

### The City of Oklahoma City

Finance Department
Procurement Services Division

**Purchasing Process** 

# Types of Bids/Proposals

- Material items and services
  - Procurement bid process
  - Managed by Procurement Services
- Professional services
  - Request for Proposals (RFP)
  - Managed by individual departments
- Construction-related bids
  - Construction bid process
  - Managed by the Public Works Department

#### **Formal Bid Limits**

- Material items and services
  - \$25,000 for a single purchase approved by the City Council
  - \$25,000 per year or in aggregate approved by the City Council
  - \$2,500 \$25,000 informal quotes are obtained by departments and reviewed by Procurement (if not on contract)
  - \$2,500 follow department policy (if not on contract)

# Types of Procurement Purchases

- Agreements for material items and services
  - Office Supplies
  - Janitorial Supplies
  - Plumbing Services
  - Cleaning Services
  - Office Furniture
- One-Time Purchases
  - Fire Trucks
  - Dump Trucks
  - Heavy Equipment
- Professional Services
  - Software
  - Consulting Services
  - Auditing Services

#### **Bid Process**

- Specifications are developed based on the needs of City departments
- Specifications are written to be clear and nonrestrictive to allow for competition
- Specifications for Bids and RFPs are posted in BidSync and advertised in the Journal Record on Wednesday of each week
- Each week, an e-mail notification of bids/proposals is sent to several agencies who serve Disadvantaged Business Enterprises (DBE)
- If you wish to be added to this e-mail group, please e-mail <a href="mailto:amy.simpson@okc.gov">amy.simpson@okc.gov</a>

# Submitting Bids/Proposals

- All bids/proposals musts be submitted electronically through BidSync
- Bidders can register to bid through BidSync at no cost
- ▶ Bids close at 10:00 a.m. on Wednesdays
- RFP's close at 4:00 p.m. on Wednesdays

#### Award of Contract

- City staff will analyze bids to determine the lowest and best bidder(s)
- Recommendations are forwarded to the City Council for approval
- Agreements are for a term of one year
- Agreements can provide for annual renewals
  - The terms of renewals if desired will be included in specifications

#### Award of Contract

- Contracts are monitored for compliance
- Invoices are submitted to Accounts Payable
- The City targets to make payments within 30 days after receipt of an invoice
- The City also uses purchasing cards to provide immediate payment for purchases less than \$5,000

# BidSync Registration Process

- Register with BidSync
- Navigate to <a href="https://www.bidsync.com/the-city-of-oklahoma-city">https://www.bidsync.com/the-city-of-oklahoma-city</a>
- Click on REGISTER FOR FREE
- There is no charge to register to bid on City of OKC bids
- They have subscriptions you can purchase (not necessary)

# BidSync Training

Go to the City's website at:

https://www.okc.gov/departments/bidding

- Training video is available with instructions on how to bid on procurement bids
- Training video is also available with instructions on how to bid on construction projects
- Link with information on how to become a prequalified construction bidder
- Link to tell you which Procurement Buyer to contact if you have questions about our commodities/agreements

#### Websites

https://www.okc.gov/departments/bidding

https://www.okc.gov/departments/finance/bids-auctions-and-sales/bids

https://www.bidsync.com/the-city-of-oklahoma-city

# Types of Bids/Proposals

- City Clerk's Office receives all bids and proposals
- Bid Committee opens all bids at a public bid opening
- No bid opening for RFPs
- Proposals are referred to department for committee review

### Public Works Department

- ➤ Architect and Engineer Selection Process
- ➤ Contractor Prequalification
- ➤ Construction Project Bidding

# Architect and Engineer Selection Procedure

- Advertisement
- Consultant Response
- Selection Committee Evaluation and Selection
- Interviews and Selection
- Consultant Review Committee Report
- Council Authorization
- Contract Negotiation
- Council Approval

# Architect and Engineer Advertisement Notification







# Architect and Engineer Advertisement Response

- ➤ Submit Letter of Interest
- > Selection Committee Evaluation



# Architect and Engineer Interviews



# Architect and Engineer Contract Negotiation and Approval



#### MEMORANDUM

OCMFA Agenda Item No. MFA.A. 2/13/2018

The City of OKLAHOMA CITY

TO: Chairman and Trustees of the Oklahoma City Municipal Facilities Authority

FROM: James D. Couch, City Manager/General Manager, OCMFA

Receive Consultant Review Committee Report, Projects MP-0521, park improvements for North Highland/West, North Rotary, Pat Murphy, Zachary Taylor, and Smitty Parks and MP-0522, park improvements, Woodson, Syl Goldman, Mike Dover, South Rotary, and Sellers Parks (10 locations); and authorization to negotiate contract. Wards 2, 3, 4, 5, 7 and 8.

ocation North Highland/West Park – 301 NW 81st Street. North Rotary Park – 5708 North Tulsa Avenue

North Kotary Park - 3/08 North 1ulsa Avenue
Pat Murphy Park - 4551 West Hefner Road
Zachary Taylor Park - 633 NW 52nd Street
Smitty Park - 2404 NW 44th Street
Woodson Park - 3401 South May Avenue
Svi Goodman Park - 5333 South Independence Avenue

Mike Dover Park - 4601 South Walker Avenue South Rotary Park - 1604 SW 15th Street Sellers Park - 8301 South Villa Avenue

Purpose To provide improvements to the parks listed. The improvements may include, but are not limited to: playgrounds, basketball courts, landscaping, walkways and sidewalks, paving, furniture, fencing, shelter,

and ADA access improvements.

Background The Parks Department submitted the names of four firms for this project to the Consultant Review Committee for consideration and prepared a report of the Committee's findings and a tabulation of the firms that

submitted letters of interest on the project.

Architect HALFF Associates

Architectural Fee To be negotiated

Source of Funds Oklahoma City Municipal Facility Authority, OCMFA General Purpose, Advanced Capital Funding-ASGN, Public Works Department - Parks

Playground Improvements - Other Capital - North Rotary Park Improvements - Bond Pre-Funded Project Cost - A&E (OCMFA-680-

1510-3305401-OTHCP-B0705010010-52890006)

- City Council Authorization to Negotiate Contract
- Scope of Work and Fee Negotiation
- City Council Approval

# Engineer and Architect Resources

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**Business** 

Recreation

Government

**Departments** 

Visitors

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#### **PUBLIC WORKS**

- Public Works
  - + Contractor Resources
  - + Divisions
  - + Engineer & Architect Resources

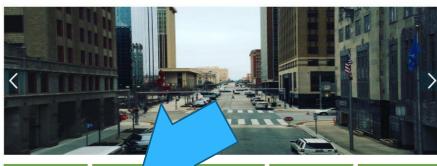
Household Hazardous Waste Facility

News

Project Updates

+ Resident & Community Resources

Traffic Advisories











Traffic Advisories

#### Prequalification Application Process



### Contractor Prequalification

- >Application online at
  - <u>www.okc.gov/departments/public-works/contractor-resources/prequalification</u>
- Required for bidding construction projects
- Major Categories
  - ➤ Bridge, Building, Paving, Environmental, Sanitary Sewer, Storm Water, Water, Traffic Signal

# **Construction Bidding**



**OKLAHOMA** 

**STATUTES** 

TITLE 61

**Public Buildings and Public Works** 

(Includes Revisions through 2011 Legislative Session)

Notice: These statutes were compiled to assist agencies and citizens doing business with the Construction and Properties Division. Although we have made every effort to assure they are correct, they are not warranted as to accuracy. In addition to the official published version, Oklahoma statutes may be accessed at several state websites, which include <a href="www.oscn.net">www.oscn.net</a> and <a href="www.oscn.n

- Competitive Bidding Act
- ➤ City Bidding Requirements for Construction Projects
- Electronic Bidding
- City Standard Specifications

# Electronic Bidding



do business and how you wish to receive notifications.

contractors and material items/services vendors.

please contact BidSync Customer Service at (800) 990-9339.

For more information on bidding, watch our training videos for construction project

3. Select your primary industry and narrow down your results by specific keywords. Select where you

4. Your information will be saved and your account will be activated within 24 hours. For quicker activation,

- ➤ Electronic Bidding
  - City Clerk page on okc.gov
  - >www.bidsync.com

# Standard Specifications

#### okc.gov

#### STANDARD SPECIFICATIONS FOR THE CONSTRUCTION OF PUBLIC IMPROVEMENTS

The City's Standard Specifications shall govern all aspects of Bidding and construction of the Project.

#### NOTE

With respect to all gender related references: where it is stated, "he" or "his" shall be taken to apply whether the authorizing individual is female or male. Dual gender references were avoided to simplify the understanding of the subject matter.

#### SECTION 10 – APPLICABILITY OF STANDARD SPECIFICATIONS

The provisions for the competitive Bidding of City Projects and the form of and requirements for the Bidding Documents are governed by the Charter and Ordinances of the City, the Oklahoma Competitive Bidding Act, the City's *Standard Specifications for the Construction of Public Improvements*, Resolution #93-01 of June 22, 1993 and other adopted policies of the City as amended.

Sections 100, 106, 109, 110 111, 112 and 200 through 900 shall apply to all Work (including Public or Private Contracts) performed within the limits of Oklahoma City.

Sections 100 though 900 shall apply to all Work under Contract with the City and/or its Trusts and Authorities including Informal and Emergency Contracts performed within the limits of Oklahoma City.

#### Contractor Resources

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Traffic Advisories

#### **Contact Information**

- Public Works Department
  - https://www.okc.gov/departments/public-works
  - **405.297.2581**
- > A/E Contracts
  - Chad Meisenburg, Contract Administrator
  - chad.meisenburg@okc.gov
  - **405.297.2030**
- Contractor Prequalification
  - > Jose Lemus, Prequalification Manager
  - > jose.lemus@okc.gov
  - ▶ 405.297.2293

Go to the City's website at:

https://www.okc.gov/departments/development-services/development-center/permits

Or go to: www.okc.gov

Hover over "I want to", found at the top right of the page and click on get a building permit.

# Development Services Department

Permitting Requirements

#### When is a permit required?

Permits are required when you construct, alter, repair, enlarge, move or demolish any primary or accessory structure.

#### How to Purchase a Permit

- \* Call (405) 297-2948 Permit Call Center
- \* Walk-in 420 W Main St., 8th floor (Office hours 8 a.m. to 5 p.m.)
- \* Fax application to (405) 552-6024

  <u>Download applications & forms from the City's</u>
  website

#### **Submittal Checklists**

- \* New Construction
- \* Remodel
- \* Demo
- \* Fire Restoration
- \* Move-On
- \* Install

- \* Storm Shelter
- \* Parking Lot
- \* Fences
- \* Retaining Wall
- \* Pool