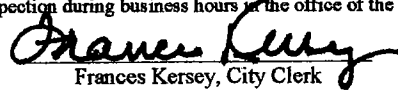
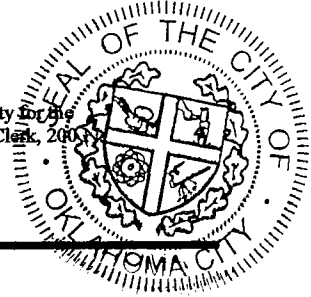


PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers One and Seven, City of Oklahoma City for the reporting period ending June 30, 2014. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #1 & #7 ANNUAL REPORT

As of June 30, 2014

TIF #1 & #7 finished FY 2013/2014 with five projects that are completed, under construction, or under design. Current projects and their allocations are as follows:

| | |
|--|--------------|
| • Bio-Pharmaceutical Manufacturing Facilities | \$6,500,000 |
| • Expansion of the Dean A McGee Institute | \$3,000,000 |
| • Presbyterian Health Foundation Research Park Parking Facilities | \$10,600,000 |
| • Acquisition of Mobile Incubator Site in the Presbyterian Health Foundation Research Park | \$1,337,403 |
| • Embassy Suites Hotel Development | \$350,000 |
| • G.E. Global Research Center Parking Garage | \$3,425,000 |

ASSESSED VALUE TIF #1

| | |
|---|---------------------|
| Base Assessed Value | \$11,074,303 |
| Increment Assessed Value | <u>\$24,398,632</u> |
| Total Assessed Tax and Base and Increment | \$35,472,935 |
| Increment Change in Value from Prior Year | \$770,835 |
| % Change in Value from Prior Year | 3.26% |

ASSESSED VALUE TIF #7

| | |
|---|--------------------|
| Base Assessed Value | \$655,612 |
| Increment Assessed Value | <u>\$(167,554)</u> |
| Total Assessed Tax and Base and Increment | \$455,817 |
| Increment Change in Value from Prior Year | \$32,241 |
| % Change in Value from Prior Year | 16.14% |

TIF #1 FINANCIAL REPORT AS OF JUNE 30, 2014

| | Fiscal Year to Date | Total to Date |
|---|------------------------|----------------------|
| TIF Related Revenues | | |
| Ad Valorem Taxes | \$ 2,741,955 | \$ 24,858,860 |
| Interest Collected | 438 | 231,115 |
| | <u>2,742,393</u> | <u>25,089,974</u> |
| TIF Related Expenditures | | |
| Bioscience Development & Improvements | 571,846 | 10,501,277 |
| Public Parking & Related Public Improvements | 830 | 14,521,906 |
| Implementation & Administration of Project Plan | 43,537 | 1,423,309 |
| Other Project Redevelopment Activity Costs† | - | 453,320 |
| Other Expenditures | | |
| Debt service - Principal | 1,084,712 | 7,200,827 |
| Debt service - Interest | 130,754 | 4,565,700 |
| | <u>\$ 1,831,679</u> | <u>\$ 38,666,339</u> |

Outstanding Debt as of June 30, 2014 \$6,570,283

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

TIF #1 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2014

| | Budget TIF #1 | FY 13/14 Expenditures | Prior Period Expenditures | Total Expenditures |
|---|----------------------|--------------------------|------------------------------|-----------------------|
| Bioscience Development & Improvements | \$ 22,000,000 | \$ 571,846 | \$ 9,929,431 | \$ 10,501,277 |
| Public Parking & Related Public Improvements | 23,000,000 | 830 | \$ 14,521,076 | \$ 14,521,906 |
| Implementation & Administration of Project Plan | 2,000,000 | 43,537 | \$ 1,379,772 | \$ 1,423,309 |
| Totals | \$ 47,000,000 | \$ 616,213 | \$ 25,830,279 | \$ 26,446,492 |

TIF #7 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2014†

| | Budget TIF #1 | FY 13/14 Expenditures | Prior Period Expenditures | Total Expenditures |
|---|----------------------|--------------------------|------------------------------|-----------------------|
| Bioscience Development & Improvements | \$ 22,000,000 | \$ 130,754 | \$ 9,929,431 | \$ 10,060,185 |
| Public Parking & Related Public Improvements | 23,000,000 | 1,831,679 | \$ 14,521,076 | \$ 16,352,755 |
| Implementation & Administration of Project Plan | 2,000,000 | - | \$ 1,379,772 | \$ 1,379,772 |
| Totals | \$ 47,000,000 | \$ 1,962,433 | \$ 25,830,279 | \$ 27,792,712 |
| Totals | \$ 94,000,000 | \$ 3,924,866 | \$ 51,660,558 | \$ 55,585,424 |

OTHER INFORMATION

| | |
|---------------------------------------|--|
| Increment District #1 Creation Date | January 5, 1993 |
| Increment District #1 Expiration Date | June 30, 2022 (extended due to litigation) |

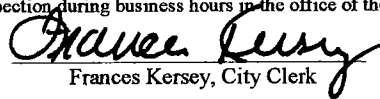
| | |
|---------------------------------------|----------------|
| Increment District #7 Creation Date | August 1, 2006 |
| Increment District #7 Expiration Date | June 30, 2032 |

Plan Implementation – Oklahoma City Redevelopment Authority, J. Larry Nichols – Chairman Board of Trustees

†Pursuant to the Oklahoma Health Center Economic Development Project Plan, as Amended, advances, guaranties, loans, and repayments are authorized between Increment Districts No. 1 and No. 7, provided that the aggregate budgets for the respective increment districts are not exceeded, and such may also be financed by the apportionment of tax increments from the increment districts

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Two & Three, City of Oklahoma City for the reporting period ending June 30, 2014. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #2 & #3 ANNUAL REPORT

As of June 30, 2014

TIF # 2 & #3 finished FY 2013/2014 with seventeen projects that are either under construction or under design. Current projects and their allocations are as follows:

Projects Under Construction

1. Core to Shore Land Acquisition
2. 4th Street Apartments
3. Edge Residential
4. Oklahoma County Parking
5. Level West (Mosaic)
6. Carnegie Centre
7. 10th Street Parking Garage and Mixed Use
8. Century Center

Projects Under Design

1. Cottage District Alleyway
2. Downtown Sidewalk
3. COTPA Parking Garage
4. Bricktown Infrastructure
5. 4th Street Apartments Phase 2
6. Journal Record Building & Garage
7. 21c Hotel
8. Capitol Hill Library Expansion & Renovation
9. I-89 Administration and Emerson School

ASSESSED VALUE

| | |
|--|---------------------|
| Base Assessed Value | \$68,800,264 |
| Increment Assessed Value | <u>\$81,600,112</u> |
| Total Assessed Tax and Base and Increment | \$150,400,376 |
| | |
| Direct Increment Change in Value from Prior Year | \$4,327,912 |
| % Change in Value from Prior Year | 14.66% |
| | |
| InDirect Increment Change in Value from Prior Year | \$5,105,981 |
| % Change in Value form Prior Year | 11.97% |

FINANCIAL REPORT AS OF JUNE 30, 2014

| | Fiscal Year to Date | Total to Date |
|--|------------------------|------------------------|
| Revenues | | |
| Ad Valorem Taxes | \$6,669,412.86 | \$34,790,941.39 |
| Skirvin Sales Taxes - State Match | \$378,635.15 | \$2,380,417.15 |
| Skirvin Sales Taxes | \$378,635.15 | \$2,380,417.16 |
| Miscellaneous Revenue | \$0.00 | \$2,553.67 |
| Investment Income | \$78,728.14 | \$302,143.09 |
| Loan Proceeds | \$0.00 | \$30,000,000.00 |
| Total Revenues | \$7,505,411.30 | \$69,856,472.46 |
| Expenditures | | |
| Administration - ED0200 | \$169,020.31 | \$805,950.44 |
| Debt Service on LT Note - ED0200 | \$3,932,732.49 | \$17,876,017.49 |
| Payoff of OCPPA Line of Credit - ED0200 | \$0.00 | \$20,052,311.07 |
| Canal Extension - ED0202 | \$0.00 | \$670.58 |
| Film District - ED0204 | \$0.00 | \$230,673.06 |
| Streetscape Master Plan - ED0211 | \$0.00 | \$24,474.77 |
| Regatta Park Land Acquisition - ED0213 | \$0.00 | \$2,280,016.11 |
| Regatta Park Shoreline Improvements - ED0214 | \$0.00 | \$2,439,648.86 |
| Core to Shore Land Acquisition - ED0215 | \$0.00 | \$4,999,313.38 |
| Triangle Phase 1 - ED0218 | \$0.00 | \$318,507.16 |
| Metro Tech - ED0219 | \$0.00 | \$431,759.95 |
| The Hill - ED0221 | \$0.00 | \$10,880.55 |
| Midtown HC # 1 | \$0.00 | \$1,000,500.00 |
| St Anthony - ED 0223 | \$0.00 | \$9,026.34 |
| Myriad Garden Foundation - ED0235 | \$0.00 | \$2,750,000.00 |
| Oklahoma County Parking Garage - ED0236 | \$362,174.19 | \$719,569.88 |
| Bricktown Infrastructure - ED0237 | \$36,942.75 | \$36,942.75 |
| Downtown Sidewalk - ED0238 | \$0.00 | \$0.00 |
| Cottage District Alley - ED0239 | \$42,670.94 | \$42,670.94 |
| Downtown Elementary - ED0242 | \$1,500,000.00 | \$1,500,000.00 |
| Total Expenditures | \$6,043,540.68 | \$55,528,933.33 |
| Outstanding Encumbrances | | \$54,080.00 |
| Funds Available | | \$14,273,459.13 |

Outstanding Debt as of June 30, 2014 \$21,783,953.91

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2014

| | Budget | Total Budget Allocation | Balance of Budget |
|------------------------------|--------------------|----------------------------|----------------------|
| Residential | \$30,000,000 | \$20,730,740 | \$9,269,260 |
| Hotel/Retail/Commercial | \$30,000,000 | \$29,379,760 | \$620,240 |
| Public Schools | \$4,500,000 | \$1,500,000 | \$3,000,000 |
| Public Parking | \$4,000,000 | \$2,250,000 | \$1,750,000 |
| Other Public Developments | \$20,000,000 | \$17,381,760 | \$2,618,240 |
| Skrivin Sales Tax Allocation | <u>\$5,000,000</u> | <u>\$5,000,000</u> | <u>\$0</u> |
| Totals | \$93,500,000 | \$76,242,260 | \$17,257,740 |

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2014

| | Current Budget Allocations | FY 13/14 Expenditures | Prior Period Expenditures | Total Expenditures |
|------------------------------|-------------------------------|--------------------------|------------------------------|-----------------------|
| Residential | \$20,730,740 | \$42,671 | \$8,526,005 | \$8,568,676 |
| Hotel/Retail/Commercial | \$29,379,760 | \$36,943 | \$10,060,881 | \$10,097,824 |
| Public Schools | \$1,500,000 | \$1,500,000 | \$0 | \$1,500,000 |
| Public Parking | \$2,250,000 | \$0 | \$357,396 | \$357,396 |
| Other Public Developments | \$17,381,760 | \$362,174 | \$15,084,529 | \$15,446,703 |
| Skrivin Sales Tax Allocation | <u>\$5,000,000</u> | <u>\$0</u> | <u>\$5,000,000</u> | <u>\$5,000,000</u> |
| | \$76,242,260 | \$1,941,788 | \$39,028,811 | \$40,970,599 |
| Administrative Payments | N/A | \$169,020 | \$633,715 | \$802,735 |
| Debt Service Payments | N/A | \$3,932,732 | \$9,819,652 | \$13,752,384 |
| Totals | | \$6,043,541 | \$49,482,178 | \$55,525,719 |

OTHER INFORMATION


Increment District #2 Creation Date March 7, 2000
Increment District #2 Expiration Date June 30, 2027

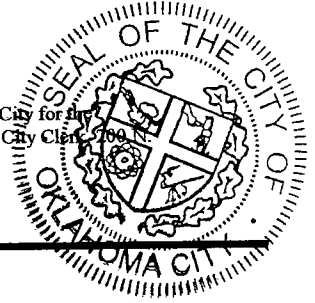
Increment District #3 Creation Date July 7, 2004
Increment District #3 Expiration Date June 30, 2030

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Four & Five, City of Oklahoma City for the reporting period ending June 30, 2014. The report is available for public inspection during business hours in the office of the City Clerk, Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #4 & #5 ANNUAL REPORT

As of June 30, 2014

TIF #4 & #5 finished FY 2013/2014 with the completion of one project as described below.

- Shoreline Improvement Project – TIF Assistance \$1,400,000

ASSESSED VALUE

| | |
|---|--------------------|
| Base Assessed Value | \$2,436,826 |
| Increment Assessed Value | <u>\$7,611,143</u> |
| Total Assessed Value | \$10,047,969 |
| | |
| Increment Change in Value from Prior Year | \$97,930 |
| % Change in Value form Prior Year | 1.30% |

FINANCIAL REPORT AS OF JUNE 30, 2014

| | Fiscal Year to Date | Total to Date |
|---|------------------------|------------------------|
| Revenues | | |
| Ad Valorem Taxes | \$888,887.74 | \$5,662,074.17 |
| Dell Payroll Sales Taxes | \$287,637.60 | \$1,951,543.11 |
| Dell Payroll Sales Taxes - State Match | \$287,637.60 | \$1,947,630.57 |
| Refund from Federal Government | \$0.00 | \$1,006,541.00 |
| Transfer from Bond Fund | \$0.00 | \$386,742.15 |
| Transfer from Drainage Fund | \$0.00 | \$2,000,000.00 |
| Transfer from General Fund | \$0.00 | \$3,000,000.00 |
| Transfer from OCPPA - General Purpose | \$0.00 | \$51,653.69 |
| Investment Income | \$1,032.06 | \$181,972.93 |
| Loan Proceeds | \$0.00 | \$11,486,977.00 |
| Total Revenues | \$1,465,195.00 | \$27,675,134.62 |
| Expenditures | | |
| Administration | \$51,989.11 | \$640,293.10 |
| Transfer to OCPPA - General Purpose | \$0.00 | \$51,653.69 |
| Debt Service | \$566,092.26 | \$7,921,162.46 |
| Dell Project (ED0402) | \$0.00 | \$17,108,995.39 |
| Shoreline Improvements (ED0403) | \$1,228,885.36 | \$1,351,720.49 |
| Total Expenditures | \$1,846,966.73 | \$27,073,825.13 |
| Funds Available | | \$601,309.49 |
| Contracts Outstanding | | \$64,942.00 |
| Outstanding Debt as of June 30, 2014 | \$6,000,000.00 | |

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2014

| | Budget | Total Budget Allocation | Balance of Budget |
|--------------------------------|--------------------|----------------------------|----------------------|
| Site Acquisition & Remediation | \$14,878,000 | \$14,878,000 | \$0 |
| Infrastructure Improvements | \$10,000,000 | \$10,000,000 | \$0 |
| Disposition | \$925,000 | \$925,000 | \$0 |
| Administration | \$750,000 | \$750,000 | \$0 |
| Contingency | <u>\$1,650,000</u> | <u>\$1,650,000</u> | <u>\$0</u> |
| | \$28,203,000 | \$28,203,000 | \$0 |

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2014

| | Current Budget Allocations | FY 13/14 Expenditures | Prior Period Expenditures | Total Expenditures |
|--------------------------------|-------------------------------|--------------------------|------------------------------|-----------------------|
| Site Acquisition & Remediation | \$14,878,000 | \$0 | \$10,146,394 | \$10,146,394 |
| Infrastructure Improvements | \$10,000,000 | \$1,228,885 | \$7,000,442 | \$8,229,328 |
| Disposition | \$925,000 | \$0 | \$556,000 | \$556,000 |
| Contingency | <u>\$1,650,000</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> |
| | \$27,453,000 | \$1,228,885 | \$17,702,836 | \$18,931,722 |
| Administrative Payments | N/A | \$51,989 | \$250,582 | \$302,571 |
| Debt Service Payments | N/A | \$566,092 | \$7,355,070 | \$7,921,162 |
| Totals | | \$1,846,967 | \$25,308,488 | \$27,155,455 |

OTHER INFORMATION

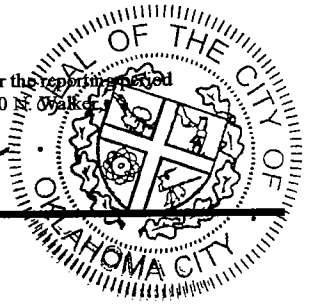
| | |
|---------------------------------------|----------------|
| Increment District #4 Creation Date | March 29, 2005 |
| Increment District #4 Expiration Date | June 30, 2031 |
| Increment District #5 Creation Date | March 29, 2005 |
| Increment District #5 Expiration Date | June 30, 2031 |

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Six, City of Oklahoma City for the reporting period ending June 30, 2014. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov

Frances Kersey
Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #6 ANNUAL REPORT

As of June 30, 2014

TIF # 6 finished FY 2013/2014 with no activity. Since its inception, the District has had one project that supported the residential development known as Las Rosas.

ASSESSED VALUE

| | |
|---|------------------|
| Base Assessed Value | \$61,807 |
| Increment Assessed Value | <u>\$364,552</u> |
| Total Assessed Tax and Base and Increment | \$426,359 |
| Increment Change in Value from Prior Year | \$74,241 |
| % Change in Value form Prior Year | 25.57% |

FINANCIAL REPORT AS OF JUNE 30, 2014

| | Fiscal Year to Date | Total to Date |
|---------------------------------------|------------------------|-----------------------|
| Revenues | | |
| Ad Valorem Taxes | \$41,543.87 | \$148,848.36 |
| Investment Income | \$62.31 | \$3,826.88 |
| Misc Revenue - Developer Contribution | \$0.00 | \$98,527.20 |
| Loan Proceeds | \$0.00 | \$1,017,000.00 |
| Transfer from OCPPA General | \$0.00 | \$65,895.52 |
| Transfer from City/Schools Use Tax | \$0.00 | \$1,031,652.51 |
| Total Revenues | <u>\$41,606.18</u> | <u>\$2,365,750.47</u> |
| Expenditures | | |
| Professional Services - Legal | \$0.00 | \$49,879.59 |
| Administrative Chargebacks | \$168.20 | \$13,597.35 |
| Loan Principal and Interest Payments | \$0.00 | \$1,138,133.81 |
| Transfer to City & Schools Use Tax | \$0.00 | \$73,739.66 |
| Construction of Public Improvements | \$0.00 | \$1,015,578.10 |
| Total Expenditures | <u>\$168.20</u> | <u>\$2,290,928.51</u> |
| Outstanding Encumbrances | | \$0.00 |
| Funds Available | | \$74,821.96 |

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2014

| | Budget | Total Budget Allocation | Balance of Budget |
|--|-----------------|----------------------------|----------------------|
| Site Preparation & Improvements | \$2,750,000 | \$2,750,000 | \$0 |
| Site Planning, Approval and Implementation | \$100,000 | \$100,000 | \$0 |
| Administration | \$200,000 | \$200,000 | \$0 |
| Contingency | <u>\$50,000</u> | <u>\$50,000</u> | <u>\$0</u> |
| | \$3,100,000 | \$3,100,000 | \$0 |

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2014

| | Current Budget Allocations | FY 13/14 Expenditures | Prior Period Expenditures | Total Expenditures |
|--|-------------------------------|--------------------------|------------------------------|-----------------------|
| Site Preparation & Improvements | \$2,750,000 | \$0 | \$1,015,578 | \$1,015,578 |
| Site Planning, Approval and Implementation | \$100,000 | \$0 | \$49,880 | \$49,880 |
| Administration | \$200,000 | \$0 | \$13,429 | \$13,429 |
| Contingency | <u>\$50,000</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> |
| | \$3,100,000 | \$0 | \$1,078,887 | \$1,078,887 |
| Debt Service Payments | N/A | \$0 | \$1,211,873 | \$1,211,873 |
| Totals | | \$0 | \$2,290,760 | \$2,290,760 |

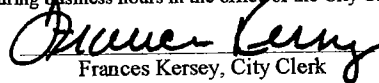
OTHER INFORMATION

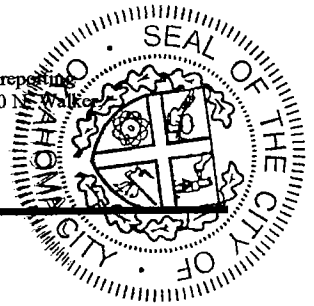
| | |
|---------------------------------------|------------------|
| Increment District #6 Creation Date | October 18, 2005 |
| Increment District #6 Expiration Date | June 30, 2031 |

Plan Implementation – Oklahoma City Public Property Authority, James D. Couch – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Eight, City of Oklahoma City for the reporting period ending June 30, 2014. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City, Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #8 ANNUAL REPORT

As of June 30, 2014

TIF # 8 finished FY 2013/2014 with over thirty projects that were complete, under design or under construction. Contracts awarded to date are as follows:

- Project Lead Architect for Streetscape Design – Office of James Bumett
- Project Lead Architect for Myriad Botanical Gardens Design – Office of James Bumett
- Amis Contracting for Utility relocation on Sheridan Avenue
- A&E Services for Super Block – Smith Roberts Baldischwilder, LLC
- A&E Services for Reno – Smith MacArthur Associated Consultants, LLC
- A&E Services for Walker – Johnson & Associates, Inc.
- A&E Services for Harvey/Broadway – Tetra Tech
- A&E Services for Gaylord – Myers Engineering, Consulting Engineers, Inc.
- A&E Services for Hudson – Cardinal Engineering
- A&E Services for Robinson – Coon Engineering, Inc.
- A&E Services for Civic Center – Legacy Engineering, Inc.
- Transportation Engineer - Traffic Engineering Consultants Inc.
- Utility Coordinator – C.H. Guernsey and Co
- Landscape Architect - Howard Fairbairn Site Design
- Frankfurt Short Bruza & Associates - Architectural Services – Myriad Botanical Gardens South Entry, Restaurant, Cafe and Band Shell
- Myriad Botanical Gardens Demolition – Lippert Brothers (May 11, 2010)
- Myriad Botanical Gardens Renovation – Flintco (July 6, 2010)
- Myriad Gardens Architectural Structures
 - Phase 1 - Myriad Gardens Café, Restaurant and South Entry – Lippert Brothers (July 6, 2010)
 - Phase 2 - Myriad Gardens Structures(MP-0412D) – Lippert Brothers (August 3, 2010)
- Streetscape Package 1 (Reno – EK Gaylord to Dewey and Robinson – Sheridan to Reno) (PC0380(10)) (Award August 3, 2010)
- Streetscape Package 2 (Harvey – Dean A. McGee to NW 6th, Dean A. McGee - Harvey to Robinson, Dean A. McGee – Hudson to Harvey, Robinson – Dean A. McGee to NW 6th) (Rudy Construction) (Award October 14, 2010)
- Streetscape Package 3 (Walker - Reno to Main, Sheridan - Dewey to Walker, Main - Lee to Hudson, California – Dewey to Walker, Harvey – Park to Devon Site (Sherwood Construction) (Award October 26, 2010)
- Project 180 Program Consulting Services (Story Engineering Inc.) (Award October 28, 2010)
- Traffic Control Services PC-0391 (Action Safety) (Award October 28, 2010)

- Bicentennial Park/City Hall Park Project Landscape Architectural Services MP-0419 (Award October 28, 2010)
- Myriad Gardens Pavilion MP0412E (Award November 23, 2010)
- Streetscape Package 4 (Sheridan, Walker to Gaylord, Robinson, Reno to Park, Hudson, Reno to Couch (Sherwood Construction (Award October 6, 2011)
- Streetscape Package 5 (Walker north of Main, Hudson, Park to Kerr, Patience Latting Circle, Colcord Avenue, Lee to Hudson and Couch Drive from Lee to Hudson. (Rudy Construction (Award December 13, 2011)
- Bicentennial Park/City Hall Park Project Construction MP-0419 Wynn Construction (Award February 22, 2012)
- City Center Garage Interior Pedestrian Corridor MB-1053 Diversified Construction of Oklahoma (Award February 22, 2012)
- Oklahoma County Annex Building Renovation \$4,000,000 (Allocation February 26, 2013)
- The Oklahoma Publishing Company \$1,500,000 (Allocation February 26, 2013)
- A&E Services for Streetscape #6 – Tetra Tech (Award February 26, 2013)
- A&E Services for Streetscape #7 – Smith Roberts (Award February 26, 2013)
- Oklahoma County Jail Sewer Rehabilitation \$1,000,000 (Award August 27, 2013)
- Streetscape Package 6A (Dean A. McGee from N. Robinson to Broadway, NW 4th & Robinson intersection, Robinson from Park to Dean a McGee, Robert S. Kerr from Harvey to Broadway. Rudy Construction (Award October 8, 2013)
- McGee Center Lobby Renovations – Silvercliffe Construction (Award March 25, 2014)

ASSESSED VALUE

| | |
|---|---------------------|
| Base Assessed Value | \$0 |
| Increment Assessed Value | <u>\$83,982,437</u> |
| Total Assessed Tax and Base and Increment | \$83,982,437 |
| Increment Change in Value from Prior Year | \$79,319,227 |
| % Change in Value from Prior Year | 1700.96% |

FINANCIAL REPORT AS OF JUNE 30, 2014

| | Fiscal Year to Date | Total to Date |
|--|------------------------|-------------------------|
| Revenues | | |
| Ad Valorem Taxes | \$11,301,316.85 | \$12,323,129.79 |
| Devon Construction Sales Taxes | \$197,951.60 | \$4,712,292.35 |
| Devon Construction Sales Taxes - State Match | \$0.00 | \$3,764,328.35 |
| TIF # 8 Apportionment Bonds - Series 2013A* | \$0.00 | \$116,445,000.00 |
| TIF # 8 Apportionment Bonds - Series 2013B* | \$0.00 | \$26,295,445.40 |
| Reimbursement - Myriad Gardens Foundation | \$0.00 | \$50,000.00 |
| Miscellaneous | \$1,800.00 | \$1,800.00 |
| Investment Income | \$32,797.36 | \$98,446.26 |
| Devon Interim Loan | \$11,547,769.47 | \$82,650,000.00 |
| Total Revenues | \$11,533,865.81 | \$246,340,442.15 |

| | Fiscal Year to Date | Total to Date |
|--|---------------------------|-------------------------|
| Expenditures | | |
| Administration - ED0800 | \$203,402.97 | \$3,001,273.20 |
| Refunding of Interim Note - ED0800 | \$0.00 | \$92,918,166.11 |
| Bond Issue/Debt Service Costs - ED0800 | \$9,200,647.36 | \$21,696,751.16 |
| Streetscape Design - ED0810 | (\$19,014.42) | \$6,918,699.38 |
| Myriad Gardens Design - ED0811 | \$43,985.00 | \$3,989,572.42 |
| COTPA Bond Defeasance - ED0812 | \$0.00 | \$6,360,000.00 |
| COTPA Dock Relocation - ED0813 | \$0.00 | \$4,026,460.94 |
| Streetscape - Smith Roberts Engineering - ED0814 | \$0.00 | \$1,413,110.78 |
| Streetscape - MacArthur Engineering - ED0815 | \$0.00 | \$736,357.10 |
| Streetscape - Johnson Engineering - ED0816 | \$20,448.10 | \$931,472.00 |
| Streetscape - Tetra Tech Engineering - ED0817 | \$0.00 | \$1,032,824.94 |
| Streetscape - Myers Engineering - ED0818 | \$0.00 | \$446,753.26 |
| Myriad Gardens Renovation - ED0819 | \$747,085.99 | \$21,825,932.24 |
| Myriad Gardens Structures - ED0820 | \$22,088.00 | \$14,942,703.50 |
| Streetscape - Cardinal Engineering - ED0821 | \$0.00 | \$612,336.78 |
| Streetscape - Coon Engineering - ED0822 | \$0.00 | \$517,503.50 |
| Streetscape - Legacy Engineering - ED0823 | \$1,161.76 | \$488,135.00 |
| Streetscape - Package # 1 - ED0824 | \$0.00 | \$1,656,702.86 |
| Streetscape - Package # 2 - ED0825 | \$21,000.00 | \$4,991,631.53 |
| City Hall Lawn - ED0826 | \$36,862.75 | \$36,862.75 |
| Streetscape - Package # 3 - ED0827 | \$510,819.47 | \$3,882,711.16 |
| Streetscape - Package # 4 - ED0828 | \$424,150.00 | \$3,431,820.40 |
| Streetscape - Package # 5 - ED0829 | \$69,863.57 | \$2,897,856.61 |
| Streetscape - Package # 6 - ED0830 | \$467,736.76 | \$1,117,409.94 |
| Streetscape - Package # 7 - ED0831 | \$580,645.40 | \$853,699.80 |
| Bicentennial Park - ED0833 | \$50,707.00 | \$1,990,962.55 |
| Myriad Garden Foundation - ED0835 | \$0.00 | \$1,457,342.28 |
| Pedestrian Linkage (External) - ED0836 | \$0.00 | \$47,060.00 |
| Pedestrian Linkage (Internal) - ED0837 | \$0.00 | \$822,955.00 |
| Arena/Reno Plaza - ED0838 | \$0.00 | \$34,090.00 |
| Parking Meters Package 1-3 ED0839 | \$3,675.00 | \$781,250.00 |
| Traffic Lighting - Packages 1-3 - ED0840 | \$0.00 | \$1,104,800.97 |
| Misc. Infrastructure - ED0841 | \$1,920.00 | \$1,345,131.41 |
| Traffic Signal Poles - ED0842 | \$345,884.05 | \$384,141.82 |
| McGee Lobby Renovations - ED0843 | \$8,075.00 | \$8,075.00 |
| Streetscape - Package #6B - ED0844 | \$10,196.41 | \$10,196.41 |
| Traffic Signal Warranty Analysis= ED0845 | \$3,400.00 | \$3,400.00 |
| Traffic Striping - ED0846 | \$47.73 | \$47.73 |
| Oklahoma County Annex - ED0851 | \$2,250,000.00 | \$2,250,000.00 |
| Myriad Gardens Ice Rink Modifications - ED0854 | \$20,245.00 | \$20,245.00 |
| Myriad Gardens Restaurant - ED0855 | \$218,931.00 | \$218,931.00 |
| Myriad Gardens Lights - ED0856 | \$18,030.00 | \$18,030.00 |
| Total Expenditures | \$15,261,993.90 | \$211,223,406.53 |
| Funds Available | | \$35,117,035.62 |
| Outstanding Contract Amounts | \$4,010,749.38 | |
| Outstanding Debt as of June 30, 2014 | \$135,080,000.00 * | |

* Amount includes gross bond proceeds that include funds for capitalized interest and bond reserve funds.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2014

| | Budget | Total Budget Allocation | Balance of Budget |
|----------------------------|---------------------|----------------------------|----------------------|
| Redevelopment Framework | \$121,000,000 | \$121,000,000 | \$0 |
| Other Economic Development | \$24,000,000 | \$1,500,000 | \$22,500,000 |
| Other Taxing Jurisdictions | <u>\$12,000,000</u> | <u>\$5,000,000</u> | <u>\$7,000,000</u> |
| | \$157,000,000 | \$127,500,000 | \$29,500,000 |

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2014

| | Current Budget Allocations | FY 13/14 Expenditures | Prior Period Expenditures | Total Expenditures |
|--------------------------------------|-------------------------------|--------------------------|------------------------------|-----------------------|
| Redevelopment Framework | \$121,000,000 | \$3,607,944 | \$85,177,437 | \$88,785,381 |
| Other Economic Development | \$1,500,000 | \$0 | \$0 | \$0 |
| Other Taxing Jurisdictions | <u>\$5,000,000</u> | <u>\$2,250,000</u> | <u>\$0</u> | <u>\$2,250,000</u> |
| | \$127,500,000 | \$5,857,944 | \$85,177,437 | \$91,035,381 |
| | | | | |
| Administrative Payments | N/A | \$203,403 | \$2,795,902 | \$2,999,305 |
| Debt Service Payments ⁽¹⁾ | N/A | \$9,200,647 | \$93,703,028 | \$102,903,675 |
| Totals | | \$15,261,994 | \$181,676,367 | \$196,938,361 |

(1) Amount reflects refunding of short term line of credit in April 2013 and long term debt.

OTHER INFORMATION

| | |
|--|-------------------|
| Increment District #8 Ad Valorem Creation Date | December 16, 2008 |
| Increment District #8 Ad Valorem Expiration Date | June 30, 2034 |

| | |
|---|-------------------|
| Increment District #8 Sales Tax Creation Date | December 16, 2008 |
| Increment District #8 Sales Tax Expiration Date | June 30, 2013 |

Plan Implementation – Oklahoma City Economic Development Trust, James D. Couch – General Manager