



**Supplemental Disclosure**

Outstanding Bonded Debt | for the Fiscal Year ended June 30, 2014 | The City of Oklahoma City, Oklahoma



Oklahoma City, Oklahoma

# *Supplemental Disclosure*

For the Fiscal Year Ended June 30, 2014

## **Outstanding Bonded Debt**

**Issuers Include:**

- City of Oklahoma City**
- Central Oklahoma Transportation and Parking Authority**
- Oklahoma City Airport Trust**
- Oklahoma City Public Property Authority**
- McGee Creek Authority**
- Oklahoma City Water Utilities Trust**
- Oklahoma City Zoological Trust**
- Oklahoma City Environmental Assistance Trust**
- Oklahoma City Economic Development Trust**

**Prepared by the Finance Department, Accounting Services Division**  
**Laura L. Papas, Controller**



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The City of  
**OKLAHOMA CITY**  
DEPARTMENT OF FINANCE

December 12, 2014

Interested Readers:

The City of Oklahoma City (City) Finance Department, Accounting Services Division, prepared this report to provide additional financial information supplementing the City's June 30, 2014, Comprehensive Annual Financial Report (CAFR). Supplemental financial information and operating data for the respective City and public trust issuers provides ongoing disclosure of material information. Detailed debt service schedules and information specific to individual issues are presented for the bonded debt of the City and its related public trusts, as identified in this report.

This report does not contain financial statements or disclosure as required by accounting principles generally accepted in the United States (U.S. GAAP). It is unaudited. Readers are encouraged to use this report as a companion to the CAFR.

**CAFR, June 30, 2014**

Includes audited financial statements and required disclosure in accordance with U.S. GAAP. Economic information and statistical data are included in non-financial sections of the report.

**City Annual Budget, 2014/2015**

Includes budget overview guidelines and controls, financial policies, financial summaries, capital program and budget highlights, City department budgets, and public trust and authority budgets.

**City Capital Improvement Plan, 2013-2017**

Quantifies and focuses long and short range capital needs and projects over a five year time horizon. Projects are matched with available resources, and needs for additional resources are identified.

**Public Trust & Authority Annual Reports, June 30, 2014**

Includes audited financial statements and required disclosure for individual trusts in accordance with U.S. GAAP. Reports for public trusts and authorities with bonded debt outstanding are as follows: Central Oklahoma Transportation and Parking Authority, Oklahoma City Airport Trust, Oklahoma City Public Property Authority, McGee Creek Authority, Oklahoma City Water Utilities Trust, Oklahoma City Zoological Trust, Oklahoma City Environmental Assistance Trust and Oklahoma City Economic Development Trust.

**Debt Service Fund Requirements from Ad Valorem Tax Levy (Debt Service Budget), 2014/2015**

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

**Five Year Economic Forecast, 2015-2019**

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Copies of these documents can be obtained from the Accounting Services Division on request and are available on the City's website at [www.okc.gov](http://www.okc.gov).

Respectfully submitted,

Handwritten signature of Laura L. Papas in cursive script.

Laura L. Papas  
Controller

**OVERVIEW OF PUBLIC TRUSTS**  
**June 30, 2014**

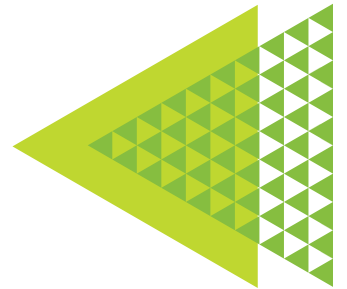
**CITY OF OKLAHOMA CITY, OKLAHOMA**

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	<u>DATE</u>	
	<u>ESTABLISHED</u>	<u>ACTIVITY</u>
Central Oklahoma Transportation and Parking Authority (COTPA)	February 1, 1966	Public transportation and parking services
Oklahoma City Airport Trust (OCAT)	April 1, 1956	Airport services
Oklahoma City Public Property Authority (OCPPA)	August 15, 1961	Golf courses operations, fairgrounds improvements, and various municipal services
McGee Creek Authority (MCA)	August 17, 1977	Water supply services
Oklahoma City Water and Wastewater Utilities Trust (OCWUT)	April 17, 1990	Water and wastewater utilities services (replaced the Oklahoma City Municipal Improvement Authority established 8/1/1960)
Oklahoma City Zoological Trust (OCZT)	January 7, 1975	Oklahoma City Zoo
Oklahoma City Environmental Assistance Trust (OCEAT)	January 23, 1979	Solid waste management and pollution control
Oklahoma City Economic Development Trust (OCEDT)	October 15, 2007	Economic development activities



# **Financial Information & Operating Data**





**I. GENERAL INFORMATION**

**A. CITY OF OKLAHOMA CITY (CITY)**

Oklahoma City was incorporated in 1890. The City is governed by a Council-Manager form of government. Oklahoma City is the county seat of Oklahoma County and the state capital. The City limits encompass a land area of approximately 621 square miles. The 2013 population estimate for Oklahoma City is approximately 611 thousand. The Oklahoma City Metropolitan Statistical Area population is approximately 1.3 million with a number of cities including Bethany, Del City, Edmond, Midwest City, Moore, Mustang, Nichols Hills, Norman, the Village, Yukon, and Warr Acres providing additional residential and commercial stability to the Oklahoma City metropolitan area.

The City provides all basic municipal services including, but not limited to, police and fire protection, parks, street maintenance, traffic control, water and sewer, airport facilities, and refuse collection. The City historically funds capital improvements for basic infrastructure through the issuance of general obligation bonds secured by ad valorem taxes. The City also uses Federal grants and sales tax revenues to finance capital improvements. In addition, public trusts were established to provide services and to issue revenue bonds for financing capital improvements.

**B. PUBLIC TRUSTS**

***Central Oklahoma Transportation and Parking Authority (COTPA)***

Established to finance, develop, and operate public transportation and parking systems. The Mayor, City Manager, City Finance Director, and five Mayor-selected and City Council-approved appointees are Trustees. The City Council approves the budget of COTPA and provides regular operating subsidies to the Authority. COTPA employees provide services to citizens.

***Oklahoma City Airport Trust (OCAT)***

Established to finance development solely for the City's airports. The Mayor, City Manager, a City Council member, a Trustee representing holders of junior and senior lien bonds, and a citizen of the City serve as Trustees. City employees manage Trust assets and provide services to citizens. The OCAT Fund is the only reporting fund.

***Oklahoma City Public Property Authority (OCPPA)***

Established to finance five municipal golf courses, the Oklahoma City Fairgrounds, Cox Business Services Convention Center (Cox Center), Civic Center Music Hall (Civic Center), OKC Arena, river improvements, economic development projects, and City office buildings. The City Council members serve as Trustees, and the City Manager is General Manager. OCPPA is reported in the OCPPA General Purpose Fund; OCPPA Golf Courses Fund; OCPPA Fairgrounds Fund; and OCPPA Services Fund.

***McGee Creek Authority (MCA)***

Established to finance the purchase of water storage rights at the McGee Creek Reservoir for the benefit of the OCVUT. The MCA Trustees are the Mayors/Chairpersons of the respective beneficiaries including the Chairperson of the OCVUT, the Mayor of Atoka, the Mayor of Oklahoma City, the Chairperson of the Atoka County Commission, and the Chairperson of the Southern Oklahoma Development Trust. The City's water utility revenues fund Authority operations and debt service. The MCA Fund is the only reporting fund.

*Oklahoma City Water Utilities Trust (OCWUT)*

Established to finance projects and development for the City's water and wastewater utilities. The City Manager, the Mayor, and one City Council member serve as Trustees of the Trust along with two Mayor and City Council appointees. Assets financed by the trust are managed by City employees who provide services to citizens. The OCWUT Fund is the only reporting fund.

*Oklahoma City Zoological Trust (OCZT)*

Established to finance and operate the Oklahoma City Zoo. Trustees include the Mayor, one City Council member, the City Manager, and six Mayor-selected and City Council-approved appointees. The City Council approves the OCZT sales tax budget and regularly transfers sales tax designated for the Zoo to the trust. Significant land and improvements, owned by the City, are leased to the OCZT at nominal cost. OCZT employees manage trust assets and provide services to citizens.

*Oklahoma City Environmental Assistance Trust (OCEAT)*

Established to encourage, promote, and finance pollution control, waste disposal, and cultural, educational, and housing activities. The City Council members serve as Trustees, and the City Manager is General Manager. City employees manage Trust assets and provide services to citizens. The OCEAT Fund is the only reporting fund.

*Oklahoma City Economic Development Trust (OCEDT)*

Established to finance the encouragement of economic development within or near the City by providing loans, grants, and other incentives in furtherance of job creation and private investment in the community. The Mayor nominates and City Council confirms the appointment of five Trustees. OCEDT is designated to receive tax apportionment revenues for certain tax increment districts of the City. OCEDT is a component unit of the City because the City appoints all the Trustees, the City must approve all debt issuances, and OCEDT is fiscally dependent on the City for tax apportionment revenues pledged to repay bonded debt.

**II. BOND GUARANTORS**

Various bond issues of the City and public trusts and authorities are insured by bond insurance companies. In addition to the City, public trusts and authorities utilizing bond insurance include: COTPA, OCAT, OCPPA, MCA, OCWUT, OCZT, and OCEAT. Financial information for these providers of bond insurance may be obtained from the insurers.

III. ISSUANCES

*2014 Non-Taxable General Obligation Bonds*

On March 1, 2014, the City issued \$92.185 million in City General Obligation Bonds with an average interest rate of 3.85%. Total proceeds included \$7.651 million in premium. Issuance costs were \$298 thousand. Net proceeds of \$100.181 million will be used to fund infrastructure improvements. The bonds mature on March 1, 2034.

*2014 Limited Tax General Obligation Bonds*

On March 1, 2014, the City issued \$15 million in City General Obligation Bonds with an average interest rate of 3.48%. Total proceeds included \$219 thousand in premium. Issuance costs were \$213 thousand. Net proceeds of \$15.103 million will be used for economic and community development purposes. The bonds mature on March 1, 2034.

IV. DEFEASANCES

*Outstanding Defeased Bonds*

		<b>Primary Government</b>			
		<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
<i>Governmental Activities</i>					
General obligation bonds (1)	Combined purpose		2004	\$10,550,000	\$ -
General obligation bonds	Combined purpose		2005	<u>24,725,000</u>	<u>24,725,000</u>
				<b><u>\$35,275,000</u></b>	<b><u>\$24,725,000</u></b>
		<b>Component Unit</b>			
		<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
COTPA Parking	Parking		Series 2003	23,635,000	19,205,000
COTPA Parking	Combined purpose		Series 2006	6,895,000	2,980,000
OCWUT	Water and wastewater utilities system		1977 Series F	6,565,000	1,475,000
OCWUT	Water and wastewater utilities system		1978 Series G	1,890,000	465,000
OCWUT	Water and wastewater utilities system		2004	66,780,000	65,055,000
OCWUT	Water and wastewater utilities system		2008	<u>47,020,000</u>	<u>46,100,000</u>
				<b><u>\$152,785,000</u></b>	<b><u>\$135,280,000</u></b>

- (1) The general obligation bonds, Series 2004 were called on March 1, 2014.
- (2) Final payment on OCAT Junior Lien 22B Bonds of \$155 thousand was made July 1, 2013.

## V. AGREEMENTS OF SUPPORT

### *COTPA Agreement of Support*

Concurrent with the issuance of the 2013 Bonds, COTPA and the City entered into an agreement. The agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

### *OCPPA Agreement of Support*

OCPPA Series 2010 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of September, 2010. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPPA amounts sufficient to pay the principal and interest due.

OCPPA Series 2012 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of July, 2012. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPPA amounts sufficient to pay the principal and interest due.

### *OCMCA Agreement of Support*

In 1993 MCA issued Bonds, Series 1992, which are secured by an agreement of support between OCWUT and MCA. Pursuant to the OCWUT Agreement dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, or operations and maintenance expenses. OCWUT is required to transfer the funds necessary for MCA to pay the principal and interest of the Bonds annually, net of available funds of MCA.

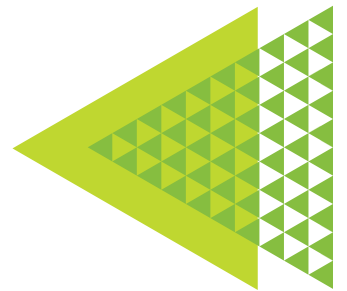
### *OCEDT Agreement of Support*

OCEDT Tax Apportionment Bonds, Series 2013A Taxable and Series 2013B Tax-Exempt, secured by, among other things, an agreement of support between the Trust and the City, dated as of April 1, 2013. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCEDT amounts sufficient to pay the principal and interest due.

## VI. MATERIAL EVENTS

Material events are defined to include: principal and interest payment delinquencies; non-payment related defaults; unscheduled draws on debt service reserves reflecting financial difficulties; unscheduled draws on credit enhancements reflecting financial difficulties; substitution of credit or liquidity providers, or their failure to perform; adverse tax opinions or events affecting tax-exempt status; modifications to rights of security holders; bond calls; defeasances; release, substitution, or sale of property securing repayment of the securities; and rating changes.

# **General Obligation Bonds**







**I. GENERAL OBLIGATION BONDS**

General obligation bonds, issued by City for various municipal improvements, are approved by the voters and repaid with property taxes recorded in the Debt Service Fund. These bonds are required to be fully paid within 25 years from the date of issue and are backed by the full faith and credit of the City. The City has no debt outstanding subject to legal debt limitations. The City's borrowing capacity is restrained by maintaining the City's debt at a responsible level.

**II. GENERAL OBLIGATION BONDS APPROVAL**

The voters approve general obligation bonds, issued by the City of Oklahoma City (City) for various municipal improvements. These bonds are required to be fully paid within 25 years from the date of issue and are backed by the full faith and credit of the City. General obligation bonded debt is serviced by property taxes specified for that purpose.

**III. OUTSTANDING GENERAL OBLIGATION DEBT - BONDS BY ISSUE**

<u>Issue</u>	<u>Date Issued</u>	<u>Maturity Date</u>	<u>Amount</u>	<u>Amount Outstanding June 30, 2014</u>
Economic Development 2014	3/1/2014	3/1/2034	\$15,000,000	\$15,000,000
Combined Purpose 2014	3/1/2014	3/1/2034	\$92,185,000	\$92,185,000
Combined Purpose 2013	3/1/2013	3/1/2033	\$90,000,000	\$90,000,000
Combined Purpose 2012	4/1/2012	3/1/2032	50,000,000	50,000,000
Refunding 2012 (1)	1/11/2012	3/1/2025	80,110,000	62,320,000
Combined Purpose 2011	3/1/2011	3/1/2031	43,000,000	38,470,000
Economic Development 2010	4/1/2010	3/1/2030	29,000,000	24,410,000
Combined Purpose 2010	3/1/2010	3/1/2030	64,420,000	54,235,000
Combined Purpose 2009	4/1/2009	3/1/2029	47,485,000	37,485,000
Economic Development 2008	3/1/2008	3/1/2028	7,000,000	5,175,000
Combined Purpose 2008	3/1/2008	3/1/2028	60,560,000	44,635,000
Combined Purpose 2007	3/1/2007	3/1/2027	72,000,000	49,260,000
Combined Purpose 2006	3/1/2006	3/1/2026	80,000,000	50,530,000
Refunding 2005 (2)	5/5/2005	9/1/2021	91,325,000	47,395,000
Combined Purpose 2005 (1)	3/1/2005	3/1/2015	47,000,000	<u>2,475,000</u>
				<b><u>\$663,575,000</u></b>

- (1) The 2012 refunding issue refunded portions of the 2005 general obligation bonds. Maturity dates on the affected bonds are changed to reflect provisions of the 2012 refunding.
- (2) The 2005 refunding issue refunded portions of the 1996, 1998, 1999, and 2001 general obligation bonds.

IV. PROPERTY TAX LEVY

Effective November 1, 2006 per Oklahoma State Statute 62, section 431, the total property tax levy calculates the interest reserve accrual through April 1st of the second ensuing fiscal year. Prior to that time, the calculation has been through June 30th of the ensuing fiscal year. Therefore, the tax levy will not tie to the annual requirements.

These principal and interest reserve accruals, combined with one-third of the judgment installments due in the coming fiscal year, as well as the interest accrued on the judgments, will be the the total requirements for the coming fiscal year. The total levy will be the requirements netted with the cash surplus at the end of the prior fiscal year, combined with the reserve for delinquent taxes (between 5% and 20%).

V. INVESTMENTS OF FUNDS AND ACCOUNTS PERTAINING TO GENERAL OBLIGATION BOND ISSUES AND OPERATING PORTFOLIO OF THE CITY

Account	Par	Cost	Amortized Book Value	Market Value	Annualized Average Yield	Average Days To Maturity
2001 Bond Fund	\$50	\$193,215	\$193,215	\$193,215	0.01%	54
2002 Bond Fund	51	462,375	462,375	462,375	0.01	54
2003 Bond Fund	52	286,844	286,844	286,844	0.01	54
2004 Bond Fund	53	177,970	177,970	177,970	0.01	54
2005 Bond Fund	666,750	666,750	666,750	666,750	0.01	54
2005 Refund Bond Fund	434,765	434,765	434,765	434,765	0.01	54
2006 Bond Fund	55	2,476,740	2,476,740	2,476,740	0.40	54
2007 Bond Fund	5,857,815	5,857,815	5,857,815	5,857,815	0.40	54
2008 Bond Fund	59	6,373,890	6,373,890	6,373,890	0.50	54
2009 Bond Fund	5,656,562	5,656,562	5,656,562	5,656,562	0.40	54
2010 Bond Fund	5,687,722	5,687,722	5,687,722	5,687,722	0.50	54
2011 Bond Fund	60	6,020,952	6,020,952	6,020,952	0.50	54
2012 Bond Fund	61	21,654,322	21,218,975	21,244,610	0.36	54
2013 Bond Fund	62	76,070,207	74,968,096	74,988,532	0.23	54
2014 Bond Fund	90,353,471	90,654,270	90,629,290	90,597,680	0.40	54
GOLT Bond Fund	63	14,971,770	14,971,770	14,971,770	0.01	54
Operating portfolio	64	<u>734,995,852</u>	<u>728,950,835</u>	<u>729,880,458</u>	0.47	99
		<b><u>\$108,657,715</u></b>	<b><u>\$972,642,021</u></b>	<b><u>\$965,034,566</u></b>		<b><u>\$965,978,650</u></b>

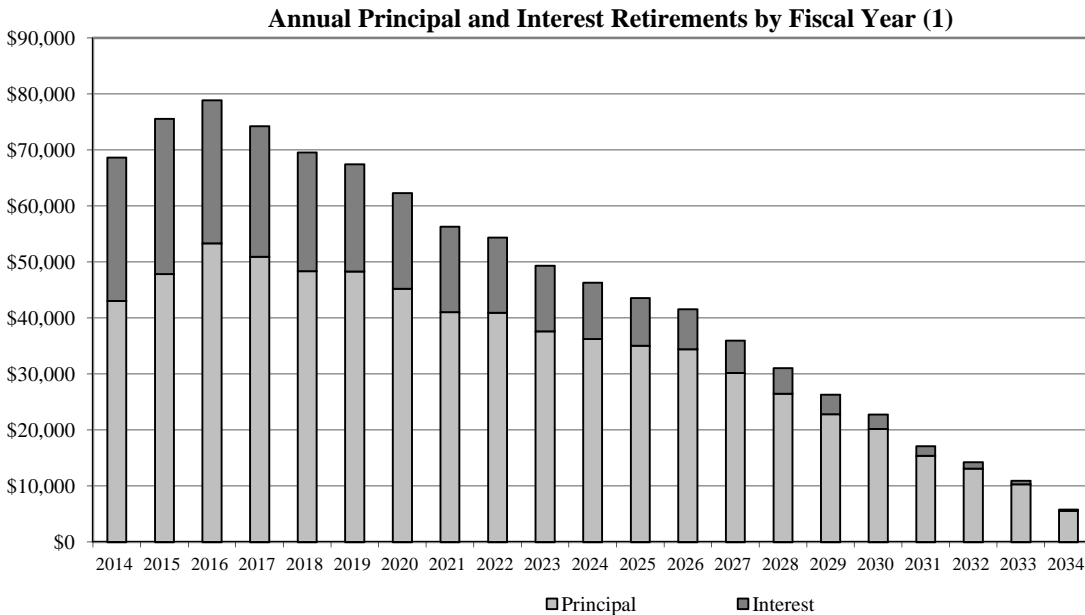
In March, 2011, the City Council approved a comprehensive and updated investment policy. The policy recognizes standards promulgated by the Government Finance Officers Association and the Association of Public Treasurers of the United States and Canada. The policy incorporates City Charter, Municipal Code, and statutory requirements. In accordance with the policy, the City Treasurer will follow three major, prioritized objectives in investing the City's funds: safety, liquidity, and return on investments. The notes to the financial statements in the Comprehensive Annual Financial Report (CAFR) have additional information including investment policies and risks.

**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND  
FUTURE ANNUAL REQUIREMENTS  
June 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL RESERVE ACCRUAL	ANNUAL RESERVE LESS BOND RETIREMENT	ANNUAL INTEREST REQUIREMENT	ANNUAL INTEREST RESERVE ACCRUAL	ANNUAL INTEREST ACCRUAL LESS REQUIREMENT	BOND PRINCIPAL OUT-STANDING JUNE 30	ANNUAL DEBT SERVICE REQUIREMENT	ANNUAL PROPERTY TAX LEVY REQUIREMENT	MILL LEVY REQUIREMENT (1)
	RETIREMENT	RESERVE	LESS BOND RETIREMENT	REQUIREMENT	RESERVE ACCRUAL	INTEREST REQUIREMENT	JUNE 30	REQUIREMENT	REQUIREMENT	REQUIREMENT (1)
2014	\$43,070,000	\$47,860,000	\$47,860,000	\$25,575,006	\$27,596,154	\$22,359,155	\$648,575,000	\$68,645,006	\$75,456,154	14.69
2015	47,860,000	53,340,000	53,340,000	27,713,245	30,258,418	24,904,328	615,715,000	75,573,245	83,598,418	16.28
2016	53,340,000	50,955,000	50,955,000	25,557,996	23,547,220	22,893,552	562,375,000	78,897,996	74,502,220	14.51
2017	50,955,000	48,395,000	48,395,000	23,314,946	21,388,690	20,967,296	511,420,000	74,269,946	69,783,690	13.59
2018	48,395,000	48,295,000	48,295,000	21,165,162	19,358,969	19,161,103	463,025,000	69,560,162	67,653,969	13.18
2019	48,295,000	45,215,000	45,215,000	19,140,551	17,277,489	17,298,041	414,730,000	67,435,551	62,492,489	12.17
2020	45,215,000	41,070,000	41,070,000	17,123,971	15,294,902	15,468,972	369,515,000	62,338,971	56,364,902	10.98
2021	41,070,000	40,920,000	40,920,000	15,220,519	13,515,623	13,764,076	328,445,000	56,290,519	54,435,623	10.60
2022	40,920,000	37,645,000	37,645,000	13,465,602	11,735,919	12,034,393	287,525,000	54,385,602	49,380,919	9.62
2023	37,645,000	36,255,000	36,255,000	11,724,678	10,080,235	10,389,950	249,880,000	49,369,678	46,335,235	9.02
2024	36,255,000	35,050,000	35,050,000	10,077,545	8,523,038	8,835,443	213,625,000	46,332,545	43,573,038	8.49
2025	35,050,000	34,415,000	34,415,000	8,499,456	7,189,724	7,525,711	178,575,000	43,549,456	41,604,724	8.10
2026	34,415,000	30,185,000	30,185,000	7,139,193	5,805,284	6,191,802	144,160,000	41,554,193	35,990,284	7.01
2027	30,185,000	26,515,000	26,515,000	5,783,329	4,479,538	4,888,011	113,975,000	35,968,329	30,994,538	6.04
2028	26,515,000	22,840,000	22,840,000	4,569,772	3,409,009	3,727,248	87,460,000	31,084,772	26,249,009	5.11
2029	22,840,000	20,200,000	20,200,000	3,486,964	2,483,198	2,723,485	64,620,000	26,326,964	22,683,198	4.42
2030	20,200,000	15,395,000	15,395,000	2,551,478	1,681,699	1,853,706	44,420,000	22,751,478	17,076,699	3.33
2031	15,395,000	13,125,000	13,125,000	1,732,112	1,084,039	1,205,630	29,025,000	17,127,112	14,209,039	2.77
2032	13,125,000	10,325,000	10,325,000	1,127,176	577,682	656,136	15,900,000	14,252,176	10,902,682	2.12
2033	10,325,000	5,575,000	5,575,000	609,536	208,350	254,946	5,575,000	10,934,536	5,783,350	1.13
2034	5,575,000	-	-	227,290	-	27,650	-	5,802,290	-	0.00
<b>Total</b>	<b>\$706,645,000</b>	<b>\$663,575,000</b>	<b>\$663,575,000</b>	<b>\$245,805,527</b>	<b>\$225,495,180</b>	<b>\$217,130,634</b>	<b>\$5,348,540,000</b>	<b>\$952,450,527</b>	<b>\$889,070,180</b>	

(1) Requirement is based on the net assessed valuation of \$5,134,971,019 which was the actual net assessed valuation for the 2013-2014 tax year levy. This reflects only the bonded debt impact on the City's annual levy. Other miscellaneous debt service activity such as judgment expense, surplus, and 20% reserve allowed by statute have not been included for these calculations. To demonstrate the possible impact of this activity, the actual levy for fiscal year 2013-2014 was 15.99, as compared to 14.69 shown here.



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS BY PURPOSE  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	LIMITED ACCESS	FIRE	MUNICIPAL FACILITIES	TRANSIT	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	ECONOMIC DEVELOPMENT	LIBRARIES	PUBLIC SAFETY	ANNUAL DEBT SERVICE REQUIREMENTS
												MENTS
2014	\$40,579,327	\$263,177	\$2,289,910	\$681,443	\$8,171,882	\$297,642	\$8,774,297	\$1,967,056	\$3,424,336	\$457,096	\$1,738,840	\$68,645,006
2015	44,435,475	228,070	2,519,344	669,424	8,859,266	174,895	8,336,181	2,226,885	3,875,061	449,831	3,798,813	75,573,245
2016	45,753,433	170,306	2,772,239	654,134	8,864,493	158,442	8,353,205	2,248,191	4,585,612	439,409	4,898,531	78,897,995
2017	43,315,570	165,386	2,557,098	636,170	8,214,168	153,861	7,410,675	2,110,053	4,490,362	427,266	4,789,336	74,269,945
2018	40,516,372	160,465	2,422,889	620,384	7,689,227	149,281	6,648,554	1,972,507	4,391,287	417,229	4,571,966	69,560,161
2019	39,278,073	155,545	2,348,462	603,873	7,444,820	144,700	6,392,524	1,911,799	4,288,388	406,139	4,461,227	67,435,550
2020	36,581,482	150,625	2,120,123	587,362	6,746,467	140,120	5,355,081	1,758,492	4,184,758	395,049	4,319,411	62,338,970
2021	33,255,704	145,704	1,885,245	570,759	5,968,186	135,540	4,174,621	1,577,466	4,071,514	383,960	4,121,819	56,290,518
2022	32,135,797	140,784	1,820,116	554,156	5,756,782	130,959	3,992,762	1,524,133	3,955,795	372,870	4,001,447	54,385,601
2023	29,400,351	135,863	1,617,148	537,418	5,109,616	126,379	3,041,647	1,374,592	3,839,802	361,780	3,825,081	49,369,677
2024	27,582,588	130,943	1,529,690	520,634	4,787,239	121,798	2,659,864	1,287,529	3,715,907	350,690	3,645,662	46,332,544
2025	25,917,896	126,022	1,448,087	503,851	4,492,836	117,218	2,327,708	1,208,102	3,591,558	339,600	3,476,577	43,549,455
2026	24,724,575	121,237	1,388,230	486,732	4,281,149	112,758	2,122,255	1,153,434	3,464,964	328,296	3,370,562	41,554,192
2027	21,018,660	-	1,341,754	469,190	3,611,543	-	1,589,479	997,951	3,333,902	316,776	3,289,073	35,968,328
2028	18,316,425	-	661,371	452,154	2,855,194	-	1,058,338	967,999	3,264,745	305,256	3,203,289	31,084,771
2029	15,012,503	-	641,478	395,511	2,573,991	-	871,442	829,191	2,693,591	292,282	3,016,974	26,326,963
2030	12,917,148	-	490,023	110,612	2,253,591	-	676,523	782,090	2,506,260	106,868	2,908,362	22,751,477
2031	10,511,684	-	474,738	-	1,456,940	-	400,625	574,071	930,956	-	2,778,097	17,127,111
2032	8,013,479	-	459,451	-	1,397,466	-	347,466	469,390	896,196	-	2,668,727	14,252,175
2033	5,797,283	-	442,106	-	863,739	-	333,803	362,670	861,436	-	2,273,498	10,934,535
2034	2,903,587	-	284,000	-	378,671	-	135,240	174,463	815,490	-	1,110,857	5,802,308
	<b>\$557,967,412</b>	<b>\$2,094,127</b>	<b>\$31,513,502</b>	<b>\$9,053,807</b>	<b>\$101,777,266</b>	<b>\$1,963,593</b>	<b>\$75,002,290</b>	<b>\$27,478,064</b>	<b>\$67,181,920</b>	<b>\$6,150,397</b>	<b>\$72,268,149</b>	<b>\$952,450,527</b>

**NET DEBT BY PURPOSE**

	PROPERTY TAX DEPOSITS TO	
	BONDS OUTSTANDING (1)	NET DEBT (2)
Limited Access	\$388,814,968	\$360,771,892
Fire	1,440,340	1,336,456
Municipal Facilities	22,295,127	20,687,103
Transit	6,261,470	5,809,865
Parks	71,198,715	66,063,545
Police	1,304,100	1,210,042
Storm Sewer	52,887,244	49,072,779
Traffic	19,182,801	17,799,252
Economic Development	44,585,000	41,369,330
Libraries	4,261,210	3,953,872
Public Safety	51,344,025	47,640,864
	<b>\$663,575,000</b>	<b>\$615,715,000</b>

(1) Bonds outstanding by purpose includes an allocation of combined purpose issues based on the designated purposes at issuance.

(2) Net debt used in this table is for the 2013-2014 tax year levy and does not include the effect of interest or other miscellaneous revenues. Therefore, it does not agree to the June 30, 2014 CAFR net debt outstanding balance applicable to the City.

**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND FUTURE  
PRINCIPAL RETIREMENTS BY PURPOSE  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	LIMITED		MUNICIPAL				STORM SEWER	TRAFFIC CONTROL	ECONOMIC			PUBLIC SAFETY	PRINCIPAL RETIREMENTS
	ACCESS	FIRE	FACILITIES	TRANSIT	PARKS	POLICE			DEVELOPMENT	LIBRARIES			
2014	\$25,244,382	\$191,315	\$1,499,038	\$412,833	\$5,224,175	\$231,183	\$6,315,992	\$1,245,792	\$1,895,000	\$277,298	\$532,992	\$43,070,000	
2015	28,177,237	165,380	1,601,112	412,833	5,869,005	118,308	6,063,465	1,437,152	1,895,000	277,298	1,843,210	47,860,000	
2016	30,762,488	115,880	1,930,400	412,833	6,148,733	107,776	6,356,913	1,523,783	2,685,000	277,298	3,018,895	53,339,999	
2017	29,631,421	115,880	1,798,988	412,833	5,769,974	107,776	5,692,744	1,449,062	2,685,000	277,298	3,014,023	50,954,999	
2018	28,092,921	115,880	1,739,770	412,833	5,488,115	107,776	5,192,665	1,372,248	2,685,000	277,298	2,910,493	48,394,999	
2019	28,034,782	115,880	1,736,963	412,833	5,476,352	107,776	5,171,845	1,369,228	2,685,000	277,298	2,907,042	48,294,999	
2020	26,522,521	115,880	1,580,271	412,833	5,007,051	107,776	4,347,980	1,273,271	2,685,000	277,298	2,885,118	45,214,999	
2021	24,328,124	115,880	1,409,562	412,833	4,436,670	107,776	3,343,688	1,145,799	2,685,000	277,298	2,807,369	41,069,999	
2022	24,247,948	115,880	1,403,577	412,833	4,416,323	107,776	3,307,846	1,141,194	2,685,000	277,298	2,804,324	40,919,999	
2023	22,548,716	115,880	1,259,976	412,833	3,952,370	107,776	2,491,663	1,040,116	2,685,000	277,298	2,753,371	37,644,999	
2024	21,712,631	115,880	1,228,006	412,833	3,799,609	107,776	2,220,613	998,416	2,685,000	277,298	2,696,937	36,254,999	
2025	20,987,823	115,880	1,200,291	412,833	3,667,180	107,776	1,985,638	962,266	2,685,000	277,298	2,648,014	35,049,999	
2026	20,606,712	116,160	1,185,456	412,833	3,597,544	108,032	1,860,934	943,203	2,685,000	277,298	2,621,827	34,414,999	
2027	17,709,117	-	1,183,779	412,833	3,068,356	-	1,403,700	823,089	2,685,000	277,298	2,621,827	30,184,999	
2028	15,714,338	-	548,473	413,342	2,435,235	-	928,563	824,574	2,750,000	277,298	2,623,176	26,514,999	
2029	13,046,398	-	547,687	374,937	2,251,818	-	778,247	717,822	2,320,000	276,274	2,526,816	22,839,999	
2030	11,476,991	-	417,379	106,362	2,022,802	-	613,433	698,800	2,250,000	102,764	2,511,468	20,199,999	
2031	9,528,160	-	417,379	-	1,307,318	-	360,284	518,070	790,000	-	2,473,788	15,394,999	
2032	7,408,622	-	417,379	-	1,300,386	-	319,682	433,434	790,000	-	2,455,496	13,124,999	
2033	5,486,108	-	415,602	-	819,767	-	317,302	343,521	790,000	-	2,152,699	10,324,999	
2034	2,791,910	-	273,077	-	364,107	-	130,039	167,753	780,000	-	1,068,132	5,575,018	
<b>\$414,059,350</b>	<b>\$1,631,655</b>	<b>\$23,794,165</b>	<b>\$6,674,303</b>	<b>\$76,422,890</b>	<b>\$1,535,283</b>	<b>\$59,203,236</b>	<b>\$20,428,593</b>	<b>\$46,480,000</b>	<b>\$4,538,508</b>	<b>\$51,877,017</b>	<b>\$706,645,000</b>		

**SUMMARY OF CURRENT AND FUTURE  
INTEREST REQUIREMENTS BY PURPOSE**

FISCAL YEAR	LIMITED		MUNICIPAL				STORM SEWER	TRAFFIC CONTROL	ECONOMIC			PUBLIC SAFETY	INTEREST REQUIREMENTS
	ACCESS	FIRE	FACILITIES	TRANSIT	PARKS	POLICE			DEVELOPMENT	LIBRARIES			
2014	\$15,334,945	\$71,862	\$790,872	\$268,610	\$2,947,707	\$66,459	\$2,458,305	\$721,264	\$1,529,336	\$179,798	\$1,205,848	\$25,575,006	
2015	16,258,238	62,690	918,232	256,591	2,990,261	56,587	2,272,716	789,733	1,980,061	172,533	1,955,603	27,713,245	
2016	14,990,945	54,426	841,839	241,301	2,715,760	50,666	1,996,292	724,408	1,900,612	162,111	1,879,636	25,557,996	
2017	13,684,149	49,506	758,110	223,337	2,444,194	46,085	1,717,931	660,991	1,805,362	149,968	1,775,313	23,314,946	
2018	12,423,451	44,585	683,119	207,551	2,201,112	41,505	1,455,889	600,259	1,706,287	139,931	1,661,473	21,165,162	
2019	11,243,291	39,665	611,499	191,040	1,968,468	36,924	1,220,679	542,571	1,603,388	128,841	1,554,185	19,140,551	
2020	10,058,961	34,745	539,852	174,529	1,739,416	32,344	1,007,101	485,221	1,499,758	117,751	1,434,293	17,123,971	
2021	8,927,580	29,824	475,683	157,926	1,531,516	27,764	830,933	431,667	1,386,514	106,662	1,314,450	15,220,519	
2022	7,887,849	24,904	416,539	141,323	1,340,459	23,183	684,916	382,939	1,270,795	95,572	1,197,123	13,465,602	
2023	6,851,635	19,983	357,172	124,585	1,157,246	18,603	549,984	334,476	1,154,802	84,482	1,071,710	11,724,678	
2024	5,869,957	15,063	301,684	107,801	987,630	14,022	439,251	289,113	1,030,907	73,392	948,725	10,077,545	
2025	4,930,073	10,142	247,796	91,018	825,656	9,442	342,070	245,836	906,558	62,302	828,563	8,499,456	
2026	4,117,863	5,077	202,774	73,899	683,605	4,726	261,321	210,231	779,964	50,998	748,735	7,139,193	
2027	3,309,543	-	157,975	56,357	543,187	-	185,779	174,862	648,902	39,478	667,246	5,783,329	
2028	2,602,087	-	112,898	38,812	419,959	-	129,775	143,425	514,745	27,958	580,113	4,569,772	
2029	1,966,105	-	93,791	20,574	322,173	-	93,195	111,369	373,591	16,008	490,158	3,486,964	
2030	1,440,157	-	72,644	4,250	230,789	-	63,090	83,290	256,260	4,104	396,894	2,551,478	
2031	983,524	-	57,359	-	149,622	-	40,341	56,001	140,956	-	304,309	1,732,112	
2032	604,857	-	42,072	-	97,080	-	27,784	35,956	106,196	-	213,231	1,127,176	
2033	311,175	-	26,504	-	43,972	-	16,501	19,149	71,436	-	120,799	609,536	
2034	111,677	-	10,923	-	14,564	-	5,201	6,710	35,490	-	42,725	227,290	
<b>\$143,908,062</b>	<b>\$462,472</b>	<b>\$7,719,337</b>	<b>\$2,379,504</b>	<b>\$25,354,376</b>	<b>\$428,310</b>	<b>\$15,799,054</b>	<b>\$7,049,471</b>	<b>\$20,701,920</b>	<b>\$1,611,889</b>	<b>\$20,391,132</b>	<b>\$245,805,527</b>		

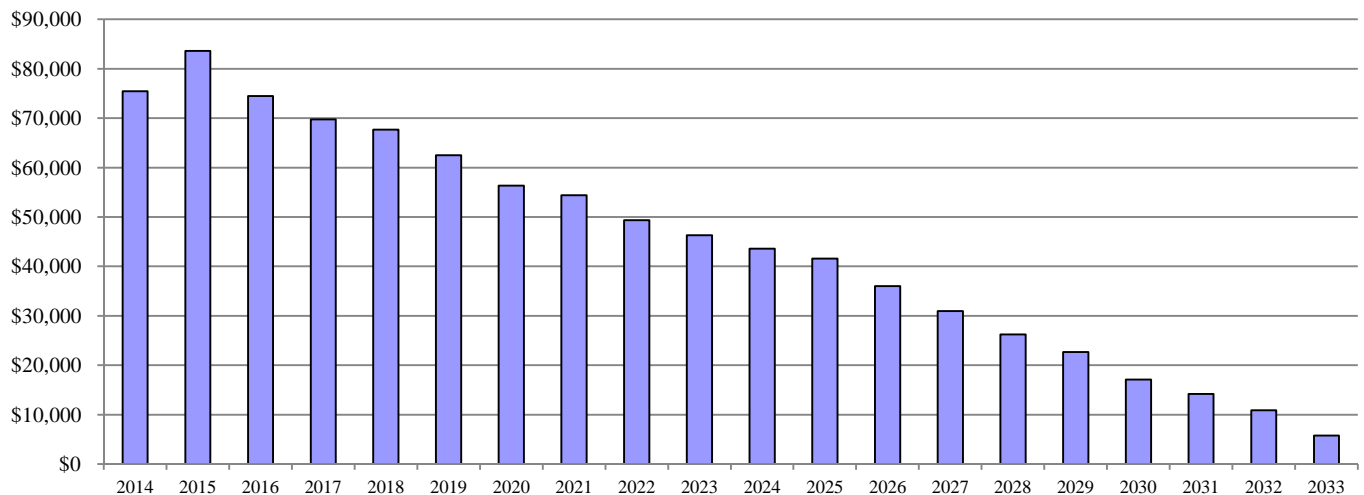
**GENERAL OBLIGATION BONDS  
SUMMARY OF CURRENT AND FUTURE  
PROPERTY TAX LEVY REQUIREMENTS BY PURPOSE  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

FISCAL YEAR	LIMITED		MUNICIPAL				STORM SEWER	TRAFFIC CONTROL	ECONOMIC DEVELOPMENT		PUBLIC SAFETY	PROPERTY TAX REQUIREMENTS (1)
	ACCESS	FIRE	FACILITIES	TRANSIT	PARKS	POLICE			MENT	LIBRARIES		
2014	\$44,607,763	\$234,079	\$2,437,016	\$668,104	\$8,994,812	\$181,586	\$8,482,847	\$2,249,037	\$3,345,914	\$448,909	\$3,806,087	\$75,456,154
2015	48,144,245	175,710	2,997,414	652,592	9,212,089	162,389	8,553,645	2,394,051	5,143,744	438,343	5,724,196	83,598,418
2016	43,432,213	168,561	2,566,238	634,809	8,255,816	156,915	7,481,663	2,117,515	4,482,104	426,376	4,780,010	74,502,220
2017	40,630,755	163,641	2,431,221	618,963	7,728,649	152,335	6,716,355	1,979,622	4,382,712	416,251	4,563,186	69,783,690
2018	39,389,408	158,720	2,356,463	602,452	7,483,608	147,754	6,460,495	1,918,760	4,279,752	405,161	4,451,396	67,653,969
2019	36,662,487	153,800	2,124,526	585,933	6,775,021	143,174	5,405,139	1,763,434	4,175,320	394,072	4,309,583	62,492,489
2020	33,301,562	148,879	1,884,869	569,331	5,983,374	138,593	4,201,302	1,579,936	4,061,872	382,982	4,112,202	56,364,902
2021	32,170,014	143,959	1,818,271	552,717	5,768,503	134,013	4,013,146	1,525,823	3,946,128	371,892	3,991,157	54,435,623
2022	29,417,327	139,039	1,612,980	535,975	5,114,948	129,432	3,050,866	1,375,079	3,829,477	360,802	3,814,994	49,380,919
2023	27,596,357	134,118	1,524,843	519,191	4,790,902	124,852	2,666,163	1,287,740	3,705,546	349,712	3,635,811	46,335,235
2024	25,942,612	129,198	1,443,978	502,379	4,498,211	120,271	2,335,421	1,208,964	3,583,312	338,605	3,470,087	43,573,038
2025	24,661,462	124,504	1,208,386	485,226	4,419,133	115,902	2,211,792	1,168,147	3,479,388	327,282	3,403,502	41,604,724
2026	21,044,437	3,385	1,337,639	467,682	3,617,050	3,151	1,597,806	998,677	3,322,722	315,762	3,281,973	35,990,284
2027	18,263,877	-	659,684	450,595	2,847,299	-	1,054,784	965,164	3,252,982	304,207	3,195,946	30,994,538
2028	14,968,955	-	639,621	394,088	2,566,603	-	868,561	826,764	2,683,814	291,228	3,009,375	26,249,009
2029	12,879,306	-	488,749	110,147	2,246,965	-	674,496	779,720	2,496,651	106,372	2,900,792	22,683,198
2030	10,482,129	-	473,464	-	1,452,561	-	397,779	572,000	928,059	-	2,770,707	17,076,699
2031	7,989,005	-	458,154	-	1,393,041	-	346,527	467,989	893,299	-	2,661,024	14,209,039
2032	5,780,671	-	440,801	-	861,282	-	332,862	361,639	858,441	-	2,266,986	10,902,682
2033	2,894,276	-	283,092	-	377,455	-	134,803	173,899	812,533	-	1,107,292	5,783,350
<b>\$520,258,861</b>	<b>\$1,877,593</b>	<b>\$29,187,409</b>	<b>\$8,350,184</b>	<b>\$94,387,322</b>	<b>\$1,710,367</b>	<b>\$66,986,452</b>	<b>\$25,713,960</b>	<b>\$63,663,770</b>	<b>\$5,677,956</b>	<b>\$71,256,306</b>	<b>\$889,070,180</b>	

(1) A reserve accrual of \$63,407,997 was brought forward from the 2012-2013 tax year levy. With this adjustment, the total property tax levy equals total debt service requirements less current year refunded principal and interest.

**Annual Property Tax Levy Requirements by Purpose by Fiscal Year (1)**



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2004 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2004  
Paying agent: Bank of Oklahoma

Premium = \$164,373.50  
Average rate of interest = 3.85%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2004	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2005	-	0.000	-	787,812	787,812	787,812	1,050,000	1,050,417	2,100,417
2006	1,050,000	5.500	393,906	393,906	787,812	1,837,812	1,050,000	768,562	1,818,562
2007	1,050,000	5.500	365,031	365,032	730,063	1,780,063	1,050,000	710,812	1,760,812
2008	1,050,000	4.625	336,156	336,156	672,312	1,722,312	1,050,000	656,125	1,706,125
2009	1,050,000	3.000	311,875	311,875	623,750	1,673,750	1,050,000	613,250	1,663,250
2010	1,050,000	3.000	296,125	296,125	592,250	1,642,250	1,050,000	581,750	1,631,750
2011	1,050,000	3.000	280,375	280,375	560,750	1,610,750	1,050,000	550,250	1,600,250
2012 (1)	11,600,000	3.125	688,875	688,875	1,377,750	12,977,750	1,050,000	164,771	1,214,771
2013	1,050,000	3.375	36,094	36,094	72,188	1,122,188	1,050,000	60,375	1,110,375
2014	1,050,000	3.500	18,375	18,375	36,750	1,086,750	-	24,500	24,500
	<b>\$20,000,000</b>		<b>\$2,726,812</b>	<b>\$3,514,625</b>	<b>\$6,241,437</b>	<b>\$26,241,437</b>	<b>\$9,450,000</b>	<b>\$5,180,812</b>	<b>\$14,630,812</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	FIRE	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	PRINCIPAL OUTSTANDING
2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$20,000,000
2005	-	-	-	-	-	-	-	20,000,000
2006	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	18,950,000
2007	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	17,900,000
2008	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	16,850,000
2009	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	15,800,000
2010	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	14,750,000
2011	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	13,700,000
2012 (1)	11,600,000	7,364,848	286,520	1,203,496	1,247,000	1,242,936	255,200	2,100,000
2013	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	1,050,000
2014	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	-
	<b>\$20,000,000</b>	<b>\$12,698,000</b>	<b>\$494,000</b>	<b>\$2,075,000</b>	<b>\$2,150,000</b>	<b>\$2,143,000</b>	<b>\$440,000</b>	

% Composition 63.48% 2.47% 10.38% 10.75% 10.72% 2.20%

(1) In addition to regular principal, September 1 interest and March 1 interest of \$1,050,000, \$264,625 and \$52,500, respectively, in January of 2012, \$10,550,000 of principal and \$1,060,625 of interest was placed in an escrow account. These series is due to be called on March 1, 2014 and paid from the 2012 refunding escrow.

FISCAL YEAR	MARCH 1 PRINCIPAL	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2012	\$ -	\$ -	\$212,125	\$212,125	\$212,125	\$10,550,000
2013	-	212,125	212,125	424,250	424,250	10,550,000
2014	10,550,000	212,125	212,125	424,250	10,974,250	-
	<b>\$10,550,000</b>	<b>\$424,250</b>	<b>\$424,250</b>	<b>\$1,060,625</b>	<b>\$11,610,625</b>	

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2005 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2005

Premium = \$2,833,139.25

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.28%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2005	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2006	-	0.000	-	2,148,906	2,148,906	2,148,906	2,475,000	2,865,208	5,340,208
2007	2,475,000	3.500	1,074,453	1,074,453	2,148,906	4,623,906	2,475,000	2,120,031	4,595,031
2008	2,475,000	3.500	1,031,141	1,031,140	2,062,281	4,537,281	2,475,000	2,033,406	4,508,406
2009	2,475,000	3.625	987,828	987,828	1,975,656	4,450,656	2,475,000	1,945,750	4,420,750
2010	2,475,000	3.625	942,969	942,968	1,885,937	4,360,937	2,475,000	1,856,031	4,331,031
2011	2,475,000	3.750	898,109	898,109	1,796,218	4,271,218	2,475,000	1,765,281	4,240,281
2012 (1)	27,200,000	3.875	2,706,078	2,706,079	5,412,157	32,612,157	2,475,000	641,229	3,116,229
2013	2,475,000	5.000	185,625	185,625	371,250	2,846,250	2,475,000	330,000	2,805,000
2014	2,475,000	5.000	123,750	123,750	247,500	2,722,500	2,475,000	206,250	2,681,250
2015	2,475,000	5.000	61,875	61,875	123,750	2,598,750	-	82,500	82,500
	<b>\$47,000,000</b>		<b>\$8,011,828</b>	<b>\$10,160,733</b>	<b>\$18,172,561</b>	<b>\$65,172,561</b>	<b>\$22,275,000</b>	<b>\$13,845,686</b>	<b>\$36,120,686</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	FIRE	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	PRINCIPAL OUTSTANDING
2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,000,000
2006	-	-	-	-	-	-	-	47,000,000
2007	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	44,525,000
2008	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	42,050,000
2009	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	39,575,000
2010	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	37,100,000
2011	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	34,625,000
2012 (1)	27,200,000	17,939,848	544,000	3,761,704	115,744	3,162,720	1,675,984	7,425,000
2013	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	4,950,000
2014	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	2,475,000
2015	2,475,000	1,632,394	49,500	342,287	10,532	287,785	152,502	-
	<b>\$47,000,000</b>	<b>\$30,999,000</b>	<b>\$940,000</b>	<b>\$6,500,000</b>	<b>\$200,000</b>	<b>\$5,465,000</b>	<b>\$2,896,000</b>	

% Composition                      65.95%                      2.00%                      13.83%                      0.43%                      11.63%                      6.16%

(1) In addition to regular principal, September 1 interest and March 1 interest of \$2,475,000, \$851,703 and \$233,579, respectively, in January of 2012, \$24,725,000 of principal and \$4,326,875 of interest was placed in an escrow account. These series is due to be called on March 1, 2015 and paid from the 2012 refunding escrow.

FISCAL YEAR	MARCH 1 PRINCIPAL	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2012	\$ -	\$ -	\$618,125	\$618,125	\$618,125	\$24,725,000
2013	-	618,125	618,125	1,236,250	1,236,250	24,725,000
2014	-	618,125	618,125	1,236,250	1,236,250	24,725,000
2015	<u>24,725,000</u>	<u>618,125</u>	<u>618,125</u>	<u>1,236,250</u>	<u>25,961,250</u>	-
	<b><u>\$24,725,000</u></b>	<b><u>\$1,854,375</u></b>	<b><u>\$2,472,500</u></b>	<b><u>\$4,326,875</u></b>	<b><u>\$29,051,875</u></b>	



**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2005 REFUNDING (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated May 5, 2005  
Paying agent: Bank of Oklahoma

Premium = \$6,566,445.25  
Average rate of interest = 4.27%

Ratings: Moody's-Aaa, S&P-AAA  
Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	SEPTEMBER 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2005	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2006	-	0.000	-	3,635,050	3,635,050	3,635,050	1,765,000	5,108,718	6,873,718
2007	1,765,000	3.000	2,210,503	2,184,028	4,394,531	6,159,531	2,355,000	4,376,881	6,731,881
2008	2,355,000	3.250	2,184,028	2,145,759	4,329,787	6,684,787	2,350,000	4,304,275	6,654,275
2009	2,350,000	3.500	2,145,759	2,104,635	4,250,394	6,600,394	4,890,000	4,222,977	9,112,977
2010	4,890,000	5.000	2,104,635	1,982,384	4,087,019	8,977,019	7,110,000	4,005,519	11,115,519
2011	7,110,000	5.000	1,982,384	1,804,634	3,787,018	10,897,018	7,115,000	3,668,519	10,783,519
2012	7,115,000	5.000	1,804,634	1,626,760	3,431,394	10,546,394	9,175,000	3,312,811	12,487,811
2013	9,175,000	5.000	1,626,760	1,397,384	3,024,144	12,199,144	9,170,000	2,871,227	12,041,227
2014	9,170,000	5.000	1,397,384	1,168,135	2,565,519	11,735,519	9,165,000	2,412,686	11,577,686
2015	9,165,000	5.000	1,168,135	939,009	2,107,144	11,272,144	9,155,000	1,954,394	11,109,394
2016	9,155,000	5.000	939,009	710,135	1,649,144	10,804,144	6,890,000	1,496,561	8,386,561
2017	6,890,000	5.000	710,135	537,885	1,248,020	8,138,020	6,880,000	1,133,185	8,013,185
2018	6,880,000	5.000	537,885	365,884	903,769	7,783,769	6,865,000	789,102	7,654,102
2019	6,865,000	5.000	365,884	194,259	560,143	7,425,143	4,325,000	445,727	4,770,727
2020	4,325,000	5.000	194,259	86,134	280,393	4,605,393	2,095,000	208,310	2,303,310
2021	2,095,000	4.125	86,134	42,925	129,059	2,224,059	2,020,000	100,253	2,120,253
2022	2,020,000	4.250	42,925	-	42,925	2,062,925	-	14,308	14,308
	<b>\$91,325,000</b>		<b>\$19,500,453</b>	<b>\$20,925,000</b>	<b>\$40,425,453</b>	<b>\$131,750,453</b>	<b>\$91,325,000</b>	<b>\$40,425,453</b>	<b>\$131,750,453</b>

**ANNUAL RETIREMENT BY PURPOSE (2)**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	PARKS	STORM SEWER	TRAFFIC CONTROL	PRINCIPAL OUTSTANDING
2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$91,325,000
2006	-	-	-	-	-	-	91,325,000
2007	1,765,000	825,138	100,252	284,871	499,319	55,420	89,560,000
2008	2,355,000	1,100,962	133,764	380,097	666,230	73,947	87,205,000
2009	2,350,000	1,098,625	133,480	379,290	664,815	73,790	84,855,000
2010	4,890,000	2,286,075	277,752	789,246	1,383,381	153,546	79,965,000
2011	7,110,000	3,323,925	403,848	1,147,554	2,011,419	223,254	72,855,000
2012	7,115,000	3,326,262	404,132	1,148,361	2,012,834	223,411	65,740,000
2013	9,175,000	4,289,312	521,140	1,480,845	2,595,608	288,095	56,565,000
2014	9,170,000	4,286,975	520,856	1,480,038	2,594,193	287,938	47,395,000
2015	9,165,000	4,284,637	520,572	1,479,231	2,592,779	287,781	38,230,000
2016	9,155,000	4,279,962	520,004	1,477,617	2,589,950	287,467	29,075,000
2017	6,890,000	3,221,075	391,352	1,112,046	1,949,181	216,346	22,185,000
2018	6,880,000	3,216,400	390,784	1,110,432	1,946,352	216,032	15,305,000
2019	6,865,000	3,209,388	389,932	1,108,011	1,942,107	215,562	8,440,000
2020	4,325,000	2,021,938	245,660	698,055	1,223,542	135,805	4,115,000
2021	2,095,000	979,413	118,996	338,133	592,675	65,783	2,020,000
2022	2,020,000	944,350	114,736	326,028	571,458	63,428	-
	<b>\$91,325,000</b>	<b>\$42,694,437</b>	<b>\$5,187,260</b>	<b>\$14,739,855</b>	<b>\$25,835,843</b>	<b>\$2,867,605</b>	

% Composition 46.75% 5.68% 16.14% 28.29% 3.14%

(1) The 2005 refunding advance refunded certain series of the general obligation bonds combined purpose of 1996, 1998, 1999 and 2001.  
(2) Purposes were determined by the purposes of the issues which were refunded.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2006**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2006

Premium = \$2,121,346.30

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.19%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2006	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2007	-	0.000	-	3,663,137	3,663,137	3,663,137	4,210,000	4,884,183	9,094,183
2008	4,210,000	5.000	1,831,569	1,831,569	3,663,138	7,873,138	4,210,000	3,592,971	7,802,971
2009	4,210,000	5.000	1,726,319	1,726,319	3,452,638	7,662,638	4,210,000	3,382,471	7,592,471
2010	4,210,000	5.000	1,621,069	1,621,068	3,242,137	7,452,137	4,210,000	3,171,971	7,381,971
2011	4,210,000	5.000	1,515,819	1,515,818	3,031,637	7,241,637	4,210,000	2,961,471	7,171,471
2012	4,210,000	5.000	1,410,568	1,410,569	2,821,137	7,031,137	4,210,000	2,750,970	6,960,970
2013	4,210,000	5.000	1,305,318	1,305,319	2,610,637	6,820,637	4,210,000	2,540,471	6,750,471
2014	4,210,000	5.000	1,200,069	1,200,069	2,400,138	6,610,138	4,210,000	2,329,971	6,539,971
2015	4,210,000	5.000	1,094,819	1,094,819	2,189,638	6,399,638	4,210,000	2,119,470	6,329,470
2016	4,210,000	4.250	989,569	989,569	1,979,138	6,189,138	4,210,000	1,919,496	6,129,496
2017	4,210,000	4.250	900,106	900,106	1,800,212	6,010,212	4,210,000	1,740,571	5,950,571
2018	4,210,000	4.250	810,644	810,644	1,621,288	5,831,288	4,210,000	1,561,646	5,771,646
2019	4,210,000	4.250	721,181	721,181	1,442,362	5,652,362	4,210,000	1,382,721	5,592,721
2020	4,210,000	4.250	631,719	631,719	1,263,438	5,473,438	4,210,000	1,203,796	5,413,796
2021	4,210,000	4.250	542,256	542,256	1,084,512	5,294,512	4,210,000	1,024,871	5,234,871
2022	4,210,000	4.250	452,794	452,794	905,588	5,115,588	4,210,000	845,946	5,055,946
2023	4,210,000	4.250	363,331	363,331	726,662	4,936,662	4,210,000	667,021	4,877,021
2024	4,210,000	4.250	273,869	273,869	547,738	4,757,738	4,210,000	488,096	4,698,096
2025	4,210,000	4.375	184,406	184,406	368,812	4,578,812	4,220,000	307,417	4,527,417
2026	4,220,000	4.375	92,313	92,313	184,626	4,404,626	-	123,083	123,083
	<b>\$80,000,000</b>		<b>\$17,667,738</b>	<b>\$21,330,875</b>	<b>\$38,998,613</b>	<b>\$118,998,613</b>	<b>\$80,000,000</b>	<b>\$38,998,613</b>	<b>\$118,998,613</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	FIRE	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	PRINCIPAL OUTSTANDING
2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$80,000,000
2007	-	-	-	-	-	-	-	80,000,000
2008	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	75,790,000
2009	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	71,580,000
2010	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	67,370,000
2011	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	63,160,000
2012	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	58,950,000
2013	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	54,740,000
2014	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	50,530,000
2015	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	46,320,000
2016	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	42,110,000
2017	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	37,900,000
2018	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	33,690,000
2019	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	29,480,000
2020	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	25,270,000
2021	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	21,060,000
2022	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	16,850,000
2023	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	12,640,000
2024	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	8,430,000
2025	4,210,000	2,885,376	115,880	526,250	107,776	454,891	119,827	4,220,000
2026	4,220,000	2,892,232	116,160	527,500	108,032	455,962	120,114	-
	<b>\$80,000,000</b>	<b>\$54,829,000</b>	<b>\$2,202,000</b>	<b>\$10,000,000</b>	<b>\$2,048,000</b>	<b>\$8,644,000</b>	<b>\$2,277,000</b>	

% Composition

68.53%

2.75%

12.50%

2.56%

10.81%

2.85%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2007**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2007

Premium = \$ 2,299,885.70

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.09%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2007	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2008	-	0.000	-	3,192,650	3,192,650	3,192,650	3,790,000	6,638,721	10,428,721
2009	3,790,000	4.000	1,596,325	1,596,325	3,192,650	6,982,650	3,790,000	3,028,417	6,818,417
2010	3,790,000	4.000	1,520,525	1,520,525	3,041,050	6,831,050	3,790,000	2,876,817	6,666,817
2011	3,790,000	4.000	1,444,725	1,444,725	2,889,450	6,679,450	3,790,000	2,722,058	6,512,058
2012	3,790,000	5.000	1,368,925	1,368,925	2,737,850	6,527,850	3,790,000	2,532,558	6,322,558
2013	3,790,000	5.000	1,274,175	1,274,175	2,548,350	6,338,350	3,790,000	2,343,058	6,133,058
2014	3,790,000	5.000	1,179,425	1,179,425	2,358,850	6,148,850	3,790,000	2,151,979	5,941,979
2015	3,790,000	5.500	1,084,675	1,084,675	2,169,350	5,959,350	3,790,000	1,943,529	5,733,529
2016	3,790,000	5.500	980,450	980,450	1,960,900	5,750,900	3,790,000	1,739,817	5,529,817
2017	3,790,000	4.000	876,225	876,225	1,752,450	5,542,450	3,790,000	1,588,217	5,378,217
2018	3,790,000	4.000	800,425	800,425	1,600,850	5,390,850	3,790,000	1,435,827	5,225,827
2019	3,790,000	4.250	724,625	724,625	1,449,250	5,239,250	3,790,000	1,274,752	5,064,752
2020	3,790,000	4.250	644,087	644,087	1,288,174	5,078,174	3,790,000	1,113,677	4,903,677
2021	3,790,000	4.250	563,550	563,550	1,127,100	4,917,100	3,790,000	952,602	4,742,602
2022	3,790,000	4.250	483,012	483,012	966,024	4,756,024	3,790,000	791,527	4,581,527
2023	3,790,000	4.250	402,475	402,475	804,950	4,594,950	3,790,000	630,452	4,420,452
2024	3,790,000	4.250	321,938	321,938	643,876	4,433,876	3,790,000	469,377	4,259,377
2025	3,790,000	4.250	241,400	241,400	482,800	4,272,800	3,790,000	308,302	4,098,302
2026	3,790,000	4.250	160,863	160,863	321,726	4,111,726	3,780,000	147,263	3,927,263
2027	3,780,000	4.250	80,325	80,325	160,650	3,940,650	-	-	-
	<b>\$72,000,000</b>		<b>\$15,748,150</b>	<b>\$18,940,800</b>	<b>\$34,688,950</b>	<b>\$106,688,950</b>	<b>\$72,000,000</b>	<b>\$34,688,950</b>	<b>\$106,688,950</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	PARKS	STORM SEWER	PRINCIPAL OUTSTANDING
2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$72,000,000
2008	-	-	-	-	-	72,000,000
2009	3,790,000	2,037,177	636,983	637,352	478,488	68,210,000
2010	3,790,000	2,037,177	636,983	637,352	478,488	64,420,000
2011	3,790,000	2,037,177	636,983	637,352	478,488	60,630,000
2012	3,790,000	2,037,177	636,983	637,352	478,488	56,840,000
2013	3,790,000	2,037,177	636,983	637,352	478,488	53,050,000
2014	3,790,000	2,037,177	636,983	637,352	478,488	49,260,000
2015	3,790,000	2,037,177	636,983	637,352	478,488	45,470,000
2016	3,790,000	2,037,177	636,983	637,352	478,488	41,680,000
2017	3,790,000	2,037,177	636,983	637,352	478,488	37,890,000
2018	3,790,000	2,037,177	636,983	637,352	478,488	34,100,000
2019	3,790,000	2,037,177	636,983	637,352	478,488	30,310,000
2020	3,790,000	2,037,177	636,983	637,352	478,488	26,520,000
2021	3,790,000	2,037,177	636,983	637,352	478,488	22,730,000
2022	3,790,000	2,037,177	636,983	637,352	478,488	18,940,000
2023	3,790,000	2,037,177	636,983	637,352	478,488	15,150,000
2024	3,790,000	2,037,177	636,983	637,352	478,488	11,360,000
2025	3,790,000	2,037,177	636,983	637,352	478,488	7,570,000
2026	3,790,000	2,037,177	636,983	637,352	478,488	3,780,000
2027	3,780,000	2,031,814	635,306	635,664	477,216	-
	<b>\$72,000,000</b>	<b>\$38,701,000</b>	<b>\$12,101,000</b>	<b>\$12,108,000</b>	<b>\$9,090,000</b>	

% Composition                                      53.75%                                      16.80%                                      16.82%                                      12.63%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2008**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2008

Premium = \$ 1,962,066.40

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.41%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2008	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2009	-	0.000	-	2,848,844	2,848,844	2,848,844	3,185,000	5,921,820	9,106,820
2010	3,185,000	5.000	1,424,421	1,424,422	2,848,843	6,033,843	3,185,000	2,676,322	5,861,322
2011	3,185,000	5.000	1,344,796	1,344,797	2,689,593	5,874,593	3,185,000	2,517,073	5,702,073
2012	3,185,000	5.000	1,265,172	1,265,172	2,530,344	5,715,344	3,185,000	2,360,476	5,545,476
2013	3,185,000	4.000	1,185,547	1,185,546	2,371,093	5,556,093	3,185,000	2,230,422	5,415,422
2014	3,185,000	5.000	1,121,847	1,121,846	2,243,693	5,428,693	3,185,000	2,071,173	5,256,173
2015	3,185,000	5.000	1,042,222	1,042,222	2,084,444	5,269,444	3,185,000	1,911,923	5,096,923
2016	3,185,000	5.000	962,597	962,597	1,925,194	5,110,194	3,185,000	1,752,673	4,937,673
2017	3,185,000	5.000	882,972	882,972	1,765,944	4,950,944	3,185,000	1,596,077	4,781,077
2018	3,185,000	4.000	803,347	803,347	1,606,694	4,791,694	3,185,000	1,468,677	4,653,677
2019	3,185,000	4.000	739,647	739,647	1,479,294	4,664,294	3,185,000	1,340,614	4,525,614
2020	3,185,000	4.250	675,947	675,947	1,351,894	4,536,894	3,185,000	1,205,252	4,390,252
2021	3,185,000	4.250	608,266	608,266	1,216,532	4,401,532	3,185,000	1,068,893	4,253,893
2022	3,185,000	4.625	540,584	540,584	1,081,168	4,266,168	3,185,000	921,255	4,106,255
2023	3,185,000	4.750	466,931	466,931	933,862	4,118,862	3,185,000	769,969	3,954,969
2024	3,185,000	4.750	391,288	391,288	782,576	3,967,576	3,185,000	618,681	3,803,681
2025	3,185,000	4.750	315,644	315,644	631,288	3,816,288	3,185,000	466,729	3,651,729
2026	3,185,000	5.000	240,000	240,000	480,000	3,665,000	3,185,000	307,479	3,492,479
2027	3,185,000	5.000	160,375	160,375	320,750	3,505,750	3,230,000	148,042	3,378,042
2028	3,230,000	5.000	80,750	80,750	161,500	3,391,500	-	-	-
	<b>\$60,560,000</b>		<b>\$14,252,353</b>	<b>\$17,101,197</b>	<b>\$31,353,550</b>	<b>\$91,913,550</b>	<b>\$60,560,000</b>	<b>\$31,353,550</b>	<b>\$91,913,550</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	PRINCIPAL OUTSTANDING
2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$60,560,000
2009	-	-	-	-	-	-	-	60,560,000
2010	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	57,375,000
2011	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	54,190,000
2012	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	51,005,000
2013	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	47,820,000
2014	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	44,635,000
2015	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	41,450,000
2016	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	38,265,000
2017	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	35,080,000
2018	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	31,895,000
2019	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	28,710,000
2020	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	25,525,000
2021	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	22,340,000
2022	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	19,155,000
2023	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	15,970,000
2024	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	12,785,000
2025	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	9,600,000
2026	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	6,415,000
2027	3,185,000	2,621,735	105,185	179,603	94,929	36,289	147,259	3,230,000
2028	3,230,000	2,658,770	106,670	182,146	96,278	36,798	149,338	-
	<b>\$60,560,000</b>	<b>\$49,850,000</b>	<b>\$2,000,000</b>	<b>\$3,415,000</b>	<b>\$1,805,000</b>	<b>\$690,000</b>	<b>\$2,800,000</b>	

% Composition

82.32%

3.30%

5.64%

2.98%

1.14%

4.62%

**GENERAL OBLIGATION BONDS  
LIMITED TAX OF 2008 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2008

Premium = \$51,156.20

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 5.40%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2008	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2009	-	0.000	-	371,181	371,181	371,181	365,000	771,774	1,136,774
2010	365,000	5.000	185,590	185,591	371,181	736,181	365,000	351,411	716,411
2011	365,000	5.000	176,465	176,466	352,931	717,931	365,000	333,161	698,161
2012	365,000	5.000	167,340	167,341	334,681	699,681	365,000	314,911	679,911
2013	365,000	5.000	158,215	158,216	316,431	681,431	365,000	296,660	661,660
2014	365,000	5.000	149,091	149,090	298,181	663,181	365,000	278,410	643,410
2015	365,000	5.000	139,965	139,966	279,931	644,931	365,000	260,160	625,160
2016	365,000	5.000	130,841	130,840	261,681	626,681	365,000	241,910	606,910
2017	365,000	5.000	121,716	121,715	243,431	608,431	365,000	223,660	588,660
2018	365,000	5.000	112,591	112,590	225,181	590,181	365,000	205,350	570,350
2019	365,000	5.200	103,466	103,466	206,932	571,932	365,000	186,354	551,354
2020	365,000	5.250	93,976	93,976	187,952	552,952	365,000	167,177	532,177
2021	365,000	5.300	84,394	84,394	168,788	533,788	365,000	147,809	512,809
2022	365,000	5.375	74,722	74,722	149,444	514,444	365,000	128,190	493,190
2023	365,000	5.375	64,913	64,913	129,826	494,826	365,000	108,533	473,533
2024	365,000	5.500	55,103	55,103	110,206	475,206	365,000	88,420	453,420
2025	365,000	5.625	45,066	45,066	90,132	455,132	365,000	67,775	432,775
2026	365,000	6.000	34,800	34,800	69,600	434,600	365,000	45,875	410,875
2027	365,000	6.000	23,850	23,850	47,700	412,700	430,000	23,650	453,650
2028	430,000	6.000	12,900	12,900	25,800	455,800	-	-	-
	<b>\$7,000,000</b>		<b>\$1,935,004</b>	<b>\$2,306,186</b>	<b>\$4,241,190</b>	<b>\$11,241,190</b>	<b>\$7,000,000</b>	<b>\$4,241,190</b>	<b>\$11,241,190</b>

(1) Interest on the Limited Tax Series 2008 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**ANNUAL RETIREMENT BY PURPOSE**

The General Obligation Limited Tax Bonds were issued 100% for economic development.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2009**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 1, 2009

Premium = \$ 1,126,832.80

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.83%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	SEPTEMBER 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	PROPERTY TAX LEVY
2009	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2010	-	0.000	-	1,709,538	1,709,538	1,709,538	2,500,000	3,721,567	6,221,567
2011	2,500,000	4.000	932,475	932,475	1,864,950	4,364,950	2,500,000	1,756,617	4,256,617
2012	2,500,000	4.000	882,475	882,475	1,764,950	4,264,950	2,500,000	1,658,700	4,158,700
2013	2,500,000	3.000	832,475	832,475	1,664,950	4,164,950	2,500,000	1,583,700	4,083,700
2014	2,500,000	3.000	794,975	794,975	1,589,950	4,089,950	2,500,000	1,508,700	4,008,700
2015	2,500,000	3.000	757,475	757,475	1,514,950	4,014,950	2,500,000	1,431,617	3,931,617
2016	2,500,000	4.000	719,975	719,975	1,439,950	3,939,950	2,500,000	1,331,617	3,831,617
2017	2,500,000	4.000	669,975	669,975	1,339,950	3,839,950	2,500,000	1,231,617	3,731,617
2018	2,500,000	4.000	619,975	619,975	1,239,950	3,739,950	2,500,000	1,131,617	3,631,617
2019	2,500,000	4.000	569,975	569,975	1,139,950	3,639,950	2,500,000	1,031,616	3,531,616
2020	2,500,000	4.000	519,975	519,975	1,039,950	3,539,950	2,500,000	931,617	3,431,617
2021	2,500,000	4.000	469,975	469,975	939,950	3,439,950	2,500,000	831,616	3,331,616
2022	2,500,000	4.000	419,975	419,975	839,950	3,339,950	2,500,000	731,617	3,231,617
2023	2,500,000	4.000	369,975	369,975	739,950	3,239,950	2,500,000	631,616	3,131,616
2024	2,500,000	4.000	319,975	319,975	639,950	3,139,950	2,500,000	531,356	3,031,356
2025	2,500,000	4.125	269,975	269,975	539,950	3,039,950	2,500,000	427,971	2,927,971
2026	2,500,000	4.250	218,412	218,413	436,825	2,936,825	2,500,000	321,721	2,821,721
2027	2,500,000	4.250	165,287	165,288	330,575	2,830,575	2,500,000	214,950	2,714,950
2028	2,500,000	4.500	112,162	112,163	224,325	2,724,325	2,485,000	102,506	2,587,506
2029	2,485,000	4.500	55,912	55,913	111,825	2,596,825	-	-	-
	<b>\$47,485,000</b>		<b>\$9,701,398</b>	<b>\$11,410,940</b>	<b>\$21,112,338</b>	<b>\$68,597,338</b>	<b>\$47,485,000</b>	<b>\$21,112,338</b>	<b>\$68,597,338</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	TRAFFIC CONTROL	PUBLIC PARKS	PUBLIC SAFETY	STORM TRANSIT	PRINCIPAL OUTSTANDING
2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,485,000
2010	-	-	-	-	-	-	-	47,485,000
2011	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	44,985,000
2012	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	42,485,000
2013	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	39,985,000
2014	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	37,485,000
2015	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	34,985,000
2016	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	32,485,000
2017	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	29,985,000
2018	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	27,485,000
2019	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	24,985,000
2020	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	22,485,000
2021	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	19,985,000
2022	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	17,485,000
2023	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	14,985,000
2024	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	12,485,000
2025	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	9,985,000
2026	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	7,485,000
2027	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	4,985,000
2028	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	2,485,000
2029	2,485,000	1,520,260	130,308	14,396	210,638	14,396	265,846	-
	<b>\$47,485,000</b>	<b>\$29,050,000</b>	<b>\$2,490,000</b>	<b>\$275,000</b>	<b>\$4,025,000</b>	<b>\$275,000</b>	<b>\$5,080,000</b>	<b>\$3,265,000</b>

% Composition

61.18%

5.24%

0.58%

8.48%

0.58%

10.70%

6.36%

6.88%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2010**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2010

Premium = \$ 2,939,424.95

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.47%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.00	-	2,407,050	2,407,050	2,407,050	3,395,000	5,009,029	8,404,029
2012	3,395,000	2.00	1,203,525	1,203,525	2,407,050	5,802,050	3,395,000	2,333,492	5,728,492
2013	3,395,000	2.00	1,169,575	1,169,575	2,339,150	5,734,150	3,395,000	2,265,592	5,660,592
2014	3,395,000	2.00	1,135,625	1,135,625	2,271,250	5,666,250	3,395,000	2,189,204	5,584,204
2015	3,395,000	5.00	1,101,675	1,101,675	2,203,350	5,598,350	3,395,000	2,019,454	5,414,454
2016	3,395,000	5.00	1,016,800	1,016,800	2,033,600	5,428,600	3,395,000	1,855,363	5,250,363
2017	3,395,000	3.00	931,925	931,925	1,863,850	5,258,850	3,395,000	1,750,683	5,145,683
2018	3,395,000	4.00	881,000	881,000	1,762,000	5,157,000	3,395,000	1,614,883	5,009,883
2019	3,395,000	4.00	813,100	813,100	1,626,200	5,021,200	3,395,000	1,479,083	4,874,083
2020	3,395,000	4.00	745,200	745,200	1,490,400	4,885,400	3,395,000	1,343,284	4,738,284
2021	3,395,000	4.00	677,300	677,300	1,354,600	4,749,600	3,395,000	1,207,483	4,602,483
2022	3,395,000	4.00	609,400	609,400	1,218,800	4,613,800	3,395,000	1,071,683	4,466,683
2023	3,395,000	4.00	541,500	541,500	1,083,000	4,478,000	3,395,000	935,883	4,330,883
2024	3,395,000	4.00	473,600	473,600	947,200	4,342,200	3,395,000	800,083	4,195,083
2025	3,395,000	4.00	405,700	405,700	811,400	4,206,400	3,395,000	664,283	4,059,283
2026	3,395,000	4.00	337,800	337,800	675,600	4,070,600	3,395,000	528,484	3,923,484
2027	3,395,000	4.00	269,900	269,900	539,800	3,934,800	3,395,000	392,683	3,787,683
2028	3,395,000	4.00	202,000	202,000	404,000	3,799,000	3,395,000	256,884	3,651,884
2029	3,395,000	4.00	134,100	134,100	268,200	3,663,200	3,310,000	121,367	3,431,367
2030	3,310,000	4.00	66,200	66,200	132,400	3,442,400	-	-	-
	<b>\$64,420,000</b>		<b>\$12,715,925</b>	<b>\$15,122,975</b>	<b>\$27,838,900</b>	<b>\$92,258,900</b>	<b>\$64,420,000</b>	<b>\$27,838,900</b>	<b>\$92,258,900</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	LIBRARIES	PRINCIPAL OUTSTANDING
2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$64,420,000
2011	-	-	-	-	-	-	-	-	64,420,000
2012	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	61,025,000
2013	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	57,630,000
2014	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	54,235,000
2015	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	50,840,000
2016	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	47,445,000
2017	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	44,050,000
2018	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	40,655,000
2019	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	37,260,000
2020	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	33,865,000
2021	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	30,470,000
2022	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	27,075,000
2023	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	23,680,000
2024	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	20,285,000
2025	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	16,890,000
2026	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	13,495,000
2027	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	10,100,000
2028	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	6,705,000
2029	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	3,310,000
2030	3,310,000	1,913,966	179,828	715,484	37,256	106,362	254,340	102,764	-
	<b>\$64,420,000</b>	<b>\$37,250,000</b>	<b>\$3,500,000</b>	<b>\$13,925,000</b>	<b>\$725,000</b>	<b>\$2,070,000</b>	<b>\$4,950,000</b>	<b>\$2,000,000</b>	

% Composition                      57.83%                      5.43%                      21.62%                      1.13%                      3.21%                      7.68%                      3.10%

**GENERAL OBLIGATION BONDS  
LIMITED TAX OF 2010 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 1, 2010

Premium = \$227,554.70

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.75%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.000	-	1,212,709	1,212,709	1,212,709	1,530,000	2,642,085	4,172,085
2012	1,530,000	3.000	661,478	661,477	1,322,955	2,852,955	1,530,000	1,273,229	2,803,229
2013	1,530,000	3.000	638,527	638,528	1,277,055	2,807,055	1,530,000	1,226,693	2,756,693
2014	1,530,000	3.500	615,578	615,577	1,231,155	2,761,155	1,530,000	1,172,504	2,702,504
2015	1,530,000	4.000	588,802	588,803	1,177,605	2,707,605	1,530,000	1,111,306	2,641,306
2016	1,530,000	4.000	558,203	558,202	1,116,405	2,646,405	1,530,000	1,049,785	2,579,785
2017	1,530,000	4.250	527,602	527,603	1,055,205	2,585,205	1,530,000	984,443	2,514,443
2018	1,530,000	4.500	495,090	495,090	990,180	2,520,180	1,530,000	915,593	2,445,593
2019	1,530,000	4.600	460,665	460,665	921,330	2,451,330	1,530,000	846,615	2,376,615
2020	1,530,000	4.600	426,240	426,240	852,480	2,382,480	1,530,000	776,044	2,306,044
2021	1,530,000	4.750	391,050	391,050	782,100	2,312,100	1,530,000	703,368	2,233,368
2022	1,530,000	4.750	354,712	354,713	709,425	2,239,425	1,530,000	630,694	2,160,694
2023	1,530,000	4.750	318,375	318,375	636,750	2,166,750	1,530,000	558,020	2,088,020
2024	1,530,000	4.750	282,038	282,037	564,075	2,094,075	1,530,000	484,866	2,014,866
2025	1,530,000	5.125	245,700	245,700	491,400	2,021,400	1,530,000	406,294	1,936,294
2026	1,530,000	5.250	206,494	206,494	412,988	1,942,988	1,530,000	325,809	1,855,809
2027	1,530,000	5.375	166,331	166,331	332,662	1,862,662	1,530,000	243,412	1,773,412
2028	1,530,000	5.500	125,212	125,213	250,425	1,780,425	1,530,000	159,263	1,689,263
2029	1,530,000	5.500	83,138	83,137	166,275	1,696,275	1,460,000	75,280	1,535,280
2030	1,460,000	5.625	41,062	41,062	82,124	1,542,124	-	-	-
	<b>\$29,000,000</b>		<b>\$7,186,297</b>	<b>\$8,399,006</b>	<b>\$15,585,303</b>	<b>\$44,585,303</b>	<b>\$29,000,000</b>	<b>\$15,585,303</b>	<b>\$44,585,303</b>

(1) Interest on the Limited Tax Series 2010 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**ANNUAL RETIREMENT BY PURPOSE**

The General Obligation Limited Tax Bonds were issued 100% for economic development.



**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2011**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2010

Premium = \$ 2,826,402.90

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.40%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2011	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2012	-	0.000	-	1,865,440	1,865,440	1,865,440	2,265,000	3,876,896	6,141,896
2013	2,265,000	5.000	932,720	932,720	1,865,440	4,130,440	2,265,000	1,742,753	4,007,753
2014	2,265,000	5.000	876,095	876,095	1,752,190	4,017,190	2,265,000	1,631,390	3,896,390
2015	2,265,000	4.000	819,470	819,470	1,638,940	3,903,940	2,265,000	1,540,790	3,805,790
2016	2,265,000	4.000	774,170	774,170	1,548,340	3,813,340	2,265,000	1,449,482	3,714,482
2017	2,265,000	4.375	728,870	728,870	1,457,740	3,722,740	2,265,000	1,349,209	3,614,209
2018	2,265,000	5.000	679,323	679,323	1,358,646	3,623,646	2,265,000	1,235,959	3,500,959
2019	2,265,000	5.000	622,698	622,698	1,245,396	3,510,396	2,265,000	1,122,237	3,387,237
2020	2,265,000	5.250	566,073	566,073	1,132,146	3,397,146	2,265,000	1,005,684	3,270,684
2021	2,265,000	4.000	506,617	506,617	1,013,234	3,278,234	2,265,000	915,084	3,180,084
2022	2,265,000	4.000	461,317	461,317	922,634	3,187,634	2,265,000	824,484	3,089,484
2023	2,265,000	4.000	416,017	416,017	832,034	3,097,034	2,265,000	733,884	2,998,884
2024	2,265,000	4.000	370,717	370,717	741,434	3,006,434	2,265,000	643,284	2,908,284
2025	2,265,000	4.000	325,417	325,417	650,834	2,915,834	2,265,000	552,684	2,817,684
2026	2,265,000	4.000	280,117	280,117	560,234	2,825,234	2,265,000	462,084	2,727,084
2027	2,265,000	4.000	234,817	234,817	469,634	2,734,634	2,265,000	371,295	2,636,295
2028	2,265,000	4.100	189,517	189,517	379,034	2,644,034	2,265,000	278,241	2,543,241
2029	2,265,000	4.200	143,084	143,084	286,168	2,551,168	2,265,000	183,016	2,448,016
2030	2,265,000	4.250	95,519	95,519	191,038	2,456,038	2,230,000	86,876	2,316,876
2031	2,230,000	4.250	47,388	47,388	94,776	2,324,776	-	-	-
	<b>\$43,000,000</b>		<b>\$9,069,946</b>	<b>\$10,935,386</b>	<b>\$20,005,332</b>	<b>\$63,005,332</b>	<b>\$43,000,000</b>	<b>\$20,005,332</b>	<b>\$63,005,332</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PUBLIC SAFETY	STORM SEWER	PRINCIPAL OUTSTANDING
2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$43,000,000
2012	-	-	-	-	-	43,000,000
2013	2,265,000	2,126,835	84,258	14,496	39,411	40,735,000
2014	2,265,000	2,126,835	84,258	14,496	39,411	38,470,000
2015	2,265,000	2,126,835	84,258	14,496	39,411	36,205,000
2016	2,265,000	2,126,835	84,258	14,496	39,411	33,940,000
2017	2,265,000	2,126,835	84,258	14,496	39,411	31,675,000
2018	2,265,000	2,126,835	84,258	14,496	39,411	29,410,000
2019	2,265,000	2,126,835	84,258	14,496	39,411	27,145,000
2020	2,265,000	2,126,835	84,258	14,496	39,411	24,880,000
2021	2,265,000	2,126,835	84,258	14,496	39,411	22,615,000
2022	2,265,000	2,126,835	84,258	14,496	39,411	20,350,000
2023	2,265,000	2,126,835	84,258	14,496	39,411	18,085,000
2024	2,265,000	2,126,835	84,258	14,496	39,411	15,820,000
2025	2,265,000	2,126,835	84,258	14,496	39,411	13,555,000
2026	2,265,000	2,126,835	84,258	14,496	39,411	11,290,000
2027	2,265,000	2,126,835	84,258	14,496	39,411	9,025,000
2028	2,265,000	2,126,835	84,258	14,496	39,411	6,760,000
2029	2,265,000	2,126,835	84,258	14,496	39,411	4,495,000
2030	2,265,000	2,126,835	84,258	14,496	39,411	2,230,000
2031	2,230,000	2,091,970	83,356	14,072	40,602	-
	<b>\$43,000,000</b>	<b>\$40,375,000</b>	<b>\$1,600,000</b>	<b>\$275,000</b>	<b>\$750,000</b>	

% Composition                      93.90%                      3.72%                      0.64%                      1.74%

**GENERAL OBLIGATION BONDS  
 COMBINED PURPOSE OF 2012 REFUNDING (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Dated January 11, 2012**

**Premium = \$11,673,915.65**

**Ratings: Moody's-Aaa, S&P-AAA**

**Paying agent: Bank of Oklahoma**

**Average rate of interest = 4.51%**

**Registered Bonds**

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2012	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2013	8,655,000	2.460	2,126,487	1,664,208	3,790,695	12,445,695	17,790,000	7,137,145	24,927,145
2014	9,135,000	3.667	1,557,400	1,557,400	3,114,800	12,249,800	7,460,000	2,758,808	10,218,808
2015	7,460,000	3.377	1,389,900	1,389,900	2,779,800	10,239,800	9,780,000	2,493,400	12,273,400
2016	9,780,000	4.233	1,263,950	1,263,950	2,527,900	12,307,900	9,660,000	2,074,838	11,734,838
2017	9,660,000	4.853	1,056,950	1,056,950	2,113,900	11,773,900	7,110,000	1,618,050	8,728,050
2018	7,110,000	4.574	822,575	822,575	1,645,150	8,755,150	7,025,000	1,295,454	8,320,454
2019	7,025,000	4.184	659,975	659,975	1,319,950	8,344,950	6,485,000	1,002,167	7,487,167
2020	6,485,000	4.410	513,000	513,000	1,026,000	7,511,000	4,570,000	720,958	5,290,958
2021	4,570,000	5.000	370,000	370,000	740,000	5,310,000	4,495,000	492,771	4,987,771
2022	4,495,000	5.000	255,750	255,750	511,500	5,006,500	3,240,000	273,250	3,513,250
2023	3,240,000	5.000	143,375	143,375	286,750	3,526,750	1,850,000	117,042	1,967,042
2024	1,850,000	5.000	62,375	62,375	124,750	1,974,750	645,000	29,562	674,562
2025	645,000	5.000	16,125	16,125	32,250	677,250	-	-	-
	<b>\$80,110,000</b>		<b>\$10,237,862</b>	<b>\$9,775,583</b>	<b>\$20,013,445</b>	<b>\$100,123,445</b>	<b>\$80,110,000</b>	<b>\$20,013,445</b>	<b>\$100,123,445</b>

**ANNUAL RETIREMENT BY PURPOSE (3)**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	STORM SEWER	MUNICIPAL FACILITIES	PRINCIPAL OUTSTANDING
2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$80,110,000
2013	8,655,000	5,205,983	259,650	951,184	351,393	1,687,725	199,065	71,455,000
2014	9,135,000	5,494,703	274,050	1,003,936	370,881	1,781,325	210,105	62,320,000
2015	7,460,000	4,487,190	223,800	819,854	302,876	1,454,700	171,580	54,860,000
2016	9,780,000	5,882,670	293,400	1,074,822	397,068	1,907,100	224,940	45,080,000
2017	9,660,000	5,810,490	289,800	1,061,634	392,196	1,883,700	222,180	35,420,000
2018	7,110,000	4,276,665	213,300	781,389	288,666	1,386,450	163,530	28,310,000
2019	7,025,000	4,225,538	210,750	772,047	285,215	1,369,875	161,575	21,285,000
2020	6,485,000	3,900,727	194,550	712,702	263,291	1,264,575	149,155	14,800,000
2021	4,570,000	2,748,855	137,100	502,243	185,542	891,150	105,110	10,230,000
2022	4,495,000	2,703,742	134,850	494,001	182,497	876,525	103,385	5,735,000
2023	3,240,000	1,948,860	97,200	356,076	131,544	631,800	74,520	2,495,000
2024	1,850,000	1,112,775	55,500	203,315	75,110	360,750	42,550	645,000
2025	645,000	387,967	19,350	70,886	26,187	125,775	14,835	-
	<b>\$80,110,000</b>	<b>\$48,186,165</b>	<b>\$2,403,300</b>	<b>\$8,804,089</b>	<b>\$3,252,466</b>	<b>\$15,621,450</b>	<b>\$1,842,530</b>	

% Composition 60.15% 3.00% 10.99% 4.06% 19.50% 2.30%

(1) The 2012 refunding advance refunded certain series of the general obligation bonds Series 2002, Series 2002 refunding, Series 2003, Series 2004, and Series 2005.

(2) Multiple interest rates for each year, 2013 through 2020, apply. The rate reported used a weighted average calculation.

(3) Purposes were determined by the purposes of the issues which were refunded.

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2012**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 1, 2012

Premium = \$7,733,337.40

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.61%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2012	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2013	-	0.00	-	2,113,283	2,113,283	2,113,283	-	4,610,800	4,610,800
2014	-	0.00	1,152,700	1,152,700	2,305,400	2,305,400	2,780,000	2,293,816	5,073,816
2015	2,780,000	5.00	1,152,700	1,152,700	2,305,400	5,085,400	2,780,000	2,154,817	4,934,817
2016	2,780,000	5.00	1,083,200	1,083,200	2,166,400	4,946,400	2,780,000	2,018,133	4,798,133
2017	2,780,000	4.00	1,013,700	1,013,700	2,027,400	4,807,400	2,780,000	1,906,933	4,686,933
2018	2,780,000	4.00	958,100	958,100	1,916,200	4,696,200	2,780,000	1,793,417	4,573,417
2019	2,780,000	5.00	902,500	902,500	1,805,000	4,585,000	2,780,000	1,654,417	4,434,417
2020	2,780,000	5.00	833,000	833,000	1,666,000	4,446,000	2,780,000	1,515,417	4,295,417
2021	2,780,000	5.00	763,500	763,500	1,527,000	4,307,000	2,780,000	1,378,733	4,158,733
2022	2,780,000	4.00	694,000	694,000	1,388,000	4,168,000	2,780,000	1,267,533	4,047,533
2023	2,780,000	4.00	638,400	638,400	1,276,800	4,056,800	2,780,000	1,156,333	3,936,333
2024	2,780,000	4.00	582,800	582,800	1,165,600	3,945,600	2,780,000	1,045,133	3,825,133
2025	2,780,000	4.00	527,200	527,200	1,054,400	3,834,400	2,780,000	933,933	3,713,933
2026	2,780,000	4.00	471,600	471,600	943,200	3,723,200	2,780,000	820,417	3,600,417
2027	2,780,000	5.00	416,000	416,000	832,000	3,612,000	2,780,000	681,417	3,461,417
2028	2,780,000	5.00	346,500	346,500	693,000	3,473,000	2,780,000	542,417	3,322,417
2029	2,780,000	5.00	277,000	277,000	554,000	3,334,000	2,780,000	403,417	3,183,417
2030	2,780,000	5.00	207,500	207,500	415,000	3,195,000	2,780,000	264,417	3,044,417
2031	2,780,000	5.00	138,000	138,000	276,000	3,056,000	2,740,000	125,583	2,865,583
2032	2,740,000	5.00	68,500	68,500	137,000	2,877,000	-	-	-
	<b>\$50,000,000</b>		<b>\$12,226,900</b>	<b>\$14,340,183</b>	<b>\$26,567,083</b>	<b>\$76,567,083</b>	<b>\$50,000,000</b>	<b>\$26,567,083</b>	<b>\$76,567,083</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	PRINCIPAL OUTSTANDING
2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$50,000,000
2013	-	-	-	-	-	50,000,000
2014	-	-	-	-	-	50,000,000
2015	2,780,000	1,915,976	88,960	481,774	293,290	47,220,000
2016	2,780,000	1,915,976	88,960	481,774	293,290	44,440,000
2017	2,780,000	1,915,976	88,960	481,774	293,290	41,660,000
2018	2,780,000	1,915,976	88,960	481,774	293,290	38,880,000
2019	2,780,000	1,915,976	88,960	481,774	293,290	36,100,000
2020	2,780,000	1,915,976	88,960	481,774	293,290	33,320,000
2021	2,780,000	1,915,976	88,960	481,774	293,290	30,540,000
2022	2,780,000	1,915,976	88,960	481,774	293,290	27,760,000
2023	2,780,000	1,915,976	88,960	481,774	293,290	24,980,000
2024	2,780,000	1,915,976	88,960	481,774	293,290	22,200,000
2025	2,780,000	1,915,976	88,960	481,774	293,290	19,420,000
2026	2,780,000	1,915,976	88,960	481,774	293,290	16,640,000
2027	2,780,000	1,915,976	88,960	481,774	293,290	13,860,000
2028	2,780,000	1,915,976	88,960	481,774	293,290	11,080,000
2029	2,780,000	1,915,976	88,960	481,774	293,290	8,300,000
2030	2,780,000	1,915,976	88,960	481,774	293,290	5,520,000
2031	2,780,000	1,915,976	88,960	481,774	293,290	2,740,000
2032	2,740,000	1,888,408	87,680	474,842	289,070	-
	<b>\$50,000,000</b>	<b>\$34,460,000</b>	<b>\$1,600,000</b>	<b>\$8,665,000</b>	<b>\$5,275,000</b>	

% Composition                      68.92%                      3.20%                      17.33%                      10.55%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2013**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2014

Premium = \$6,484,320.00

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.34%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2014	-	0.000	-	3,159,630	3,159,630	3,159,630	4,740,000	6,566,763	11,306,763
2015	4,740,000	4.000	1,579,815	1,579,815	3,159,630	7,899,630	4,740,000	2,954,230	7,694,230
2016	4,740,000	4.000	1,485,015	1,485,015	2,970,030	7,710,030	4,740,000	2,764,585	7,504,585
2017	4,740,000	4.000	1,390,215	1,390,215	2,780,430	7,520,430	4,740,000	2,574,535	7,314,535
2018	4,740,000	4.000	1,295,145	1,295,145	2,590,290	7,330,290	4,740,000	2,385,430	7,125,430
2019	4,740,000	4.000	1,200,615	1,200,615	2,401,230	7,141,230	4,740,000	2,195,830	6,935,830
2020	4,740,000	4.000	1,105,815	1,105,815	2,211,630	6,951,630	4,740,000	2,006,230	6,746,230
2021	4,740,000	4.000	1,011,015	1,011,015	2,022,030	6,762,030	4,740,000	1,816,630	6,556,630
2022	4,740,000	4.000	916,215	916,215	1,832,430	6,572,430	4,740,000	1,627,030	6,367,030
2023	4,740,000	4.000	821,415	821,415	1,642,830	6,382,830	4,740,000	1,437,430	6,177,430
2024	4,740,000	4.000	726,613	726,613	1,453,226	6,193,226	4,740,000	1,253,753	5,993,753
2025	4,740,000	2.500	631,813	631,813	1,263,626	6,003,626	4,740,000	1,134,266	5,874,266
2026	4,740,000	2.750	572,565	572,565	1,145,130	5,885,130	4,740,000	1,002,930	5,742,930
2027	4,740,000	3.000	507,390	507,390	1,014,780	5,754,780	4,740,000	860,730	5,600,730
2028	4,740,000	3.000	436,290	436,290	872,580	5,612,580	4,740,000	718,530	5,458,530
2029	4,740,000	3.000	365,190	365,190	730,380	5,470,380	4,740,000	576,330	5,316,330
2030	4,740,000	3.000	294,090	294,090	588,180	5,328,180	4,740,000	434,130	5,174,130
2031	4,740,000	3.000	222,990	222,990	445,980	5,185,980	4,740,000	291,140	5,031,140
2032	4,740,000	3.200	151,890	151,890	303,780	5,043,780	4,680,000	139,424	4,819,424
2033	4,680,000	3.250	76,050	76,050	152,100	4,832,100	-	-	-
	<b>\$90,000,000</b>		<b>\$14,790,146</b>	<b>\$17,949,776</b>	<b>\$32,739,922</b>	<b>\$122,739,922</b>	<b>\$90,000,000</b>	<b>\$32,739,926</b>	<b>\$122,739,926</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	STORM SEWER	MUNICIPAL FACILITIES	PRINCIPAL OUTSTANDING
2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$90,000,000
2014	-	-	-	-	-	-	-	90,000,000
2015	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	85,260,000
2016	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	80,520,000
2017	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	75,780,000
2018	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	71,040,000
2019	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	66,300,000
2020	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	61,560,000
2021	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	56,820,000
2022	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	52,080,000
2023	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	47,340,000
2024	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	42,600,000
2025	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	37,860,000
2026	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	33,120,000
2027	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	28,380,000
2028	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	23,640,000
2029	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	18,900,000
2030	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	14,160,000
2031	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	9,420,000
2032	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	4,680,000
2033	4,680,000	2,659,268	173,674	451,106	1,071,206	185,640	139,106	-
	<b>\$90,000,000</b>	<b>\$51,140,000</b>	<b>\$3,340,000</b>	<b>\$8,675,000</b>	<b>\$20,600,000</b>	<b>\$3,570,000</b>	<b>\$2,675,000</b>	

% Composition

56.82%

3.71%

9.64%

22.89%

3.97%

2.97%

**GENERAL OBLIGATION BONDS  
COMBINED PURPOSE OF 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2014

Premium = \$ 7,650,824.05

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.85%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	3,456,788	3,456,788	3,456,788	4,855,000	7,193,550	12,048,550
2016	4,855,000	2.000	1,728,394	1,728,394	3,456,788	8,311,788	4,855,000	3,347,551	8,202,551
2017	4,855,000	3.000	1,679,844	1,679,844	3,359,688	8,214,688	4,855,000	3,201,901	8,056,901
2018	4,855,000	3.000	1,607,019	1,607,019	3,214,038	8,069,038	4,855,000	3,052,205	7,907,205
2019	4,855,000	4.000	1,534,194	1,534,194	3,068,388	7,923,388	4,855,000	2,858,005	7,713,005
2020	4,855,000	4.000	1,437,094	1,437,094	2,874,188	7,729,188	4,855,000	2,663,805	7,518,805
2021	4,855,000	4.000	1,339,994	1,339,994	2,679,988	7,534,988	4,855,000	2,465,559	7,320,559
2022	4,855,000	5.000	1,242,894	1,242,894	2,485,788	7,340,788	4,855,000	2,222,809	7,077,809
2023	4,855,000	5.000	1,121,519	1,121,519	2,243,038	7,098,038	4,855,000	1,980,059	6,835,059
2024	4,855,000	5.000	1,000,144	1,000,144	2,000,288	6,855,288	4,855,000	1,745,401	6,600,401
2025	4,855,000	3.000	878,769	878,769	1,757,538	6,612,538	4,855,000	1,599,751	6,454,751
2026	4,855,000	3.000	805,944	805,944	1,611,888	6,466,888	4,855,000	1,454,101	6,309,101
2027	4,855,000	3.000	733,119	733,119	1,466,238	6,321,238	4,855,000	1,307,439	6,162,439
2028	4,855,000	3.250	660,294	660,294	1,320,588	6,175,588	4,855,000	1,146,617	6,001,617
2029	4,855,000	4.000	581,400	581,400	1,162,800	6,017,800	4,855,000	952,417	5,807,417
2030	4,855,000	4.000	484,300	484,300	968,600	5,823,600	4,855,000	758,217	5,613,217
2031	4,855,000	4.000	387,200	387,200	774,400	5,629,400	4,855,000	564,017	5,419,017
2032	4,855,000	4.000	290,100	290,100	580,200	5,435,200	4,855,000	369,817	5,224,817
2033	4,855,000	4.000	193,000	193,000	386,000	5,241,000	4,795,000	175,817	4,970,817
2034	4,795,000	4.000	95,900	95,900	191,800	4,986,800	-	-	-
	<b>\$92,185,000</b>		<b>\$17,801,122</b>	<b>\$21,257,910</b>	<b>\$39,059,032</b>	<b>\$131,244,032</b>	<b>\$92,185,000</b>	<b>\$39,059,038</b>	<b>\$131,244,038</b>

**ANNUAL RETIREMENT BY PURPOSE**

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PUBLIC PARKS	STORM SEWER	MUNICIPAL FACILITIES	PRINCIPAL OUTSTANDING
2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$92,185,000
2015	-	-	-	-	-	-	92,185,000
2016	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	87,330,000
2017	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	82,475,000
2018	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	77,620,000
2019	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	72,765,000
2020	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	67,910,000
2021	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	63,055,000
2022	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	58,200,000
2023	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	53,345,000
2024	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	48,490,000
2025	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	43,635,000
2026	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	38,780,000
2027	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	33,925,000
2028	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	29,070,000
2029	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	24,215,000
2030	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	19,360,000
2031	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	14,505,000
2032	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	9,650,000
2033	4,855,000	2,826,840	169,847	368,661	1,081,493	276,496	4,795,000
2034	4,795,000	2,791,910	167,753	364,107	1,068,132	273,077	-
	<b>\$92,185,000</b>	<b>\$53,675,030</b>	<b>\$3,224,999</b>	<b>\$7,000,005</b>	<b>\$20,535,006</b>	<b>\$2,499,955</b>	<b>\$5,250,005</b>

% Composition

58.23%

3.50%

7.59%

22.28%

2.71%

5.70%

**GENERAL OBLIGATION BONDS  
LIMITED TAX OF 2014 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 1, 2014

Premium = \$ 218,853.70

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.48%

Registered Bonds

**DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY**

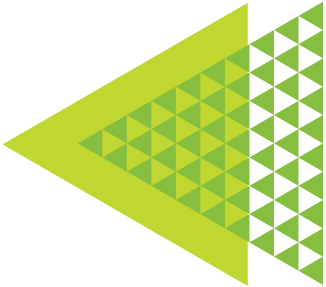
FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	522,525	522,525	522,525	790,000	1,087,278	1,877,278
2016	790,000	2.000	261,263	261,263	522,526	1,312,526	790,000	505,409	1,295,409
2017	790,000	2.000	253,363	253,363	506,726	1,296,726	790,000	489,609	1,279,609
2018	790,000	2.000	245,463	245,463	490,926	1,280,926	790,000	473,809	1,263,809
2019	790,000	2.000	237,563	237,563	475,126	1,265,126	790,000	457,351	1,247,351
2020	790,000	3.000	229,663	229,663	459,326	1,249,326	790,000	433,651	1,223,651
2021	790,000	3.000	217,813	217,813	435,626	1,225,626	790,000	409,951	1,199,951
2022	790,000	3.000	205,963	205,963	411,926	1,201,926	790,000	385,593	1,175,593
2023	790,000	4.000	194,113	194,113	388,226	1,178,226	790,000	353,993	1,143,993
2024	790,000	4.000	178,313	178,313	356,626	1,146,626	790,000	325,026	1,115,026
2025	790,000	3.500	162,513	162,513	325,026	1,115,026	790,000	320,319	1,110,319
2026	790,000	3.650	148,688	148,688	297,376	1,087,376	790,000	266,038	1,056,038
2027	790,000	3.800	134,270	134,270	268,540	1,058,540	790,000	235,920	1,025,920
2028	790,000	3.950	119,260	119,260	238,520	1,028,520	790,000	204,551	994,551
2029	790,000	4.200	103,658	103,658	207,316	997,316	790,000	171,371	961,371
2030	790,000	4.200	87,068	87,068	174,136	964,136	790,000	138,059	928,059
2031	790,000	4.400	70,478	70,478	140,956	930,956	790,000	103,299	893,299
2032	790,000	4.400	53,098	53,098	106,196	896,196	790,000	68,441	858,441
2033	790,000	4.550	35,718	35,718	71,436	861,436	780,000	32,533	812,533
2034	780,000	4.550	17,745	17,745	35,490	815,490	-	-	-
	<b>\$15,000,000</b>		<b>\$2,956,013</b>	<b>\$3,478,538</b>	<b>\$6,434,551</b>	<b>\$21,434,551</b>	<b>\$15,000,000</b>	<b>\$6,462,201</b>	<b>\$21,462,201</b>

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**ANNUAL RETIREMENT BY PURPOSE**

The General Obligation Limited Tax Bonds were issued 100% for economic development.

**Revenue Bonds of Public Trusts**







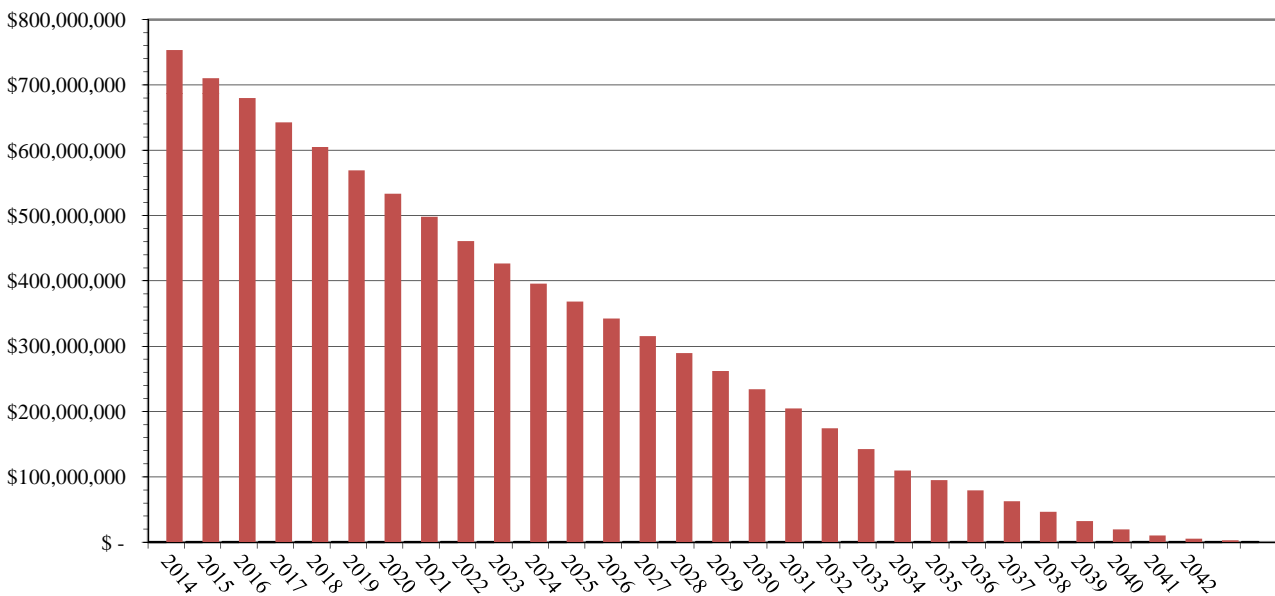
**I. REVENUE BONDS**

Due to restrictions of the State constitution relating to the issuance of municipal debt, many of the City of Oklahoma City’s public trusts and authorities were created to finance City services with revenue bonds or other non-general obligation financing. The Oklahoma City Airport Trust (OCAT), Oklahoma City Public Property Authority (OCPPA), The Central Oklahoma Transportation and Parking Authority (COTPA), Oklahoma City Water Utilities Trust (OCWUT), McGee Creek Authority (MCA), Oklahoma City Zoological Trust (OCZT), Oklahoma City Environmental Assistance Trust (OCEAT), and Oklahoma City Economic Development Trust (OCEDT) have revenue bonds outstanding. COTPA and OCWUT have defeased bonds outstanding.

Revenue bonds outstanding consist of debt issued by the various public trusts and authorities. The debt of these public trusts and authorities does not constitute debt of the City and is payable solely from resources of the trusts and authorities. Revenue bonds are collateralized primarily by the respective facilities and the revenues derived from them. Debt is issued for the purposes of the public trust or authority responsible for payment.

**II. OUTSTANDING REVENUE BONDS**

**II. A. BONDS BY ISSUE (1)**



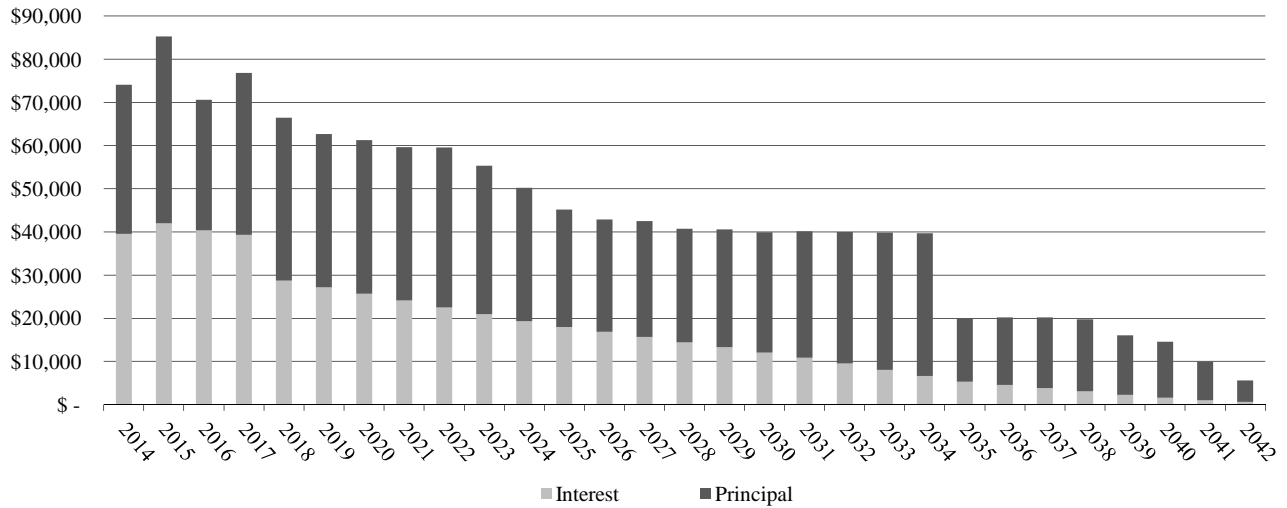
(1) Dollars are in thousands

II. B. DEBT SERVICE REQUIREMENTS - CURRENT AND FUTURE

Interest rate = .99% to 9.80%

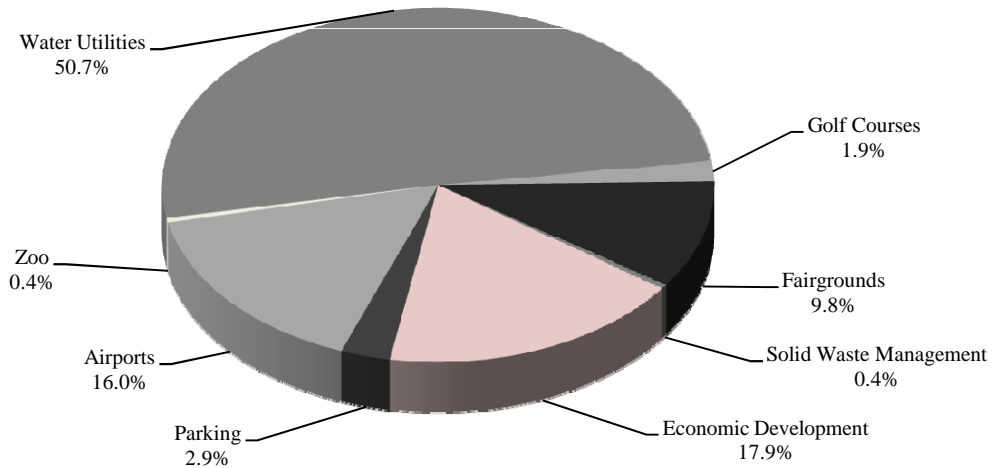
<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013				\$788,087,793
2014	\$34,548,814	\$39,551,112	\$74,099,926	753,538,979
2015	43,329,009	41,950,728	85,279,737	710,209,970
2016	30,230,107	40,354,588	70,584,695	679,979,863
2017	37,544,863	39,315,154	76,860,017	642,435,000
2018	37,735,000	28,713,759	66,448,759	604,700,000
2019	35,475,000	27,181,472	62,656,472	569,225,000
2020	35,600,000	25,645,135	61,245,135	533,625,000
2021	35,505,000	24,130,348	59,635,348	498,120,000
2022	37,020,000	22,504,091	59,524,091	461,100,000
2023	34,375,000	20,944,864	55,319,864	426,725,000
2024	30,885,000	19,314,601	50,199,601	395,840,000
2025	27,265,000	17,931,920	45,196,920	368,575,000
2026	26,030,000	16,837,537	42,867,537	342,545,000
2027	26,875,000	15,645,204	42,520,204	315,670,000
2028	26,290,000	14,424,557	40,714,557	289,380,000
2029	27,270,000	13,325,779	40,595,779	262,110,000
2030	27,870,000	12,014,600	39,884,600	234,240,000
2031	29,320,000	10,830,078	40,150,078	204,920,000
2032	30,455,000	9,524,409	39,979,409	174,465,000
2033	31,770,000	8,040,336	39,810,336	142,695,000
2034	33,025,000	6,638,278	39,663,278	109,670,000
2035	14,725,000	5,259,397	19,984,397	94,945,000
2036	15,640,000	4,569,424	20,209,424	79,305,000
2037	16,365,000	3,845,030	20,210,030	62,940,000
2038	16,620,000	3,095,701	19,715,701	46,320,000
2039	13,785,000	2,249,435	16,034,435	32,535,000
2040	13,005,000	1,564,912	14,569,912	19,530,000
2041	8,990,000	984,506	9,974,506	10,540,000
2042	5,005,000	590,622	5,595,622	5,535,000
2043	2,675,000	287,948	2,962,948	2,860,000
2044	2,860,000	98,098	2,958,098	-
	<u><u>\$788,087,793</u></u>	<u><u>\$477,363,623</u></u>	<u><u>\$1,265,451,416</u></u>	

**DEBT SERVICE REQUIREMENTS ALL REVENUE BONDS (1)**



(1) Dollars are in thousands

**II. C. BONDS BY PURPOSE**



<u>PURPOSE</u>	<u>AMOUNT</u>
Parking	\$22,000,000
Airports	120,600,000
Golf Courses	14,320,000
Fairgrounds	73,965,000
Water Utilities	381,773,979
Zoo	3,140,000
Solid Waste Management	2,660,000
Economic Development	135,080,000
	<b><u>\$753,538,979</u></b>

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**I. CENTRAL OKLAHOMA TRANSPORTATION AND PARKING AUTHORITY (COTPA)**

In 2013 the Authority issued bonds for financing part of the construction of a new parking facility. The bonds are collateralized principally by the net revenues of the parking system and revenues pledged by the City under an agreement of support (City Agreement).

The Series 2013 Parking Revenue Bonds mature on July 1, 2014 through July 1, 2038. Interest payments are payable on January 1 and July 1 beginning January 1, 2014. The Series 2013 Bonds are subject to optional redemption on or after July 1, 2023. Series 2013 Bonds outstanding at June 30, 2014, are \$22,000,000.

Concurrent with the issuance of the 2013 Bonds, the Authority and the City entered into an agreement. The City Agreement provides for financial support of the Department's parking system from legally available funds of the City. The City is required to replenish the Authority's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The City Agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

On June 20, 2013, the Authority issued \$22,000,000 in Parking Revenue Bonds, Series 2013 with an average interest rate (coupon) of 4.5%. The proceeds of \$22,000,000 from the bonds, less \$250,453 in issuance costs, will be used to finance construction of a new parking garage in downtown Oklahoma City, known as the Arts District Garage.

Prior to 2013, bonds were collateralized principally by the net revenues of certain parking facilities owned or operated by the Authority and revenues pledged by Oklahoma City Water Utilities Trust (OCWUT) under an agreement of support (OCWUT Agreement). The OCWUT Agreement provided for financial support of the Department's parking system from the monthly net revenues of the water and wastewater systems of the City. OCWUT is required to replenish the Authority's bond reserve account if the balance in such account remains below the minimum required amount for a period of eleven months. OCWUT is further required to maintain or revise its schedule of rates and charges for services at or to a level sufficient to provide adequate net revenues to ensure that such support is available.

On November 12, 2003, the Authority issued \$26,715,000 in parking system revenue bonds (Series 2003) with an average interest rate (coupon) of 4.6%. Total proceeds of \$26,865,418 included a premium of \$150,418. Underwriting and other issuance costs totaled \$437,185. The proceeds of the bonds were used to (1) provide funds to finance the design and construction of the City Center (formerly Galleria) Parking Garage Expansion Project which is owned and operated by the Authority, (2) provide funds to reimburse the Authority for monies previously expended to finance the Project, (3) fund the Series 2003 bond reserve, and (4) pay the issuance costs of the 2003 Bonds.

The Series 2003 Revenue Bonds mature on July 1, 2006 through 2028. Interest payments are payable on January 1 and July 1 beginning July 1, 2004. The Series 2003 Bonds with stated maturities on and after July 1, 2014, are subject to early redemption on July 1, 2013, in whole or in part at the option of the Authority at par value plus accrued interest to date of redemption. Series 2003 Bonds were fully defeased in October 2009.

On August 18, 2005, the Authority sold Revenue Refunding Bonds, Series 2006 for \$24,835,000 of forward delivery refunding bonds with an average interest rate (coupon) of 5.1%. Total proceeds included a premium of \$1,727,204. Underwriting fees, insurance premiums, and other issuance costs were \$384,301. The bonds were delivered on April 5, 2006 to refund the Parking System Revenue and Refunding Bonds, Series 1996 with an average interest rate of 5.3%. Net proceeds of \$27,401,722 and \$1,495,412 excess bond reserve funds were used to purchase U.S. government securities deposited in an irrevocable trust with an escrow agent. Remaining proceeds of \$271,643 were deposited in a construction fund. Total remaining debt service on the refunded bonds was paid on July 3, 2006, from the irrevocable trust. The Authority refunded the 1996 bonds with this forward transaction to capture benefits from recent declines in interest rates. The Authority realized approximate economic gain of \$1,300,000 and debt service cash flow benefit between the new and old bonds of \$3,900,000.

**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

On January 11, 2012, the Broadway Kerr Parking Garage was sold to Sandridge Realty, L.L.C. for a total of \$8,677,334 net of closing costs and rental income adjustments. A total of \$12,111,260 was placed into a special escrow account, thereby defeasing the remaining Series 2006 Bonds outstanding balance of \$9,060,000. The \$12,111,260 consisted of proceeds from the sale of the garage of \$8,677,334, along with excess bond fund reserves and all accumulated reserves in the debt service accounts of \$3,433,926. The proceeds from the sale and accumulated bond fund reserves will be used to retire \$9,144,150 of bond principal and interest payments.

In addition, \$58,250 of the net proceeds were used to pay fees and costs relating to the bond defeasance. Excess proceeds of \$2,908,860 were returned to the Authority after the last payment for the Series 2006 bonds were fully paid on July 1, 2012.

**II. PARKING RATES**

Monthly parking rates are established by facility and based on the location of the facility and the rates charged by surrounding facilities. Additionally, the COTPA Parking has established a rate structure for each facility, which offers volume discounts for groups of customers from the same organization.

<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>	<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>
Santa Fe Plaza	1-99	100.00	Sheridan Walker	1-99	\$83.00
	100-299	97.00		100-299	80.50
	300-599	93.00		300-599	77.25
	600+	88.00		600+	73.00
Century Center	1-99	100.00	Cox Center	1-99	100.00
	100-299	97.00		100-299	97.00
	300-599	93.00		300-599	93.00
	600+	88.00		600+	88.00

Transient parking rates \$2.00 1st hour, \$1.00 each additional hour.

Additional charges for reserved parking space \$30/month + 8.375% sales tax

Event Rates:

Cox Center /Lot 61	\$8.00
Event rate all other facilities and times	\$6.00

COTPA's Parking System compliments various other public and private facilities in the central business district, including surface parking lots. These include (1) a 1,100 parking space ramp on West Main Street across from the Century Center; and (2) a 1,064 space ramp at the corner of Robert S. Kerr and North Hudson Avenues, across from the Oklahoma County offices. In addition, there are certain privately owned surface lots and other smaller privately owned parking structures. Based on a survey of parking spaces, COTPA estimates that it presently controls 40% of the off-street parking spaces available in the central business district.

**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**III. CURRENT INVESTMENTS – PARKING**

COTPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and COTPA's investment policies are subject to change.

*Investment of Funds and Accounts*

Non-pooled cash and investments are restricted in purpose by policies incorporated in the bond indentures.

Construction account	\$8,636,565
Bond reserve account	<u>1,482,355</u>
	<b><u>\$10,118,920</u></b>

**IV. OPERATING STATISTICS**

*Last Five Fiscal Years*

	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
Operating expense/vehicle revenue hour					
Motor bus	\$110.77	\$121.40	\$116.72	\$112.46	\$105.76
Demand response (1)	107.29	105.05	94.29	87.49	89.77
Unlinked passenger trips/vehicle revenue hour					
Motor bus	17.81	17.99	18.41	17.89	17.73
Demand response (1)	1.65	1.62	1.49	1.45	1.43
<i>Parking</i>					
Avg Monthly revenue per parking space (2) (3)	115.22	105.82	99.90	90.67	92.74
Average daily transient usage	480	576	724	873	847
Average monthly vacancy rate (2) (3)	(18.25%)	(11.72%)	5.10%	11.00%	9.00%

(1) Federal Transit Administration (FTA) mandated service to qualifying persons under the Americans with Disabilities Act.

(2) The City Center Parking Garage was sold October 1, 2009. This garage had an average of 250 transient parkers per day.

(3) The Broadway Kerr Parking Garage was sold on January 11, 2012. This garage was for monthly parkers only.

**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
REVENUE BONDS  
PARKING SYSTEM REVENUE BONDS, SERIES 2003**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated November 12, 2003

Premium = \$150,418

Ratings: Moody's-Aaa, Fitch AAA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.59%

Registered Bonds-AMBAC Insured -Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2004	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$26,715,000
2005 (1)	-	0.000	733,163	576,285	1,309,448	1,309,448	26,715,000
2006	-	5.000	576,285	576,285	1,152,570	1,152,570	26,715,000
2007	740,000	2.000	576,285	568,885	1,145,170	1,885,170	25,975,000
2008	760,000	3.500	568,885	555,585	1,124,470	1,884,470	25,215,000
2009	780,000	2.400	555,585	546,225	1,101,810	1,881,810	24,435,000
2010	800,000	3.500	546,225	-	546,225	1,346,225	23,635,000
2010 (2)	23,635,000	0.000	-	-	-	23,635,000	-
	<b>\$26,715,000</b>		<b>\$3,556,428</b>	<b>\$2,823,265</b>	<b>\$6,379,693</b>	<b>\$33,094,693</b>	

(1) July 1, 2004 interest payment is for interest accrued since the issue date of November 12, 2003.

(2) Parking System Series 2003 revenue Bonds, were defeased on October 8, 2009.

FISCAL YEAR	JULY 1 PRINCIPAL	JANUARY 1 INTEREST	JULY 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$23,635,000
2010	825,000	534,425	534,425	1,068,850	1,893,850	22,810,000
2011	855,000	522,050	522,050	1,044,100	1,899,100	21,955,000
2012	885,000	507,943	507,943	1,015,886	1,900,886	21,070,000
2013	915,000	492,234	492,234	984,468	1,899,468	20,155,000
2014	950,000	475,306	475,306	950,612	1,900,612	19,205,000
2015	990,000	457,256	457,256	914,512	1,904,512	18,215,000
2016	1,035,000	437,456	437,456	874,912	1,909,912	17,180,000
2017	1,080,000	411,581	411,581	823,162	1,903,162	16,100,000
2018	1,130,000	389,306	389,306	778,612	1,908,612	14,970,000
2019	1,190,000	361,056	361,056	722,112	1,912,112	13,780,000
2020	1,250,000	331,306	331,306	662,612	1,912,612	12,530,000
2021	1,315,000	300,056	300,056	600,112	1,915,112	11,215,000
2022	1,385,000	267,181	267,181	534,362	1,919,362	9,830,000
2023	1,450,000	232,556	232,556	465,112	1,915,112	8,380,000
2024	1,520,000	199,025	199,025	398,050	1,918,050	6,860,000
2025	1,595,000	162,925	162,925	325,850	1,920,850	5,265,000
2026	1,670,000	125,044	125,044	250,088	1,920,088	3,595,000
2027	1,755,000	85,381	85,381	170,762	1,925,762	1,840,000
2028	1,840,000	43,700	43,700	87,400	1,927,400	-
	<b>\$23,635,000</b>	<b>\$6,335,787</b>	<b>\$6,335,787</b>	<b>\$12,671,574</b>	<b>\$36,306,574</b>	



**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
REVENUE BONDS  
PARKING SYSTEM REFUNDING, SERIES 2006 (1)**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 5, 2006

Premium = \$1,727,204

Ratings: Moody's-Aaa, Fitch AAA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.13%

Registered Bonds-AMBAC Insured -Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2006	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$24,835,000
2007 (2)	-	0.000	-	932,921	932,921	932,921	24,835,000
2008	1,500,000	5.000	279,100	417,700	696,800	2,196,800	23,335,000
2009	1,610,000	5.000	417,700	377,450	795,150	2,405,150	21,725,000
2010 (3)	9,315,000	5.000	377,450	316,950	694,400	10,009,400	12,410,000
2011	1,635,000	5.000	316,950	276,025	592,975	2,227,975	10,775,000
2012 (4)	10,775,000	5.000	276,075	233,200	509,275	11,284,275	-
	<b><u>\$24,835,000</u></b>		<b><u>\$1,667,275</u></b>	<b><u>\$2,554,246</u></b>	<b><u>\$4,221,521</u></b>	<b><u>\$29,056,521</u></b>	

(1) The Series 2006 refunded the Parking System Series 1996.

(2) The January 1, 2007 interest payment includes interest accrued since the issue date of April 5, 2006.

(3) On October 8, 2009, the 2006 Parking System Refund Bonds were partially defeased. Proceeds from the sale of the Galleria parking garage were placed in escrow to pay \$6,895,000 of outstanding bonds.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2010	\$ -	\$ -	\$176,100	\$176,100	\$176,100	\$6,895,000
2011	905,000	164,788	164,787	329,575	1,234,575	5,990,000
2012	955,000	141,538	141,537	283,075	1,238,075	5,035,000
2013	1,000,000	117,100	117,100	234,200	1,234,200	4,035,000
2014	1,055,000	91,413	91,412	182,825	1,237,825	2,980,000
2015	1,110,000	63,656	63,657	127,313	1,237,313	1,870,000
2016	975,000	36,291	36,290	72,581	1,047,581	895,000
2017	<u>895,000</u>	<u>11,747</u>	<u>11,747</u>	<u>23,494</u>	<u>918,494</u>	-
	<b><u>\$6,895,000</u></b>	<b><u>\$626,533</u></b>	<b><u>\$802,630</u></b>	<b><u>\$1,429,163</u></b>	<b><u>\$8,324,163</u></b>	

(4) On January 12, 2012, the remaining outstanding Parking System Refunding Series 2006A were defeased. Proceeds from the sale of the Broadway-Kerr Parking Garage were placed in escrow to pay outstanding bonds.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$9,060,000
2012	8,675,000	-	74,525	74,525	8,749,525	385,000
2013	<u>385,000</u>	<u>9,625</u>	-	<u>9,625</u>	<u>394,625</u>	-
	<b><u>\$9,060,000</u></b>	<b><u>\$9,625</u></b>	<b><u>\$74,525</u></b>	<b><u>\$84,150</u></b>	<b><u>\$9,144,150</u></b>	

**CENTRAL OKLAHOMA TRANSPORTATION  
AND PARKING AUTHORITY  
REVENUE BONDS  
PARKING SYSTEM REFUNDING, SERIES 2013**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 5, 2006

Premium = \$1,727,204

Ratings: Moody's-Aaa, Fitch AAA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.13%

Registered Bonds-AMBAC Insured - Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$22,000,000
2014	-	0.710	-	462,043	462,043	462,043	22,000,000
2015	580,000	0.710	435,433	433,386	868,819	1,448,819	21,420,000
2016	610,000	0.860	433,386	430,775	864,161	1,474,161	20,810,000
2017	615,000	1.230	430,775	427,002	857,777	1,472,777	20,195,000
2018	625,000	1.690	427,002	421,720	848,722	1,473,722	19,570,000
2019	635,000	1.940	421,720	415,561	837,281	1,472,281	18,935,000
2020	650,000	2.430	415,561	407,660	823,221	1,473,221	18,285,000
2021	665,000	2.700	407,660	398,679	806,339	1,471,339	17,620,000
2022	680,000	2.990	398,679	388,524	787,203	1,467,203	16,940,000
2023	700,000	3.290	388,524	377,019	765,543	1,465,543	16,240,000
2024	725,000	3.440	377,019	364,560	741,579	1,466,579	15,515,000
2025	750,000	3.640	364,560	350,921	715,481	1,465,481	14,765,000
2026	775,000	3.890	350,921	335,859	686,780	1,461,780	13,990,000
2027	805,000	4.470	335,859	317,871	653,730	1,458,730	13,185,000
2028	845,000	4.470	317,871	298,990	616,861	1,461,861	12,340,000
2029	880,000	4.470	298,990	279,326	578,316	1,458,316	11,460,000
2030	920,000	4.470	279,326	258,769	538,095	1,458,095	10,540,000
2031	960,000	4.820	258,769	235,638	494,407	1,454,407	9,580,000
2032	1,010,000	4.820	235,638	211,302	446,940	1,456,940	8,570,000
2033	1,055,000	4.820	211,302	185,881	397,183	1,452,183	7,515,000
2034	1,105,000	4.820	185,881	159,256	345,137	1,450,137	6,410,000
2035	1,160,000	4.970	159,256	130,436	289,692	1,449,692	5,250,000
2036	1,220,000	4.970	130,436	100,125	230,561	1,450,561	4,030,000
2037	1,280,000	4.970	100,125	68,324	168,449	1,448,449	2,750,000
2038	1,340,000	4.970	68,324	35,031	103,355	1,443,355	1,410,000
2039	1,410,000	4.970	35,031	-	35,031	1,445,031	-
	<b><u>\$22,000,000</u></b>		<b><u>\$7,468,048</u></b>	<b><u>\$7,494,658</u></b>	<b><u>\$14,962,706</u></b>	<b><u>\$36,962,706</u></b>	

**I. OKLAHOMA CITY AIRPORT TRUST (OCAT)**

The OCAT has at various times issued bonds for the purpose of financing the construction of certain facilities and improvements for the airports and air navigation facilities of the City of Oklahoma City (City). The bonds that have been issued by the Trustees are of three types: senior lien bonds and junior lien bonds issued pursuant to the bond indenture and separate lease revenue bonds issued pursuant to separate indentures.

Twenty series of senior lien bonds have been issued pursuant to the bond indenture and supplemental indentures thereto. Two of these series are still outstanding. The senior lien bonds are secured by a mortgage lien on all facilities constructed with the bond proceeds and OCAT's leasehold interest in and to the City's airports, together with all buildings and improvements, including all lease rentals and other Trust revenues derived there from, and all property pledged as security under supplemental bond indentures to the bond indenture.

Thirty series of junior lien bonds have been issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to construct various facilities at the City's airports.

The bond indenture and its supplements require the use of a project account, bond (sinking) account, and various construction accounts. These accounts are held by a trustee bank and managed pursuant to terms of the bond indenture. The bond indenture provides that gross revenues from operations will be deposited into the project account and transfers will be made to the other accounts for current requirements on a monthly basis.

The Trustees issued separate lease revenue bonds on October 1, 1991 and November 1, 1992, pursuant to a separate bond indenture (1991 Indenture) for the purpose of constructing the Registry Building. The lease payments deposited to the accounts created under the 1991 Indenture secure the debt payments on the Registry Building bonds only and OCAT has no obligation for the debt beyond the payments received under this lease.

On November 1, 1992 and June 1, 1995, the Trustees issued separate lease revenue bonds pursuant to a separate bond indenture (1992 Indenture) for the purpose of constructing the Federal Transfer Center for the Federal Bureau of Prisons (FBOP). Lease payments deposited to the accounts created under this 1992 Indenture secure the debt payments on this facility only and the Trust has no obligation for the debt beyond the payments received under this lease.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. However, certain minimum redemptions are to be made as set forth in the various bond indentures in the event there are any available funds. Certain bonds are subject to a redemption premium of up to 5% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates. OCAT has complied with all bond covenants at June 30, 2014.

Proceeds from tax-exempt bonds issued after September 1, 1986 are subject to the 1986 Tax Reform Act. The Trust complies with Internal Revenue Service regulations in order to maintain tax-exempt status on the bonds. The Trust has no arbitrage rebate liability at June 30, 2014.

**OKLAHOMA CITY AIRPORT TRUST  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**II. OUTSTANDING BONDS BY ISSUE**

	<u>Dated</u>	<u>Maturity Debt</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2014</u>
<b>Junior lien bonds</b>				
Series 23	12/1/1993	7/1/2014	1,535,000	120,000
Series 29A	2/20/2007	7/1/2026	21,420,000	16,870,000
Series 29B	2/20/2007	7/1/2021	31,760,000	31,760,000
Series 30	3/3/2011	7/1/2017	28,675,000	17,885,000
Series 31	9/29/2013	7/1/2044	39,615,000	<u>39,615,000</u>
				106,250,000
<b>Separate lease revenue bonds</b>				
Bureau of Prisons Series 1992	11/1/1992	11/1/2014	76,775,000	13,880,000
Bureau of Prisons Series 1995	6/1/1995	11/1/2014	4,670,000	<u>470,000</u>
				14,350,000
Total				<u><b>\$120,600,000</b></u>

**III. PRINCIPAL CUSTOMERS**

<u>Tenants</u>	<u>Airlines</u>	<u>Average Number of Daily Flights into Oklahoma City</u>
AAR Oklahoma, Inc.	American	14
American Airlines	Delta	11
ARINC	Frontier	2
Atlantic Aviation	Southwest	20
Avis Rent-A-Car Systems, Inc.	United	21
Board of Education of Metro Area Vocational Technical School District		
Delta Airlines		
Paradies-Kambers, LLC		
Trajen		
Southwest Airlines		
The Hertz Corporation		
U.S. Department of Justice - Federal Bureau of Prisons		
U.S. Department of Justice - U.S. Marshals Service		
U.S. Department of Transportation - Federal Aviation Administration		
U.S. Department of Treasury - U.S. Customs Service		
United Airlines		

OKLAHOMA CITY AIRPORT TRUST  
 FINANCIAL INFORMATION AND OPERATING DATA  
 JUNE 30, 2014

CITY OF OKLAHOMA CITY, OKLAHOMA

IV. OPERATING STATISTICS

IV. A. WILL ROGERS WORLD AIRPORT STATISTICS

*Last Five Fiscal Years*

	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
<i>Passenger Traffic</i>					
Enplanements	1,847,283	1,845,055	1,824,313	1,748,379	1,694,060
Deplanements	<u>1,852,599</u>	<u>1,847,689</u>	<u>1,827,530</u>	<u>1,754,495</u>	<u>1,699,994</u>
	<b><u>3,699,882</u></b>	<b><u>3,692,744</u></b>	<b><u>3,651,843</u></b>	<b><u>3,502,874</u></b>	<b><u>3,394,054</u></b>
Change from previous year	0.19%	1.12%	4.25%	3.21%	(2.32%)
<i>Aircraft Operations (Arrival and Departure Occurrences)</i>					
Commercial	54,236	56,226	55,944	54,662	54,890
Itinerant military	20,423	17,114	21,244	20,266	22,257
Local military	19,574	13,921	23,988	25,705	20,838
Itinerant civil	25,514	24,779	25,108	24,319	23,503
Local civil	<u>1,586</u>	<u>1,241</u>	<u>1,342</u>	<u>1,396</u>	<u>1,443</u>
	<b><u>121,333</u></b>	<b><u>113,281</u></b>	<b><u>127,626</u></b>	<b><u>126,348</u></b>	<b><u>122,931</u></b>
Change from previous year					
All operations	7.11%	(11.24%)	1.01%	2.78%	(11.47%)
Commercial operations	(3.54%)	0.50%	2.35%	(0.42%)	(2.80%)
<i>Freight and Mail (In Pounds)</i>					
Freight and mail - enplaned	29,206,429	28,566,115	29,857,754	29,289,537	31,390,686
Freight and mail - deplaned	<u>34,084,425</u>	<u>38,794,580</u>	<u>40,113,944</u>	<u>38,630,696</u>	<u>36,871,022</u>
	<b><u>63,290,854</u></b>	<b><u>67,360,695</u></b>	<b><u>69,971,698</u></b>	<b><u>67,920,233</u></b>	<b><u>68,261,708</u></b>
Change from previous year	(6.04%)	(3.73%)	3.02%	(0.50%)	(5.10%)
<i>Landing Weights (In Thousand Pounds)</i>					
Airlines landing weights	<b><u>2,241,550</u></b>	<b><u>2,321,934</u></b>	<b><u>2,282,732</u></b>	<b><u>2,192,078</u></b>	<b><u>2,145,195</u></b>
Change from previous year	(3.46%)	1.72%	4.14%	2.19%	(1.16%)

**OKLAHOMA CITY AIRPORT TRUST  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**IV. B. WILEY POST AIRPORT STATISTICS**

*Last Five Fiscal Years*

	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
<u><i>Aircraft Operations (Arrival and Departure Occurrences)(1)</i></u>					
Itinerant military	2,435	3,666	3,979	3,342	2,272
Local military	1,342	910	1,467	1,303	1,254
Itinerant civil	49,295	58,145	57,861	57,537	53,411
Local civil	<u>15,727</u>	<u>19,344</u>	<u>17,567</u>	<u>15,975</u>	<u>12,584</u>
	<b><u>68,799</u></b>	<b><u>82,065</u></b>	<b><u>80,874</u></b>	<b><u>78,157</u></b>	<b><u>69,521</u></b>
Change from previous year	(16.17%)	1.47%	3.48%	12.42%	(3.22%)

(1) Operations include aircraft landings and take-offs.

**V. INVESTMENT OF FUNDS AND ACCOUNTS**

Construction accounts	\$31,776,230
Bond principal and interest accounts	3,481,764
FBOP reserve account	<u>8,141,000</u>
Bond reserve accounts	—
	<b><u>\$43,398,994</u></b>

**OKLAHOMA CITY AIRPORTS TRUST  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Interest rate = 3.75% to 9.80%**

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
				\$133,970,000
2014	13,370,000	5,612,263	18,982,263	120,600,000
2015	20,950,000	6,071,640	27,021,640	99,650,000
2016	7,410,000	5,074,931	12,484,931	92,240,000
2017	7,745,000	4,733,326	12,478,326	84,495,000
2018	7,420,000	4,387,044	11,807,044	77,075,000
2019	8,115,000	4,028,734	12,143,734	68,960,000
2020	8,505,000	3,640,181	12,145,181	60,455,000
2021	8,910,000	3,228,926	12,138,926	51,545,000
2022	9,330,000	2,795,531	12,125,531	42,215,000
2023	2,180,000	2,528,337	4,708,337	40,035,000
2024	2,275,000	2,436,099	4,711,099	37,760,000
2025	2,370,000	2,331,737	4,701,737	35,390,000
2026	2,485,000	2,214,396	4,699,396	32,905,000
2027	2,610,000	2,090,512	4,700,512	30,295,000
2028	1,030,000	1,996,152	3,026,152	29,265,000
2029	1,090,000	1,932,636	3,022,636	28,175,000
2030	1,155,000	1,863,252	3,018,252	27,020,000
2031	1,230,000	1,787,408	3,017,408	25,790,000
2032	1,310,000	1,706,636	3,016,636	24,480,000
2033	1,390,000	1,620,776	3,010,776	23,090,000
2034	1,480,000	1,529,510	3,009,510	21,610,000
2035	1,575,000	1,428,424	3,003,424	20,035,000
2036	1,680,000	1,316,776	2,996,776	18,355,000
2037	1,800,000	1,197,414	2,997,414	16,555,000
2038	1,920,000	1,069,818	2,989,818	14,635,000
2039	2,055,000	933,474	2,988,474	12,580,000
2040	2,195,000	787,700	2,982,700	10,385,000
2041	2,345,000	631,978	2,976,978	8,040,000
2042	2,505,000	465,622	2,970,622	5,535,000
2043	2,675,000	287,948	2,962,948	2,860,000
2044	2,860,000	98,098	2,958,098	-
	<u><b>\$133,970,000</b></u>	<u><b>\$71,827,279</b></u>	<u><b>\$205,797,279</b></u>	

**OKLAHOMA CITY AIRPORTS TRUST  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**SUMMARY OF CURRENT AND FUTURE DEBT BY ISSUE TYPE**

<u>FISCAL YEAR</u>	<u>JUNIOR LIEN</u>	<u>SEPARATE LEASE REVENUE BONDS</u>	<u>TOTAL DEBT SERVICE</u>
2014	10,368,468	8,613,795	18,982,263
2015	9,579,674	15,049,860	24,629,534
2016	12,484,931	-	12,484,931
2017	12,478,326	-	12,478,326
2018	11,807,044	-	11,807,044
2019	12,143,734	-	12,143,734
2020	12,145,181	-	12,145,181
2021	12,138,926	-	12,138,926
2022	12,125,531	-	12,125,531
2023	4,708,337	-	4,708,337
2024	4,711,099	-	4,711,099
2025	4,701,737	-	4,701,737
2026	4,699,396	-	4,699,396
2027	4,700,512	-	4,700,512
2028	3,026,152	-	3,026,152
2029	3,022,636	-	3,022,636
2030	3,018,252	-	3,018,252
2031	3,017,408	-	3,017,408
2032	3,016,636	-	3,016,636
2033	3,010,776	-	3,010,776
2034	3,009,510	-	3,009,510
2035	3,003,424	-	3,003,424
2036	2,996,776	-	2,996,776
2037	2,997,414	-	2,997,414
2038	2,989,818	-	2,989,818
2039	2,988,474	-	2,988,474
2040	2,982,700	-	2,982,700
2041	2,976,978	-	2,976,978
2042	2,970,622	-	2,970,622
2043	2,962,948	-	2,962,948
2044	2,958,098	-	2,958,098
	<b><u><u>\$179,741,518</u></u></b>	<b><u><u>\$23,663,655</u></u></b>	<b><u><u>\$203,405,173</u></u></b>



**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 23 BONDS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated December 1, 1993

Discount = \$93,000

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.21%

Registered Bonds-MBIA Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
1994	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$1,535,000
1995 (1)	-	0.00	44,574	38,206	82,780	82,780	1,535,000
1996	50,000	3.50	38,206	37,331	75,537	125,537	1,485,000
1997	50,000	3.75	37,331	36,394	73,725	123,725	1,435,000
1998	55,000	4.00	36,394	35,294	71,688	126,688	1,380,000
1999	55,000	4.00	35,294	34,194	69,488	124,488	1,325,000
2000	55,000	4.25	34,194	33,025	67,219	122,219	1,270,000
2001	60,000	4.40	33,025	31,705	64,730	124,730	1,210,000
2002	60,000	4.55	31,705	30,340	62,045	122,045	1,150,000
2003	65,000	4.65	30,340	28,829	59,169	124,169	1,085,000
2004	65,000	4.75	28,829	27,285	56,114	121,114	1,020,000
2005	70,000	5.35	27,285	25,413	52,698	122,698	950,000
2006	75,000	5.35	25,413	23,406	48,819	123,819	875,000
2007	80,000	5.35	23,406	21,266	44,672	124,672	795,000
2008	85,000	5.35	21,265	18,993	40,258	125,258	710,000
2009	85,000	5.35	18,992	16,719	35,711	120,711	625,000
2010	90,000	5.35	16,719	14,311	31,030	121,030	535,000
2011	95,000	5.35	14,311	11,770	26,081	121,081	440,000
2012	100,000	5.35	11,770	9,095	20,865	120,865	340,000
2013	105,000	5.35	9,095	6,286	15,381	120,381	235,000
2014	115,000	5.35	6,286	3,210	9,496	124,496	120,000
2015	120,000	5.35	3,210	-	3,210	123,210	-
	<b><u>\$1,535,000</u></b>		<b><u>\$527,644</u></b>	<b><u>\$483,072</u></b>	<b><u>\$1,010,716</u></b>	<b><u>\$2,545,716</u></b>	

(1) The July 1, 1994 interest payment includes interest accrued since the issue date of December 1, 1993.

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 29A BONDS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated February 20, 2007

Discount = \$276,654

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 3.87%

Registered Bonds-AMBAC Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2007	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$21,420,000
2008 (1)	-	0.00	305,260	419,441	724,701	724,701	21,420,000
2009	-	0.00	419,441	419,441	838,882	838,882	21,420,000
2010	845,000	3.50	419,441	404,654	824,095	1,669,095	20,575,000
2011	880,000	3.50	404,654	389,254	793,908	1,673,908	19,695,000
2012	910,000	3.50	389,254	373,329	762,583	1,672,583	18,785,000
2013	940,000	3.50	373,329	356,879	730,208	1,670,208	17,845,000
2014	975,000	3.75	356,879	338,598	695,477	1,670,477	16,870,000
2015	1,015,000	3.75	338,598	319,566	658,164	1,673,164	15,855,000
2016	1,055,000	3.75	319,566	299,785	619,351	1,674,351	14,800,000
2017 (2)	1,095,000	3.88	299,785	278,569	578,354	1,673,354	13,705,000
2018	1,140,000	3.88	278,569	256,482	535,051	1,675,051	12,565,000
2019	1,180,000	3.88	256,482	233,619	490,101	1,670,101	11,385,000
2020	1,230,000	4.00	233,619	209,019	442,638	1,672,638	10,155,000
2021	1,280,000	4.00	209,019	183,419	392,438	1,672,438	8,875,000
2022	1,330,000	4.00	183,419	156,819	340,238	1,670,238	7,545,000
2023	1,385,000	4.13	156,819	128,254	285,073	1,670,073	6,160,000
2024	1,445,000	4.13	128,254	98,451	226,705	1,671,705	4,715,000
2025	1,505,000	4.13	98,451	67,410	165,861	1,670,861	3,210,000
2026	1,570,000	4.20	67,410	34,440	101,850	1,671,850	1,640,000
2027	1,640,000	4.20	34,440	-	34,440	1,674,440	-
	<b><u>\$21,420,000</u></b>		<b><u>\$5,272,689</u></b>	<b><u>\$4,967,429</u></b>	<b><u>\$10,240,118</u></b>	<b><u>\$31,660,118</u></b>	

(1) The July 1, 2008 interest payment includes interest accrued since the issue date of February 20, 2007.

(2) Bonds having stated maturities on or after July 1, 2018, may be redeemed in whole or in part on the principal amounts of \$5,000 or any integral multiple thereof, on July 1, 2017, or any date thereafter, at par value thereof, without premium, plus accrued interest to the date fixed for redemption.

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 29B BONDS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated February 20, 2007

Premium = \$2,291,622

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5%

Registered Bonds-AMBAC Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2007	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$31,760,000
2008 (1)	-	0.00	577,856	794,000	1,371,856	1,371,856	31,760,000
2009	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2010	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2011	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2012	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2013	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2014	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2015	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2016	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2017 (2)	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2018	4,845,000	5.00	794,000	672,875	1,466,875	6,311,875	26,915,000
2019	6,235,000	5.00	672,875	517,000	1,189,875	7,424,875	20,680,000
2020	6,555,000	5.00	517,000	353,125	870,125	7,425,125	14,125,000
2021	6,890,000	5.00	353,125	180,875	534,000	7,424,000	7,235,000
2022	7,235,000	5.00	180,875	-	180,875	7,415,875	-
	<b><u>\$31,760,000</u></b>		<b><u>\$10,241,731</u></b>	<b><u>\$9,663,875</u></b>	<b><u>\$19,905,606</u></b>	<b><u>\$51,665,606</u></b>	

(1) The July 1, 2007 interest payment includes interest accrued from the issue date of February 20, 2007.

(2) Bonds having stated maturities on or after July 1, 2018, may be redeemed in whole or in part on the principal amounts of \$5,000 or any integral multiple thereof, on July 1, 2017, or any date thereafter, at par value thereof, without premium, plus accrued interest to the date fixed for redemption.

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 30 BONDS (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated February 20, 2007

Premium = \$2,291,622

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5%

Registered Bonds-AMBAC Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2011	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$28,675,000
2012 (2)	110,000	3.00	416,311	633,400	1,049,711	1,159,711	28,565,000
2013	5,280,000	4.00	633,400	527,800	1,161,200	6,441,200	23,285,000
2014	5,400,000	4.00	527,800	419,800	947,600	6,347,600	17,885,000
2015	5,465,000	4.00	419,800	310,500	730,300	6,195,300	12,420,000
2016	5,690,000	5.00	310,500	168,250	478,750	6,168,750	6,730,000
2017	5,980,000	5.00	168,250	18,750	187,000	6,167,000	750,000
2018	750,000	5.00	18,750	-	18,750	768,750	-
	<u><b>\$28,675,000</b></u>		<u><b>\$2,494,811</b></u>	<u><b>\$2,078,500</b></u>	<u><b>\$4,573,311</b></u>	<u><b>\$33,248,311</b></u>	

(1) Junior Lien Series 30 refunds the Junior Lien Series 22B and certain maturities of the Junior Lien Series 27B.

(2) The July 1, 2011, interest payment in the amount of \$416,311 is for the first 3 months, 28 days of interest.

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
AIRPORT JUNIOR LIEN SERIES 31 BONDS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated September 29, 2013

Discount = \$192,542

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5.13%

Registered Bonds-AMBAC Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2014	\$ -	0.99 %	\$ -	\$637,895	\$637,895	\$637,895	\$39,615,000
2015	-	0.99	1,196,053	1,196,053	2,392,106	2,392,106	39,615,000
2016	665,000	0.99	1,194,415	1,194,415	2,388,830	3,053,830	38,950,000
2017	670,000	1.67	1,189,986	1,189,986	2,379,972	3,049,972	38,280,000
2018	685,000	2.34	1,183,184	1,183,184	2,366,368	3,051,368	37,595,000
2019	700,000	2.74	1,174,379	1,174,379	2,348,758	3,048,758	36,895,000
2020	720,000	3.26	1,163,709	1,163,709	2,327,418	3,047,418	36,175,000
2021	740,000	3.56	1,151,244	1,151,244	2,302,488	3,042,488	35,435,000
2022	765,000	3.89	1,137,209	1,137,209	2,274,418	3,039,418	34,670,000
2023	795,000	4.09	1,121,632	1,121,632	2,243,264	3,038,264	33,875,000
2024	830,000	4.24	1,104,697	1,104,697	2,209,394	3,039,394	33,045,000
2025	865,000	5.99	1,082,938	1,082,938	2,165,876	3,030,876	32,180,000
2026	915,000	5.99	1,056,273	1,056,273	2,112,546	3,027,546	31,265,000
2027	970,000	5.99	1,028,036	1,028,036	2,056,072	3,026,072	30,295,000
2028	1,030,000	5.99	998,076	998,076	1,996,152	3,026,152	29,265,000
2029	1,090,000	5.99	966,318	966,318	1,932,636	3,022,636	28,175,000
2030	1,155,000	6.36	931,626	931,626	1,863,252	3,018,252	27,020,000
2031	1,230,000	6.36	893,704	893,704	1,787,408	3,017,408	25,790,000
2032	1,310,000	6.36	853,318	853,318	1,706,636	3,016,636	24,480,000
2033	1,390,000	6.36	810,388	810,388	1,620,776	3,010,776	23,090,000
2034	1,480,000	6.36	764,755	764,755	1,529,510	3,009,510	21,610,000
2035	1,575,000	6.86	714,212	714,212	1,428,424	3,003,424	20,035,000
2036	1,680,000	6.86	658,388	658,388	1,316,776	2,996,776	18,355,000
2037	1,800,000	6.86	598,707	598,707	1,197,414	2,997,414	16,555,000
2038	1,920,000	6.86	534,909	534,909	1,069,818	2,989,818	14,635,000
2039	2,055,000	6.86	466,737	466,737	933,474	2,988,474	12,580,000
2040	2,195,000	6.86	393,850	393,850	787,700	2,982,700	10,385,000
2041	2,345,000	6.86	315,989	315,989	631,978	2,976,978	8,040,000
2042	2,505,000	6.86	232,811	232,811	465,622	2,970,622	5,535,000
2043	2,675,000	6.86	143,974	143,974	287,948	2,962,948	2,860,000
2044	2,860,000	6.86	49,049	49,049	98,098	2,958,098	-
	<b><u>\$39,615,000</u></b>		<b><u>\$25,110,566</u></b>	<b><u>\$25,748,461</u></b>	<b><u>\$50,859,027</u></b>	<b><u>\$90,474,027</u></b>	

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
LEASE REVENUE BONDS FEDERAL BUREAU OF PRISONS SERIES 1992  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated November 1, 1992  
Paying agent/trustee: Bank One

Total discount = \$4,006,422  
Average rate of interest = 9.52%

Ratings: Moody's-WR, S&P-A-  
Registered Bonds-Not Insured-Taxable

<b>FISCAL YEAR</b>	<b>NOVEMBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>NOVEMBER 1 INTEREST</b>	<b>MAY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
1993	\$ -	0.00 %	\$ -	\$3,565,649	\$3,565,649	\$3,565,649	\$76,775,000
1994	-	0.00	3,565,649	3,565,649	7,131,298	7,131,298	76,775,000
1995	-	0.00	3,565,649	3,565,649	7,131,298	7,131,298	76,775,000
1996	1,465,000	6.55	3,565,649	3,517,670	7,083,319	8,548,319	75,310,000
1997	1,560,000	7.10	3,517,670	3,462,290	6,979,960	8,539,960	73,750,000
1998	1,670,000	7.50	3,462,290	3,399,665	6,861,955	8,531,955	72,080,000
1999	1,795,000	7.90	3,399,665	3,328,763	6,728,428	8,523,428	70,285,000
2000	1,935,000	8.25	3,328,762	3,248,944	6,577,706	8,512,706	68,350,000
2001	2,095,000	8.50	3,248,944	3,159,906	6,408,850	8,503,850	66,255,000
2002	2,275,000	8.65	3,159,906	3,061,513	6,221,419	8,496,419	63,980,000
2003	2,465,000	8.70	3,061,513	2,954,285	6,015,798	8,480,798	61,515,000
2004	2,680,000	9.40	2,954,285	2,828,325	5,782,610	8,462,610	58,835,000
2005	2,930,000	9.40	2,828,325	2,690,615	5,518,940	8,448,940	55,905,000
2006	3,205,000	9.40	2,690,615	2,539,980	5,230,595	8,435,595	52,700,000
2007	3,505,000	9.40	2,539,980	2,375,245	4,915,225	8,420,225	49,195,000
2008	3,835,000	9.40	2,375,245	2,195,000	4,570,245	8,405,245	45,360,000
2009	4,200,000	9.40	2,195,000	1,997,600	4,192,600	8,392,600	41,160,000
2010	4,595,000	9.40	1,997,600	1,781,635	3,779,235	8,374,235	36,565,000
2011	5,025,000	9.40	1,781,635	1,545,460	3,327,095	8,352,095	31,540,000
2012	5,345,000	9.80	1,545,460	1,283,555	2,829,015	8,174,015	26,195,000
2013	5,870,000	9.80	1,283,555	995,925	2,279,480	8,149,480	20,325,000
2014	6,445,000	9.80	995,925	680,120	1,676,045	8,121,045	13,880,000
2015	13,880,000	9.80	680,120	-	680,120	14,560,120	-
	<b><u>\$76,775,000</u></b>		<b><u>\$57,743,442</u></b>	<b><u>\$57,743,443</u></b>	<b><u>\$115,486,885</u></b>	<b><u>\$192,261,885</u></b>	

**OKLAHOMA CITY AIRPORTS TRUST  
DEBT SERVICE REQUIREMENTS  
LEASE REVENUE BONDS FEDERAL BUREAU OF PRISONS SERIES 1995  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 1, 1995

Discount = \$77,055

Ratings: Moody's-WR, S&P-A-

Paying agent/trustee: Bank One

Average rate of interest = 8.21%

Registered Bonds-Not Insured-Taxable

<b>FISCAL YEAR</b>	<b>NOVEMBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>NOVEMBER 1 INTEREST</b>	<b>MAY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
1995 (1)	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$4,670,000
1996	110,000	6.55	155,733	183,278	339,011	449,011	4,560,000
1997	105,000	6.70	183,277	179,760	363,037	468,037	4,455,000
1998	110,000	6.85	179,760	175,993	355,753	465,753	4,345,000
1999	120,000	7.00	175,992	171,793	347,785	467,785	4,225,000
2000	130,000	7.15	171,793	167,145	338,938	468,938	4,095,000
2001	140,000	7.20	167,145	162,105	329,250	469,250	3,955,000
2002	150,000	7.35	162,105	156,593	318,698	468,698	3,805,000
2003	165,000	7.50	156,592	150,405	306,997	471,997	3,640,000
2004	180,000	8.15	150,405	143,070	293,475	473,475	3,460,000
2005	195,000	8.15	143,070	135,124	278,194	473,194	3,265,000
2006	210,000	8.15	135,124	126,566	261,690	471,690	3,055,000
2007	235,000	8.15	126,566	116,990	243,556	478,556	2,820,000
2008	255,000	8.15	116,990	106,599	223,589	478,589	2,565,000
2009	275,000	8.15	106,598	95,393	201,991	476,991	2,290,000
2010	300,000	8.15	95,392	83,168	178,560	478,560	1,990,000
2011	330,000	8.15	83,167	69,720	152,887	482,887	1,660,000
2012	360,000	8.40	69,720	54,600	124,320	484,320	1,300,000
2013	395,000	8.40	54,600	38,010	92,610	487,610	905,000
2014	435,000	8.40	38,010	19,740	57,750	492,750	470,000
2015	470,000	8.40	19,740	-	19,740	489,740	-
	<b><u>\$4,670,000</u></b>		<b><u>\$2,491,779</u></b>	<b><u>\$2,336,052</u></b>	<b><u>\$4,827,831</u></b>	<b><u>\$9,497,831</u></b>	

(1) The November 1, 1995 interest payment includes interest accrued since the issue date of June 1, 1995.

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**I. OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY (OCPPA)**

Since its creation in 1961, the OCPPA has financed various improvements through the issuance of bonds, bank loans, and loans from other governmental agencies or public trusts. These bonds, notes, and loans are secured by instruments separate and apart from the respective bond indentures.

In September, 2010, the OCPPA issued \$8,465,000 Revenue Refunding Bonds, Series 2010 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 1998; (2) provide funding for construction, improvements, and renovation to certain of the City's municipally owned golf courses, which are leased to the OCPPA; and (3) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2010.

In July, 2012, the OCPPA issued \$7,565,000 in Series 2012 golf bonds for improvements to Lincoln Park Golf Course. The Series 2012 golf bonds less issue costs of \$75,115 will be used to supplement the City 2010 general obligation bond amount of 2,250,000 to be used for construction and renovation of the course facilities.

The fairgrounds facility is owned by the City and leased to the OCPPA pursuant to a lease agreement dated November 1, 1961, as amended. The term of the lease has been extended for so long as the bonds remain outstanding.

On December 15, 1972, City voters approved a 2% hotel tax for the purpose of encouraging, promoting, and fostering the convention and tourism for the City. A similar election held on December 14, 2004, repealed the 2% levy and enacted a new 5.5% hotel tax rate beginning January 1, 2005. Pursuant to the security agreement, the City agrees on a year-to-year basis to transfer the hotel tax revenues to the OCPPA.

On April 1, 2005, the Hotel Tax Revenue Bonds, Series 2005 were issued in the amount of \$52,820,000 by the OCPPA for the purposes of financing costs of the construction and renovation of State Fair Park facilities to include parking and infrastructure improvements, establish a reserve fund, and pay certain issuance costs of the bonds. Total proceeds included \$3.302 million in premium and \$1.092 million in issue costs.

The bonds are limited obligations of the OCPPA payable solely from the trust estate pledged under the indenture consisting of the convention and tourism development portion and the fairgrounds development portion of the hotel tax revenues received by the OCPPA from the City pursuant to the security agreement. Interest on the bonds is payable each April 1 and October 1, commencing April 1, 2006.

On August 1, 2007, the OCPPA issued \$20,000,000 in Oklahoma City Public Property Hotel Tax Revenue Bonds, Series 2007A for the purpose of funding various fairgrounds renovations, primarily the Norick Coliseum, the prime location for all equine events. Other significant uses of funds include a new gateway, security fencing, transportation trams, and parking lots and associated drainage. Total proceeds included \$322 thousand in premium. Issuance costs were \$397 thousand.

On October 1, 2011, OCPPA issued \$9,285,000 Hotel Tax Revenue Bonds, Series 2011. The proceeds of \$9,183,007 from the bonds, less \$183,007 in issuance costs, will be used to finance the construction and renovation of the City of Oklahoma City Fairground facilities.

On November 29, 2012, OCPPA issued \$3,000,000 Hotel Tax Revenue Bonds, Series 2012. The proceeds of \$3,000,000 from the bonds, less \$30,000 in issuance costs, will be used to finance improvements to the outdoor practice arena on the west side of the fairgrounds.

The indenture requires the use of project, principal, interest, and reserve accounts.

Fairground bonds outstanding at June 30, 2014, are \$73,965,000.

**II. OUTSTANDING INDEBTEDNESS**

<u>Financing</u>	<u>Purpose</u>	<u>Original Principal Amount</u>	<u>Principal Amount Outstanding As of June 30, 2014</u>
Revenue Bonds, Series 2012 (OKC Golf System)	Finance improvements to the City's golf courses	\$7,565,000	\$7,355,000
Revenue Bonds, Series 2010 (OKC Golf System)	Finance improvements to the City's golf courses and defease Refund Series 1998 bonds	8,465,000	6,965,000
Fairgrounds, Series 2012	Finance construction and renovation of the City's fairground facilities	3,000,000	2,400,000
Fairgrounds, Series 2011	Finance construction and renovation of the City's fairground facilities	9,285,000	9,070,000
Fairgrounds, Series 2007A	Finance construction and renovation of the City's fairground facilities	20,000,000	16,760,000
Fairgrounds, Series 2005	Finance construction and renovation of the City's fairground facilities	52,820,000	45,735,000

The OCPPA is also authorized to issue bonds or notes or obtain loans to finance other projects of the City of Oklahoma City (City). The OCPPA may enter into separate agreements in the future for the purpose of providing financing for additional projects. Any future bonds, notes, or loans of the OCPPA will be issued under separate and distinct indentures or resolutions and secured by instruments, properties, and revenues separate from those securing existing debt. The owners of other bonds, notes, or loans will have no claim on assets, funds, properties, instruments, or revenues of the OCPPA securing such other bonds, notes, or loans.

III. GOLF SYSTEM BONDS STATISTICS

*Last Five Fiscal Years*

	2014	2013	2012	2011	2010
Rounds of Golf by Customer Class					
Daily rounds	102,511	113,022	133,971	130,187	115,733
After four rounds	13,950	13,913	16,067	15,360	18,351
Senior rounds	33,425	37,980	46,093	47,245	40,965
Senior extra nine rounds	-	39	47	-	-
Junior rounds	6,012	6,188	7,187	7,881	8,047
School rounds	6,829	7,497	8,389	7,728	6,524
Annual rounds	231	284	418	721	728
Extra nine rounds	244	371	948	850	866
Employee rounds	13,127	14,057	16,257	15,710	13,967
Courtesy rounds	486	338	486	437	306
Par three	3,660	3,522	4,037	4,464	5,124
Dusk rounds	21,609	17,438	27,479	29,168	27,910
Frequent player regular	1,064	1,488	1,408	1,136	758
Frequent player senior	4,952	6,536	5,960	4,888	4,422
Tour City regular walk	810	996	1,002	864	792
Tour City senior walk	2,398	2,592	2,652	1,884	1,440
Replay rounds	2,120	7,453	-	-	-
Frequent player regular walk	926	884	816	-	-
Frequent player senior walk	1,890	2,168	1,982	-	-
Tour City regular walk	534	558	570	-	-
Tour City senior walk	732	672	750	-	-
Sunset rounds	<u>2,491</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Total rounds</b>	<b><u>220,001</u></b>	<b><u>237,996</u></b>	<b><u>276,519</u></b>	<b><u>268,523</u></b>	<b><u>245,933</u></b>

*Selected Operating Fees*

	2014	2013	2012	2011	2010
Green Fees:					
Regular 18 holes	\$25.00	\$25.00	\$23.50	\$21.50	\$21.50
Twilight 18 holes	20.50	20.50	19.75	18.75	18.75
Senior	15.25	15.25	14.50	13.50	13.50
Junior	6.75	6.75	6.75	6.75	6.75
School	5.00	5.00	5.00	5.00	5.00
Extra nine	12.50	12.50	11.75	10.75	10.75
Cart Rental Fees:					
18 holes	28.00	28.00	26.00	24.00	24.00
9 holes	14.00	14.00	13.00	12.00	12.00
Extra nine	14.00	-	15.00	13.50	13.50
Replay round	14.00	6.00	-	-	-
Extra nine trail	8.25	8.00	7.50	7.00	7.00
Senior trail	12.00	12.00	11.00	10.00	10.00
Third bag	-	-	6.50	6.00	6.00

**IV. INVESTMENT OF FUNDS AND ACCOUNTS**

The OCPPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCPPA investment policies are subject to change. As of June 30, 2014, investable funds held pursuant to the respective indentures are as follows:

	<u>Golf Courses</u>	<u>Fairgrounds</u>
Construction accounts	\$4,850,688	\$516,533
Bond principal and interest accounts	681,797	3,044,920
Bond reserve accounts	455,689	1,077,072
	<b><u>\$5,988,174</u></b>	<b><u>\$4,638,525</u></b>

**V. HOTEL TAX COLLECTIONS**

<u>Fiscal Year</u>	<u>Total Hotel Collections</u>	<u>6/11ths Hotel Collections</u>	<u>10/11ths Hotel Collections</u>
2014	\$14,097,094	\$7,689,324	\$12,815,540
2013	13,174,972	7,186,348	11,977,247
2012	12,341,609	6,731,787	11,219,645
2011	10,809,369	5,896,019	9,826,699
2010	10,237,026	5,583,832	9,306,387
2009	10,614,943	5,789,969	9,649,948
2008	10,830,000	5,907,273	9,845,455
2007	9,704,000	5,293,091	8,821,818

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Interest rate = 1.43% to 5.50%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$91,775,000
2014	3,490,000	4,072,959	7,562,959	88,285,000
2015	3,625,000	3,962,657	7,587,657	84,660,000
2016	3,605,000	3,825,267	7,430,267	81,055,000
2017	3,730,000	3,684,754	7,414,754	77,325,000
2018	3,880,000	3,536,595	7,416,595	73,445,000
2019	3,420,000	3,384,477	6,804,477	70,025,000
2020	3,580,000	3,223,103	6,803,103	66,445,000
2021	3,755,000	3,047,300	6,802,300	62,690,000
2022	3,940,000	2,862,446	6,802,446	58,750,000
2023	4,130,000	2,667,481	6,797,481	54,620,000
2024	4,340,000	2,462,416	6,802,416	50,280,000
2025	4,550,000	2,246,384	6,796,384	45,730,000
2026	4,015,000	2,035,330	6,050,330	41,715,000
2027	4,230,000	1,829,138	6,059,138	37,485,000
2028	4,440,000	1,611,769	6,051,769	33,045,000
2029	4,670,000	1,382,532	6,052,532	28,375,000
2030	4,905,000	1,140,811	6,045,811	23,470,000
2031	4,825,000	917,831	5,742,831	18,645,000
2032	4,990,000	708,208	5,698,208	13,655,000
2033	5,205,000	482,239	5,687,239	8,450,000
2034	5,435,000	245,808	5,680,808	3,015,000
2035	820,000	107,590	927,590	2,195,000
2036	855,000	72,517	927,517	1,340,000
2037	895,000	35,873	930,873	445,000
2038	445,000	8,566	453,566	-
	<b><u>\$91,775,000</u></b>	<b><u>\$49,554,051</u></b>	<b><u>\$141,329,051</u></b>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
 GOLF COURSES  
 SUMMARY OF CURRENT AND FUTURE  
 DEBT SERVICE REQUIREMENTS  
 JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Interest rate = 2.00% to 3.85%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$15,055,000
2014	735,000	470,305	1,205,305	14,320,000
2015	755,000	450,908	1,205,908	13,565,000
2016	775,000	429,311	1,204,311	12,790,000
2017	795,000	407,114	1,202,114	11,995,000
2018	825,000	383,036	1,208,036	11,170,000
2019	845,000	357,083	1,202,083	10,325,000
2020	870,000	330,427	1,200,427	9,455,000
2021	900,000	302,918	1,202,918	8,555,000
2022	925,000	274,552	1,199,552	7,630,000
2023	955,000	245,333	1,200,333	6,675,000
2024	990,000	215,103	1,205,103	5,685,000
2025	1,015,000	183,941	1,198,941	4,670,000
2026	290,000	163,815	453,815	4,380,000
2027	300,000	154,778	454,778	4,080,000
2028	310,000	145,053	455,053	3,770,000
2029	320,000	134,335	454,335	3,450,000
2030	330,000	122,798	452,798	3,120,000
2031	340,000	110,905	450,905	2,780,000
2032	355,000	98,569	453,569	2,425,000
2033	365,000	85,789	450,789	2,060,000
2034	380,000	71,995	451,995	1,680,000
2035	395,000	57,076	452,076	1,285,000
2036	410,000	41,579	451,579	875,000
2037	430,000	25,409	455,409	445,000
2038	445,000	8,566	453,566	-
	<u><b>\$15,055,000</b></u>	<u><b>\$5,270,698</b></u>	<u><b>\$20,325,698</b></u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
GOLF COURSES  
DEBT SERVICE REQUIREMENTS  
REVENUE REFUNDING BONDS, SERIES 2010 (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated September 1, 2010

Discount = Par

Ratings: Moodys-A1 S&P-A+

Paying agent/trustee: Bank of Oklahoma, N.A. Average rate of interest = 3.15%

Registered Bonds-Asset Guaranty Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>OCTOBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>OCTOBER 1 INTEREST</b>	<b>APRIL 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2011	\$ -	3.15 %	\$ -	\$155,544	\$155,544	\$155,544	\$8,465,000
2012	470,000	3.15	133,324	125,921	259,245	729,245	7,995,000
2013	505,000	3.15	125,921	117,967	243,888	748,888	7,490,000
2014	525,000	3.15	117,968	109,699	227,667	752,667	6,965,000
2015	540,000	3.15	109,699	101,194	210,893	750,893	6,425,000
2016	555,000	3.15	101,194	92,452	193,646	748,646	5,870,000
2017	575,000	3.15	92,453	83,396	175,849	750,849	5,295,000
2018	595,000	3.15	83,396	74,025	157,421	752,421	4,700,000
2019	610,000	3.15	74,025	64,418	138,443	748,443	4,090,000
2020	630,000	3.15	64,417	54,495	118,912	748,912	3,460,000
2021	650,000	3.15	54,495	44,258	98,753	748,753	2,810,000
2022	670,000	3.15	44,257	33,705	77,962	747,962	2,140,000
2023	690,000	3.15	33,705	22,838	56,543	746,543	1,450,000
2024	715,000	3.15	22,837	11,576	34,413	749,413	735,000
2025	735,000	3.15	11,576	-	11,576	746,576	-
	<b><u>\$8,465,000</u></b>		<b><u>\$1,069,267</u></b>	<b><u>\$1,091,488</u></b>	<b><u>\$2,160,755</u></b>	<b><u>\$10,625,755</u></b>	

(1) Revenue Refunding Series 2010 refunds the Revenue Refunding and Improvement Bonds, Series 1998.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
GOLF COURSES  
DEBT SERVICE REQUIREMENTS  
REVENUE BONDS, SERIES 2012  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated July 11, 2012

Average rate of interest = 3.21%

Ratings: S&P - AA-

Paying agent/trustee: Bank of Oklahoma, N.A.

Registered Bonds-Tax Exempt

<b>FISCAL YEAR</b>	<b>OCTOBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>OCTOBER 1 INTEREST</b>	<b>APRIL 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2013	\$ -	0.45 %	\$ -	\$161,398	\$161,398	\$161,398	\$7,565,000
2014	210,000	0.45	121,555	121,083	242,638	452,638	7,355,000
2015	215,000	2.00	121,083	118,932	240,015	455,015	7,140,000
2016	220,000	2.00	118,932	116,733	235,665	455,665	6,920,000
2017	220,000	2.00	116,733	114,532	231,265	451,265	6,700,000
2018	230,000	3.00	114,532	111,083	225,615	455,615	6,470,000
2019	235,000	3.00	111,083	107,557	218,640	453,640	6,235,000
2020	240,000	3.00	107,557	103,958	211,515	451,515	5,995,000
2021	250,000	3.00	103,958	100,207	204,165	454,165	5,745,000
2022	255,000	3.00	100,207	96,383	196,590	451,590	5,490,000
2023	265,000	3.00	96,383	92,407	188,790	453,790	5,225,000
2024	275,000	3.00	92,407	88,283	180,690	455,690	4,950,000
2025	280,000	3.00	88,283	84,082	172,365	452,365	4,670,000
2026	290,000	3.00	84,082	79,733	163,815	453,815	4,380,000
2027	300,000	3.13	79,733	75,045	154,778	454,778	4,080,000
2028	310,000	3.25	75,045	70,008	145,053	455,053	3,770,000
2029	320,000	3.55	70,008	64,327	134,335	454,335	3,450,000
2030	330,000	3.55	64,327	58,471	122,798	452,798	3,120,000
2031	340,000	3.55	58,471	52,434	110,905	450,905	2,780,000
2032	355,000	3.55	52,434	46,135	98,569	453,569	2,425,000
2033	365,000	3.55	46,135	39,654	85,789	450,789	2,060,000
2034	380,000	3.85	39,654	32,341	71,995	451,995	1,680,000
2035	395,000	3.85	32,341	24,735	57,076	452,076	1,285,000
2036	410,000	3.85	24,735	16,844	41,579	451,579	875,000
2037	430,000	3.85	16,844	8,565	25,409	455,409	445,000
2038	445,000	3.85	8,566	-	8,566	453,566	-
	<b><u>\$7,565,000</u></b>		<b><u>\$1,945,088</u></b>	<b><u>\$1,984,930</u></b>	<b><u>\$3,930,018</u></b>	<b><u>\$11,495,018</u></b>	



**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FAIRGROUNDS  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Interest rate = 1.43% to 5.50%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$76,720,000
2014	2,755,000	3,602,654	6,357,654	73,965,000
2015	2,870,000	3,511,749	6,381,749	71,095,000
2016	2,830,000	3,395,956	6,225,956	68,265,000
2017	2,935,000	3,277,640	6,212,640	65,330,000
2018	3,055,000	3,153,559	6,208,559	62,275,000
2019	2,575,000	3,027,394	5,602,394	59,700,000
2020	2,710,000	2,892,676	5,602,676	56,990,000
2021	2,855,000	2,744,382	5,599,382	54,135,000
2022	3,015,000	2,587,894	5,602,894	51,120,000
2023	3,175,000	2,422,148	5,597,148	47,945,000
2024	3,350,000	2,247,313	5,597,313	44,595,000
2025	3,535,000	2,062,443	5,597,443	41,060,000
2026	3,725,000	1,871,515	5,596,515	37,335,000
2027	3,930,000	1,674,360	5,604,360	33,405,000
2028	4,130,000	1,466,716	5,596,716	29,275,000
2029	4,350,000	1,248,197	5,598,197	24,925,000
2030	4,575,000	1,018,013	5,593,013	20,350,000
2031	4,485,000	806,926	5,291,926	15,865,000
2032	4,635,000	609,639	5,244,639	11,230,000
2033	4,840,000	396,450	5,236,450	6,390,000
2034	5,055,000	173,813	5,228,813	1,335,000
2035	425,000	50,514	475,514	910,000
2036	445,000	30,938	475,938	465,000
2037	465,000	10,464	475,464	-
	<b><u>\$76,720,000</u></b>	<b><u>\$44,283,353</u></b>	<b><u>\$121,003,353</u></b>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FAIRGROUNDS  
DEBT SERVICE REQUIREMENTS  
HOTEL-TAX REVENUE BONDS, SERIES 2005 (1)(2)(3)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated April 1, 2005

Premium= \$3,302,156.40

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.58%

Registered Bonds-Asset Guaranty Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2005	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$52,820,000
2006	-	0.00	-	2,745,300	2,745,300	2,745,300	52,820,000
2007	-	0.00	1,372,650	1,372,650	2,745,300	2,745,300	52,820,000
2008	465,000	4.00	1,372,650	1,363,350	2,736,000	3,201,000	52,355,000
2009	630,000	4.00	1,363,350	1,350,750	2,714,100	3,344,100	51,725,000
2010	800,000	4.00	1,350,750	1,334,750	2,685,500	3,485,500	50,925,000
2011	980,000	4.00	1,334,750	1,315,150	2,649,900	3,629,900	49,945,000
2012	1,180,000	5.25	1,315,150	1,284,175	2,599,325	3,779,325	48,765,000
2013	1,400,000	5.00	1,284,175	1,249,175	2,533,350	3,933,350	47,365,000
2014	1,630,000	5.00	1,249,175	1,208,425	2,457,600	4,087,600	45,735,000
2015	1,875,000	5.00	1,208,425	1,161,550	2,369,975	4,244,975	43,860,000
2016	1,970,000	5.00	1,161,550	1,112,300	2,273,850	4,243,850	41,890,000
2017	2,070,000	5.00	1,112,300	1,060,550	2,172,850	4,242,850	39,820,000
2018	2,175,000	5.00	1,060,550	1,006,175	2,066,725	4,241,725	37,645,000
2019	2,290,000	5.00	1,006,175	948,925	1,955,100	4,245,100	35,355,000
2020	2,415,000	5.50	948,925	882,513	1,831,438	4,246,438	32,940,000
2021	2,550,000	5.50	882,513	812,388	1,694,901	4,244,901	30,390,000
2022	2,695,000	5.50	812,387	738,275	1,550,662	4,245,662	27,695,000
2023	2,845,000	5.50	738,275	660,038	1,398,313	4,243,313	24,850,000
2024	3,005,000	5.50	660,037	577,400	1,237,437	4,242,437	21,845,000
2025	3,175,000	5.50	577,400	490,087	1,067,487	4,242,487	18,670,000
2026	3,350,000	5.25	490,087	402,150	892,237	4,242,237	15,320,000
2027	3,535,000	5.25	402,150	309,356	711,506	4,246,506	11,785,000
2028	3,725,000	5.25	309,356	211,575	520,931	4,245,931	8,060,000
2029	3,925,000	5.25	211,575	108,544	320,119	4,245,119	4,135,000
2030	4,135,000	5.25	108,544	-	108,544	4,243,544	-
	<b><u>\$52,820,000</u></b>		<b><u>\$22,332,899</u></b>	<b><u>\$23,705,551</u></b>	<b><u>\$46,038,450</u></b>	<b><u>\$98,858,450</u></b>	

- (1) Bonds maturing on or before October 1, 2014 are not subject to redemption prior to maturity.
- (2) Bonds maturing on or after October 1, 2015, and term bonds maturing October 1, 2029 are subject to redemption at the option of the authority.
- (3) Term Bonds in the amount of \$18,670,000 at 5.25%, maturing October 1, 2029, are subject to mandatory redemption and are scheduled with principal requirements from October 1, 2025, Fiscal Year 2026, through October 1, 2029, Fiscal Year 2030.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FAIRGROUNDS  
DEBT SERVICE REQUIREMENTS  
HOTEL-TAX REVENUE BONDS, SERIES 2007A (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated August 1, 2007

Discount = \$322,144.65

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.24%

Registered Bonds-Asset Guaranty Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>OCTOBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>OCTOBER 1 INTEREST</b>	<b>APRIL 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2008	\$ -	0.00 %	\$ -	\$569,498	\$569,498	\$569,498	\$20,000,000
2009	-	0.00	438,075	438,075	876,150	876,150	20,000,000
2010	865,000	4.00	429,425	429,425	858,850	1,723,850	19,135,000
2011	765,000	4.00	413,125	413,125	826,250	1,591,250	18,370,000
2012	655,000	4.00	398,925	398,925	797,850	1,452,850	17,715,000
2013	540,000	4.00	386,975	386,975	773,950	1,313,950	17,175,000
2014	415,000	4.00	377,425	377,425	754,850	1,169,850	16,760,000
2015	280,000	4.00	370,475	370,475	740,950	1,020,950	16,480,000
2016	145,000	4.00	366,225	366,225	732,450	877,450	16,335,000
2017	145,000	4.00	363,325	363,325	726,650	871,650	16,190,000
2018	155,000	4.00	360,325	360,325	720,650	875,650	16,035,000
2019	160,000	4.25	357,075	357,075	714,150	874,150	15,875,000
2020	165,000	4.25	353,622	353,622	707,244	872,244	15,710,000
2021	170,000	4.25	350,063	350,062	700,125	870,125	15,540,000
2022	180,000	4.25	346,344	346,344	692,688	872,688	15,360,000
2023	185,000	4.25	342,366	342,365	684,731	869,731	15,175,000
2024	195,000	4.38	338,428	338,428	676,856	871,856	14,980,000
2025	205,000	4.38	334,114	334,114	668,228	873,228	14,775,000
2026	210,000	4.38	329,575	329,575	659,150	869,150	14,565,000
2027	225,000	4.38	324,817	324,817	649,634	874,634	14,340,000
2028	230,000	4.38	319,841	319,840	639,681	869,681	14,110,000
2029	240,000	4.50	314,700	314,700	629,400	869,400	13,870,000
2030	250,000	4.50	309,262	309,263	618,525	868,525	13,620,000
2031	265,000	4.50	303,469	303,469	606,938	871,938	13,355,000
2032	4,260,000	4.50	252,562	252,563	505,125	4,765,125	9,095,000
2033	4,450,000	4.50	154,575	154,575	309,150	4,759,150	4,645,000
2034	4,645,000	4.50	52,257	52,256	104,513	4,749,513	-
	<b><u>\$20,000,000</u></b>		<b><u>\$8,687,370</u></b>	<b><u>\$9,256,866</u></b>	<b><u>\$17,944,236</u></b>	<b><u>\$37,944,236</u></b>	

(1) Bonds maturing on or after October 1, 2018 will be subject to redemption prior to maturity at the option of the authority on October 1, 2017 or after.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
FAIRGROUNDS  
DEBT SERVICE REQUIREMENTS  
HOTEL-TAX REVENUE BONDS, SERIES 2011 (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated October 12, 2011

Discount = \$179,804.05

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 3.17%

Registered Bonds-Asset Guaranty Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2012	\$ -	0.000 %	\$ -	\$176,626	\$176,626	\$176,626	\$9,285,000
2013	105,000	2.000	187,597	187,597	375,194	480,194	9,180,000
2014	110,000	2.000	186,522	186,522	373,044	483,044	9,070,000
2015	115,000	2.000	185,397	185,397	370,794	485,794	8,955,000
2016	115,000	2.500	184,103	184,103	368,206	483,206	8,840,000
2017	120,000	2.500	182,635	182,635	365,270	485,270	8,720,000
2018	125,000	3.000	180,947	180,947	361,894	486,894	8,595,000
2019	125,000	3.500	179,072	179,072	358,144	483,144	8,470,000
2020	130,000	3.500	176,997	176,997	353,994	483,994	8,340,000
2021	135,000	3.500	174,678	174,678	349,356	484,356	8,205,000
2022	140,000	3.500	172,272	172,272	344,544	484,544	8,065,000
2023	145,000	3.500	169,552	169,552	339,104	484,104	7,920,000
2024	150,000	3.500	166,510	166,510	333,020	483,020	7,770,000
2025	155,000	3.500	163,364	163,364	326,728	481,728	7,615,000
2026	165,000	3.500	160,064	160,064	320,128	485,128	7,450,000
2027	170,000	3.500	156,610	156,610	313,220	483,220	7,280,000
2028	175,000	3.500	153,052	153,052	306,104	481,104	7,105,000
2029	185,000	3.500	149,339	149,339	298,678	483,678	6,920,000
2030 (1)	190,000	3.500	145,472	145,472	290,944	480,944	6,730,000
2031 (1)	4,220,000	3.500	99,994	99,994	199,988	4,419,988	2,510,000
2032 (1)	375,000	3.500	52,257	52,257	104,514	479,514	2,135,000
2033 (1)	390,000	3.500	43,650	43,650	87,300	477,300	1,745,000
2034 (1)	410,000	3.500	34,650	34,650	69,300	479,300	1,335,000
2035 (1)	425,000	3.500	25,257	25,257	50,514	475,514	910,000
2036 (1)	445,000	3.500	15,469	15,469	30,938	475,938	465,000
2037 (1)	465,000	3.500	5,232	5,232	10,464	475,464	-
	<b><u>\$9,285,000</u></b>		<b><u>\$3,350,692</u></b>	<b><u>\$3,527,318</u></b>	<b><u>\$6,878,010</u></b>	<b><u>\$16,163,010</u></b>	

(1) Bonds maturing on or after October 1, 2030 will be subject to redemption prior to maturity at the option of the authority on October 1, 2021 or after.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY  
 FAIRGROUNDS  
 DEBT SERVICE REQUIREMENTS  
 HOTEL-TAX REVENUE BONDS, SERIES 2012  
 JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated October 30, 2012

Average rate of interest = 1.43%

Ratings: N/A

Paying agent/trustee: Bank of New York

Private Placement Bonds-Tax Exempt

<b>FISCAL YEAR</b>	<b>OCTOBER 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>OCTOBER 1 INTEREST</b>	<b>APRIL 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2013	\$ -	1.430 %	\$ -	\$14,538	\$14,538	\$14,538	\$3,000,000
2014	600,000	1.430	21,450	17,160	38,610	638,610	2,400,000
2015	600,000	1.430	17,160	12,870	30,030	630,030	1,800,000
2016	600,000	1.430	12,870	8,580	21,450	621,450	1,200,000
2017	600,000	1.430	8,580	4,290	12,870	612,870	600,000
2018	600,000	1.430	4,290	-	4,290	604,290	-
	<b>\$3,000,000</b>		<b>\$64,350</b>	<b>\$57,438</b>	<b>\$121,788</b>	<b>\$3,121,788</b>	

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**I. MCGEE CREEK AUTHORITY (MCA)**

The McGee Creek Project is a water supply reservoir constructed by the Federal government and accepted by the MCA in fiscal year 1991. The MCA is required to repay the municipal and industrial portion of the construction costs plus interest over a period of 50 years beginning July 1991.

In fiscal year 1993, the MCA issued McGee Creek Authority Water Revenue Bonds, Series 1992, (MCA bonds) in the amount of \$91.86 million. The MCA bonds are secured by an agreement of support between the MCA and OCWUT. Pursuant to the agreement of support, dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, and operations and maintenance expenses. OCWUT is required to transfer the funds necessary for the MCA to pay the principal and interest of the bonds annually, net of available funds of the MCA. The MCA has recorded an advance from OCWUT to recognize the amount transferred under the OCWUT agreement.

The general bond indenture provides that the Trustees of the MCA will generate an amount annually equal to 100% of the annual principal and interest requirements on the MCA bonds for the year, plus generate an amount necessary to comply in all respects to the terms and provisions of the MCA bond indenture. The trust indenture details how the revenues will be generated from aliquot share payments from the Participants of the Authority (Participants) for this purpose. Amounts received from Participants and OCWUT are considered in determining the amount needed to comply with the indenture requirements.

The general bond indenture and its supplement require the use of bond proceeds, project revenue, and bond accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreement. The indenture provides that gross revenues from operations will be deposited into the revenue account and transfers will be made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the MCA's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2014, all the accounts were maintained in accordance with the bond indenture.

Interest on the MCA bonds is payable semi-annually on January 1 and July 1 of each year beginning July 1, 1993, continuing until the principal amount of the MCA bonds is paid. MCA bonds outstanding at June 30, 2014, are \$45,230,000.

**MCGEE CREEK AUTHORITY  
DEBT SERVICE REQUIREMENTS  
SERIES 1992 WATER REVENUE BONDS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated December 1, 1992  
Paying agent/trustee: Bank One

Discount = \$2,682,373  
Average rate of interest = 5.95%

Ratings: Moody's-Baa1, S&P-BBB  
Registered Bonds-MBIA Insured-Tax Exempt

FISCAL YEAR	JANUARY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
1993	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$91,860,000
1994	885,000	3.00	3,105,342	2,661,722	5,767,064	6,652,064	90,975,000
1995	1,355,000	3.88	2,648,447	2,648,447	5,296,894	6,651,894	89,620,000
1996	1,405,000	4.40	2,622,194	2,622,194	5,244,388	6,649,388	88,215,000
1997	1,465,000	4.60	2,591,284	2,591,284	5,182,568	6,647,568	86,750,000
1998	1,535,000	4.80	2,557,589	2,557,589	5,115,178	6,650,178	85,215,000
1999	1,610,000	5.00	2,520,749	2,520,749	5,041,498	6,651,498	83,605,000
2000	1,690,000	5.20	2,480,499	2,480,499	4,960,998	6,650,998	81,915,000
2001	1,775,000	5.35	2,436,559	2,436,559	4,873,118	6,648,118	80,140,000
2002	1,870,000	5.50	2,389,077	2,389,078	4,778,155	6,648,155	78,270,000
2003	1,975,000	5.60	2,337,652	2,337,653	4,675,305	6,650,305	76,295,000
2004	2,085,000	5.70	2,282,352	2,282,353	4,564,705	6,649,705	74,210,000
2005	2,205,000	5.80	2,222,930	2,222,930	4,445,860	6,650,860	72,005,000
2006	2,330,000	5.90	2,158,985	2,158,985	4,317,970	6,647,970	69,675,000
2007	2,470,000	6.00	2,090,250	2,090,250	4,180,500	6,650,500	67,205,000
2008	2,615,000	6.00	2,016,150	2,016,150	4,032,300	6,647,300	64,590,000
2009	2,775,000	6.00	1,937,700	1,937,700	3,875,400	6,650,400	61,815,000
2010	2,940,000	6.00	1,854,450	1,854,450	3,708,900	6,648,900	58,875,000
2011	3,120,000	6.00	1,766,250	1,766,250	3,532,500	6,652,500	55,755,000
2012	3,305,000	6.00	1,672,650	1,672,650	3,345,300	6,650,300	52,450,000
2013	3,505,000	6.00	1,573,500	1,573,500	3,147,000	6,652,000	48,945,000
2014	3,715,000	6.00	1,468,350	1,468,350	2,936,700	6,651,700	45,230,000
2015	3,935,000	6.00	1,356,900	1,356,900	2,713,800	6,648,800	41,295,000
2016	4,170,000	6.00	1,238,850	1,238,850	2,477,700	6,647,700	37,125,000
2017	4,420,000	6.00	1,113,750	1,113,750	2,227,500	6,647,500	32,705,000
2018	4,690,000	6.00	981,150	981,150	1,962,300	6,652,300	28,015,000
2019	4,970,000	6.00	840,450	840,450	1,680,900	6,650,900	23,045,000
2020	5,265,000	6.00	691,350	691,350	1,382,700	6,647,700	17,780,000
2021	5,585,000	6.00	533,400	533,400	1,066,800	6,651,800	12,195,000
2022	5,920,000	6.00	365,850	365,850	731,700	6,651,700	6,275,000
2023	6,275,000	6.00	188,250	188,250	376,500	6,651,500	-
	<b><u>\$91,860,000</u></b>		<b><u>\$54,042,909</u></b>	<b><u>\$53,599,292</u></b>	<b><u>\$107,642,201</u></b>	<b><u>\$199,502,201</u></b>	



**I. OKLAHOMA CITY WATER UTILITIES TRUST (OCWUT)**

The OCWUT issued various bonds for the purposes of financing the acquisition, construction, and equipping of the City of Oklahoma City's (City) water and wastewater systems. The bonds are collateralized by a mortgage lien on all facilities constructed with the bond proceeds and by the OCWUT's leasehold interest in all of the presently existing water and wastewater systems of the City, including lease rentals, water revenues, wastewater revenues, and other revenues derived from these facilities.

The general bond indenture and its supplements require the use of revenue, bond, operations and maintenance, reserve, construction, and renewal and replacement accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreements. The indentures provide that gross revenues from operations are deposited into the revenue account and transfers are made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the OCWUT's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2014, the accounts were maintained in accordance with the bond indentures.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. Certain bonds are subject to a redemption premium of up to 2% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates.

The general bond indenture provides that the Trustees of the OCWUT fix, maintain, charge, and collect a schedule of rates for use of the facilities of the trust estate that provide in every year net revenues which amount to at least 120% of the maximum amount required for debt service. For the year ended June 30, 2014, the schedule of rates in effect provided revenues in excess of the minimum requirements.

Interest on the Series 2004, 2008, 2009A, 2009B, 2011, and 2013 bonds is payable on the first day of January and July of each year through maturity. Interest on the 1986C deferred interest bonds is payable on the first day of July of each year through maturity.

**II. OUTSTANDING BONDS BY ISSUE**

<u>Issue</u>	<u>Dated</u>	<u>Maturity</u> <u>Date</u>	<u>Amount</u> <u>Issued</u>	<u>Amount</u> <u>Outstanding</u> <u>June 30, 2014</u>
Series 1986C-deferred interest	8/1/1986	2004-2016	\$22,760,000	\$3,358,979
Series 2009A	10/20/2009	2039	\$70,290,000	68,790,000
Series 2009B	10/20/2009	2024	\$47,470,000	30,500,000
Series 2011	2/7/2011	2040	\$68,725,000	66,135,000
Series 2013 (1)	3/14/2013	2042	\$167,760,000	<u>167,760,000</u>
				<b><u>\$336,543,979</u></b>

(1) Series 2013 refunded Series 2004 and Series 2008 bonds.

**III. WATER/WASTEWATER OPERATING STATISTICS**

*Rates*

Since 2000, the OCWUT and City Council voted to adjust rates six times. The first series of adjustments began in 2000 and resulted in rate adjustments of 2.5%, 3% and 3% each year, respectively, through 2002. The second rate adjustment became effective in 2003 and was 3.25%. The third adjustment series was effective in 2004 and 2005 with adjustments of 3% per year. The fourth adjustment series was effective 2006 and 2007 with adjustments of 3.75% per year.

The fifth adjustment series provided for base charge adjustments in 2008 of \$1.65 and \$1.54 for water and wastewater, respectively, with annual fee adjustments of 5% for the years 2008 and 2009. The sixth adjustment series provided for base charges adjustments in 2010 of \$2.38 and \$1.16 for water and wastewater, respectively, with annual fee adjustments of 4% for the years 2010, 2011, 2012, and 2013.

Multi-year revenue adjustments are made based on the results of a cost of service study and a financial plan prepared by the Trust's financial advisors. The resulting rate changes are proposed to meet anticipated expenses for operations, debt service, and capital improvements. Adjustments are effective on October 1<sup>st</sup> of the year adjusted.

**Water Charges (1)**

Fiscal Year	Oklahoma City Customers		Outside City Customers, Incorporated		Outside City Customers, Unincorporated				
	Monthly Charge per MM (2)	Quantity Charge per Kilo Gallon	Monthly Charge per MM	Quantity Charge per Kilo Gallon	Monthly Charge per MM	Quantity Charge per Kilo Gallon			
2014	\$10.97	+	\$2.65	\$13.75	+	\$3.57	\$13.50	+	\$3.46
2013	10.55	+	2.55	13.22	+	3.43	12.98	+	3.33
2012	10.14	+	2.45	12.71	+	3.30	12.48	+	3.20
2011	9.75	+	2.35	12.22	+	3.17	12.00	+	3.08
2010	7.37	+	2.26	9.24	+	3.05	9.07	+	2.96
2009	7.02	+	2.15	8.80	+	2.90	8.64	+	2.82
2008	5.11	+	2.05	6.81	+	2.76	6.66	+	2.69
2007	4.93	+	1.98	6.56	+	2.66	6.42	+	2.59
2006	4.75	+	1.91	6.31	+	2.56	6.19	+	2.50
2005	4.61	+	1.85	6.13	+	2.48	6.00	+	2.43
2004	4.48	+	1.80	5.95	+	2.41	5.83	+	2.36

(1) Rates become effective October 1.

(2) MM indicates meter multiplier.

Residential wastewater charges are calculated on a winter period consumption base, which is the average monthly amount of the metered water consumed by a residential unit during a four-month period falling between November 1 and March 1. Water from private sources is metered as set forth in City ordinances and the wastewater service charges are billed accordingly.

Industrial waste contributors are assessed a surcharge for waste exceeding concentrations greater than domestic wastewater as defined by City ordinances. The surcharges per million gallons (MG) recover costs of treatment and encourage businesses to reduce their discharge concentration through pre-treatment or other alternatives. Surcharges include biodegradable oxygen demand (BOD) and suspended solids (SS).

<b>Wastewater Charges (1)</b>						
Fiscal Year	Oklahoma City		Outside City Customers		Surcharges for Applicable Commercial and Industrial Accounts	
	Monthly Charge per MM (2)	Quantity Charge per Kilo Gallon	Incorporated Quantity Charge per Kilo Gallon	Unincorporated Quantity Charge per Kilo Gallon	BOD \$/MG	SS \$/MG
2014	\$3.13	\$3.79	\$3.45	\$3.39	\$3.24	\$2.27
2013	3.01	3.65	3.32	3.26	3.12	2.18
2012	2.89	3.50	3.19	3.13	3.00	2.10
2011	2.78	3.37	3.07	3.01	2.88	2.02
2009	1.62	3.24	2.95	2.89	2.77	1.94
2009	1.54	3.09	2.81	2.75	2.64	1.85
2008	(3)	2.94	2.68	2.62	2.51	1.76
2007	(3)	2.83	2.58	2.53	2.42	1.70
2006	(3)	2.73	2.49	2.44	2.33	1.64
2005	(3)	2.65	2.49	2.44	2.33	1.59

(1) Rates become effective October 1.

(2) MM indicates meter multiplier.

(3) Monthly base charges for wastewater began in 2008.

**Customers**

As of June 30, 2014, the Oklahoma City Water System had an average of 203,024 active accounts, a 2.09% increase over the average of 198,871 accounts for the 12 months prior. The average annual daily amount of water pumped into the distribution system in 2014 was 93.2 million gallons, a 7.59% decrease from the 100.86 million gallons pumped in 2013.

The largest class of Water System customers is single-family customers representing 48.07% of the total usage. The second largest class of customers is commercial and industrial customers representing 39.80% of the current total consumption. Multi-family customers represent 12.13% of the total. Total water consumption is expected to increase as population in the metropolitan area increases.

As of June 30, 2014, the Wastewater System had an average 190,848 customers, a 1.94% increase over the average of 187,223 accounts for the 12 months prior. The average annual daily amount of wastewater treated from the collection system was 61.9 m.g.d., a 0.37% increase from the 61.67 m.g.d. treated in 2013.

**OKLAHOMA CITY WATER UTILITIES TRUST  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

The largest class of Wastewater System customers is residential customers representing 42.55% of the total usage. The second largest class of customers is commercial and industrial customers representing 43.64% of the current total consumption. Multi-family customers represent 13.81% of the total.

**Water and Wastewater Consumption by Customer Class (1)**

	<b>Water (3)</b>				
	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
Single residence	13,964,627	14,965,627	15,989,489	15,768,748	14,108,634
Commercial/Industrial	11,560,079	12,540,994	13,120,547	12,199,832	12,255,539
Multi-family (2)	<u>3,523,181</u>	<u>3,558,195</u>	<u>3,706,258</u>	<u>3,770,786</u>	<u>3,550,104</u>
	<b><u>29,047,887</u></b>	<b><u>31,064,816</u></b>	<b><u>32,816,294</u></b>	<b><u>31,739,366</u></b>	<b><u>29,914,277</u></b>

	<b>Wastewater (3)</b>				
	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
Single residence	9,088,573	8,939,715	9,129,900	9,040,968	8,886,930
Commercial/Industrial	9,321,509	9,601,884	11,268,767	9,959,878	9,129,609
Multi-family (2)	<u>2,949,548</u>	<u>2,920,278</u>	<u>2,999,421</u>	<u>2,981,570</u>	<u>2,923,942</u>
	<b><u>21,359,630</u></b>	<b><u>21,461,877</u></b>	<b><u>23,398,088</u></b>	<b><u>21,982,416</u></b>	<b><u>20,940,481</u></b>

(1) Consumption is reported in thousand gallons.

(2) Multi-family combines duplexes, apartments, and mobile home parks.

(3) Consumption amounts represent billed amounts. Consumption in the CAFR represents metered amounts. Therefore, the amounts will not match.

*Utility Billings and Collections (1)*

Fiscal Year	<b>Water</b>			<b>Wastewater</b>		
	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>
2014	\$110,519	\$111,147	100.6 %	\$81,992	\$81,297	99.2 %
2013	111,829	113,270	101.3	77,054	76,610	99.4
2012	111,393	111,385	100.0	77,042	75,610	98.1
2011	101,408	102,612	101.2	71,649	70,874	98.9
2010	86,188	84,853	98.5	66,464	65,799	99.0

(1) Dollars are reported in thousands.

**IV. PRINCIPAL CUSTOMERS**

The ten largest industrial and institutional water customers (based on fiscal year 2014 consumption) are listed below for the last 5 years:

<b>Rank</b>	<b>Consumption (in thousand gallons)</b>				
	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
1. City of Moore	1,356,589	1,704,851	1,433,252	1,155,840	1,081,640
2. City of Yukon	528,255	472,225	574,119	474,803	530,714
3. City of Newcastle (1)	242,838	141,706	N/A	N/A	N/A
4. Mustang Improvement Auth.	217,777	166,524	152,674	101,508	108,041
5. City of Blanchard	188,823	202,822	201,553	194,852	181,787
6. Lopez Foods Inc.	104,284	99,439	108,113	104,823	102,667
7. Deer Creek Rural Water	103,245	104,902	113,879	110,140	86,736
8. Oklahoma County Jail	95,179	95,096	82,411	79,688	85,244
9. Veolia Energy OKC	94,898	97,303	101,003	85,200	87,421
10. Great Plains Coca-Cola	94,679	100,279	92,987	97,824	101,053

(1) City of Newcastle is a new customer, therefore past data is unavailable.

**V. CURRENT INVESTMENTS**

The OCWUT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and OCWUT investment policies are subject to change.

*Investment of Funds and Accounts*

Construction accounts	162,089
Bond principal and interest accounts	25,458,167
Bond reserve accounts	<u>32,626,336</u>
	<b><u>\$58,246,592</u></b>

**VI. TRANSFERS OF FUNDS UNDER AGREEMENTS OF SUPPORT**

Transfers of funds under agreements of support for the year ended June 30, 2014, are \$5,426,124.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
SUMMARY OF CURRENT AND FUTURE  
DEBT SERVICE REQUIREMENTS  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Interest rate = 3.85% to 7.85%**

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$344,407,793
2014	7,863,814	22,206,784	30,070,598	\$336,543,979
2015	8,059,009	23,549,492	31,608,501	328,484,970
2016	8,165,107	23,404,918	31,570,025	320,319,863
2017	14,909,863	23,188,561	38,098,424	305,410,000
2018	14,885,000	13,459,550	28,344,550	290,525,000
2019	11,970,000	12,850,550	24,820,550	278,555,000
2020	11,790,000	12,321,074	24,111,074	266,765,000
2021	10,635,000	11,857,625	22,492,625	256,130,000
2022	11,025,000	11,363,476	22,388,476	245,105,000
2023	14,780,000	10,823,641	25,603,641	230,325,000
2024	17,030,000	10,083,173	27,113,173	213,295,000
2025	12,865,000	9,257,869	22,122,869	200,430,000
2026	11,780,000	8,751,648	20,531,648	188,650,000
2027	12,225,000	8,170,492	20,395,492	176,425,000
2028	12,690,000	7,564,913	20,254,913	163,735,000
2029	13,045,000	7,088,615	20,133,615	150,690,000
2030	12,980,000	6,439,520	19,419,520	137,710,000
2031	14,050,000	5,937,402	19,987,402	123,660,000
2032	14,505,000	5,324,313	19,829,313	109,155,000
2033	15,050,000	4,609,888	19,659,888	94,105,000
2034	15,470,000	4,041,073	19,511,073	78,635,000
2035	11,170,000	3,433,691	14,603,691	67,465,000
2036	11,885,000	2,949,570	14,834,570	55,580,000
2037	12,390,000	2,443,294	14,833,294	43,190,000
2038	12,915,000	1,913,962	14,828,962	30,275,000
2039	10,320,000	1,280,930	11,600,930	19,955,000
2040	10,810,000	777,212	11,587,212	9,145,000
2041	6,645,000	352,528	6,997,528	2,500,000
2042	2,500,000	125,000	2,625,000	-
	<b>\$344,407,793</b>	<b>\$255,570,764</b>	<b>\$599,978,557</b>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER BONDS 1977 SERIES F (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated July 1, 1977

Average rate of interest = 5.00%

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1978	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$6,800,000
1979	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1980	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1981	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1982	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1983	-	5.00%	170,000	170,000	340,000	340,000	6,800,000
1984	75,000	5.00%	170,000	168,125	338,125	413,125	6,725,000
1985	75,000	5.00%	168,125	166,250	334,375	409,375	6,650,000
1986	6,650,000	5.00%	166,250	164,125	330,375	6,980,375	-
	<b>\$6,800,000</b>		<b>\$1,354,375</b>	<b>\$1,348,500</b>	<b>\$2,702,875</b>	<b>\$9,502,875</b>	

(1) Series 1985A refunded 1977 Series F

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
1987	\$85,000	\$164,125	\$162,000	\$326,125	\$411,125	\$6,480,000
1988	95,000	162,000	159,625	321,625	416,625	6,385,000
1989	95,000	159,625	157,250	316,875	411,875	6,290,000
1990	100,000	157,250	154,750	312,000	412,000	6,190,000
1991	105,000	154,750	152,125	306,875	411,875	6,085,000
1992	115,000	152,125	149,250	301,375	416,375	5,970,000
1993	115,000	149,250	146,375	295,625	410,625	5,855,000
1994	120,000	146,375	143,375	289,750	409,750	5,735,000
1995	130,000	143,375	140,125	283,500	413,500	5,605,000
1996	135,000	140,125	136,750	276,875	411,875	5,470,000
1997	145,000	136,750	133,125	269,875	414,875	5,325,000
1998	145,000	133,125	129,500	262,625	407,625	5,180,000
1999	160,000	129,500	125,500	255,000	415,000	5,020,000
2000	165,000	125,500	121,375	246,875	411,875	4,855,000
2001	170,000	121,375	117,125	238,500	408,500	4,685,000
2002	180,000	117,125	112,625	229,750	409,750	4,505,000
2003	190,000	112,625	107,875	220,500	410,500	4,315,000
2004	200,000	107,875	102,875	210,750	410,750	4,115,000
2005	210,000	102,875	97,625	200,500	410,500	3,905,000
2006	220,000	97,625	92,125	189,750	409,750	3,685,000
2007	230,000	92,125	86,375	178,500	408,500	3,455,000
2008	245,000	86,375	80,250	166,625	411,625	3,210,000
2009	255,000	80,250	73,875	154,125	409,125	2,955,000
2010	270,000	73,875	67,125	141,000	411,000	2,685,000
2011	280,000	67,125	60,125	127,250	407,250	2,405,000
2012	295,000	60,125	52,750	112,875	407,875	2,110,000
2013	310,000	52,750	45,000	97,750	407,750	1,800,000
2014	325,000	45,000	36,875	81,875	406,875	1,475,000
2015	340,000	36,875	28,375	65,250	405,250	1,135,000
2016	360,000	28,375	19,375	47,750	407,750	775,000
2017	375,000	19,375	10,000	29,375	404,375	400,000
2018	400,000	10,000	-	10,000	410,000	-
	<b>\$6,565,000</b>	<b>\$3,365,625</b>	<b>\$3,201,500</b>	<b>\$6,567,125</b>	<b>\$13,132,125</b>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER BONDS 1978 SERIES G (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated July 1, 1978

Average rate of interest = 5.00%

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1979	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$2,000,000
1980	-	5.00%	50,000	50,000	100,000	100,000	2,000,000
1981	65,000	5.00%	50,000	51,083	101,083	166,083	1,935,000
1982	-	5.00%	48,375	48,375	96,750	96,750	1,935,000
1983	-	5.00%	48,375	48,375	96,750	96,750	1,935,000
1984	-	5.00%	48,375	48,375	96,750	96,750	1,935,000
1985	20,000	5.00%	48,375	47,875	96,250	116,250	1,915,000
1986	1,915,000	5.00%	47,875	47,250	95,125	2,010,125	-
	<b><u>\$2,000,000</u></b>		<b><u>\$341,375</u></b>	<b><u>\$341,333</u></b>	<b><u>\$682,708</u></b>	<b><u>\$2,682,708</u></b>	

(1) Series 1985A refunded 1977 Series F

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
1987	\$25,000	\$47,250	\$46,625	\$93,875	\$118,875	\$1,865,000
1988	25,000	46,625	46,000	92,625	117,625	1,840,000
1989	25,000	46,000	45,375	91,375	116,375	1,815,000
1990	30,000	45,375	44,625	90,000	120,000	1,785,000
1991	30,000	44,625	43,875	88,500	118,500	1,755,000
1992	30,000	43,875	43,125	87,000	117,000	1,725,000
1993	30,000	43,125	42,375	85,500	115,500	1,695,000
1994	35,000	42,375	41,500	83,875	118,875	1,660,000
1995	40,000	41,500	40,500	82,000	122,000	1,620,000
1996	35,000	40,500	39,625	80,125	115,125	1,585,000
1997	40,000	39,625	38,625	78,250	118,250	1,545,000
1998	40,000	38,625	37,625	76,250	116,250	1,505,000
1999	45,000	37,625	36,500	74,125	119,125	1,460,000
2000	45,000	36,500	35,375	71,875	116,875	1,415,000
2001	50,000	35,375	34,125	69,500	119,500	1,365,000
2002	50,000	34,125	32,875	67,000	117,000	1,315,000
2003	55,000	32,875	31,500	64,375	119,375	1,260,000
2004	55,000	31,500	30,125	61,625	116,625	1,205,000
2005	60,000	30,125	28,625	58,750	118,750	1,145,000
2006	60,000	28,625	27,125	55,750	115,750	1,085,000
2007	65,000	27,125	25,500	52,625	117,625	1,020,000
2008	70,000	25,500	23,750	49,250	119,250	950,000
2009	70,000	23,750	22,000	45,750	115,750	880,000
2010	75,000	22,000	20,125	42,125	117,125	805,000
2011	80,000	20,125	18,125	38,250	118,250	725,000
2012	80,000	18,125	16,125	34,250	114,250	645,000
2013	90,000	16,125	13,875	30,000	120,000	555,000
2014	90,000	13,875	11,625	25,500	115,500	465,000
2015	95,000	11,625	9,250	20,875	115,875	370,000
2016	100,000	9,250	6,750	16,000	116,000	270,000
2017	105,000	6,750	4,125	10,875	115,875	165,000
2018	110,000	4,125	1,375	5,500	115,500	55,000
2019	<u>55,000</u>	<u>1,375</u>	<u>-</u>	<u>1,375</u>	<u>56,375</u>	<u>-</u>
	<b><u>\$1,890,000</u></b>	<b><u>\$986,000</u></b>	<b><u>\$938,750</u></b>	<b><u>\$1,924,750</u></b>	<b><u>\$3,814,750</u></b>	



**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER BONDS SERIES 1986C  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Dated August 1, 1986  
Paying agent/trustee: Bank One**

**Discount = \$1,041,420  
Average rate of interest = 17.72% (1)**

**Ratings: Moody's-WR, S&P-AAA  
Registered Bond-AMBAC Insured-Tax Exempt**

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL (2)</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
1987	\$ -	0.00%	\$ -	\$500,197	\$500,197	\$500,197	\$40,840,000
1988	765,000	4.75	600,236	582,068	1,182,304	1,947,304	40,075,000
1989	810,000	5.25	582,068	560,805	1,142,873	1,952,873	39,265,000
1990	850,000	5.75	560,805	536,368	1,097,173	1,947,173	38,415,000
1991	895,000	6.00	536,367	509,518	1,045,885	1,940,885	37,520,000
1992	950,000	6.20	509,517	480,068	989,585	1,939,585	36,570,000
1993	1,010,000	6.40	480,067	447,748	927,815	1,937,815	35,560,000
1994	1,080,000	6.60	447,747	412,108	859,855	1,939,855	34,480,000
1995	1,145,000	6.70	412,107	373,750	785,857	1,930,857	33,335,000
1996	1,225,000	6.80	373,750	332,100	705,850	1,930,850	32,110,000
1997	1,305,000	6.90	332,099	287,078	619,177	1,924,177	30,805,000
1998	1,395,000	7.00	287,077	238,253	525,330	1,920,330	29,410,000
1999	1,495,000	7.10	238,253	185,180	423,433	1,918,433	27,915,000
2000	1,600,000	7.15	185,180	127,980	313,160	1,913,160	26,315,000
2001	1,715,000	7.20	127,980	66,240	194,220	1,909,220	24,600,000
2002	1,840,000	7.20	66,240	-	66,240	1,906,240	22,760,000
2003 (3)	-	0.00	-	-	-	-	22,760,000
2004 (3)	-	0.00	-	-	-	-	22,760,000
2005	2,693,815	7.60	7,501,185	-	7,501,185	10,195,000	20,066,185
2006	2,483,840	7.64	7,711,160	-	7,711,160	10,195,000	17,582,345
2007	2,309,732	7.63	7,885,268	-	7,885,268	10,195,000	15,272,613
2008	2,126,448	7.67	8,068,552	-	8,068,552	10,195,000	13,146,165
2009	1,976,086	7.66	8,218,914	-	8,218,914	10,195,000	11,170,079
2010	1,816,590	7.70	8,378,410	-	8,378,410	10,195,000	9,353,489
2011	1,687,911	7.69	8,507,089	-	8,507,089	10,195,000	7,665,578
2012	1,549,232	7.73	8,645,768	-	8,645,768	10,195,000	6,116,346
2013	1,438,553	7.73	8,756,447	-	8,756,447	10,195,000	4,677,793
2014	1,318,814	7.77	8,876,186	-	8,876,186	10,195,000	3,358,979
2015	1,224,009	7.76	8,970,991	-	8,970,991	10,195,000	2,134,970
2016	1,110,107	7.84	9,084,893	-	9,084,893	10,195,000	1,024,863
2017	1,024,863	7.85	9,170,137	-	9,170,137	10,195,000	-
	<b>\$40,840,000</b>		<b>\$115,514,493</b>	<b>\$5,639,461</b>	<b>\$121,153,954</b>	<b>\$161,993,954</b>	

- (1) The average interest rate calculation includes compounded interest on deferred issues.  
(2) Principal requirements from July 1, 2004 to July 1, 2016 includes interest deferred from the issue date of August 1, 1986.  
(3) The term of the current interest bonds was through July 1, 2001. The deferred interest portion of the bonds began July 1, 2004. The schedule is reflective of fiscal years 2003 and 2004 having no interest or principle in those years, respectively.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2004 (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 1, 2004  
Paying agent/trustee: BancFirst

Discount = \$409,715  
Average rate of interest = 5.00%

Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2004	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$70,000,000
2005 (2)	-	0.00	-	1,960,960	1,960,960	1,960,960	70,000,000
2006	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2007	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2008	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2009	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2010	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2011	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2012	1,580,000	3.85	1,747,390	1,716,975	3,464,365	5,044,365	68,420,000
2013 (3)	68,420,000	5.25	1,716,975	1,673,925	3,390,900	71,810,900	-
	<b><u>\$70,000,000</u></b>		<b><u>\$13,948,705</u></b>	<b><u>\$15,836,200</u></b>	<b><u>\$29,784,905</u></b>	<b><u>\$99,784,905</u></b>	

- (1) Bonds maturing on or after July 1, 2014 will be subject to redemption prior to maturity at the option of the authority on July 1, 2014 or after.
- (2) The January 1, 2005 interest payment includes interest accrued since the date of June 1, 2004.
- (3) In March of 2013, \$66,780,000 of principal and \$4,931,213 of interest was placed in an escrow account. These series are due to be called on July 1, 2014 and paid from the 2013 OCWUT refunding escrow.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$66,780,000
2014	1,725,000	1,673,925	1,628,644	3,302,569	5,027,569	65,055,000
2015	<u>65,055,000</u>	<u>1,628,644</u>	-	<u>1,628,644</u>	<u>66,683,644</u>	-
	<b><u>\$66,780,000</u></b>	<b><u>\$3,302,569</u></b>	<b><u>\$1,628,644</u></b>	<b><u>\$4,931,213</u></b>	<b><u>\$71,711,213</u></b>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2008 (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated December 1, 2008  
Paying agent/trustee: BancFirst

Discount = \$832,730  
Average rate of interest = 4.89%

Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE (2)</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2009	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$49,605,000
2010	-	0.00	1,375,906	1,283,228	2,659,134	2,659,134	49,605,000
2011	835,000	3.00	1,283,228	1,270,703	2,553,931	3,388,931	48,770,000
2012	860,000	3.00	1,270,703	1,257,803	2,528,506	3,388,506	47,910,000
2013	47,910,000	3.50	1,257,803	1,242,228	2,500,031	50,410,031	-
	<b><u>\$49,605,000</u></b>		<b><u>\$5,187,640</u></b>	<b><u>\$5,053,962</u></b>	<b><u>\$10,241,602</u></b>	<b><u>\$59,846,602</u></b>	

- (1) Series 2008 refunded outstanding tax-exempt commercial paper notes.
- (2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.
- (3) In March of 2013, \$47,020,000 of principal and \$3,694,484 of interest was placed in an escrow account. These series are due to be called on July 1, 2014 and paid from the 2013 OCWUT refunding escrow.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,020,000
2014	920,000	1,242,228	1,226,128	2,468,356	3,388,356	46,100,000
2015	<u>46,100,000</u>	<u>1,226,128</u>	-	<u>1,226,128</u>	<u>47,326,128</u>	-
	<b><u>\$47,020,000</u></b>	<b><u>\$2,468,356</u></b>	<b><u>\$1,226,128</u></b>	<b><u>\$3,694,484</u></b>	<b><u>\$50,714,484</u></b>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2009A (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated October 20, 2009  
Paying agent/trustee: BancFirst

Premium = 3,535,754.20  
Average rate of interest = 3.00%

Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2009	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$70,290,000
2010	-	3.00	-	611,178	611,178	611,178	70,290,000
2011	-	3.00	1,549,466	1,549,466	3,098,932	3,098,932	70,290,000
2012	500,000	3.00	1,549,466	1,544,466	3,093,932	3,593,932	69,790,000
2013	500,000	3.50	1,544,466	1,539,466	3,083,932	3,583,932	69,290,000
2014	500,000	3.50	1,539,466	1,534,466	3,073,932	3,573,932	68,790,000
2015 (2)	500,000	4.45	1,534,466	1,529,466	3,063,932	3,563,932	68,290,000
2016 (2)	500,000	4.47	1,529,466	1,523,215	3,052,681	3,552,681	67,790,000
2017 (2)	500,000	4.49	1,523,215	1,516,965	3,040,180	3,540,180	67,290,000
2018	1,760,000	4.00	1,516,965	1,479,716	2,996,681	4,756,681	65,530,000
2019	1,835,000	4.25	1,479,716	1,452,190	2,931,906	4,766,906	63,695,000
2020	1,890,000	5.00	1,452,190	1,414,390	2,866,580	4,756,580	61,805,000
2021	1,965,000	5.00	1,414,390	1,369,966	2,784,356	4,749,356	59,840,000
2022	2,055,000	5.00	1,369,966	1,325,241	2,695,207	4,750,207	57,785,000
2023	2,145,000	5.00	1,325,241	1,271,615	2,596,856	4,741,856	55,640,000
2024	2,245,000	5.00	1,271,615	1,215,491	2,487,106	4,732,106	53,395,000
2025	2,365,000	5.00	1,215,491	1,168,190	2,383,681	4,748,681	51,030,000
2026	2,690,000	5.38	1,168,190	1,102,816	2,271,006	4,961,006	48,340,000
2027	2,690,000	5.38	1,102,816	1,037,440	2,140,256	4,830,256	45,650,000
2028	2,690,000	5.38	1,037,440	972,066	2,009,506	4,699,506	42,960,000
2029	2,690,000	5.38	972,066	906,691	1,878,757	4,568,757	40,270,000
2030	2,690,000	5.63	906,691	841,316	1,748,007	4,438,007	37,580,000
2031	3,395,000	5.63	841,316	763,441	1,604,757	4,999,757	34,185,000
2032	3,390,000	5.63	763,441	685,665	1,449,106	4,839,106	30,795,000
2033	3,390,000	5.63	685,665	607,891	1,293,556	4,683,556	27,405,000
2034	3,390,000	5.63	607,891	530,115	1,138,006	4,528,006	24,015,000
2035	3,390,000	5.63	530,115	452,341	982,456	4,372,456	20,625,000
2036	3,780,000	5.63	452,341	370,528	822,869	4,602,869	16,845,000
2037	3,945,000	5.63	370,528	284,569	655,097	4,600,097	12,900,000
2038	4,115,000	5.63	284,569	194,337	478,906	4,593,906	8,785,000
2039	4,300,000	3.35	194,337	99,481	293,818	4,593,818	4,485,000
2040	4,485,000	2.22	99,481	-	99,481	4,584,481	-
	<b>\$70,290,000</b>		<b>\$31,832,472</b>	<b>\$30,894,184</b>	<b>\$62,726,656</b>	<b>\$133,016,656</b>	

(1) Series 2009A refunded Series 1999A.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2009B (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

**Dated September 9, 2009  
Paying agent/trustee: BancFirst**

**Premium = 3,499,754.20  
Average rate of interest = 3.20%**

**Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt**

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2010	\$ -	0.00%	\$ -	\$324,874	\$324,874	\$324,874	\$47,470,000
2011	3,000,000	2.00	823,625	793,625	1,617,250	4,617,250	44,470,000
2012	4,550,000	2.00	793,625	748,125	1,541,750	6,091,750	39,920,000
2013	4,675,000	2.00	748,125	701,375	1,449,500	6,124,500	35,245,000
2014 (2)	4,745,000	3.74	701,375	617,475	1,318,850	6,063,850	30,500,000
2015	5,000,000	3.50	617,475	529,975	1,147,450	6,147,450	25,500,000
2016 (2)	5,180,000	3.69	529,975	410,900	940,875	6,120,875	20,320,000
2017 (2)	5,425,000	3.45	410,900	289,900	700,800	6,125,800	14,895,000
2018 (2)	3,905,000	3.34	289,900	215,025	504,925	4,409,925	10,990,000
2019	1,460,000	3.00	215,025	193,125	408,150	1,868,150	9,530,000
2020	1,510,000	3.00	193,125	170,475	363,600	1,873,600	8,020,000
2021	1,445,000	3.00	170,475	148,800	319,275	1,764,275	6,575,000
2022	1,495,000	5.00	148,800	111,425	260,225	1,755,225	5,080,000
2023	1,600,000	5.00	111,425	71,425	182,850	1,782,850	3,480,000
2024	1,700,000	5.00	71,425	28,925	100,350	1,800,350	1,780,000
2025	1,780,000	3.25	28,925	-	28,925	1,808,925	-
	<b>\$47,470,000</b>		<b>\$5,854,200</b>	<b>\$5,355,449</b>	<b>\$11,209,649</b>	<b>\$58,679,649</b>	

(1) Series 2009B refunded Series 1999B.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2011 (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated February 9, 2011  
Paying agent/trustee: BancFirst

Premium = 361,501  
Average rate of interest = 3.94%

Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2012	\$ -	0.00%	\$1,258,417	\$1,595,176	\$2,853,593	\$2,853,593	\$68,725,000
2013	1,290,000	0.60	1,595,176	1,591,306	3,186,482	4,476,482	67,435,000
2014	1,300,000	3.00	1,591,306	1,571,806	3,163,112	4,463,112	66,135,000
2015	1,335,000	3.00	1,571,806	1,551,781	3,123,587	4,458,587	64,800,000
2016	1,375,000	3.00	1,551,781	1,531,156	3,082,937	4,457,937	63,425,000
2017	1,420,000	4.00	1,531,156	1,502,756	3,033,912	4,453,912	62,005,000
2018	1,475,000	4.00	1,502,756	1,473,256	2,976,012	4,451,012	60,530,000
2019	1,535,000	4.00	1,473,256	1,442,556	2,915,812	4,450,812	58,995,000
2020	1,595,000	4.00	1,442,556	1,410,656	2,853,212	4,448,212	57,400,000
2021	1,660,000	4.00	1,410,656	1,377,456	2,788,112	4,448,112	55,740,000
2022	1,725,000	4.00	1,377,456	1,342,956	2,720,412	4,445,412	54,015,000
2023 (2)	1,795,000	4.69	1,342,956	1,300,847	2,643,803	4,438,803	52,220,000
2024 (2)	1,880,000	4.69	1,300,847	1,256,738	2,557,585	4,437,585	50,340,000
2025 (2)	1,965,000	4.69	1,256,737	1,210,644	2,467,381	4,432,381	48,375,000
2026 (2)	2,060,000	4.69	1,210,644	1,162,316	2,372,960	4,432,960	46,315,000
2027 (2)	2,155,000	4.69	1,162,316	1,111,738	2,274,054	4,429,054	44,160,000
2028 (2)	2,255,000	4.90	1,111,737	1,056,488	2,168,225	4,423,225	41,905,000
2029 (2)	2,365,000	4.90	1,056,488	998,538	2,055,026	4,420,026	39,540,000
2030 (2)	2,485,000	4.90	998,537	937,644	1,936,181	4,421,181	37,055,000
2031 (2)	2,605,000	4.90	937,644	873,819	1,811,463	4,416,463	34,450,000
2032 (2)	2,735,000	4.90	873,819	806,806	1,680,625	4,415,625	31,715,000
2033 (2)	2,865,000	5.09	806,806	733,944	1,540,750	4,405,750	28,850,000
2034 (2)	3,010,000	5.09	733,944	657,391	1,391,335	4,401,335	25,840,000
2035 (2)	3,165,000	5.09	657,391	576,888	1,234,279	4,399,279	22,675,000
2036 (2)	3,325,000	5.09	576,887	492,300	1,069,187	4,394,187	19,350,000
2037 (2)	3,495,000	5.09	492,300	403,397	895,697	4,390,697	15,855,000
2038 (2)	3,675,000	5.09	403,397	309,909	713,306	4,388,306	12,180,000
2039 (2)	3,860,000	5.09	309,909	211,703	521,612	4,381,612	8,320,000
2040 (2)	4,055,000	5.09	211,703	108,528	320,231	4,375,231	4,265,000
2041 (2)	4,265,000	5.09	108,528	-	108,528	4,373,528	-
	<b>\$68,725,000</b>		<b>\$31,858,912</b>	<b>\$30,600,499</b>	<b>\$62,459,411</b>	<b>\$131,184,411</b>	

(1) Series 2011 refunded commercial paper notes.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST  
DEBT SERVICE REQUIREMENTS  
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS  
SERIES 2013 (1)(2)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated March 14, 2013  
Paying agent/trustee: BancFirst

Premium = 24,700,532  
Average rate of interest = 4.21%

Ratings: Moody's-Aa1, S&P-AAA  
Registered Bond-Not Insured-Tax Exempt

<b>FISCAL YEAR</b>	<b>JULY 1 PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>JULY 1 INTEREST</b>	<b>JANUARY 1 INTEREST</b>	<b>ANNUAL INTEREST</b>	<b>TOTAL DEBT SERVICE</b>	<b>PRINCIPAL OUTSTANDING</b>
2013	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$167,760,000
2014 (3)	-	4.00	2,152,938	3,621,766	5,774,704	5,774,704	167,760,000
2015	-	4.00	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2016	-	4.00	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2017	6,540,000	4.00	3,621,766	3,621,766	7,243,532	13,783,532	161,220,000
2018	7,745,000	5.00	3,490,966	3,490,966	6,981,932	14,726,932	153,475,000
2019	7,140,000	5.00	3,297,341	3,297,341	6,594,682	13,734,682	146,335,000
2020	6,795,000	4.00	3,118,841	3,118,841	6,237,682	13,032,682	139,540,000
2021	5,565,000	5.00	2,982,941	2,982,941	5,965,882	11,530,882	133,975,000
2022	5,750,000	5.00	2,843,816	2,843,816	5,687,632	11,437,632	128,225,000
2023	9,240,000	5.00	2,700,066	2,700,066	5,400,132	14,640,132	118,985,000
2024	11,205,000	5.00	2,469,066	2,469,066	4,938,132	16,143,132	107,780,000
2025	6,755,000	4.00	2,188,941	2,188,941	4,377,882	11,132,882	101,025,000
2026	7,030,000	5.00	2,053,841	2,053,841	4,107,682	11,137,682	93,995,000
2027	7,380,000	5.00	1,878,091	1,878,091	3,756,182	11,136,182	86,615,000
2028	7,745,000	3.00	1,693,591	1,693,591	3,387,182	11,132,182	78,870,000
2029	7,990,000	5.00	1,577,416	1,577,416	3,154,832	11,144,832	70,880,000
2030	7,805,000	3.00	1,377,666	1,377,666	2,755,332	10,560,332	63,075,000
2031	8,050,000	3.00	1,260,591	1,260,591	2,521,182	10,571,182	55,025,000
2032	8,380,000	5.00	1,097,291	1,097,291	2,194,582	10,574,582	46,645,000
2033	8,795,000	5.00	887,791	887,791	1,775,582	10,570,582	37,850,000
2034	9,070,000	3.00	755,866	755,866	1,511,732	10,581,732	28,780,000
2035	4,615,000	3.25	608,478	608,478	1,216,956	5,831,956	24,165,000
2036	4,780,000	4.00	528,757	528,757	1,057,514	5,837,514	19,385,000
2037	4,950,000	4.00	446,250	446,250	892,500	5,842,500	14,435,000
2038	5,125,000	4.00	360,875	360,875	721,750	5,846,750	9,310,000
2039	2,160,000	4.00	232,750	232,750	465,500	2,625,500	7,150,000
2040	2,270,000	5.00	178,750	178,750	357,500	2,627,500	4,880,000
2041	2,380,000	5.00	122,000	122,000	244,000	2,624,000	2,500,000
2042	2,500,000	5.00	125,000	-	125,000	2,625,000	-
	<b>\$167,760,000</b>		<b>\$51,295,218</b>	<b>\$52,639,046</b>	<b>\$103,934,264</b>	<b>\$271,694,264</b>	

- (1) Series 2013 refunded commercial paper notes.
- (2) Series 2013 refunded Series 2004 and Series 2008.
- (3) July 1, 2014 interest payment is for interest accrued since the issue date of March 14, 2013.

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## **I. OKLAHOMA CITY ZOOLOGICAL TRUST (OCZT)**

The OCZT has leased the Zoo from the City since 1975. The facilities are presently leased for a term ending December 21, 2064, pursuant to an amended and related lease and operating agreement dated June 19, 1990.

On June 30, 2005, Sales Tax and Revenue Refunding Bonds, Series 2005 (Series 2005 Bonds) were issued by the Oklahoma City Zoological Trust (Trust) for the purpose of providing funds, along with other available monies, to (i) advance refund the OCZT Sales Tax and Revenue Bonds, Series 1999 (Refunded Bonds), maturing after June 1, 2009, (ii) as necessary, provide for a reserve for the Series 2005 Bonds, and (iii) pay legal and financing costs and expenses related to the issuance of the Series 2005 Bonds. The Series 2005 Bonds were issued pursuant to the terms of a General Bond Indenture dated June 1, 1999 as supplemented by a Series 1999 Supplemental Bond Indenture dated June 1, 1999, and a Series 2005 Supplemental Bond Indenture dated June 1, 2005 (collectively with all other supplements and amendments and the General Bond Indenture, the "Indenture"), by and between the Trust and BancFirst, Oklahoma City, Oklahoma, as trustee. The term "Bonds" used herein refers to the Series 2005 Bonds, the Series 1999 Bonds, and all other bonds to be issued and outstanding under the Indenture. The Series 1999 Bonds were retired in 2009.

The OCZT issued Series 2005 bonds to provide funding for: 1) the cost of facilities, improvements, and equipment for the Oklahoma City Zoo and reimbursement of prior expenditures for same, 2) capitalizing reserve funds for the bonds, and, 3) paying legal and financing costs and expenses related to the issuance of the Series 1999 bonds.

The Series 1999 bonds were secured by a security interest in and a pledge of the Zoo system revenues available for debt service and sales tax revenues. The OCZT's continued ability to meet operating expenses and debt service obligations pursuant to the Series 1999 and 2005 bonds is substantially dependent upon the annual appropriations of the designated sales tax from the City. In consideration of the intent to issue bonds, the City and the OCZT entered into a sales tax agreement. The sales tax agreement provides that the sales tax revenue received by the City each month shall be deposited in the Oklahoma City Zoo tax fund of the City. The City agrees, as permitted by Oklahoma law, to pay the sales tax revenue, at least monthly, in a lump sum as available, to be used for authorized purposes as set forth in the sales tax ordinance. Such payment of said sales tax revenue by the City shall be made by deposit to the trustee bank as provided in the indenture. Upon receipt, the trustee bank shall immediately deposit the sales tax revenue in the OCZT revenue fund for transfer or payment as provided by the indenture.

As security for its obligation to make the debt service payments on the Series 1999 and 2005 bonds, the OCZT pursuant to the bond indenture granted to Banc First, as Trustee, a security interest in the sales tax agreement with the City and the sales tax revenue designated for the Zoo and the system revenues available for debt service.

The sales tax revenue is the revenue paid by the City to the OCZT pursuant to the sales tax agreement which has been derived from one-eighth (1/8) of one percent limited purpose excise (sales) tax levied by ordinance and approved by the voters of the City on July 17, 1990. The sales tax revenue is subject to annual appropriation by the City and is subject to the limitations stated in the sales tax agreement.

The Series 1999 and 2005 bonds are also secured by the bond reserve fund established under the bond indenture. The bond reserve fund is required to be maintained at an amount equal to the lesser of, 1) ten percent (10%) of the par amount of the Series 1999 and 2005 bonds, 2) 125% of the average annual principal and interest requirements on the Series 1999 bonds, or, 3) the maximum annual principal and interest requirements on the Series 1999 bonds (Reserve Requirement). The Series 1999 Bonds were retired in 2009.

Interest is payable on December 1 and June 1, commencing December 1, 2005. OCZT bonds outstanding at June 30, 2014, are \$3,140,000.

**II. ZOO OPERATING STATISTICS**

	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
Number of visitors	1,022,856	917,293	989,622	982,721	811,569
Number of animals	1,577	1,587	1,856	1,806	1,820
Species represented	440	454	507	523	571

**Admission rates - July 1, 2014**

		<u>Group – Taxable</u>		<u>Group – Non taxable</u>	
<u>Children</u>	<u>Adults</u>	<u>Adult</u>	<u>Children</u>	<u>Adult</u>	<u>Children</u>
\$5.00	\$8.00	\$6.40	\$4.00	\$6.00	\$3.75

**III. CURRENT INVESTMENTS**

The OCZT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCZT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2014, the OCZT investable funds held pursuant to the indenture are as follows:

<b><u>Fund</u></b>	<b><u>Balance</u></b>
Bond reserve account	\$637,295
Bond principal and interest accounts	<u>448,249</u>
	<b><u>\$1,085,544</u></b>

**OKLAHOMA CITY ZOOLOGICAL TRUST  
DEBT SERVICE REQUIREMENTS  
SALES TAX AND REVENUE REFUNDING BONDS,  
SERIES 2005 (1)  
JUNE 30, 2014**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 1, 2005  
Paying agent/trustee: BancFirst

Discount = \$ 44,048.95  
Average rate of interest = 3.94

Ratings: Moody's-Aa2  
Registered Bonds-AMBAC Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JUNE 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>DECEMBER 1</u> <u>INTEREST</u>	<u>JUNE 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2005	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$5,660,000
2006	-	0.000	-	205,894	205,894	205,894	5,660,000
2007	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2008	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2009	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2010	450,000	3.500	111,967	111,967	223,934	673,934	5,210,000
2011 (2)	495,000	3.330	104,092	104,092	208,184	703,184	4,715,000
2012	500,000	3.750	95,826	95,826	191,652	691,652	4,215,000
2013	530,000	3.380	86,451	86,451	172,902	702,902	3,685,000
2014	545,000	5.000	77,508	77,508	155,016	700,016	3,140,000
2015	575,000	5.000	63,882	63,882	127,764	702,764	2,565,000
2016	605,000	3.750	49,508	49,508	99,016	704,016	1,960,000
2017	630,000	3.800	38,163	38,163	76,326	706,326	1,330,000
2018	650,000	3.875	26,194	26,194	52,388	702,388	680,000
2019	680,000	4.000	13,600	13,600	27,200	707,200	-
	<b><u>\$5,660,000</u></b>		<b><u>\$1,003,092</u></b>	<b><u>\$1,208,986</u></b>	<b><u>\$2,212,078</u></b>	<b><u>\$7,872,078</u></b>	

(1) Series 2005 refunded Series 1999.

(2) The principal, maturing June 1, 2011, includes \$170,000 sold at an interest rate of 3.75% and \$325,000 sold at an interest rate of 3.125%.

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**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA  
FINANCIAL INFORMATION AND OPERATING DATA  
JUNE 30, 2014**

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**I. OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST (OCEAT)**

On September 8, 2005, the Trust sold Series 2005 Revenue Bonds for \$8,410,000. Series 2005 bonds consist of bonds bearing interest at 3% to 4.25%. Bond proceeds are financing the cost of construction and acquisition of certain solid waste management collection and disposal facilities and paying the cost of issuance.

The bonds are payable solely from the Trust. Trust income is comprised of revenue and receipts derived or to be derived from the Trust's leasehold interest in the solid waste management collection and disposal system (system) of the City. The system is leased by the City to the Trust pursuant to a lease agreement dated August 1, 2005 for a term of 50 years or until all indebtedness of the Trust has been retired or provision for payment has been made.

The bond indenture requires the use of construction, revenue, and bond funds. The bond fund consists of interest and principal accounts. Revenue is deposited into the revenue fund as received. The bonds have insurance that meets the necessary requirements, therefore no reserve is required.

Subject to the terms of the indenture, not later than the 25th day of each month, the Trust transfers from the revenue fund to the interest and principal accounts amounts specified in the indenture to pay principal and interest on the bonds when due.

Interest is payable on January 1 and July 1, commencing January 1, 2006. OCEAT bonds outstanding at June 30, 2014, are \$2,660,000.

**II. CURRENT INVESTMENTS**

The OCEAT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEAT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2014, the OCEAT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Bond principal account	\$375,016
Bond interest account	<u>52,627</u>
<b>Total</b>	<b><u>\$427,643</u></b>

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST      CITY OF OKLAHOMA CITY, OKLAHOMA**  
**DEBT SERVICE REQUIREMENTS**  
**SOLID WASTE MANAGEMENT SYSTEM REVENUE BONDS,**  
**SERIES 2005 (1)**  
**JUNE 30, 2014**

Dated August 1, 2005  
Paying agent/trustee: BancFirst

Premium = \$3,646  
Average rate of interest = 3.90%

Ratings: S&P-AA+  
Registered Bonds-AMBAC Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2006 (2)	\$ -	3.000 %	\$ -	\$92,807	\$92,807	\$92,807	\$8,410,000
2007	750,000	3.000	147,834	136,584	284,418	1,034,418	7,660,000
2008	940,000	3.000	136,584	122,485	259,069	1,199,069	6,720,000
2009	970,000	3.250	122,484	106,722	229,206	1,199,206	5,750,000
2010	1,005,000	3.375	106,722	89,762	196,484	1,201,484	4,745,000
2011	1,035,000	3.500	89,763	71,650	161,413	1,196,413	3,710,000
2012	340,000	3.625	71,650	65,488	137,138	477,138	3,370,000
2013	350,000	3.750	65,488	58,925	124,413	474,413	3,020,000
2014	360,000	3.500	58,925	52,625	111,550	471,550	2,660,000
2015	375,000	3.600	52,625	45,875	98,500	473,500	2,285,000
2016	390,000	3.700	45,875	38,660	84,535	474,535	1,895,000
2017	160,000	3.800	38,660	35,620	74,280	234,280	1,735,000
2018	165,000	4.000	35,620	32,320	67,940	232,940	1,570,000
2019	170,000	4.000	32,320	28,920	61,240	231,240	1,400,000
2020	175,000	4.000	28,920	25,420	54,340	229,340	1,225,000
2021	185,000	4.050	25,420	21,674	47,094	232,094	1,040,000
2022	190,000	4.100	21,674	17,779	39,453	229,453	850,000
2023	200,000	4.125	17,778	13,654	31,432	231,432	650,000
2024	210,000	4.150	13,654	9,296	22,950	232,950	440,000
2025	215,000	4.200	9,296	4,781	14,077	229,077	225,000
2026	225,000	4.250	4,781	-	4,781	229,781	-
	<b><u>\$8,410,000</u></b>		<b><u>\$1,126,073</u></b>	<b><u>\$1,071,047</u></b>	<b><u>\$2,197,120</u></b>	<b><u>\$10,607,120</u></b>	

(1) Bonds maturing on or after July 1, 2015 will be subject to redemption prior to maturity at the option of the authority on July 1, 2015 or after.  
(2) The January 1, 2006 interest payment includes interest accrued since the issue date of September 8, 2005.

**I. OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST (OCEDT)**

On April 1, 2013, OCEDT issued Tax Apportionment Bonds to be used for economic development projects, construction projects in the Myriad Botanical Gardens, the Bicentennial park, and construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A was issued with proceeds of \$116,445,000 from the bonds, less \$881,498 in issuance costs, will be used to finance construction projects in the Myriad Botanical Gardens, the Bicentennial park, and various streetscape projects in the City. The funds will also be used with future economic development projects, to the extent available.

OCEDT Tax Apportionment Bonds, Series 2013B was issued with proceeds of \$26,295,445, including bond premiums of \$2,455,445, from the bonds, less \$313,289 in issuance costs, will be used to finance construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A Taxable and Series 2013B Tax-Exempt, secured by, among other things, an agreement of support between the Trust and the City, dated as of April 1, 2013.

Interest is payable on September 1 and March 1, commencing September 1, 2013. OCEDT bonds outstanding at June 30, 2014, are \$135,080,000.

**II. CURRENT INVESTMENTS**

The OCEDT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEDT investment policies are subject to change.

*Investment of Funds and Accounts*

As of June 30, 2014, the OCEDT investable funds held pursuant to the indenture are as follows:

<b><u>Fund</u></b>	<b><u>Balance</u></b>
Construction account	\$29,750,754
Bond principal and interest accounts	2,279,300
Bond reserve account	<u>9,775,156</u>
<b>Total</b>	<b><u>\$41,805,210</u></b>

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST  
TAX APPORTIONMENT BONDS  
SERIES 2013A**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 20, 2013

Average rate of interest = 4.5%

Ratings: Moody's-Aa2, Fitch AA

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Tax Exempt

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$116,445,000
2014	5,205,000	0.71	1,260,670	1,693,438	2,954,108	8,159,108	111,240,000
2015	5,230,000	0.71	1,683,028	1,683,028	3,366,056	8,596,056	106,010,000
2016	5,275,000	0.86	1,666,030	1,666,030	3,332,060	8,607,060	100,735,000
2017	5,335,000	1.23	1,640,315	1,640,315	3,280,630	8,615,630	95,400,000
2018	5,420,000	1.69	1,603,610	1,603,610	3,207,220	8,627,220	89,980,000
2019	5,515,000	1.94	1,559,545	1,559,545	3,119,090	8,634,090	84,465,000
2020	5,635,000	2.43	1,504,258	1,504,258	3,008,516	8,643,516	78,830,000
2021	5,770,000	2.70	1,442,132	1,442,132	2,884,264	8,654,264	73,060,000
2022	5,935,000	2.99	1,366,141	1,366,141	2,732,282	8,667,282	67,125,000
2023	6,110,000	3.29	1,279,965	1,279,965	2,559,930	8,669,930	61,015,000
2024	6,305,000	3.44	1,188,192	1,188,192	2,376,384	8,681,384	54,710,000
2025	6,515,000	3.64	1,087,186	1,087,186	2,174,372	8,689,372	48,195,000
2026	6,750,000	3.89	976,301	976,301	1,952,602	8,702,602	41,445,000
2027	7,005,000	4.47	854,666	854,666	1,709,332	8,714,332	34,440,000
2028	7,285,000	4.47	721,431	721,431	1,442,862	8,727,862	27,155,000
2029	7,585,000	4.47	575,840	575,840	1,151,680	8,736,680	19,570,000
2030	7,910,000	4.47	420,461	420,461	840,922	8,750,922	11,660,000
2031	8,255,000	4.82	250,515	250,515	501,030	8,756,030	3,405,000
2032	3,405,000	4.82	73,156	73,156	146,312	3,551,312	-
	<b><u>\$116,445,000</u></b>		<b><u>\$21,153,442</u></b>	<b><u>\$21,586,210</u></b>	<b><u>\$42,739,652</u></b>	<b><u>\$159,184,652</u></b>	



**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST  
TAX APPORTIONMENT BONDS  
SERIES 2013B**

**CITY OF OKLAHOMA CITY, OKLAHOMA**

Dated June 20, 2013

Average rate of interest = 4.5%

Ratings: Moody's-Aa2, Fitch AA

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Tax Exempt

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$23,840,000
2014	-	0.71	443,689	596,000	1,039,689	1,039,689	23,840,000
2015	-	0.71	596,000	596,000	1,192,000	1,192,000	23,840,000
2016	-	0.86	596,000	596,000	1,192,000	1,192,000	23,840,000
2017	-	1.23	596,000	596,000	1,192,000	1,192,000	23,840,000
2018	-	1.69	596,000	596,000	1,192,000	1,192,000	23,840,000
2019	-	1.94	596,000	596,000	1,192,000	1,192,000	23,840,000
2020	-	2.43	596,000	596,000	1,192,000	1,192,000	23,840,000
2021	-	2.70	596,000	596,000	1,192,000	1,192,000	23,840,000
2022	-	2.99	596,000	596,000	1,192,000	1,192,000	23,840,000
2023	-	3.29	596,000	596,000	1,192,000	1,192,000	23,840,000
2024	-	3.44	596,000	596,000	1,192,000	1,192,000	23,840,000
2025	-	3.64	596,000	596,000	1,192,000	1,192,000	23,840,000
2026	-	3.89	596,000	596,000	1,192,000	1,192,000	23,840,000
2027	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2028	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2029	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2030	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2031	-	4.82	596,000	596,000	1,192,000	1,192,000	23,840,000
2032	5,235,000	4.82	596,000	596,000	1,192,000	6,427,000	18,605,000
2033	9,070,000	4.82	465,125	465,125	930,250	10,000,250	9,535,000
2034	9,535,000	4.82	238,375	238,375	476,750	10,011,750	-
	<b><u>\$23,840,000</u></b>		<b><u>\$11,875,189</u></b>	<b><u>\$12,027,500</u></b>	<b><u>\$23,902,689</u></b>	<b><u>\$47,742,689</u></b>	

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