

NOTICE OF HEARING

ALL INTERESTED PERSONS ARE HEREBY NOTIFIED THAT THE CITY COUNCIL OF THE CITY OF OKLAHOMA CITY WILL HOLD TWO PUBLIC HEARINGS CONCERNING PROPOSED AMENDMENTS TO THE AMENDED AND RESTATED DOWNTOWN/MAPS ECONOMIC DEVELOPMENT PROJECT PLAN, IN THE CITY OF OKLAHOMA CITY. THE FIRST HEARING WILL BE HELD AT 8:30 A.M., ON TUESDAY, FEBRUARY 27, 2018, FOR THE PURPOSES OF PRESENTING INFORMATION AND ANSWERING QUESTIONS CONCERNING THE PROPOSED AMENDMENTS TO THE DOWNTOWN/MAPS ECONOMIC DEVELOPMENT PROJECT PLAN. THE SECOND PUBLIC HEARING WILL BE HELD AT 8:30 A.M., ON TUESDAY, MARCH 13, 2018, FOR THE PURPOSE OF GIVING MEMBERS OF THE PUBLIC AN OPPORTUNITY TO BE HEARD PRIOR TO ANY VOTE ON THE PROPOSED AMENDED AND RESTATED DOWNTOWN/MAPS ECONOMIC DEVELOPMENT PROJECT PLAN. BOTH HEARINGS WILL BE HELD IN THE CITY COUNCIL CHAMBERS, MUNICIPAL BUILDING, 200 NORTH WALKER AVENUE, OKLAHOMA CITY, OKLAHOMA.

A draft of the proposed Amended and Restated Downtown/MAPS Economic Development Project Plan, containing the proposed amendments, along with a copy of the proposed Ordinance adopting the proposed amendments and a report analyzing the potential positive or negative impacts which may result from the adoption of the proposed Amended and Restated Downtown/MAPS Economic Development Project Plan, may be reviewed by any person interested, in person at the Office of the City Clerk, City Hall, 200 North Walker, Oklahoma City, Oklahoma, during normal business hours from 8:00 a.m. to 5:00 p.m., Monday through Friday, or on the internet website maintained by The City of Oklahoma City at the following web address: www.okc.gov/departments/economic-development/tax-increment-finance-tif in order to access links to the referenced documents.

As previously established by the City Council upon its adoption, the purpose of the Amended and Restated Downtown/MAPS Economic Development Project Plan is to stimulate redevelopment and investment activities that bring residents and visitors to the Project Area in order to revitalize downtown Oklahoma City, and to implement a strategy to retain, attract, and expand high-quality employment in the Project Area.

The proposed amendments to the Amended and Restated Downtown/MAPS Economic Development Project Plan are designed to better position the City to achieve the goals envisioned by the previously adopted Amended and Restated Downtown/MAPS Economic Development Project Plan and to maximize the economic and community benefits that will arise from the construction of the new Convention Center and the Omni Convention Center Hotel. No new or increased taxes or fees are involved in the proposed amendments. There are no changes to the boundaries of the Project Area or to the four existing increment districts (Increment District No. 2, Increment District No. 3, Increment District No. 8, and Increment District No. 10, The City of

Oklahoma City) established under the Amended and Restated Downtown/MAPS Economic Development Project Plan.

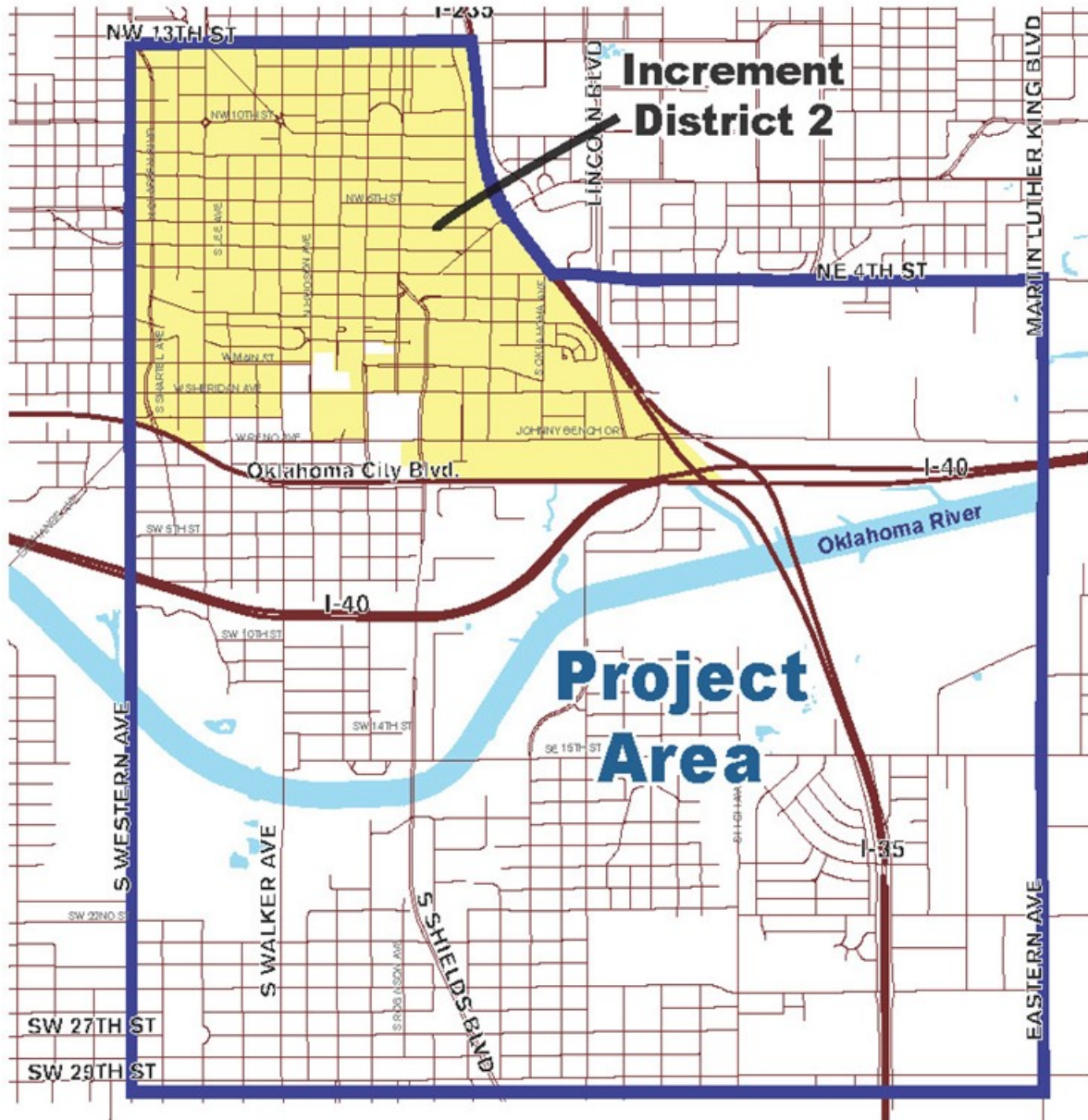
The City of Oklahoma City, the Oklahoma City Urban Renewal Authority, the Oklahoma City Redevelopment Authority, the Oklahoma City Economic Development Trust, and other public entities authorized by the City of Oklahoma City will continue to bear responsibility for implementing the project, with the City of Oklahoma City bearing primary responsibility for administration. The City Manager shall be the person in charge of performance of the project plan.

A previous public hearing scheduled for February 13, 2018 on this subject has been cancelled for the substitute public hearing scheduled herein for March 13, 2018.

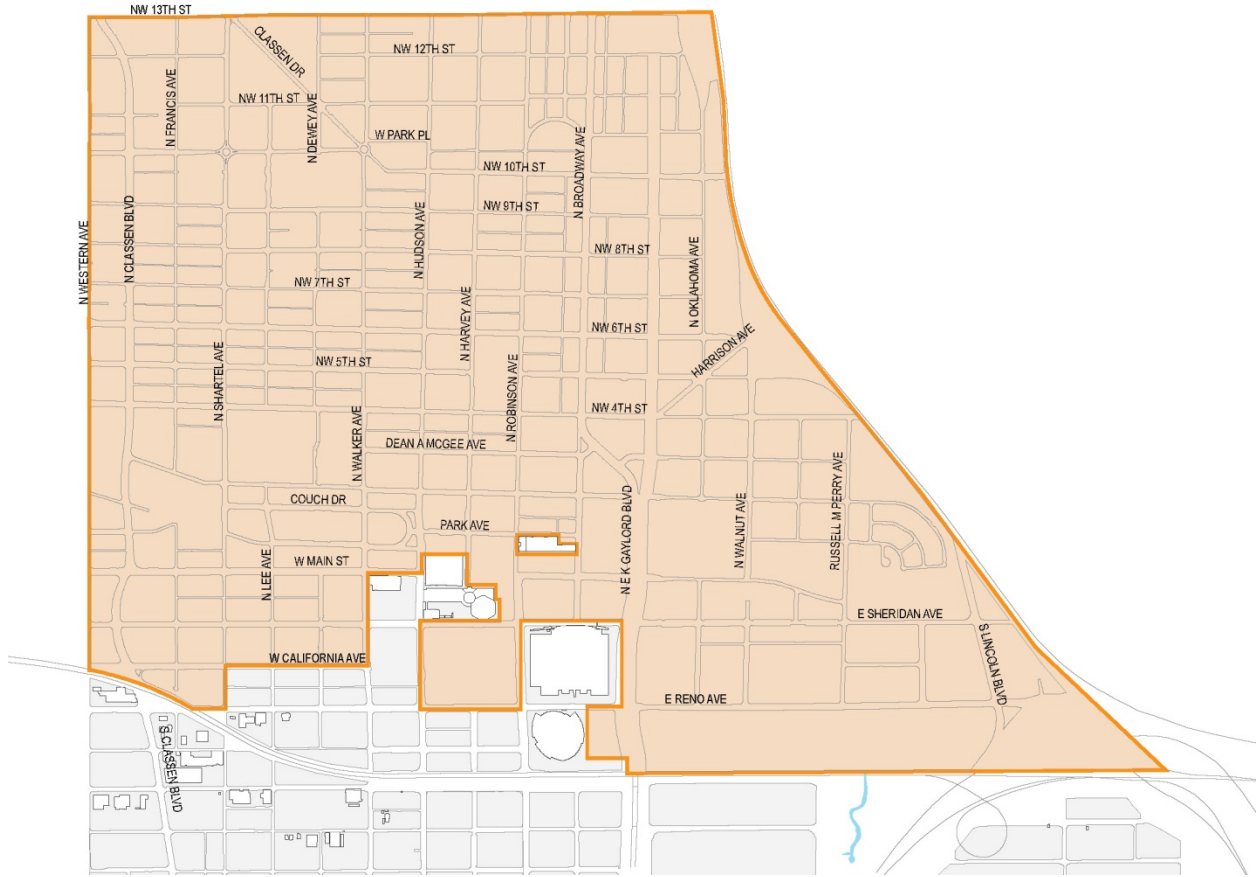
Maps illustrating the boundaries of the referenced Project Area and Increment Districts are attached. No boundaries are changed by the proposed amendments.

Project Area and Increment District Number Two

The boundaries of the Project Area and Increment District Number Two are illustrated by the following sketch:

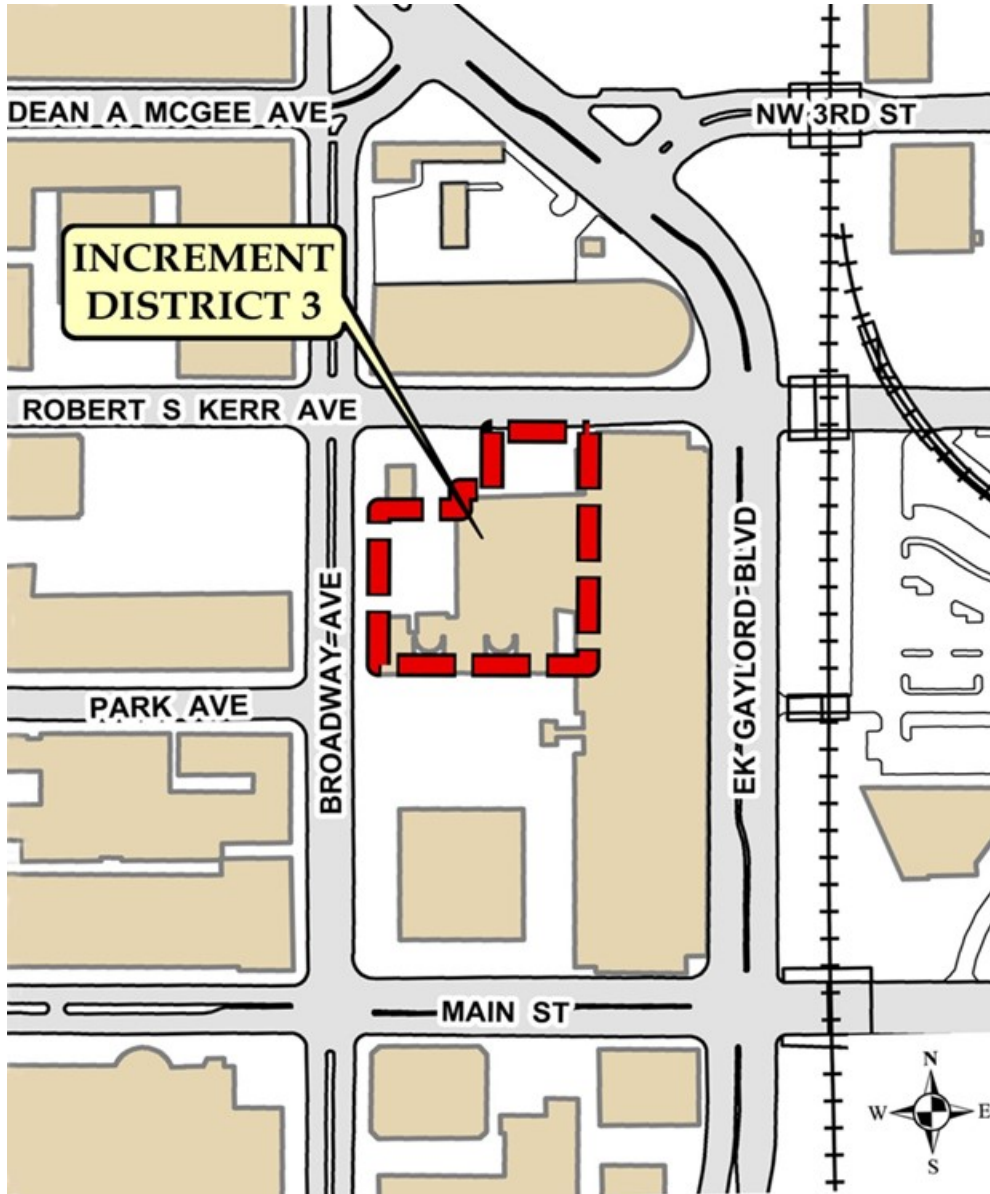


Increment District No. 2, City of Oklahoma City



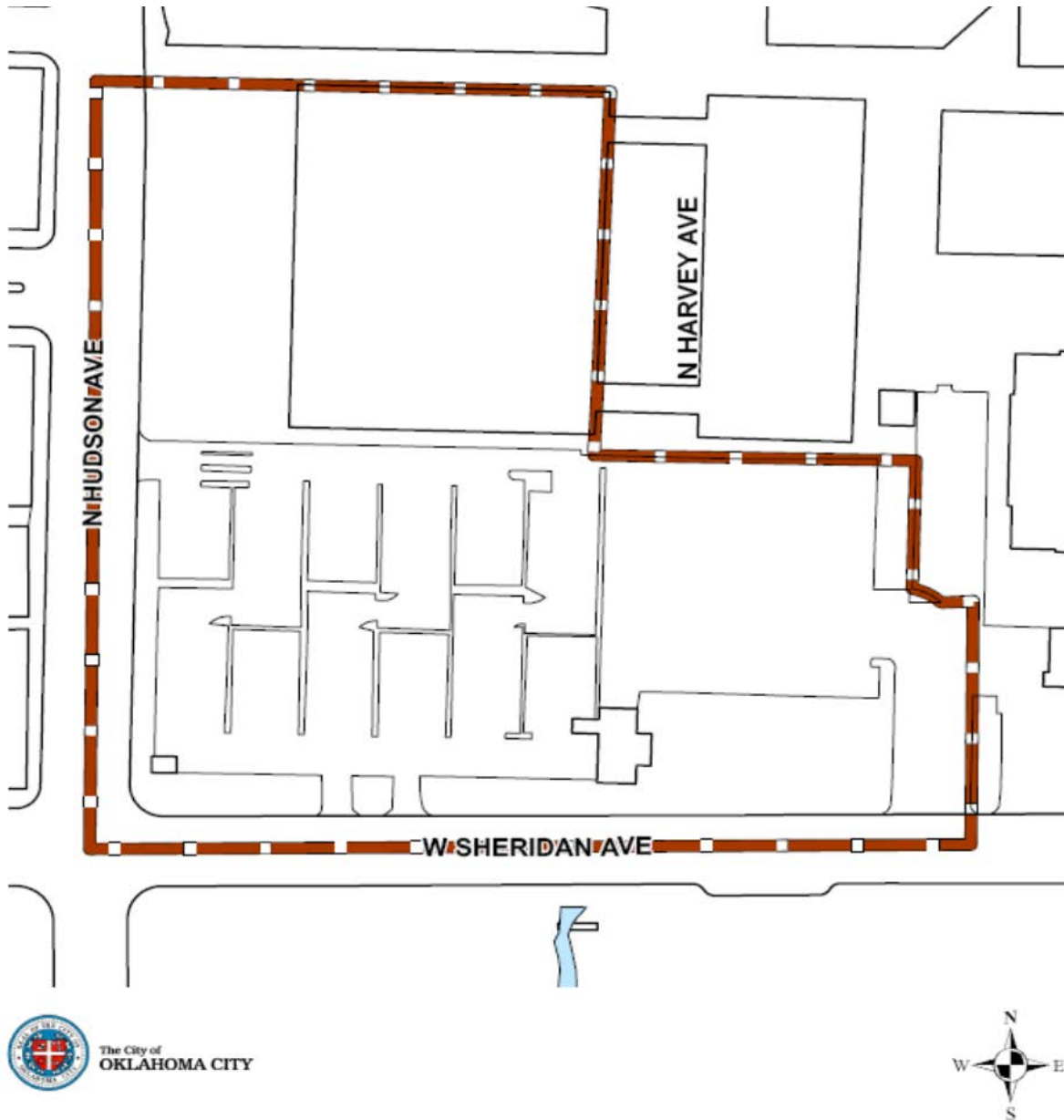
Increment District Number 3, City of Oklahoma City, a sales tax district

The boundaries of Increment District Number Three are illustrated by the following sketch: Location: Downtown Oklahoma City.



Increment District No. 8, City of Oklahoma City

The boundaries of Increment District Number Eight are illustrated by the following sketch:
Location: Downtown, Oklahoma City.



Increment District Number 10, City of Oklahoma City

The boundaries of the proposed Increment District Number Ten are shown on the following sketch: Location: Downtown Oklahoma City.

