

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers One and Seven and Eleven, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey
 Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #1, #7 & #11
 ANNUAL REPORT**

As of June 30, 2020

TIF #1 and #7 boundaries were amended in December 2016 to create TIF District #11 within the Innovation District. TIF #1, #7 and #11 finished FY20 with ten projects that are completed, under construction, or under design. Current projects and their allocations are as follows:

• Bio-Pharmaceutical Manufacturing Facilities	\$6,500,000
• Expansion of the Dean A McGee Institute	\$3,000,000
• Presbyterian Health Foundation Research Park Parking Facilities	\$10,600,000
• Acquisition of Mobile Incubator Site in the Presbyterian Health Foundation Research Park	\$1,337,403
• Embassy Suites Hotel Development	\$350,000
• G.E. Global Research Center Parking Garage	\$3,425,000
• Page Woodson School Building	\$5,650,000
• Page Woodson - Phase II Utility Relocation	\$60,279
• Page Woodson – Phase III Utility & Streetscape Improvements	\$710,000

ASSESSED VALUE TIF #1

Base Assessed Value	\$3,689,953 ⁽¹⁾
Increment Assessed Value	<u>\$371,168</u>
Total Assessed Tax and Base and Increment	\$4,061,121
Increment Change in Value from Prior Year	(\$11,676,181) ⁽¹⁾
% Change in Value from Prior Year	(96.92)%

ASSESSED VALUE TIF #7

Base Assessed Value	\$506,278
Increment Assessed Value	<u>\$3,666,763</u>
Total Assessed Tax and Base and Increment	\$4,173,041
Increment Change in Value from Prior Year	\$366,801
% Change in Value from Prior Year	11.12%

ASSESSED VALUE TIF #11

Base Assessed Value	\$3,777,156
Increment Assessed Value	<u>\$5,732,356</u>
Total Assessed Tax and Base and Increment	\$9,509,512
Increment Change in Value from Prior Year	\$179,112
% Change in Value from Prior Year	3.23%

TIF #1, #7 & #11 FINANCIAL REPORT AS OF JUNE 30, 2020

	Fiscal Year to Date	Total to Date
TIF Related Revenues		
Ad Valorem Taxes	\$ 1,160,093	\$ 35,310,370
Payments in Lieu of Taxes	1,190,139	7,264,850
Interest Income	7,755	120,914
Loan Proceeds		<u>25,900,000</u>
	<u>2,357,987</u>	<u>68,596,134</u>
TIF Related Expenditures		
Commercialization of Research & Technology	714,942	14,586,902
Placemaking	-	14,522,209
Implementation & Administration of Project Plan	256,883	2,306,120
Other Project Redevelopment Activity Costs†	2,643	813,094
Education, Training & Entrepreneurial Support	<u>2,650</u>	<u>4,760</u>
Total TIF Related Expenditures	977,118	32,233,085
Other Expenditures		
Debt service - Principal	820,152	12,166,980
Debt service - Interest	<u>75,660</u>	<u>5,219,493</u>
	\$ 1,872,931	\$ 49,619,557
Funds Available		\$18,976,576.87*

Outstanding Debt as of June 30, 2020 \$1,799,990

(TIF funded assets sold in 2013 resulted in a \$11.9 million reduction of outstanding debt)

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

*Amount includes tangible assets of \$8,992,345 that are not immediately available for projects.

TIF #1 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Budget TIF #1	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 22,000,000	\$ 714,942	\$ 13,622,608	\$ 14,337,550
Placemaking	23,000,000	-	14,522,209	14,522,209
Implementation & Administration of Project Plan	2,000,000	-	2,000,000	2,000,000
Totals	\$ 47,000,000	\$ 714,942	\$ 30,144,816	\$ 30,859,759

TIF #7 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Budget TIF #7	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 4,000,000	\$ -	\$ 249,352	\$ 249,352
Placemaking	5,000,000	-	-	-
Implementation & Administration of Project Plan	1,000,000	256,883	49,237	306,120
Other Project Redevelopment Activity Costs†	11,000,000	2,643	810,452	813,094
Totals	\$ 21,000,000	\$ 259,526	\$ 1,109,041	\$ 1,368,567

TIF #11 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Budget TIF #11	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 17,000,000	\$ -	\$ -	\$ -
Placemaking	9,000,000	-	-	-
Implementation & Administration of Project Plan	3,000,000	-	-	-
Other Project Redevelopment Activity Costs†	5,000,000	-	-	-
Education, Training & Entrepreneurial Support	18,000,000	2,650	2,110	4,760
Totals	\$ 52,000,000	\$ 2,650	\$ 2,110	\$ 4,760

TOTAL TIF #1, #7, AND #11 1 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Budget TIF #1, #7, and #11	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Totals	\$ 120,000,000	\$ 977,118	\$ 31,255,967	\$ 32,233,085

OTHER INFORMATION

Increment District #1 Creation Date January 5, 1993
Increment District #1 Expiration Date June 30, 2022 (extended due to litigation)

Increment District #7 Creation Date August 1, 2006
Increment District #7 Expiration Date June 30, 2032

Increment District #11 Creation Date December 20, 2016
Increment District #11 Expiration Date June 30, 2041

Plan Implementation – Oklahoma City Redevelopment Authority (OCRA), J. Larry Nichols – Chairman Board of Trustees

- ⁽¹⁾ Due to property changing status to exempt, in accordance with the provisions of the amended Project Plan approved by the ordinance, the area of Increment District No. 1 and the corresponding Base Assessed Value was adjusted by reduction to \$3,589,953 effective January 1, 2019.

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Two & Three, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey
Frances Kersey, City Clerk



TAX INCREMENT DISTRICT #2 & #3 ANNUAL REPORT

As of June 30, 2020

TIF # 2 & #3 finished FY20 with three projects that are under design and ten projects that are under construction. Current projects are as follows:

Projects Under Design

1. 700 West Housing Project
2. BarK Dog Park Project

Projects Under Construction

1. Downtown Sidewalks
2. Bricktown Infrastructure
3. Oklahoma County Capital Project
4. West Village (Residences)
5. Metro Tech South Bryant Campus
6. Oklahoma City/County Health
7. I-89 Administration and Emerson School
8. Underground HVAC
9. I-89 Oklahoma City Public Schools Capital Project
10. Convention Center Hotel
11. Villa Teresa Hotel and Residences Project

Projects On Hold

1. OCCC Capitol Hill Phase Three

ASSESSED VALUE

Base Assessed Value	\$ 67,450,458
Increment Assessed Value	<u>\$167,770,917</u>
Total Assessed Tax and Base and Increment	\$237,221,375
Direct Increment Change in Value from Prior Year	\$3,543,092
% Change in Value from Prior Year	4.35%
Indirect Increment Change in Value from Prior Year	\$7,247,979
% Change in Value from Prior Year	9.36%

FINANCIAL REPORT AS OF JUNE 30, 2020

Revenues	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Ad Valorem Taxes	\$14,921,107.66	\$104,965,126.21
Skirvin Sales Taxes - State Match	\$373,891.17	\$4,365,858.57
Skirvin Sales Taxes	\$373,891.16	\$4,365,858.55
Miscellaneous Revenue	\$0.00	\$401,742.54
Development Loan Revenues	\$232,796.45	\$1,752,866.07
Investment Income	\$383,238.73	\$1,556,959.09
Loan Proceeds	\$0.00	\$115,185,430.00
Transfer from OCEDT	<u>\$14,765,183.23</u>	<u>\$50,555,476.27</u>
Total Revenues	\$31,050,108.40	\$283,149,317.30

Expenditures	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Administration - ED0200	\$407,450.70	\$2,409,203.23
Debt Service on LT Note - ED0200	\$7,801,986.22	\$79,593,730.52
Payoff of OCPPA Line of Credit - ED0200	\$0.00	\$20,052,311.07
Skirvin Hotel - ED0201	\$0.00	\$1,054.35
Canal Extension - ED0202	\$0.00	\$670.58
Film District - ED0204	\$0.00	\$230,673.06
Streetscape Master Plan - ED0211	\$0.00	\$24,474.77
Regatta Park Land Acquisition - ED0213	\$0.00	\$2,280,016.11
Regatta Park Shoreline Improvements - ED0214	\$0.00	\$2,439,648.86
Core to Shore Land Acquisition - ED0215	\$0.00	\$5,599,313.38
Quiet Zone - ED0217	\$0.00	\$2,650,000.00
Triangle Phase 1 - ED0218	\$0.00	\$318,634.43
Metro Tech - ED0219	\$0.00	\$431,759.95
Block 42 - ED0220	\$0.00	\$10,502.73
The Hill - ED0221	\$0.00	\$10,880.55
Midtown HC # 1 - ED0222	\$0.00	\$1,000,500.00
St Anthony - ED0223	\$0.00	\$9,026.34
City Center - ED0225	\$0.00	\$1,250,000.00
4th Street Apartments - ED0226	\$0.00	\$1,000,000.00
Midtown HC # 2 - ED0227	\$0.00	\$1,100,000.00
Carnegie Center - ED0228	\$0.00	\$370,000.00
OCCC Capitol Hill Project - ED0229	\$0.00	\$2,500,000.00
Edge Apartments - ED0230	\$0.00	\$2,300,000.00
Midtown Garage - ED0231	\$0.00	\$3,000,000.00
Journal Record Building - ED0232	\$500,000.00	\$4,750,000.00

Expenditures	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Century Center - ED0233	\$0.00	\$2,050,000.00
COTPA Parking Garage Renovation - FD0234	\$0.00	\$1,000,000.00
Myriad Garden Foundation - ED0235	\$0.00	\$2,750,000.00
Oklahoma County Parking Garage - ED0236	\$0.00	\$1,240,910.88
Bricktown Infrastructure - FD0237	\$130,385.68	\$1,822,285.04
Downtown Sidewalk - ED0238	\$0.00	\$77,678.00
Cottage District Alley - ED0239	\$0.00	\$700,000.00
Level West (Mosaic) - ED0240	\$0.00	\$1,150,000.00
4th Street Apartments Phase II - ED0241	\$0.00	\$1,000,000.00
Downtown Elementary - ED0242	\$0.00	\$1,500,000.00
21c Hotel - ED0243	\$0.00	\$5,300,000.00
10th & Shartel Apartments - ED0244	\$0.00	\$3,000,000.00
Capitol Hill Library - ED0245	(\$33,650.75)	\$1,126,349.25
Mideke Commercial Office - ED0246	\$0.00	\$1,000,000.00
I-89 and Emerson School Project - ED0247	\$34,748.24	\$1,495,160.38
Rock Island Plow - ED0248	\$95,166.65	\$175,110.04
Civic Centre Flats - ED0249	\$0.00	\$350,000.00
Steelyard - FD0250	\$0.00	\$1,000,000.00
OCU Law School - ED0251	\$0.00	\$500,000.00
Criterion Event Center - ED0252	\$0.00	\$196,500.00
Underground HVAC - ED0253	\$102,850.14	\$177,343.99
Arts District Parking Garage - ED0254	\$0.00	\$950,000.00
Arts Festival Relocation - ED0256	\$0.00	\$1,493,261.73
Convention Center Support Acquisition - ED0257	\$0.00	\$4,500,000.00
Sunshine Cleaners Project - FD0258	\$0.00	\$550,000.00
Convention Center Hotel - ED0259	\$3,530,000.00	\$7,060,000.00
Oklahoma Co. Capital Project 2016 - ED0260	\$724,696.69	\$1,991,508.38
Metro Tech South Bryant Project - FD0261	\$0.00	\$1,613,523.93
Red Andrews Park Project - ED0262	\$0.00	\$400,000.00
Hudson Avenue Project - ED0263	\$450,000.00	\$450,000.00
Townhouse Apartments - FD0264	\$0.00	\$350,000.00
City/County Health - ED0266	\$0.00	\$1,500,000.00
Santa Fe Garage - ED0267	\$1,250,000.00	\$1,250,000.00
Crosstown Land Acquisition - ED0269	\$287,000.00	\$287,000.00
I-89 2015 and 2017 Capital - ED0270	\$7,387,187.13	\$12,716,630.33
1210/1214 N. Hudson - ED0271	<u>\$0.00</u>	<u>\$120,000.00</u>
Total TIF-Related Expenditures	\$22,667,820.70	\$196,055,661.88
Transfer to OCEDT	<u>\$14,765,183.23</u>	<u>\$50,555,476.27</u>
Total Expenditures	\$37,433,003.93	\$246,731,138.15

Outstanding Encumbrances \$26,827.67

Funds Available \$36,391,351.48*

Outstanding Debt as of June 30, 2020 \$67,355,000.00

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

*Amount includes debt services reserves of \$21,447,216.84 that are not available for projects.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2020

	Budget	Total Budget Allocations	Balance of Budget
Residential Development	\$40,000,000	\$32,823,023	\$7,176,977
Hotels/Commercial Development	\$90,000,000	\$70,594,051	\$19,405,949
Public School Development	\$21,000,000	\$21,000,000	\$0
Public Parking Development	\$9,000,000	\$4,450,000	\$4,550,000
Other Public Development Costs	\$25,000,000	\$24,541,760	\$458,240
Other Taxing Jurisdictions	\$10,000,000	\$9,940,000	\$60,000
Skirvin Hotel Sales Tax Allocation	<u>\$5,000,000</u>	<u>\$5,000,000</u>	<u>\$0</u>
	\$200,000,000	\$168,348,834	\$31,651,166

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Current Budget Allocations	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$32,823,023	\$450,000	\$21,578,899	\$22,028,899
Hotels/Commercial Development	\$70,594,051	\$4,645,402	\$32,779,768	\$37,425,171
Public School Development	\$21,000,000	\$7,421,935	\$8,738,724	\$16,160,660
Public Parking Development	\$4,450,000	\$1,250,000	\$2,828,737	\$4,078,737
Other Public Development Costs	\$24,541,760	(\$33,651)	\$28,326,540	\$28,292,889
Other Taxing Jurisdictions	\$9,940,000	\$724,697	\$4,380,336	\$5,105,032
Skirvin Hotel Sales Tax Allocation	<u>\$5,000,000</u>	<u>\$0</u>	<u>\$5,000,000</u>	<u>\$5,000,000</u>
	\$168,348,834	\$14,458,384	\$103,633,004	\$118,091,388
Administrative Costs	N/A	\$407,451	\$2,079,245	\$2,486,696
Debt Service Payments	N/A	\$7,801,986	\$67,675,592	\$75,477,579
Totals		\$22,667,821	\$173,387,841	\$196,055,662

OTHER INFORMATION

Increment District #2 Creation Date March 7, 2000
 Increment District #2 Expiration Date June 30, 2027

Increment District #3 Creation Date July 7, 2004
 Increment District #3 Expiration Date June 30, 2030

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Four & Five, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey
Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #4 & #5
ANNUAL REPORT**

As of June 30, 2020

TIF #4 & #5 finished FY20 with no active projects.

ASSESSED VALUE

Base Assessed Value	\$2,436,826
Increment Assessed Value	<u>\$10,704,248</u>
Total Assessed Value	\$13,141,074
Increment Change in Value from Prior Year	\$724,723
% Change in Value from Prior Year	7.26%

FINANCIAL REPORT AS OF JUNE 30, 2020

	<u>Fiscal Year to</u>	
	<u>Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$1,157,015.82	\$11,296,402.89
Dell Payroll Sales Taxes	\$276,378.67	\$3,979,752.83
Dell Payroll Sales Taxes - State Match	\$123,016.51	\$2,565,824.25
Refund from Federal Government	\$0.00	\$1,006,541.00 *
Transfer from Bond Fund	\$0.00	\$386,742.15 *
Transfer from Drainage Fund	\$0.00	\$2,000,000.00 *
Transfer from General Fund	\$0.00	\$3,000,000.00 *
Payment from OKC - OCEDT	\$0.00	\$551,441.10
Transfer from OCPPA - General Purpose	\$0.00	\$1,025,921.69
Investment Income	\$25,129.55	\$254,811.62
Loan Proceeds	<u>\$0.00</u>	<u>\$11,486,977.00</u>
Total Revenues	\$1,581,540.55	\$37,554,414.53
Expenditures		
Administration	\$73,656.45	\$1,541,946.03
Land Acquisition	\$0.00	\$299,840.64
Transfer to OCPPA - General Purpose	\$0.00	\$51,653.69
Debt Service	\$0.00	\$13,649,480.12
Dell Project (ED0402)	\$0.00	\$16,973,829.35
Shoreline Improvements (ED0403)	<u>\$0.00</u>	<u>\$1,426,345.56</u>
Total Expenditures	\$73,656.45	\$33,943,095.39
Less Non-TIF Sources Expenditures		(\$6,393,283.15)
Total TIF Expenditures		\$27,549,812.24
	Funds Available	\$3,601,819.14
	Contracts Outstanding	\$9,500.00

There is no outstanding debt as of June 30, 2020.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

*Total Non-TIF Revenue sources \$6,393,283.15

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2020

	Budget	Total Budget Allocation	Balance of Budget
Site Acquisition & Remediation	\$14,878,000	\$14,878,000	\$0
Infrastructure Improvements	\$10,000,000	\$10,000,000	\$0
Disposition	\$925,000	\$925,000	\$0
Administration	\$750,000	\$750,000	\$0
Contingency	<u>\$1,650,000</u>	<u>\$1,650,000</u>	<u>\$0</u>
	\$28,203,000	\$28,203,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Current Budget Allocations	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Site Acquisition & Remediation	\$14,878,000	\$0	\$10,321,394	\$10,321,394
Infrastructure Improvements	\$10,000,000	\$0	\$1,927,441	\$1,927,441
Disposition	\$925,000	\$0	\$556,000	\$556,000
Contingency	<u>\$1,650,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$27,453,000	\$0	\$12,804,835	\$12,804,835 ⁽¹⁾
Administrative Costs	\$750,000	\$73,656	\$518,667	\$592,323
Debt Service Payments	N/A	\$0	\$14,152,654	\$14,152,654
Totals	\$28,203,000	\$73,656	\$27,476,156	\$27,549,812

(1) Amount reflects total Program Expenses less non-TIF revenue sources

OTHER INFORMATION

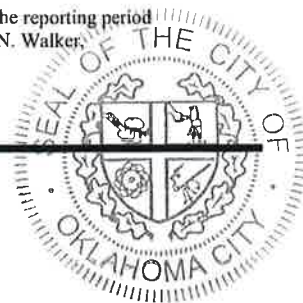
Increment District #4 Creation Date	March 29, 2005
Increment District #4 Expiration Date	June 30, 2031
Increment District #5 Creation Date	March 29, 2005
Increment District #5 Expiration Date	June 30, 2031

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Six, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey
Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #6
ANNUAL REPORT**

As of June 30, 2020

TIF #6 finished FY20 with no activity. Since its inception, the District has had one project that supported the residential development known as Las Rosas.

ASSESSED VALUE

Base Assessed Value	\$61,807
Increment Assessed Value	<u>\$621,521</u>
Total Assessed Tax and Base and Increment	\$683,328
Increment Change in Value from Prior Year	\$20,415
% Change in Value from Prior Year	3.40%

FINANCIAL REPORT AS OF JUNE 30, 2020

	<u>Fiscal Year to</u> <u>Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$69,599.17	\$524,677.95
Investment Income	\$970.79	\$5,975.50
Misc. Revenue - Developer Contribution	\$0.00	\$98,527.20
Loan Proceeds	\$0.00	\$1,017,000.00
Payment from OCEDT	\$0.00	\$139.20
Transfer from OCPPA General	\$0.00	\$65,895.52
Transfer from City/Schools Use Tax	<u>\$0.00</u>	<u>\$1,031,652.51</u>
Total Revenues	\$70,569.96	\$2,743,867.88
Expenditures		
Professional Services - Legal	\$169.36	\$50,048.95
Advertising	\$0.00	\$1,096.76
Administrative Chargebacks	\$0.00	\$13,429.15
Loan Principal and Interest Payments	\$0.00	\$1,138,133.81
Transfer to City & Schools Use Tax	\$0.00	\$154,917.99
Transfer to General Fund ⁽¹⁾	\$58,684.80	\$273,224.92
Construction of Public Improvements	<u>\$0.00</u>	<u>\$1,015,578.10</u>
Total Expenditures	\$58,854.16	\$2,646,429.68
Outstanding Encumbrances		\$0.00
Funds Available		\$97,438.20

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

⁽¹⁾ Transfer to General Fund is per Funding Plan adopted by City Council 5/17/16

⁽¹⁾ 6/30/20 Remaining balance to repay is \$696,494.90

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2030

	Budget	Total Budget Allocation	Balance of Budget
Site Preparation & Improvements	\$2,750,000	\$2,750,000	\$0
Site Planning, Approval and Implementation	\$100,000	\$100,000	\$0
Administration	\$200,000	\$200,000	\$0
Contingency	<u>\$50,000</u>	<u>\$50,000</u>	<u>\$0</u>
	\$3,100,000	\$3,100,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2019

	Current Budget Allocations	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Site Preparation & Improvements	\$2,750,000	\$0	\$1,015,578	\$1,015,578
Site Planning, Approval and Implementation	\$100,000	\$0	\$49,880	\$49,880
Administration	\$200,000	\$169	\$14,524	\$14,693
Contingency	<u>\$50,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$3,100,000	\$169	\$1,079,982	\$1,080,151
Administrative Costs	N/A	\$0	\$0	\$0
Debt Service Payments	N/A	\$58,685	\$1,507,593	\$1,566,278
	Totals	\$58,854	\$2,587,575	\$2,646,429

OTHER INFORMATION

Increment District #6 Creation Date October 18, 2005
 Increment District #6 Expiration Date June 30, 2031

Plan Implementation – Oklahoma City Public Property Authority, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Eight, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey
Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #8
ANNUAL REPORT**

As of June 30, 2020

TIF # 8 finished FY20 with over forty-five projects that were complete. The following contracts or allocations are currently under construction:

1. Project 180 Streetscape Package 6B – PC-0394(16B), E.K. Gaylord from Reno Avenue to Sheridan Avenue; Signing and Striping from Sheridan Avenue to NW 4th Street. RDNJ, LLC dba A-Tech Paving (Awarded July 5, 2016)
2. Streetscape Package 8 (North Broadway Avenue from West Main Street to Robert S. Kerr Avenue, West Main Street from North Broadway Avenue to North Robinson Avenue and Robert S. Kerr Avenue from North Walker Avenue to North Hudson Avenue) – RDNJ, LLC dba A-Tech Paving (Awarded July 5, 2017)
3. Convention Center Hotel

The following project is under design:

1. Myriad Gardens Crystal Bridge Renovation Phase II

ASSESSED VALUE

Base Assessed Value	\$ 0
Increment Assessed Value	<u>\$ 62,692,530</u>
Total Assessed Tax and Base and Increment	<u>\$ 62,692,530</u>
Increment Change in Value from Prior Year	(\$5,619,154)†
% Change in Value from Prior Year	(8.23%)

†The redevelopment site has been subject to a minimum ad valorem tax payment of \$11,300,001 since 2013.

FINANCIAL REPORT AS OF JUNE 30, 2020

Revenues	<u>Fiscal Year to</u>	
	<u>Date</u>	<u>Total to Date</u>
Ad Valorem Taxes		
Devon Construction Sales Taxes	\$11,336,973.78	\$80,234,912.75
Devon Construction Sales Taxes - State Match	\$0.00	\$4,712,292.35
TIF # 8 Apportionment Bonds - Series 2013A*	\$0.00	\$4,712,292.35
TIF # 8 Apportionment Bonds - Series 2013B*	\$0.00	\$116,445,000.00
Reimbursement - Myriad Gardens Foundation	\$0.00	\$23,840,000.00
Miscellaneous	\$0.00	\$50,000.00
Internet Sale of Surplus Property	\$0.00	\$2,529.96
Investment Income	\$0.00	\$900.00
Devon Interim Loan	\$324,313.07	\$3,784,554.64
Transfer from OCEDT	\$0.00	\$82,650,000.00
Total Revenues	<u>\$22,818,212.46</u>	<u>\$160,745,005.91</u>
* Amount includes gross bond proceeds that include funds for capitalized interest and bond reserve funds.	\$34,479,499.31	\$477,177,487.96

Expenditures	Fiscal Year to	
	Date	Total to Date
Administration - ED0800	\$111,288.06	\$3,898,141.10
Refunding of Interim Note - ED0800	\$11,336,973.78	\$172,131,054.22
Bond Issue/Debt Service Costs - ED0800	\$9,838,365.16	\$69,289,107.09
Streetscape Design - ED0810	\$0.00	\$6,928,699.38
Myriad Gardens Design - ED0811	\$0.00	\$3,989,572.42
COTPA Bond Defeasance - ED0812	\$0.00	\$6,360,000.00
COTPA Dock Relocation - ED0813	\$0.00	\$4,026,460.94
Streetscape - Smith Roberts Engineering - ED0814	\$0.00	\$1,413,110.78
Streetscape - MacArthur Engineering - ED0815	\$0.00	\$736,357.10
Streetscape - Johnson Engineering - ED0816	\$0.00	\$931,472.00
Streetscape - Tetra Tech Engineering - ED0817	\$0.00	\$1,032,824.94
Streetscape - Myers Engineering - ED0818	\$0.00	\$446,753.26
Myriad Gardens Renovation - ED0819	\$0.00	\$21,825,932.24
Myriad Gardens Structures - ED0820	\$0.00	\$14,948,225.50
Streetscape - Cardinal Engineering - ED0821	\$0.00	\$612,336.78
Streetscape - Coon Engineering - ED0822	\$0.00	\$517,503.50
Streetscape - Legacy Engineering - ED0823	\$0.00	\$488,135.00
Streetscape - Package # 1 - ED0824	\$0.00	\$1,669,676.07
Streetscape - Package # 2 - ED0825	\$0.00	\$5,034,264.74
City Hall Lawn - ED0826	\$0.00	\$2,108,821.74
Streetscape - Package # 3 - ED0827	\$0.00	\$3,906,148.96
Streetscape - Package # 4 - ED0828	\$0.00	\$3,593,460.35
Streetscape - Package # 5 - ED0829	\$0.00	\$3,899,270.77
Streetscape - Package # 6 - ED0830	\$10,815.00	\$1,802,257.99
Streetscape - Package # 7 - ED0831	\$0.00	\$5,416,501.18
Bicentennial Park - ED0833	\$0.00	\$1,991,595.76
Myriad Garden Foundation - ED0835	\$0.00	\$1,457,342.28
Pedestrian Linkage (External) - ED0836	\$0.00	\$4,743,417.01
Pedestrian Linkage (Internal) - ED0837	\$0.00	\$822,955.00
Arena/Reno Plaza - ED0838	\$0.00	\$34,090.00
Parking Meters Package 1-3 - ED0839	\$0.00	\$781,250.00
Traffic Lighting - Packages 1-3 - ED0840	\$0.00	\$1,104,800.97
Misc. Infrastructure - ED0841	\$0.00	\$1,345,131.41
Traffic Signal Poles - ED0842	\$0.00	\$1,139,151.73
McGee Lobby Renovations - ED0843	\$0.00	\$330,596.74
Streetscape - Package #6B - ED0844	\$1,582,363.08	\$5,214,196.00
Traffic Signal Warranty Analysis - ED0845	\$0.00	\$7,800.00
Traffic Striping - ED0846	\$0.00	\$395,662.44
Streetscape Amenities Placement - ED0847	\$0.00	\$15,000.00
Myriad Gardens Capital Expenditures - ED0848	\$0.00	\$275,000.00
Streetscape - Package #7B - ED0849	\$0.00	\$5,771,281.58
Sidewalk Repair Montgomery - ED0850	\$0.00	\$7,930.00
Oklahoma County Annex - ED0851	\$680,268.00	\$3,754,902.00
OPUBCO - ED0852	\$0.00	\$1,500,000.00
Oklahoma County Jail Sewer Rehab - ED0853	\$0.00	\$1,372,000.00
Myriad Gardens Ice Rink Modifications - ED0854	\$0.00	\$20,245.00
Myriad Gardens Restaurant - ED0855	\$0.00	\$218,931.00
Myriad Gardens Lights - ED0856	\$0.00	\$18,030.00
Project 180 Miscellaneous - ED0857	\$7,045.00	\$807,703.93
Streetscape Ancillary Components - ED0858	\$0.00	\$160,474.00
Streetscape - Package #8 - ED0859	\$334,717.64	\$2,153,096.32
Convention Center Hotel - ED0990	\$950,000.00	\$1,900,000.00
Total TIF Expenditures	\$24,851,835.72	\$374,348,671.22
Transfer to OCI:DT	\$11,881,238.68	\$81,518,874.45
Total Expenditures	\$36,333,074.40	\$455,867,545.67
Funds Available		\$19,818,863.6*
Outstanding Contract Amounts	\$1,491,078.69	
Outstanding Debt as of June 30, 2020	\$140,285,000.00	

*Amount includes debt services reserves of \$11,885,305.57 that are not available for projects.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2020

	<u>Budget</u>	<u>Total Budget Allocation</u>	<u>Balance of Budget</u>
Redevelopment Framework	\$128,000,000	\$128,000,000	\$0
Other Economic Development	\$17,000,000	\$11,500,000	\$5,500,000
Other Taxing Jurisdictions	<u>\$12,000,000</u>	<u>\$5,372,000</u>	<u>\$6,628,000</u>
Totals	\$157,000,000	\$144,872,000	\$12,128,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	<u>Current Budget Allocations</u>	<u>FY20 Expenditures</u>	<u>Prior Period Expenditures</u>	<u>Total Expenditures</u>
Redevelopment Framework	\$128,000,000	\$1,934,941	\$118,571,376	\$120,506,317
Other Economic Development	\$17,000,000	\$950,000	\$2,450,000	\$3,400,000
Other Taxing Jurisdiction	<u>\$12,000,000</u>	<u>\$680,268</u>	<u>\$4,446,634</u>	<u>\$5,126,902</u>
	\$157,000,000	\$3,565,209	\$125,468,010	\$129,033,219
Administrative Costs	N/A	\$111,288	\$3,786,853	\$3,898,141
Debt Service Payments(1)	N/A	\$21,175,339	\$220,241,972	\$241,417,311
Totals		\$24,851,836	\$349,496,836	\$374,348,671

(1) Amount reflects refunding of short term line of credit in April 2013 and long term debt.

OTHER INFORMATION

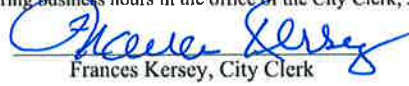
Increment District #8 Ad Valorem Creation Date December 16, 2008
Increment District #8 Ad Valorem Expiration Date June 30, 2034

Increment District #8 Sales Tax Creation Date December 16, 2008
Increment District #8 Sales Tax Expiration Date June 30, 2013

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Nine, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov


Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #9
ANNUAL REPORT**

As of June 30, 2020

TIF #9 was created in January 2015 to support public and private redevelopment in Northeast Oklahoma City, primarily along the 23rd Street corridor.

TIF #9 finished FY20 with one completed project, the Northeast Renaissance Shopping Center Project, and two projects that are under construction.

- 1700 NE 23rd Street Clinic Project
- 1726-1742 NE 23rd Street Commercial Project

ASSESSED VALUE

Base Assessed Value	\$ 9,831,975
Increment Assessed Value	<u>\$ 2,269,622</u>
Total Assessed Tax and Base and Increment	\$12,101,597
Increment Change in Value from Prior Year	\$ 818,934
% Change in Value from Prior Year	56.45%

FINANCIAL REPORT AS OF JUNE 30, 2029

	<u>Fiscal Year</u>	
	<u>to Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$84,657.36	\$194,314.07
Investment Income	\$30,771.66	\$50,998.18
Transfer from General Fund	\$200,000.00	\$200,000.00
Internal Loan from OCEDT (GOLT)	<u>\$4,400,000.00</u>	<u>\$7,075,000.00</u>
Total Revenues	\$4,715,429.02	\$7,520,312.25
Expenditures		
Administration - ED0500	\$13,507.53	\$13,507.53
NE Shopping Center - ED0501	\$0.00	\$0.00
1700 NE 23rd Street Clinic - ED0502	\$0.00	\$1,245,668.13
1726 NE 23rd Street Retail - ED0503	<u>\$154,795.22</u>	<u>\$1,209,062.00</u>
Total Expenditures	\$168,302.75	\$2,468,237.66
Outstanding Encumbrances		\$220,326.12
Funds Available		\$4,831,748.47

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2020

	Budget	Total Budget Allocation	Balance of Budget
Residential Development	\$5,000,000	\$2,500,000	\$2,500,000
Retail/Commercial Development	\$15,000,000	\$4,735,000	\$10,265,000
Public Improvements and Development	\$8,000,000	\$0	\$8,000,000
Other Public Development	<u>\$3,000,000</u>	<u>\$0</u>	<u>\$3,000,000</u>
	\$31,000,000	\$7,235,000	\$23,765,000

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Current Budget Allocations	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$2,500,000	\$0	\$0	\$0
Retail/Commercial Development	\$4,735,000	\$154,795	\$2,299,935	\$2,454,730
Public Improvements and Development	\$0	\$0	\$0	\$0
Other Public Development	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$7,235,000	\$154,795	\$2,299,935	\$2,454,730
Administrative Costs	\$0	\$13,508	\$0	\$13,508
Debt Service Payments	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals		\$168,303	\$2,299,935	\$2,468,238

OTHER INFORMATION

Increment District #9 Ad Valorem Creation Date January 13, 2015
Increment District #9 Ad Valorem Expiration Date June 30, 2041

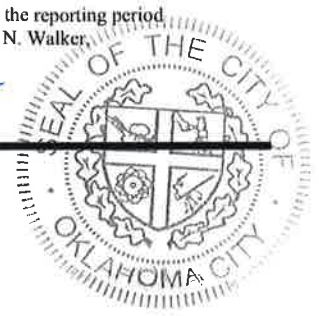
Increment District #9 Sales Tax Creation Date January 13, 2015
Increment District #9 Sales Tax Expiration Date June 30, 2041

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Ten, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey
Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #10
ANNUAL REPORT**

As of June 30, 2020

TIF #10 was created in February 2016 to support the redevelopment of the historic First National Center. The three components of this project consist of a hotel, garage, and residential units. TIF #10 finished FY20 with the First National Center Redevelopment Project under construction.

ASSESSED VALUE

Base Assessed Value	\$823,911
Increment Assessed Value	<u>\$2,515,847</u>
Total Assessed Tax and Base and Increment	\$3,339,758

Increment Change in Value from Prior Year	\$468,822
% Change in Value from Prior Year	22.9%

FINANCIAL REPORT AS OF JUNE 30, 2020

	<u>Fiscal Year</u> <u>to Date</u>	<u>Total to</u> <u>Date</u>
Revenues		
Ad Valorem Taxes	\$206,440.61	\$467,449.89
Investment Income	<u>\$2,525.77</u>	<u>\$3,874.83</u>
Total Revenues	\$208,966.38	\$471,324.72
Expenditures		
Administration - ED0510	\$11,610.72	\$11,610.72
FNC Project Expenses	<u>\$0.00</u>	<u>\$0.00</u>
Total Expenditures	\$11,610.72	\$11,610.72
Outstanding Encumbrances		\$0.00
Funds Available		\$459,714.00

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2020

	Budget	Total Budget Allocation	Balance of Budget
Ad Valorem - Assistance in Development Financing	\$40,000,000	\$40,000,000	\$0
Sales Tax - Assistance in Development Financing	<u>\$5,000,000</u>	<u>\$5,000,000</u>	<u>\$0</u>
	\$45,000,000	\$45,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Current Budget Allocations	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Ad Valorem - Assistance in Development Financing	\$40,000,000	\$0	\$0	\$0
Sales Tax - Assistance in Development Financing	<u>\$5,000,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$45,000,000	\$0	\$0	\$0
Administrative Costs	N/A	\$11,611	\$0	\$11,611
Debt Service Payments	N/A	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$45,000,000	\$11,611	\$0	\$11,611

OTHER INFORMATION

Increment District #10 Ad Valorem Creation Date March 24, 2016
Increment District #10 Ad Valorem Expiration Date June 30, 2042

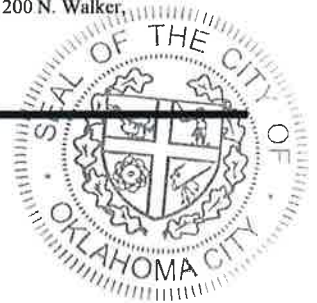
Increment District #10 Sales Tax Creation Date March 24, 2016
Increment District #10 Sales Tax Expiration Date June 30, 2042

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey
Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #12
ANNUAL REPORT**

As of June 30, 2020

TIF #12 was created in September 2017 to transform a 150-acre inner city area known for the downtown airpark into a mixed-use, urban neighborhood.

ASSESSED VALUE

Base Assessed Value	\$806,091
Increment Assessed Value	<u>\$116,034</u>
Total Assessed Tax and Base and Increment	\$922,125
Increment Change in Value from Prior Year	\$58,356
% Change in Value from Prior Year	101.18%

FINANCIAL REPORT AS OF JUNE 30, 2020

	<u>Fiscal Year to</u> <u>Date</u>	<u>Total to</u> <u>Date</u>
Revenues		
Ad Valorem Taxes	\$9,495.90	\$9,495.90
Investment Income	<u>\$0.00</u>	<u>\$0.00</u>
Total Revenues	\$9,495.90	\$9,495.90
Expenditures		
Wheeler District Infrastructure (ED0550)	\$0.00	\$0.00
Western Gateway Elementary (ED0551)	<u>\$0.00</u>	<u>\$0.00</u>
Total Expenditures	\$0.00	\$0.00

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2020

	Budget	Total Budget Allocation	Balance of Budget
Assistance in Development Financing	\$60,000,000	\$60,000,000	\$0
Public Education - Western Gateway Elementary	\$20,000,000	\$20,000,000	\$0
Public Education - I-89 Middle and/or High School	<u>\$40,000,000</u>	<u>\$40,000,000</u>	<u>\$0</u>
	\$120,000,000	\$120,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Current Budget Allocations	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing*	\$60,000,000	\$0	\$0	\$0
Public Education - Western Gateway Elementary**	\$20,000,000	\$0	\$0	\$0
Public Education - I-89 Middle and/or High School	<u>\$40,000,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$120,000,000	\$0	\$0	\$0
Administrative Costs	N/A	\$0	\$0	\$0
Financing Costs	N/A	\$0	\$0	\$0
Debt Service Payments	<u>N/A</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$120,000,000	\$0	\$0	\$0

*Total amount in certified infrastructure costs payable upon receipt of increment as of 8/31/20: \$8,309,817.71

**Total amount in certified infrastructure costs payable upon receipt of increment as of 8/31/20: \$20,650.00

OTHER INFORMATION

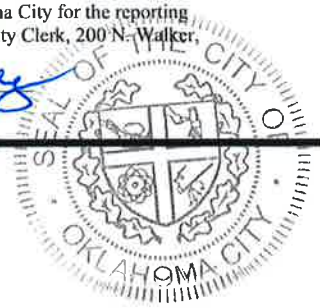
Increment District #12 Ad Valorem Creation Date	September 12, 2017
Increment District #12 Ad Valorem Expiration Date	June 30, 2043

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2020. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov

Frances Kersey
Frances Kersey, City Clerk



**TAX INCREMENT DISTRICT #13
ANNUAL REPORT**

As of June 30, 2020

TIF #13 was initiated in July 2018 for the Core to Shore Reinvestment Area labeled as A in the Core to Shore Reinvestment Area Project Plan. The Oklahoma City Convention Center District Project is composed of three main components: the construction and operation of the new Oklahoma City Convention Center, the construction and operations of the new Omni Headquarters Hotel adjacent to the Oklahoma City Convention Center, and the construction and operation of the new Scissortail Park.

ASSESSED VALUE

Base Assessed Value \$4,242,708

FINANCIAL REPORT AS OF JUNE 30, 2020

	<u>Fiscal Year to</u> <u>Date</u>	<u>Total to Date</u>
Revenues		
Investment Income	\$357,962.51	\$1,349,582.84 *
Ad Valorem Taxes	\$373,223.41	\$373,223.41
Proceeds of Long Term Debt	\$0.00	\$85,400,000.00 *
Transfer from OCEDT	\$8,229,103.08	\$17,950,582.33 *
Payment from General Fund	\$1,200,000.00	\$1,200,000.00 *
Payment from OCRA (Skirvin Lease)	\$1,141,661.00	\$2,841,661.00 *
Payment from OKC-OCEDT (Bass Pro)	<u>(\$112,108.01)</u>	<u>\$629,671.47</u> *
Total Revenues	\$11,189,841.99	\$109,744,721.05
Expenditures		
Professional Services	\$39,512,506.17	\$85,402,133.40
Debt Service	\$3,455,141.16	\$10,536,639.86
Transfer to OCEDT	<u>\$3,378,213.34</u>	<u>\$3,378,213.34</u>
Total Expenditures	\$46,345,860.67	\$99,316,986.60
Less Non-TIF Sources Expenditures		(\$57,316,986.60)
Total TIF Expenditures		\$42,000,000.00
Outstanding Encumbrances		\$0.00
Funds Available		\$10,427,734.45**
Outstanding Debt as of June 30, 2020		\$86,060,000.00***

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

*Total Non-TIF Revenue sources \$109,371,498

**Amount includes debt service reserves of \$3,456,141.27 that are not available for projects.

***Total outstanding debt for Oklahoma City Economic Development Trust, Convention Center Hotel Bonds, Series 2018. TIF 13's pro rata portion of the debt is \$42,000,000.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2020

	Budget	Total Budget Allocation	Balance of Budget
Assistance in Development Financing	<u>\$42,000,000</u>	<u>\$42,000,000</u>	<u>\$0</u>
	\$42,000,000	\$42,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2020

	Current Budget Allocations	FY20 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing	\$42,000,000	\$42,000,000	\$0	\$42,000,000
Administrative Costs	N/A	\$0	\$0	\$0
Non-TIF Professional Services	N/A	\$890,720	\$45,889,627	\$46,780,347
Debt Service Payments	<u>N/A</u>	<u>\$3,455,141</u>	<u>\$7,081,499</u>	<u>\$10,536,640</u>
Totals	\$0	\$46,345,861	\$52,971,126	\$99,316,987

OTHER INFORMATION

Increment District #13 Ad Valorem Creation Date	February 23, 2016
Increment District #13 Ad Valorem Expiration Date	June 30, 2043

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager