

OUR FUTURE IS BRIGHT



Supplemental Disclosure

Outstanding Bonded Debt | for the Fiscal Year ended June 30, 2013 | the City of Oklahoma City

Oklahoma City, Oklahoma

Supplemental Disclosure

For the Fiscal Year Ended June 30, 2013

Outstanding Bonded Debt

Issuers Include:

- City of Oklahoma City**
- Central Oklahoma Transportation and Parking Authority**
- Oklahoma City Airport Trust**
- Oklahoma City Public Property Authority**
- McGee Creek Authority**
- Oklahoma City Water Utilities Trust**
- Oklahoma City Zoological Trust**
- Oklahoma City Environmental Assistance Trust**
- Oklahoma City Economic Development Trust**

**Prepared by the Finance Department, Accounting Services Division
Glen D. Earley, Controller**

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The City of
OKLAHOMA CITY
ACCOUNTING SERVICES DIVISION

December 31, 2013

Interested Readers:

The City of Oklahoma City (City) Finance Department, Accounting Services Division, prepared this report to provide additional financial information supplementing the City's June 30, 2013, Comprehensive Annual Financial Report (CAFR). Supplemental financial information and operating data for the respective City and public trust issuers provides ongoing disclosure of material information. Detailed debt service schedules and information specific to individual issues are presented for the bonded debt of the City and its related public trusts, as identified in this report.

This report does not contain financial statements or disclosure as required by accounting principles generally accepted in the United States (U.S. GAAP). It is unaudited. Readers are encouraged to use this report as a companion to the CAFR.

CAFR, June 30, 2013

Includes audited financial statements and required disclosure in accordance with U.S. GAAP. Economic information and statistical data are included in non-financial sections of the report.

City Annual Budget, 2013/2014

Includes budget overview guidelines and controls, financial policies, financial summaries, capital program and budget highlights, City department budgets, and public trust and authority budgets.

City Capital Improvement Plan, 2013-2017

Quantifies and focuses long and short range capital needs and projects over a five year time horizon. Projects are matched with available resources, and needs for additional resources are identified.

Public Trust & Authority Annual Reports, June 30, 2013

Includes audited financial statements and required disclosure for individual trusts in accordance with U.S. GAAP. Reports for public trusts and authorities with bonded debt outstanding are as follows: Central Oklahoma Transportation and Parking Authority, Oklahoma City Airport Trust, Oklahoma City Public Property Authority, McGee Creek Authority, Oklahoma City Water Utilities Trust, Oklahoma City Zoological Trust, Oklahoma City Environmental Assistance Trust and Oklahoma City Economic Development Trust.

Debt Service Fund Requirements from Ad Valorem Tax Levy (Debt Service Budget), 2013/2014

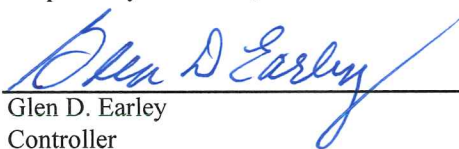
Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Five Year Economic Forecast, 2014-2018

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Copies of these documents can be obtained from the Accounting Services Division on request and are available on the City's website at www.okc.gov.

Respectfully submitted,


Glen D. Earley
Controller

OVERVIEW OF PUBLIC TRUSTS
June 30, 2013

CITY OF OKLAHOMA CITY, OKLAHOMA

	<u>DATE</u>	
	<u>ESTABLISHED</u>	<u>ACTIVITY</u>
Central Oklahoma Transportation and Parking Authority (COTPA)	February 1, 1966	Public transportation and parking services
Oklahoma City Airport Trust (OCAT)	April 1, 1956	Airport services
Oklahoma City Public Property Authority (OCPPA)	August 15, 1961	Golf courses operations, fairgrounds improvements, and various municipal services
McGee Creek Authority (MCA)	August 17, 1977	Water supply services
Oklahoma City Water and Wastewater Utilities Trust (OCWUT)	April 17, 1990	Water and wastewater utilities services (replaced the Oklahoma City Municipal Improvement Authority established 8/1/1960)
Oklahoma City Zoological Trust (OCZT)	January 7, 1975	Oklahoma City Zoo
Oklahoma City Environmental Assistance Trust (OCEAT)	January 23, 1979	Solid waste management and pollution control
Oklahoma City Economic Development Trust (OCEDT)	October 15, 2007	Economic development activities

Financial Information & Operating Data



I. GENERAL INFORMATION

A. CITY OF OKLAHOMA CITY (CITY)

Oklahoma City was incorporated in 1890. The City is governed by a Council-Manager form of government. Oklahoma City is the county seat of Oklahoma County and the state capital. The City limits encompass a land area of approximately 621 square miles. The 2012 population estimate for Oklahoma City is approximately 599 thousand. The Oklahoma City Metropolitan Statistical Area population is approximately 1.3 million with a number of cities including Bethany, Del City, Edmond, Midwest City, Moore, Mustang, Nichols Hills, Norman, the Village, Yukon, and Warr Acres providing additional residential and commercial stability to the Oklahoma City metropolitan area.

The City provides all basic municipal services including, but not limited to, police and fire protection, parks, street maintenance, traffic control, water and sewer, airport facilities, and refuse collection. The City historically funds capital improvements for basic infrastructure through the issuance of general obligation bonds secured by ad valorem taxes. The City also uses Federal grants and sales tax revenues to finance capital improvements. In addition, public trusts were established to provide services and to issue revenue bonds for financing capital improvements.

B. PUBLIC TRUSTS

Central Oklahoma Transportation and Parking Authority (COTPA)

Established to finance, develop, and operate public transportation and parking systems. The Mayor, City Manager, City Finance Director, and five Mayor-selected and City Council-approved appointees are Trustees. The City Council approves the budget of COTPA and provides regular operating subsidies to the Authority. COTPA employees provide services to citizens.

Oklahoma City Airport Trust (OCAT)

Established to finance development solely for the City's airports. The Mayor, City Manager, a City Council member, a Trustee representing holders of junior and senior lien bonds, and a citizen of the City serve as Trustees. City employees manage Trust assets and provide services to citizens. The OCAT Fund is the only reporting fund.

Oklahoma City Public Property Authority (OCPPA)

Established to finance five municipal golf courses, the Oklahoma City Fairgrounds, Cox Business Services Convention Center (Cox Center), Civic Center Music Hall (Civic Center), OKC Arena, river improvements, economic development projects, and City office buildings. The City Council members serve as Trustees, and the City Manager is General Manager. OCPPA is reported in the OCPPA General Purpose Fund; OCPPA Golf Courses Fund; OCPPA Fairgrounds Fund; and OCPPA Services Fund.

McGee Creek Authority (MCA)

Established to finance the purchase of water storage rights at the McGee Creek Reservoir for the benefit of the OCVUT. The MCA Trustees are the Mayors/Chairpersons of the respective beneficiaries including the Chairperson of the OCVUT, the Mayor of Atoka, the Mayor of Oklahoma City, the Chairperson of the Atoka County Commission, and the Chairperson of the Southern Oklahoma Development Trust. The City's water utility revenues fund Authority operations and debt service. The MCA Fund is the only reporting fund.

Oklahoma City Water Utilities Trust (OCWUT)

Established to finance projects and development for the City's water and wastewater utilities. The City Manager, the Mayor, and one City Council member serve as Trustees of the Trust along with two Mayor and City Council appointees. Assets financed by the trust are managed by City employees who provide services to citizens. The OCWUT Fund is the only reporting fund.

Oklahoma City Zoological Trust (OCZT)

Established to finance and operate the Oklahoma City Zoo. Trustees include the Mayor, one City Council member, the City Manager, and six Mayor-selected and City Council-approved appointees. The City Council approves the OCZT sales tax budget and regularly transfers sales tax designated for the Zoo to the trust. Significant land and improvements, owned by the City, are leased to the OCZT at nominal cost. OCZT employees manage trust assets and provide services to citizens.

Oklahoma City Environmental Assistance Trust (OCEAT)

Established to encourage, promote, and finance pollution control, waste disposal, and cultural, educational, and housing activities. The City Council members serve as Trustees, and the City Manager is General Manager. City employees manage Trust assets and provide services to citizens. The OCEAT Fund is the only reporting fund.

Oklahoma City Economic Development Trust (OCEDT)

Established to finance the encouragement of economic development within or near the City by providing loans, grants, and other incentives in furtherance of job creation and private investment in the community. The Mayor nominates and City Council confirms the appointment of five Trustees. OCEDT is designated to receive tax apportionment revenues for certain tax increment districts of the City. OCEDT is a component unit of the City because the City appoints all the Trustees, the City must approve all debt issuances, and OCEDT is fiscally dependent on the City for tax apportionment revenues pledged to repay bonded debt.

II. BOND GUARANTORS

Various bond issues of the City and public trusts and authorities are insured by bond insurance companies. In addition to the City, public trusts and authorities utilizing bond insurance include: Central Oklahoma Transportation and Parking Authority, Oklahoma City Airport Trust, Oklahoma City Public Property Authority, McGee Creek Authority, Oklahoma City Water Utilities Trust, Oklahoma City Zoological Trust, and Oklahoma City Environmental Assistance Trust. Financial information for these providers of bond insurance may be obtained from the insurers.

III. ISSUANCES

2013 Non-Taxable General Obligation Bonds

On March 1, 2013, the City issued \$90 million in City General Obligation Bonds with an average interest rate of 3.34%. Total proceeds included \$6.484 million in premium. Issuance costs were \$1.001 million. Net proceeds of \$90 million will be used to fund infrastructure improvements. The bonds mature on March 1, 2033.

COTPA Parking Revenue Bonds, Series 2013

On June 20, 2013, COTPA issued \$22 million COTPA Parking Revenue Bonds, Series 2013. The proceeds of \$22 million from the bonds, less \$109 thousand in issuance costs, will be used to finance construction of a new parking garage in downtown Oklahoma City, known as the Arts District Garage.

OCPPA Golf Revenue Bonds, Series 2012

On July 11, 2012, OCPPA issued \$7.565 million OCPPA Golf Revenue Bonds, Series 2012. The proceeds of \$7.608 million from the bonds, less \$153 thousand in issuance costs, will be used to fund improvements to the City golf courses, including construction and improvements involved with the new Lincoln Golf Course Clubhouse.

OCPPA Hotel Tax Revenue Bonds, Series 2012

On November 29, 2012, OCPPA issued \$3 million OCPPA Hotel Tax Revenue Bonds, Series 2011. The proceeds of \$3 million from the bonds, less \$30 thousand in issuance costs, will be used to finance improvements to the outdoor practice arena on the west side of the Fairgrounds.

Water and Sewer System Revenue Refunding Bonds, Series 2013

On March 14, 2013, OCWUT issued \$167.760 million Water and Sewer System Revenue Refunding Bonds, Series 2013. The Series 2013 bonds defeased OCWUT Water and Sewer Revenue Bonds Series 2004 and Series 2008 with face amounts of \$70 million and \$49.605 million and outstanding balances of \$66.780 million and \$47.020 million, respectively.

OCEDT Tax Apportionment Bonds, Series 2013A

On April 1, 2013, OCEDT issued \$116.445 million Economic Development Tax Apportionment Bonds, Series 2013A. The proceeds of \$116.445 million from the bonds, less \$882 thousand in issuance costs, will be used to finance construction projects in the Myriad Botanical Gardens, the Bicentennial park, and various streetscape projects in the City. The funds will also be used with future economic development projects, to the extent available.

OCEDT Tax Apportionment Bonds, Series 2013B

On April 1, 2013, OCEDT issued \$23.840 million Economic Development Tax Apportionment Bonds, Series 2013B. The proceeds of \$26.295 million from the bonds, less \$379 thousand in issuance costs, will be used to finance construction of various other infrastructure and public improvements in downtown Oklahoma City unrelated to the Devon Development in accordance with the Project Plan and the Urban Renewal Plan.

IV. DEFEASANCES

OCWUT Revenue Refunding Bonds, Series 2004 and Series 2008

On March 14, 2013, OCWUT issued \$167.760 million in revenue bonds, with an average interest rate (coupon) of 4.21% to advance refund \$66.780 million of outstanding 2004 Water and Sewer Revenue Refunding Bonds, \$47.020 million of outstanding 2008 Water and Sewer Revenue Bonds, and \$68.500 million of commercial paper. Total proceeds include \$24.700 million in premium. Subsequent debt service payments on the refunded bond issues will be paid from an irrevocable trust. As a result, refunded series' of the 2004 Water and Sewer Revenue Refunding Bonds and 2008 Water and Sewer Revenue Bonds, in the amounts disclosed, are considered to be defeased as of the issuance date and the liability for those bonds removed from the financial statements in the period of the defeasance. OCWUT advance refunded these bonds to benefit from the recent declines in interest rates and achieved an economic gain of approximately \$8.458 million.

Outstanding Defeased Bonds

Primary Government				
	<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
<i>Governmental Activities</i>				
General obligation bonds (1)	Combined purpose	2003	\$13,880,000	\$ -
General obligation bonds	Combined purpose	2004	10,550,000	10,550,000
General obligation bonds	Combined purpose	2005	<u>24,725,000</u>	<u>24,725,000</u>
			<u>\$49,155,000</u>	<u>\$35,275,000</u>
Component Unit				
	<u>Purpose</u>	<u>Bond Series</u>	<u>Defeased Balance</u>	<u>Outstanding Balance</u>
OCAT	Airport facilities	Junior Lien 22B Series	625,000	155,000
OCAT	Airport facilities	Junior Lien 27B Series	29,040,000	24,070,000
OCWUT	Water and wastewater utilities system	1977 Series F	6,480,000	1,800,000
OCWUT	Water and wastewater utilities system	1977 Series G	1,865,000	555,000
OCWUT	Water and wastewater utilities system	2004	66,780,000	66,780,000
OCWUT	Water and wastewater utilities system	2008	47,020,000	47,020,000
COTPA Parking	Parking	Series 2003	\$23,635,000	\$21,070,000
COTPA Parking	Combined purpose	Series 2006	6,895,000	4,035,000
COTPA Parking (2)	Parking	Series 2006A	<u>9,060,000</u>	-
			<u>\$191,400,000</u>	<u>\$165,485,000</u>

(1) The general obligation bonds, Series 2003 were called on March 1, 2013.

(2) Final payment on COTPA Parking Series 2006A Bonds of \$385 thousand was made July 1, 2012.

V. AGREEMENTS OF SUPPORT

COTPA Agreement of Support

Concurrent with the issuance of the 2013 Bonds, COTPA and the City entered into an agreement. The agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

OCEDT Agreement of Support

OCEDT Tax Apportionment Bonds, Series 2013A Taxable and Series 2013B Tax-Exempt, secured by, among other things, an agreement of support between the Trust and the City, dated as of April 1, 2013. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCEDT amounts sufficient to pay the principal and interest due.

VI. MATERIAL EVENTS

Material events are defined to include: principal and interest payment delinquencies; non-payment related defaults; unscheduled draws on debt service reserves reflecting financial difficulties; unscheduled draws on credit enhancements reflecting financial difficulties; substitution of credit or liquidity providers, or their failure to perform; adverse tax opinions or events affecting tax-exempt status; modifications to rights of security holders; bond calls; defeasances; release, substitution, or sale of property securing repayment of the securities; and rating changes.

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General Obligation Bonds



I. GENERAL OBLIGATION BONDS

General obligation bonds, issued by City for various municipal improvements, are approved by the voters and repaid with property taxes recorded in the Debt Service Fund. These bonds are required to be fully paid within 25 years from the date of issue and are backed by the full faith and credit of the City. The City has no debt outstanding subject to legal debt limitations. The City's borrowing capacity is restrained by maintaining the City's debt at a responsible level.

II. GENERAL OBLIGATION BONDS APPROVAL

The voters approve general obligation bonds, issued by the City of Oklahoma City (City) for various municipal improvements. These bonds are required to be fully paid within 25 years from the date of issue and are backed by the full faith and credit of the City. General obligation bonded debt is serviced by property taxes specified for that purpose.

III. OUTSTANDING GENERAL OBLIGATION DEBT - BONDS BY ISSUE

<u>Issue</u>	<u>Date Issued</u>	<u>Maturity Date</u>	<u>Amount</u>	<u>Amount Outstanding June 30, 2013</u>
Combined Purpose 2013	3/1/2013	3/1/2033	\$90,000,000	\$90,000,000
Combined Purpose 2012	5/16/2012	3/1/2032	50,000,000	50,000,000
Refunding 2012 (1)	1/11/2012	3/1/2025	80,110,000	71,455,000
Combined Purpose 2011	3/1/2011	3/1/2031	43,000,000	40,735,000
Economic Development 2010	4/1/2010	3/1/2030	29,000,000	25,940,000
Combined Purpose 2010	3/10/2010	3/1/2030	64,420,000	57,630,000
Combined Purpose 2009	4/1/2009	3/1/2029	47,485,000	39,985,000
Economic Development 2008	3/1/2008	3/1/2028	7,000,000	5,540,000
Combined Purpose 2008	3/1/2008	3/1/2028	60,560,000	47,820,000
Combined Purpose 2007	3/1/2007	3/1/2027	72,000,000	53,050,000
Combined Purpose 2006	3/1/2006	3/1/2026	80,000,000	54,740,000
Refunding 2005 (2)	5/5/2005	9/1/2021	91,325,000	56,565,000
Combined Purpose 2005 (1)	3/1/2005	3/1/2015	47,000,000	4,950,000
Combined Purpose 2004 (1)	3/1/2004	3/1/2014	20,000,000	<u>1,050,000</u>
				<u>\$599,460,000</u>

- (1) The 2012 refunding issue refunded portions of the 2004, and 2005 general obligation bonds. Maturity dates on the affected bonds are changed to reflect provisions of the 2012 Refunding.
- (2) The 2005 refunding issue refunded portions of the 1996, 1998, 1999, and 2001 general obligation bonds.

IV. PROPERTY TAX LEVY

Effective November 1, 2006 per Oklahoma State Statute 62, section 431, the total property tax levy calculates the interest reserve accrual through April 1st of the second ensuing fiscal year. Prior to that time, the calculation has been through June 30th of the ensuing fiscal year. Therefore, the tax levy will not tie to the annual requirements.

These principal and interest reserve accruals, combined with one-third of the judgment installments due in the coming fiscal year, as well as the interest accrued on the judgments, will be the the total requirements for the coming fiscal year. The total levy will be the requirements netted with the cash surplus at the end of the prior fiscal year, combined with the reserve for delinquent taxes (usually 6% of the total levy).

V. INVESTMENTS OF FUNDS AND ACCOUNTS PERTAINING TO GENERAL OBLIGATION BOND ISSUES AND OPERATING PORTFOLIO OF THE CITY

Account	Par	Cost	Amortized Book Value	Market Value	Annualized Average Yield	Average Days To Maturity
1994 Bond Fund	\$566,290	\$566,290	\$566,290	\$566,290	0.01%	52
1996 Bond Fund	16,010	16,010	16,010	16,010	0.01	52
1997 Bond Fund	29,507	29,507	29,507	29,507	0.01	52
1998 Bond Fund	132,370	132,370	132,370	132,370	0.01	52
1999 Bond Fund	246,940	246,940	246,940	246,940	0.01	52
2000 Bond Fund	471,624	471,624	471,624	471,624	0.01	52
2001 Bond Fund	929,838	929,838	929,838	929,838	0.01	52
2002 Bond Fund	952,495	952,495	952,495	952,495	0.01	52
2003 Bond Fund	536,104	536,104	536,104	536,104	0.01	52
2004 Bond Fund	432,285	432,285	432,285	432,285	0.01	52
2005 Bond Fund	877,000	877,000	877,000	877,000	0.01	52
2005 Refund Bond Fund	450,745	450,745	450,745	450,745	0.01	52
2006 Bond Fund	3,853,479	3,853,479	3,853,479	3,853,479	0.14	52
2007 Bond Fund	6,700,971	6,700,971	6,700,971	6,700,971	0.18	52
2008 Bond Fund	6,805,820	6,805,820	6,805,820	6,805,820	0.17	52
2009 Bond Fund	5,078,760	5,078,760	5,078,760	5,078,760	0.17	52
2010 Bond Fund	8,464,237	8,466,687	8,465,016	8,468,610	0.26	99
2011 Bond Fund	17,151,714	17,608,409	17,313,367	17,367,521	0.52	135
2012 Bond Fund	44,937,244	46,025,912	45,538,438	45,597,959	0.39	369
2013 Bond Fund	86,630,457	89,225,426	89,121,504	88,872,590	0.27	435
GOLT Bond Fund	2,825	2,825	2,825	2,825	0.01	52
Operating portfolio	<u>620,367,112</u>	<u>635,382,596</u>	<u>628,362,131</u>	<u>628,893,057</u>	0.55	500
	<u>\$805,633,827</u>	<u>\$824,792,093</u>	<u>\$816,883,519</u>	<u>\$817,282,800</u>		

In March, 2011, the City Council approved a comprehensive and updated investment policy. The policy recognizes standards promulgated by the Government Finance Officers Association and the Association of Public Treasurers of the United States and Canada. The policy incorporates City Charter, Municipal Code, and statutory requirements. In accordance with the policy, the City Treasurer will follow three major, prioritized objectives in investing the City's funds: safety, liquidity, and return on investments. The notes to the financial statements in the Comprehensive Annual Financial Report (CAFR) have additional information including investment policies and risks.

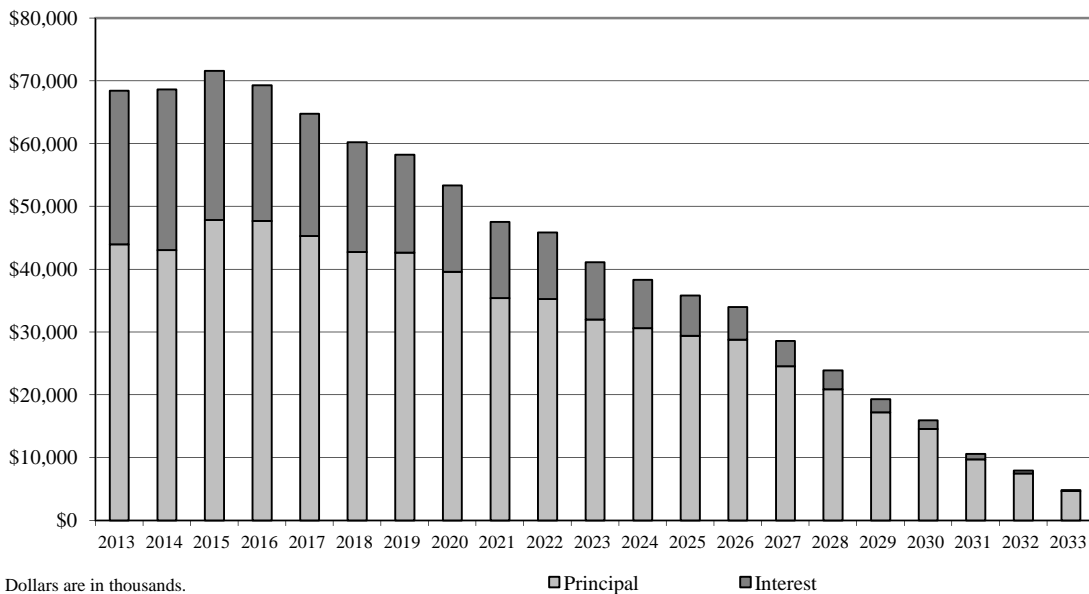
**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND
FUTURE ANNUAL REQUIREMENTS
June 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL PRINCIPAL RESERVE ACCRUAL	ANNUAL PRINCIPAL RESERVE LESS BOND RETIREMENT	ANNUAL INTEREST REQUIREMENT	ANNUAL INTEREST RESERVE ACCRUAL	ANNUAL INTEREST ACCRUAL LESS REQUIREMENT	BOND PRINCIPAL OUT-STANDING JUNE 30	ANNUAL DEBT SERVICE REQUIREMENT	ANNUAL PROPERTY TAX LEVY REQUIREMENT	MILL LEVY REQUIREMENT (1)
	RETIREMENT	RESERVE ACCRUAL	LESS BOND RETIREMENT	REQUIREMENT	RESERVE ACCRUAL	INTEREST REQUIREMENT	JUNE 30	REQUIREMENT	REQUIREMENT	REQUIREMENT (1)
2013	\$43,985,000	\$51,725,000	\$51,725,000	\$24,417,486	\$29,274,109	\$20,338,007	\$599,460,000	\$68,402,486	\$80,999,109	16.94
2014	43,070,000	47,860,000	47,860,000	25,575,006	27,596,154	22,359,155	556,390,000	68,645,006	75,456,154	15.78
2015	47,860,000	47,695,000	47,695,000	23,733,932	21,977,590	20,602,813	508,530,000	71,593,932	69,672,590	14.57
2016	47,695,000	45,310,000	45,310,000	21,578,682	19,694,260	18,718,391	460,835,000	69,273,682	65,004,260	13.60
2017	45,310,000	42,750,000	42,750,000	19,448,532	17,697,180	16,967,039	415,525,000	64,758,532	60,447,180	12.64
2018	42,750,000	42,650,000	42,650,000	17,460,198	15,832,955	15,339,796	372,775,000	60,210,198	58,482,955	12.23
2019	42,650,000	39,570,000	39,570,000	15,597,037	13,962,133	13,704,892	330,125,000	58,247,037	53,532,133	11.20
2020	39,570,000	35,425,000	35,425,000	13,790,457	12,197,446	12,111,881	290,555,000	53,360,457	47,622,446	9.96
2021	35,425,000	35,275,000	35,275,000	12,104,905	10,640,113	10,647,089	255,130,000	47,529,905	45,915,113	9.61
2022	35,275,000	32,000,000	32,000,000	10,567,888	9,127,517	9,206,718	219,855,000	45,842,888	41,127,517	8.60
2023	32,000,000	30,610,000	30,610,000	9,093,414	7,746,183	7,859,487	187,855,000	41,093,414	38,356,183	8.02
2024	30,610,000	29,405,000	29,405,000	7,720,631	6,452,611	6,591,467	157,245,000	38,330,631	35,857,611	7.50
2025	29,405,000	28,770,000	28,770,000	6,416,892	5,269,654	5,444,229	127,840,000	35,821,892	34,039,654	7.12
2026	28,770,000	24,540,000	24,540,000	5,229,929	4,085,145	4,299,445	99,070,000	33,999,929	28,625,145	5.99
2027	24,540,000	20,870,000	20,870,000	4,048,551	2,936,179	3,187,073	74,530,000	28,588,551	23,806,179	4.98
2028	20,870,000	17,195,000	17,195,000	3,010,664	2,057,841	2,234,250	53,660,000	23,880,664	19,252,841	4.03
2029	17,195,000	14,555,000	14,555,000	2,116,848	1,359,410	1,476,815	36,465,000	19,311,848	15,914,410	3.33
2030	14,555,000	9,750,000	9,750,000	1,408,742	785,423	853,496	21,910,000	15,963,742	10,535,423	2.20
2031	9,750,000	7,480,000	7,480,000	816,756	416,723	453,460	12,160,000	10,566,756	7,896,723	1.65
2032	7,480,000	4,680,000	4,680,000	440,780	139,424	152,104	4,680,000	7,920,780	4,819,424	1.01
2033	4,680,000	-	-	152,100	-	-	-	4,832,100	-	0.00
	\$643,445,000	\$608,115,000	\$608,115,000	\$224,729,430	\$209,248,050	\$192,547,607	\$4,784,595,000	\$868,174,430	\$817,363,050	

(1) Requirement is based on the net assessed valuation of \$4,780,331,570 which was the actual net assessed valuation for the 2012-2013 tax year levy. This reflects only the bonded debt impact on the City's annual levy. Other miscellaneous debt service activity such as judgment expense, surplus, and 10% reserve allowed by statute have not been included for these calculations. To demonstrate the possible impact of this activity, the actual levy for fiscal year 2012-2013 was 16, as compared to 16.94 shown here.

Annual Principal and Interest Retirements by Fiscal Year (1)



(1) Dollars are in thousands.

□ Principal ■ Interest

GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS BY PURPOSE
June 30, 2013

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	LIMITED ACCESS	FIRE	MUNICIPAL FACILITIES	TRANSIT	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	ECONOMIC DEVELOPMENT	LIBRARIES	PUBLIC SAFETY	ANNUAL DEBT SERVICE REQUIREMENTS
2013	\$40,421,704	\$393,974	\$2,320,550	\$693,100	\$8,191,169	\$336,344	\$9,157,984	\$1,925,770	\$3,488,486	\$464,361	\$1,009,044	\$68,402,486
2014	40,579,327	263,177	2,289,910	681,443	8,171,882	297,642	8,774,297	1,967,056	3,424,336	457,096	1,738,840	68,645,006
2015	42,422,747	228,070	2,322,478	669,424	8,596,777	174,895	8,242,437	2,105,953	3,352,536	449,831	3,028,784	71,593,932
2016	40,913,865	170,306	2,298,877	654,134	8,233,343	158,442	8,127,799	1,957,412	3,273,086	439,409	3,047,009	69,273,682
2017	38,532,539	165,386	2,089,265	636,170	7,590,392	153,861	7,187,902	1,822,671	3,193,636	427,266	2,959,444	64,758,532
2018	35,818,148	160,465	1,963,351	620,384	7,076,510	149,281	6,429,731	1,690,220	3,110,361	417,229	2,774,518	60,210,198
2019	34,664,653	155,545	1,897,219	603,873	6,843,163	144,700	6,177,651	1,634,608	3,023,262	406,139	2,696,224	58,247,037
2020	32,081,136	150,625	1,679,940	587,362	6,159,557	140,120	5,145,474	1,488,094	2,935,432	395,049	2,597,668	53,360,457
2021	28,868,431	145,704	1,456,122	570,759	5,396,022	135,540	3,970,281	1,313,862	2,845,888	383,960	2,443,336	47,529,905
2022	27,861,598	140,784	1,402,053	554,156	5,199,365	130,959	3,793,688	1,267,323	2,753,869	372,870	2,366,223	45,842,888
2023	25,267,494	135,863	1,212,909	537,418	4,570,632	126,379	2,849,156	1,126,275	2,661,576	361,780	2,243,932	41,093,414
2024	23,591,073	130,943	1,139,276	520,634	4,266,688	121,798	2,473,956	1,047,704	2,569,281	350,690	2,118,588	38,330,631
2025	22,067,723	126,022	1,071,498	503,851	3,990,718	117,218	2,148,384	976,769	2,476,532	339,600	2,003,577	35,821,892
2026	20,959,208	121,237	1,019,936	486,732	3,790,090	112,758	1,946,880	927,197	2,377,588	328,296	1,930,007	33,999,929
2027	17,338,098	-	981,755	469,190	3,131,544	-	1,418,054	776,809	2,275,362	316,776	1,880,963	28,588,551
2028	14,720,667	-	309,667	452,154	2,386,255	-	890,863	751,953	2,236,225	305,256	1,827,624	23,880,664
2029	11,508,618	-	298,760	395,511	2,117,034	-	708,246	618,665	1,696,275	292,282	1,676,457	19,311,848
2030	9,526,337	-	158,365	110,612	1,811,380	-	518,594	578,357	1,542,124	106,868	1,611,105	15,963,742
2031	7,233,947	-	154,139	-	1,029,476	-	247,962	377,132	-	-	1,524,100	10,566,756
2032	4,848,816	-	149,912	-	984,748	-	200,070	279,245	-	-	1,457,989	7,920,780
2033	2,745,694	-	143,627	-	465,767	-	191,673	179,319	-	-	1,106,020	4,832,100
	\$521,971,823	\$2,488,101	\$26,359,609	\$9,746,907	\$100,002,512	\$2,299,937	\$80,601,082	\$24,812,394	\$49,235,855	\$6,614,758	\$44,041,452	\$868,174,430

NET DEBT BY PURPOSE

	PROPERTY TAX DEPOSITS TO		
	BONDS OUTSTANDING (1)	SINKING FUND RESERVE	NET DEBT (2)
Limited Access	\$360,384,320	\$31,096,119	\$329,288,201
Fire	1,631,655	140,789	1,490,866
Municipal Facilities	18,544,160	1,600,101	16,944,059
Transit	6,674,303	575,899	6,098,404
Parks	69,422,885	5,990,222	63,432,663
Police	1,535,283	132,473	1,402,810
Storm Sewer	56,703,281	4,892,699	51,810,582
Traffic	17,203,594	1,484,429	15,719,165
Economic Development	31,480,000	2,716,283	28,763,717
Libraries	4,538,508	391,610	4,146,898
Public Safety	<u>31,342,011</u>	<u>2,704,376</u>	<u>28,637,635</u>
	<u>\$599,460,000</u>	<u>\$51,725,000</u>	<u>\$547,735,000</u>

(1) Bonds outstanding by purpose includes an allocation of combined purpose issues based on the designated purposes at issuance.

(2) Net debt used in this table is for the 2012-2013 tax year levy and does not include the effect of interest or other miscellaneous revenues. Therefore, it does not agree to the June 30, 2013 CAFR net debt outstanding balance applicable to the City.

**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND FUTURE
PRINCIPAL RETIREMENTS BY PURPOSE
June 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	LIMITED		MUNICIPAL				STORM SEWER	TRAFFIC CONTROL	ECONOMIC DEVELOPMENT		PUBLIC SAFETY	PRINCIPAL RETIREMENTS
	ACCESS	FIRE	FACILITIES	TRANSIT	PARKS	POLICE			MENT	LIBRARIES		
2013	\$25,718,107	\$308,520	\$1,544,104	\$412,833	\$5,320,182	\$259,094	\$6,471,338	\$1,265,020	\$1,895,000	\$277,298	\$513,504	\$43,985,000
2014	25,244,382	191,315	1,499,038	412,833	5,224,175	231,183	6,315,992	1,245,792	1,895,000	277,298	532,992	43,070,000
2015	28,177,237	165,380	1,601,112	412,833	5,869,005	118,308	6,063,465	1,437,152	1,895,000	277,298	1,843,210	47,860,000
2016	27,935,648	115,880	1,653,904	412,833	5,780,072	107,776	6,225,251	1,353,936	1,895,000	277,298	1,937,402	47,695,000
2017	26,804,581	115,880	1,522,492	412,833	5,401,313	107,776	5,561,082	1,279,215	1,895,000	277,298	1,932,530	45,310,000
2018	25,266,081	115,880	1,463,274	412,833	5,119,454	107,776	5,061,003	1,202,401	1,895,000	277,298	1,829,000	42,750,000
2019	25,207,942	115,880	1,460,467	412,833	5,107,691	107,776	5,040,183	1,199,381	1,895,000	277,298	1,825,549	42,650,000
2020	23,695,681	115,880	1,303,775	412,833	4,638,390	107,776	4,216,318	1,103,424	1,895,000	277,298	1,803,625	39,570,000
2021	21,501,284	115,880	1,133,066	412,833	4,068,009	107,776	3,212,026	975,952	1,895,000	277,298	1,725,876	35,425,000
2022	21,421,108	115,880	1,127,081	412,833	4,047,662	107,776	3,176,184	971,347	1,895,000	277,298	1,722,831	35,275,000
2023	19,721,876	115,880	983,480	412,833	3,583,709	107,776	2,360,001	870,269	1,895,000	277,298	1,671,878	32,000,000
2024	18,885,791	115,880	951,510	412,833	3,430,948	107,776	2,088,951	828,569	1,895,000	277,298	1,615,444	30,610,000
2025	18,160,983	115,880	923,795	412,833	3,298,519	107,776	1,853,976	792,419	1,895,000	277,298	1,566,521	29,405,000
2026	17,779,872	116,160	908,960	412,833	3,228,883	108,032	1,729,272	773,356	1,895,000	277,298	1,540,334	28,770,000
2027	14,882,277	-	907,283	412,833	2,699,695	-	1,272,038	653,242	1,895,000	277,298	1,540,334	24,540,000
2028	12,887,498	-	271,977	413,342	2,066,574	-	796,901	654,727	1,960,000	277,298	1,541,683	20,870,000
2029	10,219,558	-	271,191	374,937	1,883,157	-	646,585	547,975	1,530,000	276,274	1,445,323	17,195,000
2030	8,650,151	-	140,883	106,362	1,654,141	-	481,771	528,953	1,460,000	102,764	1,429,975	14,555,000
2031	6,701,320	-	140,883	-	938,657	-	228,622	348,223	-	-	1,392,295	9,750,000
2032	4,581,782	-	140,883	-	931,725	-	188,020	263,587	-	-	1,374,003	7,480,000
2033	2,659,268	-	139,106	-	451,106	-	185,640	173,674	-	-	1,071,206	4,680,000
\$386,102,427	\$1,940,175	\$20,088,264	\$7,087,136	\$74,743,067	\$1,794,377	\$63,174,619	\$18,468,614	\$33,375,000	\$4,815,806	\$31,855,515	\$643,445,000	

**SUMMARY OF CURRENT AND FUTURE
INTEREST REQUIREMENTS BY PURPOSE**

FISCAL YEAR	LIMITED		MUNICIPAL				STORM SEWER	TRAFFIC CONTROL	ECONOMIC DEVELOPMENT		PUBLIC SAFETY	INTEREST REQUIREMENTS
	ACCESS	FIRE	FACILITIES	TRANSIT	PARKS	POLICE			MENT	LIBRARIES		
2013	\$14,703,597	\$85,454	\$776,446	\$280,267	\$2,870,987	\$77,250	\$2,686,646	\$660,750	\$1,593,486	\$187,063	\$495,540	\$24,417,486
2014	15,334,945	71,862	790,872	268,610	2,947,707	66,459	2,458,305	721,264	1,529,336	179,798	1,205,848	25,575,006
2015	14,245,510	62,690	721,366	256,591	2,727,772	56,587	2,178,972	668,801	1,457,536	172,533	1,185,574	23,733,932
2016	12,978,217	54,426	644,973	241,301	2,453,271	50,666	1,902,548	603,476	1,378,086	162,111	1,109,607	21,578,682
2017	11,727,958	49,506	566,773	223,337	2,189,079	46,085	1,626,820	543,456	1,298,636	149,968	1,026,914	19,448,532
2018	10,552,067	44,585	500,077	207,551	1,957,056	41,505	1,368,728	487,819	1,215,361	139,931	945,518	17,460,198
2019	9,456,711	39,665	436,752	191,040	1,735,472	36,924	1,137,468	435,227	1,128,262	128,841	870,675	15,597,037
2020	8,385,455	34,745	376,165	174,529	1,521,167	32,344	929,156	384,670	1,040,432	117,751	794,043	13,790,457
2021	7,367,147	29,824	323,056	157,926	1,328,013	27,764	758,255	337,910	950,888	106,662	717,460	12,104,905
2022	6,440,490	24,904	274,972	141,323	1,151,703	23,183	617,504	295,976	858,869	95,572	643,392	10,567,888
2023	5,545,618	19,983	229,429	124,585	986,923	18,603	489,155	256,006	766,576	84,482	572,054	9,093,414
2024	4,705,282	15,063	187,766	107,801	835,740	14,022	385,005	219,135	674,281	73,392	503,144	7,720,631
2025	3,906,740	10,142	147,703	91,018	692,199	9,442	294,408	184,350	581,532	62,302	437,056	6,416,892
2026	3,179,336	5,077	110,976	73,899	561,207	4,726	217,608	153,841	482,588	50,998	389,673	5,229,929
2027	2,455,821	-	74,472	56,357	431,849	-	146,016	123,567	380,362	39,478	340,629	4,048,551
2028	1,833,169	-	37,690	38,812	319,681	-	93,962	97,226	276,225	27,958	285,941	3,010,664
2029	1,289,060	-	27,569	20,574	233,877	-	61,661	70,690	166,275	16,008	231,134	2,116,848
2030	876,186	-	17,482	4,250	157,239	-	36,823	49,404	82,124	4,104	181,130	1,408,742
2031	532,627	-	13,256	-	90,819	-	19,340	28,909	-	-	131,805	816,756
2032	267,034	-	9,029	-	53,023	-	12,050	15,658	-	-	83,986	440,780
2033	86,426	-	4,521	-	14,661	-	6,033	5,645	-	-	34,814	152,100
\$135,869,396	\$547,926	\$6,271,345	\$2,659,771	\$25,259,445	\$505,560	\$17,426,463	\$6,343,780	\$15,860,855	\$1,798,952	\$12,185,937	\$224,729,430	

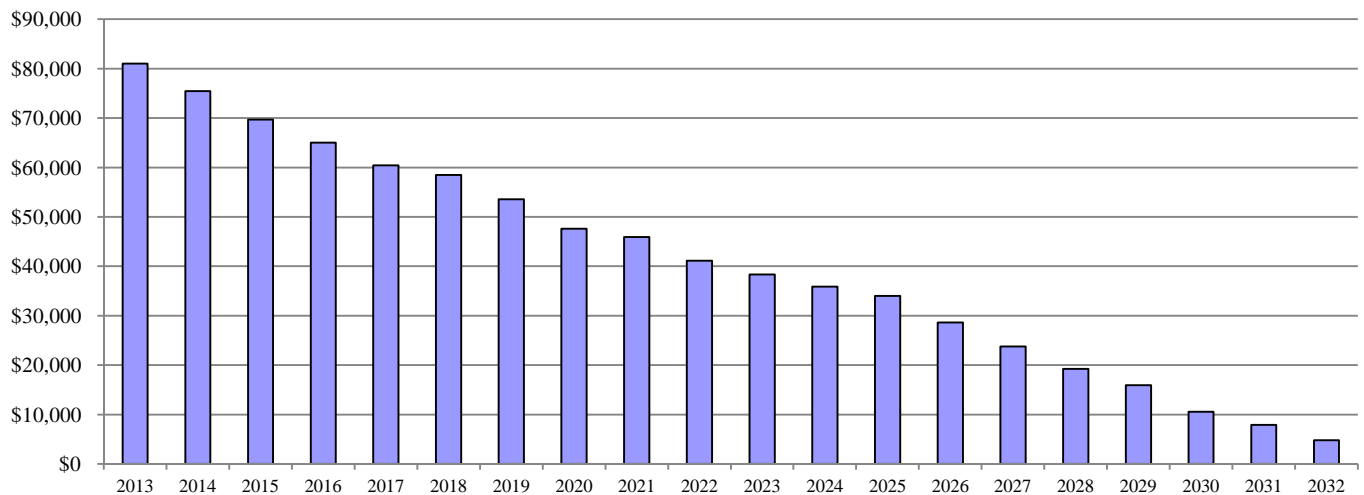
**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND FUTURE
PROPERTY TAX LEVY REQUIREMENTS BY PURPOSE
June 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	LIMITED ACCESS	FIRE	MUNICIPAL FACILITIES	TRANSIT	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	ECONOMIC DEVELOPMENT	LIBRARIES	PUBLIC SAFETY	PROPERTY TAX
												REQUIREMENTS (1)
2013	\$48,290,533	\$272,132	\$2,503,022	\$680,397	\$9,739,872	\$304,947	\$11,237,495	\$2,322,760	\$3,418,353	\$456,437	\$1,773,161	\$80,999,109
2014	44,607,763	234,079	2,437,016	668,104	8,994,812	181,586	8,482,847	2,249,037	3,345,914	448,909	3,806,087	75,456,154
2015	41,128,933	175,710	2,311,241	652,592	8,297,191	162,389	8,226,902	1,972,545	3,266,466	438,343	3,040,278	69,672,590
2016	38,656,249	168,561	2,099,097	634,809	7,632,961	156,915	7,259,219	1,830,557	3,186,695	426,376	2,952,821	65,004,260
2017	35,939,596	163,641	1,972,375	618,963	7,116,854	152,335	6,497,861	1,697,759	3,103,103	416,251	2,768,442	60,447,180
2018	34,785,411	158,720	1,906,142	602,452	6,883,180	147,754	6,246,060	1,642,134	3,015,943	405,161	2,689,998	58,482,955
2019	32,171,562	153,800	1,685,265	585,933	6,189,340	143,174	5,195,971	1,493,602	2,927,969	394,072	2,591,445	53,532,133
2020	28,923,711	148,879	1,456,668	569,331	5,412,439	138,593	3,997,400	1,316,898	2,838,221	382,982	2,437,324	47,622,446
2021	27,907,591	143,959	1,401,360	552,717	5,212,622	134,013	3,814,621	1,269,721	2,746,177	371,892	2,360,440	45,915,113
2022	25,296,247	139,039	1,209,894	535,975	4,577,500	129,432	2,858,924	1,127,469	2,653,884	360,802	2,238,351	41,127,517
2023	23,616,619	134,118	1,135,582	519,191	4,271,887	124,852	2,480,804	1,048,622	2,561,553	349,712	2,113,243	38,356,183
2024	22,099,505	129,198	1,068,081	502,379	3,997,014	120,271	2,156,425	978,056	2,468,286	338,605	1,999,791	35,857,611
2025	20,993,729	124,504	1,016,537	485,226	3,796,967	115,902	1,955,753	928,604	2,369,069	327,282	1,926,081	34,039,654
2026	17,370,941	3,385	978,331	467,682	3,137,973	3,151	1,426,710	777,959	2,266,684	315,762	1,876,567	28,625,145
2027	14,675,775	-	308,729	450,595	2,379,359	-	887,665	749,577	2,227,062	304,207	1,823,210	23,806,179
2028	11,474,492	-	297,825	394,088	2,110,875	-	705,804	616,803	1,689,263	291,228	1,672,463	19,252,841
2029	9,497,917	-	158,013	110,147	1,805,983	-	517,005	576,553	1,535,280	106,372	1,607,140	15,914,410
2030	7,213,813	-	153,787	-	1,026,326	-	245,555	375,627	-	-	1,520,315	10,535,423
2031	4,833,764	-	149,537	-	981,552	-	199,569	278,410	-	-	1,453,891	7,896,723
2032	2,738,503	-	143,244	-	464,539	-	191,171	178,854	-	-	1,103,113	4,819,424
\$492,222,654	\$2,149,725	\$24,391,746	\$9,030,581	\$94,029,246	\$2,015,314	\$74,583,761	\$23,431,547	\$45,619,922	\$6,134,393	\$43,754,161	\$817,363,050	

(1) A reserve accrual of \$50,811,380 was brought forward from the 2011-2012 tax year levy. With this adjustment, the total property tax levy equals total debt service requirements less current year refunded principal and interest.

Annual Property Tax Levy Requirements by Purpose by Fiscal Year (1)



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2004 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2004

Premium = \$164,373.50

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.85%

Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2004	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2005	-	0.000	-	787,812	787,812	787,812	1,050,000	1,050,417	2,100,417
2006	1,050,000	5.500	393,906	393,906	787,812	1,837,812	1,050,000	768,562	1,818,562
2007	1,050,000	5.500	365,031	365,032	730,063	1,780,063	1,050,000	710,812	1,760,812
2008	1,050,000	4.625	336,156	336,156	672,312	1,722,312	1,050,000	656,125	1,706,125
2009	1,050,000	3.000	311,875	311,875	623,750	1,673,750	1,050,000	613,250	1,663,250
2010	1,050,000	3.000	296,125	296,125	592,250	1,642,250	1,050,000	581,750	1,631,750
2011	1,050,000	3.000	280,375	280,375	560,750	1,610,750	1,050,000	550,250	1,600,250
2012 (1)	11,600,000	3.125	688,875	688,875	1,377,750	12,977,750	1,050,000	164,771	1,214,771
2013	1,050,000	3.375	36,094	36,094	72,188	1,122,188	1,050,000	60,375	1,110,375
2014	1,050,000	3.500	18,375	18,375	36,750	1,086,750	-	24,500	24,500
	\$20,000,000		\$2,726,812	\$3,514,625	\$6,241,437	\$26,241,437	\$9,450,000	\$5,180,812	\$14,630,812

ANNUAL RETIREMENT BY PURPOSE

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	FIRE	PARKS	POLICE	STORM SEWER	TRAFFIC CONTROL	PRINCIPAL OUTSTANDING
2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$20,000,000
2005	-	-	-	-	-	-	-	20,000,000
2006	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	18,950,000
2007	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	17,900,000
2008	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	16,850,000
2009	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	15,800,000
2010	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	14,750,000
2011	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	13,700,000
2012 (1)	11,600,000	7,364,848	286,520	1,203,496	1,247,000	1,242,936	255,200	2,100,000
2013	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	1,050,000
2014	1,050,000	666,644	25,935	108,938	112,875	112,508	23,100	-
	\$20,000,000	\$12,698,000	\$494,000	\$2,075,000	\$2,150,000	\$2,143,000	\$440,000	

% Composition 63.48% 2.47% 10.38% 10.75% 10.72% 2.20%

(1) In addition to regular principal, September 1 interest and March 1 interest of \$1,050,000, \$264,625 and \$52,500, respectively, in January of 2012, \$10,550,000 of principal and \$1,060,625 of interest was placed in an escrow account. These series is due to be called on March 1, 2014 and paid from the 2012 refunding escrow.

FISCAL YEAR	MARCH 1 PRINCIPAL	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2012	\$ -	\$ -	\$212,125	\$212,125	\$212,125	\$10,550,000
2013	-	212,125	212,125	424,250	424,250	10,550,000
2014	10,550,000	212,125	212,125	424,250	10,974,250	-
	\$10,550,000	\$424,250	\$636,375	\$1,060,625	\$11,610,625	

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2008 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2008

Premium = \$51,156.20

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 5.40%

Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2008	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2009	-	0.000	-	371,181	371,181	371,181	365,000	771,774	1,136,774
2010	365,000	5.000	185,590	185,591	371,181	736,181	365,000	351,411	716,411
2011	365,000	5.000	176,465	176,466	352,931	717,931	365,000	333,161	698,161
2012	365,000	5.000	167,340	167,341	334,681	699,681	365,000	314,911	679,911
2013	365,000	5.000	158,215	158,216	316,431	681,431	365,000	296,660	661,660
2014	365,000	5.000	149,091	149,090	298,181	663,181	365,000	278,410	643,410
2015	365,000	5.000	139,965	139,966	279,931	644,931	365,000	260,160	625,160
2016	365,000	5.000	130,841	130,840	261,681	626,681	365,000	241,910	606,910
2017	365,000	5.000	121,716	121,715	243,431	608,431	365,000	223,660	588,660
2018	365,000	5.000	112,591	112,590	225,181	590,181	365,000	205,350	570,350
2019	365,000	5.200	103,466	103,466	206,932	571,932	365,000	186,354	551,354
2020	365,000	5.250	93,976	93,976	187,952	552,952	365,000	167,177	532,177
2021	365,000	5.300	84,394	84,394	168,788	533,788	365,000	147,809	512,809
2022	365,000	5.375	74,722	74,722	149,444	514,444	365,000	128,190	493,190
2023	365,000	5.375	64,913	64,913	129,826	494,826	365,000	108,533	473,533
2024	365,000	5.500	55,103	55,103	110,206	475,206	365,000	88,420	453,420
2025	365,000	5.625	45,066	45,066	90,132	455,132	365,000	67,775	432,775
2026	365,000	6.000	34,800	34,800	69,600	434,600	365,000	45,875	410,875
2027	365,000	6.000	23,850	23,850	47,700	412,700	430,000	23,650	453,650
2028	430,000	6.000	12,900	12,900	25,800	455,800	-	-	-
	\$7,000,000		\$1,935,004	\$2,306,186	\$4,241,190	\$11,241,190	\$7,000,000	\$4,241,190	\$11,241,190

(1) Interest on the Limited Tax Series 2008 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

ANNUAL RETIREMENT BY PURPOSE

The General Obligation Limited Tax Bonds were issued 100% for economic development.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2009**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 1, 2009

Premium = \$ 1,126,832.80

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.83%

Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	SEPTEMBER 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	PROPERTY TAX LEVY
2009	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2010	-	0.000	-	1,709,538	1,709,538	1,709,538	2,500,000	3,721,567	6,221,567
2011	2,500,000	4.000	932,475	932,475	1,864,950	4,364,950	2,500,000	1,756,617	4,256,617
2012	2,500,000	4.000	882,475	882,475	1,764,950	4,264,950	2,500,000	1,658,700	4,158,700
2013	2,500,000	3.000	832,475	832,475	1,664,950	4,164,950	2,500,000	1,583,700	4,083,700
2014	2,500,000	3.000	794,975	794,975	1,589,950	4,089,950	2,500,000	1,508,700	4,008,700
2015	2,500,000	3.000	757,475	757,475	1,514,950	4,014,950	2,500,000	1,431,617	3,931,617
2016	2,500,000	4.000	719,975	719,975	1,439,950	3,939,950	2,500,000	1,331,617	3,831,617
2017	2,500,000	4.000	669,975	669,975	1,339,950	3,839,950	2,500,000	1,231,617	3,731,617
2018	2,500,000	4.000	619,975	619,975	1,239,950	3,739,950	2,500,000	1,131,617	3,631,617
2019	2,500,000	4.000	569,975	569,975	1,139,950	3,639,950	2,500,000	1,031,616	3,531,616
2020	2,500,000	4.000	519,975	519,975	1,039,950	3,539,950	2,500,000	931,617	3,431,617
2021	2,500,000	4.000	469,975	469,975	939,950	3,439,950	2,500,000	831,616	3,331,616
2022	2,500,000	4.000	419,975	419,975	839,950	3,339,950	2,500,000	731,617	3,231,617
2023	2,500,000	4.000	369,975	369,975	739,950	3,239,950	2,500,000	631,616	3,131,616
2024	2,500,000	4.000	319,975	319,975	639,950	3,139,950	2,500,000	531,356	3,031,356
2025	2,500,000	4.125	269,975	269,975	539,950	3,039,950	2,500,000	427,971	2,927,971
2026	2,500,000	4.250	218,412	218,413	436,825	2,936,825	2,500,000	321,721	2,821,721
2027	2,500,000	4.250	165,287	165,288	330,575	2,830,575	2,500,000	214,950	2,714,950
2028	2,500,000	4.500	112,162	112,163	224,325	2,724,325	2,485,000	102,506	2,587,506
2029	2,485,000	4.500	55,912	55,913	111,825	2,596,825	-	-	-
	\$47,485,000		\$9,701,398	\$11,410,940	\$21,112,338	\$68,597,338	\$47,485,000	\$21,112,338	\$68,597,338

ANNUAL RETIREMENT BY PURPOSE

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	MUNICIPAL FACILITIES	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	LIBRARIES	PRINCIPAL OUTSTANDING
2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,485,000
2010	-	-	-	-	-	-	-	-	-	47,485,000
2011	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	44,985,000
2012	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	42,485,000
2013	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	39,985,000
2014	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	37,485,000
2015	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	34,985,000
2016	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	32,485,000
2017	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	29,985,000
2018	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	27,485,000
2019	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	24,985,000
2020	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	22,485,000
2021	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	19,985,000
2022	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	17,485,000
2023	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	14,985,000
2024	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	12,485,000
2025	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	9,985,000
2026	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	7,485,000
2027	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	4,985,000
2028	2,500,000	1,529,430	131,094	14,478	211,909	14,478	267,453	159,262	171,896	2,485,000
2029	2,485,000	1,520,260	130,308	14,396	210,638	14,396	265,846	158,284	170,872	-
	\$47,485,000	\$29,050,000	\$2,490,000	\$275,000	\$4,025,000	\$275,000	\$5,080,000	\$3,025,000	\$3,265,000	

% Composition

61.18% 5.24% 0.58% 8.48% 0.58% 10.70% 6.36% 6.88%

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2010**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2010

Premium = \$ 2,939,424.95

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.47%

Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.000	-	2,407,050	2,407,050	2,407,050	3,395,000	5,009,029	8,404,029
2012	3,395,000	2.000	1,203,525	1,203,525	2,407,050	5,802,050	3,395,000	2,333,492	5,728,492
2013	3,395,000	2.000	1,169,575	1,169,575	2,339,150	5,734,150	3,395,000	2,265,592	5,660,592
2014	3,395,000	2.000	1,135,625	1,135,625	2,271,250	5,666,250	3,395,000	2,189,204	5,584,204
2015	3,395,000	5.000	1,101,675	1,101,675	2,203,350	5,598,350	3,395,000	2,019,454	5,414,454
2016	3,395,000	5.000	1,016,800	1,016,800	2,033,600	5,428,600	3,395,000	1,855,363	5,250,363
2017	3,395,000	3.000	931,925	931,925	1,863,850	5,258,850	3,395,000	1,750,683	5,145,683
2018	3,395,000	4.000	881,000	881,000	1,762,000	5,157,000	3,395,000	1,614,883	5,009,883
2019	3,395,000	4.000	813,100	813,100	1,626,200	5,021,200	3,395,000	1,479,083	4,874,083
2020	3,395,000	4.000	745,200	745,200	1,490,400	4,885,400	3,395,000	1,343,284	4,738,284
2021	3,395,000	4.000	677,300	677,300	1,354,600	4,749,600	3,395,000	1,207,483	4,602,483
2022	3,395,000	4.000	609,400	609,400	1,218,800	4,613,800	3,395,000	1,071,683	4,466,683
2023	3,395,000	4.000	541,500	541,500	1,083,000	4,478,000	3,395,000	935,883	4,330,883
2024	3,395,000	4.000	473,600	473,600	947,200	4,342,200	3,395,000	800,083	4,195,083
2025	3,395,000	4.000	405,700	405,700	811,400	4,206,400	3,395,000	664,283	4,059,283
2026	3,395,000	4.000	337,800	337,800	675,600	4,070,600	3,395,000	528,484	3,923,484
2027	3,395,000	4.000	269,900	269,900	539,800	3,934,800	3,395,000	392,683	3,787,683
2028	3,395,000	4.000	202,000	202,000	404,000	3,799,000	3,395,000	256,884	3,651,884
2029	3,395,000	4.000	134,100	134,100	268,200	3,663,200	3,310,000	121,367	3,431,367
2030	3,310,000	4.000	66,200	66,200	132,400	3,442,400	-	-	-
	\$64,420,000		\$12,715,925	\$15,122,975	\$27,838,900	\$92,258,900	\$64,420,000	\$27,838,900	\$92,258,900

ANNUAL RETIREMENT BY PURPOSE

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	TRANSIT	STORM SEWER	LIBRARIES	PRINCIPAL OUTSTANDING
2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$64,420,000
2011	-	-	-	-	-	-	-	-	64,420,000
2012	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	61,025,000
2013	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	57,630,000
2014	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	54,235,000
2015	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	50,840,000
2016	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	47,445,000
2017	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	44,050,000
2018	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	40,655,000
2019	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	37,260,000
2020	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	33,865,000
2021	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	30,470,000
2022	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	27,075,000
2023	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	23,680,000
2024	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	20,285,000
2025	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	16,890,000
2026	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	13,495,000
2027	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	10,100,000
2028	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	6,705,000
2029	3,395,000	1,963,113	184,454	733,862	38,208	109,091	260,870	105,402	3,310,000
2030	3,310,000	1,913,966	179,828	715,484	37,256	106,362	254,340	102,764	-
	\$64,420,000	\$37,250,000	\$3,500,000	\$13,925,000	\$725,000	\$2,070,000	\$4,950,000	\$2,000,000	

% Composition 57.83% 5.43% 21.62% 1.13% 3.21% 7.68% 3.10%

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2010 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 1, 2010

Premium = \$227,554.70

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 4.75%

Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.000	-	1,212,709	1,212,709	1,212,709	1,530,000	2,642,085	4,172,085
2012	1,530,000	3.000	661,478	661,477	1,322,955	2,852,955	1,530,000	1,273,229	2,803,229
2013	1,530,000	3.000	638,527	638,528	1,277,055	2,807,055	1,530,000	1,226,693	2,756,693
2014	1,530,000	3.500	615,578	615,577	1,231,155	2,761,155	1,530,000	1,172,504	2,702,504
2015	1,530,000	4.000	588,802	588,803	1,177,605	2,707,605	1,530,000	1,111,306	2,641,306
2016	1,530,000	4.000	558,203	558,202	1,116,405	2,646,405	1,530,000	1,049,785	2,579,785
2017	1,530,000	4.250	527,602	527,603	1,055,205	2,585,205	1,530,000	984,443	2,514,443
2018	1,530,000	4.500	495,090	495,090	990,180	2,520,180	1,530,000	915,593	2,445,593
2019	1,530,000	4.600	460,665	460,665	921,330	2,451,330	1,530,000	846,615	2,376,615
2020	1,530,000	4.600	426,240	426,240	852,480	2,382,480	1,530,000	776,044	2,306,044
2021	1,530,000	4.750	391,050	391,050	782,100	2,312,100	1,530,000	703,368	2,233,368
2022	1,530,000	4.750	354,712	354,713	709,425	2,239,425	1,530,000	630,694	2,160,694
2023	1,530,000	4.750	318,375	318,375	636,750	2,166,750	1,530,000	558,020	2,088,020
2024	1,530,000	4.750	282,038	282,037	564,075	2,094,075	1,530,000	484,866	2,014,866
2025	1,530,000	5.125	245,700	245,700	491,400	2,021,400	1,530,000	406,294	1,936,294
2026	1,530,000	5.250	206,494	206,494	412,988	1,942,988	1,530,000	325,809	1,855,809
2027	1,530,000	5.375	166,331	166,331	332,662	1,862,662	1,530,000	243,412	1,773,412
2028	1,530,000	5.500	125,212	125,213	250,425	1,780,425	1,530,000	159,263	1,689,263
2029	1,530,000	5.500	83,138	83,137	166,275	1,696,275	1,460,000	75,280	1,535,280
2030	1,460,000	5.625	41,062	41,062	82,124	1,542,124	-	-	-
	\$29,000,000		\$7,186,297	\$8,399,006	\$15,585,303	\$44,585,303	\$29,000,000	\$15,585,303	\$44,585,303

(1) Interest on the Limited Tax Series 2010 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

ANNUAL RETIREMENT BY PURPOSE

The General Obligation Limited Tax Bonds were issued 100% for economic development.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2013

Premium = \$6,484,320.00

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.34%

Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2013	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2014	-	0.000	-	3,159,630	3,159,630	3,159,630	4,740,000	6,566,763	11,306,763
2015	4,740,000	4.000	1,579,815	1,579,815	3,159,630	7,899,630	4,740,000	2,954,230	7,694,230
2016	4,740,000	4.000	1,485,015	1,485,015	2,970,030	7,710,030	4,740,000	2,764,585	7,504,585
2017	4,740,000	4.000	1,390,215	1,390,215	2,780,430	7,520,430	4,740,000	2,574,535	7,314,535
2018	4,740,000	4.000	1,295,145	1,295,145	2,590,290	7,330,290	4,740,000	2,385,430	7,125,430
2019	4,740,000	4.000	1,200,615	1,200,615	2,401,230	7,141,230	4,740,000	2,195,830	6,935,830
2020	4,740,000	4.000	1,105,815	1,105,815	2,211,630	6,951,630	4,740,000	2,006,230	6,746,230
2021	4,740,000	4.000	1,011,015	1,011,015	2,022,030	6,762,030	4,740,000	1,816,630	6,556,630
2022	4,740,000	4.000	916,215	916,215	1,832,430	6,572,430	4,740,000	1,627,030	6,367,030
2023	4,740,000	4.000	821,415	821,415	1,642,830	6,382,830	4,740,000	1,437,430	6,177,430
2024	4,740,000	4.000	726,613	726,613	1,453,226	6,193,226	4,740,000	1,253,753	5,993,753
2025	4,740,000	2.500	631,813	631,813	1,263,626	6,003,626	4,740,000	1,134,266	5,874,266
2026	4,740,000	2.750	572,565	572,565	1,145,130	5,885,130	4,740,000	1,002,930	5,742,930
2027	4,740,000	3.000	507,390	507,390	1,014,780	5,754,780	4,740,000	860,730	5,600,730
2028	4,740,000	3.000	436,290	436,290	872,580	5,612,580	4,740,000	718,530	5,458,530
2029	4,740,000	3.000	365,190	365,190	730,380	5,470,380	4,740,000	576,330	5,316,330
2030	4,740,000	3.000	294,090	294,090	588,180	5,328,180	4,740,000	434,130	5,174,130
2031	4,740,000	3.000	222,990	222,990	445,980	5,185,980	4,740,000	291,140	5,031,140
2032	4,740,000	3.200	151,890	151,890	303,780	5,043,780	4,680,000	139,424	4,819,424
2033	4,680,000	3.250	76,050	76,050	152,100	4,832,100	-	-	-
	\$90,000,000		\$14,790,146	\$17,949,776	\$32,739,922	\$122,739,922	\$90,000,000	\$32,739,926	\$122,739,926

ANNUAL RETIREMENT BY PURPOSE

FISCAL YEAR	ANNUAL RETIREMENT	LIMITED ACCESS	TRAFFIC CONTROL	PARKS	PUBLIC SAFETY	STORM SEWER	MUNICIPAL FACILITIES	PRINCIPAL OUTSTANDING
2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$90,000,000
2014	-	-	-	-	-	-	-	90,000,000
2015	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	85,260,000
2016	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	80,520,000
2017	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	75,780,000
2018	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	71,040,000
2019	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	66,300,000
2020	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	61,560,000
2021	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	56,820,000
2022	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	52,080,000
2023	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	47,340,000
2024	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	42,600,000
2025	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	37,860,000
2026	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	33,120,000
2027	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	28,380,000
2028	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	23,640,000
2029	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	18,900,000
2030	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	14,160,000
2031	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	9,420,000
2032	4,740,000	2,693,374	175,907	456,883	1,084,933	188,020	140,883	4,680,000
2033	4,680,000	2,659,268	173,674	451,106	1,071,206	185,640	139,106	-
	\$90,000,000	\$51,140,000	\$3,340,000	\$8,675,000	\$20,600,000	\$3,570,000	\$2,675,000	

% Composition

56.82%

3.71%

9.64%

22.89%

3.97%

2.97%

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Revenue Bonds of Public Trusts



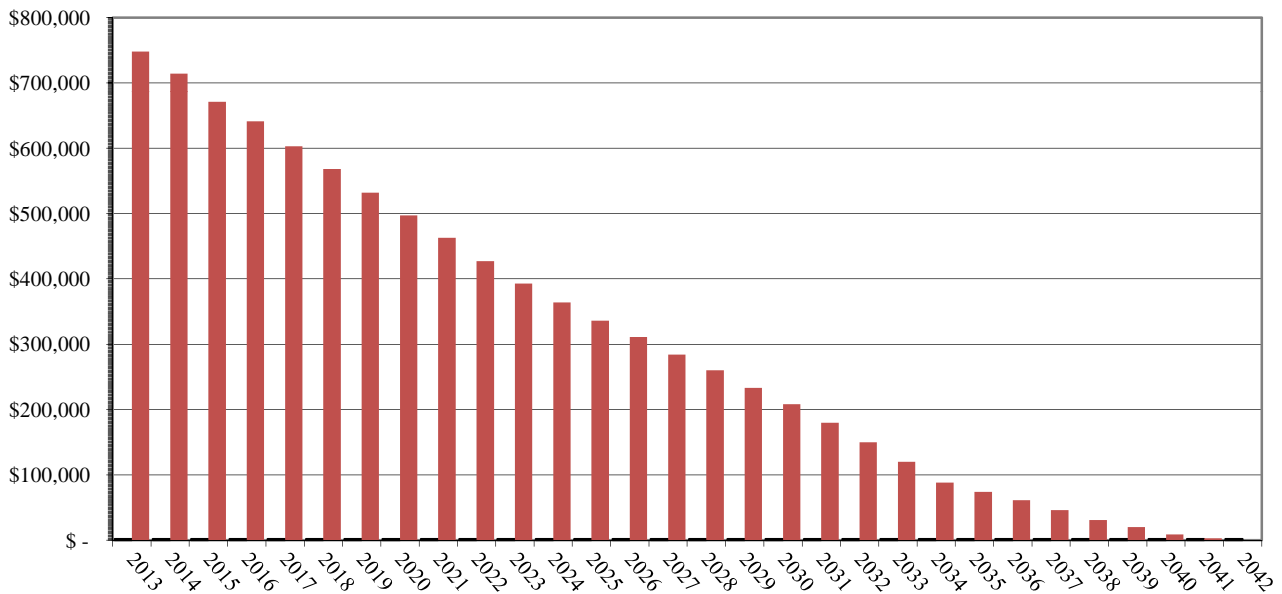
I. REVENUE BONDS

Due to restrictions of the State constitution relating to the issuance of municipal debt, many of the City of Oklahoma City’s public trusts and authorities were created to finance City services with revenue bonds or other non-general obligation financing. The Oklahoma City Airport Trust (OCAT), Oklahoma City Public Property Authority (OCPPA), The Central Oklahoma Transportation and Parking Authority (COTPA), Oklahoma City Water Utilities Trust (OCWUT), McGee Creek Authority (MCA), Oklahoma City Zoological Trust (OCZT), Oklahoma City Environmental Assistance Trust (OCEAT), and Oklahoma City Economic Development Trust (OCEDT) have revenue bonds outstanding. COTPA and OCWUT have defeased bonds outstanding.

Revenue bonds outstanding consist of debt issued by the various public trusts and authorities. The debt of these public trusts and authorities does not constitute debt of the City and is payable solely from resources of the trusts and authorities. Revenue bonds are collateralized primarily by the respective facilities and the revenues derived from them. Debt is issued for the purposes of the public trust or authority responsible for payment.

II. OUTSTANDING REVENUE BONDS

II. A. BONDS BY ISSUE (1)



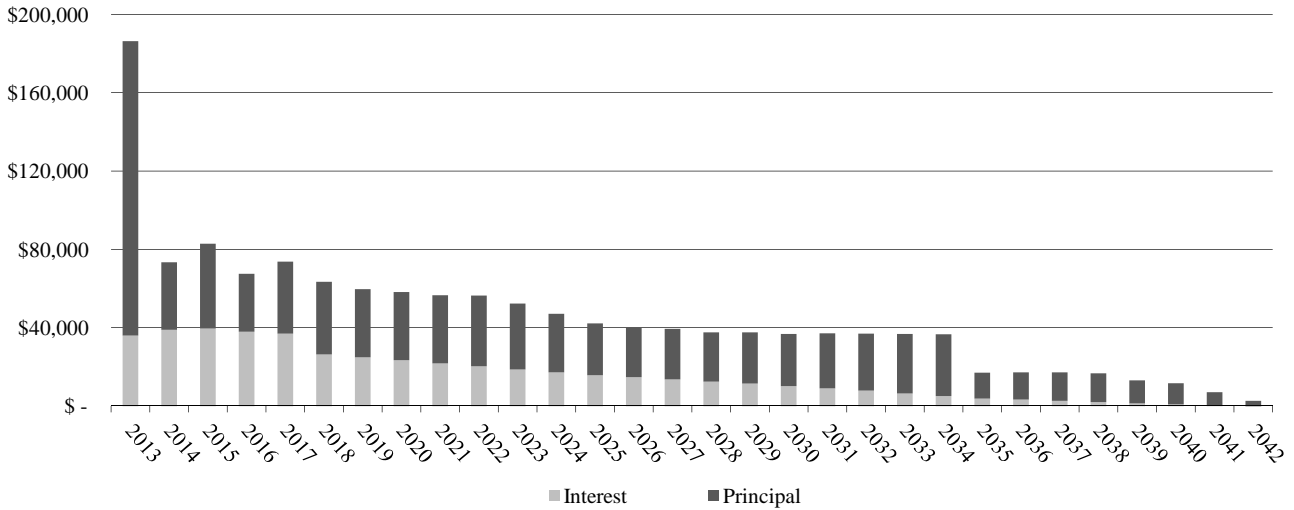
(1) Dollars are in thousands

II. B. DEBT SERVICE REQUIREMENTS - CURRENT AND FUTURE

Interest rate = 3.00% to 9.80%

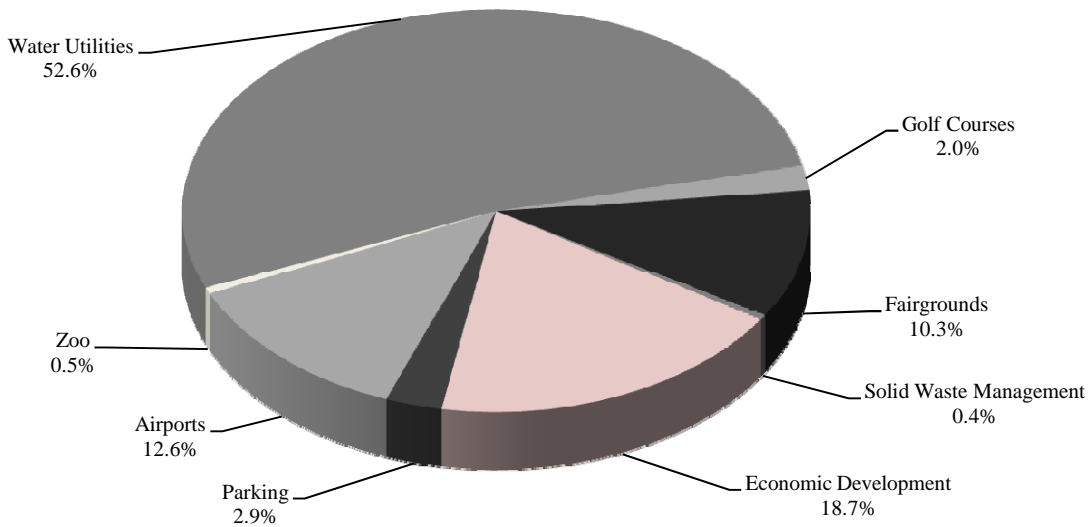
<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2012				\$898,856,346
2013	\$150,383,553	\$36,001,021	\$186,384,574	748,472,793
2014	34,548,814	38,913,217	73,462,031	713,923,979
2015	43,329,009	39,558,622	82,887,631	670,594,970
2016	29,565,107	37,965,758	67,530,865	641,029,863
2017	36,874,863	36,935,182	73,810,045	604,155,000
2018	37,050,000	26,347,391	63,397,391	567,105,000
2019	34,775,000	24,832,714	59,607,714	532,330,000
2020	34,880,000	23,317,717	58,197,717	497,450,000
2021	34,765,000	21,827,860	56,592,860	462,685,000
2022	36,255,000	20,229,673	56,484,673	426,430,000
2023	33,580,000	18,701,600	52,281,600	392,850,000
2024	30,055,000	17,105,207	47,160,207	362,795,000
2025	26,400,000	15,766,044	42,166,044	336,395,000
2026	25,115,000	14,724,991	39,839,991	311,280,000
2027	25,905,000	13,589,132	39,494,132	285,375,000
2028	25,260,000	12,428,405	37,688,405	260,115,000
2029	26,180,000	11,393,143	37,573,143	233,935,000
2030	26,715,000	10,151,348	36,866,348	207,220,000
2031	28,090,000	9,042,670	37,132,670	179,130,000
2032	29,145,000	7,817,773	36,962,773	149,985,000
2033	30,380,000	6,419,560	36,799,560	119,605,000
2034	31,545,000	5,108,768	36,653,768	88,060,000
2035	13,150,000	3,830,973	16,980,973	74,910,000
2036	13,960,000	3,252,648	17,212,648	60,950,000
2037	14,565,000	2,647,616	17,212,616	46,385,000
2038	14,700,000	2,025,883	16,725,883	31,685,000
2039	11,730,000	1,315,961	13,045,961	19,955,000
2040	10,810,000	777,212	11,587,212	9,145,000
2041	6,645,000	352,528	6,997,528	2,500,000
2042	2,500,000	125,000	2,625,000	-
	<u><u>\$898,856,346</u></u>	<u><u>\$462,505,617</u></u>	<u><u>\$1,361,361,963</u></u>	

DEBT SERVICE REQUIREMENTS ALL REVENUE BONDS (1)



(1) Dollars are in thousands

II. C. BONDS BY PURPOSE



<u>PURPOSE</u>	<u>AMOUNT</u>
Parking	\$22,000,000
Airports	94,355,000
Golf Courses	15,055,000
Fairgrounds	76,720,000
Water Utilities	393,352,793
Zoo	3,685,000
Solid Waste Management	3,020,000
Economic Development	140,285,000
	<u>\$748,472,793</u>

III. PLEDGED REVENUES

	Gross Revenues	Direct Expenses (1)	Net Revenues	Debt Service Requirements			Coverage
			Available	Principal	Interest	Total	
			For Debt Service				
OCAT (2)	\$55,010,872	\$24,839,860	\$30,171,012	\$19,215,000	\$6,087,096	\$25,302,096	1.19
OCPPA Golf Courses (3)	9,802,222	8,251,916	1,550,306	800,000	408,356	1,208,356	1.28
OCPPA Fairgrounds (4)	7,529,919	122,609	7,407,310	2,045,000	3,697,032	5,742,032	1.29
MCA (5)	7,462,837	668,997	6,793,840	3,505,000	3,147,000	6,652,000	1.02
OCWUT (6)	192,714,572	122,240,198	70,474,374	21,924,863	10,853,451	32,778,314	2.15
OCZT (7)	24,561,572	17,325,337	7,236,235	530,000	172,902	702,902	10.29
OCEAT	43,655,995	39,073,773	4,582,222	350,000	124,413	474,413	9.66

- (1) Direct expenses include operating expenses and transfers to other funds less depreciation and amortization.
- (2) OCAT direct revenues include passenger facility charges for junior lien coverage and excluded for senior lien coverage. Interest excludes interest paid from bond proceeds. Senior lien coverage is 6.08 and junior lien coverage is 2.94. Coverage on junior lien debt is calculated after coverage on senior lien debt.
- (3) OCPPA Golf Courses net revenues do not include revenues and expenses of Jimmy Stewart Golf Course and does not include the other post employment benefits expense. Principal and interest is the maximum outstanding debt service. The final bond payment is not considered in determining maximum debt service. The bond covenant required coverage is 1.10.
- (4) The OCPPA Fairgrounds bond covenants do not specify a coverage requirement.
- (5) The MCA bond covenant required coverage is 1.00.
- (6) OCWUT principal and interest is the maximum outstanding debt service. The final bond payment is not considered in determining maximum debt service. The bond covenant required coverage is 1.20.
- (7) OCZT principal and interest is the maximum outstanding debt service. The bond covenant required coverage is 1.00.

I. CENTRAL OKLAHOMA TRANSPORTATION AND PARKING AUTHORITY (COTPA)

In 2013 the Authority issued bonds for financing part of the construction of a new parking facility. The bonds are collateralized principally by the net revenues of the parking system and revenues pledged by the City under an agreement of support (City Agreement).

The Series 2013 Parking Revenue Bonds mature on July 1, 2014 through July 1, 2038. Interest payments are payable on January 1 and July 1 beginning January 1, 2014. The Series 2013 Bonds are subject to optional redemption on or after July 1, 2023. Series 2013 Bonds outstanding at June 30, 2013, are \$22,000,000.

Concurrent with the issuance of the 2013 Bonds, the Authority and the City entered into an agreement. The City Agreement provides for financial support of the Department's parking system from legally available funds of the City. The City is required to replenish the Authority's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The City Agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

On June 20, 2013, the Authority issued \$22,000,000 in Parking Revenue Bonds, Series 2013 with an average interest rate (coupon) of 4.5%. The proceeds of \$22,000,000 from the bonds, less \$250,453 in issuance costs, will be used to finance construction of a new parking garage in downtown Oklahoma City, known as the Arts District Garage.

Prior to 2013, bonds were collateralized principally by the net revenues of certain parking facilities owned or operated by the Authority and revenues pledged by Oklahoma City Water Utilities Trust (OCWUT) under an agreement of support (OCWUT Agreement). The OCWUT Agreement provided for financial support of the Department's parking system from the monthly net revenues of the water and wastewater systems of the City. OCWUT is required to replenish the Authority's bond reserve account if the balance in such account remains below the minimum required amount for a period of eleven months. OCWUT is further required to maintain or revise its schedule of rates and charges for services at or to a level sufficient to provide adequate net revenues to ensure that such support is available.

On November 12, 2003, the Authority issued \$26,715,000 in parking system revenue bonds (Series 2003) with an average interest rate (coupon) of 4.6%. Total proceeds of \$26,865,418 included a premium of \$150,418. Underwriting and other issuance costs totaled \$437,185. The proceeds of the bonds were used to (1) provide funds to finance the design and construction of the City Center (formerly Galleria) Parking Garage Expansion Project which is owned and operated by the Authority, (2) provide funds to reimburse the Authority for monies previously expended to finance the Project, (3) fund the Series 2003 bond reserve, and (4) pay the issuance costs of the 2003 Bonds.

The Series 2003 Revenue Bonds mature on July 1, 2006 through 2028. Interest payments are payable on January 1 and July 1 beginning July 1, 2004. The Series 2003 Bonds with stated maturities on and after July 1, 2014, are subject to early redemption on July 1, 2013, in whole or in part at the option of the Authority at par value plus accrued interest to date of redemption. Series 2003 Bonds were fully defeased in October 2009.

On August 18, 2005, the Authority sold Revenue Refunding Bonds, Series 2006 for \$24,835,000 of forward delivery refunding bonds with an average interest rate (coupon) of 5.1%. Total proceeds included a premium of \$1,727,204. Underwriting fees, insurance premiums, and other issuance costs were \$384,301. The bonds were delivered on April 5, 2006 to refund the Parking System Revenue and Refunding Bonds, Series 1996 with an average interest rate of 5.3%. Net proceeds of \$27,401,722 and \$1,495,412 excess bond reserve funds were used to purchase U.S. government securities deposited in an irrevocable trust with an escrow agent. Remaining proceeds of \$271,643 were deposited in a construction fund. Total remaining debt service on the refunded bonds was paid on July 3, 2006, from the irrevocable trust. The Authority refunded the 1996 bonds with this forward transaction to capture benefits from recent declines in interest rates. The Authority realized approximate economic gain of \$1,300,000 and debt service cash flow benefit between the new and old bonds of \$3,900,000.

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

On January 11, 2012, the Broadway Kerr Parking Garage was sold to Sandridge Realty, L.L.C. for a total of \$8,677,334 net of closing costs and rental income adjustments. A total of \$12,111,260 was placed into a special escrow account, thereby defeasing the remaining Series 2006 Bonds outstanding balance of \$9,060,000. The \$12,111,260 consisted of proceeds from the sale of the garage of \$8,677,334, along with excess bond fund reserves and all accumulated reserves in the debt service accounts of \$3,433,926. The proceeds from the sale and accumulated bond fund reserves will be used to retire \$9,144,150 of bond principal and interest payments.

In addition, \$58,250 of the net proceeds were used to pay fees and costs relating to the bond defeasance. Excess proceeds of \$2,908,860 will be returned to the Authority after the last payment for the Series 2006 bonds are fully paid on July 1, 2012.

II. REAL ESTATE EXCHANGE TO OCWUT

A special item has been reported in 2013 related to the exchange of real estate to OCWUT on August 2, 2012. Approximately 22,036 square feet of office space located on the ground floor of 501 W. Sheridan, Oklahoma City, Oklahoma, was previously leased to OCWUT to provide utility billing and support services. The exchange included cancelling the \$1,091,250 remaining outstanding debt associated with the repayment agreement dated June 28, 1988, and a single cash receipt of \$223,750. The net book value of the office space was \$207,245 as of the date of exchange resulting in a special item gain on sale of \$1,107,755.

III. HISTORICAL DEBT SERVICE COVERAGE

Last Four Fiscal Years (1)

	<u>2011</u>	<u>2010</u>	<u>2009</u>	<u>2008</u>
Gross revenues	\$6,155,070	\$7,143,494	\$9,119,078	\$9,115,644
Direct expenses	<u>3,013,505</u>	<u>2,954,413</u>	<u>3,273,841</u>	<u>3,049,602</u>
Total net revenues available for debt service (2)	<u>\$3,141,565</u>	<u>\$4,189,081</u>	<u>\$5,845,237</u>	<u>\$6,066,042</u>
Principal	\$1,635,000	\$2,420,800	\$2,390,000	\$2,260,000
Interest	<u>593,025</u>	<u>1,416,725</u>	<u>2,249,160</u>	-
Debt service requirements	<u>\$2,228,025</u>	<u>\$3,837,525</u>	<u>\$4,639,160</u>	<u>\$2,260,000</u>
Coverage	1.41	1.09	1.26	2.68

(1) Debt service coverage is presented for the last four fiscal years in which normal debt service was outstanding for the full fiscal year.

(2) Net revenues available for debt service does not include amounts available from OCWUT under the agreement of support. These revenues are permitted for computation of the coverage ratio but are excluded from the table above based on the parking system operations only.

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

IV. PARKING RATES

Monthly parking rates are established by facility and based on the location of the facility and the rates charged by surrounding facilities. Additionally, the COTPA Parking has established a rate structure for each facility, which offers volume discounts for groups of customers from the same organization.

<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>	<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>
Santa Fe Plaza	1 - 99	87.00	Sheridan Walker	1 - 99	\$73.00
	100 - 199	84.50		100 - 199	70.75
	200 - 299	81.00		200 - 299	68.00
	300+	76.50		300+	64.25
Century Center	1 - 99	92.00	Cox Center	1 - 99	90.00
	100 - 199	89.25		100 - 199	87.25
	200 - 299	85.50		200 - 299	83.25
	300+	81.00		300+	79.25

Transient parking rates \$2.00 1st hour, \$1.00 each additional hour.

Additional charges for reserved parking space \$25/month + 8.375% sales tax

Event Rates:

Cox Center	\$6.00 - Regular Event
Santa Fe	\$2.00 – after 5:00 P.M. and weekends
Event rate all other facilities and times	\$5.00

COTPA's Parking System compliments various other public and private facilities in the central business district, including surface parking lots. These include (1) a 1,100 parking space ramp on West Main Street across from the Century Center; and (2) a 1,064 space ramp at the corner of Robert S. Kerr and North Hudson Avenues, across from the Oklahoma County offices. In addition, there are certain privately owned surface lots and other smaller privately owned parking structures. Based on a survey of parking spaces, COTPA estimates that it presently controls 40% of the off-street parking spaces available in the central business district.

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

V. CURRENT INVESTMENTS – PARKING

COTPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and COTPA's investment policies are subject to change.

Investment of Funds and Accounts

Non-pooled cash and investments are restricted in purpose by policies incorporated in the bond indentures.

Construction account	\$21,711,076
Bond issuance cost account	97,900
Bond reserve account	<u>1,481,260</u>
	<u>\$23,290,236</u>

VI. OPERATING STATISTICS

Last Five Fiscal Years

	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>	<u>2009</u>
Operating expense/vehicle revenue hour					
Motor bus	\$121.40	\$116.72	\$112.46	\$105.76	\$106.52
Demand response (1)	105.05	94.29	87.49	89.77	87.32
Unlinked passenger trips/vehicle revenue hour					
Motor bus	17.99	18.41	17.89	17.73	16.29
Demand response (1)	1.62	1.49	1.45	1.43	1.52
<i>Parking</i>					
Revenue per parking space (2) (3)	105.82	99.90	90.67	92.74	92.74
Average daily transient usage	576	724	873	847	847
Average monthly vacancy rate (2) (3)	(11.72%)	5.10%	11.00%	9.00%	11.55%

(1) Federal Transit Administration (FTA) mandated service to qualifying persons under the Americans with Disabilities Act.

(2) The City Center Parking Garage was sold October 1, 2009. This garage had an average of 250 transient parkers per day.

(3) The Broadway Kerr Parking Garage was sold on January 11, 2012. This garage was for monthly parkers only.

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
REVENUE BONDS
PARKING SYSTEM REFUNDING, SERIES 2006 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 5, 2006

Premium = \$1,727,204

Ratings: Moody's-Aaa, Fitch AAA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.13%

Registered Bonds-AMBAC Insured -Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2006	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$24,835,000
2007 (2)	-	0.000	-	932,921	932,921	932,921	24,835,000
2008	1,500,000	5.000	279,100	417,700	696,800	2,196,800	23,335,000
2009	1,610,000	5.000	417,700	377,450	795,150	2,405,150	21,725,000
2010 (3)	9,315,000	5.000	377,450	316,950	694,400	10,009,400	12,410,000
2011	1,635,000	5.000	316,950	276,025	592,975	2,227,975	10,775,000
2012 (4)	10,775,000	5.000	276,075	233,200	509,275	11,284,275	-
	<u>\$24,835,000</u>		<u>\$1,667,275</u>	<u>\$2,554,246</u>	<u>\$4,221,521</u>	<u>\$29,056,521</u>	

(1) The Series 2006 refunded the Parking System Series 1996.

(2) The January 1, 2007 interest payment includes interest accrued since the issue date of April 5, 2006.

(3) On October 8, 2009, the 2006 Parking System Refund Bonds were partially defeased. Proceeds from the sale of the Galleria parking garage were placed in escrow to pay \$6,895,000 of outstanding bonds.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2010	\$ -	\$ -	\$176,100	\$176,100	\$176,100	\$6,895,000
2011	905,000	164,788	164,787	329,575	1,234,575	5,990,000
2012	955,000	141,538	141,537	283,075	1,238,075	5,035,000
2013	1,000,000	117,100	117,100	234,200	1,234,200	4,035,000
2014	1,055,000	91,413	91,412	182,825	1,237,825	2,980,000
2015	1,110,000	63,656	63,657	127,313	1,237,313	1,870,000
2016	975,000	36,291	36,290	72,581	1,047,581	895,000
2017	<u>895,000</u>	<u>11,747</u>	<u>11,747</u>	<u>23,494</u>	<u>918,494</u>	-
	<u>\$6,895,000</u>	<u>\$626,533</u>	<u>\$802,630</u>	<u>\$1,429,163</u>	<u>\$8,324,163</u>	

(4) On January 12, 2012, the remaining outstanding Parking System Refunding Series 2006A were defeased. Proceeds from the sale of the Broadway-Kerr Parking Garage were placed in escrow to pay outstanding bonds.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2011	\$ -	\$ -	\$ -	\$ -	\$ -	9,060,000
2012	8,675,000	-	74,525	74,525	8,749,525	385,000
2013	<u>385,000</u>	<u>9,625</u>	<u>-</u>	<u>9,625</u>	<u>394,625</u>	-
	<u>\$9,060,000</u>	<u>\$9,625</u>	<u>\$74,525</u>	<u>\$84,150</u>	<u>\$9,144,150</u>	

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
REVENUE BONDS
PARKING SYSTEM, SERIES 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 20, 2013

Average rate of interest = 4.5%

Ratings: Moody's-Aa2, Fitch AA

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$22,000,000
2014	-	0.710	-	462,043	462,043	462,043	22,000,000
2015	580,000	0.710	435,433	433,386	868,819	1,448,819	21,420,000
2016	610,000	0.860	433,386	430,775	864,161	1,474,161	20,810,000
2017	615,000	1.230	430,775	427,002	857,777	1,472,777	20,195,000
2018	625,000	1.690	427,002	421,720	848,722	1,473,722	19,570,000
2019	635,000	1.940	421,720	415,561	837,281	1,472,281	18,935,000
2020	650,000	2.430	415,561	407,660	823,221	1,473,221	18,285,000
2021	665,000	2.700	407,660	398,679	806,339	1,471,339	17,620,000
2022	680,000	2.990	398,679	388,524	787,203	1,467,203	16,940,000
2023	700,000	3.290	388,524	377,019	765,543	1,465,543	16,240,000
2024	725,000	3.440	377,019	364,560	741,579	1,466,579	15,515,000
2025	750,000	3.640	364,560	350,921	715,481	1,465,481	14,765,000
2026	775,000	3.890	350,921	335,859	686,780	1,461,780	13,990,000
2027	805,000	4.470	335,859	317,871	653,730	1,458,730	13,185,000
2028	845,000	19.000	317,871	298,990	616,861	1,461,861	12,340,000
2029	880,000	4.470	298,990	279,326	578,316	1,458,316	11,460,000
2030	920,000	4.470	279,326	258,769	538,095	1,458,095	10,540,000
2031	960,000	4.820	258,769	235,638	494,407	1,454,407	9,580,000
2032	1,010,000	4.820	235,638	211,302	446,940	1,456,940	8,570,000
2033	1,055,000	4.820	211,302	185,881	397,183	1,452,183	7,515,000
2034	1,105,000	4.820	185,881	159,256	345,137	1,450,137	6,410,000
2035	1,160,000	4.970	159,256	130,436	289,692	1,449,692	5,250,000
2036	1,220,000	4.970	130,436	100,125	230,561	1,450,561	4,030,000
2037	1,280,000	4.970	100,125	68,324	168,449	1,448,449	2,750,000
2038	1,340,000	4.970	68,324	35,031	103,355	1,443,355	1,410,000
2039	1,410,000	4.970	35,031	-	35,031	1,445,031	-
	<u>\$22,000,000</u>		<u>\$7,468,048</u>	<u>\$7,494,658</u>	<u>\$14,962,706</u>	<u>\$36,962,706</u>	

I. OKLAHOMA CITY AIRPORT TRUST (OCAT)

The OCAT has at various times issued bonds for the purpose of financing the construction of certain facilities and improvements for the airports and air navigation facilities of the City of Oklahoma City (City). The bonds that have been issued by the Trustees are of three types: senior lien bonds and junior lien bonds issued pursuant to the bond indenture and separate lease revenue bonds issued pursuant to separate indentures.

Twenty series of senior lien bonds have been issued pursuant to the bond indenture and supplemental indentures thereto. Two of these series are still outstanding. The senior lien bonds are secured by a mortgage lien on all facilities constructed with the bond proceeds and OCAT's leasehold interest in and to the City's airports, together with all buildings and improvements, including all lease rentals and other Trust revenues derived there from, and all property pledged as security under supplemental bond indentures to the bond indenture.

Thirty series of junior lien bonds have been issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to construct various facilities at the City's airports.

The bond indenture and its supplements require the use of a project account, bond (sinking) account, and various construction accounts. These accounts are held by a trustee bank and managed pursuant to terms of the bond indenture. The bond indenture provides that gross revenues from operations will be deposited into the project account and transfers will be made to the other accounts for current requirements on a monthly basis.

The Trustees issued separate lease revenue bonds on October 1, 1991 and November 1, 1992, pursuant to a separate bond indenture (1991 Indenture) for the purpose of constructing the Registry Building. The lease payments deposited to the accounts created under the 1991 Indenture secure the debt payments on the Registry Building bonds only and OCAT has no obligation for the debt beyond the payments received under this lease.

On November 1, 1992 and June 1, 1995, the Trustees issued separate lease revenue bonds pursuant to a separate bond indenture (1992 Indenture) for the purpose of constructing the Federal Transfer Center for the Federal Bureau of Prisons (FBOP). Lease payments deposited to the accounts created under this 1992 Indenture secure the debt payments on this facility only and the Trust has no obligation for the debt beyond the payments received under this lease.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. However, certain minimum redemptions are to be made as set forth in the various bond indentures in the event there are any available funds. Certain bonds are subject to a redemption premium of up to 5% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates. OCAT has complied with all bond covenants at June 30, 2013.

Proceeds from tax-exempt bonds issued after September 1, 1986 are subject to the 1986 Tax Reform Act. The Trust complies with Internal Revenue Service regulations in order to maintain tax-exempt status on the bonds. The Trust has no arbitrage rebate liability at June 30, 2013.

II. OUTSTANDING BONDS BY ISSUE

	<u>Dated</u>	<u>Maturity Debt</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2013</u>
Senior lien bonds				
Series 19 (1)	12/1/1997	7/1/2012	\$43,175,000	\$ -
Series 20 (1)	12/1/2002	10/1/2012	12,780,000	-

(continued)

II. OUTSTANDING BONDS BY ISSUE (continued)

Junior lien bonds

Series 23	12/1/1993	7/1/2014	1,535,000	235,000
Series 26 (1)	12/1/1998	7/1/2012	6,665,000	-
Series 29A	2/20/2007	7/1/2026	21,420,000	17,845,000
Series 29B	2/20/2007	7/1/2021	31,760,000	31,760,000
Series 30	3/3/2011	7/1/2017	28,675,000	<u>23,285,000</u>
				73,125,000

Separate lease revenue bonds

Series 1991 Registry Building (1)	10/1/1991	10/1/2012	10,000,000	-
Series 1992 Registry Building (1)	11/1/1992	10/1/2012	1,185,000	-
Bureau of Prisons Series 1992	11/1/1992	11/1/2014	76,775,000	20,325,000
Bureau of Prisons Series 1995	6/1/1995	11/1/2014	4,670,000	<u>905,000</u>
				<u>21,230,000</u>

Total \$94,355,000

(1) Bonds matured in 2013.

III. HISTORICAL DEBT SERVICE COVERAGE

	<u>2013</u>	<u>2012</u>
Gross revenues	\$81,196,290	\$75,900,300
Adjustments per original bond indenture (1)	<u>(26,185,418)</u>	<u>19</u>
Gross revenues as provided in the original bond indenture	55,010,872	75,900,319
Expenses per original bond indenture	24,926,592	24,546,088
Adjustments per bond indenture (2)	<u>(86,732)</u>	<u>(83,154)</u>
Expenses net of adjustments as provided in the original bond indenture	<u>24,839,860</u>	<u>24,462,934</u>
Net revenues available for debt service coverage	<u>\$30,171,012</u>	<u>\$51,437,385</u>
Senior lien debt service requirements	\$4,960,480	\$4,970,480
Bank fees	<u>250</u>	<u>2,000</u>
Net senior lien debt service requirements	<u>\$4,960,730</u>	<u>\$4,972,480</u>
Available for junior lien requirements	\$25,210,282	\$21,075,464
Passenger facility charge revenue available for junior lien debt service requirements	<u>5,809,885</u>	<u>5,562,547</u>
Total available for Junior Lien debt service requirements	<u>\$31,020,167</u>	<u>\$26,638,011</u>
Junior lien series debt service requirements	4,745,818	4,541,507
Passenger facility charge backed revenue bond debt	5,809,885	5,562,547
Bank fees	<u>9,747</u>	<u>11,993</u>
Net junior lien debt service requirements	<u>\$10,565,450</u>	<u>\$10,116,047</u>
Senior lien debt service coverage		
Gross	11.09	10.16
Net	6.08	5.24
Junior lien debt service coverage		
Gross	5.29	5.05
Net	2.94	2.63

(1) Revenues of OCAT pledged to the payment of debt under the original bond indenture and supplemental bond indentures exclude certain interest earnings and certain OCAT revenues pledged to the trust estates created pursuant to the separate lease revenue bond indentures.

(2) Expenses exclude trustee bank fees and expenses related to the trust estate created pursuant to the separate lease revenue bond indentures.

**OKLAHOMA CITY AIRPORT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

IV. PRINCIPAL CUSTOMERS

Tenants	Airlines	Average Number of Daily Flights into Oklahoma City
AAR Oklahoma, Inc.	American	7
American Airlines	American Eagle	6
ARINC	Chautauqua	1
Atlantic Aviation	Delta	2
Avis Rent-A-Car Systems, Inc.	Express Jet	9
Board of Education of Metro Area Vocational Technical School Dist	Frontier	2
Delta Airlines	GoJet	1
Paradies-Kambers, LLC	Mesa	3
Trajen	Mesaba	5
Southwest Airlines	Pinnacle	1
The Hertz Corporation	Skywest	10
U.S. Department of Justice - Federal Bureau of Prisons	Southwest	21
U.S. Department of Justice - U.S. Marshals Service	Trans State	3
U.S. Department of Transportation - Federal Aviation Administration	United	1
U.S. Department of Treasury - U.S. Customs Service		
United Airlines		

V. OPERATING STATISTICS

V. A. WILL ROGERS WORLD AIRPORT STATISTICS

Last Five Fiscal Years

	2013	2012	2011	2010	2009
<u>Passenger Traffic</u>					
Enplanements	1,845,055	1,824,313	1,748,379	1,694,060	1,730,874
Deplanements	<u>1,847,689</u>	<u>1,827,530</u>	<u>1,754,495</u>	<u>1,699,994</u>	<u>1,743,756</u>
	<u>3,692,744</u>	<u>3,651,843</u>	<u>3,502,874</u>	<u>3,394,054</u>	<u>3,474,630</u>
Change from previous year:	1.12%	4.25%	3.21%	(2.32%)	(9.49%)
<u>Aircraft Operations (Arrival and Departure Occurrences)</u>					
Commercial	56,226	55,944	54,662	54,890	56,470
Itinerant military	24,779	21,244	20,266	22,257	26,654
Local military	1,241	23,988	25,705	20,838	27,472
Itinerant civil	17,114	25,108	24,319	23,503	27,053
Local civil	<u>13,921</u>	<u>1,342</u>	<u>1,396</u>	<u>1,443</u>	<u>1,208</u>
	<u>113,281</u>	<u>127,626</u>	<u>126,348</u>	<u>122,931</u>	<u>138,857</u>
Change from previous year:					
All operations	(11.24%)	1.01%	2.78%	(11.47%)	5.97%
Commercial operations	0.50%	2.35%	(0.42%)	(2.80%)	(17.40%)
<u>Freight and Mail (In Pounds)</u>					
Freight and mail - enplaned	28,566,115	29,857,754	29,289,537	31,390,686	33,657,285
Freight and mail - deplaned	<u>38,794,580</u>	<u>40,113,944</u>	<u>38,630,696</u>	<u>36,871,022</u>	<u>38,270,912</u>
	<u>67,360,695</u>	<u>69,971,698</u>	<u>67,920,233</u>	<u>68,261,708</u>	<u>71,928,197</u>
Change from previous year	(3.73%)	3.02%	(0.50%)	(5.10%)	(3.23%)
<u>Landing Weights (In Thousand Pounds)</u>					
Airlines landing weights	<u>2,321,934</u>	<u>2,282,732</u>	<u>2,192,078</u>	<u>2,145,195</u>	<u>2,170,470</u>
Change from previous year	1.72%	4.14%	2.19%	(1.16%)	(13.93%)

**OKLAHOMA CITY AIRPORT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

V. B. WILEY POST AIRPORT STATISTICS

Aircraft Operations (Arrival
and Departure Occurrences)(1)

Itinerant military	3,666	3,979	3,342	2,272	1,591
Local military	910	1,467	1,303	1,254	596
Itinerant civil	58,145	57,861	57,537	53,411	55,882
Local civil	<u>19,344</u>	<u>17,567</u>	<u>15,975</u>	<u>12,584</u>	<u>13,764</u>
	<u>82,065</u>	<u>80,874</u>	<u>78,157</u>	<u>69,521</u>	<u>71,833</u>
Change from previous year	1.47%	3.48%	12.42%	(3.22%)	(7.77%)

(1) Operations include aircraft landings and take-offs.

VI. INVESTMENT OF FUNDS AND ACCOUNTS

Construction accounts	\$462,768
Bond principal and interest accounts	4,159,949
FBOP reserve account	7,674,000
Bond reserve accounts	<u>8,141,000</u>
	<u>\$20,437,717</u>

**OKLAHOMA CITY AIRPORTS TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 3.75% to 9.80%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
				\$113,570,000
2013	\$19,215,000	\$6,087,096	\$25,302,096	94,355,000
2014	13,370,000	4,974,368	18,344,368	80,985,000
2015	20,950,000	3,679,534	24,629,534	60,035,000
2016	6,745,000	2,686,101	9,431,101	53,290,000
2017	7,075,000	2,353,354	9,428,354	46,215,000
2018	6,735,000	2,020,676	8,755,676	39,480,000
2019	7,415,000	1,679,976	9,094,976	32,065,000
2020	7,785,000	1,312,763	9,097,763	24,280,000
2021	8,170,000	926,438	9,096,438	16,110,000
2022	8,565,000	521,113	9,086,113	7,545,000
2023	1,385,000	285,073	1,670,073	6,160,000
2024	1,445,000	226,705	1,671,705	4,715,000
2025	1,505,000	165,861	1,670,861	3,210,000
2026	1,570,000	101,850	1,671,850	1,640,000
2027	1,640,000	34,440	1,674,440	-
	<u>113,570,000</u>	<u>27,055,348</u>	<u>\$140,625,348</u>	

SUMMARY OF CURRENT AND FUTURE DEBT BY ISSUE TYPE

<u>FISCAL YEAR</u>	<u>SENIOR LIEN</u>	<u>JUNIOR LIEN</u>	<u>TOTAL JUNIOR AND SENIOR LIEN</u>	<u>SEPARATE LEASE REVENUE BONDS</u>	<u>TOTAL DEBT SERVICE</u>
2013	\$4,960,480	\$10,555,703	\$15,516,183	\$9,785,913	\$25,302,096
2014	-	9,730,573	9,730,573	8,613,795	18,344,368
2015	-	9,579,674	9,579,674	15,049,860	24,629,534
2016	-	9,431,101	9,431,101	-	9,431,101
2017	-	9,428,354	9,428,354	-	9,428,354
2018	-	8,755,676	8,755,676	-	8,755,676
2019	-	9,094,976	9,094,976	-	9,094,976
2020	-	9,097,763	9,097,763	-	9,097,763
2021	-	9,096,438	9,096,438	-	9,096,438
2022	-	9,086,113	9,086,113	-	9,086,113
2023	-	1,670,073	1,670,073	-	1,670,073
2024	-	1,671,705	1,671,705	-	1,671,705
2025	-	1,670,861	1,670,861	-	1,670,861
2026	-	1,671,850	1,671,850	-	1,671,850
2027	-	1,674,440	1,674,440	-	1,674,440
	<u>\$4,960,480</u>	<u>\$102,215,300</u>	<u>\$107,175,780</u>	<u>\$33,449,568</u>	<u>\$140,625,348</u>

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT SENIOR LIEN SERIES 19 BONDS (1)(2)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 1997

Discount = \$13,908

Ratings: Moody's-Aa1, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 6.32%

Registered Bonds-Not Insured-Taxable

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
1998	\$ -	- %	\$ -	\$ -	\$ -	\$ -	\$43,175,000
1999 (2)	950,000	5.75	1,642,100	1,380,204	3,022,304	3,972,304	42,225,000
2000	2,140,000	6.05	1,380,204	1,315,469	2,695,673	4,835,673	40,085,000
2001	2,270,000	6.15	1,315,469	1,245,666	2,561,135	4,831,135	37,815,000
2002	2,405,000	6.25	1,245,666	1,170,510	2,416,176	4,821,176	35,410,000
2003	2,555,000	6.30	1,170,510	1,090,028	2,260,538	4,815,538	32,855,000
2004	2,710,000	6.40	1,090,028	1,003,308	2,093,336	4,803,336	30,145,000
2005	2,890,000	6.45	1,003,308	910,105	1,913,413	4,803,413	27,255,000
2006	3,080,000	6.50	910,105	810,005	1,720,110	4,800,110	24,175,000
2007	3,280,000	6.55	810,005	702,585	1,512,590	4,792,590	20,895,000
2008	3,495,000	6.60	702,585	587,250	1,289,835	4,784,835	17,400,000
2009 (3)	3,720,000	6.75	587,250	461,700	1,048,950	4,768,950	13,680,000
2010 (3)	3,975,000	6.75	461,700	327,544	789,244	4,764,244	9,705,000
2011 (3)	3,350,000	6.75	327,544	214,481	542,025	3,892,025	6,355,000
2012 (3)	3,075,000	6.75	214,481	110,700	325,181	3,400,181	3,280,000
2013 (3)	3,280,000	6.75	110,700	-	110,700	3,390,700	-
	<u>\$43,175,000</u>		<u>\$12,971,655</u>	<u>\$11,329,555</u>	<u>\$24,301,210</u>	<u>\$67,476,210</u>	

(1) Senior Lien Series 19 refunds the Senior Lien Series 16 bonds.

(2) The July 1, 1998, interest payment includes interest accrued since the issue date of December 1, 1997.

(3) Term bonds in the amount of \$17,400,000 at 6.75% are due July 1, 2012, and are subject to mandatory redemption and are scheduled with principal requirements from July 1, 2008, through July 1, 2012.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT SENIOR LIEN SERIES 20 BONDS (1)(2)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 2002

Discount = \$12,844

Ratings: Moody's-Aa1, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 3.87%

Registered Bonds-AMBAC Insured-Taxable/Tax Exempt

<u>FISCAL YEAR</u>	<u>OCTOBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>OCTOBER 1 INTEREST</u>	<u>APRIL 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2003 (3)	\$ -	0.00 %	\$ -	\$169,819	\$169,819	\$169,819	\$12,780,000
2004	1,105,000	1.60	254,729	245,889	500,618	1,605,618	11,675,000
2005	1,125,000	2.40	245,889	232,389	478,278	1,603,278	10,550,000
2006	1,155,000	3.10	232,889	214,486	447,375	1,602,375	9,395,000
2007	1,185,000	3.60	214,486	193,156	407,642	1,592,642	8,210,000
2008	1,225,000	4.00	193,156	168,656	361,812	1,586,812	6,985,000
2009	1,280,000	4.35	168,656	140,816	309,472	1,589,472	5,705,000
2010	1,330,000	4.60	140,816	110,226	251,042	1,581,042	4,375,000
2011	1,390,000	4.85	110,226	76,519	186,745	1,576,745	2,985,000
2012	1,455,000	5.05	76,519	39,780	116,299	1,571,299	1,530,000
2013	1,530,000	5.20	39,780	-	39,780	1,569,780	-
	<u>\$12,780,000</u>		<u>\$1,677,146</u>	<u>\$1,591,735</u>	<u>\$3,268,882</u>	<u>\$16,048,882</u>	

(1) Senior Lien Series 20 refunds the Senior Lien Series 17 bonds.

(2) Senior Lien Series 20 bonds are tax exempt for Oklahoma and taxable for Federal.

(3) The April 1, 2003, interest payment includes interest accrued since the issue date of December 1, 2002.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 23 BONDS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 1993

Discount = \$93,000

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.21%

Registered Bonds-MBIA Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
1994	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$1,535,000
1995 (1)	-	0.00	44,574	38,206	82,780	82,780	1,535,000
1996	50,000	3.50	38,206	37,331	75,537	125,537	1,485,000
1997	50,000	3.75	37,331	36,394	73,725	123,725	1,435,000
1998	55,000	4.00	36,394	35,294	71,688	126,688	1,380,000
1999	55,000	4.00	35,294	34,194	69,488	124,488	1,325,000
2000	55,000	4.25	34,194	33,025	67,219	122,219	1,270,000
2001	60,000	4.40	33,025	31,705	64,730	124,730	1,210,000
2002	60,000	4.55	31,705	30,340	62,045	122,045	1,150,000
2003	65,000	4.65	30,340	28,829	59,169	124,169	1,085,000
2004	65,000	4.75	28,829	27,285	56,114	121,114	1,020,000
2005	70,000	5.35	27,285	25,413	52,698	122,698	950,000
2006	75,000	5.35	25,413	23,406	48,819	123,819	875,000
2007	80,000	5.35	23,406	21,266	44,672	124,672	795,000
2008	85,000	5.35	21,265	18,993	40,258	125,258	710,000
2009	85,000	5.35	18,992	16,719	35,711	120,711	625,000
2010	90,000	5.35	16,719	14,311	31,030	121,030	535,000
2011	95,000	5.35	14,311	11,770	26,081	121,081	440,000
2012	100,000	5.35	11,770	9,095	20,865	120,865	340,000
2013	105,000	5.35	9,095	6,286	15,381	120,381	235,000
2014	115,000	5.35	6,286	3,210	9,496	124,496	120,000
2015	120,000	5.35	3,210	-	3,210	123,210	-
	<u>\$1,535,000</u>		<u>\$527,644</u>	<u>\$483,072</u>	<u>\$1,010,716</u>	<u>\$2,545,716</u>	

(1) The July 1, 1994 interest payment includes interest accrued since the issue date of December 1, 1993.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 26 BONDS (1)(2)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 1998

Discount = \$44,222

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.82%

Registered Bonds-AMBAC Insured-Taxable

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
1999	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$6,665,000
2000 (3)	100,000	5.06	219,787	185,858	405,645	505,645	6,565,000
2001	115,000	5.32	185,858	182,799	368,657	483,657	6,450,000
2002	395,000	5.32	182,799	172,292	355,091	750,091	6,055,000
2003	415,000	5.32	172,292	161,253	333,545	748,545	5,640,000
2004	435,000	5.32	161,253	149,683	310,936	745,936	5,205,000
2005	460,000	5.45	149,683	137,148	286,831	746,831	4,745,000
2006	485,000	5.50	137,148	123,810	260,958	745,958	4,260,000
2007	510,000	5.70	123,810	109,275	233,085	743,085	3,750,000
2008	540,000	5.75	109,275	93,750	203,025	743,025	3,210,000
2009	570,000	5.80	93,750	77,220	170,970	740,970	2,640,000
2010	605,000	5.85	77,220	59,524	136,744	741,744	2,035,000
2011	640,000	5.85	59,524	40,804	100,328	740,328	1,395,000
2012	680,000	5.85	40,804	20,914	61,718	741,718	715,000
2013	715,000	5.85	20,914	-	20,914	735,914	-
	<u>\$6,665,000</u>		<u>\$1,734,117</u>	<u>\$1,514,330</u>	<u>\$3,248,447</u>	<u>\$9,913,447</u>	

(1) Junior Lien Series 26 refunds the Junior Lien Series 20 bonds.

(2) Term bonds in the amount of \$1,360,000 at 5.32% were due July 1, 2003, and were subject to mandatory redemption are scheduled with principal requirements from July 1, 2000, through July 1, 2003. Term bonds in the amount of \$2,640,000 at 5.85% are due July 1, 2012, and are subject to mandatory redemption are scheduled with principal requirements from July 1, 2009, through July 1, 2012.

(3) The July 1, 1999 interest payment includes interest accrued since the issue date of December 1, 1998.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 29A BONDS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 20, 2007

Discount = \$276,654

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 3.87%

Registered Bonds-AMBAC Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2007	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$21,420,000
2008 (1)	-	0.00	305,260	419,441	724,701	724,701	21,420,000
2009	-	0.00	419,441	419,441	838,882	838,882	21,420,000
2010	845,000	3.50	419,441	404,654	824,095	1,669,095	20,575,000
2011	880,000	3.50	404,654	389,254	793,908	1,673,908	19,695,000
2012	910,000	3.50	389,254	373,329	762,583	1,672,583	18,785,000
2013	940,000	3.50	373,329	356,879	730,208	1,670,208	17,845,000
2014	975,000	3.75	356,879	338,598	695,477	1,670,477	16,870,000
2015	1,015,000	3.75	338,598	319,566	658,164	1,673,164	15,855,000
2016	1,055,000	3.75	319,566	299,785	619,351	1,674,351	14,800,000
2017 (2)	1,095,000	3.88	299,785	278,569	578,354	1,673,354	13,705,000
2018	1,140,000	3.88	278,569	256,482	535,051	1,675,051	12,565,000
2019	1,180,000	3.88	256,482	233,619	490,101	1,670,101	11,385,000
2020	1,230,000	4.00	233,619	209,019	442,638	1,672,638	10,155,000
2021	1,280,000	4.00	209,019	183,419	392,438	1,672,438	8,875,000
2022	1,330,000	4.00	183,419	156,819	340,238	1,670,238	7,545,000
2023	1,385,000	4.13	156,819	128,254	285,073	1,670,073	6,160,000
2024	1,445,000	4.13	128,254	98,451	226,705	1,671,705	4,715,000
2025	1,505,000	4.13	98,451	67,410	165,861	1,670,861	3,210,000
2026	1,570,000	4.20	67,410	34,440	101,850	1,671,850	1,640,000
2027	1,640,000	4.20	34,440	-	34,440	1,674,440	-
	<u>\$21,420,000</u>		<u>\$5,272,689</u>	<u>\$4,967,429</u>	<u>\$10,240,118</u>	<u>\$31,660,118</u>	

(1) The July 1, 2008 interest payment includes interest accrued since the issue date of February 20, 2007.

(2) Bonds having stated maturities on or after July 1, 2018, may be redeemed in whole or in part on the principal amounts of \$5,000 or any integral multiple thereof, on July 1, 2017, or any date thereafter, at par value thereof, without premium, plus accrued interest to the date fixed for redemption.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 29B BONDS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 20, 2007

Premium = \$2,291,622

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5%

Registered Bonds-AMBAC Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2007	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$31,760,000
2008 (1)	-	0.00	577,856	794,000	1,371,856	1,371,856	31,760,000
2009	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2010	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2011	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2012	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2013	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2014	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2015	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2016	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2017 (2)	-	0.00	794,000	794,000	1,588,000	1,588,000	31,760,000
2018	4,845,000	5.00	794,000	672,875	1,466,875	6,311,875	26,915,000
2019	6,235,000	5.00	672,875	517,000	1,189,875	7,424,875	20,680,000
2020	6,555,000	5.00	517,000	353,125	870,125	7,425,125	14,125,000
2021	6,890,000	5.00	353,125	180,875	534,000	7,424,000	7,235,000
2022	7,235,000	5.00	180,875	-	180,875	7,415,875	-
	<u>\$31,760,000</u>		<u>\$10,241,731</u>	<u>\$9,663,875</u>	<u>\$19,905,606</u>	<u>\$51,665,606</u>	

(1) The July 1, 2007 interest payment includes interest accrued from the issue date of February 20, 2007.

(2) Bonds having stated maturities on or after July 1, 2018, may be redeemed in whole or in part on the principal amounts of \$5,000 or any integral multiple thereof, on July 1, 2017, or any date thereafter, at par value thereof, without premium, plus accrued interest to the date fixed for redemption.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 30 BONDS (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 20, 2007

Premium = \$2,291,622

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5%

Registered Bonds-AMBAC Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2011	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$28,675,000
2012 (2)	110,000	3.00	416,311	633,400	1,049,711	1,159,711	28,565,000
2013	5,280,000	4.00	633,400	527,800	1,161,200	6,441,200	23,285,000
2014	5,400,000	4.00	527,800	419,800	947,600	6,347,600	17,885,000
2015	5,465,000	4.00	419,800	310,500	730,300	6,195,300	12,420,000
2016	5,690,000	5.00	310,500	168,250	478,750	6,168,750	6,730,000
2017	5,980,000	5.00	168,250	18,750	187,000	6,167,000	750,000
2018	750,000	5.00	18,750	-	18,750	768,750	-
	<u>\$28,675,000</u>		<u>\$2,494,811</u>	<u>\$2,078,500</u>	<u>\$4,573,311</u>	<u>\$33,248,311</u>	

(1) Junior Lien Series 30 refunds the Junior Lien Series 22B and certain maturities of the Junior Lien Series 27B.

(2) The July 1, 2011, interest payment in the amount of \$416,311 is for the first 3 months, 28 days of interest.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
LEASE REVENUE BONDS SERIES 1991 REGISTRY BUILDING
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 1, 1991

Discount = \$130,000

Ratings: Moody's-Aa1, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 8.75%

Registered Bonds-Not Insured-Taxable

<u>FISCAL YEAR</u>	<u>OCTOBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>OCTOBER 1 INTEREST</u>	<u>APRIL 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1992	\$ -	0.00 %	\$ -	\$426,675	\$426,675	\$426,675	\$10,000,000
1993	-	0.00	426,675	426,675	853,350	853,350	10,000,000
1994	220,000	6.50	426,675	419,525	846,200	1,066,200	9,780,000
1995	235,000	6.75	419,525	411,594	831,119	1,066,119	9,545,000
1996	250,000	7.15	411,594	402,656	814,250	1,064,250	9,295,000
1997	270,000	7.50	402,656	392,531	795,187	1,065,187	9,025,000
1998	290,000	7.70	392,531	381,366	773,897	1,063,897	8,735,000
1999	310,000	7.90	381,366	369,121	750,487	1,060,487	8,425,000
2000	335,000	8.05	369,121	355,638	724,759	1,059,759	8,090,000
2001	365,000	8.20	355,637	340,673	696,310	1,061,310	7,725,000
2002	390,000	8.30	340,672	324,488	665,160	1,055,160	7,335,000
2003	425,000	8.40	324,487	306,638	631,125	1,056,125	6,910,000
2004	460,000	8.50	306,637	287,088	593,725	1,053,725	6,450,000
2005	500,000	8.60	287,087	265,588	552,675	1,052,675	5,950,000
2006	540,000	8.70	265,587	242,098	507,685	1,047,685	5,410,000
2007	590,000	8.95	242,098	215,695	457,793	1,047,793	4,820,000
2008	640,000	8.95	215,695	187,055	402,750	1,042,750	4,180,000
2009	700,000	8.95	187,055	155,730	342,785	1,042,785	3,480,000
2010	760,000	8.95	155,730	121,720	277,450	1,037,450	2,720,000
2011	830,000	8.95	121,720	84,578	206,298	1,036,298	1,890,000
2012	905,000	8.95	84,577	44,079	128,656	1,033,656	985,000
2013	985,000	8.95	44,079	-	44,079	1,029,079	-
	<u>\$10,000,000</u>		<u>\$6,161,204</u>	<u>\$6,161,211</u>	<u>\$12,322,415</u>	<u>\$22,322,415</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
LEASE REVENUE BONDS SERIES 1992 REGISTRY BUILDING
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 1, 1992

Discount = \$15,405

Ratings: Moody's-Aa1, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 8.25%

Registered Bonds-Not Insured-Taxable

<u>FISCAL</u> <u>YEAR</u>	<u>OCTOBER 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>OCTOBER 1</u> <u>INTEREST</u>	<u>APRIL 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
1993 (1)	\$ -	0.00 %	\$ -	\$40,734	\$40,734	\$40,734	\$1,185,000
1994	25,000	8.25	48,881	47,850	96,731	121,731	1,160,000
1995	25,000	8.25	47,850	46,819	94,669	119,669	1,135,000
1996	30,000	8.25	46,819	45,581	92,400	122,400	1,105,000
1997	30,000	8.25	45,581	44,344	89,925	119,925	1,075,000
1998	35,000	8.25	44,344	42,900	87,244	122,244	1,040,000
1999	35,000	8.25	42,900	41,456	84,356	119,356	1,005,000
2000	40,000	8.25	41,457	39,806	81,263	121,263	965,000
2001	45,000	8.25	39,806	37,950	77,756	122,756	920,000
2002	50,000	8.25	37,950	35,888	73,838	123,838	870,000
2003	50,000	8.25	35,888	33,825	69,713	119,713	820,000
2004	55,000	8.25	33,825	31,556	65,381	120,381	765,000
2005	60,000	8.25	31,557	29,081	60,638	120,638	705,000
2006	65,000	8.25	29,081	26,400	55,481	120,481	640,000
2007	70,000	8.25	26,400	23,513	49,913	119,913	570,000
2008	75,000	8.25	23,512	20,419	43,931	118,931	495,000
2009	85,000	8.25	20,418	16,913	37,331	122,331	410,000
2010	90,000	8.25	16,913	13,200	30,113	120,113	320,000
2011	100,000	8.25	13,200	9,075	22,275	122,275	220,000
2012	105,000	8.25	9,075	4,744	13,819	118,819	115,000
2013	115,000	8.25	4,744	-	4,744	119,744	-
	<u>\$1,185,000</u>		<u>\$640,201</u>	<u>\$632,054</u>	<u>\$1,272,255</u>	<u>\$2,457,255</u>	

(1) The April 1, 1993 interest payment includes interest accrued since the issue date of November 1, 1992.

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
LEASE REVENUE BONDS FEDERAL BUREAU OF PRISONS SERIES 1992
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 1, 1992
Paying agent/trustee: Bank One

Total discount = \$4,006,422
Average rate of interest = 9.52%

Ratings: Moody's-WR, S&P-A-
Registered Bonds-Not Insured-Taxable

<u>FISCAL YEAR</u>	<u>NOVEMBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>NOVEMBER 1 INTEREST</u>	<u>MAY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1993	\$ -	0.00 %	\$ -	\$3,565,649	\$3,565,649	\$3,565,649	\$76,775,000
1994	-	0.00	3,565,649	3,565,649	7,131,298	7,131,298	76,775,000
1995	-	0.00	3,565,649	3,565,649	7,131,298	7,131,298	76,775,000
1996	1,465,000	6.55	3,565,649	3,517,670	7,083,319	8,548,319	75,310,000
1997	1,560,000	7.10	3,517,670	3,462,290	6,979,960	8,539,960	73,750,000
1998	1,670,000	7.50	3,462,290	3,399,665	6,861,955	8,531,955	72,080,000
1999	1,795,000	7.90	3,399,665	3,328,763	6,728,428	8,523,428	70,285,000
2000	1,935,000	8.25	3,328,762	3,248,944	6,577,706	8,512,706	68,350,000
2001	2,095,000	8.50	3,248,944	3,159,906	6,408,850	8,503,850	66,255,000
2002	2,275,000	8.65	3,159,906	3,061,513	6,221,419	8,496,419	63,980,000
2003	2,465,000	8.70	3,061,513	2,954,285	6,015,798	8,480,798	61,515,000
2004	2,680,000	9.40	2,954,285	2,828,325	5,782,610	8,462,610	58,835,000
2005	2,930,000	9.40	2,828,325	2,690,615	5,518,940	8,448,940	55,905,000
2006	3,205,000	9.40	2,690,615	2,539,980	5,230,595	8,435,595	52,700,000
2007	3,505,000	9.40	2,539,980	2,375,245	4,915,225	8,420,225	49,195,000
2008	3,835,000	9.40	2,375,245	2,195,000	4,570,245	8,405,245	45,360,000
2009	4,200,000	9.40	2,195,000	1,997,600	4,192,600	8,392,600	41,160,000
2010	4,595,000	9.40	1,997,600	1,781,635	3,779,235	8,374,235	36,565,000
2011	5,025,000	9.40	1,781,635	1,545,460	3,327,095	8,352,095	31,540,000
2012	5,345,000	9.80	1,545,460	1,283,555	2,829,015	8,174,015	26,195,000
2013	5,870,000	9.80	1,283,555	995,925	2,279,480	8,149,480	20,325,000
2014	6,445,000	9.80	995,925	680,120	1,676,045	8,121,045	13,880,000
2015	13,880,000	9.80	680,120	-	680,120	14,560,120	-
	<u>\$76,775,000</u>		<u>\$57,743,442</u>	<u>\$57,743,443</u>	<u>\$115,486,885</u>	<u>\$192,261,885</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
LEASE REVENUE BONDS FEDERAL BUREAU OF PRISONS SERIES 1995
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 1, 1995
Paying agent/trustee: Bank One

Discount = \$77,055
Average rate of interest = 8.21%

Ratings: Moody's-WR, S&P-A-
Registered Bonds-Not Insured-Taxable

<u>FISCAL YEAR</u>	<u>NOVEMBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>NOVEMBER 1 INTEREST</u>	<u>MAY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
1995 (1)	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$4,670,000
1996	110,000	6.55	155,733	183,278	339,011	449,011	4,560,000
1997	105,000	6.70	183,277	179,760	363,037	468,037	4,455,000
1998	110,000	6.85	179,760	175,993	355,753	465,753	4,345,000
1999	120,000	7.00	175,992	171,793	347,785	467,785	4,225,000
2000	130,000	7.15	171,793	167,145	338,938	468,938	4,095,000
2001	140,000	7.20	167,145	162,105	329,250	469,250	3,955,000
2002	150,000	7.35	162,105	156,593	318,698	468,698	3,805,000
2003	165,000	7.50	156,592	150,405	306,997	471,997	3,640,000
2004	180,000	8.15	150,405	143,070	293,475	473,475	3,460,000
2005	195,000	8.15	143,070	135,124	278,194	473,194	3,265,000
2006	210,000	8.15	135,124	126,566	261,690	471,690	3,055,000
2007	235,000	8.15	126,566	116,990	243,556	478,556	2,820,000
2008	255,000	8.15	116,990	106,599	223,589	478,589	2,565,000
2009	275,000	8.15	106,598	95,393	201,991	476,991	2,290,000
2010	300,000	8.15	95,392	83,168	178,560	478,560	1,990,000
2011	330,000	8.15	83,167	69,720	152,887	482,887	1,660,000
2012	360,000	8.40	69,720	54,600	124,320	484,320	1,300,000
2013	395,000	8.40	54,600	38,010	92,610	487,610	905,000
2014	435,000	8.40	38,010	19,740	57,750	492,750	470,000
2015	470,000	8.40	19,740	-	19,740	489,740	-
	<u>\$4,670,000</u>		<u>\$2,491,779</u>	<u>\$2,336,052</u>	<u>\$4,827,831</u>	<u>\$9,497,831</u>	

(1) The November 1, 1995 interest payment includes interest accrued since the issue date of June 1, 1995.

I. OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY (OCPPA)

Since its creation in 1961, the OCPPA has financed various improvements through the issuance of bonds, bank loans, and loans from other governmental agencies or public trusts. These bonds, notes, and loans are secured by instruments separate and apart from the respective bond indentures.

Outstanding Indebtedness

<u>Financing</u>	<u>Purpose</u>	<u>Original Principal Amount</u>	<u>Principal Amount Outstanding As of June 30, 2013</u>
Revenue Bonds, Series 2012 (OKC Golf System)	Finance improvements to the City's golf courses	\$7,565,000	\$7,565,000
Revenue Bonds, Series 2010 (OKC Golf System)	Finance improvements to the City's golf courses and defease Refund Series 1998 bonds	8,465,000	7,490,000
Fairgrounds, Series 2012	Finance construction and renovation of the City's fairground facilities	3,000,000	3,000,000
Fairgrounds, Series 2011	Finance construction and renovation of the City's fairground facilities	9,285,000	9,180,000
Fairgrounds, Series 2007A	Finance construction and renovation of the City's fairground facilities	20,000,000	17,175,000
Fairgrounds, Series 2005	Finance construction and renovation of the City's fairground facilities	52,820,000	47,365,000

The OCPPA is also authorized to issue bonds or notes or obtain loans to finance other projects of the City of Oklahoma City (City). The OCPPA may enter into separate agreements in the future for the purpose of providing financing for additional projects. Any future bonds, notes, or loans of the OCPPA will be issued under separate and distinct indentures or resolutions and secured by instruments, properties, and revenues separate from those securing existing debt. The owners of other bonds, notes, or loans will have no claim on assets, funds, properties, instruments, or revenues of the OCPPA securing such other bonds, notes, or loans.

II. GOLF SYSTEM BONDS

In September, 2010, the OCPPA issued \$8,465,000 Revenue Refunding Bonds, Series 2010 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 1998; (2) provide funding for construction, improvements, and renovation to certain of the City's municipally owned golf courses, which are leased to the OCPPA; and (3) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2010.

In July, 2012, the OCPPA issued \$7,565,000 in Series 2012 golf bonds for improvements to Lincoln Park Golf Course. The Series 2012 golf bonds less issue costs of \$75,115 will be used to supplement the City 2010 general obligation bond amount of 2,250,000 to be used for construction and renovation of the course facilities.

III. GOLF SYSTEM BONDS - DEBT SERVICE REQUIREMENTS

OCPPA Golf System bonds debt service requirements for future periods are included on page 65 of this report.

IV. GOLF COURSES OPERATING STATISTICS

Last Five Fiscal Years

	2013	2012	2011	2010	2009
Rounds of Golf by Customer Class					
Daily rounds	113,022	133,971	130,187	115,733	130,947
After four rounds	13,913	16,067	15,360	18,351	21,590
Senior rounds	37,980	46,093	47,245	40,965	43,491
Senior extra nine rounds	39	47	-	-	-
Junior rounds	6,188	7,187	7,881	8,047	8,527
School rounds	7,497	8,389	7,728	6,524	6,665
Annual rounds	284	418	721	728	847
Extra nine rounds	371	948	850	866	980
Employee rounds	14,057	16,257	15,710	13,967	15,003
Courtesy rounds	338	486	437	306	377
Par three	3,522	4,037	4,464	5,124	5,406
Dusk rounds	17,438	27,479	29,168	27,910	34,396
Frequent player regular	1,488	1,408	1,136	758	1,300
Frequent player senior	6,536	5,960	4,888	4,422	5,490
Tour City regular	996	1,002	864	792	980
Tour City senior	2,592	2,652	1,884	1,440	1,828
Replay rounds	7,453	-	-	-	-
Frequent player regular walk	884	816	-	-	-
Frequent player senior walk	2,168	1,982	-	-	-
Tour City regular walk	558	570	-	-	-
Tour City senior walk	<u>672</u>	<u>750</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total rounds	<u>237,996</u>	<u>276,519</u>	<u>268,523</u>	<u>245,933</u>	<u>277,827</u>

Selected Operating Fees

	2013	2012	2011	2010	2009
Green Fees:					
Regular 18 holes	\$25.00	\$23.50	\$21.50	\$21.50	\$21.00
Twilight 18 holes	20.50	19.75	18.75	18.75	18.50
Senior	15.25	14.50	13.50	13.50	13.00
Junior	6.75	6.75	6.75	6.75	6.25
School	5.00	5.00	5.00	5.00	4.75
Extra nine	12.50	11.75	10.75	10.75	10.50
Cart Rental Fees:					
18 holes	28.00	26.00	24.00	24.00	23.00
9 holes	14.00	13.00	12.00	12.00	11.50
Extra nine	-	15.00	13.50	13.50	13.00
Replay round	6.00	-	-	-	-
Extra nine trail	8.00	7.50	7.00	7.00	6.75
Senior trail	12.00	11.00	10.00	10.00	9.50
Third bag	-	6.50	6.00	6.00	6.00

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

V. GOLF COURSES REVENUE BOND COVERAGE (1)

Last Five Fiscal Years

Fiscal Year	Gross Revenue (2)	Direct Operating Expense (3)	Available for Debt Service	Net Revenue			Coverage (5)
				Debt Service Requirements (4)			
				Principal	Interest	Total	
2013	\$9,802,222	\$8,251,916	\$1,550,306	\$800,000	\$408,356	\$1,208,356	1.28
2012	9,715,604	8,121,507	1,594,097	525,000	227,667	752,667	2.12
2011 (6)	9,020,913	7,800,823	1,220,090	310,000	637,950	947,950	1.29
2010	8,992,638	7,226,252	1,766,386	310,000	637,950	947,950	1.86
2009	9,331,421	8,001,141	1,330,280	310,000	637,950	947,950	1.40

(1) The City of Oklahoma City has no obligation for repayment of revenue bond debt. The debt will be paid from revenues earned by the Oklahoma City Public Property Authority Golf Courses.

(2) Gross Revenues include operating revenues, investment income, other revenue, and transfers from other funds. Jimmy Stewart revenues are excluded.

(3) Direct expenses include operating expenses less depreciation for all golf courses excluding Jimmy Stewart. Beginning fiscal 2012 direct expenses exclude OPEB expenses as the Golf Courses do not fund this cost.

(4) Principal and interest is the maximum debt service paid in any year for bond convenience coverage calculations. The final term bond principal payment is not considered in determining the maximum debt service paid. Therefore, principal and interest will not correlate to annual bond payment amounts.

(5) The bond covenants coverage ratio is 1.10.

(6) 2011 has been restated.

VI. HISTORICAL DEBT SERVICE COVERAGE AS OF JUNE 30, 2013 (1)

Last Five Fiscal Years

	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>	<u>2009</u>
Revenues					
Green fees	\$4,866,666	\$4,917,581	\$4,622,588	\$4,532,246	\$4,936,437
Golf cart rentals	2,342,875	2,349,751	2,160,621	2,025,946	2,241,366
Concessions	1,463,386	1,481,710	1,406,433	1,344,507	1,359,221
Other	143,318	74,204	62,420	57,425	198,519
Transfers from other funds	980,930	889,070	758,891	1,019,663	562,008
Interest income	<u>5,047</u>	<u>3,288</u>	<u>9,960</u>	<u>12,851</u>	<u>33,870</u>
Total operating revenues	<u>9,802,222</u>	<u>9,715,604</u>	<u>9,020,913</u>	<u>8,992,638</u>	<u>9,331,421</u>
Expenses					
Personal services	4,196,358	3,937,580	3,885,028	3,886,244	4,416,772
Maintenance and operations	2,383,948	2,262,071	2,076,423	1,692,127	1,820,867
Materials and supplies	<u>1,671,610</u>	<u>1,921,856</u>	<u>1,839,372</u>	<u>1,647,881</u>	<u>1,763,502</u>
Total operating expenses	<u>8,251,916</u>	<u>8,121,507</u>	<u>7,800,823</u>	<u>7,226,252</u>	<u>8,001,141</u>
Net revenue available for debt service	<u>\$1,550,306</u>	<u>\$1,594,097</u>	<u>\$1,220,090</u>	<u>\$1,766,386</u>	<u>\$1,330,280</u>
Principal	800,000	525,000	310,000	310,000	310,000
Interest	<u>408,356</u>	<u>227,667</u>	<u>637,950</u>	<u>637,950</u>	<u>637,950</u>
Total debt service	<u>\$1,208,356</u>	<u>\$752,667</u>	<u>\$947,950</u>	<u>\$947,950</u>	<u>\$947,950</u>
Gross debt service coverage	6.83	12.91	9.52	9.49	9.84
Net debt service coverage	1.28	2.12	1.29	1.86	1.40

(1) The financial data does not include revenues and expenses of James E. Stewart Golf Course.

VII. INVESTMENT OF FUNDS AND ACCOUNTS

The OCPPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCPPA investment policies are subject to change. As of June 30, 2013, investable funds held pursuant to the respective indentures are as follows:

	<u>Golf Courses</u>	<u>Fairgrounds</u>
Construction accounts	\$7,035,289	\$2,441,839
Bond principal and interest accounts	671,091	2,985,886
Bond reserve accounts	455,689	1,077,069
	<u>\$8,162,069</u>	<u>\$6,504,794</u>

VIII. FAIRGROUNDS BONDS

Fairgrounds Bonds

The fairgrounds facility is owned by the City and leased to the OCPPA pursuant to a lease agreement dated November 1, 1961, as amended. The term of the lease has been extended for so long as the bonds remain outstanding.

On December 15, 1972, City voters approved a 2% hotel tax for the purpose of encouraging, promoting, and fostering the convention and tourism for the City. A similar election held on December 14, 2004, repealed the 2% levy and enacted a new 5.5% hotel tax rate beginning January 1, 2005. Pursuant to the security agreement, the City agrees on a year-to-year basis to transfer the hotel tax revenues to the OCPPA.

On April 1, 2005, the Hotel Tax Revenue Bonds, Series 2005 were issued in the amount of \$52,820,000 by the OCPPA for the purposes of financing costs of the construction and renovation of State Fair Park facilities to include parking and infrastructure improvements, establish a reserve fund, and pay certain issuance costs of the bonds. Total proceeds included \$3.302 million in premium and \$1.092 million in issue costs.

The bonds are limited obligations of the OCPPA payable solely from the trust estate pledged under the indenture consisting of the convention and tourism development portion and the fairgrounds development portion of the hotel tax revenues received by the OCPPA from the City pursuant to the security agreement. Interest on the bonds is payable each April 1 and October 1, commencing April 1, 2006.

On August 1, 2007, the OCPPA issued \$20,000,000 in Oklahoma City Public Property Hotel Tax Revenue Bonds, Series 2007A for the purpose of funding various fairgrounds renovations, primarily the Norick Coliseum, the prime location for all equine events. Other significant uses of funds include a new gateway, security fencing, transportation trams, and parking lots and associated drainage. Total proceeds included \$322 thousand in premium. Issuance costs were \$397 thousand.

On October 1, 2011, OCPPA issued \$9,285,000 Hotel Tax Revenue Bonds, Series 2011. The proceeds of \$9,183,007 from the bonds, less \$183,007 in issuance costs, will be used to finance the construction and renovation of the City of Oklahoma City Fairground facilities.

On November 29, 2012, OCPPA issued \$3,000,000 Hotel Tax Revenue Bonds, Series 2012. The proceeds of \$3,000,000 from the bonds, less \$30,000 in issuance costs, will be used to finance improvements to the outdoor practice arena on the west side of the fairgrounds.

The indenture requires the use of project, principal, interest, and reserve accounts.

Fairground bonds outstanding at June 30, 2013, are \$76,720,000.

IX. FAIRGROUNDS REVENUE BOND COVERAGE (1)

Last Five Fiscal Years

Fiscal Year	Gross Revenue (2)	Direct Operating Expense (3)	Available for Debt Service	Net Revenue			Coverage (4)
				Debt Service Requirements			
				Principal	Interest	Total	
2013	\$7,529,919	\$122,609	\$7,407,310	\$2,045,000	\$3,697,032	\$5,742,032	1.29
2012	6,193,683	569,829	5,623,854	1,835,000	3,573,801	5,408,801	1.04
2011	9,787,007	7,401	9,779,606	1,745,000	3,476,150	5,221,150	1.87
2010	5,254,455	5,120	5,249,335	1,665,000	3,544,350	5,209,350	1.01
2009	5,300,762	78,563	5,222,199	630,000	3,590,250	4,220,250	1.24

- (1) The City of Oklahoma City has no obligation for repayment of revenue bond debt. Repayment of debt is the responsibility of the Oklahoma City Public Property Authority Fairgrounds. Transfers of hotel/motel tax revenues are pledged for repayment.
- (2) Gross Revenues include operating revenues, investment income, other revenue, and transfers from other funds.
- (3) Direct expenses include operating expenses less depreciation.
- (4) There is no required bond coverage ratio for Fairgrounds bonds.

X. HOTEL TAX COLLECTIONS

Fiscal Year	Total Hotel Collections	10/11ths Hotel Collections
2013	\$13,174,972	\$11,977,247
2012	12,341,609	11,219,645
2011	10,809,369	9,826,699
2010	10,237,026	9,306,387
2009	10,614,943	9,649,948
2008	10,830,000	9,845,455
2008	9,704,000	8,821,818
2007	8,623,000	7,839,091

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 1.43% to 5.50%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
				\$94,325,000
2013	\$2,550,000	\$4,102,318	\$6,652,318	91,775,000
2014	3,490,000	4,072,959	7,562,959	88,285,000
2015	3,625,000	3,962,657	7,587,657	84,660,000
2016	3,605,000	3,825,267	7,430,267	81,055,000
2017	3,730,000	3,684,754	7,414,754	77,325,000
2018	3,880,000	3,536,595	7,416,595	73,445,000
2019	3,420,000	3,384,477	6,804,477	70,025,000
2020	3,580,000	3,223,103	6,803,103	66,445,000
2021	3,755,000	3,047,300	6,802,300	62,690,000
2022	3,940,000	2,862,446	6,802,446	58,750,000
2023	4,130,000	2,667,481	6,797,481	54,620,000
2024	4,340,000	2,462,416	6,802,416	50,280,000
2025	4,550,000	2,246,384	6,796,384	45,730,000
2026	4,015,000	2,035,330	6,050,330	41,715,000
2027	4,230,000	1,829,138	6,059,138	37,485,000
2028	4,440,000	1,611,769	6,051,769	33,045,000
2029	4,670,000	1,382,532	6,052,532	28,375,000
2030	4,905,000	1,140,811	6,045,811	23,470,000
2031	4,825,000	917,831	5,742,831	18,645,000
2032	4,990,000	708,208	5,698,208	13,655,000
2033	5,205,000	482,239	5,687,239	8,450,000
2034	5,435,000	245,808	5,680,808	3,015,000
2035	820,000	107,590	927,590	2,195,000
2036	855,000	72,517	927,517	1,340,000
2037	895,000	35,873	930,873	445,000
2038	445,000	8,566	453,566	-
	<u>\$94,325,000</u>	<u>\$53,656,369</u>	<u>\$147,981,369</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
 GOLF COURSES
 SUMMARY OF CURRENT AND FUTURE
 DEBT SERVICE REQUIREMENTS
 JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.00% to 3.85%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
				\$15,560,000
2013	\$505,000	\$405,286	\$910,286	15,055,000
2014	735,000	470,305	1,205,305	14,320,000
2015	755,000	450,908	1,205,908	13,565,000
2016	775,000	429,311	1,204,311	12,790,000
2017	795,000	407,114	1,202,114	11,995,000
2018	825,000	383,036	1,208,036	11,170,000
2019	845,000	357,083	1,202,083	10,325,000
2020	870,000	330,427	1,200,427	9,455,000
2021	900,000	302,918	1,202,918	8,555,000
2022	925,000	274,552	1,199,552	7,630,000
2023	955,000	245,333	1,200,333	6,675,000
2024	990,000	215,103	1,205,103	5,685,000
2025	1,015,000	183,941	1,198,941	4,670,000
2026	290,000	163,815	453,815	4,380,000
2027	300,000	154,778	454,778	4,080,000
2028	310,000	145,053	455,053	3,770,000
2029	320,000	134,335	454,335	3,450,000
2030	330,000	122,798	452,798	3,120,000
2031	340,000	110,905	450,905	2,780,000
2032	355,000	98,569	453,569	2,425,000
2033	365,000	85,789	450,789	2,060,000
2034	380,000	71,995	451,995	1,680,000
2035	395,000	57,076	452,076	1,285,000
2036	410,000	41,579	451,579	875,000
2037	430,000	25,409	455,409	445,000
2038	445,000	8,566	453,566	-
	\$15,560,000	\$5,675,984	\$21,235,984	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
GOLF COURSES
DEBT SERVICE REQUIREMENTS
REVENUE REFUNDING BONDS, SERIES 2010 (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 1, 2010

Discount = Par

Ratings: Moodys-A1 S&P-A+

Paying agent/trustee: Bank of Oklahoma, N.A. Average rate of interest = 3.15%

Registered Bonds-Asset Guaranty Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>OCTOBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>OCTOBER 1 INTEREST</u>	<u>APRIL 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2011	\$ -	3.15 %	\$ -	\$155,544	\$155,544	\$155,544	\$8,465,000
2012	470,000	3.15	133,324	125,921	259,245	729,245	7,995,000
2013	505,000	3.15	125,921	117,967	243,888	748,888	7,490,000
2014	525,000	3.15	117,968	109,699	227,667	752,667	6,965,000
2015	540,000	3.15	109,699	101,194	210,893	750,893	6,425,000
2016	555,000	3.15	101,194	92,452	193,646	748,646	5,870,000
2017	575,000	3.15	92,453	83,396	175,849	750,849	5,295,000
2018	595,000	3.15	83,396	74,025	157,421	752,421	4,700,000
2019	610,000	3.15	74,025	64,418	138,443	748,443	4,090,000
2020	630,000	3.15	64,417	54,495	118,912	748,912	3,460,000
2021	650,000	3.15	54,495	44,258	98,753	748,753	2,810,000
2022	670,000	3.15	44,257	33,705	77,962	747,962	2,140,000
2023	690,000	3.15	33,705	22,838	56,543	746,543	1,450,000
2024	715,000	3.15	22,837	11,576	34,413	749,413	735,000
2025	735,000	3.15	11,576	-	11,576	746,576	-
	<u>\$8,465,000</u>		<u>\$1,069,267</u>	<u>\$1,091,488</u>	<u>\$2,160,755</u>	<u>\$10,625,755</u>	

(1) Revenue Refunding Series 2010 refunds the Revenue Refunding and Improvement Bonds, Series 1998.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
GOLF COURSES
DEBT SERVICE REQUIREMENTS
REVENUE BONDS, SERIES 2012
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 11, 2012

Average rate of interest = 3.21%

Ratings: S&P - AA-

Paying agent/trustee: Bank of Oklahoma, N.A.

Registered Bonds-Tax Exempt

<u>FISCAL YEAR</u>	<u>OCTOBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>OCTOBER 1 INTEREST</u>	<u>APRIL 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.45 %	\$ -	\$161,398	\$161,398	\$161,398	\$7,565,000
2014	210,000	0.45	121,555	121,083	242,638	452,638	7,355,000
2015	215,000	2.00	121,083	118,932	240,015	455,015	7,140,000
2016	220,000	2.00	118,932	116,733	235,665	455,665	6,920,000
2017	220,000	2.00	116,733	114,532	231,265	451,265	6,700,000
2018	230,000	3.00	114,532	111,083	225,615	455,615	6,470,000
2019	235,000	3.00	111,083	107,557	218,640	453,640	6,235,000
2020	240,000	3.00	107,557	103,958	211,515	451,515	5,995,000
2021	250,000	3.00	103,958	100,207	204,165	454,165	5,745,000
2022	255,000	3.00	100,207	96,383	196,590	451,590	5,490,000
2023	265,000	3.00	96,383	92,407	188,790	453,790	5,225,000
2024	275,000	3.00	92,407	88,283	180,690	455,690	4,950,000
2025	280,000	3.00	88,283	84,082	172,365	452,365	4,670,000
2026	290,000	3.00	84,082	79,733	163,815	453,815	4,380,000
2027	300,000	3.13	79,733	75,045	154,778	454,778	4,080,000
2028	310,000	3.25	75,045	70,008	145,053	455,053	3,770,000
2029	320,000	3.55	70,008	64,327	134,335	454,335	3,450,000
2030	330,000	3.55	64,327	58,471	122,798	452,798	3,120,000
2031	340,000	3.55	58,471	52,434	110,905	450,905	2,780,000
2032	355,000	3.55	52,434	46,135	98,569	453,569	2,425,000
2033	365,000	3.55	46,135	39,654	85,789	450,789	2,060,000
2034	380,000	3.85	39,654	32,341	71,995	451,995	1,680,000
2035	395,000	3.85	32,341	24,735	57,076	452,076	1,285,000
2036	410,000	3.85	24,735	16,844	41,579	451,579	875,000
2037	430,000	3.85	16,844	8,565	25,409	455,409	445,000
2038	445,000	3.85	8,566	-	8,566	453,566	-
	<u>\$7,565,000</u>		<u>\$1,945,088</u>	<u>\$1,984,930</u>	<u>\$3,930,018</u>	<u>\$11,495,018</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 1.43% to 5.50%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
				\$78,765,000
2013	\$2,045,000	\$3,697,032	\$5,742,032	76,720,000
2014	2,755,000	3,602,654	6,357,654	73,965,000
2015	2,870,000	3,511,749	6,381,749	71,095,000
2016	2,830,000	3,395,956	6,225,956	68,265,000
2017	2,935,000	3,277,640	6,212,640	65,330,000
2018	3,055,000	3,153,559	6,208,559	62,275,000
2019	2,575,000	3,027,394	5,602,394	59,700,000
2020	2,710,000	2,892,676	5,602,676	56,990,000
2021	2,855,000	2,744,382	5,599,382	54,135,000
2022	3,015,000	2,587,894	5,602,894	51,120,000
2023	3,175,000	2,422,148	5,597,148	47,945,000
2024	3,350,000	2,247,313	5,597,313	44,595,000
2025	3,535,000	2,062,443	5,597,443	41,060,000
2026	3,725,000	1,871,515	5,596,515	37,335,000
2027	3,930,000	1,674,360	5,604,360	33,405,000
2028	4,130,000	1,466,716	5,596,716	29,275,000
2029	4,350,000	1,248,197	5,598,197	24,925,000
2030	4,575,000	1,018,013	5,593,013	20,350,000
2031	4,485,000	806,926	5,291,926	15,865,000
2032	4,635,000	609,639	5,244,639	11,230,000
2033	4,840,000	396,450	5,236,450	6,390,000
2034	5,055,000	173,813	5,228,813	1,335,000
2035	425,000	50,514	475,514	910,000
2036	445,000	30,938	475,938	465,000
2037	465,000	10,464	475,464	-
	\$78,765,000	\$47,980,385	\$126,745,385	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE BONDS, SERIES 2005 (1)(2)(3)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 1, 2005

Premium= \$3,302,156.40

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.58%

Registered Bonds-Asset Guaranty Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2005	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$52,820,000
2006	-	0.00	-	2,745,300	2,745,300	2,745,300	52,820,000
2007	-	0.00	1,372,650	1,372,650	2,745,300	2,745,300	52,820,000
2008	465,000	4.00	1,372,650	1,363,350	2,736,000	3,201,000	52,355,000
2009	630,000	4.00	1,363,350	1,350,750	2,714,100	3,344,100	51,725,000
2010	800,000	4.00	1,350,750	1,334,750	2,685,500	3,485,500	50,925,000
2011	980,000	4.00	1,334,750	1,315,150	2,649,900	3,629,900	49,945,000
2012	1,180,000	5.25	1,315,150	1,284,175	2,599,325	3,779,325	48,765,000
2013	1,400,000	5.00	1,284,175	1,249,175	2,533,350	3,933,350	47,365,000
2014	1,630,000	5.00	1,249,175	1,208,425	2,457,600	4,087,600	45,735,000
2015	1,875,000	5.00	1,208,425	1,161,550	2,369,975	4,244,975	43,860,000
2016	1,970,000	5.00	1,161,550	1,112,300	2,273,850	4,243,850	41,890,000
2017	2,070,000	5.00	1,112,300	1,060,550	2,172,850	4,242,850	39,820,000
2018	2,175,000	5.00	1,060,550	1,006,175	2,066,725	4,241,725	37,645,000
2019	2,290,000	5.00	1,006,175	948,925	1,955,100	4,245,100	35,355,000
2020	2,415,000	5.50	948,925	882,513	1,831,438	4,246,438	32,940,000
2021	2,550,000	5.50	882,513	812,388	1,694,901	4,244,901	30,390,000
2022	2,695,000	5.50	812,387	738,275	1,550,662	4,245,662	27,695,000
2023	2,845,000	5.50	738,275	660,038	1,398,313	4,243,313	24,850,000
2024	3,005,000	5.50	660,037	577,400	1,237,437	4,242,437	21,845,000
2025	3,175,000	5.50	577,400	490,087	1,067,487	4,242,487	18,670,000
2026	3,350,000	5.25	490,087	402,150	892,237	4,242,237	15,320,000
2027	3,535,000	5.25	402,150	309,356	711,506	4,246,506	11,785,000
2028	3,725,000	5.25	309,356	211,575	520,931	4,245,931	8,060,000
2029	3,925,000	5.25	211,575	108,544	320,119	4,245,119	4,135,000
2030	4,135,000	5.25	108,544	-	108,544	4,243,544	-
	<u>\$52,820,000</u>		<u>\$22,332,899</u>	<u>\$23,705,551</u>	<u>\$46,038,450</u>	<u>\$98,858,450</u>	

- (1) Bonds maturing on or before October 1, 2014 are not subject to redemption prior to maturity.
- (2) Bonds maturing on or after October 1, 2015, and term bonds maturing October 1, 2029 are subject to redemption at the option of the authority.
- (3) Term Bonds in the amount of \$18,670,000 at 5.25%, maturing October 1, 2029, are subject to mandatory redemption and are scheduled with principal requirements from October 1, 2025, Fiscal Year 2026, through October 1, 2029, Fiscal Year 2030.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE BONDS, SERIES 2007A (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated August 1, 2007

Discount = \$322,144.65

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.24%

Registered Bonds-Asset Guaranty Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>OCTOBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>OCTOBER 1 INTEREST</u>	<u>APRIL 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2008	\$ -	0.00 %	\$ -	\$569,498	\$569,498	\$569,498	\$20,000,000
2009	-	0.00	438,075	438,075	876,150	876,150	20,000,000
2010	865,000	4.00	429,425	429,425	858,850	1,723,850	19,135,000
2011	765,000	4.00	413,125	413,125	826,250	1,591,250	18,370,000
2012	655,000	4.00	398,925	398,925	797,850	1,452,850	17,715,000
2013	540,000	4.00	386,975	386,975	773,950	1,313,950	17,175,000
2014	415,000	4.00	377,425	377,425	754,850	1,169,850	16,760,000
2015	280,000	4.00	370,475	370,475	740,950	1,020,950	16,480,000
2016	145,000	4.00	366,225	366,225	732,450	877,450	16,335,000
2017	145,000	4.00	363,325	363,325	726,650	871,650	16,190,000
2018	155,000	4.00	360,325	360,325	720,650	875,650	16,035,000
2019	160,000	4.25	357,075	357,075	714,150	874,150	15,875,000
2020	165,000	4.25	353,622	353,622	707,244	872,244	15,710,000
2021	170,000	4.25	350,063	350,062	700,125	870,125	15,540,000
2022	180,000	4.25	346,344	346,344	692,688	872,688	15,360,000
2023	185,000	4.25	342,366	342,365	684,731	869,731	15,175,000
2024	195,000	4.38	338,428	338,428	676,856	871,856	14,980,000
2025	205,000	4.38	334,114	334,114	668,228	873,228	14,775,000
2026	210,000	4.38	329,575	329,575	659,150	869,150	14,565,000
2027	225,000	4.38	324,817	324,817	649,634	874,634	14,340,000
2028	230,000	4.38	319,841	319,840	639,681	869,681	14,110,000
2029	240,000	4.50	314,700	314,700	629,400	869,400	13,870,000
2030	250,000	4.50	309,262	309,263	618,525	868,525	13,620,000
2031	265,000	4.50	303,469	303,469	606,938	871,938	13,355,000
2032	4,260,000	4.50	252,562	252,563	505,125	4,765,125	9,095,000
2033	4,450,000	4.50	154,575	154,575	309,150	4,759,150	4,645,000
2034	4,645,000	4.50	52,257	52,256	104,513	4,749,513	-
	<u>\$20,000,000</u>		<u>\$8,687,370</u>	<u>\$9,256,866</u>	<u>\$17,944,236</u>	<u>\$37,944,236</u>	

(1) Bonds maturing on or after October 1, 2018 will be subject to redemption prior to maturity at the option of the authority on October 1, 2017 or after.

**REVENUE BONDS - OCPPA
HOTEL-TAX REVENUE BONDS, SERIES 2011 (1)
DEBT SERVICE REQUIREMENTS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 12, 2011

Discount = \$179,804.05

Ratings: Moody's-A1 S&P-A+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 3.17%

Registered Bonds-Asset Guaranty Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>OCTOBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>OCTOBER 1 INTEREST</u>	<u>APRIL 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2012	\$ -	0.000 %	\$ -	\$176,626	\$176,626	\$176,626	\$9,285,000
2013	105,000	2.000	187,597	187,597	375,194	480,194	9,180,000
2014	110,000	2.000	186,522	186,522	373,044	483,044	9,070,000
2015	115,000	2.000	185,397	185,397	370,794	485,794	8,955,000
2016	115,000	2.500	184,103	184,103	368,206	483,206	8,840,000
2017	120,000	2.500	182,635	182,635	365,270	485,270	8,720,000
2018	125,000	3.000	180,947	180,947	361,894	486,894	8,595,000
2019	125,000	3.500	179,072	179,072	358,144	483,144	8,470,000
2020	130,000	3.500	176,997	176,997	353,994	483,994	8,340,000
2021	135,000	3.500	174,678	174,678	349,356	484,356	8,205,000
2022	140,000	3.500	172,272	172,272	344,544	484,544	8,065,000
2023	145,000	3.500	169,552	169,552	339,104	484,104	7,920,000
2024	150,000	3.500	166,510	166,510	333,020	483,020	7,770,000
2025	155,000	3.500	163,364	163,364	326,728	481,728	7,615,000
2026	165,000	3.500	160,064	160,064	320,128	485,128	7,450,000
2027	170,000	3.500	156,610	156,610	313,220	483,220	7,280,000
2028	175,000	3.500	153,052	153,052	306,104	481,104	7,105,000
2029	185,000	3.500	149,339	149,339	298,678	483,678	6,920,000
2030 (1)	190,000	3.500	145,472	145,472	290,944	480,944	6,730,000
2031 (1)	4,220,000	3.500	99,994	99,994	199,988	4,419,988	2,510,000
2032 (1)	375,000	3.500	52,257	52,257	104,514	479,514	2,135,000
2033 (1)	390,000	3.500	43,650	43,650	87,300	477,300	1,745,000
2034 (1)	410,000	3.500	34,650	34,650	69,300	479,300	1,335,000
2035 (1)	425,000	3.500	25,257	25,257	50,514	475,514	910,000
2036 (1)	445,000	3.500	15,469	15,469	30,938	475,938	465,000
2037 (1)	465,000	3.500	5,232	5,232	10,464	475,464	-
	<u>\$9,285,000</u>		<u>\$3,350,692</u>	<u>\$3,527,318</u>	<u>\$6,878,010</u>	<u>\$16,163,010</u>	

(1) Bonds maturing on or after October 1, 2030 will be subject to redemption prior to maturity at the option of the authority on October 1, 2021 or after.

**REVENUE BONDS - OCPPA
HOTEL-TAX REVENUE BONDS, SERIES 2012
DEBT SERVICE REQUIREMENTS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 30, 2012

Average rate of interest = 1.43%

Ratings: N/A

Paying agent/trustee: Bank of New York

Private Placement Bonds-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>OCTOBER 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>OCTOBER 1</u> <u>INTEREST</u>	<u>APRIL 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2013	\$ -	1.430 %	\$ -	\$14,538	\$14,538	\$14,538	\$3,000,000
2014	600,000	1.430	21,450	17,160	38,610	638,610	2,400,000
2015	600,000	1.430	17,160	12,870	30,030	630,030	1,800,000
2016	600,000	1.430	12,870	8,580	21,450	621,450	1,200,000
2017	600,000	1.430	8,580	4,290	12,870	612,870	600,000
2018	600,000	1.430	4,290	-	4,290	604,290	-
	<u><u>\$3,000,000</u></u>		<u><u>\$64,350</u></u>	<u><u>\$57,438</u></u>	<u><u>\$121,788</u></u>	<u><u>\$3,121,788</u></u>	

I. MCGEE CREEK AUTHORITY (MCA)

The McGee Creek Project is a water supply reservoir constructed by the Federal government and accepted by the MCA in fiscal year 1991. The MCA is required to repay the municipal and industrial portion of the construction costs plus interest over a period of 50 years beginning July 1991.

In fiscal year 1993, the MCA issued McGee Creek Authority Water Revenue Bonds, Series 1992, (MCA bonds) in the amount of \$91.86 million. The MCA bonds are secured by an agreement of support between the MCA and OCWUT. Pursuant to the agreement of support, dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, and operations and maintenance expenses. OCWUT is required to transfer the funds necessary for the MCA to pay the principal and interest of the bonds annually, net of available funds of the MCA. The MCA has recorded an advance from OCWUT to recognize the amount transferred under the OCWUT agreement.

The general bond indenture provides that the Trustees of the MCA will generate an amount annually equal to 100% of the annual principal and interest requirements on the MCA bonds for the year, plus generate an amount necessary to comply in all respects to the terms and provisions of the MCA bond indenture. The trust indenture details how the revenues will be generated from aliquot share payments from the Participants of the Authority (Participants) for this purpose. Amounts received from Participants and OCWUT are considered in determining the amount needed to comply with the indenture requirements.

The general bond indenture and its supplement require the use of bond proceeds, project revenue, and bond accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreement. The indenture provides that gross revenues from operations will be deposited into the revenue account and transfers will be made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the MCA's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2013, all the accounts were maintained in accordance with the bond indenture.

Interest on the MCA bonds is payable semi-annually on January 1 and July 1 of each year beginning July 1, 1993, continuing until the principal amount of the MCA bonds is paid. MCA bonds outstanding at June 30, 2013, are \$48,945,000.

II. REVENUE BOND COVERAGE (1)

Last Five Fiscal Years

<u>Fiscal Year</u>	<u>Direct Gross Revenue (2)(3)</u>	<u>Operating Expenses (4)</u>	<u>Net Revenue Available for</u>		<u>Interest</u>	<u>Total</u>	<u>Coverage (5)</u>
			<u>Debt Service</u>	<u>Principal</u>			
2013	\$7,462,837	\$668,997	\$6,793,840	\$3,505,000	\$3,147,000	\$6,652,000	1.02
2012	7,384,254	644,129	6,740,125	3,305,000	3,345,300	6,650,300	1.01
2011	7,187,031	421,529	6,765,502	3,120,000	3,532,500	6,652,500	1.02
2010	7,545,377	392,587	7,152,790	2,940,000	3,708,900	6,648,900	1.08
2009	7,117,277	405,869	6,711,408	2,775,000	3,875,400	6,650,400	1.01

- (1) The City has no obligation for repayment of revenue bond debt. The debt is secured by an agreement of support between the OCWUT and the MCA granting a security interest in OCWUT gross revenues.
- (2) Operating transfers include transfers from OCWUT for payment of debt service and McGee Creek Authority operating expenses.
- (3) Gross revenues include operating revenues, investment income, other revenues, transfers from other funds, and excludes amounts receivable from participants.
- (4) Direct operating expenses include operating expenses less depreciation and amortization.
- (5) The bond covenant's coverage ratio is 1.00. Cash balances accumulated from transfers in prior fiscal years are used to meet July 1 interest payments. Taking into consideration these balances held in the principal and interest accounts, sufficient funds were available to meet debt service requirements.

**MCGEE CREEK AUTHORITY
DEBT SERVICE REQUIREMENTS
SERIES 1992 WATER REVENUE BONDS
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 1992
Paying agent/trustee: Bank One

Discount = \$2,682,373
Average rate of interest = 5.95%

Ratings: Moody's-Baa1, S&P-BBB
Registered Bonds-MBIA Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JANUARY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
1993	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$91,860,000
1994	885,000	3.00	3,105,342	2,661,722	5,767,064	6,652,064	90,975,000
1995	1,355,000	3.88	2,648,447	2,648,447	5,296,894	6,651,894	89,620,000
1996	1,405,000	4.40	2,622,194	2,622,194	5,244,388	6,649,388	88,215,000
1997	1,465,000	4.60	2,591,284	2,591,284	5,182,568	6,647,568	86,750,000
1998	1,535,000	4.80	2,557,589	2,557,589	5,115,178	6,650,178	85,215,000
1999	1,610,000	5.00	2,520,749	2,520,749	5,041,498	6,651,498	83,605,000
2000	1,690,000	5.20	2,480,499	2,480,499	4,960,998	6,650,998	81,915,000
2001	1,775,000	5.35	2,436,559	2,436,559	4,873,118	6,648,118	80,140,000
2002	1,870,000	5.50	2,389,077	2,389,078	4,778,155	6,648,155	78,270,000
2003	1,975,000	5.60	2,337,652	2,337,653	4,675,305	6,650,305	76,295,000
2004	2,085,000	5.70	2,282,352	2,282,353	4,564,705	6,649,705	74,210,000
2005	2,205,000	5.80	2,222,930	2,222,930	4,445,860	6,650,860	72,005,000
2006	2,330,000	5.90	2,158,985	2,158,985	4,317,970	6,647,970	69,675,000
2007	2,470,000	6.00	2,090,250	2,090,250	4,180,500	6,650,500	67,205,000
2008	2,615,000	6.00	2,016,150	2,016,150	4,032,300	6,647,300	64,590,000
2009	2,775,000	6.00	1,937,700	1,937,700	3,875,400	6,650,400	61,815,000
2010	2,940,000	6.00	1,854,450	1,854,450	3,708,900	6,648,900	58,875,000
2011	3,120,000	6.00	1,766,250	1,766,250	3,532,500	6,652,500	55,755,000
2012	3,305,000	6.00	1,672,650	1,672,650	3,345,300	6,650,300	52,450,000
2013	3,505,000	6.00	1,573,500	1,573,500	3,147,000	6,652,000	48,945,000
2014	3,715,000	6.00	1,468,350	1,468,350	2,936,700	6,651,700	45,230,000
2015	3,935,000	6.00	1,356,900	1,356,900	2,713,800	6,648,800	41,295,000
2016	4,170,000	6.00	1,238,850	1,238,850	2,477,700	6,647,700	37,125,000
2017	4,420,000	6.00	1,113,750	1,113,750	2,227,500	6,647,500	32,705,000
2018	4,690,000	6.00	981,150	981,150	1,962,300	6,652,300	28,015,000
2019	4,970,000	6.00	840,450	840,450	1,680,900	6,650,900	23,045,000
2020	5,265,000	6.00	691,350	691,350	1,382,700	6,647,700	17,780,000
2021	5,585,000	6.00	533,400	533,400	1,066,800	6,651,800	12,195,000
2022	5,920,000	6.00	365,850	365,850	731,700	6,651,700	6,275,000
2023	6,275,000	6.00	188,250	188,250	376,500	6,651,500	-
	<u>\$91,860,000</u>		<u>\$54,042,909</u>	<u>\$53,599,292</u>	<u>\$107,642,201</u>	<u>\$199,502,201</u>	

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I. OKLAHOMA CITY WATER UTILITIES TRUST (OCWUT)

The OCWUT issued various bonds for the purposes of financing the acquisition, construction, and equipping of the City of Oklahoma City's (City) water and wastewater systems. The bonds are collateralized by a mortgage lien on all facilities constructed with the bond proceeds and by the OCWUT's leasehold interest in all of the presently existing water and wastewater systems of the City, including lease rentals, water revenues, wastewater revenues, and other revenues derived from these facilities.

The general bond indenture and its supplements require the use of revenue, bond, operations and maintenance, reserve, construction, and renewal and replacement accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreements. The indentures provide that gross revenues from operations are deposited into the revenue account and transfers are made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the OCWUT's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2013, the accounts were maintained in accordance with the bond indentures.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. Certain bonds are subject to a redemption premium of up to 2% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates.

The general bond indenture provides that the Trustees of the OCWUT fix, maintain, charge, and collect a schedule of rates for use of the facilities of the trust estate that provide in every year net revenues which amount to at least 120% of the maximum amount required for debt service. For the year ended June 30, 2013, the schedule of rates in effect provided revenues in excess of the minimum requirements.

Interest on the Series 2004, 2008, 2009A, 2009B, 2011, and 2013 bonds is payable on the first day of January and July of each year through maturity. Interest on the 1986C deferred interest bonds is payable on the first day of July of each year through maturity.

II. OUTSTANDING BONDS BY ISSUE

<u>Issue</u>	<u>Dated</u>	<u>Maturity</u> <u>Date</u>	<u>Amount</u> <u>Issued</u>	<u>Amount</u> <u>Outstanding</u> <u>June 30, 2013</u>
Series 1986C-deferred interest	8/1/1986	2004-2016	\$22,760,000	\$4,677,793
Series 2004 (1)	5/25/2004	2034	\$70,000,000	-
Series 2008 (1)	12/18/2008	2038	\$49,605,000	-
Series 2009A	10/20/2009	2039	\$70,290,000	69,290,000
Series 2009B	10/20/2009	2024	\$47,470,000	35,245,000
Series 2011	2/7/2011	2040	\$68,725,000	67,435,000
Series 2013	3/14/2013	2042	\$167,760,000	<u>167,760,000</u>
				<u>\$344,407,793</u>

(1) Series 2004 and Series 2008 were refunded by the issuance of Series 2013 bonds.

III. FIVE-YEAR FINANCIAL SUMMARY OF OPERATIONS - NET REVENUES (1)

Last Five Fiscal Years

	2013	2012 (Restated)	2011	2010	2009
Revenues					
Water charges	\$111,139,787	\$113,685,266	\$105,774,669	\$88,195,775	\$82,831,564
Wastewater charges	76,167,004	77,628,911	72,895,618	68,872,812	62,392,666
Investment income	1,372,017	1,512,150	1,751,018	1,243,455	3,063,103
Miscellaneous	<u>4,035,764</u>	<u>4,649,617</u>	<u>7,880,747</u>	<u>7,387,430</u>	<u>4,576,387</u>
Total revenues	<u>192,714,572</u>	<u>197,475,944</u>	<u>188,302,052</u>	<u>165,699,472</u>	<u>152,863,720</u>
Expenses					
Personal services	-	-	40,903,024	41,321,321	40,762,397
Maintenance, operations, and contractual services	117,340,342	108,904,489	38,908,880	37,496,502	35,822,301
Materials and supplies	532,512	246,722	10,829,150	10,884,726	9,211,304
Transfers to other funds	<u>4,367,344</u>	<u>4,313,131</u>	<u>9,106,968</u>	<u>8,828,541</u>	<u>5,877,290</u>
Total expenses (2)	<u>4,899,856</u>	<u>4,559,853</u>	<u>99,748,022</u>	<u>98,531,090</u>	<u>91,673,292</u>
Net revenues	187,814,716	192,916,091	88,554,030	67,168,382	61,190,428
OCWUT debt service	(38,098,425)	(32,800,845)	(32,800,845)	(28,324,363)	(25,275,045)
McGee Creek Authority debt service (3)	<u>(6,652,000)</u>	<u>(6,650,300)</u>	<u>(6,652,500)</u>	<u>(6,648,900)</u>	<u>(6,650,400)</u>
Net revenues available for future operations (4)	<u>\$143,064,291</u>	<u>\$153,464,946</u>	<u>\$49,100,685</u>	<u>\$32,195,119</u>	<u>\$29,264,983</u>

- (1) In 2013, OCWUT implemented GASB 61. This changed OCWUT's reporting from a blended component unit to a discrete component unit of the City. The City fund now reports expenses reflected through payments. 2013 and 2012 will not compare to prior years at the line item level, however will compare in total.
- (2) Does not include depreciation or amortization.
- (3) OCWUT is obligated for McGee Creek debt service under an Agreement of Support.
- (4) OCWUT was obligated for COTPA debt service under an agreement of support. This agreement ended in fiscal year 2012 with the sale of the Broadway Kerr Parking Garage.

IV. WATER/WASTEWATER OPERATING STATISTICS

Rates

Since 2000, the OCWUT and City Council voted to adjust rates six times. The first series of adjustments began in 2000 and resulted in rate adjustments of 2.5%, 3% and 3% each year, respectively, through 2002. The second rate adjustment became effective in 2003 and was 3.25%. The third adjustment series was effective in 2004 and 2005 with adjustments of 3% per year. The fourth adjustment series was effective 2006 and 2007 with adjustments of 3.75% per year.

The fifth adjustment series provided for base charge adjustments in 2008 of \$1.65 and \$1.54 for water and wastewater, respectively, with annual fee adjustments of 5% for the years 2008 and 2009. The sixth adjustment series provided for base charges adjustments in 2010 of \$2.38 and \$1.16 for water and wastewater, respectively, with annual fee adjustments of 4% for the years 2010, 2011, 2012, and 2013.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Multi-year revenue adjustments are made based on the results of a cost of service study and a financial plan prepared by the Trust's financial advisors. The resulting rate changes are proposed to meet anticipated expenses for operations, debt service, and capital improvements. Adjustments are effective on October 1st of the year adjusted.

Water Charges (1)

Fiscal Year	Oklahoma City Customers		Outside City Customers, Incorporated		Outside City Customers, Unincorporated				
	Monthly Charge per MM (2)	Quantity Charge per Kilo Gallon	Monthly Charge per MM	Quantity Charge per Kilo Gallon	Monthly Charge per MM	Quantity Charge per Kilo Gallon			
2013	\$10.97	+	\$2.65	\$13.75	+	\$3.57	\$13.50	+	\$3.46
2012	10.55	+	2.55	13.22	+	3.43	12.98	+	3.33
2011	10.14	+	2.45	12.71	+	3.30	12.48	+	3.20
2010	9.75	+	2.35	12.22	+	3.17	12.00	+	3.08
2009	7.37	+	2.26	9.24	+	3.05	9.07	+	2.96
2008	7.02	+	2.15	8.80	+	2.90	8.64	+	2.82
2007	5.11	+	2.05	6.81	+	2.76	6.66	+	2.69
2006	4.93	+	1.98	6.56	+	2.66	6.42	+	2.59
2005	4.75	+	1.91	6.31	+	2.56	6.19	+	2.50
2004	4.61	+	1.85	6.13	+	2.48	6.00	+	2.43

(1) Rates become effective October 1.

(2) MM indicates meter multiplier.

Residential wastewater charges are calculated on a winter period consumption base, which is the average monthly amount of the metered water consumed by a residential unit during a four-month period falling between November 1 and March 1. Water from private sources is metered as set forth in City ordinances and the wastewater service charges are billed accordingly.

Industrial waste contributors are assessed a surcharge for waste exceeding concentrations greater than domestic wastewater as defined by City ordinances. The surcharges per million gallons (MG) recover costs of treatment and encourage businesses to reduce their discharge concentration through pre-treatment or other alternatives. Surcharges include biodegradable oxygen demand (BOD) and suspended solids (SS).

Wastewater Charges (1)

Fiscal Year	Oklahoma City		Outside City Customers		Surcharges for Applicable Commercial and Industrial Accounts	
	Monthly Charge per MM (2)	Quantity Charge per Kilo Gallon	Quantity Charge per Kilo Gallon	Quantity Charge per Kilo Gallon	BOD \$/MG	SS \$/MG
2013	\$3.13	\$3.79	\$3.45	\$3.39	\$3.24	\$2.27
2012	3.01	3.65	3.32	3.26	3.12	2.18
2011	2.89	3.50	3.19	3.13	3.00	2.10
2010	2.78	3.37	3.07	3.01	2.88	2.02
2009	1.62	3.24	2.95	2.89	2.77	1.94
2008	1.54	3.09	2.81	2.75	2.64	1.85
2007	(3)	2.94	2.68	2.62	2.51	1.76
2006	(3)	2.83	2.58	2.53	2.42	1.70
2005	(3)	2.73	2.49	2.44	2.33	1.64
2004	(3)	2.65	2.49	2.44	2.33	1.59

(1) Rates become effective October 1.

(2) MM indicates meter multiplier.

(3) Monthly base charges for wastewater began in 2008.

Customers

As of June 30, 2013, the Oklahoma City Water System had an average of 198,871 active accounts, a 1.44% increase over the average of 196,041 accounts for the 12 months prior. The average annual daily amount of water pumped into the distribution system in 2013 was 100.86 million gallons, an 6.95% decrease from the 108.39 million gallons pumped in 2012.

The largest class of Water System customers is single-family customers representing 48.18% of the total usage. The second largest class of customers is commercial and industrial customers representing 40.37% of the current total consumption. Multi-family customers represent 11.45% of the total. Total water consumption is expected to increase as population in the metropolitan area increases.

As of June 30, 2013, the Wastewater System had an average 187,223 customers, a 0.94% increase over the average of 185,481 accounts for the 12 months prior. The average annual daily amount of wastewater treated from the collection system was 61.67 m.g.d., a 4.87% decrease from the 64.83 m.g.d. treated in 2012.

The largest class of Wastewater System customers is residential customers representing 44.74% of the total usage. The second largest class of customers is commercial and industrial customers representing 41.65% of the current total consumption. Multi-family customers represent 13.61% of the total.

Water and Wastewater Consumption by Customer Class (1)

	Water (3)				
	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>	<u>2009</u>
Single residence	14,965,627	15,989,489	15,768,748	14,108,634	13,822,283
Commercial/Industrial	12,540,994	13,120,547	12,199,832	12,255,539	12,095,182
Multi-family (2)	<u>3,558,195</u>	<u>3,706,258</u>	<u>3,770,786</u>	<u>3,550,104</u>	<u>3,740,956</u>
	<u>31,064,816</u>	<u>32,816,294</u>	<u>31,739,366</u>	<u>29,914,277</u>	<u>29,658,421</u>
	<u>Wastewater (3)</u>				
	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>	<u>2009</u>
Single residence	8,939,715	9,129,900	9,040,968	8,886,930	9,093,157
Commercial/Industrial	9,601,884	11,268,767	9,959,878	9,129,609	7,054,180
Multi-family (2)	<u>2,920,278</u>	<u>2,999,421</u>	<u>2,981,570</u>	<u>2,923,942</u>	<u>2,964,853</u>
	<u>21,461,877</u>	<u>23,398,088</u>	<u>21,982,416</u>	<u>20,940,481</u>	<u>19,112,190</u>

(1) Consumption is reported in thousand gallons.

(2) Multi-family combines duplexes, apartments, and mobile home parks.

(3) Consumption amounts represent billed amounts. Consumption in the CAFR represents metered amounts. Therefore, the amounts will not match.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Utility Billings and Collections (1)

Fiscal Year	Water			Wastewater		
	Billed	Collected	% Collected	Billed	Collected	% Collected
2013	\$111,829	\$113,270	101.3 %	\$77,054	\$76,610	99.4 %
2012	111,393	111,385	100.0	77,042	75,610	98.1
2011	101,408	102,612	101.2	71,649	70,874	98.9
2010	86,188	84,853	98.5	66,464	65,799	99.0
2009	83,166	82,099	98.7	61,601	58,576	95.1

(1) Dollars are reported in thousands.

V. PRINCIPAL CUSTOMERS

The ten largest industrial and institutional water customers (based on fiscal year 2013 consumption) are listed below for the last 5 years:

Rank	<u>Consumption (in thousand gallons)</u>				
	2013	2012	2011	2010	2009
1. City of Moore	1,704,851	1,433,252	1,155,840	1,081,640	1,055,821
2. City of Yukon	472,225	574,119	474,803	530,714	584,962
3. City of Blanchard	202,822	201,553	194,852	181,787	179,700
4. Mustang Improvement Auth.	166,524	152,674	101,508	108,041	99,972
5. City of Newcastle (1)	141,706	N/A	N/A	N/A	N/A
6. Deer Creek Rural Water	104,902	113,879	110,140	86,736	68,504
7. Great Plains Coca-Cola	100,279	92,987	97,824	101,053	97,163
8. Lopez Foods Inc.	99,439	108,113	104,823	102,667	86,113
9. Veolia Energy OKC	97,303	101,003	85,200	87,421	80,046
10. Oklahoma County Jail	95,096	82,411	79,688	85,244	90,298

(1) City of Newcastle is a new customer, therefore past data is unavailable.

VI. BOND DEBT SERVICE COVERAGE

The following table presents bond debt service coverage for parity debt not included in the bonds and for debt under the McGee Creek Support Agreement maintained by the OCWUT.

Fiscal Year	Gross Revenue (2)	Direct Operating Expense (3)	Debt Coverage (1)		Parity Debt Coverage	Debt Coverage with McGee Creek (4)
			Net Revenue Available for Debt Service	Parity Debt Service		
2013	\$192,714,572	\$122,240,198	\$70,474,374	\$38,098,425	1.85	1.73
2012	197,475,945	113,464,342	84,011,603	32,800,845	2.56	2.13
2011	188,302,052	99,748,022	88,554,030	32,800,845	2.75	2.29
2010	165,699,472	98,531,090	67,168,382	28,324,363	2.37	1.92
2009	152,863,720	91,673,292	61,190,428	25,275,045	2.42	2.39

- (1) The City has no obligation for repayment of revenue bond debt. The debt will be paid from revenues earned by the OCWUT.
- (2) Gross revenues include operating revenues, investment income, other revenue, and transfers from other funds.
- (3) Direct operating expenses include operating expenses and transfers out less depreciation and amortization.
- (4) OCWUT is obligated for McGee Creek debt service under an Agreement of Support.

VII. CURRENT INVESTMENTS

The OCWUT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and OCWUT investment policies are subject to change.

Investment of Funds and Accounts

Construction accounts	126,944
Bond principal and interest accounts	23,253,421
Commercial paper construction account	\$377,485
Bond reserve accounts	<u>32,606,104</u>
	<u>\$56,363,954</u>

VIII. TRANSFERS OF FUNDS UNDER AGREEMENTS OF SUPPORT

Transfers of funds under agreements of support for the year ended June 30, 2013, are \$4,367,344.

OKLAHOMA CITY WATER AND UTILITIES TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2013

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 3.85% to 7.85%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
				\$468,641,346
2013	\$124,233,553	\$22,367,292	\$146,600,845	344,407,793
2014	7,863,814	22,206,784	30,070,598	336,543,979
2015	8,059,009	23,549,492	31,608,501	328,484,970
2016	8,165,107	23,404,918	31,570,025	320,319,863
2017	14,909,863	23,188,561	38,098,424	305,410,000
2018	14,885,000	13,459,550	28,344,550	290,525,000
2019	11,970,000	12,850,550	24,820,550	278,555,000
2020	11,790,000	12,321,074	24,111,074	266,765,000
2021	10,635,000	11,857,625	22,492,625	256,130,000
2022	11,025,000	11,363,476	22,388,476	245,105,000
2023	14,780,000	10,823,641	25,603,641	230,325,000
2024	17,030,000	10,083,173	27,113,173	213,295,000
2025	12,865,000	9,257,869	22,122,869	200,430,000
2026	11,780,000	8,751,648	20,531,648	188,650,000
2027	12,225,000	8,170,492	20,395,492	176,425,000
2028	12,690,000	7,564,913	20,254,913	163,735,000
2029	13,045,000	7,088,615	20,133,615	150,690,000
2030	12,980,000	6,439,520	19,419,520	137,710,000
2031	14,050,000	5,937,402	19,987,402	123,660,000
2032	14,505,000	5,324,313	19,829,313	109,155,000
2033	15,050,000	4,609,888	19,659,888	94,105,000
2034	15,470,000	4,041,073	19,511,073	78,635,000
2035	11,170,000	3,433,691	14,603,691	67,465,000
2036	11,885,000	2,949,570	14,834,570	55,580,000
2037	12,390,000	2,443,294	14,833,294	43,190,000
2038	12,915,000	1,913,962	14,828,962	30,275,000
2039	10,320,000	1,280,930	11,600,930	19,955,000
2040	10,810,000	777,212	11,587,212	9,145,000
2041	6,645,000	352,528	6,997,528	2,500,000
2042	2,500,000	125,000	2,625,000	-
	\$344,407,793	\$255,570,764	\$599,978,557	

OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER BONDS SERIES 1986C
JUNE 30, 2013

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated August 1, 1986
Paying agent/trustee: Bank One

Discount = \$1,041,420
Average rate of interest = 17.72% (1)

Ratings: Moody's-WR, S&P-AAA
Registered Bonds-AMBAC Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL (2)</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
1987	\$ -	0.00%	\$ -	\$500,197	\$500,197	\$500,197	\$40,840,000
1988	765,000	4.75	600,236	582,068	1,182,304	1,947,304	40,075,000
1989	810,000	5.25	582,068	560,805	1,142,873	1,952,873	39,265,000
1990	850,000	5.75	560,805	536,368	1,097,173	1,947,173	38,415,000
1991	895,000	6.00	536,367	509,518	1,045,885	1,940,885	37,520,000
1992	950,000	6.20	509,517	480,068	989,585	1,939,585	36,570,000
1993	1,010,000	6.40	480,067	447,748	927,815	1,937,815	35,560,000
1994	1,080,000	6.60	447,747	412,108	859,855	1,939,855	34,480,000
1995	1,145,000	6.70	412,107	373,750	785,857	1,930,857	33,335,000
1996	1,225,000	6.80	373,750	332,100	705,850	1,930,850	32,110,000
1997	1,305,000	6.90	332,099	287,078	619,177	1,924,177	30,805,000
1998	1,395,000	7.00	287,077	238,253	525,330	1,920,330	29,410,000
1999	1,495,000	7.10	238,253	185,180	423,433	1,918,433	27,915,000
2000	1,600,000	7.15	185,180	127,980	313,160	1,913,160	26,315,000
2001	1,715,000	7.20	127,980	66,240	194,220	1,909,220	24,600,000
2002	1,840,000	7.20	66,240	-	66,240	1,906,240	22,760,000
2003 (3)	-	0.00	-	-	-	-	22,760,000
2004 (3)	-	0.00	-	-	-	-	22,760,000
2005	2,693,815	7.60	7,501,185	-	7,501,185	10,195,000	20,066,185
2006	2,483,840	7.64	7,711,160	-	7,711,160	10,195,000	17,582,345
2007	2,309,732	7.63	7,885,268	-	7,885,268	10,195,000	15,272,613
2008	2,126,448	7.67	8,068,552	-	8,068,552	10,195,000	13,146,165
2009	1,976,086	7.66	8,218,914	-	8,218,914	10,195,000	11,170,079
2010	1,816,590	7.70	8,378,410	-	8,378,410	10,195,000	9,353,489
2011	1,687,911	7.69	8,507,089	-	8,507,089	10,195,000	7,665,578
2012	1,549,232	7.73	8,645,768	-	8,645,768	10,195,000	6,116,346
2013	1,438,553	7.73	8,756,447	-	8,756,447	10,195,000	4,677,793
2014	1,318,814	7.77	8,876,186	-	8,876,186	10,195,000	3,358,979
2015	1,224,009	7.76	8,970,991	-	8,970,991	10,195,000	2,134,970
2016	1,110,107	7.84	9,084,893	-	9,084,893	10,195,000	1,024,863
2017	1,024,863	7.85	9,170,137	-	9,170,137	10,195,000	-
	<u>\$40,840,000</u>		<u>\$5,739,493</u>	<u>\$5,639,461</u>	<u>\$121,153,954</u>	<u>\$161,993,954</u>	

(1) The average interest rate calculation includes compounded interest on deferred issues.

(2) Principal requirements from July 1, 2004 to July 1, 2016 includes interest deferred from the issue date of August 1, 1986.

(3) The term of the current interest bonds was through July 1, 2001. The deferred interest portion of the bonds began July 1, 2004. The schedule is reflective of fiscal years 2003 and 2004 having no interest or principle in those years, respectively.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2004 (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 1, 2004
Paying agent/trustee: BancFirst

Discount = \$409,715
Average rate of interest = 5.00%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2004	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$70,000,000
2005 (2)	-	0.00	-	1,960,960	1,960,960	1,960,960	70,000,000
2006	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2007	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2008	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2009	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2010	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2011	-	0.00	1,747,390	1,747,390	3,494,780	3,494,780	70,000,000
2012	1,580,000	3.85	1,747,390	1,716,975	3,464,365	5,044,365	68,420,000
2013	68,420,000	5.25	1,716,975	1,673,925	3,390,900	71,810,900	-
	<u>\$70,000,000</u>		<u>\$13,948,705</u>	<u>\$15,836,200</u>	<u>\$29,784,905</u>	<u>\$99,784,905</u>	

- (1) Bonds maturing on or after July 1, 2014 will be subject to redemption prior to maturity at the option of the authority on July 1, 2014 or after.
- (2) The January 1, 2005 interest payment includes interest accrued since the issue date of June 1, 2004.
- (3) In March of 2013, \$66,780,000 of principal and \$4,931,213 of interest was placed in an escrow account. These series are due to be called on July 1, 2014 and paid from the 2013 OCWUT refunding escrow.

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL</u>	<u>OUTSTANDING BALANCE</u>
2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$66,780,000
2014	1,725,000	1,673,925	1,628,644	3,302,569	5,027,569	65,055,000
2015	65,055,000	1,628,644	-	1,628,644	66,683,644	-
	<u>66,780,000</u>	<u>3,302,569</u>	<u>1,628,644</u>	<u>4,931,213</u>	<u>71,711,213</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2008 (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 2008
Paying agent/trustee: Bank One

Discount = \$832,730
Average rate of interest = 4.89%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2009	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$49,605,000
2010	-	0.00	1,375,906	1,283,228	2,659,134	2,659,134	49,605,000
2011	835,000	3.00	1,283,228	1,270,703	2,553,931	3,388,931	48,770,000
2012	860,000	3.00	1,270,703	1,257,803	2,528,506	3,388,506	47,910,000
2013	47,910,000	3.50	1,257,803	1,242,228	2,500,031	50,410,031	-
	\$49,605,000		\$5,187,640	\$5,053,962	\$10,241,602	\$59,846,602	

- (1) Series 2008 refunded outstanding tax-exempt commercial paper notes.
- (2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.
- (3) In March of 2013, \$47,020,000 of principal and \$3,694,484 of interest was placed in an escrow account. These series is due to be called on July 1, 2014 and paid from the 2013 OCWUT refunding escrow.

FISCAL YEAR	JULY 1 PRINCIPAL	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL	OUTSTANDING BALANCE
2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$47,020,000
2014	920,000	1,242,228	1,226,128	2,468,356	3,388,356	46,100,000
2015	46,100,000	1,226,128	-	1,226,128	47,326,128	-
	47,020,000	2,468,356	1,226,128	3,694,484	50,714,484	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2009A (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 20, 2009
Paying agent/trustee: BancFirst

Premium = 3,535,754.20
Average rate of interest = 3.00%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2009	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$70,290,000
2010	-	3.00	-	611,178	611,178	611,178	70,290,000
2011	-	3.00	1,549,466	1,549,466	3,098,932	3,098,932	70,290,000
2012	500,000	3.00	1,549,466	1,544,466	3,093,932	3,593,932	69,790,000
2013	500,000	3.50	1,544,466	1,539,466	3,083,932	3,583,932	69,290,000
2014	500,000	3.50	1,539,466	1,534,466	3,073,932	3,573,932	68,790,000
2015 (2)	500,000	4.45	1,534,466	1,529,466	3,063,932	3,563,932	68,290,000
2016 (2)	500,000	4.47	1,529,466	1,523,215	3,052,681	3,552,681	67,790,000
2017 (2)	500,000	4.49	1,523,215	1,516,965	3,040,180	3,540,180	67,290,000
2018	1,760,000	4.00	1,516,965	1,479,716	2,996,681	4,756,681	65,530,000
2019	1,835,000	4.25	1,479,716	1,452,190	2,931,906	4,766,906	63,695,000
2020	1,890,000	5.00	1,452,190	1,414,390	2,866,580	4,756,580	61,805,000
2021	1,965,000	5.00	1,414,390	1,369,966	2,784,356	4,749,356	59,840,000
2022	2,055,000	5.00	1,369,966	1,325,241	2,695,207	4,750,207	57,785,000
2023	2,145,000	5.00	1,325,241	1,271,615	2,596,856	4,741,856	55,640,000
2024	2,245,000	5.00	1,271,615	1,215,491	2,487,106	4,732,106	53,395,000
2025	2,365,000	5.00	1,215,491	1,168,190	2,383,681	4,748,681	51,030,000
2026	2,690,000	5.38	1,168,190	1,102,816	2,271,006	4,961,006	48,340,000
2027	2,690,000	5.38	1,102,816	1,037,440	2,140,256	4,830,256	45,650,000
2028	2,690,000	5.38	1,037,440	972,066	2,009,506	4,699,506	42,960,000
2029	2,690,000	5.38	972,066	906,691	1,878,757	4,568,757	40,270,000
2030	2,690,000	5.63	906,691	841,316	1,748,007	4,438,007	37,580,000
2031	3,395,000	5.63	841,316	763,441	1,604,757	4,999,757	34,185,000
2032	3,390,000	5.63	763,441	685,665	1,449,106	4,839,106	30,795,000
2033	3,390,000	5.63	685,665	607,891	1,293,556	4,683,556	27,405,000
2034	3,390,000	5.63	607,891	530,115	1,138,006	4,528,006	24,015,000
2035	3,390,000	5.63	530,115	452,341	982,456	4,372,456	20,625,000
2036	3,780,000	5.63	452,341	370,528	822,869	4,602,869	16,845,000
2037	3,945,000	5.63	370,528	284,569	655,097	4,600,097	12,900,000
2038	4,115,000	5.63	284,569	194,337	478,906	4,593,906	8,785,000
2039	4,300,000	3.35	194,337	99,481	293,818	4,593,818	4,485,000
2040	4,485,000	2.22	99,481	-	99,481	4,584,481	-
	<u>\$70,290,000</u>		<u>\$31,832,472</u>	<u>\$30,894,184</u>	<u>\$62,726,656</u>	<u>\$133,016,656</u>	

(1) Series 2009A refunded Series 1999A.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2009B (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 9, 2009
Paying agent/trustee: BancFirst

Premium = 3,499,754.20
Average rate of interest = 3.20%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2010	\$ -	0.00%	\$ -	\$324,874	\$324,874	\$324,874	\$47,470,000
2011	3,000,000	2.00	823,625	793,625	793,625	3,793,625	44,470,000
2012	4,550,000	2.00	793,625	748,125	1,541,750	6,091,750	39,920,000
2013	4,675,000	2.00	748,125	701,375	1,449,500	6,124,500	35,245,000
2014 (2)	4,745,000	3.74	701,375	617,475	1,318,850	6,063,850	30,500,000
2015	5,000,000	3.50	617,475	529,975	1,147,450	6,147,450	25,500,000
2016 (2)	5,180,000	3.69	529,975	410,900	940,875	6,120,875	20,320,000
2017 (2)	5,425,000	3.45	410,900	289,900	700,800	6,125,800	14,895,000
2018 (2)	3,905,000	3.34	289,900	215,025	504,925	4,409,925	10,990,000
2019	1,460,000	3.00	215,025	193,125	408,150	1,868,150	9,530,000
2020	1,510,000	3.00	193,125	170,475	363,600	1,873,600	8,020,000
2021	1,445,000	3.00	170,475	148,800	319,275	1,764,275	6,575,000
2022	1,495,000	5.00	148,800	111,425	260,225	1,755,225	5,080,000
2023	1,600,000	5.00	111,425	71,425	182,850	1,782,850	3,480,000
2024	1,700,000	5.00	71,425	28,925	100,350	1,800,350	1,780,000
2025	1,780,000	3.25	28,925	-	28,925	1,808,925	-
	\$47,470,000		\$5,854,200	\$5,030,575	\$10,061,150	\$57,531,150	

(1) Series 2009B refunded Series 1999B.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2011 (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 9, 2011
Paying agent/trustee: BancFirst

Premium = 361,501
Average rate of interest = 3.94%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2012	\$ -	0.00%	\$1,258,417	\$1,595,176	\$2,853,593	\$2,853,593	\$68,725,000
2013	1,290,000	0.60	1,595,176	1,591,306	3,186,482	4,476,482	67,435,000
2014	1,300,000	3.00	1,591,306	1,571,806	3,163,112	4,463,112	66,135,000
2015	1,335,000	3.00	1,571,806	1,551,781	3,123,587	4,458,587	64,800,000
2016	1,375,000	3.00	1,551,781	1,531,156	3,082,937	4,457,937	63,425,000
2017	1,420,000	4.00	1,531,156	1,502,756	3,033,912	4,453,912	62,005,000
2018	1,475,000	4.00	1,502,756	1,473,256	2,976,012	4,451,012	60,530,000
2019	1,535,000	4.00	1,473,256	1,442,556	2,915,812	4,450,812	58,995,000
2020	1,595,000	4.00	1,442,556	1,410,656	2,853,212	4,448,212	57,400,000
2021	1,660,000	4.00	1,410,656	1,377,456	2,788,112	4,448,112	55,740,000
2022	1,725,000	4.00	1,377,456	1,342,956	2,720,412	4,445,412	54,015,000
2023 (3)	1,795,000	4.69	1,342,956	1,300,847	2,643,803	4,438,803	52,220,000
2024 (3)	1,880,000	4.69	1,300,847	1,256,738	2,557,585	4,437,585	50,340,000
2025 (3)	1,965,000	4.69	1,256,737	1,210,644	2,467,381	4,432,381	48,375,000
2026 (3)	2,060,000	4.69	1,210,644	1,162,316	2,372,960	4,432,960	46,315,000
2027 (3)	2,155,000	4.69	1,162,316	1,111,738	2,274,054	4,429,054	44,160,000
2028 (3)	2,255,000	4.90	1,111,737	1,056,488	2,168,225	4,423,225	41,905,000
2029 (3)	2,365,000	4.90	1,056,488	998,538	2,055,026	4,420,026	39,540,000
2030 (3)	2,485,000	4.90	998,537	937,644	1,936,181	4,421,181	37,055,000
2031 (3)	2,605,000	4.90	937,644	873,819	1,811,463	4,416,463	34,450,000
2032 (3)	2,735,000	4.90	873,819	806,806	1,680,625	4,415,625	31,715,000
2033 (3)	2,865,000	5.09	806,806	733,944	1,540,750	4,405,750	28,850,000
2034 (3)	3,010,000	5.09	733,944	657,391	1,391,335	4,401,335	25,840,000
2035 (3)	3,165,000	5.09	657,391	576,888	1,234,279	4,399,279	22,675,000
2036 (3)	3,325,000	5.09	576,887	492,300	1,069,187	4,394,187	19,350,000
2037 (3)	3,495,000	5.09	492,300	403,397	895,697	4,390,697	15,855,000
2038 (3)	3,675,000	5.09	403,397	309,909	713,306	4,388,306	12,180,000
2039 (3)	3,860,000	5.09	309,909	211,703	521,612	4,381,612	8,320,000
2040 (3)	4,055,000	5.09	211,703	108,528	320,231	4,375,231	4,265,000
2041 (3)	4,265,000	5.09	108,528	-	108,528	4,373,528	-
	\$68,725,000		\$31,858,912	\$30,600,499	\$62,459,411	\$131,184,411	

- (1) Series 2011 refunded commercial paper notes.
- (2) July 1, 2011 interest payment is for interest accrued since the issue date of February 9, 2011.
- (3) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2013 (1)(2)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 14, 2013
Paying agent/trustee: BancFirst

Premium = 24,700,532
Average rate of interest = 4.21%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2013	\$ -	0.00%	\$ -	\$ -	\$ -	\$ -	\$167,760,000
2014	-	4.00	2,152,938	3,621,766	5,774,704	5,774,704	167,760,000
2015	-	4.00	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2016	-	4.00	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2017	6,540,000	4.00	3,621,766	3,621,766	7,243,532	13,783,532	161,220,000
2018	7,745,000	5.00	3,490,966	3,490,966	6,981,932	14,726,932	153,475,000
2019	7,140,000	5.00	3,297,341	3,297,341	6,594,682	13,734,682	146,335,000
2020	6,795,000	4.00	3,118,841	3,118,841	6,237,682	13,032,682	139,540,000
2021	5,565,000	5.00	2,982,941	2,982,941	5,965,882	11,530,882	133,975,000
2022	5,750,000	5.00	2,843,816	2,843,816	5,687,632	11,437,632	128,225,000
2023	9,240,000	5.00	2,700,066	2,700,066	5,400,132	14,640,132	118,985,000
2024	11,205,000	5.00	2,469,066	2,469,066	4,938,132	16,143,132	107,780,000
2025	6,755,000	4.00	2,188,941	2,188,941	4,377,882	11,132,882	101,025,000
2026	7,030,000	5.00	2,053,841	2,053,841	4,107,682	11,137,682	93,995,000
2027	7,380,000	5.00	1,878,091	1,878,091	3,756,182	11,136,182	86,615,000
2028	7,745,000	3.00	1,693,591	1,693,591	3,387,182	11,132,182	78,870,000
2029	7,990,000	5.00	1,577,416	1,577,416	3,154,832	11,144,832	70,880,000
2030	7,805,000	3.00	1,377,666	1,377,666	2,755,332	10,560,332	63,075,000
2031	8,050,000	3.00	1,260,591	1,260,591	2,521,182	10,571,182	55,025,000
2032	8,380,000	5.00	1,097,291	1,097,291	2,194,582	10,574,582	46,645,000
2033	8,795,000	5.00	887,791	887,791	1,775,582	10,570,582	37,850,000
2034	9,070,000	3.00	755,866	755,866	1,511,732	10,581,732	28,780,000
2035	4,615,000	3.25	608,478	608,478	1,216,956	5,831,956	24,165,000
2036	4,780,000	4.00	528,757	528,757	1,057,514	5,837,514	19,385,000
2037	4,950,000	4.00	446,250	446,250	892,500	5,842,500	14,435,000
2038	5,125,000	4.00	360,875	360,875	721,750	5,846,750	9,310,000
2039	2,160,000	4.00	232,750	232,750	465,500	2,625,500	7,150,000
2040	2,270,000	5.00	178,750	178,750	357,500	2,627,500	4,880,000
2041	2,380,000	5.00	122,000	122,000	244,000	2,624,000	2,500,000
2042	2,500,000	5.00	125,000	-	125,000	2,625,000	-
	\$167,760,000		\$51,295,218	\$52,639,046	\$103,934,264	\$271,694,264	

(1) Series 2013 refunded commercial paper notes.

(2) Series 2013 refunded Series 2004 and Series 2008.

(3) July 1, 2014 interest payment is for interest accrued since the issue date of March 14, 2013.

I. OKLAHOMA CITY ZOOLOGICAL TRUST (OCZT)

The OCZT has leased the Zoo from the City since 1975. The facilities are presently leased for a term ending December 21, 2064, pursuant to an amended and related lease and operating agreement dated June 19, 1990.

On June 30, 2005, Sales Tax and Revenue Refunding Bonds, Series 2005 (Series 2005 Bonds) were issued by the Oklahoma City Zoological Trust (Trust) for the purpose of providing funds, along with other available monies, to (i) advance refund the OCZT Sales Tax and Revenue Bonds, Series 1999 (Refunded Bonds), maturing after June 1, 2009, (ii) as necessary, provide for a reserve for the Series 2005 Bonds, and (iii) pay legal and financing costs and expenses related to the issuance of the Series 2005 Bonds. The Series 2005 Bonds were issued pursuant to the terms of a General Bond Indenture dated June 1, 1999 as supplemented by a Series 1999 Supplemental Bond Indenture dated June 1, 1999, and a Series 2005 Supplemental Bond Indenture dated June 1, 2005 (collectively with all other supplements and amendments and the General Bond Indenture, the "Indenture"), by and between the Trust and BancFirst, Oklahoma City, Oklahoma, as trustee. The term "Bonds" used herein refers to the Series 2005 Bonds, the Series 1999 Bonds, and all other bonds to be issued and outstanding under the Indenture. The Series 1999 Bonds were retired in 2009.

The OCZT issued Series 2005 bonds to provide funding for: 1) the cost of facilities, improvements, and equipment for the Oklahoma City Zoo and reimbursement of prior expenditures for same, 2) capitalizing reserve funds for the bonds, and, 3) paying legal and financing costs and expenses related to the issuance of the Series 1999 bonds.

The Series 1999 bonds were secured by a security interest in and a pledge of the Zoo system revenues available for debt service and sales tax revenues. The OCZT's continued ability to meet operating expenses and debt service obligations pursuant to the Series 1999 and 2005 bonds is substantially dependent upon the annual appropriations of the designated sales tax from the City. In consideration of the intent to issue bonds, the City and the OCZT entered into a sales tax agreement. The sales tax agreement provides that the sales tax revenue received by the City each month shall be deposited in the Oklahoma City Zoo tax fund of the City. The City agrees, as permitted by Oklahoma law, to pay the sales tax revenue, at least monthly, in a lump sum as available, to be used for authorized purposes as set forth in the sales tax ordinance. Such payment of said sales tax revenue by the City shall be made by deposit to the trustee bank as provided in the indenture. Upon receipt, the trustee bank shall immediately deposit the sales tax revenue in the OCZT revenue fund for transfer or payment as provided by the indenture.

As security for its obligation to make the debt service payments on the Series 1999 and 2005 bonds, the OCZT pursuant to the bond indenture granted to Banc First, as Trustee, a security interest in the sales tax agreement with the City and the sales tax revenue designated for the Zoo and the system revenues available for debt service.

The sales tax revenue is the revenue paid by the City to the OCZT pursuant to the sales tax agreement which has been derived from one-eighth (1/8) of one percent limited purpose excise (sales) tax levied by ordinance and approved by the voters of the City on July 17, 1990. The sales tax revenue is subject to annual appropriation by the City and is subject to the limitations stated in the sales tax agreement.

The Series 1999 and 2005 bonds are also secured by the bond reserve fund established under the bond indenture. The bond reserve fund is required to be maintained at an amount equal to the lesser of, 1) ten percent (10%) of the par amount of the Series 1999 and 2005 bonds, 2) 125% of the average annual principal and interest requirements on the Series 1999 bonds, or, 3) the maximum annual principal and interest requirements on the Series 1999 bonds (Reserve Requirement). The Series 1999 Bonds were retired in 2009.

Interest is payable on December 1 and June 1, commencing December 1, 2005. OCZT bonds outstanding at June 30, 2013, are \$3,685,000.

**OKLAHOMA CITY ZOOLOGICAL TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

II. ZOO OPERATING STATISTICS

	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>	<u>2009</u>	
Number of visitors	917,293	989,622	982,721	811,569	828,285	
Number of animals	1,587	1,856	1,806	1,820	1,948	
Species represented	454	507	523	571	596	
Admission rates - July 1, 2013						
	<u>Children</u>	<u>Adults</u>	<u>Group – Taxable</u>		<u>Group – Non taxable</u>	
	<u>\$5.00</u>	<u>\$8.00</u>	<u>Adult</u>	<u>Children</u>	<u>Adult</u>	<u>Children</u>
			\$6.40	\$4.00	\$6.00	\$3.75

III. REVENUE BOND COVERAGE (1)

Last Five Fiscal Years

<u>Fiscal Year</u>	<u>Direct Gross Revenue (2)</u>	<u>Operating Expenses (3)</u>	<u>Net Revenue Available for</u>		<u>Interest</u>	<u>Total</u>	<u>Coverage (4)</u>
			<u>Debt Service</u>	<u>Principal</u>			
2013	\$24,561,572	\$17,325,337	\$7,236,235	\$530,000	\$172,902	\$702,902	10.29
2012	24,173,524	16,310,791	7,862,733	500,000	191,652	691,652	11.37
2011	21,831,901	14,405,100	7,426,801	495,000	208,184	703,184	10.56
2010	19,754,468	13,468,995	6,285,473	450,000	223,934	673,934	9.33
2009	20,105,323	15,259,007	4,846,316	395,000	220,440	615,440	7.87

- (1) The City has no obligation for repayment of revenue bond debt. The debt will be paid solely from revenues earned by the OCZT. The sales tax payments from the City are designated for the Zoo and pledged for repayment.
- (2) Gross revenues include operating revenues, donations, investment income, and payments from the City. Gross revenues for 2009 have been restated for a prior error in presentation.
- (3) Direct operating expenses do not include depreciation.
- (4) Bond covenant requires maximum debt service paid in any year for covenant's coverage compliance. The bond covenant's coverage ratio is 1.00.

IV. CURRENT INVESTMENTS

The OCZT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCZT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2013, the OCZT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Bond reserve account	\$637,220
Bond principal and interest accounts	<u>99,142</u>
	<u>\$736,362</u>

**OKLAHOMA CITY ZOOLOGICAL TRUST
DEBT SERVICE REQUIREMENTS
SALES TAX AND REVENUE REFUNDING BONDS,
SERIES 2005 (1)
JUNE 30, 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 1, 2005
Paying agent/trustee: BancFirst

Discount = \$ 44,048.95
Average rate of interest = 3.94

Ratings: Moody's-Aa2
Registered Bonds-AMBAC Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JUNE 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>DECEMBER 1</u> <u>INTEREST</u>	<u>JUNE 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2005	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$5,660,000
2006	-	0.000	-	205,894	205,894	205,894	5,660,000
2007	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2008	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2009	-	0.000	111,967	111,967	223,934	223,934	5,660,000
2010	450,000	3.500	111,967	111,967	223,934	673,934	5,210,000
2011 (2)	495,000	3.330	104,092	104,092	208,184	703,184	4,715,000
2012	500,000	3.750	95,826	95,826	191,652	691,652	4,215,000
2013	530,000	3.380	86,451	86,451	172,902	702,902	3,685,000
2014	545,000	5.000	77,508	77,508	155,016	700,016	3,140,000
2015	575,000	5.000	63,882	63,882	127,764	702,764	2,565,000
2016	605,000	3.750	49,508	49,508	99,016	704,016	1,960,000
2017	630,000	3.800	38,163	38,163	76,326	706,326	1,330,000
2018	650,000	3.875	26,194	26,194	52,388	702,388	680,000
2019	680,000	4.000	13,600	13,600	27,200	707,200	-
	<u>\$5,660,000</u>		<u>\$1,003,092</u>	<u>\$1,208,986</u>	<u>\$2,212,078</u>	<u>\$7,872,078</u>	

(1) Series 2005 refunded Series 1999.

(2) The principal, maturing June 1, 2011, includes \$170,000 sold at an interest rate of 3.75% and \$325,000 sold at an interest rate of 3.125%.

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2013**

I. OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST (OCEAT)

On September 8, 2005, the Trust sold Series 2005 Revenue Bonds for \$8,410,000. Series 2005 bonds consist of bonds bearing interest at 3% to 4.25%. Bond proceeds are financing the cost of construction and acquisition of certain solid waste management collection and disposal facilities and paying the cost of issuance.

The bonds are payable solely from the Trust. Trust income is comprised of revenue and receipts derived or to be derived from the Trust's leasehold interest in the solid waste management collection and disposal system (system) of the City. The system is leased by the City to the Trust pursuant to a lease agreement dated August 1, 2005 for a term of 50 years or until all indebtedness of the Trust has been retired or provision for payment has been made.

The bond indenture requires the use of construction, revenue, and bond funds. The bond fund consists of interest and principal accounts. Revenue is deposited into the revenue fund as received. The bonds have insurance that meets the necessary requirements, therefore no reserve is required.

Subject to the terms of the indenture, not later than the 25th day of each month, the Trust transfers from the revenue fund to the interest and principal accounts amounts specified in the indenture to pay principal and interest on the bonds when due.

Interest is payable on January 1 and July 1, commencing January 1, 2006. OCEAT bonds outstanding at June 30, 2013, are \$3,020,000.

II. CURRENT INVESTMENTS

The OCEAT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEAT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2013, the OCEAT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Bond principal account	\$360,000
Bond interest account	<u>59,009</u>
Total	<u>\$419,009</u>

OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
DEBT SERVICE REQUIREMENTS
SOLID WASTE MANAGEMENT SYSTEM REVENUE BONDS,
SERIES 2005 (1)
JUNE 30, 2013

Dated August 1, 2005
Paying agent/trustee: BancFirst

Premium = \$3,646
Average rate of interest = 3.90%

Ratings: S&P-AA+
Registered Bonds-AMBAC Insured-Tax Exempt

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2006 (2)	\$ -	3.000 %	\$ -	\$92,807	\$92,807	\$92,807	\$8,410,000
2007	750,000	3.000	147,834	136,584	284,418	1,034,418	7,660,000
2008	940,000	3.000	136,584	122,485	259,069	1,199,069	6,720,000
2009	970,000	3.250	122,484	106,722	229,206	1,199,206	5,750,000
2010	1,005,000	3.375	106,722	89,762	196,484	1,201,484	4,745,000
2011	1,035,000	3.500	89,763	71,650	161,413	1,196,413	3,710,000
2012	340,000	3.625	71,650	65,488	137,138	477,138	3,370,000
2013	350,000	3.750	65,488	58,925	124,413	474,413	3,020,000
2014	360,000	3.500	58,925	52,625	111,550	471,550	2,660,000
2015	375,000	3.600	52,625	45,875	98,500	473,500	2,285,000
2016	390,000	3.700	45,875	38,660	84,535	474,535	1,895,000
2017	160,000	3.800	38,660	35,620	74,280	234,280	1,735,000
2018	165,000	4.000	35,620	32,320	67,940	232,940	1,570,000
2019	170,000	4.000	32,320	28,920	61,240	231,240	1,400,000
2020	175,000	4.000	28,920	25,420	54,340	229,340	1,225,000
2021	185,000	4.050	25,420	21,674	47,094	232,094	1,040,000
2022	190,000	4.100	21,674	17,779	39,453	229,453	850,000
2023	200,000	4.125	17,778	13,654	31,432	231,432	650,000
2024	210,000	4.150	13,654	9,296	22,950	232,950	440,000
2025	215,000	4.200	9,296	4,781	14,077	229,077	225,000
2026	225,000	4.250	4,781	-	4,781	229,781	-
	<u>\$8,410,000</u>		<u>\$1,126,073</u>	<u>\$1,071,047</u>	<u>\$2,197,120</u>	<u>\$10,607,120</u>	

- (1) Bonds maturing on or after July 1, 2015 will be subject to redemption prior to maturity at the option of the authority on July 1, 2015 or after.
(2) The January 1, 2006 interest payment includes interest accrued since the issue date of September 8, 2005.

I. OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST (OCEDT)

On April 1, 2013, OCEDT issued Tax Apportionment Bonds to be used for economic development projects, construction projects in the Myriad Botanical Gardens, the Bicentennial park, and construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A was issued with proceeds of \$116,445,000 from the bonds, less \$881,498 in issuance costs, will be used to finance construction projects in the Myriad Botanical Gardens, the Bicentennial park, and various streetscape projects in the City. The funds will also be used with future economic development projects, to the extent available.

OCEDT Tax Apportionment Bonds, Series 2013B was issued with proceeds of \$26,295,445, including bond premiums of \$2,455,445, from the bonds, less \$313,289 in issuance costs, will be used to finance construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A Taxable and Series 2013B Tax-Exempt, secured by, among other things, an agreement of support between the Trust and the City, dated as of April 1, 2013.

Interest is payable on September 1 and March 1, commencing September 1, 2013. OCEDT bonds outstanding at June 30, 2013, are \$140,285,000.

II. CURRENT INVESTMENTS

The OCEDT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEDT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2013, the OCEDT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Construction account	\$37,088,463
Bond principal and interest accounts	1,704,401
Bond reserve account	<u>9,775,156</u>
Total	<u>\$48,568,020</u>

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX APPORTIONMENT BONDS
SERIES 2013A**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 20, 2013
Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.5%

Ratings: Moody's-Aa2, Fitch AA
Registered Bonds-Tax Exempt

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$116,445,000
2014	5,205,000	0.71	1,260,670	1,693,438	2,954,108	2,954,108	111,240,000
2015	5,230,000	0.71	1,683,028	1,683,028	3,366,056	8,596,056	106,010,000
2016	5,275,000	0.86	1,666,030	1,666,030	3,332,060	8,607,060	100,735,000
2017	5,335,000	1.23	1,640,315	1,640,315	3,280,630	8,615,630	95,400,000
2018	5,420,000	1.69	1,603,610	1,603,610	3,207,220	8,627,220	89,980,000
2019	5,515,000	1.94	1,559,545	1,559,545	3,119,090	8,634,090	84,465,000
2020	5,635,000	2.43	1,504,258	1,504,258	3,008,516	8,643,516	78,830,000
2021	5,770,000	2.70	1,442,132	1,442,132	2,884,264	8,654,264	73,060,000
2022	5,935,000	2.99	1,366,141	1,366,141	2,732,282	8,667,282	67,125,000
2023	6,110,000	3.29	1,279,965	1,279,965	2,559,930	8,669,930	61,015,000
2024	6,305,000	3.44	1,188,192	1,188,192	2,376,384	8,681,384	54,710,000
2025	6,515,000	3.64	1,087,186	1,087,186	2,174,372	8,689,372	48,195,000
2026	6,750,000	3.89	976,301	976,301	1,952,602	8,702,602	41,445,000
2027	7,005,000	4.47	854,666	854,666	1,709,332	8,714,332	34,440,000
2028	7,285,000	4.47	721,431	721,431	1,442,862	8,727,862	27,155,000
2029	7,585,000	4.47	575,840	575,840	1,151,680	8,736,680	19,570,000
2030	7,910,000	4.47	420,461	420,461	840,922	8,750,922	11,660,000
2031	8,255,000	4.82	250,515	250,515	501,030	8,756,030	3,405,000
2032	3,405,000	4.82	73,156	73,156	146,312	3,551,312	-
	<u>\$116,445,000</u>		<u>\$21,153,442</u>	<u>\$21,586,210</u>	<u>\$42,739,652</u>	<u>\$153,979,652</u>	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX APPORTIONMENT BONDS
SERIES 2013B**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 20, 2013

Average rate of interest = 4.5%

Ratings: Moody's-Aa2, Fitch AA

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Tax Exempt

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2013	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$23,840,000
2014	-	0.71	443,689	596,000	1,039,689	1,039,689	23,840,000
2015	-	0.71	596,000	596,000	1,192,000	1,192,000	23,840,000
2016	-	0.86	596,000	596,000	1,192,000	1,192,000	23,840,000
2017	-	1.23	596,000	596,000	1,192,000	1,192,000	23,840,000
2018	-	1.69	596,000	596,000	1,192,000	1,192,000	23,840,000
2019	-	1.94	596,000	596,000	1,192,000	1,192,000	23,840,000
2020	-	2.43	596,000	596,000	1,192,000	1,192,000	23,840,000
2021	-	2.70	596,000	596,000	1,192,000	1,192,000	23,840,000
2022	-	2.99	596,000	596,000	1,192,000	1,192,000	23,840,000
2023	-	3.29	596,000	596,000	1,192,000	1,192,000	23,840,000
2024	-	3.44	596,000	596,000	1,192,000	1,192,000	23,840,000
2025	-	3.64	596,000	596,000	1,192,000	1,192,000	23,840,000
2026	-	3.89	596,000	596,000	1,192,000	1,192,000	23,840,000
2027	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2028	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2029	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2030	-	4.47	596,000	596,000	1,192,000	1,192,000	23,840,000
2031	-	4.82	596,000	596,000	1,192,000	1,192,000	23,840,000
2032	5,235,000	4.82	596,000	596,000	1,192,000	6,427,000	18,605,000
2033	9,070,000	4.82	465,125	465,125	930,250	10,000,250	9,535,000
2034	9,535,000	4.82	238,375	238,375	476,750	10,011,750	-
	<u>\$23,840,000</u>		<u>\$11,875,189</u>	<u>\$12,027,500</u>	<u>\$23,902,689</u>	<u>\$47,742,689</u>	