



Supplemental Disclosure

*Outstanding Bonded Debt/for the Fiscal Year ended June 30, 2018/The City of Oklahoma City, Oklahoma
Annual Financial Report \ for the Fiscal Year ended June 30, 2018*



Oklahoma City, Oklahoma

Supplemental Disclosure

For the Fiscal Year Ended June 30, 2018

Outstanding Bonded Debt

Issuers Include:

- City of Oklahoma City**
- Central Oklahoma Transportation and Parking Authority**
- Oklahoma City Airport Trust**
- Oklahoma City Public Property Authority**
- McGee Creek Authority**
- Oklahoma City Water Utilities Trust**
- Oklahoma City Zoological Trust**
- Oklahoma City Environmental Assistance Trust**
- Oklahoma City Economic Development Trust**

Prepared by the Finance Department, Accounting Services Division
Laura L. Papas, Controller

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INTRODUCTORY



The City of
OKLAHOMA CITY
DEPARTMENT OF FINANCE

December 18, 2018

Interested Readers:

The City of Oklahoma City (City) Finance Department, Accounting Services Division, prepared this report to provide additional financial information supplementing the City's June 30, 2018, Comprehensive Annual Financial Report (CAFR). Supplemental financial information and operating data for the respective City and public trust issuers provides ongoing disclosure of material information. Detailed debt service schedules and information specific to individual issues are presented for the bonded debt of the City and its related public trusts, as identified in this report.

This report does not contain financial statements or disclosure as required by accounting principles generally accepted in the United States (U.S. GAAP). It is unaudited. Readers are encouraged to use this report as a companion to the CAFR.

CAFR, June 30, 2018

Includes audited financial statements and required disclosure in accordance with U.S. GAAP. Economic information and statistical data are included in non-financial sections of the report.

City Capital Improvement Plan, 2017-2021

Quantifies and focuses long and short range capital needs and projects over a five year time horizon. Projects are matched with available resources, and needs for additional resources are identified.

Public Trust & Authority Annual Reports, June 30, 2018

Includes audited financial statements and required disclosure for individual trusts in accordance with U.S. GAAP. Reports for public trusts and authorities with bonded debt outstanding are as follows: Central Oklahoma Transportation and Parking Authority, Oklahoma City Airport Trust, Oklahoma City Public Property Authority, McGee Creek Authority, Oklahoma City Water Utilities Trust, Oklahoma City Zoological Trust, Oklahoma City Environmental Assistance Trust and Oklahoma City Economic Development Trust.

Debt Service Fund Requirements from Ad Valorem Tax Levy (Debt Service Budget), 2018/2019

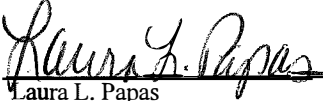
Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Five Year Economic Forecast, 2016-2020

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Copies of these documents can be obtained from the Accounting Services Division on request and are available on the City's website at www.okc.gov.

Respectfully submitted,



Laura L. Papas
Controller

OVERVIEW OF PUBLIC TRUSTS
June 30, 2018

CITY OF OKLAHOMA CITY, OKLAHOMA

	<u>DATE</u>	
	<u>ESTABLISHED</u>	<u>ACTIVITY</u>
Central Oklahoma Transportation and Parking Authority (COTPA)	February 1, 1966	Public transportation and parking services
Oklahoma City Airport Trust (OCAT)	April 1, 1956	Airport services
Oklahoma City Public Property Authority (OCPPA)	August 15, 1961	Golf courses operations, fairgrounds improvements, and various municipal services
McGee Creek Authority (MCA)	August 17, 1977	Water supply services
Oklahoma City Water and Wastewater Utilities Trust (OCWUT)	April 17, 1990	Water and wastewater utilities services (replaced the Oklahoma City Municipal Improvement Authority established 8/1/1960)
Oklahoma City Zoological Trust (OCZT)	January 7, 1975	Oklahoma City Zoo
Oklahoma City Environmental Assistance Trust (OCEAT)	January 23, 1979	Solid waste management and pollution control
Oklahoma City Economic Development Trust (OCEDT)	October 15, 2007	Economic development activities

I. GENERAL INFORMATION

A. CITY OF OKLAHOMA CITY (CITY)

Oklahoma City was incorporated in 1890. The City is governed by a Council-Manager form of government. Oklahoma City is the county seat of Oklahoma County and the state capital. The City limits encompass a land area of approximately 620 square miles. The 2018 population estimate for Oklahoma City is approximately 661 thousand. The Oklahoma City Metropolitan Statistical Area population is approximately 1.38 million with a number of cities including Bethany, Del City, Edmond, Midwest City, Moore, Mustang, Nichols Hills, Norman, the Village, Yukon, and Warr Acres providing additional residential and commercial stability to the Oklahoma City metropolitan area.

The City provides all basic municipal services including, but not limited to, police and fire protection, parks, street maintenance, traffic control, water and sewer, airport facilities, and refuse collection. The City historically funds capital improvements for basic infrastructure through the issuance of general obligation bonds secured by ad valorem taxes. The City also uses Federal grants and sales tax revenues to finance capital improvements. In addition, public trusts were established to provide services and to issue revenue bonds for financing capital improvements.

B. PUBLIC TRUSTS

Central Oklahoma Transportation and Parking Authority (COTPA)

Established to finance, develop, and operate public transportation and parking systems. The Mayor, City Manager, City Finance Director, and five Mayor-selected and City Council-approved appointees are Trustees. The City Council approves the budget of COTPA and provides regular operating subsidies to the Authority. COTPA employees provide services to citizens.

Oklahoma City Airport Trust (OCAT)

Established to finance development solely for the City's airports. The Mayor, City Manager, a City Council member, a Trustee representing holders of junior and senior lien bonds, and a citizen of the City serve as Trustees. City employees manage Trust assets and provide services to citizens. The OCAT Fund is the only reporting fund.

Oklahoma City Public Property Authority (OCPPA)

Established to finance five municipal golf courses, the Oklahoma City Fairgrounds, Cox Business Services Convention Center (Cox Center), Civic Center Music Hall (Civic Center), OKC Arena, river improvements, economic development projects, and City office buildings. The City Council members serve as Trustees, and the City Manager is General Manager. OCPPA is reported in the OCPPA General Purpose Fund; OCPPA Golf Courses Fund; OCPPA Fairgrounds Fund; and OCPPA Services Fund.

McGee Creek Authority (MCA)

Established to finance the purchase of water storage rights at the McGee Creek Reservoir for the benefit of the OCWUT. The MCA Trustees are the Mayors/Chairpersons of the respective beneficiaries including the Chairperson of the OCWUT, the Mayor of Atoka, the Mayor of Oklahoma City, the Chairperson of the Atoka County Commission, and the Chairperson of the Southern Oklahoma Development Trust. The City's water utility revenues fund Authority operations and debt service. The MCA Fund is the only reporting fund.

Oklahoma City Water Utilities Trust (OCWUT)

Established to finance projects and development for the City's water and wastewater utilities. The City Manager, the Mayor, and one City Council member serve as Trustees of the Trust along with two Mayor and City Council appointees. Assets financed by the trust are managed by City employees who provide services to citizens. The OCWUT Fund is the only reporting fund.

Oklahoma City Zoological Trust (OCZT)

Established to finance and operate the Oklahoma City Zoo. Trustees include the Mayor, one City Council member, the City Manager, and six Mayor-selected and City Council-approved appointees. The City Council approves the OCZT sales tax budget and regularly transfers sales tax designated for the Zoo to the trust. Significant land and improvements, owned by the City, are leased to the OCZT at nominal cost. OCZT employees manage trust assets and provide services to citizens.

Oklahoma City Environmental Assistance Trust (OCEAT)

Established to encourage, promote, and finance pollution control, waste disposal, and cultural, educational, and housing activities. The City Council members serve as Trustees, and the City Manager is General Manager. City employees manage Trust assets and provide services to citizens. The OCEAT Fund is the only reporting fund.

Oklahoma City Economic Development Trust (OCEDT)

Established to finance the encouragement of economic development within or near the City by providing loans, grants, and other incentives in furtherance of job creation and private investment in the community. The Mayor nominates and City Council confirms the appointment of five Trustees. OCEDT is designated to receive tax apportionment revenues for certain tax increment districts of the City. OCEDT is a component unit of the City because the City appoints all the Trustees, the City must approve all debt issuances, and OCEDT is fiscally dependent on the City for tax apportionment revenues pledged to repay bonded debt.

II. BOND GUARANTORS

Various bond issues of the public trusts and authorities are insured by bond insurance companies. Public trusts and authorities utilizing bond insurance include: OCPPA, OCZT and MCA. Financial information for these providers of bond insurance may be obtained from the insurers.

III. ISSUANCES

General Obligation Bonds, Taxable Series 2018

On May 10, 2018, the City issued \$40.990 million in taxable general obligation bonds, dated March 1, 2018 with an average interest rate (coupon) of 3.43%. Net proceeds of \$41.113 million included \$40.990 million to fund parks and recreation facilities, a downtown city arena, \$244 thousand in premium and \$264 thousand in accrued interest. Issuance costs were \$385 thousand. The premium and accrued interest will be used to reduce the ad valorem tax requirements in the year of issuance. The bonds mature on March 1, 2038.

General Obligation Bonds, Series 2018

On May 10, 2018, the City issued \$82.750 million in non-taxable general obligation bonds, dated March 1, 2018 with an average interest rate (coupon) of 4.05%. Net proceeds of \$89.586 million included \$82.750 million to fund infrastructure improvements, \$6.610 million in premium and \$626 thousand in accrued interest. Issuance costs were \$401 thousand. The premium and accrued interest will be used to reduce the advalorem tax levy requirements in the year of issuance. The bonds mature on March 1, 2038.

Oklahoma City Economic Development Trust Tax Increment Revenue Bonds (TIF2), Taxable Series 2018

On January 30, 2018, OCEDT issued \$67.355 million OCEDT Economic Development Activities Revenue and Refunding Bonds, Series 2018 with an average interest rate (coupon) of 3.03%. Issuance costs were \$516 thousand. Net proceeds of \$66.839 million will be used to fund economic development projects in the Increment District #2 project area and to establish a reserve fund. The Series 2018 bonds paid \$15.933 million of OCEDT Private Placement Tax Anticipation Note, 2008 and \$17.993 of OCEDT Private Placement Tax Anticipation Note, 2014.

Oklahoma City Airport Trust, Junior Lien Revenue Private Placement Refunding Bonds, Thirty Second Series A 2018

On November 15, 2017, OKCAT issued \$12.165 million Junior Lien Revenue Private Placement Refunding Bonds, Thirty Second Series A with an interest rate of 1.88%. Issuance costs were \$79.6 thousand. Net proceeds of \$12.085 million will be used to refund Junior Lien Series 29A.

Oklahoma City Airport Trust, Junior Lien Revenue Private Placement Refunding Bonds, Thirty Second Series B 2018

On November 15, 2017, OKCAT issued \$24.505 million Junior Lien Revenue Private Placement Refunding Bonds, Thirty Second Series B with an interest rate of 1.88%. Issuance costs were \$160.4 thousand. Net proceeds of \$24.345 million will be used to refund Junior Lien Series 29B.

Outstanding Defeased Bonds

	Purpose	Primary Government		
		Bond Series	Defeased Balance	Outstanding Balance
<i>Governmental Activities</i>				
General obligation bonds	Combined purpose	2005 Ref	\$29,075,000	\$15,305,000
General obligation bonds	Combined purpose	2006	42,110,000	33,690,000
General obligation bonds	Combined purpose	2007	37,890,000	34,100,000
General obligation bonds	Combined purpose	2008	<u>31,895,000</u>	<u>31,895,000</u>
			<u>\$140,970,000</u>	<u>\$114,990,000</u>

		Component Unit		
	<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
OCPPA	Combined purpose	Series 2005	43,860,000	37,645,000
OCWUT	Water and wastewater utilities system	1977 Series F	6,565,000	-
OCWUT	Water and wastewater utilities system	1978 Series G	<u>1,890,000</u>	<u>55,000</u>
			<u>\$52,315,000</u>	<u>\$37,700,000</u>

V. AGREEMENTS OF SUPPORT

COTPA

Concurrent with the issuance of the 2013 Bonds, COTPA and the City entered into an agreement. The agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

OCPPA

OCPPA Series 2010 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of September, 2010. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPPA amounts sufficient to pay the principal and interest due.

OCPPA Series 2012 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of July, 2012. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPPA amounts sufficient to pay the principal and interest due.

MCA

In 1993 MCA issued Bonds, Series 1992, which are secured by an agreement of support between OCWUT and MCA. Pursuant to the OCWUT Agreement dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, or operations and maintenance expenses. OCWUT is required to transfer the funds necessary for MCA to pay the principal and interest of the Bonds annually, net of available funds of MCA.

OCEDT

OCEDT and the City entered into Agreements of Support for Tax Incremental Financing (TIF) Tax Anticipation Notes, the 2013 Tax Apportionment Bonds and the Tax Increment Revenue Bonds, Taxable Series 2018. The agreement provides for financial support from legally available funds of the City. The agreements are on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Tax Apportionment Notes and Tax Apportionment Bonds.

VI. MATERIAL EVENTS

Material events are defined to include: (1) principal and interest payment delinquencies; (2) non-payment related defaults, if material; (3) unscheduled draws on debt service reserves reflecting financial difficulties; (4) unscheduled draws on credit enhancements reflecting financial difficulties; (5) substitution of credit or liquidity providers, or their failure to perform; (6) adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, notices of proposed issue of (IRS Form 5701 TEB) or other material notices or determinations with respect to the tax status of the security, or other material events affecting the tax status of the security; (7) modifications to rights of security holders, if material; (8) bond calls, if material; (9) defeasances; (10) release, substitution, or sale of property securing repayment of the securities, if material; (11) rating changes; (12) tender offers; (13) bankruptcy, insolvency, receivership or similar event of the obligated person; (14) the consummation of a merger, consolidation or acquisition involving the Issuer or the sale of all or substantially all of the assets of the Issuer and (15) appointment of a successor or additional trustee or the change of name of a trustee, if material. All material events are filed on the Electronic Municipal Market website operated by the Municipal Securities Rulemaking Board.

VII. METROPOLITAN STATISTICAL AREA (MSA) INFORMATION

Area and Population - City, MSA, and State Area and Population Estimates (in thousands)

	<u>City</u>	<u>City MSA</u>	<u>State of Oklahoma</u>
2018	660.6	1,383.7	3,940.5
2017	653.4	1,373.2	3,943.1
2016	641.0	1,319.7	3,911.3
2015	632.2	1,336.8	3,878.1
2014	620.2	1,320.6	3,853.1
2013	609.2	1,297.9	3,817.1
2012	598.4	1,276.9	3,786.5
2011	589.7	1,257.9	3,759.5
2010	582.4	1,215.4	3,642.4
2009	571.9	1,200.0	3,617.3
2008	562.0	1,188.0	3,577.5

Source: United States Bureau of Census.

Employment - City and MSA Annual Average Non-Agricultural Employment (in thousands)

	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
Natural Resources & Mining	20.0	16.9	17.9	21.7	20.7
Construction	29.7	29.2	29.4	28.8	27.7
Manufacturing	33.9	33.5	36.1	38.0	37.0
Trade, Transportation & Utilities	111.1	111.7	112.3	110.8	108.5
Information	7.5	7.9	8.3	8.2	8.2
Financial Activities	33.3	33.2	33.1	33.4	32.7
Professional & Business Services	83.3	79.8	79.7	79.4	77.9
Education & Health Services	92.5	91.3	90.9	89.6	88.5
Leisure & Hospitality	73.2	70.6	69.3	66.7	65.2
Other Services	28.4	27.2	25.7	24.8	23.2
Government	<u>129.3</u>	<u>128.4</u>	<u>128.3</u>	<u>125.8</u>	<u>124.5</u>
Total Non-agricultural	<u>642.2</u>	<u>629.7</u>	<u>631.0</u>	<u>627.2</u>	<u>614.1</u>

Source: United States Bureau of Labor Statistics, Average Annual Non-agricultural Employment.

Unemployment - City and MSA Average Annual Unemployment as a Percentage of Labor Force

<u>Year</u>	<u>City MSA</u>	<u>State of Oklahoma</u>	<u>United States</u>
2018	3.7	4.1	4.1
2017	4.2	4.7	4.7
2016	3.9	4.6	5.0
2015	3.8	4.3	5.7
2014	4.4	5.0	6.8
2013	4.6	5.3	7.8
2012	4.8	5.5	8.5
2011	5.3	6.3	9.3
2010	6.2	6.9	9.8
2009	5.9	5.0	7.6

Source: United States Bureau of Labor Statistics.

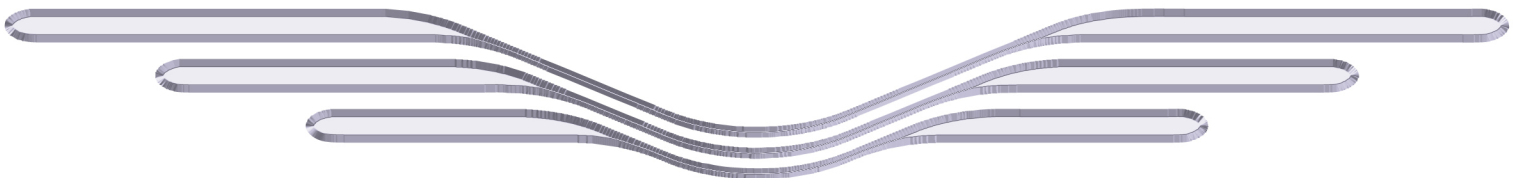
Income and Retail Sales - Median Effective Buying Income, Per Capita Income, Per Capita Retail Sales and Retail Sales (1)

<u>Year</u>	<u>Oklahoma County Household Median EBI</u>	<u>MSA Per Capita Income</u>	<u>Per Capita Retail Sales</u>	<u>Retail Trade (In \$000)</u>
2018	-	-	-	-
2017	-	-	-	-
2016	-	-	-	-
2015	-	-	-	-
2014	-	-	-	-
2013	36,210	45,045	14,414	18,836,622
2012	35,116	43,343	14,979	19,189,859
2011	35,366	41,717	15,192	19,192,689
2010	37,692	38,313	14,432	17,730,157
2009	36,420	37,239	14,822	18,015,339

(1) Data no longer available after 2013.

Source: Sales and Marketing Management, "Survey of Buying Power".

General Obligation Bonds



I. GENERAL OBLIGATION BONDS

The voters, at specially called elections, approve general obligation bond propositions which authorize the City to issue general obligation bonds for various municipal improvements. State law limits general obligation bonds to 25-year terms and the City has a long-standing practice of issuing them for 20-year terms. General obligation bonds are repaid by ad valorem property taxes and backed by the full faith and credit of the City. The majority of the City's general obligation bonds are issued pursuant to Article 10, Section 27 of the Oklahoma Constitution and have no legal debt limitations. General obligation bonds issued, for economic development purposes, pursuant to Article 10, Section 35 are limited to a maximum annual levy of five (5) mils. The City's borrowing capacity is managed by maintaining the City's debt at a responsible level.

II. OUTSTANDING GENERAL OBLIGATION DEBT - BONDS BY ISSUE

<u>Unlimited Tax</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Outstanding Principal</u>
2018 GO	3/1/2018	3/1/2038	\$82,750,000	\$82,750,000
2018 GO Taxable	3/1/2018	3/1/2038	40,990,000	40,990,000
2017 GO Refunding (1)	5/10/2017	3/1/2028	28,645,000	28,645,000
2017 GO	3/1/2017	3/1/2037	90,500,000	90,500,000
2016 GO	3/1/2016	3/1/2036	77,500,000	73,420,000
2016 GO Refunding (2)	3/1/2016	3/1/2027	32,525,000	29,220,000
2015 GO Refunding (3)	3/5/2015	3/1/2026	65,190,000	43,790,000
2015 GO	3/1/2015	3/1/2035	85,595,000	76,585,000
2014 GO	3/1/2014	3/1/2034	92,185,000	77,620,000
2013 GO	3/1/2013	3/1/2033	90,000,000	71,040,000
2012 GO	4/1/2012	3/1/2032	50,000,000	38,880,000
2012 GO Refunding (4)	1/11/2012	3/1/2025	80,110,000	28,310,000
2011 GO	3/1/2011	3/1/2031	43,000,000	29,410,000
2010 GO	3/1/2010	3/1/2030	64,420,000	40,655,000
2009 GO	4/1/2009	3/1/2029	47,485,000	27,485,000
Total Unlimited Tax Bonds			970,895,000	779,300,000

<u>Limited Tax</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Outstanding Principal</u>
2016 GOLT	3/1/2016	3/1/2036	12,000,000	11,365,000
2014A GOLT	9/1/2014	9/1/2034	12,000,000	10,730,000
2014 GOLT	3/1/2014	3/1/2034	15,000,000	12,630,000
2010 GOLT	4/1/2010	3/1/2030	29,000,000	18,290,000
2008 GOLT	3/1/2008	3/1/2028	7,000,000	3,715,000
Total Limited Tax Bonds			75,000,000	56,730,000
Total General Obligation Bonds			\$1,045,895,000	\$836,030,000

- (1) The 2017 refunding issue refunded portions of the 2008 general obligation bonds.
- (2) The 2016 refunding issue refunded portions of the 2007 general obligation bonds.
- (3) The 2015 refunding issue refunded portions of the 2005 refunding and 2006 general obligation bonds.
- (4) The 2012 refunding issue refunded portions of the 2002, 2003, 2004, 2005, and 2002 refunding general obligation bonds. Maturity dates on remaining issues are changed to reflect provisions of the 2012 refunding.

III. PROPERTY TAX LEVY

Effective November 1, 2006 per Oklahoma State Statute 62, section 431, the total property tax levy calculates the interest reserve accrual through April 1st of the second ensuing fiscal year.

These principal and interest reserve accruals, combined with one-third of the judgment installments due in the coming fiscal year, as well as the interest accrued on the judgments, will be the total requirements for the coming fiscal year. The total levy will be the requirements netted with the cash surplus at the end of the prior fiscal year, combined with the reserve for delinquent taxes (between 5% and 20%).

IV. INVESTMENTS OF FUNDS AND ACCOUNTS PERTAINING TO GENERAL OBLIGATION BOND ISSUES AND OPERATING PORTFOLIO OF THE CITY

Account	Par	Cost	Amortized Book Value	Market Value	Annualized Average Yield	Average Days To Maturity
2002 Bond Fund	\$2,520	\$2,520	\$2,520	\$2,520	1.83%	1
2003 Bond Fund	39,945	39,945	39,945	39,945	1.83	1
2004 Bond Fund	19,850	19,850	19,850	19,850	1.83	1
2005 Bond Fund	42,280	42,280	42,280	42,280	1.83	1
2005 Refund Bond Fund	8,260	8,260	8,260	8,260	1.83	1
2006 Bond Fund	119,795	119,795	119,795	119,795	1.83	1
2007 Bond Fund	610,205	610,205	610,205	610,205	1.83	1
2008 Bond Fund	3,623,330	3,623,330	3,623,330	3,623,330	1.83	1
2009 Bond Fund	1,525,140	1,525,140	1,525,140	1,525,140	1.83	1
2010 Bond Fund	2,115,780	2,115,780	2,115,780	2,115,780	1.83	1
2011 Bond Fund	2,550,325	2,550,325	2,550,325	2,550,325	1.83	1
2012 Bond Fund	1,640,255	1,640,255	1,640,255	1,640,255	1.83	1
2013 Bond Fund	7,208,680	7,197,385	7,203,716	7,199,638	1.91	47
2014 Bond Fund	9,963,405	9,946,462	9,955,959	9,949,842	1.92	51
2015 Bond Fund	11,652,205	11,710,689	11,658,523	11,640,710	1.92	65
2016 Bond Fund	52,914,765	52,934,253	52,923,583	52,661,918	2.07	161
2017 Bond Fund	80,336,370	80,259,246	80,335,236	79,559,224	2.32	394
2018 Bond Fund	83,003,325	82,178,882	82,220,018	82,264,673	2.46	650
2008 GOLT Bond Fund	222,295	222,295	222,295	222,295	1.83	1
Operating portfolio	901,915,340	900,389,418	899,837,876	893,128,204	2.40	563
	<u>\$1,159,514,070</u>	<u>\$1,157,136,315</u>	<u>\$1,156,654,891</u>	<u>\$1,148,924,189</u>		

In July 2012, the City Council approved a comprehensive and updated investment policy. The policy recognizes standards promulgated by the Government Finance Officers Association and the Association of Public Treasurers of the United States and Canada. The policy incorporates City Charter, Municipal Code, and statutory requirements. In accordance with the policy, the City Treasurer will follow three major, prioritized objectives in investing the City's funds: safety, liquidity, and return on investments. The notes to the financial statements in the Comprehensive Annual Financial Report (CAFR) have additional information including investment policies and risks.

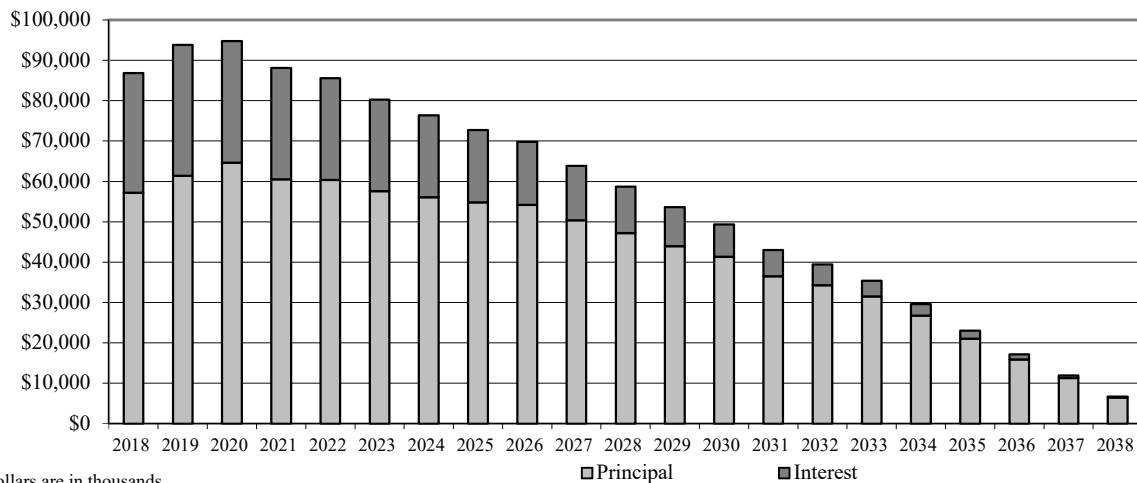
**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND
FUTURE ANNUAL REQUIREMENTS
June 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	ANNUAL	ANNUAL	ANNUAL	ANNUAL	ANNUAL	ANNUAL	BOND	ANNUAL	ANNUAL	MILL LEVY ESTIMATE (1)
	PRINCIPAL RETIREMENT	PRINCIPAL RESERVE ACCRUAL	PRINCIPAL RESERVE	INTEREST REQUIREMENT	INTEREST RESERVE ACCRUAL	INTEREST RESERVE	PRINCIPAL OUT-STANDING JUNE 30	DEBT SERVICE REQUIREMENT	PROPERTY TAX LEVY REQUIREMENT	
2018	57,215,000	61,365,000	61,365,000	29,590,483	32,304,422	29,970,833	836,030,000	86,805,483	93,669,422	15.31
2019	61,365,000	64,660,000	64,660,000	32,480,567	34,589,003	32,079,269	774,665,000	93,845,567	99,249,003	16.22
2020	64,660,000	60,495,000	60,495,000	30,144,836	27,439,701	29,374,134	710,005,000	94,804,836	87,934,701	14.37
2021	60,495,000	60,350,000	60,350,000	27,621,732	25,029,984	26,782,386	649,510,000	88,116,732	85,379,984	13.95
2022	60,350,000	57,545,000	57,545,000	25,222,322	22,569,950	24,130,014	589,160,000	85,572,322	80,114,950	13.09
2023	57,545,000	56,070,000	56,070,000	22,752,431	20,137,777	21,515,360	531,615,000	80,297,431	76,207,777	12.45
2024	56,070,000	54,825,000	54,825,000	20,318,284	17,742,608	18,939,684	475,545,000	76,388,284	72,567,608	11.86
2025	54,825,000	54,145,000	54,145,000	17,907,787	15,517,812	16,549,709	420,720,000	72,732,787	69,662,812	11.38
2026	54,145,000	50,380,000	50,380,000	15,680,869	13,334,706	14,203,546	366,575,000	69,825,869	63,714,706	10.41
2027	50,380,000	47,230,000	47,230,000	13,478,971	11,332,961	12,057,535	316,195,000	63,858,971	58,562,961	9.57
2028	47,230,000	43,975,000	43,975,000	11,461,162	9,517,624	10,113,997	268,965,000	58,691,162	53,492,624	8.74
2029	43,975,000	41,335,000	41,335,000	9,635,465	7,872,320	8,350,855	224,990,000	53,610,465	49,207,320	8.04
2030	41,335,000	36,530,000	36,530,000	7,977,545	6,381,763	6,755,073	183,655,000	49,312,545	42,911,763	7.01
2031	36,530,000	34,260,000	34,260,000	6,469,122	5,092,337	5,378,285	147,125,000	42,999,122	39,352,337	6.43
2032	34,260,000	31,460,000	31,460,000	5,173,468	3,881,902	4,086,719	112,865,000	39,433,468	35,341,902	5.78
2033	31,460,000	26,710,000	26,710,000	3,952,246	2,801,908	2,936,380	81,405,000	35,412,246	29,511,908	4.82
2034	26,710,000	21,070,000	21,070,000	2,859,378	1,882,815	1,959,811	54,695,000	29,569,378	22,952,815	3.75
2035	21,070,000	15,910,000	15,910,000	1,921,646	1,190,238	1,228,397	33,625,000	22,991,646	17,100,238	2.79
2036	15,910,000	11,245,000	11,245,000	1,215,684	646,224	658,936	17,715,000	17,125,684	11,891,224	1.94
2037	11,245,000	6,470,000	6,470,000	659,036	251,837	251,737	6,470,000	11,904,036	6,721,837	1.10
2038	6,470,000	-	-	251,837	-	-	-	6,721,837	-	0.00
	\$893,245,000	\$836,030,000	\$836,030,000	\$286,774,871	\$259,517,892	\$267,322,660	\$6,801,530,000	\$1,180,019,871	\$1,095,547,892	

(1) Estimate is based on the net assessed valuation of \$6,119,338,755 which was the actual net assessed valuation for the 2017-2018 tax year levy. This reflects only the bonded debt impact on the City's annual levy. Other miscellaneous debt service activity such as judgment expense, surplus, and 20% reserve allowed by statute have not been included for these calculations. To demonstrate the possible impact of this activity, the actual levy for fiscal year 2017-2018 was 15.26, as compared to 15.31 shown here.

Annual Principal and Interest Retirements by Fiscal Year (1)



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS BY PURPOSE
June 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL FACILITIES	TRANSIT	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	ECONOMIC DEVELOP- MENT	LIBRARIES	PUBLIC SAFETY	ANNUAL
											REQUIRE- MENTS
2018	\$51,966,953	\$2,948,311	\$615,326	\$9,004,034	\$0	\$7,370,451	\$2,253,997	\$6,371,426	\$861,399	\$5,413,586	\$86,805,483
2019	56,140,723	3,120,758	598,873	10,985,002	167,242	7,840,740	2,398,011	6,236,777	1,063,296	5,294,145	93,845,567
2020	55,707,354	3,055,312	582,408	12,811,396	390,218	7,755,762	2,288,864	6,101,397	1,041,514	5,070,611	94,804,836
2021	51,775,441	2,861,188	565,768	11,947,936	383,529	6,707,674	2,098,683	5,956,403	1,017,931	4,802,179	88,116,732
2022	50,277,010	2,771,610	549,163	11,623,125	376,840	6,477,624	2,037,037	5,808,934	993,419	4,657,560	85,572,322
2023	47,173,851	2,606,349	532,440	10,951,287	370,150	5,720,853	1,893,281	5,661,191	967,097	4,420,932	80,297,431
2024	44,837,216	2,483,385	515,632	10,482,796	361,231	5,260,662	1,791,162	5,499,196	936,439	4,220,565	76,388,284
2025	42,653,977	2,366,200	498,849	10,042,034	352,312	4,849,682	1,696,674	5,336,747	905,782	4,030,530	72,732,787
2026	40,912,571	2,270,951	481,736	9,679,016	343,393	4,562,478	1,625,840	5,171,656	874,726	3,903,502	69,825,869
2027	37,458,313	2,083,094	464,182	8,845,075	334,474	3,651,553	1,461,105	5,000,906	846,542	3,713,727	63,858,971
2028	34,549,653	1,469,383	447,151	8,034,359	323,325	3,123,951	1,416,194	4,890,871	818,725	3,617,550	58,691,162
2029	31,157,789	1,425,402	395,511	7,642,556	312,177	2,894,886	1,280,616	4,278,046	792,200	3,431,282	53,610,465
2030	28,635,107	1,250,913	110,612	7,194,026	303,258	2,644,973	1,222,624	4,048,249	593,236	3,309,547	49,312,545
2031	25,826,753	1,216,012	-	6,269,293	294,339	2,315,556	1,003,553	2,430,082	474,407	3,169,127	42,999,122
2032	22,925,469	1,181,110	-	6,081,056	285,420	2,208,879	887,819	2,351,666	462,447	3,049,602	39,433,468
2033	20,298,407	1,144,151	-	5,416,399	276,500	2,140,775	769,755	2,271,662	450,439	2,644,158	35,412,246
2034	16,989,178	966,209	-	4,798,876	267,581	1,887,632	569,990	2,180,472	438,161	1,471,279	29,569,378
2035	13,669,803	662,148	-	4,287,414	258,662	1,698,282	383,893	1,255,562	425,883	349,999	22,991,646
2036	10,012,158	300,185	-	3,928,005	249,743	1,401,957	358,487	588,526	249,713	36,910	17,125,684
2037	6,655,950	289,153	-	3,268,224	240,824	986,591	229,363	-	222,210	11,721	11,904,036
2038	2,947,112	109,732	-	2,582,178	232,161	797,148	53,506	-	-	-	6,721,837
	\$692,570,788	\$36,581,556	\$6,357,651	\$165,874,087	\$6,123,379	\$82,298,109	\$27,720,454	\$81,439,769	\$14,435,566	\$66,618,512	\$1,180,019,871

NET DEBT BY PURPOSE

	BONDS	PROPERTY TAX	NET
	OUTSTANDING (1)	DEPOSITS TO SINKING FUND RESERVE	DEBT (2)
Limited Access	\$491,214,791	\$36,055,400	\$455,159,391
Municipal Facilities	25,928,297	1,903,149	24,025,148
Transit	4,573,292	335,682	4,237,610
Parks	118,062,369	8,665,834	109,396,535
Police	4,236,800	310,983	3,925,817
Storm Sewer	57,862,281	4,247,119	53,615,162
Traffic	19,695,481	1,445,658	18,249,823
Economic Development	56,730,000	4,164,009	52,565,991
Libraries	10,380,211	761,912	9,618,299
Public Safety	47,346,478	3,475,252	43,871,226
	\$836,030,000	\$61,364,998	\$774,665,002

(1) Bonds outstanding by purpose includes an allocation of combined purpose issues based on the designated purposes at issuance.

(2) Net debt used in this table is for the 2017-2018 tax year levy and does not include the effect of interest or other miscellaneous revenues. Therefore, it does not agree to the June 30, 2018 CAFR net debt outstanding balance applicable to the City.

**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND FUTURE
PRINCIPAL RETIREMENTS BY PURPOSE
June 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL FACILITIES	TRANSIT	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	ECONOMIC			PUBLIC SAFETY	PRINCIPAL RETIRE- MENTS
								DEVELOP- MENT	LIBRARIES			
2018	\$33,974,637	\$1,928,774	\$412,853	\$6,043,461	\$ -	\$5,459,459	\$1,482,748	\$3,955,000	\$459,190	\$3,498,878	\$57,215,000	
2019	37,063,145	2,084,965	410,117	6,516,915	-	5,531,485	1,634,112	3,955,000	675,998	3,493,263	61,365,000	
2020	38,048,394	2,092,973	409,718	8,599,164	222,976	5,660,363	1,589,846	3,955,000	675,998	3,405,568	64,660,000	
2021	35,615,822	1,980,753	409,718	8,063,805	222,976	4,834,013	1,464,896	3,955,000	675,998	3,272,019	60,495,000	
2022	35,533,245	1,977,293	409,832	8,044,694	222,976	4,803,372	1,460,426	3,955,000	675,998	3,267,164	60,350,000	
2023	33,896,103	1,901,463	409,832	7,682,949	222,976	4,246,632	1,376,276	3,955,000	675,998	3,177,771	57,545,000	
2024	32,987,506	1,869,796	408,749	7,526,274	222,976	3,973,206	1,331,741	3,955,000	675,998	3,118,754	56,070,000	
2025	32,237,390	1,841,172	408,635	7,388,949	222,976	3,731,730	1,294,361	3,955,000	675,998	3,068,789	54,825,000	
2026	31,826,961	1,825,579	408,521	7,313,889	222,976	3,600,460	1,273,930	3,955,000	675,998	3,041,686	54,145,000	
2027	29,679,003	1,711,417	408,293	6,771,864	222,976	2,846,042	1,161,071	3,955,000	675,998	2,948,336	50,380,000	
2028	27,958,083	1,167,097	408,578	6,228,306	222,976	2,437,985	1,161,896	4,020,000	675,998	2,949,081	47,230,000	
2029	25,635,721	1,166,311	374,937	6,068,551	222,976	2,307,185	1,069,084	3,590,000	674,974	2,865,261	43,975,000	
2030	24,066,314	1,036,003	106,362	5,839,535	222,976	2,142,371	1,050,062	3,520,000	501,464	2,849,913	41,335,000	
2031	22,117,483	1,036,003	-	5,124,051	222,976	1,889,222	869,332	2,060,000	398,700	2,812,233	36,530,000	
2032	19,997,945	1,036,003	-	5,117,119	222,976	1,848,620	784,696	2,060,000	398,700	2,793,941	34,260,000	
2033	18,075,431	1,034,226	-	4,636,500	222,976	1,846,240	694,783	2,060,000	398,700	2,491,144	31,460,000	
2034	15,381,181	891,693	-	4,180,837	222,976	1,659,029	519,015	2,050,000	398,700	1,406,569	26,710,000	
2035	12,589,097	618,385	-	3,816,899	222,976	1,529,515	351,184	1,205,000	398,700	338,244	21,070,000	
2036	9,351,858	276,455	-	3,592,655	222,976	1,288,043	337,545	570,000	235,078	35,390	15,910,000	
2037	6,318,900	275,198	-	3,061,302	222,976	920,280	219,777	-	215,215	11,352	11,245,000	
2038	2,835,209	105,512	-	2,488,111	223,232	766,488	51,448	-	-	-	6,470,000	
	\$525,189,428	\$27,857,071	\$4,986,145	\$124,105,830	\$4,236,800	\$63,321,740	\$21,178,229	\$60,685,000	\$10,839,401	\$50,845,356	\$893,245,000	

**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND FUTURE
INTEREST REQUIREMENTS BY PURPOSE
June 30, 2018**

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL			POLICE	STORM SEWER	TRAFFIC CONTROL	ECONOMIC			PUBLIC SAFETY	INTEREST REQUIRE- MENTS
		FACILITIES	TRANSIT	PARKS				DEVELOP- MENT	LIBRARIES			
2018	\$17,992,316	\$1,019,537	\$202,473	\$2,960,573	\$ -	\$1,910,992	\$771,249	\$2,416,426	\$402,209	\$1,914,708	\$29,590,483	
2019	19,077,578	1,035,793	188,756	4,468,087	167,242	2,309,255	763,899	2,281,777	387,298	1,800,882	32,480,567	
2020	17,658,960	962,339	172,690	4,212,232	167,242	2,095,399	699,018	2,146,397	365,516	1,665,043	30,144,836	
2021	16,159,619	880,435	156,050	3,884,131	160,553	1,873,661	633,787	2,001,403	341,933	1,530,160	27,621,732	
2022	14,743,765	794,317	139,331	3,578,431	153,864	1,674,252	576,611	1,853,934	317,421	1,390,396	25,222,322	
2023	13,277,748	704,886	122,608	3,268,338	147,174	1,474,221	517,005	1,706,191	291,099	1,243,161	22,752,431	
2024	11,849,710	613,589	106,883	2,956,522	138,255	1,287,456	459,421	1,544,196	260,441	1,101,811	20,318,284	
2025	10,416,587	525,028	90,214	2,653,085	129,336	1,117,952	402,313	1,381,747	229,784	961,741	17,907,787	
2026	9,085,610	445,372	73,215	2,365,127	120,417	962,018	351,910	1,216,656	198,728	861,816	15,680,869	
2027	7,779,310	371,677	55,889	2,073,211	111,498	805,511	300,034	1,045,906	170,544	765,391	13,478,971	
2028	6,591,570	302,286	38,573	1,806,053	100,349	685,966	254,298	870,871	142,727	668,469	11,461,162	
2029	5,522,068	259,091	20,574	1,574,005	89,201	587,701	211,532	688,046	117,226	566,021	9,635,465	
2030	4,568,793	214,910	4,250	1,354,491	80,282	502,602	172,562	528,249	91,772	459,634	7,977,545	
2031	3,709,270	180,009	-	1,145,242	71,363	426,334	134,221	370,082	75,707	356,894	6,469,122	
2032	2,927,524	145,107	-	963,937	62,444	360,259	103,123	291,666	63,747	255,661	5,173,468	
2033	2,222,976	109,925	-	779,899	53,524	294,535	74,972	211,662	51,739	153,014	3,952,246	
2034	1,607,997	74,516	-	618,039	44,605	228,603	50,975	130,472	39,461	64,710	2,859,378	
2035	1,080,706	43,763	-	470,515	35,686	168,767	32,709	50,562	27,183	11,755	1,921,646	
2036	660,300	23,730	-	335,350	26,767	113,914	20,942	18,526	14,635	1,520	1,215,684	
2037	337,050	13,955	-	206,922	17,848	66,311	9,586	-	6,995	369	659,036	
2038	111,903	4,220	-	94,067	8,929	30,660	2,058	-	-	-	251,837	
	\$167,381,360	\$8,724,485	\$1,371,506	\$41,768,257	\$1,886,579	\$18,976,369	\$6,542,225	\$20,754,769	\$3,596,165	\$15,773,156	\$286,774,871	

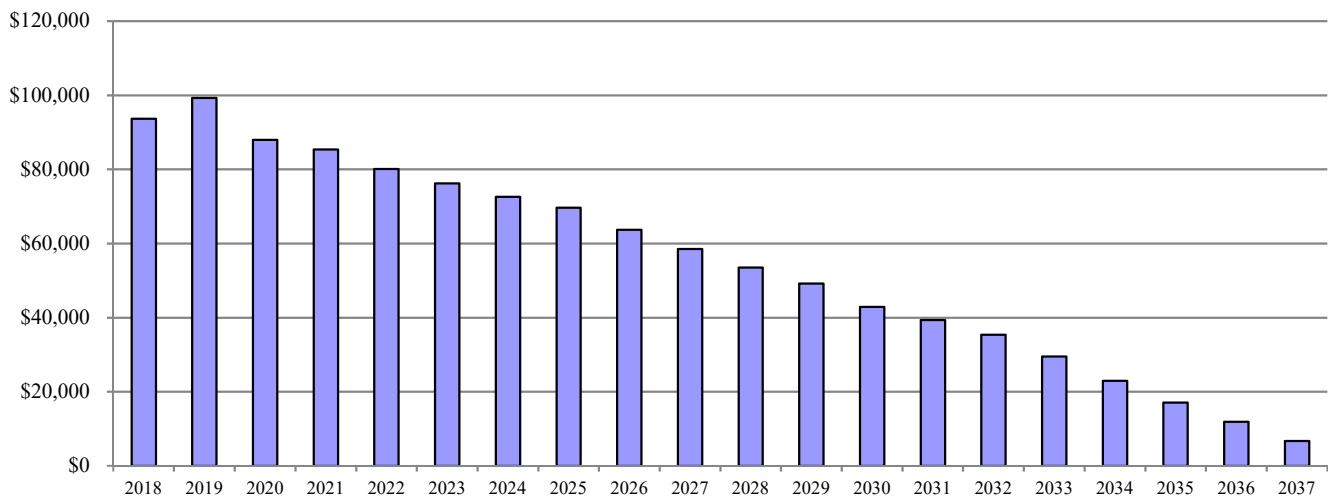
**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND FUTURE
PROPERTY TAX LEVY REQUIREMENTS BY PURPOSE
June 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	LIMITED ACCESS	MUNICIPAL FACILITIES	TRANSIT	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	ECONOMIC			PUBLIC SAFETY	PROPERTY TAX
								DEVELOP- MENT	LIBRARIES	REQUIRE- MENTS (1)		
2018	\$57,469,359	\$3,161,930	\$610,470	\$9,721,940	\$ -	\$7,416,132	\$2,516,988	\$6,225,495	\$1,221,672	\$5,325,436	\$93,669,422	
2019	57,666,535	3,127,519	580,956	14,494,679	557,460	8,311,819	2,321,831	6,089,313	1,039,495	5,059,396	99,249,003	
2020	51,665,627	2,854,217	564,309	11,929,526	383,529	6,692,812	2,093,996	5,944,115	1,015,833	4,790,737	87,934,701	
2021	50,160,496	2,764,226	547,705	11,603,708	376,840	6,461,818	2,032,014	5,796,621	991,170	4,645,386	85,379,984	
2022	47,064,324	2,598,997	531,065	10,932,890	370,150	5,707,446	1,888,568	5,647,691	964,488	4,409,331	80,114,950	
2023	44,727,264	2,476,261	514,178	10,465,103	361,231	5,248,692	1,786,489	5,485,660	933,829	4,209,070	76,207,777	
2024	42,552,540	2,359,819	497,367	10,025,626	352,312	4,838,840	1,692,560	5,323,022	903,140	4,022,382	72,567,608	
2025	40,722,323	2,088,994	480,228	9,794,531	343,393	4,633,352	1,635,232	5,157,493	872,322	3,934,944	69,662,812	
2026	37,370,757	2,077,656	462,674	8,830,983	334,474	3,644,385	1,457,426	4,986,353	844,169	3,705,829	63,714,706	
2027	34,471,967	1,466,126	445,587	8,023,237	323,325	3,118,554	1,412,758	4,875,669	816,546	3,609,192	58,562,961	
2028	31,087,800	1,421,976	394,088	7,631,788	312,177	2,889,974	1,277,452	4,264,763	790,016	3,422,590	53,492,624	
2029	28,572,902	1,248,356	110,147	7,184,174	303,258	2,641,037	1,219,503	4,035,068	591,742	3,301,133	49,207,320	
2030	25,772,834	1,213,454	-	6,261,686	294,339	2,310,802	1,000,733	2,423,614	473,408	3,160,893	42,911,763	
2031	22,876,004	1,178,529	-	6,073,295	285,420	2,205,954	885,644	2,344,998	461,444	3,041,049	39,352,337	
2032	20,256,439	1,141,544	-	5,410,549	276,500	2,137,834	767,932	2,264,897	449,415	2,636,792	35,341,902	
2033	16,954,562	964,003	-	4,794,272	267,581	1,885,148	568,633	2,173,705	437,137	1,466,867	29,511,908	
2034	13,644,083	660,829	-	4,283,964	258,662	1,696,262	383,082	1,251,950	424,837	349,146	22,952,815	
2035	9,994,534	299,721	-	3,925,118	249,743	1,400,541	357,711	586,981	249,075	36,814	17,100,238	
2036	6,646,537	288,693	-	3,266,774	240,824	986,172	228,907	-	221,627	11,690	11,891,224	
2037	2,947,112	109,732	-	2,582,178	232,161	797,148	53,506	-	-	-	6,721,837	
	\$642,623,999	\$33,502,582	\$5,738,774	\$157,236,021	\$6,123,379	\$75,024,722	\$25,580,965	\$74,877,408	\$13,701,365	\$61,138,677	\$1,095,547,892	

(1) A reserve accrual of \$84,471,893 was brought forward from the 2016-2017 tax year levy. With this adjustment, the total property tax levy equals total debt service requirements less current year refunded principal and interest.

Annual Property Tax Levy Requirements by Purpose by Fiscal Year (1)



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2007**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2007
Paying agent: Bank of Oklahoma

Premium = \$ 2,299,885.70
Average rate of interest = 4.09%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2007	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2008	-	0.000	-	3,192,650	3,192,650	3,192,650	3,790,000	6,638,721	10,428,721
2009	3,790,000	4.000	1,596,325	1,596,325	3,192,650	6,982,650	3,790,000	3,028,417	6,818,417
2010	3,790,000	4.000	1,520,525	1,520,525	3,041,050	6,831,050	3,790,000	2,876,817	6,666,817
2011	3,790,000	4.000	1,444,725	1,444,725	2,889,450	6,679,450	3,790,000	2,722,058	6,512,058
2012	3,790,000	5.000	1,368,925	1,368,925	2,737,850	6,527,850	3,790,000	2,532,558	6,322,558
2013	3,790,000	5.000	1,274,175	1,274,175	2,548,350	6,338,350	3,790,000	2,343,058	6,133,058
2014	3,790,000	5.000	1,179,425	1,179,425	2,358,850	6,148,850	3,790,000	2,151,979	5,941,979
2015	3,790,000	5.500	1,084,675	1,084,675	2,169,350	5,959,350	3,790,000	1,943,529	5,733,529
2016 (1)	41,680,000	5.500	980,450	980,450	1,960,900	43,640,900	3,790,000	1,739,817	5,529,817
2017	3,790,000	4.000	75,800	75,800	151,600	3,941,600	-	-	-
	\$72,000,000		\$10,525,025	\$13,717,675	\$24,242,700	\$96,242,700	\$34,110,000	\$25,976,954	\$60,086,954

ANNUAL RETIREMENT BY PURPOSE

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	PARKS	STORM SEWER	PRINCIPAL OUTSTANDING
2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$72,000,000
2008	-	-	-	-	-	72,000,000
2009	3,790,000	2,037,177	636,983	637,352	478,488	68,210,000
2010	3,790,000	2,037,177	636,983	637,352	478,488	64,420,000
2011	3,790,000	2,037,177	636,983	637,352	478,488	60,630,000
2012	3,790,000	2,037,177	636,983	637,352	478,488	56,840,000
2013	3,790,000	2,037,177	636,983	637,352	478,488	53,050,000
2014	3,790,000	2,037,177	636,983	637,352	478,488	49,260,000
2015	3,790,000	2,037,177	636,983	637,352	478,488	45,470,000
2016 (1)	41,680,000	22,403,000	7,002,240	7,010,576	5,264,184	3,790,000
2017	3,790,000	2,037,177	636,983	637,352	478,488	-
	\$72,000,000	\$38,700,416	\$12,098,104	\$12,109,392	\$9,092,088	

% Composition 53.75% 16.80% 16.82% 12.63%

(1) In March of 2016, \$37,890,000 of principal was placed in an escrow account.

FISCAL YEAR	MARCH 1 PRINCIPAL	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2016	\$ -	\$ -	\$ -	\$ -	\$ -	\$37,890,000
2017	-	800,425	800,425	1,600,850	1,600,850	37,890,000
2018	3,790,000	800,425	800,425	1,600,850	5,390,850	34,100,000
2019	3,790,000	724,625	724,625	1,449,250	5,239,250	30,310,000
2020	3,790,000	644,088	644,088	1,288,176	5,078,176	26,520,000
2021	3,790,000	563,550	563,550	1,127,100	4,917,100	22,730,000
2022	3,790,000	483,013	483,013	966,026	4,756,026	18,940,000
2023	3,790,000	402,475	402,475	804,950	4,594,950	15,150,000
2024	3,790,000	321,938	321,938	643,876	4,433,876	11,360,000
2025	3,790,000	241,400	241,400	482,800	4,272,800	7,570,000
2026	3,790,000	160,863	160,863	321,726	4,111,726	3,780,000
2027	3,780,000	80,325	80,325	160,650	3,940,650	-
	\$37,890,000	\$5,223,127	\$5,223,127	\$10,446,254	\$48,336,254	

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2008 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2008
Paying agent: Bank of Oklahoma

Premium = \$51,156.20
Average rate of interest = 5.40%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2008	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2009	-	0.000	-	371,181	371,181	371,181	365,000	771,774	1,136,774
2010	365,000	5.000	185,590	185,591	371,181	736,181	365,000	351,411	716,411
2011	365,000	5.000	176,465	176,466	352,931	717,931	365,000	333,161	698,161
2012	365,000	5.000	167,340	167,341	334,681	699,681	365,000	314,911	679,911
2013	365,000	5.000	158,215	158,216	316,431	681,431	365,000	296,660	661,660
2014	365,000	5.000	149,091	149,090	298,181	663,181	365,000	278,410	643,410
2015	365,000	5.000	139,965	139,966	279,931	644,931	365,000	260,160	625,160
2016	365,000	5.000	130,841	130,840	261,681	626,681	365,000	241,910	606,910
2017	365,000	5.000	121,716	121,715	243,431	608,431	365,000	223,660	588,660
2018	365,000	5.000	112,591	112,590	225,181	590,181	365,000	205,350	570,350
2019	365,000	5.200	103,466	103,466	206,932	571,932	365,000	186,354	551,354
2020	365,000	5.250	93,976	93,976	187,952	552,952	365,000	167,177	532,177
2021	365,000	5.300	84,394	84,394	168,788	533,788	365,000	147,809	512,809
2022	365,000	5.375	74,722	74,722	149,444	514,444	365,000	128,190	493,190
2023	365,000	5.375	64,913	64,913	129,826	494,826	365,000	108,533	473,533
2024	365,000	5.500	55,103	55,103	110,206	475,206	365,000	88,420	453,420
2025	365,000	5.625	45,066	45,066	90,132	455,132	365,000	67,775	432,775
2026	365,000	6.000	34,800	34,800	69,600	434,600	365,000	45,875	410,875
2027	365,000	6.000	23,850	23,850	47,700	412,700	430,000	23,650	453,650
2028	430,000	6.000	12,900	12,900	25,800	455,800	-	-	-
	\$7,000,000		\$1,935,004	\$2,306,186	\$4,241,190	\$11,241,190	\$7,000,000	\$4,241,190	\$11,241,190

ANNUAL RETIREMENT BY PURPOSE

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2008 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2009**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 1, 2009
Paying agent: Bank of Oklahoma

Premium = \$ 1,126,832.80
Average rate of interest = 3.83%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>PROPERTY TAX LEVY</u>
2009	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2010	-	0.000	-	1,709,538	1,709,538	1,709,538	2,500,000	3,721,567	6,221,567
2011	2,500,000	4.000	932,475	932,475	1,864,950	4,364,950	2,500,000	1,756,617	4,256,617
2012	2,500,000	4.000	882,475	882,475	1,764,950	4,264,950	2,500,000	1,658,700	4,158,700
2013	2,500,000	3.000	832,475	832,475	1,664,950	4,164,950	2,500,000	1,583,700	4,083,700
2014	2,500,000	3.000	794,975	794,975	1,589,950	4,089,950	2,500,000	1,508,700	4,008,700
2015	2,500,000	3.000	757,475	757,475	1,514,950	4,014,950	2,500,000	1,431,617	3,931,617
2016	2,500,000	4.000	719,975	719,975	1,439,950	3,939,950	2,500,000	1,331,617	3,831,617
2017	2,500,000	4.000	669,975	669,975	1,339,950	3,839,950	2,500,000	1,231,617	3,731,617
2018	2,500,000	4.000	619,975	619,975	1,239,950	3,739,950	2,500,000	1,131,617	3,631,617
2019	2,500,000	4.000	569,975	569,975	1,139,950	3,639,950	2,500,000	1,031,616	3,531,616
2020	2,500,000	4.000	519,975	519,975	1,039,950	3,539,950	2,500,000	931,617	3,431,617
2021	2,500,000	4.000	469,975	469,975	939,950	3,439,950	2,500,000	831,616	3,331,616
2022	2,500,000	4.000	419,975	419,975	839,950	3,339,950	2,500,000	731,617	3,231,617
2023	2,500,000	4.000	369,975	369,975	739,950	3,239,950	2,500,000	631,616	3,131,616
2024	2,500,000	4.000	319,975	319,975	639,950	3,139,950	2,500,000	531,356	3,031,356
2025	2,500,000	4.125	269,975	269,975	539,950	3,039,950	2,500,000	427,971	2,927,971
2026	2,500,000	4.250	218,412	218,413	436,825	2,936,825	2,500,000	321,721	2,821,721
2027	2,500,000	4.250	165,287	165,288	330,575	2,830,575	2,500,000	214,950	2,714,950
2028	2,500,000	4.500	112,162	112,163	224,325	2,724,325	2,485,000	102,506	2,587,506
2029	2,485,000	4.500	55,912	55,913	111,825	2,596,825	-	-	-
	\$47,485,000		\$9,701,398	\$11,410,940	\$21,112,338	\$68,597,338	\$47,485,000	\$21,112,338	\$68,597,338

ANNUAL RETIREMENT BY PURPOSE

<u>FISCAL YEAR</u>	<u>ANNUAL RETIREMENT</u>	<u>LIMITED ACCESS</u>	<u>MUNICIPAL FACILITIES</u>	<u>TRAFFIC CONTROL</u>	<u>PARKS</u>	<u>PUBLIC SAFETY</u>	<u>TRANSIT</u>	<u>STORM SEWER</u>	<u>LIBRARIES</u>	<u>PRINCIPAL OUTSTANDING</u>
2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,485,000
2010	-	-	-	-	-	-	-	-	-	47,485,000
2011	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	44,985,000
2012	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	42,485,000
2013	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	39,985,000
2014	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	37,485,000
2015	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	34,985,000
2016	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	32,485,000
2017	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	29,985,000
2018	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	27,485,000
2019	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	24,985,000
2020	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	22,485,000
2021	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	19,985,000
2022	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	17,485,000
2023	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	14,985,000
2024	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	12,485,000
2025	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	9,985,000
2026	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	7,485,000
2027	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	4,985,000
2028	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	2,485,000
2029	2,485,000	1,520,260	130,308	14,396	210,638	14,396	265,846	158,284	170,872	-
	\$47,485,000	\$29,050,000	\$2,490,000	\$275,000	\$4,025,000	\$275,000	\$5,080,000	\$3,025,000	\$3,265,000	

% Composition 61.18% 5.24% 0.58% 8.48% 0.58% 10.70% 6.36% 6.88%

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2010**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2010
Paying agent: Bank of Oklahoma

Premium = \$ 2,939,424.95
Average rate of interest = 3.47%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.00	-	2,407,050	2,407,050	2,407,050	3,395,000	5,009,029	8,404,029
2012	3,395,000	2.00	1,203,525	1,203,525	2,407,050	5,802,050	3,395,000	2,333,492	5,728,492
2013	3,395,000	2.00	1,169,575	1,169,575	2,339,150	5,734,150	3,395,000	2,265,592	5,660,592
2014	3,395,000	2.00	1,135,625	1,135,625	2,271,250	5,666,250	3,395,000	2,189,204	5,584,204
2015	3,395,000	5.00	1,101,675	1,101,675	2,203,350	5,598,350	3,395,000	2,019,454	5,414,454
2016	3,395,000	5.00	1,016,800	1,016,800	2,033,600	5,428,600	3,395,000	1,855,363	5,250,363
2017	3,395,000	3.00	931,925	931,925	1,863,850	5,258,850	3,395,000	1,750,683	5,145,683
2018	3,395,000	4.00	881,000	881,000	1,762,000	5,157,000	3,395,000	1,614,883	5,009,883
2019	3,395,000	4.00	813,100	813,100	1,626,200	5,021,200	3,395,000	1,479,083	4,874,083
2020	3,395,000	4.00	745,200	745,200	1,490,400	4,885,400	3,395,000	1,343,284	4,738,284
2021	3,395,000	4.00	677,300	677,300	1,354,600	4,749,600	3,395,000	1,207,483	4,602,483
2022	3,395,000	4.00	609,400	609,400	1,218,800	4,613,800	3,395,000	1,071,683	4,466,683
2023	3,395,000	4.00	541,500	541,500	1,083,000	4,478,000	3,395,000	935,883	4,330,883
2024	3,395,000	4.00	473,600	473,600	947,200	4,342,200	3,395,000	800,083	4,195,083
2025	3,395,000	4.00	405,700	405,700	811,400	4,206,400	3,395,000	664,283	4,059,283
2026	3,395,000	4.00	337,800	337,800	675,600	4,070,600	3,395,000	528,484	3,923,484
2027	3,395,000	4.00	269,900	269,900	539,800	3,934,800	3,395,000	392,683	3,787,683
2028	3,395,000	4.00	202,000	202,000	404,000	3,799,000	3,395,000	256,884	3,651,884
2029	3,395,000	4.00	134,100	134,100	268,200	3,663,200	3,310,000	121,367	3,431,367
2030	3,310,000	4.00	66,200	66,200	132,400	3,442,400	-	-	-
\$64,420,000			\$12,715,925	\$15,122,975	\$27,838,900	\$92,258,900	\$64,420,000	\$27,838,900	\$92,258,900

ANNUAL RETIREMENT BY PURPOSE

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	LIBRARIES	PRINCIPAL OUTSTANDING
2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$64,420,000
2011	-	-	-	-	-	-	-	-	64,420,000
2012	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	61,025,000
2013	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	57,630,000
2014	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	54,235,000
2015	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	50,840,000
2016	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	47,445,000
2017	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	44,050,000
2018	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	40,655,000
2019	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	37,260,000
2020	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	33,865,000
2021	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	30,470,000
2022	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	27,075,000
2023	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	23,680,000
2024	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	20,285,000
2025	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	16,890,000
2026	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	13,495,000
2027	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	10,100,000
2028	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	6,705,000
2029	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	3,310,000
2030	3,310,000	1,913,966	179,828	715,484	37,256	106,362	254,340	102,764	-
\$64,420,000	\$37,250,000	\$3,500,000	\$13,925,000	\$725,000	\$2,070,000	\$4,950,000	\$2,000,000		

% Composition 57.83% 5.43% 21.62% 1.13% 3.21% 7.68% 3.10%

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2010 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 1, 2010
Paying agent: Bank of Oklahoma

Premium = \$227,554.70
Average rate of interest = 4.75%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2010	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.000	-	1,212,709	1,212,709	1,212,709	1,530,000	2,642,085	4,172,085
2012	1,530,000	3.000	661,478	661,477	1,322,955	2,852,955	1,530,000	1,273,229	2,803,229
2013	1,530,000	3.000	638,527	638,528	1,277,055	2,807,055	1,530,000	1,226,693	2,756,693
2014	1,530,000	3.500	615,578	615,577	1,231,155	2,761,155	1,530,000	1,172,504	2,702,504
2015	1,530,000	4.000	588,802	588,803	1,177,605	2,707,605	1,530,000	1,111,306	2,641,306
2016	1,530,000	4.000	558,203	558,202	1,116,405	2,646,405	1,530,000	1,049,785	2,579,785
2017	1,530,000	4.250	527,602	527,603	1,055,205	2,585,205	1,530,000	984,443	2,514,443
2018	1,530,000	4.500	495,090	495,090	990,180	2,520,180	1,530,000	915,593	2,445,593
2019	1,530,000	4.600	460,665	460,665	921,330	2,451,330	1,530,000	846,615	2,376,615
2020	1,530,000	4.600	426,240	426,240	852,480	2,382,480	1,530,000	776,044	2,306,044
2021	1,530,000	4.750	391,050	391,050	782,100	2,312,100	1,530,000	703,368	2,233,368
2022	1,530,000	4.750	354,712	354,713	709,425	2,239,425	1,530,000	630,694	2,160,694
2023	1,530,000	4.750	318,375	318,375	636,750	2,166,750	1,530,000	558,020	2,088,020
2024	1,530,000	4.750	282,038	282,037	564,075	2,094,075	1,530,000	484,866	2,014,866
2025	1,530,000	5.125	245,700	245,700	491,400	2,021,400	1,530,000	406,294	1,936,294
2026	1,530,000	5.250	206,494	206,494	412,988	1,942,988	1,530,000	325,809	1,855,809
2027	1,530,000	5.375	166,331	166,331	332,662	1,862,662	1,530,000	243,412	1,773,412
2028	1,530,000	5.500	125,212	125,213	250,425	1,780,425	1,530,000	159,263	1,689,263
2029	1,530,000	5.500	83,138	83,137	166,275	1,696,275	1,460,000	75,280	1,535,280
2030	1,460,000	5.625	41,062	41,062	82,124	1,542,124	-	-	-
	\$29,000,000		\$7,186,297	\$8,399,006	\$15,585,303	\$44,585,303	\$29,000,000	\$15,585,303	\$44,585,303

ANNUAL RETIREMENT BY PURPOSE

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2010 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2014 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2014
Paying agent: Bank of Oklahoma

Premium = \$ 218,853.70
Average rate of interest = 3.48%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	522,525	522,525	522,525	790,000	1,087,278	1,877,278
2016	790,000	2.000	261,263	261,263	522,526	1,312,526	790,000	505,409	1,295,409
2017	790,000	2.000	253,363	253,363	506,726	1,296,726	790,000	489,609	1,279,609
2018	790,000	2.000	245,463	245,463	490,926	1,280,926	790,000	473,809	1,263,809
2019	790,000	2.000	237,563	237,563	475,126	1,265,126	790,000	457,351	1,247,351
2020	790,000	3.000	229,663	229,663	459,326	1,249,326	790,000	433,651	1,223,651
2021	790,000	3.000	217,813	217,813	435,626	1,225,626	790,000	409,951	1,199,951
2022	790,000	3.000	205,963	205,963	411,926	1,201,926	790,000	385,593	1,175,593
2023	790,000	4.000	194,113	194,113	388,226	1,178,226	790,000	353,993	1,143,993
2024	790,000	4.000	178,313	178,313	356,626	1,146,626	790,000	322,722	1,112,722
2025	790,000	3.500	162,513	162,513	325,026	1,115,026	790,000	294,973	1,084,973
2026	790,000	3.650	148,688	148,688	297,376	1,087,376	790,000	266,038	1,056,038
2027	790,000	3.800	134,270	134,270	268,540	1,058,540	790,000	235,920	1,025,920
2028	790,000	3.950	119,260	119,260	238,520	1,028,520	790,000	204,551	994,551
2029	790,000	4.200	103,658	103,658	207,316	997,316	790,000	171,371	961,371
2030	790,000	4.200	87,068	87,068	174,136	964,136	790,000	138,059	928,059
2031	790,000	4.400	70,478	70,478	140,956	930,956	790,000	103,299	893,299
2032	790,000	4.400	53,098	53,098	106,196	896,196	790,000	68,441	858,441
2033	790,000	4.550	35,718	35,718	71,436	861,436	780,000	32,533	812,533
2034	780,000	4.550	17,745	17,745	35,490	815,490	-	-	-
	\$15,000,000		\$2,956,013	\$3,478,538	\$6,434,551	\$21,434,551	\$15,000,000	\$6,434,551	\$21,434,551

ANNUAL RETIREMENT BY PURPOSE

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2014A (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 1, 2014
Paying agent: Bank of Oklahoma

Premium = \$ 164,055.10
Average rate of interest = 3.56%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>SEPTEMBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2015	\$ -	0.000 %	\$ -	\$202,297	\$202,297	\$202,297	\$ -	\$ -	\$ -
2016	-	0.000	202,297	202,297	404,594	404,594	635,000	1,034,088	1,669,088
2017	635,000	3.000	202,297	192,772	395,069	1,030,069	635,000	374,431	1,009,431
2018	635,000	3.000	192,772	183,247	376,019	1,011,019	635,000	355,381	990,381
2019	635,000	3.000	183,247	173,722	356,969	991,969	635,000	336,331	971,331
2020	635,000	3.000	173,722	164,197	337,919	972,919	635,000	317,281	952,281
2021	635,000	3.000	164,197	154,672	318,869	953,869	635,000	298,231	933,231
2022	635,000	3.000	154,672	145,147	299,819	934,819	635,000	279,181	914,181
2023	635,000	3.000	145,147	135,622	280,769	915,769	635,000	260,131	895,131
2024	635,000	3.000	135,622	126,097	261,719	896,719	635,000	241,081	876,081
2025	635,000	3.000	126,097	116,572	242,669	877,669	635,000	221,568	856,568
2026	635,000	3.125	116,572	106,650	223,222	858,222	635,000	200,798	835,798
2027	635,000	3.375	106,650	95,934	202,584	837,584	635,000	178,904	813,904
2028	635,000	3.500	95,934	84,822	180,756	815,756	635,000	156,216	791,216
2029	635,000	3.625	84,822	73,313	158,135	793,135	635,000	132,734	767,734
2030	635,000	3.750	73,313	61,406	134,719	769,719	635,000	108,922	743,922
2031	635,000	3.750	61,406	49,500	110,906	745,906	635,000	84,183	719,183
2032	635,000	4.000	49,500	36,800	86,300	721,300	635,000	58,783	693,783
2033	635,000	4.000	36,800	24,100	60,900	695,900	635,000	33,383	668,383
2034	635,000	4.000	24,100	11,400	35,500	670,500	570,000	9,507	579,507
2035	570,000	4.000	11,400	-	11,400	581,400	-	-	-
	\$12,000,000		\$2,340,567	\$2,340,567	\$4,681,134	\$16,681,134	\$12,000,000	\$4,681,134	\$16,681,134

ANNUAL RETIREMENT BY PURPOSE

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2016 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2016
Paying agent: Bank of Oklahoma

Premium = \$ 181,321.75
Average rate of interest = 2.99%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2016	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2017	-	0.000	-	334,120	334,120	334,120	635,000	695,025	1,330,025
2018	635,000	2.000	167,060	167,060	334,120	969,120	635,000	320,362	955,362
2019	635,000	2.000	160,710	160,710	321,420	956,420	635,000	307,662	942,662
2020	635,000	2.000	154,360	154,360	308,720	943,720	635,000	294,962	929,962
2021	635,000	2.000	148,010	148,010	296,020	931,020	635,000	282,262	917,262
2022	635,000	2.000	141,660	141,660	283,320	918,320	635,000	269,033	904,033
2023	635,000	3.000	135,310	135,310	270,620	905,620	635,000	249,983	884,983
2024	635,000	3.000	125,785	125,785	251,570	886,570	635,000	230,933	865,933
2025	635,000	3.000	116,260	116,260	232,520	867,520	635,000	211,883	846,883
2026	635,000	4.000	106,735	106,735	213,470	848,470	635,000	192,833	827,833
2027	635,000	4.000	97,210	97,210	194,420	829,420	635,000	173,783	808,783
2028	635,000	3.500	87,685	87,685	175,370	810,370	635,000	154,733	789,733
2029	635,000	3.650	78,160	78,160	156,320	791,320	635,000	135,683	770,683
2030	635,000	3.800	68,635	68,635	137,270	772,270	635,000	116,633	751,633
2031	635,000	3.950	59,110	59,110	118,220	753,220	635,000	97,516	732,516
2032	635,000	4.200	49,585	49,585	99,170	734,170	635,000	77,673	712,673
2033	635,000	4.200	39,663	39,663	79,326	714,326	635,000	57,789	692,789
2034	635,000	4.400	29,741	29,741	59,482	694,482	635,000	37,443	672,443
2035	635,000	4.400	19,581	19,581	39,162	674,162	570,000	16,981	586,981
2036	570,000	4.550	9,263	9,263	18,526	588,526	-	-	-
	\$12,000,000		\$1,794,523	\$2,128,643	\$3,923,166	\$15,923,166	\$12,000,000	\$3,923,172	\$15,923,172

ANNUAL RETIREMENT BY PURPOSE

The General Obligation Limited Tax Bonds were issued 100% for economic development.

(1) Interest on the Limited Tax Series 2016 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2018
Paying agent: Bank of Oklahoma

Premium = \$ 6,610,134.35
Average rate of interest = 4.05%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2018	-	0.000	-	-	-	-	-	-	-
2019	-	3.000	-	3,266,450	3,266,450	3,266,450	4,355,000	6,532,900	10,887,900
2020	4,355,000	3.000	1,633,225	1,633,225	3,266,450	7,621,450	4,355,000	3,135,800	7,490,800
2021	4,355,000	3.000	1,567,900	1,567,900	3,135,800	7,490,800	4,355,000	3,005,150	7,360,150
2022	4,355,000	4.000	1,502,575	1,502,575	3,005,150	7,360,150	4,355,000	2,874,500	7,229,500
2023	4,355,000	4.000	1,437,250	1,437,250	2,874,500	7,229,500	4,355,000	2,700,300	7,055,300
2024	4,355,000	4.000	1,350,150	1,350,150	2,700,300	7,055,300	4,355,000	2,526,100	6,881,100
2025	4,355,000	4.000	1,263,050	1,263,050	2,526,100	6,881,100	4,355,000	2,351,900	6,706,900
2026	4,355,000	5.000	1,175,950	1,175,950	2,351,900	6,706,900	4,355,000	2,177,700	6,532,700
2027	4,355,000	5.000	1,088,850	1,088,850	2,177,700	6,532,700	4,355,000	1,959,950	6,314,950
2028	4,355,000	4.000	979,975	979,975	1,959,950	6,314,950	4,355,000	1,742,200	6,097,200
2029	4,355,000	4.000	871,100	871,100	1,742,200	6,097,200	4,355,000	1,568,000	5,923,000
2030	4,355,000	4.000	784,000	784,000	1,568,000	5,923,000	4,355,000	1,393,800	5,748,800
2031	4,355,000	4.000	696,900	696,900	1,393,800	5,748,800	4,355,000	1,219,600	5,574,600
2032	4,355,000	4.000	609,800	609,800	1,219,600	5,574,600	4,355,000	1,045,400	5,400,400
2033	4,355,000	4.000	522,700	522,700	1,045,400	5,400,400	4,355,000	871,200	5,226,200
2034	4,355,000	4.000	435,600	435,600	871,200	5,226,200	4,355,000	697,000	5,052,000
2035	4,355,000	4.000	348,500	348,500	697,000	5,052,000	4,355,000	522,800	4,877,800
2036	4,355,000	4.000	261,400	261,400	522,800	4,877,800	4,355,000	348,600	4,703,600
2037	4,355,000	4.000	174,300	174,300	348,600	4,703,600	4,360,000	174,400	4,534,400
2038	4,360,000	4.000	87,200	87,200	174,400	4,534,400	-	-	-
	\$82,750,000		\$50,371,275	\$60,170,625	\$110,541,900	\$358,791,900	\$82,750,000	\$36,847,300	\$119,597,300

ANNUAL RETIREMENT BY PURPOSE

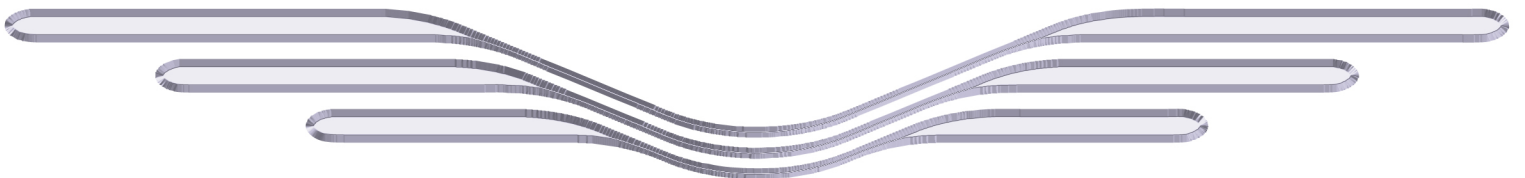
FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	PRINCIPAL OUTSTANDING
2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$82,750,000
2019	-	-	-	-	-	-	-	82,750,000
2020	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	78,395,000
2021	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	74,040,000
2022	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	69,685,000
2023	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	65,330,000
2024	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	60,975,000
2025	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	56,620,000
2026	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	52,265,000
2027	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	47,910,000
2028	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	43,555,000
2029	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	39,200,000
2030	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	34,845,000
2031	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	30,490,000
2032	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	26,135,000
2033	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	21,780,000
2034	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	17,425,000
2035	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	13,070,000
2036	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	8,715,000
2037	4,355,000	2,376,088	105,391	833,547	222,976	765,609	51,389	4,360,000
2038	4,360,000	2,378,816	105,512	834,504	223,232	766,488	51,448	-
	\$82,750,000	\$45,148,400	\$2,002,550	\$15,838,350	\$4,236,800	\$14,547,450	\$976,450	

% Composition

54.56% 2.42% 19.14% 5.12% 17.58% 1.18%

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Revenue Bonds of Public Trusts



June 30, 2018

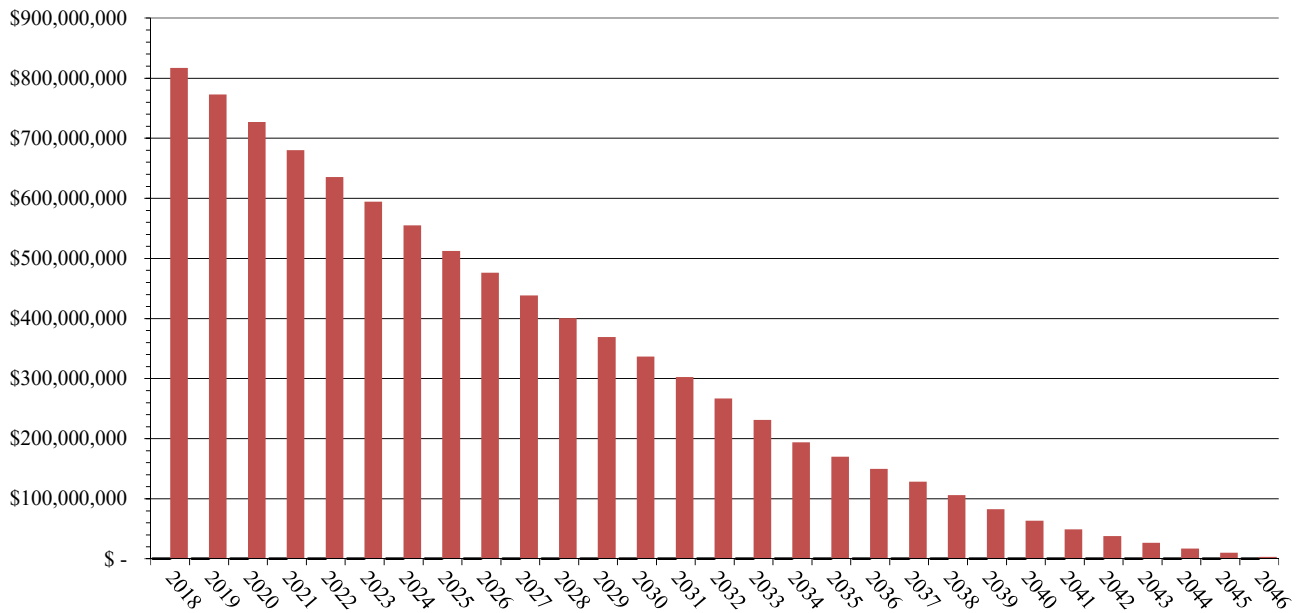
I. REVENUE BONDS

Due to restrictions of the State constitution relating to the issuance of municipal debt, many of the City of Oklahoma City’s public trusts and authorities were created to finance City services with revenue bonds or other non-general obligation financing. The Oklahoma City Airport Trust (OCAT), Oklahoma City Public Property Authority (OCPPA), The Central Oklahoma Transportation and Parking Authority (COTPA), Oklahoma City Water Utilities Trust (OCWUT), McGee Creek Authority (MCA), Oklahoma City Zoological Trust (OCZT), Oklahoma City Environmental Assistance Trust (OCEAT), and Oklahoma City Economic Development Trust (OCEDT) have revenue bonds outstanding. COTPA and OCWUT have defeased bonds outstanding.

Revenue bonds outstanding consist of debt issued by the various public trusts and authorities. The debt of these public trusts and authorities does not constitute debt of the City and is payable solely from resources of the trusts and authorities. Revenue bonds are collateralized primarily by the respective facilities and the revenues derived from them. Debt is issued for the purposes of the public trust or authority responsible for payment.

II. OUTSTANDING REVENUE BONDS

II. A. BONDS BY ISSUE (1)



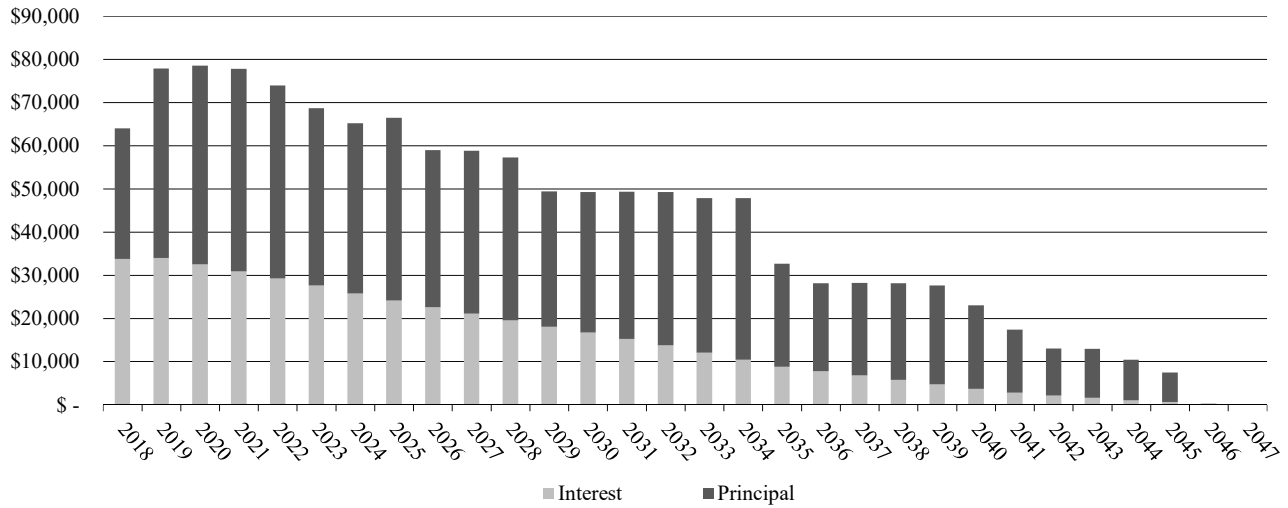
(1) Dollars are in thousands

II. B. DEBT SERVICE REQUIREMENTS - CURRENT AND FUTURE

Interest rate = .45% to 7.85%

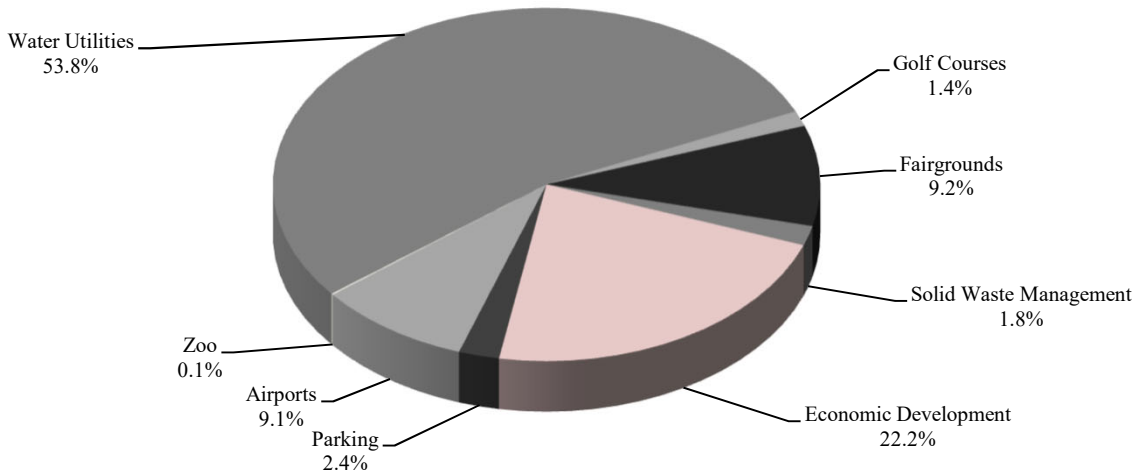
<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$788,215,000
2018	30,245,000	33,775,812	64,020,812	\$816,530,000
2019	43,825,000	34,017,183	77,842,183	\$772,705,000
2020	46,035,000	32,462,015	78,497,015	\$726,670,000
2021	46,895,000	30,884,692	77,779,692	\$679,775,000
2022	44,690,000	29,255,379	73,945,379	\$635,085,000
2023	41,080,000	27,574,674	68,654,674	\$594,005,000
2024	39,425,000	25,757,029	65,182,029	\$554,580,000
2025	42,285,000	24,130,583	66,415,583	\$512,295,000
2026	36,385,000	22,582,066	58,967,066	\$475,910,000
2027	37,725,000	21,101,563	58,826,563	\$438,185,000
2028	37,770,000	19,516,006	57,286,006	\$400,415,000
2029	31,370,000	18,066,578	49,436,578	\$369,045,000
2030	32,605,000	16,676,299	49,281,299	\$336,440,000
2031	34,140,000	15,220,021	49,360,021	\$302,300,000
2032	35,490,000	13,742,478	49,232,478	\$266,810,000
2033	35,805,000	12,074,030	47,879,030	\$231,005,000
2034	37,450,000	10,376,447	47,826,447	\$193,555,000
2035	23,825,000	8,790,204	32,615,204	\$169,730,000
2036	20,385,000	7,774,026	28,159,026	\$149,345,000
2037	21,380,000	6,788,739	28,168,739	\$127,965,000
2038	22,375,000	5,767,745	28,142,745	\$105,590,000
2039	22,975,000	4,664,867	27,639,867	\$82,615,000
2040	19,400,000	3,626,081	23,026,081	\$63,215,000
2041	14,575,000	2,791,031	17,366,031	\$48,640,000
2042	10,840,000	2,133,222	12,973,222	\$37,800,000
2043	11,405,000	1,554,498	12,959,498	\$26,395,000
2044	9,380,000	1,010,023	10,390,023	\$17,015,000
2045	6,820,000	606,125	7,426,125	\$10,195,000
2046	7,135,000	344,875	7,479,875	\$3,060,000
2047	3,060,000	61,200	3,121,200	\$ -
	<u><u>\$846,775,000</u></u>	<u><u>\$433,125,491</u></u>	<u><u>\$1,279,900,491</u></u>	

DEBT SERVICE REQUIREMENTS ALL REVENUE BONDS (1)



(1) Dollars are in thousands

II. C. BONDS BY PURPOSE



PURPOSE

Parking
 Airports
 Golf Courses
 Fairgrounds
 Water Utilities
 Zoo
 Solid Waste Management
 Economic Development

AMOUNT

\$19,570,000
 74,265,000
 11,170,000
 74,855,000
 440,040,000
 680,000
 14,775,000
 181,175,000
\$816,530,000

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I. CENTRAL OKLAHOMA TRANSPORTATION AND PARKING AUTHORITY (COTPA)

On June 20, 2013, COTPA issued \$22,000,000 in Parking Revenue Bonds, Series 2013 with an average interest rate (coupon) of 4.5%. The proceeds of \$22,000,000 from the bonds, less \$250,453 in issuance costs, were used to finance construction of a new parking garage in downtown Oklahoma City, known as the Arts District Garage. The bonds are collateralized principally by the net revenues of the parking system and revenues pledged by the City under an agreement of support (City Agreement).

The Series 2013 Parking Revenue Bonds mature on July 1, 2014 through July 1, 2038. Interest payments are payable on January 1 and July 1 beginning January 1, 2014. The Series 2013 Bonds are subject to optional redemption on or after July 1, 2023. Series 2013 Bonds outstanding at June 30, 2018, are \$19,570,000.

Concurrent with the issuance of the Series 2013 Bonds, the Authority and the City entered into an agreement. The City Agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The City Agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

On October 1, 2009, the sale of the City Center West Parking Garage to Devon Energy Corporation resulted in the vacation and demolition of the Scissor Parking Facility. The sale of the garages allowed the partial defeasance of the Series 2006 Parking Revenue Bonds in the amount of \$6,895,000 at a cost of \$7,637,097. COTPA defeased the Series 2006 Parking Revenue Bonds with \$1,057,210 of the net proceeds from the sale, bond fund reserves of \$219,887, a payment from the Oklahoma City Economic Development Trust of \$4,360,000 and a contribution from the Oklahoma City Urban Renewal Authority of \$2,000,000.

On January 11, 2012, the Broadway Kerr Parking Garage was sold to Sandridge Realty, L.L.C. for a total of \$8,677,334 net of closing costs and rental income adjustments. A total of \$12,111,260 was placed into a special escrow account, thereby defeasing the remaining Series 2006 Bonds outstanding balance of \$9,060,000. The \$12,111,260 consisted of proceeds from the sale of the garage of \$8,677,334, along with excess bond fund reserves and all accumulated reserves in the debt service accounts of \$3,433,926. The proceeds from the sale and accumulated bond fund reserves were used to retire \$9,144,150 of bond principal and interest payments.

In addition, \$58,250 of the net proceeds were used to pay fees and costs relating to the bond defeasance. Excess proceeds of \$2,908,860 were returned to COTPA after the last payment for the Series 2006 bonds were fully paid on July 1, 2012.

II. PARKING RATES

Monthly parking rates are established by facility and based on the location of the facility and the rates charged by surrounding facilities. Additionally, the COTPA Parking has established a rate structure for each facility, which offers volume discounts for groups of customers from the same organization.

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>	<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>
Santa Fe Plaza	1-99	\$120.00	Sheridan Walker	1-99	\$91.00
	100-299	116.50		100-299	88.00
	300-599	114.00		300-599	86.50
	600+	105.50		600+	80.00
Century Center	1-99	115.00	Cox Center	1-99	115.00
	100-299	111.50		100-299	111.50
	300-599	109.25		300-599	109.25
	600+	101.25		600+	101.25
Arts District	1-99	110.00			
	100-299	106.75			
	300-599	104.50			
	600+	96.75			

Transient parking rates		(a)	(b)
First Hour	\$2.00	\$2.00	\$0.80
Additional Hour	2.00	1.00	
Day	10.00	5.00	
(a) Prepaid government/non-profit rate			
(b) Prepaid recurring weekly non-profit, 2 hr. max.			

Additional charges for reserved parking space \$35/month + 8.625% sales tax

Event Rates:
All facilities and times \$10.00

COTPA's Parking System compliments various other public and private facilities in the central business district, including surface parking lots. These include (1) a 1,100 parking space ramp on West Main Street across from the Century Center; and (2) a 1,064 space ramp at the corner of Robert S. Kerr and North Hudson Avenues, across from the Oklahoma County offices. In addition, there are certain privately owned surface lots and other smaller privately owned parking structures. Based on a survey of parking spaces, COTPA estimates that it presently controls 35% of the off-street parking spaces available in the central business district.

III. CURRENT INVESTMENTS – PARKING

COTPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and COTPA's investment policies are subject to change.

Investment of Funds and Accounts

Non-pooled cash and investments are restricted in purpose by policies incorporated in the bond indentures.

Bond reserve account **\$1,492,839**

IV. OPERATING STATISTICS

Last Five Fiscal Years

<i>Parking</i>	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
Average Monthly revenue per parking space	131.24	126.87	129.47	121.47	115.22
Average daily transient usage	531	435	420	437	480
Average monthly vacancy rate	7.70%	(6.24%)	(6.08%)	(12.20%)	(18.25%)

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
REVENUE BONDS
PARKING SYSTEM, SERIES 2013
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 20, 2013

Premium = \$1,727,204

Ratings: Moody's-Aa2, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.13%

Registered Bonds-Not Insured -Taxable

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$22,000,000
2014	-	0.706	-	462,043	462,043	462,043	22,000,000
2015	580,000	0.706	435,433	433,386	868,819	1,448,819	21,420,000
2016	610,000	0.856	433,386	430,775	864,161	1,474,161	20,810,000
2017	615,000	1.227	430,775	427,002	857,777	1,472,777	20,195,000
2018	625,000	1.690	427,002	421,720	848,722	1,473,722	19,570,000
2019	635,000	1.940	421,720	415,561	837,281	1,472,281	18,935,000
2020	650,000	2.431	415,561	407,660	823,221	1,473,221	18,285,000
2021	665,000	2.701	407,660	398,679	806,339	1,471,339	17,620,000
2022	680,000	2.987	398,679	388,524	787,203	1,467,203	16,940,000
2023	700,000	3.287	388,524	377,019	765,543	1,465,543	16,240,000
2024	725,000	3.437	377,019	364,560	741,579	1,466,579	15,515,000
2025	750,000	3.637	364,560	350,921	715,481	1,465,481	14,765,000
2026	775,000	3.887	350,921	335,859	686,780	1,461,780	13,990,000
2027	805,000	4.469	335,859	317,871	653,730	1,458,730	13,185,000
2028	845,000	4.469	317,871	298,990	616,861	1,461,861	12,340,000
2029	880,000	4.469	298,990	279,326	578,316	1,458,316	11,460,000
2030	920,000	4.469	279,326	258,769	538,095	1,458,095	10,540,000
2031	960,000	4.819	258,769	235,638	494,407	1,454,407	9,580,000
2032	1,010,000	4.819	235,638	211,302	446,940	1,456,940	8,570,000
2033	1,055,000	4.819	211,302	185,881	397,183	1,452,183	7,515,000
2034	1,105,000	4.819	185,881	159,256	345,137	1,450,137	6,410,000
2035	1,160,000	4.969	159,256	130,436	289,692	1,449,692	5,250,000
2036	1,220,000	4.969	130,436	100,125	230,561	1,450,561	4,030,000
2037	1,280,000	4.969	100,125	68,324	168,449	1,448,449	2,750,000
2038	1,340,000	4.969	68,324	35,031	103,355	1,443,355	1,410,000
2039	1,410,000	4.969	35,031	-	35,031	1,445,031	-
	\$22,000,000		\$7,468,048	\$7,494,658	\$14,962,706	\$36,962,706	

I. OKLAHOMA CITY AIRPORT TRUST (OCAT)

The OCAT has at various times issued bonds for the purpose of financing the construction of certain facilities and improvements for the airports and air navigation facilities of the City of Oklahoma City (City). The bonds that have been issued by the Trustees are of three types: senior lien bonds and junior lien bonds issued pursuant to the bond indenture and separate lease revenue bonds issued pursuant to separate indentures.

Twenty series of senior lien bonds have been issued pursuant to the bond indenture and supplemental indentures thereto. None of these series are still outstanding. The senior lien bonds are secured by a mortgage lien on all facilities constructed with the bond proceeds and OCAT's leasehold interest in and to the City's airports, together with all buildings and improvements, including all lease rentals and other Trust revenues derived there from, and all property pledged as security under supplemental bond indentures to the bond indenture.

Thirty one series of junior lien bonds have been issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to construct various facilities at the City's airports.

Thirty two series of junior lien bonds have been issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to refund the twenty nine series of bonds.

The bond indenture and its supplements require the use of a project account, bond (sinking) account, and various construction accounts. These accounts are held by a trustee bank and managed pursuant to terms of the bond indenture. The bond indenture provides that gross revenues from operations will be deposited into the project account and transfers will be made to the other accounts for current requirements on a monthly basis.

The Trustees issued separate lease revenue bonds on October 1, 1991 and November 1, 1992, pursuant to a separate bond indenture (1991 Indenture) for the purpose of constructing the Registry Building. The lease payments deposited to the accounts created under the 1991 Indenture secure the debt payments on the Registry Building bonds only and OCAT has no obligation for the debt beyond the payments received under this lease.

On November 1, 1992 and June 1, 1995, the Trustees issued separate lease revenue bonds pursuant to a separate bond indenture (1992 Indenture) for the purpose of constructing the Federal Transfer Center for the Federal Bureau of Prisons (FBOP). Lease payments deposited to the accounts created under this 1992 Indenture secure the debt payments on this facility only and the Trust has no obligation for the debt beyond the payments received under this lease.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. However, certain minimum redemptions are to be made as set forth in the various bond indentures in the event there are any available funds. Certain bonds are subject to a redemption premium of up to 5% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates. OCAT has complied with all bond covenants at June 30, 2018.

Proceeds from tax-exempt bonds issued after September 1, 1986 are subject to the 1986 Tax Reform Act. The Trust complies with Internal Revenue Service regulations in order to maintain tax-exempt status on the bonds. The Trust has no arbitrage rebate liability at June 30, 2018.

**OKLAHOMA CITY AIRPORT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

II. OUTSTANDING BONDS BY ISSUE

	<u>Dated</u>	<u>Maturity Debt</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2018</u>
Junior lien bonds				
Series 29A (1)	2/20/2007	7/1/2026	21,420,000	\$ -
Series 29B (1)	2/20/2007	7/1/2021	31,760,000	-
Series 30	3/3/2011	7/1/2017	28,675,000	-
Series 31	9/29/2013	7/1/2044	39,615,000	37,595,000
Series 32A	11/15/2017	7/1/2026	12,165,000	12,165,000
Series 32B	11/15/2017	7/1/2021	24,505,000	<u>24,505,000</u>
Total				<u>\$74,265,000</u>

(1) Series 32A and 32B refunded Series 29A and 29B bonds.

III. PRINCIPAL CUSTOMERS

<u>Tenants</u>	<u>Airlines</u>	<u>Average Number of Daily Flights into Oklahoma City</u>
AAR Oklahoma, Inc.	Alaska	1
Alaska Airlines	American	16
American Airlines	Delta	11
ARINC	Frontier	1
Atlantic Aviation	Southwest	18
Avis Rent-A-Car Systems, Inc.	United	18
Board of Education of Metro Area Vocational Technical School District	Allegiant	1
Delta Airlines		
Frontier Airlines		
Paradies-Kambers, LLC		
Trajen		
Southwest Airlines		
The Hertz Corporation		
U.S. Department of Justice - Federal Bureau of Prisons		
U.S. Department of Justice - U.S. Marshals Office		
U.S. Department of Transportation - Federal Aviation Administration		
U.S. Department of Treasury - U.S. Customs Service		
United Airlines		

IV. OPERATING STATISTICS

IV. A. WILL ROGERS WORLD AIRPORT STATISTICS

Last Five Fiscal Years

	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
<i>Passenger Traffic</i>					
Enplanements	2,072,135	1,880,480	1,867,336	1,886,219	1,847,283
Deplanements	<u>2,069,407</u>	<u>1,881,054</u>	<u>1,873,498</u>	<u>1,883,844</u>	<u>1,852,599</u>
	<u>4,141,542</u>	<u>3,761,534</u>	<u>3,740,834</u>	<u>3,770,063</u>	<u>3,699,882</u>
Change from previous year	10.10%	0.55%	(0.78%)	1.90%	0.19%
<i>Aircraft Operations (Arrival and Departure Occurrences)</i>					
Commercial	51,162	50,598	51,318	51,964	54,236
Itinerant military	21,998	23,924	23,347	19,575	20,423
Local military	12,722	15,594	16,433	17,248	19,574
Itinerant civil	26,037	26,337	25,754	25,420	25,514
Local civil	<u>1,519</u>	<u>2,253</u>	<u>2,116</u>	<u>1,625</u>	<u>1,586</u>
	<u>113,438</u>	<u>118,706</u>	<u>118,968</u>	<u>115,832</u>	<u>121,333</u>
Change from previous year					
All operations	(4.44%)	(0.22%)	2.71%	(4.53%)	7.11%
Commercial operations	1.11%	(1.40%)	(1.24%)	(4.19%)	(3.54%)
<i>Freight and Mail (In Pounds)</i>					
Freight and mail - enplaned	24,096,660	22,152,601	25,541,493	27,607,848	29,206,429
Freight and mail – deplaned	<u>40,396,419</u>	<u>38,358,264</u>	<u>36,195,845</u>	<u>35,537,324</u>	<u>34,084,425</u>
	<u>64,493,079</u>	<u>60,510,865</u>	<u>61,737,338</u>	<u>63,145,172</u>	<u>63,290,854</u>
Change from previous year	6.58%	(1.99%)	(2.23%)	(0.23%)	(6.04%)
<i>Landing Weights (In Thousand Pounds)</i>					
Airlines landing weights	<u>2,427,600</u>	<u>2,298,581</u>	<u>2,235,065</u>	<u>2,251,616</u>	<u>2,241,550</u>
Change from previous year	5.61%	2.84%	(0.74%)	0.45%	(3.46%)

**OKLAHOMA CITY AIRPORT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

IV. B. WILEY POST AIRPORT STATISTICS

Last Five Fiscal Years

	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
<u><i>Aircraft Operations (Arrival and Departure Occurrences)(1)</i></u>					
Itinerant military	1,025	814	1,731	1,862	2,435
Local military	368	122	660	946	1,342
Itinerant civil	49,141	49,307	52,426	50,548	49,295
Local civil	<u>14,550</u>	<u>12,602</u>	<u>15,271</u>	<u>15,464</u>	<u>15,727</u>
	<u>65,084</u>	<u>62,845</u>	<u>70,088</u>	<u>68,820</u>	<u>68,799</u>
Change from previous year	3.56%	(10.33%)	1.84%	0.03%	(16.17%)

(1) Operations include aircraft landings and take-offs.

V. INVESTMENT OF FUNDS AND ACCOUNTS

Bond principal and interest accounts	\$2,530,725
Construction account	-
	<u>\$2,530,725</u>

**OKLAHOMA CITY AIRPORTS TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 3.75% to 9.80%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2018	\$1,435,000	\$2,473,207	\$3,908,207	\$74,265,000
2019	6,800,000	2,980,814	9,780,814	\$67,465,000
2020	9,260,000	2,821,858	12,081,858	\$58,205,000
2021	9,445,000	2,634,825	12,079,825	\$48,760,000
2022	7,255,000	2,463,922	9,718,922	\$41,505,000
2023	2,110,000	2,359,401	4,469,401	\$39,395,000
2024	2,170,000	2,300,574	4,470,574	\$37,225,000
2025	2,235,000	2,231,582	4,466,582	\$34,990,000
2026	2,310,000	2,152,261	4,462,261	\$32,680,000
2027	2,385,000	2,069,373	4,454,373	\$30,295,000
2028	1,030,000	1,996,152	3,026,152	\$29,265,000
2029	1,090,000	1,932,636	3,022,636	\$28,175,000
2030	1,155,000	1,863,252	3,018,252	\$27,020,000
2031	1,230,000	1,787,408	3,017,408	\$25,790,000
2032	1,310,000	1,706,636	3,016,636	\$24,480,000
2033	1,390,000	1,620,776	3,010,776	\$23,090,000
2034	1,480,000	1,529,510	3,009,510	\$21,610,000
2035	1,575,000	1,428,424	3,003,424	\$20,035,000
2036	1,680,000	1,316,776	2,996,776	\$18,355,000
2037	1,800,000	1,197,414	2,997,414	\$16,555,000
2038	1,920,000	1,069,818	2,989,818	\$14,635,000
2039	2,055,000	933,474	2,988,474	\$12,580,000
2040	2,195,000	787,700	2,982,700	\$10,385,000
2041	2,345,000	631,978	2,976,978	\$8,040,000
2042	2,505,000	465,622	2,970,622	\$5,535,000
2043	2,675,000	287,948	2,962,948	\$2,860,000
2044	2,860,000	98,098	2,958,098	\$ -
	<u>\$75,700,000</u>	<u>\$45,141,439</u>	<u>\$120,841,439</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 29A BONDS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 20, 2007

Discount = \$276,654

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 3.87%

Registered Bonds-AMBAC Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2007	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$21,420,000
2008	-	0.00	305,260	419,441	724,701	724,701	21,420,000
2009 (1)	-	0.00	419,441	419,441	838,882	838,882	21,420,000
2010	845,000	3.50	419,441	404,654	824,095	1,669,095	20,575,000
2011	880,000	3.50	404,654	389,254	793,908	1,673,908	19,695,000
2012	910,000	3.50	389,254	373,329	762,583	1,672,583	18,785,000
2013	940,000	3.50	373,329	356,879	730,208	1,670,208	17,845,000
2014	975,000	3.75	356,879	338,598	695,477	1,670,477	16,870,000
2015	1,015,000	3.75	338,598	319,566	658,164	1,673,164	15,855,000
2016	1,055,000	3.75	319,566	299,785	619,351	1,674,351	14,800,000
2017	1,095,000	3.88	299,785	278,569	578,354	1,673,354	13,705,000
2018	1,140,000	3.88	278,569	256,482	535,051	1,675,051	12,565,000
2018 (2)	12,565,000	0.00	-	-	-	12,565,000	-
	<u>\$21,420,000</u>		<u>\$3,904,776</u>	<u>\$3,855,998</u>	<u>\$7,760,774</u>	<u>\$16,615,774</u>	

(1) The July 1, 2008 interest payment includes interest accrued since the issue date of February 20, 2007.

(2) In November of 2017, \$12,565,000 of principal was placed in an escrow account.

FISCAL YEAR	July 1 PRINCIPAL	July 1 INTEREST	January 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2019	1,180,000	256,482	233,619	490,101	1,670,101	11,385,000
2020	1,230,000	233,619	209,019	442,638	1,672,638	10,155,000
2021	1,280,000	209,019	183,419	392,438	1,672,438	8,875,000
2022	1,330,000	183,419	156,819	340,238	1,670,238	7,545,000
2023	1,385,000	156,819	128,254	285,073	1,670,073	6,160,000
2024	1,445,000	128,254	98,451	226,705	1,671,705	4,715,000
2025	1,505,000	98,451	67,410	165,861	1,670,861	3,210,000
2026	1,570,000	67,410	34,440	101,850	1,671,850	1,640,000
2027	1,640,000	34,440	-	34,440	1,674,440	-
	<u>\$12,565,000</u>	<u>\$1,367,913</u>	<u>\$1,111,431</u>	<u>\$2,479,344</u>	<u>\$15,044,344</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 29B BONDS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 20, 2007

Premium = \$2,291,622

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5%

Registered Bonds-AMBAC Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2007	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$31,760,000
2008 (1)	-	0.00	577,856	794,000	1,371,856	1,371,856	31,760,000
2009	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2010	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2011	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2012	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2013	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2014	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2015	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2016	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2017	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2018	4,845,000	5.00	794,000	672,875	1,466,875	6,311,875	26,915,000
2018 (2)	26,915,000	0.00	-	-	-	26,915,000	-
	<u>\$31,760,000</u>		<u>\$8,517,856</u>	<u>\$8,612,875</u>	<u>\$17,130,731</u>	<u>\$21,975,731</u>	

(1) The July 1, 2007 interest payment includes interest accrued from the issue date of February 20, 2007.

(2) In November of 2017, \$26,915,000 of principal was placed in an escrow account.

FISCAL YEAR	July 1 PRINCIPAL	July 1 INTEREST	January 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2019	6,235,000	672,875	517,000	1,189,875	7,424,875	20,680,000
2020	6,555,000	517,000	353,125	870,125	7,425,125	14,125,000
2021	6,890,000	353,125	180,875	534,000	7,424,000	7,235,000
2022	7,235,000	180,875	-	180,875	7,415,875	-
	<u>\$26,915,000</u>	<u>\$1,723,875</u>	<u>\$1,051,000</u>	<u>\$2,774,875</u>	<u>\$29,689,875</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 30 BONDS (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 3, 2011

Premium = \$2,291,622

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5%

Registered Bonds-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2011	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$28,675,000
2012 (2)	110,000	3.00	416,311	633,400	1,049,711	1,159,711	28,565,000
2013	5,280,000	4.00	633,400	527,800	1,161,200	6,441,200	23,285,000
2014	5,400,000	4.00	527,800	419,800	947,600	6,347,600	17,885,000
2015	5,465,000	4.00	419,800	310,500	730,300	6,195,300	12,420,000
2016	5,690,000	5.00	310,500	168,250	478,750	6,168,750	6,730,000
2017	5,980,000	5.00	168,250	18,750	187,000	6,167,000	750,000
2018	750,000	5.00	18,750	-	18,750	768,750	-
	<u>\$28,675,000</u>		<u>\$2,494,811</u>	<u>\$2,078,500</u>	<u>\$4,573,311</u>	<u>\$33,248,311</u>	

(1) Junior Lien Series 30 refunds the Junior Lien Series 22B and certain maturities of the Junior Lien Series 27B.

(2) The July 1, 2011, interest payment in the amount of \$416,311 is for the first 3 months, 28 days of interest.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 31 BONDS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 29, 2013

Discount = \$192,542

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5.13%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2014	\$ -	0.99 %	\$ -	\$637,895	\$637,895	\$637,895	\$39,615,000
2015	-	0.99	1,196,053	1,196,053	2,392,106	2,392,106	39,615,000
2016	665,000	0.99	1,194,415	1,194,415	2,388,830	3,053,830	38,950,000
2017	670,000	1.67	1,189,986	1,189,986	2,379,972	3,049,972	38,280,000
2018	685,000	2.34	1,183,184	1,183,184	2,366,368	3,051,368	37,595,000
2019	700,000	2.74	1,174,379	1,174,379	2,348,758	3,048,758	36,895,000
2020	720,000	3.26	1,163,709	1,163,709	2,327,418	3,047,418	36,175,000
2021	740,000	3.56	1,151,244	1,151,244	2,302,488	3,042,488	35,435,000
2022	765,000	3.89	1,137,209	1,137,209	2,274,418	3,039,418	34,670,000
2023	795,000	4.09	1,121,632	1,121,632	2,243,264	3,038,264	33,875,000
2024	830,000	4.24	1,104,697	1,104,697	2,209,394	3,039,394	33,045,000
2025	865,000	5.99	1,082,938	1,082,938	2,165,876	3,030,876	32,180,000
2026	915,000	5.99	1,056,273	1,056,273	2,112,546	3,027,546	31,265,000
2027	970,000	5.99	1,028,036	1,028,036	2,056,072	3,026,072	30,295,000
2028	1,030,000	5.99	998,076	998,076	1,996,152	3,026,152	29,265,000
2029	1,090,000	5.99	966,318	966,318	1,932,636	3,022,636	28,175,000
2030	1,155,000	6.36	931,626	931,626	1,863,252	3,018,252	27,020,000
2031	1,230,000	6.36	893,704	893,704	1,787,408	3,017,408	25,790,000
2032	1,310,000	6.36	853,318	853,318	1,706,636	3,016,636	24,480,000
2033	1,390,000	6.36	810,388	810,388	1,620,776	3,010,776	23,090,000
2034	1,480,000	6.36	764,755	764,755	1,529,510	3,009,510	21,610,000
2035	1,575,000	6.86	714,212	714,212	1,428,424	3,003,424	20,035,000
2036	1,680,000	6.86	658,388	658,388	1,316,776	2,996,776	18,355,000
2037	1,800,000	6.86	598,707	598,707	1,197,414	2,997,414	16,555,000
2038	1,920,000	6.86	534,909	534,909	1,069,818	2,989,818	14,635,000
2039	2,055,000	6.86	466,737	466,737	933,474	2,988,474	12,580,000
2040	2,195,000	6.86	393,850	393,850	787,700	2,982,700	10,385,000
2041	2,345,000	6.86	315,989	315,989	631,978	2,976,978	8,040,000
2042	2,505,000	6.86	232,811	232,811	465,622	2,970,622	5,535,000
2043	2,675,000	6.86	143,974	143,974	287,948	2,962,948	2,860,000
2044	2,860,000	6.86	49,049	49,049	98,098	2,958,098	-
	<u>\$39,615,000</u>		<u>\$25,110,566</u>	<u>\$25,748,461</u>	<u>\$50,859,027</u>	<u>\$90,474,027</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 32A BONDS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 15, 2017

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA Average rate of interest = 1.88%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2018	\$ -	1.880 %	\$ -	\$29,223	\$29,223	\$29,223	\$12,165,000
2019	950,000	1.880	114,351	105,421	219,772	1,169,772	11,215,000
2020	1,430,000	1.880	105,421	91,979	197,400	1,627,400	9,785,000
2021	1,460,000	1.880	91,979	78,255	170,234	1,630,234	8,325,000
2022	1,490,000	1.880	78,255	64,249	142,504	1,632,504	6,835,000
2023	1,315,000	1.880	64,249	51,888	116,137	1,431,137	5,520,000
2024	1,340,000	1.880	51,888	39,292	91,180	1,431,180	4,180,000
2025	1,370,000	1.880	39,292	26,414	65,706	1,435,706	2,810,000
2026	1,395,000	1.880	26,414	13,301	39,715	1,434,715	1,415,000
2027	1,415,000	4.092	13,301	-	13,301	1,428,301	-
	<u>\$12,165,000</u>		<u>\$585,150</u>	<u>\$500,022</u>	<u>\$1,085,172</u>	<u>\$13,250,172</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 32B BONDS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 15, 2017

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA Average rate of interest = 1.88%

Registered Bonds-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2018	\$ -	1.880 %	\$ -	\$58,866	\$58,866	\$58,866	\$24,505,000
2019	5,150,000	1.880	230,347	181,937	412,284	5,562,284	19,355,000
2020	7,110,000	1.880	181,937	115,103	297,040	7,407,040	12,245,000
2021	7,245,000	1.880	115,103	47,000	162,103	7,407,103	5,000,000
2022	5,000,000	1.880	47,000	-	47,000	5,047,000	-
	<u>\$24,505,000</u>		<u>\$574,387</u>	<u>\$402,906</u>	<u>\$977,293</u>	<u>\$25,482,293</u>	

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I. OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY (OCPPA)

Since its creation in 1961, the OCPPA has financed various improvements through the issuance of bonds, bank loans, and loans from other governmental agencies or public trusts. These bonds, notes, and loans are secured by instruments separate and apart from the respective bond indentures.

Golf Courses

In September, 2010, the OCPPA issued \$8,465,000 Revenue Refunding Bonds, Series 2010 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 1998; (2) provide funding for construction, improvements, and renovation to certain of the City's municipally owned golf courses, which are leased to the OCPPA; and (3) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2010.

In July, 2012, the OCPPA issued \$7,565,000 in Series 2012 golf bonds for improvements to Lincoln Park Golf Course. The Series 2012 golf bonds less issue costs of \$75,115 will be used to supplement the City 2010 general obligation bond amount of 2,250,000 to be used for construction and renovation of the course facilities.

Golf course bonds outstanding at June 30, 2018, are \$11,170,000.

Fairgrounds

The fairgrounds facility is owned by the City and leased to the OCPPA pursuant to a lease agreement dated November 1, 1961, as amended. The term of the lease has been extended for so long as the bonds remain outstanding.

On December 15, 1972, City voters approved a 2% hotel tax for the purpose of encouraging, promoting, and fostering the convention and tourism for the City. A similar election held on December 14, 2004, repealed the 2% levy and enacted a new 5.5% hotel tax rate beginning January 1, 2005. Pursuant to the security agreement, the City agrees on a year-to-year basis to transfer the hotel tax revenues to the OCPPA.

The bonds are limited obligations of the OCPPA payable solely from the trust estate pledged under the indenture consisting of the convention and tourism development portion and the fairgrounds development portion of the hotel tax revenues received by the OCPPA from the City pursuant to the security agreement. Interest on the bonds is payable each April 1 and October 1, commencing April 1, 2006.

On August 1, 2007, the OCPPA issued \$20,000,000 in Oklahoma City Public Property Hotel Tax Revenue Bonds, Series 2007A for the purpose of funding various fairgrounds renovations, primarily the Norick Coliseum, the prime location for all equine events. Other significant uses of funds include a new gateway, security fencing, transportation trams, and parking lots and associated drainage. Total proceeds included \$322 thousand in premium. Issuance costs were \$397 thousand.

On October 1, 2011, OCPPA issued \$9,285,000 Hotel Tax Revenue Bonds, Series 2011. The proceeds of \$9,183,007 from the bonds, less \$183,007 in issuance costs, will be used to finance the construction and renovation of the City of Oklahoma City Fairground facilities.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

On November 29, 2012, OCPPA issued \$3,000,000 Hotel Tax Revenue Bonds, Series 2012. The proceeds of \$3,000,000 from the bonds, less \$30,000 in issuance costs, will be used to finance improvements to the outdoor practice arena on the west side of the fairgrounds. On July 30, 2015 these bonds were paid in full with the proceeds from the issuance of Revenue Refunding Bonds, Series 2015.

In July, 2015, the OCPPA issued \$58,305,000 Revenue Refunding Bonds, Series 2015 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 2005; (2) provide funding for construction and renovation of the City's Fairgrounds; (3) establish the Reserve Requirement of \$201,203 and (4) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2015.

The indenture requires the use of project, principal, interest, and reserve accounts.

Fairground bonds outstanding at June 30, 2018, are \$74,855,000.

II. OUTSTANDING INDEBTEDNESS

<u>Financing</u>	<u>Purpose</u>	<u>Original Principal Amount</u>	<u>Principal Amount Outstanding As of June 30, 2018</u>
<u>Golf Courses</u>			
Revenue Bonds, Series 2012 (OKC Golf System)	Finance improvements to the City's golf courses	\$7,565,000	\$6,470,000
Revenue Bonds, Series 2010 (OKC Golf System)	Finance improvements to the City's golf courses and defease Refund Series 1998 bonds	8,465,000	4,700,000
<u>Fairgrounds</u>			
Fairgrounds, Series 2015	Finance construction and renovation of the City's fairground facilities and defease Series 2005 bonds	58,305,000	50,225,000
Fairgrounds, Series 2011	Finance construction and renovation of the City's fairground facilities	9,285,000	8,595,000
Fairgrounds, Series 2007A	Finance construction and renovation of the City's fairground facilities	20,000,000	16,035,000

The OCPPA is also authorized to issue bonds or notes or obtain loans to finance other projects of the City of Oklahoma City (City). The OCPPA may enter into separate agreements in the future for the purpose of providing financing for additional projects. Any future bonds, notes, or loans of the OCPPA will be issued under separate and distinct indentures or resolutions and secured by instruments, properties, and revenues separate from those securing existing debt. The owners of other bonds, notes, or loans will have no claim on assets, funds, properties, instruments, or revenues of the OCPPA securing such other bonds, notes, or loans.

III. GOLF SYSTEM BONDS STATISTICS

Last Five Fiscal Years

	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
Rounds of Golf by Customer Class					
Daily rounds	91,715	99,924	99,409	99,356	102,511
After four rounds	11,911	11,002	12,340	13,577	13,950
Senior rounds	39,560	40,566	38,876	34,422	33,425
Senior extra nine rounds	-	-	-	-	-
Junior rounds	5,121	4,829	6,725	5,757	6,012
School rounds	7,815	7,176	7,190	7,595	6,829
Annual rounds	299	274	207	191	231
Extra nine rounds	136	182	202	174	244
Employee rounds	11,331	13,290	14,033	13,545	13,127
Courtesy rounds	472	459	523	390	486
Par three	2,537	2,439	3,140	3,593	3,660
Dusk rounds	18,774	18,527	18,426	18,422	21,609
Promotional	-	19	68	-	-
Military	146	38	-	-	-
Frequent player regular	752	688	752	712	1,064
Frequent player senior	6,800	6,615	5,632	4,984	4,952
Tour City regular	654	846	912	648	810
Tour City senior	2,850	2,820	2,784	2,610	2,398
Replay rounds	1,783	1,898	1,831	1,690	2,120
Frequent player regular walk	768	776	656	686	926
Frequent player senior walk	1,920	2,040	1,480	1,688	1,890
Tour City regular walk	366	558	534	462	534
Tour City senior walk	636	714	714	858	732
Sunset rounds	<u>17,815</u>	<u>18,251</u>	<u>13,751</u>	<u>14,674</u>	<u>2,491</u>
Total rounds	<u>224,161</u>	<u>233,931</u>	<u>230,185</u>	<u>226,034</u>	<u>220,001</u>

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Selected Operating Fees for All Courses Excluding Lincoln

	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
Green Fees:					
Regular 18 holes	\$26.00	\$26.00	\$26.00	\$25.00	\$25.00
Twilight 18 holes	21.00	21.00	21.00	20.50	20.50
Senior	15.75	15.75	15.75	15.25	15.25
Junior	7.25	6.75	6.75	6.75	6.75
School	5.50	5.00	5.00	5.00	5.00
Par three	6.75	6.75	6.75	6.25	6.25
Sunset	8.00	8.00	8.00	7.00	-
Cart Rental Fees:					
18 holes	28.00	28.00	28.00	28.00	28.00
9 holes	14.00	14.00	14.00	14.00	14.00
Extra nine	14.00	14.00	14.00	14.00	-
Replay round	14.00	14.00	14.00	14.00	6.00
Trail fee	16.00	16.00	16.00	16.00	16.00
Senior trail	12.00	12.00	12.00	12.00	12.00
Sunset	5.00	5.00	5.00	5.00	-

Selected Operating Fees for Lincoln Golf Course

	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
Green Fees:					
Regular 18 holes	\$28.00	\$28.00	\$28.00	\$25.00	\$25.00
Twilight 18 holes	23.00	23.00	23.00	20.50	20.50
Senior	16.75	16.75	16.75	15.25	15.25
Junior	7.25	7.25	7.25	6.75	6.75
School	5.50	5.50	5.50	5.00	5.00
Par three	N/A	N/A	N/A	6.25	6.25
Sunset	9.00	9.00	9.00	7.00	-
Cart Rental Fees:					
18 holes	28.00	28.00	28.00	28.00	28.00
9 holes	14.00	14.00	14.00	14.00	14.00
Extra nine	14.00	14.00	14.00	14.00	-
Replay round	14.00	14.00	14.00	14.00	6.00
Trail fee	16.00	16.00	16.00	16.00	16.00
Senior trail	12.00	12.00	12.00	12.00	12.00
Sunset	5.00	5.00	5.00	5.00	-

IV. INVESTMENT OF FUNDS AND ACCOUNTS

The OCPPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCPPA investment policies are subject to change. As of June 30, 2018, investable funds held pursuant to the respective indentures are as follows:

	<u>Golf Courses</u>	<u>Fairgrounds</u>
Construction accounts	\$220,201	\$6,618,737
Bond principal and interest accounts	734,435	3,042,205
Bond reserve accounts	455,710	783,211
	<u>\$1,410,346</u>	<u>\$10,444,153</u>

V. HOTEL TAX COLLECTIONS

<u>Fiscal Year</u>	<u>Total Hotel Collections</u>	<u>6/11ths Hotel Collections</u>	<u>10/11ths Hotel Collections</u>
2018	15,203,782	8,292,972	13,821,620
2017	14,140,381	7,712,935	12,854,892
2016	14,624,621	7,977,066	13,295,110
2015	14,097,094	7,689,324	12,815,540
2014	13,174,972	7,186,348	11,977,247
2013	12,341,609	6,731,787	11,219,645
2012	10,809,369	5,896,019	9,826,699
2011	10,237,026	5,583,832	9,306,387
2010	10,614,943	5,789,969	9,649,948

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.50% to 5.00%

<u>FISCAL</u> <u>YEAR</u>	<u>ANNUAL</u> <u>PRINCIPAL</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$89,575,000
2018	3,550,000	4,037,955	7,587,955	86,025,000
2019	3,705,000	3,876,252	7,581,252	82,320,000
2020	3,875,000	3,706,415	7,581,415	78,445,000
2021	4,055,000	3,528,149	7,583,149	74,390,000
2022	4,240,000	3,341,409	7,581,409	70,150,000
2023	4,435,000	3,145,168	7,580,168	65,715,000
2024	4,645,000	2,939,479	7,584,479	61,070,000
2025	4,855,000	2,723,647	7,578,647	56,215,000
2026	4,325,000	2,509,343	6,834,343	51,890,000
2027	4,540,000	2,296,257	6,836,257	47,350,000
2028	4,760,000	2,072,213	6,832,213	42,590,000
2029	4,995,000	1,836,413	6,831,413	37,595,000
2030	5,245,000	1,588,142	6,833,142	32,350,000
2031	5,485,000	1,345,331	6,830,331	26,865,000
2032	5,730,000	1,100,708	6,830,708	21,135,000
2033	5,995,000	836,489	6,831,489	15,140,000
2034	6,270,000	559,433	6,829,433	8,870,000
2035	1,450,000	384,590	1,834,590	7,420,000
2036	1,520,000	317,142	1,837,142	5,900,000
2037	1,595,000	246,373	1,841,373	4,305,000
2038	1,670,000	170,941	1,840,941	2,635,000
2039	1,285,000	99,625	1,384,625	1,350,000
2040	1,350,000	33,750	1,383,750	-
	<u>\$89,575,000</u>	<u>42,695,224</u>	<u>\$132,270,224</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
 GOLF COURSES
 SUMMARY OF CURRENT AND FUTURE
 DEBT SERVICE REQUIREMENTS
 JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.00% to 3.85%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$11,995,000
2018	825,000	383,036	1,208,036	11,170,000
2019	845,000	357,083	1,202,083	10,325,000
2020	870,000	330,427	1,200,427	9,455,000
2021	900,000	302,918	1,202,918	8,555,000
2022	925,000	274,552	1,199,552	7,630,000
2023	955,000	245,333	1,200,333	6,675,000
2024	990,000	215,103	1,205,103	5,685,000
2025	1,015,000	183,941	1,198,941	4,670,000
2026	290,000	163,815	453,815	4,380,000
2027	300,000	154,778	454,778	4,080,000
2028	310,000	145,053	455,053	3,770,000
2029	320,000	134,335	454,335	3,450,000
2030	330,000	122,798	452,798	3,120,000
2031	340,000	110,905	450,905	2,780,000
2032	355,000	98,569	453,569	2,425,000
2033	365,000	85,789	450,789	2,060,000
2034	380,000	71,995	451,995	1,680,000
2035	395,000	57,076	452,076	1,285,000
2036	410,000	41,579	451,579	875,000
2037	430,000	25,409	455,409	445,000
2038	445,000	8,566	453,566	-
	<u>\$11,995,000</u>	<u>\$3,513,060</u>	<u>\$15,508,060</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
GOLF COURSES
DEBT SERVICE REQUIREMENTS
REVENUE REFUNDING BONDS, SERIES 2010 (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 1, 2010

Discount = Par

Ratings: N/A

Paying agent/trustee: Bank of Oklahoma, N.A. Average rate of interest = 3.15%

Private Placement Bonds-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2011	\$ -	3.150 %	\$ -	\$155,544	\$155,544	\$155,544	\$8,465,000
2012	470,000	3.150	133,324	125,921	259,245	729,245	7,995,000
2013	505,000	3.150	125,921	117,967	243,888	748,888	7,490,000
2014	525,000	3.150	117,968	109,699	227,667	752,667	6,965,000
2015	540,000	3.150	109,699	101,194	210,893	750,893	6,425,000
2016	555,000	3.150	101,194	92,452	193,646	748,646	5,870,000
2017	575,000	3.150	92,453	83,396	175,849	750,849	5,295,000
2018	595,000	3.150	83,396	74,025	157,421	752,421	4,700,000
2019	610,000	3.150	74,025	64,418	138,443	748,443	4,090,000
2020	630,000	3.150	64,417	54,495	118,912	748,912	3,460,000
2021	650,000	3.150	54,495	44,258	98,753	748,753	2,810,000
2022	670,000	3.150	44,257	33,705	77,962	747,962	2,140,000
2023	690,000	3.150	33,705	22,838	56,543	746,543	1,450,000
2024	715,000	3.150	22,837	11,576	34,413	749,413	735,000
2025	735,000	3.150	11,576	-	11,576	746,576	-
	<u>\$8,465,000</u>		<u>\$1,069,267</u>	<u>\$1,091,488</u>	<u>\$2,160,755</u>	<u>\$10,625,755</u>	

(1) Revenue Refunding Series 2010 refunds the Revenue Refunding and Improvement Bonds, Series 1998.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
GOLF COURSES
DEBT SERVICE REQUIREMENTS
REVENUE BONDS, SERIES 2012
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 11, 2012

Average rate of interest = 3.21%

Ratings: S&P - AA-

Paying agent/trustee: Bank of Oklahoma, N.A.

Registered Bonds-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2013	\$ -	0.450 %	\$ -	\$161,398	\$161,398	\$161,398	\$7,565,000
2014	210,000	0.450	121,555	121,083	242,638	452,638	7,355,000
2015	215,000	2.000	121,083	118,932	240,015	455,015	7,140,000
2016	220,000	2.000	118,932	116,733	235,665	455,665	6,920,000
2017	220,000	2.000	116,733	114,532	231,265	451,265	6,700,000
2018	230,000	3.000	114,532	111,083	225,615	455,615	6,470,000
2019	235,000	3.000	111,083	107,557	218,640	453,640	6,235,000
2020	240,000	3.000	107,557	103,958	211,515	451,515	5,995,000
2021	250,000	3.000	103,958	100,207	204,165	454,165	5,745,000
2022	255,000	3.000	100,207	96,383	196,590	451,590	5,490,000
2023	265,000	3.000	96,383	92,407	188,790	453,790	5,225,000
2024	275,000	3.000	92,407	88,283	180,690	455,690	4,950,000
2025	280,000	3.000	88,283	84,082	172,365	452,365	4,670,000
2026	290,000	3.000	84,082	79,733	163,815	453,815	4,380,000
2027	300,000	3.130	79,733	75,045	154,778	454,778	4,080,000
2028	310,000	3.250	75,045	70,008	145,053	455,053	3,770,000
2029	320,000	3.550	70,008	64,327	134,335	454,335	3,450,000
2030	330,000	3.550	64,327	58,471	122,798	452,798	3,120,000
2031	340,000	3.550	58,471	52,434	110,905	450,905	2,780,000
2032	355,000	3.550	52,434	46,135	98,569	453,569	2,425,000
2033	365,000	3.550	46,135	39,654	85,789	450,789	2,060,000
2034	380,000	3.850	39,654	32,341	71,995	451,995	1,680,000
2035	395,000	3.850	32,341	24,735	57,076	452,076	1,285,000
2036	410,000	3.850	24,735	16,844	41,579	451,579	875,000
2037	430,000	3.850	16,844	8,565	25,409	455,409	445,000
2038	445,000	3.850	8,566	-	8,566	453,566	-
	<u>\$7,565,000</u>		<u>\$1,945,088</u>	<u>\$1,984,930</u>	<u>\$3,930,018</u>	<u>\$11,495,018</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
 FAIRGROUNDS
 SUMMARY OF CURRENT AND FUTURE
 DEBT SERVICE REQUIREMENTS
 JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.50% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$77,580,000
2018	2,725,000	3,654,919	6,379,919	74,855,000
2019	2,860,000	3,519,169	6,379,169	71,995,000
2020	3,005,000	3,375,988	6,380,988	68,990,000
2021	3,155,000	3,225,231	6,380,231	65,835,000
2022	3,315,000	3,066,857	6,381,857	62,520,000
2023	3,480,000	2,899,835	6,379,835	59,040,000
2024	3,655,000	2,724,376	6,379,376	55,385,000
2025	3,840,000	2,539,706	6,379,706	51,545,000
2026	4,035,000	2,345,528	6,380,528	47,510,000
2027	4,240,000	2,141,479	6,381,479	43,270,000
2028	4,450,000	1,927,160	6,377,160	38,820,000
2029	4,675,000	1,702,078	6,377,078	34,145,000
2030	4,915,000	1,465,344	6,380,344	29,230,000
2031	5,145,000	1,234,426	6,379,426	24,085,000
2032	5,375,000	1,002,139	6,377,139	18,710,000
2033	5,630,000	750,700	6,380,700	13,080,000
2034	5,890,000	487,438	6,377,438	7,190,000
2035	1,055,000	327,514	1,382,514	6,135,000
2036	1,110,000	275,563	1,385,563	5,025,000
2037	1,165,000	220,964	1,385,964	3,860,000
2038	1,225,000	162,375	1,387,375	2,635,000
2039	1,285,000	99,625	1,384,625	1,350,000
2040	1,350,000	33,750	1,383,750	-
	<u>\$77,580,000</u>	<u>\$39,182,164</u>	<u>\$116,762,164</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE BONDS, SERIES 2005 (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 1, 2005 Premium= \$3,302,156.40 Ratings: Moody's-A1 S&P-A+
Paying agent/trustee: Bank of New York Average rate of interest = 4.58% Registered Bonds-Financial Guaranty Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2005	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$52,820,000
2006	-	0.000	-	2,745,300	2,745,300	2,745,300	52,820,000
2007	-	0.000	1,372,650	1,372,650	2,745,300	2,745,300	52,820,000
2008	465,000	4.000	1,372,650	1,363,350	2,736,000	3,201,000	52,355,000
2009	630,000	4.000	1,363,350	1,350,750	2,714,100	3,344,100	51,725,000
2010	800,000	4.000	1,350,750	1,334,750	2,685,500	3,485,500	50,925,000
2011	980,000	4.000	1,334,750	1,315,150	2,649,900	3,629,900	49,945,000
2012	1,180,000	5.250	1,315,150	1,284,175	2,599,325	3,779,325	48,765,000
2013	1,400,000	5.000	1,284,175	1,249,175	2,533,350	3,933,350	47,365,000
2014	1,630,000	5.000	1,249,175	1,208,425	2,457,600	4,087,600	45,735,000
2015	1,875,000	5.000	1,208,425	1,161,550	2,369,975	4,244,975	43,860,000
2016 (1)	43,860,000	5.000	1,161,550	-	1,161,550	45,021,550	-
	<u>\$52,820,000</u>		<u>\$13,012,625</u>	<u>\$14,385,275</u>	<u>\$27,397,900</u>	<u>\$80,217,900</u>	

(1) In October of 2015, \$43,860,000 of principal was placed in an escrow account.

FISCAL YEAR	OCTOBER 1 PRINCIPAL	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2016	\$1,970,000	\$ -	\$1,112,300	\$1,112,300	\$3,082,300	\$41,890,000
2017	2,070,000	1,112,300	1,060,550	2,172,850	4,242,850	39,820,000
2018	2,175,000	1,060,550	1,006,175	2,066,725	4,241,725	37,645,000
2019	2,290,000	1,006,175	948,925	1,955,100	4,245,100	35,355,000
2020	2,415,000	948,925	882,513	1,831,438	4,246,438	32,940,000
2021	2,550,000	882,513	812,388	1,694,901	4,244,901	30,390,000
2022	2,695,000	812,387	738,275	1,550,662	4,245,662	27,695,000
2023	2,845,000	738,275	660,038	1,398,313	4,243,313	24,850,000
2024	3,005,000	660,037	577,400	1,237,437	4,242,437	21,845,000
2025	3,175,000	577,400	490,087	1,067,487	4,242,487	18,670,000
2026	3,350,000	490,087	402,150	892,237	4,242,237	15,320,000
2027	3,535,000	402,150	309,356	711,506	4,246,506	11,785,000
2028	3,725,000	309,356	211,575	520,931	4,245,931	8,060,000
2029	3,925,000	211,575	108,544	320,119	4,245,119	4,135,000
2030	<u>4,135,000</u>	<u>108,544</u>	-	<u>108,544</u>	<u>4,243,544</u>	-
	<u>\$43,860,000</u>	<u>\$9,320,274</u>	<u>\$9,320,276</u>	<u>\$18,640,550</u>	<u>\$62,500,550</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE BONDS, SERIES 2007A
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated August 1, 2007

Discount = \$322,144.65

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of New York

Average rate of interest = 4.24%

Registered Bonds-Capital Assurance Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2008	\$ -	0.000 %	\$ -	\$569,498	\$569,498	\$569,498	\$20,000,000
2009	-	0.000	438,075	438,075	876,150	876,150	20,000,000
2010	865,000	4.000	429,425	429,425	858,850	1,723,850	19,135,000
2011	765,000	4.000	413,125	413,125	826,250	1,591,250	18,370,000
2012	655,000	4.000	398,925	398,925	797,850	1,452,850	17,715,000
2013	540,000	4.000	386,975	386,975	773,950	1,313,950	17,175,000
2014	415,000	4.000	377,425	377,425	754,850	1,169,850	16,760,000
2015	280,000	4.000	370,475	370,475	740,950	1,020,950	16,480,000
2016	145,000	4.000	366,225	366,225	732,450	877,450	16,335,000
2017	145,000	4.000	363,325	363,325	726,650	871,650	16,190,000
2018 (1)	155,000	4.000	360,325	360,325	720,650	875,650	16,035,000
2019	160,000	4.250	357,075	357,075	714,150	874,150	15,875,000
2020	165,000	4.250	353,622	353,622	707,244	872,244	15,710,000
2021	170,000	4.250	350,063	350,062	700,125	870,125	15,540,000
2022	180,000	4.250	346,344	346,344	692,688	872,688	15,360,000
2023	185,000	4.250	342,366	342,365	684,731	869,731	15,175,000
2024	195,000	4.375	338,428	338,428	676,856	871,856	14,980,000
2025	205,000	4.375	334,114	334,114	668,228	873,228	14,775,000
2026	210,000	4.375	329,575	329,575	659,150	869,150	14,565,000
2027	225,000	4.375	324,817	324,817	649,634	874,634	14,340,000
2028	230,000	4.375	319,841	319,840	639,681	869,681	14,110,000
2029	240,000	4.500	314,700	314,700	629,400	869,400	13,870,000
2030	250,000	4.500	309,262	309,263	618,525	868,525	13,620,000
2031	265,000	4.500	303,469	303,469	606,938	871,938	13,355,000
2032	4,260,000	4.500	252,562	252,563	505,125	4,765,125	9,095,000
2033	4,450,000	4.500	154,575	154,575	309,150	4,759,150	4,645,000
2034	4,645,000	4.500	52,257	52,256	104,513	4,749,513	-
	<u>\$20,000,000</u>		<u>\$8,687,370</u>	<u>\$9,256,866</u>	<u>\$17,944,236</u>	<u>\$37,944,236</u>	

(1) Bonds maturing on or after October 1, 2018 will be subject to redemption prior to maturity at the option of the issuer on October 1, 2017 or after.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE BONDS, SERIES 2011 (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 12, 2011

Discount = \$179,804.05

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of New York

Average rate of interest = 3.17%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2012	\$ -	0.000 %	\$ -	\$176,626	\$176,626	\$176,626	\$9,285,000
2013	105,000	2.000	187,597	187,597	375,194	480,194	9,180,000
2014	110,000	2.000	186,522	186,522	373,044	483,044	9,070,000
2015	115,000	2.000	185,397	185,397	370,794	485,794	8,955,000
2016	115,000	2.500	184,103	184,103	368,206	483,206	8,840,000
2017	120,000	2.500	182,635	182,635	365,270	485,270	8,720,000
2018	125,000	3.000	180,947	180,947	361,894	486,894	8,595,000
2019	125,000	3.000	179,072	179,072	358,144	483,144	8,470,000
2020	130,000	3.500	176,997	176,997	353,994	483,994	8,340,000
2021 (1)	135,000	3.500	174,678	174,678	349,356	484,356	8,205,000
2022	140,000	3.500	172,272	172,272	344,544	484,544	8,065,000
2023	145,000	3.500	169,552	169,552	339,104	484,104	7,920,000
2024	150,000	3.500	166,510	166,510	333,020	483,020	7,770,000
2025	155,000	3.500	163,364	163,364	326,728	481,728	7,615,000
2026	165,000	3.500	160,064	160,064	320,128	485,128	7,450,000
2027	170,000	3.500	156,610	156,610	313,220	483,220	7,280,000
2028	175,000	3.500	153,052	153,052	306,104	481,104	7,105,000
2029	185,000	3.500	149,339	149,339	298,678	483,678	6,920,000
2030	190,000	3.500	145,472	145,472	290,944	480,944	6,730,000
2031	4,220,000	4.125	99,994	99,994	199,988	4,419,988	2,510,000
2032	375,000	4.125	52,257	52,257	104,514	479,514	2,135,000
2033	390,000	4.125	43,650	43,650	87,300	477,300	1,745,000
2034	410,000	4.125	34,650	34,650	69,300	479,300	1,335,000
2035	425,000	4.125	25,257	25,257	50,514	475,514	910,000
2036	445,000	4.125	15,469	15,469	30,938	475,938	465,000
2037	465,000	4.500	5,232	5,232	10,464	475,464	-
	<u>\$9,285,000</u>		<u>\$3,350,692</u>	<u>\$3,527,318</u>	<u>\$6,878,010</u>	<u>\$16,163,010</u>	

(1) Bonds maturing on or after October 1, 2022 will be subject to redemption prior to maturity at the option of the issuer on October 1, 2021 or after.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE REFUNDING BONDS, SERIES 2015
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 30, 2015

Discount = \$242,561.66

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of New York

Average rate of interest = 4.99%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2015	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$58,305,000
2016	3,280,000	3.000	474,877	1,352,075	1,826,952	5,106,952	55,025,000
2017	2,355,000	3.000	1,352,075	1,316,750	2,668,825	5,023,825	52,670,000
2018	2,445,000	5.000	1,316,750	1,255,625	2,572,375	5,017,375	50,225,000
2019	2,575,000	5.000	1,255,625	1,191,250	2,446,875	5,021,875	47,650,000
2020	2,710,000	5.000	1,191,250	1,123,500	2,314,750	5,024,750	44,940,000
2021	2,850,000	5.000	1,123,500	1,052,250	2,175,750	5,025,750	42,090,000
2022	2,995,000	5.000	1,052,250	977,375	2,029,625	5,024,625	39,095,000
2023	3,150,000	5.000	977,375	898,625	1,876,000	5,026,000	35,945,000
2024	3,310,000	5.000	898,625	815,875	1,714,500	5,024,500	32,635,000
2025	3,480,000	5.000	815,875	728,875	1,544,750	5,024,750	29,155,000
2026	3,660,000	5.000	728,875	637,375	1,366,250	5,026,250	25,495,000
2027	3,845,000	5.000	637,375	541,250	1,178,625	5,023,625	21,650,000
2028	4,045,000	5.000	541,250	440,125	981,375	5,026,375	17,605,000
2029	4,250,000	5.000	440,125	333,875	774,000	5,024,000	13,355,000
2030	4,475,000	5.000	333,875	222,000	555,875	5,030,875	8,880,000
2031	660,000	5.000	222,000	205,500	427,500	1,087,500	8,220,000
2032	740,000	5.000	205,500	187,000	392,500	1,132,500	7,480,000
2033	790,000	5.000	187,000	167,250	354,250	1,144,250	6,690,000
2034	835,000	5.000	167,250	146,375	313,625	1,148,625	5,855,000
2035	630,000	5.000	146,375	130,625	277,000	907,000	5,225,000
2036	665,000	5.000	130,625	114,000	244,625	909,625	4,560,000
2037	700,000	5.000	114,000	96,500	210,500	910,500	3,860,000
2038	1,225,000	5.000	96,500	65,875	162,375	1,387,375	2,635,000
2039	1,285,000	5.000	65,875	33,750	99,625	1,384,625	1,350,000
2040	1,350,000	5.000	33,750	-	33,750	1,383,750	-
	<u>\$58,305,000</u>		<u>\$14,508,577</u>	<u>\$14,033,700</u>	<u>\$28,542,277</u>	<u>\$86,847,277</u>	

I. MCGEE CREEK AUTHORITY (MCA)

The McGee Creek Project is a water supply reservoir constructed by the Federal government and accepted by the MCA in fiscal year 1991. The MCA is required to repay the municipal and industrial portion of the construction costs plus interest over a period of 50 years beginning July 1991.

In fiscal year 1993, the MCA issued McGee Creek Authority Water Revenue Bonds, Series 1992, (MCA bonds) in the amount of \$91.86 million. The MCA bonds are secured by an agreement of support between the MCA and OCWUT. Pursuant to the agreement of support, dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, and operations and maintenance expenses. OCWUT is required to transfer the funds necessary for the MCA to pay the principal and interest of the bonds annually, net of available funds of the MCA. The MCA has recorded an advance from OCWUT to recognize the amount transferred under the OCWUT agreement.

The general bond indenture provides that the Trustees of the MCA will generate an amount annually equal to 100% of the annual principal and interest requirements on the MCA bonds for the year, plus generate an amount necessary to comply in all respects to the terms and provisions of the MCA bond indenture. The trust indenture details how the revenues will be generated from aliquot share payments from the Participants of the Authority (Participants) for this purpose. Amounts received from Participants and OCWUT are considered in determining the amount needed to comply with the indenture requirements.

The general bond indenture and its supplement require the use of bond proceeds, project revenue, and bond accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreement. The indenture provides that gross revenues from operations will be deposited into the revenue account and transfers will be made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the MCA's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2018, all the accounts were maintained in accordance with the bond indenture.

Interest on the MCA bonds is payable semi-annually on January 1 and July 1 of each year beginning July 1, 1993, continuing until the principal amount of the MCA bonds is paid. MCA bonds outstanding at June 30, 2018, are \$28,015,000.

**MCGEE CREEK AUTHORITY
DEBT SERVICE REQUIREMENTS
SERIES 1992 WATER REVENUE BONDS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 1992
Paying agent/trustee: Bank One

Discount = \$2,682,373
Average rate of interest = 5.95%

Ratings: Moody's-A3, S&P-AA-
Registered Bonds-MBIA Insured-Tax Exempt

FISCAL YEAR	JANUARY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
1993	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$91,860,000
1994	885,000	3.00	3,105,342	2,661,722	5,767,064	6,652,064	90,975,000
1995	1,355,000	3.88	2,648,447	2,648,447	5,296,894	6,651,894	89,620,000
1996	1,405,000	4.40	2,622,194	2,622,194	5,244,388	6,649,388	88,215,000
1997	1,465,000	4.60	2,591,284	2,591,284	5,182,568	6,647,568	86,750,000
1998	1,535,000	4.80	2,557,589	2,557,589	5,115,178	6,650,178	85,215,000
1999	1,610,000	5.00	2,520,749	2,520,749	5,041,498	6,651,498	83,605,000
2000	1,690,000	5.20	2,480,499	2,480,499	4,960,998	6,650,998	81,915,000
2001	1,775,000	5.35	2,436,559	2,436,559	4,873,118	6,648,118	80,140,000
2002	1,870,000	5.50	2,389,077	2,389,078	4,778,155	6,648,155	78,270,000
2003	1,975,000	5.60	2,337,652	2,337,653	4,675,305	6,650,305	76,295,000
2004	2,085,000	5.70	2,282,352	2,282,353	4,564,705	6,649,705	74,210,000
2005	2,205,000	5.80	2,222,930	2,222,930	4,445,860	6,650,860	72,005,000
2006	2,330,000	5.90	2,158,985	2,158,985	4,317,970	6,647,970	69,675,000
2007	2,470,000	6.00	2,090,250	2,090,250	4,180,500	6,650,500	67,205,000
2008	2,615,000	6.00	2,016,150	2,016,150	4,032,300	6,647,300	64,590,000
2009	2,775,000	6.00	1,937,700	1,937,700	3,875,400	6,650,400	61,815,000
2010	2,940,000	6.00	1,854,450	1,854,450	3,708,900	6,648,900	58,875,000
2011	3,120,000	6.00	1,766,250	1,766,250	3,532,500	6,652,500	55,755,000
2012	3,305,000	6.00	1,672,650	1,672,650	3,345,300	6,650,300	52,450,000
2013	3,505,000	6.00	1,573,500	1,573,500	3,147,000	6,652,000	48,945,000
2014	3,715,000	6.00	1,468,350	1,468,350	2,936,700	6,651,700	45,230,000
2015	3,935,000	6.00	1,356,900	1,356,900	2,713,800	6,648,800	41,295,000
2016	4,170,000	6.00	1,238,850	1,238,850	2,477,700	6,647,700	37,125,000
2017	4,420,000	6.00	1,113,750	1,113,750	2,227,500	6,647,500	32,705,000
2018	4,690,000	6.00	981,150	981,150	1,962,300	6,652,300	28,015,000
2019	4,970,000	6.00	840,450	840,450	1,680,900	6,650,900	23,045,000
2020	5,265,000	6.00	691,350	691,350	1,382,700	6,647,700	17,780,000
2021	5,585,000	6.00	533,400	533,400	1,066,800	6,651,800	12,195,000
2022	5,920,000	6.00	365,850	365,850	731,700	6,651,700	6,275,000
2023	6,275,000	6.00	188,250	188,250	376,500	6,651,500	-
	<u>\$91,860,000</u>		<u>\$54,042,909</u>	<u>\$53,599,292</u>	<u>\$107,642,201</u>	<u>\$199,502,201</u>	

I. OKLAHOMA CITY WATER UTILITIES TRUST (OCWUT)

The OCWUT issued various bonds for the purposes of financing the acquisition, construction, and equipping of the City of Oklahoma City's (City) water and wastewater systems. The bonds are collateralized by a mortgage lien on all facilities constructed with the bond proceeds and by the OCWUT's leasehold interest in all of the presently existing water and wastewater systems of the City, including lease rentals, water revenues, wastewater revenues, and other revenues derived from these facilities.

The general bond indenture and its supplements require the use of revenue, bond, operations and maintenance, reserve, construction, and renewal and replacement accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreements. The indentures provide that gross revenues from operations are deposited into the revenue account and transfers are made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the OCWUT's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2018, the accounts were maintained in accordance with the bond indentures.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. Certain bonds are subject to a redemption premium of up to 2% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates.

The general bond indenture provides that the Trustees of the OCWUT fix, maintain, charge, and collect a schedule of rates for use of the facilities of the trust estate that provide in every year net revenues which amount to at least 120% of the maximum amount required for debt service. For the year ended June 30, 2018, the schedule of rates in effect provided revenues in excess of the minimum requirements.

Interest on the Series 2009A, 2009B, 2011, 2013, 2015, and 2016 bonds is payable on the first day of January and July of each year through maturity.

II. OUTSTANDING BONDS BY ISSUE

<u>Issue</u>	<u>Dated</u>	<u>Maturity Date</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2018</u>
Series 2009A	10/20/2009	2039	\$70,290,000	\$14,500,000
Series 2009B	10/20/2009	2024	47,470,000	10,990,000
Series 2011	2/9/2011	2040	68,725,000	60,530,000
Series 2013 (1)	3/14/2013	2042	167,760,000	161,220,000
Series 2015 (2)	2/4/2015	2046	67,650,000	67,650,000
Series 2016 (3)	11/17/2016	2046	97,135,000	97,135,000
				<u>\$412,025,000</u>

(1) Series 2013 refunded Series 2004 and Series 2008 bonds.

(2) Series 2015 refunded commercial paper notes.

(3) Series 2016 refunded commercial paper notes and a portion of Series 2009A bonds.

III. WATER/WASTEWATER OPERATING STATISTICS

Rates

Since 2004, the OCWUT and City Council voted to adjust rates six times. The first adjustment series provided for adjustments in 2004 and 2005 with adjustments of 3% per year. The second adjustment series provided for adjustments in 2006 and 2007 with adjustments of 3.75% per year.

The third adjustment series provided for annual fee adjustments of 5% in 2008 and 2009 plus an additional base charge adjustment of \$1.65 and \$1.54 for water and wastewater, respectively. The fourth adjustment series provided for base charge adjustments in 2010 of \$2.38 and \$1.16 for water and wastewater, respectively, with annual fee adjustments of 4% for the years 2010, 2011, 2012, and 2013. The fifth adjustment series was approved for 2014, 2015, and 2016 with an average annual revenue adjustment of 8.3% and included moving to two inclining block conservation-oriented rates. For residential customers, the first block is defined as water usage for the first 10,000 gallons and the second block is defined as water usage over 10,000 gallons. For non-residential customers, the first block is for water usage up to the customer's average winter consumption (AWC) and the second block is for water usage over the customer's AWC. The sixth adjustment series was approved for 2018, 2019, 2020, and 2021 with an average annual revenue adjustment of 5.4% and 3.8% for water and wastewater, respectively. The adjustment included two additional inclining block conservation-oriented rates. For residential customers, the first block is defined as water usage for the first 2,000 gallons. The second block is defined as the next 8,000 gallons. The third block is defined as the next 20,000 gallons, and the fourth block is defined as water usage over 30,000 gallons. For non-residential customers, the first block is for water usage up to the customer's average winter consumption (AWC), the second block is for water usage 100% through 250% of the customer's AWC, and the third block is for water usage over 250% of the customer's AWC.

Multi-year revenue adjustments are made based on the results of a cost of service study and a financial plan prepared by the Trust's financial advisors. The resulting rate changes are proposed to meet anticipated expenses for operations, debt service, and capital improvements. Adjustments were effective on January 1st of the year adjusted.

Residential Water Charges (1)

Fiscal Year	Oklahoma City Customers		Outside City Customers, Incorporated		Outside City Customers, Unincorporated		
	Monthly Charge per MM (2)	Quantity Charge per 1000 Gallon	Monthly Charge per MM	Quantity Charge per 1000 Gallon	Monthly Charge per MM	Quantity Charge per 1000 Gallon	
2018	First 2k	+ \$2.94		+ \$3.65		+ \$3.57	
	Next 8k	\$15.04	+ \$3.06	\$16.65	+ \$4.38	\$16.45	+ \$4.29
	Next 20k		+ \$3.83		+ \$5.74		+ \$5.55
	Over 30k		+ 4.26		+ 6.23		+ 6.04
2017	First 10k	14.09	+ 2.89	16.00	+ 4.62	15.75	+ 4.47
	Over 10k		+ 3.50		+ 5.64		+ 5.45
2016	First 10k	13.04	+ 2.81	15.25	+ 4.25	15.00	+ 4.12
	Over 10k		+ 3.32		+ 5.07		+ 4.90
2015	First 10k	12.00	+ 2.73	14.50	+ 3.91	14.25	+ 3.78
	Over 10k		+ 3.14		+ 4.50		+ 4.35
2014	10.97	+ 2.65	13.75	+ 3.57	13.50	+ 3.46	
2013	10.55	+ 2.55	13.22	+ 3.43	12.98	+ 3.33	
2012	10.14	+ 2.45	12.71	+ 3.30	12.48	+ 3.20	
2011	9.75	+ 2.35	12.22	+ 3.17	12.00	+ 3.08	
2010	7.37	+ 2.26	9.24	+ 3.05	9.07	+ 2.96	
2009	7.02	+ 2.15	8.80	+ 2.90	8.64	+ 2.82	

(1) Rates become effective January 1 in the fiscal year noted.

(2) MM indicates meter multiplier.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Residential wastewater charges are calculated on a winter period consumption base, which is the average monthly amount of the metered water consumed by a residential unit during a three-month period falling between December 1 and February 1. Water from private sources is metered as set forth in City ordinances and the wastewater service charges are billed accordingly.

Residential Wastewater Charges (1)

Fiscal Year	Oklahoma City		Outside City Customers					
	Monthly Charge per MM (2)	Quantity Charge per 1,000 Gallons	Monthly Charge per MM (2)	Incorporated		Unincorporated		
				Quantity Charge per 1,000 Gallon	Quantity Charge per 1,000 Gallons			
2018	\$5.50	+	\$4.37	\$6.87	+	\$3.69	or	\$3.63
2017	4.97	+	4.20	6.67	+	3.45	or	3.39
2016	4.34	+	4.06	5.45	+	3.45	or	3.39
2015	3.72	+	3.93	4.27	+	3.45	or	3.39
2014	3.13	+	3.79	3.13	+	3.45	or	3.39
2013	3.01	+	3.65	3.01	+	3.32	or	3.26
2012	2.89	+	3.50	2.89	+	3.19	or	3.13
2011	2.78	+	3.37	2.78	+	3.07	or	3.01
2010	1.62	+	3.24	1.62	+	2.95	or	2.89
2009	1.54		3.09	1.54		2.81		2.75

(1) Rates become effective January 1 in the fiscal year noted.

(2) MM indicates meter multiplier.

Industrial waste contributors are assessed a surcharge for waste exceeding concentrations greater than domestic wastewater as defined by City ordinances. The surcharges per million gallons (MG) recover costs of treatment and encourage businesses to reduce their discharge concentration through pre-treatment or other alternatives. Surcharges include biodegradable oxygen demand (BOD) and suspended solids (SS).

Industrial Waste Surcharges

Fiscal Year	Surcharges when Applicable	
	Commercial and Industrial Accounts	
	BOD \$/MG	SS \$/MG
2018	\$3.88	\$2.72
2017	3.59	2.62
2016	3.47	2.50
2015	3.36	2.39
2014	3.24	2.27
2013	3.12	2.18
2012	3.00	2.10
2011	2.88	2.02
2010	2.77	1.94
2009	2.64	1.85

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Customers

As of June 30, 2018, the Oklahoma City Water System had 217,164 active accounts, a 1.6% increase over the average of 213,741 accounts for the 12 months prior. The average annual daily amount of water pumped into the distribution system in 2018 was 95.03 million gallons, a .10% decrease from the 95.13 million gallons pumped in 2017.

The largest class of Water System customers is single-family customers representing 46.75% of the total usage. The second largest class of customers is commercial and industrial customers representing 42.11% of the current total consumption. Multi-family customers represent 11.14% of the total. Total water consumption is expected to increase as population in the metropolitan area increases.

As of June 30, 2018, the Wastewater System had 207,402 customers, a 1.84% increase over the average of 203,654 accounts for the 12 months prior. The average annual daily amount of wastewater treated from the collection system was 67.76 m.g.d., a 3.99% increase from the 65.16 m.g.d. treated in 2017.

The largest class of Wastewater System customers is residential customers representing 42.96% of the total usage. The second largest class of customers is commercial and industrial customers representing 43.57% of the current total consumption. Multi-family customers represent 13.47% of the total.

Water and Wastewater Consumption by Customer Class (in gallons) (1)

	Water				
	2018	2017	2016	2015	2014
Single residence (2)	14,451,857	14,393,502	13,929,418	12,719,028	13,964,627
Commercial/Industrial (3)	13,016,852	12,824,244	12,128,020	11,504,201	11,560,079
Multi-family (4)	<u>3,442,822</u>	<u>3,451,142</u>	<u>3,411,080</u>	<u>3,542,635</u>	<u>3,523,181</u>
	<u>30,911,531</u>	<u>30,668,888</u>	<u>29,468,518</u>	<u>27,765,864</u>	<u>29,047,887</u>
	Wastewater				
	2018	2017	2016	2015	2014
Single residence (2)	9,042,205	8,851,906	8,824,545	8,843,843	9,088,573
Commercial/Industrial (3)	9,168,973	10,153,518	11,040,861	9,745,934	9,321,509
Multi-family (4)	<u>2,835,316</u>	<u>2,856,603</u>	<u>2,873,311</u>	<u>2,910,399</u>	<u>2,949,548</u>
	<u>21,046,494</u>	<u>21,862,027</u>	<u>22,738,717</u>	<u>21,500,176</u>	<u>21,359,630</u>

(1) Consumption amounts represent billed amounts. Consumption in the CAFR represents metered amounts. Therefore, the amounts will not match.

(2) Single residence for Inside City & Outside City

(3) Commercial/Industrial for Inside City & Outside City plus Wholesale accounts.

(4) Multi-family for Inside City and Outside City.

Utility Billings and Collections (1)

Fiscal Year	Water			Wastewater		
	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>
2018	\$149,107	\$151,416	101.5 %	\$97,276	\$95,977	98.7 %
2017	141,072	143,855	102.0	93,927	92,787	98.8
2016	129,633	132,210	101.9	89,882	89,327	99.4
2015	114,725	117,470	102.4	83,668	83,720	100.1
2014	110,519	111,147	100.6	81,992	81,297	99.2

(1) Dollars are reported in thousands.

IV. PRINCIPAL CUSTOMERS

The ten largest water customers (based on fiscal year 2018 consumption) are listed below for the last 5 years:

<u>Rank</u>	<u>Consumption (in thousand gallons)</u>				
	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
1. City of Moore	1,488,703	1,519,919	1,431,927	1,547,131	1,356,589
2. City of Newcastle	525,350	514,587	503,798	520,714	528,255
3. City of Yukon	463,254	440,623	368,201	201,167	242,838
4. City of Norman	374,860	364,860	164,570	5,070	3,060
5. El Reno Municipal Authority	220,490	114,560	113,350	102,615	104,284
6. Mustang Improvement Auth.	153,506	106,429	127,357	95,715	217,777
7. Lopez Foods, Inc.	106,547	97,093	65,057	73,980	45,251
8. Veolia Energy OKC.,/Trigen OKC Eng	101,169	93,661	109,500	99,023	95,179
9. City of Piedmont	84,972	92,955	94,897	84,848	94,898
10. Federal Transfer Center	79,819	80,406	87,505	84,189	94,679

V. CURRENT INVESTMENTS

The OCWUT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and OCWUT investment policies are subject to change.

Investment of Funds and Accounts

Construction accounts	\$379,014
Bond principal and interest accounts	21,831,747
Bond reserve accounts	<u>35,777,476</u>
	<u>\$57,988,237</u>

VI. TRANSFERS OF FUNDS UNDER AGREEMENTS OF SUPPORT

Transfers of funds under agreements of support for the year ended June 30, 2018, are \$725,000.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 3.00% to 7.85%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
	\$ -	\$ -	\$ -	\$425,705,000
2018	13,680,000	19,631,350	33,311,350	\$412,025,000
2019	14,580,000	18,472,669	33,052,669	\$397,445,000
2020	14,240,000	17,825,319	32,065,319	\$383,205,000
2021	14,075,000	17,211,394	31,286,394	\$369,130,000
2022	13,160,000	16,607,219	29,767,219	\$355,970,000
2023	13,730,000	15,953,010	29,683,010	\$342,240,000
2024	17,630,000	15,174,667	32,804,667	\$324,610,000
2025	20,010,000	14,266,988	34,276,988	\$304,600,000
2026	14,060,000	13,482,617	27,542,617	\$290,540,000
2027	14,565,000	12,807,236	27,372,236	\$275,975,000
2028	15,150,000	12,068,782	27,218,782	\$260,825,000
2029	15,770,000	11,375,533	27,145,533	\$245,055,000
2030	16,290,000	10,653,888	26,943,888	\$228,765,000
2031	17,095,000	9,899,845	26,994,845	\$211,670,000
2032	17,650,000	9,149,882	26,799,882	\$194,020,000
2033	18,295,000	8,289,332	26,584,332	\$175,725,000
2034	19,060,000	7,465,617	26,525,617	\$156,665,000
2035	19,640,000	6,687,498	26,327,498	\$137,025,000
2036	15,965,000	5,909,547	21,874,547	\$121,060,000
2037	16,705,000	5,176,503	21,881,503	\$104,355,000
2038	17,445,000	4,423,631	21,868,631	\$86,910,000
2039	18,225,000	3,596,737	21,821,737	\$68,685,000
2040	15,855,000	2,804,631	18,659,631	\$52,830,000
2041	12,230,000	2,159,053	14,389,053	\$40,600,000
2042	8,335,000	1,667,600	10,002,600	\$32,265,000
2043	8,730,000	1,266,550	9,996,550	\$23,535,000
2044	6,520,000	911,925	7,431,925	\$17,015,000
2045	6,820,000	606,125	7,426,125	\$10,195,000
2046	7,135,000	344,875	7,479,875	\$3,060,000
2047	3,060,000	61,200	3,121,200	\$ -
	\$425,705,000	\$265,951,223	\$691,656,223	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 DEFEASED BONDS
 WATER AND SEWER BONDS 1977 SERIES F (1)
 JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 1, 1978

Average rate of interest = 5.00%

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1978	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$6,800,000
1979	-	5.000	170,000	170,000	340,000	340,000	6,800,000
1980	-	5.000	170,000	170,000	340,000	340,000	6,800,000
1981	-	5.000	170,000	170,000	340,000	340,000	6,800,000
1982	-	5.000	170,000	170,000	340,000	340,000	6,800,000
1983	-	5.000	170,000	170,000	340,000	340,000	6,800,000
1984	75,000	5.000	170,000	168,125	338,125	413,125	6,725,000
1985	75,000	5.000	168,125	166,250	334,375	409,375	6,650,000
1986	6,650,000	5.000	166,250	164,125	330,375	6,980,375	-
	<u>\$6,800,000</u>		<u>\$1,354,375</u>	<u>\$1,348,500</u>	<u>\$2,702,875</u>	<u>\$9,502,875</u>	

(1) Series 1985A refunded 1977 Series F

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
1987	\$85,000	\$164,125	\$162,000	\$326,125	\$411,125	\$6,480,000
1988	95,000	162,000	159,625	321,625	416,625	6,385,000
1989	95,000	159,625	157,250	316,875	411,875	6,290,000
1990	100,000	157,250	154,750	312,000	412,000	6,190,000
1991	105,000	154,750	152,125	306,875	411,875	6,085,000
1992	115,000	152,125	149,250	301,375	416,375	5,970,000
1993	115,000	149,250	146,375	295,625	410,625	5,855,000
1994	120,000	146,375	143,375	289,750	409,750	5,735,000
1995	130,000	143,375	140,125	283,500	413,500	5,605,000
1996	135,000	140,125	136,750	276,875	411,875	5,470,000
1997	145,000	136,750	133,125	269,875	414,875	5,325,000
1998	145,000	133,125	129,500	262,625	407,625	5,180,000
1999	160,000	129,500	125,500	255,000	415,000	5,020,000
2000	165,000	125,500	121,375	246,875	411,875	4,855,000
2001	170,000	121,375	117,125	238,500	408,500	4,685,000
2002	180,000	117,125	112,625	229,750	409,750	4,505,000
2003	190,000	112,625	107,875	220,500	410,500	4,315,000
2004	200,000	107,875	102,875	210,750	410,750	4,115,000
2005	210,000	102,875	97,625	200,500	410,500	3,905,000
2006	220,000	97,625	92,125	189,750	409,750	3,685,000
2007	230,000	92,125	86,375	178,500	408,500	3,455,000
2008	245,000	86,375	80,250	166,625	411,625	3,210,000
2009	255,000	80,250	73,875	154,125	409,125	2,955,000
2010	270,000	73,875	67,125	141,000	411,000	2,685,000
2011	280,000	67,125	60,125	127,250	407,250	2,405,000
2012	295,000	60,125	52,750	112,875	407,875	2,110,000
2013	310,000	52,750	45,000	97,750	407,750	1,800,000
2014	325,000	45,000	36,875	81,875	406,875	1,475,000
2015	340,000	36,875	28,375	65,250	405,250	1,135,000
2016	360,000	28,375	19,375	47,750	407,750	775,000
2017	375,000	19,375	10,000	29,375	404,375	400,000
2018	<u>400,000</u>	<u>10,000</u>	-	<u>10,000</u>	<u>410,000</u>	-
	<u>\$6,365,000</u>	<u>\$3,365,625</u>	<u>\$3,201,500</u>	<u>\$6,567,125</u>	<u>\$13,132,125</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 DEFEASED BONDS
 WATER AND SEWER BONDS 1978 SERIES G (1)
 JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 1, 1978

Average rate of interest = 5.00%

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1979	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$2,000,000
1980	-	5.000	50,000	50,000	100,000	100,000	2,000,000
1981	65,000	5.000	50,000	51,083	101,083	166,083	1,935,000
1982	-	5.000	48,375	48,375	96,750	96,750	1,935,000
1983	-	5.000	48,375	48,375	96,750	96,750	1,935,000
1984	-	5.000	48,375	48,375	96,750	96,750	1,935,000
1985	20,000	5.000	48,375	47,875	96,250	116,250	1,915,000
1986	1,915,000	5.000	47,875	47,250	95,125	2,010,125	-
	<u>\$2,000,000</u>		<u>\$341,375</u>	<u>\$341,333</u>	<u>\$682,708</u>	<u>\$2,682,708</u>	

(1) Series 1985A refunded 1977 Series F

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
1987	\$25,000	\$47,250	\$46,625	\$93,875	\$118,875	\$1,865,000
1988	25,000	46,625	46,000	92,625	117,625	1,840,000
1989	25,000	46,000	45,375	91,375	116,375	1,815,000
1990	30,000	45,375	44,625	90,000	120,000	1,785,000
1991	30,000	44,625	43,875	88,500	118,500	1,755,000
1992	30,000	43,875	43,125	87,000	117,000	1,725,000
1993	30,000	43,125	42,375	85,500	115,500	1,695,000
1994	35,000	42,375	41,500	83,875	118,875	1,660,000
1995	40,000	41,500	40,500	82,000	122,000	1,620,000
1996	35,000	40,500	39,625	80,125	115,125	1,585,000
1997	40,000	39,625	38,625	78,250	118,250	1,545,000
1998	40,000	38,625	37,625	76,250	116,250	1,505,000
1999	45,000	37,625	36,500	74,125	119,125	1,460,000
2000	45,000	36,500	35,375	71,875	116,875	1,415,000
2001	50,000	35,375	34,125	69,500	119,500	1,365,000
2002	50,000	34,125	32,875	67,000	117,000	1,315,000
2003	55,000	32,875	31,500	64,375	119,375	1,260,000
2004	55,000	31,500	30,125	61,625	116,625	1,205,000
2005	60,000	30,125	28,625	58,750	118,750	1,145,000
2006	60,000	28,625	27,125	55,750	115,750	1,085,000
2007	65,000	27,125	25,500	52,625	117,625	1,020,000
2008	70,000	25,500	23,750	49,250	119,250	950,000
2009	70,000	23,750	22,000	45,750	115,750	880,000
2010	75,000	22,000	20,125	42,125	117,125	805,000
2011	80,000	20,125	18,125	38,250	118,250	725,000
2012	80,000	18,125	16,125	34,250	114,250	645,000
2013	90,000	16,125	13,875	30,000	120,000	555,000
2014	90,000	13,875	11,625	25,500	115,500	465,000
2015	95,000	11,625	9,250	20,875	115,875	370,000
2016	100,000	9,250	6,750	16,000	116,000	270,000
2017	105,000	6,750	4,125	10,875	115,875	165,000
2018	110,000	4,125	1,375	5,500	115,500	55,000
2019	<u>55,000</u>	<u>1,375</u>	-	<u>1,375</u>	<u>56,375</u>	-
	<u>\$1,890,000</u>	<u>\$986,000</u>	<u>\$938,750</u>	<u>\$1,924,750</u>	<u>\$3,814,750</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2009A (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

**Dated October 20, 2009
Paying agent/trustee: BancFirst**

**Premium = \$3,535,754.20
Average rate of interest = 3.00%**

**Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2009	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$70,290,000
2010	-	3.000	-	611,178	611,178	611,178	70,290,000
2011	-	3.000	1,549,466	1,549,466	3,098,932	3,098,932	70,290,000
2012	500,000	3.000	1,549,466	1,544,466	3,093,932	3,593,932	69,790,000
2013	500,000	3.500	1,544,466	1,539,466	3,083,932	3,583,932	69,290,000
2014	500,000	3.500	1,539,466	1,534,466	3,073,932	3,573,932	68,790,000
2015 (2)	500,000	4.450	1,534,466	1,529,466	3,063,932	3,563,932	68,290,000
2016 (2)	500,000	4.470	1,529,466	1,523,215	3,052,681	3,552,681	67,790,000
2017 (2)(3)	51,530,000	4.490	1,523,215	348,775	1,871,990	53,401,990	16,260,000
2018	1,760,000	** %	348,775	311,525	660,300	2,420,300	14,500,000
2019	1,835,000	3.000	311,525	284,000	595,525	2,430,525	12,665,000
2020	1,890,000	4.000	284,000	246,200	530,200	2,420,200	10,775,000
2021	1,965,000	** %	246,200	201,775	447,975	2,412,975	8,810,000
2022	2,055,000	** %	201,775	157,050	358,825	2,413,825	6,755,000
2023	2,145,000	5.000	157,050	103,425	260,475	2,405,475	4,610,000
2024	2,245,000	5.000	103,425	47,300	150,725	2,395,725	2,365,000
2025	2,365,000	4.000	47,300	-	47,300	2,412,300	-
	\$70,290,000		\$12,470,061	\$11,531,773	\$24,001,834	\$94,291,834	

(1) Series 2009A refunded Series 1999A.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

(3) Series 2016 refunded \$51,030,000 of Series 2009A bonds on November 17, 2016.

FISCAL YEAR	JULY 1 PRINCIPAL	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2017	\$ -	\$ -	\$1,168,191	\$1,168,191	\$1,168,191	\$51,030,000
2018	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2019	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2020	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2021	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2022	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2023	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2024	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2025	-	1,168,191	1,168,191	2,336,382	2,336,382	51,030,000
2026	2,690,000	1,168,191	1,102,816	2,271,007	4,961,007	48,340,000
2027	2,690,000	1,102,816	1,037,441	2,140,257	4,830,257	45,650,000
2028	2,690,000	1,037,441	972,066	2,009,507	4,699,507	42,960,000
2029	2,690,000	972,066	906,691	1,878,757	4,568,757	40,270,000
2030	2,690,000	906,691	841,316	1,748,007	4,438,007	37,580,000
2031	3,395,000	841,316	763,441	1,604,757	4,999,757	34,185,000
2032	3,390,000	763,441	685,666	1,449,107	4,839,107	30,795,000
2033	3,390,000	685,666	607,891	1,293,557	4,683,557	27,405,000
2034	3,390,000	607,891	530,116	1,138,007	4,528,007	24,015,000
2035	3,390,000	530,116	452,341	982,457	4,372,457	20,625,000
2036	3,780,000	452,341	370,528	822,869	4,602,869	16,845,000
2037	3,945,000	370,528	284,569	655,097	4,600,097	12,900,000
2038	4,115,000	284,569	194,338	478,907	4,593,907	8,785,000
2039	4,300,000	194,338	99,481	293,819	4,593,819	4,485,000
2040	<u>4,485,000</u>	<u>99,481</u>	-	<u>99,481</u>	<u>4,584,481</u>	-
	\$51,030,000	\$19,362,420	\$19,362,420	\$38,724,840	\$89,754,840	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2009B (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

**Dated October 20, 2009
Paying agent/trustee: BancFirst**

**Premium = \$3,499,754.20
Average rate of interest = 3.20%**

**Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt**

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2010	\$ -	0.000%	\$ -	\$324,874	\$324,874	\$324,874	\$47,470,000
2011	3,000,000	2.000	823,625	793,625	1,617,250	4,617,250	44,470,000
2012	4,550,000	2.000	793,625	748,125	1,541,750	6,091,750	39,920,000
2013	4,675,000	2.000	748,125	701,375	1,449,500	6,124,500	35,245,000
2014 (2)	4,745,000	3.740	701,375	617,475	1,318,850	6,063,850	30,500,000
2015	5,000,000	3.500	617,475	529,975	1,147,450	6,147,450	25,500,000
2016 (2)	5,180,000	3.690	529,975	410,900	940,875	6,120,875	20,320,000
2017 (2)	5,425,000	3.450	410,900	289,900	700,800	6,125,800	14,895,000
2018 (2)	3,905,000	3.340	289,900	215,025	504,925	4,409,925	10,990,000
2019	1,460,000	3.000	215,025	193,125	408,150	1,868,150	9,530,000
2020	1,510,000	3.000	193,125	170,475	363,600	1,873,600	8,020,000
2021	1,445,000	3.000	170,475	148,800	319,275	1,764,275	6,575,000
2022	1,495,000	5.000	148,800	111,425	260,225	1,755,225	5,080,000
2023	1,600,000	5.000	111,425	71,425	182,850	1,782,850	3,480,000
2024	1,700,000	5.000	71,425	28,925	100,350	1,800,350	1,780,000
2025	1,780,000	3.250	28,925	-	28,925	1,808,925	-
	\$47,470,000		\$5,854,200	\$5,355,449	\$11,209,649	\$58,679,649	

(1) Series 2009B refunded Series 1999B.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2011 (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 9, 2011
Paying agent/trustee: Banc First

Premium = \$361,501
Average rate of interest = 3.94%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2012	\$ -	0.000%	\$1,258,417	\$1,595,176	\$2,853,593	\$2,853,593	\$68,725,000
2013	1,290,000	0.600	1,595,176	1,591,306	3,186,482	4,476,482	67,435,000
2014	1,300,000	3.000	1,591,306	1,571,806	3,163,112	4,463,112	66,135,000
2015	1,335,000	3.000	1,571,806	1,551,781	3,123,587	4,458,587	64,800,000
2016	1,375,000	3.000	1,551,781	1,531,156	3,082,937	4,457,937	63,425,000
2017	1,420,000	4.000	1,531,156	1,502,756	3,033,912	4,453,912	62,005,000
2018	1,475,000	4.000	1,502,756	1,473,256	2,976,012	4,451,012	60,530,000
2019	1,535,000	4.000	1,473,256	1,442,556	2,915,812	4,450,812	58,995,000
2020	1,595,000	4.000	1,442,556	1,410,656	2,853,212	4,448,212	57,400,000
2021	1,660,000	4.000	1,410,656	1,377,456	2,788,112	4,448,112	55,740,000
2022	1,725,000	4.000	1,377,456	1,342,956	2,720,412	4,445,412	54,015,000
2023 (2)	1,795,000	4.690	1,342,956	1,300,847	2,643,803	4,438,803	52,220,000
2024 (2)	1,880,000	4.690	1,300,847	1,256,738	2,557,585	4,437,585	50,340,000
2025 (2)	1,965,000	4.690	1,256,737	1,210,644	2,467,381	4,432,381	48,375,000
2026 (2)	2,060,000	4.690	1,210,644	1,162,316	2,372,960	4,432,960	46,315,000
2027 (2)	2,155,000	4.690	1,162,316	1,111,738	2,274,054	4,429,054	44,160,000
2028 (2)	2,255,000	4.900	1,111,737	1,056,488	2,168,225	4,423,225	41,905,000
2029 (2)	2,365,000	4.900	1,056,488	998,538	2,055,026	4,420,026	39,540,000
2030 (2)	2,485,000	4.900	998,537	937,644	1,936,181	4,421,181	37,055,000
2031 (2)	2,605,000	4.900	937,644	873,819	1,811,463	4,416,463	34,450,000
2032 (2)	2,735,000	4.900	873,819	806,806	1,680,625	4,415,625	31,715,000
2033 (2)	2,865,000	5.090	806,806	733,944	1,540,750	4,405,750	28,850,000
2034 (2)	3,010,000	5.090	733,944	657,391	1,391,335	4,401,335	25,840,000
2035 (2)	3,165,000	5.090	657,391	576,888	1,234,279	4,399,279	22,675,000
2036 (2)	3,325,000	5.090	576,887	492,300	1,069,187	4,394,187	19,350,000
2037 (2)	3,495,000	5.090	492,300	403,397	895,697	4,390,697	15,855,000
2038 (2)	3,675,000	5.090	403,397	309,909	713,306	4,388,306	12,180,000
2039 (2)	3,860,000	5.090	309,909	211,703	521,612	4,381,612	8,320,000
2040 (2)	4,055,000	5.090	211,703	108,528	320,231	4,375,231	4,265,000
2041 (2)	4,265,000	5.090	108,528	-	108,528	4,373,528	-
	\$68,725,000		\$31,858,912	\$30,600,499	\$62,459,411	\$131,184,411	

(1) Series 2011 refunded commercial paper notes.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2013 (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

**Dated March 14, 2013
Paying agent/trustee: BancFirst**

**Premium = \$24,700,532
Average rate of interest = 4.21%**

**Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt**

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2013	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$167,760,000
2014	-	4.000	2,152,938	3,621,766	5,774,704	5,774,704	167,760,000
2015 (2)	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2016	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2017	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2018	6,540,000	5.000	3,621,766	3,490,966	7,112,732	13,652,732	161,220,000
2019	7,745,000	5.000	3,490,966	3,297,341	6,788,307	14,533,307	153,475,000
2020	7,140,000	4.000	3,297,341	3,118,841	6,416,182	13,556,182	146,335,000
2021	6,795,000	5.000	3,118,841	2,982,941	6,101,782	12,896,782	139,540,000
2022	5,565,000	5.000	2,982,941	2,843,816	5,826,757	11,391,757	133,975,000
2023	5,750,000	5.000	2,843,816	2,700,066	5,543,882	11,293,882	128,225,000
2024	9,240,000	5.000	2,700,066	2,469,066	5,169,132	14,409,132	118,985,000
2025	11,205,000	4.000	2,469,066	2,188,941	4,658,007	15,863,007	107,780,000
2026	6,755,000	5.000	2,188,941	2,053,841	4,242,782	10,997,782	101,025,000
2027	7,030,000	5.000	2,053,841	1,878,091	3,931,932	10,961,932	93,995,000
2028	7,380,000	3.000	1,878,091	1,693,591	3,571,682	10,951,682	86,615,000
2029	7,745,000	5.000	1,693,591	1,577,416	3,271,007	11,016,007	78,870,000
2030	7,990,000	3.000	1,577,416	1,377,666	2,955,082	10,945,082	70,880,000
2031	7,805,000	3.000	1,377,666	1,260,591	2,638,257	10,443,257	63,075,000
2032	8,050,000	5.000	1,260,591	1,097,291	2,357,882	10,407,882	55,025,000
2033	8,380,000	5.000	1,097,291	887,791	1,985,082	10,365,082	46,645,000
2034	8,795,000	3.000	887,791	755,866	1,643,657	10,438,657	37,850,000
2035	9,070,000	3.250	755,866	608,478	1,364,344	10,434,344	28,780,000
2036	4,615,000	4.000	608,478	528,757	1,137,235	5,752,235	24,165,000
2037	4,780,000	4.000	528,756	446,250	975,006	5,755,006	19,385,000
2038	4,950,000	4.000	446,250	360,875	807,125	5,757,125	14,435,000
2039	5,125,000	4.000	360,875	232,750	593,625	5,718,625	9,310,000
2040	2,160,000	5.000	232,750	178,750	411,500	2,571,500	7,150,000
2041	2,270,000	5.000	178,750	122,000	300,750	2,570,750	4,880,000
2042	2,380,000	5.000	122,000	62,500	184,500	2,564,500	2,500,000
2043	2,500,000	5.000	62,500	-	62,500	2,562,500	-
	\$167,760,000		\$54,854,483	\$52,701,546	\$107,556,029	\$275,316,029	

(1) Series 2013 refunded commercial paper notes, Series 2004 bonds and Series 2008 bonds.

(2) July 1, 2014 interest payment is for interest accrued since the issue date of March 14, 2013.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2015 (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 4, 2015
Paying agent/trustee: BancFirst

Premium = \$12,344,344
Average rate of interest = 4.73%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2015	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$67,650,000
2016	-	5.000	1,312,261	1,606,850	2,919,111	2,919,111	67,650,000
2017 (2)	-	5.000	1,606,850	1,606,850	3,213,700	3,213,700	67,650,000
2018	-	5.000	1,606,850	1,606,850	3,213,700	3,213,700	67,650,000
2019	1,190,000	5.000	1,606,850	1,577,100	3,183,950	4,373,950	66,460,000
2020	1,250,000	5.000	1,577,100	1,545,850	3,122,950	4,372,950	65,210,000
2021	1,310,000	5.000	1,545,850	1,513,100	3,058,950	4,368,950	63,900,000
2022	1,375,000	5.000	1,513,100	1,478,725	2,991,825	4,366,825	62,525,000
2023	1,445,000	5.000	1,478,725	1,442,600	2,921,325	4,366,325	61,080,000
2024	1,520,000	5.000	1,442,600	1,404,600	2,847,200	4,367,200	59,560,000
2025	1,595,000	5.000	1,404,600	1,364,725	2,769,325	4,364,325	57,965,000
2026	1,675,000	5.000	1,364,725	1,322,850	2,687,575	4,362,575	56,290,000
2027	1,760,000	5.000	1,322,850	1,278,850	2,601,700	4,361,700	54,530,000
2028	1,845,000	5.000	1,278,850	1,232,725	2,511,575	4,356,575	52,685,000
2029	1,940,000	5.000	1,232,725	1,184,225	2,416,950	4,356,950	50,745,000
2030	2,035,000	5.000	1,184,225	1,133,350	2,317,575	4,352,575	48,710,000
2031	2,135,000	5.000	1,133,350	1,079,975	2,213,325	4,348,325	46,575,000
2032	2,245,000	5.000	1,079,975	1,023,850	2,103,825	4,348,825	44,330,000
2033	2,355,000	5.000	1,023,850	964,975	1,988,825	4,343,825	41,975,000
2034	2,475,000	3.000	964,975	927,850	1,892,825	4,367,825	39,500,000
2035	2,545,000	5.000	927,850	864,225	1,792,075	4,337,075	36,955,000
2036	2,675,000	5.000	864,225	797,350	1,661,575	4,336,575	34,280,000
2037	2,810,000	4.000	797,350	741,150	1,538,500	4,348,500	31,470,000
2038	2,920,000	4.000	741,150	682,750	1,423,900	4,343,900	28,550,000
2039	3,040,000	4.000	682,750	621,950	1,304,700	4,344,700	25,510,000
2040	3,160,000	4.000	621,950	558,750	1,180,700	4,340,700	22,350,000
2041	3,285,000	5.000	558,750	476,625	1,035,375	4,320,375	19,065,000
2042	3,450,000	5.000	476,625	390,375	867,000	4,317,000	15,615,000
2043	3,620,000	5.000	390,375	299,875	690,250	4,310,250	11,995,000
2044	3,805,000	5.000	299,875	204,750	504,625	4,309,625	8,190,000
2045	3,995,000	5.000	204,750	104,875	309,625	4,304,625	4,195,000
2046	4,195,000	5.000	104,875	-	104,875	4,299,875	-
	\$67,650,000		\$32,350,836	\$31,038,575	\$63,389,411	\$131,039,411	

(1) Series 2015 refunded commercial paper notes.

(2) July 1, 2016 interest payment is for interest accrued since the issue date of February 4, 2015.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2016 (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 17, 2016
Paying agent/trustee: BancFirst

Premium = \$17,983,405
Average rate of interest = 4.41%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$97,135,000
2018	-	0.000	2,863,031	2,300,650	5,163,681	5,163,681	97,135,000
2019	815,000	5.000	2,300,650	2,280,275	4,580,925	5,395,925	96,320,000
2020	855,000	5.000	2,280,275	2,258,900	4,539,175	5,394,175	95,465,000
2021	900,000	5.000	2,258,900	2,236,400	4,495,300	5,395,300	94,565,000
2022	945,000	5.000	2,236,400	2,212,775	4,449,175	5,394,175	93,620,000
2023	995,000	5.000	2,212,775	2,187,900	4,400,675	5,395,675	92,625,000
2024	1,045,000	5.000	2,187,900	2,161,775	4,349,675	5,394,675	91,580,000
2025	1,100,000	5.000	2,161,775	2,134,275	4,296,050	5,396,050	90,480,000
2026	3,570,000	5.000	2,134,275	2,045,025	4,179,300	7,749,300	86,910,000
2027	3,620,000	5.000	2,045,025	1,954,525	3,999,550	7,619,550	83,290,000
2028	3,670,000	5.000	1,954,525	1,862,775	3,817,300	7,487,300	79,620,000
2029	3,720,000	5.000	1,862,775	1,769,775	3,632,550	7,352,550	75,900,000
2030	3,780,000	5.000	1,769,775	1,675,275	3,445,050	7,225,050	72,120,000
2031	4,550,000	5.000	1,675,275	1,561,525	3,236,800	7,786,800	67,570,000
2032	4,620,000	5.000	1,561,525	1,446,025	3,007,550	7,627,550	62,950,000
2033	4,695,000	5.000	1,446,025	1,328,650	2,774,675	7,469,675	58,255,000
2034	4,780,000	5.000	1,328,650	1,209,150	2,537,800	7,317,800	53,475,000
2035	4,860,000	5.000	1,209,150	1,087,650	2,296,800	7,156,800	48,615,000
2036	5,350,000	5.000	1,087,650	953,900	2,041,550	7,391,550	43,265,000
2037	5,620,000	5.000	953,900	813,400	1,767,300	7,387,300	37,645,000
2038	5,900,000	5.000	813,400	665,900	1,479,300	7,379,300	31,745,000
2039	6,200,000	5.000	665,900	510,900	1,176,800	7,376,800	25,545,000
2040	6,480,000	4.000	510,900	381,300	892,200	7,372,200	19,065,000
2041	2,410,000	4.000	381,300	333,100	714,400	3,124,400	16,655,000
2042	2,505,000	4.000	333,100	283,000	616,100	3,121,100	14,150,000
2043	2,610,000	4.000	283,000	230,800	513,800	3,123,800	11,540,000
2044	2,715,000	4.000	230,800	176,500	407,300	3,122,300	8,825,000
2045	2,825,000	4.000	176,500	120,000	296,500	3,121,500	6,000,000
2046	2,940,000	4.000	120,000	120,000	240,000	3,180,000	3,060,000
2047	3,060,000	4.000	61,200	-	61,200	3,121,200	-
	\$97,135,000		\$41,106,356	\$38,302,125	\$79,408,481	\$176,543,481	

(1) Series 2016 refunded commercial paper notes and a portion of Series 2009A bonds.

I. OKLAHOMA CITY ZOOLOGICAL TRUST (OCZT)

The OCZT has leased the Zoo from the City since 1975. The facilities are presently leased for a term ending December 21, 2064, pursuant to an amended and related lease and operating agreement dated June 19, 1990.

On June 30, 2005, Sales Tax and Revenue Refunding Bonds, Series 2005 (Series 2005 Bonds) were issued by the Oklahoma City Zoological Trust (Trust) for the purpose of providing funds, along with other available monies, to (i) advance refund the OCZT Sales Tax and Revenue Bonds, Series 1999 (Refunded Bonds), maturing after June 1, 2009, (ii) as necessary, provide for a reserve for the Series 2005 Bonds, and (iii) pay legal and financing costs and expenses related to the issuance of the Series 2005 Bonds. The Series 2005 Bonds were issued pursuant to the terms of a General Bond Indenture dated June 1, 1999 as supplemented by a Series 1999 Supplemental Bond Indenture dated June 1, 1999, and a Series 2005 Supplemental Bond Indenture dated June 1, 2005 (collectively with all other supplements and amendments and the General Bond Indenture, the “Indenture”), by and between the Trust and BancFirst, Oklahoma City, Oklahoma, as trustee. The term “Bonds” used herein refers to the Series 2005 Bonds, the Series 1999 Bonds, and all other bonds to be issued and outstanding under the Indenture. The Series 1999 Bonds were retired in 2009.

The OCZT issued Series 2005 bonds to provide funding for: 1) the cost of facilities, improvements, and equipment for the Oklahoma City Zoo and reimbursement of prior expenditures for same, 2) capitalizing reserve funds for the bonds, and, 3) paying legal and financing costs and expenses related to the issuance of the Series 1999 bonds.

As security for its obligation to make the debt service payments on the Series 1999 and 2005 bonds, the OCZT pursuant to the bond indenture granted to Banc First, as Trustee, a security interest in the sales tax agreement with the City and the sales tax revenue designated for the Zoo and the system revenues available for debt service.

The sales tax revenue is the revenue paid by the City to the OCZT pursuant to the sales tax agreement which has been derived from one-eighth (1/8) of one percent limited purpose excise (sales) tax levied by ordinance and approved by the voters of the City on July 17, 1990. The sales tax revenue is subject to annual appropriation by the City and is subject to the limitations stated in the sales tax agreement.

The Series 1999 and 2005 bonds are also secured by the bond reserve fund established under the bond indenture. The bond reserve fund is required to be maintained at an amount equal to the lesser of, 1) ten percent (10%) of the par amount of the Series 1999 and 2005 bonds, 2) 125% of the average annual principal and interest requirements on the Series 1999 bonds, or, 3) the maximum annual principal and interest requirements on the Series 1999 bonds (Reserve Requirement). The Series 1999 Bonds were retired in 2009.

Interest is payable on December 1 and June 1, commencing December 1, 2005. OCZT bonds outstanding at June 30, 2018, are \$680,000.

II. ZOO OPERATING STATISTICS

	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
Number of visitors	972,545	1,081,131	1,022,856	1,045,671	1,023,307
Number of animals	1,184	1,478	1,577	1,587	1,856
Species represented	367	459	440	454	507

Admission rates - June 30, 2018

		<u>Group – Taxable</u>		<u>Group – Non taxable</u>	
<u>Children</u>	<u>Adults</u>	<u>Adult</u>	<u>Children</u>	<u>Adult</u>	<u>Children</u>
\$8.00	\$11.00	\$8.80	\$6.40	\$8.25	\$5.15

III. CURRENT INVESTMENTS

The OCZT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCZT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2018, the OCZT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Bond reserve account	\$570,843
Bond principal and interest accounts	<u>547,956</u>
	<u>\$1,118,799</u>

**OKLAHOMA CITY ZOOLOGICAL TRUST
DEBT SERVICE REQUIREMENTS
SALES TAX AND REVENUE REFUNDING BONDS,
SERIES 2005 (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 1, 2005
Paying agent/trustee: BancFirst

Discount = \$ 44,048.95
Average rate of interest = 3.94

Ratings: Moody's-Aa2
Registered Bonds-AMBAC Insured-Tax Exempt

FISCAL YEAR	JUNE 1 PRINCIPAL	INTEREST RATE	DECEMBER 1 INTEREST	JUNE 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2005	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$5,660,000
2006	-	0.000	-	205,895	205,895	205,895	5,660,000
2007	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2008	-	0.000	116,967	116,967	233,934	233,934	5,660,000
2009	-	0.000	116,967	116,967	233,934	233,934	5,660,000
2010	450,000	3.500	116,967	116,967	233,934	683,934	5,210,000
2011 (2)	495,000	3.330	104,092	104,092	208,184	703,184	4,715,000
2012	500,000	3.750	95,826	95,826	191,652	691,652	4,215,000
2013	530,000	3.380	86,451	86,451	172,902	702,902	3,685,000
2014	545,000	5.000	77,508	77,508	155,016	700,016	3,140,000
2015	575,000	5.000	63,883	63,883	127,766	702,766	2,565,000
2016	605,000	3.750	49,508	49,508	99,016	704,016	1,960,000
2017	630,000	3.800	38,164	38,164	76,328	706,328	1,330,000
2018	650,000	3.875	26,194	26,194	52,388	702,388	680,000
2019	680,000	4.000	13,600	13,600	27,200	707,200	-
	<u>\$5,660,000</u>		<u>\$1,018,094</u>	<u>\$1,223,989</u>	<u>\$2,242,083</u>	<u>\$7,902,083</u>	

(1) Series 2005 refunded Series 1999.

(2) The principal includes \$170,000 at an interest rate of 3.75% and \$325,000 at an interest rate of 3.125%. The rate represented is computed using the interest requirement from both principal amounts divided by the total principal for 2011.

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**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

I. OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST (OCEAT)

On September 8, 2005, OCEAT sold Series 2005 Revenue Bonds for \$8,410,000. Series 2005 bonds consist of bonds bearing interest at 3% to 4.25%. Bond proceeds are financing the cost of construction and acquisition of certain solid waste management collection and disposal facilities and paying the cost of issuance. On April 6, 2017 these bonds were defeased with the issuance of Revenue Refunding and Improvements Bonds, Series 2017A.

On April 6, 2017, OCEAT issued Revenue Refunding and Improvement Bonds of \$14.97 million. Tax-Exempt Series 2017A has bond proceeds of \$2.89 million, which include \$284 thousand in premium. The bonds provided funds to defease \$1.75 million of outstanding Series 2005 revenue bonds, thus lowering the overall senior lien debt service payments. Series 2017A funds will also finance the cost of expanding maintenance bays, establish a reserve fund, and pay for the cost of issuance. Taxable Series 2017B has bond proceeds of \$12.09 million, which include \$164 thousand in premium. The bonds will provide funds to finance the cost of recycling carts, establish a reserve fund, and pay for the cost of issuance.

The bonds are payable solely from OCEAT. OCEAT income is comprised of revenue and receipts derived or to be derived from OCEAT's leasehold interest in the solid waste management collection and disposal system (System) of the City. The System is leased by the City to OCEAT pursuant to a lease agreement dated August 1, 2005 for a term of 50 years or until all indebtedness of OCEAT has been retired or provision for payment has been made.

Interest on the Series 2017A and 2017B is payable on the first day of January and July of each year through maturity. OCEAT bonds outstanding at June 30, 2018, are \$14,775,000.

II. CURRENT INVESTMENTS

OCEAT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEAT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2018, OCEAT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Construction account	\$2,397,100
Bond principal account	160,107
Bond interest account	<u>253,769</u>
	<u>\$2,810,976</u>

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
 FINANCIAL INFORMATION AND OPERATING DATA
 JUNE 30, 2018**

III. OPERATING STATISTICS

Employees

OCEAT does not have any employees. Employees of the City's Solid Waste Management Division collect residential solid waste from approximately 40% of the customer base, as well as manage the contract that collects the remaining 60%.

There are 111 employee positions currently providing service. The American Federation of State, County and Municipal Employees (AFSCME) represent 75 employees.

Service Area

OCEAT is responsible for administering a comprehensive residential solid waste system for the City, serving 194,195 urban and 8,851 rural customers within the city limits as well as limited commercial service to 3,418 customers. Collection of residential solid waste is performed by both City and privately contracted crews. City crews service 79,903 urban customers, the contracted crews service 114,292 urban customers and 8,851 rural customers.

OCEAT contracts with four area landfills for disposal of residential solid waste collected within the City. In addition, OCEAT is responsible for various environmental services including funding of street sweeping, clean up of illegal trash dumps on the right of way, and assistance with storm debris collection throughout the City. OCEAT also contracts out for fleet maintenance of the vehicles used by City crews.

Rates, Fees and Charges

The City Council has approved increases to Solid Waste rates 3.5% per year through 2019.

System Charges		
Solid Waste Residential		
FY	Base Rates (1)	Flow Rates (1)
2018	\$21.88	\$5.03
2017	21.14	5.03
2016	20.42	5.03
2015	19.73	5.03
2014	19.06	4.86
2013	18.42	4.70
2012	17.80	4.54
2011	17.20	4.39
2010	17.20	4.24
2009	16.23	4.24

(1) Rates become effective October 1 in the fiscal year noted.

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

Customers

OCEAT had 206,464 active accounts as of June 30, 2018, a 1.81% increase over the 202,793 accounts as of June 30, 2017.

<u>Customer Counts</u>		
<u>FY</u>	<u>Residential</u>	<u>Commercial</u>
2018	203,046	3,418
2017	199,554	3,239
2016	196,717	3,157
2015	193,389	3,079

OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2018

Interest rate = 2.80% to 5.00%

<u>FISCAL</u> <u>YEAR</u>	<u>ANNUAL</u> <u>PRINCIPAL</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
				14,970,000
2018	195,000	370,670	565,670	14,775,000
2019	965,000	481,001	1,446,001	13,810,000
2020	1,010,000	438,676	1,448,676	12,800,000
2021	1,055,000	394,376	1,449,376	11,745,000
2022	1,095,000	352,101	1,447,101	10,650,000
2023	1,140,000	311,976	1,451,976	9,510,000
2024	1,180,000	270,226	1,450,226	8,330,000
2025	940,000	233,976	1,173,976	7,390,000
2026	970,000	204,426	1,174,426	6,420,000
2027	995,000	175,851	1,170,851	5,425,000
2028	1,025,000	146,913	1,171,913	4,400,000
2029	1,050,000	116,250	1,166,250	3,350,000
2030	1,085,000	84,225	1,169,225	2,265,000
2031	1,115,000	51,225	1,166,225	1,150,000
2032	1,150,000	17,250	1,167,250	-
	<u>\$14,970,000</u>	<u>\$3,649,142</u>	<u>\$18,619,142</u>	

OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
DEBT SERVICE REQUIREMENTS
SOLID WASTE MANAGEMENT SYSTEM REVENUE REFUNDING AND IMPROVEMENT BONDS,
SERIES 2017A
JUNE 30, 2018

Dated April 6, 2017
Paying agent/trustee: BancFirst

Premium = \$284,354
Average rate of interest = 3.99%

Ratings: S&P-AAA
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$2,885,000
2018	195,000	3.000	29,785	60,150	89,935	284,935	2,690,000
2019	275,000	5.000	60,150	53,275	113,425	388,425	2,415,000
2020	290,000	5.000	53,275	46,025	99,300	389,300	2,125,000
2021	310,000	5.000	46,025	38,275	84,300	394,300	1,815,000
2022	320,000	5.000	38,275	30,275	68,550	388,550	1,495,000
2023	340,000	5.000	30,275	21,775	52,050	392,050	1,155,000
2024	355,000	5.000	21,775	12,900	34,675	389,675	800,000
2025	90,000	5.000	12,900	10,650	23,550	113,550	710,000
2026	95,000	3.000	10,650	9,225	19,875	114,875	615,000
2027	95,000	3.000	9,225	7,800	17,025	112,025	520,000
2028	100,000	3.000	7,800	6,300	14,100	114,100	420,000
2029	100,000	3.000	6,300	4,800	11,100	111,100	320,000
2030	105,000	3.000	4,800	3,225	8,025	113,025	215,000
2031	105,000	3.000	3,225	1,650	4,875	109,875	110,000
2032	110,000	3.000	1,650	-	1,650	111,650	-
	<u>\$2,885,000</u>		<u>\$336,110</u>	<u>\$306,325</u>	<u>\$642,435</u>	<u>\$3,527,435</u>	

OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
DEBT SERVICE REQUIREMENTS
SOLID WASTE MANAGEMENT SYSTEM REVENUE BONDS,
SERIES 2017B
JUNE 30, 2018

Dated April 6, 2017
Paying agent/trustee: BancFirst

Premium = \$163,854
Average rate of interest = 3.02%

Ratings: S&P-AAA
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$12,085,000
2018	-	0.000	90,047	190,688	280,735	280,735	12,085,000
2019	690,000	4.000	190,688	176,888	367,576	1,057,576	11,395,000
2020	720,000	4.000	176,888	162,488	339,376	1,059,376	10,675,000
2021	745,000	4.000	162,488	147,588	310,076	1,055,076	9,930,000
2022	775,000	3.000	147,588	135,963	283,551	1,058,551	9,155,000
2023	800,000	3.000	135,963	123,963	259,926	1,059,926	8,355,000
2024	825,000	3.000	123,963	111,588	235,551	1,060,551	7,530,000
2025	850,000	3.000	111,588	98,838	210,426	1,060,426	6,680,000
2026	875,000	3.000	98,838	85,713	184,551	1,059,551	5,805,000
2027	900,000	2.800	85,713	73,113	158,826	1,058,826	4,905,000
2028	925,000	2.900	73,113	59,700	132,813	1,057,813	3,980,000
2029	950,000	3.000	59,700	45,450	105,150	1,055,150	3,030,000
2030	980,000	3.000	45,450	30,750	76,200	1,056,200	2,050,000
2031	1,010,000	3.000	30,750	15,600	46,350	1,056,350	1,040,000
2032	1,040,000	3.000	15,600	-	15,600	1,055,600	-
	<u>\$12,085,000</u>		<u>\$1,548,377</u>	<u>\$1,458,330</u>	<u>\$3,006,707</u>	<u>\$15,091,707</u>	

I. OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST (OCEDT)

On April 1, 2013, OCEDT issued Tax Apportionment Bonds to be used for economic development projects, construction projects in the Myriad Botanical Gardens, the Bicentennial park, and construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A were issued with proceeds of \$116,445,000 from the bonds, less \$881,498 in issuance costs, will be used to finance construction projects in the Myriad Botanical Gardens, the Bicentennial park, and various streetscape projects in the City. The funds will also be used with future economic development projects, to the extent available.

OCEDT Tax Apportionment Bonds, Series 2013B were issued with proceeds of \$23,840,000, total proceeds included bond premiums of \$2,455,445, and, \$313,289 in issuance costs, to be used to finance construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A Taxable and Series 2013B Tax-Exempt, secured by, among other things, an agreement of support between OCEDT and the City, dated as of April 1, 2013.

OCEDT Tax Apportionment Bonds, Series 2018 were issued with proceeds of \$67,355,000 from the bonds less \$515,610 in issuance costs, will be used to finance economic development projects in the Increment District #2 and establish a reserve.

Interest is payable on September 1 and March 1, commencing September 1, 2013. OCEDT bonds outstanding at June 30, 2018, are \$181,175,000.

II. CURRENT INVESTMENTS

OCEDT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEDT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2018, the OCEDT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Construction account	\$28,726,794
Bond principal and interest accounts	2,170,887
Bond reserve account	<u>16,510,656</u>
Total	<u>\$47,408,337</u>

III. ECONOMIC DEVELOPMENT STATISTICS

Last Five Fiscal Years

	2018	2017	2016	2015	2014
<u>Economic Development Strategic Investment Program (SIP)</u>					
Jobs created	9,496	1,768	4,053	7,316	7,274
Companies receiving incentives	9	3	3	4	5
Jobs created through incentives	1,906	563	1,134	2,767	2,384
<u>Community Development Tax Incremental Financing (TIF)</u>					
TIF investments	11	5	10	11	4
Value of private investment per value of TIF allocated	3	6	7	8	7
TIF funds allocated	\$79,275,000	\$13,350,000	\$22,700,000	\$8,660,000	\$23,660,000
<u>Other Community Development</u>					
New residential units built and occupied in Downtown	208	571	311	269	158
New square feet of retail space built and occupied in Downtown	51,981	25,650	88,220	141,915	68,069

<u>Tax Year</u>	<u>Direct Assessed Value</u>	<u>Indirect Assess Value</u>	<u>Total TIF#2 Assessed Value</u>	<u>Direct Increment Revenues</u>	<u>Indirect Increment Revenues</u>	<u>Total Increment Levv</u>	<u>Collection</u>	<u>Percent Collected</u>
2012	\$34,077,079	\$106,889,404	\$140,966,483	\$3,386,123	\$2,446,032	\$5,832,155	\$5,659,404	97.04%
2013	38,871,654	111,528,722	150,400,376	3,916,086	2,762,523	7,203,724	6,669,413	99.86
2014	42,779,432	115,051,902	157,831,334	4,272,151	3,549,258	9,446,732	6,996,170	97.12
2015	56,758,071	125,544,286	182,302,357	5,897,474	3,789,507	10,416,356	9,419,174	99.71
2016	63,714,115	128,975,371	192,689,486	6,626,849	4,012,636	12,390,212	10,282,521	98.72
2017	79,200,669	132,959,522	212,160,191	8,377,576	6,678,610	5,659,404	N/A	N/A

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Top 10 Indirect Taxpayers

1. Leadership Sq Realty	\$7,528,598
2. Sandridge Realty LLC	5,176,321
3. Oklahoma Tower	4,828,800
4. Amer Prop Investors OKC LLC Et Al	3,964,022
5. Apple Ten Oklahoma LLC	3,251,555
6. Cotter Tower Oklahoma LP (7)	2,805,000
7. 20 Broadway Associates LLC	2,501,290
8. Corporate Tower LLC	1,910,921
9. Regency Tower LLC	1,895,931
10. Mid South Redevelopers LLC	1,842,004
Total Indirect	\$35,704,442
Total Indirect per County	\$212,160,191

- (1) Cotter Tower is currently subject to bankruptcy proceedings. Current estimated tax receipts to be contributed to the Indirect Increment are estimated by the Trust to be less than \$70,000 annually.

Top 10 Direct Taxpayers

1. CRP BG Metropolitan LLC	\$4,416,609
2. GS Legacy Arts Quarter LLC	4,124,999
3. Sir Deep Deuce LLC	3,913,139
4. Atrium Finance II LP	3,850,000
5. Skirvin Partners	3,643,750
6. Cornerstone Midtown LLC	3,638,249
7. HC 21C Land LLC	3,354,999
8. City Center Development LLC	2,920,566
9. Hammons of Oklahoma City LLC	2,802,335
10. 10TH and Shartel LLC	2,795,247
Total Direct	\$35,459,893

Source: Oklahoma Count Assessor's Office as of November 7, 2017

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 0.86% to 4.82%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$119,240,000
2018	5,420,000	4,399,220	9,819,220	181,175,000
2019	11,490,000	6,142,067	17,632,067	169,685,000
2020	11,735,000	5,902,502	17,637,502	157,950,000
2021	12,015,000	5,637,185	17,652,185	145,935,000
2022	12,340,000	5,323,926	17,663,926	133,595,000
2023	12,690,000	4,975,052	17,665,052	120,905,000
2024	13,075,000	4,600,730	17,675,730	107,830,000
2025	13,495,000	4,192,885	17,687,885	94,335,000
2026	13,945,000	3,751,065	17,696,065	80,390,000
2027	14,435,000	3,274,967	17,709,967	65,955,000
2028	14,960,000	2,761,998	17,721,998	50,995,000
2029	7,585,000	2,343,680	9,928,680	43,410,000
2030	7,910,000	2,032,922	9,942,922	35,500,000
2031	8,255,000	1,693,030	9,948,030	27,245,000
2032	8,640,000	1,338,312	9,978,312	18,605,000
2033	9,070,000	930,250	10,000,250	9,535,000
2034	9,535,000	476,750	10,011,750	-
	\$186,595,000	\$59,776,541	\$246,371,541	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX APPORTIONMENT BONDS
SERIES 2013A (1)
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 17, 2013
Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 3.5%

Ratings: Moody's-Aa2, S&P-AA
Registered Bonds-Taxable

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$116,445,000
2014	5,205,000	0.400	1,260,670	1,693,438	2,954,108	8,159,108	111,240,000
2015	5,230,000	0.650	1,683,028	1,683,028	3,366,056	8,596,056	106,010,000
2016	5,275,000	0.975	1,666,030	1,666,030	3,332,060	8,607,060	100,735,000
2017	5,335,000	1.376	1,640,315	1,640,315	3,280,630	8,615,630	95,400,000
2018	5,420,000	1.626	1,603,610	1,603,610	3,207,220	8,627,220	89,980,000
2019	5,515,000	2.005	1,559,545	1,559,545	3,119,090	8,634,090	84,465,000
2020	5,635,000	2.205	1,504,258	1,504,258	3,008,516	8,643,516	78,830,000
2021	5,770,000	2.634	1,442,132	1,442,132	2,884,264	8,654,264	73,060,000
2022	5,935,000	2.904	1,366,141	1,366,141	2,732,282	8,667,282	67,125,000
2023	6,110,000	3.004	1,279,965	1,279,965	2,559,930	8,669,930	61,015,000
2024	6,305,000	3.204	1,188,192	1,188,192	2,376,384	8,681,384	54,710,000
2025	6,515,000	3.404	1,087,186	1,087,186	2,174,372	8,689,372	48,195,000
2026	6,750,000	3.604	976,301	976,301	1,952,602	8,702,602	41,445,000
2027	7,005,000	3.804	854,666	854,666	1,709,332	8,714,332	34,440,000
2028	7,285,000	3.997	721,431	721,431	1,442,862	8,727,862	27,155,000
2029	7,585,000	4.097	575,840	575,840	1,151,680	8,736,680	19,570,000
2030	7,910,000	4.297	420,461	420,461	840,922	8,750,922	11,660,000
2031	8,255,000	4.297	250,515	250,515	501,030	8,756,030	3,405,000
2032	3,405,000	4.297	73,156	73,156	146,312	3,551,312	-
	<u>\$116,445,000</u>		<u>\$21,153,442</u>	<u>\$21,586,210</u>	<u>\$42,739,652</u>	<u>\$159,184,652</u>	

(1) Interest on the Tax Apportionment Bonds, Series 2013A is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX APPORTIONMENT BONDS
SERIES 2013B
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 17, 2013
Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.0%

Ratings: Moody's-Aa2, S&P-AA
Registered Bonds-Tax-Exempt

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$23,840,000
2014	-	5.000	443,689	596,000	1,039,689	1,039,689	23,840,000
2015	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2016	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2017	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2018	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2019	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2020	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2021	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2022	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2023	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2024	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2025	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2026	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2027	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2028	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2029	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2030	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2031	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2032	5,235,000	5.000	596,000	596,000	1,192,000	6,427,000	18,605,000
2033	9,070,000	5.000	465,125	465,125	930,250	10,000,250	9,535,000
2034	9,535,000	5.000	238,375	238,375	476,750	10,011,750	-
	<u>\$23,840,000</u>		<u>\$11,875,189</u>	<u>\$12,027,500</u>	<u>\$23,902,689</u>	<u>\$47,742,689</u>	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX INCREMENT REVENUE BONDS
SERIES 2018
JUNE 30, 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated January 30, 2018
Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 2.8%

Ratings: Moody's-Aa2, S&P-AA+
Registered Bonds-Taxable

<u>FISCAL YEAR</u>	<u>AUGUST 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>AUGUST 1 INTEREST</u>	<u>FEBRUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2018	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$67,355,000
2019	5,975,000	1.974	947,593	883,384	1,830,977	7,805,977	61,380,000
2020	6,100,000	2.124	883,384	818,602	1,701,986	7,801,986	55,280,000
2021	6,245,000	2.443	818,602	742,319	1,560,921	7,805,921	49,035,000
2022	6,405,000	2.654	742,319	657,325	1,399,644	7,804,644	42,630,000
2023	6,580,000	2.782	657,325	565,797	1,223,122	7,803,122	36,050,000
2024	6,770,000	2.932	565,797	466,549	1,032,346	7,802,346	29,280,000
2025	6,980,000	3.054	466,549	359,964	826,513	7,806,513	22,300,000
2026	7,195,000	3.154	359,964	246,499	606,463	7,801,463	15,105,000
2027	7,430,000	3.213	246,499	127,136	373,635	7,803,635	7,675,000
2028	7,675,000	3.313	127,136	-	127,136	7,802,136	-
	<u>\$67,355,000</u>		<u>\$5,815,168</u>	<u>\$4,867,575</u>	<u>\$10,682,743</u>	<u>\$78,037,743</u>	

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