



**Supplemental Disclosure**

Outstanding Bonded Debt | for the Fiscal Year ended June 30, 2017 | The City of Oklahoma City, Oklahoma



Oklahoma City, Oklahoma

# *Supplemental Disclosure*

For the Fiscal Year Ended June 30, 2017

## **Outstanding Bonded Debt**

**Issuers Include:**

- City of Oklahoma City**
- Central Oklahoma Transportation and Parking Authority**
- Oklahoma City Airport Trust**
- Oklahoma City Public Property Authority**
- McGee Creek Authority**
- Oklahoma City Water Utilities Trust**
- Oklahoma City Zoological Trust**
- Oklahoma City Environmental Assistance Trust**
- Oklahoma City Economic Development Trust**

**Prepared by the Finance Department, Accounting Services Division**  
**Laura L. Papas, Controller**



---

<b>INTRODUCTORY SECTION</b>	<b>PAGE</b>
<b>Letter of Transmittal</b>	5
<b>Overview of Public Trusts</b>	6
<b>General Information</b>	7
<b>GENERAL OBLIGATION BONDS</b>	15
Financial Information and Operating Data	
Summary Information:	
Summary of Current and Future Annual Requirements	17
Summary of Current and Future Debt Service Requirements by Purpose	18
Net Debt By Purpose	18
Summary of Current and Future Principal Retirements by Purpose	19
Summary of Current and Future Interest Requirements by Purpose	20
Summary of Current and Future Property Tax Levy Requirements by Purpose	21
General Obligation Bond Issues:	
Refunding of 2005	22
Combined Purpose of 2006	23
Combined Purpose of 2007	24
Combined Purpose of 2008	25
Limited Tax of 2008	26
Combined Purpose of 2009	27
Combined Purpose of 2010	28
Limited Tax of 2010	29
Combined Purpose of 2011	30
Refunding of 2012	31
Combined Purpose of 2012	32
Combined Purpose of 2013	33
Combined Purpose of 2014	34
Limited Tax of 2014	35
Limited Tax of 2014A	36
Refunding of 2015	37
Combined Purpose of 2015	38
Refunding of 2016	39
Combined Purpose of 2016	40
Limited Tax of 2016	41
Refunding of 2017	42
Combined Purpose of 2017	43
<b>REVENUE BONDS</b>	45
<b>Central Oklahoma Transportation And Parking Authority</b>	
Financial Information and Operating Data	49
Refunding Bonds, Series 2006	52
Parking System Bonds, Series 2013	53

<b>Oklahoma City Airport Trust</b>	
Financial Information and Operating Data	55
Summary Information:	
Summary of Current and Future Debt Service Requirements	59
Revenue Bond Issues:	
Junior Lien Bonds, Series 29A	60
Junior Lien Bonds, Series 29B	61
Junior Lien Bonds, Series 30	62
Junior Lien Bonds, Series 31	63
<b>Oklahoma City Public Property Authority</b>	
Financial Information and Operating Data	65
Summary Information:	
Summary of Current and Future Debt Service Requirements	70
Revenue Bond Issues:	
Golf Courses:	
Combined Schedule of Golf Courses Debt Service Requirements	71
Revenue Refunding Bonds, Series 2010	72
Revenue Bonds, Series 2012	73
Fairgrounds	
Combined Schedule of Fairgrounds Debt Service Requirements	74
Hotel Tax Revenue Bonds, Series 2005	75
Hotel Tax Revenue Bonds, Series 2007A	76
Hotel Tax Revenue Bonds, Series 2011	77
Hotel Tax Refunding Revenue Bonds, Series 2015	78
<b>McGee Creek Authority</b>	
Financial Information and Operating Data	79
Water Revenue Bonds, Series 1992	80

<b>Oklahoma City Water Utilities Trust</b>	
Financial Information and Operating Data	81
Summary Information:	
Summary of Current and Future Debt Service Requirements	86
Revenue Bond Issues:	
Water and Sewer Revenue Bonds, Series 1977F	87
Water and Sewer Revenue Bonds, Series 1978G	88
Refunding Bonds, Series 2009A	89
Refunding Bonds, Series 2009B	90
Refunding Bonds, Series 2011	91
Refunding Bonds, Series 2013	92
Refunding Bonds, Series 2015	93
Refunding Bonds, Series 2016	94
<b>Oklahoma City Zoological Trust</b>	
Financial Information and Operating Data	95
Refunding Bonds, Series 2005	97
<b>Oklahoma City Environmental Assistance Trust</b>	
Financial Information and Operating Data	98
Summary Information:	
Summary of Current and Future Debt Service Requirements	101
Solid Waste Revenue Bonds, Series 2005	102
Solid Waste Revenue Refunding Bonds, Series 2017A	103
Solid Waste Revenue Bonds, Series 2017B	104
<b>TAX APPORTIONMENT BONDS</b>	
<b>Oklahoma City Economic Development Trust</b>	
Financial Information and Operating Data	105
Summary Information:	
Summary of Current and Future Debt Service Requirements	107
Revenue Bond Issues:	
Tax Apportionment Bonds, Series 2013A	108
Tax Apportionment Bonds, Series 2013B	109

*This Page Left Intentionally Blank*





## **Introductory**





The City of  
**OKLAHOMA CITY**  
DEPARTMENT OF FINANCE

November 17, 2017

Interested Readers:

The City of Oklahoma City (City) Finance Department, Accounting Services Division, prepared this report to provide additional financial information supplementing the City's June 30, 2017, Comprehensive Annual Financial Report (CAFR). Supplemental financial information and operating data for the respective City and public trust issuers provides ongoing disclosure of material information. Detailed debt service schedules and information specific to individual issues are presented for the bonded debt of the City and its related public trusts, as identified in this report.

This report does not contain financial statements or disclosure as required by accounting principles generally accepted in the United States (U.S. GAAP). It is unaudited. Readers are encouraged to use this report as a companion to the CAFR.

**CAFR, June 30, 2017**

Includes audited financial statements and required disclosure in accordance with U.S. GAAP. Economic information and statistical data are included in non-financial sections of the report.

**City Annual Budget, 2017/2018**

Includes budget overview guidelines and controls, financial policies, financial summaries, capital program and budget highlights, City department budgets, and public trust and authority budgets.

**City Capital Improvement Plan, 2017-2021**

Quantifies and focuses long and short range capital needs and projects over a five year time horizon. Projects are matched with available resources, and needs for additional resources are identified.

**Public Trust & Authority Annual Reports, June 30, 2017**

Includes audited financial statements and required disclosure for individual trusts in accordance with U.S. GAAP. Reports for public trusts and authorities with bonded debt outstanding are as follows: Central Oklahoma Transportation and Parking Authority, Oklahoma City Airport Trust, Oklahoma City Public Property Authority, McGee Creek Authority, Oklahoma City Water Utilities Trust, Oklahoma City Zoological Trust, Oklahoma City Environmental Assistance Trust and Oklahoma City Economic Development Trust.

**Debt Service Fund Requirements from Ad Valorem Tax Levy (Debt Service Budget), 2017/2018**

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

**Five Year Economic Forecast, 2016-2020**

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Copies of these documents can be obtained from the Accounting Services Division on request and are available on the City's website at [www.okc.gov](http://www.okc.gov).

Respectfully submitted,

A handwritten signature in blue ink that reads "Laura L. Papas".

Laura L. Papas  
Controller

**OVERVIEW OF PUBLIC TRUSTS**  
**June 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

---

	<u>DATE</u>	
	<u>ESTABLISHED</u>	<u>ACTIVITY</u>
Central Oklahoma Transportation and Parking Authority (COTPA)	February 1, 1966	Public transportation and parking services
Oklahoma City Airport Trust (OCAT)	April 1, 1956	Airport services
Oklahoma City Public Property Authority (OCPPA)	August 15, 1961	Golf courses operations, fairgrounds improvements, and various municipal services
McGee Creek Authority (MCA)	August 17, 1977	Water supply services
Oklahoma City Water and Wastewater Utilities Trust (OCWUT)	April 17, 1990	Water and wastewater utilities services (replaced the Oklahoma City Municipal Improvement Authority established 8/1/1960)
Oklahoma City Zoological Trust (OCZT)	January 7, 1975	Oklahoma City Zoo
Oklahoma City Environmental Assistance Trust (OCEAT)	January 23, 1979	Solid waste management and pollution control
Oklahoma City Economic Development Trust (OCEDT)	October 15, 2007	Economic development activities

**I. GENERAL INFORMATION**

**A. CITY OF OKLAHOMA CITY (CITY)**

Oklahoma City was incorporated in 1890. The City is governed by a Council-Manager form of government. Oklahoma City is the county seat of Oklahoma County and the state capital. The City limits encompass a land area of approximately 620.34 square miles. The 2017 population estimate for Oklahoma City is approximately 653 thousand. The Oklahoma City Metropolitan Statistical Area population is approximately 1.37 million with a number of cities including Bethany, Del City, Edmond, Midwest City, Moore, Mustang, Nichols Hills, Norman, the Village, Yukon, and Warr Acres providing additional residential and commercial stability to the Oklahoma City metropolitan area.

The City provides all basic municipal services including, but not limited to, police and fire protection, parks, street maintenance, traffic control, water and sewer, airport facilities, and refuse collection. The City historically funds capital improvements for basic infrastructure through the issuance of general obligation bonds secured by ad valorem taxes. The City also uses Federal grants and sales tax revenues to finance capital improvements. In addition, public trusts were established to provide services and to issue revenue bonds for financing capital improvements.

**B. PUBLIC TRUSTS**

***Central Oklahoma Transportation and Parking Authority (COTPA)***

Established to finance, develop, and operate public transportation and parking systems. The Mayor, City Manager, City Finance Director, and five Mayor-selected and City Council-approved appointees are Trustees. The City Council approves the budget of COTPA and provides regular operating subsidies to the Authority. COTPA employees provide services to citizens.

***Oklahoma City Airport Trust (OCAT)***

Established to finance development solely for the City's airports. The Mayor, City Manager, a City Council member, a Trustee representing holders of junior and senior lien bonds, and a citizen of the City serve as Trustees. City employees manage Trust assets and provide services to citizens. The OCAT Fund is the only reporting fund.

***Oklahoma City Public Property Authority (OCPPA)***

Established to finance five municipal golf courses, the Oklahoma City Fairgrounds, Cox Business Services Convention Center (Cox Center), Civic Center Music Hall (Civic Center), OKC Arena, river improvements, economic development projects, and City office buildings. The City Council members serve as Trustees, and the City Manager is General Manager. OCPPA is reported in the OCPPA General Purpose Fund; OCPPA Golf Courses Fund; OCPPA Fairgrounds Fund; and OCPPA Services Fund.

***McGee Creek Authority (MCA)***

Established to finance the purchase of water storage rights at the McGee Creek Reservoir for the benefit of the OCWUT. The MCA Trustees are the Mayors/Chairpersons of the respective beneficiaries including the Chairperson of the OCWUT, the Mayor of Atoka, the Mayor of Oklahoma City, the Chairperson of the Atoka County Commission, and the Chairperson of the Southern Oklahoma Development Trust. The City's water utility revenues fund Authority operations and debt service. The MCA Fund is the only reporting fund.

***Oklahoma City Water Utilities Trust (OCWUT)***

Established to finance projects and development for the City's water and wastewater utilities. The City Manager, the Mayor, and one City Council member serve as Trustees of the Trust along with two Mayor and City Council appointees. Assets financed by the trust are managed by City employees who provide services to citizens. The OCWUT Fund is the only reporting fund.

***Oklahoma City Zoological Trust (OCZT)***

Established to finance and operate the Oklahoma City Zoo. Trustees include the Mayor, one City Council member, the City Manager, and six Mayor-selected and City Council-approved appointees. The City Council approves the OCZT sales tax budget and regularly transfers sales tax designated for the Zoo to the trust. Significant land and improvements, owned by the City, are leased to the OCZT at nominal cost. OCZT employees manage trust assets and provide services to citizens.

***Oklahoma City Environmental Assistance Trust (OCEAT)***

Established to encourage, promote, and finance pollution control, waste disposal, and cultural, educational, and housing activities. The City Council members serve as Trustees, and the City Manager is General Manager. City employees manage Trust assets and provide services to citizens. The OCEAT Fund is the only reporting fund.

***Oklahoma City Economic Development Trust (OCEDT)***

Established to finance the encouragement of economic development within or near the City by providing loans, grants, and other incentives in furtherance of job creation and private investment in the community. The Mayor nominates and City Council confirms the appointment of five Trustees. OCEDT is designated to receive tax apportionment revenues for certain tax increment districts of the City. OCEDT is a component unit of the City because the City appoints all the Trustees, the City must approve all debt issuances, and OCEDT is fiscally dependent on the City for tax apportionment revenues pledged to repay bonded debt.

**II. BOND GUARANTORS**

Various bond issues of the City and public trusts and authorities are insured by bond insurance companies. In addition to the City, public trusts and authorities utilizing bond insurance include: COTPA, OCAT, OCPPA, MCA, OCWUT, OCZT, and OCEAT. Financial information for these providers of bond insurance may be obtained from the insurers.

### III. ISSUANCES

#### *2017 Non-Taxable General Obligation Refunding Bonds*

On May 10, 2017, the City issued \$28.645 million in general obligation bonds, dated March 1, 2017, with an average interest rate (coupon) of 4.65%. Total proceeds included \$4.740 million in premium. Issuance costs were \$284 thousand. Net proceeds of \$33.101 million were used to defease \$33.097 million in principal and interest for General Obligation Bonds Series 2008. The bonds mature on March 1, 2028.

#### *2017 Non-Taxable General Obligation Bonds*

On May 10, 2017, the City issued \$90.5 million in general obligation bonds, dated March 1, 2017, with an average interest rate (coupon) of 3.471%. Net proceeds of \$96.453 million included \$90.500 million to fund infrastructure improvements, \$5.544 million in premium and \$623 thousand in accrued interest. Issuance costs were \$214 thousand. The premium and accrued interest will be used to reduce the ad valorem tax levy requirements in the year of issuance. The bonds mature on March 1, 2037.

#### *Solid Waste Management System Revenue Refunding and Improvement Bonds, Series 2017A*

On April 6, 2017, OCEAT issued \$2.885 million OCEAT Solid Waste Revenue and Refunding Bonds, Series 2017A with an average interest rate (coupon) of 3.99%. Total proceeds included \$284 thousand in premium and \$142 thousand of reserve funds transferred from the refunded debt. Issuance costs were \$95 thousand. Net proceeds of \$3.216 million will be used to expand maintenance bays to be used in the operation of the solid waste management system and to establish a reserve fund. The Series 2017A bonds defeased \$1.760 million of OCEAT Solid Waste Management System Revenue Bonds, Series 2005.

#### *Solid Waste Management System Revenue Bond, Taxable Series 2017B*

On April 6, 2017, OCEAT issued \$12.085 million OCEAT Solid Waste Revenue Bonds, Taxable Series 2017B with an average interest rate (coupon) of 3.02%. Total proceeds included \$164 thousand in premium. Issuance costs were \$190 thousand. Net proceeds of \$12.059 million will be used to finance the costs of recycling carts and to establish a reserve fund.

#### *Water and Sewer System Revenue Refunding Bonds, Series 2016*

On November 17, 2016, OCWUT issued \$97.135 million OCWUT Water and Sewer System Revenue Refunding Bonds, Series 2016 with an average interest rate (coupon) of 4.41%. Total proceeds included \$17.983 million in premium and \$779 thousand of reserve funds transferred from expired debt. Issuance costs were \$611 thousand. Net proceeds of \$115.286 million will be used to defease a portion of the Water and Sewer Revenue System Bonds, Series 2009A and \$55.500 million of OCWUT Water and Sewer commercial paper.

#### IV. DEFEASANCES

##### *General Obligation Bonds, Series 2008*

On March 1, 2017 the City issued \$28.645 million in general obligation bonds, with an average interest rate (coupon) of 4.65%. Total proceeds include \$4.740 million in premium. Issuance costs were \$129 thousand. Net proceeds of \$33.256 million were used to defease \$33.097 million in principal for Series 2008 General Obligation Bonds. Subsequent debt service payments on the refunded bond issues will be paid from an irrevocable trust. As a result, series 2008, in the amount disclosed, is considered to be defeased as of the issuance date and the liability for the bonds removed from the financial statements in the period of the defeasance. The City advance refunded these bonds for the recent decline in interest rates. Cash flow associated with the refunding debt of \$36.970 million and of the refunded debt of \$41.813 million resulted in a savings of \$4.843 million. The savings calculated with a present value of 1.798% achieves a net savings of \$4.380 million. The net savings along with cash on hand of \$3 thousand resulted in an economic gain of approximately \$4.383 million.

##### *Solid Waste Management System Revenue Bonds, Series 2005*

On April 6, 2017, OCEAT issued \$2.885 million in revenue bonds, with an average interest rate (coupon) of 3.99% to advance refund \$1.760 million of OCEAT Solid Waste Management System Revenue Bonds, Series 2005. Total proceeds include \$284 thousand in premium. As a result, series 2005, in the amount disclosed, is considered to be defeased as of the issuance date and the liability for the bonds removed from the financial statements in the period of the defeasance. The Trust advance refunded these bonds for the recent decline in interest rates. Cash flow associated with the refunding debt of \$1.916 million and of the refunded debt of \$2.078 million resulted in a savings of \$12 thousand. The savings calculated with a present value of 2.082% achieves a net savings of \$115 thousand. The net savings along with cash on hand of \$5 thousand resulted in an economic gain of approximately \$120 thousand. These bonds were called on May 8, 2017.

##### *Water and Sewer System Revenue Bonds, Series 2009A and Commercial Paper*

On November 17, 2016, OCVUT issued \$97.135 million in revenue bonds, with an average interest rate (coupon) of 4.876% to advance refund \$51.030 million of OCVUT Water and Sewer Revenue Bonds, Series 2009A and refunded \$55.500 million of outstanding tax-exempt commercial paper notes. Total proceeds include \$17.983 million in premium. As a result, series 2009A, in the amount disclosed, is considered to be partially defeased as of the issuance date and the liability for the bonds removed from the financial statements in the period of the defeasance. The Trust advance refunded these bonds for the recent decline in interest rates. The liability for the commercial paper has also been removed from the financial statements and restored the available borrowing capacity under the commercial paper program. Cash flow associated with the refunding debt of \$83.306 million and of the refunded debt of \$88.976 million resulted in a savings of \$5.670 million. The savings calculated with a present value of 2.472% achieves a net savings and approximate economic gain of \$4.030 million.



*Outstanding Defeased Bonds*

<b>Primary Government</b>				
	<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
<i>Governmental Activities</i>				
General obligation bonds	Combined purpose	2005 Ref	\$29,075,000	\$22,185,000
General obligation bonds	Combined purpose	2006	42,110,000	37,900,000
General obligation bonds	Combined purpose	2007	37,890,000	37,890,000
General obligation bonds	Combined purpose	2008	<u>31,895,000</u>	<u>31,895,000</u>
			<b><u>\$140,970,000</u></b>	<b><u>\$129,870,000</u></b>
<b>Component Unit</b>				
	<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
OCPA	Combined purpose	Series 2005	43,860,000	39,820,000
OCWUT	Water and wastewater utilities system	1977 Series F	6,565,000	400,000
OCWUT	Water and wastewater utilities system	1978 Series G	<u>1,890,000</u>	<u>165,000</u>
			<b><u>\$52,315,000</u></b>	<b><u>\$40,385,000</u></b>

**V. AGREEMENTS OF SUPPORT**

*COTPA Agreement of Support*

Concurrent with the issuance of the 2013 Bonds, COTPA and the City entered into an agreement. The agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

*OCPA Agreement of Support*

OCPA Series 2010 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of September, 2010. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPA amounts sufficient to pay the principal and interest due.

OCPA Series 2012 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of July, 2012. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPA amounts sufficient to pay the principal and interest due.

*OCMCA Agreement of Support*

In 1993 MCA issued Bonds, Series 1992, which are secured by an agreement of support between OCWUT and MCA. Pursuant to the OCWUT Agreement dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, or operations and maintenance expenses. OCWUT is required to transfer the funds necessary for MCA to pay the principal and interest of the Bonds annually, net of available funds of MCA.

*OCEDT Agreement of Support*

OCEDT and the City entered into Agreements of Support for Tax Incremental Financing (TIF) Tax Anticipation Notes and the 2013 Tax Apportionment Bonds. The agreement provides for financial support from legally available funds of the City. The agreements are on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Tax Apportionment Notes and Tax Apportionment Bonds.

**VI. MATERIAL EVENTS**

Material events are defined to include: principal and interest payment delinquencies; non-payment related defaults; unscheduled draws on debt service reserves reflecting financial difficulties; unscheduled draws on credit enhancements reflecting financial difficulties; substitution of credit or liquidity providers, or their failure to perform; adverse tax opinions or events affecting tax-exempt status; modifications to rights of security holders; bond calls; defeasances; release, substitution, or sale of property securing repayment of the securities; and rating changes. All material events are filed on the Electronic Municipal Market website operated by the Municipal Securities Rulemaking Board.

**VII. METROPOLITAN STATISTICAL AREA (MSA) INFORMATION**

*Area and Population - City, MSA, and State Area and Population Estimates (in thousands)*

	<u>City</u>	<u>City MSA</u>	<u>State of Oklahoma</u>
2017	653.4	1,373.2	3,943.1
2016	641.0	1,319.7	3,911.3
2015	632.2	1,336.8	3,878.1
2014	620.2	1,320.6	3,853.1
2013	609.2	1,297.9	3,817.1
2012	598.4	1,276.9	3,786.5
2011	589.7	1,257.9	3,759.5
2010	582.4	1,215.4	3,642.4
2009	571.9	1,200.0	3,617.3
2008	562.0	1,188.0	3,577.5
2007	554.7	1,169.0	3,535.9

Source: United States Bureau of Census.

*Employment - City and MSA Annual Average Non-Agricultural Employment (in thousands)*

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
Natural Resources & Mining	15.4	17.2	20.9	20.0	20.1
Construction	28.7	30.6	28.8	27.7	26.7
Manufacturing	34.4	36.4	38.0	37.0	35.8
Trade, Transportation & Utilities	112.6	112.0	110.7	108.5	104.8
Information	8.3	8.2	8.1	8.2	8.3
Financial Activities	33.6	33.7	33.4	32.7	32.1
Professional & Business Services	80.0	80.6	80.0	77.9	77.0
Education & Health Services	91.6	90.8	89.1	88.3	89.1
Leisure & Hospitality	69.5	69.2	66.5	65.1	62.4
Other Services	25.2	24.9	24.4	23.0	22.0
Government	<u>130.8</u>	<u>127.9</u>	<u>125.8</u>	<u>124.5</u>	<u>123.7</u>
Total Non-agricultural	<u>630.1</u>	<u>631.5</u>	<u>625.7</u>	<u>612.9</u>	<u>602.0</u>

Source: United States Bureau of Labor Statistics, Average Annual Non-agricultural Employment.

*Unemployment - City and MSA Average Annual Unemployment As a Percentage of Labor Force*

<u>Year</u>	<u>City MSA</u>	<u>State of Oklahoma</u>	<u>United States</u>
2017	4.1	4.7	4.7
2016	4.0	4.4	5.0
2015	3.8	4.3	5.7
2014	4.4	5.0	6.8
2013	4.6	5.3	7.8
2012	4.8	5.5	8.5
2011	5.3	6.3	9.3
2010	6.2	6.9	9.8
2009	5.9	5.0	7.6
2008	3.7	3.7	4.9

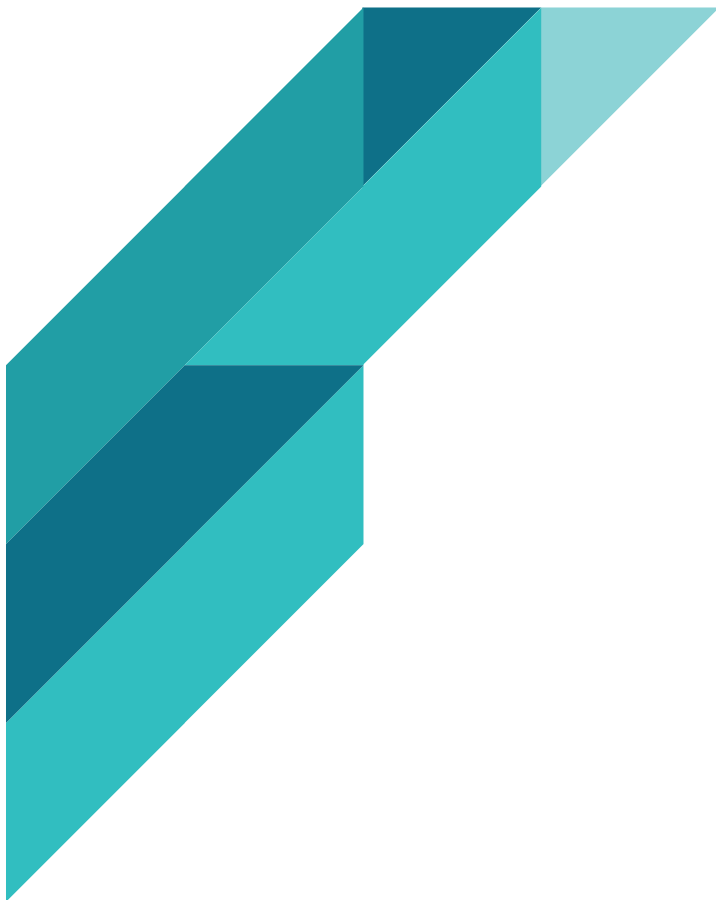
Source: United States Bureau of Labor Statistics.

*Income and Retail Sales - Median Effective Buying Income, Per Capita Income, Per Capita Retail Sales  
and Retail Sales (1)*

<u>Year</u>	Oklahoma County Household <u>Median EBI</u>	MSA Per Capita <u>Income</u>	Per Capita <u>Retail Sales</u>	Retail Trade <u>(In \$000)</u>
2017	-	-	-	-
2016	-	-	-	-
2015	-	-	-	-
2014	-	-	-	-
2013	36,210	45,045	14,414	18,836,622
2012	35,116	43,343	14,979	19,189,859
2011	35,366	41,717	15,192	19,192,689
2010	37,692	38,313	14,432	17,730,157
2009	36,420	37,239	14,822	18,015,339
2008	35,121	40,833	16,008	19,209,756

(1) Data no longer available after 2013.

Source: Sales and Marketing Management, "Survey of Buying Power".



# **General Obligation Bonds**



**I. GENERAL OBLIGATION BONDS**

General obligation bonds, issued by City for various municipal improvements, are approved by the voters and repaid with property taxes recorded in the Debt Service Fund. These bonds are backed by the full faith and credit of the City. The majority of the City's general obligation bonds are issued pursuant to Article 10, Section 27 of the Oklahoma Constitution and have no legal debt limitations. The City's borrowing capacity is managed by maintaining the City's debt at a responsible level. General obligation bonds issued, for economic development purposes, pursuant to Article 10, Section 35 are limited to a maximum annual levy of five (5) mils.

**II. GENERAL OBLIGATION BONDS APPROVAL**

The voters approve general obligation bonds, issued by the City for various municipal improvements. These bonds are required to be fully paid within 25 years from the date of issue and are backed by the full faith and credit of the City. General obligation bonded debt is serviced by property taxes specified for that purpose.

**III. OUTSTANDING GENERAL OBLIGATION DEBT - BONDS BY ISSUE**

<u>Unlimited Tax</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Outstanding Principal</u>
2017 GO Refunding (1)	5/10/2017	3/1/2028	\$28,645,000	\$28,645,000
2017 GO	3/1/2017	3/1/2037	90,500,000	90,500,000
2016 GO	3/1/2016	3/1/2036	77,500,000	77,500,000
2016 GO Refunding (2)	3/1/2016	3/1/2027	32,525,000	32,525,000
2015 GO Refunding (3)	3/5/2015	3/1/2026	65,190,000	54,330,000
2015 GO	3/1/2015	3/1/2035	85,595,000	81,090,000
2014 GO	3/1/2014	3/1/2034	92,185,000	82,475,000
2013 GO	3/1/2013	3/1/2033	90,000,000	75,780,000
2012 GO	4/1/2012	3/1/2032	50,000,000	41,660,000
2012 GO Refunding (4)	1/11/2012	3/1/2025	80,110,000	35,420,000
2011 GO	3/1/2011	3/1/2031	43,000,000	31,675,000
2010 GO	3/1/2010	3/1/2030	64,420,000	44,050,000
2009 GO	4/1/2009	3/1/2029	47,485,000	29,985,000
2008 GO (1)	3/1/2008	3/1/2028	60,560,000	3,185,000
<b>Total Unlimited Tax Bonds</b>			<b>\$907,715,000</b>	<b>\$708,820,000</b>

<u>Limited Tax</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Outstanding Principal</u>
2016 GOLT	3/1/2016	3/1/2036	12,000,000	12,000,000
2014A GOLT	9/1/2014	9/1/2034	12,000,000	11,365,000
2014 GOLT	3/1/2014	3/1/2034	15,000,000	13,420,000
2010 GOLT	4/1/2010	3/1/2030	29,000,000	19,820,000
2008 GOLT	3/1/2008	3/1/2028	7,000,000	4,080,000
<b>Total Limited Tax Bonds</b>			<b>75,000,000</b>	<b>60,685,000</b>
<b>Total General Obligation Bonds</b>			<b>\$982,715,000</b>	<b>\$769,505,000</b>

- (1) The 2017 refunding issue refunded portions of the 2008 general obligation bonds.
- (2) The 2016 refunding issue refunded portions of the 2007 general obligation bonds.
- (3) The 2015 refunding issue refunded portions of the 2005 refunding and 2006 general obligation bonds.
- (4) The 2012 refunding issue refunded portions of the 2002, 2003, 2004, 2005, and 2002 refunding general obligation bonds. Maturity dates on remaining issues are changed to reflect provisions of the 2012 refunding.

IV. PROPERTY TAX LEVY

Effective November 1, 2006 per Oklahoma State Statute 62, section 431, the total property tax levy calculates the interest reserve accrual through April 1st of the second ensuing fiscal year.

These principal and interest reserve accruals, combined with one-third of the judgment installments due in the coming fiscal year, as well as the interest accrued on the judgments, will be the total requirements for the coming fiscal year. The total levy will be the requirements netted with the cash surplus at the end of the prior fiscal year, combined with the reserve for delinquent taxes (between 5% and 20%).

V. INVESTMENTS OF FUNDS AND ACCOUNTS PERTAINING TO GENERAL OBLIGATION BOND ISSUES AND OPERATING PORTFOLIO OF THE CITY

Account	Par	Cost	Amortized Book Value	Market Value	Annualized Average Yield	Average Days To Maturity
2002 Bond Fund	\$65,825	\$65,825	\$65,825	\$65,825	0.85%	44
2003 Bond Fund	44,464	44,464	44,464	44,464	0.85	44
2004 Bond Fund	31,935	31,935	31,935	31,935	0.85	44
2005 Bond Fund	161,725	161,725	161,725	161,725	0.85	44
2005 Refund Bond Fund	162,235	162,235	162,235	162,235	0.85	44
2006 Bond Fund	439,322	439,322	439,322	439,322	0.85	44
2007 Bond Fund	1,742,963	1,742,963	1,742,963	1,742,963	1.01	44
2008 Bond Fund	4,281,703	4,281,703	4,281,703	4,281,703	1.01	44
2009 Bond Fund	2,009,656	2,009,656	2,009,656	2,009,656	1.01	44
2010 Bond Fund	2,217,383	2,217,383	2,217,383	2,217,383	1.04	44
2011 Bond Fund	2,994,612	2,994,612	2,994,612	2,994,612	0.99	44
2012 Bond Fund	1,923,149	1,923,149	1,923,149	1,923,149	1.01	44
2013 Bond Fund	8,767,573	8,767,573	8,767,573	8,767,573	1.03	44
2014 Bond Fund	11,277,779	11,264,232	11,276,114	11,276,722	1.05	197
2015 Bond Fund	49,440,297	49,513,097	49,463,731	49,428,782	1.05	365
2016 Bond Fund	71,252,816	71,327,862	71,290,089	71,074,384	0.93	428
2017 Bond Fund	90,239,425	90,207,389	90,210,550	90,203,512	1.40	900
2008 GOLT Bond Fund	175,915	175,915	175,915	175,915	0.85	44
Operating portfolio	<u>786,824,053</u>	<u>789,325,400</u>	<u>787,732,319</u>	<u>785,791,445</u>	1.09	459
	<b><u>\$1,034,052,830</u></b>	<b><u>\$1,036,656,440</u></b>	<b><u>\$1,034,991,263</u></b>	<b><u>\$1,032,793,305</u></b>		

In July, 2012, the City Council approved a comprehensive and updated investment policy. The policy recognizes standards promulgated by the Government Finance Officers Association and the Association of Public Treasurers of the United States and Canada. The policy incorporates City Charter, Municipal Code, and statutory requirements. In accordance with the policy, the City Treasurer will follow three major, prioritized objectives in investing the City's funds: safety, liquidity, and return on investments. The notes to the financial statements in the Comprehensive Annual Financial Report (CAFR) have additional information including investment policies and risks.



**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND  
FUTURE ANNUAL REQUIREMENTS  
June 30, 2017**

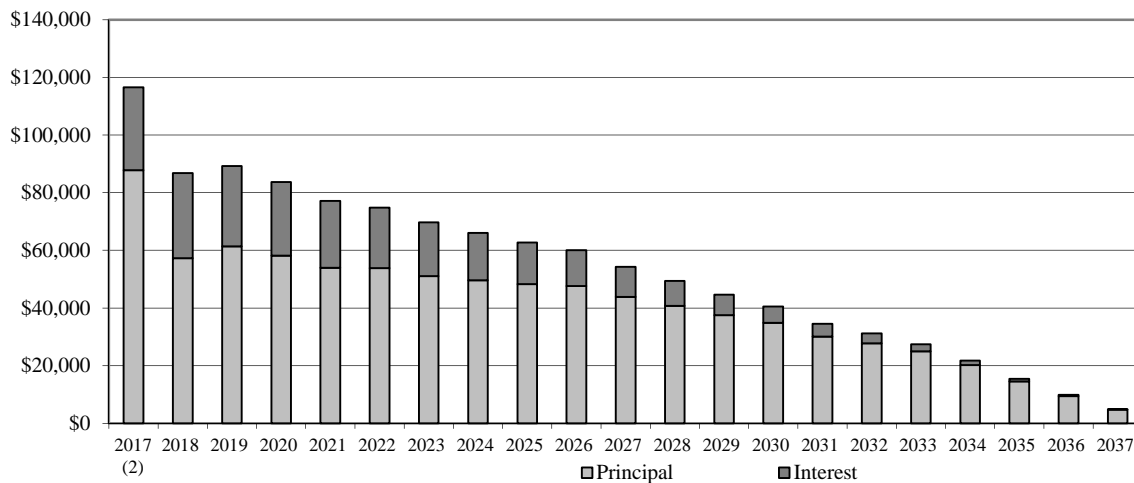
**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	ANNUAL PRINCIPAL				ANNUAL INTEREST		BOND PRINCIPAL OUT-STANDING JUNE 30	ANNUAL DEBT SERVICE REQUIREMENT	ANNUAL PROPERTY TAX LEVY REQUIREMENT	MILL LEVY ESTIMATE (1)
	ANNUAL PRINCIPAL RETIREMENT	ANNUAL PRINCIPAL RESERVE ACCRUAL	RESERVE LESS RETIREMENT	ANNUAL INTEREST REQUIREMENT	ANNUAL INTEREST RESERVE ACCRUAL	INTEREST LESS REQUIREMENT				
2017 (2)	\$87,750,000	\$57,215,000	\$57,215,000	\$28,735,203	\$31,386,906	\$28,859,461	\$85,595,000	\$116,485,203	\$88,601,906	15.03
2018	57,215,000	61,365,000	61,365,000	29,590,483	32,304,422	29,970,833	712,290,000	86,805,483	93,669,422	15.89
2019	61,365,000	58,145,000	58,145,000	27,836,792	25,301,453	27,435,494	650,925,000	89,201,792	83,446,453	14.16
2020	58,145,000	53,980,000	53,980,000	25,501,062	22,996,776	24,931,208	592,780,000	83,646,062	76,976,776	13.06
2021	53,980,000	53,835,000	53,835,000	23,178,806	20,787,909	22,540,311	538,800,000	77,158,806	74,622,909	12.66
2022	53,835,000	51,030,000	51,030,000	20,980,248	18,528,725	20,088,788	484,965,000	74,815,248	69,558,725	11.80
2023	51,030,000	49,555,000	49,555,000	18,711,205	16,340,952	17,718,535	433,935,000	69,741,205	65,895,952	11.18
2024	49,555,000	48,310,000	48,310,000	16,521,460	14,190,183	15,387,258	384,380,000	66,076,460	62,500,183	10.60
2025	48,310,000	47,630,000	47,630,000	14,355,361	12,209,787	13,241,684	336,070,000	62,665,361	59,839,787	10.15
2026	47,630,000	43,865,000	43,865,000	12,372,845	10,271,081	11,139,920	288,440,000	60,002,845	54,136,081	9.19
2027	43,865,000	40,715,000	40,715,000	10,415,345	8,555,558	9,280,132	244,575,000	54,280,345	49,270,558	8.36
2028	40,715,000	37,460,000	37,460,000	8,683,760	7,027,191	7,623,563	203,860,000	49,398,760	44,487,191	7.55
2029	37,460,000	34,820,000	34,820,000	7,144,931	5,626,403	6,105,038	166,400,000	44,604,931	40,446,403	6.86
2030	34,820,000	30,015,000	30,015,000	5,731,629	4,381,542	4,754,951	131,580,000	40,551,629	34,396,542	5.84
2031	30,015,000	27,745,000	27,745,000	4,468,900	3,338,676	3,624,724	101,565,000	34,483,900	31,083,676	5.27
2032	27,745,000	24,945,000	24,945,000	3,419,808	2,375,881	2,580,797	73,820,000	31,164,808	27,320,881	4.64
2033	24,945,000	20,195,000	20,195,000	2,446,224	1,544,607	1,679,179	48,875,000	27,391,224	21,739,607	3.69
2034	20,195,000	14,555,000	14,555,000	1,602,078	874,882	951,977	28,680,000	21,797,078	15,429,882	2.62
2035	14,555,000	9,395,000	9,395,000	913,712	433,617	471,876	14,125,000	15,468,712	9,828,617	1.67
2036	9,395,000	4,730,000	4,730,000	459,064	140,915	153,726	4,730,000	9,854,064	4,870,915	0.83
2037	4,730,000	-	-	153,726	-	-	-	4,883,726	-	0.00
	<b>\$857,255,000</b>	<b>\$769,505,000</b>	<b>\$769,505,000</b>	<b>\$263,222,642</b>	<b>\$238,617,466</b>	<b>\$248,539,455</b>	<b>\$5,526,390,000</b>	<b>\$1,120,477,642</b>	<b>\$1,008,122,466</b>	

(1) Estimate is based on the net assessed valuation of \$5,893,843,970 which was the actual net assessed valuation for the 2016-2017 tax year levy. This reflects only the bonded debt impact on the City's annual levy. Other miscellaneous debt service activity such as judgment expense, surplus, and 20% reserve allowed by statute have not been included for these calculations. To demonstrate the possible impact of this activity, the actual levy for fiscal year 2016-2017 was 14.81, as compared to 15.03 shown here.

(2) The amount for 2017 Annual Principal Retirement includes \$31,895,000 for the partial refunding of the 2008 general obligation bonds.

**Annual Principal and Interest Retirements by Fiscal Year (1)**



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS BY PURPOSE  
June 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL FACILITIES	TRANSIT	PARKS	STORM SEWER	TRAFFIC CONTROL	ECONOMIC		PUBLIC SAFETY	ANNUAL DEBT SERVICE REQUIRE- MENTS
							DEVELOP- MENT	LIBRARIES		
2017	\$76,319,136	\$3,050,470	\$999,793	\$10,538,842	\$9,205,927	\$3,226,019	\$5,854,551	\$708,427	\$6,582,032	\$116,485,197
2018	51,966,955	2,948,311	615,326	9,004,034	7,370,451	2,253,997	6,371,426	861,399	5,413,586	86,805,485
2019	54,060,634	3,041,710	598,873	9,280,393	7,266,498	2,359,467	6,236,777	1,063,296	5,294,145	89,201,793
2020	50,783,971	2,870,873	582,408	8,580,449	6,415,911	2,198,931	6,101,397	1,041,514	5,070,611	83,646,065
2021	46,938,528	2,679,911	565,768	7,797,010	5,390,791	2,010,292	5,956,403	1,017,931	4,802,179	77,158,813
2022	45,526,562	2,593,494	549,163	7,552,223	5,183,710	1,950,187	5,808,934	993,419	4,657,560	74,815,252
2023	42,509,865	2,431,395	532,440	6,960,406	4,449,907	1,807,973	5,661,191	967,097	4,420,932	69,741,206
2024	40,283,458	2,312,647	515,632	6,580,274	4,020,340	1,707,909	5,499,196	936,439	4,220,565	66,076,460
2025	38,210,447	2,199,677	498,849	6,227,867	3,639,985	1,615,477	5,336,747	905,782	4,030,530	62,665,361
2026	36,579,267	2,108,644	481,736	5,953,209	3,383,405	1,546,699	5,171,656	874,726	3,903,502	60,002,844
2027	33,235,237	1,925,003	464,182	5,207,624	2,503,104	1,384,019	5,000,906	846,542	3,713,727	54,280,344
2028	30,460,195	1,316,561	447,149	4,492,249	2,013,783	1,341,678	4,890,871	818,725	3,617,550	49,398,761
2029	27,202,085	1,277,850	395,511	4,196,291	1,822,998	1,208,669	4,278,046	792,200	3,431,282	44,604,932
2030	24,789,678	1,107,576	110,612	3,836,289	1,603,710	1,152,733	4,048,249	593,236	3,309,547	40,551,630
2031	22,091,830	1,076,891	-	3,000,928	1,304,917	935,717	2,430,082	474,407	3,169,127	34,483,899
2032	19,301,242	1,046,205	-	2,902,743	1,228,864	822,039	2,351,666	462,447	3,049,602	31,164,808
2033	16,785,107	1,013,461	-	2,328,981	1,191,385	706,030	2,271,662	450,439	2,644,158	27,391,223
2034	13,587,045	839,735	-	1,803,202	968,866	508,321	2,180,472	438,161	1,471,279	21,797,081
2035	10,378,968	539,890	-	1,383,990	810,140	324,279	1,255,562	425,883	349,999	15,468,711
2036	6,833,047	182,142	-	1,118,357	544,440	300,929	588,526	249,713	36,910	9,854,064
2037	3,588,562	175,326	-	552,349	159,698	173,861	-	222,210	11,721	4,883,727
	<b>\$691,431,819</b>	<b>\$36,737,772</b>	<b>\$7,357,442</b>	<b>\$109,297,710</b>	<b>\$70,478,830</b>	<b>\$29,535,226</b>	<b>\$87,294,320</b>	<b>\$15,143,993</b>	<b>\$73,200,544</b>	<b>\$1,120,477,656</b>

**NET DEBT BY PURPOSE**

	BONDS	PROPERTY TAX	NET
	OUTSTANDING (1)	DEPOSITS TO SINKING FUND RESERVE	DEBT (2)
Limited Access	\$471,174,891	\$35,033,263	\$436,141,628
Municipal Facilities	25,854,521	1,922,361	23,932,160
Transit	4,986,145	370,735	4,615,410
Parks	76,143,617	5,661,506	70,482,111
Storm Sewer	48,774,290	3,626,514	45,147,776
Traffic	20,201,779	1,502,063	18,699,716
Economic Development	60,685,000	4,512,111	56,172,889
Libraries	10,839,401	805,942	10,033,459
Public Safety	<u>50,845,356</u>	<u>3,780,502</u>	<u>47,064,854</u>
	<b><u>\$769,505,000</u></b>	<b><u>\$57,214,997</u></b>	<b><u>\$712,290,003</u></b>

(1) Bonds outstanding by purpose includes an allocation of combined purpose issues based on the designated purposes at issuance.

(2) Net debt used in this table is for the 2016-2017 tax year levy and does not include the effect of interest or other miscellaneous revenues. Therefore, it does not agree to the June 30, 2017 CAFR net debt outstanding balance applicable to the City.

**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND FUTURE  
PRINCIPAL RETIREMENTS BY PURPOSE  
June 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL FACILITIES	TRANSIT	PARKS	STORM SEWER	TRAFFIC CONTROL	ECONOMIC			PUBLIC SAFETY	PRINCIPAL RETIRE- MENTS
							DEVELOP- MENT	LIBRARIES			
2017	\$59,185,253	\$2,078,863	\$776,456	\$7,720,251	\$7,187,316	\$2,504,287	\$3,320,000	\$440,830	\$4,536,743	\$87,749,999	
2018	33,974,637	1,928,774	412,853	6,043,461	5,459,459	1,482,748	3,955,000	459,190	3,498,878	57,215,000	
2019	37,063,145	2,084,965	410,117	6,516,915	5,531,485	1,634,112	3,955,000	675,998	3,493,263	61,365,000	
2020	35,205,098	1,987,582	409,718	6,072,825	4,894,754	1,538,457	3,955,000	675,998	3,405,568	58,145,000	
2021	32,772,526	1,875,362	409,718	5,537,466	4,068,404	1,413,507	3,955,000	675,998	3,272,019	53,980,000	
2022	32,689,949	1,871,902	409,832	5,518,355	4,037,763	1,409,037	3,955,000	675,998	3,267,164	53,835,000	
2023	31,052,807	1,796,072	409,832	5,156,610	3,481,023	1,324,887	3,955,000	675,998	3,177,771	51,030,000	
2024	30,144,210	1,764,405	408,749	4,999,935	3,207,597	1,280,352	3,955,000	675,998	3,118,754	49,555,000	
2025	29,394,094	1,735,781	408,635	4,862,610	2,966,121	1,242,972	3,955,000	675,998	3,068,789	48,310,000	
2026	28,983,665	1,720,188	408,521	4,787,550	2,834,851	1,222,541	3,955,000	675,998	3,041,686	47,630,000	
2027	26,835,707	1,606,026	408,293	4,245,525	2,080,433	1,109,682	3,955,000	675,998	2,948,336	43,865,000	
2028	25,114,787	1,061,706	408,578	3,701,967	1,672,376	1,110,507	4,020,000	675,998	2,949,081	40,715,000	
2029	22,792,425	1,060,920	374,937	3,542,212	1,541,576	1,017,695	3,590,000	674,974	2,865,261	37,460,000	
2030	21,223,018	930,612	106,362	3,313,196	1,376,762	998,673	3,520,000	501,464	2,849,913	34,820,000	
2031	19,274,187	930,612	-	2,597,712	1,123,613	817,943	2,060,000	398,700	2,812,233	30,015,000	
2032	17,154,649	930,612	-	2,590,780	1,083,011	733,307	2,060,000	398,700	2,793,941	27,745,000	
2033	15,232,135	928,835	-	2,110,161	1,080,631	643,394	2,060,000	398,700	2,491,144	24,945,000	
2034	12,537,885	786,302	-	1,654,498	893,420	467,626	2,050,000	398,700	1,406,569	20,195,000	
2035	9,745,801	512,994	-	1,290,560	763,906	299,795	1,205,000	398,700	338,244	14,555,000	
2036	6,508,562	171,064	-	1,066,316	522,434	286,156	570,000	235,078	35,390	9,395,000	
2037	3,475,604	169,807	-	534,963	154,671	168,388	-	215,215	11,352	4,730,000	
	<b>\$530,360,144</b>	<b>\$27,933,384</b>	<b>\$5,762,601</b>	<b>\$83,863,868</b>	<b>\$55,961,606</b>	<b>\$22,706,066</b>	<b>\$64,005,000</b>	<b>\$11,280,231</b>	<b>\$55,382,099</b>	<b>\$857,254,999</b>	

**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND FUTURE  
INTEREST REQUIREMENTS BY PURPOSE  
June 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL FACILITIES	TRANSIT	PARKS	STORM SEWER	TRAFFIC CONTROL	ECONOMIC		PUBLIC SAFETY	INTEREST REQUIRE- MENTS
							DEVELOP- MENT	LIBRARIES		
2017	\$17,133,883	\$971,607	\$223,337	\$2,818,591	\$2,018,611	\$721,732	\$2,534,551	\$267,597	\$2,045,289	\$28,735,198
2018	17,992,318	1,019,537	202,473	2,960,573	1,910,992	771,249	2,416,426	402,209	1,914,708	29,590,485
2019	16,997,489	956,745	188,756	2,763,478	1,735,013	725,355	2,281,777	387,298	1,800,882	27,836,793
2020	15,578,873	883,291	172,690	2,507,624	1,521,157	660,474	2,146,397	365,516	1,665,043	25,501,065
2021	14,166,002	804,549	156,050	2,259,544	1,322,387	596,785	2,001,403	341,933	1,530,160	23,178,813
2022	12,836,613	721,592	139,331	2,033,868	1,145,947	541,150	1,853,934	317,421	1,390,396	20,980,252
2023	11,457,058	635,323	122,608	1,803,796	968,884	483,086	1,706,191	291,099	1,243,161	18,711,206
2024	10,139,248	548,242	106,883	1,580,339	812,743	427,557	1,544,196	260,441	1,101,811	16,521,460
2025	8,816,353	463,896	90,214	1,365,257	673,864	372,505	1,381,747	229,784	961,741	14,355,361
2026	7,595,602	388,456	73,215	1,165,659	548,554	324,158	1,216,656	198,728	861,816	12,372,844
2027	6,399,530	318,977	55,889	962,099	422,671	274,337	1,045,906	170,544	765,391	10,415,344
2028	5,345,408	254,855	38,571	790,282	341,407	231,171	870,871	142,727	668,469	8,683,761
2029	4,409,660	216,930	20,574	654,079	281,422	190,974	688,046	117,226	566,021	7,144,932
2030	3,566,660	176,964	4,250	523,093	226,948	154,060	528,249	91,772	459,634	5,731,630
2031	2,817,643	146,279	-	403,216	181,304	117,774	370,082	75,707	356,894	4,468,899
2032	2,146,593	115,593	-	311,963	145,853	88,732	291,666	63,747	255,661	3,419,808
2033	1,552,972	84,626	-	218,820	110,754	62,636	211,662	51,739	153,014	2,446,223
2034	1,049,160	53,433	-	148,704	75,446	40,695	130,472	39,461	64,710	1,602,081
2035	633,167	26,896	-	93,430	46,234	24,484	50,562	27,183	11,755	913,711
2036	324,485	11,078	-	52,041	22,006	14,773	18,526	14,635	1,520	459,064
2037	112,958	5,519	-	17,386	5,027	5,473	-	6,995	369	153,727
	<b>\$161,071,675</b>	<b>\$8,804,388</b>	<b>\$1,594,841</b>	<b>\$25,433,842</b>	<b>\$14,517,224</b>	<b>\$6,829,160</b>	<b>\$23,289,320</b>	<b>\$3,863,762</b>	<b>\$17,818,445</b>	<b>\$263,222,657</b>

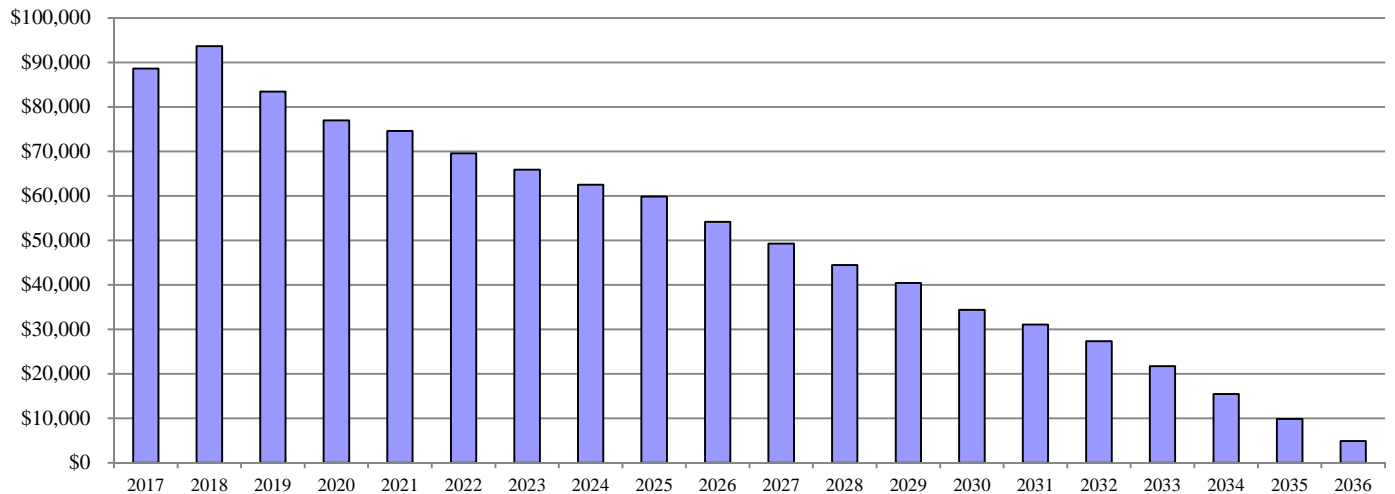
**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND FUTURE  
PROPERTY TAX LEVY REQUIREMENTS BY PURPOSE  
June 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL FACILITIES	TRANSIT	PARKS	STORM SEWER	TRAFFIC CONTROL	ECONOMIC			PUBLIC SAFETY	PROPERTY TAX
							DEVELOP- MENT	LIBRARIES	REQUIRE- MENTS (1)		
2017	\$52,768,478	\$3,107,805	\$618,963	\$9,280,738	\$7,727,225	\$2,226,770	\$6,722,168	\$724,462	\$5,425,303	\$88,601,912	
2018	57,469,363	3,161,930	610,470	9,721,940	7,416,132	2,516,988	6,225,495	1,221,672	5,325,436	93,669,426	
2019	50,663,063	2,864,032	580,956	8,559,124	6,397,726	2,193,354	6,089,313	1,039,495	5,059,396	83,446,459	
2020	46,828,711	2,672,940	564,309	7,778,601	5,375,929	2,005,605	5,944,115	1,015,833	4,790,737	76,976,780	
2021	45,410,048	2,586,110	547,705	7,532,805	5,167,904	1,945,164	5,796,621	991,170	4,645,386	74,622,913	
2022	42,400,341	2,424,043	531,065	6,942,010	4,436,500	1,803,260	5,647,691	964,488	4,409,331	69,558,729	
2023	40,173,511	2,305,523	514,178	6,562,580	4,008,370	1,703,236	5,485,660	933,829	4,209,070	65,895,957	
2024	38,109,014	2,193,296	497,367	6,211,460	3,629,143	1,611,363	5,323,022	903,140	4,022,382	62,500,187	
2025	36,389,021	1,926,687	480,228	6,068,723	3,454,279	1,556,091	5,157,493	872,322	3,934,944	59,839,788	
2026	33,147,690	1,919,565	462,674	5,193,533	2,495,936	1,380,340	4,986,353	844,169	3,705,829	54,136,089	
2027	30,382,505	1,313,304	445,587	4,481,126	2,008,386	1,338,242	4,875,669	816,546	3,609,192	49,270,557	
2028	27,132,122	1,274,424	394,088	4,185,602	1,818,086	1,205,505	4,264,763	790,016	3,422,590	44,487,196	
2029	24,727,476	1,105,019	110,147	3,826,436	1,599,774	1,149,612	4,035,068	591,742	3,301,133	40,446,407	
2030	22,037,916	1,074,333	-	2,993,322	1,300,163	932,897	2,423,614	473,408	3,160,893	34,396,546	
2031	19,251,780	1,043,624	-	2,894,981	1,225,939	819,864	2,344,998	461,444	3,041,049	31,083,679	
2032	16,743,142	1,010,854	-	2,323,131	1,188,444	704,207	2,264,897	449,415	2,636,792	27,320,882	
2033	13,552,428	837,529	-	1,798,598	966,382	506,964	2,173,705	437,137	1,466,867	21,739,610	
2034	10,353,243	538,571	-	1,380,541	808,120	323,468	1,251,950	424,837	349,146	15,429,876	
2035	6,815,422	181,678	-	1,115,469	543,024	300,153	586,981	249,075	36,814	9,828,616	
2036	3,579,150	174,866	-	550,900	159,279	173,405	-	221,627	11,690	4,870,917	
	<b>\$617,934,424</b>	<b>\$33,716,133</b>	<b>\$6,357,737</b>	<b>\$99,401,620</b>	<b>\$61,726,741</b>	<b>\$26,396,488</b>	<b>\$81,599,576</b>	<b>\$14,425,827</b>	<b>\$66,563,980</b>	<b>\$1,008,122,526</b>	

(1) A reserve accrual of \$82,062,757 was brought forward from the 2015-2016 tax year levy. With this adjustment, the total property tax levy equals total debt service requirements less current year refunded principal and interest.

**Annual Property Tax Levy Requirements by Purpose by Fiscal Year (1)**



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2005 REFUNDING (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated May 5, 2005

Premium = \$6,566,445.25

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.27%

Registered Bonds-AMBAC Insured

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	SEPTEMBER 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2005	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2006	-	0.000	-	3,635,050	3,635,050	3,635,050	1,765,000	5,108,718	6,873,718
2007	1,765,000	3.000	2,210,503	2,184,028	4,394,531	6,159,531	2,355,000	4,376,881	6,731,881
2008	2,355,000	3.250	2,184,028	2,145,759	4,329,787	6,684,787	2,350,000	4,304,275	6,654,275
2009	2,350,000	3.500	2,145,759	2,104,635	4,250,394	6,600,394	4,890,000	4,222,977	9,112,977
2010	4,890,000	5.000	2,104,635	1,982,384	4,087,019	8,977,019	7,110,000	4,005,519	11,115,519
2011	7,110,000	5.000	1,982,384	1,804,634	3,787,018	10,897,018	7,115,000	3,668,519	10,783,519
2012	7,115,000	5.000	1,804,634	1,626,760	3,431,394	10,546,394	9,175,000	3,312,811	12,487,811
2013	9,175,000	5.000	1,626,760	1,397,384	3,024,144	12,199,144	9,170,000	2,871,227	12,041,227
2014	9,170,000	5.000	1,397,384	1,168,135	2,565,519	11,735,519	9,165,000	2,412,686	11,577,686
2015 (2)	38,240,000	5.000	1,168,135	939,009	2,107,144	40,347,144	9,155,000	1,954,393	11,109,393
2016	9,155,000	5.000	228,875	-	228,875	9,383,875	-	-	-
	<b>\$91,325,000</b>		<b>\$16,853,097</b>	<b>\$18,987,778</b>	<b>\$35,840,875</b>	<b>\$127,165,875</b>	<b>\$62,250,000</b>	<b>\$36,238,006</b>	<b>\$98,488,006</b>

**ANNUAL RETIREMENT BY PURPOSE (3)**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	PARKS	STORM SEWER	TRAFFIC CONTROL	PRINCIPAL OUTSTANDING
2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$91,325,000
2006	-	-	-	-	-	-	91,325,000
2007	1,765,000	825,138	100,252	284,871	499,319	55,420	89,560,000
2008	2,355,000	1,100,962	133,764	380,097	666,230	73,947	87,205,000
2009	2,350,000	1,098,625	133,480	379,290	664,815	73,790	84,855,000
2010	4,890,000	2,286,075	277,752	789,246	1,383,381	153,546	79,965,000
2011	7,110,000	3,323,925	403,848	1,147,554	2,011,419	223,254	72,855,000
2012	7,115,000	3,326,262	404,132	1,148,361	2,012,834	223,411	65,740,000
2013	9,175,000	4,289,312	521,140	1,480,845	2,595,608	288,095	56,565,000
2014	9,170,000	4,286,975	520,856	1,480,038	2,594,193	287,938	47,395,000
2015 (2)	38,240,000	17,877,199	2,172,032	6,171,936	10,818,096	1,200,736	9,155,000
2016	9,155,000	4,279,963	520,004	1,477,617	2,589,950	287,467	-
	<b>\$91,325,000</b>	<b>\$42,694,436</b>	<b>\$5,187,260</b>	<b>\$14,739,855</b>	<b>\$25,835,845</b>	<b>\$2,867,604</b>	

% Composition 46.75% 5.68% 16.14% 28.29% 3.14%

- (1) The 2005 refunding advance refunded certain series of the general obligation bonds combined purpose of 1996, 1998, 1999 and 2001.
- (2) In March of 2015, \$29,075,000 of principal was placed in an escrow account.

FISCAL YEAR	SEPTEMBER 1 PRINCIPAL	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$29,075,000
2016	-	710,134	710,134	1,420,268	1,420,268	29,075,000
2017	6,890,000	710,134	537,884	1,248,018	8,138,018	22,185,000
2018	6,880,000	537,884	365,884	903,768	7,783,768	15,305,000
2019	6,865,000	365,884	194,259	560,143	7,425,143	8,440,000
2020	4,325,000	194,259	86,134	280,393	4,605,393	4,115,000
2021	2,095,000	86,134	42,925	129,059	2,224,059	2,020,000
2022	2,020,000	42,925	-	42,925	2,062,925	-
	<b>\$29,075,000</b>	<b>\$2,647,354</b>	<b>\$1,937,220</b>	<b>\$4,584,574</b>	<b>\$33,659,574</b>	

- (3) Purposes were determined by the purposes of the issues which were refunded.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2006**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2006  
Paying agent: Bank of Oklahoma

Premium = \$2,121,346.30  
Average rate of interest = 4.19%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds-MBIA Insured

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2006	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2007	-	0.000	-	3,663,137	3,663,137	3,663,137	4,210,000	4,884,183	9,094,183
2008	4,210,000	5.000	1,831,569	1,831,569	3,663,138	7,873,138	4,210,000	3,592,971	7,802,971
2009	4,210,000	5.000	1,726,319	1,726,319	3,452,638	7,662,638	4,210,000	3,382,471	7,592,471
2010	4,210,000	5.000	1,621,069	1,621,068	3,242,137	7,452,137	4,210,000	3,171,971	7,381,971
2011	4,210,000	5.000	1,515,819	1,515,818	3,031,637	7,241,637	4,210,000	2,961,471	7,171,471
2012	4,210,000	5.000	1,410,568	1,410,569	2,821,137	7,031,137	4,210,000	2,750,970	6,960,970
2013	4,210,000	5.000	1,305,318	1,305,319	2,610,637	6,820,637	4,210,000	2,540,471	6,750,471
2014	4,210,000	5.000	1,200,069	1,200,069	2,400,138	6,610,138	4,210,000	2,329,971	6,539,971
2015 (1)	46,320,000	5.000	1,094,819	1,094,819	2,189,638	48,509,638	4,210,000	2,119,470	6,329,470
2016	4,210,000	4.250	89,463	89,463	178,926	4,388,926	-	-	-
	<b>\$80,000,000</b>		<b>\$11,795,013</b>	<b>\$15,458,150</b>	<b>\$27,253,163</b>	<b>\$107,253,163</b>	<b>\$37,890,000</b>	<b>\$27,733,949</b>	<b>\$65,623,949</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	FIRE	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	PRINCIPAL OUTSTANDING
2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$80,000,000
2007	-	-	-	-	-	-	-	80,000,000
2008	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	75,790,000
2009	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	71,580,000
2010	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	67,370,000
2011	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	63,160,000
2012	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	58,950,000
2013	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	54,740,000
2014	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	50,530,000
2015 (1)	46,320,000	31,743,096	1,273,800	5,790,000	1,185,792	5,007,192	1,320,120	4,210,000
2016	4,210,000	2,888,272	117,040	526,250	107,776	452,571	118,091	-
	<b>\$80,000,000</b>	<b>\$54,829,000</b>	<b>\$2,202,000</b>	<b>\$10,000,000</b>	<b>\$2,048,000</b>	<b>\$8,644,000</b>	<b>\$2,277,000</b>	

% Composition 68.53% 2.75% 12.50% 2.56% 10.81% 2.85%

(1) In March of 2015, \$42,110,000 of principal was placed in an escrow account.

FISCAL YEAR	MARCH 1 PRINCIPAL	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$42,110,000
2016	-	900,106	900,106	1,800,212	1,800,212	42,110,000
2017	4,210,000	900,106	900,106	1,800,212	6,010,212	37,900,000
2018	4,210,000	810,644	810,644	1,621,288	5,831,288	33,690,000
2019	4,210,000	721,181	721,181	1,442,362	5,652,362	29,480,000
2020	4,210,000	631,719	631,719	1,263,438	5,473,438	25,270,000
2021	4,210,000	542,256	542,256	1,084,512	5,294,512	21,060,000
2022	4,210,000	452,794	452,794	905,588	5,115,588	16,850,000
2023	4,210,000	363,331	363,331	726,662	4,936,662	12,640,000
2024	4,210,000	273,869	273,869	547,738	4,757,738	8,430,000
2025	4,210,000	184,406	184,406	368,812	4,578,812	4,220,000
2026	4,220,000	92,313	92,313	184,626	4,404,626	-
	<b>\$42,110,000</b>	<b>\$5,872,725</b>	<b>\$5,872,725</b>	<b>\$11,745,450</b>	<b>\$53,855,450</b>	

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2007**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2007  
Paying agent: Bank of Oklahoma

Premium = \$ 2,299,885.70  
Average rate of interest = 4.09%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2007	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2008	-	0.000	-	3,192,650	3,192,650	3,192,650	3,790,000	6,638,721	10,428,721
2009	3,790,000	4.000	1,596,325	1,596,325	3,192,650	6,982,650	3,790,000	3,028,417	6,818,417
2010	3,790,000	4.000	1,520,525	1,520,525	3,041,050	6,831,050	3,790,000	2,876,817	6,666,817
2011	3,790,000	4.000	1,444,725	1,444,725	2,889,450	6,679,450	3,790,000	2,722,058	6,512,058
2012	3,790,000	5.000	1,368,925	1,368,925	2,737,850	6,527,850	3,790,000	2,532,558	6,322,558
2013	3,790,000	5.000	1,274,175	1,274,175	2,548,350	6,338,350	3,790,000	2,343,058	6,133,058
2014	3,790,000	5.000	1,179,425	1,179,425	2,358,850	6,148,850	3,790,000	2,151,979	5,941,979
2015	3,790,000	5.500	1,084,675	1,084,675	2,169,350	5,959,350	3,790,000	1,943,529	5,733,529
2016 (1)	41,680,000	5.500	980,450	980,450	1,960,900	43,640,900	3,790,000	1,739,817	5,529,817
2017	3,790,000	4.000	75,800	75,800	151,600	3,941,600	-	-	-
	<b>\$72,000,000</b>		<b>\$10,525,025</b>	<b>\$13,717,675</b>	<b>\$24,242,700</b>	<b>\$96,242,700</b>	<b>\$34,110,000</b>	<b>\$25,976,954</b>	<b>\$60,086,954</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	PARKS	STORM SEWER	PRINCIPAL OUTSTANDING
2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$72,000,000
2008	-	-	-	-	-	72,000,000
2009	3,790,000	2,037,177	636,983	637,352	478,488	68,210,000
2010	3,790,000	2,037,177	636,983	637,352	478,488	64,420,000
2011	3,790,000	2,037,177	636,983	637,352	478,488	60,630,000
2012	3,790,000	2,037,177	636,983	637,352	478,488	56,840,000
2013	3,790,000	2,037,177	636,983	637,352	478,488	53,050,000
2014	3,790,000	2,037,177	636,983	637,352	478,488	49,260,000
2015	3,790,000	2,037,177	636,983	637,352	478,488	45,470,000
2016 (1)	41,680,000	22,403,000	7,002,240	7,010,576	5,264,184	3,790,000
2017	3,790,000	2,037,177	636,983	637,352	478,488	-
	<b>\$72,000,000</b>	<b>\$38,700,416</b>	<b>\$12,098,104</b>	<b>\$12,109,392</b>	<b>\$9,092,088</b>	

% Composition 53.75% 16.80% 16.82% 12.63%

(1) In March of 2016, \$37,890,000 of principal was placed in an escrow account.

FISCAL YEAR	MARCH 1 PRINCIPAL	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2016	\$ -	\$ -	\$ -	\$ -	\$ -	\$37,890,000
2017	-	800,425	800,425	1,600,850	1,600,850	37,890,000
2018	3,790,000	800,425	800,425	1,600,850	5,390,850	34,100,000
2019	3,790,000	724,625	724,625	1,449,250	5,239,250	30,310,000
2020	3,790,000	644,088	644,088	1,288,176	5,078,176	26,520,000
2021	3,790,000	563,550	563,550	1,127,100	4,917,100	22,730,000
2022	3,790,000	483,013	483,013	966,026	4,756,026	18,940,000
2023	3,790,000	402,475	402,475	804,950	4,594,950	15,150,000
2024	3,790,000	321,938	321,938	643,876	4,433,876	11,360,000
2025	3,790,000	241,400	241,400	482,800	4,272,800	7,570,000
2026	3,790,000	160,863	160,863	321,726	4,111,726	3,780,000
2027	<u>3,780,000</u>	<u>80,325</u>	<u>80,325</u>	<u>160,650</u>	<u>3,940,650</u>	-
	<b>\$37,890,000</b>	<b>\$5,223,127</b>	<b>\$5,223,127</b>	<b>\$10,446,254</b>	<b>\$48,336,254</b>	



**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2008**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2008  
Paying agent: Bank of Oklahoma

Premium = \$ 1,962,066.40  
Average rate of interest = 4.41%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2008	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2009	-	0.000	-	2,848,844	2,848,844	2,848,844	3,185,000	5,921,820	9,106,820
2010	3,185,000	5.000	1,424,421	1,424,422	2,848,843	6,033,843	3,185,000	2,676,322	5,861,322
2011	3,185,000	5.000	1,344,796	1,344,797	2,689,593	5,874,593	3,185,000	2,517,073	5,702,073
2012	3,185,000	5.000	1,265,172	1,265,172	2,530,344	5,715,344	3,185,000	2,360,476	5,545,476
2013	3,185,000	4.000	1,185,547	1,185,546	2,371,093	5,556,093	3,185,000	2,230,422	5,415,422
2014	3,185,000	5.000	1,121,847	1,121,846	2,243,693	5,428,693	3,185,000	2,071,173	5,256,173
2015	3,185,000	5.000	1,042,222	1,042,222	2,084,444	5,269,444	3,185,000	1,911,923	5,096,923
2016	3,185,000	5.000	962,597	962,597	1,925,194	5,110,194	3,185,000	1,752,673	4,937,673
2017	35,080,000	5.000	882,972	882,972	1,765,944	36,845,944	3,185,000	1,596,077	4,781,077
2018	3,185,000	4.000	63,700	63,700	127,400	3,312,400	-	-	-
	<b>\$60,560,000</b>		<b>\$9,293,274</b>	<b>\$12,142,118</b>	<b>\$21,435,392</b>	<b>\$81,995,392</b>	<b>\$28,665,000</b>	<b>\$23,037,959</b>	<b>\$51,702,959</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	PRINCIPAL OUTSTANDING
2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$60,560,000
2009	-	-	-	-	-	-	-	60,560,000
2010	3,185,000	2,621,892	105,105	179,634	94,913	36,309	147,147	57,375,000
2011	3,185,000	2,621,892	105,105	179,634	94,913	36,309	147,147	54,190,000
2012	3,185,000	2,621,892	105,105	179,634	94,913	36,309	147,147	51,005,000
2013	3,185,000	2,621,892	105,105	179,634	94,913	36,309	147,147	47,820,000
2014	3,185,000	2,621,892	105,105	179,634	94,913	36,309	147,147	44,635,000
2015	3,185,000	2,621,892	105,105	179,634	94,913	36,309	147,147	41,450,000
2016	3,185,000	2,621,892	105,105	179,634	94,913	36,309	147,147	38,265,000
2017	35,080,000	28,877,856	1,157,640	1,978,512	1,045,384	399,912	1,620,696	3,185,000
2018	3,185,000	2,621,892	105,105	179,634	94,913	36,309	147,147	-
	<b>\$60,560,000</b>	<b>\$49,852,992</b>	<b>\$1,998,480</b>	<b>\$3,415,584</b>	<b>\$1,804,688</b>	<b>\$690,384</b>	<b>\$2,797,872</b>	

% Composition 82.32% 3.30% 5.64% 2.98% 1.14% 4.62%

(1) In March of 2017, \$31,895,000 of principal was placed in an escrow account.

FISCAL YEAR	MARCH 1 PRINCIPAL	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2017	\$ -	\$ -	\$ -	\$ -	\$ -	\$31,895,000
2018	-	739,647	739,647	1,479,294	1,479,294	31,895,000
2019	3,185,000	739,647	739,647	1,479,294	4,664,294	28,710,000
2020	3,185,000	675,947	675,947	1,351,894	4,536,894	25,525,000
2021	3,185,000	608,266	608,266	1,216,532	4,401,532	22,340,000
2022	3,185,000	540,584	540,584	1,081,168	4,266,168	19,155,000
2023	3,185,000	466,931	466,931	933,862	4,118,862	15,970,000
2024	3,185,000	391,288	391,288	782,576	3,967,576	12,785,000
2025	3,185,000	315,644	315,644	631,288	3,816,288	9,600,000
2026	3,185,000	240,000	240,000	480,000	3,665,000	6,415,000
2027	3,185,000	160,375	160,375	320,750	3,505,750	3,230,000
2028	<u>3,230,000</u>	<u>80,750</u>	<u>80,750</u>	<u>161,500</u>	<u>3,391,500</u>	-
	<b>\$31,895,000</b>	<b>\$4,959,079</b>	<b>\$4,959,079</b>	<b>\$9,918,158</b>	<b>\$41,813,158</b>	

**GENERAL OBLIGATION BONDS  
LIMITED TAX OF 2008 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2008  
Paying agent: Bank of Oklahoma

Premium = \$51,156.20  
Average rate of interest = 5.40%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2008	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2009	-	0.000	-	371,181	371,181	371,181	365,000	771,774	1,136,774
2010	365,000	5.000	185,590	185,591	371,181	736,181	365,000	351,411	716,411
2011	365,000	5.000	176,465	176,466	352,931	717,931	365,000	333,161	698,161
2012	365,000	5.000	167,340	167,341	334,681	699,681	365,000	314,911	679,911
2013	365,000	5.000	158,215	158,216	316,431	681,431	365,000	296,660	661,660
2014	365,000	5.000	149,091	149,090	298,181	663,181	365,000	278,410	643,410
2015	365,000	5.000	139,965	139,966	279,931	644,931	365,000	260,160	625,160
2016	365,000	5.000	130,841	130,840	261,681	626,681	365,000	241,910	606,910
2017	365,000	5.000	121,716	121,715	243,431	608,431	365,000	223,660	588,660
2018	365,000	5.000	112,591	112,590	225,181	590,181	365,000	205,350	570,350
2019	365,000	5.200	103,466	103,466	206,932	571,932	365,000	186,354	551,354
2020	365,000	5.250	93,976	93,976	187,952	552,952	365,000	167,177	532,177
2021	365,000	5.300	84,394	84,394	168,788	533,788	365,000	147,809	512,809
2022	365,000	5.375	74,722	74,722	149,444	514,444	365,000	128,190	493,190
2023	365,000	5.375	64,913	64,913	129,826	494,826	365,000	108,533	473,533
2024	365,000	5.500	55,103	55,103	110,206	475,206	365,000	88,420	453,420
2025	365,000	5.625	45,066	45,066	90,132	455,132	365,000	67,775	432,775
2026	365,000	6.000	34,800	34,800	69,600	434,600	365,000	45,875	410,875
2027	365,000	6.000	23,850	23,850	47,700	412,700	430,000	23,650	453,650
2028	430,000	6.000	12,900	12,900	25,800	455,800	-	-	-
	<b>\$7,000,000</b>		<b>\$1,935,004</b>	<b>\$2,306,186</b>	<b>\$4,241,190</b>	<b>\$11,241,190</b>	<b>\$7,000,000</b>	<b>\$4,241,190</b>	<b>\$11,241,190</b>

**ANNUAL RETIREMENT BY PURPOSE**

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2008 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2009**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 1, 2009

Premium = \$ 1,126,832.80

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.83%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	PROPERTY TAX LEVY
2009	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2010	-	0.000	-	1,709,538	1,709,538	1,709,538	2,500,000	3,721,567	6,221,567
2011	2,500,000	4.000	932,475	932,475	1,864,950	4,364,950	2,500,000	1,756,617	4,256,617
2012	2,500,000	4.000	882,475	882,475	1,764,950	4,264,950	2,500,000	1,658,700	4,158,700
2013	2,500,000	3.000	832,475	832,475	1,664,950	4,164,950	2,500,000	1,583,700	4,083,700
2014	2,500,000	3.000	794,975	794,975	1,589,950	4,089,950	2,500,000	1,508,700	4,008,700
2015	2,500,000	3.000	757,475	757,475	1,514,950	4,014,950	2,500,000	1,431,617	3,931,617
2016	2,500,000	4.000	719,975	719,975	1,439,950	3,939,950	2,500,000	1,331,617	3,831,617
2017	2,500,000	4.000	669,975	669,975	1,339,950	3,839,950	2,500,000	1,231,617	3,731,617
2018	2,500,000	4.000	619,975	619,975	1,239,950	3,739,950	2,500,000	1,131,617	3,631,617
2019	2,500,000	4.000	569,975	569,975	1,139,950	3,639,950	2,500,000	1,031,616	3,531,616
2020	2,500,000	4.000	519,975	519,975	1,039,950	3,539,950	2,500,000	931,617	3,431,617
2021	2,500,000	4.000	469,975	469,975	939,950	3,439,950	2,500,000	831,616	3,331,616
2022	2,500,000	4.000	419,975	419,975	839,950	3,339,950	2,500,000	731,617	3,231,617
2023	2,500,000	4.000	369,975	369,975	739,950	3,239,950	2,500,000	631,616	3,131,616
2024	2,500,000	4.000	319,975	319,975	639,950	3,139,950	2,500,000	531,356	3,031,356
2025	2,500,000	4.125	269,975	269,975	539,950	3,039,950	2,500,000	427,971	2,927,971
2026	2,500,000	4.250	218,412	218,413	436,825	2,936,825	2,500,000	321,721	2,821,721
2027	2,500,000	4.250	165,287	165,288	330,575	2,830,575	2,500,000	214,950	2,714,950
2028	2,500,000	4.500	112,162	112,163	224,325	2,724,325	2,485,000	102,506	2,587,506
2029	2,485,000	4.500	55,912	55,913	111,825	2,596,825	-	-	-
	<b>\$47,485,000</b>		<b>\$9,701,398</b>	<b>\$11,410,940</b>	<b>\$21,112,338</b>	<b>\$68,597,338</b>	<b>\$47,485,000</b>	<b>\$21,112,338</b>	<b>\$68,597,338</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	LIBRARIES	PRINCIPAL OUTSTANDING
2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,485,000
2010	-	-	-	-	-	-	-	-	-	47,485,000
2011	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	44,985,000
2012	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	42,485,000
2013	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	39,985,000
2014	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	37,485,000
2015	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	34,985,000
2016	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	32,485,000
2017	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	29,985,000
2018	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	27,485,000
2019	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	24,985,000
2020	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	22,485,000
2021	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	19,985,000
2022	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	17,485,000
2023	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	14,985,000
2024	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	12,485,000
2025	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	9,985,000
2026	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	7,485,000
2027	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	4,985,000
2028	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	2,485,000
2029	2,485,000	1,520,260	130,308	14,396	210,638	14,396	265,846	158,284	170,872	-
	<b>\$47,485,000</b>	<b>\$29,050,000</b>	<b>\$2,490,000</b>	<b>\$275,000</b>	<b>\$4,025,000</b>	<b>\$275,000</b>	<b>\$5,080,000</b>	<b>\$3,025,000</b>	<b>\$3,265,000</b>	

% Composition                      61.18%                      5.24%                      0.58%                      8.48%                      0.58%                      10.70%                      6.36%                      6.88%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2010**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2010  
Paying agent: Bank of Oklahoma

Premium = \$ 2,939,424.95  
Average rate of interest = 3.47%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.00	-	2,407,050	2,407,050	2,407,050	3,395,000	5,009,029	8,404,029
2012	3,395,000	2.00	1,203,525	1,203,525	2,407,050	5,802,050	3,395,000	2,333,492	5,728,492
2013	3,395,000	2.00	1,169,575	1,169,575	2,339,150	5,734,150	3,395,000	2,265,592	5,660,592
2014	3,395,000	2.00	1,135,625	1,135,625	2,271,250	5,666,250	3,395,000	2,189,204	5,584,204
2015	3,395,000	5.00	1,101,675	1,101,675	2,203,350	5,598,350	3,395,000	2,019,454	5,414,454
2016	3,395,000	5.00	1,016,800	1,016,800	2,033,600	5,428,600	3,395,000	1,855,363	5,250,363
2017	3,395,000	3.00	931,925	931,925	1,863,850	5,258,850	3,395,000	1,750,683	5,145,683
2018	3,395,000	4.00	881,000	881,000	1,762,000	5,157,000	3,395,000	1,614,883	5,009,883
2019	3,395,000	4.00	813,100	813,100	1,626,200	5,021,200	3,395,000	1,479,083	4,874,083
2020	3,395,000	4.00	745,200	745,200	1,490,400	4,885,400	3,395,000	1,343,284	4,738,284
2021	3,395,000	4.00	677,300	677,300	1,354,600	4,749,600	3,395,000	1,207,483	4,602,483
2022	3,395,000	4.00	609,400	609,400	1,218,800	4,613,800	3,395,000	1,071,683	4,466,683
2023	3,395,000	4.00	541,500	541,500	1,083,000	4,478,000	3,395,000	935,883	4,330,883
2024	3,395,000	4.00	473,600	473,600	947,200	4,342,200	3,395,000	800,083	4,195,083
2025	3,395,000	4.00	405,700	405,700	811,400	4,206,400	3,395,000	664,283	4,059,283
2026	3,395,000	4.00	337,800	337,800	675,600	4,070,600	3,395,000	528,484	3,923,484
2027	3,395,000	4.00	269,900	269,900	539,800	3,934,800	3,395,000	392,683	3,787,683
2028	3,395,000	4.00	202,000	202,000	404,000	3,799,000	3,395,000	256,884	3,651,884
2029	3,395,000	4.00	134,100	134,100	268,200	3,663,200	3,310,000	121,367	3,431,367
2030	3,310,000	4.00	66,200	66,200	132,400	3,442,400	-	-	-
<b>\$64,420,000</b>			<b>\$12,715,925</b>	<b>\$15,122,975</b>	<b>\$27,838,900</b>	<b>\$92,258,900</b>	<b>\$64,420,000</b>	<b>\$27,838,900</b>	<b>\$92,258,900</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PUBLIC PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	LIBRARIES	PRINCIPAL OUTSTANDING
2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$64,420,000
2011	-	-	-	-	-	-	-	-	64,420,000
2012	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	61,025,000
2013	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	57,630,000
2014	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	54,235,000
2015	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	50,840,000
2016	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	47,445,000
2017	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	44,050,000
2018	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	40,655,000
2019	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	37,260,000
2020	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	33,865,000
2021	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	30,470,000
2022	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	27,075,000
2023	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	23,680,000
2024	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	20,285,000
2025	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	16,890,000
2026	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	13,495,000
2027	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	10,100,000
2028	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	6,705,000
2029	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	3,310,000
2030	3,310,000	1,913,966	179,828	715,484	37,256	106,362	254,340	102,764	-
<b>\$64,420,000</b>	<b>\$37,250,000</b>	<b>\$3,500,000</b>	<b>\$13,925,000</b>	<b>\$725,000</b>	<b>\$2,070,000</b>	<b>\$4,950,000</b>	<b>\$2,000,000</b>		

% Composition                      57.83%              5.43%              21.62%              1.13%              3.21%              7.68%              3.10%

**GENERAL OBLIGATION BONDS  
LIMITED TAX OF 2010 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 1, 2010  
Paying agent: Bank of Oklahoma

Premium = \$227,554.70  
Average rate of interest = 4.75%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.000	-	1,212,709	1,212,709	1,212,709	1,530,000	2,642,085	4,172,085
2012	1,530,000	3.000	661,478	661,477	1,322,955	2,852,955	1,530,000	1,273,229	2,803,229
2013	1,530,000	3.000	638,527	638,528	1,277,055	2,807,055	1,530,000	1,226,693	2,756,693
2014	1,530,000	3.500	615,578	615,577	1,231,155	2,761,155	1,530,000	1,172,504	2,702,504
2015	1,530,000	4.000	588,802	588,803	1,177,605	2,707,605	1,530,000	1,111,306	2,641,306
2016	1,530,000	4.000	558,203	558,202	1,116,405	2,646,405	1,530,000	1,049,785	2,579,785
2017	1,530,000	4.250	527,602	527,603	1,055,205	2,585,205	1,530,000	984,443	2,514,443
2018	1,530,000	4.500	495,090	495,090	990,180	2,520,180	1,530,000	915,593	2,445,593
2019	1,530,000	4.600	460,665	460,665	921,330	2,451,330	1,530,000	846,615	2,376,615
2020	1,530,000	4.600	426,240	426,240	852,480	2,382,480	1,530,000	776,044	2,306,044
2021	1,530,000	4.750	391,050	391,050	782,100	2,312,100	1,530,000	703,368	2,233,368
2022	1,530,000	4.750	354,712	354,713	709,425	2,239,425	1,530,000	630,694	2,160,694
2023	1,530,000	4.750	318,375	318,375	636,750	2,166,750	1,530,000	558,020	2,088,020
2024	1,530,000	4.750	282,038	282,037	564,075	2,094,075	1,530,000	484,866	2,014,866
2025	1,530,000	5.125	245,700	245,700	491,400	2,021,400	1,530,000	406,294	1,936,294
2026	1,530,000	5.250	206,494	206,494	412,988	1,942,988	1,530,000	325,809	1,855,809
2027	1,530,000	5.375	166,331	166,331	332,662	1,862,662	1,530,000	243,412	1,773,412
2028	1,530,000	5.500	125,212	125,213	250,425	1,780,425	1,530,000	159,263	1,689,263
2029	1,530,000	5.500	83,138	83,137	166,275	1,696,275	1,460,000	75,280	1,535,280
2030	1,460,000	5.625	41,062	41,062	82,124	1,542,124	-	-	-
	<b>\$29,000,000</b>		<b>\$7,186,297</b>	<b>\$8,399,006</b>	<b>\$15,585,303</b>	<b>\$44,585,303</b>	<b>\$29,000,000</b>	<b>\$15,585,303</b>	<b>\$44,585,303</b>

**ANNUAL RETIREMENT BY PURPOSE**

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2010 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2011**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2010  
Paying agent: Bank of Oklahoma

Premium = \$ 2,826,402.90  
Average rate of interest = 4.40%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2011	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2012	-	0.000	-	1,865,440	1,865,440	1,865,440	2,265,000	3,876,896	6,141,896
2013	2,265,000	5.000	932,720	932,720	1,865,440	4,130,440	2,265,000	1,742,753	4,007,753
2014	2,265,000	5.000	876,095	876,095	1,752,190	4,017,190	2,265,000	1,631,390	3,896,390
2015	2,265,000	4.000	819,470	819,470	1,638,940	3,903,940	2,265,000	1,540,790	3,805,790
2016	2,265,000	4.000	774,170	774,170	1,548,340	3,813,340	2,265,000	1,449,482	3,714,482
2017	2,265,000	4.375	728,870	728,870	1,457,740	3,722,740	2,265,000	1,349,209	3,614,209
2018	2,265,000	5.000	679,323	679,323	1,358,646	3,623,646	2,265,000	1,235,959	3,500,959
2019	2,265,000	5.000	622,698	622,698	1,245,396	3,510,396	2,265,000	1,122,237	3,387,237
2020	2,265,000	5.250	566,073	566,073	1,132,146	3,397,146	2,265,000	1,005,684	3,270,684
2021	2,265,000	4.000	506,617	506,617	1,013,234	3,278,234	2,265,000	915,084	3,180,084
2022	2,265,000	4.000	461,317	461,317	922,634	3,187,634	2,265,000	824,484	3,089,484
2023	2,265,000	4.000	416,017	416,017	832,034	3,097,034	2,265,000	733,884	2,998,884
2024	2,265,000	4.000	370,717	370,717	741,434	3,006,434	2,265,000	643,284	2,908,284
2025	2,265,000	4.000	325,417	325,417	650,834	2,915,834	2,265,000	552,684	2,817,684
2026	2,265,000	4.000	280,117	280,117	560,234	2,825,234	2,265,000	462,084	2,727,084
2027	2,265,000	4.000	234,817	234,817	469,634	2,734,634	2,265,000	371,295	2,636,295
2028	2,265,000	4.100	189,517	189,517	379,034	2,644,034	2,265,000	278,241	2,543,241
2029	2,265,000	4.200	143,084	143,084	286,168	2,551,168	2,265,000	183,016	2,448,016
2030	2,265,000	4.250	95,519	95,519	191,038	2,456,038	2,230,000	86,876	2,316,876
2031	2,230,000	4.250	47,388	47,388	94,776	2,324,776	-	-	-
	<b>\$43,000,000</b>		<b>\$9,069,946</b>	<b>\$10,935,386</b>	<b>\$20,005,332</b>	<b>\$63,005,332</b>	<b>\$43,000,000</b>	<b>\$20,005,332</b>	<b>\$63,005,332</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PUBLIC SAFETY	STORM SEWER	PRINCIPAL OUTSTANDING
2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$43,000,000
2012	-	-	-	-	-	43,000,000
2013	2,265,000	2,126,835	84,258	14,496	39,411	40,735,000
2014	2,265,000	2,126,835	84,258	14,496	39,411	38,470,000
2015	2,265,000	2,126,835	84,258	14,496	39,411	36,205,000
2016	2,265,000	2,126,835	84,258	14,496	39,411	33,940,000
2017	2,265,000	2,126,835	84,258	14,496	39,411	31,675,000
2018	2,265,000	2,126,835	84,258	14,496	39,411	29,410,000
2019	2,265,000	2,126,835	84,258	14,496	39,411	27,145,000
2020	2,265,000	2,126,835	84,258	14,496	39,411	24,880,000
2021	2,265,000	2,126,835	84,258	14,496	39,411	22,615,000
2022	2,265,000	2,126,835	84,258	14,496	39,411	20,350,000
2023	2,265,000	2,126,835	84,258	14,496	39,411	18,085,000
2024	2,265,000	2,126,835	84,258	14,496	39,411	15,820,000
2025	2,265,000	2,126,835	84,258	14,496	39,411	13,555,000
2026	2,265,000	2,126,835	84,258	14,496	39,411	11,290,000
2027	2,265,000	2,126,835	84,258	14,496	39,411	9,025,000
2028	2,265,000	2,126,835	84,258	14,496	39,411	6,760,000
2029	2,265,000	2,126,835	84,258	14,496	39,411	4,495,000
2030	2,265,000	2,126,835	84,258	14,496	39,411	2,230,000
2031	2,230,000	2,091,970	83,356	14,072	40,602	-
	<b>\$43,000,000</b>	<b>\$40,375,000</b>	<b>\$1,600,000</b>	<b>\$275,000</b>	<b>\$750,000</b>	

% Composition                                      93.90%                                      3.72%                                      0.64%                                      1.74%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2012 REFUNDING (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated January 11, 2012  
Paying agent: Bank of Oklahoma

Premium = \$11,673,915.65  
Average rate of interest = 4.51%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2012	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2013	8,655,000	2.460	2,126,487	1,664,208	3,790,695	12,445,695	17,790,000	7,137,145	24,927,145
2014	9,135,000	3.667	1,557,400	1,557,400	3,114,800	12,249,800	7,460,000	2,758,808	10,218,808
2015	7,460,000	3.377	1,389,900	1,389,900	2,779,800	10,239,800	9,780,000	2,493,400	12,273,400
2016	9,780,000	4.233	1,263,950	1,263,950	2,527,900	12,307,900	9,660,000	2,074,838	11,734,838
2017	9,660,000	4.853	1,056,950	1,056,950	2,113,900	11,773,900	7,110,000	1,618,050	8,728,050
2018	7,110,000	4.574	822,575	822,575	1,645,150	8,755,150	7,025,000	1,295,454	8,320,454
2019	7,025,000	4.184	659,975	659,975	1,319,950	8,344,950	6,485,000	1,002,167	7,487,167
2020	6,485,000	4.410	513,000	513,000	1,026,000	7,511,000	4,570,000	720,958	5,290,958
2021	4,570,000	5.000	370,000	370,000	740,000	5,310,000	4,495,000	492,771	4,987,771
2022	4,495,000	5.000	255,750	255,750	511,500	5,006,500	3,240,000	273,250	3,513,250
2023	3,240,000	5.000	143,375	143,375	286,750	3,526,750	1,850,000	117,042	1,967,042
2024	1,850,000	5.000	62,375	62,375	124,750	1,974,750	645,000	29,562	674,562
2025	645,000	5.000	16,125	16,125	32,250	677,250	-	-	-
	<b>\$80,110,000</b>		<b>\$10,237,862</b>	<b>\$9,775,583</b>	<b>\$20,013,445</b>	<b>\$100,123,445</b>	<b>\$80,110,000</b>	<b>\$20,013,445</b>	<b>\$100,123,445</b>

**ANNUAL RETIREMENT BY PURPOSE (3)**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	STORM SEWER	MUNICIPAL FACILITIES	PRINCIPAL OUTSTANDING
2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$80,110,000
2013	8,655,000	5,205,983	259,650	951,184	351,393	1,687,725	199,065	71,455,000
2014	9,135,000	5,494,703	274,050	1,003,936	370,881	1,781,325	210,105	62,320,000
2015	7,460,000	4,487,190	223,800	819,854	302,876	1,454,700	171,580	54,860,000
2016	9,780,000	5,882,670	293,400	1,074,822	397,068	1,907,100	224,940	45,080,000
2017	9,660,000	5,810,490	289,800	1,061,634	392,196	1,883,700	222,180	35,420,000
2018	7,110,000	4,276,665	213,300	781,389	288,666	1,386,450	163,530	28,310,000
2019	7,025,000	4,225,538	210,750	772,047	285,215	1,369,875	161,575	21,285,000
2020	6,485,000	3,900,727	194,550	712,702	263,291	1,264,575	149,155	14,800,000
2021	4,570,000	2,748,855	137,100	502,243	185,542	891,150	105,110	10,230,000
2022	4,495,000	2,703,742	134,850	494,001	182,497	876,525	103,385	5,735,000
2023	3,240,000	1,948,860	97,200	356,076	131,544	631,800	74,520	2,495,000
2024	1,850,000	1,112,775	55,500	203,315	75,110	360,750	42,550	645,000
2025	645,000	387,967	19,350	70,886	26,187	125,775	14,835	-
	<b>\$80,110,000</b>	<b>\$48,186,165</b>	<b>\$2,403,300</b>	<b>\$8,804,089</b>	<b>\$3,252,466</b>	<b>\$15,621,450</b>	<b>\$1,842,530</b>	

% Composition   60.15%                 3.00%                 10.99%                 4.06%                 19.50%                 2.30%

(1) The 2012 refunding advance refunded certain series of the general obligation bonds Series 2002, Series 2002 refunding, Series 2003, Series 2004, and Series 2005.  
(2) Multiple interest rates for each year, 2013 through 2020, apply. The rate reported used a weighted average calculation.  
(3) Purposes were determined by the purposes of the issues which were refunded.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2012**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 1, 2012

Premium = \$7,733,337.40

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.61%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2012	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2013	-	0.000	-	2,113,283	2,113,283	2,113,283	-	4,610,800	4,610,800
2014	-	0.000	1,152,700	1,152,700	2,305,400	2,305,400	2,780,000	2,293,816	5,073,816
2015	2,780,000	5.000	1,152,700	1,152,700	2,305,400	5,085,400	2,780,000	2,154,817	4,934,817
2016	2,780,000	5.000	1,083,200	1,083,200	2,166,400	4,946,400	2,780,000	2,018,133	4,798,133
2017	2,780,000	4.000	1,013,700	1,013,700	2,027,400	4,807,400	2,780,000	1,906,933	4,686,933
2018	2,780,000	4.000	958,100	958,100	1,916,200	4,696,200	2,780,000	1,793,417	4,573,417
2019	2,780,000	5.000	902,500	902,500	1,805,000	4,585,000	2,780,000	1,654,417	4,434,417
2020	2,780,000	5.000	833,000	833,000	1,666,000	4,446,000	2,780,000	1,515,417	4,295,417
2021	2,780,000	5.000	763,500	763,500	1,527,000	4,307,000	2,780,000	1,378,733	4,158,733
2022	2,780,000	4.000	694,000	694,000	1,388,000	4,168,000	2,780,000	1,267,533	4,047,533
2023	2,780,000	4.000	638,400	638,400	1,276,800	4,056,800	2,780,000	1,156,333	3,936,333
2024	2,780,000	4.000	582,800	582,800	1,165,600	3,945,600	2,780,000	1,045,133	3,825,133
2025	2,780,000	4.000	527,200	527,200	1,054,400	3,834,400	2,780,000	933,933	3,713,933
2026	2,780,000	4.000	471,600	471,600	943,200	3,723,200	2,780,000	820,417	3,600,417
2027	2,780,000	5.000	416,000	416,000	832,000	3,612,000	2,780,000	681,417	3,461,417
2028	2,780,000	5.000	346,500	346,500	693,000	3,473,000	2,780,000	542,417	3,322,417
2029	2,780,000	5.000	277,000	277,000	554,000	3,334,000	2,780,000	403,417	3,183,417
2030	2,780,000	5.000	207,500	207,500	415,000	3,195,000	2,780,000	264,417	3,044,417
2031	2,780,000	5.000	138,000	138,000	276,000	3,056,000	2,740,000	125,583	2,865,583
2032	2,740,000	5.000	68,500	68,500	137,000	2,877,000	-	-	-
	<b>\$50,000,000</b>		<b>\$12,226,900</b>	<b>\$14,340,183</b>	<b>\$26,567,083</b>	<b>\$76,567,083</b>	<b>\$50,000,000</b>	<b>\$26,567,083</b>	<b>\$76,567,083</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	PRINCIPAL OUTSTANDING
2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$50,000,000
2013	-	-	-	-	-	50,000,000
2014	-	-	-	-	-	50,000,000
2015	2,780,000	1,915,976	88,960	481,774	293,290	47,220,000
2016	2,780,000	1,915,976	88,960	481,774	293,290	44,440,000
2017	2,780,000	1,915,976	88,960	481,774	293,290	41,660,000
2018	2,780,000	1,915,976	88,960	481,774	293,290	38,880,000
2019	2,780,000	1,915,976	88,960	481,774	293,290	36,100,000
2020	2,780,000	1,915,976	88,960	481,774	293,290	33,320,000
2021	2,780,000	1,915,976	88,960	481,774	293,290	30,540,000
2022	2,780,000	1,915,976	88,960	481,774	293,290	27,760,000
2023	2,780,000	1,915,976	88,960	481,774	293,290	24,980,000
2024	2,780,000	1,915,976	88,960	481,774	293,290	22,200,000
2025	2,780,000	1,915,976	88,960	481,774	293,290	19,420,000
2026	2,780,000	1,915,976	88,960	481,774	293,290	16,640,000
2027	2,780,000	1,915,976	88,960	481,774	293,290	13,860,000
2028	2,780,000	1,915,976	88,960	481,774	293,290	11,080,000
2029	2,780,000	1,915,976	88,960	481,774	293,290	8,300,000
2030	2,780,000	1,915,976	88,960	481,774	293,290	5,520,000
2031	2,780,000	1,915,976	88,960	481,774	293,290	2,740,000
2032	2,740,000	1,888,408	87,680	474,842	289,070	-
	<b>\$50,000,000</b>	<b>\$34,460,000</b>	<b>\$1,600,000</b>	<b>\$8,665,000</b>	<b>\$5,275,000</b>	

% Composition 68.92% 3.20% 17.33% 10.55%



**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2013**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2013

Premium = \$6,484,320.00

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.34%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2014	-	0.000	-	3,159,630	3,159,630	3,159,630	4,740,000	6,566,763	11,306,763
2015	4,740,000	4.000	1,579,815	1,579,815	3,159,630	7,899,630	4,740,000	2,954,230	7,694,230
2016	4,740,000	4.000	1,485,015	1,485,015	2,970,030	7,710,030	4,740,000	2,764,630	7,504,630
2017	4,740,000	4.000	1,390,215	1,390,215	2,780,430	7,520,430	4,740,000	2,575,030	7,315,030
2018	4,740,000	4.000	1,295,415	1,295,415	2,590,830	7,330,830	4,740,000	2,385,430	7,125,430
2019	4,740,000	4.000	1,200,615	1,200,615	2,401,230	7,141,230	4,740,000	2,195,830	6,935,830
2020	4,740,000	4.000	1,105,815	1,105,815	2,211,630	6,951,630	4,740,000	2,006,230	6,746,230
2021	4,740,000	4.000	1,011,015	1,011,015	2,022,030	6,762,030	4,740,000	1,816,630	6,556,630
2022	4,740,000	4.000	916,215	916,215	1,832,430	6,572,430	4,740,000	1,627,030	6,367,030
2023	4,740,000	4.000	821,415	821,415	1,642,830	6,382,830	4,740,000	1,437,430	6,177,430
2024	4,740,000	4.000	726,615	726,615	1,453,230	6,193,230	4,740,000	1,253,755	5,993,755
2025	4,740,000	2.500	631,815	631,815	1,263,630	6,003,630	4,740,000	1,134,268	5,874,268
2026	4,740,000	2.750	572,565	572,565	1,145,130	5,885,130	4,740,000	1,002,930	5,742,930
2027	4,740,000	3.000	507,390	507,390	1,014,780	5,754,780	4,740,000	860,730	5,600,730
2028	4,740,000	3.000	436,290	436,290	872,580	5,612,580	4,740,000	718,530	5,458,530
2029	4,740,000	3.000	365,190	365,190	730,380	5,470,380	4,740,000	576,330	5,316,330
2030	4,740,000	3.000	294,090	294,090	588,180	5,328,180	4,740,000	434,130	5,174,130
2031	4,740,000	3.000	222,990	222,990	445,980	5,185,980	4,740,000	291,140	5,031,140
2032	4,740,000	3.200	151,890	151,890	303,780	5,043,780	4,680,000	139,425	4,819,425
2033	4,680,000	3.250	76,050	76,050	152,100	4,832,100	-	-	-
	<b>\$90,000,000</b>		<b>\$14,790,420</b>	<b>\$17,950,050</b>	<b>\$32,740,470</b>	<b>\$122,740,470</b>	<b>\$90,000,000</b>	<b>\$32,740,471</b>	<b>\$122,740,471</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	STORM SEWER	MUNICIPAL FACILITIES	PRINCIPAL OUTSTANDING
2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$90,000,000
2014	-	-	-	-	-	-	-	90,000,000
2015	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	85,260,000
2016	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	80,520,000
2017	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	75,780,000
2018	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	71,040,000
2019	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	66,300,000
2020	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	61,560,000
2021	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	56,820,000
2022	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	52,080,000
2023	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	47,340,000
2024	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	42,600,000
2025	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	37,860,000
2026	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	33,120,000
2027	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	28,380,000
2028	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	23,640,000
2029	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	18,900,000
2030	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	14,160,000
2031	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	9,420,000
2032	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	4,680,000
2033	4,680,000	2,659,268	173,674	451,106	1,071,206	185,640	139,106	-
	<b>\$90,000,000</b>	<b>\$51,140,000</b>	<b>\$3,340,000</b>	<b>\$8,675,000</b>	<b>\$20,600,000</b>	<b>\$3,570,000</b>	<b>\$2,675,000</b>	

% Composition

56.82%

3.71%

9.64%

22.89%

3.97%

2.97%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2014  
Paying agent: Bank of Oklahoma

Premium = \$ 7,650,824.05  
Average rate of interest = 3.85%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	3,456,788	3,456,788	3,456,788	4,855,000	7,193,550	12,048,550
2016	4,855,000	2.000	1,728,394	1,728,394	3,456,788	8,311,788	4,855,000	3,347,551	8,202,551
2017	4,855,000	3.000	1,679,844	1,679,844	3,359,688	8,214,688	4,855,000	3,201,901	8,056,901
2018	4,855,000	3.000	1,607,019	1,607,019	3,214,038	8,069,038	4,855,000	3,052,205	7,907,205
2019	4,855,000	4.000	1,534,194	1,534,194	3,068,388	7,923,388	4,855,000	2,858,005	7,713,005
2020	4,855,000	4.000	1,437,094	1,437,094	2,874,188	7,729,188	4,855,000	2,663,805	7,518,805
2021	4,855,000	4.000	1,339,994	1,339,994	2,679,988	7,534,988	4,855,000	2,465,559	7,320,559
2022	4,855,000	5.000	1,242,894	1,242,894	2,485,788	7,340,788	4,855,000	2,222,809	7,077,809
2023	4,855,000	5.000	1,121,519	1,121,519	2,243,038	7,098,038	4,855,000	1,980,059	6,835,059
2024	4,855,000	5.000	1,000,144	1,000,144	2,000,288	6,855,288	4,855,000	1,745,401	6,600,401
2025	4,855,000	3.000	878,769	878,769	1,757,538	6,612,538	4,855,000	1,599,751	6,454,751
2026	4,855,000	3.000	805,944	805,944	1,611,888	6,466,888	4,855,000	1,454,101	6,309,101
2027	4,855,000	3.000	733,119	733,119	1,466,238	6,321,238	4,855,000	1,307,439	6,162,439
2028	4,855,000	3.250	660,294	660,294	1,320,588	6,175,588	4,855,000	1,146,617	6,001,617
2029	4,855,000	4.000	581,400	581,400	1,162,800	6,017,800	4,855,000	952,417	5,807,417
2030	4,855,000	4.000	484,300	484,300	968,600	5,823,600	4,855,000	758,217	5,613,217
2031	4,855,000	4.000	387,200	387,200	774,400	5,629,400	4,855,000	564,017	5,419,017
2032	4,855,000	4.000	290,100	290,100	580,200	5,435,200	4,855,000	369,817	5,224,817
2033	4,855,000	4.000	193,000	193,000	386,000	5,241,000	4,795,000	175,817	4,970,817
2034	4,795,000	4.000	95,900	95,900	191,800	4,986,800	-	-	-
	<u>\$92,185,000</u>		<u>\$17,801,122</u>	<u>\$21,257,910</u>	<u>\$39,059,032</u>	<u>\$131,244,032</u>	<u>\$92,185,000</u>	<u>\$39,059,038</u>	<u>\$131,244,038</u>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	STORM SEWER	MUNICIPAL FACILITIES	PRINCIPAL OUTSTANDING
2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$92,185,000
2015	-	-	-	-	-	-	-	92,185,000
2016	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	87,330,000
2017	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	82,475,000
2018	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	77,620,000
2019	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	72,765,000
2020	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	67,910,000
2021	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	63,055,000
2022	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	58,200,000
2023	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	53,345,000
2024	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	48,490,000
2025	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	43,635,000
2026	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	38,780,000
2027	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	33,925,000
2028	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	29,070,000
2029	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	24,215,000
2030	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	19,360,000
2031	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	14,505,000
2032	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	9,650,000
2033	4,855,000	2,827,066	169,925	368,495	1,081,694	131,085	276,735	4,795,000
2034	4,795,000	2,792,084	167,831	363,938	1,068,325	129,514	273,308	-
	<u>\$92,185,000</u>	<u>\$53,679,272</u>	<u>\$3,226,481</u>	<u>\$6,996,848</u>	<u>\$20,538,817</u>	<u>\$2,489,044</u>	<u>\$5,254,538</u>	

% Composition    58.23%                        3.50%                        7.59%                        22.28%                        2.70%                        5.70%

**GENERAL OBLIGATION BONDS  
LIMITED TAX OF 2014 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2014  
Paying agent: Bank of Oklahoma

Premium = \$ 218,853.70  
Average rate of interest = 3.48%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	522,525	522,525	522,525	790,000	1,087,278	1,877,278
2016	790,000	2.000	261,263	261,263	522,526	1,312,526	790,000	505,409	1,295,409
2017	790,000	2.000	253,363	253,363	506,726	1,296,726	790,000	489,609	1,279,609
2018	790,000	2.000	245,463	245,463	490,926	1,280,926	790,000	473,809	1,263,809
2019	790,000	2.000	237,563	237,563	475,126	1,265,126	790,000	457,351	1,247,351
2020	790,000	3.000	229,663	229,663	459,326	1,249,326	790,000	433,651	1,223,651
2021	790,000	3.000	217,813	217,813	435,626	1,225,626	790,000	409,951	1,199,951
2022	790,000	3.000	205,963	205,963	411,926	1,201,926	790,000	385,593	1,175,593
2023	790,000	4.000	194,113	194,113	388,226	1,178,226	790,000	353,993	1,143,993
2024	790,000	4.000	178,313	178,313	356,626	1,146,626	790,000	322,722	1,112,722
2025	790,000	3.500	162,513	162,513	325,026	1,115,026	790,000	294,973	1,084,973
2026	790,000	3.650	148,688	148,688	297,376	1,087,376	790,000	266,038	1,056,038
2027	790,000	3.800	134,270	134,270	268,540	1,058,540	790,000	235,920	1,025,920
2028	790,000	3.950	119,260	119,260	238,520	1,028,520	790,000	204,551	994,551
2029	790,000	4.200	103,658	103,658	207,316	997,316	790,000	171,371	961,371
2030	790,000	4.200	87,068	87,068	174,136	964,136	790,000	138,059	928,059
2031	790,000	4.400	70,478	70,478	140,956	930,956	790,000	103,299	893,299
2032	790,000	4.400	53,098	53,098	106,196	896,196	790,000	68,441	858,441
2033	790,000	4.550	35,718	35,718	71,436	861,436	780,000	32,533	812,533
2034	780,000	4.550	17,745	17,745	35,490	815,490	-	-	-
	<b>\$15,000,000</b>		<b>\$2,956,013</b>	<b>\$3,478,538</b>	<b>\$6,434,551</b>	<b>\$21,434,551</b>	<b>\$15,000,000</b>	<b>\$6,434,551</b>	<b>\$21,434,551</b>

**ANNUAL RETIREMENT BY PURPOSE**

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS  
LIMITED TAX OF 2014A (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated September 1, 2014  
Paying agent: Bank of Oklahoma

Premium = \$ 164,055.10  
Average rate of interest = 3.56%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	SEPTEMBER 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2015	\$ -	0.000 %	\$ -	\$202,297	\$202,297	\$202,297	\$ -	\$ -	\$ -
2016	-	0.000	202,297	202,297	404,594	404,594	635,000	1,034,088	1,669,088
2017	635,000	3.000	202,297	192,772	395,069	1,030,069	635,000	374,431	1,009,431
2018	635,000	3.000	192,772	183,247	376,019	1,011,019	635,000	355,381	990,381
2019	635,000	3.000	183,247	173,722	356,969	991,969	635,000	336,331	971,331
2020	635,000	3.000	173,722	164,197	337,919	972,919	635,000	317,281	952,281
2021	635,000	3.000	164,197	154,672	318,869	953,869	635,000	298,231	933,231
2022	635,000	3.000	154,672	145,147	299,819	934,819	635,000	279,181	914,181
2023	635,000	3.000	145,147	135,622	280,769	915,769	635,000	260,131	895,131
2024	635,000	3.000	135,622	126,097	261,719	896,719	635,000	241,081	876,081
2025	635,000	3.000	126,097	116,572	242,669	877,669	635,000	221,568	856,568
2026	635,000	3.125	116,572	106,650	223,222	858,222	635,000	200,798	835,798
2027	635,000	3.375	106,650	95,934	202,584	837,584	635,000	178,904	813,904
2028	635,000	3.500	95,934	84,822	180,756	815,756	635,000	156,216	791,216
2029	635,000	3.625	84,822	73,313	158,135	793,135	635,000	132,734	767,734
2030	635,000	3.750	73,313	61,406	134,719	769,719	635,000	108,922	743,922
2031	635,000	3.750	61,406	49,500	110,906	745,906	635,000	84,183	719,183
2032	635,000	4.000	49,500	36,800	86,300	721,300	635,000	58,783	693,783
2033	635,000	4.000	36,800	24,100	60,900	695,900	635,000	33,383	668,383
2034	635,000	4.000	24,100	11,400	35,500	670,500	570,000	9,507	579,507
2035	570,000	4.000	11,400	-	11,400	581,400	-	-	-
	<b>\$12,000,000</b>		<b>\$2,340,567</b>	<b>\$2,340,567</b>	<b>\$4,681,134</b>	<b>\$16,681,134</b>	<b>\$12,000,000</b>	<b>\$4,681,134</b>	<b>\$16,681,134</b>

**ANNUAL RETIREMENT BY PURPOSE**

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2015 REFUNDING (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 5, 2015  
Paying agent: Bank of Oklahoma

Premium = \$ 8,204,239.85  
Average rate of interest = 3.33%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2015	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2016	-	0.000	1,181,253	1,208,100	2,389,353	2,389,353	10,860,000	4,919,303	15,779,303
2017	10,860,000	2.000	1,208,100	1,138,600	2,346,700	13,206,700	10,540,000	2,110,958	12,650,958
2018	10,540,000	2.360	1,099,500	1,032,200	2,131,700	12,671,700	10,280,000	1,820,133	12,100,133
2019	10,280,000	3.730	975,050	877,025	1,852,075	12,132,075	7,670,000	1,436,967	9,106,967
2020	7,670,000	5.000	783,400	685,525	1,468,925	9,138,925	5,420,000	1,138,650	6,558,650
2021	5,420,000	4.390	591,650	566,825	1,158,475	6,578,475	5,335,000	884,171	6,219,171
2022	5,335,000	5.000	472,700	433,700	906,400	6,241,400	3,785,000	662,879	4,447,879
2023	3,785,000	5.000	339,325	339,325	678,650	4,463,650	3,795,000	476,750	4,271,750
2024	3,795,000	4.000	244,700	244,700	489,400	4,284,400	3,765,000	325,050	4,090,050
2025	3,765,000	4.000	168,800	168,800	337,600	4,102,600	3,740,000	171,417	3,911,417
2026	3,740,000	5.000	93,500	93,500	187,000	3,927,000	-	-	-
	<b>\$65,190,000</b>		<b>\$7,157,978</b>	<b>\$6,788,300</b>	<b>\$13,946,278</b>	<b>\$79,136,278</b>	<b>\$65,190,000</b>	<b>\$13,946,278</b>	<b>\$79,136,278</b>

**ANNUAL RETIREMENT BY PURPOSE (3)**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	STORM SEWER	MUNICIPAL FACILITIES	PRINCIPAL OUTSTANDING
2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$65,190,000
2016	-	-	-	-	-	-	-	65,190,000
2017	10,860,000	6,181,512	325,800	1,568,184	269,328	2,186,118	329,058	54,330,000
2018	10,540,000	5,999,368	316,200	1,521,976	261,392	2,121,702	319,362	43,790,000
2019	10,280,000	5,851,376	308,400	1,484,432	254,944	2,069,364	311,484	33,510,000
2020	7,670,000	4,365,764	230,100	1,107,548	190,216	1,543,971	232,401	25,840,000
2021	5,420,000	3,085,064	162,600	782,648	134,416	1,091,046	164,226	20,420,000
2022	5,335,000	3,036,681	160,050	770,374	132,308	1,073,936	161,651	15,085,000
2023	3,785,000	2,154,421	113,550	546,554	93,868	761,921	114,686	11,300,000
2024	3,795,000	2,160,113	113,850	547,998	94,116	763,934	114,989	7,505,000
2025	3,765,000	2,143,037	112,950	543,666	93,372	757,895	114,080	3,740,000
2026	3,740,000	2,128,807	112,199	540,056	92,754	752,862	113,322	-
	<b>\$65,190,000</b>	<b>\$37,106,143</b>	<b>\$1,955,699</b>	<b>\$9,413,436</b>	<b>\$1,616,714</b>	<b>\$13,122,749</b>	<b>\$1,975,259</b>	

% Composition 56.92% 3.00% 14.44% 2.48% 20.13% 3.03%

- (1) The 2015 refunding advance refunded certain series of the general obligation bonds Series 2005 refunding and Series 2006.
- (2) Multiple interest rates for each year, 2018 through 2021, apply. The rate reported used a weighted average calculation.
- (3) Purposes were determined by the purposes of the issues which were refunded.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2015**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2015  
Paying agent: Bank of Oklahoma

Premium = \$ 7,241,247.10  
Average rate of interest = 3.44%

Ratings: Moody's-Aaa, S&P-Aaa  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	\$ -	0.000 %	\$ -	\$2,928,250	\$2,928,250	\$2,928,250	\$4,505,000	\$6,093,012	\$10,598,012
2017	4,505,000	2.000	1,464,125	1,464,125	2,928,250	7,433,250	4,505,000	2,830,642	7,335,642
2018	4,505,000	2.000	1,419,075	1,419,075	2,838,150	7,343,150	4,505,000	2,740,542	7,245,542
2019	4,505,000	2.000	1,374,025	1,374,025	2,748,050	7,253,050	4,505,000	2,650,442	7,155,442
2020	4,505,000	2.000	1,328,975	1,328,975	2,657,950	7,162,950	4,505,000	2,549,079	7,054,079
2021	4,505,000	5.000	1,283,925	1,283,925	2,567,850	7,072,850	4,505,000	2,323,829	6,828,829
2022	4,505,000	5.000	1,171,300	1,171,300	2,342,600	6,847,600	4,505,000	2,098,579	6,603,579
2023	4,505,000	5.000	1,058,675	1,058,675	2,117,350	6,622,350	4,505,000	1,873,329	6,378,329
2024	4,505,000	5.000	946,050	946,050	1,892,100	6,397,100	4,505,000	1,648,079	6,153,079
2025	4,505,000	5.000	833,425	833,425	1,666,850	6,171,850	4,505,000	1,430,337	5,935,337
2026	4,505,000	3.000	720,800	720,800	1,441,600	5,946,600	4,505,000	1,295,187	5,800,187
2027	4,505,000	3.000	653,225	653,225	1,306,450	5,811,450	4,505,000	1,156,283	5,661,283
2028	4,505,000	4.000	585,650	585,650	1,171,300	5,676,300	4,505,000	976,083	5,481,083
2029	4,505,000	4.000	495,550	495,550	991,100	5,496,100	4,505,000	799,638	5,304,638
2030	4,505,000	3.000	405,450	405,450	810,900	5,315,900	4,505,000	664,488	5,169,488
2031	4,505,000	3.000	337,875	337,875	675,750	5,180,750	4,505,000	529,338	5,034,338
2032	4,505,000	3.000	270,300	270,300	540,600	5,045,600	4,505,000	394,188	4,899,188
2033	4,505,000	3.000	202,725	202,725	405,450	4,910,450	4,505,000	259,038	4,764,038
2034	4,505,000	3.000	135,150	135,150	270,300	4,775,300	4,505,000	123,887	4,628,887
2035	4,505,000	3.000	67,575	67,575	135,150	4,640,150	-	-	-
	<b>\$85,595,000</b>		<b>\$14,753,875</b>	<b>\$17,682,125</b>	<b>\$32,436,000</b>	<b>\$118,031,000</b>	<b>\$85,595,000</b>	<b>\$32,436,000</b>	<b>\$118,031,000</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	MUNICIPAL FACILITIES	STORM SEWER	LIBRARIES	PRINCIPAL OUTSTANDING
2016	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$85,595,000
2017	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	81,090,000
2018	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	76,585,000
2019	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	72,080,000
2020	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	67,575,000
2021	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	63,070,000
2022	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	58,565,000
2023	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	54,060,000
2024	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	49,555,000
2025	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	45,050,000
2026	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	40,545,000
2027	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	36,040,000
2028	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	31,535,000
2029	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	27,030,000
2030	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	22,525,000
2031	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	18,020,000
2032	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	13,515,000
2033	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	9,010,000
2034	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	4,505,000
2035	4,505,000	3,222,425	13,065	221,646	302,736	341,930	239,666	163,532	
	<b>\$85,595,000</b>	<b>\$61,226,075</b>	<b>\$248,235</b>	<b>\$4,211,274</b>	<b>\$5,751,984</b>	<b>\$6,496,670</b>	<b>\$4,553,654</b>	<b>\$3,107,108</b>	

% Composition    71.53%                      0.29%                      4.92%                      6.72%                      7.59%                      5.32%                      3.63%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2016 REFUNDING (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2016  
Paying agent: Bank of Oklahoma

Premium = \$ 7,063,151.90  
Average rate of interest = 4.91%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCUAL	INTEREST RESERVE ACCUAL	TOTAL PROPERTY TAX LEVY
2016	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2017	-	0.000 %	773,225	773,225	1,546,450	1,546,450	3,305,000	3,211,442	6,516,442
2018	3,305,000	3.500	773,225	773,225	1,546,450	4,851,450	3,275,000	1,412,000	4,687,000
2019	3,275,000	3.500	711,250	711,250	1,422,500	4,697,500	3,240,000	1,283,042	4,523,042
2020	3,240,000	4.500	648,250	648,250	1,296,500	4,536,500	3,240,000	1,121,521	4,361,521
2021	3,240,000	4.500	567,500	567,500	1,135,000	4,375,000	3,245,000	959,729	4,204,729
2022	3,245,000	5.000	486,625	486,625	973,250	4,218,250	3,245,000	797,479	4,042,479
2023	3,245,000	5.000	405,500	405,500	811,000	4,056,000	3,245,000	635,229	3,880,229
2024	3,245,000	5.000	324,375	324,375	648,750	3,893,750	3,245,000	472,979	3,717,979
2025	3,245,000	5.000	243,250	243,250	486,500	3,731,500	3,245,000	310,729	3,555,729
2026	3,245,000	5.000	162,125	162,125	324,250	3,569,250	3,240,000	148,500	3,388,500
2027	3,240,000	5.000	81,000	81,000	162,000	3,402,000	-	-	-
	<b>\$32,525,000</b>		<b>\$5,176,325</b>	<b>\$5,176,325</b>	<b>\$10,352,650</b>	<b>\$42,877,650</b>	<b>\$32,525,000</b>	<b>\$10,352,650</b>	<b>\$42,877,650</b>

**ANNUAL RETIREMENT BY PURPOSE (3)**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	PARKS	STORM SEWER	PRINCIPAL OUTSTANDING
2016	\$ -	\$ -	\$ -	\$ -	\$ -	\$32,525,000
2017	-	-	-	-	-	32,525,000
2018	3,305,000	1,776,437	555,240	555,901	417,422	29,220,000
2019	3,275,000	1,760,312	550,200	550,855	413,633	25,945,000
2020	3,240,000	1,741,500	544,320	544,968	409,212	22,705,000
2021	3,240,000	1,741,500	544,320	544,968	409,212	19,465,000
2022	3,245,000	1,744,187	545,160	545,809	409,844	16,220,000
2023	3,245,000	1,744,187	545,160	545,809	409,844	12,975,000
2024	3,245,000	1,744,187	545,160	545,809	409,844	9,730,000
2025	3,245,000	1,744,187	545,160	545,809	409,844	6,485,000
2026	3,245,000	1,744,187	545,160	545,809	409,844	3,240,000
2027	3,240,000	1,741,500	544,320	544,968	409,212	-
	<b>\$32,525,000</b>	<b>\$17,482,184</b>	<b>\$5,464,200</b>	<b>\$5,470,705</b>	<b>\$4,107,911</b>	

% Composition 53.75% 16.80% 16.82% 12.63%

- (1) The 2016 refunding advance refunded the general obligation bonds Series 2007.
- (2) Multiple interest rates for each year, 2018 through 2021, apply. The rate reported used a weighted average calculation.
- (3) Purposes were determined by the purposes of the issues which were refunded.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2016**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2016  
Paying agent: Bank of Oklahoma

Premium = \$ 5,377,111.20  
Average rate of interest = 3.22%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	-	0.000	-	-	-	-	-	-	-
2017	-	0.000	-	2,518,750	2,518,750	2,518,750	4,080,000	5,237,196	9,317,196
2018	4,080,000	3.000	1,259,375	1,259,375	2,518,750	6,598,750	4,080,000	2,379,350	6,459,350
2019	4,080,000	5.000	1,198,175	1,198,175	2,396,350	6,476,350	4,080,000	2,182,150	6,262,150
2020	4,080,000	3.000	1,096,175	1,096,175	2,192,350	6,272,350	4,080,000	2,063,150	6,143,150
2021	4,080,000	2.000	1,034,975	1,034,975	2,069,950	6,149,950	4,080,000	1,978,150	6,058,150
2022	4,080,000	3.000	994,175	994,175	1,988,350	6,068,350	4,080,000	1,855,750	5,935,750
2023	4,080,000	3.000	932,975	932,975	1,865,950	5,945,950	4,080,000	1,733,350	5,813,350
2024	4,080,000	3.000	871,775	871,775	1,743,550	5,823,550	4,080,000	1,607,550	5,687,550
2025	4,080,000	4.000	810,575	810,575	1,621,150	5,701,150	4,080,000	1,440,950	5,520,950
2026	4,080,000	5.000	728,975	728,975	1,457,950	5,537,950	4,080,000	1,243,750	5,323,750
2027	4,080,000	3.000	626,975	626,975	1,253,950	5,333,950	4,080,000	1,122,200	5,202,200
2028	4,080,000	2.750	565,775	565,775	1,131,550	5,211,550	4,080,000	1,010,000	5,090,000
2029	4,080,000	2.750	509,675	509,675	1,019,350	5,099,350	4,080,000	896,950	4,976,950
2030	4,080,000	3.000	453,575	453,575	907,150	4,987,150	4,080,000	774,550	4,854,550
2031	4,080,000	3.000	392,375	392,375	784,750	4,864,750	4,080,000	651,300	4,731,300
2032	4,080,000	3.250	331,175	331,175	662,350	4,742,350	4,080,000	518,700	4,598,700
2033	4,080,000	3.250	264,875	264,875	529,750	4,609,750	4,080,000	386,100	4,466,100
2034	4,080,000	3.250	198,575	198,575	397,150	4,477,150	4,080,000	253,500	4,333,500
2035	4,080,000	3.250	132,275	132,275	264,550	4,344,550	4,060,000	120,954	4,180,954
2036	4,060,000	3.250	65,975	65,975	131,950	4,191,950	-	-	-
	<b>\$77,500,000</b>		<b>\$12,468,425</b>	<b>\$14,987,175</b>	<b>\$27,455,600</b>	<b>\$104,955,600</b>	<b>\$77,500,000</b>	<b>\$27,455,600</b>	<b>\$104,955,600</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PUBLIC PARKS	PUBLIC SAFETY	STORM SEWER	PRINCIPAL LIBRARIES	PRINCIPAL OUTSTANDING
2016	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$77,500,000
2017	-	-	-	-	-	-	-	77,500,000
2018	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	73,420,000
2019	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	69,340,000
2020	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	65,260,000
2021	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	61,180,000
2022	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	57,100,000
2023	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	53,020,000
2024	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	48,940,000
2025	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	44,860,000
2026	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	40,780,000
2027	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	36,700,000
2028	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	32,620,000
2029	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	28,540,000
2030	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	24,460,000
2031	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	20,380,000
2032	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	16,300,000
2033	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	12,220,000
2034	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	8,140,000
2035	4,080,000	3,022,056	117,096	529,992	24,072	368,424	18,360	4,060,000
2036	4,060,000	3,007,242	116,522	527,394	23,954	366,618	18,270	-
	<b>\$77,500,000</b>	<b>\$57,404,250</b>	<b>\$2,224,250</b>	<b>\$10,067,250</b>	<b>\$457,250</b>	<b>\$6,998,250</b>	<b>\$348,750</b>	

% Composition 74.07% 2.87% 12.99% 0.59% 9.03% 0.45%



**GENERAL OBLIGATION BONDS  
LIMITED TAX OF 2016 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2016  
Paying agent: Bank of Oklahoma

Premium = \$ 181,321.75  
Average rate of interest = 2.99%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2017	-	0.000	-	334,120	334,120	334,120	635,000	695,025	1,330,025
2018	635,000	2.000	167,060	167,060	334,120	969,120	635,000	320,362	955,362
2019	635,000	2.000	160,710	160,710	321,420	956,420	635,000	307,662	942,662
2020	635,000	2.000	154,360	154,360	308,720	943,720	635,000	294,962	929,962
2021	635,000	2.000	148,010	148,010	296,020	931,020	635,000	282,262	917,262
2022	635,000	2.000	141,660	141,660	283,320	918,320	635,000	269,033	904,033
2023	635,000	3.000	135,310	135,310	270,620	905,620	635,000	249,983	884,983
2024	635,000	3.000	125,785	125,785	251,570	886,570	635,000	230,933	865,933
2025	635,000	3.000	116,260	116,260	232,520	867,520	635,000	211,883	846,883
2026	635,000	4.000	106,735	106,735	213,470	848,470	635,000	192,833	827,833
2027	635,000	4.000	97,210	97,210	194,420	829,420	635,000	173,783	808,783
2028	635,000	3.500	87,685	87,685	175,370	810,370	635,000	154,733	789,733
2029	635,000	3.650	78,160	78,160	156,320	791,320	635,000	135,683	770,683
2030	635,000	3.800	68,635	68,635	137,270	772,270	635,000	116,633	751,633
2031	635,000	3.950	59,110	59,110	118,220	753,220	635,000	97,516	732,516
2032	635,000	4.200	49,585	49,585	99,170	734,170	635,000	77,673	712,673
2033	635,000	4.200	39,663	39,663	79,326	714,326	635,000	57,789	692,789
2034	635,000	4.400	29,741	29,741	59,482	694,482	635,000	37,443	672,443
2035	635,000	4.400	19,581	19,581	39,162	674,162	570,000	16,981	586,981
2036	570,000	4.550	9,263	9,263	18,526	588,526	-	-	-
	<b>\$12,000,000</b>		<b>\$1,794,523</b>	<b>\$2,128,643</b>	<b>\$3,923,166</b>	<b>\$15,923,166</b>	<b>\$12,000,000</b>	<b>\$3,923,172</b>	<b>\$15,923,172</b>

**ANNUAL RETIREMENT BY PURPOSE**

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2016 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2017 REFUNDING (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2017  
Paying agent: Bank of Oklahoma

Premium = \$ 4,739,862.10  
Average rate of interest = 4.64%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2018	-	0.000	394,343	639,475	1,033,818	1,033,818	2,945,000	2,411,985	5,356,985
2019	2,945,000	3.000	639,475	639,475	1,278,950	4,223,950	2,910,000	1,179,042	4,089,042
2020	2,910,000	3.000	595,300	595,300	1,190,600	4,100,600	2,910,000	1,039,775	3,949,775
2021	2,910,000	5.000	525,950	525,950	1,051,900	3,961,900	2,920,000	894,233	3,814,233
2022	2,920,000	5.000	453,200	453,200	906,400	3,826,400	2,920,000	755,533	3,675,533
2023	2,920,000	2.000	380,200	380,200	760,400	3,680,400	2,825,000	690,229	3,515,229
2024	2,825,000	5.000	351,000	351,000	702,000	3,527,000	2,815,000	549,021	3,364,021
2025	2,815,000	5.000	280,375	280,375	560,750	3,375,750	2,805,000	408,313	3,213,313
2026	2,805,000	5.000	210,000	210,000	420,000	3,225,000	2,785,000	268,146	3,053,146
2027	2,785,000	5.000	139,875	139,875	279,750	3,064,750	2,810,000	128,792	2,938,792
2028	2,810,000	5.000	70,250	70,250	140,500	2,950,500	-	-	-
	<b>\$28,645,000</b>		<b>\$4,039,968</b>	<b>\$4,285,100</b>	<b>\$8,325,068</b>	<b>\$36,970,068</b>	<b>\$28,645,000</b>	<b>\$8,325,069</b>	<b>\$36,970,069</b>

**ANNUAL RETIREMENT BY PURPOSE (3)**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	PRINCIPAL OUTSTANDING
2017	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$28,645,000
2018	-	-	-	-	-	-	-	28,645,000
2019	2,945,000	2,424,324	97,185	166,098	87,761	33,573	136,059	25,700,000
2020	2,910,000	2,395,512	96,030	164,124	86,718	33,174	134,442	22,790,000
2021	2,910,000	2,395,512	96,030	164,124	86,718	33,174	134,442	19,880,000
2022	2,920,000	2,403,744	96,360	164,688	87,016	33,288	134,904	16,960,000
2023	2,920,000	2,403,744	96,360	164,688	87,016	33,288	134,904	14,040,000
2024	2,825,000	2,325,540	93,225	159,330	84,185	32,205	130,515	11,215,000
2025	2,815,000	2,317,308	92,895	158,766	83,887	32,091	130,053	8,400,000
2026	2,805,000	2,309,076	92,565	158,202	83,589	31,977	129,591	5,595,000
2027	2,785,000	2,292,612	91,905	157,074	82,993	31,749	128,667	2,810,000
2028	2,810,000	2,313,192	92,730	158,484	83,738	32,034	129,822	-
	<b>\$28,645,000</b>	<b>\$23,580,564</b>	<b>\$945,285</b>	<b>\$1,615,578</b>	<b>\$853,621</b>	<b>\$326,553</b>	<b>\$1,323,399</b>	

% Composition 82.32% 3.30% 5.64% 2.98% 1.14% 4.62%

- (1) The 2017 refunding advance refunded the general obligation bonds Series 2008.
- (2) Multiple interest rates for 2018 apply. The rate reported used a weighted average calculation.
- (3) Purposes were determined by the purposes of the issues which were refunded.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2017  
Paying agent: Bank of Oklahoma

Premium = \$ 5,543,779.00  
Average rate of interest = 3.47%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2017	-	0.000	-	-	-	-	-	-	-
2018	-	0.000	-	3,250,975	3,250,975	3,250,975	4,765,000	6,760,952	11,525,952
2019	4,765,000	3.000	1,625,488	1,625,488	3,250,976	8,015,976	4,765,000	3,092,142	7,857,142
2020	4,765,000	4.000	1,554,013	1,554,013	3,108,026	7,873,026	4,765,000	2,908,491	7,673,491
2021	4,765,000	2.250	1,458,713	1,458,713	2,917,426	7,682,426	4,765,000	2,798,300	7,563,300
2022	4,765,000	3.000	1,405,106	1,405,106	2,810,212	7,575,212	4,765,000	2,647,408	7,412,408
2023	4,765,000	5.000	1,333,631	1,333,631	2,667,262	7,432,262	4,765,000	2,409,158	7,174,158
2024	4,765,000	5.000	1,214,506	1,214,506	2,429,012	7,194,012	4,765,000	2,170,908	6,935,908
2025	4,765,000	5.000	1,095,381	1,095,381	2,190,762	6,955,762	4,765,000	1,932,658	6,697,658
2026	4,765,000	5.000	976,256	976,256	1,952,512	6,717,512	4,765,000	1,694,408	6,459,408
2027	4,765,000	5.000	857,131	857,131	1,714,262	6,479,262	4,765,000	1,464,100	6,229,100
2028	4,765,000	3.000	738,006	738,006	1,476,012	6,241,012	4,765,000	1,321,150	6,086,150
2029	4,765,000	3.000	666,531	666,531	1,333,062	6,098,062	4,765,000	1,178,200	5,943,200
2030	4,765,000	3.000	595,056	595,056	1,190,112	5,955,112	4,765,000	1,035,250	5,800,250
2031	4,765,000	3.000	523,581	523,581	1,047,162	5,812,162	4,765,000	892,300	5,657,300
2032	4,765,000	3.000	452,106	452,106	904,212	5,669,212	4,765,000	748,854	5,513,854
2033	4,765,000	3.125	380,631	380,631	761,262	5,526,262	4,765,000	599,947	5,364,947
2034	4,765,000	3.125	306,178	306,178	612,356	5,377,356	4,765,000	450,545	5,215,545
2035	4,765,000	3.250	231,725	231,725	463,450	5,228,450	4,765,000	295,682	5,060,682
2036	4,765,000	3.250	154,294	154,294	308,588	5,073,588	4,730,000	140,915	4,870,915
2037	4,730,000	3.250	76,863	76,863	153,726	4,883,726	-	-	-
	<b>\$90,500,000</b>		<b>\$15,645,196</b>	<b>\$18,896,171</b>	<b>\$34,541,367</b>	<b>\$125,041,367</b>	<b>\$90,500,000</b>	<b>\$34,541,368</b>	<b>\$125,041,368</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	PARKS	STORM SEWER	TRAFFIC CONTROL	LIBRARIES	PUBLIC SAFETY	PRINCIPAL OUTSTANDING
2017	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$90,500,000
2018	-	-	-	-	-	-	-	-	90,500,000
2019	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	85,735,000
2020	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	80,970,000
2021	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	76,205,000
2022	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	71,440,000
2023	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	66,675,000
2024	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	61,910,000
2025	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	57,145,000
2026	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	52,380,000
2027	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	47,615,000
2028	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	42,850,000
2029	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	38,085,000
2030	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	33,320,000
2031	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	28,555,000
2032	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	23,790,000
2033	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	19,025,000
2034	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	14,260,000
2035	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	9,495,000
2036	4,765,000	3,501,320	171,064	538,922	155,816	169,634	216,808	11,436	4,730,000
2037	4,730,000	3,475,604	169,807	534,963	154,671	168,388	215,215	11,352	-
	<b>\$90,500,000</b>	<b>\$66,499,364</b>	<b>\$3,248,959</b>	<b>\$10,235,559</b>	<b>\$2,959,359</b>	<b>\$3,221,800</b>	<b>\$4,117,759</b>	<b>\$217,200</b>	

% Composition                                      73.48%                      3.59%                      11.31%                      3.27%                      3.56%                      4.55%                      0.24%

*This Page Left Intentionally Blank*



## **Revenue Bonds**



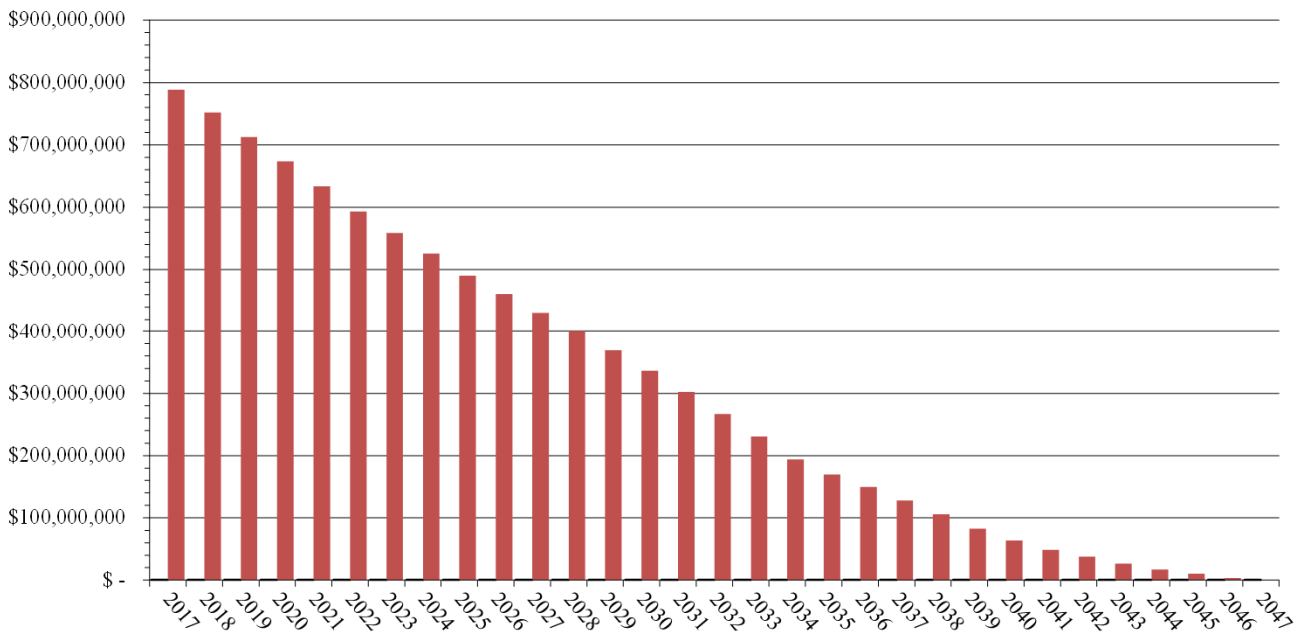
**I. REVENUE BONDS**

Due to restrictions of the State constitution relating to the issuance of municipal debt, many of the City of Oklahoma City’s public trusts and authorities were created to finance City services with revenue bonds or other non-general obligation financing. The Oklahoma City Airport Trust (OCAT), Oklahoma City Public Property Authority (OCPPA), The Central Oklahoma Transportation and Parking Authority (COTPA), Oklahoma City Water Utilities Trust (OCWUT), McGee Creek Authority (MCA), Oklahoma City Zoological Trust (OCZT), Oklahoma City Environmental Assistance Trust (OCEAT), and Oklahoma City Economic Development Trust (OCEDT) have revenue bonds outstanding. COTPA and OCWUT have defeased bonds outstanding.

Revenue bonds outstanding consist of debt issued by the various public trusts and authorities. The debt of these public trusts and authorities does not constitute debt of the City and is payable solely from resources of the trusts and authorities. Revenue bonds are collateralized primarily by the respective facilities and the revenues derived from them. Debt is issued for the purposes of the public trust or authority responsible for payment.

**II. OUTSTANDING REVENUE BONDS**

**II. A. BONDS BY ISSUE (1)**



(1) Dollars are in thousands

II. B. DEBT SERVICE REQUIREMENTS - CURRENT AND FUTURE

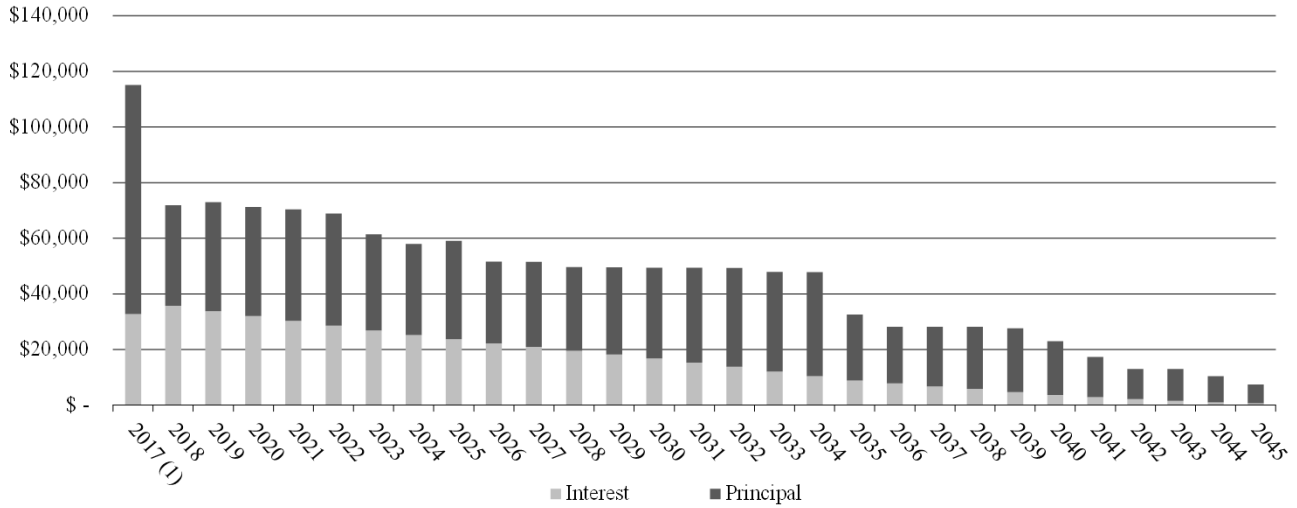
Interest rate = .45% to 7.85%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2016				\$870,645,000
2017 (1)	\$82,430,000	\$32,673,632	\$115,103,632	788,215,000
2018	36,230,000	35,689,649	71,919,649	751,985,000
2019	39,165,000	33,715,127	72,880,127	712,820,000
2020	39,180,000	32,017,028	71,197,028	673,640,000
2021	40,115,000	30,312,248	70,427,248	633,525,000
2022	40,360,000	28,539,445	68,899,445	593,165,000
2023	34,570,000	26,832,464	61,402,464	558,595,000
2024	32,760,000	25,130,434	57,890,434	525,835,000
2025	35,440,000	23,638,201	59,078,201	490,395,000
2026	29,365,000	22,242,164	51,607,164	461,030,000
2027	30,520,000	20,924,918	51,444,918	430,510,000
2028	30,095,000	19,535,783	49,630,783	400,415,000
2029	31,370,000	18,182,828	49,552,828	369,045,000
2030	32,605,000	16,760,524	49,365,524	336,440,000
2031	34,140,000	15,271,246	49,411,246	302,300,000
2032	35,490,000	13,759,728	49,249,728	266,810,000
2033	35,805,000	12,074,030	47,879,030	231,005,000
2034	37,450,000	10,376,447	47,826,447	193,555,000
2035	23,825,000	8,790,204	32,615,204	169,730,000
2036	20,385,000	7,774,026	28,159,026	149,345,000
2037	21,380,000	6,788,739	28,168,739	127,965,000
2038	22,375,000	5,767,745	28,142,745	105,590,000
2039	22,975,000	4,664,867	27,639,867	82,615,000
2040	19,400,000	3,626,081	23,026,081	63,215,000
2041	14,575,000	2,791,031	17,366,031	48,640,000
2042	10,840,000	2,133,222	12,973,222	37,800,000
2043	11,405,000	1,554,498	12,959,498	26,395,000
2044	9,380,000	1,010,023	10,390,023	17,015,000
2045	6,820,000	606,125	7,426,125	10,195,000
2046	7,135,000	286,075	7,421,075	3,060,000
2047	3,060,000	61,200	3,121,200	-
	<u><b>\$870,645,000</b></u>	<u><b>\$463,529,732</b></u>	<u><b>\$1,334,174,732</b></u>	

(1) OCWUT Series 2016 refunded \$51,030,000 of Series 2009A bonds on November 17, 2016 and OCEAT Series 2017A refunded \$1,735,000 of Series 2005 bonds on April 6, 2017.

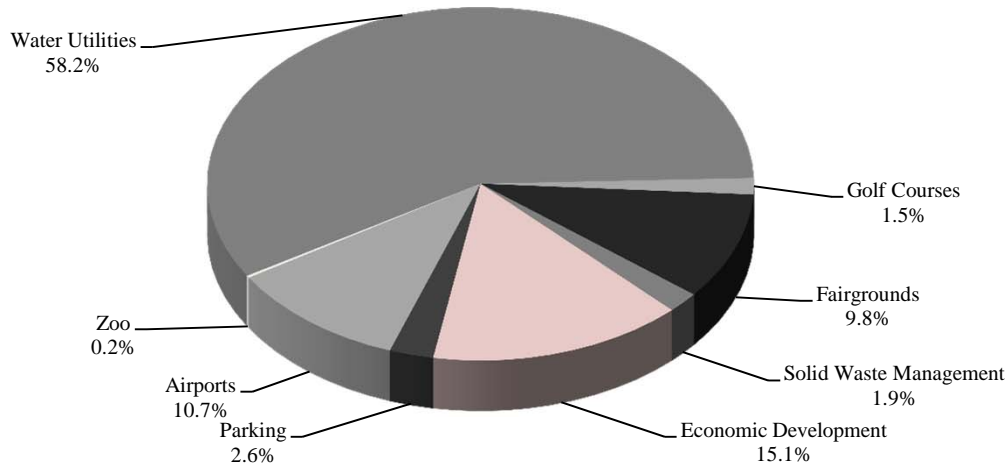


**DEBT SERVICE REQUIREMENTS ALL REVENUE BONDS (1)**



(1) Dollars are in thousands

**II. C. BONDS BY PURPOSE**



**PURPOSE**

Parking  
 Airports  
 Golf Courses  
 Fairgrounds  
 Water Utilities  
 Zoo  
 Solid Waste Management  
 Economic Development

**AMOUNT**

\$20,195,000  
 84,495,000  
 11,995,000  
 77,580,000  
 458,410,000  
 1,330,000  
 14,970,000  
 119,240,000  
**\$788,215,000**

*This Page Left Intentionally Blank*

**I. CENTRAL OKLAHOMA TRANSPORTATION AND PARKING AUTHORITY (COTPA)**

On June 20, 2013, COTPA issued \$22,000,000 in Parking Revenue Bonds, Series 2013 with an average interest rate (coupon) of 4.5%. The proceeds of \$22,000,000 from the bonds, less \$250,453 in issuance costs, were used to finance construction of a new parking garage in downtown Oklahoma City, known as the Arts District Garage. The bonds are collateralized principally by the net revenues of the parking system and revenues pledged by the City under an agreement of support (City Agreement).

The Series 2013 Parking Revenue Bonds mature on July 1, 2014 through July 1, 2038. Interest payments are payable on January 1 and July 1 beginning January 1, 2014. The Series 2013 Bonds are subject to optional redemption on or after July 1, 2023. Series 2013 Bonds outstanding at June 30, 2017, are \$20,195,000.

Concurrent with the issuance of the Series 2013 Bonds, the Authority and the City entered into an agreement. The City Agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The City Agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

On August 18, 2005, COTPA sold Revenue Refunding Bonds, Series 2006 for \$24,835,000 of forward delivery refunding bonds with an average interest rate (coupon) of 5.1%. Total proceeds included a premium of \$1,727,204. Underwriting fees, insurance premiums, and other issuance costs were \$384,301. The bonds were delivered on April 5, 2006 to refund the Parking System Revenue and Refunding Bonds, Series 1996 with an average interest rate of 5.3%. Net proceeds of \$27,401,722 and \$1,495,412 excess bond reserve funds were used to purchase U.S. government securities deposited in an irrevocable trust with an escrow agent. Remaining proceeds of \$271,643 were deposited in a construction fund. Total remaining debt service on the refunded bonds was paid on July 3, 2006, from the irrevocable trust. The Authority refunded the Series 1996 bonds with this forward transaction to capture benefits from recent declines in interest rates. The Authority realized approximate economic gain of \$1,300,000 and debt service cash flow benefit between the new and old bonds of \$3,900,000.

On October 1, 2009, the sale of the City Center West Parking Garage to Devon Energy Corporation resulted in the vacation and demolition of the Scissor Parking Facility. The sale of the garages allowed the partial defeasance of the Series 2006 Parking Revenue Bonds in the amount of \$6,895,000 at a cost of \$7,637,097. COTPA defeased the Series 2006 Parking Revenue Bonds with \$1,057,210 of the net proceeds from the sale, bond fund reserves of \$219,887, a payment from the Oklahoma City Economic Development Trust of \$4,360,000 and a contribution from the Oklahoma City Urban Renewal Authority of \$2,000,000.

On January 11, 2012, the Broadway Kerr Parking Garage was sold to Sandridge Realty, L.L.C. for a total of \$8,677,334 net of closing costs and rental income adjustments. A total of \$12,111,260 was placed into a special escrow account, thereby defeasing the remaining Series 2006 Bonds outstanding balance of \$9,060,000. The \$12,111,260 consisted of proceeds from the sale of the garage of \$8,677,334, along with excess bond fund reserves and all accumulated reserves in the debt service accounts of \$3,433,926. The proceeds from the sale and accumulated bond fund reserves were used to retire \$9,144,150 of bond principal and interest payments.

In addition, \$58,250 of the net proceeds were used to pay fees and costs relating to the bond defeasance. Excess proceeds of \$2,908,860 were returned to COTPA after the last payment for the Series 2006 bonds were fully paid on July 1, 2012.

**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**II. PARKING RATES**

Monthly parking rates are established by facility and based on the location of the facility and the rates charged by surrounding facilities. Additionally, the COTPA Parking has established a rate structure for each facility, which offers volume discounts for groups of customers from the same organization.

<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>	<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>
Santa Fe Plaza	1-99	\$120.00	Sheridan Walker	1-99	\$91.00
	100-299	116.50		100-299	88.00
	300-599	114.00		300-599	86.50
	600+	105.50		600+	80.00
Century Center	1-99	115.00	Cox Center	1-99	115.00
	100-299	111.50		100-299	111.50
	300-599	109.25		300-599	109.25
	600+	101.25		600+	101.25
Arts District	1-99	110.00			
	100-299	106.75			
	300-599	104.50			
	600+	96.75			

Transient parking rates		(a)	(b)
First Hour	\$2.00	\$2.00	\$0.80
Additional Hour	2.00	1.00	
Day	10.00	5.00	
(a) Prepaid government/non-profit rate			
(b) Prepaid recurring weekly non-profit, 2 hr. max.			

Additional charges for reserved parking space \$35/month + 8.375% sales tax

Event Rates:  
All facilities and times \$10.00

COTPA's Parking System compliments various other public and private facilities in the central business district, including surface parking lots. These include (1) a 1,100 parking space ramp on West Main Street across from the Century Center; and (2) a 1,064 space ramp at the corner of Robert S. Kerr and North Hudson Avenues, across from the Oklahoma County offices. In addition, there are certain privately owned surface lots and other smaller privately owned parking structures. Based on a survey of parking spaces, COTPA estimates that it presently controls 35% of the off-street parking spaces available in the central business district.

**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**III. CURRENT INVESTMENTS – PARKING**

COTPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and COTPA's investment policies are subject to change.

*Investment of Funds and Accounts*

Non-pooled cash and investments are restricted in purpose by policies incorporated in the bond indentures.

Bond reserve account	<b><u>\$1,482,199</u></b>
----------------------	---------------------------

**IV. OPERATING STATISTICS**

*Last Five Fiscal Years*

<i>Parking</i>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
Average Monthly revenue per parking space (1)	126.87	129.47	121.47	115.22	105.82
Average daily transient usage	435	420	437	480	576
Average monthly vacancy rate (1)	(6.24%)	(6.08%)	(12.20%)	(18.25%)	(11.72%)

(1) The Broadway Kerr Parking Garage was sold on January 11, 2012. This garage was for monthly parkers only.

**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
DEFEASED BONDS  
PARKING SYSTEM REFUNDING, SERIES 2006 (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 5, 2006

Premium = \$1,727,204

Ratings: Moody's-Aaa, Fitch AAA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.13%

Registered Bonds-AMBAC Insured -Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2006	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$24,835,000
2007 (2)	-	0.000	-	932,921	932,921	932,921	24,835,000
2008	1,500,000	5.000	279,100	417,700	696,800	2,196,800	23,335,000
2009	1,610,000	5.000	417,700	377,450	795,150	2,405,150	21,725,000
2010 (3)	9,315,000	5.000	377,450	316,950	694,400	10,009,400	12,410,000
2011	1,635,000	5.000	316,950	276,025	592,975	2,227,975	10,775,000
2012 (4)	10,775,000	5.000	276,075	233,200	509,275	11,284,275	-
	<b><u>\$24,835,000</u></b>		<b><u>\$1,667,275</u></b>	<b><u>\$2,554,246</u></b>	<b><u>\$4,221,521</u></b>	<b><u>\$29,056,521</u></b>	

(1) The Series 2006 refunded the Parking System Series 1996.

(2) The January 1, 2007 interest payment includes interest accrued since the issue date of April 5, 2006.

(3) On October 1, 2009, \$6,895,000 of principal was placed in an escrow account.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2010	\$ -	\$ -	\$176,100	\$176,100	\$176,100	\$6,895,000
2011	905,000	164,788	164,787	329,575	1,234,575	5,990,000
2012	955,000	141,538	141,537	283,075	1,238,075	5,035,000
2013	1,000,000	117,100	117,100	234,200	1,234,200	4,035,000
2014	1,055,000	91,413	91,412	182,825	1,237,825	2,980,000
2015	1,110,000	63,656	63,657	127,313	1,237,313	1,870,000
2016	975,000	36,291	36,290	72,581	1,047,581	895,000
2017	895,000	11,747	11,747	23,494	918,494	-
	<b><u>\$6,895,000</u></b>	<b><u>\$626,533</u></b>	<b><u>\$802,630</u></b>	<b><u>\$1,429,163</u></b>	<b><u>\$8,324,163</u></b>	

(4) On January 11, 2012, the Broadway Kerr Parking Garage was sold. The proceeds were placed in escrow to pay the remaining Series 2006 bonds outstanding balance of \$9,060,000. These bonds were called on March 1, 2012.

**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
REVENUE BONDS  
PARKING SYSTEM, SERIES 2013  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 20, 2013

Premium = \$1,727,204

Ratings: Moody's-Aa2, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.13%

Registered Bonds-Not Insured -Taxable

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$22,000,000
2014	-	0.710	-	462,043	462,043	462,043	22,000,000
2015	580,000	0.710	435,433	433,386	868,819	1,448,819	21,420,000
2016	610,000	0.860	433,386	430,775	864,161	1,474,161	20,810,000
2017	615,000	1.230	430,775	427,002	857,777	1,472,777	20,195,000
2018	625,000	1.690	427,002	421,720	848,722	1,473,722	19,570,000
2019	635,000	1.940	421,720	415,561	837,281	1,472,281	18,935,000
2020	650,000	2.430	415,561	407,660	823,221	1,473,221	18,285,000
2021	665,000	2.700	407,660	398,679	806,339	1,471,339	17,620,000
2022	680,000	2.990	398,679	388,524	787,203	1,467,203	16,940,000
2023	700,000	3.290	388,524	377,019	765,543	1,465,543	16,240,000
2024	725,000	3.440	377,019	364,560	741,579	1,466,579	15,515,000
2025	750,000	3.640	364,560	350,921	715,481	1,465,481	14,765,000
2026	775,000	3.890	350,921	335,859	686,780	1,461,780	13,990,000
2027	805,000	4.470	335,859	317,871	653,730	1,458,730	13,185,000
2028	845,000	4.470	317,871	298,990	616,861	1,461,861	12,340,000
2029	880,000	4.470	298,990	279,326	578,316	1,458,316	11,460,000
2030	920,000	4.470	279,326	258,769	538,095	1,458,095	10,540,000
2031	960,000	4.820	258,769	235,638	494,407	1,454,407	9,580,000
2032	1,010,000	4.820	235,638	211,302	446,940	1,456,940	8,570,000
2033	1,055,000	4.820	211,302	185,881	397,183	1,452,183	7,515,000
2034	1,105,000	4.820	185,881	159,256	345,137	1,450,137	6,410,000
2035	1,160,000	4.970	159,256	130,436	289,692	1,449,692	5,250,000
2036	1,220,000	4.970	130,436	100,125	230,561	1,450,561	4,030,000
2037	1,280,000	4.970	100,125	68,324	168,449	1,448,449	2,750,000
2038	1,340,000	4.970	68,324	35,031	103,355	1,443,355	1,410,000
2039	1,410,000	4.970	35,031	-	35,031	1,445,031	-
	<b>\$22,000,000</b>		<b>\$7,468,048</b>	<b>\$7,494,658</b>	<b>\$14,962,706</b>	<b>\$36,962,706</b>	

*This Page Left Intentionally Blank*



**I. OKLAHOMA CITY AIRPORT TRUST (OCAT)**

The OCAT has at various times issued bonds for the purpose of financing the construction of certain facilities and improvements for the airports and air navigation facilities of the City of Oklahoma City (City). The bonds that have been issued by the Trustees are of three types: senior lien bonds and junior lien bonds issued pursuant to the bond indenture and separate lease revenue bonds issued pursuant to separate indentures.

Twenty series of senior lien bonds have been issued pursuant to the bond indenture and supplemental indentures thereto. None of these series are still outstanding. The senior lien bonds are secured by a mortgage lien on all facilities constructed with the bond proceeds and OCAT's leasehold interest in and to the City's airports, together with all buildings and improvements, including all lease rentals and other Trust revenues derived there from, and all property pledged as security under supplemental bond indentures to the bond indenture.

Thirty one series of junior lien bonds have been issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to construct various facilities at the City's airports.

The bond indenture and its supplements require the use of a project account, bond (sinking) account, and various construction accounts. These accounts are held by a trustee bank and managed pursuant to terms of the bond indenture. The bond indenture provides that gross revenues from operations will be deposited into the project account and transfers will be made to the other accounts for current requirements on a monthly basis.

The Trustees issued separate lease revenue bonds on October 1, 1991 and November 1, 1992, pursuant to a separate bond indenture (1991 Indenture) for the purpose of constructing the Registry Building. The lease payments deposited to the accounts created under the 1991 Indenture secure the debt payments on the Registry Building bonds only and OCAT has no obligation for the debt beyond the payments received under this lease.

On November 1, 1992 and June 1, 1995, the Trustees issued separate lease revenue bonds pursuant to a separate bond indenture (1992 Indenture) for the purpose of constructing the Federal Transfer Center for the Federal Bureau of Prisons (FBOP). Lease payments deposited to the accounts created under this 1992 Indenture secure the debt payments on this facility only and the Trust has no obligation for the debt beyond the payments received under this lease.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. However, certain minimum redemptions are to be made as set forth in the various bond indentures in the event there are any available funds. Certain bonds are subject to a redemption premium of up to 5% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates. OCAT has complied with all bond covenants at June 30, 2017.

Proceeds from tax-exempt bonds issued after September 1, 1986 are subject to the 1986 Tax Reform Act. The Trust complies with Internal Revenue Service regulations in order to maintain tax-exempt status on the bonds. The Trust has no arbitrage rebate liability at June 30, 2017.

**OKLAHOMA CITY AIRPORT TRUST  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**II. OUTSTANDING BONDS BY ISSUE**

	<u>Dated</u>	<u>Maturity Debt</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2017</u>
<b>Junior lien bonds</b>				
Series 29A	2/20/2007	7/1/2026	21,420,000	\$13,705,000
Series 29B	2/20/2007	7/1/2021	31,760,000	31,760,000
Series 30	3/3/2011	7/1/2017	28,675,000	750,000
Series 31	9/29/2013	7/1/2044	39,615,000	<u>38,280,000</u>
Total				<b><u>\$84,495,000</u></b>

**III. PRINCIPAL CUSTOMERS**

<u>Tenants</u>	<u>Airlines</u>	<u>Average Number of Daily Flights into Oklahoma City</u>
AAR Oklahoma, Inc.	Alaska	1
Alaska Airlines	American	16
American Airlines	Delta	11
ARINC	Southwest	18
Atlantic Aviation	United	18
Avis Rent-A-Car Systems, Inc.		
Board of Education of Metro Area Vocational Technical Schoc		
Delta Airlines		
Paradies-Kambers, LLC		
Trajen		
Southwest Airlines		
The Hertz Corporation		
U.S. Department of Justice - Federal Bureau of Prisons		
U.S. Department of Justice - U.S. Marshals Office		
U.S. Department of Transportation - Federal Aviation Adminis		
U.S. Department of Treasury - U.S. Customs Service		
United Airlines		

IV. OPERATING STATISTICS

IV. A. WILL ROGERS WORLD AIRPORT STATISTICS

*Last Five Fiscal Years*

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
<i>Passenger Traffic</i>					
Enplanements	1,880,480	1,867,336	1,886,219	1,847,283	1,845,055
Deplanements	<u>1,881,054</u>	<u>1,873,498</u>	<u>1,883,844</u>	<u>1,852,599</u>	<u>1,847,689</u>
	<b><u>3,761,534</u></b>	<b><u>3,740,834</u></b>	<b><u>3,770,063</u></b>	<b><u>3,699,882</u></b>	<b><u>3,692,744</u></b>
Change from previous year	0.55%	(0.78%)	1.90%	0.19%	1.12%
<i>Aircraft Operations (Arrival and Departure Occurrences)</i>					
Commercial	50,598	51,318	51,964	54,236	56,226
Itinerant military	23,924	23,347	19,575	20,423	17,114
Local military	15,594	16,433	17,248	19,574	13,921
Itinerant civil	26,337	25,754	25,420	25,514	24,779
Local civil	<u>2,253</u>	<u>2,116</u>	<u>1,625</u>	<u>1,586</u>	<u>1,241</u>
	<b><u>118,706</u></b>	<b><u>118,968</u></b>	<b><u>115,832</u></b>	<b><u>121,333</u></b>	<b><u>113,281</u></b>
Change from previous year					
All operations	(0.22%)	2.71%	(4.53%)	7.11%	(11.24%)
Commercial operations	(1.40%)	(1.24%)	(4.19%)	(3.54%)	0.50%
<i>Freight and Mail (In Pounds)</i>					
Freight and mail - enplaned	22,152,601	25,541,493	27,607,848	29,206,429	28,566,115
Freight and mail - deplaned	<u>38,358,264</u>	<u>36,195,845</u>	<u>35,537,324</u>	<u>34,084,425</u>	<u>38,794,580</u>
	<b><u>60,510,865</u></b>	<b><u>61,737,338</u></b>	<b><u>63,145,172</u></b>	<b><u>63,290,854</u></b>	<b><u>67,360,695</u></b>
Change from previous year	(1.99%)	(2.23%)	(0.23%)	(6.04%)	(3.73%)
<i>Landing Weights (In Thousand Pounds)</i>					
Airlines landing weights	<b><u>2,298,581</u></b>	<b><u>2,235,065</u></b>	<b><u>2,251,616</u></b>	<b><u>2,241,550</u></b>	<b><u>2,321,934</u></b>
Change from previous year	2.84%	(0.74%)	0.45%	(3.46%)	1.72%

**IV. B. WILEY POST AIRPORT STATISTICS**

*Last Five Fiscal Years*

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
<u><i>Aircraft Operations (Arrival and Departure Occurrences)(1)</i></u>					
Itinerant military	814	1,731	1,862	2,435	3,666
Local military	122	660	946	1,342	910
Itinerant civil	49,307	52,426	50,548	49,295	58,145
Local civil	<u>12,602</u>	<u>15,271</u>	<u>15,464</u>	<u>15,727</u>	<u>19,344</u>
	<b><u>62,845</u></b>	<b><u>70,088</u></b>	<b><u>68,820</u></b>	<b><u>68,799</u></b>	<b><u>82,065</u></b>
Change from previous year	(10.33%)	1.84%	0.03%	(16.17%)	1.47%

(1) Operations include aircraft landings and take-offs.

**V. INVESTMENT OF FUNDS AND ACCOUNTS**

Bond principal and interest accounts	\$3,116,078
Construction account	-
	<b><u>\$3,116,078</u></b>

**OKLAHOMA CITY AIRPORTS TRUST  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Interest rate = 3.75% to 9.80%**

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
				\$99,650,000
2016	\$7,410,000	\$5,074,931	\$12,484,931	92,240,000
2017	7,745,000	4,733,326	12,478,326	84,495,000
2018	7,420,000	4,387,044	11,807,044	77,075,000
2019	8,115,000	4,028,734	12,143,734	68,960,000
2020	8,505,000	3,640,181	12,145,181	60,455,000
2021	8,910,000	3,228,926	12,138,926	51,545,000
2022	9,330,000	2,795,531	12,125,531	42,215,000
2023	2,180,000	2,528,337	4,708,337	40,035,000
2024	2,275,000	2,436,099	4,711,099	37,760,000
2025	2,370,000	2,331,737	4,701,737	35,390,000
2026	2,485,000	2,214,396	4,699,396	32,905,000
2027	2,610,000	2,090,512	4,700,512	30,295,000
2028	1,030,000	1,996,152	3,026,152	29,265,000
2029	1,090,000	1,932,636	3,022,636	28,175,000
2030	1,155,000	1,863,252	3,018,252	27,020,000
2031	1,230,000	1,787,408	3,017,408	25,790,000
2032	1,310,000	1,706,636	3,016,636	24,480,000
2033	1,390,000	1,620,776	3,010,776	23,090,000
2034	1,480,000	1,529,510	3,009,510	21,610,000
2035	1,575,000	1,428,424	3,003,424	20,035,000
2036	1,680,000	1,316,776	2,996,776	18,355,000
2037	1,800,000	1,197,414	2,997,414	16,555,000
2038	1,920,000	1,069,818	2,989,818	14,635,000
2039	2,055,000	933,474	2,988,474	12,580,000
2040	2,195,000	787,700	2,982,700	10,385,000
2041	2,345,000	631,978	2,976,978	8,040,000
2042	2,505,000	465,622	2,970,622	5,535,000
2043	2,675,000	287,948	2,962,948	2,860,000
2044	2,860,000	98,098	2,958,098	-
	<u><b>\$99,650,000</b></u>	<u><b>\$60,143,376</b></u>	<u><b>\$159,793,376</b></u>	

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 29A BONDS  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated February 20, 2007

Discount = \$276,654

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 3.87%

Registered Bonds-AMBAC Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2007	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$21,420,000
2008 (1)	-	0.00	305,260	419,441	724,701	724,701	21,420,000
2009	-	0.00	419,441	419,441	838,882	838,882	21,420,000
2010	845,000	3.50	419,441	404,654	824,095	1,669,095	20,575,000
2011	880,000	3.50	404,654	389,254	793,908	1,673,908	19,695,000
2012	910,000	3.50	389,254	373,329	762,583	1,672,583	18,785,000
2013	940,000	3.50	373,329	356,879	730,208	1,670,208	17,845,000
2014	975,000	3.75	356,879	338,598	695,477	1,670,477	16,870,000
2015	1,015,000	3.75	338,598	319,566	658,164	1,673,164	15,855,000
2016	1,055,000	3.75	319,566	299,785	619,351	1,674,351	14,800,000
2017 (2)	1,095,000	3.88	299,785	278,569	578,354	1,673,354	13,705,000
2018	1,140,000	3.88	278,569	256,482	535,051	1,675,051	12,565,000
2019	1,180,000	3.88	256,482	233,619	490,101	1,670,101	11,385,000
2020	1,230,000	4.00	233,619	209,019	442,638	1,672,638	10,155,000
2021	1,280,000	4.00	209,019	183,419	392,438	1,672,438	8,875,000
2022	1,330,000	4.00	183,419	156,819	340,238	1,670,238	7,545,000
2023	1,385,000	4.13	156,819	128,254	285,073	1,670,073	6,160,000
2024	1,445,000	4.13	128,254	98,451	226,705	1,671,705	4,715,000
2025	1,505,000	4.13	98,451	67,410	165,861	1,670,861	3,210,000
2026	1,570,000	4.20	67,410	34,440	101,850	1,671,850	1,640,000
2027	1,640,000	4.20	34,440	-	34,440	1,674,440	-
	<b><u>\$21,420,000</u></b>		<b><u>\$5,272,689</u></b>	<b><u>\$4,967,429</u></b>	<b><u>\$10,240,118</u></b>	<b><u>\$31,660,118</u></b>	

(1) The July 1, 2008 interest payment includes interest accrued since the issue date of February 20, 2007.

(2) Bonds having stated maturities on or after July 1, 2018, may be redeemed in whole or in part on the principal amounts of \$5,000 or any integral multiple thereof, on July 1, 2017, or any date thereafter, at par value thereof, without premium, plus accrued interest to the date fixed for redemption.

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 29B BONDS  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated February 20, 2007

Premium = \$2,291,622

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5%

Registered Bonds-AMBAC Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2007	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$31,760,000
2008 (1)	-	0.00	577,856	794,000	1,371,856	1,371,856	31,760,000
2009	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2010	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2011	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2012	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2013	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2014	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2015	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2016	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2017 (2)	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2018	4,845,000	5.00	794,000	672,875	1,466,875	6,311,875	26,915,000
2019	6,235,000	5.00	672,875	517,000	1,189,875	7,424,875	20,680,000
2020	6,555,000	5.00	517,000	353,125	870,125	7,425,125	14,125,000
2021	6,890,000	5.00	353,125	180,875	534,000	7,424,000	7,235,000
2022	7,235,000	5.00	180,875	-	180,875	7,415,875	-
	<b><u>\$31,760,000</u></b>		<b><u>\$10,241,731</u></b>	<b><u>\$9,663,875</u></b>	<b><u>\$19,905,606</u></b>	<b><u>\$51,665,606</u></b>	

(1) The July 1, 2007 interest payment includes interest accrued from the issue date of February 20, 2007.

(2) Bonds having stated maturities on or after July 1, 2018, may be redeemed in whole or in part on the principal amounts of \$5,000 or any integral multiple thereof, on July 1, 2017, or any date thereafter, at par value thereof, without premium, plus accrued interest to the date fixed for redemption.

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 30 BONDS (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 3, 2011

Premium = \$2,291,622

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5%

Registered Bonds-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2011	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$28,675,000
2012 (2)	110,000	3.00	416,311	633,400	1,049,711	1,159,711	28,565,000
2013	5,280,000	4.00	633,400	527,800	1,161,200	6,441,200	23,285,000
2014	5,400,000	4.00	527,800	419,800	947,600	6,347,600	17,885,000
2015	5,465,000	4.00	419,800	310,500	730,300	6,195,300	12,420,000
2016	5,690,000	5.00	310,500	168,250	478,750	6,168,750	6,730,000
2017	5,980,000	5.00	168,250	18,750	187,000	6,167,000	750,000
2018	750,000	5.00	18,750	-	18,750	768,750	-
	<u><b>\$28,675,000</b></u>		<u><b>\$2,494,811</b></u>	<u><b>\$2,078,500</b></u>	<u><b>\$4,573,311</b></u>	<u><b>\$33,248,311</b></u>	

(1) Junior Lien Series 30 refunds the Junior Lien Series 22B and certain maturities of the Junior Lien Series 27B.

(2) The July 1, 2011, interest payment in the amount of \$416,311 is for the first 3 months, 28 days of interest.



**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 31 BONDS  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated September 29, 2013

Discount = \$192,542

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5.13%

Registered Bonds-Not Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2014	\$ -	0.99 %	\$ -	\$637,895	\$637,895	\$637,895	\$39,615,000
2015	-	0.99	1,196,053	1,196,053	2,392,106	2,392,106	39,615,000
2016	665,000	0.99	1,194,415	1,194,415	2,388,830	3,053,830	38,950,000
2017	670,000	1.67	1,189,986	1,189,986	2,379,972	3,049,972	38,280,000
2018	685,000	2.34	1,183,184	1,183,184	2,366,368	3,051,368	37,595,000
2019	700,000	2.74	1,174,379	1,174,379	2,348,758	3,048,758	36,895,000
2020	720,000	3.26	1,163,709	1,163,709	2,327,418	3,047,418	36,175,000
2021	740,000	3.56	1,151,244	1,151,244	2,302,488	3,042,488	35,435,000
2022	765,000	3.89	1,137,209	1,137,209	2,274,418	3,039,418	34,670,000
2023	795,000	4.09	1,121,632	1,121,632	2,243,264	3,038,264	33,875,000
2024	830,000	4.24	1,104,697	1,104,697	2,209,394	3,039,394	33,045,000
2025	865,000	5.99	1,082,938	1,082,938	2,165,876	3,030,876	32,180,000
2026	915,000	5.99	1,056,273	1,056,273	2,112,546	3,027,546	31,265,000
2027	970,000	5.99	1,028,036	1,028,036	2,056,072	3,026,072	30,295,000
2028	1,030,000	5.99	998,076	998,076	1,996,152	3,026,152	29,265,000
2029	1,090,000	5.99	966,318	966,318	1,932,636	3,022,636	28,175,000
2030	1,155,000	6.36	931,626	931,626	1,863,252	3,018,252	27,020,000
2031	1,230,000	6.36	893,704	893,704	1,787,408	3,017,408	25,790,000
2032	1,310,000	6.36	853,318	853,318	1,706,636	3,016,636	24,480,000
2033	1,390,000	6.36	810,388	810,388	1,620,776	3,010,776	23,090,000
2034	1,480,000	6.36	764,755	764,755	1,529,510	3,009,510	21,610,000
2035	1,575,000	6.86	714,212	714,212	1,428,424	3,003,424	20,035,000
2036	1,680,000	6.86	658,388	658,388	1,316,776	2,996,776	18,355,000
2037	1,800,000	6.86	598,707	598,707	1,197,414	2,997,414	16,555,000
2038	1,920,000	6.86	534,909	534,909	1,069,818	2,989,818	14,635,000
2039	2,055,000	6.86	466,737	466,737	933,474	2,988,474	12,580,000
2040	2,195,000	6.86	393,850	393,850	787,700	2,982,700	10,385,000
2041	2,345,000	6.86	315,989	315,989	631,978	2,976,978	8,040,000
2042	2,505,000	6.86	232,811	232,811	465,622	2,970,622	5,535,000
2043	2,675,000	6.86	143,974	143,974	287,948	2,962,948	2,860,000
2044	2,860,000	6.86	49,049	49,049	98,098	2,958,098	-
	<b><u>\$39,615,000</u></b>		<b><u>\$25,110,566</u></b>	<b><u>\$25,748,461</u></b>	<b><u>\$50,859,027</u></b>	<b><u>\$90,474,027</u></b>	

*This Page Left Intentionally Blank*

## **I. OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY (OCPPA)**

Since its creation in 1961, the OCPPA has financed various improvements through the issuance of bonds, bank loans, and loans from other governmental agencies or public trusts. These bonds, notes, and loans are secured by instruments separate and apart from the respective bond indentures.

### *Golf Courses*

In September, 2010, the OCPPA issued \$8,465,000 Revenue Refunding Bonds, Series 2010 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 1998; (2) provide funding for construction, improvements, and renovation to certain of the City's municipally owned golf courses, which are leased to the OCPPA; and (3) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2010.

In July, 2012, the OCPPA issued \$7,565,000 in Series 2012 golf bonds for improvements to Lincoln Park Golf Course. The Series 2012 golf bonds less issue costs of \$75,115 will be used to supplement the City 2010 general obligation bond amount of 2,250,000 to be used for construction and renovation of the course facilities.

Golf course bonds outstanding at June 30, 2017, are \$11,995,000.

### *Fairgrounds*

The fairgrounds facility is owned by the City and leased to the OCPPA pursuant to a lease agreement dated November 1, 1961, as amended. The term of the lease has been extended for so long as the bonds remain outstanding.

On December 15, 1972, City voters approved a 2% hotel tax for the purpose of encouraging, promoting, and fostering the convention and tourism for the City. A similar election held on December 14, 2004, repealed the 2% levy and enacted a new 5.5% hotel tax rate beginning January 1, 2005. Pursuant to the security agreement, the City agrees on a year-to-year basis to transfer the hotel tax revenues to the OCPPA.

On April 1, 2005, the Hotel Tax Revenue Bonds, Series 2005 were issued in the amount of \$52,820,000 by the OCPPA for the purposes of financing costs of the construction and renovation of State Fair Park facilities to include parking and infrastructure improvements, establish a reserve fund, and pay certain issuance costs of the bonds. Total proceeds included \$3.302 million in premium and \$1.092 million in issue costs. On July 30, 2015 these bonds were defeased with the issuance of Revenue Refunding Bonds, Series 2015.

The bonds are limited obligations of the OCPPA payable solely from the trust estate pledged under the indenture consisting of the convention and tourism development portion and the fairgrounds development portion of the hotel tax revenues received by the OCPPA from the City pursuant to the security agreement. Interest on the bonds is payable each April 1 and October 1, commencing April 1, 2006.

On August 1, 2007, the OCPPA issued \$20,000,000 in Oklahoma City Public Property Hotel Tax Revenue Bonds, Series 2007A for the purpose of funding various fairgrounds renovations, primarily the Norick Coliseum, the prime location for all equine events. Other significant uses of funds include a new gateway, security fencing, transportation trams, and parking lots and associated drainage. Total proceeds included \$322 thousand in premium. Issuance costs were \$397 thousand.

On October 1, 2011, OCPPA issued \$9,285,000 Hotel Tax Revenue Bonds, Series 2011. The proceeds of \$9,183,007 from the bonds, less \$183,007 in issuance costs, will be used to finance the construction and renovation of the City of Oklahoma City Fairground facilities.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

On November 29, 2012, OCPPA issued \$3,000,000 Hotel Tax Revenue Bonds, Series 2012. The proceeds of \$3,000,000 from the bonds, less \$30,000 in issuance costs, will be used to finance improvements to the outdoor practice arena on the west side of the fairgrounds. On July 30, 2015 these bonds were paid in full with the proceeds from the issuance of Revenue Refunding Bonds, Series 2015.

In July, 2015, the OCPPA issued \$58,305,000 Revenue Refunding Bonds, Series 2015 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 2005; (2) provide funding for construction and renovation of the City's Fairgrounds; (3) establish the Reserve Requirement of \$201,203 and (4) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2015.

The indenture requires the use of project, principal, interest, and reserve accounts.

Fairground bonds outstanding at June 30, 2017, are \$77,580,000.

**II. OUTSTANDING INDEBTEDNESS**

<u>Financing</u>	<u>Purpose</u>	<u>Original Principal Amount</u>	<u>Principal Amount Outstanding As of June 30, 2017</u>
<b><u>Golf Courses</u></b>			
Revenue Bonds, Series 2012 (OKC Golf System)	Finance improvements to the City's golf courses	\$7,565,000	\$6,700,000
Revenue Bonds, Series 2010 (OKC Golf System)	Finance improvements to the City's golf courses and defease Refund Series 1998 bonds	8,465,000	5,295,000
<b><u>Fairgrounds</u></b>			
Fairgrounds, Series 2015	Finance construction and renovation of the City's fairground facilities and defease Series 2005 bonds	58,305,000	52,670,000
Fairgrounds, Series 2011	Finance construction and renovation of the City's fairground facilities	9,285,000	8,720,000
Fairgrounds, Series 2007A	Finance construction and renovation of the City's fairground facilities	20,000,000	16,190,000

The OCPPA is also authorized to issue bonds or notes or obtain loans to finance other projects of the City of Oklahoma City (City). The OCPPA may enter into separate agreements in the future for the purpose of providing financing for additional projects. Any future bonds, notes, or loans of the OCPPA will be issued under separate and distinct indentures or resolutions and secured by instruments, properties, and revenues separate from those securing existing debt. The owners of other bonds, notes, or loans will have no claim on assets, funds, properties, instruments, or revenues of the OCPPA securing such other bonds, notes, or loans.

III. GOLF SYSTEM BONDS STATISTICS

*Last Five Fiscal Years*

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
Rounds of Golf by Customer Class					
Daily rounds	99,924	99,409	99,356	102,511	113,022
After four rounds	11,002	12,340	13,577	13,950	13,913
Senior rounds	40,566	38,876	34,422	33,425	37,980
Senior extra nine rounds	-	-	-	-	39
Junior rounds	4,829	6,725	5,757	6,012	6,188
School rounds	7,176	7,190	7,595	6,829	7,497
Annual rounds	274	207	191	231	284
Extra nine rounds	182	202	174	244	371
Employee rounds	13,290	14,033	13,545	13,127	14,057
Courtesy rounds	459	523	390	486	338
Par three	2,439	3,140	3,593	3,660	3,522
Dusk rounds	18,527	18,426	18,422	21,609	17,438
Promotional	19	68	-	-	-
Military	38	-	-	-	-
Frequent player regular	688	752	712	1,064	1,488
Frequent player senior	6,615	5,632	4,984	4,952	6,536
Tour City regular	846	912	648	810	996
Tour City senior	2,820	2,784	2,610	2,398	2,592
Replay rounds	1,898	1,831	1,690	2,120	7,453
Frequent player regular walk	776	656	686	926	884
Frequent player senior walk	2,040	1,480	1,688	1,890	2,168
Tour City regular walk	558	534	462	534	558
Tour City senior walk	714	714	858	732	672
Sunset rounds	<u>18,251</u>	<u>13,751</u>	<u>14,674</u>	<u>2,491</u>	-
<b>Total rounds</b>	<b><u>233,931</u></b>	<b><u>230,185</u></b>	<b><u>226,034</u></b>	<b><u>220,001</u></b>	<b><u>237,996</u></b>

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

*Selected Operating Fees for All Courses Excluding Lincoln*

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
Green Fees:					
Regular 18 holes	\$26.00	\$26.00	\$25.00	\$25.00	\$23.50
Twilight 18 holes	21.00	21.00	20.50	20.50	19.75
Senior	15.75	15.75	15.25	15.25	14.50
Junior	6.75	6.75	6.75	6.75	6.75
School	5.00	5.00	5.00	5.00	5.00
Par three	6.75	6.75	6.25	6.25	5.75
Sunset	8.00	8.00	7.00	-	-
Cart Rental Fees:					
18 holes	28.00	28.00	28.00	28.00	26.00
9 holes	14.00	14.00	14.00	14.00	13.00
Extra nine	14.00	14.00	14.00	-	15.00
Replay round	14.00	14.00	14.00	6.00	-
Trail fee	16.00	16.00	16.00	16.00	15.00
Senior trail	12.00	12.00	12.00	12.00	11.00
Sunset	5.00	5.00	5.00	-	-

*Selected Operating Fees for Lincoln Golf Course*

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
Green Fees:					
Regular 18 holes	\$28.00	\$28.00	\$25.00	\$25.00	\$23.50
Twilight 18 holes	23.00	23.00	20.50	20.50	19.75
Senior	16.75	16.75	15.25	15.25	14.50
Junior	7.25	7.25	6.75	6.75	6.75
School	5.50	5.50	5.00	5.00	5.00
Par three	N/A	N/A	6.25	6.25	5.75
Sunset	9.00	9.00	7.00	-	-
Cart Rental Fees:					
18 holes	28.00	28.00	28.00	28.00	26.00
9 holes	14.00	14.00	14.00	14.00	13.00
Extra nine	14.00	14.00	14.00	-	15.00
Replay round	14.00	14.00	14.00	6.00	-
Trail fee	16.00	16.00	16.00	16.00	15.00
Senior trail	12.00	12.00	12.00	12.00	11.00
Sunset	5.00	5.00	5.00	-	-

**IV. INVESTMENT OF FUNDS AND ACCOUNTS**

The OCPPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCPPA investment policies are subject to change. As of June 30, 2017, investable funds held pursuant to the respective indentures are as follows:

	<u>Golf Courses</u>	<u>Fairgrounds</u>
Construction accounts	\$229,779	\$14,715,269
Bond principal and interest accounts	720,171	2,974,005
Bond reserve accounts	455,710	777,540
	<b><u>\$1,405,660</u></b>	<b><u>\$18,466,814</u></b>

**V. HOTEL TAX COLLECTIONS**

<u>Fiscal Year</u>	<u>Total Hotel Collections</u>	<u>6/11ths Hotel Collections</u>	<u>10/11ths Hotel Collections</u>
2017	\$14,140,381	\$7,712,935	\$12,854,892
2016	14,624,621	7,977,066	13,295,110
2015	14,097,094	7,689,324	12,815,540
2014	13,174,972	7,186,348	11,977,247
2013	12,341,609	6,731,787	11,219,645
2012	10,809,369	5,896,019	9,826,699
2011	10,237,026	5,583,832	9,306,387
2010	10,614,943	5,789,969	9,649,948

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Interest rate = 2.50% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$92,990,000
2017	3,415,000	4,167,859	7,582,859	89,575,000
2018	3,550,000	4,037,955	7,587,955	86,025,000
2019	3,705,000	3,876,252	7,581,252	82,320,000
2020	3,875,000	3,706,415	7,581,415	78,445,000
2021	4,055,000	3,528,149	7,583,149	74,390,000
2022	4,240,000	3,341,409	7,581,409	70,150,000
2023	4,435,000	3,145,168	7,580,168	65,715,000
2024	4,645,000	2,939,479	7,584,479	61,070,000
2025	4,855,000	2,723,647	7,578,647	56,215,000
2026	4,325,000	2,509,343	6,834,343	51,890,000
2027	4,540,000	2,296,257	6,836,257	47,350,000
2028	4,760,000	2,072,213	6,832,213	42,590,000
2029	4,995,000	1,836,413	6,831,413	37,595,000
2030	5,245,000	1,588,142	6,833,142	32,350,000
2031	5,485,000	1,345,331	6,830,331	26,865,000
2032	5,730,000	1,100,708	6,830,708	21,135,000
2033	5,995,000	836,489	6,831,489	15,140,000
2034	6,270,000	559,433	6,829,433	8,870,000
2035	1,450,000	384,590	1,834,590	7,420,000
2036	1,520,000	317,142	1,837,142	5,900,000
2037	1,595,000	246,373	1,841,373	4,305,000
2038	1,670,000	170,941	1,840,941	2,635,000
2039	1,285,000	99,625	1,384,625	1,350,000
2040	1,350,000	33,750	1,383,750	-
	<u><b>\$92,990,000</b></u>	<u><b>\$46,863,083</b></u>	<u><b>\$139,853,083</b></u>	



**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
 GOLF COURSES  
 SUMMARY OF CURRENT AND FUTURE  
 DEBT SERVICE REQUIREMENTS  
 JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Interest rate = 2.00% to 3.85%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$12,790,000
2017	795,000	407,114	1,202,114	11,995,000
2018	825,000	383,036	1,208,036	11,170,000
2019	845,000	357,083	1,202,083	10,325,000
2020	870,000	330,427	1,200,427	9,455,000
2021	900,000	302,918	1,202,918	8,555,000
2022	925,000	274,552	1,199,552	7,630,000
2023	955,000	245,333	1,200,333	6,675,000
2024	990,000	215,103	1,205,103	5,685,000
2025	1,015,000	183,941	1,198,941	4,670,000
2026	290,000	163,815	453,815	4,380,000
2027	300,000	154,778	454,778	4,080,000
2028	310,000	145,053	455,053	3,770,000
2029	320,000	134,335	454,335	3,450,000
2030	330,000	122,798	452,798	3,120,000
2031	340,000	110,905	450,905	2,780,000
2032	355,000	98,569	453,569	2,425,000
2033	365,000	85,789	450,789	2,060,000
2034	380,000	71,995	451,995	1,680,000
2035	395,000	57,076	452,076	1,285,000
2036	410,000	41,579	451,579	875,000
2037	430,000	25,409	455,409	445,000
2038	445,000	8,566	453,566	-
	<u>\$12,790,000</u>	<u>\$3,920,174</u>	<u>\$16,710,174</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
GOLF COURSES  
DEBT SERVICE REQUIREMENTS  
REVENUE REFUNDING BONDS, SERIES 2010 (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated September 1, 2010

Discount = Par

Ratings: N/A

Paying agent/trustee: Bank of Oklahoma, N.A. Average rate of interest = 3.15%

Private Placement Bonds-Tax Exempt

<b>FISCAL YEAR</b>	<b>OCTOBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>OCTOBER 1 INTEREST</b>	<b>APRIL 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2011	\$ -	3.15 %	\$ -	\$155,544	\$155,544	\$155,544	\$8,465,000
2012	470,000	3.15	133,324	125,921	259,245	729,245	7,995,000
2013	505,000	3.15	125,921	117,967	243,888	748,888	7,490,000
2014	525,000	3.15	117,968	109,699	227,667	752,667	6,965,000
2015	540,000	3.15	109,699	101,194	210,893	750,893	6,425,000
2016	555,000	3.15	101,194	92,452	193,646	748,646	5,870,000
2017	575,000	3.15	92,453	83,396	175,849	750,849	5,295,000
2018	595,000	3.15	83,396	74,025	157,421	752,421	4,700,000
2019	610,000	3.15	74,025	64,418	138,443	748,443	4,090,000
2020	630,000	3.15	64,417	54,495	118,912	748,912	3,460,000
2021	650,000	3.15	54,495	44,258	98,753	748,753	2,810,000
2022	670,000	3.15	44,257	33,705	77,962	747,962	2,140,000
2023	690,000	3.15	33,705	22,838	56,543	746,543	1,450,000
2024	715,000	3.15	22,837	11,576	34,413	749,413	735,000
2025	735,000	3.15	11,576	-	11,576	746,576	-
	<b><u>\$8,465,000</u></b>		<b><u>\$1,069,267</u></b>	<b><u>\$1,091,488</u></b>	<b><u>\$2,160,755</u></b>	<b><u>\$10,625,755</u></b>	

(1) Revenue Refunding Series 2010 refunds the Revenue Refunding and Improvement Bonds, Series 1998.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
GOLF COURSES  
DEBT SERVICE REQUIREMENTS  
REVENUE BONDS, SERIES 2012  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated July 11, 2012

Average rate of interest = 3.21%

Ratings: S&P - AA-

Paying agent/trustee: Bank of Oklahoma, N.A.

Registered Bonds-Tax Exempt

<b>FISCAL YEAR</b>	<b>OCTOBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>OCTOBER 1 INTEREST</b>	<b>APRIL 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2013	\$ -	0.45 %	\$ -	\$161,398	\$161,398	\$161,398	\$7,565,000
2014	210,000	0.45	121,555	121,083	242,638	452,638	7,355,000
2015	215,000	2.00	121,083	118,932	240,015	455,015	7,140,000
2016	220,000	2.00	118,932	116,733	235,665	455,665	6,920,000
2017	220,000	2.00	116,733	114,532	231,265	451,265	6,700,000
2018	230,000	3.00	114,532	111,083	225,615	455,615	6,470,000
2019	235,000	3.00	111,083	107,557	218,640	453,640	6,235,000
2020	240,000	3.00	107,557	103,958	211,515	451,515	5,995,000
2021	250,000	3.00	103,958	100,207	204,165	454,165	5,745,000
2022	255,000	3.00	100,207	96,383	196,590	451,590	5,490,000
2023	265,000	3.00	96,383	92,407	188,790	453,790	5,225,000
2024	275,000	3.00	92,407	88,283	180,690	455,690	4,950,000
2025	280,000	3.00	88,283	84,082	172,365	452,365	4,670,000
2026	290,000	3.00	84,082	79,733	163,815	453,815	4,380,000
2027	300,000	3.13	79,733	75,045	154,778	454,778	4,080,000
2028	310,000	3.25	75,045	70,008	145,053	455,053	3,770,000
2029	320,000	3.55	70,008	64,327	134,335	454,335	3,450,000
2030	330,000	3.55	64,327	58,471	122,798	452,798	3,120,000
2031	340,000	3.55	58,471	52,434	110,905	450,905	2,780,000
2032	355,000	3.55	52,434	46,135	98,569	453,569	2,425,000
2033	365,000	3.55	46,135	39,654	85,789	450,789	2,060,000
2034	380,000	3.85	39,654	32,341	71,995	451,995	1,680,000
2035	395,000	3.85	32,341	24,735	57,076	452,076	1,285,000
2036	410,000	3.85	24,735	16,844	41,579	451,579	875,000
2037	430,000	3.85	16,844	8,565	25,409	455,409	445,000
2038	445,000	3.85	8,566	-	8,566	453,566	-
	<b><u>\$7,565,000</u></b>		<b><u>\$1,945,088</u></b>	<b><u>\$1,984,930</u></b>	<b><u>\$3,930,018</u></b>	<b><u>\$11,495,018</u></b>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
 FAIRGROUNDS  
 SUMMARY OF CURRENT AND FUTURE  
 DEBT SERVICE REQUIREMENTS  
 JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Interest rate = 2.50% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$80,200,000
2017	2,620,000	3,760,745	6,380,745	77,580,000
2018	2,725,000	3,654,919	6,379,919	74,855,000
2019	2,860,000	3,519,169	6,379,169	71,995,000
2020	3,005,000	3,375,988	6,380,988	68,990,000
2021	3,155,000	3,225,231	6,380,231	65,835,000
2022	3,315,000	3,066,857	6,381,857	62,520,000
2023	3,480,000	2,899,835	6,379,835	59,040,000
2024	3,655,000	2,724,376	6,379,376	55,385,000
2025	3,840,000	2,539,706	6,379,706	51,545,000
2026	4,035,000	2,345,528	6,380,528	47,510,000
2027	4,240,000	2,141,479	6,381,479	43,270,000
2028	4,450,000	1,927,160	6,377,160	38,820,000
2029	4,675,000	1,702,078	6,377,078	34,145,000
2030	4,915,000	1,465,344	6,380,344	29,230,000
2031	5,145,000	1,234,426	6,379,426	24,085,000
2032	5,375,000	1,002,139	6,377,139	18,710,000
2033	5,630,000	750,700	6,380,700	13,080,000
2034	5,890,000	487,438	6,377,438	7,190,000
2035	1,055,000	327,514	1,382,514	6,135,000
2036	1,110,000	275,563	1,385,563	5,025,000
2037	1,165,000	220,964	1,385,964	3,860,000
2038	1,225,000	162,375	1,387,375	2,635,000
2039	1,285,000	99,625	1,384,625	1,350,000
2040	1,350,000	33,750	1,383,750	-
	<b><u>\$80,200,000</u></b>	<b><u>\$42,942,909</u></b>	<b><u>\$123,142,909</u></b>	



**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FAIRGROUNDS  
DEBT SERVICE REQUIREMENTS  
HOTEL-TAX REVENUE BONDS, SERIES 2007A (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated August 1, 2007

Discount = \$322,144.65

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of New York

Average rate of interest = 4.24%

Registered Bonds-Capital Assurance Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2008	\$ -	0.00 %	\$ -	\$569,498	\$569,498	\$569,498	\$20,000,000
2009	-	0.00	438,075	438,075	876,150	876,150	20,000,000
2010	865,000	4.00	429,425	429,425	858,850	1,723,850	19,135,000
2011	765,000	4.00	413,125	413,125	826,250	1,591,250	18,370,000
2012	655,000	4.00	398,925	398,925	797,850	1,452,850	17,715,000
2013	540,000	4.00	386,975	386,975	773,950	1,313,950	17,175,000
2014	415,000	4.00	377,425	377,425	754,850	1,169,850	16,760,000
2015	280,000	4.00	370,475	370,475	740,950	1,020,950	16,480,000
2016	145,000	4.00	366,225	366,225	732,450	877,450	16,335,000
2017	145,000	4.00	363,325	363,325	726,650	871,650	16,190,000
2018	155,000	4.00	360,325	360,325	720,650	875,650	16,035,000
2019	160,000	4.25	357,075	357,075	714,150	874,150	15,875,000
2020	165,000	4.25	353,622	353,622	707,244	872,244	15,710,000
2021	170,000	4.25	350,063	350,062	700,125	870,125	15,540,000
2022	180,000	4.25	346,344	346,344	692,688	872,688	15,360,000
2023	185,000	4.25	342,366	342,365	684,731	869,731	15,175,000
2024	195,000	4.38	338,428	338,428	676,856	871,856	14,980,000
2025	205,000	4.38	334,114	334,114	668,228	873,228	14,775,000
2026	210,000	4.38	329,575	329,575	659,150	869,150	14,565,000
2027	225,000	4.38	324,817	324,817	649,634	874,634	14,340,000
2028	230,000	4.38	319,841	319,840	639,681	869,681	14,110,000
2029	240,000	4.50	314,700	314,700	629,400	869,400	13,870,000
2030	250,000	4.50	309,262	309,263	618,525	868,525	13,620,000
2031	265,000	4.50	303,469	303,469	606,938	871,938	13,355,000
2032	4,260,000	4.50	252,562	252,563	505,125	4,765,125	9,095,000
2033	4,450,000	4.50	154,575	154,575	309,150	4,759,150	4,645,000
2034	4,645,000	4.50	52,257	52,256	104,513	4,749,513	-
	<b><u>\$20,000,000</u></b>		<b><u>\$8,687,370</u></b>	<b><u>\$9,256,866</u></b>	<b><u>\$17,944,236</u></b>	<b><u>\$37,944,236</u></b>	

(1) Bonds maturing on or after October 1, 2018 will be subject to redemption prior to maturity at the option of the issuer on October 1, 2017 or after.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FAIRGROUNDS  
DEBT SERVICE REQUIREMENTS  
HOTEL-TAX REVENUE BONDS, SERIES 2011 (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated October 12, 2011

Discount = \$179,804.05

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of New York

Average rate of interest = 3.17%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2012	\$ -	0.000 %	\$ -	\$176,626	\$176,626	\$176,626	\$9,285,000
2013	105,000	2.000	187,597	187,597	375,194	480,194	9,180,000
2014	110,000	2.000	186,522	186,522	373,044	483,044	9,070,000
2015	115,000	2.000	185,397	185,397	370,794	485,794	8,955,000
2016	115,000	2.500	184,103	184,103	368,206	483,206	8,840,000
2017	120,000	2.500	182,635	182,635	365,270	485,270	8,720,000
2018	125,000	3.000	180,947	180,947	361,894	486,894	8,595,000
2019	125,000	3.000	179,072	179,072	358,144	483,144	8,470,000
2020	130,000	3.500	176,997	176,997	353,994	483,994	8,340,000
2021	135,000	3.500	174,678	174,678	349,356	484,356	8,205,000
2022	140,000	3.500	172,272	172,272	344,544	484,544	8,065,000
2023	145,000	3.500	169,552	169,552	339,104	484,104	7,920,000
2024	150,000	3.500	166,510	166,510	333,020	483,020	7,770,000
2025	155,000	3.500	163,364	163,364	326,728	481,728	7,615,000
2026	165,000	3.500	160,064	160,064	320,128	485,128	7,450,000
2027	170,000	3.500	156,610	156,610	313,220	483,220	7,280,000
2028	175,000	3.500	153,052	153,052	306,104	481,104	7,105,000
2029	185,000	3.500	149,339	149,339	298,678	483,678	6,920,000
2030 (1)	190,000	3.500	145,472	145,472	290,944	480,944	6,730,000
2031 (1)	4,220,000	4.125	99,994	99,994	199,988	4,419,988	2,510,000
2032 (1)	375,000	4.125	52,257	52,257	104,514	479,514	2,135,000
2033 (1)	390,000	4.125	43,650	43,650	87,300	477,300	1,745,000
2034 (1)	410,000	4.125	34,650	34,650	69,300	479,300	1,335,000
2035 (1)	425,000	4.125	25,257	25,257	50,514	475,514	910,000
2036 (1)	445,000	4.125	15,469	15,469	30,938	475,938	465,000
2037 (1)	465,000	4.500	5,232	5,232	10,464	475,464	-
	<b><u>\$9,285,000</u></b>		<b><u>\$3,350,692</u></b>	<b><u>\$3,527,318</u></b>	<b><u>\$6,878,010</u></b>	<b><u>\$16,163,010</u></b>	

(1) Bonds maturing on or after October 1, 2030 will be subject to redemption prior to maturity at the option of the issuer on October 1, 2021 or after.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FAIRGROUNDS  
DEBT SERVICE REQUIREMENTS  
HOTEL-TAX REVENUE REFUNDING BONDS, SERIES 2015  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated July 30, 2015

Discount = \$242,561.66

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of New York

Average rate of interest = 4.99%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2015	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$58,305,000
2016	3,280,000	3.000	474,877	1,352,075	1,826,952	5,106,952	55,025,000
2017	2,355,000	3.000	1,352,075	1,316,750	2,668,825	5,023,825	52,670,000
2018	2,445,000	5.000	1,316,750	1,255,625	2,572,375	5,017,375	50,225,000
2019	2,575,000	5.000	1,255,625	1,191,250	2,446,875	5,021,875	47,650,000
2020	2,710,000	5.000	1,191,250	1,123,500	2,314,750	5,024,750	44,940,000
2021	2,850,000	5.000	1,123,500	1,052,250	2,175,750	5,025,750	42,090,000
2022	2,995,000	5.000	1,052,250	977,375	2,029,625	5,024,625	39,095,000
2023	3,150,000	5.000	977,375	898,625	1,876,000	5,026,000	35,945,000
2024	3,310,000	5.000	898,625	815,875	1,714,500	5,024,500	32,635,000
2025	3,480,000	5.000	815,875	728,875	1,544,750	5,024,750	29,155,000
2026	3,660,000	5.000	728,875	637,375	1,366,250	5,026,250	25,495,000
2027	3,845,000	5.000	637,375	541,250	1,178,625	5,023,625	21,650,000
2028	4,045,000	5.000	541,250	440,125	981,375	5,026,375	17,605,000
2029	4,250,000	5.000	440,125	333,875	774,000	5,024,000	13,355,000
2030	4,475,000	5.000	333,875	222,000	555,875	5,030,875	8,880,000
2031	660,000	5.000	222,000	205,500	427,500	1,087,500	8,220,000
2032	740,000	5.000	205,500	187,000	392,500	1,132,500	7,480,000
2033	790,000	5.000	187,000	167,250	354,250	1,144,250	6,690,000
2034	835,000	5.000	167,250	146,375	313,625	1,148,625	5,855,000
2035	630,000	5.000	146,375	130,625	277,000	907,000	5,225,000
2036	665,000	5.000	130,625	114,000	244,625	909,625	4,560,000
2037	700,000	5.000	114,000	96,500	210,500	910,500	3,860,000
2038	1,225,000	5.000	96,500	65,875	162,375	1,387,375	2,635,000
2039	1,285,000	5.000	65,875	33,750	99,625	1,384,625	1,350,000
2040	1,350,000	5.000	33,750	-	33,750	1,383,750	-
	<b>\$58,305,000</b>		<b>\$14,508,577</b>	<b>\$14,033,700</b>	<b>\$28,542,277</b>	<b>\$86,847,277</b>	



**I. MCGEE CREEK AUTHORITY (MCA)**

The McGee Creek Project is a water supply reservoir constructed by the Federal government and accepted by the MCA in fiscal year 1991. The MCA is required to repay the municipal and industrial portion of the construction costs plus interest over a period of 50 years beginning July 1991.

In fiscal year 1993, the MCA issued McGee Creek Authority Water Revenue Bonds, Series 1992, (MCA bonds) in the amount of \$91.86 million. The MCA bonds are secured by an agreement of support between the MCA and OCWUT. Pursuant to the agreement of support, dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, and operations and maintenance expenses. OCWUT is required to transfer the funds necessary for the MCA to pay the principal and interest of the bonds annually, net of available funds of the MCA. The MCA has recorded an advance from OCWUT to recognize the amount transferred under the OCWUT agreement.

The general bond indenture provides that the Trustees of the MCA will generate an amount annually equal to 100% of the annual principal and interest requirements on the MCA bonds for the year, plus generate an amount necessary to comply in all respects to the terms and provisions of the MCA bond indenture. The trust indenture details how the revenues will be generated from aliquot share payments from the Participants of the Authority (Participants) for this purpose. Amounts received from Participants and OCWUT are considered in determining the amount needed to comply with the indenture requirements.

The general bond indenture and its supplement require the use of bond proceeds, project revenue, and bond accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreement. The indenture provides that gross revenues from operations will be deposited into the revenue account and transfers will be made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the MCA's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2017, all the accounts were maintained in accordance with the bond indenture.

Interest on the MCA bonds is payable semi-annually on January 1 and July 1 of each year beginning July 1, 1993, continuing until the principal amount of the MCA bonds is paid. MCA bonds outstanding at June 30, 2017, are \$32,705,000.

**MCGEE CREEK AUTHORITY  
DEBT SERVICE REQUIREMENTS  
SERIES 1992 WATER REVENUE BONDS  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated December 1, 1992  
Paying agent/trustee: Bank One

Discount = \$2,682,373  
Average rate of interest = 5.95%

Ratings: Moody's-A3, S&P-AA-  
Registered Bonds-MBIA Insured-Tax Exempt

FISCAL YEAR	JANUARY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
1993	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$91,860,000
1994	885,000	3.00	3,105,342	2,661,722	5,767,064	6,652,064	90,975,000
1995	1,355,000	3.88	2,648,447	2,648,447	5,296,894	6,651,894	89,620,000
1996	1,405,000	4.40	2,622,194	2,622,194	5,244,388	6,649,388	88,215,000
1997	1,465,000	4.60	2,591,284	2,591,284	5,182,568	6,647,568	86,750,000
1998	1,535,000	4.80	2,557,589	2,557,589	5,115,178	6,650,178	85,215,000
1999	1,610,000	5.00	2,520,749	2,520,749	5,041,498	6,651,498	83,605,000
2000	1,690,000	5.20	2,480,499	2,480,499	4,960,998	6,650,998	81,915,000
2001	1,775,000	5.35	2,436,559	2,436,559	4,873,118	6,648,118	80,140,000
2002	1,870,000	5.50	2,389,077	2,389,078	4,778,155	6,648,155	78,270,000
2003	1,975,000	5.60	2,337,652	2,337,653	4,675,305	6,650,305	76,295,000
2004	2,085,000	5.70	2,282,352	2,282,353	4,564,705	6,649,705	74,210,000
2005	2,205,000	5.80	2,222,930	2,222,930	4,445,860	6,650,860	72,005,000
2006	2,330,000	5.90	2,158,985	2,158,985	4,317,970	6,647,970	69,675,000
2007	2,470,000	6.00	2,090,250	2,090,250	4,180,500	6,650,500	67,205,000
2008	2,615,000	6.00	2,016,150	2,016,150	4,032,300	6,647,300	64,590,000
2009	2,775,000	6.00	1,937,700	1,937,700	3,875,400	6,650,400	61,815,000
2010	2,940,000	6.00	1,854,450	1,854,450	3,708,900	6,648,900	58,875,000
2011	3,120,000	6.00	1,766,250	1,766,250	3,532,500	6,652,500	55,755,000
2012	3,305,000	6.00	1,672,650	1,672,650	3,345,300	6,650,300	52,450,000
2013	3,505,000	6.00	1,573,500	1,573,500	3,147,000	6,652,000	48,945,000
2014	3,715,000	6.00	1,468,350	1,468,350	2,936,700	6,651,700	45,230,000
2015	3,935,000	6.00	1,356,900	1,356,900	2,713,800	6,648,800	41,295,000
2016	4,170,000	6.00	1,238,850	1,238,850	2,477,700	6,647,700	37,125,000
2017	4,420,000	6.00	1,113,750	1,113,750	2,227,500	6,647,500	32,705,000
2018	4,690,000	6.00	981,150	981,150	1,962,300	6,652,300	28,015,000
2019	4,970,000	6.00	840,450	840,450	1,680,900	6,650,900	23,045,000
2020	5,265,000	6.00	691,350	691,350	1,382,700	6,647,700	17,780,000
2021	5,585,000	6.00	533,400	533,400	1,066,800	6,651,800	12,195,000
2022	5,920,000	6.00	365,850	365,850	731,700	6,651,700	6,275,000
2023	6,275,000	6.00	188,250	188,250	376,500	6,651,500	-
	<b><u>\$91,860,000</u></b>		<b><u>\$54,042,909</u></b>	<b><u>\$53,599,292</u></b>	<b><u>\$107,642,201</u></b>	<b><u>\$199,502,201</u></b>	

**I. OKLAHOMA CITY WATER UTILITIES TRUST (OCWUT)**

The OCWUT issued various bonds for the purposes of financing the acquisition, construction, and equipping of the City of Oklahoma City's (City) water and wastewater systems. The bonds are collateralized by a mortgage lien on all facilities constructed with the bond proceeds and by the OCWUT's leasehold interest in all of the presently existing water and wastewater systems of the City, including lease rentals, water revenues, wastewater revenues, and other revenues derived from these facilities.

The general bond indenture and its supplements require the use of revenue, bond, operations and maintenance, reserve, construction, and renewal and replacement accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreements. The indentures provide that gross revenues from operations are deposited into the revenue account and transfers are made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the OCWUT's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2017, the accounts were maintained in accordance with the bond indentures.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. Certain bonds are subject to a redemption premium of up to 2% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates.

The general bond indenture provides that the Trustees of the OCWUT fix, maintain, charge, and collect a schedule of rates for use of the facilities of the trust estate that provide in every year net revenues which amount to at least 120% of the maximum amount required for debt service. For the year ended June 30, 2017, the schedule of rates in effect provided revenues in excess of the minimum requirements.

Interest on the Series 2009A, 2009B, 2011, 2013, 2015, and 2016 bonds is payable on the first day of January and July of each year through maturity.

**II. OUTSTANDING BONDS BY ISSUE**

<u>Issue</u>	<u>Dated</u>	<u>Maturity Date</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2017</u>
Series 2009A	10/20/2009	2039	\$70,290,000	\$16,260,000
Series 2009B	10/20/2009	2024	47,470,000	14,895,000
Series 2011	2/9/2011	2040	68,725,000	62,005,000
Series 2013 (1)	3/14/2013	2042	167,760,000	167,760,000
Series 2015 (2)	2/4/2015	2046	67,650,000	67,650,000
Series 2016 (3)	11/17/2016	2046	97,135,000	97,135,000
				<b><u>\$425,705,000</u></b>

(1) Series 2013 refunded Series 2004 and Series 2008 bonds.

(2) Series 2015 refunded commercial paper notes.

(3) Series 2016 refunded commercial paper notes and a portion of Series 2009A bonds.

**III. WATER/WASTEWATER OPERATING STATISTICS**

**Rates**

Since 2004, the OCWUT and City Council voted to adjust rates five times. The first adjustment series provided for adjustments in 2004 and 2005 with adjustments of 3% per year. The second adjustment series provided for adjustments in 2006 and 2007 with adjustments of 3.75% per year.

The third adjustment series provided for annual fee adjustments of 5% in 2008 and 2009 plus an additional base charge adjustment of \$1.65 and \$1.54 for water and wastewater, respectively. The fourth adjustment series provided for base charge adjustments in 2010 of \$2.38 and \$1.16 for water and wastewater, respectively, with annual fee adjustments of 4% for the years 2010, 2011, 2012, and 2013. The fifth adjustment series was approved for 2014, 2015, and 2016 with an average annual revenue adjustment of 8.3% and included moving to inclining block conservation-oriented rates. For residential customers, the first block is defined as water usage for the first 10,000 gallons and the second block is defined as water usage over 10,000 gallons. For non-residential customers, the first block is for water usage up to the customer's average winter consumption (AWC) and the second block is for water usage over the customer's AWC.

Multi-year revenue adjustments are made based on the results of a cost of service study and a financial plan prepared by the Trust's financial advisors. The resulting rate changes are proposed to meet anticipated expenses for operations, debt service, and capital improvements. Adjustments are effective on October 1<sup>st</sup> of the year adjusted.

**Residential Water Charges (1)**

Fiscal Year	<u>Oklahoma City Customers</u>			<u>Outside City Customers, Incorporated</u>			<u>Outside City Customers, Unincorporated</u>		
	Monthly Charge per MM (2)	Quantity Charge per Kilo Gallon		Monthly Charge per MM	Quantity Charge per Kilo Gallon		Monthly Charge per MM	Quantity Charge per Kilo Gallon	
2017	First 10k	\$14.09	+ \$2.89	\$16.00	+ \$4.62		\$15.75	+ \$4.47	
	Over 10k		+ 3.50		+ 5.64			+ 5.45	
2016	First 10k	13.04	+ 2.81	15.25	+ 4.25		15.00	+ 4.12	
	Over 10k		+ 3.32		+ 5.07			+ 4.90	
2015	First 10k	12.00	+ 2.73	14.50	+ 3.91		14.25	+ 3.78	
	Over 10k		+ 3.14		+ 4.50			+ 4.35	
2014	10.97	+ 2.65		13.75	+ 3.57		13.50	+ 3.46	
2013	10.55	+ 2.55		13.22	+ 3.43		12.98	+ 3.33	
2012	10.14	+ 2.45		12.71	+ 3.30		12.48	+ 3.20	
2011	9.75	+ 2.35		12.22	+ 3.17		12.00	+ 3.08	
2010	7.37	+ 2.26		9.24	+ 3.05		9.07	+ 2.96	
2009	7.02	+ 2.15		8.80	+ 2.90		8.64	+ 2.82	
2008	5.11	+ 2.05		6.81	+ 2.76		6.66	+ 2.69	

(1) Rates become effective October 1 in the fiscal year noted.

(2) MM indicates meter multiplier.

**OKLAHOMA CITY WATER UTILITIES TRUST  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Residential wastewater charges are calculated on a winter period consumption base, which is the average monthly amount of the metered water consumed by a residential unit during a three-month period falling between December 1 and February 1. Water from private sources is metered as set forth in City ordinances and the wastewater service charges are billed accordingly.

**Residential Wastewater Charges (1)**

Fiscal Year	Oklahoma City		Outside City Customers					
	Monthly Charge per MM (2)	Quantity Charge per 1,000 Gallons	Monthly Charge per MM (2)	Incorporated		Unincorporated		
				Quantity Charge per 1,000 Gallon	Quantity Charge per 1,000 Gallons	Quantity Charge per 1,000 Gallons		
2017	\$4.97	+	\$4.20	\$6.67	+	\$3.45	or	\$3.39
2016	4.34	+	4.06	5.45	+	3.45	or	3.39
2015	3.72	+	3.93	4.27	+	3.45	or	3.39
2014	3.13	+	3.79	3.13	+	3.45	or	3.39
2013	3.01	+	3.65	3.01	+	3.32	or	3.26
2012	2.89	+	3.50	2.89	+	3.19	or	3.13
2011	2.78	+	3.37	2.78	+	3.07	or	3.01
2010	1.62	+	3.24	1.62	+	2.95	or	2.89
2009	1.54	+	3.09	1.54	+	2.81	or	2.75
2008 (3)	N/A		2.94	N/A		2.68		2.62

(1) Rates become effective October 1 in the fiscal year noted.

(2) MM indicates meter multiplier.

(3) Monthly base charges for wastewater began in 2008.

Industrial waste contributors are assessed a surcharge for waste exceeding concentrations greater than domestic wastewater as defined by City ordinances. The surcharges per million gallons (MG) recover costs of treatment and encourage businesses to reduce their discharge concentration through pre-treatment or other alternatives. Surcharges include biodegradable oxygen demand (BOD) and suspended solids (SS).

**Industrial Waste Surcharges**

Fiscal Year	Surcharges when Applicable	
	<u>Commercial and Industrial Accounts</u>	
	BOD \$/MG	SS \$/MG
2017	\$3.59	\$2.62
2016	3.47	2.50
2015	3.36	2.39
2014	3.24	2.27
2013	3.12	2.18
2012	3.00	2.10
2011	2.88	2.02
2010	2.77	1.94
2009	2.64	1.85
2008	2.51	1.76

**OKLAHOMA CITY WATER UTILITIES TRUST  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

*Customers*

As of June 30, 2017, the Oklahoma City Water System had 213,741 active accounts, a 1.32% increase over the average of 210,950 accounts for the 12 months prior. The average annual daily amount of water pumped into the distribution system in 2017 was 95.13 million gallons, a 3.05% increase from the 92.31 million gallons pumped in 2016.

The largest class of Water System customers is single-family customers representing 46.93% of the total usage. The second largest class of customers is commercial and industrial customers representing 41.82% of the current total consumption. Multi-family customers represent 11.25% of the total. Total water consumption is expected to increase as population in the metropolitan area increases.

As of June 30, 2017, the Wastewater System had 203,654 customers, a 2.37% increase over the average of 198,943 accounts for the 12 months prior. The average annual daily amount of wastewater treated from the collection system was 65.16 m.g.d., a .53% increase from the 64.82 m.g.d. treated in 2016.

The largest class of Wastewater System customers is residential customers representing 40.49% of the total usage. The second largest class of customers is commercial and industrial customers representing 46.44% of the current total consumption. Multi-family customers represent 13.07% of the total.

**Water and Wastewater Consumption by Customer Class (in gallons) (1)**

	<b>Water</b>				
	2017	2016	2015	2014	2013
Single residence (2)	14,393,502	13,929,418	12,719,028	13,964,627	14,965,627
Commercial/Industrial (3)	12,824,244	12,128,020	11,504,201	11,560,079	12,540,994
Multi-family (4)	<u>3,451,142</u>	<u>3,411,080</u>	<u>3,542,635</u>	<u>3,523,181</u>	<u>3,558,195</u>
	<b><u>30,668,888</u></b>	<b><u>29,468,518</u></b>	<b><u>27,765,864</u></b>	<b><u>29,047,887</u></b>	<b><u>31,064,816</u></b>
	<b>Wastewater</b>				
	2017	2016	2015	2014	2013
Single residence (2)	8,851,906	8,824,545	8,843,843	9,088,573	8,939,715
Commercial/Industrial (3)	10,153,518	11,040,861	9,745,934	9,321,509	9,601,884
Multi-family (4)	<u>2,856,603</u>	<u>2,873,311</u>	<u>2,910,399</u>	<u>2,949,548</u>	<u>2,920,278</u>
	<b><u>21,862,027</u></b>	<b><u>22,738,717</u></b>	<b><u>21,500,176</u></b>	<b><u>21,359,630</u></b>	<b><u>21,461,877</u></b>

(1) Consumption amounts represent billed amounts. Consumption in the CAFR represents metered amounts. Therefore, the amounts will not match.

(2) Single residence for Inside City & Outside City

(3) Commercial/Industrial for Inside City & Outside City plus Wholesale accounts.

(4) Multi-family for Inside City and Outside City.

**OKLAHOMA CITY WATER UTILITIES TRUST  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Utility Billings and Collections (1)**

Fiscal <u>Year</u>	<u>Water</u>			<u>Wastewater</u>		
	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>
2017	\$141,072	\$143,855	102.0 %	\$93,927	\$92,787	98.8 %
2016	129,633	132,210	101.9	89,882	89,327	99.4
2015	114,725	117,470	102.4	83,668	83,720	100.1
2014	110,519	111,147	100.6	81,992	81,297	99.2
2013	111,829	113,270	101.3	77,054	76,610	99.4

(1) Dollars are reported in thousands.

**IV. PRINCIPAL CUSTOMERS**

The ten largest water customers (based on fiscal year 2017 consumption) are listed below for the last 5 years:

<u>Rank</u>	<u>Consumption (in thousand gallons)</u>				
	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
1. City of Moore	1,519,919	1,431,927	1,547,131	1,356,589	1,704,851
2. City of Yukon	514,587	503,798	520,714	528,255	472,225
3. City of Newcastle	440,623	368,201	201,167	242,838	141,706
4. City of Norman	364,860	164,570	5,070	3,060	66,540
5. Lopez Foods, Inc.	114,560	113,350	102,615	104,284	99,439
6. Mustang improvement Auth.	106,429	127,357	95,715	217,777	166,524
7. El Reno Municipal Authority	97,093	65,057	73,980	45,251	88,276
8. Oklahoma County Jail	93,661	109,500	99,023	95,179	95,096
9. Veolia Energy OKC./Trigen OKC Eng	92,955	94,897	84,848	94,898	97,303
10. Great Plains Coca-Cola	80,406	87,505	84,189	94,679	100,279

**V. CURRENT INVESTMENTS**

The OCWUT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and OCWUT investment policies are subject to change.

*Investment of Funds and Accounts*

Construction accounts	\$302,432
Bond principal and interest accounts	23,913,078
Bond reserve accounts	<u>35,548,287</u>
	<b><u>\$59,763,797</u></b>

**VI. TRANSFERS OF FUNDS UNDER AGREEMENTS OF SUPPORT**

Transfers of funds under agreements of support for the year ended June 30, 2017, are \$4,766,544.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Interest rate = 3.00% to 7.85%**

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
	\$ -	\$ -	\$ -	\$484,080,000
2017	58,375,000	16,063,934	74,438,934	425,705,000
2018	13,680,000	19,631,350	33,311,350	412,025,000
2019	14,580,000	18,472,669	33,052,669	397,445,000
2020	14,240,000	17,825,319	32,065,319	383,205,000
2021	14,075,000	17,211,394	31,286,394	369,130,000
2022	13,160,000	16,607,219	29,767,219	355,970,000
2023	13,730,000	15,953,010	29,683,010	342,240,000
2024	17,630,000	15,174,667	32,804,667	324,610,000
2025	20,010,000	14,266,988	34,276,988	304,600,000
2026	14,060,000	13,482,617	27,542,617	290,540,000
2027	14,565,000	12,807,236	27,372,236	275,975,000
2028	15,150,000	12,068,782	27,218,782	260,825,000
2029	15,770,000	11,375,533	27,145,533	245,055,000
2030	16,290,000	10,653,888	26,943,888	228,765,000
2031	17,095,000	9,899,845	26,994,845	211,670,000
2032	17,650,000	9,149,882	26,799,882	194,020,000
2033	18,295,000	8,289,332	26,584,332	175,725,000
2034	19,060,000	7,465,617	26,525,617	156,665,000
2035	19,640,000	6,687,498	26,327,498	137,025,000
2036	15,965,000	5,909,547	21,874,547	121,060,000
2037	16,705,000	5,176,503	21,881,503	104,355,000
2038	17,445,000	4,423,631	21,868,631	86,910,000
2039	18,225,000	3,596,737	21,821,737	68,685,000
2040	15,855,000	2,804,631	18,659,631	52,830,000
2041	12,230,000	2,159,053	14,389,053	40,600,000
2042	8,335,000	1,667,600	10,002,600	32,265,000
2043	8,730,000	1,266,550	9,996,550	23,535,000
2044	6,520,000	911,925	7,431,925	17,015,000
2045	6,820,000	606,125	7,426,125	10,195,000
2046	7,135,000	286,075	7,421,075	3,060,000
2047	3,060,000	61,200	3,121,200	-
	<b>\$484,080,000</b>	<b>\$281,956,357</b>	<b>\$766,036,357</b>	



**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEFEASED BONDS  
WATER AND SEWER BONDS 1977 SERIES F (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated July 1, 1978

Average rate of interest = 5.00%

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1978	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$6,800,000
1979	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1980	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1981	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1982	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1983	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1984	75,000	5.00%	170,000	168,125	338,125	413,125	6,725,000
1985	75,000	5.00%	168,125	166,250	334,375	409,375	6,650,000
1986	6,650,000	5.00%	166,250	164,125	330,375	6,980,375	-
	<b><u>\$6,800,000</u></b>		<b><u>\$1,354,375</u></b>	<b><u>\$1,348,500</u></b>	<b><u>\$2,702,875</u></b>	<b><u>\$9,502,875</u></b>	

(1) Series 1985A refunded 1977 Series F

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
1987	\$85,000	\$164,125	\$162,000	\$326,125	\$411,125	\$6,480,000
1988	95,000	162,000	159,625	321,625	416,625	6,385,000
1989	95,000	159,625	157,250	316,875	411,875	6,290,000
1990	100,000	157,250	154,750	312,000	412,000	6,190,000
1991	105,000	154,750	152,125	306,875	411,875	6,085,000
1992	115,000	152,125	149,250	301,375	416,375	5,970,000
1993	115,000	149,250	146,375	295,625	410,625	5,855,000
1994	120,000	146,375	143,375	289,750	409,750	5,735,000
1995	130,000	143,375	140,125	283,500	413,500	5,605,000
1996	135,000	140,125	136,750	276,875	411,875	5,470,000
1997	145,000	136,750	133,125	269,875	414,875	5,325,000
1998	145,000	133,125	129,500	262,625	407,625	5,180,000
1999	160,000	129,500	125,500	255,000	415,000	5,020,000
2000	165,000	125,500	121,375	246,875	411,875	4,855,000
2001	170,000	121,375	117,125	238,500	408,500	4,685,000
2002	180,000	117,125	112,625	229,750	409,750	4,505,000
2003	190,000	112,625	107,875	220,500	410,500	4,315,000
2004	200,000	107,875	102,875	210,750	410,750	4,115,000
2005	210,000	102,875	97,625	200,500	410,500	3,905,000
2006	220,000	97,625	92,125	189,750	409,750	3,685,000
2007	230,000	92,125	86,375	178,500	408,500	3,455,000
2008	245,000	86,375	80,250	166,625	411,625	3,210,000
2009	255,000	80,250	73,875	154,125	409,125	2,955,000
2010	270,000	73,875	67,125	141,000	411,000	2,685,000
2011	280,000	67,125	60,125	127,250	407,250	2,405,000
2012	295,000	60,125	52,750	112,875	407,875	2,110,000
2013	310,000	52,750	45,000	97,750	407,750	1,800,000
2014	325,000	45,000	36,875	81,875	406,875	1,475,000
2015	340,000	36,875	28,375	65,250	405,250	1,135,000
2016	360,000	28,375	19,375	47,750	407,750	775,000
2017	375,000	19,375	10,000	29,375	404,375	400,000
2018	<u>400,000</u>	<u>10,000</u>	-	<u>10,000</u>	<u>410,000</u>	-
	<b><u>\$6,565,000</u></b>	<b><u>\$3,365,625</u></b>	<b><u>\$3,201,500</u></b>	<b><u>\$6,567,125</u></b>	<b><u>\$13,132,125</u></b>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
 DEFEASED BONDS  
 WATER AND SEWER BONDS 1978 SERIES G (1)  
 JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated July 1, 1978

Average rate of interest = 5.00%

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1979	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$2,000,000
1980	-	5.00%	50,000	50,000	100,000	100,000	2,000,000
1981	65,000	5.00%	50,000	51,083	101,083	166,083	1,935,000
1982	-	5.00%	48,375	48,375	96,750	96,750	1,935,000
1983	-	5.00%	48,375	48,375	96,750	96,750	1,935,000
1984	-	5.00%	48,375	48,375	96,750	96,750	1,935,000
1985	20,000	5.00%	48,375	47,875	96,250	116,250	1,915,000
1986	1,915,000	5.00%	47,875	47,250	95,125	2,010,125	-
	<u>\$2,000,000</u>		<u>\$341,375</u>	<u>\$341,333</u>	<u>\$682,708</u>	<u>\$2,682,708</u>	

(1) Series 1985A refunded 1977 Series F

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
1987	\$25,000	\$47,250	\$46,625	\$93,875	\$118,875	\$1,865,000
1988	25,000	46,625	46,000	92,625	117,625	1,840,000
1989	25,000	46,000	45,375	91,375	116,375	1,815,000
1990	30,000	45,375	44,625	90,000	120,000	1,785,000
1991	30,000	44,625	43,875	88,500	118,500	1,755,000
1992	30,000	43,875	43,125	87,000	117,000	1,725,000
1993	30,000	43,125	42,375	85,500	115,500	1,695,000
1994	35,000	42,375	41,500	83,875	118,875	1,660,000
1995	40,000	41,500	40,500	82,000	122,000	1,620,000
1996	35,000	40,500	39,625	80,125	115,125	1,585,000
1997	40,000	39,625	38,625	78,250	118,250	1,545,000
1998	40,000	38,625	37,625	76,250	116,250	1,505,000
1999	45,000	37,625	36,500	74,125	119,125	1,460,000
2000	45,000	36,500	35,375	71,875	116,875	1,415,000
2001	50,000	35,375	34,125	69,500	119,500	1,365,000
2002	50,000	34,125	32,875	67,000	117,000	1,315,000
2003	55,000	32,875	31,500	64,375	119,375	1,260,000
2004	55,000	31,500	30,125	61,625	116,625	1,205,000
2005	60,000	30,125	28,625	58,750	118,750	1,145,000
2006	60,000	28,625	27,125	55,750	115,750	1,085,000
2007	65,000	27,125	25,500	52,625	117,625	1,020,000
2008	70,000	25,500	23,750	49,250	119,250	950,000
2009	70,000	23,750	22,000	45,750	115,750	880,000
2010	75,000	22,000	20,125	42,125	117,125	805,000
2011	80,000	20,125	18,125	38,250	118,250	725,000
2012	80,000	18,125	16,125	34,250	114,250	645,000
2013	90,000	16,125	13,875	30,000	120,000	555,000
2014	90,000	13,875	11,625	25,500	115,500	465,000
2015	95,000	11,625	9,250	20,875	115,875	370,000
2016	100,000	9,250	6,750	16,000	116,000	270,000
2017	105,000	6,750	4,125	10,875	115,875	165,000
2018	110,000	4,125	1,375	5,500	115,500	55,000
2019	<u>55,000</u>	<u>1,375</u>	<u>-</u>	<u>1,375</u>	<u>56,375</u>	<u>-</u>
	<u>\$1,890,000</u>	<u>\$986,000</u>	<u>\$938,750</u>	<u>\$1,924,750</u>	<u>\$3,814,750</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2009A (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Dated October 20, 2009  
Paying agent/trustee: BancFirst**

**Premium = \$3,535,754.20  
Average rate of interest = 3.00%**

**Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt**

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2009	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$70,290,000
2010	-	3.00	-	611,178	611,178	611,178	70,290,000
2011	-	3.00	1,549,466	1,549,466	3,098,932	3,098,932	70,290,000
2012	500,000	3.00	1,549,466	1,544,466	3,093,932	3,593,932	69,790,000
2013	500,000	3.50	1,544,466	1,539,466	3,083,932	3,583,932	69,290,000
2014	500,000	3.50	1,539,466	1,534,466	3,073,932	3,573,932	68,790,000
2015 (2)	500,000	4.45	1,534,466	1,529,466	3,063,932	3,563,932	68,290,000
2016 (2)	500,000	4.47	1,529,466	1,523,215	3,052,681	3,552,681	67,790,000
2017 (2)(3)	51,530,000	4.49	1,523,215	348,775	1,871,990	53,401,990	16,260,000
2018	1,760,000	** %	348,775	311,525	660,300	2,420,300	14,500,000
2019	1,835,000	3.00	311,525	284,000	595,525	2,430,525	12,665,000
2020	1,890,000	4.00	284,000	246,200	530,200	2,420,200	10,775,000
2021	1,965,000	** %	246,200	201,775	447,975	2,412,975	8,810,000
2022	2,055,000	** %	201,775	157,050	358,825	2,413,825	6,755,000
2023	2,145,000	5.00	157,050	103,425	260,475	2,405,475	4,610,000
2024	2,245,000	5.00	103,425	47,300	150,725	2,395,725	2,365,000
2025	2,365,000	4.00	47,300	-	47,300	2,412,300	-
	<b><u>\$70,290,000</u></b>		<b><u>\$12,470,061</u></b>	<b><u>\$11,531,773</u></b>	<b><u>\$24,001,834</u></b>	<b><u>\$94,291,834</u></b>	

(1) Series 2009A refunded Series 1999A.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

(3) Series 2016 refunded \$51,030,000 of Series 2009A bonds on November 17, 2016.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2017	\$ -	\$ -	\$1,168,191	\$1,168,191	\$1,168,191	\$51,030,000
2018	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2019	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2020	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2021	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2022	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2023	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2024	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2025	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2026	2,690,000	1,168,191	1,102,816	2,271,007	4,961,007	48,340,000
2027	2,690,000	1,102,816	1,037,441	2,140,257	4,830,257	45,650,000
2028	2,690,000	1,037,441	972,066	2,009,507	4,699,507	42,960,000
2029	2,690,000	972,066	906,691	1,878,757	4,568,757	40,270,000
2030	2,690,000	906,691	841,316	1,748,007	4,438,007	37,580,000
2031	3,395,000	841,316	763,441	1,604,757	4,999,757	34,185,000
2032	3,390,000	763,441	685,666	1,449,107	4,839,107	30,795,000
2033	3,390,000	685,666	607,891	1,293,557	4,683,557	27,405,000
2034	3,390,000	607,891	530,116	1,138,007	4,528,007	24,015,000
2035	3,390,000	530,116	452,341	982,457	4,372,457	20,625,000
2036	3,780,000	452,341	370,528	822,869	4,602,869	16,845,000
2037	3,945,000	370,528	284,569	655,097	4,600,097	12,900,000
2038	4,115,000	284,569	194,338	478,907	4,593,907	8,785,000
2039	4,300,000	194,338	99,481	293,819	4,593,819	4,485,000
2040	4,485,000	99,481	-	99,481	4,584,481	-
	<b><u>\$51,030,000</u></b>	<b><u>\$19,362,420</u></b>	<b><u>\$19,362,420</u></b>	<b><u>\$38,724,840</u></b>	<b><u>\$89,754,840</u></b>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST**  
**DEBT SERVICE REQUIREMENTS**  
**WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS**  
**SERIES 2009B (1)**  
**JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Dated October 20, 2009**  
**Paying agent/trustee: BancFirst**

**Premium = \$3,499,754.20**  
**Average rate of interest = 3.20%**

**Ratings: Moody's-Aa1, S&P-AAA**  
**Registered Bond-Not Insured-Tax Exempt**

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2010	\$ -	0.00%	\$ -	\$324,874	\$324,874	\$324,874	\$47,470,000
2011	3,000,000	2.00	823,625	793,625	1,617,250	4,617,250	44,470,000
2012	4,550,000	2.00	793,625	748,125	1,541,750	6,091,750	39,920,000
2013	4,675,000	2.00	748,125	701,375	1,449,500	6,124,500	35,245,000
2014 (2)	4,745,000	3.74	701,375	617,475	1,318,850	6,063,850	30,500,000
2015	5,000,000	3.50	617,475	529,975	1,147,450	6,147,450	25,500,000
2016 (2)	5,180,000	3.69	529,975	410,900	940,875	6,120,875	20,320,000
2017 (2)	5,425,000	3.45	410,900	289,900	700,800	6,125,800	14,895,000
2018 (2)	3,905,000	3.34	289,900	215,025	504,925	4,409,925	10,990,000
2019	1,460,000	3.00	215,025	193,125	408,150	1,868,150	9,530,000
2020	1,510,000	3.00	193,125	170,475	363,600	1,873,600	8,020,000
2021	1,445,000	3.00	170,475	148,800	319,275	1,764,275	6,575,000
2022	1,495,000	5.00	148,800	111,425	260,225	1,755,225	5,080,000
2023	1,600,000	5.00	111,425	71,425	182,850	1,782,850	3,480,000
2024	1,700,000	5.00	71,425	28,925	100,350	1,800,350	1,780,000
2025	1,780,000	3.25	28,925	-	28,925	1,808,925	-
	<b>\$47,470,000</b>		<b>\$5,854,200</b>	<b>\$5,355,449</b>	<b>\$11,209,649</b>	<b>\$58,679,649</b>	

(1) Series 2009B refunded Series 1999B.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2011 (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Dated February 9, 2011  
Paying agent/trustee: Banc First**

**Premium = \$361,501  
Average rate of interest = 3.94%**

**Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt**

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2012	\$ -	0.00%	\$1,258,417	\$1,595,176	\$2,853,593	\$2,853,593	\$68,725,000
2013	1,290,000	0.60	1,595,176	1,591,306	3,186,482	4,476,482	67,435,000
2014	1,300,000	3.00	1,591,306	1,571,806	3,163,112	4,463,112	66,135,000
2015	1,335,000	3.00	1,571,806	1,551,781	3,123,587	4,458,587	64,800,000
2016	1,375,000	3.00	1,551,781	1,531,156	3,082,937	4,457,937	63,425,000
2017	1,420,000	4.00	1,531,156	1,502,756	3,033,912	4,453,912	62,005,000
2018	1,475,000	4.00	1,502,756	1,473,256	2,976,012	4,451,012	60,530,000
2019	1,535,000	4.00	1,473,256	1,442,556	2,915,812	4,450,812	58,995,000
2020	1,595,000	4.00	1,442,556	1,410,656	2,853,212	4,448,212	57,400,000
2021	1,660,000	4.00	1,410,656	1,377,456	2,788,112	4,448,112	55,740,000
2022	1,725,000	4.00	1,377,456	1,342,956	2,720,412	4,445,412	54,015,000
2023 (2)	1,795,000	4.69	1,342,956	1,300,847	2,643,803	4,438,803	52,220,000
2024 (2)	1,880,000	4.69	1,300,847	1,256,738	2,557,585	4,437,585	50,340,000
2025 (2)	1,965,000	4.69	1,256,737	1,210,644	2,467,381	4,432,381	48,375,000
2026 (2)	2,060,000	4.69	1,210,644	1,162,316	2,372,960	4,432,960	46,315,000
2027 (2)	2,155,000	4.69	1,162,316	1,111,738	2,274,054	4,429,054	44,160,000
2028 (2)	2,255,000	4.90	1,111,737	1,056,488	2,168,225	4,423,225	41,905,000
2029 (2)	2,365,000	4.90	1,056,488	998,538	2,055,026	4,420,026	39,540,000
2030 (2)	2,485,000	4.90	998,537	937,644	1,936,181	4,421,181	37,055,000
2031 (2)	2,605,000	4.90	937,644	873,819	1,811,463	4,416,463	34,450,000
2032 (2)	2,735,000	4.90	873,819	806,806	1,680,625	4,415,625	31,715,000
2033 (2)	2,865,000	5.09	806,806	733,944	1,540,750	4,405,750	28,850,000
2034 (2)	3,010,000	5.09	733,944	657,391	1,391,335	4,401,335	25,840,000
2035 (2)	3,165,000	5.09	657,391	576,888	1,234,279	4,399,279	22,675,000
2036 (2)	3,325,000	5.09	576,887	492,300	1,069,187	4,394,187	19,350,000
2037 (2)	3,495,000	5.09	492,300	403,397	895,697	4,390,697	15,855,000
2038 (2)	3,675,000	5.09	403,397	309,909	713,306	4,388,306	12,180,000
2039 (2)	3,860,000	5.09	309,909	211,703	521,612	4,381,612	8,320,000
2040 (2)	4,055,000	5.09	211,703	108,528	320,231	4,375,231	4,265,000
2041 (2)	4,265,000	5.09	108,528	-	108,528	4,373,528	-
	<b>\$68,725,000</b>		<b>\$31,858,912</b>	<b>\$30,600,499</b>	<b>\$62,459,411</b>	<b>\$131,184,411</b>	

(1) Series 2011 refunded commercial paper notes.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST**  
**DEBT SERVICE REQUIREMENTS**  
**WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS**  
**SERIES 2013 (1)**  
**JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 14, 2013  
Paying agent/trustee: BancFirst

Premium = \$24,700,532  
Average rate of interest = 4.21%

Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2013	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$167,760,000
2014 (2)	-	4.00	2,152,938	3,621,766	5,774,704	5,774,704	167,760,000
2015	-	4.00	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2016	-	4.00	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2017	-	4.00	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2018	6,540,000	5.00	3,621,766	3,490,966	7,112,732	13,652,732	161,220,000
2019	7,745,000	5.00	3,490,966	3,297,341	6,788,307	14,533,307	153,475,000
2020	7,140,000	4.00	3,297,341	3,118,841	6,416,182	13,556,182	146,335,000
2021	6,795,000	5.00	3,118,841	2,982,941	6,101,782	12,896,782	139,540,000
2022	5,565,000	5.00	2,982,941	2,843,816	5,826,757	11,391,757	133,975,000
2023	5,750,000	5.00	2,843,816	2,700,066	5,543,882	11,293,882	128,225,000
2024	9,240,000	5.00	2,700,066	2,469,066	5,169,132	14,409,132	118,985,000
2025	11,205,000	4.00	2,469,066	2,188,941	4,658,007	15,863,007	107,780,000
2026	6,755,000	5.00	2,188,941	2,053,841	4,242,782	10,997,782	101,025,000
2027	7,030,000	5.00	2,053,841	1,878,091	3,931,932	10,961,932	93,995,000
2028	7,380,000	3.00	1,878,091	1,693,591	3,571,682	10,951,682	86,615,000
2029	7,745,000	5.00	1,693,591	1,577,416	3,271,007	11,016,007	78,870,000
2030	7,990,000	3.00	1,577,416	1,377,666	2,955,082	10,945,082	70,880,000
2031	7,805,000	3.00	1,377,666	1,260,591	2,638,257	10,443,257	63,075,000
2032	8,050,000	5.00	1,260,591	1,097,291	2,357,882	10,407,882	55,025,000
2033	8,380,000	5.00	1,097,291	887,791	1,985,082	10,365,082	46,645,000
2034	8,795,000	3.00	887,791	755,866	1,643,657	10,438,657	37,850,000
2035	9,070,000	3.25	755,866	608,478	1,364,344	10,434,344	28,780,000
2036	4,615,000	4.00	608,478	528,757	1,137,235	5,752,235	24,165,000
2037	4,780,000	4.00	528,756	446,250	975,006	5,755,006	19,385,000
2038	4,950,000	4.00	446,250	360,875	807,125	5,757,125	14,435,000
2039	5,125,000	4.00	360,875	232,750	593,625	5,718,625	9,310,000
2040	2,160,000	5.00	232,750	178,750	411,500	2,571,500	7,150,000
2041	2,270,000	5.00	178,750	122,000	300,750	2,570,750	4,880,000
2042	2,380,000	5.00	122,000	62,500	184,500	2,564,500	2,500,000
2043	2,500,000	5.00	62,500	-	62,500	2,562,500	-
	<b>\$167,760,000</b>		<b>\$54,854,483</b>	<b>\$52,701,546</b>	<b>\$107,556,029</b>	<b>\$275,316,029</b>	

(1) Series 2013 refunded commercial paper notes, Series 2004 bonds and Series 2008 bonds.

(2) July 1, 2014 interest payment is for interest accrued since the issue date of March 14, 2013.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2015 (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Dated February 4, 2015  
Paying agent/trustee: BancFirst**

**Premium = \$12,344,344  
Average rate of interest = 4.73%**

**Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt**

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2015	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$67,650,000
2016 (2)	-	5.00	1,312,261	1,606,850	2,919,111	2,919,111	67,650,000
2017	-	5.00	1,606,850	1,606,850	3,213,700	3,213,700	67,650,000
2018	-	5.00	1,606,850	1,606,850	3,213,700	3,213,700	67,650,000
2019	1,190,000	5.00	1,606,850	1,577,100	3,183,950	4,373,950	66,460,000
2020	1,250,000	5.00	1,577,100	1,545,850	3,122,950	4,372,950	65,210,000
2021	1,310,000	5.00	1,545,850	1,513,100	3,058,950	4,368,950	63,900,000
2022	1,375,000	5.00	1,513,100	1,478,725	2,991,825	4,366,825	62,525,000
2023	1,445,000	5.00	1,478,725	1,442,600	2,921,325	4,366,325	61,080,000
2024	1,520,000	5.00	1,442,600	1,404,600	2,847,200	4,367,200	59,560,000
2025	1,595,000	5.00	1,404,600	1,364,725	2,769,325	4,364,325	57,965,000
2026	1,675,000	5.00	1,364,725	1,322,850	2,687,575	4,362,575	56,290,000
2027	1,760,000	5.00	1,322,850	1,278,850	2,601,700	4,361,700	54,530,000
2028	1,845,000	5.00	1,278,850	1,232,725	2,511,575	4,356,575	52,685,000
2029	1,940,000	5.00	1,232,725	1,184,225	2,416,950	4,356,950	50,745,000
2030	2,035,000	5.00	1,184,225	1,133,350	2,317,575	4,352,575	48,710,000
2031	2,135,000	5.00	1,133,350	1,079,975	2,213,325	4,348,325	46,575,000
2032	2,245,000	5.00	1,079,975	1,023,850	2,103,825	4,348,825	44,330,000
2033	2,355,000	5.00	1,023,850	964,975	1,988,825	4,343,825	41,975,000
2034	2,475,000	3.00	964,975	927,850	1,892,825	4,367,825	39,500,000
2035	2,545,000	5.00	927,850	864,225	1,792,075	4,337,075	36,955,000
2036	2,675,000	5.00	864,225	797,350	1,661,575	4,336,575	34,280,000
2037	2,810,000	4.00	797,350	741,150	1,538,500	4,348,500	31,470,000
2038	2,920,000	4.00	741,150	682,750	1,423,900	4,343,900	28,550,000
2039	3,040,000	4.00	682,750	621,950	1,304,700	4,344,700	25,510,000
2040	3,160,000	4.00	621,950	558,750	1,180,700	4,340,700	22,350,000
2041	3,285,000	5.00	558,750	476,625	1,035,375	4,320,375	19,065,000
2042	3,450,000	5.00	476,625	390,375	867,000	4,317,000	15,615,000
2043	3,620,000	5.00	390,375	299,875	690,250	4,310,250	11,995,000
2044	3,805,000	5.00	299,875	204,750	504,625	4,309,625	8,190,000
2045	3,995,000	5.00	204,750	104,875	309,625	4,304,625	4,195,000
2046	4,195,000	5.00	104,875	-	104,875	4,299,875	-
	<b>\$67,650,000</b>		<b>\$32,350,836</b>	<b>\$31,038,575</b>	<b>\$63,389,411</b>	<b>\$131,039,411</b>	

(1) Series 2015 refunded commercial paper notes.

(2) July 1, 2016 interest payment is for interest accrued since the issue date of February 4, 2015.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2016  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated November 17, 2016  
Paying agent/trustee: BancFirst

Premium = \$17,983,405  
Average rate of interest = 4.41%

Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2017	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$97,135,000
2018	-	0.00	2,863,031	2,300,650	5,163,681	5,163,681	97,135,000
2019	815,000	5.00	2,300,650	2,280,275	4,580,925	5,395,925	96,320,000
2020	855,000	5.00	2,280,275	2,258,900	4,539,175	5,394,175	95,465,000
2021	900,000	5.00	2,258,900	2,236,400	4,495,300	5,395,300	94,565,000
2022	945,000	5.00	2,236,400	2,212,775	4,449,175	5,394,175	93,620,000
2023	995,000	5.00	2,212,775	2,187,900	4,400,675	5,395,675	92,625,000
2024	1,045,000	5.00	2,187,900	2,161,775	4,349,675	5,394,675	91,580,000
2025	1,100,000	5.00	2,161,775	2,134,275	4,296,050	5,396,050	90,480,000
2026	3,570,000	5.00	2,134,275	2,045,025	4,179,300	7,749,300	86,910,000
2027	3,620,000	5.00	2,045,025	1,954,525	3,999,550	7,619,550	83,290,000
2028	3,670,000	5.00	1,954,525	1,862,775	3,817,300	7,487,300	79,620,000
2029	3,720,000	5.00	1,862,775	1,769,775	3,632,550	7,352,550	75,900,000
2030	3,780,000	5.00	1,769,775	1,675,275	3,445,050	7,225,050	72,120,000
2031	4,550,000	5.00	1,675,275	1,561,525	3,236,800	7,786,800	67,570,000
2032	4,620,000	5.00	1,561,525	1,446,025	3,007,550	7,627,550	62,950,000
2033	4,695,000	5.00	1,446,025	1,328,650	2,774,675	7,469,675	58,255,000
2034	4,780,000	5.00	1,328,650	1,209,150	2,537,800	7,317,800	53,475,000
2035	4,860,000	5.00	1,209,150	1,087,650	2,296,800	7,156,800	48,615,000
2036	5,350,000	5.00	1,087,650	953,900	2,041,550	7,391,550	43,265,000
2037	5,620,000	5.00	953,900	813,400	1,767,300	7,387,300	37,645,000
2038	5,900,000	5.00	813,400	665,900	1,479,300	7,379,300	31,745,000
2039	6,200,000	5.00	665,900	510,900	1,176,800	7,376,800	25,545,000
2040	6,480,000	4.00	510,900	381,300	892,200	7,372,200	19,065,000
2041	2,410,000	4.00	381,300	333,100	714,400	3,124,400	16,655,000
2042	2,505,000	4.00	333,100	283,000	616,100	3,121,100	14,150,000
2043	2,610,000	4.00	283,000	230,800	513,800	3,123,800	11,540,000
2044	2,715,000	4.00	230,800	176,500	407,300	3,122,300	8,825,000
2045	2,825,000	4.00	176,500	120,000	296,500	3,121,500	6,000,000
2046	2,940,000	4.00	120,000	61,200	181,200	3,121,200	3,060,000
2047	3,060,000	4.00	61,200	-	61,200	3,121,200	-
	<b>\$97,135,000</b>		<b>\$41,106,356</b>	<b>\$38,243,325</b>	<b>\$79,349,681</b>	<b>\$176,484,681</b>	

(1) Series 2016 refunded commercial paper notes and a portion of Series 2009A bonds.



## **I. OKLAHOMA CITY ZOOLOGICAL TRUST (OCZT)**

The OCZT has leased the Zoo from the City since 1975. The facilities are presently leased for a term ending December 21, 2064, pursuant to an amended and related lease and operating agreement dated June 19, 1990.

On June 30, 2005, Sales Tax and Revenue Refunding Bonds, Series 2005 (Series 2005 Bonds) were issued by the Oklahoma City Zoological Trust (Trust) for the purpose of providing funds, along with other available monies, to (i) advance refund the OCZT Sales Tax and Revenue Bonds, Series 1999 (Refunded Bonds), maturing after June 1, 2009, (ii) as necessary, provide for a reserve for the Series 2005 Bonds, and (iii) pay legal and financing costs and expenses related to the issuance of the Series 2005 Bonds. The Series 2005 Bonds were issued pursuant to the terms of a General Bond Indenture dated June 1, 1999 as supplemented by a Series 1999 Supplemental Bond Indenture dated June 1, 1999, and a Series 2005 Supplemental Bond Indenture dated June 1, 2005 (collectively with all other supplements and amendments and the General Bond Indenture, the "Indenture"), by and between the Trust and BancFirst, Oklahoma City, Oklahoma, as trustee. The term "Bonds" used herein refers to the Series 2005 Bonds, the Series 1999 Bonds, and all other bonds to be issued and outstanding under the Indenture. The Series 1999 Bonds were retired in 2009.

The OCZT issued Series 2005 bonds to provide funding for: 1) the cost of facilities, improvements, and equipment for the Oklahoma City Zoo and reimbursement of prior expenditures for same, 2) capitalizing reserve funds for the bonds, and, 3) paying legal and financing costs and expenses related to the issuance of the Series 1999 bonds.

The Series 1999 bonds were secured by a security interest in and a pledge of the Zoo system revenues available for debt service and sales tax revenues. The OCZT's continued ability to meet operating expenses and debt service obligations pursuant to the Series 1999 and 2005 bonds is substantially dependent upon the annual appropriations of the designated sales tax from the City. In consideration of the intent to issue bonds, the City and the OCZT entered into a sales tax agreement. The sales tax agreement provides that the sales tax revenue received by the City each month shall be deposited in the Oklahoma City Zoo tax fund of the City. The City agrees, as permitted by Oklahoma law, to pay the sales tax revenue, at least monthly, in a lump sum as available, to be used for authorized purposes as set forth in the sales tax ordinance. Such payment of said sales tax revenue by the City shall be made by deposit to the trustee bank as provided in the indenture. Upon receipt, the trustee bank shall immediately deposit the sales tax revenue in the OCZT revenue fund for transfer or payment as provided by the indenture.

As security for its obligation to make the debt service payments on the Series 1999 and 2005 bonds, the OCZT pursuant to the bond indenture granted to Banc First, as Trustee, a security interest in the sales tax agreement with the City and the sales tax revenue designated for the Zoo and the system revenues available for debt service.

The sales tax revenue is the revenue paid by the City to the OCZT pursuant to the sales tax agreement which has been derived from one-eighth (1/8) of one percent limited purpose excise (sales) tax levied by ordinance and approved by the voters of the City on July 17, 1990. The sales tax revenue is subject to annual appropriation by the City and is subject to the limitations stated in the sales tax agreement.

The Series 1999 and 2005 bonds are also secured by the bond reserve fund established under the bond indenture. The bond reserve fund is required to be maintained at an amount equal to the lesser of, 1) ten percent (10%) of the par amount of the Series 1999 and 2005 bonds, 2) 125% of the average annual principal and interest requirements on the Series 1999 bonds, or, 3) the maximum annual principal and interest requirements on the Series 1999 bonds (Reserve Requirement). The Series 1999 Bonds were retired in 2009.

Interest is payable on December 1 and June 1, commencing December 1, 2005. OCZT bonds outstanding at June 30, 2017, are \$1,330,000.

**II. ZOO OPERATING STATISTICS**

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
Number of visitors	1,081,131	1,022,856	1,045,671	1,023,307	916,971
Number of animals	1,478	1,577	1,587	1,856	1,806
Species represented	459	440	454	507	523

**Admission rates - June 30, 2017**

		<u>Group – Taxable</u>		<u>Group – Non taxable</u>	
<u>Children</u>	<u>Adults</u>	<u>Adult</u>	<u>Children</u>	<u>Adult</u>	<u>Children</u>
\$8.00	\$11.00	\$8.80	\$6.40	\$8.25	\$5.15

**III. CURRENT INVESTMENTS**

The OCZT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCZT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2017, the OCZT investable funds held pursuant to the indenture are as follows:

<b><u>Fund</u></b>	<b><u>Balance</u></b>
Bond reserve account	\$638,135
Bond principal and interest accounts	<u>99,985</u>
	<b><u>\$738,120</u></b>

**OKLAHOMA CITY ZOOLOGICAL TRUST  
DEBT SERVICE REQUIREMENTS  
SALES TAX AND REVENUE REFUNDING BONDS,  
SERIES 2005 (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 1, 2005  
Paying agent/trustee: BancFirst

Discount = \$ 44,048.95  
Average rate of interest = 3.94

Ratings: Moody's-Aa2  
Registered Bonds-AMBAC Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JUNE 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>DECEMBER 1 INTEREST</b>	<b>JUNE 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2005	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$5,660,000
2006	-	0.000	-	205,894	205,894	205,894	5,660,000
2007	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2008	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2009	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2010	450,000	3.500	111,967	111,967	223,934	673,934	5,210,000
2011 (2)	495,000	3.330	104,092	104,092	208,184	703,184	4,715,000
2012	500,000	3.750	95,826	95,826	191,652	691,652	4,215,000
2013	530,000	3.380	86,451	86,451	172,902	702,902	3,685,000
2014	545,000	5.000	77,508	77,508	155,016	700,016	3,140,000
2015	575,000	5.000	63,882	63,882	127,764	702,764	2,565,000
2016	605,000	3.750	49,508	49,508	99,016	704,016	1,960,000
2017	630,000	3.800	38,163	38,163	76,326	706,326	1,330,000
2018	650,000	3.875	26,194	26,194	52,388	702,388	680,000
2019	680,000	4.000	13,600	13,600	27,200	707,200	-
	<b><u>\$5,660,000</u></b>		<b><u>\$1,003,092</u></b>	<b><u>\$1,208,986</u></b>	<b><u>\$2,212,078</u></b>	<b><u>\$7,872,078</u></b>	

(1) Series 2005 refunded Series 1999.

(2) The principal includes \$170,000 at an interest rate of 3.75% and \$325,000 at an interest rate of 3.125%. The rate represented is computed using the interest requirement from both principal amounts divided by the total principal for 2011.

*This Page Left Intentionally Blank*

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2017**

---

**I. OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST (OCEAT)**

On September 8, 2005, OCEAT sold Series 2005 Revenue Bonds for \$8,410,000. Series 2005 bonds consist of bonds bearing interest at 3% to 4.25%. Bond proceeds are financing the cost of construction and acquisition of certain solid waste management collection and disposal facilities and paying the cost of issuance. On April 6, 2017 these bonds were defeased with the issuance of Revenue Refunding and Improvements Bonds, Series 2017A.

On April 6, 2017, OCEAT issued Revenue Refunding and Improvement Bonds of \$14.97 million. Tax-Exempt Series 2017A has bond proceeds of \$2.89 million, which include \$284 thousand in premium. The bonds provided funds to defease \$1.75 million of outstanding Series 2005 revenue bonds, thus lowering the overall senior lien debt service payments. Series 2017A funds will also finance the cost of expanding maintenance bays, establish a reserve fund, and pay for the cost of issuance. Taxable Series 2017B has bond proceeds of \$12.09 million, which include \$164 thousand in premium. The bonds will provide funds to finance the cost of recycling carts, establish a reserve fund, and pay for the cost of issuance.

The bonds are payable solely from OCEAT. OCEAT income is comprised of revenue and receipts derived or to be derived from OCEAT's leasehold interest in the solid waste management collection and disposal system (System) of the City. The System is leased by the City to OCEAT pursuant to a lease agreement dated August 1, 2005 for a term of 50 years or until all indebtedness of OCEAT has been retired or provision for payment has been made.

The bond indenture requires the use of construction, revenue, and bond funds. The bond fund consists of interest, principal, and bond reserve accounts. Revenue is deposited into the revenue fund as received. Subject to the terms of the indenture, not later than the 25th day of each month, the Trust transfers from the revenue fund to the interest, principal, and bond fund reserve accounts amounts specified in the indenture to pay principal and interest on the bonds when due, and to maintain the reserve requirement. The reserve requirement means the lesser of (1) ten percent of the proceeds of a series of the bonds, (2) maximum annual principal and interest requirements on a series of the bonds, or (3) 125% of the average annual principal and interest on a series of the bonds.

Interest on the Series 2017A and 2017B is payable on the first day of January and July of each year through maturity. OCEAT bonds outstanding at June 30, 2017, are \$14,970,000.

**II. CURRENT INVESTMENTS**

OCEAT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEAT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2017, OCEAT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Construction account	\$12,220,637
Bond principal account	160,107
Bond interest account	<u>119,832</u>
	<b><u>\$12,500,576</u></b>

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA  
 FINANCIAL INFORMATION AND OPERATING DATA  
 JUNE 30, 2017**

---

**III. OPERATING STATISTICS**

*Employees*

OCEAT does not have any employees. Employees of the City's Solid Waste Management Division collect residential solid waste from approximately 40% of the customer base, as well as manage the contract that collects the remaining 60%.

There are 119 employee positions currently providing service. The American Federation of State, County and Municipal Employees (AFSCME) represent 89 employees.

*Service Area*

OCEAT is responsible for administering a comprehensive residential solid waste system for the City, serving 183,901 urban and 15,653 rural customers within the city limits as well as limited commercial service to 3,239 customers. Collection of residential solid waste is performed by both City and privately contracted crews. City crews service 76,209 urban customers, the contracted crews service 107,692 urban customers and 15,653 rural customers.

OCEAT contracts with four area landfills for disposal of residential solid waste collected within the City. In addition, OCEAT is responsible for various environmental services including funding of street sweeping, clean up of illegal trash dumps on the right of way, and assistance with storm debris collection throughout the City. OCEAT also contracts out for fleet maintenance of the vehicles used by City crews.

*Rates, Fees and Charges*

The City Council has approved increases to Solid Waste rates 3.5% per year through 2019.

System Charges		
Solid Waste Residential		
FY	Base Rates (1)	Flow Rates (1)
2017	\$21.14	\$5.03
2016	20.42	5.03
2015	19.73	5.03
2014	19.06	4.86
2013	18.42	4.70
2012	17.80	4.54
2011	17.20	4.39
2010	17.20	4.24
2009	16.23	4.24
2008	15.31	4.12

(1) Rates become effective October 1 in the fiscal year noted.

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST    CITY OF OKLAHOMA CITY, OKLAHOMA**  
**FINANCIAL INFORMATION AND OPERATING DATA**  
**JUNE 30, 2017**

---

*Customers*

OCEAT had 202,793 active accounts as of June 30, 2017, a 1.46% increase over the 199,874 accounts as of June 30, 2016.

<u>Customer Counts</u>		
<u>FY</u>	<u>Residential</u>	<u>Commercial</u>
2017	199,554	3,239
2016	196,717	3,157
2015	193,389	3,079

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST      CITY OF OKLAHOMA CITY, OKLAHOMA**  
**SUMMARY OF CURRENT AND FUTURE**  
**DEBT SERVICE REQUIREMENTS**  
**JUNE 30, 2017**

---

Interest rate = 2.80% to 5.00%

<b>FISCAL YEAR</b>	<b>ANNUAL PRINCIPAL</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
				16,865,000
2017	1,895,000	74,280	1,969,280	14,970,000
2018	195,000	370,670	565,670	14,775,000
2019	965,000	481,001	1,446,001	13,810,000
2020	1,010,000	438,676	1,448,676	12,800,000
2021	1,055,000	394,376	1,449,376	11,745,000
2022	1,095,000	352,101	1,447,101	10,650,000
2023	1,140,000	311,976	1,451,976	9,510,000
2024	1,180,000	270,226	1,450,226	8,330,000
2025	940,000	233,976	1,173,976	7,390,000
2026	970,000	204,426	1,174,426	6,420,000
2027	995,000	175,851	1,170,851	5,425,000
2028	1,025,000	146,913	1,171,913	4,400,000
2029	1,050,000	116,250	1,166,250	3,350,000
2030	1,085,000	84,225	1,169,225	2,265,000
2031	1,115,000	51,225	1,166,225	1,150,000
2032	1,150,000	17,250	1,167,250	-
	<b>\$16,865,000</b>	<b>\$3,723,422</b>	<b>\$20,588,422</b>	



**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST      CITY OF OKLAHOMA CITY, OKLAHOMA**  
**DEBT SERVICE REQUIREMENTS**  
**DEFEASED BONDS,**  
**SERIES 2005 (1)**  
**JUNE 30, 2017**

Dated August 1, 2005  
Paying agent/trustee: BancFirst

Premium = \$3,646  
Average rate of interest = 3.90%

Ratings: S&P-AA+  
Registered Bonds-AMBAC Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2006 (2)	\$ -	3.000 %	\$ -	\$92,807	\$92,807	\$92,807	\$8,410,000
2007	750,000	3.000	147,834	136,584	284,418	1,034,418	7,660,000
2008	940,000	3.000	136,584	122,485	259,069	1,199,069	6,720,000
2009	970,000	3.250	122,484	106,722	229,206	1,199,206	5,750,000
2010	1,005,000	3.375	106,722	89,762	196,484	1,201,484	4,745,000
2011	1,035,000	3.500	89,763	71,650	161,413	1,196,413	3,710,000
2012	340,000	3.625	71,650	65,488	137,138	477,138	3,370,000
2013	350,000	3.750	65,488	58,925	124,413	474,413	3,020,000
2014	360,000	3.500	58,925	52,625	111,550	471,550	2,660,000
2015	375,000	3.600	52,625	45,875	98,500	473,500	2,285,000
2016	390,000	3.700	45,875	38,660	84,535	474,535	1,895,000
2017 (3)	1,895,000	3.800	38,660	35,620	74,280	1,969,280	-
	<b><u>\$8,410,000</u></b>		<b><u>\$936,610</u></b>	<b><u>\$917,203</u></b>	<b><u>\$1,853,813</u></b>	<b><u>\$10,263,813</u></b>	

(1) Bonds

(2) The January 1, 2006 interest payment includes interest accrued since the issue date of September 8, 2005.

(3) In April of 2017, \$1,735,000 of principal and \$25,132 of interest was placed in an escrow account. This series was called on May 8, 2017 and paid from the 2017 OCEAT refunding escrow.

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST    CITY OF OKLAHOMA CITY, OKLAHOMA**  
**DEBT SERVICE REQUIREMENTS**  
**SOLID WASTE MANAGEMENT SYSTEM REVENUE REFUNDING AND IMPROVEMENT BONDS,**  
**SERIES 2017A**  
**JUNE 30, 2017**

Dated April 6, 2017  
Paying agent/trustee: BancFirst

Premium = \$284,354  
Average rate of interest = 3.99%

Ratings: S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$2,885,000
2018	195,000	3.000	29,785	60,150	89,935	284,935	2,690,000
2019	275,000	5.000	60,150	53,275	113,425	388,425	2,415,000
2020	290,000	5.000	53,275	46,025	99,300	389,300	2,125,000
2021	310,000	5.000	46,025	38,275	84,300	394,300	1,815,000
2022	320,000	5.000	38,275	30,275	68,550	388,550	1,495,000
2023	340,000	5.000	30,275	21,775	52,050	392,050	1,155,000
2024	355,000	5.000	21,775	12,900	34,675	389,675	800,000
2025	90,000	5.000	12,900	10,650	23,550	113,550	710,000
2026	95,000	3.000	10,650	9,225	19,875	114,875	615,000
2027	95,000	3.000	9,225	7,800	17,025	112,025	520,000
2028	100,000	3.000	7,800	6,300	14,100	114,100	420,000
2029	100,000	3.000	6,300	4,800	11,100	111,100	320,000
2030	105,000	3.000	4,800	3,225	8,025	113,025	215,000
2031	105,000	3.000	3,225	1,650	4,875	109,875	110,000
2032	110,000	3.000	1,650	-	1,650	111,650	-
	<b><u>\$2,885,000</u></b>		<b><u>\$336,110</u></b>	<b><u>\$306,325</u></b>	<b><u>\$642,435</u></b>	<b><u>\$3,527,435</u></b>	

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST      CITY OF OKLAHOMA CITY, OKLAHOMA**  
**DEBT SERVICE REQUIREMENTS**  
**SOLID WASTE MANAGEMENT SYSTEM REVENUE BONDS,**  
**SERIES 2017B**  
**JUNE 30, 2017**

Dated April 6, 2017  
Paying agent/trustee: BancFirst

Premium = \$163,854  
Average rate of interest = 3.02%

Ratings: S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$12,085,000
2018	-	0.000	90,047	190,688	280,735	280,735	12,085,000
2019	690,000	4.000	190,688	176,888	367,576	1,057,576	11,395,000
2020	720,000	4.000	176,888	162,488	339,376	1,059,376	10,675,000
2021	745,000	4.000	162,488	147,588	310,076	1,055,076	9,930,000
2022	775,000	3.000	147,588	135,963	283,551	1,058,551	9,155,000
2023	800,000	3.000	135,963	123,963	259,926	1,059,926	8,355,000
2024	825,000	3.000	123,963	111,588	235,551	1,060,551	7,530,000
2025	850,000	3.000	111,588	98,838	210,426	1,060,426	6,680,000
2026	875,000	3.000	98,838	85,713	184,551	1,059,551	5,805,000
2027	900,000	2.800	85,713	73,113	158,826	1,058,826	4,905,000
2028	925,000	2.900	73,113	59,700	132,813	1,057,813	3,980,000
2029	950,000	3.000	59,700	45,450	105,150	1,055,150	3,030,000
2030	980,000	3.000	45,450	30,750	76,200	1,056,200	2,050,000
2031	1,010,000	3.000	30,750	15,600	46,350	1,056,350	1,040,000
2032	1,040,000	3.000	15,600	-	15,600	1,055,600	-
	<b><u>\$12,085,000</u></b>		<b><u>\$1,548,377</u></b>	<b><u>\$1,458,330</u></b>	<b><u>\$3,006,707</u></b>	<b><u>\$15,091,707</u></b>	

*This Page Left Intentionally Blank*



## **Tax Apportionment Bonds**



**I. OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST (OCEDT)**

On April 1, 2013, OCEDT issued Tax Apportionment Bonds to be used for economic development projects, construction projects in the Myriad Botanical Gardens, the Bicentennial park, and construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A were issued with proceeds of \$116,445,000 from the bonds, less \$881,498 in issuance costs, will be used to finance construction projects in the Myriad Botanical Gardens, the Bicentennial park, and various streetscape projects in the City. The funds will also be used with future economic development projects, to the extent available.

OCEDT Tax Apportionment Bonds, Series 2013B were issued with proceeds of \$26,295,445, including bond premiums of \$2,455,445, from the bonds, less \$313,289 in issuance costs, will be used to finance construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A Taxable and Series 2013B Tax-Exempt, secured by, among other things, an agreement of support between OCEDT and the City, dated as of April 1, 2013.

Interest is payable on September 1 and March 1, commencing September 1, 2013. OCEDT bonds outstanding at June 30, 2017, are \$119,240,000.

**II. CURRENT INVESTMENTS**

OCEDT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEDT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2017, the OCEDT investable funds held pursuant to the indenture are as follows:

<b><u>Fund</u></b>	<b><u>Balance</u></b>
Construction account	\$6,648,224
Bond principal and interest accounts	2,206,241
Bond reserve account	<u>9,775,156</u>
<b>Total</b>	<b><u>\$18,629,621</u></b>

**III. ECONOMIC DEVELOPMENT STATISTICS**

*Last Five Fiscal Years*

	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
<u><i>Economic Development Strategic</i></u>					
<u><i>Investment Program (SIP)</i></u>					
Jobs created	1,768	4,053	7,316	7,274	3,882
Companies receiving incentives	3	3	4	5	1
Jobs created through incentives	563	1,134	2,767	2,384	667
<u><i>Community Development Tax</i></u>					
<u><i>Incremental Financing (TIF)</i></u>					
TIF investments	5	10	11	4	4
Value of private investment per value of TIF allocated	6	7	8	7	7
TIF funds allocated	\$13,350,000	\$22,700,000	\$8,660,000	\$23,660,000	\$14,700,000
<u><i>Other Community Development</i></u>					
New residential units built and occupied in Downtown	571	311	269	158	-
New square feet of retail space built and occupied in Downtown	25,650	88,220	141,915	68,069	110,071



**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Interest rate = 0.86% to 4.82%**

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$124,575,000
2017	5,335,000	4,472,630	9,807,630	119,240,000
2018	5,420,000	4,399,220	9,819,220	113,820,000
2019	5,515,000	4,311,090	9,826,090	108,305,000
2020	5,635,000	4,200,516	9,835,516	102,670,000
2021	5,770,000	4,076,264	9,846,264	96,900,000
2022	5,935,000	3,924,282	9,859,282	90,965,000
2023	6,110,000	3,751,930	9,861,930	84,855,000
2024	6,305,000	3,568,384	9,873,384	78,550,000
2025	6,515,000	3,366,372	9,881,372	72,035,000
2026	6,750,000	3,144,602	9,894,602	65,285,000
2027	7,005,000	2,901,332	9,906,332	58,280,000
2028	7,285,000	2,634,862	9,919,862	50,995,000
2029	7,585,000	2,343,680	9,928,680	43,410,000
2030	7,910,000	2,032,922	9,942,922	35,500,000
2031	8,255,000	1,693,030	9,948,030	27,245,000
2032	8,640,000	1,338,312	9,978,312	18,605,000
2033	9,070,000	930,250	10,000,250	9,535,000
2034	9,535,000	476,750	10,011,750	-
	<b><u>\$124,575,000</u></b>	<b><u>\$53,566,428</u></b>	<b><u>\$178,141,428</u></b>	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST  
TAX APPORTIONMENT BONDS  
SERIES 2013A (1)  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 20, 2013

Average rate of interest = 4.5%

Ratings: Moody's-Aa2, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Taxable

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$116,445,000
2014	5,205,000	0.71	1,260,670	1,693,438	2,954,108	8,159,108	111,240,000
2015	5,230,000	0.71	1,683,028	1,683,028	3,366,056	8,596,056	106,010,000
2016	5,275,000	0.86	1,666,030	1,666,030	3,332,060	8,607,060	100,735,000
2017	5,335,000	1.23	1,640,315	1,640,315	3,280,630	8,615,630	95,400,000
2018	5,420,000	1.69	1,603,610	1,603,610	3,207,220	8,627,220	89,980,000
2019	5,515,000	1.94	1,559,545	1,559,545	3,119,090	8,634,090	84,465,000
2020	5,635,000	2.43	1,504,258	1,504,258	3,008,516	8,643,516	78,830,000
2021	5,770,000	2.70	1,442,132	1,442,132	2,884,264	8,654,264	73,060,000
2022	5,935,000	2.99	1,366,141	1,366,141	2,732,282	8,667,282	67,125,000
2023	6,110,000	3.29	1,279,965	1,279,965	2,559,930	8,669,930	61,015,000
2024	6,305,000	3.44	1,188,192	1,188,192	2,376,384	8,681,384	54,710,000
2025	6,515,000	3.64	1,087,186	1,087,186	2,174,372	8,689,372	48,195,000
2026	6,750,000	3.89	976,301	976,301	1,952,602	8,702,602	41,445,000
2027	7,005,000	4.47	854,666	854,666	1,709,332	8,714,332	34,440,000
2028	7,285,000	4.47	721,431	721,431	1,442,862	8,727,862	27,155,000
2029	7,585,000	4.47	575,840	575,840	1,151,680	8,736,680	19,570,000
2030	7,910,000	4.47	420,461	420,461	840,922	8,750,922	11,660,000
2031	8,255,000	4.82	250,515	250,515	501,030	8,756,030	3,405,000
2032	3,405,000	4.82	73,156	73,156	146,312	3,551,312	-
	<b><u>\$116,445,000</u></b>		<b><u>\$21,153,442</u></b>	<b><u>\$21,586,210</u></b>	<b><u>\$42,739,652</u></b>	<b><u>\$159,184,652</u></b>	

(1) Interest on the Tax Apportionment Bonds, Series 2013A is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST  
TAX APPORTIONMENT BONDS  
SERIES 2013B  
JUNE 30, 2017**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 20, 2013

Average rate of interest = 4.5%

Ratings: Moody's-Aa2, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Tax-Exempt

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$23,840,000
2014	-	0.71	443,689	596,000	1,039,689	1,039,689	23,840,000
2015	-	0.71	596,000	596,000	1,192,000	1,192,000	23,840,000
2016	-	0.86	596,000	596,000	1,192,000	1,192,000	23,840,000
2017	-	1.23	596,000	596,000	1,192,000	1,192,000	23,840,000
2018	-	1.69	596,000	596,000	1,192,000	1,192,000	23,840,000
2019	-	1.94	596,000	596,000	1,192,000	1,192,000	23,840,000
2020	-	2.43	596,000	596,000	1,192,000	1,192,000	23,840,000
2021	-	2.70	596,000	596,000	1,192,000	1,192,000	23,840,000
2022	-	2.99	596,000	596,000	1,192,000	1,192,000	23,840,000
2023	-	3.29	596,000	596,000	1,192,000	1,192,000	23,840,000
2024	-	3.44	596,000	596,000	1,192,000	1,192,000	23,840,000
2025	-	3.64	596,000	596,000	1,192,000	1,192,000	23,840,000
2026	-	3.89	596,000	596,000	1,192,000	1,192,000	23,840,000
2027	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2028	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2029	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2030	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2031	-	4.82	596,000	596,000	1,192,000	1,192,000	23,840,000
2032	5,235,000	4.82	596,000	596,000	1,192,000	6,427,000	18,605,000
2033	9,070,000	4.82	465,125	465,125	930,250	10,000,250	9,535,000
2034	9,535,000	4.82	238,375	238,375	476,750	10,011,750	-
	<b><u>\$23,840,000</u></b>		<b><u>\$11,875,189</u></b>	<b><u>\$12,027,500</u></b>	<b><u>\$23,902,689</u></b>	<b><u>\$47,742,689</u></b>	

*This Page Left Intentionally Blank*

