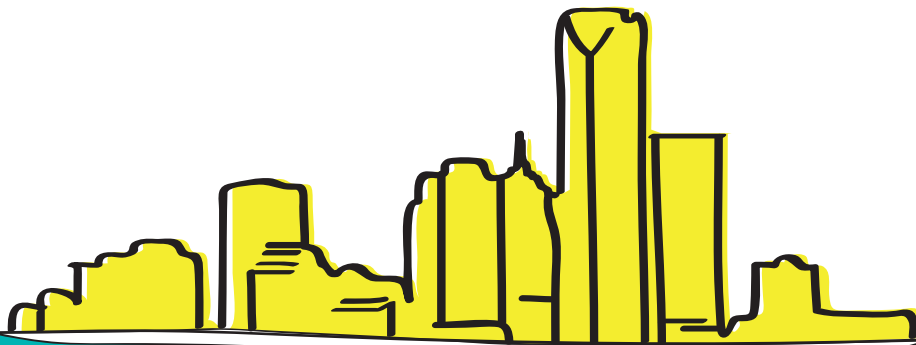


# ROOTED IN STABILITY



## SUPPLEMENTAL DISCLOSURE

Outstanding Bonded Debt | for the Fiscal Year ended June 30, 2011



# **Oklahoma City, Oklahoma Supplemental Disclosure**

## **Outstanding Bonded Debt**

**June 30, 2011**

**Issuers Include:**

**City of Oklahoma City  
Oklahoma City Public Property Authority  
Oklahoma City Water Utilities Trust  
McGee Creek Authority  
Oklahoma City Airport Trust  
Central Oklahoma Transportation and Parking Authority  
Oklahoma City Zoological Trust  
Oklahoma City Environmental Assistance Trust**

**Prepared by the Finance Department, Accounting Services Division**



CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL FINANCIAL INFORMATION  
 TABLE OF CONTENTS  
 June 30, 2011

	Page
LETTER OF TRANSMITTAL	vi
OVERVIEW OF PUBLIC TRUSTS	viii
PART A: SUPPLEMENTAL DISCLOSURE – FINANCIAL INFORMATION AND OPERATING DATA	
<b>I. General Information – Oklahoma City</b>	<b>A-1</b>
A. Employee Bargaining Units	A-1
B. Property Value and Construction Permits	A-1
C. Demographic Statistics	A-2
D. Oklahoma City MSA Annual Average Non-Agriculture Employment	A-2
E. Major Employers – Private and Public	A-3
F. Bond Guarantors	A-3
G. Material Events	A-4
<b>II. General Obligation Bonds</b>	<b>A-5</b>
A. General Long-term Debt	A-5
B. Outstanding General Obligation Debt – Bonds by Issue	A-5
C. General Obligation Bonds – Annual Debt Service Requirements	A-6
D. Computation of Direct and Overlapping Debt	A-7
E. Ratio of General Bonded Debt to Assessed Value and Bonded Debt Per Capita	A-8
F. Assessed and Estimated Market Value of Taxable Property	A-8
G. Net Assessed Valuation Composition	A-9
H. Property Tax Levies and Collections	A-9
I. Principal Property Taxpayers	A-10
J. Trend of Property Tax Rates of Major Taxing Units	A-10
K. Governmental Funds – Statement of Revenues, Expenditures, and Changes in Fund Balances	A-11
L. Five-Year Financial Summary of Operations	A-12
M. Investments of Funds and Accounts Pertaining to General Obligation Bond Issues and Operating Portfolio of the City	A-13
<b>III. Revenue Bonds</b>	<b>A-14</b>
A. Oklahoma City Public Property Authority (OCPPA)	A-14
1. Golf System Bonds	A-14
a. Debt Service Requirements	A-14
b. Five-Year Financial Summary of Operations – OCPPA Golf Courses	A-15
c. Golf Courses Operating Statistics	A-16
d. Revenue Bond Coverage	A-17
e. Historical Debt Service Coverage	A-17
f. Investment of Funds and Accounts	A-18
2. Fairgrounds Bonds	A-18
a. Fairgrounds Bonds – Debt Service Requirements	A-18
b. Five-Year Financial Summary of Operations – OCPPA Services	A-19
c. Hotel Tax Collections	A-19
d. Revenue Bond Coverage	A-19

(continued)

CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL FINANCIAL INFORMATION  
 TABLE OF CONTENTS  
*June 30, 2011*

	Page
<i>Supplemental Disclosure – Financial Information And Operating Data, continued</i>	
B. Oklahoma City Water Utilities Trust (OCWUT)	A-20
1. Debt Service Requirements	A-20
2. Outstanding Bonds by Issue	A-20
3. Five-Year Financial Summary of Operations	A-21
a. OCWUT	A-21
b. Net Revenues	A-21
4. Water/Wastewater Operating Statistics	A-22
5. Principal Customers	A-24
6. Revenue Bond Coverage	A-24
7. Bond Debt Service Coverage	A-25
8. Current Investments	A-25
9. Transfers of Funds Under Agreements of Support	A-25
10. OCWUT – Statement of Revenues, Expenses and Changes in Net Assets	A-26
C. McGee Creek Authority (MCA)	A-27
1. Debt Service Requirements	A-27
2. Five-Year Financial Summary of Operations	A-27
3. Revenue Bond Coverage	A-28
D. Oklahoma City Airport Trust (OCAT)	A-28
1. Debt Service Requirements	A-29
2. Outstanding Bonds by Issue	A-29
3. Five-Year Financial Summary of Operations – Airports	A-30
4. Airport Operating Statistics	A-30
5. Principal Customers	A-31
6. Revenue Bond Coverage	A-32
7. Disclosure Reporting Change	A-32

CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL FINANCIAL INFORMATION  
 TABLE OF CONTENTS  
 June 30, 2011

	Page
<i>Supplemental Disclosure – Financial Information And Operating Data, continued</i>	
8. Historical Debt Service Coverage	A-33
9. Investment of Funds and Accounts	A-33
E. Central Oklahoma Transportation and Parking Authority (COTPA)	A-34
1. Debt Service Requirements	A-34
2. Parking	A-35
a. Five-Year Financial Summary of Operations – Parking	A-35
b. Five-Year Financial Summary of Operations – Parking Net Revenues	A-35
c. Parking Operating Statistics	A-35
d. Historical Debt Service Coverage – Parking	A-36
e. Coverage of Bond Service on the Bonds – Parking	A-37
f. Revenue Bond Coverage – Parking	A-37
g. Current Investments – Parking	A-37
3. Five-Year Financial Summary of Operations – Transportation	A-38
4. Transportation Operating Statistics	A-38
F. Oklahoma City Zoological Trust (OCZT)	A-39
1. Debt Service Requirements	A-39
2. Five-Year Financial Summary of Operations – Zoo	A-40
3. Summary of Historical Operations	A-40
4. Zoo Operating Statistics	A-40
5. Revenue Bond Coverage	A-41
6. Current Investments	A-41
G. Oklahoma City Environmental Assistance Trust (OCEAT)	A-42
1. Debt Service Requirements	A-42
2. Five-Year Financial Summary of Operations – (OCEAT)	A-42
3. Revenue Bond Coverage	A-43
4. Current Investments	A-43

*(continued)*

CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL FINANCIAL INFORMATION  
 TABLE OF CONTENTS  
*June 30, 2011*

	Page
PART B: GENERAL OBLIGATIONS BONDS – DEBT SERVICE SCHEDULES	
<b>I. Summary Schedule</b>	B-2
<b>II. Summary Schedule of Net Debt By Purpose</b>	B-4
<b>III. Summary of Debt Service Requirements by Purpose:</b>	
A. Principal Retirements	B-6
B. Interest Requirements	B-8
C. Debt Service Requirements	B-10
D. Property Tax Levy Requirements	B-12
<b>IV. Debt Service Schedules by General Obligation Bond Issues:</b>	
1993 Refunding	B-14
2000 Combined Purpose	B-17
2001 Combined Purpose	B-20
2002 Combined Purpose	B-23
2002 Refunding	B-26
2003 Combined Purpose	B-29
2004 Combined Purpose	B-32
2005 Combined Purpose	B-35
2005 Refunding	B-38
2006 Combined Purpose	B-41
2007 Combined Purpose	B-44
2008 Combined Purpose	B-47
2008 General Obligation Bonds Limited Tax	B-50
2009 Combined Purpose	B-53
2010 Combined Purpose	B-56
2010 General Obligation Bonds Limited Tax	B-59
2011 Combined Purpose	B-62
PART C: REVENUE BONDS OF PUBLIC TRUSTS – DEBT SERVICE SCHEDULES	
<b>I. Revenue Bonds Outstanding by Purpose</b>	C-1
<b>II. Combined Schedule of All Issues</b>	C-2
<b>III. Summary of Debt Service Requirements by Issuer:</b>	
A. Total Debt Service Requirements	C-4
B. Principal Retirement	C-7
C. Interest Requirements	C-10
<b>IV. Debt Service Schedules by Revenue Bond Issue:</b>	
Parking System Revenue Bonds, Series 2006	C-13



CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL FINANCIAL INFORMATION  
 TABLE OF CONTENTS  
 June 30, 2011

	Page
<i>Revenue Bonds of Public Trusts – Debt Service Schedules, continued</i>	
Combined Schedule of Similar Issues – Oklahoma City Airport Trust	C-14
Summary Statement of Debt Service Requirements	C-15
Airport Senior Lien – Series 19	C-16
Airport Senior Lien – Series 20	C-17
Airport Junior Lien – Series 22B	C-18
Airport Junior Lien – Series 23	C-19
Airport Junior Lien – Series 24	C-20
Airport Junior Lien – Series 26	C-21
Airport Junior Lien – Series 27B	C-22
Airport Junior Lien – Series 29A	C-23
Airport Junior Lien – Series 29B	C-24
Airport Junior Lien – Series 30	C-25
Lease Revenue Bonds Series 1991 Registry Building	C-26
Lease Revenue Bonds Series 1992 FAA Registry Building	C-27
Lease Revenue Bonds Federal Bureau of Prisons Series 1992	C-28
Lease Revenue Bonds Federal Bureau of Prisons Series 1995	C-29
Combined Schedule of Similar Issues – Oklahoma City Public Property Authority	C-30
Revenue Refunding and Improvement Bonds, Series 1998	C-31
Revenue Refunding Bonds, Series 2010	C-32
Combined Schedule of Fairgrounds	C-33
Hotel Tax Revenue Bonds, Series 2005 – Oklahoma City Public Property Authority	C-34
Hotel Tax Revenue Bonds, Series 2007A – Oklahoma City Public Property Authority	C-35
Combined Schedule of Similar Issues – Water Bonds (MCA & OCWUT)	C-36
Series 1992 Water Revenue Bonds – McGee Creek Authority	C-37
Combined Schedule of Similar Issues – Oklahoma City Water Utilities Trust	C-38
Series 1986C Water and Sewer Bonds	C-39
Water and Sewer System Revenue Refunding Bonds, Series 2004	C-40
Water and Sewer System Revenue Bonds, Series 2008	C-41
Water and Sewer System Revenue Refunding Bonds, Series 2009A	C-42
Water and Sewer System Revenue Refunding Bonds, Series 2009B	C-43
Water and Sewer System Revenue Refunding Bonds, Series 2011	C-44
Zoological Revenue Refunding Bonds, Series 2005	C-45
Solid Waste Management System, Revenue Bonds, Series 2005	
Oklahoma City Environmental Assistance Trust	C-46



The City of  
**OKLAHOMA CITY**  
ACCOUNTING SERVICES DIVISION

Craig Freeman  
Finance Director

Glen D. Earley, CPA  
Controller

December 31, 2011

Interested Readers:

The City of Oklahoma City (City) Finance Department, Accounting Services Division, prepared this report to provide additional financial information supplementing the City's June 30, 2011, Comprehensive Annual Financial Report (CAFR). Supplemental financial information and operating data for the respective City and public trust issuers provides ongoing disclosure of material information. Detailed debt service schedules and information specific to individual issues are presented for the bonded debt of the City and its related public trusts, as identified in this report.

This report does not contain financial statements or disclosure as required by accounting principles generally accepted in the United States (U.S. GAAP). It is unaudited. Readers are encouraged to use this report as a companion to the CAFR.

**CAFR, June 30, 2011** – includes audited financial statements and required disclosure in accordance with U.S. GAAP. Economic information and statistical data are included in non-financial sections of the report.

**City Annual Budget, 2011/2012** – includes budget overview guidelines and controls, financial policies, financial summaries, capital program and budget highlights, City department budgets, and public trust and authority budgets.

**City Capital Improvement Plan, 2011-2015** – quantifies and focuses long and short range capital needs and projects over a five year time horizon. Projects are matched with available resources, and needs for additional resources are identified.

**Public Trust & Authority Annual Reports, June 30, 2011** – includes audited financial statements and required disclosure for individual trusts in accordance with U.S. GAAP. Reports for public trusts and authorities with bonded debt outstanding are as follows: Oklahoma City Public Property Authority, Oklahoma City Water Utilities Trust, McGee Creek Authority, Oklahoma City Airport Trust, Central Oklahoma Public Transportation and Parking Department, Oklahoma City Zoological Trust and Oklahoma City Environmental Assistance Trust.


**Debt Service Fund Requirements from Ad Valorem Tax Levy (Debt Service Budget), 2011/2012** – includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

**Five Year Economic Forecast, 2011-2015** – evaluates the City's financial condition in the context of ongoing core and ancillary programs and services. It focuses primarily on the City's General Fund and permits comparisons between Oklahoma City and other cities.

Copies of these documents can be obtained from the Accounting Services Division on request and are available on the City's website at [www.okc.gov](http://www.okc.gov).

An overview of public trusts with outstanding bonded debt follows this letter. If I can be of other assistance, please notify me.

Respectfully submitted,



Glen D. Earley  
Controller

GDE/krc

Overview of Public Trusts  
June 30, 2011

<u>Name</u>	<u>Date Established</u>	<u>Activity Performed</u>
1. Oklahoma City Public Property Authority	August 15, 1961	Golf courses operations, fairgrounds improvements, and various municipal services
2. Oklahoma City Water Utilities Trust	April 17, 1990	Water and wastewater utilities services (replaced the Oklahoma City Municipal Improvement Authority established 8/1/1960)
3. McGee Creek Authority	August 17, 1977	Water supply services
4. Oklahoma City Airport Trust	April 1, 1956	Airport services
5. Central Oklahoma Transportation and Parking Authority	February 1, 1966	Public transportation and parking services
6. Oklahoma City Zoological Trust	January 7, 1975	Oklahoma City Zoo
7. Oklahoma City Environmental Assistance Trust	January 23, 1979	Solid waste management and pollution control

FINANCIAL INFORMATION  
& OPERATING DATA





**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**I. GENERAL INFORMATION – CITY OF OKLAHOMA CITY (CITY)**

Oklahoma City was incorporated in 1890. The City is governed by a Council-Manager form of government. Oklahoma City is the county seat of Oklahoma County and the state capital. The City limits encompass a land area of approximately 621 square miles. The 2011 population estimate for Oklahoma City is approximately 580 thousand. The Oklahoma City Metropolitan Statistical Area population is approximately 1.26 million with a number of cities including Bethany, Del City, Edmond, Midwest City, Moore, Mustang, Nichols Hills, Norman, the Village, Yukon, and Warr Acres providing additional residential and commercial stability to the Oklahoma City metropolitan area.

The City provides all basic municipal services including, but not limited to, police and fire protection, parks, street maintenance, traffic control, water and sewer, airport facilities, and refuse collection. The City historically funds capital improvements for basic infrastructure through the issuance of general obligation bonds secured by ad valorem taxes. The City also uses Federal grants and sales tax revenues to finance capital improvements. In addition, public trusts were established to provide services and to issue revenue bonds for financing capital improvements.

**I. A. EMPLOYEE BARGAINING UNITS**

As of June 30, 2011, the City and related public trusts have 5,144 full-time positions, of which, 3,508 or 74.21%, are represented by four bargaining units. Bargaining units and contract status are as follows:

Bargaining Unit	Number of <u>Employees</u>	Percent of Total <u>Employees</u>	Termination Date <u>of Current Contract</u>
American Federation of State, County, and Municipal Employees	1,404	29.7%	6/30/12
Fraternal Order of Police	1,024	21.7%	6/30/12
International Association of Fire Fighters	922	19.5%	6/30/12
Amalgamated Transit Union	158	3.3%	6/30/12

SOURCE: Oklahoma City Office of Management and Budget

**I. B. PROPERTY VALUE AND CONSTRUCTION PERMITS**

*Last Ten Fiscal Years*

Fiscal <u>Year</u>	<u>Commercial Construction (2)</u>		<u>Residential Construction (2)</u>		Estimated Fair Market Value of City Taxable Property (1) (3)
	Number of Permits	Construction Cost (1)	Number of Permits	Construction Cost (1)	
2011	1,704	\$862,599	4,678	\$526,286	\$38,143,749
2010	1,477	957,370	2,594	444,209	37,093,359
2009	1,694	2,193,309	4,067	1,312,066	34,957,908
2008	1,798	1,972,096	4,562	1,496,917	32,655,141
2007	1,854	3,471,090	5,559	1,047,628	30,609,446
2006	1,850	532,307	7,301	839,103	28,340,075
2005	1,817	1,050,568	7,242	692,535	25,936,521
2004	1,906	1,215,649	7,014	613,353	24,299,481
2003	1,698	351,988	6,303	514,553	23,193,899
2002	1,987	465,327	5,367	501,578	21,869,147

- (1) Dollars are in thousands.
- (2) The source of this information is the Oklahoma City Public Works Department annual building permits reports.
- (3) The source of this information is the Oklahoma County Assessor's Office.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**I. C. DEMOGRAPHIC STATISTICS**

*Last Seven Fiscal Years*

Fiscal Year	City Estimated Population (1)(2)	State of Oklahoma Estimated Population (1)(2)	City MSA Per Capita Income (1)(3)(8)	City MSA Per Capita Net Earnings (1)(3)(7)(8)	City Public School District Enrollment (1)(4)	City MSA Per Capita Retail Sales (1)(6)(8)	City Unemployment Rate (5)	State of Oklahoma Unemployment Rate (5)
2011	580	3,762	\$39	\$ -	42	21	5.9%	5.6%
2010	560	3,687	40	-	41	20	6.2	6.8
2009	548	3,642	40	26	41	21	4.8	7.0
2008	554	3,617	39	28	36	21	4.0	4.2
2007	547	3,578	37	26	37	20	4.6	4.2
2006	541	3,536	35	25	35	19	4.1	4.0
2005	532	3,517	32	23	37	17	4.4	4.5

(1) In thousands

(2) Sources: U.S. Census Bureau American Fact Finder, American Community Survey 1-Year Estimates

(3) Source: U.S. Bureau of Economic Analysis.

(4) The source of this information is the Oklahoma City Public Schools' website: OKCPS Quick Facts Report, October 11, 2011.

(5) Unemployment information was obtained from the Department of Labor, Employment and Earnings, Handbook of Employment Statistics.

(6) Source: Oklahoma Integrated Information Network, Center For Economic and Management Research, "Oklahoma Monthly Retail Trade Series."

(7) Information is provided for the most recent period for which data was available.

(8) MSA is an abbreviation for metropolitan statistical area.

The median age for Oklahoma City residents according to the 2010 Census is 34 years of age.

**I. D. CITY MSA ANNUAL AVERAGE NON-AGRICULTURAL EMPLOYMENT**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Wholesale and Retail Trade Services	83,060	81,580	81,750	85,240	84,910
Manufacturing	252,810	244,530	239,590	243,930	239,210
Government	29,800	30,430	32,510	36,990	37,040
Trans., Warehouse & Utility	116,990	117,360	118,310	116,580	115,810
Financial Activities	15,080	14,950	15,500	15,470	16,290
Construction and Mining	33,560	32,980	32,980	34,180	34,360
Total Non-Agricultural Employment	<u>40,570</u>	<u>39,830</u>	<u>39,200</u>	<u>43,670</u>	<u>40,980</u>
	<u>571,870</u>	<u>561,660</u>	<u>559,840</u>	<u>576,060</u>	<u>568,600</u>

SOURCE: 2011 Oklahoma Economic Outlook



**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**I. E. MAJOR EMPLOYERS - PRIVATE AND PUBLIC OKLAHOMA CITY METROPOLITAN AREA**

<i>Current Year and Nine Years Ago</i>	<u>2011</u>			<u>2002</u>		
	<u>Employees</u>	<u>Rank</u>	<u>Percentage of Total City Employment</u>	<u>Employees</u>	<u>Rank</u>	<u>Percentage of Total City Employment</u>
Local Governments (2)	49,200	1	8.85%	39,800	1	7.37%
State Government (2)	41,000	2	7.38	36,700	2	6.79
Tinker Air Force Base (2)	27,000	3	4.86	24,080	4	4.46
Federal Government (2)	26,300	4	4.73	28,500	3	5.27
INTEGRIS Health (3)	9,200	5	1.65	5,300	7	0.98
FAA Aeronautical Center	7,000	6	1.26	3,500	10	0.65
University of Oklahoma	-	-	-	6,603	5	1.22
Oklahoma City Public Schools	-	-	-	5,722	6	.06
OU Health Sciences Center	4,200	7	0.76	3,125	11	0.58
General Motors	-	-	-	3,500	9	0.65
OGE Energy Corp.	3,450	8	0.62	-	-	-
Healthcare of Oklahoma	-	-	-	3,061	12	0.57
AT&T	3,000	9	0.54	-	-	-
Chesapeake Energy Corporation	3,000	10	0.54	-	-	-
SSM Health Care of Oklahoma	2,750	11	0.49	-	-	-
Devon Energy Corporation	2,600	12	0.47	-	-	-
OU Medical Center	2,600	13	0.47	-	-	-
Hobby Lobby Stores, Inc.	2,500	14	0.45	-	-	-
LSB Industries, Inc.	1,875	15	0.34	-	-	-
Hertz Corporation	1,650	16	0.30	3,675	8	0.68
Farmers Insurance Group	1,600	17	0.29	-	-	-
UPS	1,550	18	0.28	2,700	13	0.50
Dell	1,500	19	0.27	-	-	-
Great Plains Coca-Cola Bottling Co.	1,500	20	0.27	-	-	-
Cox Communications	1,400	21	0.25	-	-	-
Deaconess Hospital	1,200	22	0.22	-	-	-
Johnson Controls	1,200	23	0.22	-	-	-
Midfirst Bank	1,150	24	0.21	-	-	-
Rose State College	1,100	25	0.20	-	-	-
American Fidelity	1,000	26	0.18	-	-	-
Oklahoma Publishing Co.	<u>1,000</u>	27	<u>0.18</u>	-	-	-
<b>Total</b>	<b><u>201,525</u></b>		<b>36.28%</b>	<b><u>162,591</u></b>		<b>30.10%</b>

- (1) Information was provided by the Greater OKC Chamber and Center for Applied Economic Research - Oklahoma State University (government employers).
- (2) Local, State, and Federal Government, as well as Tinker Air Force Base, includes both civilian and non-civilian employees.
- (3) INTEGRIS Health includes INTEGRIS Southwest Medical Center and INTEGRIS Baptist Medical Center.

**I. F. BOND GUARANTORS**

Various bond issues of the City and public trusts and Authorities are insured by bond insurance companies. In addition to the City, public trusts utilizing bond insurance include: Oklahoma City Public Property Authority, Oklahoma City Water Utilities Trust, McGee Creek Authority, Oklahoma City Airport Trust, Central Oklahoma Transportation and Parking Authority, Oklahoma City Zoological Trust, and Oklahoma City Environmental Assistance Trust. Specific bond issues are identified in Parts B and C of this report. Financial information for these providers of bond insurance may be obtained from the insurers.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**I. G. MATERIAL EVENTS**

Material events are defined to include: principal and interest payment delinquencies; non-payment related defaults; unscheduled draws on debt service reserves reflecting financial difficulties; unscheduled draws on credit enhancements reflecting financial difficulties; substitution of credit or liquidity providers, or their failure to perform; adverse tax opinions or events affecting tax-exempt status; modifications to rights of security holders; bond calls; defeasances; release, substitution, or sale of property securing repayment of the securities; and rating changes.

*Bond Defeasance*

**Prior Years Defeasance**

In prior years, certain outstanding bonds were defeased by placing proceeds of new bonds in an irrevocable trust to or escrow account to provide for all future debt service payments on the old bonds. This results in a transfer of liability to the irrevocable trust or escrow account trustee. Accordingly, the trust or escrow accounts and the defeased bonds are not included in the financial statements of the City or public trusts and authorities.

**Current Year Defeasance**

Golf System Refunding Revenue Bonds Series 1998

On September 1, 2010, the proceeds from the Golf System Refunding Revenue Bonds Series 2010, less issue costs of \$68 thousand, along with the debt service reserve for the Golf System Refunding Revenue Bonds Series 1998 of \$954 thousand and the balance of principal account of \$450 thousand, were used to defease the Series 1998 balance of \$9.780 million, leaving a balance of \$21 thousand which is included in the restricted investments account to be used for future projects. The Series 1998 bonds carried an average interest rate of 5.15% while the Series 2010 bond issue interest rate is 3.15%. The aggregate difference in debt service requirements between the refunded debt and the new issue is \$3.428 million. The OCPPA Golf Courses Fund recognized a gain of \$1.474 million on the defeasance.

Airport Junior Lien Bonds Series 22B and 27B

On March 3, 2011, the proceeds from the Airport Junior Lien Bonds Series 30 were used to refund certain maturities of the Oklahoma City Airport Trust Junior Lien Tax-Exempt Bonds, Series 22B and 27B, in order to lower the overall junior lien debt service payments, and to pay the costs of issuance of the bonds. The series 22B and 27B bonds carried average interest rates of 5.1% and 5.29%, respectfully, while the series 30 bond issue interest rate is 4.29%. The aggregate difference in debt service requirements between the refunded debt and the new issue is \$7,498,899. The refunding resulted in present value savings of \$1,996,737 or 6.73% of the refunded bonds.

**Outstanding Defeased Bonds (1)**

		<b>Primary Government</b>		
	<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
<i>Governmental Activities</i>				
General obligation bonds	Combined purpose	2001	\$20,505	\$20,505
<i>Business-type Activities</i>				
OCWUT Fund	Water and wastewater utilities system	1977 Series F	6,480	2,110
OCWUT Fund	Water and wastewater utilities system	1977 Series G	1,865	645
OCAT Fund	Airport facilities	Junior Lien 22B Series (2)	625	-
OCAT Fund	Airport facilities	Junior Lien 27A Series (2)	35,520	-
OCAT Fund	Airport facilities	Junior Lien 27B Series (2)	29,040	-
Golf Courses Fund	Golf Courses	Series 1998 (2)	9,780	-
			<b><u>\$103,815</u></b>	<b><u>\$23,260</u></b>
		<b>Component Unit</b>		
	<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
COTPA Parking	Parking	Series 2003	\$23,635	\$22,810
COTPA Parking	Parking	Series 2006A	5,655	4,915
			<b><u>\$29,290</u></b>	<b><u>\$27,725</u></b>

(1) Dollars are in thousands.

(2) Bonds were redeemed or called during fiscal year 2011.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**II. GENERAL OBLIGATION BONDS**

The voters approve general obligation bonds, issued by the City of Oklahoma City for various municipal improvements. These bonds are required to be fully paid within 25 years from the date of issue and are backed by the full faith and credit of the City. General obligation bonded debt is serviced by property taxes specified for that purpose.

**II. A. GENERAL LONG-TERM DEBT (1)**

<u>Description</u>	<u>Balance June 30, 2011 (2)(3)</u>
General obligation bonds	\$565,670
Lease obligations payable	8
Compensated absences	68,326
Note payable	<u>7,256</u>
Total	<u>\$641,260</u>

- (1) Dollars are in thousands.
- (2) Includes long-term debt supporting general government services, excluding internal service funds.
- (3) Does not include intergovernmental amounts payable within one year and interest payable.

**II. B. OUTSTANDING GENERAL OBLIGATION DEBT - BONDS BY ISSUE (1)**

<u>Issue</u>	<u>Date Issued</u>	<u>Maturity Date</u>	<u>Amount</u>	<u>Amount Outstanding June 30, 2011</u>
Combined Purpose 2011	03/01/11	03/01/31	\$43,000	\$43,000
Economic Development 2010	04/01/10	03/01/30	29,000	29,000
Combined Purpose 2010	03/10/10	03/01/30	64,420	64,420
Combined Purpose 2009	04/01/09	03/01/29	47,485	44,985
Economic Development 2008	03/01/08	03/01/28	7,000	6,270
Combined Purpose 2008	03/01/08	03/01/28	60,560	54,190
Combined Purpose 2007	03/01/07	03/01/27	72,000	60,630
Combined Purpose 2006	03/01/06	03/01/26	80,000	63,160
Refunding 2005 (2)	05/05/05	09/01/21	91,325	72,855
Combined Purpose 2005	03/01/05	03/01/25	47,000	34,625
Combined Purpose 2004	03/01/04	03/01/24	20,000	13,700
Combined Purpose 2003	03/01/03	03/01/23	25,000	16,660
Refunding 2002 (3)	06/01/02	03/01/20	86,725	45,545
Combined Purpose 2002	03/01/02	03/01/22	22,500	13,020
Combined Purpose 2001 (2)	06/01/01	07/01/11	39,000	2,055
Refunding 1993 (4)	05/01/93	08/01/11	104,890	<u>1,555</u>
Total				<u>\$565,670</u>

- (1) Dollars are in thousands.
- (2) The 2005 Refunding issue refunded portions of the 1996, 1998, 1999, and 2001 general obligation bonds. Maturity dates on remaining issues are changed to reflect provisions of the 2005 Refunding.
- (3) The 2002 Refunding issue refunded portions of the 1993, 1994, 1997 and 2000 general obligation bonds. Maturity dates have been changed to reflect provisions of the 2002 Refunding.
- (4) The 1993 Refunding issue refunded and called general obligation bonds issued in 1986, 1989, 1990, and 1991.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**II. C. GENERAL OBLIGATION BONDS**

*Annual Debt Service Requirements (1) (2)*

<u>Fiscal Year</u>	<u>G.O. Bonds Principal</u>	<u>G.O. Bonds Interest</u>	<u>Total G.O. Bonds Debt Service</u>
2012	44,410	25,028	69,438
2013	45,135	23,047	68,182
2014	43,940	21,132	65,072
2015	41,355	19,145	60,500
2016	41,330	17,180	58,510
2017	39,045	15,277	54,322
2018	36,510	13,565	50,075
2019	36,475	11,940	48,415
2020	33,490	10,364	43,854
2021	29,435	8,918	38,353
2022	29,345	7,649	36,994
2023	26,135	6,411	32,546
2024	24,815	5,271	30,086
2025	23,690	4,189	27,879
2026	21,250	3,142	24,392
2027	17,020	2,202	19,222
2028	13,350	1,445	14,795
2029	9,675	832	10,507
2030	7,035	406	7,441
2031	<u>2,230</u>	<u>95</u>	<u>2,325</u>
Total	<b><u>\$565,670</u></b>	<b><u>\$197,238</u></b>	<b><u>\$762,908</u></b>

(1) Dollars are in thousands.

(2) Additional debt service summaries and detail debt service by bond issue are included in Part B of this report.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**II. D. COMPUTATION OF DIRECT AND OVERLAPPING DEBT**

<u>Entity</u>	<u>Net Debt Outstanding (1) (2)</u>	<u>Percentage Applicable to Oklahoma City (3)</u>	<u>Amount Applicable to Oklahoma City</u>
Banner Schools	\$100	15.26%	\$1,526
Canadian County	-	41.07	-
Choctaw Schools	14,949	11.10	1,659
Cleveland County	-	24.80	-
Crooked Oaks Schools	1,831	100.00	1,831
Crutcho Schools	1,132	5.39	61
Deer Creek Schools	16,900	60.08	10,154
Eastern Oklahoma County Vo-tech	164	12.09	20
Edmond Schools	81,660	39.15	31,970
Francis Tuttle Vo-tech	-	58.33	-
Harrah Schools	2,555	4.91	125
Jones Schools	1,412	33.34	471
Little Axe Schools	1,185	18.94	224
Luther Schools	3,040	4.13	126
McLoud Schools (4)	(186)	32.15	(60)
Midwest City Schools	27,490	37.03	10,180
Millwood Schools	571	89.34	510
Moore Schools	78,133	54.94	42,926
Mustang Schools	23,048	76.63	17,662
Norman Schools (5)	52,620	-	-
Oakdale Schools	3,133	99.68	3,123
Oklahoma City Schools	153,111	87.04	133,268
Oklahoma County	67,107	67.00	44,962
Piedmont Schools	3,165	35.78	1,132
Putnam City Schools	39,940	85.07	33,977
Robin Hill Schools (4)	(64)	18.41	(12)
Rose State College	6,800	30.35	2,064
Union City Schools	642	1.76	11
Western Heights School	13,441	99.93	13,432
Yukon Schools	<u>19,425</u>	33.15	<u>6,439</u>
<b>Subtotal – Overlapping Debt</b>	613,304		357,781
<b>Oklahoma City</b>	<b>522,670</b>	100.00%	<b>522,670</b>
<b>Total Direct and Overlapping Debt</b>	<b><u>\$1,135,974</u></b>		<b><u>\$880,451</u></b>

- (1) Net debt outstanding is the total outstanding general obligation bonds less the reserves restricted for the repayment of principal in the Debt Service Fund. The outstanding debt balance and Debt Service Fund “restricted reserves” used in this table are for the 2010-2011 “tax year levy.” Therefore, the net debt outstanding for the City of Oklahoma City does not agree with the June 30, 2011, financial statements. Restricted reserves are created and accumulated through the property tax levy (per applicable Oklahoma Statutes) to insure that funds are on hand when debt service payments are due.
- (2) All debt shown in the schedule is repaid with property taxes. The source for bonded debt outstanding for jurisdictions other than Oklahoma City is the Oklahoma State Board of Equalization.
- (3) The percent applicable to Oklahoma City is determined by the entity’s proportionate share of the total City assessed valuation as provided by the Oklahoma State Board of Equalization.
- (4) Net bonded debt is reported as negative because sinking fund cash exceeds bonds outstanding.
- (5) The percentage applicable to the City is less than 1%.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**II. E. RATIO OF GENERAL BONDED DEBT TO ASSESSED VALUE AND BONDED DEBT PER CAPITA (1)**

*Last Ten Fiscal Years*

<u>Fiscal Year</u>	<u>Bonded Debt</u>	<u>Net Assessed Valuation</u>	<u>Ratio of Debt to Net Assessed Valuation (2)</u>	<u>Estimated Population (3) (in thousands)</u>	<u>Per Capita Debt</u>
2011	\$565,670	\$4,516,447	11.5%	580	\$975
2010	561,740	4,407,331	11.9	560	1,003
2009	505,780	4,151,456	11.3	548	923
2008	495,015	3,900,991	11.7	554	894
2007	460,555	3,702,174	11.5	547	842
2006	418,865	3,461,201	11.2	541	774
2005	367,210	3,148,044	10.8	532	690
2004	344,755	2,962,284	10.8	525	657
2003	350,780	2,846,697	11.5	523	671
2002	344,815	2,711,764	11.9	518	666

- (1) Dollars are in thousands.
- (2) The City of Oklahoma City collects property taxes from four counties: Canadian, Cleveland, Pottawatomie, and Oklahoma. Each county makes the determination of net assessed valuation annually.
- (3) Population estimates are obtained from the Oklahoma Employment Security Commission, Oklahoma Department of Commerce, and the U.S. Census Bureau.

**II. F. ASSESSED AND ESTIMATED MARKET VALUE OF TAXABLE PROPERTY (1)**

*Last Ten Fiscal Years*

<u>Fiscal Year</u>	<u>Estimated Fair Market Value</u>	<u>Assessed Valuation</u>	<u>Homestead Exemption</u>	<u>Net Assessed Valuation</u>	<u>Net Assessed Value as % of Fair Market Value</u>
2011	\$38,143,749	\$4,637,238	\$102,707	\$4,516,447	11.8%
2010	37,093,359	4,522,875	120,792	4,407,331	11.6
2009	34,957,908	4,265,301	113,845	4,151,456	12.2
2008	32,655,141	4,012,632	111,641	3,900,991	11.9
2007	30,609,446	3,812,124	109,950	3,702,174	12.1
2006	28,340,075	3,559,931	98,730	3,461,201	12.2
2005	25,936,521	3,245,841	97,797	3,148,044	11.7
2004	24,299,481	3,060,135	97,851	2,962,284	11.8
2003	23,193,899	2,943,537	96,840	2,846,697	11.8
2002	21,869,147	2,806,394	94,630	2,711,764	11.9

- (1) Dollars are in thousands.

**Relationship of Assessed Value to Estimated Market Value**

<u>Fiscal Year</u>	<u>Real Estate</u>	<u>Personal Property</u>	<u>Public Services</u>
2011	11.0%	13.75%	22.85%
2010	11.0	13.75	22.85
2009	11.0	13.75	22.85
2008	11.0	13.75	22.85
2007	11.0	13.75	22.85
2006	11.0	13.75	22.85
2005	11.0	14.00	22.85
2004	11.0	14.00	22.85
2003	11.0	14.00	22.85
2002	11.0	14.50	22.85

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**II. G. NET ASSESSED VALUATION COMPOSITION (1) (2)**

*Last Ten Fiscal Years*

<u>Fiscal Year</u>	<u>Real Property (3)</u>	<u>Percent of Total</u>	<u>Personal Property</u>	<u>Percent of Total</u>	<u>Public Service Property</u>	<u>Percent of Total</u>	<u>Net Assessed Valuation</u>
2011	\$3,450,484	76.40%	\$728,731	16.14%	\$337,232	7.47%	\$4,516,446
2010	3,320,257	75.33	742,922	16.86	344,153	7.81	4,407,331
2009	3,150,874	75.90	667,971	16.09	332,611	8.01	4,151,456
2008	2,917,199	74.78	631,729	16.19	352,063	9.03	3,900,991
2007	2,675,243	72.26	619,684	16.74	407,247	11.00	3,702,174
2006	2,433,060	70.30	594,479	17.18	433,662	12.53	3,461,201
2005	2,238,997	71.12	579,680	18.42	329,367	10.46	3,148,044
2004	2,071,056	69.91	567,997	19.18	323,231	10.91	2,962,284
2003	1,936,100	68.01	581,198	20.42	329,398	11.57	2,846,697
2002	1,824,535	67.28	555,366	20.48	331,863	12.24	2,711,764

- (1) Dollars are in thousands.
- (2) The source for property tax composition is the Oklahoma County Assessor's Office.
- (3) Real property is reported net of homestead exemption.

**II. H. PROPERTY TAX LEVIES AND COLLECTIONS (1)**

*Last Ten Fiscal Years*

<u>Fiscal Year</u>	<u>Tax Levied for the Fiscal Year (2)</u>	<u>Collection within the Fiscal Year of the Levy (3)</u>		<u>Collections in Subsequent Years (2)</u>	<u>Total Collections to Date (3)</u>	
		<u>Amount</u>	<u>Percentage of Levy</u>		<u>Amount</u>	<u>Percentage of Levy</u>
2011	\$71,850	\$68,114	94.80%	\$-	\$68,114	94.80%
2010	65,113	61,804	94.92	2,017	63,821	98.02
2009	62,150	59,411	95.59	2,121	61,532	99.00
2008	62,229	59,557	95.71	2,500	62,057	99.72
2007	53,602	49,611	92.55	3,136	52,747	98.40
2006	43,366	39,296	90.61	3,543	42,839	98.78
2005	46,360	43,396	93.61	1,859	45,255	97.62
2004	46,058	42,509	92.29	1,254	43,763	95.02
2003	45,229	41,012	90.68	1,786	42,798	94.63
2002	41,599	39,838	95.77	1,567	41,405	99.53

- (1) Dollars are in thousands.
- (2) The source for this information is the Oklahoma City Statements of Debt Service Fund and Requirements from Ad Valorem Tax Levy for respective fiscal years.
- (3) The sources for this information are the respective counties collecting property tax for Oklahoma City.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**II. I. PRINCIPAL PROPERTY TAXPAYERS**

*Current Year and Ten Years Ago*

<b>2011</b>			<b>2001</b>		
<b>Taxpayer</b>	<b>Taxable Assessed Value</b>	<b>Percentage of Total City Taxable Assessed Value</b>	<b>Taxpayer</b>	<b>Taxable Assessed Value</b>	<b>Percentage of Total City Taxable Assessed Value</b>
Oklahoma Gas and Electric Company	\$170,847	3.78%	Oklahoma Gas and Electric Company	\$94,546	3.49%
Southwestern Bell Telephone Company	73,002	1.62	Southwestern Bell Telephone Company	92,248	3.40
AT&T Mobility LLC	56,977	1.26	AT&T Communications, Ent.	55,047	2.03
Oklahoma Natural Gas Company	35,585	0.79	General Motors Corporation	33,856	1.25
Cox Oklahoma Telecom LLC	22,058	0.49	Oklahoma Natural Gas Company	27,068	1.00
Hobby Lobby Stores Inc	17,150	0.38	Southwestern Bell Wireless	16,171	0.60
Chesapeake Land Company LLC	16,489	0.37	Cox Oklahoma Telecom LLC	16,018	0.59
COX Com Inc	16,128	0.36	Midwest Cellular Telephone	13,612	0.50
OU Medical Center	13,839	0.31	Lucent Technologies	10,160	0.37
Quad Graphics Inc	<u>10,620</u>	<u>0.24</u>	Hertz	<u>9,776</u>	<u>0.36</u>
	<u>\$432,695</u>	<u>9.58%</u>		<u>\$368,502</u>	<u>13.59%</u>

(1) Dollars are in thousands.

**II. J. TREND OF PROPERTY TAX RATES OF MAJOR TAXING UNITS - TAX LEVY PER \$1,000 OF NET ASSESSED VALUATION (1) (2)**

*Last Ten Fiscal Years*

<b>Fiscal Year</b>	<b>Oklahoma City</b>	<b>Oklahoma City School District</b>	<b>Oklahoma County</b>	<b>Total</b>
2011	15.91	58.70	24.27	98.88
2010	14.77	58.43	25.05	98.25
2009	14.97	52.48	23.18	90.63
2008	15.95	56.73	22.29	94.97
2007	14.48	57.07	22.81	94.36
2006	12.53	58.02	22.99	93.54
2005	14.73	57.84	22.99	95.56
2004	15.55	54.44	22.35	92.34
2003	15.89	59.64	22.35	97.88
2002	15.34	47.91	22.29	85.54

(1) Oklahoma City is located partially in four counties: Oklahoma, Canadian, Cleveland, and Pottawatomie. There are 24 school districts partially or wholly located in Oklahoma City. There are seven vo-tech and community college districts partially or wholly located in Oklahoma City. This table only shows the tax rates for Oklahoma City, Oklahoma City School District, and Oklahoma County.

(2) Oklahoma County Assessor's Office.



**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**II. K. GOVERNMENTAL FUNDS - STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES (1)**

Financial operating information for the year ended June 30, 2011, is provided as follows:

	General	Debt Service	Grants Management	MAPS3 Sales Tax	General Obligation Bonds	Other Governmental Funds	Total Governmental Funds
<b><u>Revenues</u></b>							
Sales taxes	\$186,414	\$-	\$-	\$93,266	\$-	\$84,736	\$364,416
Use taxes	32,731	-	-	-	-	12,003	44,734
Hotel/motel taxes	-	-	-	-	-	10,809	10,809
Property taxes	-	71,711	-	-	-	695	72,406
Emergency telephone taxes	-	-	-	-	-	4,545	4,545
Other taxes	6,076	-	-	-	-	-	6,076
Franchise taxes (fees)	41,506	-	-	-	-	-	41,506
Licenses and permits	12,536	-	-	-	-	9,182	21,718
Oil and gas royalties	159	-	-	-	-	907	1,066
Fines and forfeitures	22,689	-	-	-	-	928	23,617
Investment income	761	525	70	1,302	1,119	2,822	6,599
Charges for services	18,229	-	-	-	-	17,594	35,823
Rental income	18	-	-	-	-	1,007	1,025
Payments from component units	529	-	50	-	-	-	579
Intergovernmental programs	26,594	-	36,575	-	-	4,428	67,597
Other	876	57	-	-	52	2,353	3,338
<b>Total revenues</b>	<b>349,118</b>	<b>72,293</b>	<b>36,695</b>	<b>94,568</b>	<b>1,171</b>	<b>152,009</b>	<b>705,854</b>
<b><u>Expenditures</u></b>							
Current:							
General government	45,893	-	-	-	-	862	46,755
Public safety:							
Police	96,823	-	-	-	-	34,811	131,634
Fire	83,875	-	-	-	-	33,599	117,474
Other	8,082	-	-	-	-	16,314	24,396
Public services	43,057	-	38,123	-	1,860	5,036	88,076
Culture and recreation	21,464	-	-	-	-	45,029	66,493
Education	-	-	-	-	-	1,242	1,242
Economic development	-	-	-	-	-	4,861	4,861
Capital outlay	24	-	1,475	3,765	80,560	46,383	132,207
Debt service:							
Principal	-	39,070	4,880	-	-	121	44,071
Interest	609	24,538	214	-	-	181	25,542
Bond issuance costs	-	461	-	-	-	-	461
Other debt service	3	-	-	-	-	-	3
<b>Total expenditures</b>	<b>299,830</b>	<b>64,069</b>	<b>44,692</b>	<b>3,765</b>	<b>82,420</b>	<b>188,439</b>	<b>683,215</b>
<b>Excess (deficiency) of revenues over (under) expenditures</b>	<b>49,288</b>	<b>8,224</b>	<b>(7,997)</b>	<b>90,803</b>	<b>(81,249)</b>	<b>(36,430)</b>	<b>22,639</b>
<b><u>Other Financing Sources (Uses)</u></b>							
Transfers from other funds	6,315	-	3,127	-	43,169	32,133	84,744
Transfers to other funds	(20,025)	(45,440)	(465)	(169)	(2,989)	(21,677)	(90,765)
Sale of assets	35	-	4	-	-	537	576
Premium on bonds	-	2,826	-	-	-	-	2,826
Long-term debt issued	-	43,000	-	-	-	-	43,000
<b>Net other financing sources (uses)</b>	<b>(13,675)</b>	<b>386</b>	<b>2,666</b>	<b>(169)</b>	<b>40,180</b>	<b>10,993</b>	<b>40,381</b>
<b>Net change in fund balances</b>	<b>35,613</b>	<b>8,610</b>	<b>(5,331)</b>	<b>90,634</b>	<b>(41,069)</b>	<b>(25,437)</b>	<b>63,020</b>
<b>Fund balances, beginning</b>	<b>63,700</b>	<b>47,823</b>	<b>10,389</b>	<b>22,221</b>	<b>189,673</b>	<b>216,959</b>	<b>550,765</b>
<b>Fund balances, ending</b>	<b>\$99,313</b>	<b>\$56,433</b>	<b>\$5,058</b>	<b>\$112,855</b>	<b>\$148,604</b>	<b>\$191,522</b>	<b>\$613,785</b>

(1) Dollars are in thousands.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**II. L. FINANCIAL SUMMARY OF OPERATIONS – GOVERNMENTAL FUNDS – CHANGES IN FUND BALANCES  
(1)**

*Last Five Fiscal Years*

Governmental funds are defined to include: General Fund, Special Revenue Funds, Debt Service Fund, and Capital Projects Funds. Five year summarized financial operating data is as follows:

	<b>2011</b>	<b>2010</b>	<b>2009</b>	<b>2008</b>	<b>2007</b>
<b>Revenues</b>					
Sales taxes	\$364,416	\$324,641	\$346,280	\$347,714	\$331,193
Use taxes	44,734	37,976	38,221	36,610	34,239
Hotel/motel taxes	10,809	10,237	10,615	10,830	9,704
Property taxes	72,406	64,343	61,727	64,257	53,886
Emergency telephone taxes	4,545	4,777	4,678	4,376	-
Other taxes	6,076	5,329	5,476	5,742	9,614
Franchise taxes/fees	41,506	38,720	39,574	31,704	31,157
Licenses and permits	21,718	18,033	12,427	12,905	11,926
Oil and gas royalties	1,066	1,178	823	1,014	782
Fines and forfeitures	23,617	21,316	20,127	20,150	19,645
Investment income	6,599	4,952	15,519	26,154	23,636
Charges for services	35,823	37,322	38,813	38,763	28,516
Rental income	1,025	1,286	1,986	3,401	2,997
Payments from component units	579	2,558	20,793	26	26
Intergovernmental programs	67,597	53,359	59,788	64,782	58,019
Other	3,338	7,221	1,515	3,974	11,057
<b>Total revenues</b>	<b><u>705,854</u></b>	<b><u>633,248</u></b>	<b><u>678,362</u></b>	<b><u>672,402</u></b>	<b><u>625,101</u></b>
<b>Expenditures</b>					
Current:					
General government	46,755	53,125	49,391	65,180	38,145
Public safety	273,504	291,388	293,857	304,332	270,313
Public services	88,076	102,257	77,072	146,166	131,049
Culture and recreation	66,493	56,898	56,107	55,451	56,413
Education	1,242	1,245	41,331	89,766	85,365
Economic development	4,861	-	-	-	-
Capital outlay (2)	132,207	136,879	138,795	-	-
Debt Service:					
Principal	44,071	38,933	38,780	35,641	32,039
Interest	25,542	23,630	24,391	21,402	19,429
Bond issuance costs	461	860	410	356	356
Other	3	-	4	3	5
<b>Total expenditures</b>	<b><u>683,215</u></b>	<b><u>705,215</u></b>	<b><u>720,138</u></b>	<b><u>718,297</u></b>	<b><u>633,114</u></b>
<b>Excess (deficiency) of revenues Over expenditures</b>	<b>22,639</b>	<b>(71,967)</b>	<b>(41,776)</b>	<b>(45,895)</b>	<b>(8,013)</b>
<b>Other Financing Sources (Uses)</b>					
Transfers from other funds	84,744	148,665	54,526	29,734	38,237
Transfers to other funds	(90,765)	(154,706)	(61,780)	(29,750)	(60,639)
Capital financing	-	-	11	320	75
Sale of assets	576	731	1,298	1,718	1,077
Insurance recoveries	-	-	-	-	-
Premium on bonds	2,826	3,167	1,127	2,013	2,300
Long-term debt issued	43,000	93,969	49,345	68,980	72,855
Grant capital	-	101	-	-	-
<b>Net other financing sources (uses)</b>	<b><u>40,381</u></b>	<b><u>91,927</u></b>	<b><u>44,627</u></b>	<b><u>73,015</u></b>	<b><u>53,905</u></b>
<b>Net change in fund balances</b>	<b>63,020</b>	<b>19,960</b>	<b>2,851</b>	<b>27,120</b>	<b>45,892</b>
Fund balances, beginning					
As previously reported	550,765	542,481	538,470	506,606	460,714
Prior period adjustment	-	(11,676)	1,160	4,744	-
<b>As restated</b>	<b><u>550,765</u></b>	<b><u>530,805</u></b>	<b><u>539,630</u></b>	<b><u>511,350</u></b>	<b><u>460,714</u></b>
<b>Fund balances, ending</b>	<b><u>\$613,785</u></b>	<b><u>\$550,765</u></b>	<b><u>\$542,481</u></b>	<b><u>\$538,470</u></b>	<b><u>\$506,606</u></b>

(1) Dollars are in thousands.

(2) Beginning in 2009, the City opted to report capital outlay separately from current expenditures. Capital outlay included with current expenditures for 2008 and 2007 was \$103,535 and \$96,628, respectively.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**II. M. INVESTMENTS OF FUNDS AND ACCOUNTS PERTAINING TO GENERAL OBLIGATION BOND ISSUES  
AND OPERATING PORTFOLIO OF THE CITY (1)**

*June 30, 2011*

<u>Account</u>	<u>Par</u>	<u>Cost</u>	<u>Amortized Book Value</u>	<u>Market Value</u>	<u>Annualized Average Yield</u>	<u>Average Days To Maturity</u>
1994 Bond Fund	3,255	3,255	634	634	0.06%	1
1996 Bond Fund	137	137	80	80	0.07	1
1997 Bond Fund	225	225	87	87	0.08	1
1998 Bond Fund	1,548	1,548	365	365	0.08	1
1999 Bond Fund	1,292	1,292	407	407	0.07	1
2000 Bond Fund	3,368	3,368	1,124	1,124	0.07	1
2001 Bond Fund	3,181	3,181	2,063	2,063	0.07	1
2002 Bond Fund	4,725	4,725	2,220	2,220	0.07	1
2003 Bond Fund	5,542	5,542	2,629	2,629	0.07	1
2004 Bond Fund	2,283	2,283	740	740	0.07	1
2005 Bond Fund	9,260	9,260	2,769	2,769	0.07	1
2006 Bond Fund	26,974	26,974	10,977	10,977	0.29	1
2007 Bond Fund	33,684	33,683	20,989	21,140	3.33	124
2008 Bond Fund	39,010	39,192	14,429	14,473	0.70	136
GOLT Bond Fund	29,000	29,000	4	4	0.56	1
2009 Bond Fund	30,579	31,240	28,128	28,180	0.82	116
2010 Bond Fund	98,046	98,844	35,725	35,876	0.68	181
2011 Bond Fund	85,000	85,415	42,752	42,864	0.37	312
2005 Refunding Bond Fund	559	559	489	489	0.07	1
Operating portfolio	<u>454,234</u>	<u>467,675</u>	<u>419,620</u>	<u>422,561</u>	1.07	608
<b>TOTALS</b>	<b><u>\$831,902</u></b>	<b><u>\$847,398</u></b>	<b><u>\$586,231</u></b>	<b><u>\$589,682</u></b>		

(1) Dollars are in thousands.

In March, 2011, the City Council approved a comprehensive and updated investment policy. The policy recognizes standards promulgated by the Government Finance Officers Association and the Association of Public Treasurers of the United States and Canada. The policy incorporates City Charter, Municipal Code, and statutory requirements. In accordance with the policy, the City Treasurer will follow three major, prioritized objectives in investing the City's funds: safety, liquidity, and return on investments.

The City currently invests in short-term U.S. Treasury securities, U.S. agency securities, money market funds, and high balance savings accounts.

The City's basic investment strategy is to structure the investment portfolio to meet the various cash flow needs of the City and attain a market-average rate of return. Through historical experience, the Treasurer has documented the on-going cash flow needs of the City (e.g. bi-weekly payroll, weekly vendor payments, debt service payments, and capital project requirements). Investment maturities are "laddered" to cover specific, known cash flow requirements throughout the year, such as debt service payments and capital improvement program expenditures. Money market funds and savings accounts are routinely utilized to meet the short-term cash flow needs for payroll and vendor payments.

This portfolio strategy provides the City the ability to meet liquidity requirements and hold securities until maturity, protects the City from the risk of loss caused by having to sell securities prior to maturity in an increasing interest rate market, and provides the City reasonable rates of return under various market conditions.

The City maintains and controls the operating investment pool in which various funds of the City participate. The Debt Service Fund from which debt service payments for general obligations bonds are made is a major participant in the operating pool.

The Notes to the Financial Statements in the CAFR have additional information including investment policies and risks.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**III. REVENUE BONDS**

Due to restrictions of the state constitution relating to the issuance of municipal debt, many of the City’s public trusts and authorities were created to finance City services with revenue bonds or other non-general obligation financing.

Revenue bonds outstanding consist of debt issued by the various public trusts and authorities. The debt of these public trusts and authorities does not constitute debt of the City and is payable solely from resources of the trusts and authorities. Revenue bonds are collateralized primarily by the respective facilities and the revenues derived from them. Debt is issued for the purposes of the public trust or authority responsible for payment.

**III. A. OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY (OCPPA)**

Since its creation in 1961, the OCPPA has financed various improvements through the issuance of bonds, bank loans, and loans from other governmental agencies or public trusts. These bonds, notes, and loans are secured by instruments separate and apart from the respective bond indentures. Of those financings, the following were outstanding either in whole or in part during fiscal year 2011:

**Outstanding Indebtedness  
 Oklahoma City Public Property Authority**

<u>Financing</u>	<u>Purpose</u>	<u>Original Principal Amount (1)</u>	<u>Principal Amount Outstanding As of June 30, 2011 (1)</u>
Revenue Bonds, Series 2010 (OKC Golf System)	Finance improvements to the City’s golf courses and defease Refund Series 1998 bonds	\$8,465	\$8,465
Fairgrounds, Series 2007A	Finance construction and renovation of the City’s fairground facilities	20,000	18,370
Fairgrounds, Series 2005	Finance construction and renovation of the City’s fairground facilities	52,820	49,945

(1) Dollars are in thousands.

The OCPPA is also authorized to issue bonds or notes or obtain loans to finance other projects of the City. The OCPPA may enter into separate agreements in the future for the purpose of providing financing for additional projects. Any future bonds, notes, or loans of the OCPPA will be issued under separate and distinct indentures or resolutions and secured by instruments, properties, and revenues separate from those securing existing debt. The owners of other bonds, notes, or loans will have no claim on assets, funds, properties, instruments, or revenues of the OCPPA securing such other bonds, notes, or loans.

**III. A. 1. GOLF SYSTEM BONDS**

In September, 2010, the OCPPA issued \$8,465,000 Revenue Refunding Bonds, Series 2010. The OCPPA issued the 2010 Bonds for the purpose of providing funds, along with other available monies, to (1) defease the OCPPA Revenue Bonds, Series 1998; (2) provide funding for construction, improvements, and renovation to certain of the City's municipally owned golf courses, which are leased to the OCPPA; (3) provide for payment of the costs of issuance of the 2010 Bonds.

**III. A. 1. a. GOLF SYSTEM BONDS - DEBT SERVICE REQUIREMENTS**

OCPPA Golf System bonds debt service requirements for future periods are included in Part C of this report.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. A. 1. b. FINANCIAL SUMMARY OF OPERATIONS - OCPPA GOLF COURSES (1)**

*Last Five Fiscal Years*

The following schedule summarizes OCPPA Golf Courses operations for the last five years:

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$8,418	\$8,175	\$8,833	\$8,143	\$7,396
Operating expenses	<u>8,540</u>	<u>11,372</u>	<u>9,791</u>	<u>8,821</u>	<u>8,487</u>
<b>Operating income (loss)</b>	<b>(122)</b>	<b>(3,197)</b>	<b>(958)</b>	<b>(678)</b>	<b>(1,091)</b>
Non-operating revenue (expense):					
Investment income	10	13	34	143	224
Interest expense	(380)	(553)	(633)	(508)	(623)
Amortization	(5)	(2)	(5)	(100)	(18)
Other revenue (expense)	<u>(95)</u>	<u>47</u>	<u>196</u>	<u>7</u>	<u>(4)</u>
<b>Income (loss) before transfers from the City</b>	<b>(592)</b>	<b>(3,692)</b>	<b>(1,366)</b>	<b>(1,136)</b>	<b>(1,512)</b>
Net transfers from the City	<u>1,008</u>	<u>1,380</u>	<u>811</u>	<u>788</u>	<u>1,038</u>
<b>Change in net assets (deficit)</b>	<b>416</b>	<b>(2,312)</b>	<b>(555)</b>	<b>(348)</b>	<b>(474)</b>
Net assets, beginning	(231)	2,081	2,636	2,984	3,458
Prior period adjustment	<u>(122)</u>	-	-	-	-
Total net assets (deficit) beginning as restated	<u>(353)</u>	<u>2,081</u>	<u>2,636</u>	<u>2,984</u>	<u>3,458</u>
<b>Net assets (deficit), ending</b>	<b><u>\$63</u></b>	<b><u>(\$231)</u></b>	<b><u>\$2,081</u></b>	<b><u>\$2,636</u></b>	<b><u>\$2,984</u></b>

(1) Dollars are in thousands.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. A. 1. c. GOLF COURSES OPERATING STATISTICS**

*Last Five Fiscal Years*

Rounds of Golf by Customer Class	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Daily rounds	130,187	115,733	130,947	131,863	126,079
After four rounds	15,360	18,351	21,590	22,193	21,936
Senior rounds	47,245	40,965	43,491	40,967	41,306
Junior rounds	7,881	8,047	8,527	8,686	9,803
School rounds	7,728	6,524	6,665	5,234	6,548
Annual rounds	721	728	847	1,058	1,099
Extra nine rounds	850	866	980	1,001	978
Employee rounds	15,710	13,967	15,003	15,024	17,556
Courtesy rounds	437	306	377	422	360
Par three	4,464	5,124	5,406	5,628	5,255
Dusk rounds	29,168	27,910	34,396	35,060	32,478
Frequent player regular	1,136	758	1,300	1,026	558
Frequent player senior	4,888	4,422	5,490	3,829	2,541
Tour City regular	864	792	980	903	484
Tour City senior	<u>1,884</u>	<u>1,440</u>	<u>1,828</u>	<u>1,369</u>	<u>509</u>
Total rounds	<u>268,523</u>	<u>245,933</u>	<u>277,827</u>	<u>274,263</u>	<u>267,490</u>

*Selected Operating Fees*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Green Fees:					
Regular 18 holes	\$21.50	\$21.50	\$21.00	\$20.00	\$18.00
Twilight 18 holes	18.75	18.75	18.50	17.50	15.50
Senior	13.50	13.50	13.00	12.00	11.00
Junior	6.75	6.75	6.25	6.25	6.25
School	5.00	5.00	4.75	4.75	4.75
Extra nine	10.75	10.75	10.50	10.00	9.00
Cart Rental Fees:					
18 holes	\$24.00	\$24.00	\$23.00	\$22.00	\$20.00
9 holes	12.00	12.00	11.50	11.00	10.50
Extra nine	13.50	13.50	13.00	13.00	12.00
Extra nine trail	7.00	7.00	6.75	6.50	6.50
Senior trail	10.00	10.00	9.50	9.00	8.50
Third bag	6.00	6.00	6.00	6.00	6.00

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. A. 1. d. GOLF COURSES REVENUE BOND COVERAGE (1)(2)**

*Last Ten Fiscal Years*

Fiscal Year	Gross Revenue (3)	Direct Operating Expenses (4)	Available for Debt Service	Net Revenue Debt Service Requirements (5)			
				Principal	Interest	Total	Coverage (6)
2011	\$9,963	\$7,801	\$2,162	\$450	\$492	\$942	2.29
2010	8,994	7,226	1,768	430	512	942	1.88
2009	9,331	8,001	1,330	430	512	942	1.41
2008	7,835	6,333	1,502	430	512	942	1.59
2007	7,343	5,876	1,467	430	512	942	1.86
2006	7,499	5,701	1,798	430	512	942	1.91
2005	7,187	5,629	1,558	430	512	942	1.65
2004	7,187	5,765	1,422	430	512	942	1.51
2003	7,288	5,399	1,889	430	512	942	2.01
2002	7,174	5,315	1,859	430	512	942	1.97

- (1) Dollars are in thousands.
- (2) The City has no obligation for repayment of revenue bond debt. The debt will be paid solely from revenues earned by the OCPPA.
- (3) Gross revenues include operating revenues, investment income, other revenue, and transfers from other funds. Jimmy Stewart revenues are excluded.
- (4) Direct expenses include operating expenses less depreciation for all golf courses excluding Jimmy Stewart.
- (5) Principal and interest is the maximum debt service paid in any year for bond covenant coverage calculations. Therefore, principal and interest will not correlate to annual bond payment amounts. Final year debt service reduced by reserves held to pay debt services in that year.
- (6) The bond covenants coverage ratio is 1.25.

**III. A. 1. e. HISTORICAL DEBT SERVICE COVERAGE AS OF JUNE 30, 2011**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Revenues					
Green fees	\$4,624	\$4,532	\$5,136	\$4,502	\$4,173
Golf cart rentals	2,161	2,026	2,441	2,023	1,113
Concessions	1,408	1,345	1,560	1,234	1,821
Other	1,767	1,071	160	10	10
Interest income	<u>2</u>	<u>19</u>	<u>34</u>	<u>66</u>	<u>224</u>
Total operating revenues	<u>9,962</u>	<u>8,993</u>	<u>9,331</u>	<u>7,835</u>	<u>7,341</u>
Expenses					
Personal services	3,884	3,886	4,417	3,439	3,236
Maintenance and operations	2,077	1,692	1,821	1,220	922
Materials and supplies	<u>1,839</u>	<u>1,648</u>	<u>1,763</u>	<u>1,674</u>	<u>1,727</u>
Total operating expenses	<u>7,800</u>	<u>7,226</u>	<u>8,001</u>	<u>6,333</u>	<u>5,885</u>
<b>Net revenue available for debt service</b>	<b><u>\$2,162</u></b>	<b><u>\$1,767</u></b>	<b><u>\$1,330</u></b>	<b><u>\$1,502</u></b>	<b><u>\$1,456</u></b>
Total debt service	\$942	\$942	\$942	\$942	\$942
Gross debt service coverage	10.58	9.55	9.91	8.29	7.36
Net debt service coverage	2.29	1.88	1.41	1.59	1.56

- (1) Dollars are in thousands.
- (2) The financial data does not include revenues and expenses of James E. Stewart Golf Course. Therefore, amounts will not tie to financial information reported in III. A. 1. b.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**III. A. 1. f. INVESTMENT OF FUNDS AND ACCOUNTS**

The OCPPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCPPA investment policies are subject to change. As of June 30, 2011, investable funds held pursuant to the respective indentures are as follows:

	<u>Golf Courses (1)</u>	<u>Fairgrounds (1)</u>
Construction	\$22	\$-
Principal	352	1,376
Interest	<u>67</u>	<u>861</u>
	<u><b>\$441</b></u>	<u><b>\$2,237</b></u>

(1) Dollars are in thousands.

**III. A. 2. FAIRGROUNDS BONDS**

*Fairgrounds Bonds*

The fairgrounds facility is owned by the City and leased to the OCPPA pursuant to a lease agreement dated November 1, 1961, as amended. The term of the lease has been extended for so long as the bonds remain outstanding.

On December 15, 1972, City voters approved a 2% hotel tax for the purpose of encouraging, promoting, and fostering the convention and tourism for the City. A similar election held on December 14, 2004, repealed the 2% levy and enacted a new 5.5% hotel tax rate beginning January 1, 2005. Pursuant to the security agreement, the City agrees on a year-to-year basis to transfer the hotel tax revenues to the OCPPA.

On April 1, 2005, the Hotel Tax Revenue Bonds, Series 2005 were issued in the amount of \$52,820,000 by the OCPPA for the purposes of financing costs of the construction and renovation of State Fair Park facilities to include parking and infrastructure improvements, establish a reserve fund, and pay certain issuance costs of the bonds. Total proceeds included \$3.302 million in premium and \$1.092 million in issue costs.

The bonds are limited obligations of the OCPPA payable solely from the trust estate pledged under the indenture consisting of the convention and tourism development portion and the fairgrounds development portion of the hotel tax revenues received by the OCPPA from the City pursuant to the security agreement. Interest on the bonds is payable each April 1 and October 1, commencing April 1, 2006.

On August 1, 2007, the OCPPA issued \$20,000,000 in Oklahoma City Public Property Hotel Tax Revenue Bonds, Series 2007A for the purpose of funding various fairgrounds renovations, primarily the Norick Coliseum, the prime location for all equine events. Other significant uses of funds include a new gateway, security fencing, transportation trams, and parking lots and associated drainage. Total proceeds included \$322 thousand in premium. Issuance costs were \$397 thousand.

The indenture requires the use of project, principal, interest, and reserve accounts.

Fairground bonds outstanding at June 30, 2011, are \$68 thousand.

**III. A. 2. a. FAIRGROUNDS BONDS - DEBT SERVICE REQUIREMENTS**

OCPPA fairgrounds bonds debt service requirements for future periods are included in Part C of this report.



**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. A. 2. b. FINANCIAL SUMMARY OF OPERATIONS – OCPPA FAIRGROUNDS (1)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$-	\$-	\$-	\$-	\$11
Operating expenses	4,426	33	105	114	145
Operating income	(4,426)	(33)	(105)	(114)	(134)
Non-operating revenue (expense):					
Investment income	14	1	134	1,071	1,774
Interest expense	(2,141)	(2,243)	(2,323)	(2,003)	(1,864)
Amortization	(85)	(88)	(89)	(80)	(71)
Other revenue (expense)	—	—	97	—	—
Income (loss) before payments to/from the City	(6,638)	(2,363)	(2,286)	(1,126)	(295)
Net transfers from the City	9,773	5,254	5,069	3,592	3,166
Change in net assets	3,135	2,891	2,783	2,466	2,871
Net assets, beginning	15,284	12,393	9,610	7,144	4,273
Prior period adjustment	(18,914)	—	—	—	—
Total net assets (deficit), beginning as restated	(3,630)	12,393	9,610	7,144	4,273
Net assets (deficit), ending	(\$495)	\$15,284	\$12,393	\$9,610	\$7,144

(1) Dollars are in thousands.

**III. A. 2. c. HOTEL TAX COLLECTIONS**

*Last Seven Fiscal Years*

The following schedule includes total hotel tax collections and the 10/11ths portion pledged as security for the bonds.

	<u>Total Hotel Collections</u>	<u>10/11ths Hotel Collections</u>
2011	\$10,809	\$9,826
2010	10,237	9,306
2009	10,615	9,650
2008	10,830	9,845
2007	9,704	8,822
2006	8,623	7,839
2005	5,391	4,901

**III. A. 2. d. REVENUE BOND COVERAGE (1) (2)**

*Last Seven Fiscal Years*

Fiscal Year	Gross Revenue (3)	Direct Operating Expenses (4)	Net Revenue Available for Debt Service	Debt Service Requirements (5)			
				Principal	Interest	Total	Coverage
2011	\$9,787	\$7	\$9,780	\$1,745	\$3,476	\$5,221	1.87
2010	5,254	5	5,249	1,665	3,544	5,209	1.01
2009	5,203	78	5,125	630	3,590	4,220	1.21
2008	4,661	110	4,551	465	3,306	3,771	1.21
2007	4,951	97	4,854	-	2,745	2,745	1.77
2006	5,403	131	5,272	-	2,745	2,745	1.92
2005	1,105	32	1,073	-	-	-	N/A

(1) Dollars are in thousands.

(2) The City has no obligation for repayment of revenue bond debt. The debt will be paid solely from hotel tax transfers paid to the OCPPA by the City.

(3) Gross revenues include operating revenues, transfers from other funds, and investment income.

(4) Direct operating expenses do not include depreciation or costs paid from bond proceeds.

(5) The indenture does not specify a coverage requirement.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**III. B. OKLAHOMA CITY WATER UTILITIES TRUST (OCWUT)**

The OCWUT issued various bonds for the purposes of financing the acquisition, construction, and equipping of the City's water and wastewater systems. The bonds are collateralized by a mortgage lien on all facilities constructed with the bond proceeds and by the OCWUT's leasehold interest in all of the presently existing water and wastewater systems of the City, including lease rentals, water revenues, wastewater revenues, and other revenues derived from these facilities.

The general bond indenture and its supplements require the use of revenue, bond, operations and maintenance, reserve, construction, and renewal and replacement accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreements. The indentures provide that gross revenues from operations are deposited into the revenue account and transfers are made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the OCWUT's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2011, the accounts were maintained in accordance with the bond indentures.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. Certain bonds are subject to a redemption premium of up to 2% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates.

The general bond indenture provides that the Trustees of the OCWUT fix, maintain, charge, and collect a schedule of rates for use of the facilities of the trust estate that provide in every year net revenues which amount to at least 120% of the maximum amount required for debt service. For the year ended June 30, 2011, the schedule of rates in effect provided revenues in excess of the minimum requirements.

Interest on the Series 2004, 2008, 2009A, 2009B, and 2011 bonds is payable on the first day of January and July of each year through maturity. Interest on the 1986C deferred interest bonds is payable on the first day of July of each year beginning 2005 and continuing through maturity. The interest rate on the 1986C deferred interest bonds ranges from 7.60% to 7.85%.

**III. B. 1. DEBT SERVICE REQUIREMENTS**

OCWUT debt service requirements for future periods are included in Part C of this report.

**III. B. 2. OUTSTANDING BONDS BY ISSUE**

<u>Issue</u>	<u>Dated</u>	<u>Maturity Date</u>	<u>Amount Issued (1)</u>	<u>Amount Outstanding June 30, 2011 (1)</u>
Series 1986C-deferred interest	08/01/86	2004-2016	\$22,760	\$7,666
Series 2004	05/25/04	2034	70,000	70,000
Series 2008	12/18/08	2038	49,605	48,770
Series 2009A	10/20/09	2039	70,290	70,290
Series 2009B	10/20/09	2024	47,470	44,470
Series 2011	02/07/11	2040	68,725	68,725
				<b><u>\$309,921</u></b>

(1) Dollars are in thousands.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. B. 3. FINANCIAL SUMMARY OF OPERATIONS**

**III. B. 3. a. FINANCIAL SUMMARY OF OPERATIONS - OCWUT (1) (2)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$182,925	\$160,332	\$146,192	\$131,938	\$129,693
Operating expenses	<u>114,806</u>	<u>112,541</u>	<u>111,225</u>	<u>104,528</u>	<u>97,637</u>
Operating income	68,119	47,791	34,967	27,410	32,056
Non-operating revenue (expense):					
Investment income	1,653	1,243	3,065	4,241	5,241
Interest expense	(6,828)	(9,765)	(7,846)	(8,240)	(9,498)
Amortization	(347)	(265)	(55)	141	(50)
Other revenue (expense)	<u>1,993</u>	<u>145</u>	<u>159</u>	<u>(725)</u>	<u>252</u>
Income (loss) before contributions and transfers	64,590	39,149	30,290	22,827	28,001
Contributions	1,460	3,162	1,423	-	1,032
Net operating transfers in (out)	<u>(1,603)</u>	<u>(4,848)</u>	<u>(2,266)</u>	<u>(5,848)</u>	<u>(7,211)</u>
Change in net assets	64,447	37,463	29,447	16,979	21,822
Net assets, beginning					
As previously reported	502,227	412,776	383,329	366,350	344,528
Prior period adjustment	-	<u>50,773</u>	-	-	-
Net assets, beginning, as restated	<u>502,227</u>	<u>463,549</u>	<u>383,329</u>	<u>366,350</u>	<u>344,528</u>
<b>Net assets, ending</b>	<b><u>\$566,674</u></b>	<b><u>\$501,012</u></b>	<b><u>\$412,776</u></b>	<b><u>\$383,329</u></b>	<b><u>\$366,350</u></b>

(1) Dollars are in thousands.

(2) More detailed five-year financial information for OCWUT is included in III. B. 10.

**III. B. 3. b. FINANCIAL SUMMARY OF OPERATIONS - NET REVENUES (1)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Revenues					
Water charges	\$105,775	\$88,197	\$82,832	\$75,457	\$75,056
Wastewater charges	72,896	68,873	62,393	55,845	54,144
Investment income	1,653	1,243	3,065	4,241	5,241
Miscellaneous	<u>6,246</u>	<u>3,407</u>	<u>1,126</u>	<u>777</u>	<u>1,777</u>
Total revenues	<u>186,570</u>	<u>161,720</u>	<u>149,416</u>	<u>136,320</u>	<u>136,218</u>
Expenses					
Personal services	40,903	41,321	40,765	34,283	32,563
Maintenance, operations, and contractual services	38,910	37,497	35,822	38,821	35,469
Materials and supplies	<u>10,829</u>	<u>10,885</u>	<u>9,211</u>	<u>9,047</u>	<u>9,043</u>
Total expenses (2)	<u>90,642</u>	<u>89,703</u>	<u>85,798</u>	<u>82,151</u>	<u>77,075</u>
Net revenues available for debt service	95,928	72,017	63,618	54,169	59,143
OCWUT debt service	(28,313)	(24,795)	(20,771)	(20,442)	(20,353)
McGee Creek Authority debt service (3)	<u>(6,653)</u>	<u>(6,561)</u>	<u>(6,638)</u>	<u>(6,647)</u>	<u>(6,651)</u>
Net revenues available for future operations and COTPA debt service (4)	<u>\$60,962</u>	<u>\$40,661</u>	<u>\$36,209</u>	<u>\$27,080</u>	<u>\$32,139</u>

(1) Dollars are in thousands.

(2) Does not include depreciation or amortization.

(3) OCWUT is obligated for McGee Creek debt service under an Agreement of Support. See schedule at III. B. 7. McGee Creek information is included in Section III. C. of this report.

(4) OCWUT is obligated for COTPA debt service under an Agreement of Support. See schedule at III. B. 7. COTPA information is included in Section III. E. of this report.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. B. 4. WATER/WASTEWATER OPERATING STATISTICS**

*Rates*

Since 2000, the OCWUT and City Council voted to adjust rates six times. The first series of adjustments began in 2000 and resulted in rate adjustments of 2.5%, 3% and 3% each year, respectively, through 2002. The second rate adjustment became effective in 2003 and was 3.25%. The third adjustment series was effective in 2004 and 2005 with adjustments of 3% per year. The fourth adjustment series was effective 2006 and 2007 with adjustments of 3.75% per year.

The fifth adjustment series provided for base charge adjustments in 2008 of \$1.65 and \$1.54 for water and wastewater, respectively, with annual fee adjustments of 5% for the years 2008 and 2009. The sixth adjustment series provided for base charges adjustments in 2010 of \$2.38 and \$1.16 for water and wastewater, respectively, with annual fee adjustments of 4% for the years 2010, 2011, 2012, and 2013.

Multi-year revenue adjustments are made based on the results of a cost of service study and a financial plan prepared by the Trust’s financial advisors. The resulting rate changes are proposed to meet anticipated expenses for operations, debt service, and capital improvements. Adjustments are effective on October 1<sup>st</sup> of the year adjusted.

Year (1)	<b><u>Water Charges</u></b>								
	<u>Oklahoma City Customers</u>		<u>Outside City Customers, Incorporated</u>		<u>Outside City Customers, Unincorporated</u>				
	<u>Monthly Charge per MM</u>	<u>Quantity Charge per Kilo Gallon</u>	<u>Monthly Charge per MM</u>	<u>Quantity Charge per Kilo Gallon</u>	<u>Monthly Charge per MM</u>	<u>Quantity Charge per Kilo Gallon</u>			
2011	10.14	+	2.45	12.71	+	3.30	12.48	+	3.20
2010	9.75	+	2.35	12.22	+	3.17	12.00	+	3.08
2009	7.37	+	2.26	9.24	+	3.05	9.07	+	2.96
2008	7.02	+	2.15	8.80	+	2.90	8.64	+	2.82
2007	5.11	+	2.05	6.81	+	2.76	6.66	+	2.69
2006	4.93	+	1.98	6.56	+	2.66	6.42	+	2.59
2005	4.75	+	1.91	6.31	+	2.56	6.19	+	2.50
2004	4.61	+	1.85	6.13	+	2.48	6.00	+	2.43

Residential wastewater charges are calculated on a winter period consumption base, which is the average monthly amount of the metered water consumed by a residential unit during a four-month period falling between November 1 and March 1. Water and wastewater from private sources is metered as set forth in City ordinances and billed accordingly.

Industrial waste contributors are assessed a surcharge for waste exceeding concentrations greater than domestic wastewater as defined by City ordinances. The surcharges per million gallons (MG) recover costs of treatment and encourage businesses to reduce their discharge concentration through pre-treatment or other alternatives. Surcharges include biodegradable oxygen demand (BOD) and suspended solids (SS).

Year	<b><u>Wastewater Charges</u></b>					
	<u>Oklahoma City</u>		<u>Outside City Customers</u>		<u>Surcharges for Applicable</u>	
	<u>Monthly Charges per MM(1)</u>	<u>Quantity Charge per Kilo Gallon</u>	<u>Incorporated Quantity Charge per Kilo Gallon</u>	<u>Unincorporated Quantity Charge per Kilo Gallon</u>	<u>Commercial and Industrial Accounts BOD \$/MG</u>	<u>SS \$/MG</u>
2011	2.89	3.50	3.19	3.13	3.00	2.10
2010	2.78	3.37	3.07	3.01	2.88	2.02
2009	1.62	3.24	2.95	2.89	2.77	1.94
2008(2)	1.54	3.09	2.81	2.75	2.64	1.85
2007	N/A	2.94	2.68	2.62	2.51	1.76
2006	N/A	2.83	2.58	2.53	2.42	1.70
2005	N/A	2.73	2.49	2.44	2.33	1.64
2004	N/A	2.65	2.49	2.44	2.33	1.59

Rates effective October 1.

- (1) MM indicates meter multiplier.
- (2) Monthly base charges for wastewater began in 2008.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

*Customers*

As of June 30, 2011, the Oklahoma City Water System had an average of 193,692 active accounts, a 1.13% increase over the average of 191,533 accounts for the 12 months prior. The average annual daily amount of water pumped into the distribution system in 2011 was 103.69 million gallons, an 11.54% increase from the 92.96 million gallons pumped in 2010.

The largest class of Water System customers is single-family customers representing 49.68% of the total usage. The second largest class of customers is commercial and industrial customers representing 38.44% of the current total consumption. Multi-family customers represent 11.88% of the total. Total water consumption is expected to increase as population in the metropolitan area increases.

As of June 30, 2011, the Wastewater System had an average 182,544 customers, a 1.46% increase over the average of 179,913 accounts for the 12 months prior. The average annual daily amount of wastewater treated from the collection system was 60.15 m.g.d., a 14.76% decrease from the 70.57 m.g.d. treated in 2010.

The largest class of Wastewater System customers is commercial and industrial customers representing 45.31% of the total usage. The second largest class of customers is residential customers representing 41.13% of the current total consumption. Multi-family customers represent 13.56% of the total.

The table below represents water and wastewater consumption by customer class for fiscal years 2007 through 2011.

**Water and Wastewater Consumption by Customer Class**

(in Thousand Gallons)

**Water: (2)**

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Single residence	15,768,748	14,108,634	13,822,283	13,390,205	14,641,659
Commercial/ Industrial	12,199,832	12,255,539	12,095,182	12,096,072	12,153,929
Multi-family (1)	<u>3,770,786</u>	<u>3,550,104</u>	<u>3,740,956</u>	<u>3,751,938</u>	<u>3,795,742</u>
	<b><u>31,739,366</u></b>	<b><u>29,914,277</u></b>	<b><u>29,658,421</u></b>	<b><u>29,238,215</u></b>	<b><u>30,591,330</u></b>

**Water and Wastewater Consumption by Customer Class**

(in Thousand Gallons)

**Wastewater: (2)**

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Single residence	9,040,968	8,886,930	9,093,157	8,990,637	8,579,043
Commercial/Industrial	9,959,878	9,129,609	7,054,180	7,158,349	7,160,588
Multi-family (1)	<u>2,981,570</u>	<u>2,923,942</u>	<u>2,964,853</u>	<u>3,038,105</u>	<u>3,029,659</u>
	<b><u>21,982,416</u></b>	<b><u>20,940,481</u></b>	<b><u>19,112,190</u></b>	<b><u>19,187,091</u></b>	<b><u>18,769,290</u></b>

(1) Multi-family combines duplex and apt./mobile home parks.

(2) Consumption amounts represent billed amounts. Consumption amounts in the CAFR represent metered amounts. Therefore, the amounts will not match.

*Utility Billings and Collections (1)*

Fiscal Year	<u>WATER (1)</u>			<u>WASTEWATER (1)</u>		
	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>
2011	\$101,408	\$102,612	101.2%	\$71,649	\$70,874	98.9%
2010	86,188	84,853	98.5	66,464	65,799	99.0
2009	83,166	82,099	98.7	61,601	58,576	95.1
2008	75,838	75,992	100.2	55,980	55,986	100.0
2007	77,354	76,037	98.3	53,217	53,194	100.0

(1) Dollars are in thousands.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. B. 5. PRINCIPAL CUSTOMERS**

*Last Five Fiscal Years*

The ten largest industrial and institutional water customers (based on fiscal year 2011 consumption) are listed below:

<u>Rank</u>	<u>Entity</u>	<u>Consumption (in thousand gallons)</u>				
		<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
1.	City of Moore	1,155,840	1,081,640	1,055,821	911,569	923,818
2.	City of Yukon	474,803	530,714	584,962	532,901	482,979
3.	City of Blanchard	194,852	181,787	179,700	164,090	191,334
4.	City of Piedmont	122,970	54,065	N/A	N/A	N/A
5.	Power Smith Co-Generation	111,695	113,388	106,203	152,552	111,125
6.	Deer Creek Rural Water	110,140	86,206	68,504	78,815	90,835
7.	Lopez Foods, Inc.	104,823	102,667	86,113	94,375	94,486
8.	Mustang Improvement Auth.	101,508	91,407	99,972	80,217	97,725
9.	Great Plains Coca-Cola	97,824	101,053	97,163	101,165	89,963
10.	Veolia Energy OKC, Inc./Trigen OKC Energy	85,200	87,421	80,046	75,894	85,285

**III. B. 6. REVENUE BOND COVERAGE (1) (2)**

*Last Ten Fiscal Years*

<u>Fiscal Year</u>	<u>Gross Revenue (3)</u>	<u>Direct Operating Expenses (4)</u>	<u>Net Revenue Available for Debt Service</u>	<u>Debt Service Requirements (5) (6)</u>			
				<u>Principal</u>	<u>Interest</u>	<u>Total</u>	<u>Coverage</u>
2011	\$189,953	\$99,749	\$90,204	\$10,434	\$22,367	\$32,801	2.75
2010	165,699	98,531	67,168	9,144	19,181	28,325	2.37
2009	152,868	91,675	61,193	9,385	15,890	25,275	2.42
2008	136,197	82,151	54,046	8,390	13,496	21,886	2.47
2007	136,218	77,075	59,143	8,390	13,496	21,886	2.70
2006	137,351	78,196	59,155	8,390	13,496	21,886	2.70
2005	124,838	69,833	55,005	8,390	13,496	21,886	2.51
2004	116,536	67,063	49,473	8,390	13,496	21,886	2.26
2003	110,903	64,611	46,292	6,480	10,382	16,862	2.75
2002 (7)	110,699	62,372	48,327	5,885	12,170	18,055	2.68

- (1) Dollars are in thousands.
- (2) The City has no obligation for repayment of revenue bond debt. The debt will be paid from revenues earned by the OCWUT.
- (3) Gross revenues include operating revenues, investment income, other revenue, and transfers from other funds.
- (4) Direct operating expenses include operating expenses and transfers out less depreciation and amortization.
- (5) Principal and interest is the maximum debt service paid in any year for bond covenant coverage calculations. Therefore, principal and interest will not correlate to annual bond payment amounts. Final year debt service is reduced by reserves held to pay debt service in that year.
- (6) The bond covenant coverage ratio is 1.20.
- (7) Gross revenues for 2002 have been adjusted by \$6.947 million for unbilled accrued receivables to enhance comparability.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**III. B. 7. BOND DEBT SERVICE COVERAGE**

*Last Ten Fiscal Years*

The following table presents bond debt service coverage for parity debt not included in the bonds and for debt under the McGee Creek Support Agreement maintained by the OCWUT.

<b><u>Debt Coverage (1) (2)</u></b>						
<u>Fiscal Year</u>	<u>Gross Revenue (3) (4)</u>	<u>Direct Operating Expenses (5)</u>	<u>Net Revenue Available for Debt Service</u>	<u>Parity Debt Service</u>	<u>Parity Debt Coverage</u>	<u>Debt Coverage with McGee Creek (6)</u>
2011	190,075	99,749	90,326	32,801	2.75	2.29
2010	165,699	98,531	67,168	28,325	2.37	1.92
2009	152,868	91,675	61,193	25,275	2.42	2.39
2008	136,197	82,151	54,046	21,886	2.47	2.03
2007	136,218	77,075	59,143	21,886	2.70	2.19
2006	137,351	78,196	59,155	21,886	2.70	2.19
2005	124,838	69,833	55,005	21,886	2.51	2.28
2004	116,536	67,063	49,473	21,886	2.26	2.45
2003	110,903	64,611	46,292	16,862	2.75	1.99
2002	110,699	62,372	48,327	18,055	2.68	1.96

- (1) Dollars are in thousands.
- (2) The City has no obligation for repayment of revenue bond debt. The debt will be paid from revenues earned by the OCWUT.
- (3) Gross revenues include operating revenues, investment income, other revenue, and transfers from other funds.
- (4) Gross revenues for 2002 have been adjusted by \$6.947 million for unbilled accrued receivables to enhance comparability.
- (5) Direct operating expenses include operating expenses and transfers out less depreciation and amortization.
- (6) OCWUT is obligated for McGee Creek debt service under an Agreement of Support. See schedule at III. B. 7. McGee Creek information is included in Section III. C. of this report.

**III. B. 8. CURRENT INVESTMENTS**

The OCWUT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and OCWUT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2011, there were no OCWUT investable funds held pursuant to the indenture.

**III. B. 9. TRANSFERS OF FUNDS UNDER AGREEMENTS OF SUPPORT**

Transfers of funds (in thousands) under agreements of support for the year ended June 30, 2011, are as follows:

McGee Creek Authority	\$4,328
COTPA	—
	<u>\$4,328</u>

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. B. 10. OCWUT - STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET ASSETS (1)**

*Last Five Fiscal Years*

	<b><u>2011</u></b>	<b><u>2010</u></b>	<b><u>2009</u></b>	<b><u>2008</u></b>	<b><u>2007</u></b>
<b><u>OPERATING REVENUES</u></b>					
Charges for service:					
Water charges	\$105,775	\$88,197	\$82,832	\$75,457	\$75,056
Wastewater charges	72,729	68,873	62,393	55,845	54,144
Other charges	<u>2,624</u>	<u>2,389</u>	-	-	-
Total charges for services	<u>181,128</u>	<u>159,459</u>	<u>145,225</u>	<u>131,302</u>	<u>129,200</u>
Rental income	662	635	413	330	215
Other	<u>968</u>	<u>238</u>	<u>554</u>	<u>306</u>	<u>278</u>
<b>Total operating revenues</b>	<b><u>182,758</u></b>	<b><u>160,332</u></b>	<b><u>146,192</u></b>	<b><u>131,938</u></b>	<b><u>129,693</u></b>
<b><u>OPERATING EXPENSES</u></b>					
Personal services	40,903	41,321	40,765	34,283	32,563
Maintenance, operations, and contractual services	38,910	37,497	35,822	38,821	35,469
Materials and supplies	10,829	10,885	9,211	9,047	9,043
Amortization of water storage rights	-	-	2,044	2,126	2,126
Depreciation	<u>24,164</u>	<u>22,838</u>	<u>23,383</u>	<u>22,377</u>	<u>18,436</u>
<b>Total operating expenses</b>	<b><u>114,806</u></b>	<b><u>112,541</u></b>	<b><u>111,225</u></b>	<b><u>106,654</u></b>	<b><u>97,637</u></b>
<b>Operating income</b>	<b><u>67,952</u></b>	<b><u>47,791</u></b>	<b><u>34,967</u></b>	<b><u>25,284</u></b>	<b><u>32,056</u></b>
<b><u>NON-OPERATING REVENUES (EXPENSES)</u></b>					
Investment income	1,650	1,243	3,065	4,241	5,241
Interest on bonds	(6,828)	(9,765)	(7,846)	(8,185)	(9,498)
Amortization	(347)	(265)	(55)	(55)	(50)
Oil and gas royalties	61	57	103	141	111
Other revenues	<u>1,932</u>	<u>88</u>	<u>56</u>	<u>(725)</u>	<u>141</u>
<b>Net non-operating revenues (expenses)</b>	<b><u>(3,532)</u></b>	<b><u>(8,642)</u></b>	<b><u>(4,677)</u></b>	<b><u>(4,583)</u></b>	<b><u>(4,055)</u></b>
<b>Income before contributions and payments (to)/from the City and other public trusts</b>	<b><u>64,422</u></b>	<b><u>39,149</u></b>	<b><u>30,290</u></b>	<b><u>20,701</u></b>	<b><u>28,001</u></b>
Capital grants & contributions from developers/other Transfers (to)/from:	6,842	3,162	1,423	-	1,032
The City of Oklahoma City General Fund	(4,779)	(4,161)	(2,246)	(2,313)	(2,317)
General Obligation Bond Fund	-	(123)	-	(500)	-
OCPPA	1,387	-	-	(131)	-
The City of Oklahoma City Water Utilities Fund	1,897	3,981	3,611	1,418	(466)
The Oklahoma City Municipal Facilities Authority	-	-	-	-	(302)
The City of Oklahoma City Capital Improvement Fund	-	-	(80)	(40)	-
The City of Oklahoma City Federal Grants Fund	-	-	-	-	(119)
McGee Creek Authority	(4,328)	(4,479)	(3,551)	(4,282)	(4,021)
The City of Oklahoma City Special Purpose Fund	-	-	-	-	14
The City of Oklahoma Information Technology Fund	-	(28)	-	-	-
The City of Oklahoma City Street and Alley Fund	-	(38)	-	-	-
<b>Net contributions and payments</b>	<b><u>(1,239)</u></b>	<b><u>(1,686)</u></b>	<b><u>(843)</u></b>	<b><u>(5,848)</u></b>	<b><u>(6,179)</u></b>
<b>Changes in net assets</b>	<b><u>65,659</u></b>	<b><u>37,463</u></b>	<b><u>29,447</u></b>	<b><u>16,979</u></b>	<b><u>21,822</u></b>
Net assets, beginning, as previously reported	501,012	412,776	383,329	366,350	344,528
Prior period adjustment	-	<u>50,773</u>	-	-	-
Net assets, beginning as restated	<u>566,671</u>	<u>463,549</u>	<u>383,329</u>	<u>366,350</u>	<u>344,528</u>
<b>Net assets, ending</b>	<b><u>\$566,670</u></b>	<b><u>\$501,012</u></b>	<b><u>\$412,776</u></b>	<b><u>\$383,329</u></b>	<b><u>\$366,350</u></b>

(1) Dollars are in thousands.



**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. C. MCGEE CREEK AUTHORITY (MCA)**

The McGee Creek Project is a water supply reservoir constructed by the Federal government and accepted by the MCA in fiscal year 1991. The MCA is required to repay the municipal and industrial portion of the construction costs plus interest over a period of 50 years beginning July 1991.

In fiscal year 1993, the MCA issued McGee Creek Authority Water Revenue Bonds, Series 1992, (MCA bonds) in the amount of \$91.86 million. The MCA bonds are secured by an agreement of support between the MCA and OCWUT. Pursuant to the agreement of support, dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, and operations and maintenance expenses. OCWUT is required to transfer the funds necessary for the MCA to pay the principal and interest of the bonds annually, net of available funds of the MCA. The MCA has recorded an advance from OCWUT to recognize the amount transferred under the OCWUT agreement.

The general bond indenture provides that the Trustees of the MCA will generate an amount annually equal to 100% of the annual principal and interest requirements on the MCA bonds for the year, plus generate an amount necessary to comply in all respects to the terms and provisions of the MCA bond indenture. The trust indenture details how the revenues will be generated from aliquot share payments from the Participants of the Authority (Participants) for this purpose. Amounts received from Participants and OCWUT are considered in determining the amount needed to comply with the indenture requirements.

The general bond indenture and its supplement require the use of bond proceeds, project revenue, and bond accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreement. The indenture provides that gross revenues from operations will be deposited into the revenue account and transfers will be made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the MCA's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2011, all the accounts were maintained in accordance with the bond indenture.

Interest on the MCA bonds is payable semi-annually on January 1 and July 1 of each year beginning July 1, 1993, continuing until the principal amount of the MCA bonds is paid. MCA bonds outstanding at June 30, 2011, are \$55,755,000.

**III. C. 1. DEBT SERVICE REQUIREMENTS**

MCA debt service requirements for future periods are included in Part C of this report.

**III. C. 2. FINANCIAL SUMMARY OF OPERATIONS (1)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$2,300	\$2,458	\$182	\$165	\$151
Operating expenses	<u>991</u>	<u>954</u>	<u>476</u>	<u>434</u>	<u>655</u>
Operating (loss)	1,309	1,504	(294)	(269)	(504)
Non-operating revenue (expense)					
Investment income	519	577	565	579	589
Interest expense	(3,542)	(3,730)	(3,793)	(3,981)	(4,111)
Amortization	(29)	(30)	-	-	(1)
Other revenue (expense)	<u>16</u>	<u>66</u>	<u>(20)</u>	<u>-</u>	<u>(28)</u>
Income (loss) before transfers from OCWUT and contributions	(1,727)	(1,613)	(3,542)	(3,671)	(4,055)
Net transfers from OCWUT	<u>4,328</u>	<u>4,479</u>	<u>3,551</u>	<u>4,282</u>	<u>4,021</u>
Change in net assets	2,601	2,866	9	611	(34)
Net assets, beginning, as previously reported	27,443	2,228	2,219	1,608	1,642
Prior period adjustment	<u>-</u>	<u>22,349</u>	<u>-</u>	<u>-</u>	<u>-</u>
Net assets, beginning, as restated	<u>27,443</u>	<u>24,577</u>	<u>2,219</u>	<u>1,608</u>	<u>1,642</u>
Net assets, ending	<u>\$30,044</u>	<u>\$27,443</u>	<u>\$2,228</u>	<u>\$2,219</u>	<u>\$1,608</u>

(1) Dollars are in thousands.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. C. 3. REVENUE BOND COVERAGE (1) (2)**

Fiscal Year	Last 10 Fiscal Years			Net Revenue Available for Debt Service	Debt Service Requirements (6)			
	Gross Revenue (3) (4)	Direct Operating Expenses (5)			Principal	Interest	Total	Coverage (6)
2011	7,146	422		6,724	3,120	3,532	6,652	1.01
2010	7,545	393		7,152	2,940	3,709	6,649	1.08
2009	7,154	406		6,748	2,775	3,875	6,650	1.01
2008	5,025	197		4,828	2,615	4,032	6,647	0.73
2007	7,303	617		6,686	2,470	4,181	6,651	1.01
2006	7,127	324		6,803	2,330	4,318	6,648	1.02
2005	8,021	461		7,560	2,205	4,446	6,651	1.14
2004	7,425	596		6,829	2,085	4,565	6,650	1.03
2003	7,338	406		6,932	1,975	4,675	6,650	1.04
2002	6,567	310		6,257	1,870	4,778	6,648	0.94

- (1) Dollars are in thousands.
- (2) The City has no obligation for repayment of revenue bond debt. The debt is secured by an agreement of support between the OCWUT and the MCA granting a security interest in OCWUT gross revenues.
- (3) Operating transfers include transfers from OCWUT for payment of debt service and McGee Creek Authority operating expenses.
- (4) Gross revenues include operating revenues, investment income, other revenue, transfers from other funds, and excludes amounts receivable from Participants.
- (5) Direct operating expenses include operating expenses less depreciation and amortization.
- (6) The bond covenant's coverage ratio is 1.00. Cash balances accumulated from transfers in prior fiscal years are used to meet July 1 interest payments. Taking into consideration these balances held in the principal and interest accounts, sufficient funds were available to meet debt service requirements.

**III. D. OKLAHOMA CITY AIRPORT TRUST (OCAT)**

The OCAT has at various times issued bonds for the purpose of financing the construction of certain facilities and improvements for the airports and air navigation facilities of the City. The bonds that have been issued by the Trustees are of three types: Senior Lien Bonds and Junior Lien Bonds issued pursuant to the bond indenture and Separate Lease Revenue Bonds issued pursuant to separate indentures.

Twenty series of Senior Lien Bonds have been issued pursuant to the bond indenture and supplemental indentures thereto. Two of these series are still outstanding. The Senior Lien Bonds are secured by a mortgage lien on all facilities constructed with the bond proceeds and the Trust's leasehold interest in and to the City's airports, together with all buildings and improvements, including all lease rentals and other Trust revenues derived there from, and all property pledged as security under supplemental bond indentures to the bond indenture.

Thirty series of Junior Lien Bonds have been issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the Senior Lien Bonds. The bond proceeds were used to construct various facilities at the Airports. Six Junior Liens series are still outstanding.

The bond indenture and its supplements require the use of a project account, bond (sinking) account, and various construction accounts. These accounts are held by a Trustee bank and managed pursuant to terms of the bond indenture. The bond indenture provides that gross revenues from operations will be deposited into the project account and transfers will be made to the other accounts for current requirements on a monthly basis.

The Trustees issued separate lease revenue bonds on October 1, 1991 and November 1, 1992, pursuant to a separate bond indenture (1991 Indenture) for the purpose of constructing the Registry Building. The lease payments deposited to the accounts created under the 1991 Indenture secure the debt payments on the Registry Building bonds only and OCAT has no obligation for the debt beyond the payments received under this lease.

On November 1, 1992 and June 1, 1995, the Trustees issued separate lease revenue bonds pursuant to a separate bond indenture (1992 Indenture) for the purpose of constructing the Federal Transfer Center for the Federal Bureau of Prisons (FBOP). Lease payments deposited to the accounts created under this 1992 Indenture secure the debt payments on this facility only and the Trust has no obligation for the debt beyond the payments received under this lease.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. However, certain minimum redemptions are to be made as set forth in the various bond indentures in the event there are any available funds. Certain bonds are subject to a redemption premium of up to 5% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates. OCAT has complied with all bond covenants at June 30, 2011.

Proceeds from tax-exempt bonds issued after September 1, 1986 are subject to the 1986 Tax Reform Act. The Trust complies with Internal Revenue Service regulations in order to maintain tax-exempt status on the bonds. The Trust has no arbitrage rebate liability at June 30, 2011.

**III. D. 1. DEBT SERVICE REQUIREMENTS**

OCAT debt service requirements for future periods are included in Part C of this report.

**III. D. 2. OUTSTANDING BONDS BY ISSUE**

<u>Issue</u>	<u>Dated</u>	<u>Maturity Date</u>	<u>Amount Issued (1)</u>	<u>Amount Outstanding June 30, 2011 (1)</u>
<b>Senior Lien Bonds:</b>				
Nineteenth Series	12-01-97	07-01-12	43,175	\$6,355
Twentieth Series	12-01-02	10-01-12	12,780	<u>2,985</u>
Senior Lien Bonds Total				9,340
<b>Junior Lien Bonds:</b>				
Twenty-third Series	12-01-93	07-01-14	1,535	440
Twenty-sixth Series	12-01-98	07-01-12	6,665	1,395
Twenty-seventh Series B	12-01-00	07-01-11	61,215	4,695
Twenty-nine Series A	02-20-07	07-01-26	21,420	19,695
Twenty-nine Series B	02-20-07	07-01-21	31,760	31,760
Thirtieth Series	03-03-11	07-01-17	28,675	<u>28,675</u>
Junior Lien Bonds Total				86,660
<b>Separate Lease Revenue Bonds:</b>				
1991 Registry Bldg.	10-01-91	10-01-12	10,000	1,890
1992 Registry Bldg.	11-01-92	10-01-12	1,185	220
FBOP-1992	11-01-92	11-01-14	76,775	31,540
FBOP-1995	06-01-95	11-01-14	4,670	<u>1,660</u>
Separate Lease Revenue Bonds Total				<u>35,310</u>
Total				131,310
Less current maturities				<u>(17,740)</u>
Long-term portion				113,570
Less unamortized discount				(436)
Add unamortized premium				2,535
Less deferred amount on refunding				<u>(1,185)</u>
Net long-term debt				<u>\$114,484</u>

(1) Dollars are in thousands.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. D. 3. FINANCIAL SUMMARY OF OPERATIONS - AIRPORTS (1)**

*Last Five Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$57,271	\$53,498	\$51,711	\$54,466	\$52,489
Operating expenses	<u>44,861</u>	<u>43,328</u>	<u>42,363</u>	<u>41,336</u>	<u>39,288</u>
Operating income	12,410	10,170	9,348	13,130	13,201
Non-operating revenue (expense):					
Grants income	440	448	441	334	-
Passenger facility charges	7,056	5,171	4,489	5,133	4,913
Investment income	818	1,019	1,930	4,479	5,145
Interest expense	(8,390)	(9,363)	(10,438)	(12,342)	(12,828)
Amortization	(153)	(131)	(150)	(172)	(209)
Oil and gas royalties	2,969	2,568	2,342	3,493	2,618
Other revenue (expense)	<u>386</u>	<u>40</u>	<u>(49)</u>	<u>(69)</u>	<u>(54)</u>
Net non-operating revenues (expenses)	<u>3,127</u>	<u>(248)</u>	<u>(1,435)</u>	<u>856</u>	<u>(415)</u>
Income before contributions	15,537	9,922	7,913	13,986	12,786
Capital contributions	5,805	8,907	8,515	5,283	4,737
Transfer to City Funds	<u>-</u>	<u>-</u>	<u>400</u>	<u>-</u>	<u>-</u>
Changes in net assets	21,341	18,829	16,828	19,269	17,523
Net assets, beginning	<u>382,973</u>	<u>364,144</u>	<u>347,315</u>	<u>328,046</u>	<u>310,523</u>
Net assets, ending	<u>\$404,314</u>	<u>\$382,973</u>	<u>\$364,143</u>	<u>\$347,315</u>	<u>\$328,046</u>

(1) Dollars are in thousands.

**III. D. 4. AIRPORT OPERATING STATISTICS**

**WILL ROGERS WORLD AIRPORT STATISTICS**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
<i>Passenger Traffic</i>					
Enplanements	1,748,379	1,694,060	1,730,874	1,913,747	1,799,119
Deplanements	<u>1,754,495</u>	<u>1,699,994</u>	<u>1,743,756</u>	<u>1,925,401</u>	<u>1,816,446</u>
Total passengers	<u>3,502,874</u>	<u>3,394,054</u>	<u>3,474,630</u>	<u>3,839,148</u>	<u>3,615,565</u>
Change from previous year	3.21%	(2.32)%	(9.49)%	6.18%	(.30)%
<i>Aircraft Operations (Arrival and Departure Occurrences)</i>					
Commercial	54,662	54,890	56,470	68,362	61,100
Itinerant military	20,266	22,257	26,654	18,063	13,197
Local military	25,705	20,838	27,472	18,020	15,523
Itinerant civil	24,319	23,503	27,053	25,462	23,036
Local civil	<u>1,396</u>	<u>1,443</u>	<u>1,208</u>	<u>1,130</u>	<u>1,174</u>
Total operations	<u>126,348</u>	<u>122,931</u>	<u>138,857</u>	<u>131,037</u>	<u>114,030</u>

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
<u>Aircraft Operations (Arrival and Departure Occurrences)</u>					
Change from previous year:					
All operations	2.78%	(11.47%)	5.97%	14.91%	5.27%
Commercial operations	(.42%)	(2.80%)	(17.40%)	11.89%	(.51%)
<u>Freight and Mail (In Pounds)</u>					
Freight and mail - enplaned	29,289,537	31,390,686	33,657,285	33,263,203	30,960,941
Freight and mail – deplaned	<u>38,630,696</u>	<u>36,871,022</u>	<u>33,270,912</u>	<u>41,066,048</u>	<u>40,349,262</u>
Total freight and mail	<u>67,920,233</u>	<u>68,261,708</u>	<u>71,928,197</u>	<u>74,329,251</u>	<u>71,310,203</u>
Change from previous year	(.50%)	(5.10%)	(3.23%)	4.23%	(4.00%)
<u>Landing Weights (In Thousand Pounds)</u>					
Airlines landing weights	<u>2,192,078</u>	<u>2,145,195</u>	<u>2,170,470</u>	<u>2,521,879</u>	<u>2,279,261</u>
Change from previous year	2.19%	(1.16%)	(13.93%)	10.64%	1.76%

**WILEY POST AIRPORT STATISTICS**

<u>Aircraft Operations (Arrival and Departure Occurrences)(1)</u>					
Itinerant military	3,342	2,272	1,591	1,824	1,935
Local military	1,303	1,254	596	767	348
Itinerant civil	57,537	53,411	55,882	57,171	56,447
Local civil	<u>15,975</u>	<u>12,584</u>	<u>13,764</u>	<u>18,126</u>	<u>15,583</u>
Total operations	<u>78,157</u>	<u>69,521</u>	<u>71,833</u>	<u>77,888</u>	<u>74,313</u>
Change from previous year	12.42%	(3.22%)	(7.77%)	4.81%	(11.23%)

(1) Operations include aircraft landings and take-offs.

SOURCE: Oklahoma City Department of Airports

**III. D. 5. PRINCIPAL CUSTOMERS**

<u>Tenants</u>		<u>Airlines</u>	<u>Average Number of Daily Flights into Oklahoma City</u>
AAR Oklahoma, Inc.	Southwest Airlines	American	7
American Airlines	The Hertz Corporation	American Eagle	4
ARINC	U.S. Department of Justice	Atlantic Southeast	5
Atlantic Aviation	Federal Bureau of Prisons	Chautauqua	1
Avis Rent-A-Car Systems, Inc.	U.S. Marshals Service	Colgan Air	1
Continental Airlines	U.S. Department of Transportation	Comair	2
Delta Airlines	Federal Aviation Administration	Compass	-
Paradise-Kambers, LLC	U.S. Department of Treasury	Continental	7
Trajen	U.S. Customs Service	Delta	1
Board of Education of Metro Area	United Airlines	Express Jet	3
Technical School District		Frontier	3
		GoJet	2
		Mesa	-
		Mesaba	1
		Pinnacle	3
		Skywest	9
		Southwest	19
		Trans State	1
		United	2
		<b>TOTAL</b>	<u>71</u>

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. D. 6. REVENUE BOND COVERAGE (1) (2)**

*Last Ten Fiscal Years*

Fiscal Year	Gross Revenue (3)	Direct Operating Expenses (4)	Net Revenue Available for Debt Service	Debt Service Requirements							
				Principal			Interest (5)			Coverage (6)	
										Senior Lien Gross	Senior Lien Net
2011	\$57,370	\$23,090	\$34,280	\$11,370	\$5,510	\$16,931	9.41	5.19	4.52	2.51	
2010	51,488	22,729	28,579	12,025	6,174	18,199	7.43	3.85	3.80	1.89	
2009	51,584	22,718	28,866	12,700	6,879	19,579	7.26	3.64	3.42	1.70	
2008	56,788	20,997	35,791	13,240	7,285	20,525	8.07	4.86	3.56	2.11	
2007	54,168	20,358	33,810	12,420	7,708	20,128	7.65	4.55	3.47	2.03	
2006	50,845	19,383	31,462	15,180	8,516	23,696	5.49	3.23	2.76	1.54	
2005	48,094	17,462	30,632	13,675	7,613	21,288	4.92	2.99	3.13	1.78	
2004	44,869	17,022	27,847	12,810	8,338	21,148	4.56	2.68	2.91	1.58	
2003	46,476	17,568	28,908	11,625	9,913	21,538	4.63	2.73	2.98	1.63	
2002	43,019	16,758	26,261	9,625	7,139	16,764	4.73	2.95	4.41	2.30	

- (1) Dollars are in thousands.
- (2) The City has no obligation for repayment of revenue bond debt. The debt will be paid from revenues earned by the OCAT and accumulated reserves required for certain senior lien debt.
- (3) Passenger facility charge revenue is included in gross revenue, excluded to calculate senior lien coverage, then added back to calculate junior lien coverage.
- (4) Direct operating expenses include transfers but do not include depreciation.
- (5) Interest requirements exclude interest paid from bond proceeds.
- (6) Coverage ratios reflect the net coverage on junior lien debt after calculating debt service coverage on senior lien debt. Therefore, coverage ratios will not calculate from the table. Gross coverage is calculated before operating expenses. Combined coverage calculates by dividing net revenue available for debt service by total debt service requirements.

**III. D. 7. DISCLOSURE REPORTING CHANGE**

The Summary Statement of Debt Service Requirements based on projected cash flow transfers was included in the OCAT Final Official Statements for the following issues: Airport Senior Lien Series 19 dated December 1, 1997; and Airport Junior Lien Series 24 dated August 1, 1997. For purposes of continuing disclosure, this statement is replaced with the Summary Statement of Debt Service Requirements based on actual debt service. See part C of this report.

OCAT Junior Lien Bonds Series 26 included in its Official Statement requirements for continuing disclosure of "Investment of Funds and Accounts." However, this issue refunded prior bonds with no proceeds remaining for other purposes or investments. Therefore, this disclosure has been omitted.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. D. 8. HISTORICAL DEBT SERVICE COVERAGE**

	<u>2011</u>	<u>2010</u>
Gross revenues	\$74,745	\$71,651
Adjustments per original bond indenture (1)	<u>(23,254)</u>	<u>(24,479)</u>
Gross revenues as provided in the original bond indenture	51,490	47,172
Expenses per original bond indenture	23,290	22,814
Adjustments per bond indenture (2)	<u>(199)</u>	<u>(85)</u>
Expenses net of adjustments as provided in the original bond indenture	<u>23,090</u>	<u>22,729</u>
Net revenues	<u>\$28,400</u>	<u>\$24,443</u>
Total available for debt service coverage	<u>\$28,400</u>	<u>\$24,443</u>
Senior lien debt service requirements	\$5,469	\$6,345
Bank fees	<u>2</u>	<u>2</u>
Net senior lien debt service requirements	<u>5,471</u>	<u>6,347</u>
Available for junior lien requirements	<u>\$22,929</u>	<u>\$18,096</u>
Passenger Facility Charge revenue available for Junior Lien debt service requirements	<u>5,880</u>	<u>4,316</u>
Total available for Junior Lien debt service requirements	<u>\$28,809</u>	<u>\$22,412</u>
Junior lien series debt service requirements net of Junior Lien 27	\$5,582	\$7,537
Passenger Facility Charge backed revenue bond debt	5,880	4,316
Bank fees	<u>12</u>	<u>15</u>
Net junior lien debt service requirements	<u>\$11,474</u>	<u>\$11,868</u>
Senior lien debt service coverage		
Gross	9.41	7.43
Net	5.19	3.85
Junior lien debt service coverage		
Gross	4.52	3.80
Net	2.51	1.89

(1) Revenues of OCAT pledged to the payment of debt under the Original Bond Indenture and supplemental bond indentures exclude certain interest earnings and certain Trust revenues pledged to the trust estates created pursuant to the separate lease revenue bond indentures.

(2) Expenses exclude trustee bank fees and expenses related to the trust estate created pursuant to the separate lease revenue bond indentures.

**III. D. 9. INVESTMENT OF FUNDS AND ACCOUNTS**

The OCAT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and OCAT investment policies are subject to change. As of June 30, 2011, investable funds held pursuant to the indenture are as follows.

	Market <u>Value (1) (2)</u>
Bond Principal and Interest	\$8,158
Construction	1,207
Bond Reserve Accounts	<u>12,257</u>
	<u>\$21,622</u>

(1) Dollars are in thousands.

(2) No investments are held for Jr. Lien Series 29A bonds.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. E. CENTRAL OKLAHOMA TRANSPORTATION AND PARKING AUTHORITY (COTPA)**

COTPA issued bonds for financing the construction of parking facilities and for refinancing outstanding bond issues. The bonds are collateralized principally by the net revenues of certain parking facilities owned or operated by COTPA and revenues pledged by OCWUT under an agreement of support. Transportation revenues are not pledged for parking revenue bonds.

On August 18, 2005, COTPA sold Revenue Refunding Bonds, Series 2006 for \$24.835 million of forward delivery refunding bonds with an average interest rate (coupon) of 5.1%. Total proceeds included \$1.727 million in premium. Underwriting fees, insurance premiums, and other issuance costs were \$384 thousand. The bonds were delivered on April 5, 2006 to refund the Parking System Revenue and Refunding Bonds, Series 1996 with an average interest rate of 5.3%. Certain series of the 1996 bonds, ineligible for advance refunding, were not eligible for call until July 1, 2006, when they were refunded by the proceeds of the 2006 refunding bonds. Net proceeds of \$27.402 million and \$1.495 million excess bond reserve funds were used to purchase U.S. government securities deposited in an irrevocable trust with an escrow agent. Remaining proceeds of \$272 thousand were deposited in a construction fund. Total remaining debt service on the refunded bonds was paid on July 3, 2006 from the irrevocable trust. COTPA refunded the 1996 bonds with this forward transaction to capture benefits from recent declines in interest rates. COTPA realized approximate economic gain of \$1.3 million and debt service cash flow benefit between the new and old bonds of \$3.9 million. In October 2009, \$6.895 million of Series 2006 Bonds were defeased as a result of vacating and subsequent demolition of a parking facility funded by this series of revenue bonds.

The bonds constitute special limited obligations of the COTPA, payable, both as to principal and interest, solely from and secured by a pledge of the trust estate under the bond indentures, which includes: 1) all right, title and interest of COTPA in and to, (a) the parking system, (b) the gross revenues of the parking system, (c) the agreement of support with the OCWUT, and, (d) the convention center lease agreement, 2) all funds and accounts created under the indenture (except as otherwise provided), and, 3) any and all other parking related real or personal property of any kind conveyed, pledged, assigned, or transferred as additional security for the bonds.

As additional security for the bonds, a bond reserve fund is required to be maintained in an amount equal to the lesser of: 1) maximum annual principal and interest requirements on the bonds, 2) one and one-quarter times the average annual principal and interest requirements on the bonds, or, 3) ten percent of the proceeds of the bonds. Any additional amount required to be accumulated in the fund by reason of the issuance of the bonds is funded over an eleven month period in accordance with the provisions of the bond indenture. The 2006 bonds are dated April 5, 2006, and mature on July 1 in following years.

Interest is payable on January 1 and July 1. COTPA Parking bonds outstanding at June 30, 2011, are \$10,775,000.

**III. E. 1. DEBT SERVICE REQUIREMENTS**

COTPA debt service requirements for future periods are included in Part C of this report.



**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. E. 2. PARKING**

**III. E. 2. a. FINANCIAL SUMMARY OF OPERATIONS - PARKING (1)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$6,139	\$7,140	\$9,064	\$8,741	\$8,311
Operating expenses	<u>3,769</u>	<u>3,707</u>	<u>4,667</u>	<u>4,590</u>	<u>4,155</u>
Operating income	2,370	3,433	4,397	4,151	4,156
Non-operating revenue (expense):					
Investment income	16	4	55	366	595
Interest expense	(492)	(940)	(2,072)	(2,163)	(2,229)
Other revenue (expense)	<u>87</u>	<u>(3,504)</u>	<u>(80)</u>	<u>1,227</u>	<u>(116)</u>
Changes in net assets	1,981	(1,007)	2,300	3,581	2,406
Net assets, beginning	<u>12,613</u>	<u>13,620</u>	<u>11,320</u>	<u>7,739</u>	<u>5,333</u>
Net assets, ending	<u>\$14,594</u>	<u>\$12,613</u>	<u>\$13,620</u>	<u>\$11,320</u>	<u>\$7,739</u>

(1) Dollars are in thousands.

SOURCE: The Oklahoma City Public Transportation and Parking Department Annual Financial Report.

**III. E. 2. b. FINANCIAL SUMMARY OF OPERATIONS - PARKING NET REVENUES**

*COTPA Condensed Statement of Operations/Net Revenues Available for Debt Service (1) Last Five Fiscal Years*

<b>Revenues</b>	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Parking income	\$6,139	\$7,140	\$9,064	\$8,741	\$8,311
Investment income	<u>16</u>	<u>4</u>	<u>55</u>	<u>366</u>	<u>595</u>
Gross revenue	<u>6,155</u>	<u>7,144</u>	<u>9,119</u>	<u>9,107</u>	<u>8,906</u>
Operation and maintenance expenses (2)	<u>3,219</u>	<u>2,954</u>	<u>3,274</u>	<u>3,172</u>	<u>(2,796)</u>
Net revenues available for debt service (3)	<u>\$2,936</u>	<u>\$4,190</u>	<u>\$5,845</u>	<u>\$5,935</u>	<u>\$6,110</u>

(1) Dollars are in thousands.

(2) Operation and maintenance expenses do not include blended parking activity from other City funds. The amount is calculated as defined in the bond indentures. Depreciation and amortization are not included in expenses.

(3) The Oklahoma City Water Utilities Trust (OCWUT) is obligated under agreements of support. OCWUT information is included in Section III. B. 3. b. of this report.

**III. E. 2. c. PARKING OPERATING STATISTICS**

*Parking Rates*

Monthly parking rates are established by facility and based on the location of the facility and the rates charged by surrounding, competing facilities. Additionally, the COTPA Parking has established a rate structure for each facility, which offers volume discounts for groups of customers from the same organization. The current monthly parking rates are shown on the following page.

*(continued)*

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. E. 2. c. PARKING OPERATING STATISTICS (continued)**

<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>	<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>
Broadway Kerr (BK)	1 - 99	\$84.00	Sheridan Walker	1 - 99	\$73.00
	100 - 199	81.50		100 - 199	70.75
	200 - 299	78.00		200 - 299	68.00
	300+	74.00		300+	64.25
Santa Fe Plaza	1 - 99	\$87.00	Cox Center	1 - 99	\$90.00
	100 - 199	84.50		100 - 199	87.25
	200 - 299	81.00		200 - 299	83.25
	300+	76.50		300+	79.25
Century Center	1 - 99	\$92.00			
	100 - 199	89.25			
	200 - 299	85.50			
	300+	81.00			

Transient parking rates for the parking facilities are as follows:  
All Facilities (except BK): \$2.00 1<sup>st</sup> hour, \$1.00 each additional hour.

Additional charges for reserved parking space: \$25.00  
In addition, City and State sales taxes totaling 8.375% are added.

Event rate - all facilities: \$5.00  
Cox Convention Center – Regular Event \$6.00  
Santa Fe after 5:00 P.M. and Weekends \$2.00  
These rates include the applicable sales taxes.

The Authority's Parking System competes with various other public and private facilities in the central business district, including surface parking lots. These include (1) a 1,100 parking space ramp on West Main Street across from the Century Center; and (2) a 1,064 space ramp at the corner of Robert S. Kerr and North Hudson Avenues, across from the Oklahoma County offices. In addition, there are certain privately owned surface lots and other smaller privately owned parking structures. Based on a survey of parking spaces, the Authority estimates that it presently controls 50% of the off-street parking spaces available in the central business district.

**III. E. 2. d. HISTORICAL DEBT SERVICE COVERAGE - PARKING (1)**

*Last Five Fiscal Years*

	<u>2010</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
COTPA net revenues available for debt service	\$2,936	\$4,189	\$5,845	\$5,935	\$6,110
OCWUT net revenues available for COTPA debt service (2)	<u>60,962</u>	<u>40,661</u>	<u>36,209</u>	<u>27,080</u>	<u>32,139</u>
Total net revenues available for debt service	<u>\$63,898</u>	<u>\$44,850</u>	<u>\$42,054</u>	<u>\$33,015</u>	<u>\$38,249</u>
COTPA debt service	\$2,228	\$3,838	\$4,639	\$4,610	\$4,860
Coverage of debt service	28.68	11.69	9.07	7.16	7.87

(1) Dollars are in thousands.

(2) See OCWUT Condensed Statement of Operations in III. B. 3. b.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**III. E. 2. e. COVERAGE OF BOND SERVICE ON THE BONDS - PARKING**

Average annual bond service requirements on the bonds (in thousands).....	\$2,073
Bond service coverage by 6/30/11 total net revenues available for average annual bond service .....	30.82
Maximum annual bond service requirements on the bonds (in thousands).....	\$2,228
Bond service coverage by 6/30/11 total net revenues available for maximum annual bond service.....	28.68

**III. E. 2. f. REVENUE BOND COVERAGE - PARKING (1) (2)**

*Last Ten Fiscal Years*

<u>Fiscal Year</u>	<u>Gross Revenue (3)</u>	<u>Direct Operating Expenses (4)</u>	<u>Available for Debt Service</u>	<u>Net Revenue Debt Service Requirements</u>			
				<u>Principal</u>	<u>Interest</u>	<u>Total</u>	<u>Coverage (5)</u>
2011	\$6,155	\$3,014	\$3,141	\$1,635	\$593	\$2,228	1.41
2010	7,143	2,954	4,189	2,421	1,417	3,858	1.09
2009	9,119	3,274	5,845	2,390	2,249	4,639	1.26
2008	9,107	3,172	5,935	2,260	2,350	4,610	1.29
2007	8,906	2,796	6,110	2,725	2,135	4,860	1.26
2006	8,542	3,106	5,436	1,870	2,748	4,618	1.18
2005	7,728	2,737	4,991	1,770	3,005	4,775	1.05
2004	7,509	2,624	4,885	1,685	1,780	3,465	1.41
2003	7,690	2,625	5,065	1,605	1,859	3,464	1.46
2002	6,800	2,542	4,258	1,535	1,933	3,468	1.23

- (1) Dollars are in thousands.
- (2) The City has no obligation for repayment of revenue bond debt. The debt will be paid solely from parking revenues earned by the COTPA. Transportation revenues are not pledged for parking revenue bonds. The parking garage bonds are secured principally by net revenues of certain parking facilities owned or operated by COTPA and amounts received from OCWUT under an agreement of support. Subsidies from the City provide financial assistance, as required.
- (3) Gross revenues include operating revenues, investment income, other revenue, and payments and transfers from other funds and exclude net water and sewer revenues of OCWUT, as defined in the bond indenture. These revenues are permitted for the computation of the coverage ratio but are excluded from the table above to present the coverage ratio based on the stand-alone parking system operations of COTPA only.
- (4) Direct operating expenses include transfers and exclude depreciation.
- (5) The bond covenant's coverage ratio is 1.00.

**III. E. 2. g. CURRENT INVESTMENTS – PARKING**

COTPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and COTPA's investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2011, the COTPA investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance (1)</u>
Bond funds	\$1,991
Bond reserve fund	2,283
Operating revenue funds	7,573
Operating and capital project fund	250
<b>TOTAL</b>	<b>\$12,097</b>

- (1) Dollars are in thousands.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. E. 3. FINANCIAL SUMMARY OF OPERATIONS - TRANSPORTATION (1) (2)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$2,818	\$2,251	\$2,279	\$2,113	\$2,169
Operating expenses	<u>23,750</u>	<u>24,040</u>	<u>24,386</u>	<u>22,278</u>	<u>21,905</u>
Operating (loss)	<u>(20,932)</u>	<u>(21,789)</u>	<u>(22,107)</u>	<u>(20,165)</u>	<u>(19,736)</u>
Non-operating revenue (expense):					
Grants income	11,921	12,418	12,486	8,601	9,701
Investment income	16	13	34	97	122
Other (expense)	<u>(163)</u>	<u>(56)</u>	<u>(1,080)</u>	<u>825</u>	<u>(37)</u>
(Loss) before payments from the City	<u>(9,158)</u>	<u>(9,414)</u>	<u>(10,667)</u>	<u>(10,642)</u>	<u>(9,950)</u>
Net payments from the City	<u>9,212</u>	<u>10,514</u>	<u>11,712</u>	<u>9,607</u>	<u>8,630</u>
Changes in net assets	54	1,100	1,045	(1,035)	(1,320)
Net assets, beginning	<u>27,358</u>	<u>26,258</u>	<u>25,213</u>	<u>26,248</u>	<u>27,568</u>
Net assets, ending	<u>\$27,412</u>	<u>\$27,358</u>	<u>\$26,258</u>	<u>\$25,213</u>	<u>\$26,248</u>

(1) Dollars are in thousands.

(2) Transportation revenues are not pledged for parking revenue bonds.

(3) Data provided includes Trust and City funds.

(4) Oklahoma River Cruises Division revenues are not pledged for parking revenue bonds and are excluded from this schedule.

**III. E. 4. OPERATING STATISTICS (1)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating expense/vehicle revenue hour					
Motor bus	\$112.46	\$105.76	\$106.52	\$100.15	\$85.00
Demand response (2)	87.49	89.77	87.32	84.40	79.00
Unlinked passenger trips/vehicle revenue hour					
Motor bus	17.89	17.73	16.29	16.01	16.21
Demand response (2)	1.45	1.43	1.52	1.49	1.66
<i>Parking</i>					
Average monthly vacancy rate (3)	11.00%	9.00%	11.55%	14.80%	20.35%
Revenue per parking space (3)	\$90.67	\$92.74	\$92.74	\$89.66	\$82.92
Average daily transient usage	873	847	847	835	599

(1) Amounts include both COTPA and City Transportation and Parking Fund amounts.

(2) Mini-bus dispatched to provide services to the handicapped.

(3) The City Center was sold October 1, 2009. This garage had an average of 250 transient parkers per day.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. F. OKLAHOMA CITY ZOOLOGICAL TRUST (OCZT)**

The OCZT has leased the Zoo from the City since 1975. The facilities are presently leased for a term ending December 21, 2064, pursuant to an amended and related lease and operating agreement dated June 19, 1990.

On June 30, 2005, Sales Tax and Revenue Refunding Bonds, Series 2005 (Series 2005 Bonds) were issued by the Oklahoma City Zoological Trust (Trust) for the purpose of providing funds, along with other available monies, to (i) advance refund the OCZT Sales Tax and Revenue Bonds, Series 1999 (Refunded Bonds), maturing after June 1, 2009, (ii) as necessary, provide for a reserve for the Series 2005 Bonds, and (iii) pay legal and financing costs and expenses related to the issuance of the Series 2005 Bonds. The Series 2005 Bonds were issued pursuant to the terms of a General Bond Indenture dated June 1, 1999 as supplemented by a Series 1999 Supplemental Bond Indenture dated June 1, 1999, and a Series 2005 Supplemental Bond Indenture dated June 1, 2005 (collectively with all other supplements and amendments and the General Bond Indenture, the "Indenture"), by and between the Trust and BancFirst, Oklahoma City, Oklahoma, as trustee. The term "Bonds" used herein refers to the Series 2005 Bonds, the Series 1999 Bonds, and all other bonds to be issued and outstanding under the Indenture. The Series 1999 Bonds were retired in 2009.

The OCZT issued Series 2005 bonds to provide funding for: 1) the cost of facilities, improvements, and equipment for the Oklahoma City Zoo and reimbursement of prior expenditures for same, 2) capitalizing reserve funds for the bonds, and, 3) paying legal and financing costs and expenses related to the issuance of the Series 1999 bonds.

The Series 1999 bonds were secured by a security interest in and a pledge of the Zoo system revenues available for debt service and sales tax revenues. The OCZT's continued ability to meet operating expenses and debt service obligations pursuant to the Series 1999 and 2005 bonds is substantially dependent upon the annual appropriations of the designated sales tax from the City. In consideration of the intent to issue bonds, the City and the OCZT entered into a sales tax agreement. The sales tax agreement provides that the sales tax revenue received by the City each month shall be deposited in the Oklahoma City Zoo tax fund of the City. The City agrees, as permitted by Oklahoma law, to pay the sales tax revenue, at least monthly, in a lump sum as available, to be used for authorized purposes as set forth in the sales tax ordinance. Such payment of said sales tax revenue by the City shall be made by deposit to the trustee bank as provided in the indenture. Upon receipt, the trustee bank shall immediately deposit the sales tax revenue in the OCZT revenue fund for transfer or payment as provided by the indenture.

As security for its obligation to make the debt service payments on the Series 1999 and 2005 bonds, the OCZT pursuant to the bond indenture granted to Banc First, as Trustee, a security interest in the sales tax agreement with the City and the sales tax revenue designated for the Zoo and the system revenues available for debt service.

The sales tax revenue is the revenue paid by the City to the OCZT pursuant to the sales tax agreement which has been derived from one-eighth (1/8) of one percent limited purpose excise (sales) tax levied by ordinance and approved by the voters of the City on July 17, 1990. The sales tax revenue is subject to annual appropriation by the City and is subject to the limitations stated in the sales tax agreement.

The Series 1999 and 2005 bonds are also secured by the bond reserve fund established under the bond indenture. The bond reserve fund is required to be maintained at an amount equal to the lesser of, 1) ten percent (10%) of the par amount of the Series 1999 and 2005 bonds, 2) 125% of the average annual principal and interest requirements on the Series 1999 bonds, or, 3) the maximum annual principal and interest requirements on the Series 1999 bonds (Reserve Requirement). The Series 1999 Bonds were retired in 2009.

Interest is payable on December 1 and June 1, commencing December 1, 2005. OCZT bonds outstanding at June 30, 2011, are \$4,715,000.

**III. F. 1. DEBT SERVICE REQUIREMENTS**

OCZT debt service requirements for future periods are included in Part C of this report.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. F. 2. FINANCIAL SUMMARY OF OPERATIONS - ZOO (1)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$8,779	\$7,236	\$7,510	\$7,366	\$6,786
Operating expenses	<u>17,324</u>	<u>15,616</u>	<u>17,208</u>	<u>15,063</u>	<u>14,834</u>
Operating (loss)	(8,545)	(8,380)	(9,698)	(7,697)	(8,048)
Non-operating revenue (expense):					
Investment income	16	20	183	408	424
Interest expense	(247)	(262)	(256)	(275)	(318)
Other revenue	<u>1,245</u>	<u>1,361</u>	<u>1,065</u>	<u>573</u>	<u>293</u>
(Loss) before payments from the City	(7,531)	(7,261)	(8,706)	(6,991)	(7,649)
Net transfers/payments	<u>12,262</u>	<u>11,137</u>	<u>11,297</u>	<u>11,462</u>	<u>10,869</u>
Changes in net assets	4,731	3,876	2,591	4,471	3,220
Net assets, beginning	<u>59,137</u>	<u>55,261</u>	<u>52,670</u>	<u>48,199</u>	<u>44,979</u>
Net assets, ending	<u>\$63,868</u>	<u>\$59,137</u>	<u>\$55,261</u>	<u>\$52,670</u>	<u>\$48,199</u>

(1) Dollars are in thousands.

**III. F. 3. SUMMARY OF HISTORICAL OPERATIONS (1)**

The historical revenues and appropriated sales tax revenue, during the last five fiscal years ending June 30, are as follows:

<b>For years ended June 30</b>	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating (loss)	(\$8,545)	(\$8,380)	(\$9,698)	(\$7,697)	(\$8,408)
Non-operating revenue:					
Sales tax	11,792	10,692	11,297	11,462	10,869
Donations	1,245	1,361	1,065	573	293
Other non-operating revenues	486	465	183	408	424
Other non-operating expenses	<u>(247)</u>	<u>(262)</u>	<u>(256)</u>	<u>(275)</u>	<u>(318)</u>
Total non-operating	<u>13,276</u>	<u>12,256</u>	<u>12,289</u>	<u>12,168</u>	<u>11,268</u>
Revenues over expenses	<u>\$4,731</u>	<u>\$3,876</u>	<u>\$2,591</u>	<u>\$4,471</u>	<u>\$3,220</u>

(1) Dollars are in thousands.

**III. F. 4. ZOO OPERATING STATISTICS**

*Last Five Fiscal Years*

<b>Descriptions</b>	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>	
Number of visitors	982,721	811,569	828,285	835,382	800,601	
Number of animals	1,806	1,820	1,948	1,765	1,984	
Species represented	523	571	596	616	652	
Admission rates - July 1, 2011	Children \$5.00	Adults \$8.00	Group – Taxable Adult Children \$6.40 \$4.00	Group - Non taxable Adult Children \$6.00 \$3.75		

**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**III. F. 5. REVENUE BOND COVERAGE (1) (2)**

*Last Ten Fiscal Years*

Fiscal Year	Direct Gross Revenue (3)	Operating Expenses (4)	Net Revenue Available for Debt Service	Debt Service Requirements			
				Principal	Interest	Total	Coverage (5)
2011	\$22,301	\$14,875	\$7,426	\$495	\$208	\$703	10.56
2010	19,813	13,527	6,286	450	224	674	7.19
2009	20,054	15,208	4,846	446	243	689	5.90
2008	19,808	13,404	6,404	375	262	637	10.05
2007	18,356	13,420	4,936	360	279	639	7.72
2006	17,129	13,698	3,431	340	277	617	5.56
2005	16,474	12,347	4,127	325	367	692	5.96
2004	15,096	10,897	4,199	315	388	703	5.97
2003	13,348	10,115	3,233	300	394	694	4.66
2002	13,319	10,867	2,452	285	406	691	3.55

- (1) Dollars are in thousands.
- (1) The City has no obligation for repayment of revenue bond debt. The debt will be paid solely from revenues earned by the OCZT. The sales tax payments from the City are designated for the Zoo and pledged for repayment.
- (3) Gross revenues include operating revenues, donations, investment income, and payments from the City. Gross revenues for 2009 have been restated for a prior error in presentation.
- (4) Direct operating expenses do not include depreciation.
- (5) Bond covenant requires maximum debt service paid in any year for covenant's coverage compliance. The bond covenant's coverage ratio is 1.00.

**III. F. 6. CURRENT INVESTMENTS**

The OCZT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCZT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2011, the OCZT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance (1)</u>
Reserve	\$637
Principal	<u>330</u>
<b>Total</b>	<b><u>\$967</u></b>

- (1) Dollars are in thousands.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
SUPPLEMENTAL DISCLOSURE  
FINANCIAL INFORMATION AND OPERATING DATA**

**III. G. OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST (OCEAT) (1)**

On September 8, 2005, the Trust sold Series 2005 Revenue Bonds for \$8,410,000. Series 2005 bonds consist of bonds bearing interest at 3% to 4.25%. Bond proceeds are financing the cost of construction and acquisition of certain solid waste management collection and disposal facilities and paying the cost of issuance.

The bonds are payable solely from the Trust. Trust income is comprised of revenue and receipts derived or to be derived from the Trust's leasehold interest in the solid waste management collection and disposal system (system) of the City. The system is leased by the City to the Trust pursuant to a lease agreement dated August 1, 2005 for a term of 50 years or until all indebtedness of the Trust has been retired or provision for payment has been made.

The bond indenture requires the use of construction, revenue, and bond funds. The bond fund consists of interest, principal, and bond fund reserve accounts. Revenue is deposited into the revenue fund as received. Subject to the terms of the indenture, not later than the 25<sup>th</sup> day of each month, the Trust transfers from the revenue fund to the interest, principal, and bond fund reserve accounts amounts specified in the indenture to pay principal and interest on the bonds when due, and to maintain the reserve requirement. The reserve requirement means the lesser of: (1) ten percent of the proceeds of a series of the bonds, (2) maximum annual principal and interest requirements on a series of the bonds, or (3) 125% of the average annual principal and interest on a series of the bonds.

Interest is payable on January 1 and July 1, commencing January 1, 2006. OCEAT bonds outstanding at June 30, 2011, are \$3,710,000.

**III. G. 1. DEBT SERVICE REQUIREMENTS**

OCEAT debt service requirements for future periods are included in Part C of this report.

**III. G. 2. FINANCIAL SUMMARY OF OPERATIONS – OCEAT (1)**

*Last Five Fiscal Years*

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
Operating revenues	\$39,900	\$38,247	\$36,939	\$32,088	\$31,770
Operating expenses	<u>25,175</u>	<u>24,624</u>	<u>24,685</u>	<u>23,672</u>	<u>22,392</u>
Operating (loss)	14,725	13,623	12,254	8,416	9,378
Non-operating revenue (expense):					
Investment income	48	24	188	441	679
Interest expense	(255)	(338)	(418)	(335)	(280)
Other revenue	<u>32</u>	<u>211</u>	<u>124</u>	<u>55</u>	<u>(13)</u>
(Loss) before payments from the City	14,550	13,520	12,148	8,577	9,765
Net transfers/payments	<u>(10,298)</u>	<u>(9,402)</u>	<u>(10,207)</u>	<u>(9,608)</u>	<u>(8,948)</u>
Changes in net assets	4,252	4,118	1,941	(1,031)	817
Net assets, beginning	<u>14,617</u>	<u>10,499</u>	<u>8,558</u>	<u>9,589</u>	<u>8,772</u>
Net assets, ending	<u>\$18,869</u>	<u>\$14,617</u>	<u>\$10,499</u>	<u>\$8,558</u>	<u>\$9,589</u>

(1) Dollars are in thousands.



**CITY OF OKLAHOMA CITY, OKLAHOMA  
 SUPPLEMENTAL DISCLOSURE  
 FINANCIAL INFORMATION AND OPERATING DATA**

**III. G. 3. REVENUE BOND COVERAGE (1) (2)**

<i>Last Five Fiscal Years</i> Fiscal Year	Direct Gross Revenue (3) (6)	Operating Expenses (4)	Net Revenue Available for Debt Service	Debt Service Requirements (5)			
				Principal	Interest	Total	Coverage
2011	\$39,948	\$33,761	\$6,187	\$1,035	\$161	\$1,196	5.17
2010	38,272	32,383	5,889	1,005	196	1,201	4.90
2009	37,126	33,335	3,791	970	229	1,199	3.16
2008	32,529	31,682	847	940	259	1,199	0.71
2007	32,468	30,279	2,189	750	284	1,034	2.12
2006	31,541	28,009	3,532	-	93	93	N/A

- (1) Dollars are in thousands.
- (2) The City has no obligation for repayment of revenue bond debt. The debt will be paid solely from revenues earned by the OCEAT.
- (2) Gross revenues include operating revenues, transfers, and investment income.
- (3) Direct operating expenses include transfers and exclude depreciation and amortization.
- (5) The indenture specifies a coverage requirement of 1.2.
- (6) Gross revenues for 2008 have been restated for a prior error in presentation.

**III. G. 4. CURRENT INVESTMENTS**

The OCEAT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEAT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2011, the OCEAT investable funds held pursuant to the indenture are as follows:

<b>Fund</b>	<b>Balance (1)</b>
Principal	\$340
Interest	<u>72</u>
<b>Total</b>	<b><u>\$412</u></b>

- (1) Dollars are in thousands.

***This Page Intentionally Left Blank***

# GENERAL OBLIGATION BONDS





*This Page Intentionally Left Blank*

**CITY OF OKLAHOMA CITY, OKLAHOMA**  
**GENERAL OBLIGATION BONDS**  
**SUMMARY SCHEDULE**  
*June 30, 2011*

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL RETIREMENT</b>	<b>ANNUAL PRINCIPAL RESERVE ACCRUAL</b>	<b>ANNUAL PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT</b>	<b>ANNUAL INTEREST REQUIREMENT</b>	<b>ANNUAL INTEREST RESERVE ACCRUAL</b>	<b>ANNUAL INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT</b>
2011	\$39,070,000	\$44,410,000	\$44,410,000	\$24,823,132	\$27,888,722	\$16,121,513
2012	44,410,000	45,135,000	45,135,000	25,027,832	25,898,900	16,992,582
2013	45,135,000	43,940,000	43,940,000	23,047,082	21,927,424	15,872,925
2014	43,940,000	41,355,000	41,355,000	21,131,810	19,953,259	14,694,374
2015	41,355,000	41,330,000	41,330,000	19,145,311	17,901,117	13,450,180
2016	41,330,000	39,045,000	39,045,000	17,179,855	15,930,420	12,200,744
2017	39,045,000	36,510,000	36,510,000	15,276,947	14,183,348	11,107,145
2018	36,510,000	36,475,000	36,475,000	13,565,328	12,486,186	10,028,002
2019	36,475,000	33,490,000	33,490,000	11,939,909	10,847,936	8,936,030
2020	33,490,000	29,435,000	29,435,000	10,363,374	9,306,665	7,879,319
2021	29,435,000	29,345,000	29,345,000	8,918,264	7,958,079	6,919,135
2022	29,345,000	26,135,000	26,135,000	7,649,483	6,676,754	5,946,407
2023	26,135,000	24,815,000	24,815,000	6,411,133	5,482,628	5,017,900
2024	24,815,000	23,690,000	23,690,000	5,270,604	4,360,696	4,107,991
2025	23,690,000	21,250,000	21,250,000	4,189,117	3,283,122	3,201,997
2026	21,250,000	17,020,000	17,020,000	3,141,599	2,261,797	2,322,196
2027	17,020,000	13,350,000	13,350,000	2,201,770	1,394,032	1,514,457
2028	13,350,000	9,675,000	9,675,000	1,445,084	796,893	866,267
2029	9,675,000	7,035,000	7,035,000	832,467	379,663	413,461
2030	7,035,000	2,230,000	2,230,000	405,562	86,876	94,776
2031	2,230,000	-	-	94,776	-	-
	<b>\$604,740,000</b>	<b>\$565,670,000</b>	<b>\$565,670,000</b>	<b>\$222,060,439</b>	<b>\$209,004,517</b>	<b>\$157,687,402</b>

(1) Requirement is based on the net assessed valuation of \$4,516,446,224 which was the actual net assessed valuation for the 2010-11 tax year levy. This reflects only the bonded debt impact on the City's annual levy. Other miscellaneous debt service activity such as judgment expense, surplus, and 10% reserve allowed by statute have not been included for these calculations. To demonstrate the possible impact of this activity, the actual levy for fiscal year 2010-2011 was 15.91, as compared to 14.77.

**CITY OF OKLAHOMA CITY, OKLAHOMA**  
**GENERAL OBLIGATION BONDS**  
**SUMMARY SCHEDULE-Continued**  
*June 30, 2011*

<b>FISCAL YEAR</b>	<b>BOND PRINCIPAL OUTSTANDING JUNE 30</b>	<b>ANNUAL DEBT SERVICE REQUIREMENT</b>	<b>ANNUAL PROPERTY TAX LEVY REQUIREMENT</b>	<b>MILL LEVY REQUIREMENT (1)</b>
2011	\$565,670,000	\$63,893,132	\$72,408,968	16.03
2012	521,260,000	69,437,832	71,033,901	15.73
2013	476,125,000	68,182,082	65,867,426	14.58
2014	432,185,000	65,071,810	61,308,259	13.57
2015	390,830,000	60,500,311	59,231,117	13.11
2016	349,500,000	58,509,855	54,975,418	12.17
2017	310,455,000	54,321,947	50,693,348	11.22
2018	273,945,000	50,075,328	48,961,186	10.84
2019	237,470,000	48,414,909	44,337,938	9.82
2020	203,980,000	43,853,374	38,741,664	8.58
2021	174,545,000	38,353,264	37,303,080	8.26
2022	145,200,000	36,994,483	32,811,755	7.26
2023	119,065,000	32,546,133	30,297,627	6.71
2024	94,250,000	30,085,604	28,050,694	6.21
2025	70,560,000	27,879,117	24,533,122	5.43
2026	49,310,000	24,391,599	19,281,797	4.27
2027	32,290,000	19,221,770	14,744,032	3.26
2028	18,940,000	14,795,084	10,471,894	2.32
2029	9,265,000	10,507,467	7,414,663	1.64
2030	2,230,000	7,440,562	2,316,876	0.51
2031	-	2,324,776	-	0.00
	<u>\$4,477,075,000</u>	<u>\$826,800,439</u>	<u>\$774,784,765</u>	

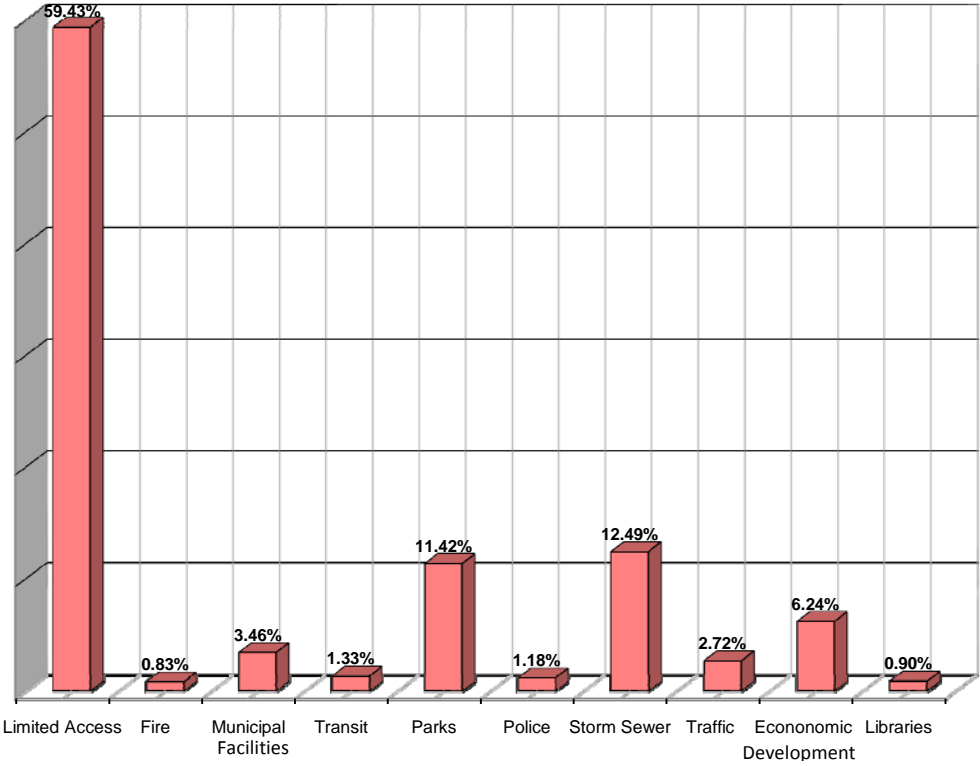
**CITY OF OKLAHOMA CITY, OKLAHOMA**  
**GENERAL OBLIGATION BONDS**  
**SUMMARY SCHEDULE OF NET DEBT BY PURPOSE**  
*June 30, 2011*

	<b><u>BONDS</u></b> <b><u>OUTSTANDING (1)</u></b>	<b>PROPERTY TAX</b> <b>DEPOSITS TO</b> <b>SINKING FUND</b> <b><u>RESERVE</u></b>	<b><u>NET</u></b> <b><u>DEBT (2)</u></b>
Limited Access	\$336,173,945	\$24,954,085	\$311,219,860
Fire	4,708,702	419,123	4,289,579
Municipal Facilities	19,558,580	1,733,036	17,825,544
Transit	7,499,969	412,833	7,087,136
Parks	64,588,745	5,232,412	59,356,333
Police	6,665,502	519,824	6,145,678
Storm Sewer	70,662,144	7,576,435	63,085,709
Traffic	15,449,309	1,389,954	14,059,355
Economic Development	35,270,000	1,895,000	33,375,000
Libraries	5,093,104	277,298	4,815,806
Total	<u>\$565,670,000</u>	<u>\$44,410,000</u>	<u>\$521,260,000</u>

- (1) Bonds outstanding by purpose includes an allocation of Combined Purpose issues based on the designated purposes at issuance.
- (2) Net Debt used in this table is for the 2010-11 "tax year levy" and does not include the effect of interest or other miscellaneous revenues. Therefore, it does not agree to the June 30, 2011, CAFR Net Debt Outstanding Balance applicable to Oklahoma City.



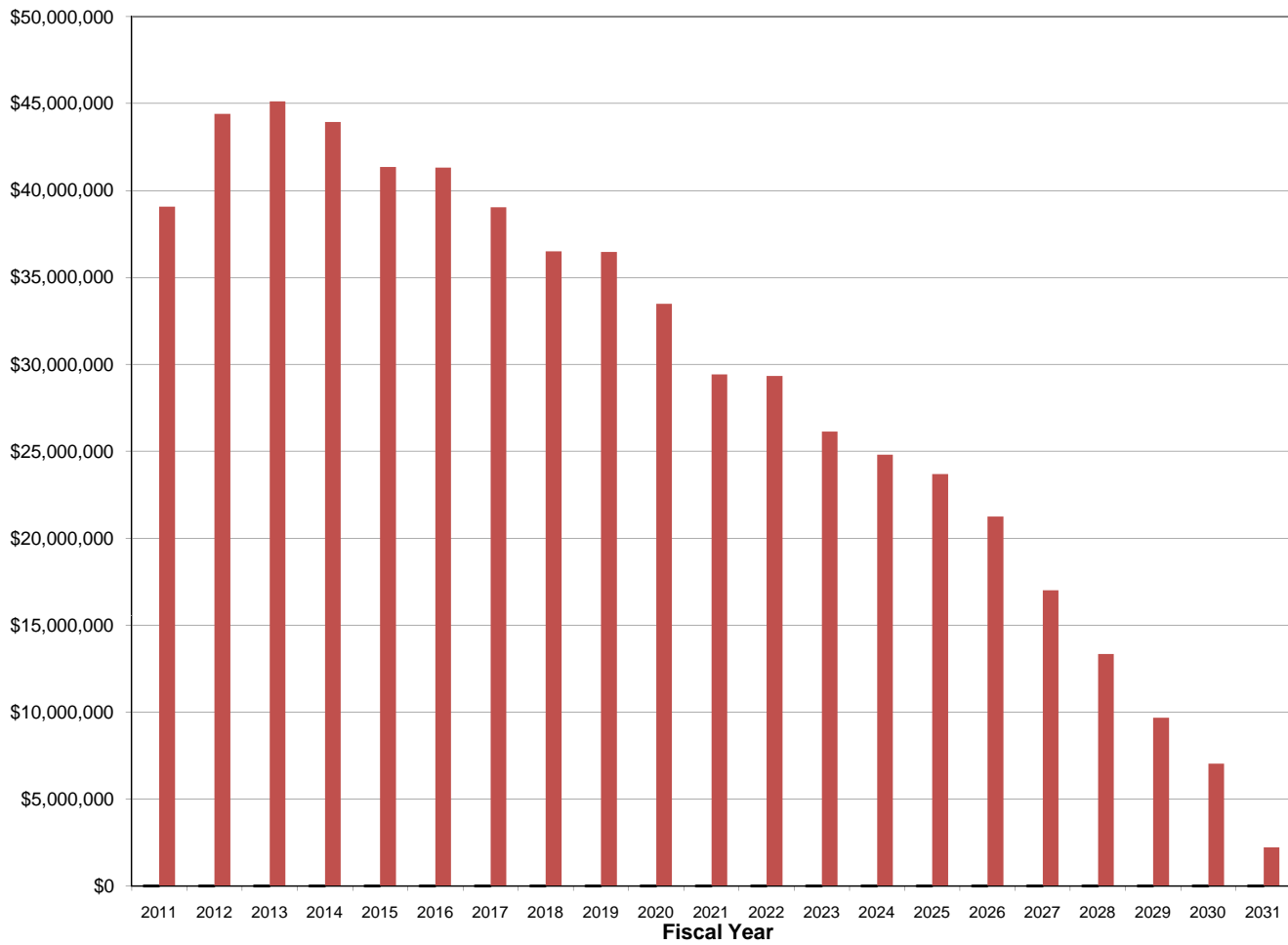
**Bonds Outstanding By Purpose**



**CITY OF OKLAHOMA CITY, OKLAHOMA**  
**GENERAL OBLIGATION BONDS**  
**SUMMARY OF PRINCIPAL RETIREMENTS BY PURPOSE**  
*June 30, 2011*

<u>FISCAL</u>	<u>LIMITED</u>		<u>MUNICIPAL</u>				<u>STORM</u>	<u>TRAFFIC</u>	<u>ECONOMIC</u>		<u>ANNUAL</u>
<u>YEAR</u>	<u>ACCESS</u>	<u>FIRE</u>	<u>FACILITIES</u>	<u>TRANSIT</u>	<u>PARKS</u>	<u>POLICE</u>	<u>SEWER</u>	<u>CONTROL</u>	<u>DEVELOP-</u>	<u>LIBRARIES</u>	<u>PRINCIPAL</u>
									<u>MENT</u>		<u>RETIREMENTS</u>
2011	\$22,559,353	\$396,772	\$1,787,101	\$303,742	\$4,603,712	\$447,972	\$7,317,844	\$1,116,608	\$365,000	\$171,896	\$39,070,000
2012	24,954,085	419,123	1,733,036	412,833	5,232,412	519,824	7,576,435	1,389,954	1,895,000	277,298	44,410,000
2013	26,097,082	350,969	1,724,006	412,833	5,212,075	431,738	7,567,348	1,166,651	1,895,000	277,298	45,135,000
2014	25,429,706	350,969	1,673,187	412,833	5,122,807	431,738	7,198,525	1,147,937	1,895,000	277,298	43,940,000
2015	23,985,519	350,969	1,563,338	412,833	4,930,211	431,738	6,400,547	1,107,547	1,895,000	277,298	41,355,000
2016	23,972,461	350,969	1,562,133	412,833	4,927,482	431,738	6,393,086	1,107,000	1,895,000	277,298	41,330,000
2017	22,902,397	350,969	1,432,632	412,833	4,560,424	431,738	5,746,143	1,035,566	1,895,000	277,298	39,045,000
2018	21,486,610	350,969	1,324,835	412,833	4,371,109	431,738	4,963,730	995,878	1,895,000	277,298	36,510,000
2019	21,468,421	350,969	1,323,134	412,833	4,367,202	431,738	4,953,310	995,095	1,895,000	277,298	36,475,000
2020	20,032,280	350,969	1,159,964	412,833	3,924,166	431,738	4,097,353	908,399	1,895,000	277,298	33,490,000
2021	17,969,842	350,969	955,798	412,833	3,428,579	431,738	2,903,025	809,918	1,895,000	277,298	29,435,000
2022	17,925,056	350,438	951,381	412,833	3,413,907	431,611	2,880,253	807,223	1,895,000	277,298	29,345,000
2023	16,211,868	306,830	823,103	412,833	2,886,017	420,807	2,184,447	716,797	1,895,000	277,298	26,135,000
2024	15,494,468	192,550	768,077	412,833	2,745,379	398,669	1,945,822	684,904	1,895,000	277,298	24,815,000
2025	14,779,574	164,880	768,077	412,833	2,627,810	280,311	1,825,051	659,166	1,895,000	277,298	23,690,000
2026	13,170,522	116,160	768,077	412,833	2,290,226	270,143	1,541,252	508,489	1,895,000	277,298	21,250,000
2027	10,272,927	-	766,400	412,833	1,761,038	162,111	1,084,018	388,375	1,895,000	277,298	17,020,000
2028	8,278,148	-	131,094	413,342	1,127,917	163,460	608,881	389,860	1,960,000	277,298	13,350,000
2029	5,610,208	-	130,308	374,937	944,500	67,100	458,565	283,108	1,530,000	276,274	9,675,000
2030	4,040,801	-	-	106,362	715,484	51,752	293,751	264,086	1,460,000	102,764	7,035,000
2031	2,091,970	-	-	-	-	14,072	40,602	83,356	-	-	2,230,000
	<u>\$358,733,298</u>	<u>\$5,105,474</u>	<u>\$21,345,681</u>	<u>\$7,803,711</u>	<u>\$69,192,457</u>	<u>\$7,113,474</u>	<u>\$77,979,988</u>	<u>\$16,565,917</u>	<u>\$35,635,000</u>	<u>\$5,265,000</u>	<u>\$604,740,000</u>

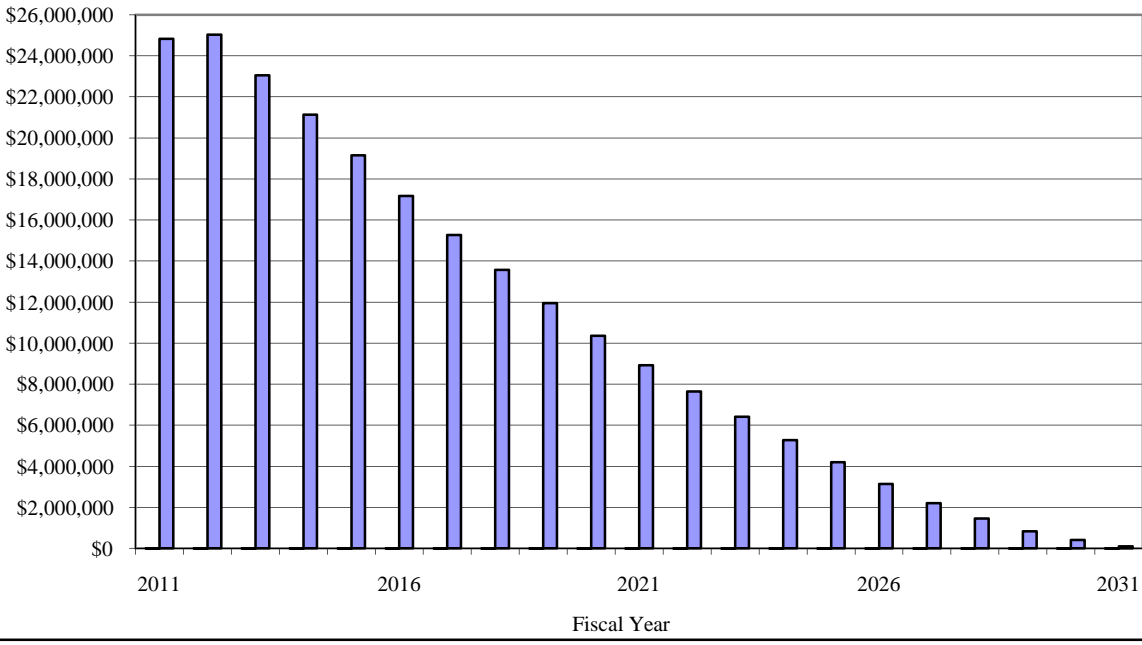
**Annual Principal Retirements  
By Fiscal Year**



**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
SUMMARY OF INTEREST REQUIREMENTS BY PURPOSE  
June 30, 2011**

<u>FISCAL</u> <u>YEAR</u>	<u>LIMITED</u> <u>ACCESS</u>	<u>FIRE</u>	<u>MUNICIPAL</u>				<u>POLICE</u>	<u>STORM</u> <u>SEWER</u>	<u>TRAFFIC</u> <u>CONTROL</u>	<u>ECONOMIC</u>		<u>ANNUAL</u> <u>INTEREST</u> <u>REQUIRE-</u> <u>MENTS</u>
			<u>FACILITIES</u>	<u>TRANSIT</u>	<u>PARKS</u>	<u>DEVELOP-</u> <u>MENT</u>				<u>LIBRARIES</u>		
2011	\$13,983,855	\$248,333	\$953,600	\$307,503	\$3,021,917	\$268,873	\$3,608,007	\$662,443	\$1,565,640	\$202,961	\$24,823,132	
2012	14,733,421	229,535	877,362	294,991	2,818,587	261,453	3,284,335	674,427	1,657,636	196,085	25,027,832	
2013	13,627,466	211,669	792,386	280,297	2,589,772	243,024	2,903,098	618,782	1,593,486	187,102	23,047,082	
2014	12,513,214	195,181	713,222	268,641	2,368,404	227,081	2,567,284	569,610	1,529,336	179,837	21,131,810	
2015	11,354,819	178,236	632,812	256,620	2,142,663	210,124	2,221,067	518,862	1,457,536	172,572	19,145,311	
2016	10,222,416	161,212	554,701	241,329	1,901,006	192,041	1,901,535	465,384	1,378,086	162,145	17,179,855	
2017	9,122,443	144,789	478,487	223,360	1,670,239	174,709	1,599,868	414,417	1,298,636	149,999	15,276,947	
2018	8,120,763	128,132	416,153	207,575	1,474,259	157,764	1,336,446	368,914	1,215,361	139,961	13,565,328	
2019	7,172,688	111,472	358,399	191,062	1,280,607	140,981	1,103,832	323,738	1,128,262	128,868	11,939,909	
2020	6,246,593	94,641	302,528	174,549	1,095,129	124,155	887,102	280,469	1,040,432	117,776	10,363,374	
2021	5,378,678	77,688	254,834	157,945	931,112	106,941	712,468	241,025	950,888	106,685	8,918,264	
2022	4,615,519	60,616	214,468	141,341	783,912	89,879	583,287	205,999	858,869	95,593	7,649,483	
2023	3,862,384	43,486	176,564	124,601	643,006	72,378	465,715	171,922	766,576	84,501	6,411,133	
2024	3,164,089	28,493	141,773	107,816	518,828	55,264	366,245	140,406	674,281	73,409	5,270,604	
2025	2,498,143	18,648	109,458	91,030	400,993	39,154	277,522	110,320	581,532	62,317	4,189,117	
2026	1,857,534	9,831	76,978	73,910	287,312	27,999	193,248	81,189	482,588	51,010	3,141,599	
2027	1,288,951	3,397	44,335	56,365	189,807	17,155	122,599	59,310	380,362	39,489	2,201,770	
2028	847,134	2,046	11,763	38,820	115,450	11,038	71,954	42,687	276,225	27,967	1,445,084	
2029	483,864	648	5,864	20,581	67,453	4,848	41,050	25,868	166,275	16,016	832,467	
2030	251,824	-	-	4,254	28,620	2,712	17,616	14,301	82,124	4,111	405,562	
2031	88,990	-	-	-	-	606	1,653	3,527	-	-	94,776	
<hr/>												
	\$131,434,788	\$1,948,053	\$7,115,687	\$3,262,590	\$24,329,076	\$2,428,179	\$24,265,931	\$5,993,600	\$19,084,131	2,198,404	\$222,060,439	

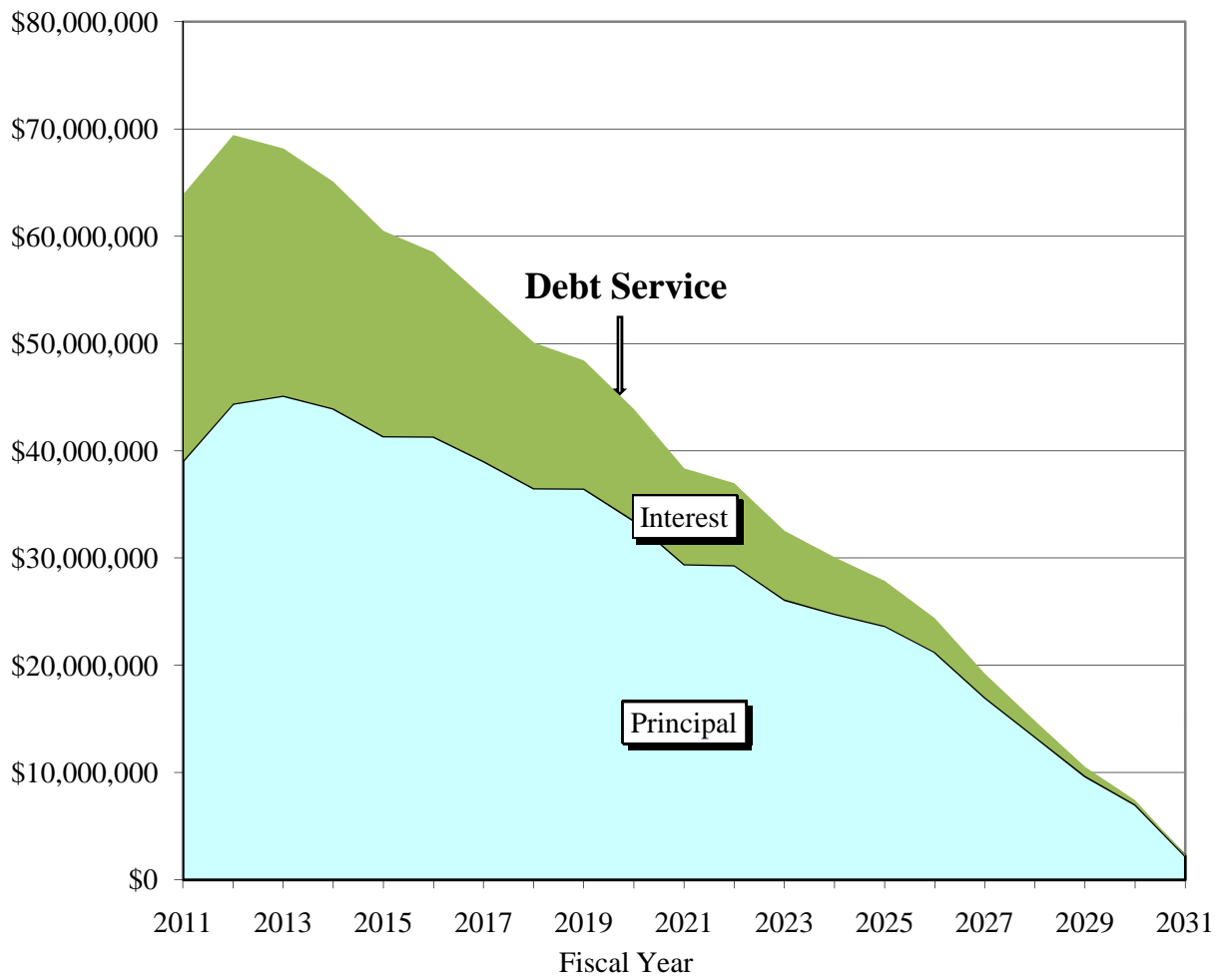
Annual Interest Requirements  
By Fiscal Year



**CITY OF OKLAHOMA CITY, OKLAHOMA**  
**GENERAL OBLIGATION BONDS**  
**SUMMARY OF DEBT SERVICE REQUIREMENTS BY PURPOSE**  
*June 30, 2011*

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL					STORM SEWER	TRAFFIC CONTROL	ECONOMIC		ANNUAL DEBT SERVICE REQUIRE- MENTS
		FIRE	FACILITIES	TRANSIT	PARKS	POLICE			DEVELOP- MENT	LIBRARIES	
2011	\$36,543,208	\$645,105	\$2,740,701	\$611,245	\$7,625,629	\$716,845	\$10,925,851	\$1,779,051	\$1,930,640	\$374,857	\$63,893,132
2012	39,687,506	648,658	2,610,398	707,824	8,050,999	781,277	10,860,770	2,064,381	3,552,636	473,383	69,437,832
2013	39,724,548	562,638	2,516,392	693,130	7,801,847	674,762	10,470,446	1,785,433	3,488,486	464,400	68,182,082
2014	37,942,920	546,150	2,386,409	681,474	7,491,211	658,819	9,765,809	1,717,547	3,424,336	457,135	65,071,810
2015	35,340,338	529,205	2,196,150	669,453	7,072,874	641,862	8,621,614	1,626,409	3,352,536	449,870	60,500,311
2016	34,194,877	512,181	2,116,834	654,162	6,828,488	623,779	8,294,621	1,572,384	3,273,086	439,443	58,509,855
2017	32,024,840	495,758	1,911,119	636,193	6,230,663	606,447	7,346,011	1,449,983	3,193,636	427,297	54,321,947
2018	29,607,373	479,101	1,740,988	620,408	5,845,368	589,502	6,300,176	1,364,792	3,110,361	417,259	50,075,328
2019	28,641,109	462,441	1,681,533	603,895	5,647,809	572,719	6,057,142	1,318,833	3,023,262	406,166	48,414,909
2020	26,278,873	445,610	1,462,492	587,382	5,019,295	555,893	4,984,455	1,188,868	2,935,432	395,074	43,853,374
2021	23,348,520	428,657	1,210,632	570,778	4,359,691	538,679	3,615,493	1,050,943	2,845,888	383,983	38,353,264
2022	22,540,575	411,054	1,165,849	554,174	4,197,819	521,490	3,463,540	1,013,222	2,753,869	372,891	36,994,483
2023	20,074,252	350,316	999,667	537,434	3,529,023	493,185	2,650,162	888,719	2,661,576	361,799	32,546,133
2024	18,658,557	221,043	909,850	520,649	3,264,207	453,933	2,312,067	825,310	2,569,281	350,707	30,085,604
2025	17,277,717	183,528	877,535	503,863	3,028,803	319,465	2,102,573	769,486	2,476,532	339,615	27,879,117
2026	15,028,056	125,991	845,055	486,743	2,577,538	298,142	1,734,500	589,678	2,377,588	328,308	24,391,599
2027	11,561,878	3,397	810,735	469,198	1,950,845	179,266	1,206,617	447,685	2,275,362	316,787	19,221,770
2028	9,125,282	2,046	142,857	452,162	1,243,367	174,498	680,835	432,547	2,236,225	305,265	14,795,084
2029	6,094,072	648	136,172	395,518	1,011,953	71,948	499,615	308,976	1,696,275	292,290	10,507,467
2030	4,292,625	-	-	110,615	744,105	54,464	311,367	278,387	1,542,124	106,875	7,440,562
2031	2,180,960	-	-	-	-	14,678	42,255	86,883	-	-	2,324,776
	<u>\$490,168,086</u>	<u>\$7,053,527</u>	<u>\$28,461,368</u>	<u>\$11,066,300</u>	<u>\$93,521,534</u>	<u>\$9,541,653</u>	<u>\$102,245,919</u>	<u>\$22,559,517</u>	<u>\$54,719,131</u>	<u>\$7,463,404</u>	<u>\$826,800,439</u>

**Annual Debt Service Requirements  
By Fiscal Year**



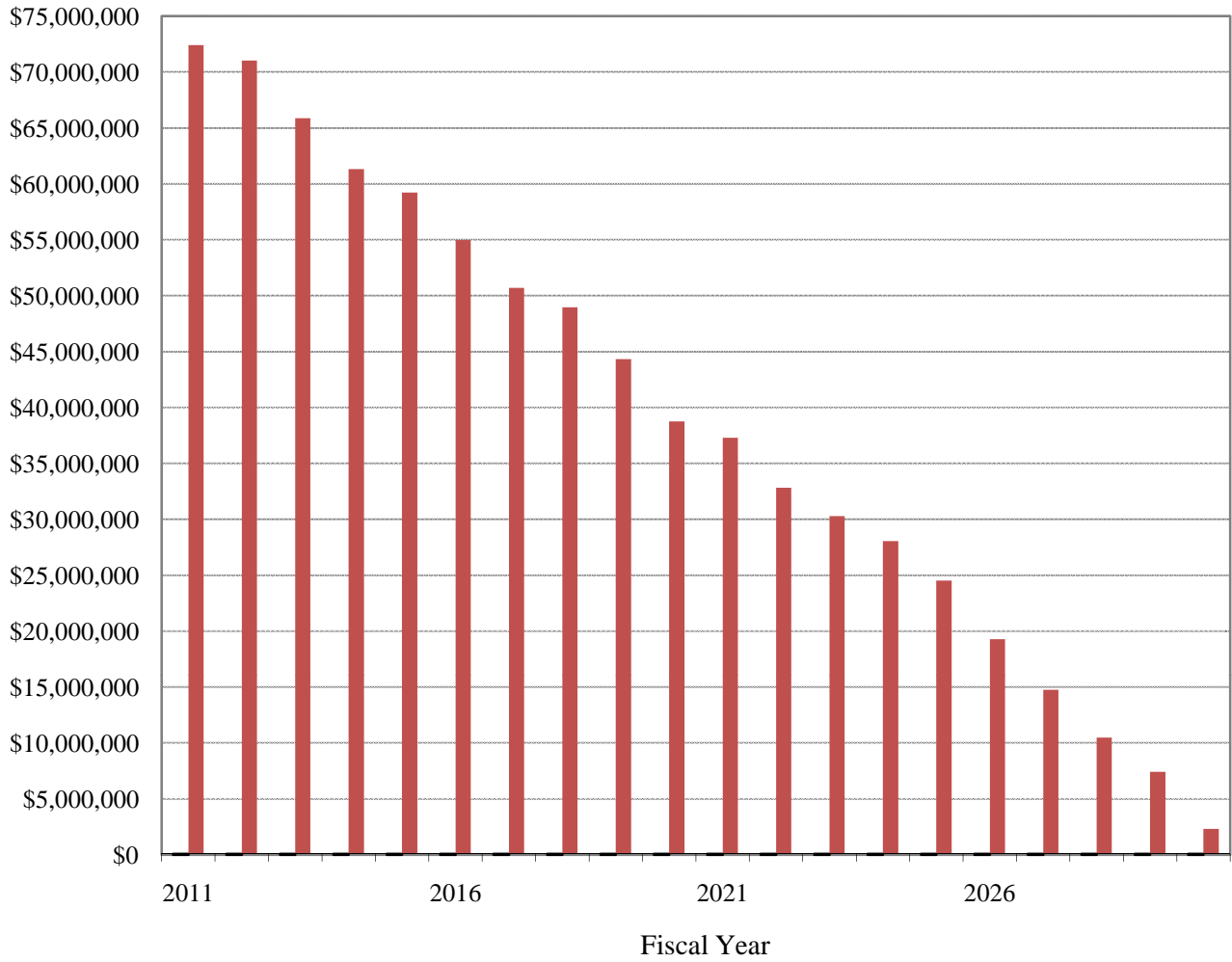
**CITY OF OKLAHOMA CITY, OKLAHOMA**  
**GENERAL OBLIGATION BONDS**  
**SUMMARY OF PROPERTY TAX LEVY REQUIREMENTS BY PURPOSE**  
*June 30, 2011*

<u>FISCAL</u> <u>YEAR</u>	<u>LIMITED</u> <u>ACCESS</u>	<u>ECONOMIC</u>									<u>ANNUAL</u> <u>PROPERTY</u> <u>TAX</u> <u>REQUIRE-</u> <u>MENTS (1)</u>
		<u>FIRE</u>	<u>MUNICIPAL</u> <u>FACILITIES</u>	<u>TRANSIT</u>	<u>PARKS</u>	<u>POLICE</u>	<u>STORM</u> <u>SEWER</u>	<u>TRAFFIC</u> <u>CONTROL</u>	<u>DEVELOP-</u> <u>MENT</u>	<u>LIBRARIES</u>	
2011	\$39,252,170	\$486,068	\$2,636,473	\$790,391	\$8,659,205	\$761,897	\$12,119,835	\$2,168,844	\$5,273,171	\$260,914	\$72,408,968
2012	42,004,716	402,667	2,549,240	692,159	7,837,265	647,768	11,087,443	1,865,710	3,483,139	463,794	71,033,901
2013	38,305,396	391,510	2,417,111	680,471	7,528,632	619,734	10,326,035	1,723,655	3,418,353	456,529	65,867,426
2014	35,710,380	379,739	2,227,284	668,179	7,111,634	603,479	9,179,682	1,632,967	3,345,914	449,001	61,308,259
2015	34,515,861	367,891	2,144,072	652,664	6,862,661	586,149	8,818,833	1,578,089	3,266,466	438,431	59,231,117
2016	32,309,525	356,276	1,935,816	634,878	6,256,952	568,923	7,845,808	1,454,086	3,186,695	426,459	54,975,418
2017	29,873,960	345,210	1,763,725	619,033	5,869,035	552,796	6,781,647	1,368,504	3,103,103	416,335	50,693,348
2018	28,867,041	334,191	1,700,943	602,519	5,667,980	536,728	6,508,653	1,321,945	3,015,943	405,243	48,961,186
2019	26,475,204	323,129	1,478,249	585,997	5,031,456	520,541	5,410,717	1,190,526	2,927,969	394,150	44,337,938
2020	23,499,400	311,970	1,220,761	569,394	4,359,129	504,092	4,005,289	1,050,349	2,838,221	383,059	38,741,664
2021	22,647,858	300,211	1,172,166	552,778	4,191,453	487,547	3,821,370	1,011,553	2,746,177	371,967	37,303,080
2022	20,160,361	247,049	1,003,329	536,034	3,518,367	460,392	2,985,108	886,356	2,653,884	360,875	32,811,755
2023	18,695,301	237,683	908,905	519,251	3,290,594	449,003	2,451,803	833,751	2,561,553	349,783	30,297,627
2024	17,292,258	200,780	874,829	502,436	3,052,248	314,109	2,229,758	777,316	2,468,286	338,674	28,050,694
2025	15,023,728	143,134	842,335	485,281	2,597,978	288,868	1,858,541	596,839	2,369,069	327,349	24,533,122
2026	11,503,898	19,536	808,018	467,737	1,960,040	169,035	1,321,199	449,824	2,266,684	315,826	19,281,797
2027	8,989,511	15,618	142,365	450,645	1,239,362	160,276	783,757	431,166	2,227,062	304,270	14,744,032
2028	5,969,225	-	135,683	394,160	1,008,716	72,349	603,180	308,027	1,689,263	291,291	10,471,894
2029	4,176,183	-	-	110,260	741,723	54,274	412,894	277,518	1,535,280	106,531	7,414,663
2030	2,175,439	-	-	-	-	14,817	40,411	86,209	-	-	2,316,876
<b>\$457,447,415</b>		<b>\$4,862,662</b>	<b>\$25,961,304</b>	<b>\$10,514,267</b>	<b>\$86,784,430</b>	<b>\$8,372,777</b>	<b>\$98,591,963</b>	<b>\$21,013,234</b>	<b>\$54,376,232</b>	<b>\$6,860,481</b>	<b>\$774,784,765</b>

(1) A reserve accrual of \$52,125,923 was brought forward from the 2009-2010 tax year levy. With this adjustment, the total property tax levy equals total debt service requirements.



## Annual Property Tax Levy Requirements By Fiscal Year



**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**REFUNDING OF 1993**

**Dated May 1, 1993**  
**Total issue = \$104,890,000**  
**Interest payable August 1 and February 1**  
**First interest date August 1, 1993**  
**First principal date August 1, 1994**  
**Premium = \$4,366,405.00**  
**Average rate of interest = 5.62%**  
**Paying agent: Bank One**  
**Ratings: Moody's-Aa2, S&P-AAA**  
**Registered Bonds**

<u>FISCAL YEAR</u>	<u>AUGUST 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>AUGUST 1 INTEREST</u>	<u>FEBRUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
1993	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
1994	-	-	1,678,993	3,357,986	5,036,979	5,036,979	15,240,301
1995	7,405,000	10.00	3,357,986	2,987,736	6,345,722	13,750,722	12,527,181
1996	6,490,000	10.00	2,987,736	2,663,236	5,650,972	12,140,972	12,095,556
1997	6,715,000	10.00	2,663,236	2,327,486	4,990,722	11,705,722	11,695,931
1998	6,985,000	10.00	2,327,486	1,978,237	4,305,723	11,290,723	11,289,681
1999	7,275,000	4.85	1,978,236	1,801,818	3,780,054	11,055,054	10,873,038
2000	7,240,000	4.65	1,801,818	1,633,487	3,435,305	10,675,305	10,465,030
2001	7,170,000	4.85	1,633,488	1,459,615	3,093,103	10,263,103	10,038,209
2002	7,090,000	4.95	1,459,615	1,284,138	2,743,753	9,833,753	9,617,521
2003	7,020,000	5.05	1,284,138	1,106,882	2,391,020	9,411,020	9,193,307
2004	6,950,000	5.13	1,106,883	928,788	2,035,671	8,985,671	8,772,260
2005	6,885,000	5.20	928,789	749,779	1,678,568	8,563,568	8,344,392
2006	6,815,000	5.30	749,779	569,181	1,318,960	8,133,960	7,928,462
2007	6,760,000	5.40	569,181	386,662	955,843	7,715,843	5,613,743
2008	4,810,000	5.45	386,661	255,589	642,250	5,452,250	5,268,023
2009	4,735,000	5.50	255,589	125,376	380,965	5,115,965	2,217,455
2010	1,945,000	5.50	125,376	71,889	197,265	2,142,265	1,197,692
2011	1,045,000	5.50	71,889	43,151	115,040	1,160,040	1,653,284
2012	1,555,000	5.55	43,151	-	43,151	1,598,151	-
	<u>\$104,890,000</u>		<u>\$25,410,030</u>	<u>\$23,731,036</u>	<u>\$49,141,066</u>	<u>\$154,031,066</u>	<u>\$154,031,066</u>

NOTE: The 1993 Refunding Bonds advance refunded the 1986, 1989, 1990, and 1991 Combined Purpose Bonds.

**REFUNDING OF 1993**

**Dated May 1, 1993**

ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT		
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>	<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
1993	\$ -	\$ -	1993	\$ -	\$ -
1994	7,405,000	7,405,000	1994	7,835,301	2,798,322
1995	6,490,000	6,490,000	1995	6,037,181	2,489,781
1996	6,715,000	6,715,000	1996	5,380,556	2,219,365
1997	6,985,000	6,985,000	1997	4,710,931	1,939,574
1998	7,275,000	7,275,000	1998	4,014,681	1,648,532
1999	7,240,000	7,240,000	1999	3,633,038	1,501,516
2000	7,170,000	7,170,000	2000	3,295,030	1,361,241
2001	7,090,000	7,090,000	2001	2,948,209	1,216,347
2002	7,020,000	7,020,000	2002	2,597,521	1,070,115
2003	6,950,000	6,950,000	2003	2,243,307	922,402
2004	6,885,000	6,885,000	2004	1,887,260	773,991
2005	6,815,000	6,815,000	2005	1,529,392	624,815
2006	6,760,000	6,760,000	2006	1,168,462	474,317
2007	4,810,000	4,810,000	2007	803,743	322,217
2008	4,735,000	4,735,000	2008	533,023	212,990
2009	1,945,000	1,945,000	2009	272,455	104,480
2010	1,045,000	1,045,000	2010	152,692	59,907
2011	1,555,000	1,555,000	2011	98,284	43,151
2012	-	-	2012	-	-
	<u>\$104,890,000</u>			<u>\$49,141,066</u>	

**REFUNDING OF 1993**  
**Dated May 1, 1993**

BOND RETIREMENT

% Composition	42.77%	4.38%	6.60%	25.27%	20.98%	100.00%
	44,863,289	4,597,345	6,919,566	26,500,548	22,009,252	104,890,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>FIRE</u>	<u>POLICE</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$104,890,000
1994	-	-	-	-	-	-	104,890,000
1995	7,405,000	3,167,248	324,562	488,506	1,870,880	1,553,804	97,485,000
1996	6,490,000	2,775,887	284,458	428,144	1,639,704	1,361,807	90,995,000
1997	6,715,000	2,872,123	294,319	442,987	1,696,550	1,409,021	84,280,000
1998	6,985,000	2,987,607	306,154	460,799	1,764,766	1,465,674	77,295,000
1999	7,275,000	3,111,645	318,864	479,930	1,838,035	1,526,526	70,020,000
2000	7,240,000	3,096,675	317,330	477,621	1,829,192	1,519,182	62,780,000
2001	7,170,000	3,066,735	314,262	473,003	1,811,507	1,504,493	55,610,000
2002	7,090,000	3,032,517	310,756	467,725	1,791,295	1,487,707	48,520,000
2003	7,020,000	3,002,577	307,688	463,108	1,773,609	1,473,018	41,500,000
2004	6,950,000	2,972,637	304,620	458,490	1,755,923	1,458,330	34,550,000
2005	6,885,000	2,944,835	301,771	454,202	1,739,501	1,444,691	27,665,000
2006	6,815,000	2,914,895	298,703	449,584	1,721,816	1,430,002	20,850,000
2007	6,760,000	2,891,370	296,292	445,955	1,707,920	1,418,463	14,090,000
2008	4,810,000	2,057,321	210,823	317,314	1,215,251	1,009,291	9,280,000
2009	4,735,000	2,025,242	207,536	312,367	1,196,302	993,553	4,545,000
2010	1,945,000	831,911	85,250	128,311	491,406	408,122	2,600,000
2011	1,045,000	446,965	45,803	68,938	264,020	219,274	1,555,000
2012	1,555,000	665,099	68,154	102,582	392,871	326,294	-
	\$104,890,000	\$44,863,289	\$4,597,345	\$6,919,566	\$26,500,548	\$22,009,252	

NOTE: The purpose of the 1993 Refunding Bond Issue was determined by the issues which were refunded.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2000 (1)**

**Dated June 1, 2000  
Total issue = \$41,385,000  
Interest payable July 1 and January 1  
First interest date July 1, 2001  
First principal date July 1, 2002  
Premium = \$286,540.35  
Average rate of interest = 5.63%  
Paying agent: UMB Oklahoma Bank  
Ratings: Moody's-Aaa, S&P-AA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2000	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2001	-	-	-	-	-	-	2,520,145
2002	-	-	2,520,145	1,163,143	3,683,288	3,683,288	4,526,287
	-		2,520,145	1,163,143	3,683,288	3,683,288	7,046,432
Non-Refunded (2)							
2003	2,200,000	5.500	1,163,144	498,300	1,661,444	3,861,444	4,405,288 (5)
2004	2,200,000	5.500	498,300	437,800	936,100	3,136,100	3,075,600
2005	2,200,000	5.500	437,800	377,299	815,099	3,015,099	2,954,599
2006	2,200,000	5.500	377,300	316,800	694,100	2,894,100	2,833,600
2007	2,200,000	5.500	316,800	256,300	573,100	2,773,100	2,712,600
2008	2,200,000	5.500	256,300	195,801	452,101	2,652,101	2,591,601
2009	2,200,000	5.875	195,800	131,175	326,975	2,526,975	2,462,350
2010	2,200,000	6.625	131,175	58,301	189,476	2,389,476	2,316,601
2011	2,200,000	5.300	58,300	-	58,300	2,258,300	-
	19,800,000		3,434,919	2,271,776	5,706,695	25,506,695	23,352,239
Refunded (3)							
2003	-		-	604,344	604,344	604,344	-
2004	-		604,344	604,344	1,208,688	1,208,688	-
2005	-		604,344	604,344	1,208,688	1,208,688	-
2006	-		604,344	604,344	1,208,688	1,208,688	-
2007	-		604,344	604,343	1,208,687	1,208,687	-
2008	-		604,344	604,343	1,208,687	1,208,687	-
2009	-		604,344	604,343	1,208,687	1,208,687	-
2010	-		604,344	604,343	1,208,687	1,208,687	-
2011	21,585,000		604,344	-	604,344	22,189,344	-
2012	(4)		-	-	-	-	-
2013	(4)		-	-	-	-	-
2014	(4)		-	-	-	-	-
2015	(4)		-	-	-	-	-
2016	(4)		-	-	-	-	-
2017	(4)		-	-	-	-	-
2018	(4)		-	-	-	-	-
2019	(4)		-	-	-	-	-
2020	(4)		-	-	-	-	-
2021	(4)		-	-	-	-	-
	21,585,000		4,834,752	4,834,748	9,669,500	31,254,500	-
	<u>\$41,385,000</u>		<u>\$10,789,816</u>	<u>\$8,269,667</u>	<u>\$19,059,483</u>	<u>\$60,444,483</u>	<u>\$30,398,671</u>

(1) Certain series of the 1993, 1994, 1997 and 2000 general obligation bond issues outstanding at June 30, 2002, were refunded by the 2002 general obligation bond refunding. This table identifies refunded and non-refunded series.  
(2) These series were not included in the 2002 refunding and will be paid from the debt service property tax levy.  
(3) These series will be paid from the 2002 refunding escrow and called July 1, 2011.  
(4) This series is scheduled to be called and included in the July 1, 2011, retirement paid from the 2002 refunding escrow.  
(5) The 2002 refunding closed July 18, 2002, and was not eligible for inclusion in the 2002-2003 property tax levy. Refunded bonds above were not considered refunded for 2002-2003 levy purposes. Property taxes in excess of subsequent debt service requirements contribute to reductions in the levy requirements in the immediately following year.

**COMBINED PURPOSE OF 2000  
Dated June 1, 2000**

ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT		
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>ACCRUAL LESS BOND RETIREMENT JUNE 30</u>	<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
2000	\$ -	\$ -	2000	\$ -	\$ -
2001	-	-	2001	2,520,145	2,520,145
2002	2,200,000	2,200,000	2002	2,326,287	1,163,144
	<u>2,200,000</u>			<u>4,846,432</u> (A)	
<u>Non-Refunded (2)</u>			<u>Non-Refunded (2)</u>		
2003	2,200,000	2,200,000 (5)	2003	2,205,288	498,300 (5)
2004	2,200,000	2,200,000	2004	875,600	437,800
2005	2,200,000	2,200,000	2005	754,599	377,300
2006	2,200,000	2,200,000	2006	633,600	316,800
2007	2,200,000	2,200,000	2007	512,600	256,300
2008	2,200,000	2,200,000	2008	391,601	195,800
2009	2,200,000	2,200,000	2009	262,350	131,175
2010	2,200,000	2,200,000	2010	116,601	58,300
2011	-	-	2011	-	-
	<u>17,600,000</u>			<u>5,752,239</u> (A)	
<u>Refunded (3)</u>			<u>Refunded (3)</u>		
2003	-	-	2003	-	-
2004	-	-	2004	-	-
2005	-	-	2005	-	-
2006	-	-	2006	-	-
2007	-	-	2007	-	-
2008	-	-	2008	-	-
2009	-	-	2009	-	-
2010	-	-	2010	-	-
2011	21,585,000	-	2011	9,669,500	-
2012	(4)	-	2012	(4)	-
2013	(4)	-	2013	(4)	-
2014	(4)	-	2014	(4)	-
2015	(4)	-	2015	(4)	-
2016	(4)	-	2016	(4)	-
2017	(4)	-	2017	(4)	-
2018	(4)	-	2018	(4)	-
2019	(4)	-	2019	(4)	-
2020	(4)	-	2020	(4)	-
2021	(4)	-	2021	(4)	-
	<u>21,585,000</u>			<u>9,669,500</u> (A)	
	<u>\$41,385,000</u>			<u>\$20,268,171</u>	
				\$4,846,432 (A)	
				5,752,239 (A)	
				9,669,500 (A)	
				<u>(1,208,688)</u> Excess Levy	
				<u>\$19,059,483</u> Annual Interest	

**COMBINED PURPOSE OF 2000  
Dated June 1, 2000**

BOND RETIREMENT

% Composition	43.75%	6.52%	11.91%	35.50%	2.32%	100.00%
	18,105,000	2,700,000	4,930,000	14,690,000	960,000	41,385,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>MUNICIPAL FACILITIES</u>	<u>PARKS</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>PRINCIPAL OUTSTANDING JUNE 30</u>
2000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$41,385,000
2001	-	-	-	-	-	-	41,385,000
2002	-	-	-	-	-	-	41,385,000
	-	-	-	-	-	-	-
<u>Non-Refunded (2)</u>							
2003	2,200,000	962,450	143,530	262,076	780,911	51,033	17,600,000 (5)
2004	2,200,000	962,450	143,530	262,076	780,911	51,033	15,400,000
2005	2,200,000	962,450	143,530	262,076	780,911	51,033	13,200,000
2006	2,200,000	962,450	143,530	262,076	780,911	51,033	11,000,000
2007	2,200,000	962,450	143,530	262,076	780,911	51,033	8,800,000
2008	2,200,000	962,450	143,530	262,076	780,911	51,033	6,600,000
2009	2,200,000	962,450	143,530	262,076	780,911	51,033	4,400,000
2010	2,200,000	962,450	143,530	262,076	780,911	51,033	2,200,000
2011	2,200,000	962,450	143,530	262,076	780,911	51,033	-
	19,800,000	8,662,050	1,291,770	2,358,684	7,028,199	459,297	
<u>Refunded (3)</u>							
2003	-	-	-	-	-	-	21,585,000
2004	-	-	-	-	-	-	21,585,000
2005	-	-	-	-	-	-	21,585,000
2006	-	-	-	-	-	-	21,585,000
2007	-	-	-	-	-	-	21,585,000
2008	-	-	-	-	-	-	21,585,000
2009	-	-	-	-	-	-	21,585,000
2010	-	-	-	-	-	-	21,585,000
2011	21,585,000	9,442,950	1,408,230	2,571,316	7,661,801	500,703	-
2012	(4)	(4)	(4)	(4)	(4)	(4)	-
2013	(4)	(4)	(4)	(4)	(4)	(4)	-
2014	(4)	(4)	(4)	(4)	(4)	(4)	-
2015	(4)	(4)	(4)	(4)	(4)	(4)	-
2016	(4)	(4)	(4)	(4)	(4)	(4)	-
2017	(4)	(4)	(4)	(4)	(4)	(4)	-
2018	(4)	(4)	(4)	(4)	(4)	(4)	-
2019	(4)	(4)	(4)	(4)	(4)	(4)	-
2020	(4)	(4)	(4)	(4)	(4)	(4)	-
2021	(4)	(4)	(4)	(4)	(4)	(4)	-
	21,585,000	9,442,950	1,408,230	2,571,316	7,661,801	500,703	
	\$41,385,000	\$18,105,000	\$2,700,000	\$4,930,000	\$14,690,000	\$960,000	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2001 (1)**

**Dated June 1, 2001**

**Total issue = \$39,000,000**

**Interest payable July 1 and January 1**

**First interest date July 1, 2002**

**First principal date July 1, 2003**

**Premium = \$1,428,039.15**

**Average rate of interest = 5.25%**

**Paying agent: Bank One**

**Ratings: Moody's-Aaa, S&P-AAA**

**Registered Bonds**

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2001	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2002	-	-	-	-	-	-	2,268,033
2003	-	-	2,268,033	1,046,784	3,314,817	3,314,817	4,148,568
2004	2,055,000	5.000	1,046,784	995,410	2,042,194	4,097,194	4,045,819
	<u>2,055,000</u>		<u>3,314,817</u>	<u>2,042,194</u>	<u>5,357,011</u>	<u>7,412,011</u>	<u>10,462,420</u>
Non-Refunded (2)							
2005	2,055,000	5.000	995,409	944,035	1,939,444	3,994,444	3,368,935
2006	2,055,000	5.000	369,900	318,524	688,424	2,743,424	2,692,049
2007	2,055,000	5.000	318,525	267,150	585,675	2,640,675	2,589,300
2008	2,055,000	5.000	267,149	215,776	482,925	2,537,925	2,486,550
2009	2,055,000	5.000	215,775	164,400	380,175	2,435,175	2,383,800
2010	2,055,000	5.000	164,400	113,025	277,425	2,332,425	2,281,050
2011	2,055,000	5.500	113,025	56,512	169,537	2,224,537	2,168,024
2012	2,055,000	5.500	56,512	-	56,512	2,111,512	-
	<u>16,440,000</u>		<u>2,500,695</u>	<u>2,079,422</u>	<u>4,580,117</u>	<u>21,020,117</u>	<u>17,969,708</u>
Refunded (3)							
2005	-	-	-	-	-	-	-
2006	-	-	574,134	574,135	1,148,269	1,148,269	-
2007	-	-	574,134	574,135	1,148,269	1,148,269	-
2008	-	-	574,134	574,135	1,148,269	1,148,269	-
2009	-	-	574,134	574,135	1,148,269	1,148,269	-
2010	-	-	574,134	574,135	1,148,269	1,148,269	-
2011	-	-	574,134	574,134	1,148,268	1,148,268	-
2012	20,505,000	-	574,134	-	574,134	21,079,134	-
2013	(4)	-	-	-	-	-	-
2014	(4)	-	-	-	-	-	-
2015	(4)	-	-	-	-	-	-
2016	(4)	-	-	-	-	-	-
2017	(4)	-	-	-	-	-	-
2018	(4)	-	-	-	-	-	-
2019	(4)	-	-	-	-	-	-
2020	(4)	-	-	-	-	-	-
2021	(4)	-	-	-	-	-	-
2022	(4)	-	-	-	-	-	-
	<u>20,505,000</u>		<u>4,018,938</u>	<u>3,444,809</u>	<u>7,463,747</u>	<u>27,968,747</u>	<u>-</u>
	<u>\$39,000,000</u>		<u>\$9,834,450</u>	<u>\$7,566,425</u>	<u>\$17,400,875</u>	<u>\$56,400,875</u>	<u>\$28,432,128</u>

(1) Certain series of the 1996, 1998, 1999 and 2001 general obligation bond issues outstanding at June 30, 2004, were refunded by the 2006 general obligation bond refunding. This table identifies refunded and non-refunded series.

(2) These series were not included in the 2005 refunding and will be paid from the debt service property tax.

(3) These series will be paid from the 2005 refunding escrow and called July 1, 2011.

(4) This series is scheduled to be called and included in July 1, 2011, retirement paid from the 2005 refunding escrow.



**COMBINED PURPOSE OF 2001  
Dated June 1, 2001**

			ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT				ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>ACCRUAL LESS BOND RETIREMENT JUNE 30</u>		<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>	
2001	\$ -	\$ -		2001	\$ -	\$ -	
2002	-	-		2002	2,268,033	2,268,033	
2003	2,055,000	2,055,000		2003	2,093,568	1,046,784	
2004	<u>2,055,000</u>	2,055,000		2004	<u>1,990,819</u>	995,409	
	<u>4,110,000</u>				<u>6,352,420</u>		
<u>Non-Refunded (2)</u>				<u>Non-Refunded (2)</u>			
2005	2,055,000	2,055,000		2005	1,313,935	369,900	
2006	2,055,000	2,055,000		2006	637,049	318,525	
2007	2,055,000	2,055,000		2007	534,300	267,150	
2008	2,055,000	2,055,000		2008	431,550	215,775	
2009	2,055,000	2,055,000		2009	328,800	164,400	
2010	2,055,000	2,055,000		2010	226,050	113,025	
2011	2,055,000	2,055,000		2011	113,024	56,512	
2012	-	-		2012	-	-	
	<u>14,385,000</u>				<u>3,584,708</u>		
<u>Refunded (3)</u>				<u>Refunded (3)</u>			
2005	-	-		2005	-	-	
2006	-	-		2006	-	-	
2007	-	-		2007	-	-	
2008	-	-		2008	-	-	
2009	-	-		2009	-	-	
2010	-	-		2010	-	-	
2011	-	-		2011	-	-	
2012	20,505,000	-		2012	7,463,747	-	
2013	(4)	-		2013	(4)	-	
2014	(4)	-		2014	(4)	-	
2015	(4)	-		2015	(4)	-	
2016	(4)	-		2016	(4)	-	
2017	(4)	-		2017	(4)	-	
2018	(4)	-		2018	(4)	-	
2019	(4)	-		2019	(4)	-	
2020	(4)	-		2020	(4)	-	
2021	(4)	-		2021	(4)	-	
2022	(4)	-		2022	(4)	-	
	<u>20,505,000</u>				<u>7,463,747</u>		
	<u>\$39,000,000</u>				<u>\$17,400,875</u>		

**COMBINED PURPOSE OF 2001  
Dated June 1, 2001**

BOND RETIREMENT

% Composition	62.65%	6.15%	17.21%	11.75%	2.24%	100.00%
	24,432,000	2,400,000	6,710,000	4,583,000	875,000	39,000,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>MUNICIPAL FACILITIES</u>	<u>PARKS</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>PRINCIPAL OUTSTANDING JUNE 30</u>
2001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$39,000,000
2002	-	-	-	-	-	-	39,000,000
2003	-	-	-	-	-	-	39,000,000
2004	2,055,000	1,287,378	126,462	353,565	241,489	46,106	36,945,000
	<u>2,055,000</u>	<u>1,287,378</u>	<u>126,462</u>	<u>353,565</u>	<u>241,489</u>	<u>46,106</u>	
<u>Non-Refunded (2)</u>							
2005	2,055,000	1,287,378	126,462	353,565	241,489	46,106	14,385,000
2006	2,055,000	1,287,378	126,462	353,565	241,489	46,106	12,330,000
2007	2,055,000	1,287,378	126,462	353,565	241,489	46,106	10,275,000
2008	2,055,000	1,287,378	126,462	353,565	241,489	46,106	8,220,000
2009	2,055,000	1,287,378	126,462	353,565	241,489	46,106	6,165,000
2010	2,055,000	1,287,378	126,462	353,565	241,489	46,106	4,110,000
2011	2,055,000	1,287,378	126,462	353,565	241,489	46,106	2,055,000
2012	2,055,000	1,287,378	126,462	353,565	241,489	46,106	-
	<u>16,440,000</u>	<u>10,299,024</u>	<u>1,011,696</u>	<u>2,828,520</u>	<u>1,931,912</u>	<u>368,848</u>	
<u>Refunded (3)</u>							
2005	-	-	-	-	-	-	20,505,000
2006	-	-	-	-	-	-	20,505,000
2007	-	-	-	-	-	-	20,505,000
2008	-	-	-	-	-	-	20,505,000
2009	-	-	-	-	-	-	20,505,000
2010	-	-	-	-	-	-	20,505,000
2011	-	-	-	-	-	-	20,505,000
2012	20,505,000	12,845,598	1,261,842	3,527,915	2,409,599	460,046	-
2013	(4)	(4)	(4)	(4)	(4)	(4)	-
2014	(4)	(4)	(4)	(4)	(4)	(4)	-
2015	(4)	(4)	(4)	(4)	(4)	(4)	-
2016	(4)	(4)	(4)	(4)	(4)	(4)	-
2017	(4)	(4)	(4)	(4)	(4)	(4)	-
2018	(4)	(4)	(4)	(4)	(4)	(4)	-
2019	(4)	(4)	(4)	(4)	(4)	(4)	-
2020	(4)	(4)	(4)	(4)	(4)	(4)	-
2021	(4)	(4)	(4)	(4)	(4)	(4)	-
2022	(4)	(4)	(4)	(4)	(4)	(4)	-
	<u>20,505,000</u>	<u>12,845,598</u>	<u>1,261,842</u>	<u>3,527,915</u>	<u>2,409,599</u>	<u>460,046</u>	
	<u>\$39,000,000</u>	<u>\$24,432,000</u>	<u>\$2,400,000</u>	<u>\$6,710,000</u>	<u>\$4,583,000</u>	<u>\$875,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2002**

**Dated March 1, 2002  
Total Issue = \$22,500,000  
Interest payable September 1 and March 1  
First interest date March 1, 2003  
First principal date March 1, 2004  
Premium = \$229,356.15  
Average rate of interest = 4.61%  
Paying agent: UMB Bank  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2002	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2003	-	-	-	1,021,609	1,021,609	1,021,609	2,547,145
2004	1,185,000	3.000	510,805	510,804	1,021,609	2,206,609	2,194,759
2005	1,185,000	4.000	493,030	493,029	986,059	2,171,059	2,155,259
2006	1,185,000	4.000	469,330	469,329	938,659	2,123,659	2,107,859
2007	1,185,000	4.250	445,630	445,629	891,259	2,076,259	2,059,471
2008	1,185,000	5.000	420,448	420,448	840,896	2,025,896	2,006,146
2009	1,185,000	5.000	390,823	390,823	781,646	1,966,646	1,946,896
2010	1,185,000	5.000	361,198	361,198	722,396	1,907,396	1,887,646
2011	1,185,000	4.250	331,573	331,573	663,146	1,848,146	1,831,359
2012	1,185,000	4.250	306,392	306,392	612,784	1,797,784	1,780,996
2013	1,185,000	4.400	281,210	281,211	562,421	1,747,421	1,730,041
2014	1,185,000	4.500	255,140	255,141	510,281	1,695,281	1,677,506
2015	1,185,000	4.625	228,478	228,478	456,956	1,641,956	1,623,688
2016	1,185,000	4.625	201,075	201,075	402,150	1,587,150	1,568,881
2017	1,185,000	4.750	173,672	173,672	347,344	1,532,344	1,513,581
2018	1,185,000	4.750	145,528	145,528	291,056	1,476,056	1,457,294
2019	1,185,000	4.875	117,385	117,384	234,769	1,419,769	1,400,513
2020	1,185,000	5.000	88,500	88,500	177,000	1,362,000	1,342,250
2021	1,185,000	5.000	58,875	58,875	117,750	1,302,750	1,268,000
2022	1,170,000	5.000	29,250	29,250	58,500	1,228,500	39,000
	<u>\$22,500,000</u>		<u>\$5,308,342</u>	<u>\$6,329,948</u>	<u>\$11,638,290</u>	<u>\$34,138,290</u>	<u>\$34,138,290</u>

**COMBINED PURPOSE OF 2002**  
**Dated March 1, 2002**

ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT		
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>	<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
2002	\$ -	\$ -	2002	\$ -	\$ -
2003	1,185,000	1,185,000	2003	1,362,145	340,536
2004	1,185,000	1,185,000	2004	1,009,759	328,686
2005	1,185,000	1,185,000	2005	970,259	312,886
2006	1,185,000	1,185,000	2006	922,859	297,086
2007	1,185,000	1,185,000	2007	874,471	280,298
2008	1,185,000	1,185,000	2008	821,146	260,548
2009	1,185,000	1,185,000	2009	761,896	240,798
2010	1,185,000	1,185,000	2010	702,646	221,048
2011	1,185,000	1,185,000	2011	646,359	204,261
2012	1,185,000	1,185,000	2012	595,996	187,473
2013	1,185,000	1,185,000	2013	545,041	170,093
2014	1,185,000	1,185,000	2014	492,506	152,318
2015	1,185,000	1,185,000	2015	438,688	134,050
2016	1,185,000	1,185,000	2016	383,881	115,781
2017	1,185,000	1,185,000	2017	328,581	97,018
2018	1,185,000	1,185,000	2018	272,294	78,256
2019	1,185,000	1,185,000	2019	215,513	59,000
2020	1,185,000	1,185,000	2020	157,250	39,250
2021	1,170,000	1,170,000	2021	98,000	19,500
2022	-	-	2022	39,000	-
	<u>\$22,500,000</u>			<u>\$11,638,290</u>	

**COMBINED PURPOSE OF 2002  
Dated March 1, 2002**

BOND RETIREMENT

% Composition	64.78%	3.58%	1.09%	17.07%	0.89%	10.32%	2.27%	100.00%
	14,575,000	806,000	245,000	3,841,000	200,000	2,323,000	510,000	22,500,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>FIRE</u>	<u>MUNICIPAL FACILITIES</u>	<u>PARKS</u>	<u>POLICE</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2002	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$22,500,000
2003	-	-	-	-	-	-	-	-	22,500,000
2004	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	21,315,000
2005	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	20,130,000
2006	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	18,945,000
2007	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	17,760,000
2008	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	16,575,000
2009	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	15,390,000
2010	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	14,205,000
2011	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	13,020,000
2012	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	11,835,000
2013	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	10,650,000
2014	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	9,465,000
2015	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	8,280,000
2016	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	7,095,000
2017	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	5,910,000
2018	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	4,725,000
2019	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	3,540,000
2020	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	2,355,000
2021	1,185,000	767,617	42,449	12,903	202,293	10,533	122,345	26,860	1,170,000
2022	1,170,000	757,894	41,918	12,746	199,726	10,406	120,790	26,520	-
	<u>\$22,500,000</u>	<u>\$14,575,000</u>	<u>\$806,000</u>	<u>\$245,000</u>	<u>\$3,841,000</u>	<u>\$200,000</u>	<u>\$2,323,000</u>	<u>\$510,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2002 REFUNDING**

**Dated June 1, 2002  
Total issue = \$86,725,000  
Interest payable September 1 and March 1  
First interest date March 1, 2003  
First principal date March 1, 2003  
Premium = \$3,092,385.90  
Average rate of interest = 4.31%  
Paying agent: Bank One  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2003	\$755,000	3.000 %	\$ -	\$2,915,600	\$2,915,600	\$3,670,600 (1)	\$ - (1)
2004	1,635,000	4.000	1,932,409	1,932,408	3,864,817	5,499,817	10,966,291
2005	4,200,000	4.000	1,899,709	1,899,708	3,799,417	7,999,417	7,953,418
2006	4,210,000	4.000	1,815,709	1,815,708	3,631,417	7,841,417	7,765,284
2007	4,190,000	4.000	1,731,509	1,731,508	3,463,017	7,653,017	10,037,151
2008	6,630,000	3.250	1,647,709	1,647,708	3,295,417	9,925,417	9,763,593
2009	6,540,000	4.250	1,539,972	1,539,971	3,079,943	9,619,943	9,497,293
2010	6,510,000	5.000	1,400,997	1,400,996	2,801,993	9,311,993	9,203,493
2011	6,510,000	4.750	1,238,247	1,238,246	2,476,493	8,986,493	10,983,418
2012	8,610,000	5.250	1,083,634	1,083,633	2,167,267	10,777,267	10,636,593
2013	8,620,000	4.000	857,622	857,621	1,715,243	10,335,243	9,030,309
2014	7,430,000	5.000	685,222	685,221	1,370,443	8,800,443	6,096,609
2015	4,850,000	5.000	499,472	499,471	998,943	5,848,943	5,753,109
2016	4,835,000	5.000	378,222	378,221	756,443	5,591,443	5,490,859
2017	4,815,000	4.450	257,347	257,346	514,693	5,329,693	2,733,270
2018	2,290,000	4.625	150,212	150,213	300,425	2,590,425	2,535,121
2019	2,270,000	4.750	97,257	97,256	194,513	2,464,513	1,983,571
2020	1,825,000	4.750	43,344	43,343	86,687	1,911,687	57,789
	<u>\$86,725,000</u>		<u>\$17,258,593</u>	<u>\$20,174,178</u>	<u>\$37,432,771</u>	<u>\$124,157,771</u>	<u>\$120,487,171</u>

Note: The 2002 Refunding Bonds advance refunded certain series of the 1993, 1994, 1997 and 2000 Combined Purpose Bonds.

- (1) The 2002 Refunding closed July 18, 2002, and was not eligible for inclusion in the 2002-2003 property tax levy. Debt service of \$3,670,600 of which \$755,000 is principal and \$2,915,600 is interest is paid from property tax levied from 1993, 1994, 1997 and 2000 refunded bonds paid from the refunding escrow during the 2002-2003 fiscal year.

**COMBINED PURPOSE OF 2002 REFUNDING**  
**Dated June 1, 2002**

	ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT	
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>	<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
2003	\$755,000	\$ -	2003	\$ -	\$ -
2004	5,835,000	4,200,000	2004	5,131,291	1,266,474
2005	4,210,000	4,210,000	2005	3,743,418	1,210,475
2006	4,190,000	4,190,000	2006	3,575,284	1,154,342
2007	6,630,000	6,630,000	2007	3,407,151	1,098,476
2008	6,540,000	6,540,000	2008	3,223,593	1,026,652
2009	6,510,000	6,510,000	2009	2,987,293	934,002
2010	6,510,000	6,510,000	2010	2,693,493	825,502
2011	8,610,000	8,610,000	2011	2,373,418	722,427
2012	8,620,000	8,620,000	2012	2,016,593	571,753
2013	7,430,000	7,430,000	2013	1,600,309	456,819
2014	4,850,000	4,850,000	2014	1,246,609	332,985
2015	4,835,000	4,835,000	2015	918,109	252,151
2016	4,815,000	4,815,000	2016	675,859	171,567
2017	2,290,000	2,290,000	2017	443,270	100,144
2018	2,270,000	2,270,000	2018	265,121	64,840
2019	1,825,000	1,825,000	2019	158,571	28,898
2020	-	-	2020	57,789	-
	<u>\$86,725,000</u>			<u>\$34,517,171</u>	

**COMBINED PURPOSE OF 2002 REFUNDING**  
**Dated June 1, 2002**

BOND RETIREMENT

% Composition	55.89%	4.25%	7.43%	30.87%	1.56%	100.00%
	48,466,809	3,682,936	6,446,864	26,775,988	1,352,403	86,725,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>MUNICIPAL FACILITIES</u>	<u>PARKS</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2003	\$755,000	\$421,936	\$32,062	\$56,124	\$233,103	\$11,775	\$85,970,000
2004	1,635,000	913,730	69,433	121,541	504,800	25,496	84,335,000
2005	4,200,000	2,347,196	178,361	312,215	1,296,733	65,495	80,135,000
2006	4,210,000	2,352,785	178,785	312,958	1,299,820	65,652	75,925,000
2007	4,190,000	2,341,608	177,936	311,471	1,293,645	65,340	71,735,000
2008	6,630,000	3,705,217	281,555	492,853	2,046,985	103,390	65,105,000
2009	6,540,000	3,654,920	277,733	486,163	2,019,198	101,986	58,565,000
2010	6,510,000	3,638,154	276,459	483,933	2,009,936	101,518	52,055,000
2011	6,510,000	3,638,154	276,459	483,933	2,009,936	101,518	45,545,000
2012	8,610,000	4,811,752	365,640	640,040	2,658,302	134,266	36,935,000
2013	8,620,000	4,817,341	366,064	640,784	2,661,390	134,421	28,315,000
2014	7,430,000	4,152,302	315,529	552,323	2,293,982	115,864	20,885,000
2015	4,850,000	2,710,453	205,964	360,534	1,497,418	75,631	16,035,000
2016	4,835,000	2,702,070	205,327	359,419	1,492,786	75,398	11,200,000
2017	4,815,000	2,690,893	204,478	357,932	1,486,612	75,085	6,385,000
2018	2,290,000	1,279,781	97,249	170,231	707,028	35,711	4,095,000
2019	2,270,000	1,268,604	96,400	168,745	700,853	35,398	1,825,000
2020	1,825,000	1,019,913	77,502	135,665	563,461	28,459	-
	<u>\$86,725,000</u>	<u>\$48,466,809</u>	<u>\$3,682,936</u>	<u>\$6,446,864</u>	<u>\$26,775,988</u>	<u>\$1,352,403</u>	



**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2003**

**Dated March 1, 2003  
Total Issue = \$25,000,000  
Interest payable September 1 and March 1  
First interest date March 1, 2004  
First principal date March 1, 2006  
Premium = \$196,942.00  
Average rate of interest = 4.21%  
Paying agent: UMB Bank  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2003	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2004	-	-	-	1,037,778	1,037,778	1,037,778	1,383,703
2005	-	-	518,888	518,889	1,037,777	1,037,777	2,427,778
2006	1,390,000	4.375	518,889	518,888	1,037,777	2,427,777	2,407,507
2007	1,390,000	4.375	488,483	488,483	976,966	2,366,966	2,346,694
2008	1,390,000	4.375	458,077	458,076	916,153	2,306,153	2,285,882
2009	1,390,000	4.200	427,670	427,670	855,340	2,245,340	2,225,880
2010	1,390,000	3.500	398,480	398,480	796,960	2,186,960	2,170,743
2011	1,390,000	3.500	374,155	374,155	748,310	2,138,310	2,122,093
2012	1,390,000	3.700	349,830	349,830	699,660	2,089,660	2,072,517
2013	1,390,000	3.800	324,115	324,115	648,230	2,038,230	2,020,623
2014	1,390,000	4.000	297,705	297,705	595,410	1,985,410	1,966,877
2015	1,390,000	4.000	269,905	269,905	539,810	1,929,810	1,911,277
2016	1,390,000	4.100	242,105	242,105	484,210	1,874,210	1,855,213
2017	1,390,000	4.200	213,610	213,610	427,220	1,817,220	1,797,760
2018	1,390,000	4.300	184,420	184,420	368,840	1,758,840	1,738,917
2019	1,390,000	4.400	154,535	154,535	309,070	1,699,070	1,678,683
2020	1,390,000	4.400	123,955	123,955	247,910	1,637,910	1,617,523
2021	1,390,000	4.500	93,375	93,375	186,750	1,576,750	1,555,900
2022	1,390,000	4.500	62,100	62,099	124,199	1,514,199	1,473,350
2023	1,370,000	4.500	30,824	30,826	61,650	1,431,650	41,100
	<u>\$25,000,000</u>		<u>\$5,531,121</u>	<u>\$6,568,899</u>	<u>\$12,100,020</u>	<u>\$37,100,020</u>	<u>\$37,100,020</u>

**COMBINED PURPOSE OF 2003  
Dated March 1, 2003**

			ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT				ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>		<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>	
2003	\$ -	\$ -		2003	\$ -	\$ -	
2004	-	-		2004	1,383,703	345,925	
2005	1,390,000	1,390,000		2005	1,037,778	345,926	
2006	1,390,000	1,390,000		2006	1,017,507	325,656	
2007	1,390,000	1,390,000		2007	956,694	305,384	
2008	1,390,000	1,390,000		2008	895,882	285,113	
2009	1,390,000	1,390,000		2009	835,880	265,653	
2010	1,390,000	1,390,000		2010	780,743	249,436	
2011	1,390,000	1,390,000		2011	732,093	233,219	
2012	1,390,000	1,390,000		2012	682,517	216,076	
2013	1,390,000	1,390,000		2013	630,623	198,469	
2014	1,390,000	1,390,000		2014	576,877	179,936	
2015	1,390,000	1,390,000		2015	521,277	161,403	
2016	1,390,000	1,390,000		2016	465,213	142,406	
2017	1,390,000	1,390,000		2017	407,760	122,946	
2018	1,390,000	1,390,000		2018	348,917	103,023	
2019	1,390,000	1,390,000		2019	288,683	82,636	
2020	1,390,000	1,390,000		2020	227,523	62,249	
2021	1,390,000	1,390,000		2021	165,900	41,399	
2022	1,370,000	1,370,000		2022	103,350	20,550	
2023	-	-		2023	41,100	-	
	<u>\$25,000,000</u>				<u>\$12,100,020</u>		

**COMBINED PURPOSE OF 2003  
Dated March 1, 2003**

BOND RETIREMENT

% Composition	54.68%	8.43%	4.02%	10.64%	2.01%	17.81%	2.41%	100.00%
	13,671,000	2,108,000	1,004,000	2,661,000	502,000	4,452,000	602,000	25,000,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>FIRE</u>	<u>MUNICIPAL FACILITIES</u>	<u>PARKS</u>	<u>POLICE</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>BOND PRINCIPAL OUTSTANDING</u>
									<u>JUNE 30</u>
2003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$25,000,000
2004	-	-	-	-	-	-	-	-	25,000,000
2005	-	-	-	-	-	-	-	-	25,000,000
2006	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	23,610,000
2007	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	22,220,000
2008	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	20,830,000
2009	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	19,440,000
2010	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	18,050,000
2011	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	16,660,000
2012	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	15,270,000
2013	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	13,880,000
2014	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	12,490,000
2015	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	11,100,000
2016	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	9,710,000
2017	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	8,320,000
2018	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	6,930,000
2019	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	5,540,000
2020	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	4,150,000
2021	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	2,760,000
2022	1,390,000	760,108	117,205	55,822	147,952	27,911	247,531	33,471	1,370,000
2023	1,370,000	749,164	115,515	55,026	145,816	27,513	243,973	32,993	-
	<u>\$25,000,000</u>	<u>\$13,671,000</u>	<u>\$2,108,000</u>	<u>\$1,004,000</u>	<u>\$2,661,000</u>	<u>\$502,000</u>	<u>\$4,452,000</u>	<u>\$602,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2004**

**Dated March 1, 2004**

**Total Issue = \$20,000,000**

**Interest payable September 1 and March 1**

**First interest date March 1, 2005**

**First principal date March 1, 2006**

**Premium = \$164,373.50**

**Average rate of interest = 3.85%**

**Paying agent: UMB Bank**

**Ratings: Moody's-Aaa, S&P-AAA**

**Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2004	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2005	-	-	-	787,812	787,812	787,812	2,100,417
2006	1,050,000	5.500	393,906	393,906	787,812	1,837,812	1,818,562
2007	1,050,000	5.500	365,031	365,032	730,063	1,780,063	1,760,812
2008	1,050,000	4.625	336,156	336,156	672,312	1,722,312	1,706,125
2009	1,050,000	3.000	311,875	311,875	623,750	1,673,750	1,663,250
2010	1,050,000	3.000	296,125	296,125	592,250	1,642,250	1,631,750
2011	1,050,000	3.000	280,375	280,375	560,750	1,610,750	1,600,250
2012	1,050,000	3.125	264,625	264,625	529,250	1,579,250	1,568,313
2013	1,050,000	3.375	248,219	248,219	496,438	1,546,438	1,534,625
2014	1,050,000	3.500	230,500	230,500	461,000	1,511,000	1,498,750
2015	1,050,000	3.600	212,125	212,125	424,250	1,474,250	1,461,650
2016	1,050,000	3.625	193,225	193,225	386,450	1,436,450	1,423,763
2017	1,050,000	3.875	174,194	174,194	348,388	1,398,388	1,384,825
2018	1,050,000	4.000	153,850	153,850	307,700	1,357,700	1,343,700
2019	1,050,000	4.000	132,850	132,850	265,700	1,315,700	1,301,700
2020	1,050,000	4.125	111,850	111,850	223,700	1,273,700	1,259,263
2021	1,050,000	4.125	90,194	90,194	180,388	1,230,388	1,215,950
2022	1,050,000	4.250	68,537	68,538	137,075	1,187,075	1,172,200
2023	1,050,000	4.300	46,225	46,225	92,450	1,142,450	1,177,400
2024	1,100,000	4.300	23,650	23,650	47,300	1,147,300	31,533
	<u>\$20,000,000</u>		<u>\$3,933,512</u>	<u>\$4,721,326</u>	<u>\$8,654,838</u>	<u>\$28,654,838</u>	<u>\$28,654,838</u>

**COMBINED PURPOSE OF 2004  
Dated March 1, 2004**

			ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT				ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>		<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>	
2004	\$ -	\$ -		2004	\$ -	\$ -	
2005	1,050,000	1,050,000		2005	1,050,417	262,605	
2006	1,050,000	1,050,000		2006	768,562	243,355	
2007	1,050,000	1,050,000		2007	710,812	224,104	
2008	1,050,000	1,050,000		2008	656,125	207,917	
2009	1,050,000	1,050,000		2009	613,250	197,417	
2010	1,050,000	1,050,000		2010	581,750	186,917	
2011	1,050,000	1,050,000		2011	550,250	176,417	
2012	1,050,000	1,050,000		2012	518,313	165,480	
2013	1,050,000	1,050,000		2013	484,625	153,667	
2014	1,050,000	1,050,000		2014	448,750	141,417	
2015	1,050,000	1,050,000		2015	411,650	128,817	
2016	1,050,000	1,050,000		2016	373,763	116,130	
2017	1,050,000	1,050,000		2017	334,825	102,567	
2018	1,050,000	1,050,000		2018	293,700	88,567	
2019	1,050,000	1,050,000		2019	251,700	74,567	
2020	1,050,000	1,050,000		2020	209,263	60,130	
2021	1,050,000	1,050,000		2021	165,950	45,692	
2022	1,050,000	1,050,000		2022	122,200	30,817	
2023	1,100,000	1,100,000		2023	77,400	15,767	
2024	-	-		2024	31,533	-	
	<u>\$20,000,000</u>				<u>\$8,654,838</u>		

**COMBINED PURPOSE OF 2004  
Dated March 1, 2004**

BOND RETIREMENT

% Composition	63.48%	2.47%	10.38%	10.75%	10.72%	2.20%	100.00%
	12,698,000	494,000	2,075,000	2,150,000	2,143,000	440,000	20,000,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>FIRE</u>	<u>PARKS</u>	<u>POLICE</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$20,000,000
2005	-	-	-	-	-	-	-	20,000,000
2006	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	18,950,000
2007	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	17,900,000
2008	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	16,850,000
2009	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	15,800,000
2010	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	14,750,000
2011	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	13,700,000
2012	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	12,650,000
2013	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	11,600,000
2014	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	10,550,000
2015	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	9,500,000
2016	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	8,450,000
2017	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	7,400,000
2018	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	6,350,000
2019	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	5,300,000
2020	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	4,250,000
2021	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	3,200,000
2022	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	2,150,000
2023	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	1,100,000
2024	1,100,000	698,408	27,170	114,116	118,250	117,856	24,200	-
	<u>\$20,000,000</u>	<u>\$12,698,000</u>	<u>\$494,000</u>	<u>\$2,075,000</u>	<u>\$2,150,000</u>	<u>\$2,143,000</u>	<u>\$440,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2005  
Dated March 1, 2005  
Total Issue = \$47,000,000  
Interest payable September 1 and March 1  
First interest date March 1, 2006  
First principal date March 1, 2007  
Premium = \$2,833,139.25  
Average rate of interest = 4.28%  
Paying agent: UMB Bank  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2005	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2006	-	-	-	2,148,906	2,148,906	2,148,906	5,340,208
2007	2,475,000	3.500	1,074,453	1,074,453	2,148,906	4,623,906	4,595,031
2008	2,475,000	3.500	1,031,141	1,031,140	2,062,281	4,537,281	4,508,406
2009	2,475,000	3.625	987,828	987,828	1,975,656	4,450,656	4,420,750
2010	2,475,000	3.625	942,969	942,968	1,885,937	4,360,937	4,331,031
2011	2,475,000	3.750	898,109	898,109	1,796,218	4,271,218	4,240,281
2012	2,475,000	3.875	851,703	851,704	1,703,407	4,178,407	4,146,438
2013	2,475,000	5.000	803,750	803,750	1,607,500	4,082,500	4,041,250
2014	2,475,000	5.000	741,875	741,875	1,483,750	3,958,750	3,917,500
2015	2,475,000	5.000	680,000	680,000	1,360,000	3,835,000	3,793,750
2016	2,475,000	5.000	618,125	618,125	1,236,250	3,711,250	3,670,000
2017	2,475,000	5.000	556,250	556,250	1,112,500	3,587,500	3,546,250
2018	2,475,000	5.000	494,375	494,375	988,750	3,463,750	3,422,500
2019	2,475,000	5.000	432,500	432,500	865,000	3,340,000	3,298,750
2020	2,475,000	5.000	370,625	370,625	741,250	3,216,250	3,175,000
2021	2,475,000	5.000	308,750	308,750	617,500	3,092,500	3,051,250
2022	2,475,000	5.000	246,875	246,875	493,750	2,968,750	2,927,500
2023	2,475,000	5.000	185,000	185,000	370,000	2,845,000	2,803,750
2024	2,475,000	5.000	123,125	123,125	246,250	2,721,250	2,655,000
2025	2,450,000	5.000	61,250	61,251	122,501	2,572,501	81,667
	<u>\$47,000,000</u>		<u>\$11,408,703</u>	<u>\$13,557,609</u>	<u>\$24,966,312</u>	<u>\$71,966,312</u>	<u>\$71,966,312</u>

**COMBINED PURPOSE OF 2005  
Dated March 1, 2005**

			ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT				ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>		<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>	
2005	\$ -	\$ -		2005	\$ -	\$ -	
2006	2,475,000	2,475,000		2006	2,865,208	716,302	
2007	2,475,000	2,475,000		2007	2,120,031	687,427	
2008	2,475,000	2,475,000		2008	2,033,406	658,552	
2009	2,475,000	2,475,000		2009	1,945,750	628,646	
2010	2,475,000	2,475,000		2010	1,856,031	598,740	
2011	2,475,000	2,475,000		2011	1,765,281	567,803	
2012	2,475,000	2,475,000		2012	1,671,438	535,834	
2013	2,475,000	2,475,000		2013	1,566,250	494,584	
2014	2,475,000	2,475,000		2014	1,442,500	453,334	
2015	2,475,000	2,475,000		2015	1,318,750	412,084	
2016	2,475,000	2,475,000		2016	1,195,000	370,834	
2017	2,475,000	2,475,000		2017	1,071,250	329,584	
2018	2,475,000	2,475,000		2018	947,500	288,334	
2019	2,475,000	2,475,000		2019	823,750	247,084	
2020	2,475,000	2,475,000		2020	700,000	205,834	
2021	2,475,000	2,475,000		2021	576,250	164,584	
2022	2,475,000	2,475,000		2022	452,500	123,334	
2023	2,475,000	2,475,000		2023	328,750	82,084	
2024	2,450,000	2,450,000		2024	205,000	40,834	
2025	-	-		2025	81,667	-	
	<u>\$47,000,000</u>				<u>\$24,966,312</u>		



**COMBINED PURPOSE OF 2005  
Dated March 1, 2005**

BOND RETIREMENT

% Composition	65.95%	2.00%	13.83%	0.43%	11.63%	6.16%	100.00%
	30,999,000	940,000	6,500,000	200,000	5,465,000	2,896,000	47,000,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>FIRE</u>	<u>PARKS</u>	<u>POLICE</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,000,000
2006	-	-	-	-	-	-	-	47,000,000
2007	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	44,525,000
2008	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	42,050,000
2009	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	39,575,000
2010	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	37,100,000
2011	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	34,625,000
2012	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	32,150,000
2013	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	29,675,000
2014	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	27,200,000
2015	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	24,725,000
2016	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	22,250,000
2017	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	19,775,000
2018	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	17,300,000
2019	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	14,825,000
2020	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	12,350,000
2021	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	9,875,000
2022	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	7,400,000
2023	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	4,925,000
2024	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	2,450,000
2025	2,450,000	1,615,908	49,000	338,834	10,424	284,870	150,964	-
	<u>\$47,000,000</u>	<u>\$30,999,000</u>	<u>\$940,000</u>	<u>\$6,500,000</u>	<u>\$200,000</u>	<u>\$5,465,000</u>	<u>\$2,896,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2005 REFUNDING**

**Dated May 5, 2005  
Total Issue = \$91,325,000  
Interest payable September 1 and March 1  
First interest date March 1, 2006  
First principal date September 1, 2006  
Premium = \$6,566,445.25  
Average rate of interest = 4.27%  
Paying agent: BOK Bank  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>SEPTEMBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2005	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2006	-	-	-	3,635,050	3,635,050	3,635,050	6,873,718
2007	1,765,000	3.000	2,210,503	2,184,028	4,394,531	6,159,531	6,731,881
2008	2,355,000	3.250	2,184,028	2,145,759	4,329,787	6,684,787	6,654,275
2009	2,350,000	3.500	2,145,759	2,104,635	4,250,394	6,600,394	9,112,977
2010	4,890,000	5.000	2,104,635	1,982,384	4,087,019	8,977,019	11,115,519
2011	7,110,000	5.000	1,982,384	1,804,634	3,787,018	10,897,018	10,783,519
2012	7,115,000	5.000	1,804,634	1,626,760	3,431,394	10,546,394	12,487,811
2013	9,175,000	5.000	1,626,760	1,397,384	3,024,144	12,199,144	12,041,227
2014	9,170,000	5.000	1,397,384	1,168,135	2,565,519	11,735,519	11,577,686
2015	9,165,000	5.000	1,168,135	939,009	2,107,144	11,272,144	11,109,394
2016	9,155,000	5.000	939,009	710,135	1,649,144	10,804,144	8,386,561
2017	6,890,000	5.000	710,135	537,885	1,248,020	8,138,020	8,013,185
2018	6,880,000	5.000	537,885	365,884	903,769	7,783,769	7,654,102
2019	6,865,000	5.000	365,884	194,259	560,143	7,425,143	4,770,727
2020	4,325,000	5.000	194,259	86,134	280,393	4,605,393	2,303,310
2021	2,095,000	4.125	86,134	42,925	129,059	2,224,059	2,120,253
2022	2,020,000	4.250	42,925	-	42,925	2,062,925	14,308
	<u>\$91,325,000</u>		<u>\$19,500,453</u>	<u>\$20,925,000</u>	<u>\$40,425,453</u>	<u>\$131,750,453</u>	<u>\$131,750,453</u>

Note: The 2005 Refunding Bonds advance refunded certain series of the 1996, 1998, 1999 and 2001 Combined Purpose Bonds.

**COMBINED PURPOSE OF 2005 REFUNDING**  
**Dated May 5, 2005**

ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT		
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>	<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
2005	\$ -	\$ -	2005	\$ -	\$ -
2006	1,765,000	1,765,000	2006	5,108,718	1,473,668
2007	2,355,000	2,355,000	2007	4,376,881	1,456,018
2008	2,350,000	2,350,000	2008	4,304,275	1,430,506
2009	4,890,000	4,890,000	2009	4,222,977	1,403,089
2010	7,110,000	7,110,000	2010	4,005,519	1,321,589
2011	7,115,000	7,115,000	2011	3,668,519	1,203,090
2012	9,175,000	9,175,000	2012	3,312,811	1,084,507
2013	9,170,000	9,170,000	2013	2,871,227	931,590
2014	9,165,000	9,165,000	2014	2,412,686	778,757
2015	9,155,000	9,155,000	2015	1,954,394	626,007
2016	6,890,000	6,890,000	2016	1,496,561	473,424
2017	6,880,000	6,880,000	2017	1,133,185	358,589
2018	6,865,000	6,865,000	2018	789,102	243,922
2019	4,325,000	4,325,000	2019	445,727	129,506
2020	2,095,000	2,095,000	2020	208,310	57,423
2021	2,020,000	2,020,000	2021	100,253	28,617
2022	-	-	2022	14,308	-
	<u>\$91,325,000</u>			<u>\$40,425,453</u>	

**COMBINED PURPOSE OF 2005 REFUNDING**  
**Dated May 5, 2005**

BOND RETIREMENT

% Composition	46.75%	5.68%	16.14%	28.29%	3.14%	100.00%
	42,694,437	5,187,260	14,739,855	25,835,843	2,867,605	91,325,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>MUNICIPAL FACILITIES</u>	<u>PARKS</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$91,325,000
2006	-	-	-	-	-	-	91,325,000
2007	1,765,000	825,138	100,252	284,871	499,319	55,420	89,560,000
2008	2,355,000	1,100,962	133,764	380,097	666,230	73,947	87,205,000
2009	2,350,000	1,098,625	133,480	379,290	664,815	73,790	84,855,000
2010	4,890,000	2,286,075	277,752	789,246	1,383,381	153,546	79,965,000
2011	7,110,000	3,323,925	403,848	1,147,554	2,011,419	223,254	72,855,000
2012	7,115,000	3,326,262	404,132	1,148,361	2,012,834	223,411	65,740,000
2013	9,175,000	4,289,312	521,140	1,480,845	2,595,608	288,095	56,565,000
2014	9,170,000	4,286,975	520,856	1,480,038	2,594,193	287,938	47,395,000
2015	9,165,000	4,284,637	520,572	1,479,231	2,592,779	287,781	38,230,000
2016	9,155,000	4,279,962	520,004	1,477,617	2,589,950	287,467	29,075,000
2017	6,890,000	3,221,075	391,352	1,112,046	1,949,181	216,346	22,185,000
2018	6,880,000	3,216,400	390,784	1,110,432	1,946,352	216,032	15,305,000
2019	6,865,000	3,209,388	389,932	1,108,011	1,942,107	215,562	8,440,000
2020	4,325,000	2,021,938	245,660	698,055	1,223,542	135,805	4,115,000
2021	2,095,000	979,413	118,996	338,133	592,675	65,783	2,020,000
2022	2,020,000	944,350	114,736	326,028	571,458	63,428	-
	<u>\$91,325,000</u>	<u>\$42,694,437</u>	<u>\$5,187,260</u>	<u>\$14,739,855</u>	<u>\$25,835,843</u>	<u>\$2,867,605</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2006**

**Dated March 1, 2006  
Total Issue = \$80,000,000  
Interest payable September 1 and March 1  
First interest date March 1, 2007  
First principal date March 1, 2008  
Premium = \$2,121,346.30  
Average rate of interest = 4.19%  
Paying agent: Deutsche Bank  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2006	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2007	-	-	-	3,663,137	3,663,137	3,663,137	9,094,183
2008	4,210,000	5.000	1,831,569	1,831,569	3,663,138	7,873,138	7,802,971
2009	4,210,000	5.000	1,726,319	1,726,319	3,452,638	7,662,638	7,592,471
2010	4,210,000	5.000	1,621,069	1,621,068	3,242,137	7,452,137	7,381,971
2011	4,210,000	5.000	1,515,819	1,515,818	3,031,637	7,241,637	7,171,471
2012	4,210,000	5.000	1,410,568	1,410,569	2,821,137	7,031,137	6,960,970
2013	4,210,000	5.000	1,305,318	1,305,319	2,610,637	6,820,637	6,750,471
2014	4,210,000	5.000	1,200,069	1,200,069	2,400,138	6,610,138	6,539,971
2015	4,210,000	5.000	1,094,819	1,094,819	2,189,638	6,399,638	6,329,470
2016	4,210,000	4.250	989,569	989,569	1,979,138	6,189,138	6,129,496
2017	4,210,000	4.250	900,106	900,106	1,800,212	6,010,212	5,950,571
2018	4,210,000	4.250	810,644	810,644	1,621,288	5,831,288	5,771,646
2019	4,210,000	4.250	721,181	721,181	1,442,362	5,652,362	5,592,721
2020	4,210,000	4.250	631,719	631,719	1,263,438	5,473,438	5,413,796
2021	4,210,000	4.250	542,256	542,256	1,084,512	5,294,512	5,234,871
2022	4,210,000	4.250	452,794	452,794	905,588	5,115,588	5,055,946
2023	4,210,000	4.250	363,331	363,331	726,662	4,936,662	4,877,021
2024	4,210,000	4.250	273,869	273,869	547,738	4,757,738	4,698,096
2025	4,210,000	4.375	184,406	184,406	368,812	4,578,812	4,527,417
2026	4,220,000	4.375	92,313	92,313	184,626	4,404,626	123,083
	<u>\$80,000,000</u>		<u>\$17,667,738</u>	<u>\$21,330,875</u>	<u>\$38,998,613</u>	<u>\$118,998,613</u>	<u>\$118,998,613</u>

**COMBINED PURPOSE OF 2006  
Dated March 1, 2006**

		ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT
<u>FISCAL YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>		<u>FISCAL YEAR</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
2006	\$ -	\$ -		2006	\$ -
2007	4,210,000	4,210,000		2007	4,884,183
2008	4,210,000	4,210,000		2008	3,592,971
2009	4,210,000	4,210,000		2009	3,382,471
2010	4,210,000	4,210,000		2010	3,171,971
2011	4,210,000	4,210,000		2011	2,961,471
2012	4,210,000	4,210,000		2012	2,750,970
2013	4,210,000	4,210,000		2013	2,540,471
2014	4,210,000	4,210,000		2014	2,329,971
2015	4,210,000	4,210,000		2015	2,119,470
2016	4,210,000	4,210,000		2016	1,919,496
2017	4,210,000	4,210,000		2017	1,740,571
2018	4,210,000	4,210,000		2018	1,561,646
2019	4,210,000	4,210,000		2019	1,382,721
2020	4,210,000	4,210,000		2020	1,203,796
2021	4,210,000	4,210,000		2021	1,024,871
2022	4,210,000	4,210,000		2022	845,946
2023	4,210,000	4,210,000		2023	667,021
2024	4,210,000	4,210,000		2024	488,096
2025	4,220,000	4,220,000		2025	307,417
2026	-	-		2026	123,083
	<u>\$80,000,000</u>				<u>\$38,998,613</u>

**COMBINED PURPOSE OF 2006  
Dated March 1, 2006**

BOND RETIREMENT

% Composition	68.53%	2.75%	12.50%	2.56%	10.81%	2.85%	100.00%
	54,829,000	2,202,000	10,000,000	2,048,000	8,644,000	2,277,000	80,000,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>FIRE</u>	<u>PARKS</u>	<u>POLICE</u>	<u>STORM SEWER</u>	<u>TRAFFIC CONTROL</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$80,000,000
2007	-	-	-	-	-	-	-	80,000,000
2008	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	75,790,000
2009	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	71,580,000
2010	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	67,370,000
2011	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	63,160,000
2012	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	58,950,000
2013	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	54,740,000
2014	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	50,530,000
2015	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	46,320,000
2016	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	42,110,000
2017	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	37,900,000
2018	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	33,690,000
2019	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	29,480,000
2020	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	25,270,000
2021	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	21,060,000
2022	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	16,850,000
2023	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	12,640,000
2024	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	8,430,000
2025	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	4,220,000
2026	4,220,000	2,892,232	116,160	527,500	108,032	455,962	120,114	-
	<u>\$80,000,000</u>	<u>\$54,829,000</u>	<u>\$2,202,000</u>	<u>\$10,000,000</u>	<u>\$2,048,000</u>	<u>\$8,644,000</u>	<u>\$2,277,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2007**

**Dated March 1, 2007  
Total Issue = \$72,000,000  
Interest payable September 1 and March 1  
First interest date March 1, 2008  
First principal date March 1, 2009  
Premium = \$ 2,299,885.70  
Average rate of interest = 4.09%  
Paying agent: Deutsche Bank  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY (1)</u>
2007	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2008	-	-	-	3,192,650	3,192,650	3,192,650	10,428,721
2009	3,790,000	4.000	1,596,325	1,596,325	3,192,650	6,982,650	6,818,417
2010	3,790,000	4.000	1,520,525	1,520,525	3,041,050	6,831,050	6,666,817
2011	3,790,000	4.000	1,444,725	1,444,725	2,889,450	6,679,450	6,512,058
2012	3,790,000	5.000	1,368,925	1,368,925	2,737,850	6,527,850	6,322,558
2013	3,790,000	5.000	1,274,175	1,274,175	2,548,350	6,338,350	6,133,058
2014	3,790,000	5.000	1,179,425	1,179,425	2,358,850	6,148,850	5,941,979
2015	3,790,000	5.500	1,084,675	1,084,675	2,169,350	5,959,350	5,733,529
2016	3,790,000	5.500	980,450	980,450	1,960,900	5,750,900	5,529,817
2017	3,790,000	4.000	876,225	876,225	1,752,450	5,542,450	5,378,217
2018	3,790,000	4.000	800,425	800,425	1,600,850	5,390,850	5,225,827
2019	3,790,000	4.250	724,625	724,625	1,449,250	5,239,250	5,064,752
2020	3,790,000	4.250	644,087	644,087	1,288,174	5,078,174	4,903,677
2021	3,790,000	4.250	563,550	563,550	1,127,100	4,917,100	4,742,602
2022	3,790,000	4.250	483,012	483,012	966,024	4,756,024	4,581,527
2023	3,790,000	4.250	402,475	402,475	804,950	4,594,950	4,420,452
2024	3,790,000	4.250	321,938	321,938	643,876	4,433,876	4,259,377
2025	3,790,000	4.250	241,400	241,400	482,800	4,272,800	4,098,302
2026	3,790,000	4.250	160,863	160,863	321,726	4,111,726	3,927,263
2027	3,780,000	4.250	80,325	80,325	160,650	3,940,650	-
	<u>\$72,000,000</u>		<u>\$15,748,150</u>	<u>\$18,940,800</u>	<u>\$34,688,950</u>	<u>\$106,688,950</u>	<u>\$106,688,950</u>

(1) For the 2007 Bond Issue, Property Tax Levy will calculate Interest Reserve Accrual through April 1st of the second ensuing fiscal year whereas the calculation for preceding Bond Issues is through June 30th of the ensuing fiscal year.



**COMBINED PURPOSE OF 2007  
Dated March 1, 2007**

	ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT		ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT	
	PRINCIPAL RESERVE ACCRUAL	PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30	INTEREST RESERVE ACCRUAL (1)	INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30
<u>LEVY YEAR</u>	<u>ACCRUAL</u>	<u>JUNE 30</u>	<u>ACCRUAL (1)</u>	<u>JUNE 30</u>
2007	\$ -	\$ -	2007	\$ -
2008	3,790,000	3,790,000	2008	6,638,721
2009	3,790,000	3,790,000	2009	3,028,417
2010	3,790,000	3,790,000	2010	2,876,817
2011	3,790,000	3,790,000	2011	2,722,058
2012	3,790,000	3,790,000	2012	2,532,558
2013	3,790,000	3,790,000	2013	2,343,058
2014	3,790,000	3,790,000	2014	2,151,979
2015	3,790,000	3,790,000	2015	1,943,529
2016	3,790,000	3,790,000	2016	1,739,817
2017	3,790,000	3,790,000	2017	1,588,217
2018	3,790,000	3,790,000	2018	1,435,827
2019	3,790,000	3,790,000	2019	1,274,752
2020	3,790,000	3,790,000	2020	1,113,677
2021	3,790,000	3,790,000	2021	952,602
2022	3,790,000	3,790,000	2022	791,527
2023	3,790,000	3,790,000	2023	630,452
2024	3,790,000	3,790,000	2024	469,377
2025	3,790,000	3,790,000	2025	308,302
2026	3,780,000	3,780,000	2026	147,263
2027	-	-	2027	-
	<u>\$72,000,000</u>		<u>\$34,688,950</u>	

**COMBINED PURPOSE OF 2007  
Dated March 1, 2007**

BOND RETIREMENT

% Composition	53.75%	16.80%	16.82%	12.63%	100.00%
	38,701,000	12,101,000	12,108,000	9,090,000	72,000,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>MUNICIPAL FACILITIES</u>	<u>PARKS</u>	<u>STORM SEWER</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$72,000,000
2008	-	-	-	-	-	72,000,000
2009	3,790,000	2,037,177	636,983	637,352	478,488	68,210,000
2010	3,790,000	2,037,177	636,983	637,352	478,488	64,420,000
2011	3,790,000	2,037,177	636,983	637,352	478,488	60,630,000
2012	3,790,000	2,037,177	636,983	637,352	478,488	56,840,000
2013	3,790,000	2,037,177	636,983	637,352	478,488	53,050,000
2014	3,790,000	2,037,177	636,983	637,352	478,488	49,260,000
2015	3,790,000	2,037,177	636,983	637,352	478,488	45,470,000
2016	3,790,000	2,037,177	636,983	637,352	478,488	41,680,000
2017	3,790,000	2,037,177	636,983	637,352	478,488	37,890,000
2018	3,790,000	2,037,177	636,983	637,352	478,488	34,100,000
2019	3,790,000	2,037,177	636,983	637,352	478,488	30,310,000
2020	3,790,000	2,037,177	636,983	637,352	478,488	26,520,000
2021	3,790,000	2,037,177	636,983	637,352	478,488	22,730,000
2022	3,790,000	2,037,177	636,983	637,352	478,488	18,940,000
2023	3,790,000	2,037,177	636,983	637,352	478,488	15,150,000
2024	3,790,000	2,037,177	636,983	637,352	478,488	11,360,000
2025	3,790,000	2,037,177	636,983	637,352	478,488	7,570,000
2026	3,790,000	2,037,177	636,983	637,352	478,488	3,780,000
2027	3,780,000	2,031,814	635,306	635,664	477,216	-
	<u>\$72,000,000</u>	<u>\$38,701,000</u>	<u>\$12,101,000</u>	<u>\$12,108,000</u>	<u>\$9,090,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2008**

**Dated March 1, 2008  
Total Issue = \$60,560,000  
Interest payable September 1 and March 1  
First interest date March 1, 2009  
First principal date March 1, 2010  
Premium = \$ 1,962,066.40  
Average rate of interest = 4.41%  
Paying agent: Merrill Lynch & Co.  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY (1)</u>
2008	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2009	-	-	-	2,848,844	2,848,844	2,848,844	9,106,820
2010	3,185,000	5.000	1,424,421	1,424,422	2,848,843	6,033,843	5,861,323
2011	3,185,000	5.000	1,344,796	1,344,797	2,689,593	5,874,593	5,702,073
2012	3,185,000	5.000	1,265,172	1,265,172	2,530,344	5,715,344	5,545,477
2013	3,185,000	4.000	1,185,547	1,185,546	2,371,093	5,556,093	5,415,423
2014	3,185,000	5.000	1,121,847	1,121,846	2,243,693	5,428,693	5,256,173
2015	3,185,000	5.000	1,042,222	1,042,222	2,084,444	5,269,444	5,096,923
2016	3,185,000	5.000	962,597	962,597	1,925,194	5,110,194	4,937,673
2017	3,185,000	5.000	882,972	882,972	1,765,944	4,950,944	4,781,077
2018	3,185,000	4.000	803,347	803,347	1,606,694	4,791,694	4,653,677
2019	3,185,000	4.000	739,647	739,647	1,479,294	4,664,294	4,525,614
2020	3,185,000	4.250	675,947	675,947	1,351,894	4,536,894	4,390,251
2021	3,185,000	4.250	608,266	608,266	1,216,532	4,401,532	4,253,893
2022	3,185,000	4.625	540,584	540,584	1,081,168	4,266,168	4,106,255
2023	3,185,000	4.750	466,931	466,931	933,862	4,118,862	3,954,968
2024	3,185,000	4.750	391,288	391,288	782,576	3,967,576	3,803,680
2025	3,185,000	4.750	315,644	315,644	631,288	3,816,288	3,651,729
2026	3,185,000	5.000	240,000	240,000	480,000	3,665,000	3,492,479
2027	3,185,000	5.000	160,375	160,375	320,750	3,505,750	3,378,042
2028	3,230,000	5.000	80,750	80,750	161,500	3,391,500	-
	<u>\$60,560,000</u>		<u>\$14,252,353</u>	<u>\$17,101,197</u>	<u>\$31,353,550</u>	<u>\$91,913,550</u>	<u>\$91,913,550</u>

(1) Effective November 1, 2006, Property Tax Levy will calculate Interest Reserve Accrual through April 1st of the second ensuing fiscal year whereas the calculation has been through June 30th of the ensuing fiscal year.

**COMBINED PURPOSE OF 2008  
Dated March 1, 2008**

	ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT	
<u>LEVY YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>	<u>LEVY YEAR</u>	<u>INTEREST RESERVE ACCRUAL (1)</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
2008	\$ -	\$ -	2008	\$ -	\$ -
2009	3,185,000	3,185,000	2009	5,921,820	3,072,976
2010	3,185,000	3,185,000	2010	2,676,322	2,900,456
2011	3,185,000	3,185,000	2011	2,517,073	2,727,936
2012	3,185,000	3,185,000	2012	2,360,476	2,558,069
2013	3,185,000	3,185,000	2013	2,230,422	2,417,399
2014	3,185,000	3,185,000	2014	2,071,173	2,244,879
2015	3,185,000	3,185,000	2015	1,911,923	2,072,358
2016	3,185,000	3,185,000	2016	1,752,673	1,899,837
2017	3,185,000	3,185,000	2017	1,596,077	1,729,970
2018	3,185,000	3,185,000	2018	1,468,677	1,591,953
2019	3,185,000	3,185,000	2019	1,340,614	1,453,273
2020	3,185,000	3,185,000	2020	1,205,252	1,306,630
2021	3,185,000	3,185,000	2021	1,068,893	1,158,991
2022	3,185,000	3,185,000	2022	921,255	999,078
2023	3,185,000	3,185,000	2023	769,969	835,184
2024	3,185,000	3,185,000	2024	618,681	671,288
2025	3,185,000	3,185,000	2025	466,729	506,729
2026	3,185,000	3,185,000	2026	307,479	334,208
2027	3,230,000	3,230,000	2027	148,042	161,500
2028	-	-	2028	-	-
	<u>\$60,560,000</u>			<u>\$31,353,550</u>	

**COMBINED PURPOSE OF 2008  
Dated March 1, 2008**

BOND RETIREMENT

% Composition	82.32%	3.30%	5.64%	2.98%	1.14%	4.62%	100.00%
	49,850,000	2,000,000	3,415,000	1,805,000	690,000	2,800,000	60,560,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>TRAFFIC CONTROL</u>	<u>PARKS &amp; RECREATION</u>	<u>PUBLIC SAFETY</u>	<u>TRANSIT</u>	<u>STORM SEWER</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$60,560,000
2009	-	-	-	-	-	-	-	60,560,000
2010	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	57,375,000
2011	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	54,190,000
2012	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	51,005,000
2013	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	47,820,000
2014	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	44,635,000
2015	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	41,450,000
2016	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	38,265,000
2017	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	35,080,000
2018	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	31,895,000
2019	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	28,710,000
2020	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	25,525,000
2021	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	22,340,000
2022	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	19,155,000
2023	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	15,970,000
2024	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	12,785,000
2025	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	9,600,000
2026	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	6,415,000
2027	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	3,230,000
2028	3,230,000	2,658,770	106,670	182,146	96,278	36,798	149,338	-
	<u>\$60,560,000</u>	<u>\$49,850,000</u>	<u>\$2,000,000</u>	<u>\$3,415,000</u>	<u>\$1,805,000</u>	<u>\$690,000</u>	<u>\$2,800,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**Taxable Series 2008 General Obligation Bonds Limited Tax  
Dated March 1, 2008  
Total Issue = \$7,000,000  
Interest payable September 1 and March 1  
First interest date March 1, 2009  
First principal date March 1, 2010  
Premium = \$ 51,156.20  
Average rate of interest = 5.40%  
Paying agent: Griffin, Kubik, Stephens &Thompson  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY (1)</u>
2008	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2009	-	-	-	371,181	371,181	371,181	1,136,774
2010	365,000	5.000	185,590	185,591	371,181	736,181	716,411
2011	365,000	5.000	176,465	176,466	352,931	717,931	698,161
2012	365,000	5.000	167,340	167,341	334,681	699,681	679,911
2013	365,000	5.000	158,215	158,216	316,431	681,431	661,660
2014	365,000	5.000	149,091	149,090	298,181	663,181	643,410
2015	365,000	5.000	139,965	139,966	279,931	644,931	625,160
2016	365,000	5.000	130,841	130,840	261,681	626,681	606,910
2017	365,000	5.000	121,716	121,715	243,431	608,431	588,660
2018	365,000	5.000	112,591	112,590	225,181	590,181	570,350
2019	365,000	5.200	103,466	103,466	206,932	571,932	551,354
2020	365,000	5.250	93,976	93,976	187,952	552,952	532,177
2021	365,000	5.300	84,394	84,394	168,788	533,788	512,809
2022	365,000	5.375	74,722	74,722	149,444	514,444	493,190
2023	365,000	5.375	64,913	64,913	129,826	494,826	473,533
2024	365,000	5.500	55,103	55,103	110,206	475,206	453,420
2025	365,000	5.625	45,066	45,066	90,132	455,132	432,775
2026	365,000	6.000	34,800	34,800	69,600	434,600	410,875
2027	365,000	6.000	23,850	23,850	47,700	412,700	453,650
2028	430,000	6.000	12,900	12,900	25,800	455,800	-
	<u>\$7,000,000</u>		<u>\$1,935,004</u>	<u>\$2,306,186</u>	<u>\$4,241,190</u>	<u>\$11,241,190</u>	<u>\$11,241,190</u>

(1) Effective November 1, 2006, Property Tax Levy will calculate Interest Reserve Accrual through April 1st of the second ensuing fiscal year whereas the calculation has been through June 30th of the ensuing fiscal year.

**Taxable Series 2008 General Obligation Bonds Limited Tax  
Dated March 1, 2008**

	ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT	
<u>LEVY YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>	<u>LEVY YEAR</u>	<u>INTEREST RESERVE ACCRUAL (1)</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
2008	\$ -	\$ -	2008	\$ -	\$ -
2009	365,000	365,000	2009	771,774	400,593
2010	365,000	365,000	2010	351,411	380,823
2011	365,000	365,000	2011	333,161	361,053
2012	365,000	365,000	2012	314,911	341,283
2013	365,000	365,000	2013	296,660	321,512
2014	365,000	365,000	2014	278,410	301,741
2015	365,000	365,000	2015	260,160	281,970
2016	365,000	365,000	2016	241,910	262,199
2017	365,000	365,000	2017	223,660	242,428
2018	365,000	365,000	2018	205,350	222,597
2019	365,000	365,000	2019	186,354	202,019
2020	365,000	365,000	2020	167,177	181,244
2021	365,000	365,000	2021	147,809	160,265
2022	365,000	365,000	2022	128,190	139,011
2023	365,000	365,000	2023	108,533	117,718
2024	365,000	365,000	2024	88,420	95,932
2025	365,000	365,000	2025	67,775	73,575
2026	365,000	365,000	2026	45,875	49,850
2027	430,000	430,000	2027	23,650	25,800
2028	-	-	2028	-	-
	<u>\$7,000,000</u>			<u>\$4,241,190</u>	

**Taxable Series 2008 General Obligation Bonds Limited Tax  
Dated March 1, 2008**

BOND RETIREMENT

% Composition	100.00%	100.00%
	7,000,000	7,000,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>ECONOMIC AND COMMUNITY DEVELOPMENT</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2008	\$ -	\$ -	\$7,000,000
2009	-	-	7,000,000
2010	365,000	365,000	6,635,000
2011	365,000	365,000	6,270,000
2012	365,000	365,000	5,905,000
2013	365,000	365,000	5,540,000
2014	365,000	365,000	5,175,000
2015	365,000	365,000	4,810,000
2016	365,000	365,000	4,445,000
2017	365,000	365,000	4,080,000
2018	365,000	365,000	3,715,000
2019	365,000	365,000	3,350,000
2020	365,000	365,000	2,985,000
2021	365,000	365,000	2,620,000
2022	365,000	365,000	2,255,000
2023	365,000	365,000	1,890,000
2024	365,000	365,000	1,525,000
2025	365,000	365,000	1,160,000
2026	365,000	365,000	795,000
2027	365,000	365,000	430,000
2028	430,000	430,000	-
	<u>\$7,000,000</u>	<u>\$7,000,000</u>	



**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2009**

**Dated April 1, 2009  
Total Issue = \$47,485,000  
Interest payable September 1 and March 1  
First interest date March 1, 2010  
First principal date March 1, 2011  
Premium = \$ 1,126,832.80  
Average rate of interest = 3.83%  
Paying agent: Bank of Oklahoma  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>SEPTEMBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY (1)</u>
2009	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2010	-	-	-	1,709,538	1,709,538	1,709,538	6,221,567
2011	2,500,000	4.000	932,475	932,475	1,864,950	4,364,950	4,256,617
2012	2,500,000	4.000	882,475	882,475	1,764,950	4,264,950	4,158,700
2013	2,500,000	3.000	832,475	832,475	1,664,950	4,164,950	4,083,700
2014	2,500,000	3.000	794,975	794,975	1,589,950	4,089,950	4,008,700
2015	2,500,000	3.000	757,475	757,475	1,514,950	4,014,950	3,931,617
2016	2,500,000	4.000	719,975	719,975	1,439,950	3,939,950	3,831,617
2017	2,500,000	4.000	669,975	669,975	1,339,950	3,839,950	3,731,617
2018	2,500,000	4.000	619,975	619,975	1,239,950	3,739,950	3,631,617
2019	2,500,000	4.000	569,975	569,975	1,139,950	3,639,950	3,531,616
2020	2,500,000	4.000	519,975	519,975	1,039,950	3,539,950	3,431,617
2021	2,500,000	4.000	469,975	469,975	939,950	3,439,950	3,331,616
2022	2,500,000	4.000	419,975	419,975	839,950	3,339,950	3,231,617
2023	2,500,000	4.000	369,975	369,975	739,950	3,239,950	3,131,616
2024	2,500,000	4.000	319,975	319,975	639,950	3,139,950	3,031,356
2025	2,500,000	4.125	269,975	269,975	539,950	3,039,950	2,927,971
2026	2,500,000	4.250	218,412	218,413	436,825	2,936,825	2,821,721
2027	2,500,000	4.250	165,287	165,288	330,575	2,830,575	2,714,950
2028	2,500,000	4.500	112,162	112,163	224,325	2,724,325	2,587,506
2029	2,485,000	4.500	55,912	55,913	111,825	2,596,825	-
	<u>\$47,485,000</u>		<u>\$9,701,398</u>	<u>\$11,410,940</u>	<u>\$21,112,338</u>	<u>\$68,597,338</u>	<u>\$68,597,338</u>

(1) Effective November 1, 2006, Property Tax Levy will calculate Interest Reserve Accrual through April 1st of the second ensuing fiscal year whereas the calculation has been through June 30th of the ensuing fiscal year.

**COMBINED PURPOSE OF 2009  
Dated April 1, 2009**

	ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT		ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT	
	PRINCIPAL RESERVE ACCRUAL	PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30	INTEREST RESERVE ACCRUAL (1)	INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30
<u>LEVY YEAR</u>	<u>ACCURAL</u>	<u>JUNE 30</u>	<u>ACCURAL (1)</u>	<u>JUNE 30</u>
2009	\$ -	\$ -	2009	\$ -
2010	2,500,000	2,500,000	2010	\$3,721,567
2011	2,500,000	2,500,000	2011	1,756,617
2012	2,500,000	2,500,000	2012	1,658,700
2013	2,500,000	2,500,000	2013	1,583,700
2014	2,500,000	2,500,000	2014	1,508,700
2015	2,500,000	2,500,000	2015	1,431,617
2016	2,500,000	2,500,000	2016	1,331,617
2017	2,500,000	2,500,000	2017	1,231,617
2018	2,500,000	2,500,000	2018	1,131,617
2019	2,500,000	2,500,000	2019	1,031,616
2020	2,500,000	2,500,000	2020	931,617
2021	2,500,000	2,500,000	2021	831,616
2022	2,500,000	2,500,000	2022	731,617
2023	2,500,000	2,500,000	2023	631,616
2024	2,500,000	2,500,000	2024	531,356
2025	2,500,000	2,500,000	2025	427,971
2026	2,500,000	2,500,000	2026	321,721
2027	2,500,000	2,500,000	2027	214,950
2028	2,485,000	2,485,000	2028	102,506
2029	-	-	2029	-
	<u>\$47,485,000</u>		<u>\$21,112,338</u>	

**COMBINED PURPOSE OF 2009  
Dated April 1, 2009**

BOND RETIREMENT

% Composition	61.18%	5.24%	0.58%	8.48%	0.58%	10.70%	6.36%	6.88%	100.00%
	29,050,000	2,490,000	275,000	4,025,000	275,000	5,080,000	3,025,000	3,265,000	47,485,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>MUNICIPAL FACILITIES</u>	<u>TRAFFIC CONTROL</u>	<u>PARKS &amp; RECREATION</u>	<u>PUBLIC SAFETY</u>	<u>TRANSIT</u>	<u>STORM SEWER</u>	<u>LIBRARIES</u>	<u>BOND</u>
										<u>PRINCIPAL OUTSTANDING JUNE 30</u>
2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,485,000
2010	-	-	-	-	-	-	-	-	-	47,485,000
2011	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	44,985,000
2012	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	42,485,000
2013	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	39,985,000
2014	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	37,485,000
2015	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	34,985,000
2016	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	32,485,000
2017	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	29,985,000
2018	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	27,485,000
2019	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	24,985,000
2020	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	22,485,000
2021	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	19,985,000
2022	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	17,485,000
2023	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	14,985,000
2024	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	12,485,000
2025	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	9,985,000
2026	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	7,485,000
2027	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	4,985,000
2028	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	2,485,000
2029	2,485,000	1,520,260	130,308	14,396	210,638	14,396	265,846	158,284	170,872	-
	<u>\$47,485,000</u>	<u>\$29,050,000</u>	<u>\$2,490,000</u>	<u>\$275,000</u>	<u>\$4,025,000</u>	<u>\$275,000</u>	<u>\$5,080,000</u>	<u>\$3,025,000</u>	<u>\$3,265,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2010**

**Dated March 1, 2010**

**Total Issue = \$64,420,000**

**Interest payable September 1 and March 1**

**First interest date March 1, 2011**

**First principal date March 1, 2012**

**Premium = \$ 2,939,424.95**

**Average rate of interest = 3.47%**

**Paying agent: Wells Fargo Bank**

**Ratings: Moody's-Aaa, S&P-AAA**

**Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY (1)</u>
2010	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	-	-	2,407,050	2,407,050	2,407,050	8,404,029
2012	3,395,000	2.000	1,203,525	1,203,525	2,407,050	5,802,050	5,728,492
2013	3,395,000	2.000	1,169,575	1,169,575	2,339,150	5,734,150	5,660,592
2014	3,395,000	2.000	1,135,625	1,135,625	2,271,250	5,666,250	5,584,204
2015	3,395,000	5.000	1,101,675	1,101,675	2,203,350	5,598,350	5,414,454
2016	3,395,000	5.000	1,016,800	1,016,800	2,033,600	5,428,600	5,250,362
2017	3,395,000	3.000	931,925	931,925	1,863,850	5,258,850	5,145,683
2018	3,395,000	4.000	881,000	881,000	1,762,000	5,157,000	5,009,883
2019	3,395,000	4.000	813,100	813,100	1,626,200	5,021,200	4,874,084
2020	3,395,000	4.000	745,200	745,200	1,490,400	4,885,400	4,738,283
2021	3,395,000	4.000	677,300	677,300	1,354,600	4,749,600	4,602,483
2022	3,395,000	4.000	609,400	609,400	1,218,800	4,613,800	4,466,684
2023	3,395,000	4.000	541,500	541,500	1,083,000	4,478,000	4,330,883
2024	3,395,000	4.000	473,600	473,600	947,200	4,342,200	4,195,083
2025	3,395,000	4.000	405,700	405,700	811,400	4,206,400	4,059,284
2026	3,395,000	4.000	337,800	337,800	675,600	4,070,600	3,923,483
2027	3,395,000	4.000	269,900	269,900	539,800	3,934,800	3,787,683
2028	3,395,000	4.000	202,000	202,000	404,000	3,799,000	3,651,884
2029	3,395,000	4.000	134,100	134,100	268,200	3,663,200	3,431,367
2030	3,310,000	4.000	66,200	66,200	132,400	3,442,400	-
	<u>\$64,420,000</u>		<u>\$12,715,925</u>	<u>\$15,122,975</u>	<u>\$27,838,900</u>	<u>\$92,258,900</u>	<u>\$92,258,900</u>

(1) Effective November 1, 2006, Property Tax Levy will calculate Interest Reserve Accrual through April 1st of the second ensuing fiscal year whereas the calculation has been through June 30th of the ensuing fiscal year.

**COMBINED PURPOSE OF 2010  
Dated April 1, 2010**

	ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT		ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT	
	PRINCIPAL RESERVE ACCRUAL	PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30	INTEREST RESERVE ACCRUAL (1)	INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30
<u>LEVY YEAR</u>	<u>ACCURAL</u>	<u>JUNE 30</u>	<u>ACCURAL (1)</u>	<u>JUNE 30</u>
2010	\$ -	\$ -	2010	\$ -
2011	3,395,000	3,395,000	2011	5,009,029
2012	3,395,000	3,395,000	2012	2,333,492
2013	3,395,000	3,395,000	2013	2,265,592
2014	3,395,000	3,395,000	2014	2,189,204
2015	3,395,000	3,395,000	2015	2,019,454
2016	3,395,000	3,395,000	2016	1,855,363
2017	3,395,000	3,395,000	2017	1,750,683
2018	3,395,000	3,395,000	2018	1,614,883
2019	3,395,000	3,395,000	2019	1,479,083
2020	3,395,000	3,395,000	2020	1,343,283
2021	3,395,000	3,395,000	2021	1,207,483
2022	3,395,000	3,395,000	2022	1,071,683
2023	3,395,000	3,395,000	2023	935,883
2024	3,395,000	3,395,000	2024	800,083
2025	3,395,000	3,395,000	2025	664,283
2026	3,395,000	3,395,000	2026	528,483
2027	3,395,000	3,395,000	2027	392,683
2028	3,395,000	3,395,000	2028	256,883
2029	3,310,000	3,310,000	2029	121,367
2030	-	-	2030	-
	<u>\$64,420,000</u>		<u>\$27,838,897</u>	

**COMBINED PURPOSE OF 2010  
Dated March 1, 2010**

BOND RETIREMENT

% Composition	57.83%	5.43%	21.62%	1.13%	3.21%	7.68%	3.10%	100.00%
	37,250,000	3,500,000	13,925,000	725,000	2,070,000	4,950,000	2,000,000	64,420,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>TRAFFIC CONTROL</u>	<u>PARKS &amp; RECREATION</u>	<u>PUBLIC SAFETY</u>	<u>TRANSIT</u>	<u>STORM SEWER</u>	<u>LIBRARIES</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$64,420,000
2011	-	-	-	-	-	-	-	-	64,420,000
2012	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	61,025,000
2013	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	57,630,000
2014	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	54,235,000
2015	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	50,840,000
2016	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	47,445,000
2017	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	44,050,000
2018	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	40,655,000
2019	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	37,260,000
2020	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	33,865,000
2021	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	30,470,000
2022	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	27,075,000
2023	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	23,680,000
2024	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	20,285,000
2025	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	16,890,000
2026	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	13,495,000
2027	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	10,100,000
2028	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	6,705,000
2029	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	3,310,000
2030	3,310,000	1,913,966	179,828	715,484	37,256	106,362	254,340	102,764	-
	<u>\$64,420,000</u>	<u>\$37,250,000</u>	<u>\$3,500,000</u>	<u>\$13,925,000</u>	<u>\$725,000</u>	<u>\$2,070,000</u>	<u>\$4,950,000</u>	<u>\$2,000,000</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**Taxable Series 2010 General Obligation Bonds Limited Tax  
Dated April 1, 2010  
Total Issue = \$29,000,000  
Interest payable September 1 and March 1  
First interest date March 1, 2011  
First principal date March 1, 2012  
Premium = \$227,554.70  
Average rate of interest = 4.75%  
Paying agent: Bank of New York  
Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY (1)</u>
2010	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	-	-	1,212,709	1,212,709	1,212,709	4,172,085
2012	1,530,000	3.000	661,478	661,477	1,322,955	2,852,955	2,803,229
2013	1,530,000	3.000	638,527	638,528	1,277,055	2,807,055	2,756,693
2014	1,530,000	3.500	615,578	615,577	1,231,155	2,761,155	2,702,504
2015	1,530,000	4.000	588,802	588,803	1,177,605	2,707,605	2,641,306
2016	1,530,000	4.000	558,203	558,202	1,116,405	2,646,405	2,579,785
2017	1,530,000	4.250	527,602	527,603	1,055,205	2,585,205	2,514,443
2018	1,530,000	4.500	495,090	495,090	990,180	2,520,180	2,445,593
2019	1,530,000	4.600	460,665	460,665	921,330	2,451,330	2,376,615
2020	1,530,000	4.600	426,240	426,240	852,480	2,382,480	2,306,044
2021	1,530,000	4.750	391,050	391,050	782,100	2,312,100	2,233,368
2022	1,530,000	4.750	354,712	354,713	709,425	2,239,425	2,160,694
2023	1,530,000	4.750	318,375	318,375	636,750	2,166,750	2,088,020
2024	1,530,000	4.750	282,038	282,037	564,075	2,094,075	2,014,866
2025	1,530,000	5.125	245,700	245,700	491,400	2,021,400	1,936,294
2026	1,530,000	5.250	206,494	206,494	412,988	1,942,988	1,855,809
2027	1,530,000	5.375	166,331	166,331	332,662	1,862,662	1,773,412
2028	1,530,000	5.500	125,212	125,213	250,425	1,780,425	1,689,263
2029	1,530,000	5.500	83,138	83,137	166,275	1,696,275	1,535,280
2030	1,460,000	5.625	41,062	41,062	82,124	1,542,124	-
	<u>\$29,000,000</u>		<u>\$7,186,297</u>	<u>\$8,399,006</u>	<u>\$15,585,303</u>	<u>\$44,585,303</u>	<u>\$44,585,303.00</u>

(1) Effective November 1, 2006, Property Tax Levy will calculate Interest Reserve Accrual through April 1st of the second ensuing fiscal year whereas the calculation has been through June 30th of the ensuing fiscal year.

**Taxable Series 2010 General Obligation Bonds Limited Tax  
Dated April 1, 2010**

	ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT			ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT	
<u>LEVY YEAR</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30</u>	<u>LEVY YEAR</u>	<u>INTEREST RESERVE ACCRUAL (1)</u>	<u>INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30</u>
2010	\$ -	\$ -	2010	\$ -	\$ -
2011	1,530,000	1,530,000	2011	2,642,085	1,429,376
2012	1,530,000	1,530,000	2012	1,273,229	1,379,650
2013	1,530,000	1,530,000	2013	1,226,693	1,329,288
2014	1,530,000	1,530,000	2014	1,172,504	1,270,637
2015	1,530,000	1,530,000	2015	1,111,306	1,204,338
2016	1,530,000	1,530,000	2016	1,049,785	1,137,718
2017	1,530,000	1,530,000	2017	984,443	1,066,956
2018	1,530,000	1,530,000	2018	915,593	992,369
2019	1,530,000	1,530,000	2019	846,615	917,654
2020	1,530,000	1,530,000	2020	776,044	841,218
2021	1,530,000	1,530,000	2021	703,368	762,486
2022	1,530,000	1,530,000	2022	630,694	683,755
2023	1,530,000	1,530,000	2023	558,020	605,025
2024	1,530,000	1,530,000	2024	484,866	525,816
2025	1,530,000	1,530,000	2025	406,294	440,710
2026	1,530,000	1,530,000	2026	325,809	353,531
2027	1,530,000	1,530,000	2027	243,412	264,281
2028	1,530,000	1,530,000	2028	159,263	173,119
2029	1,460,000	1,460,000	2029	75,280	82,124
2030	-	-	2030	-	-
	<u>\$29,000,000</u>			<u>\$15,585,303</u>	



**Taxable Series 2010 General Obligation Bonds Limited Tax  
Dated April 1, 2010**

BOND RETIREMENT

% Composition	100.00%	100.00%
	29,000,000	29,000,000

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>ECONOMIC AND COMMUNITY DEVELOPMENT</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2010	\$ -	\$ -	\$29,000,000
2011	-	-	29,000,000
2012	1,530,000	1,530,000	27,470,000
2013	1,530,000	1,530,000	25,940,000
2014	1,530,000	1,530,000	24,410,000
2015	1,530,000	1,530,000	22,880,000
2016	1,530,000	1,530,000	21,350,000
2017	1,530,000	1,530,000	19,820,000
2018	1,530,000	1,530,000	18,290,000
2019	1,530,000	1,530,000	16,760,000
2020	1,530,000	1,530,000	15,230,000
2021	1,530,000	1,530,000	13,700,000
2022	1,530,000	1,530,000	12,170,000
2023	1,530,000	1,530,000	10,640,000
2024	1,530,000	1,530,000	9,110,000
2025	1,530,000	1,530,000	7,580,000
2026	1,530,000	1,530,000	6,050,000
2027	1,530,000	1,530,000	4,520,000
2028	1,530,000	1,530,000	2,990,000
2029	1,530,000	1,530,000	1,460,000
2030	1,460,000	1,460,000	-
	<hr/> <hr/>	<hr/> <hr/>	
	\$29,000,000	\$29,000,000	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
GENERAL OBLIGATION BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED PURPOSE OF 2011**

**Dated March 1, 2010**

**Total Issue = \$43,000,000**

**Interest payable September 1 and March 1**

**First interest date March 1, 2012**

**First principal date March 1, 2013**

**Premium = \$ 2,826,402.90**

**Average rate of interest = 4.40%**

**Paying agent: Deutsche Bank**

**Ratings: Moody's-Aaa, S&P-AAA**

**Registered Bonds**

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>TOTAL PROPERTY TAX LEVY (1)</u>
2011	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$ -
2012	-	-	-	1,865,440	1,865,440	1,865,440	6,141,896
2013	2,265,000	5.000	932,720	932,720	1,865,440	4,130,440	4,007,753
2014	2,265,000	5.000	876,095	876,095	1,752,190	4,017,190	3,896,390
2015	2,265,000	4.000	819,470	819,470	1,638,940	3,903,940	3,805,790
2016	2,265,000	4.000	774,170	774,170	1,548,340	3,813,340	3,714,482
2017	2,265,000	4.375	728,870	728,870	1,457,740	3,722,740	3,614,209
2018	2,265,000	5.000	679,323	679,323	1,358,646	3,623,646	3,500,959
2019	2,265,000	5.000	622,698	622,698	1,245,396	3,510,396	3,387,237
2020	2,265,000	5.250	566,073	566,073	1,132,146	3,397,146	3,270,684
2021	2,265,000	4.000	506,617	506,617	1,013,234	3,278,234	3,180,084
2022	2,265,000	4.000	461,317	461,317	922,634	3,187,634	3,089,484
2023	2,265,000	4.000	416,017	416,017	832,034	3,097,034	2,998,884
2024	2,265,000	4.000	370,717	370,717	741,434	3,006,434	2,908,284
2025	2,265,000	4.000	325,417	325,417	650,834	2,915,834	2,817,684
2026	2,265,000	4.000	280,117	280,117	560,234	2,825,234	2,727,084
2027	2,265,000	4.000	234,817	234,817	469,634	2,734,634	2,636,295
2028	2,265,000	4.100	189,517	189,517	379,034	2,644,034	2,543,241
2029	2,265,000	4.200	143,084	143,084	286,168	2,551,168	2,448,016
2030	2,265,000	4.250	95,519	95,519	191,038	2,456,038	2,316,876
2031	2,230,000	4.250	47,388	47,388	94,776	2,324,776	-
	<u>\$43,000,000</u>		<u>\$9,069,946</u>	<u>\$10,935,386</u>	<u>\$20,005,332</u>	<u>\$63,005,332</u>	<u>\$63,005,332</u>

(1) Effective November 1, 2006, Property Tax Levy will calculate Interest Reserve Accrual through April 1st of the second ensuing fiscal year whereas the calculation has been through June 30th of the ensuing fiscal year.

**COMBINED PURPOSE OF 2011  
Dated March 1, 2011**

	ANNUAL RESERVE ACCRUAL FOR BOND RETIREMENT		ANNUAL RESERVE ACCRUAL FOR INTEREST RETIREMENT	
	PRINCIPAL RESERVE ACCRUAL	PRINCIPAL RESERVE ACCRUAL LESS BOND RETIREMENT JUNE 30	INTEREST RESERVE ACCRUAL (1)	INTEREST RESERVE ACCRUAL LESS INTEREST REQUIREMENT JUNE 30
<u>LEVY YEAR</u>	<u>ACCRUAL</u>	<u>JUNE 30</u>	<u>ACCRUAL (1)</u>	<u>JUNE 30</u>
2011	\$ -	\$ -	2011	\$ -
2012	2,265,000	2,265,000	2012	3,876,896
2013	2,265,000	2,265,000	2013	1,742,753
2014	2,265,000	2,265,000	2014	1,631,390
2015	2,265,000	2,265,000	2015	1,540,790
2016	2,265,000	2,265,000	2016	1,449,482
2017	2,265,000	2,265,000	2017	1,349,209
2018	2,265,000	2,265,000	2018	1,235,959
2019	2,265,000	2,265,000	2019	1,122,237
2020	2,265,000	2,265,000	2020	1,005,684
2021	2,265,000	2,265,000	2021	915,084
2022	2,265,000	2,265,000	2022	824,484
2023	2,265,000	2,265,000	2023	733,884
2024	2,265,000	2,265,000	2024	643,284
2025	2,265,000	2,265,000	2025	552,684
2026	2,265,000	2,265,000	2026	462,084
2027	2,265,000	2,265,000	2027	371,295
2028	2,265,000	2,265,000	2028	278,241
2029	2,265,000	2,265,000	2029	183,016
2030	2,230,000	2,230,000	2030	86,876
2031	-	-	2031	-
	<u>\$43,000,000</u>			<u>\$20,005,332</u>

**COMBINED PURPOSE OF 2011  
Dated March 1, 2011**

BOND RETIREMENT

% Composition	93.90%	3.72%	0.64%	1.74%	100.00%
	40,375,000	1,600,000	275,000	750,000	43,000,000

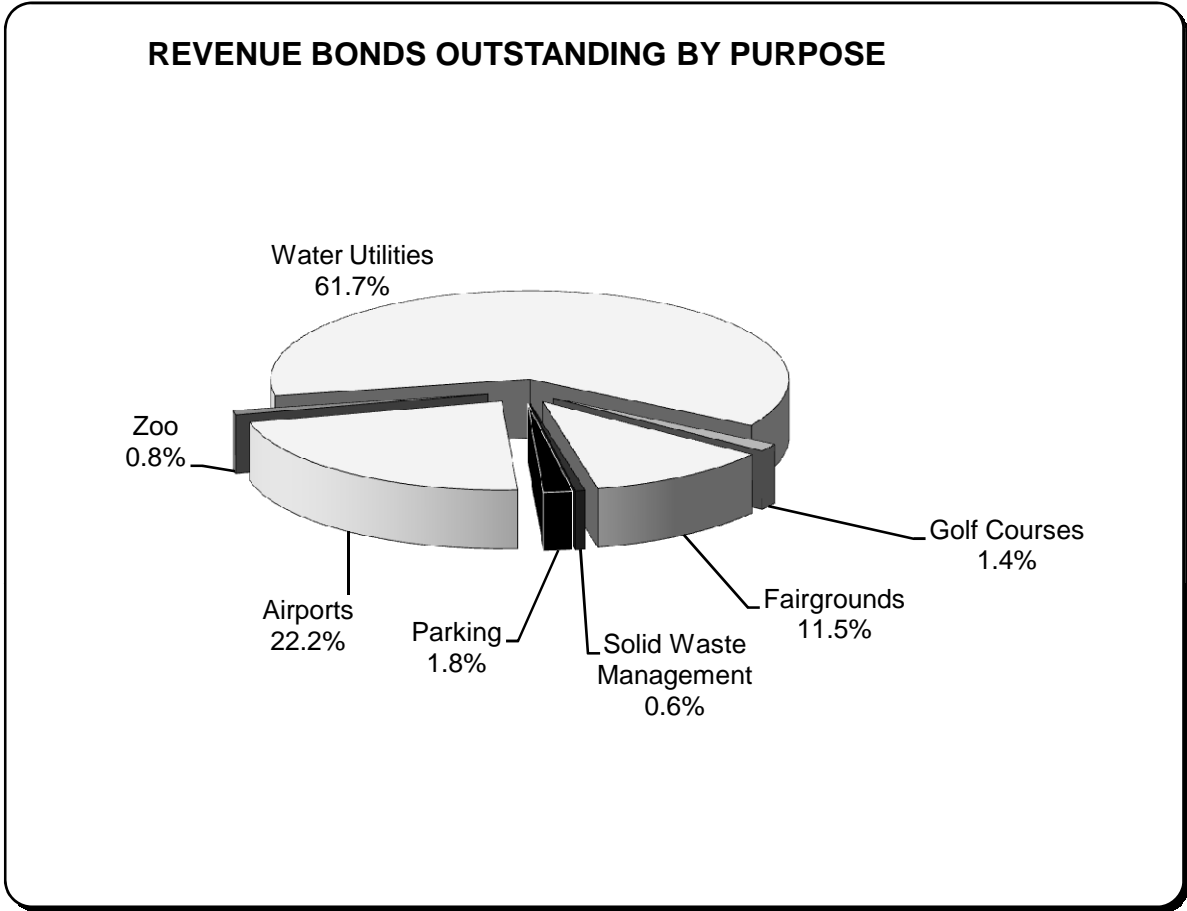
<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>TRAFFIC CONTROL</u>	<u>PUBLIC SAFETY</u>	<u>STORM SEWER</u>	<u>BOND PRINCIPAL OUTSTANDING JUNE 30</u>
2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$43,000,000
2012	-	-	-	-	-	43,000,000
2013	2,265,000	2,126,835	84,258	14,496	39,411	40,735,000
2014	2,265,000	2,126,835	84,258	14,496	39,411	38,470,000
2015	2,265,000	2,126,835	84,258	14,496	39,411	36,205,000
2016	2,265,000	2,126,835	84,258	14,496	39,411	33,940,000
2017	2,265,000	2,126,835	84,258	14,496	39,411	31,675,000
2018	2,265,000	2,126,835	84,258	14,496	39,411	29,410,000
2019	2,265,000	2,126,835	84,258	14,496	39,411	27,145,000
2020	2,265,000	2,126,835	84,258	14,496	39,411	24,880,000
2021	2,265,000	2,126,835	84,258	14,496	39,411	22,615,000
2022	2,265,000	2,126,835	84,258	14,496	39,411	20,350,000
2023	2,265,000	2,126,835	84,258	14,496	39,411	18,085,000
2024	2,265,000	2,126,835	84,258	14,496	39,411	15,820,000
2025	2,265,000	2,126,835	84,258	14,496	39,411	13,555,000
2026	2,265,000	2,126,835	84,258	14,496	39,411	11,290,000
2027	2,265,000	2,126,835	84,258	14,496	39,411	9,025,000
2028	2,265,000	2,126,835	84,258	14,496	39,411	6,760,000
2029	2,265,000	2,126,835	84,258	14,496	39,411	4,495,000
2030	2,265,000	2,126,835	84,258	14,496	39,411	2,230,000
2031	2,230,000	2,091,970	83,356	14,072	40,602	-
	<u>\$43,000,000</u>	<u>\$40,375,000</u>	<u>\$1,600,000</u>	<u>\$275,000</u>	<u>\$750,000</u>	

REVENUE BONDS OF PUBLIC TRUSTS





**CITY OF OKLAHOMA CITY, OKLAHOMA**  
**REVENUE BONDS**  
**BONDS OUTSTANDING BY PURPOSE**  
*June 30, 2011*



<u>PURPOSE</u>	<u>AMOUNT</u>
Parking	\$10,775,000
Airports	131,310,000
Golf Courses	8,465,000
Fairgrounds	68,315,000
Water Utilities	365,675,578
Zoo	4,715,000
Solid Waste Management	3,710,000
Total	<u><u>\$592,965,578</u></u>

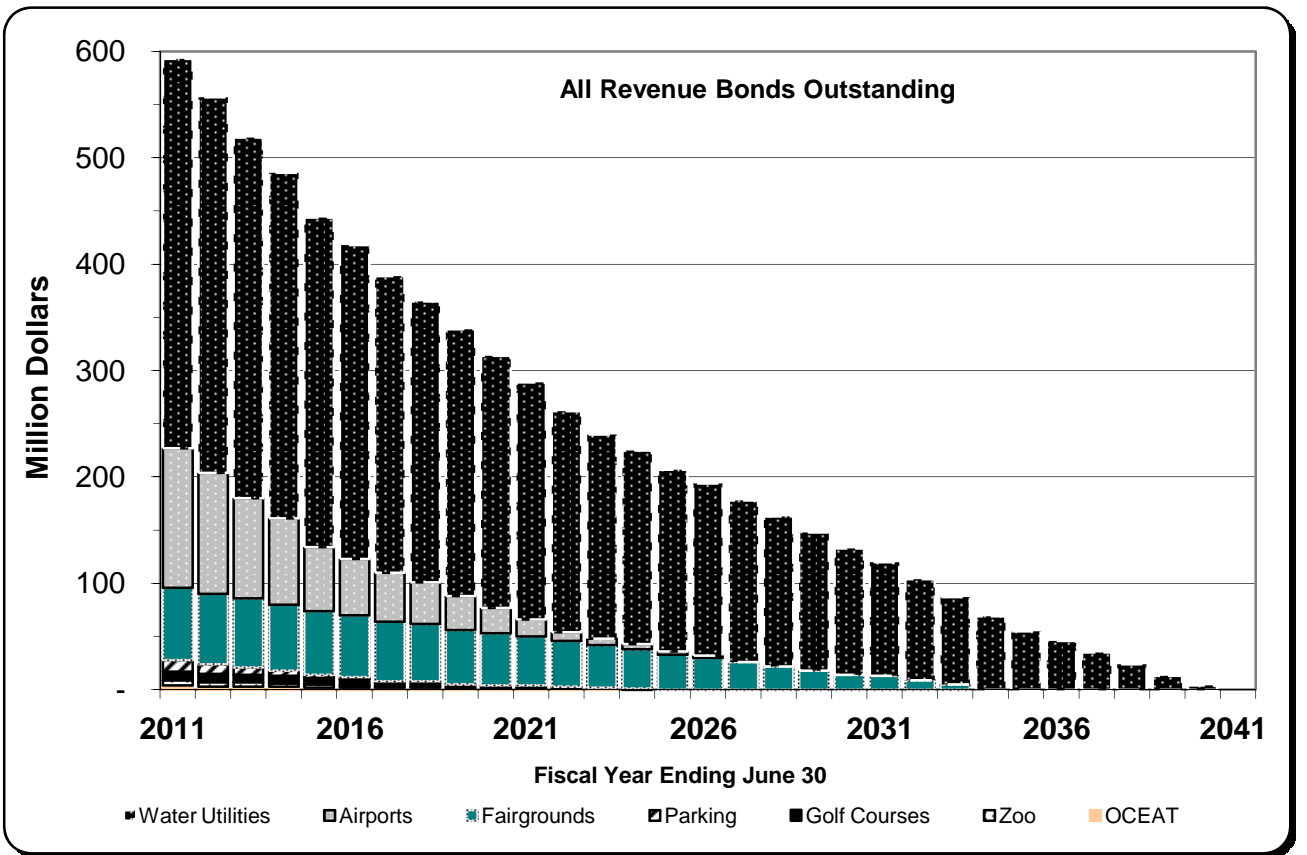
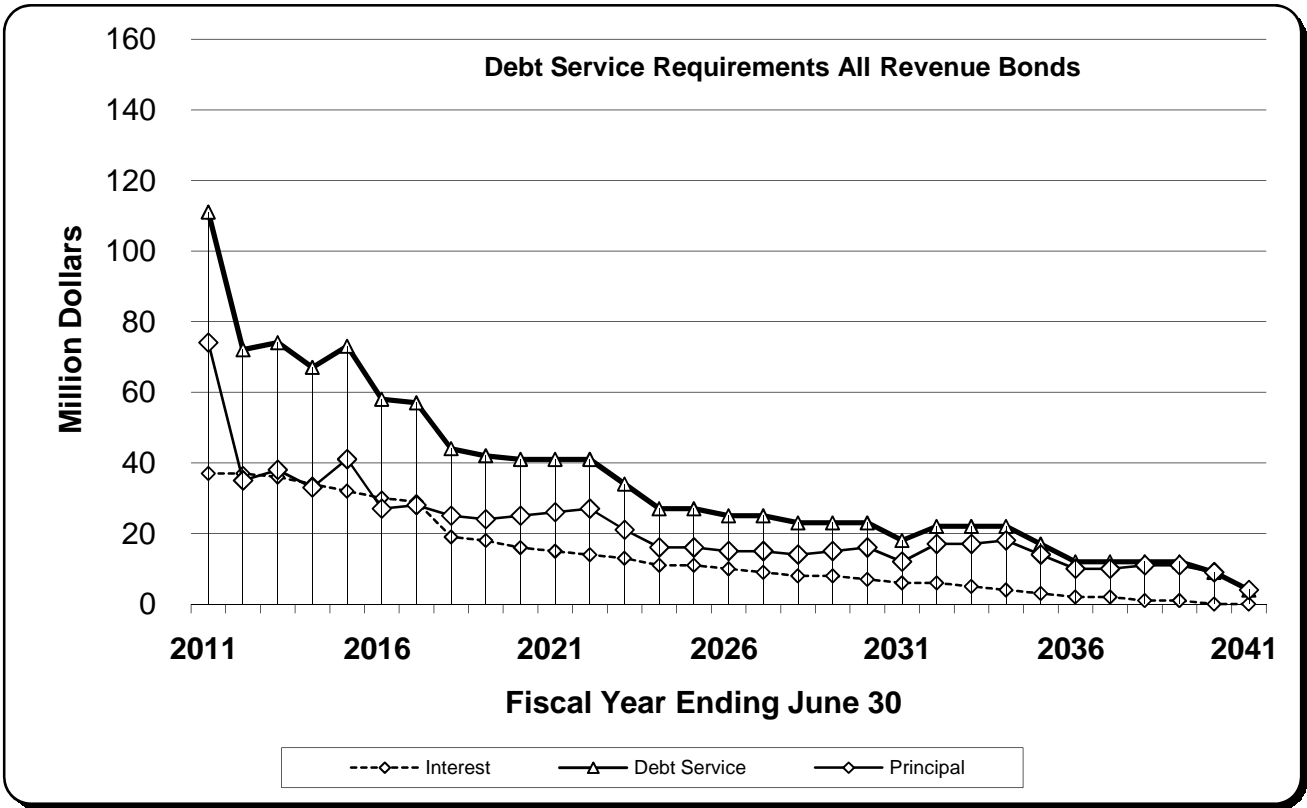
**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS  
DEBT SERVICE REQUIREMENTS**

**COMBINED SCHEDULE ALL ISSUES**

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>BOND PRINCIPAL OUTSTANDING</b>
2010	\$ -	\$ -	\$ -	\$666,598,489
* 2011	73,632,911	37,110,080	110,742,991	592,965,578
2012	34,944,232	37,114,044	72,058,276	558,021,346
2013	38,283,553	35,871,166	74,154,719	519,737,793
2014	32,963,814	34,149,531	67,113,345	486,773,979
2015	41,359,009	32,118,770	73,477,779	445,414,970
2016	27,405,107	30,346,746	57,751,853	418,009,863
2017	28,094,863	29,162,091	57,256,954	389,915,000
2018	25,495,000	18,747,594	44,242,594	364,420,000
2019	24,465,000	17,581,121	42,046,121	339,955,000
2020	24,935,000	16,392,126	41,327,126	315,020,000
2021	26,060,000	15,147,566	41,207,566	288,960,000
2022	27,360,000	13,822,509	41,182,509	261,600,000
2023	21,180,000	12,591,263	33,771,263	240,420,000
2024	15,660,000	11,470,239	27,130,239	224,760,000
2025	16,425,000	10,712,588	27,137,588	208,335,000
2026	15,075,000	9,965,266	25,040,266	193,260,000
2027	15,475,000	9,212,003	24,687,003	177,785,000
2028	14,395,000	8,465,824	22,860,824	163,390,000
2029	15,000,000	7,722,045	22,722,045	148,390,000
2030	15,645,000	6,943,647	22,588,647	132,745,000
2031	12,085,000	6,245,158	18,330,158	120,660,000
2032	16,515,000	5,544,591	22,059,591	104,145,000
2033	17,160,000	4,724,269	21,884,269	86,985,000
2034	17,835,000	3,868,432	21,703,432	69,150,000
2035	13,710,000	3,086,704	16,796,704	55,440,000
2036	9,890,000	2,496,603	12,386,603	45,550,000
2037	10,385,000	1,994,184	12,379,184	35,165,000
2038	10,905,000	1,465,165	12,370,165	24,260,000
2039	11,455,000	908,102	12,363,102	12,805,000
2040	8,540,000	419,712	8,959,712	4,265,000
2041	4,265,000	108,528	4,373,528	-
	<u>\$666,598,489</u>	<u>\$425,507,667</u>	<u>\$1,092,106,156</u>	

\* Fiscal years 2011 and 2010 information is included to aid in analysis.



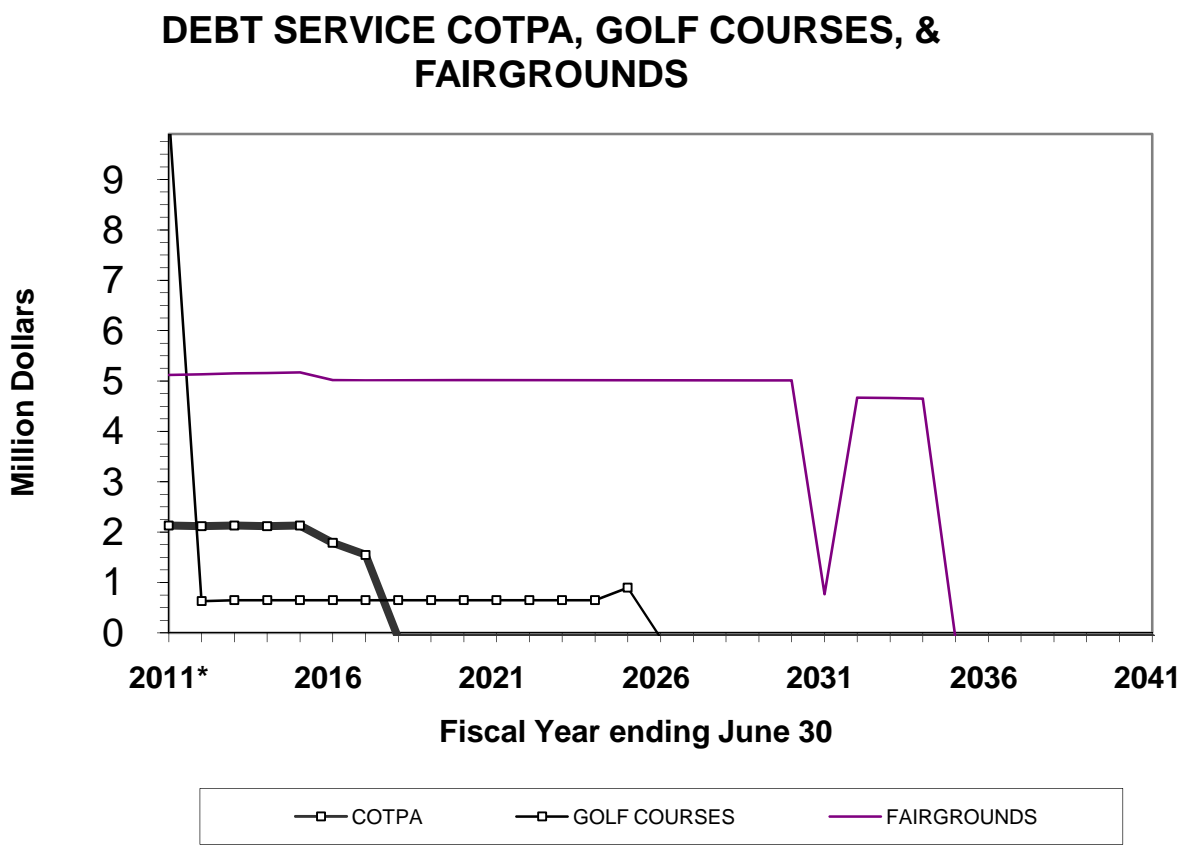
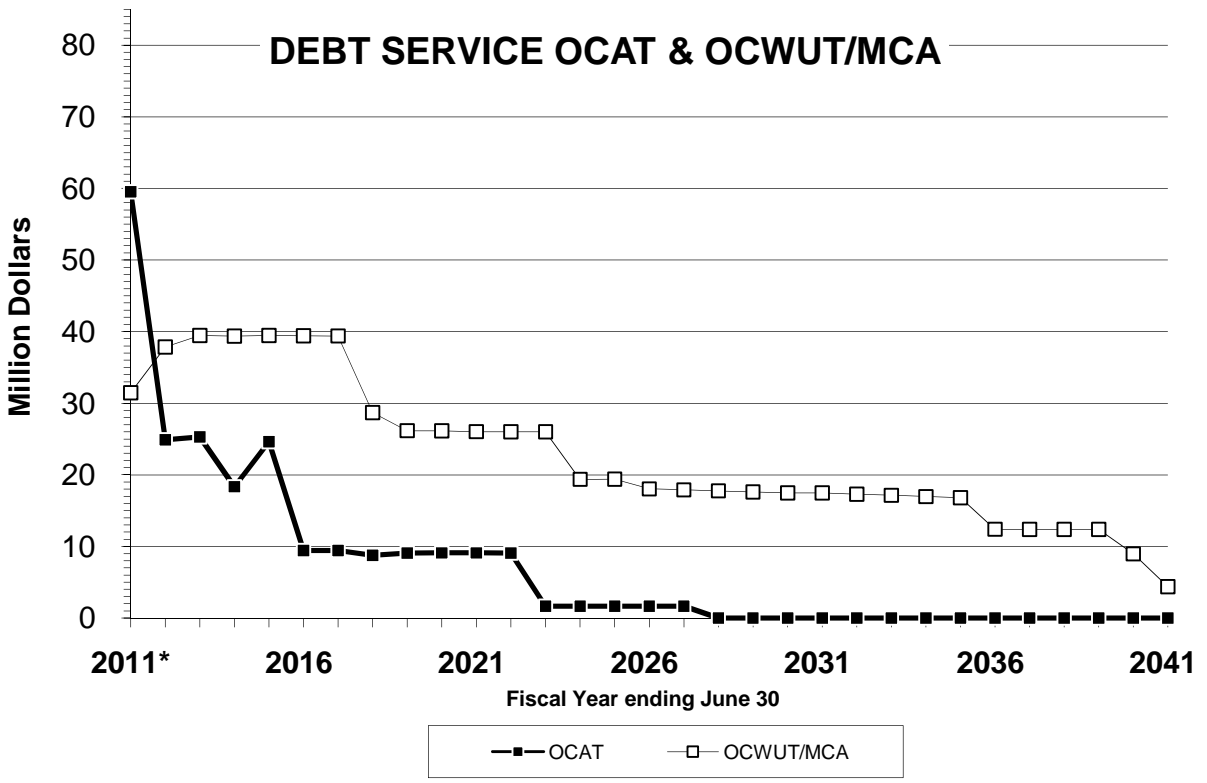


**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS  
SUMMARY OF TOTAL DEBT SERVICE REQUIREMENTS BY ISSUER**

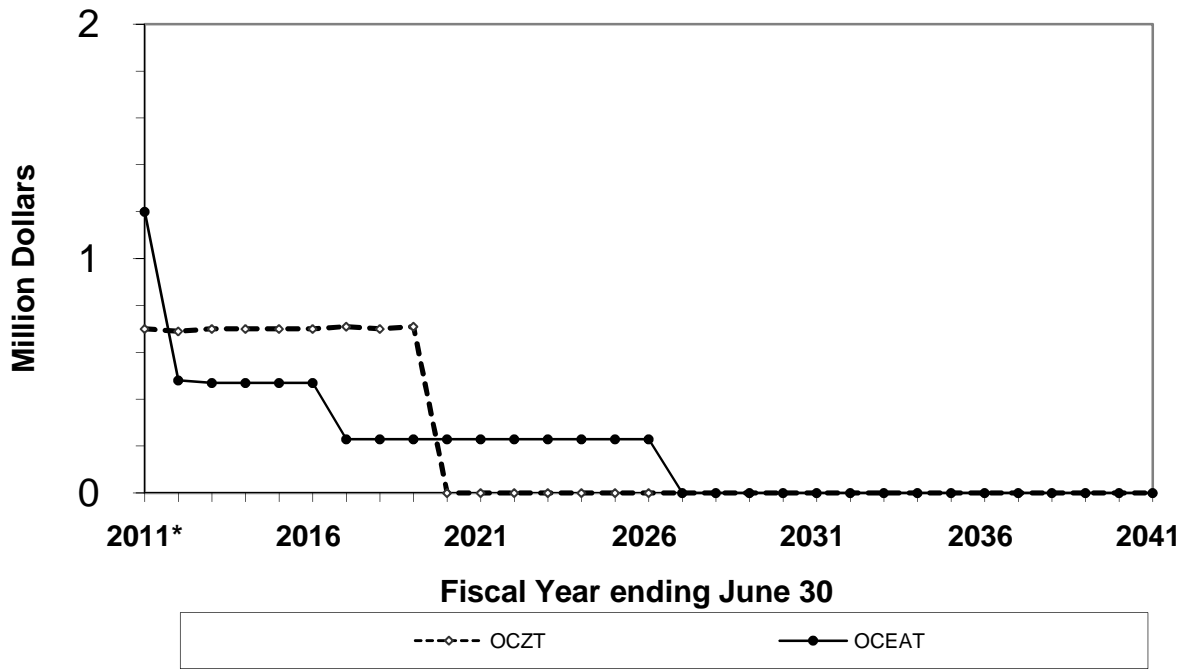
FISCAL YEAR	PARKING	AIRPORTS	GOLF COURSES	FAIRGROUNDS	WATER UTILITIES	ZOO	SOLID WASTE MANAGEMENT	TOTAL ALL ISSUES
	COTPA (1)	OCAT (2)	OCPPA (3a)	OCPPA (3b)	MCA (4) & OCWUT (5)	OCZT (6)	OCEAT (7)	
2011*	\$2,228,025	\$59,518,922	\$10,427,904	\$5,221,150	\$31,447,393	\$703,184	\$1,196,413	\$110,742,991
2012	2,224,275	24,886,345	729,245	5,232,175	37,817,446	691,652	477,138	72,058,276
2013	2,226,275	25,302,096	748,888	5,247,300	39,452,845	702,902	474,413	74,154,719
2014	2,223,775	18,344,368	752,667	5,257,450	39,363,519	700,016	471,550	67,113,345
2015	2,228,900	24,629,534	750,893	5,265,925	39,426,263	702,764	473,500	73,477,779
2016	1,885,331	9,431,101	748,646	5,121,300	39,386,924	704,016	474,535	57,751,853
2017	1,647,131	9,428,354	750,849	5,114,500	39,375,514	706,326	234,280	57,256,954
2018	-	8,755,676	752,421	5,117,375	28,681,794	702,388	232,940	44,242,594
2019	-	9,094,976	748,443	5,119,250	26,145,012	707,200	231,240	42,046,121
2020	-	9,097,763	748,912	5,118,682	26,132,429	-	229,340	41,327,126
2021	-	9,096,438	748,753	5,115,026	26,015,255	-	232,094	41,207,566
2022	-	9,086,113	747,962	5,118,350	26,000,631	-	229,453	41,182,509
2023	-	1,670,073	746,543	5,113,244	26,009,971	-	231,432	33,771,263
2024	-	1,671,705	749,413	5,114,293	19,361,878	-	232,950	27,130,239
2025	-	1,670,861	746,576	5,115,715	19,375,359	-	229,077	27,137,588
2026	-	1,671,850	-	5,111,387	18,027,248	-	229,781	25,040,266
2027	-	1,674,440	-	5,121,140	17,891,423	-	-	24,687,003
2028	-	-	-	5,115,612	17,745,212	-	-	22,860,824
2029	-	-	-	5,114,519	17,607,526	-	-	22,722,045
2030	-	-	-	5,112,069	17,476,578	-	-	22,588,647
2031	-	-	-	871,938	17,458,220	-	-	18,330,158
2032	-	-	-	4,765,125	17,294,466	-	-	22,059,591
2033	-	-	-	4,759,150	17,125,119	-	-	21,884,269
2034	-	-	-	4,749,513	16,953,919	-	-	21,703,432
2035	-	-	-	-	16,796,704	-	-	16,796,704
2036	-	-	-	-	12,386,603	-	-	12,386,603
2037	-	-	-	-	12,379,184	-	-	12,379,184
2038	-	-	-	-	12,370,165	-	-	12,370,165
2039	-	-	-	-	12,363,102	-	-	12,363,102
2040	-	-	-	-	8,959,712	-	-	8,959,712
2041	-	-	-	-	4,373,528	-	-	4,373,528
	<u>\$14,663,712</u>	<u>\$225,030,615</u>	<u>\$20,898,115</u>	<u>\$118,112,188</u>	<u>\$701,200,942</u>	<u>\$6,320,448</u>	<u>\$5,880,136</u>	<u>\$1,092,106,156</u>

- (1) Central Oklahoma Transportation and Parking Authority
- (2) Oklahoma City Airport Trust
- (3a) Oklahoma City Public Property Authority-Golf Courses
- (3b) Oklahoma City Public Property Authority-Fairgrounds
- (4) McGee Creek Authority
- (5) Oklahoma City Water Utilities Trust
- (6) Oklahoma City Zoological Trust
- (7) Oklahoma City Environmental Assistance Trust

\* Fiscal year 2011 information is included to aid in analysis and includes bond defeasement payments made in fiscal year 2011.



### DEBT SERVICE OCZT & OCEAT

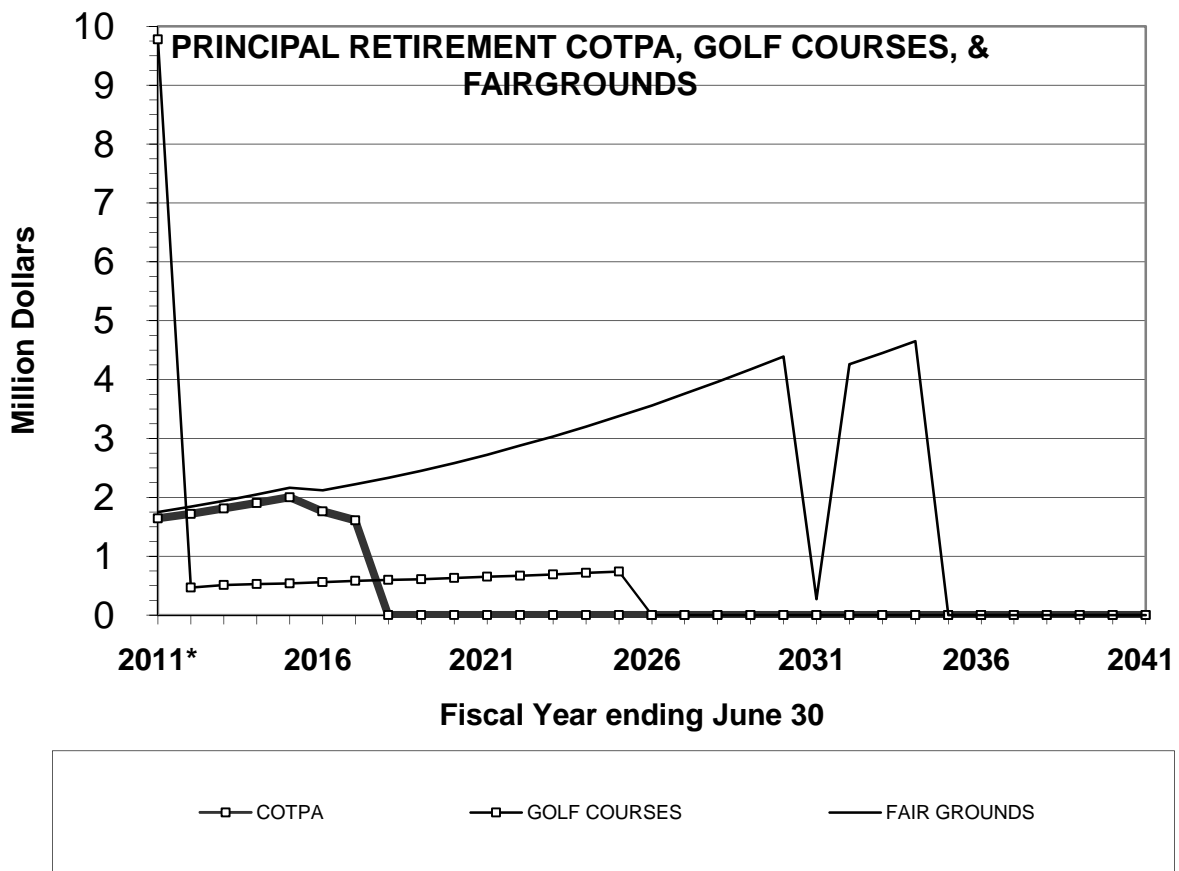
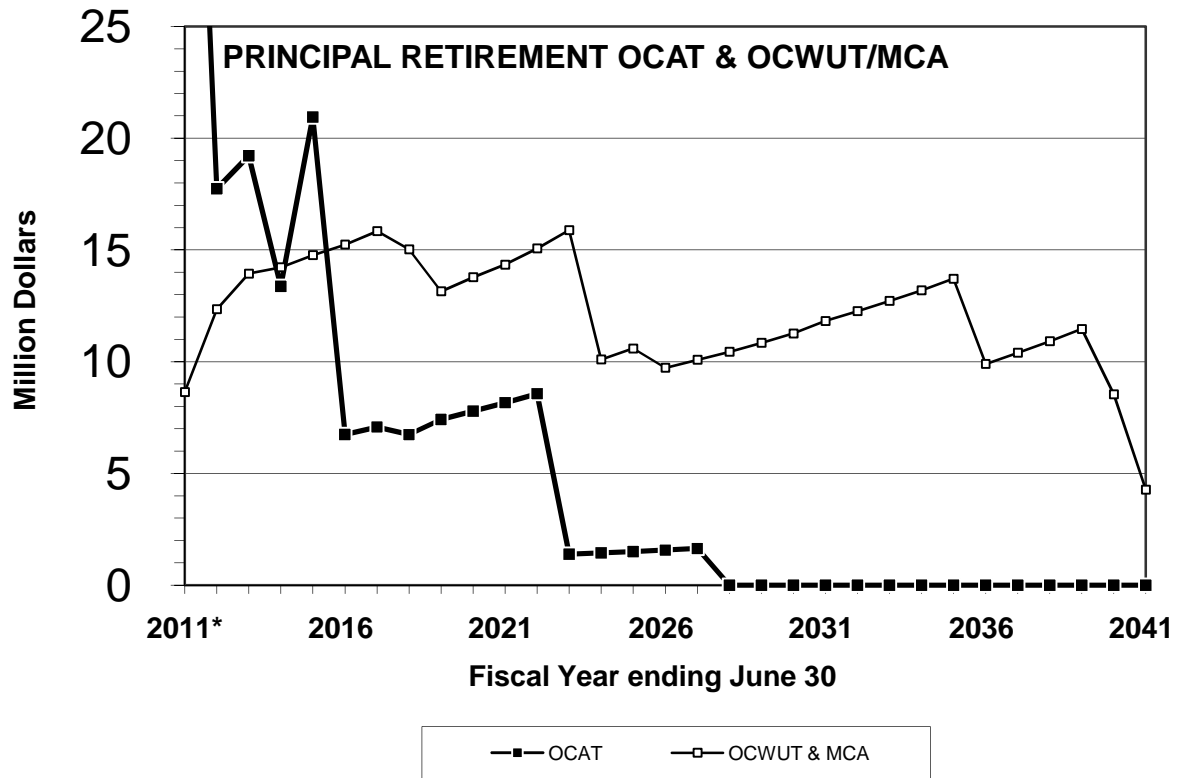


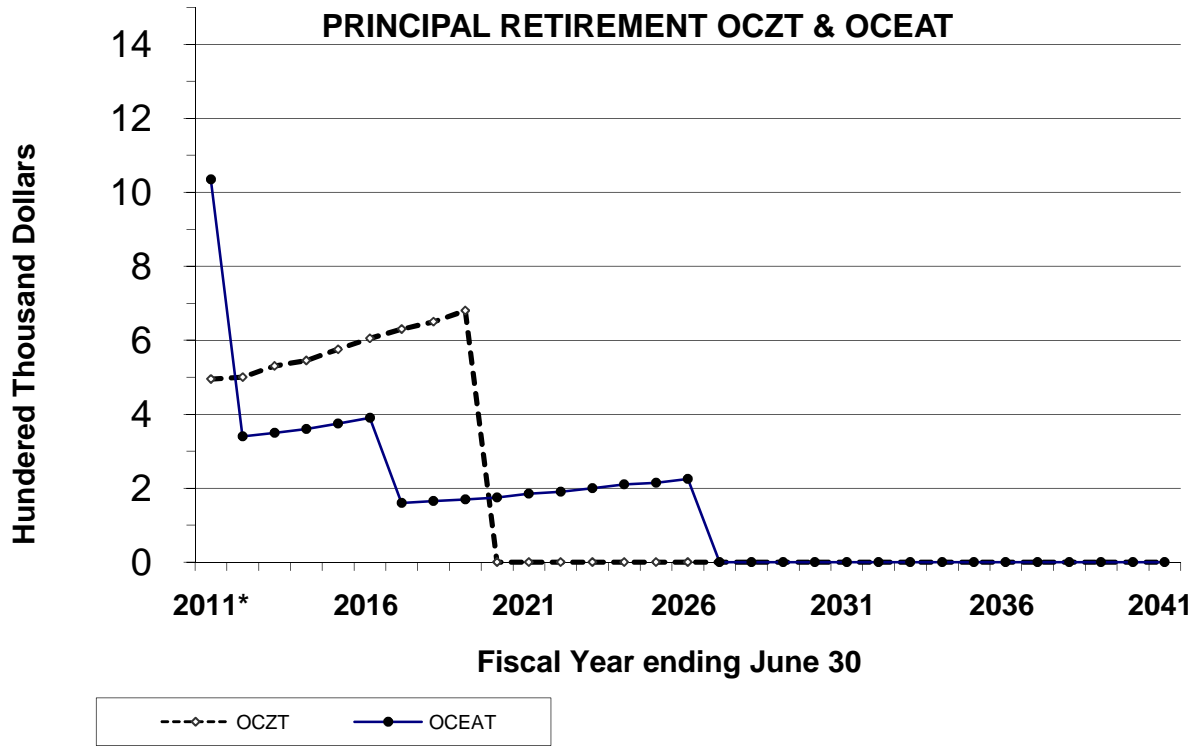
**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS  
SUMMARY OF PRINCIPAL RETIREMENT BY ISSUER**

FISCAL YEAR	PARKING	AIRPORTS	GOLF COURSES	FAIRGROUNDS	WATER UTILITIES	ZOO	SOLID WASTE MANAGEMENT	TOTAL ALL ISSUES
	COTPA (1)	OCAT (2)	OCPPA (3a)	OCPPA (3b)	MCA (4) & OCWUT (5)	OCZT (6)	OCEAT (7)	
2011*	\$1,635,000	\$50,300,000	\$9,780,000	\$1,745,000	\$8,642,911	\$495,000	\$1,035,000	\$73,632,911
2012	1,715,000	17,740,000	470,000	1,835,000	12,344,232	500,000	340,000	34,944,232
2013	1,805,000	19,215,000	505,000	1,940,000	13,938,553	530,000	350,000	38,283,553
2014	1,895,000	13,370,000	525,000	2,045,000	14,223,814	545,000	360,000	32,963,814
2015	2,000,000	20,950,000	540,000	2,155,000	14,764,009	575,000	375,000	41,359,009
2016	1,755,000	6,745,000	555,000	2,115,000	15,240,107	605,000	390,000	27,405,107
2017	1,605,000	7,075,000	575,000	2,215,000	15,834,863	630,000	160,000	28,094,863
2018	-	6,735,000	595,000	2,330,000	15,020,000	650,000	165,000	25,495,000
2019	-	7,415,000	610,000	2,450,000	13,140,000	680,000	170,000	24,465,000
2020	-	7,785,000	630,000	2,580,000	13,765,000	-	175,000	24,935,000
2021	-	8,170,000	650,000	2,720,000	14,335,000	-	185,000	26,060,000
2022	-	8,565,000	670,000	2,875,000	15,060,000	-	190,000	27,360,000
2023	-	1,385,000	690,000	3,030,000	15,875,000	-	200,000	21,180,000
2024	-	1,445,000	715,000	3,200,000	10,090,000	-	210,000	15,660,000
2025	-	1,505,000	735,000	3,380,000	10,590,000	-	215,000	16,425,000
2026	-	1,570,000	-	3,560,000	9,720,000	-	225,000	15,075,000
2027	-	1,640,000	-	3,760,000	10,075,000	-	-	15,475,000
2028	-	-	-	3,955,000	10,440,000	-	-	14,395,000
2029	-	-	-	4,165,000	10,835,000	-	-	15,000,000
2030	-	-	-	4,385,000	11,260,000	-	-	15,645,000
2031	-	-	-	265,000	11,820,000	-	-	12,085,000
2032	-	-	-	4,260,000	12,255,000	-	-	16,515,000
2033	-	-	-	4,450,000	12,710,000	-	-	17,160,000
2034	-	-	-	4,645,000	13,190,000	-	-	17,835,000
2035	-	-	-	-	13,710,000	-	-	13,710,000
2036	-	-	-	-	9,890,000	-	-	9,890,000
2037	-	-	-	-	10,385,000	-	-	10,385,000
2038	-	-	-	-	10,905,000	-	-	10,905,000
2039	-	-	-	-	11,455,000	-	-	11,455,000
2040	-	-	-	-	8,540,000	-	-	8,540,000
2041	-	-	-	-	4,265,000	-	-	4,265,000
	<u>\$12,410,000</u>	<u>\$181,610,000</u>	<u>\$18,245,000</u>	<u>\$70,060,000</u>	<u>\$374,318,489</u>	<u>\$5,210,000</u>	<u>\$4,745,000</u>	<u>\$666,598,489</u>

- (1) Central Oklahoma Transportation and Parking Authority
- (2) Oklahoma City Airport Trust
- (3a) Oklahoma City Public Property Authority-Golf Courses
- (3b) Oklahoma City Public Property Authority-Fairgrounds
- (4) McGee Creek Authority
- (5) Oklahoma City Water Utilities Trust
- (6) Oklahoma City Zoological Trust
- (7) Oklahoma City Environmental Assistance Trust

\* Fiscal year 2011 information is included to aid in analysis and includes bond defeasement payments made in fiscal year 2011. Totals should be reduced by the 2011 amount to obtain June 30, 2011, principal outstanding.





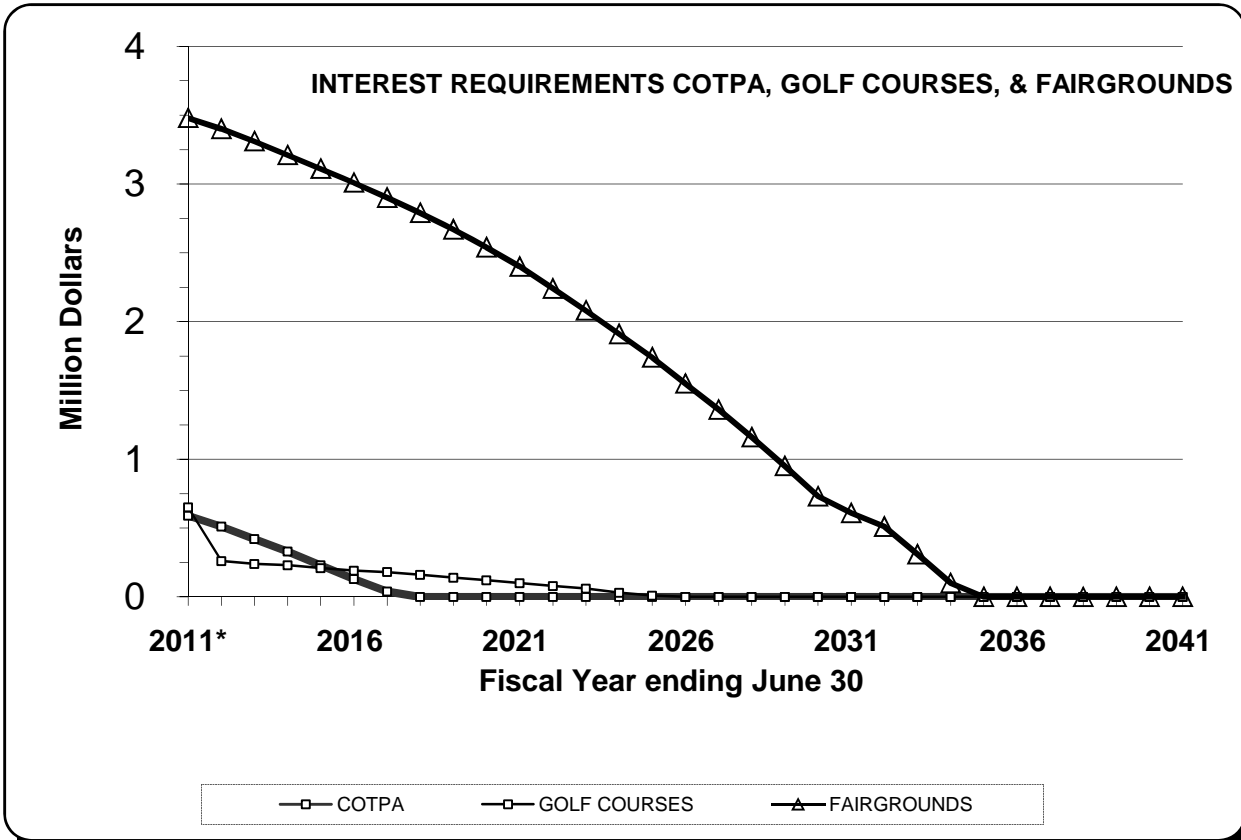
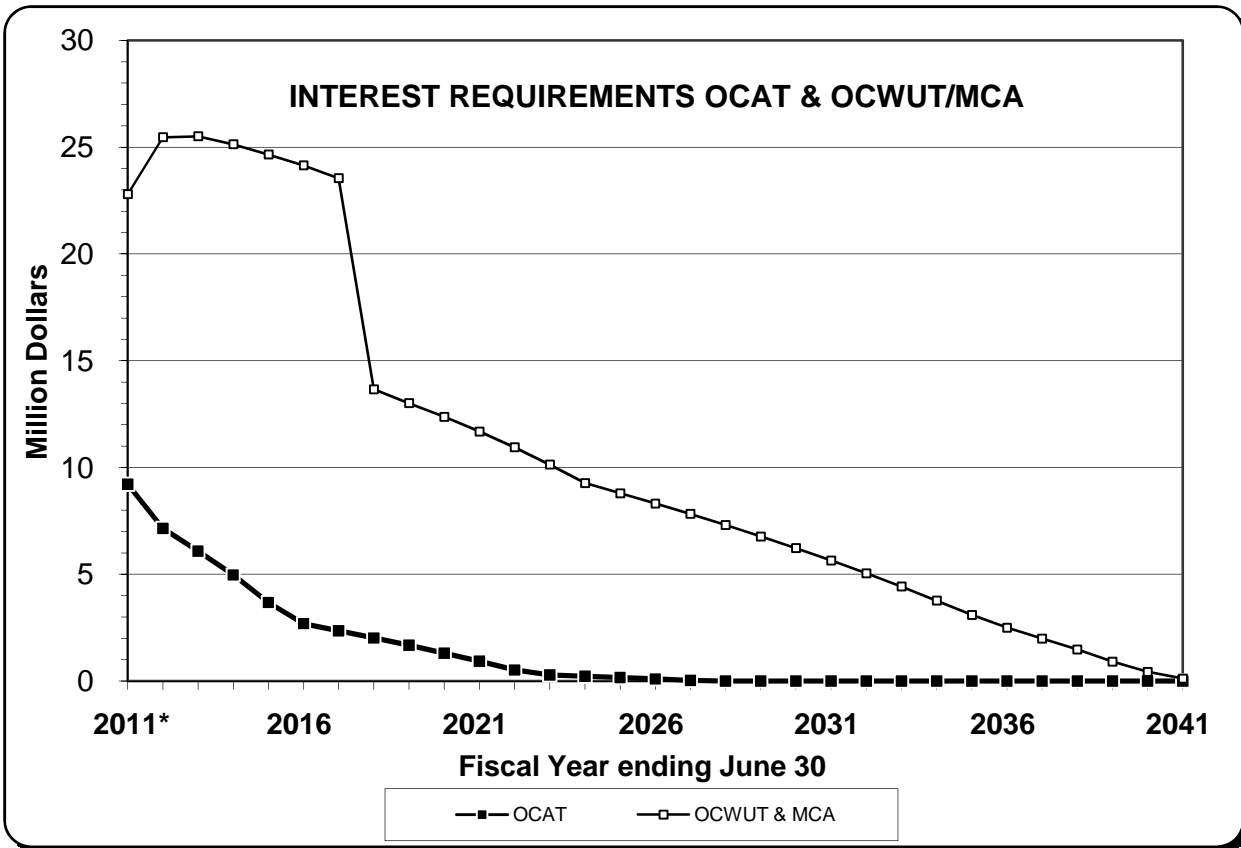
**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS  
SUMMARY OF INTEREST REQUIREMENTS BY ISSUER**

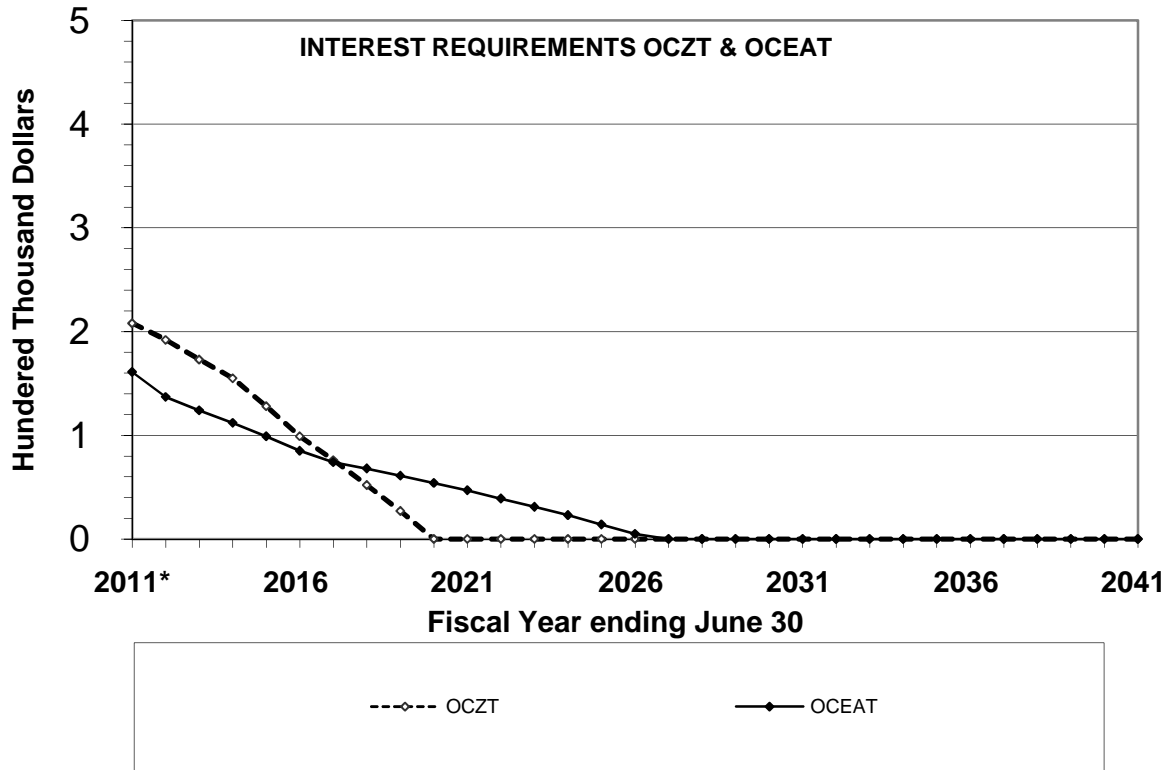
FISCAL YEAR	PARKING	AIRPORTS	GOLF COURSES	FAIRGROUNDS	WATER UTILITIES	ZOO	SOLID WASTE MANAGEMENT	TOTAL ALL ISSUES
	COTPA (1)	OCAT (2)	OCPPA (3a)	OCPPA (3b)	MCA (4) & OCWUT (5)	OCZT (6)	OCEAT	
2011*	\$593,025	\$9,218,922	\$647,904	\$3,476,150	\$22,804,482	\$208,184	\$161,413	\$37,110,080
2012	509,275	7,146,345	259,245	3,397,175	25,473,214	191,652	137,138	37,114,044
2013	421,275	6,087,096	243,888	3,307,300	25,514,292	172,902	124,413	35,871,166
2014	328,775	4,974,368	227,667	3,212,450	25,139,705	155,016	111,550	34,149,531
2015	228,900	3,679,534	210,893	3,110,925	24,662,254	127,764	98,500	32,118,770
2016	130,331	2,686,101	193,646	3,006,300	24,146,817	99,016	84,535	30,346,746
2017	42,131	2,353,354	175,849	2,899,500	23,540,651	76,326	74,280	29,162,091
2018	-	2,020,676	157,421	2,787,375	13,661,794	52,388	67,940	18,747,594
2019	-	1,679,976	138,443	2,669,250	13,005,012	27,200	61,240	17,581,121
2020	-	1,312,763	118,912	2,538,682	12,367,429	-	54,340	16,392,126
2021	-	926,438	98,753	2,395,026	11,680,255	-	47,094	15,147,566
2022	-	521,113	77,962	2,243,350	10,940,631	-	39,453	13,822,509
2023	-	285,073	56,543	2,083,244	10,134,971	-	31,432	12,591,263
2024	-	226,705	34,413	1,914,293	9,271,878	-	22,950	11,470,239
2025	-	165,861	11,576	1,735,715	8,785,359	-	14,077	10,712,588
2026	-	101,850	-	1,551,387	8,307,248	-	4,781	9,965,266
2027	-	34,440	-	1,361,140	7,816,423	-	-	9,212,003
2028	-	-	-	1,160,612	7,305,212	-	-	8,465,824
2029	-	-	-	949,519	6,772,526	-	-	7,722,045
2030	-	-	-	727,069	6,216,578	-	-	6,943,647
2031	-	-	-	606,938	5,638,220	-	-	6,245,158
2032	-	-	-	505,125	5,039,466	-	-	5,544,591
2033	-	-	-	309,150	4,415,119	-	-	4,724,269
2034	-	-	-	104,513	3,763,919	-	-	3,868,432
2035	-	-	-	-	3,086,704	-	-	3,086,704
2036	-	-	-	-	2,496,603	-	-	2,496,603
2037	-	-	-	-	1,994,184	-	-	1,994,184
2038	-	-	-	-	1,465,165	-	-	1,465,165
2039	-	-	-	-	908,102	-	-	908,102
2040	-	-	-	-	419,712	-	-	419,712
2041	-	-	-	-	108,528	-	-	108,528
	<u>\$2,253,712</u>	<u>\$43,420,615</u>	<u>\$2,653,115</u>	<u>\$48,052,188</u>	<u>\$326,882,453</u>	<u>\$1,110,448</u>	<u>\$1,135,136</u>	<u>\$425,507,667</u>

- (1) Central Oklahoma Transportation and Parking Authority
- (2) Oklahoma City Airport Trust
- (3a) Oklahoma City Public Property Authority-Golf Courses
- (3b) Oklahoma City Public Property Authority-Fairgrounds
- (4) McGee Creek Authority
- (5) Oklahoma City Water Utilities Trust
- (6) Oklahoma City Zoological Trust
- (7) Oklahoma City Environmental Assistance Trust

\* Fiscal year 2011 information is included to aid in analysis.







**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS-CENTRAL OKLAHOMA TRANSPORTATION & PARKING AUTHORITY  
DEBT SERVICE REQUIREMENTS**

**PARKING SYSTEM REVENUE REFUNDING BONDS, SERIES 2006\***

**Dated April 5, 2006**

**Total issue = \$24,835,000**

**Interest payable July 1 and January 1**

**First interest date January 1, 2007**

**First principal date July 1, 2007**

**Premium = \$1,727,204**

**Average rate of interest = 5.13%**

**Paying agent/trustee: Bank of Oklahoma**

**Ratings: Moody's-A1**

**Registered Bonds-AMBAC Insured -Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
2006	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$24,835,000
** 2007	-	-	-	\$932,921	\$932,921	\$932,921	24,835,000
2008	1,500,000	5.000	279,100	417,700	696,800	2,196,800	23,335,000
2009	1,610,000	5.000	417,700	377,450	795,150	2,405,150	21,725,000
2010	2,420,000	5.000	377,450	-	377,450	2,797,450	19,305,000
*** 2010	6,895,000		-	-	-	6,895,000	12,410,000
	<u>12,425,000</u>		<u>1,074,250</u>	<u>1,728,071</u>	<u>2,802,321</u>	<u>15,227,321</u>	
2010	-		-	316,950	316,950	316,950	12,410,000
2011	1,635,000	5.000	316,950	276,075	593,025	2,228,025	10,775,000
2012	1,715,000	5.000	276,075	233,200	509,275	2,224,275	9,060,000
2013	1,805,000	5.000	233,200	188,075	421,275	2,226,275	7,255,000
2014	1,895,000	5.000	188,075	140,700	328,775	2,223,775	5,360,000
2015	2,000,000	5.250	140,700	88,200	228,900	2,228,900	3,360,000
2016	1,755,000	5.250	88,200	42,131	130,331	1,885,331	1,605,000
2017	1,605,000	5.250	42,131	-	42,131	1,647,131	-
	<u>\$12,410,000</u>		<u>\$1,285,331</u>	<u>\$1,285,331</u>	<u>\$2,570,662</u>	<u>\$14,980,662</u>	

\* This issue refunded the Parking System Series 1996 Bonds in 2006.

\*\* July 1, 2007 interest payment is for interest accrued since the issue date of April 5, 2006.

\*\*\* Partial defeasance of Parking System Series 2006 Revenue Bonds on October 8, 2009.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**COMBINED SCHEDULE OF SIMILAR ISSUES  
OKLAHOMA CITY AIRPORT TRUST BONDS  
Interest rate = 3.75% to 9.80%**

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>BOND PRINCIPAL OUTSTANDING JUNE 30</b>
2010	\$ -	\$ -	\$ -	\$181,610,000
2011*	50,300,000	9,218,922	59,518,922	131,310,000
2012	17,740,000	7,146,345	24,886,345	113,570,000
2013	19,215,000	6,087,096	25,302,096	94,355,000
2014	13,370,000	4,974,368	18,344,368	80,985,000
2015	20,950,000	3,679,534	24,629,534	60,035,000
2016	6,745,000	2,686,101	9,431,101	53,290,000
2017	7,075,000	2,353,354	9,428,354	46,215,000
2018	6,735,000	2,020,676	8,755,676	39,480,000
2019	7,415,000	1,679,976	9,094,976	32,065,000
2020	7,785,000	1,312,763	9,097,763	24,280,000
2021	8,170,000	926,438	9,096,438	16,110,000
2022	8,565,000	521,113	9,086,113	7,545,000
2023	1,385,000	285,073	1,670,073	6,160,000
2024	1,445,000	226,705	1,671,705	4,715,000
2025	1,505,000	165,861	1,670,861	3,210,000
2026	1,570,000	101,850	1,671,850	1,640,000
2027	1,640,000	34,440	1,674,440	-
	<u>\$181,610,000</u>	<u>\$43,420,615</u>	<u>\$225,030,615</u>	

\* Fiscal year 2011 information is included to aid in analysis. The total for principal should be reduced by the 2011 annual principal amount to obtain June 30, 2011, principal outstanding.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**SUMMARY STATEMENT OF DEBT SERVICE REQUIREMENTS**

<b>FISCAL YEAR</b>	<b>SENIOR LIEN</b>	<b>JUNIOR LIEN</b>	<b>TOTAL JUNIOR AND SENIOR LIEN</b>	<b>SEPARATE LEASE REVENUE BONDS</b>	<b>TOTAL DEBT SERVICE</b>
2011*	\$5,468,770	\$44,056,597	\$49,525,367	\$9,993,555	\$59,518,922
2012	4,971,480	10,104,055	15,075,535	9,810,810	24,886,345
2013	4,960,480	10,555,703	15,516,183	9,785,913	25,302,096
2014	-	9,730,573	9,730,573	8,613,795	18,344,368
2015	-	9,579,674	9,579,674	15,049,860	24,629,534
2016	-	9,431,101	9,431,101	-	9,431,101
2017	-	9,428,354	9,428,354	-	9,428,354
2018	-	8,755,676	8,755,676	-	8,755,676
2019	-	9,094,976	9,094,976	-	9,094,976
2020	-	9,097,763	9,097,763	-	9,097,763
2021	-	9,096,438	9,096,438	-	9,096,438
2022	-	9,086,113	9,086,113	-	9,086,113
2023	-	1,670,073	1,670,073	-	1,670,073
2024	-	1,671,705	1,671,705	-	1,671,705
2025	-	1,670,861	1,670,861	-	1,670,861
2026	-	1,671,850	1,671,850	-	1,671,850
2027	-	1,674,440	1,674,440	-	1,674,440
	<u>\$15,400,730</u>	<u>\$156,375,952</u>	<u>\$171,776,682</u>	<u>\$53,253,933</u>	<u>\$225,030,615</u>

\* Fiscal year 2011 information is included to aid in analysis.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT SENIOR LIEN SERIES 19 BONDS \***

**Dated December 1, 1997**  
**Total issue = \$43,175,000**  
**Interest payable July 1 and January 1**  
**First interest date July 1, 1998 \*\***  
**First principal date July 1, 1998**  
**Discount = \$13,908**  
**Average rate of interest = 6.32%**  
**Paying agent/trustee: Bank of Oklahoma**  
**Ratings: Moody's-Aa1, S&P-AA**  
**Registered Bonds-Not Insured-Taxable**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
1998	\$ -	- %	\$ -	\$ -	\$ -	\$ -	43,175,000
** 1999	950,000	5.75	1,642,100	1,380,204	3,022,304	3,972,304	42,225,000
2000	2,140,000	6.05	1,380,204	1,315,469	2,695,673	4,835,673	40,085,000
2001	2,270,000	6.15	1,315,469	1,245,666	2,561,135	4,831,135	37,815,000
2002	2,405,000	6.25	1,245,666	1,170,510	2,416,176	4,821,176	35,410,000
2003	2,555,000	6.30	1,170,510	1,090,028	2,260,538	4,815,538	32,855,000
2004	2,710,000	6.40	1,090,028	1,003,308	2,093,336	4,803,336	30,145,000
2005	2,890,000	6.45	1,003,308	910,105	1,913,413	4,803,413	27,255,000
2006	3,080,000	6.50	910,105	810,005	1,720,110	4,800,110	24,175,000
2007	3,280,000	6.55	810,005	702,585	1,512,590	4,792,590	20,895,000
2008	3,495,000	6.60	702,585	587,250	1,289,835	4,784,835	17,400,000
*** 2009	3,720,000	6.75	587,250	461,700	1,048,950	4,768,950	13,680,000
*** 2010	3,975,000	6.75	461,700	327,544	789,244	4,764,244	9,705,000
*** 2011	3,350,000	6.75	327,544	214,481	542,025	3,892,025	6,355,000
*** 2012	3,075,000	6.75	214,481	110,700	325,181	3,400,181	3,280,000
*** 2013	3,280,000	6.75	110,700	-	110,700	3,390,700	-
	<u>\$43,175,000</u>		<u>\$12,971,655</u>	<u>\$11,329,555</u>	<u>\$24,301,210</u>	<u>\$67,476,210</u>	

\* This issue refunds the Oklahoma City Airport Trust Senior Lien Bonds, Sixteenth Series.

\*\* July 1, 1998, interest payment in the amount of \$1,642,100 is for the first seven months interest.

\*\*\* Term bonds in the amount of \$17,400,000 at 6.75% are due July 1, 2012, and are subject to mandatory redemption as shown from July 1, 2008, through July 1, 2012.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT SENIOR LIEN SERIES 20 BONDS \***

**Dated December 1, 2002  
Total issue = \$12,780,000  
Interest payable April 1 and October 1  
First interest date April 1, 2003 \*\*  
First principal date October 1, 2003  
Discount = \$12,844  
Average rate of interest = 3.87%  
Paying agent/trustee: Bank of Oklahoma  
Ratings: Moody's-Aa1, S&P-AA  
Registered Bonds-AMBAC Insured-Tax Exempt to  
Oklahoma Taxable to Federal Government**

<b>FISCAL YEAR</b>	<b>OCTOBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>OCTOBER 1 INTEREST</b>	<b>APRIL 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>BOND PRINCIPAL OUTSTANDING JUNE 30</b>
** 2003	\$ -	- %	\$ -	\$169,819	\$169,819	\$169,819	\$12,780,000
2004	1,105,000	1.60	254,729	245,889	500,618	1,605,618	11,675,000
2005	1,125,000	2.40	245,889	232,389	478,278	1,603,278	10,550,000
2006	1,155,000	3.10	232,889	214,486	447,375	1,602,375	9,395,000
2007	1,185,000	3.60	214,486	193,156	407,642	1,592,642	8,210,000
2008	1,225,000	4.00	193,156	168,656	361,812	1,586,812	6,985,000
2009	1,280,000	4.35	168,656	140,816	309,472	1,589,472	5,705,000
2010	1,330,000	4.60	140,816	110,226	251,042	1,581,042	4,375,000
2011	1,390,000	4.85	110,226	76,519	186,745	1,576,745	2,985,000
2012	1,455,000	5.05	76,519	39,780	116,299	1,571,299	1,530,000
2013	1,530,000	5.20	39,780	-	39,780	1,569,780	-
	<u>\$12,780,000</u>		<u>\$1,677,146</u>	<u>\$1,591,735</u>	<u>\$3,268,882</u>	<u>\$16,048,882</u>	

\* This issue refunds the Oklahoma City Airport Trust Senior Lien Bonds, Seventeenth Series.

\*\* April 1, 2003, interest payment in the amount of \$169,819 is for the first 4 months interest.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT JUNIOR LIEN SERIES 22B BONDS**

**Dated December 1, 1993**

**Total issue = \$3,295,000**

**Interest payable July 1 and January 1**

**First interest date July 1, 1994 \***

**First principal date July 1, 1994**

**Discount = \$92,589**

**Average rate of interest = 5.10%**

**Paying agent/trustee: Bank of Oklahoma**

**Ratings: Moody's-Aaa, S&P-BBB**

**Registered Bonds-MBIA Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
1994	\$ -	-	\$ -	\$ -	\$ -	\$ -	\$3,295,000
* 1995	65,000	3.00 %	92,902	78,655	171,557	236,557	3,230,000
1996	110,000	3.50	78,655	76,730	155,385	265,385	3,120,000
1997	115,000	3.75	76,730	74,574	151,304	266,304	3,005,000
1998	120,000	4.00	74,574	72,174	146,748	266,748	2,885,000
1999	125,000	4.00	72,174	69,674	141,848	266,848	2,760,000
2000	130,000	4.25	69,674	66,911	136,585	266,585	2,630,000
2001	135,000	4.40	66,911	63,941	130,852	265,852	2,495,000
2002	140,000	4.55	63,941	60,756	124,697	264,697	2,355,000
2003	150,000	4.65	60,756	57,269	118,025	268,025	2,205,000
2004	155,000	4.75	57,268	53,588	110,856	265,856	2,050,000
2005	180,000	5.10	53,587	48,998	102,585	282,585	1,870,000
2006	190,000	5.10	48,997	44,153	93,150	283,150	1,680,000
2007	200,000	5.10	44,152	39,053	83,205	283,205	1,480,000
2008	210,000	5.10	39,052	33,698	72,750	282,750	1,270,000
2009	220,000	5.10	33,697	28,088	61,785	281,785	1,050,000
2010	205,000	5.35	28,087	22,604	50,691	255,691	845,000
** 2011	845,000	5.35	22,604	16,719	39,323	884,323	-
	<u>\$3,295,000</u>		<u>\$983,761</u>	<u>\$907,585</u>	<u>\$1,891,346</u>	<u>\$5,186,346</u>	

\* July 1, 1994, interest payment in the amount of \$92,902 is for the first 7 months interest.

\*\* On March 3, 2011, Airport Junior Lien series 22B bonds were refunded by Airport Junior Lien series 30 bonds.



**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT JUNIOR LIEN SERIES 23 BONDS**

**Dated December 1, 1993**

**Total issue = \$1,535,000**

**Interest payable July 1 and January 1**

**First interest date July 1, 1994 \***

**First principal date July 1, 1995**

**Discount = \$93,000**

**Average rate of interest = 5.21%**

**Paying agent/trustee: Bank of Oklahoma**

**Ratings: Moody's-Baa1, S&P-BBB**

**Registered Bonds-MBIA Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL	BOND
						DEBT	PRINCIPAL
						SERVICE	OUTSTANDING JUNE 30
1994	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$1,535,000
* 1995	-	-	44,574	38,206	82,780	82,780	1,535,000
1996	50,000	3.50	38,206	37,331	75,537	125,537	1,485,000
1997	50,000	3.75	37,331	36,394	73,725	123,725	1,435,000
1998	55,000	4.00	36,394	35,294	71,688	126,688	1,380,000
1999	55,000	4.00	35,294	34,194	69,488	124,488	1,325,000
2000	55,000	4.25	34,194	33,025	67,219	122,219	1,270,000
2001	60,000	4.40	33,025	31,705	64,730	124,730	1,210,000
2002	60,000	4.55	31,705	30,340	62,045	122,045	1,150,000
2003	65,000	4.65	30,340	28,829	59,169	124,169	1,085,000
2004	65,000	4.75	28,829	27,285	56,114	121,114	1,020,000
2005	70,000	5.35	27,285	25,413	52,698	122,698	950,000
2006	75,000	5.35	25,413	23,406	48,819	123,819	875,000
2007	80,000	5.35	23,406	21,266	44,672	124,672	795,000
2008	85,000	5.35	21,265	18,993	40,258	125,258	710,000
2009	85,000	5.35	18,992	16,719	35,711	120,711	625,000
2010	90,000	5.35	16,719	14,311	31,030	121,030	535,000
2011	95,000	5.35	14,311	11,770	26,081	121,081	440,000
2012	100,000	5.35	11,770	9,095	20,865	120,865	340,000
2013	105,000	5.35	9,095	6,286	15,381	120,381	235,000
2014	115,000	5.35	6,286	3,210	9,496	124,496	120,000
2015	120,000	5.35	3,210	-	3,210	123,210	-
	<u>\$1,535,000</u>		<u>\$527,644</u>	<u>\$483,072</u>	<u>\$1,010,716</u>	<u>\$2,545,716</u>	

\* July 1, 1994, interest payment in the amount of \$44,574 is for the first 7 months interest.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT JUNIOR LIEN SERIES 24 BONDS**

**Dated August 1, 1997**

**Total issue = \$6,375,000**

**Interest payable August 1 and February 1**

**First interest date February 1, 1998**

**First principal date February 1, 1999**

**Discount = \$16,274**

**Average rate of interest = 6.00%**

**Paying agent/trustee: Bank of Oklahoma**

**Ratings: Moody's-Aaa, S&P-AAA**

**Registered Bonds-AMBAC Insured-Tax Exempt**

FISCAL YEAR	FEBRUARY 1 PRINCIPAL	INTEREST RATE	AUGUST 1 INTEREST	FEBRUARY 1 INTEREST	ANNUAL INTEREST	TOTAL	BOND
						DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
1998	\$ -	- %	\$ -	\$170,481	\$170,481	\$170,481	\$6,375,000
1999	195,000	4.30	170,481	170,481	340,962	535,962	6,180,000
2000	205,000	4.40	166,289	166,289	332,578	537,578	5,975,000
2001	215,000	4.55	161,779	161,779	323,558	538,558	5,760,000
2002	220,000	4.60	156,887	156,888	313,775	533,775	5,540,000
2003	235,000	4.70	151,827	151,828	303,655	538,655	5,305,000
2004	245,000	4.80	146,305	146,305	292,610	537,610	5,060,000
2005	255,000	4.90	140,425	140,425	280,850	535,850	4,805,000
2006	270,000	5.00	134,177	134,178	268,355	538,355	4,535,000
2007	280,000	5.10	127,427	127,428	254,855	534,855	4,255,000
2008	295,000	5.50	120,287	120,288	240,575	535,575	3,960,000
2009	310,000	5.50	112,175	112,175	224,350	534,350	3,650,000
2010	325,000	5.50	103,650	103,650	207,300	532,300	3,325,000
* 2011	3,325,000	5.50	94,712	94,713	189,425	3,514,425	-
	<u>\$6,375,000</u>		<u>\$1,786,421</u>	<u>\$1,956,908</u>	<u>\$3,743,329</u>	<u>\$10,118,329</u>	

\* Remaining term bonds in the amount of \$2,980,000 were redeemed on May 17,2011.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT JUNIOR LIEN SERIES 26 BONDS \***

**Dated December 1, 1998**

**Total issue = \$6,665,000**

**Interest payable July 1 and January 1**

**First interest date July 1, 1999 \*\***

**First principal date July 1, 1999**

**Discount = \$44,222**

**Average rate of interest = 5.82%**

**Paying agent/trustee: Bank of Oklahoma**

**Ratings: Moody's-A2, S&P-A+**

**Registered Bonds-AMBAC Insured-Taxable**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
1999	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$6,665,000
** 2000	100,000	5.06	219,787	185,858	405,645	505,645	6,565,000
*** 2001	115,000	5.32	185,858	182,799	368,657	483,657	6,450,000
*** 2002	395,000	5.32	182,799	172,292	355,091	750,091	6,055,000
*** 2003	415,000	5.32	172,292	161,253	333,545	748,545	5,640,000
*** 2004	435,000	5.32	161,253	149,683	310,936	745,936	5,205,000
2005	460,000	5.45	149,683	137,148	286,831	746,831	4,745,000
2006	485,000	5.50	137,148	123,810	260,958	745,958	4,260,000
2007	510,000	5.70	123,810	109,275	233,085	743,085	3,750,000
2008	540,000	5.75	109,275	93,750	203,025	743,025	3,210,000
2009	570,000	5.80	93,750	77,220	170,970	740,970	2,640,000
**** 2010	605,000	5.85	77,220	59,524	136,744	741,744	2,035,000
**** 2011	640,000	5.85	59,524	40,804	100,328	740,328	1,395,000
**** 2012	680,000	5.85	40,804	20,914	61,718	741,718	715,000
**** 2013	715,000	5.85	20,914	-	20,914	735,914	-
	<u>\$6,665,000</u>		<u>\$1,734,117</u>	<u>\$1,514,330</u>	<u>\$3,248,447</u>	<u>\$9,913,447</u>	

\* This issue refunds the Oklahoma City Airport Trust Junior Lien Taxable Bonds, Twentieth Series.

\*\* July 1, 1999, interest payment in the amount of \$219,787 is for the first 7 months interest.

\*\*\* Term bonds in the amount of \$1,360,000 at 5.32% were due July 1, 2003, and were subject to mandatory redemption as shown from July 1, 2000, through July 1, 2003.

\*\*\*\* Term bonds in the amount of \$2,640,000 at 5.85% are due July 1, 2012, and are subject to mandatory redemption as shown from July 1, 2009, through July 1, 2012.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT JUNIOR LIEN SERIES 27B BONDS (AMT)**

**Dated December 1, 2000**  
**Total issue = \$61,215,000**  
**Interest payable July 1 and January 1**  
**First interest date July 1, 2001 \***  
**First principal date July 1, 2002**  
**Premium = \$2,207,522**  
**Average rate of interest = 5.29%**  
**Paying agent/trustee: Bank of Oklahoma, NA**  
**Ratings: Moody's-Aaa, S&P-AA+**  
**Registered Bonds-FSA Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
2001	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$61,215,000
* 2002	-	5.00	1,989,123	1,704,969	3,694,092	3,694,092	61,215,000
2003	1,400,000	5.00	1,704,966	1,669,966	3,374,932	4,774,932	59,815,000
2004	1,570,000	5.00	1,669,966	1,630,716	3,300,682	4,870,682	58,245,000
2005	1,755,000	5.00	1,630,716	1,586,841	3,217,557	4,972,557	56,490,000
2006	3,085,000	5.50	1,586,841	1,502,003	3,088,844	6,173,844	53,405,000
2007	3,360,000	5.50	1,502,003	1,409,604	2,911,607	6,271,607	50,045,000
2008	3,665,000	5.50	1,409,603	1,308,816	2,718,419	6,383,419	46,380,000
2009	3,985,000	5.50	1,308,816	1,199,228	2,508,044	6,493,044	42,395,000
2010	4,210,000	5.50	1,199,228	1,083,454	2,282,682	6,492,682	38,185,000
** 2011	33,490,000	5.50	1,083,454	961,078	2,044,532	35,534,532	4,695,000
2012	4,695,000	5.38	126,178	-	126,178	4,821,178	-
	<u>\$61,215,000</u>		<u>\$15,210,894</u>	<u>\$14,056,675</u>	<u>\$29,267,569</u>	<u>\$90,482,569</u>	

\* The July 1, 2001, interest payment in the amount of \$1,989,123 is for the first 7 months interest.

\*\* On March 3, 2011, \$29,040,000 of Airport Junior Lien series 22B bonds were refunded by Airport Junior Lien series 30 bonds.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT JUNIOR LIEN SERIES 29A BONDS**

**Dated February 20, 2007**  
**Total issue = \$21,420,000**  
**Interest payable July 1 and January 1**  
**First interest date July 1, 2007**  
**First principal date July 1, 2009**  
**Discount = \$276,654**  
**Average rate of interest = 3.87%**  
**Paying agent/trustee: Bank of Oklahoma, NA**  
**Ratings: Moody's-A2, S&P-A+**  
**Registered Bonds-Ambac Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	BOND	
						TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
2007	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$21,420,000
* 2008	-	-	305,260	419,441	724,701	724,701	21,420,000
2009	-	-	419,441	419,441	838,882	838,882	21,420,000
2010	845,000	3.50	419,441	404,654	824,095	1,669,095	20,575,000
2011	880,000	3.50	404,654	389,254	793,908	1,673,908	19,695,000
2012	910,000	3.50	389,254	373,329	762,583	1,672,583	18,785,000
2013	940,000	3.50	373,329	356,879	730,208	1,670,208	17,845,000
2014	975,000	3.75	356,879	338,598	695,477	1,670,477	16,870,000
2015	1,015,000	3.75	338,598	319,566	658,164	1,673,164	15,855,000
2016	1,055,000	3.75	319,566	299,785	619,351	1,674,351	14,800,000
** 2017	1,095,000	3.88	299,785	278,569	578,354	1,673,354	13,705,000
2018	1,140,000	3.88	278,569	256,482	535,051	1,675,051	12,565,000
2019	1,180,000	3.88	256,482	233,619	490,101	1,670,101	11,385,000
2020	1,230,000	4.00	233,619	209,019	442,638	1,672,638	10,155,000
2021	1,280,000	4.00	209,019	183,419	392,438	1,672,438	8,875,000
2022	1,330,000	4.00	183,419	156,819	340,238	1,670,238	7,545,000
2023	1,385,000	4.13	156,819	128,254	285,073	1,670,073	6,160,000
2024	1,445,000	4.13	128,254	98,451	226,705	1,671,705	4,715,000
2025	1,505,000	4.13	98,451	67,410	165,861	1,670,861	3,210,000
2026	1,570,000	4.20	67,410	34,440	101,850	1,671,850	1,640,000
2027	1,640,000	4.20	34,440	-	34,440	1,674,440	-
	<u>\$21,420,000</u>		<u>\$5,272,689</u>	<u>\$4,967,429</u>	<u>\$10,240,118</u>	<u>\$31,660,118</u>	

\* The July 1, 2008, interest payment in the amount of \$305,260 is for the first 4 months, 10 days of interest.

\*\* Optional Redemption: The Trust reserves the right, at its option, to redeem Bonds having stated maturities on or after July 1, 2018, in whole or in part on the principal amounts of \$5,000 or any integral multiple thereof, on July 1, 2017, or any date thereafter, at par value thereof, without premium, plus accrued interest to the date fixed for redemption.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT JUNIOR LIEN SERIES 29B BONDS**

**Dated February 20, 2007**

**Total issue = \$31,760,000**

**Interest payable July 1 and January 1**

**First interest date July 1, 2007 \***

**First principal date July 1, 2017**

**Premium = \$2,291,622**

**Average rate of interest = 5%**

**Paying agent/trustee: Bank of Oklahoma, NA**

**Ratings: Moody's-Aaa, S&P-AAA**

**Registered Bonds-Ambac Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
2007	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$31,760,000
* 2008	-	-	577,856	794,000	1,371,856	1,371,856	31,760,000
2009	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
2010	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
2011	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
2012	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
2013	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
2014	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
2015	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
2016	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
** 2017	-	-	794,000	794,000	1,588,000	1,588,000	31,760,000
2018	4,845,000	5.00	794,000	672,875	1,466,875	6,311,875	26,915,000
2019	6,235,000	5.00	672,875	517,000	1,189,875	7,424,875	20,680,000
2020	6,555,000	5.00	517,000	353,125	870,125	7,425,125	14,125,000
2021	6,890,000	5.00	353,125	180,875	534,000	7,424,000	7,235,000
2022	7,235,000	5.00	180,875	-	180,875	7,415,875	-
	<u>\$31,760,000</u>		<u>\$10,241,731</u>	<u>\$9,663,875</u>	<u>\$19,905,606</u>	<u>\$51,665,606</u>	

\* The July 1, 2007, interest payment in the amount of \$577,856 is for the first 4 months, 10 days of interest.

\*\* Optional Redemption: The Trust reserves the right, at its option, to redeem Bonds having stated maturities on or after July 1, 2018, in whole or in part on the principal amounts of \$5,000 or any integral multiple thereof, on July 1, 2017, or any date thereafter, at par value thereof, without premium, plus accrued interest to the date fixed for redemption.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**AIRPORT JUNIOR LIEN SERIES 30 BONDS \***

**Dated March 3, 2011  
Total issue = \$28,675,000  
Interest payable July 1 and January 1  
First interest date July 1, 2011 \*\*  
First principal date July 1, 2011  
Premium = \$1,168,387  
Average rate of interest = 4.29%  
Paying agent/trustee: Bank of Oklahoma, NA  
Ratings: Moody's-A2, S&P-A+  
Registered Bonds-Not Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
2011	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$28,675,000
** 2012	110,000	3.00	416,311	633,400	1,049,711	1,159,711	28,565,000
2013	5,280,000	4.00	633,400	527,800	1,161,200	6,441,200	23,285,000
2014	5,400,000	4.00	527,800	419,800	947,600	6,347,600	17,885,000
2015	5,465,000	4.00	419,800	310,500	730,300	6,195,300	12,420,000
2016	5,690,000	5.00	310,500	168,250	478,750	6,168,750	6,730,000
2017	5,980,000	5.00	168,250	18,750	187,000	6,167,000	750,000
2018	750,000	5.00	18,750	-	18,750	768,750	-
	<u>\$28,675,000</u>		<u>\$2,494,811</u>	<u>\$2,078,500</u>	<u>\$4,573,311</u>	<u>\$33,248,311</u>	

\* This issue refunds the Oklahoma City Airport Trust Junior Lien Tax-Exempt Bonds, Twenty-second Series B and certain maturities of the Oklahoma City Airport Trust Junior Lien Tax-Exempt Bonds, Twenty-seventh Series B.

\*\* The July 1, 2011, interest payment in the amount of \$416,311 is for the first 3 months, 28 days of interest.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**LEASE REVENUE BONDS SERIES 1991 REGISTRY BUILDING**

**Dated October 1, 1991  
Total issue = \$10,000,000  
Interest payable October 1 and April 1  
First interest date April 1, 1992  
First principal date October 1, 1993  
Discount = \$130,000  
Average rate of interest = 8.75%  
Paying agent/trustee: Bank of Oklahoma  
Ratings: Moody's-Aa1, S&P-AA  
Registered Bonds-Not Insured-Taxable**

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL	BOND
						DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
1992	\$ -	- %	\$ -	\$426,675	\$426,675	\$426,675	\$10,000,000
1993	-	-	426,675	426,675	853,350	853,350	10,000,000
1994	220,000	6.50	426,675	419,525	846,200	1,066,200	9,780,000
1995	235,000	6.75	419,525	411,594	831,119	1,066,119	9,545,000
1996	250,000	7.15	411,594	402,656	814,250	1,064,250	9,295,000
1997	270,000	7.50	402,656	392,531	795,187	1,065,187	9,025,000
1998	290,000	7.70	392,531	381,366	773,897	1,063,897	8,735,000
1999	310,000	7.90	381,366	369,121	750,487	1,060,487	8,425,000
2000	335,000	8.05	369,121	355,638	724,759	1,059,759	8,090,000
2001	365,000	8.20	355,637	340,673	696,310	1,061,310	7,725,000
2002	390,000	8.30	340,672	324,488	665,160	1,055,160	7,335,000
2003	425,000	8.40	324,487	306,638	631,125	1,056,125	6,910,000
2004	460,000	8.50	306,637	287,088	593,725	1,053,725	6,450,000
2005	500,000	8.60	287,087	265,588	552,675	1,052,675	5,950,000
2006	540,000	8.70	265,587	242,098	507,685	1,047,685	5,410,000
2007	590,000	8.95	242,098	215,695	457,793	1,047,793	4,820,000
2008	640,000	8.95	215,695	187,055	402,750	1,042,750	4,180,000
2009	700,000	8.95	187,055	155,730	342,785	1,042,785	3,480,000
2010	760,000	8.95	155,730	121,720	277,450	1,037,450	2,720,000
2011	830,000	8.95	121,720	84,578	206,298	1,036,298	1,890,000
2012	905,000	8.95	84,577	44,079	128,656	1,033,656	985,000
2013	985,000	8.95	44,079	-	44,079	1,029,079	-
	<u>\$10,000,000</u>		<u>\$6,161,204</u>	<u>\$6,161,211</u>	<u>\$12,322,415</u>	<u>\$22,322,415</u>	



**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**LEASE REVENUE BONDS SERIES 1992 FAA REGISTRY BUILDING**

**Dated November 1, 1992  
Total issue = \$1,185,000  
Interest payable October 1 and April 1  
First interest date April 1, 1993 \*  
First principal date October 1, 1993  
Discount = \$15,405  
Average rate of interest = 8.25%  
Paying agent/trustee: Bank of Oklahoma  
Ratings: Moody's-Aa1, S&P-AA  
Registered Bonds-Not Insured-Taxable**

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
* 1993	\$ -	- %	\$ -	\$40,734	\$40,734	\$40,734	\$1,185,000
1994	25,000	8.25	48,881	47,850	96,731	121,731	1,160,000
1995	25,000	8.25	47,850	46,819	94,669	119,669	1,135,000
1996	30,000	8.25	46,819	45,581	92,400	122,400	1,105,000
1997	30,000	8.25	45,581	44,344	89,925	119,925	1,075,000
1998	35,000	8.25	44,344	42,900	87,244	122,244	1,040,000
1999	35,000	8.25	42,900	41,456	84,356	119,356	1,005,000
2000	40,000	8.25	41,457	39,806	81,263	121,263	965,000
2001	45,000	8.25	39,806	37,950	77,756	122,756	920,000
2002	50,000	8.25	37,950	35,888	73,838	123,838	870,000
2003	50,000	8.25	35,888	33,825	69,713	119,713	820,000
2004	55,000	8.25	33,825	31,556	65,381	120,381	765,000
2005	60,000	8.25	31,557	29,081	60,638	120,638	705,000
2006	65,000	8.25	29,081	26,400	55,481	120,481	640,000
2007	70,000	8.25	26,400	23,513	49,913	119,913	570,000
2008	75,000	8.25	23,512	20,419	43,931	118,931	495,000
2009	85,000	8.25	20,418	16,913	37,331	122,331	410,000
2010	90,000	8.25	16,913	13,200	30,113	120,113	320,000
2011	100,000	8.25	13,200	9,075	22,275	122,275	220,000
2012	105,000	8.25	9,075	4,744	13,819	118,819	115,000
2013	115,000	8.25	4,744	-	4,744	119,744	-
	<u>\$1,185,000</u>		<u>\$640,201</u>	<u>\$632,054</u>	<u>\$1,272,255</u>	<u>\$2,457,255</u>	

\* April 1, 1993, interest payment in the amount of \$40,734 is for the first 5 months interest.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**LEASE REVENUE BONDS FEDERAL BUREAU OF PRISONS SERIES 1992**

**Dated November 1, 1992**  
**Total issue = \$76,775,000**  
**Interest payable November 1 and May 1**  
**First interest date May 1, 1993**  
**First principal date November 1, 1995**  
**Underwriters discount = \$2,531,271**  
**Original issue discount = \$1,475,151**  
**Total discount = \$4,006,422**  
**Average rate of interest = 9.52%**  
**Paying agent/trustee: Bank One**  
**Ratings: Moody's-WR, S&P-BBB**  
**Registered Bonds-Not Insured-Taxable**

FISCAL YEAR	NOVEMBER 1 PRINCIPAL	INTEREST RATE	NOVEMBER 1 INTEREST	MAY 1 INTEREST	ANNUAL INTEREST	TOTAL	BOND
						DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
1993	\$ -	- %	\$ -	\$3,565,649	\$3,565,649	\$3,565,649	\$76,775,000
1994	-	-	3,565,649	3,565,649	7,131,298	7,131,298	76,775,000
1995	-	-	3,565,649	3,565,649	7,131,298	7,131,298	76,775,000
1996	1,465,000	6.55	3,565,649	3,517,670	7,083,319	8,548,319	75,310,000
1997	1,560,000	7.10	3,517,670	3,462,290	6,979,960	8,539,960	73,750,000
1998	1,670,000	7.50	3,462,290	3,399,665	6,861,955	8,531,955	72,080,000
1999	1,795,000	7.90	3,399,665	3,328,763	6,728,428	8,523,428	70,285,000
2000	1,935,000	8.25	3,328,762	3,248,944	6,577,706	8,512,706	68,350,000
2001	2,095,000	8.50	3,248,944	3,159,906	6,408,850	8,503,850	66,255,000
2002	2,275,000	8.65	3,159,906	3,061,513	6,221,419	8,496,419	63,980,000
2003	2,465,000	8.70	3,061,513	2,954,285	6,015,798	8,480,798	61,515,000
2004	2,680,000	9.40	2,954,285	2,828,325	5,782,610	8,462,610	58,835,000
2005	2,930,000	9.40	2,828,325	2,690,615	5,518,940	8,448,940	55,905,000
2006	3,205,000	9.40	2,690,615	2,539,980	5,230,595	8,435,595	52,700,000
2007	3,505,000	9.40	2,539,980	2,375,245	4,915,225	8,420,225	49,195,000
2008	3,835,000	9.40	2,375,245	2,195,000	4,570,245	8,405,245	45,360,000
2009	4,200,000	9.40	2,195,000	1,997,600	4,192,600	8,392,600	41,160,000
2010	4,595,000	9.40	1,997,600	1,781,635	3,779,235	8,374,235	36,565,000
2011	5,025,000	9.40	1,781,635	1,545,460	3,327,095	8,352,095	31,540,000
2012	5,345,000	9.80	1,545,460	1,283,555	2,829,015	8,174,015	26,195,000
2013	5,870,000	9.80	1,283,555	995,925	2,279,480	8,149,480	20,325,000
2014	6,445,000	9.80	995,925	680,120	1,676,045	8,121,045	13,880,000
2015	13,880,000	9.80	680,120	-	680,120	14,560,120	-
	<u>\$76,775,000</u>		<u>\$57,743,442</u>	<u>\$57,743,443</u>	<u>\$115,486,885</u>	<u>\$192,261,885</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY AIRPORT TRUST  
DEBT SERVICE REQUIREMENTS**

**LEASE REVENUE BONDS FEDERAL BUREAU OF PRISONS SERIES 1995**

**Dated June 1, 1995**  
**Total issue = \$4,670,000**  
**Interest payable November 1 and May 1**  
**First interest date November 1, 1995 \***  
**First principal date November 1, 1995**  
**Discount = \$77,055**  
**Average rate of interest = 8.21%**  
**Paying agent/trustee: Bank One**  
**Ratings: Moody's-WR, S&P-BBB**  
**Registered Bonds-Not Insured-Taxable**

FISCAL YEAR	NOVEMBER 1 PRINCIPAL	INTEREST RATE	NOVEMBER 1 INTEREST	MAY 1 INTEREST	ANNUAL INTEREST	TOTAL	BOND
						DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
* 1995	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$4,670,000
1996	110,000	6.55	155,733	183,278	339,011	449,011	4,560,000
1997	105,000	6.70	183,277	179,760	363,037	468,037	4,455,000
1998	110,000	6.85	179,760	175,993	355,753	465,753	4,345,000
1999	120,000	7.00	175,992	171,793	347,785	467,785	4,225,000
2000	130,000	7.15	171,793	167,145	338,938	468,938	4,095,000
2001	140,000	7.20	167,145	162,105	329,250	469,250	3,955,000
2002	150,000	7.35	162,105	156,593	318,698	468,698	3,805,000
2003	165,000	7.50	156,592	150,405	306,997	471,997	3,640,000
2004	180,000	8.15	150,405	143,070	293,475	473,475	3,460,000
2005	195,000	8.15	143,070	135,124	278,194	473,194	3,265,000
2006	210,000	8.15	135,124	126,566	261,690	471,690	3,055,000
2007	235,000	8.15	126,566	116,990	243,556	478,556	2,820,000
2008	255,000	8.15	116,990	106,599	223,589	478,589	2,565,000
2009	275,000	8.15	106,598	95,393	201,991	476,991	2,290,000
2010	300,000	8.15	95,392	83,168	178,560	478,560	1,990,000
2011	330,000	8.15	83,167	69,720	152,887	482,887	1,660,000
2012	360,000	8.40	69,720	54,600	124,320	484,320	1,300,000
2013	395,000	8.40	54,600	38,010	92,610	487,610	905,000
2014	435,000	8.40	38,010	19,740	57,750	492,750	470,000
2015	470,000	8.40	19,740	-	19,740	489,740	-
	<u>\$4,670,000</u>		<u>\$2,491,779</u>	<u>\$2,336,052</u>	<u>\$4,827,831</u>	<u>\$9,497,831</u>	

\* November 1, 1995, interest payment in the amount of \$155,733 is for the first 5 months interest.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
DEBT SERVICE REQUIREMENTS**

**COMBINED SCHEDULE OF SIMILAR ISSUES \*  
OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
Interest rate = 3.00% to 5.30%**

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>BOND PRINCIPAL OUTSTANDING JUNE 30</b>
2010	\$ -	\$ -	\$ -	\$88,305,000
** 2011	11,525,000	4,124,054	15,649,054	76,780,000
2012	2,305,000	3,656,420	5,961,420	74,475,000
2013	2,445,000	3,551,188	5,996,188	72,030,000
2014	2,570,000	3,440,117	6,010,117	69,460,000
2015	2,695,000	3,321,818	6,016,818	66,765,000
2016	2,670,000	3,199,946	5,869,946	64,095,000
2017	2,790,000	3,075,349	5,865,349	61,305,000
2018	2,925,000	2,944,796	5,869,796	58,380,000
2019	3,060,000	2,807,693	5,867,693	55,320,000
2020	3,210,000	2,657,594	5,867,594	52,110,000
2021	3,370,000	2,493,779	5,863,779	48,740,000
2022	3,545,000	2,321,312	5,866,312	45,195,000
2023	3,720,000	2,139,787	5,859,787	41,475,000
2024	3,915,000	1,948,706	5,863,706	37,560,000
2025	4,115,000	1,747,291	5,862,291	33,445,000
2026	3,560,000	1,551,387	5,111,387	29,885,000
2027	3,760,000	1,361,140	5,121,140	26,125,000
2028	3,955,000	1,160,612	5,115,612	22,170,000
2029	4,165,000	949,519	5,114,519	18,005,000
2030	4,385,000	727,069	5,112,069	13,620,000
2031	265,000	606,938	871,938	13,355,000
2032	4,260,000	505,125	4,765,125	9,095,000
2033	4,450,000	309,150	4,759,150	4,645,000
2034	4,645,000	104,513	4,749,513	-
	<u>\$88,305,000</u>	<u>\$50,705,303</u>	<u>\$139,010,303</u>	

\* Combined Schedule reflects issues reported in OCPPA Financials. The issues are dissimilar in the source of funds used to pay debt service. See accompanying notes for details on funding.

\*\* Fiscal year 2011 information is included to aid in analysis. The total for principal should be reduced by the 2011 annual principal amount to obtain June 30, 2011, principal outstanding.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
DEBT SERVICE REQUIREMENTS**

**REVENUE REFUNDING AND IMPROVEMENT BONDS, SERIES 1998 \***

**Dated October 1, 1998  
Total issue = \$13,495,000  
Interest payable October 1 and April 1  
First interest date April 1, 1999  
First principal date October 1, 1999  
Discount = \$140,864  
Average rate of interest = 5.15%  
Paying agent/trustee: Bank of Oklahoma  
Ratings: S&P-AA  
Registered Bonds-Asset Guaranty Insured-Tax Exempt**

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
1999	\$ -	- %	\$ -	\$329,741	\$329,741	\$329,741	\$13,495,000
2000	165,000	3.25	329,742	327,060	656,802	821,802	13,330,000
2001	270,000	3.75	327,060	321,998	649,058	919,058	13,060,000
2002	310,000	3.90	321,997	315,953	637,950	947,950	12,750,000
2003	320,000	4.00	315,952	309,553	625,505	945,505	12,430,000
2004	335,000	4.10	309,552	302,685	612,237	947,237	12,095,000
2005	345,000	4.20	302,685	295,440	598,125	943,125	11,750,000
2006	360,000	4.30	295,440	287,700	583,140	943,140	11,390,000
2007	375,000	4.40	287,700	279,450	567,150	942,150	11,015,000
2008	395,000	4.50	279,450	270,563	550,013	945,013	10,620,000
2009	410,000	4.60	270,562	261,133	531,695	941,695	10,210,000
2010	430,000	4.60	261,132	251,243	512,375	942,375	9,780,000
** 2011	9,780,000	4.50	251,242	241,118	492,360	10,272,360	-
	<u>\$13,495,000</u>		<u>\$3,552,514</u>	<u>\$3,793,637</u>	<u>\$7,346,151</u>	<u>\$20,841,151</u>	

\* This issue refunds the Oklahoma City Public Property Authority Series 1991 Golf System Bonds.

\*\* Revenue Refunding and Improvement Bonds, Series 1998 were refunded by Oklahoma City Public Property Authority Revenue Refunding Bonds, Series 2010 in FY 2011.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
DEBT SERVICE REQUIREMENTS**

**REVENUE REFUNDING BONDS, SERIES 2010 \***

**Dated Septemeber 1, 2010  
Total issue = \$8,465,000  
Interest payable October 1 and April 1  
First interest date April 1, 2011  
First principal date October 1, 2011  
Premium/Discount = Par  
Average rate of interest = 3.15%  
Paying agent/trustee: Bank of Oklahoma, N.A.  
Ratings: Moody's-A1 S&P-A+  
Registered Bonds-Not Insured-Tax Exempt**

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
2011	\$ -	3.15 %	\$ -	\$155,544	\$155,544	\$155,544	\$8,465,000
2012	470,000	3.15	133,324	125,921	259,245	729,245	7,995,000
2013	505,000	3.15	125,921	117,967	243,888	748,888	7,490,000
2014	525,000	3.15	117,968	109,699	227,667	752,667	6,965,000
2015	540,000	3.15	109,699	101,194	210,893	750,893	6,425,000
2016	555,000	3.15	101,194	92,452	193,646	748,646	5,870,000
2017	575,000	3.15	92,453	83,396	175,849	750,849	5,295,000
2018	595,000	3.15	83,396	74,025	157,421	752,421	4,700,000
2019	610,000	3.15	74,025	64,418	138,443	748,443	4,090,000
2020	630,000	3.15	64,417	54,495	118,912	748,912	3,460,000
2021	650,000	3.15	54,495	44,258	98,753	748,753	2,810,000
2022	670,000	3.15	44,257	33,705	77,962	747,962	2,140,000
2023	690,000	3.15	33,705	22,838	56,543	746,543	1,450,000
2024	715,000	3.15	22,837	11,576	34,413	749,413	735,000
2025	735,000	3.15	11,576	-	11,576	746,576	-
	<u>\$8,465,000</u>		<u>\$1,069,267</u>	<u>\$1,091,488</u>	<u>\$2,160,755</u>	<u>\$10,625,755</u>	

\* This issue refunds the Oklahoma City Public Property Authority Revenue Refunding and Improvement Bonds, Series 1998.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
DEBT SERVICE REQUIREMENTS**

**COMBINED SCHEDULE OF FAIRGROUNDS \*  
OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
Interest rate = 4.00% to 5.50%**

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>BOND PRINCIPAL OUTSTANDING JUNE 30</b>
	\$ -	\$ -	\$ -	\$70,060,000
2011**	1,745,000	3,476,150	5,221,150	68,315,000
2012	1,835,000	3,397,175	5,232,175	66,480,000
2013	1,940,000	3,307,300	5,247,300	64,540,000
2014	2,045,000	3,212,450	5,257,450	62,495,000
2015	2,155,000	3,110,925	5,265,925	60,340,000
2016	2,115,000	3,006,300	5,121,300	58,225,000
2017	2,215,000	2,899,500	5,114,500	56,010,000
2018	2,330,000	2,787,375	5,117,375	53,680,000
2019	2,450,000	2,669,250	5,119,250	51,230,000
2020	2,580,000	2,538,682	5,118,682	48,650,000
2021	2,720,000	2,395,026	5,115,026	45,930,000
2022	2,875,000	2,243,350	5,118,350	43,055,000
2023	3,030,000	2,083,244	5,113,244	40,025,000
2024	3,200,000	1,914,293	5,114,293	36,825,000
2025	3,380,000	1,735,715	5,115,715	33,445,000
2026	3,560,000	1,551,387	5,111,387	29,885,000
2027	3,760,000	1,361,140	5,121,140	26,125,000
2028	3,955,000	1,160,612	5,115,612	22,170,000
2029	4,165,000	949,519	5,114,519	18,005,000
2030	4,385,000	727,069	5,112,069	13,620,000
2031	265,000	606,938	871,938	13,355,000
2032	4,260,000	505,125	4,765,125	9,095,000
2033	4,450,000	309,150	4,759,150	4,645,000
2034	4,645,000	104,513	4,749,513	-
	<u>\$70,060,000</u>	<u>\$48,052,188</u>	<u>\$118,112,188</u>	

\* Combined Schedule reflects issues reported in OCPPA Financials.

See accompanying notes for details on funding.

\*\* Fiscal year 2011 information is included to aid in analysis. The total for principal should be reduced by the 2011 annual principal amount to obtain June 30, 2011, principal outstanding.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
DEBT SERVICE REQUIREMENTS**

**HOTEL-TAX REVENUE BONDS, SERIES 2005**

**Dated April 1, 2005**

**Total issue = \$52,820,000**

**Interest payable October 1 and April 1**

**First interest date April 1, 2006**

**First principal date October 1, 2007**

**Premium= \$3,302,156.40**

**Average rate of interest = 4.58%**

**Paying agent/trustee: Bank of Oklahoma**

**Ratings: Moody's-A1 S&P-A+**

**Registered Bonds-Asset Guaranty Insured-Tax Exempt**

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
* 2005	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$52,820,000
* 2006	-	-	-	2,745,300	2,745,300	2,745,300	52,820,000
* 2007	-	-	1,372,650	1,372,650	2,745,300	2,745,300	52,820,000
* 2008	465,000	4.00	1,372,650	1,363,350	2,736,000	3,201,000	52,355,000
* 2009	630,000	4.00	1,363,350	1,350,750	2,714,100	3,344,100	51,725,000
* 2010	800,000	4.00	1,350,750	1,334,750	2,685,500	3,485,500	50,925,000
* 2011	980,000	4.00	1,334,750	1,315,150	2,649,900	3,629,900	49,945,000
* 2012	1,180,000	5.25	1,315,150	1,284,175	2,599,325	3,779,325	48,765,000
* 2013	1,400,000	5.00	1,284,175	1,249,175	2,533,350	3,933,350	47,365,000
* 2014	1,630,000	5.00	1,249,175	1,208,425	2,457,600	4,087,600	45,735,000
* 2015	1,875,000	5.00	1,208,425	1,161,550	2,369,975	4,244,975	43,860,000
** 2016	1,970,000	5.00	1,161,550	1,112,300	2,273,850	4,243,850	41,890,000
** 2017	2,070,000	5.00	1,112,300	1,060,550	2,172,850	4,242,850	39,820,000
** 2018	2,175,000	5.00	1,060,550	1,006,175	2,066,725	4,241,725	37,645,000
** 2019	2,290,000	5.00	1,006,175	948,925	1,955,100	4,245,100	35,355,000
** 2020	2,415,000	5.50	948,925	882,513	1,831,438	4,246,438	32,940,000
** 2021	2,550,000	5.50	882,513	812,388	1,694,901	4,244,901	30,390,000
** 2022	2,695,000	5.50	812,387	738,275	1,550,662	4,245,662	27,695,000
** 2023	2,845,000	5.50	738,275	660,038	1,398,313	4,243,313	24,850,000
** 2024	3,005,000	5.50	660,037	577,400	1,237,437	4,242,437	21,845,000
*** 2025	3,175,000	5.50	577,400	490,087	1,067,487	4,242,487	18,670,000
*** 2026	3,350,000	5.25	490,087	402,150	892,237	4,242,237	15,320,000
*** 2027	3,535,000	5.25	402,150	309,356	711,506	4,246,506	11,785,000
*** 2028	3,725,000	5.25	309,356	211,575	520,931	4,245,931	8,060,000
*** 2029	3,925,000	5.25	211,575	108,544	320,119	4,245,119	4,135,000
** 2030	4,135,000	5.25	108,544	-	108,544	4,243,544	-
	<u>\$52,820,000</u>		<u>\$22,332,899</u>	<u>\$23,705,551</u>	<u>\$46,038,450</u>	<u>\$98,858,450</u>	

\* Bonds maturing on or before October 1, 2014 are not subject to redemption prior to maturity.

\*\* Bonds maturing on or after October 1, 2015, and term bonds maturing October 1, 2029 are subject to redemption at the option of the authority.

\*\*\* Term Bonds in the amount of \$18,670,000 at 5.25%, maturing October 1, 2029, are subject to mandatory redemption as shown from October 1, 2025, Fiscal Year 2026, through October 1, 2029, Fiscal Year 2030.



**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
DEBT SERVICE REQUIREMENTS**

**HOTEL-TAX REVENUE BONDS, SERIES 2007A**

**Dated August 1, 2007**

**Total issue = \$20,000,000**

**Interest payable October 1 and April 1**

**First interest date April 1, 2008**

**First principal date October 1, 2010**

**Discount = \$322,144.65**

**Average rate of interest = 4.24%**

**Paying agent/trustee: Bank of Oklahoma**

**Ratings: Moody's-A1 S&P-A+**

**Registered Bonds-Asset Guaranty Insured-Tax Exempt**

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	BOND	
						TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
2008	\$ -	- %	\$ -	\$569,498	\$569,498	\$569,498	\$20,000,000
2009	-	-	438,075	438,075	876,150	876,150	20,000,000
2010	865,000	4.00	429,425	429,425	858,850	1,723,850	19,135,000
2011	765,000	4.00	413,125	413,125	826,250	1,591,250	18,370,000
2012	655,000	4.00	398,925	398,925	797,850	1,452,850	17,715,000
2013	540,000	4.00	386,975	386,975	773,950	1,313,950	17,175,000
2014	415,000	4.00	377,425	377,425	754,850	1,169,850	16,760,000
2015	280,000	4.00	370,475	370,475	740,950	1,020,950	16,480,000
2016	145,000	4.00	366,225	366,225	732,450	877,450	16,335,000
2017	145,000	4.00	363,325	363,325	726,650	871,650	16,190,000
* 2018	155,000	4.25	360,325	360,325	720,650	875,650	16,035,000
* 2019	160,000	4.25	357,075	357,075	714,150	874,150	15,875,000
* 2020	165,000	4.25	353,622	353,622	707,244	872,244	15,710,000
* 2021	170,000	4.25	350,063	350,062	700,125	870,125	15,540,000
* 2022	180,000	4.25	346,344	346,344	692,688	872,688	15,360,000
* 2023	185,000	4.25	342,466	342,465	684,931	869,931	15,175,000
* 2024	195,000	4.38	338,428	338,428	676,856	871,856	14,980,000
* 2025	205,000	4.38	334,114	334,114	668,228	873,228	14,775,000
* 2026	210,000	4.38	329,575	329,575	659,150	869,150	14,565,000
* 2027	225,000	4.38	324,817	324,817	649,634	874,634	14,340,000
* 2028	230,000	4.38	319,841	319,840	639,681	869,681	14,110,000
* 2029	240,000	4.50	314,700	314,700	629,400	869,400	13,870,000
* 2030	250,000	4.50	309,262	309,263	618,525	868,525	13,620,000
* 2031	265,000	4.50	303,469	303,469	606,938	871,938	13,355,000
* 2032	4,260,000	4.50	252,562	252,563	505,125	4,765,125	9,095,000
* 2033	4,450,000	4.50	154,575	154,575	309,150	4,759,150	4,645,000
* 2034	4,645,000	4.50	52,257	52,256	104,513	4,749,513	-
	<u>\$20,000,000</u>		<u>\$8,687,470</u>	<u>\$9,256,966</u>	<u>\$17,944,436</u>	<u>\$37,944,436</u>	

\* Bonds maturing on or after October 1, 2018 will be subject to redemption prior to maturity at the option of the Authority on October 1, 2017 and after.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - ALL WATER REVENUE BONDS (MCA AND OCWUT)  
DEBT SERVICE REQUIREMENTS**

**COMBINED SCHEDULE OF SIMILAR ISSUES  
OKLAHOMA CITY WATER REVENUE BONDS  
Interest rate = 3.85% to 7.85%**

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING JUNE 30</b>
	\$ -	\$ -	\$ -	\$374,318,489
2011*	8,642,911	22,804,482	31,447,393	365,675,578
2012	12,344,232	25,473,214	37,817,446	353,331,346
2013	13,938,553	25,514,292	39,452,845	339,392,793
2014	14,223,814	25,139,705	39,363,519	325,168,979
2015	14,764,009	24,662,254	39,426,263	310,404,970
2016	15,240,107	24,146,817	39,386,924	295,164,863
2017	15,834,863	23,540,651	39,375,514	279,330,000
2018	15,020,000	13,661,794	28,681,794	264,310,000
2019	13,140,000	13,005,012	26,145,012	251,170,000
2020	13,765,000	12,367,429	26,132,429	237,405,000
2021	14,335,000	11,680,255	26,015,255	223,070,000
2022	15,060,000	10,940,631	26,000,631	208,010,000
2023	15,875,000	10,134,971	26,009,971	192,135,000
2024	10,090,000	9,271,878	19,361,878	182,045,000
2025	10,590,000	8,785,359	19,375,359	171,455,000
2026	9,720,000	8,307,248	18,027,248	161,735,000
2027	10,075,000	7,816,423	17,891,423	151,660,000
2028	10,440,000	7,305,212	17,745,212	141,220,000
2029	10,835,000	6,772,526	17,607,526	130,385,000
2030	11,260,000	6,216,578	17,476,578	119,125,000
2031	11,820,000	5,638,220	17,458,220	107,305,000
2032	12,255,000	5,039,466	17,294,466	95,050,000
2033	12,710,000	4,415,119	17,125,119	82,340,000
2034	13,190,000	3,763,919	16,953,919	69,150,000
2035	13,710,000	3,086,704	16,796,704	55,440,000
2036	9,890,000	2,496,603	12,386,603	45,550,000
2037	10,385,000	1,994,184	12,379,184	35,165,000
2038	10,905,000	1,465,165	12,370,165	24,260,000
2039	11,455,000	908,102	12,363,102	12,805,000
2040	8,540,000	419,712	8,959,712	4,265,000
2041	4,265,000	108,528	4,373,528	-
	<u>\$374,318,489</u>	<u>\$326,882,453</u>	<u>\$701,200,942</u>	

\* Fiscal year 2011 information is included to aid in analysis. The total for principal should be reduced by the 2011 annual principal amount to obtain June 30, 2011, principal outstanding.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - MCGEE CREEK AUTHORITY  
DEBT SERVICE REQUIREMENTS**

**SERIES 1992 WATER REVENUE BONDS**

**Dated December 1, 1992**  
**Total issue = \$91,860,000**  
**Interest payable July 1 and January 1**  
**First interest date July 1, 1993**  
**First principal date January 1, 1994**  
**Discount = \$2,682,373**  
**Average rate of interest = 5.95%**  
**Paying agent/trustee: Bank One**  
**Ratings: Moody's-Baa1, S&P-BBB**  
**Registered Bonds-MBIA Insured-Tax Exempt**

FISCAL YEAR	JANUARY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	BOND	
						TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
1993	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$91,860,000
1994	885,000	3.00	3,105,342	2,661,722	5,767,064	6,652,064	90,975,000
1995	1,355,000	3.88	2,648,447	2,648,447	5,296,894	6,651,894	89,620,000
1996	1,405,000	4.40	2,622,194	2,622,194	5,244,388	6,649,388	88,215,000
1997	1,465,000	4.60	2,591,284	2,591,284	5,182,568	6,647,568	86,750,000
1998	1,535,000	4.80	2,557,589	2,557,589	5,115,178	6,650,178	85,215,000
1999	1,610,000	5.00	2,520,749	2,520,749	5,041,498	6,651,498	83,605,000
2000	1,690,000	5.20	2,480,499	2,480,499	4,960,998	6,650,998	81,915,000
2001	1,775,000	5.35	2,436,559	2,436,559	4,873,118	6,648,118	80,140,000
2002	1,870,000	5.50	2,389,077	2,389,078	4,778,155	6,648,155	78,270,000
2003	1,975,000	5.60	2,337,652	2,337,653	4,675,305	6,650,305	76,295,000
2004	2,085,000	5.70	2,282,352	2,282,353	4,564,705	6,649,705	74,210,000
2005	2,205,000	5.80	2,222,930	2,222,930	4,445,860	6,650,860	72,005,000
2006	2,330,000	5.90	2,158,985	2,158,985	4,317,970	6,647,970	69,675,000
2007	2,470,000	6.00	2,090,250	2,090,250	4,180,500	6,650,500	67,205,000
2008	2,615,000	6.00	2,016,150	2,016,150	4,032,300	6,647,300	64,590,000
2009	2,775,000	6.00	1,937,700	1,937,700	3,875,400	6,650,400	61,815,000
2010	2,940,000	6.00	1,854,450	1,854,450	3,708,900	6,648,900	58,875,000
2011	3,120,000	6.00	1,766,250	1,766,250	3,532,500	6,652,500	55,755,000
2012	3,305,000	6.00	1,672,650	1,672,650	3,345,300	6,650,300	52,450,000
2013	3,505,000	6.00	1,573,500	1,573,500	3,147,000	6,652,000	48,945,000
2014	3,715,000	6.00	1,468,350	1,468,350	2,936,700	6,651,700	45,230,000
2015	3,935,000	6.00	1,356,900	1,356,900	2,713,800	6,648,800	41,295,000
2016	4,170,000	6.00	1,238,850	1,238,850	2,477,700	6,647,700	37,125,000
2017	4,420,000	6.00	1,113,750	1,113,750	2,227,500	6,647,500	32,705,000
2018	4,690,000	6.00	981,150	981,150	1,962,300	6,652,300	28,015,000
2019	4,970,000	6.00	840,450	840,450	1,680,900	6,650,900	23,045,000
2020	5,265,000	6.00	691,350	691,350	1,382,700	6,647,700	17,780,000
2021	5,585,000	6.00	533,400	533,400	1,066,800	6,651,800	12,195,000
2022	5,920,000	6.00	365,850	365,850	731,700	6,651,700	6,275,000
2023	6,275,000	6.00	188,250	188,250	376,500	6,651,500	-
	<u>\$91,860,000</u>		<u>\$54,042,909</u>	<u>\$53,599,292</u>	<u>\$107,642,201</u>	<u>\$199,502,201</u>	

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY WATER UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS**

**COMBINED SCHEDULE OF SIMILAR ISSUES  
OKLAHOMA CITY WATER UTILITIES TRUST  
Interest rate = 3.85% to 7.85%**

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>BOND PRINCIPAL OUTSTANDING JUNE 30</b>
	\$ -	\$ -	\$ -	\$315,443,489
* 2011	5,522,911	19,271,982	24,794,893	309,920,578
2012	9,039,232	22,127,914	31,167,146	300,881,346
2013	10,433,553	22,367,292	32,800,845	290,447,793
2014	10,508,814	22,203,005	32,711,819	279,938,979
2015	10,829,009	21,948,454	32,777,463	269,109,970
2016	11,070,107	21,669,117	32,739,224	258,039,863
2017	11,414,863	21,313,151	32,728,014	246,625,000
2018	10,330,000	11,699,494	22,029,494	236,295,000
2019	8,170,000	11,324,112	19,494,112	228,125,000
2020	8,500,000	10,984,729	19,484,729	219,625,000
2021	8,750,000	10,613,455	19,363,455	210,875,000
2022	9,140,000	10,208,931	19,348,931	201,735,000
2023	9,600,000	9,758,471	19,358,471	192,135,000
2024	10,090,000	9,271,878	19,361,878	182,045,000
2025	10,590,000	8,785,359	19,375,359	171,455,000
2026	9,720,000	8,307,248	18,027,248	161,735,000
2027	10,075,000	7,816,423	17,891,423	151,660,000
2028	10,440,000	7,305,212	17,745,212	141,220,000
2029	10,835,000	6,772,526	17,607,526	130,385,000
2030	11,260,000	6,216,578	17,476,578	119,125,000
2031	11,820,000	5,638,220	17,458,220	107,305,000
2032	12,255,000	5,039,466	17,294,466	95,050,000
2033	12,710,000	4,415,119	17,125,119	82,340,000
2034	13,190,000	3,763,919	16,953,919	69,150,000
2035	13,710,000	3,086,704	16,796,704	55,440,000
2036	9,890,000	2,496,603	12,386,603	45,550,000
2037	10,385,000	1,994,184	12,379,184	35,165,000
2038	10,905,000	1,465,165	12,370,165	24,260,000
2039	11,455,000	908,102	12,363,102	12,805,000
2040	8,540,000	419,712	8,959,712	4,265,000
2041	4,265,000	108,528	4,373,528	
	<u>\$315,443,489</u>	<u>\$299,301,053</u>	<u>\$614,744,542</u>	

\* Fiscal year 2011 information is included to aid in analysis. The total principal should be reduced by the 2011 annual principal amount to obtain June 30, 2011, principal outstanding. Actual debt service requirement adjusted at for parity bonds in calculating revenues available for debt service.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY WATER UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS**

**SERIES 1986C WATER AND SEWER BONDS**

**Dated August 1, 1986 (current bonds) August 31, 1986 (deferred bonds)**

**Total issue = \$40,840,000**

**Interest payable July 1 and January 1**

**First interest date January 1, 1987**

**First principal date July 1, 1987**

**Discount = \$1,041,420**

**Average rate of interest = 17.72% \***

**Paying agent/trustee: Bank One**

**Ratings: Moody's-WR, S&P-AAA**

**Registered Bonds-Ambac Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING JUNE 30
1987	\$ -	- %	\$ -	\$500,197	\$500,197	\$500,197	\$40,840,000
1988	765,000	4.75	600,236	582,068	1,182,304	1,947,304	40,075,000
1989	810,000	5.25	582,068	560,805	1,142,873	1,952,873	39,265,000
1990	850,000	5.75	560,805	536,368	1,097,173	1,947,173	38,415,000
1991	895,000	6.00	536,367	509,518	1,045,885	1,940,885	37,520,000
1992	950,000	6.20	509,517	480,068	989,585	1,939,585	36,570,000
1993	1,010,000	6.40	480,067	447,748	927,815	1,937,815	35,560,000
1994	1,080,000	6.60	447,747	412,108	859,855	1,939,855	34,480,000
1995	1,145,000	6.70	412,107	373,750	785,857	1,930,857	33,335,000
1996	1,225,000	6.80	373,750	332,100	705,850	1,930,850	32,110,000
1997	1,305,000	6.90	332,099	287,078	619,177	1,924,177	30,805,000
1998	1,395,000	7.00	287,077	238,253	525,330	1,920,330	29,410,000
1999	1,495,000	7.10	238,253	185,180	423,433	1,918,433	27,915,000
2000	1,600,000	7.15	185,180	127,980	313,160	1,913,160	26,315,000
2001	1,715,000	7.20	127,980	66,240	194,220	1,909,220	24,600,000
2002	1,840,000	7.20	66,240	-	66,240	1,906,240	22,760,000
2003	-	-	-	-	-	-	22,760,000
2004	-	-	-	-	-	-	22,760,000
** 2005	2,693,815	7.60	7,501,185	-	7,501,185	10,195,000	20,066,185
** 2006	2,483,840	7.64	7,711,160	-	7,711,160	10,195,000	17,582,345
** 2007	2,309,732	7.63	7,885,268	-	7,885,268	10,195,000	15,272,613
** 2008	2,126,448	7.67	8,068,552	-	8,068,552	10,195,000	13,146,165
** 2009	1,976,086	7.66	8,218,914	-	8,218,914	10,195,000	11,170,079
** 2010	1,816,590	7.70	8,378,410	-	8,378,410	10,195,000	9,353,489
** 2011	1,687,911	7.69	8,507,089	-	8,507,089	10,195,000	7,665,578
** 2012	1,549,232	7.73	8,645,768	-	8,645,768	10,195,000	6,116,346
** 2013	1,438,553	7.73	8,756,447	-	8,756,447	10,195,000	4,677,793
** 2014	1,318,814	7.77	8,876,186	-	8,876,186	10,195,000	3,358,979
** 2015	1,224,009	7.76	8,970,991	-	8,970,991	10,195,000	2,134,970
** 2016	1,110,107	7.84	9,084,893	-	9,084,893	10,195,000	1,024,863
** 2017	1,024,863	7.85	9,170,137	-	9,170,137	10,195,000	-
	<u>\$40,840,000</u>		<u>\$115,514,493</u>	<u>\$5,639,461</u>	<u>\$121,153,954</u>	<u>\$161,993,954</u>	

\* Calculation includes compounded interest on deferred issues.

\*\* Deferred interest bonds.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY WATER UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS**

**WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2004\***

**Dated June 1, 2004  
Total issue = \$70,000,000  
Interest payable July 1 and January 1  
First interest date January 1, 2005  
First principal date July 1, 2011  
Discount = \$409,715  
Average rate of interest = 5.00%  
Paying agent/trustee: BancFirst  
Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt**

Fiscal Year	July 1 Principal	Interest Rate	July 1 Interest	January 1 Interest	Annual Interest	Total Debt Service	Bond Principal June 30
2004	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$70,000,000
** 2005	-	-	-	1,960,960	1,960,960	1,960,960	70,000,000
2006	-	-	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2007	-	-	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2008	-	-	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2009	-	-	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2010	-	-	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2011	-	-	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2012	1,580,000	3.85	1,747,390	1,716,975	3,464,365	5,044,365	68,420,000
2013	1,640,000	5.25	1,716,975	1,673,925	3,390,900	5,030,900	66,780,000
2014	1,725,000	5.25	1,673,925	1,628,644	3,302,569	5,027,569	65,055,000
2015	1,815,000	5.25	1,628,644	1,581,000	3,209,644	5,024,644	63,240,000
2016	1,910,000	5.00	1,581,000	1,533,250	3,114,250	5,024,250	61,330,000
2017	2,010,000	5.00	1,533,250	1,483,000	3,016,250	5,026,250	59,320,000
2018	2,110,000	5.00	1,483,000	1,430,250	2,913,250	5,023,250	57,210,000
2019	2,215,000	5.00	1,430,250	1,374,875	2,805,125	5,020,125	54,995,000
2020	2,325,000	5.00	1,374,875	1,316,750	2,691,625	5,016,625	52,670,000
2021	2,440,000	5.00	1,316,750	1,255,750	2,572,500	5,012,500	50,230,000
2022	2,565,000	5.00	1,255,750	1,191,625	2,447,375	5,012,375	47,665,000
2023	2,690,000	5.00	1,191,625	1,124,375	2,316,000	5,006,000	44,975,000
2024	2,825,000	5.00	1,124,375	1,053,750	2,178,125	5,003,125	42,150,000
2025	2,965,000	5.00	1,053,750	979,625	2,033,375	4,998,375	39,185,000
2026	3,370,000	5.00	979,625	895,375	1,875,000	5,245,000	35,815,000
2027	3,540,000	5.00	895,375	806,875	1,702,250	5,242,250	32,275,000
2028	3,715,000	5.00	806,875	714,000	1,520,875	5,235,875	28,560,000
2029	3,900,000	5.00	714,000	616,500	1,330,500	5,230,500	24,660,000
2030	4,100,000	5.00	616,500	514,000	1,130,500	5,230,500	20,560,000
2031	3,720,000	5.00	514,000	421,000	935,000	4,655,000	16,840,000
2032	3,905,000	5.00	421,000	323,375	744,375	4,649,375	12,935,000
2033	4,105,000	5.00	323,375	220,750	544,125	4,649,125	8,830,000
2034	4,305,000	5.00	220,750	113,125	333,875	4,638,875	4,525,000
2035	4,525,000	5.00	113,125	-	113,125	4,638,125	-
	<u>\$70,000,000</u>		<u>\$36,200,524</u>	<u>\$36,414,094</u>	<u>\$72,614,618</u>	<u>\$142,614,618</u>	

\* Bonds maturing on and after July 1, 2015 shall be subject to redemption on and after July 1, 2014.

\*\* January 1, 2005 interest payment is for interest accrued since the issue date of June 1, 2014.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY WATER UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS**

**WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2008**

**Dated December 1, 2008**  
**Total issue = \$49,605,000**  
**Interest payable July 1 and January 1**  
**First interest date July 1, 2009**  
**First principal date July 1, 2010**  
**Discount = \$832,730**  
**Average rate of interest = 4.89%**  
**Paying agent/trustee: Bank One**  
**Ratings: Moody's-Aa1, S&P-AAA**  
**Registered Bond-Not Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL	BOND
						DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$49,605,000
2010	-	-	1,375,906	1,283,228	2,659,134	2,659,134	49,605,000
2011	835,000	3.000	1,283,228	1,270,703	2,553,931	3,388,931	48,770,000
2012	860,000	3.000	1,270,703	1,257,803	2,528,506	3,388,506	47,910,000
2013	890,000	3.500	1,257,803	1,242,228	2,500,031	3,390,031	47,020,000
2014	920,000	3.500	1,242,228	1,226,128	2,468,356	3,388,356	46,100,000
** 2015	955,000	5.277	1,226,128	1,206,722	2,432,850	3,387,850	45,145,000
** 2016	995,000	5.302	1,206,722	1,186,759	2,393,481	3,388,481	44,150,000
** 2017	1,035,000	5.327	1,186,759	1,165,113	2,351,872	3,386,872	43,115,000
2018	1,080,000	4.000	1,165,113	1,143,513	2,308,626	3,388,626	42,035,000
2019	1,125,000	4.250	1,143,513	1,119,606	2,263,119	3,388,119	40,910,000
2020	1,180,000	5.000	1,119,606	1,090,106	2,209,712	3,389,712	39,730,000
2021	1,240,000	5.000	1,090,106	1,059,106	2,149,212	3,389,212	38,490,000
2022	1,300,000	5.000	1,059,106	1,026,606	2,085,712	3,385,712	37,190,000
2023	1,370,000	5.000	1,026,606	992,356	2,018,962	3,388,962	35,820,000
2024	1,440,000	5.000	992,356	956,356	1,948,712	3,388,712	34,380,000
2025	1,515,000	5.000	956,356	915,641	1,871,997	3,386,997	32,865,000
2026	1,600,000	5.375	915,641	872,641	1,788,282	3,388,282	31,265,000
2027	1,690,000	5.375	872,641	827,222	1,699,863	3,389,863	29,575,000
2028	1,780,000	5.375	827,222	779,384	1,606,606	3,386,606	27,795,000
2029	1,880,000	5.375	779,384	728,859	1,508,243	3,388,243	25,915,000
2030	1,985,000	5.625	728,859	673,031	1,401,890	3,386,890	23,930,000
2031	2,100,000	5.625	673,031	613,969	1,287,000	3,387,000	21,830,000
2032	2,225,000	5.625	613,969	551,391	1,165,360	3,390,360	19,605,000
2033	2,350,000	5.625	551,391	485,297	1,036,688	3,386,688	17,255,000
2034	2,485,000	5.625	485,297	415,406	900,703	3,385,703	14,770,000
2035	2,630,000	5.625	415,406	341,438	756,844	3,386,844	12,140,000
2036	2,785,000	5.625	341,438	263,109	604,547	3,389,547	9,355,000
2037	2,945,000	5.625	263,109	180,281	443,390	3,388,390	6,410,000
2038	3,115,000	5.625	180,281	92,672	272,953	3,387,953	3,295,000
2039	3,295,000	5.625	92,672	-	92,672	3,387,672	-
	<u>\$49,605,000</u>		<u>\$26,342,580</u>	<u>\$24,966,674</u>	<u>\$51,309,254</u>	<u>\$100,914,254</u>	

\*\* The interest requirement for various fiscal years is based on multiple interest rates and for purposes of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY WATER UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS**

**WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2009A\***

**Dated October 20, 2009**  
**Total issue = \$70,290,000**  
**Interest payable July 1 and January 1**  
**First interest date January 1, 2010**  
**First principal date July 1, 2011**  
**Premium = \$3,535,754.20**  
**Average rate of interest = 3.0%**  
**Paying agent/trustee: BancFirst**  
**Ratings: Moody's-Aa1, S&P-AAA**  
**Registered Bond-Not Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$70,290,000
2010	-	3.000	-	611,178	611,178	611,178	70,290,000
2011	-	3.000	1,549,466	1,549,466	3,098,932	3,098,932	70,290,000
2012	500,000	3.000	1,549,466	1,544,466	3,093,932	3,593,932	69,790,000
2013	500,000	3.500	1,544,466	1,539,466	3,083,932	3,583,932	69,290,000
2014	500,000	3.500	1,539,466	1,534,466	3,073,932	3,573,932	68,790,000
** 2015	500,000	4.454	1,534,466	1,529,466	3,063,932	3,563,932	68,290,000
** 2016	500,000	4.470	1,529,466	1,523,215	3,052,681	3,552,681	67,790,000
** 2017	500,000	4.485	1,523,215	1,516,965	3,040,180	3,540,180	67,290,000
2018	1,760,000	4.000	1,516,965	1,479,716	2,996,681	4,756,681	65,530,000
2019	1,835,000	4.250	1,479,716	1,452,190	2,931,906	4,766,906	63,695,000
2020	1,890,000	5.000	1,452,190	1,414,390	2,866,580	4,756,580	61,805,000
2021	1,965,000	5.000	1,414,390	1,369,966	2,784,356	4,749,356	59,840,000
2022	2,055,000	5.000	1,369,966	1,325,241	2,695,207	4,750,207	57,785,000
2023	2,145,000	5.000	1,325,241	1,271,615	2,596,856	4,741,856	55,640,000
2024	2,245,000	5.000	1,271,615	1,215,491	2,487,106	4,732,106	53,395,000
2025	2,365,000	5.000	1,215,491	1,168,190	2,383,681	4,748,681	51,030,000
2026	2,690,000	5.375	1,168,190	1,102,816	2,271,006	4,961,006	48,340,000
2027	2,690,000	5.375	1,102,816	1,037,440	2,140,256	4,830,256	45,650,000
2028	2,690,000	5.375	1,037,440	972,066	2,009,506	4,699,506	42,960,000
2029	2,690,000	5.375	972,066	906,691	1,878,757	4,568,757	40,270,000
2030	2,690,000	5.625	906,691	841,316	1,748,007	4,438,007	37,580,000
2031	3,395,000	5.625	841,316	763,441	1,604,757	4,999,757	34,185,000
2032	3,390,000	5.625	763,441	685,665	1,449,106	4,839,106	30,795,000
2033	3,390,000	5.625	685,665	607,891	1,293,556	4,683,556	27,405,000
2034	3,390,000	5.625	607,891	530,115	1,138,006	4,528,006	24,015,000
2035	3,390,000	5.625	530,115	452,341	982,456	4,372,456	20,625,000
2036	3,780,000	5.625	452,341	370,528	822,869	4,602,869	16,845,000
2037	3,945,000	5.625	370,528	284,569	655,097	4,600,097	12,900,000
2038	4,115,000	5.625	284,569	194,337	478,906	4,593,906	8,785,000
** 2039	4,300,000	3.345	194,337	99,481	293,818	4,593,818	4,485,000
** 2040	4,485,000	2.218	99,481		99,481	4,584,481	-
	<u>\$70,290,000</u>		<u>\$31,832,472</u>	<u>\$30,894,184</u>	<u>\$62,726,656</u>	<u>\$133,016,656</u>	

\* Water and Sewer System Revenue Bonds, Series 1999A were defeased and replaced with Water and Sewer System Revenue Refunding Bonds, Series 2009A in FY2010.

\*\* The interest requirement for various fiscal years is based on multiple interest rates and for purposes of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.



**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY WATER UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS**

**WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2009B\***

**Dated September 9, 2009**  
**Total issue = \$47,470,000**  
**Interest payable July 1 and January 1**  
**First interest date January 1, 2010**  
**First principal date July 1, 2010**  
**Premium = \$3,499,754.20**  
**Average rate of interest = 3.2%**  
**Paying agent/trustee: BancFirst**  
**Ratings: Moody's-Aa1, S&P-AAA**  
**Registered Bond-Not Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
2010	\$ -	- %	\$ -	\$324,874	\$324,874	\$324,874	\$47,470,000
2011	3,000,000	2.000	823,625	793,625	1,617,250	4,617,250	44,470,000
2012	4,550,000	2.000	793,625	748,125	1,541,750	6,091,750	39,920,000
2013	4,675,000	2.000	748,125	701,375	1,449,500	6,124,500	35,245,000
** 2014	4,745,000	3.742	701,375	617,475	1,318,850	6,063,850	30,500,000
2015	5,000,000	3.500	617,475	529,975	1,147,450	6,147,450	25,500,000
** 2016	5,180,000		529,975	410,900	940,875	6,120,875	20,320,000
** 2017	5,425,000		410,900	289,900	700,800	6,125,800	14,895,000
** 2018	3,905,000		289,900	215,025	504,925	4,409,925	10,990,000
2019	1,460,000	3.000	215,025	193,125	408,150	1,868,150	9,530,000
2020	1,510,000	3.000	193,125	170,475	363,600	1,873,600	8,020,000
2021	1,445,000	3.000	170,475	148,800	319,275	1,764,275	6,575,000
2022	1,495,000	5.000	148,800	111,425	260,225	1,755,225	5,080,000
2023	1,600,000	5.000	111,425	71,425	182,850	1,782,850	3,480,000
2024	1,700,000	5.000	71,425	28,925	100,350	1,800,350	1,780,000
2025	1,780,000	3.250	28,925	-	28,925	1,808,925	-
	<u>\$47,470,000</u>		<u>\$5,854,200</u>	<u>\$5,355,449</u>	<u>\$11,209,649</u>	<u>\$58,679,649</u>	

\* Water and Sewer System Revenue Refunding Bonds, Series 1999B was defeased and replaced with Water and Sewer System Revenue Refunding Bonds, Series 2009B in 2010.

\*\* The interest requirement for various fiscal years is based on multiple interest rates and for purposes of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY WATER UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS**

**WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2011 \***

**Dated February 9, 2011  
Total issue = \$68,725,000  
Interest payable July 1 and January 1  
First interest date July 1, 2011  
First principal date July 1, 2012  
Premium = \$361,501  
Average rate of interest = 3.94%  
Paying agent/trustee: BancFirst  
Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
** 2012	\$ -	- %	\$1,258,417	\$1,595,176	\$2,853,593	\$2,853,593	\$68,725,000
2013	1,290,000	0.600	1,595,176	1,591,306	3,186,482	4,476,482	67,435,000
2014	1,300,000	3.000	1,591,306	1,571,806	3,163,112	4,463,112	66,135,000
2015	1,335,000	3.000	1,571,806	1,551,781	3,123,587	4,458,587	64,800,000
2016	1,375,000	3.000	1,551,781	1,531,156	3,082,937	4,457,937	63,425,000
2017	1,420,000	4.000	1,531,156	1,502,756	3,033,912	4,453,912	62,005,000
2018	1,475,000	4.000	1,502,756	1,473,256	2,976,012	4,451,012	60,530,000
2019	1,535,000	4.000	1,473,256	1,442,556	2,915,812	4,450,812	58,995,000
2020	1,595,000	4.000	1,442,556	1,410,656	2,853,212	4,448,212	57,400,000
2021	1,660,000	4.000	1,410,656	1,377,456	2,788,112	4,448,112	55,740,000
2022	1,725,000	4.000	1,377,456	1,342,956	2,720,412	4,445,412	54,015,000
2023	1,795,000	***	1,342,956	1,300,847	2,643,803	4,438,803	52,220,000
2024	1,880,000	***	1,300,847	1,256,738	2,557,585	4,437,585	50,340,000
2025	1,965,000	***	1,256,737	1,210,644	2,467,381	4,432,381	48,375,000
2026	2,060,000	***	1,210,644	1,162,316	2,372,960	4,432,960	46,315,000
2027	2,155,000	***	1,162,316	1,111,738	2,274,054	4,429,054	44,160,000
2028	2,255,000	***	1,111,737	1,056,488	2,168,225	4,423,225	41,905,000
2029	2,365,000	***	1,056,488	998,538	2,055,026	4,420,026	39,540,000
2030	2,485,000	***	998,537	937,644	1,936,181	4,421,181	37,055,000
2031	2,605,000	***	937,644	873,819	1,811,463	4,416,463	34,450,000
2032	2,735,000	***	873,819	806,806	1,680,625	4,415,625	31,715,000
2033	2,865,000	***	806,806	733,944	1,540,750	4,405,750	28,850,000
2034	3,010,000	***	733,944	657,391	1,391,335	4,401,335	25,840,000
2035	3,165,000	***	657,391	576,888	1,234,279	4,399,279	22,675,000
2036	3,325,000	***	576,887	492,300	1,069,187	4,394,187	19,350,000
2037	3,495,000	***	492,300	403,397	895,697	4,390,697	15,855,000
2038	3,675,000	***	403,397	309,909	713,306	4,388,306	12,180,000
2039	3,860,000	***	309,909	211,703	521,612	4,381,612	8,320,000
2040	4,055,000	***	211,703	108,528	320,231	4,375,231	4,265,000
2041	4,265,000	***	108,528	-	108,528	4,373,528	-
	<u>\$68,725,000</u>		<u>\$31,858,912</u>	<u>\$30,600,499</u>	<u>\$62,459,411</u>	<u>\$131,184,411</u>	

\* Water and Sewer System outstanding tax-exempt Commercial paper notes were refunded by Water and Sewer System Revenue Refunding Bonds, Series 2011 in 2011.

\*\* July 1, 2011 interest payment is for interest accrued since the issue date of February 9, 2011.

\*\*\* Interest rates on principal maturities FY2023-2041 vary based on cusip number. See official statement.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY ZOOLOGICAL TRUST  
DEBT SERVICE REQUIREMENTS**

**\* SALES TAX AND REVENUE REFUNDING BONDS, SERIES 2005**

**Dated June 1, 2005  
Total issue = \$5,660,000  
Interest payable June 1 and December 1  
First interest date June 1, 2006  
First principal date June 1, 2010  
Discount = \$ 44,048.95  
Premium= \$133,633.65  
Average rate of interest = 3.9%  
Paying agent/trustee: BancFirst  
Ratings: Moody's-Aa2  
Registered Bonds-AMBAC Insured-Tax Exempt**

FISCAL YEAR	JUNE 1 PRINCIPAL	INTEREST RATE	DECEMBER 1 INTEREST	JUNE 1 INTEREST	ANNUAL INTEREST	TOTAL	BOND
						DEBT SERVICE	PRINCIPAL OUTSTANDING JUNE 30
2005	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$5,660,000
2006	-	-	-	205,894	205,894	205,894	5,660,000
2007	-	-	111,967	111,967	223,934	223,934	5,660,000
2008	-	-	111,967	111,967	223,934	223,934	5,660,000
2009	-	-	111,967	111,967	223,934	223,934	5,660,000
2010	450,000	3.500	111,967	111,967	223,934	673,934	5,210,000
** 2011	170,000	3.750					
** 2011	325,000	3.125	104,092	104,092	208,184	703,184	4,715,000
2012	500,000	3.750	95,826	95,826	191,652	691,652	4,215,000
2013	530,000	3.380	86,451	86,451	172,902	702,902	3,685,000
2014	545,000	5.000	77,508	77,508	155,016	700,016	3,140,000
2015	575,000	5.000	63,882	63,882	127,764	702,764	2,565,000
2016	605,000	3.750	49,508	49,508	99,016	704,016	1,960,000
2017	630,000	3.800	38,163	38,163	76,326	706,326	1,330,000
2018	650,000	3.875	26,194	26,194	52,388	702,388	680,000
2019	680,000	4.000	13,600	13,600	27,200	707,200	-
	<u>\$5,660,000</u>		<u>\$1,003,092</u>	<u>\$1,208,986</u>	<u>\$2,212,078</u>	<u>\$7,872,078</u>	

\* Refunds \$5,265,000 in Series 1999 bonds maturing after June 1, 2009 and raises additional financing of \$395,000.

\*\* \$170,000 of bonds maturing June 1, 2011 sold at an interest rate of 3.75%. \$325,000 of bonds maturing June 1, 2011 sold at an interest rate of 3.125%.

**CITY OF OKLAHOMA CITY, OKLAHOMA  
REVENUE BONDS - OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST  
DEBT SERVICE REQUIREMENTS**

**SOLID WASTE MANAGEMENT SYSTEM REVENUE BONDS, SERIES 2005\***

**Dated August 1, 2005  
Total issue = \$8,410,000  
Interest payable July 1 and January 1  
First interest date January 1, 2006  
First principal date July 1, 2006  
Premium = \$3,646  
Average rate of interest = 3.74%  
Paying agent/trustee: BancFirst  
Ratings: S&P-AA+  
Registered Bonds-AMBAC Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	BOND PRINCIPAL OUTSTANDING
							JUNE 30
** 2006	\$ -	3.00 %	\$ -	\$92,807	\$92,807	\$92,807	\$8,410,000
2007	750,000	3.00	147,834	136,584	284,418	1,034,418	7,660,000
2008	940,000	3.00	136,584	122,485	259,069	1,199,069	6,720,000
2009	970,000	3.25	122,484	106,722	229,206	1,199,206	5,750,000
2010	1,005,000	3.38	106,722	89,762	196,484	1,201,484	4,745,000
2011	1,035,000	3.50	89,763	71,650	161,413	1,196,413	3,710,000
2012	340,000	3.63	71,650	65,488	137,138	477,138	3,370,000
2013	350,000	3.75	65,488	58,925	124,413	474,413	3,020,000
2014	360,000	3.50	58,925	52,625	111,550	471,550	2,660,000
2015	375,000	3.60	52,625	45,875	98,500	473,500	2,285,000
2016	390,000	3.70	45,875	38,660	84,535	474,535	1,895,000
2017	160,000	3.80	38,660	35,620	74,280	234,280	1,735,000
2018	165,000	4.00	35,620	32,320	67,940	232,940	1,570,000
2019	170,000	4.00	32,320	28,920	61,240	231,240	1,400,000
2020	175,000	4.00	28,920	25,420	54,340	229,340	1,225,000
2021	185,000	4.05	25,420	21,674	47,094	232,094	1,040,000
2022	190,000	4.10	21,674	17,779	39,453	229,453	850,000
2023	200,000	4.13	17,778	13,654	31,432	231,432	650,000
2024	210,000	4.15	13,654	9,296	22,950	232,950	440,000
2025	215,000	4.20	9,296	4,781	14,077	229,077	225,000
2026	225,000	4.25	4,781	-	4,781	229,781	-
	<u>\$8,410,000</u>		<u>\$1,126,073</u>	<u>\$1,071,047</u>	<u>\$2,197,120</u>	<u>\$10,607,120</u>	

\* Bonds maturing on and after July 1, 2016 shall be subject to redemption on and after July 1, 2015.

\*\* January 1, 2006 interest payment is for interest accrued since the issue date of September 8, 2005.