



Supplemental Disclosure

Outstanding Bonded Debt | for the Fiscal Year ended June 30, 2020 | The City of Oklahoma City, Oklahoma

Oklahoma City, Oklahoma

Supplemental Disclosure

For the Fiscal Year Ended June 30, 2020

Outstanding Bonded Debt

Issuers Include:

- City of Oklahoma City**
- Central Oklahoma Transportation and Parking Authority**
- Oklahoma City Airport Trust**
- Oklahoma City Public Property Authority**
- McGee Creek Authority**
- Oklahoma City Water Utilities Trust**
- Oklahoma City Zoological Trust**
- Oklahoma City Environmental Assistance Trust**
- Oklahoma City Economic Development Trust**

**Prepared by the Finance Department, Accounting Services Division
Angela Pierce CPA, Assistant Finance Director / Controller**

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Introductory



The City of
OKLAHOMA CITY

November 20, 2020

Interested Readers:

The City of Oklahoma City (City) Finance Department, Accounting Services Division, prepared this report to provide additional financial information supplementing the City's June 30, 2020, Comprehensive Annual Financial Report (CAFR). Supplemental financial information and operating data for the respective City and public trust issuers provides ongoing disclosure of material information. Detailed debt service schedules and information specific to individual issues are presented for the bonded debt of the City and its related public trusts, as identified in this report.

This report does not contain financial statements or disclosure as required by accounting principles generally accepted in the United States (U.S. GAAP). It is unaudited. Readers are encouraged to use this report as a companion to the CAFR.

CAFR, June 30, 2020

Includes audited financial statements and required disclosure in accordance with U.S. GAAP. Economic information and statistical data are included in non-financial sections of the report.

City Capital Improvement Plan, 2017-2021

Quantifies and focuses long and short range capital needs and projects over a five year time horizon. Projects are matched with available resources, and needs for additional resources are identified.

Public Trust & Authority Annual Reports, June 30, 2020

Includes audited financial statements and required disclosure for individual trusts in accordance with U.S. GAAP. Reports for public trusts and authorities with bonded debt outstanding are as follows: Central Oklahoma Transportation and Parking Authority, Oklahoma City Airport Trust, Oklahoma City Public Property Authority, McGee Creek Authority, Oklahoma City Water Utilities Trust, Oklahoma City Zoological Trust, Oklahoma City Environmental Assistance Trust and Oklahoma City Economic Development Trust.

Debt Service Fund Requirements from Ad Valorem Tax Levy (Debt Service Budget), 2020/2021

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Five Year Economic Forecast, 2016-2020

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Copies of these documents can be obtained from the Accounting Services Division on request and are available on the City's website at www.okc.gov.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Angela Pierce".

Angela Pierce, CPA
Assistant Finance Director/Controller

OVERVIEW OF PUBLIC TRUSTS
June 30, 2020

CITY OF OKLAHOMA CITY, OKLAHOMA

	<u>DATE</u>	
	<u>ESTABLISHED</u>	<u>ACTIVITY</u>
Central Oklahoma Transportation and Parking Authority (COTPA)	February 1, 1966	Public transportation and parking services
Oklahoma City Airport Trust (OCAT)	April 1, 1956	Airport services
Oklahoma City Public Property Authority (OCPPA)	August 15, 1961	Golf courses operations, fairgrounds improvements, and various municipal services
McGee Creek Authority (MCA)	August 17, 1977	Water supply services
Oklahoma City Water and Wastewater Utilities Trust (OCWUT)	April 17, 1990	Water and wastewater utilities services (replaced the Oklahoma City Municipal Improvement Authority established 8/1/1960)
Oklahoma City Zoological Trust (OCZT)	January 7, 1975	Oklahoma City Zoo
Oklahoma City Environmental Assistance Trust (OCEAT)	January 23, 1979	Solid waste management and pollution control
Oklahoma City Economic Development Trust (OCEDT)	October 15, 2007	Economic development activities

I. GENERAL INFORMATION

A. CITY OF OKLAHOMA CITY (CITY)

Oklahoma City was incorporated in 1890. The City is governed by a Council-Manager form of government. Oklahoma City is the county seat of Oklahoma County and the state capital. The City limits encompass a land area of approximately 620 square miles. The 2020 population estimate for Oklahoma City is approximately 670 thousand. The Oklahoma City Metropolitan Statistical Area population is approximately 1.4 million with a number of cities including Bethany, Del City, Edmond, Midwest City, Moore, Mustang, Nichols Hills, Norman, the Village, Yukon, and Warr Acres providing additional residential and commercial stability to the Oklahoma City metropolitan area.

The City provides all basic municipal services including, but not limited to, police and fire protection, parks, street maintenance, traffic control, water and sewer, airport facilities, and refuse collection. The City historically funds capital improvements for basic infrastructure through the issuance of general obligation bonds secured by ad valorem taxes. The City also uses Federal grants and sales tax revenues to finance capital improvements. In addition, public trusts were established to provide services and to issue revenue bonds for financing capital improvements.

B. PUBLIC TRUSTS

Central Oklahoma Transportation and Parking Authority (COTPA)

Established to finance, develop, and operate public transportation and parking systems. The Mayor, City Manager, City Finance Director, and five Mayor-selected and City Council-approved appointees are Trustees. The City Council approves the budget of COTPA and provides regular operating subsidies to the Authority. COTPA employees provide services to citizens.

Oklahoma City Airport Trust (OCAT)

Established to finance development solely for the City's airports. The Mayor, City Manager, a City Council member, a Trustee representing holders of junior and senior lien bonds, and a citizen of the City serve as Trustees. City employees manage Trust assets and provide services to citizens. The OCAT Fund is the only reporting fund.

Oklahoma City Public Property Authority (OCPPA)

Established to finance five municipal golf courses, the Oklahoma City Fairgrounds, Cox Business Services Convention Center (Cox Center), Civic Center Music Hall (Civic Center), OKC Arena, river improvements, economic development projects, and City office buildings. The City Council members serve as Trustees, and the City Manager is General Manager. OCPPA is reported in the OCPPA General Purpose Fund; OCPPA Golf Courses Fund; OCPPA Fairgrounds Fund; and OCPPA Services Fund.

McGee Creek Authority (MCA)

Established to finance the purchase of water storage rights at the McGee Creek Reservoir for the benefit of the OCVUT. The MCA Trustees are the Mayors/Chairpersons of the respective beneficiaries including the Chairperson of the OCVUT, the Mayor of Atoka, the Mayor of Oklahoma City, the Chairperson of the Atoka County Commission, and the Chairperson of the Southern Oklahoma Development Trust. The City's water utility revenues fund Authority operations and debt service. The MCA Fund is the only reporting fund.

Oklahoma City Water Utilities Trust (OCWUT)

Established to finance projects and development for the City's water and wastewater utilities. The City Manager, the Mayor, and one City Council member serve as Trustees of the Trust along with two Mayor and City Council appointees. Assets financed by the trust are managed by City employees who provide services to citizens. The OCWUT Fund is the only reporting fund.

Oklahoma City Zoological Trust (OCZT)

Established to finance and operate the Oklahoma City Zoo. Trustees include the Mayor, one City Council member, the City Manager, and six Mayor-selected and City Council-approved appointees. The City Council approves the OCZT sales tax budget and regularly transfers sales tax designated for the Zoo to the trust. Significant land and improvements, owned by the City, are leased to the OCZT at nominal cost. OCZT employees manage trust assets and provide services to citizens.

Oklahoma City Environmental Assistance Trust (OCEAT)

Established to encourage, promote, and finance pollution control, waste disposal, and cultural, educational, and housing activities. The City Council members serve as Trustees, and the City Manager is General Manager. City employees manage Trust assets and provide services to citizens. The OCEAT Fund is the only reporting fund.

Oklahoma City Economic Development Trust (OCEDT)

Established to finance the encouragement of economic development within or near the City by providing loans, grants, and other incentives in furtherance of job creation and private investment in the community. The Mayor nominates and City Council confirms the appointment of five Trustees. OCEDT is designated to receive tax apportionment revenues for certain tax increment districts of the City. OCEDT is a component unit of the City because the City appoints all the Trustees, the City must approve all debt issuances, and OCEDT is fiscally dependent on the City for tax apportionment revenues pledged to repay bonded debt.

II. BOND GUARANTORS

Various bond issues of the public trusts and authorities are insured by bond insurance companies. Public trusts and authorities utilizing bond insurance include: OCPPA, OCZT and MCA. Financial information for these providers of bond insurance may be obtained from the insurers.

III. ISSUANCES

General Obligation Bonds, Series 2020

On May 14, 2020, the City issued \$51.265 million in non-taxable general obligation bonds, dated March 1, 2020 with an average interest rate (coupon) of 3.66%. Net proceeds of \$56.481 million included \$51.265 million to fund construction of streets, bridges, traffic control systems, parks and recreational facilities, libraries, transit, central maintenance facilities and drainage control systems, \$5.101 million in premium and \$339 thousand in accrued interest. Issuance costs were \$225 thousand. The premium and accrued interest will be used to reduce the ad valorem tax requirements in the year of issuance. The bonds mature on March 1, 2040.

General Obligation Taxable Bonds, Series 2020

On May 14, 2020, the City issued \$60.215 million in taxable general obligation bonds, dated March 1, 2020 with an average interest rate (coupon) of 2.7%. Net proceeds of \$61.067 million included \$60.215 million to fund the construction of parks and recreational facilities, civic center complex, police facilities and equipment, fire facilities and and equipment, \$766 thousand in premium and \$326 thousand in accrued interest. Issuance costs were \$240 thousand. The premium and accrued interest will be used to reduce the ad valorem tax requirements in the year of issuance. The bonds mature on March 1, 2040.

General Obligation Refunding Bonds, Series 2020

On June 18, 2020, the City issued \$28.495 million in non-taxable general obligation refunding bonds, dated June 18, 2020 with an average interest rate (coupon) of 4.95%. Net proceeds of \$34.381 million were used to defease principal and interest for the general obligation bond, series 2010. Total proceeeds included \$6.075 million in premium. Issuance costs were \$189 thousand. The bonds mature on March 1, 2030.

Central Oklahoma Transportation and Parking Authority Parking System Revenu Bonds, Taxable Series 2019

On October 17, 2019, COTPA issued \$13.805 million Parking System Revenue Bonds, Series 2019 with an average interest rate (coupon) of 3.01%. Issuance costs were \$217 thousand. Net proceeds of \$13.588 million will be used to finance the construction of certain parking facilities in downtown Oklahoma City.

Oklahoma City Airport Trust, Junior Lien Revenue Refunding Bonds, Thirty Fourth Series 2020

On January 22, 2020, OKCAT issued \$39.175 million Junior Lien Revenue Bonds, Thirty Fourth Series with an average interest rate (coupon) of 3.15%. Issuance costs were \$424 thousand. Net proceeds of \$38.751 million will be used to advance refund a portion of the Trust's outstanding Thirty First Series Bonds.

IV. DEFEASANCES

General Obligation Bonds, Series 2010

On June 18, 2020, the City issued \$28.495 million in non-taxable general obligation refunding bonds, with an average interest rate (coupon) of 4.95%. Total proceeds included \$6.075 million in premium. Issuance costs were \$189 thousand. The general obligation bond, series 2010 were called on June 26, 2020. Net proceeds of \$34.381 million were used to defease principal and interest for the general obligation bond, series 2010. As a result, series 2010 in the amount disclosed, are considered to be defeased as of the issuance date and the liability for those bonds removed from the financial statements in the period of the defeasance. By refunding these bonds the City achieved a cash flow savings of approximately \$5.568 million over the next 10 years and an economic gain of approximately \$5.378 million.

Central Oklahoma Transportation and Parking Authority Parking System Revenu Bonds, Taxable Series 2013

On September 9, 2019, COTPA placed \$20.237 million of the proceeds from the sale of the Santa Fe Garage in an irrevocable escrow account to officially defease the outstanding maturities of its Central Oklahoma Transportation and Parking Authority Parking System Revenue Bonds, Taxable Series 2013. As a result, series 2013 are considered to be defeased and the liability for those bonds removed from the financial statements in the period of the defeasance.

V. AGREEMENTS OF SUPPORT

COTPA

Concurrent with the issuance of the 2013 Bonds, COTPA and the City entered into an agreement. The agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2013 Bonds from legally available sources. The agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2013 bonds.

OCPPA

OCPPA Series 2010 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of September, 2010. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPPA amounts sufficient to pay the principal and interest due.

OCPPA Series 2012 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of July, 2012. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPPA amounts sufficient to pay the principal and interest due.

MCA

In 1993 MCA issued Bonds, Series 1992, which are secured by an agreement of support between OCWUT and MCA. Pursuant to the OCWUT Agreement dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, or operations and maintenance expenses. OCWUT is required to transfer the funds necessary for MCA to pay the principal and interest of the Bonds annually, net of available funds of MCA.

OCEDT

OCEDT and the City entered into Agreements of Support for Tax Incremental Financing (TIF) Tax Anticipation Notes, the 2013 Tax Apportionment Bonds and the Tax Increment Revenue Bonds, Taxable Series 2018. The agreement provides for financial support from legally available funds of the City. The agreements are on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Tax Apportionment Notes and Tax Apportionment Bonds.

VI. MATERIAL EVENTS

Material events are defined to include: (1) principal and interest payment delinquencies; (2) non-payment related defaults, if material; (3) unscheduled draws on debt service reserves reflecting financial difficulties; (4) unscheduled draws on credit enhancements reflecting financial difficulties; (5) substitution of credit or liquidity providers, or their failure to perform; (6) adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, notices of proposed issue of (IRS Form 5701 TEB) or other material notices or determinations with respect to the tax status of the security, or other material events affecting the tax status of the security; (7) modifications to rights of security holders, if material; (8) bond calls, if material and tender offers; (9) defeasances; (10) release, substitution, or sale of property securing repayment of the securities, if material; (11) rating changes; (12) bankruptcy, insolvency, receivership or similar event of the Issuer; (13) the consummation of a merger, consolidation or acquisition involving the Issuer or the sale of all or substantially all of the assets of the Issuer, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material; (14) appointment of a successor or additional trustee or the change of name of a trustee, if material; (15) incurrence of a Financial Obligation of the Issuer, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a Financial Obligation of the Issuer, any of which affect security holders, if material, and (16) default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a Financial Obligation of the Issuer, any of which reflect financial difficulties. All material events are filed on the Electronic Municipal Market website operated by the Municipal Securities Rulemaking Board.

VII. METROPOLITAN STATISTICAL AREA (MSA) INFORMATION

Area and Population - City, MSA, and State Area and Population Estimates (in thousands)

	<u>City</u>	<u>City MSA</u>	<u>State of Oklahoma</u>
2020	680.1	1,409.6	3,954.8
2019	670.2	1,396.4	3,949.0
2018	660.6	1,383.7	3,940.5
2017	653.4	1,373.2	3,943.1
2016	641.0	1,319.7	3,911.3
2015	632.2	1,336.8	3,878.1
2014	620.2	1,320.6	3,853.1
2013	609.2	1,297.9	3,817.1
2012	598.4	1,276.9	3,786.5
2011	589.7	1,257.9	3,759.5

Source: United States Bureau of Census.

Employment - City and MSA Annual Average Non-Agricultural Employment (in thousands)

	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Natural Resources & Mining	16.3	22.0	20.0	16.9	17.9
Construction	32.4	31.3	29.7	29.2	29.4
Manufacturing	33.2	33.7	33.9	33.5	36.1
Trade, Transportation & Utilities	114.5	113.2	111.1	111.7	112.3
Information	6.8	7.3	7.5	7.9	8.3
Financial Activities	33.8	33.4	33.3	33.2	33.1
Professional & Business Services	86.4	85.7	83.3	79.8	79.7
Education & Health Services	96.1	93.3	92.5	91.3	90.9
Leisure & Hospitality	71.0	74.5	73.2	70.6	69.3
Other Services	28.8	29.4	28.4	27.2	25.7
Government	<u>130.5</u>	<u>129.9</u>	<u>129.3</u>	<u>128.4</u>	<u>128.3</u>
Total Non-agricultural	<u>649.8</u>	<u>653.7</u>	<u>642.2</u>	<u>629.7</u>	<u>631.0</u>

Source: United States Bureau of Labor Statistics, Average Annual Non-agricultural Employment.

Unemployment - City and MSA Average Annual Unemployment as a Percentage of Labor Force

<u>Year</u>	<u>City MSA</u>	<u>State of Oklahoma</u>	<u>United States</u>
2020	5.1	5.3	6.0
2019	3.2	3.2	3.8
2018	3.7	4.1	4.1
2017	4.2	4.7	4.7
2016	3.9	4.6	5.0
2015	3.8	4.3	5.7
2014	4.4	5.0	6.8
2013	4.6	5.3	7.8
2012	4.8	5.5	8.5
2011	6.2	6.9	9.8

Source: United States Bureau of Labor Statistics.

Income and Retail Sales - Median Effective Buying Income, Per Capita Income, Per Capita Retail Sales and Retail Sales (1)

<u>Year</u>	<u>Oklahoma County Household Median EBI</u>	<u>MSA Per Capita Income</u>	<u>Per Capita Retail Sales</u>	<u>Retail Trade (In \$000)</u>
2013	36,210	45,045	14,414	18,836,622
2012	35,116	43,343	14,979	19,189,859
2011	35,366	41,717	15,192	19,192,689

(1) Data no longer available after 2013.

Source: Sales and Marketing Management, "Survey of Buying Power".

General Obligation Bonds



I. GENERAL OBLIGATION BONDS

The voters, at specially called elections, approve general obligation bond propositions which authorize the City to issue general obligation bonds for various municipal improvements. State law limits general obligation bonds to 25-year terms and the City has a long-standing practice of issuing them for 20-year terms. General obligation bonds are repaid by ad valorem property taxes and backed by the full faith and credit of the City. The majority of the City's general obligation bonds are issued pursuant to Article 10, Section 27 of the Oklahoma Constitution and have no legal debt limitations. General obligation bonds issued, for economic development purposes, pursuant to Article 10, Section 35 are limited to a maximum annual levy of five (5) mils. The City's borrowing capacity is managed by maintaining the City's debt at a responsible level.

II. OUTSTANDING GENERAL OBLIGATION DEBT - BONDS BY ISSUE

<u>Unlimited Tax</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Outstanding Principal</u>
2020 GO	3/1/2020	3/1/2040	\$51,265,000	\$51,265,000
2020 GO Refunding (1)	6/18/2020	3/1/2030	28,495,000	28,495,000
2020 GO Taxable	3/1/2020	3/1/2040	60,215,000	60,215,000
2019 GO	3/1/2019	3/1/2039	\$75,655,000	75,655,000
2019 GO Refunding (2)	5/7/2019	3/1/2029	21,955,000	19,615,000
2018 GO	3/1/2018	3/1/2038	82,750,000	78,395,000
2018 GO Taxable	3/1/2018	3/1/2038	40,990,000	38,830,000
2017 GO Refunding (3)	5/10/2017	3/1/2028	28,645,000	22,790,000
2017 GO	3/1/2017	3/1/2037	90,500,000	80,970,000
2016 GO	3/1/2016	3/1/2036	77,500,000	65,260,000
2016 GO Refunding (4)	3/1/2016	3/1/2027	32,525,000	22,705,000
2015 GO Refunding (5)	3/5/2015	3/1/2026	65,190,000	25,840,000
2015 GO	3/1/2015	3/1/2035	85,595,000	67,575,000
2014 GO	3/1/2014	3/1/2034	92,185,000	67,910,000
2013 GO	3/1/2013	3/1/2033	90,000,000	61,560,000
2012 GO	4/1/2012	3/1/2032	50,000,000	33,320,000
2012 GO Refunding (6)	1/11/2012	3/1/2025	80,110,000	14,800,000
2011 GO	3/1/2011	3/1/2031	43,000,000	24,880,000
Total Unlimited Tax Bonds			1,096,575,000	840,080,000
<u>Limited Tax</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Outstanding Principal</u>
2019 GOLT	3/1/2019	3/1/2029	30,000,000	30,000,000
2019 GOLT Refunding (7)	5/7/2019	3/1/2030	19,250,000	18,570,000
2016 GOLT	3/1/2016	3/1/2036	12,000,000	10,095,000
2014A GOLT	9/1/2014	9/1/2034	12,000,000	9,460,000
2014 GOLT	3/1/2014	3/1/2034	15,000,000	11,050,000
Total Limited Tax Bonds			88,250,000	79,175,000
Total General Obligation Bonds			\$1,184,825,000	\$919,255,000

- (1) The 2020 refunding issue refunded portions of the 2010 general obligation bonds.
- (2) The 2019 refunding issue refunded portions of the 2009 general obligation bonds.
- (3) The 2017 refunding issue refunded portions of the 2008 general obligation bonds.
- (4) The 2016 refunding issue refunded portions of the 2007 general obligation bonds.
- (5) The 2015 refunding issue refunded portions of the 2005 refunding and 2006 general obligation bonds.
- (6) The 2012 refunding issue refunded portions of the 2002, 2003, 2004, 2005, and 2002 refunding general obligation bonds. Maturity dates on remaining issues are changed to reflect provisions of the 2012 refunding.
- (7) The 2019 GOLT refunding issue refunded the 2008 Golt and a portion of the 2010 GOLT.

III. PROPERTY TAX LEVY

Effective November 1, 2006 per Oklahoma State Statute 62, section 431, the total property tax levy calculates the interest reserve accrual through April 1st of the second ensuing fiscal year.

These principal and interest reserve accruals, combined with one-third of the judgment installments due in the coming fiscal year, as well as the interest accrued on the judgments, will be the total requirements for the coming fiscal year. The total levy will be the requirements netted with the cash surplus at the end of the prior fiscal year, combined with the reserve for delinquent taxes (between 5% and 20%).

IV. INVESTMENTS OF FUNDS AND ACCOUNTS PERTAINING TO GENERAL OBLIGATION BOND ISSUES AND OPERATING PORTFOLIO OF THE CITY

Account	Par	Cost	Amortized Book Value	Market Value	Annualized Average Yield	Average Days To Maturity
2002 Bond Fund	\$1,425	\$1,425	\$1,425	\$1,425	0.10%	1
2003 Bond Fund	530	530	530	530	0.10	1
2004 Bond Fund	19,955	19,955	19,955	19,955	0.10	1
2005 Bond Fund	73,750	73,750	73,750	73,750	0.10	1
2005 Refund Bond Fund	7,160	7,160	7,160	7,160	0.10	1
2006 Bond Fund	4,865	4,865	4,865	4,865	0.10	1
2007 Bond Fund	100,230	100,230	100,230	100,230	0.10	1
2008 Bond Fund	1,607,835	1,607,835	1,607,835	1,607,835	0.10	1
2010 Bond Fund	1,412,310	1,412,310	1,412,310	1,412,310	0.10	1
2011 Bond Fund	2,175,870	2,175,870	2,175,870	2,175,870	0.10	1
2012 Bond Fund	880,520	880,520	880,520	880,520	0.10	1
2013 Bond Fund	4,849,785	4,852,501	4,850,844	4,868,056	0.12	60
2014 Bond Fund	6,078,295	6,084,146	6,079,892	6,102,686	0.13	63
2015 Bond Fund	7,582,395	7,594,097	7,585,589	7,631,177	0.15	101
2016 Bond Fund	7,514,600	7,521,405	7,515,404	7,528,080	0.14	42
2017 Bond Fund	10,112,370	10,155,038	10,118,174	10,230,634	0.19	233
2018 Bond Fund	63,990,645	63,207,493	63,799,188	64,456,921	0.17	151
2019 Bond Fund	67,758,068	67,869,822	67,865,733	69,220,461	0.22	370
2020 Bond Fund	49,860,365	50,857,097	50,808,709	50,803,046	0.22	592
Operating portfolio	<u>1,023,827,633</u>	<u>1,030,289,590</u>	<u>1,030,153,575</u>	<u>1,046,729,509</u>	0.24	570
	<u>\$1,247,858,606</u>	<u>\$1,254,715,639</u>	<u>\$1,255,061,558</u>	<u>\$1,273,855,020</u>		

In July 2012, the City Council approved a comprehensive and updated investment policy. The policy recognizes standards promulgated by the Government Finance Officers Association and the Association of Public Treasurers of the United States and Canada. The policy incorporates City Charter, Municipal Code, and statutory requirements. In accordance with the policy, the City Treasurer will follow three major, prioritized objectives in investing the City's funds: safety, liquidity, and return on investments. The notes to the financial statements in the Comprehensive Annual Financial Report (CAFR) have additional information including investment policies and risks.

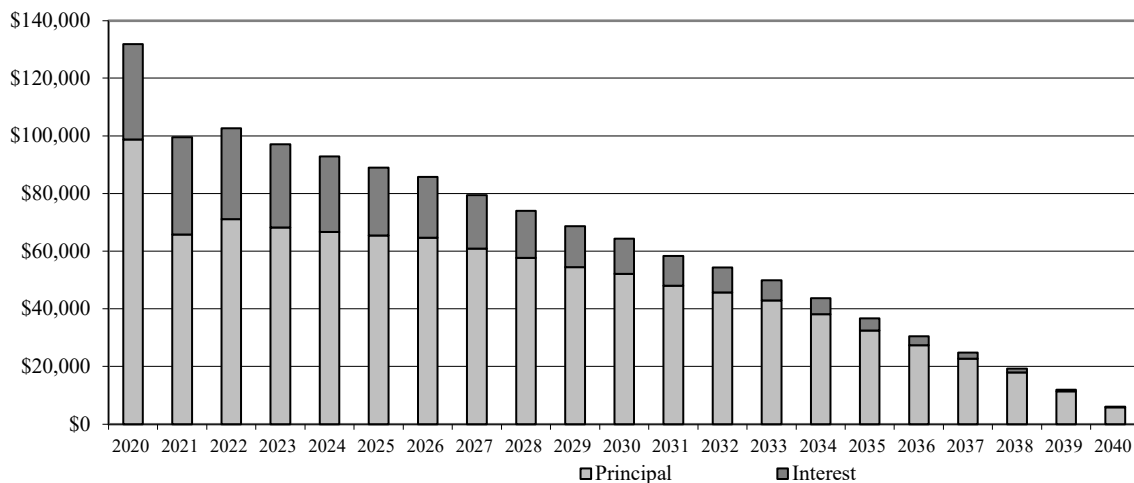
**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND
FUTURE ANNUAL REQUIREMENTS
June 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	ANNUAL	ANNUAL	ANNUAL	ANNUAL	ANNUAL	BOND	ANNUAL	ANNUAL	
	PRINCIPAL	PRINCIPAL	PRINCIPAL	INTEREST	INTEREST	PRINCIPAL	DEBT	PROPERTY	
RETIREMENT	RESERVE	RESERVE	REQUIRE-	RESERVE	RESERVE	OUT-	SERVICE	TAX LEVY	
	ACCUAL	ACCUAL	MENT	ACCUAL	ACCUAL	STANDING	REQUIRE-	REQUIRE-	
						JUNE 30	MENT	MENT	
2020(1)	\$98,680,000	\$65,925,000	\$65,925,000	\$33,083,871	\$34,289,483	\$32,458,007	\$919,255,000	\$100,214,483	
2021	65,765,000	65,170,000	65,170,000	33,730,645	37,111,909	34,383,104	853,490,000	102,281,909	
2022	71,040,000	68,185,000	68,185,000	31,632,061	28,729,610	31,480,653	782,450,000	96,914,610	
2023	68,185,000	66,695,000	66,695,000	28,884,749	26,007,963	28,603,867	714,265,000	92,702,963	
2024	66,695,000	65,415,000	65,415,000	26,161,091	23,362,807	25,805,583	647,570,000	88,777,807	
2025	65,415,000	64,700,000	64,700,000	23,499,829	20,895,083	23,200,837	582,155,000	85,595,083	
2026	64,700,000	60,895,000	60,895,000	21,029,450	18,442,791	20,614,178	517,455,000	79,337,791	
2027	60,895,000	57,710,000	57,710,000	18,558,208	16,197,032	18,253,001	456,560,000	73,907,032	
2028	57,710,000	54,450,000	54,450,000	16,295,378	14,103,881	16,061,504	398,850,000	68,553,881	
2029	54,450,000	52,090,000	52,090,000	14,194,075	12,102,363	13,969,792	344,400,000	64,192,363	
2030	52,090,000	47,965,000	47,965,000	12,189,711	10,240,015	12,020,096	292,310,000	58,205,015	
2031	47,965,000	45,695,000	45,695,000	10,327,374	8,558,447	9,105,248	244,345,000	54,253,447	
2032	45,695,000	42,895,000	42,895,000	8,639,578	6,952,702	7,418,372	198,650,000	49,847,702	
2033	42,895,000	38,145,000	38,145,000	7,023,046	5,475,026	5,870,351	155,755,000	43,620,026	
2034	38,145,000	32,505,000	32,505,000	5,532,496	4,153,495	4,491,344	117,610,000	36,658,495	
2035	32,505,000	27,345,000	27,345,000	4,192,326	3,053,730	3,352,742	85,105,000	30,398,730	
2036	27,345,000	22,680,000	22,680,000	3,079,176	2,097,774	2,371,339	57,760,000	24,777,774	
2037	22,680,000	17,905,000	17,905,000	2,110,586	1,285,587	1,546,340	35,080,000	19,190,587	
2038	17,905,000	11,355,000	11,355,000	1,285,587	615,950	876,803	17,175,000	11,970,950	
2039	11,355,000	5,820,000	5,820,000	615,950	201,247	462,100	5,820,000	6,021,247	
2040	5,820,000	-	-	201,247	-	-	-	-	
	\$1,017,935,000	\$913,545,000	\$913,545,000	\$302,266,434	\$273,876,895	\$292,345,261	\$7,426,060,000	\$1,320,201,434	\$1,187,421,895

(1) The amount for 2020 Annual Principal Retirement includes \$33,865,000 for the refunding of the 2010 general obligation bonds.

Annual Principal and Interest Retirements by Fiscal Year (1)



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2010**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2010
Paying agent: Bank of Oklahoma

Premium = \$ 2,939,424.95
Average rate of interest = 3.47%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.000	-	2,407,050	2,407,050	2,407,050	3,395,000	5,009,029	8,404,029
2012	3,395,000	2.000	1,203,525	1,203,525	2,407,050	5,802,050	3,395,000	2,333,492	5,728,492
2013	3,395,000	2.000	1,169,575	1,169,575	2,339,150	5,734,150	3,395,000	2,265,592	5,660,592
2014	3,395,000	2.000	1,135,625	1,135,625	2,271,250	5,666,250	3,395,000	2,189,204	5,584,204
2015	3,395,000	5.000	1,101,675	1,101,675	2,203,350	5,598,350	3,395,000	2,019,454	5,414,454
2016	3,395,000	5.000	1,016,800	1,016,800	2,033,600	5,428,600	3,395,000	1,855,363	5,250,363
2017	3,395,000	3.000	931,925	931,925	1,863,850	5,258,850	3,395,000	1,750,683	5,145,683
2018	3,395,000	4.000	881,000	881,000	1,762,000	5,157,000	3,395,000	1,614,883	5,009,883
2019	3,395,000	4.000	813,100	813,100	1,626,200	5,021,200	3,395,000	1,479,083	4,874,083
2020	37,260,000	4.000	745,200	745,200	1,490,400	38,750,400	3,395,000	1,343,284	4,738,284
	\$64,420,000		\$8,998,425	\$11,405,475	\$20,403,900	\$84,823,900	\$33,950,000	\$21,860,067	\$55,810,067

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2010**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 1, 2010
Paying agent: Bank of Oklahoma

Premium = \$227,554.70
Average rate of interest = 4.75%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2010	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2011	-	0.000	-	1,212,709	1,212,709	1,212,709	1,530,000	2,642,085	4,172,085
2012	1,530,000	3.000	661,478	661,477	1,322,955	2,852,955	1,530,000	1,273,229	2,803,229
2013	1,530,000	3.000	638,527	638,528	1,277,055	2,807,055	1,530,000	1,226,693	2,756,693
2014	1,530,000	3.500	615,578	615,577	1,231,155	2,761,155	1,530,000	1,172,504	2,702,504
2015	1,530,000	4.000	588,802	588,803	1,177,605	2,707,605	1,530,000	1,111,306	2,641,306
2016	1,530,000	4.000	558,203	558,202	1,116,405	2,646,405	1,530,000	1,049,785	2,579,785
2017	1,530,000	4.250	527,602	527,603	1,055,205	2,585,205	1,530,000	984,443	2,514,443
2018	1,530,000	4.500	495,090	495,090	990,180	2,520,180	1,530,000	915,593	2,445,593
2019(1)	16,760,000	4.600	460,665	460,665	921,330	17,681,330	1,530,000	70,380	1,600,380
2020	1,530,000	4.600	35,190	35,190	70,380	1,600,380	-	-	-
	\$29,000,000		\$4,581,135	\$5,793,844	\$10,374,979	\$39,374,979	\$13,770,000	\$10,446,018	\$24,216,018

(1) In March of 2019, \$15,230,000 of principal was placed in an escrow account.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2011**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2011
Paying agent: Bank of Oklahoma

Premium = \$ 2,826,402.90
Average rate of interest = 4.40%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2011	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2012	-	0.000	-	1,865,440	1,865,440	1,865,440	2,265,000	3,876,896	6,141,896
2013	2,265,000	5.000	932,720	932,720	1,865,440	4,130,440	2,265,000	1,742,753	4,007,753
2014	2,265,000	5.000	876,095	876,095	1,752,190	4,017,190	2,265,000	1,631,390	3,896,390
2015	2,265,000	4.000	819,470	819,470	1,638,940	3,903,940	2,265,000	1,540,790	3,805,790
2016	2,265,000	4.000	774,170	774,170	1,548,340	3,813,340	2,265,000	1,449,482	3,714,482
2017	2,265,000	4.375	728,870	728,870	1,457,740	3,722,740	2,265,000	1,349,209	3,614,209
2018	2,265,000	5.000	679,323	679,323	1,358,646	3,623,646	2,265,000	1,235,959	3,500,959
2019	2,265,000	5.000	622,698	622,698	1,245,396	3,510,396	2,265,000	1,122,237	3,387,237
2020	2,265,000	5.250	566,073	566,073	1,132,146	3,397,146	2,265,000	1,005,684	3,270,684
2021	2,265,000	4.000	506,617	506,617	1,013,234	3,278,234	2,265,000	915,084	3,180,084
2022	2,265,000	4.000	461,317	461,317	922,634	3,187,634	2,265,000	824,484	3,089,484
2023	2,265,000	4.000	416,017	416,017	832,034	3,097,034	2,265,000	733,884	2,998,884
2024	2,265,000	4.000	370,717	370,717	741,434	3,006,434	2,265,000	643,284	2,908,284
2025	2,265,000	4.000	325,417	325,417	650,834	2,915,834	2,265,000	552,684	2,817,684
2026	2,265,000	4.000	280,117	280,117	560,234	2,825,234	2,265,000	462,084	2,727,084
2027	2,265,000	4.000	234,817	234,817	469,634	2,734,634	2,265,000	371,295	2,636,295
2028	2,265,000	4.100	189,517	189,517	379,034	2,644,034	2,265,000	278,241	2,543,241
2029	2,265,000	4.200	143,084	143,084	286,168	2,551,168	2,265,000	183,016	2,448,016
2030	2,265,000	4.250	95,519	95,519	191,038	2,456,038	2,230,000	86,876	2,316,876
2031	2,230,000	4.250	47,388	47,388	94,776	2,324,776	-	-	-
	\$43,000,000		\$9,069,946	\$10,935,386	\$20,005,332	\$63,005,332	\$43,000,000	\$20,005,332	\$63,005,332

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2012 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated January 11, 2012
Paying agent: Bank of Oklahoma

Premium = \$11,673,915.65
Average rate of interest = 4.51%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2012	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2013	8,655,000	2.460	2,126,487	1,664,208	3,790,695	12,445,695	17,790,000	7,137,145	24,927,145
2014	9,135,000	3.667	1,557,400	1,557,400	3,114,800	12,249,800	7,460,000	2,758,808	10,218,808
2015	7,460,000	3.377	1,389,900	1,389,900	2,779,800	10,239,800	9,780,000	2,493,400	12,273,400
2016	9,780,000	4.233	1,263,950	1,263,950	2,527,900	12,307,900	9,660,000	2,074,838	11,734,838
2017	9,660,000	4.853	1,056,950	1,056,950	2,113,900	11,773,900	7,110,000	1,618,050	8,728,050
2018	7,110,000	4.574	822,575	822,575	1,645,150	8,755,150	7,025,000	1,295,454	8,320,454
2019	7,025,000	4.184	659,975	659,975	1,319,950	8,344,950	6,485,000	1,002,167	7,487,167
2020	6,485,000	4.410	513,000	513,000	1,026,000	7,511,000	4,570,000	720,958	5,290,958
2021	4,570,000	5.000	370,000	370,000	740,000	5,310,000	4,495,000	492,771	4,987,771
2022	4,495,000	5.000	255,750	255,750	511,500	5,006,500	3,240,000	273,250	3,513,250
2023	3,240,000	5.000	143,375	143,375	286,750	3,526,750	1,850,000	117,042	1,967,042
2024	1,850,000	5.000	62,375	62,375	124,750	1,974,750	645,000	29,562	674,562
2025	645,000	5.000	16,125	16,125	32,250	677,250	-	-	-
	\$80,110,000		\$10,237,862	\$9,775,583	\$20,013,445	\$100,123,445	\$80,110,000	\$20,013,445	\$100,123,445

(1) The 2012 refunding advance refunded certain series of the general obligation bonds Series 2002, Series 2002 refunding, Series 2003, Series 2004, and Series 2005.
(2) Multiple interest rates for each year, 2013 through 2020, apply. The rate reported used a weighted average calculation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2012**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 1, 2012
Paying agent: Bank of Oklahoma

Premium = \$7,733,337.40
Average rate of interest = 4.61%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2012	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2013	-	0.000	-	2,113,283	2,113,283	2,113,283	-	4,610,800	4,610,800
2014	-	0.000	1,152,700	1,152,700	2,305,400	2,305,400	2,780,000	2,293,816	5,073,816
2015	2,780,000	5.000	1,152,700	1,152,700	2,305,400	5,085,400	2,780,000	2,154,817	4,934,817
2016	2,780,000	5.000	1,083,200	1,083,200	2,166,400	4,946,400	2,780,000	2,018,133	4,798,133
2017	2,780,000	4.000	1,013,700	1,013,700	2,027,400	4,807,400	2,780,000	1,906,933	4,686,933
2018	2,780,000	4.000	958,100	958,100	1,916,200	4,696,200	2,780,000	1,793,417	4,573,417
2019	2,780,000	5.000	902,500	902,500	1,805,000	4,585,000	2,780,000	1,654,417	4,434,417
2020	2,780,000	5.000	833,000	833,000	1,666,000	4,446,000	2,780,000	1,515,417	4,295,417
2021	2,780,000	5.000	763,500	763,500	1,527,000	4,307,000	2,780,000	1,378,733	4,158,733
2022	2,780,000	4.000	694,000	694,000	1,388,000	4,168,000	2,780,000	1,267,533	4,047,533
2023	2,780,000	4.000	638,400	638,400	1,276,800	4,056,800	2,780,000	1,156,333	3,936,333
2024	2,780,000	4.000	582,800	582,800	1,165,600	3,945,600	2,780,000	1,045,133	3,825,133
2025	2,780,000	4.000	527,200	527,200	1,054,400	3,834,400	2,780,000	933,933	3,713,933
2026	2,780,000	4.000	471,600	471,600	943,200	3,723,200	2,780,000	820,417	3,600,417
2027	2,780,000	5.000	416,000	416,000	832,000	3,612,000	2,780,000	681,417	3,461,417
2028	2,780,000	5.000	346,500	346,500	693,000	3,473,000	2,780,000	542,417	3,322,417
2029	2,780,000	5.000	277,000	277,000	554,000	3,334,000	2,780,000	403,417	3,183,417
2030	2,780,000	5.000	207,500	207,500	415,000	3,195,000	2,780,000	264,417	3,044,417
2031	2,780,000	5.000	138,000	138,000	276,000	3,056,000	2,740,000	125,583	2,865,583
2032	2,740,000	5.000	68,500	68,500	137,000	2,877,000	-	-	-
	\$50,000,000		\$12,226,900	\$14,340,183	\$26,567,083	\$76,567,083	\$50,000,000	\$26,567,083	\$76,567,083

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2013
Paying agent: Bank of Oklahoma

Premium = \$6,484,320.00
Average rate of interest = 3.34%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2014	-	0.000	-	3,159,630	3,159,630	3,159,630	4,740,000	6,566,763	11,306,763
2015	4,740,000	4.000	1,579,815	1,579,815	3,159,630	7,899,630	4,740,000	2,954,230	7,694,230
2016	4,740,000	4.000	1,485,015	1,485,015	2,970,030	7,710,030	4,740,000	2,764,630	7,504,630
2017	4,740,000	4.000	1,390,215	1,390,215	2,780,430	7,520,430	4,740,000	2,575,030	7,315,030
2018	4,740,000	4.000	1,295,415	1,295,415	2,590,830	7,330,830	4,740,000	2,385,430	7,125,430
2019	4,740,000	4.000	1,200,615	1,200,615	2,401,230	7,141,230	4,740,000	2,195,830	6,935,830
2020	4,740,000	4.000	1,105,815	1,105,815	2,211,630	6,951,630	4,740,000	2,006,230	6,746,230
2021	4,740,000	4.000	1,011,015	1,011,015	2,022,030	6,762,030	4,740,000	1,816,630	6,556,630
2022	4,740,000	4.000	916,215	916,215	1,832,430	6,572,430	4,740,000	1,627,030	6,367,030
2023	4,740,000	4.000	821,415	821,415	1,642,830	6,382,830	4,740,000	1,437,430	6,177,430
2024	4,740,000	4.000	726,615	726,615	1,453,230	6,193,230	4,740,000	1,253,755	5,993,755
2025	4,740,000	2.500	631,815	631,815	1,263,630	6,003,630	4,740,000	1,134,268	5,874,268
2026	4,740,000	2.750	572,565	572,565	1,145,130	5,885,130	4,740,000	1,002,930	5,742,930
2027	4,740,000	3.000	507,390	507,390	1,014,780	5,754,780	4,740,000	860,730	5,600,730
2028	4,740,000	3.000	436,290	436,290	872,580	5,612,580	4,740,000	718,530	5,458,530
2029	4,740,000	3.000	365,190	365,190	730,380	5,470,380	4,740,000	576,330	5,316,330
2030	4,740,000	3.000	294,090	294,090	588,180	5,328,180	4,740,000	434,130	5,174,130
2031	4,740,000	3.000	222,990	222,990	445,980	5,185,980	4,740,000	291,140	5,031,140
2032	4,740,000	3.200	151,890	151,890	303,780	5,043,780	4,680,000	139,425	4,819,425
2033	4,680,000	3.250	76,050	76,050	152,100	4,832,100	-	-	-
	\$90,000,000		\$14,790,420	\$17,950,050	\$32,740,470	\$122,740,470	\$90,000,000	\$32,740,471	\$122,740,471

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2014**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2014
Paying agent: Bank of Oklahoma

Premium = \$ 7,650,824.05
Average rate of interest = 3.85%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	3,456,788	3,456,788	3,456,788	4,855,000	7,193,550	12,048,550
2016	4,855,000	2.000	1,728,394	1,728,394	3,456,788	8,311,788	4,855,000	3,347,551	8,202,551
2017	4,855,000	3.000	1,679,844	1,679,844	3,359,688	8,214,688	4,855,000	3,201,901	8,056,901
2018	4,855,000	3.000	1,607,019	1,607,019	3,214,038	8,069,038	4,855,000	3,052,205	7,907,205
2019	4,855,000	4.000	1,534,194	1,534,194	3,068,388	7,923,388	4,855,000	2,858,005	7,713,005
2020	4,855,000	4.000	1,437,094	1,437,094	2,874,188	7,729,188	4,855,000	2,663,805	7,518,805
2021	4,855,000	4.000	1,339,994	1,339,994	2,679,988	7,534,988	4,855,000	2,465,559	7,320,559
2022	4,855,000	5.000	1,242,894	1,242,894	2,485,788	7,340,788	4,855,000	2,222,809	7,077,809
2023	4,855,000	5.000	1,121,519	1,121,519	2,243,038	7,098,038	4,855,000	1,980,059	6,835,059
2024	4,855,000	5.000	1,000,144	1,000,144	2,000,288	6,855,288	4,855,000	1,745,401	6,600,401
2025	4,855,000	3.000	878,769	878,769	1,757,538	6,612,538	4,855,000	1,599,751	6,454,751
2026	4,855,000	3.000	805,944	805,944	1,611,888	6,466,888	4,855,000	1,454,101	6,309,101
2027	4,855,000	3.000	733,119	733,119	1,466,238	6,321,238	4,855,000	1,307,439	6,162,439
2028	4,855,000	3.250	660,294	660,294	1,320,588	6,175,588	4,855,000	1,146,617	6,001,617
2029	4,855,000	4.000	581,400	581,400	1,162,800	6,017,800	4,855,000	952,417	5,807,417
2030	4,855,000	4.000	484,300	484,300	968,600	5,823,600	4,855,000	758,217	5,613,217
2031	4,855,000	4.000	387,200	387,200	774,400	5,629,400	4,855,000	564,017	5,419,017
2032	4,855,000	4.000	290,100	290,100	580,200	5,435,200	4,855,000	369,817	5,224,817
2033	4,855,000	4.000	193,000	193,000	386,000	5,241,000	4,795,000	175,817	4,970,817
2034	4,795,000	4.000	95,900	95,900	191,800	4,986,800	-	-	-
	\$92,185,000		\$17,801,122	\$21,257,910	\$39,059,032	\$131,244,032	\$92,185,000	\$39,059,038	\$131,244,038

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2014 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2014
Paying agent: Bank of Oklahoma

Premium = \$ 218,853.70
Average rate of interest = 3.48%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	522,525	522,525	522,525	790,000	1,087,278	1,877,278
2016	790,000	2.000	261,263	261,263	522,526	1,312,526	790,000	505,409	1,295,409
2017	790,000	2.000	253,363	253,363	506,726	1,296,726	790,000	489,609	1,279,609
2018	790,000	2.000	245,463	245,463	490,926	1,280,926	790,000	473,809	1,263,809
2019	790,000	2.000	237,563	237,563	475,126	1,265,126	790,000	457,351	1,247,351
2020	790,000	3.000	229,663	229,663	459,326	1,249,326	790,000	433,651	1,223,651
2021	790,000	3.000	217,813	217,813	435,626	1,225,626	790,000	409,951	1,199,951
2022	790,000	3.000	205,963	205,963	411,926	1,201,926	790,000	385,593	1,175,593
2023	790,000	4.000	194,113	194,113	388,226	1,178,226	790,000	353,993	1,143,993
2024	790,000	4.000	178,313	178,313	356,626	1,146,626	790,000	322,722	1,112,722
2025	790,000	3.500	162,513	162,513	325,026	1,115,026	790,000	294,973	1,084,973
2026	790,000	3.650	148,688	148,688	297,376	1,087,376	790,000	266,038	1,056,038
2027	790,000	3.800	134,270	134,270	268,540	1,058,540	790,000	235,920	1,025,920
2028	790,000	3.950	119,260	119,260	238,520	1,028,520	790,000	204,551	994,551
2029	790,000	4.200	103,658	103,658	207,316	997,316	790,000	171,371	961,371
2030	790,000	4.200	87,068	87,068	174,136	964,136	790,000	138,059	928,059
2031	790,000	4.400	70,478	70,478	140,956	930,956	790,000	103,299	893,299
2032	790,000	4.400	53,098	53,098	106,196	896,196	790,000	68,441	858,441
2033	790,000	4.550	35,718	35,718	71,436	861,436	780,000	32,533	812,533
2034	780,000	4.550	17,745	17,745	35,490	815,490	-	-	-
	\$15,000,000		\$2,956,013	\$3,478,538	\$6,434,551	\$21,434,551	\$15,000,000	\$6,434,551	\$21,434,551

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2014A (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 1, 2014
Paying agent: Bank of Oklahoma

Premium = \$ 164,055.10
Average rate of interest = 3.56%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>SEPTEMBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2015	\$ -	0.000 %	\$ -	\$202,297	\$202,297	\$202,297	\$ -	\$ -	\$ -
2016	-	0.000	202,297	202,297	404,594	404,594	635,000	1,034,088	1,669,088
2017	635,000	3.000	202,297	192,772	395,069	1,030,069	635,000	374,431	1,009,431
2018	635,000	3.000	192,772	183,247	376,019	1,011,019	635,000	355,381	990,381
2019	635,000	3.000	183,247	173,722	356,969	991,969	635,000	336,331	971,331
2020	635,000	3.000	173,722	164,197	337,919	972,919	635,000	317,281	952,281
2021	635,000	3.000	164,197	154,672	318,869	953,869	635,000	298,231	933,231
2022	635,000	3.000	154,672	145,147	299,819	934,819	635,000	279,181	914,181
2023	635,000	3.000	145,147	135,622	280,769	915,769	635,000	260,131	895,131
2024	635,000	3.000	135,622	126,097	261,719	896,719	635,000	241,081	876,081
2025	635,000	3.000	126,097	116,572	242,669	877,669	635,000	221,568	856,568
2026	635,000	3.125	116,572	106,650	223,222	858,222	635,000	200,798	835,798
2027	635,000	3.375	106,650	95,934	202,584	837,584	635,000	178,904	813,904
2028	635,000	3.500	95,934	84,822	180,756	815,756	635,000	156,216	791,216
2029	635,000	3.625	84,822	73,313	158,135	793,135	635,000	132,734	767,734
2030	635,000	3.750	73,313	61,406	134,719	769,719	635,000	108,922	743,922
2031	635,000	3.750	61,406	49,500	110,906	745,906	635,000	84,183	719,183
2032	635,000	4.000	49,500	36,800	86,300	721,300	635,000	58,783	693,783
2033	635,000	4.000	36,800	24,100	60,900	695,900	635,000	33,383	668,383
2034	635,000	4.000	24,100	11,400	35,500	670,500	570,000	9,507	579,507
2035	570,000	4.000	11,400	-	11,400	581,400	-	-	-
	\$12,000,000		\$2,340,567	\$2,340,567	\$4,681,134	\$16,681,134	\$12,000,000	\$4,681,134	\$16,681,134

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2015 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 5, 2015
Paying agent: Bank of Oklahoma

Premium = \$ 8,204,239.85
Average rate of interest = 3.33%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2015	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2016	-	0.000	1,181,253	1,208,100	2,389,353	2,389,353	10,860,000	4,919,303	15,779,303
2017	10,860,000	2.000	1,208,100	1,138,600	2,346,700	13,206,700	10,540,000	2,110,958	12,650,958
2018	10,540,000	2.360	1,099,500	1,032,200	2,131,700	12,671,700	10,280,000	1,820,133	12,100,133
2019	10,280,000	3.730	975,050	877,025	1,852,075	12,132,075	7,670,000	1,436,967	9,106,967
2020	7,670,000	5.000	783,400	685,525	1,468,925	9,138,925	5,420,000	1,138,650	6,558,650
2021	5,420,000	4.390	591,650	566,825	1,158,475	6,578,475	5,335,000	884,171	6,219,171
2022	5,335,000	5.000	472,700	433,700	906,400	6,241,400	3,785,000	662,879	4,447,879
2023	3,785,000	5.000	339,325	339,325	678,650	4,463,650	3,795,000	476,750	4,271,750
2024	3,795,000	4.000	244,700	244,700	489,400	4,284,400	3,765,000	325,050	4,090,050
2025	3,765,000	4.000	168,800	168,800	337,600	4,102,600	3,740,000	171,417	3,911,417
2026	3,740,000	5.000	93,500	93,500	187,000	3,927,000	-	-	-
	\$65,190,000		\$7,157,978	\$6,788,300	\$13,946,278	\$79,136,278	\$65,190,000	\$13,946,278	\$79,136,278

(1) The 2015 refunding advance refunded certain series of the general obligation bonds Series 2005 refunding and Series 2006.

(2) Multiple interest rates for each year, 2018 through 2021, apply. The rate reported used a weighted average calculation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2015**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2015
Paying agent: Bank of Oklahoma

Premium = \$ 7,241,247.10
Average rate of interest = 3.44%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	\$ -	0.000 %	\$ -	\$2,928,250	\$2,928,250	\$2,928,250	\$4,505,000	\$6,093,012	\$10,598,012
2017	4,505,000	2.000	1,464,125	1,464,125	2,928,250	7,433,250	4,505,000	2,830,642	7,335,642
2018	4,505,000	2.000	1,419,075	1,419,075	2,838,150	7,343,150	4,505,000	2,740,542	7,245,542
2019	4,505,000	2.000	1,374,025	1,374,025	2,748,050	7,253,050	4,505,000	2,650,442	7,155,442
2020	4,505,000	2.000	1,328,975	1,328,975	2,657,950	7,162,950	4,505,000	2,549,079	7,054,079
2021	4,505,000	5.000	1,283,925	1,283,925	2,567,850	7,072,850	4,505,000	2,323,829	6,828,829
2022	4,505,000	5.000	1,171,300	1,171,300	2,342,600	6,847,600	4,505,000	2,098,579	6,603,579
2023	4,505,000	5.000	1,058,675	1,058,675	2,117,350	6,622,350	4,505,000	1,873,329	6,378,329
2024	4,505,000	5.000	946,050	946,050	1,892,100	6,397,100	4,505,000	1,648,079	6,153,079
2025	4,505,000	5.000	833,425	833,425	1,666,850	6,171,850	4,505,000	1,430,337	5,935,337
2026	4,505,000	3.000	720,800	720,800	1,441,600	5,946,600	4,505,000	1,295,187	5,800,187
2027	4,505,000	3.000	653,225	653,225	1,306,450	5,811,450	4,505,000	1,156,283	5,661,283
2028	4,505,000	4.000	585,650	585,650	1,171,300	5,676,300	4,505,000	976,083	5,481,083
2029	4,505,000	4.000	495,550	495,550	991,100	5,496,100	4,505,000	799,638	5,304,638
2030	4,505,000	3.000	405,450	405,450	810,900	5,315,900	4,505,000	664,488	5,169,488
2031	4,505,000	3.000	337,875	337,875	675,750	5,180,750	4,505,000	529,338	5,034,338
2032	4,505,000	3.000	270,300	270,300	540,600	5,045,600	4,505,000	394,188	4,899,188
2033	4,505,000	3.000	202,725	202,725	405,450	4,910,450	4,505,000	259,038	4,764,038
2034	4,505,000	3.000	135,150	135,150	270,300	4,775,300	4,505,000	123,887	4,628,887
2035	4,505,000	3.000	67,575	67,575	135,150	4,640,150	-	-	-
	\$85,595,000		\$14,753,875	\$17,682,125	\$32,436,000	\$118,031,000	\$85,595,000	\$32,436,000	\$118,031,000

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2016 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2016
Paying agent: Bank of Oklahoma

Premium = \$ 7,063,151.90
Average rate of interest = 4.91%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2017	-	0.000	773,225	773,225	1,546,450	1,546,450	3,305,000	3,211,442	6,516,442
2018	3,305,000	3.500	773,225	773,225	1,546,450	4,851,450	3,275,000	1,412,000	4,687,000
2019	3,275,000	3.500	711,250	711,250	1,422,500	4,697,500	3,240,000	1,283,042	4,523,042
2020	3,240,000	4.500	648,250	648,250	1,296,500	4,536,500	3,240,000	1,121,521	4,361,521
2021	3,240,000	4.500	567,500	567,500	1,135,000	4,375,000	3,245,000	959,729	4,204,729
2022	3,245,000	5.000	486,625	486,625	973,250	4,218,250	3,245,000	797,479	4,042,479
2023	3,245,000	5.000	405,500	405,500	811,000	4,056,000	3,245,000	635,229	3,880,229
2024	3,245,000	5.000	324,375	324,375	648,750	3,893,750	3,245,000	472,979	3,717,979
2025	3,245,000	5.000	243,250	243,250	486,500	3,731,500	3,245,000	310,729	3,555,729
2026	3,245,000	5.000	162,125	162,125	324,250	3,569,250	3,240,000	148,500	3,388,500
2027	3,240,000	5.000	81,000	81,000	162,000	3,402,000	-	-	-
	\$32,525,000		\$5,176,325	\$5,176,325	\$10,352,650	\$42,877,650	\$32,525,000	\$10,352,650	\$42,877,650

(1) The 2016 refunding advance refunded the general obligation bonds Series 2007.

(2) Multiple interest rates for each year, 2018 through 2021, apply. The rate reported used a weighted average calculation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2016**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2016
Paying agent: Bank of Oklahoma

Premium = \$ 5,377,111.20
Average rate of interest = 3.22%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	-	0.000	-	-	-	-	-	-	-
2017	-	0.000	-	2,518,750	2,518,750	2,518,750	4,080,000	5,237,196	9,317,196
2018	4,080,000	3.000	1,259,375	1,259,375	2,518,750	6,598,750	4,080,000	2,379,350	6,459,350
2019	4,080,000	5.000	1,198,175	1,198,175	2,396,350	6,476,350	4,080,000	2,182,150	6,262,150
2020	4,080,000	3.000	1,096,175	1,096,175	2,192,350	6,272,350	4,080,000	2,063,150	6,143,150
2021	4,080,000	2.000	1,034,975	1,034,975	2,069,950	6,149,950	4,080,000	1,978,150	6,058,150
2022	4,080,000	3.000	994,175	994,175	1,988,350	6,068,350	4,080,000	1,855,750	5,935,750
2023	4,080,000	3.000	932,975	932,975	1,865,950	5,945,950	4,080,000	1,733,350	5,813,350
2024	4,080,000	3.000	871,775	871,775	1,743,550	5,823,550	4,080,000	1,607,550	5,687,550
2025	4,080,000	4.000	810,575	810,575	1,621,150	5,701,150	4,080,000	1,440,950	5,520,950
2026	4,080,000	5.000	728,975	728,975	1,457,950	5,537,950	4,080,000	1,243,750	5,323,750
2027	4,080,000	3.000	626,975	626,975	1,253,950	5,333,950	4,080,000	1,122,200	5,202,200
2028	4,080,000	2.750	565,775	565,775	1,131,550	5,211,550	4,080,000	1,010,000	5,090,000
2029	4,080,000	2.750	509,675	509,675	1,019,350	5,099,350	4,080,000	896,950	4,976,950
2030	4,080,000	3.000	453,575	453,575	907,150	4,987,150	4,080,000	774,550	4,854,550
2031	4,080,000	3.000	392,375	392,375	784,750	4,864,750	4,080,000	651,300	4,731,300
2032	4,080,000	3.250	331,175	331,175	662,350	4,742,350	4,080,000	518,700	4,598,700
2033	4,080,000	3.250	264,875	264,875	529,750	4,609,750	4,080,000	386,100	4,466,100
2034	4,080,000	3.250	198,575	198,575	397,150	4,477,150	4,080,000	253,500	4,333,500
2035	4,080,000	3.250	132,275	132,275	264,550	4,344,550	4,060,000	120,954	4,180,954
2036	4,060,000	3.250	65,975	65,975	131,950	4,191,950	-	-	-
	\$77,500,000		\$12,468,425	\$14,987,175	\$27,455,600	\$104,955,600	\$77,500,000	\$27,455,600	\$104,955,600

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2016 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2016
Paying agent: Bank of Oklahoma

Premium = \$ 181,321.75
Average rate of interest = 2.99%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2016	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2017	-	0.000	-	334,120	334,120	334,120	635,000	695,025	1,330,025
2018	635,000	2.000	167,060	167,060	334,120	969,120	635,000	320,362	955,362
2019	635,000	2.000	160,710	160,710	321,420	956,420	635,000	307,662	942,662
2020	635,000	2.000	154,360	154,360	308,720	943,720	635,000	294,962	929,962
2021	635,000	2.000	148,010	148,010	296,020	931,020	635,000	282,262	917,262
2022	635,000	2.000	141,660	141,660	283,320	918,320	635,000	269,033	904,033
2023	635,000	3.000	135,310	135,310	270,620	905,620	635,000	249,983	884,983
2024	635,000	3.000	125,785	125,785	251,570	886,570	635,000	230,933	865,933
2025	635,000	3.000	116,260	116,260	232,520	867,520	635,000	211,883	846,883
2026	635,000	4.000	106,735	106,735	213,470	848,470	635,000	192,833	827,833
2027	635,000	4.000	97,210	97,210	194,420	829,420	635,000	173,783	808,783
2028	635,000	3.500	87,685	87,685	175,370	810,370	635,000	154,733	789,733
2029	635,000	3.650	78,160	78,160	156,320	791,320	635,000	135,683	770,683
2030	635,000	3.800	68,635	68,635	137,270	772,270	635,000	116,633	751,633
2031	635,000	3.950	59,110	59,110	118,220	753,220	635,000	97,516	732,516
2032	635,000	4.200	49,585	49,585	99,170	734,170	635,000	77,673	712,673
2033	635,000	4.200	39,663	39,663	79,326	714,326	635,000	57,789	692,789
2034	635,000	4.400	29,741	29,741	59,482	694,482	635,000	37,443	672,443
2035	635,000	4.400	19,581	19,581	39,162	674,162	570,000	16,981	586,981
2036	570,000	4.550	9,263	9,263	18,526	588,526	-	-	-
	\$12,000,000		\$1,794,523	\$2,128,643	\$3,923,166	\$15,923,166	\$12,000,000	\$3,923,172	\$15,923,172

(1) Interest on the Limited Tax Series 2016 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2017 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2017
Paying agent: Bank of Oklahoma

Premium = \$ 4,739,862.10
Average rate of interest = 4.64%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2018	-	0.000	394,343	639,475	1,033,818	1,033,818	2,945,000	2,411,985	5,356,985
2019	2,945,000	3.000	639,475	639,475	1,278,950	4,223,950	2,910,000	1,179,042	4,089,042
2020	2,910,000	3.000	595,300	595,300	1,190,600	4,100,600	2,910,000	1,039,775	3,949,775
2021	2,910,000	5.000	525,950	525,950	1,051,900	3,961,900	2,920,000	894,233	3,814,233
2022	2,920,000	5.000	453,200	453,200	906,400	3,826,400	2,920,000	755,533	3,675,533
2023	2,920,000	2.000	380,200	380,200	760,400	3,680,400	2,825,000	690,229	3,515,229
2024	2,825,000	5.000	351,000	351,000	702,000	3,527,000	2,815,000	549,021	3,364,021
2025	2,815,000	5.000	280,375	280,375	560,750	3,375,750	2,805,000	408,313	3,213,313
2026	2,805,000	5.000	210,000	210,000	420,000	3,225,000	2,785,000	268,146	3,053,146
2027	2,785,000	5.000	139,875	139,875	279,750	3,064,750	2,810,000	128,792	2,938,792
2028	2,810,000	5.000	70,250	70,250	140,500	2,950,500	-	-	-
	\$28,645,000		\$4,039,968	\$4,285,100	\$8,325,068	\$36,970,068	\$28,645,000	\$8,325,069	\$36,970,069

(1) The 2017 refunding advance refunded the general obligation bonds Series 2008.
(2) Multiple interest rates for 2018 apply. The rate reported used a weighted average calculation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2017**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2017
Paying agent: Bank of Oklahoma

Premium = \$ 5,543,779.00
Average rate of interest = 3.47%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2017	-	0.000	-	-	-	-	-	-	-
2018	-	0.000	-	3,250,975	3,250,975	3,250,975	4,765,000	6,760,952	11,525,952
2019	4,765,000	3.000	1,625,488	1,625,488	3,250,976	8,015,976	4,765,000	3,092,142	7,857,142
2020	4,765,000	4.000	1,554,013	1,554,013	3,108,026	7,873,026	4,765,000	2,908,491	7,673,491
2021	4,765,000	2.250	1,458,713	1,458,713	2,917,426	7,682,426	4,765,000	2,798,300	7,563,300
2022	4,765,000	3.000	1,405,106	1,405,106	2,810,212	7,575,212	4,765,000	2,647,408	7,412,408
2023	4,765,000	5.000	1,333,631	1,333,631	2,667,262	7,432,262	4,765,000	2,409,158	7,174,158
2024	4,765,000	5.000	1,214,506	1,214,506	2,429,012	7,194,012	4,765,000	2,170,908	6,935,908
2025	4,765,000	5.000	1,095,381	1,095,381	2,190,762	6,955,762	4,765,000	1,932,658	6,697,658
2026	4,765,000	5.000	976,256	976,256	1,952,512	6,717,512	4,765,000	1,694,408	6,459,408
2027	4,765,000	5.000	857,131	857,131	1,714,262	6,479,262	4,765,000	1,464,100	6,229,100
2028	4,765,000	3.000	738,006	738,006	1,476,012	6,241,012	4,765,000	1,321,150	6,086,150
2029	4,765,000	3.000	666,531	666,531	1,333,062	6,098,062	4,765,000	1,178,200	5,943,200
2030	4,765,000	3.000	595,056	595,056	1,190,112	5,955,112	4,765,000	1,035,250	5,800,250
2031	4,765,000	3.000	523,581	523,581	1,047,162	5,812,162	4,765,000	892,300	5,657,300
2032	4,765,000	3.000	452,106	452,106	904,212	5,669,212	4,765,000	748,854	5,513,854
2033	4,765,000	3.125	380,631	380,631	761,262	5,526,262	4,765,000	599,947	5,364,947
2034	4,765,000	3.125	306,178	306,178	612,356	5,377,356	4,765,000	450,545	5,215,545
2035	4,765,000	3.250	231,725	231,725	463,450	5,228,450	4,765,000	295,682	5,060,682
2036	4,765,000	3.250	154,294	154,294	308,588	5,073,588	4,730,000	140,915	4,870,915
2037	4,730,000	3.250	76,863	76,863	153,726	4,883,726	-	-	-
	\$90,500,000		\$15,645,196	\$18,896,171	\$34,541,367	\$125,041,367	\$90,500,000	\$34,541,368	\$125,041,368

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2018
Paying agent: Bank of Oklahoma

Premium = \$ 6,610,134.35
Average rate of interest = 4.05%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2018	-	0.000	-	-	-	-	-	-	-
2019	-	3.000	-	3,266,450	3,266,450	3,266,450	4,355,000	6,532,900	10,887,900
2020	4,355,000	3.000	1,633,225	1,633,225	3,266,450	7,621,450	4,355,000	3,135,800	7,490,800
2021	4,355,000	3.000	1,567,900	1,567,900	3,135,800	7,490,800	4,355,000	3,005,150	7,360,150
2022	4,355,000	4.000	1,502,575	1,502,575	3,005,150	7,360,150	4,355,000	2,874,500	7,229,500
2023	4,355,000	4.000	1,437,250	1,437,250	2,874,500	7,229,500	4,355,000	2,700,300	7,055,300
2024	4,355,000	4.000	1,350,150	1,350,150	2,700,300	7,055,300	4,355,000	2,526,100	6,881,100
2025	4,355,000	4.000	1,263,050	1,263,050	2,526,100	6,881,100	4,355,000	2,351,900	6,706,900
2026	4,355,000	5.000	1,175,950	1,175,950	2,351,900	6,706,900	4,355,000	2,177,700	6,532,700
2027	4,355,000	5.000	1,088,850	1,088,850	2,177,700	6,532,700	4,355,000	1,959,950	6,314,950
2028	4,355,000	4.000	979,975	979,975	1,959,950	6,314,950	4,355,000	1,742,200	6,097,200
2029	4,355,000	4.000	871,100	871,100	1,742,200	6,097,200	4,355,000	1,568,000	5,923,000
2030	4,355,000	4.000	784,000	784,000	1,568,000	5,923,000	4,355,000	1,393,800	5,748,800
2031	4,355,000	4.000	696,900	696,900	1,393,800	5,748,800	4,355,000	1,219,600	5,574,600
2032	4,355,000	4.000	609,800	609,800	1,219,600	5,574,600	4,355,000	1,045,400	5,400,400
2033	4,355,000	4.000	522,700	522,700	1,045,400	5,400,400	4,355,000	871,200	5,226,200
2034	4,355,000	4.000	435,600	435,600	871,200	5,226,200	4,355,000	697,000	5,052,000
2035	4,355,000	4.000	348,500	348,500	697,000	5,052,000	4,355,000	522,800	4,877,800
2036	4,355,000	4.000	261,400	261,400	522,800	4,877,800	4,355,000	348,600	4,703,600
2037	4,355,000	4.000	174,300	174,300	348,600	4,703,600	4,360,000	174,400	4,534,400
2038	4,360,000	4.000	87,200	87,200	174,400	4,534,400	-	-	-
	\$82,750,000		\$16,790,425	\$20,056,875	\$36,847,300	\$119,597,300	\$82,750,000	\$36,847,300	\$119,597,300

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2018 TAXABLE**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2018
Paying agent: Bank of Oklahoma

Premium = \$ 244,490.40
Average rate of interest = 3.43%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2018	-	0.000	-	-	-	-	-	-	-
2019	-	3.250	-	1,377,325	1,377,325	1,377,325	2,160,000	2,754,650	4,914,650
2020	2,160,000	3.250	688,662	688,662	1,377,324	3,537,324	2,160,000	1,307,125	3,467,125
2021	2,160,000	3.250	653,563	653,563	1,307,126	3,467,126	2,160,000	1,236,925	3,396,925
2022	2,160,000	3.250	618,462	618,462	1,236,924	3,396,924	2,160,000	1,166,725	3,326,725
2023	2,160,000	3.250	583,363	583,363	1,166,726	3,326,726	2,160,000	1,096,525	3,256,525
2024	2,160,000	3.250	548,262	548,262	1,096,524	3,256,524	2,160,000	1,026,325	3,186,325
2025	2,160,000	3.250	513,163	513,163	1,026,326	3,186,326	2,160,000	956,125	3,116,125
2026	2,160,000	3.250	478,062	478,062	956,124	3,116,124	2,160,000	885,925	3,045,925
2027	2,160,000	3.170	442,963	442,963	885,926	3,045,926	2,160,000	817,453	2,977,453
2028	2,160,000	3.200	408,726	408,726	817,452	2,977,452	2,160,000	748,233	2,908,233
2029	2,160,000	3.260	374,167	374,167	748,334	2,908,334	2,160,000	677,917	2,837,917
2030	2,160,000	3.310	338,958	338,958	677,916	2,837,916	2,160,000	606,421	2,766,421
2031	2,160,000	3.350	303,211	303,211	606,422	2,766,422	2,160,000	534,061	2,694,061
2032	2,160,000	3.400	267,030	267,030	534,060	2,694,060	2,160,000	460,621	2,620,621
2033	2,160,000	3.450	230,311	230,311	460,622	2,620,622	2,160,000	386,101	2,546,101
2034	2,160,000	3.480	193,050	193,050	386,100	2,546,100	2,160,000	310,933	2,470,933
2035	2,160,000	3.570	155,467	155,467	310,934	2,470,934	2,160,000	233,821	2,393,821
2036	2,160,000	3.570	116,910	116,910	233,820	2,393,820	2,160,000	156,709	2,316,709
2037	2,160,000	3.670	78,355	78,355	156,710	2,316,710	2,110,000	77,437	2,187,437
2038	2,110,000	3.670	38,718	38,719	77,437	2,187,437	-	-	-
	\$40,990,000		\$7,031,403	\$8,408,729	\$15,440,132	\$56,430,132	\$40,990,000	\$15,440,032	\$56,430,032

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2019**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2019
Paying agent: Bank of Oklahoma

Premium = \$ 6,039,240.40
Average rate of interest = 3.77%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2019	-	0.000	-	-	-	-	-	-	-
2020	-	2.000	-	2,627,700	2,627,700	2,627,700	3,985,000	5,255,400	9,240,400
2021	3,985,000	2.000	1,313,850	1,313,850	2,627,700	6,612,700	3,985,000	2,548,000	6,533,000
2022	3,985,000	3.000	1,274,000	1,274,000	2,548,000	6,533,000	3,985,000	2,428,450	6,413,450
2023	3,985,000	3.000	1,214,225	1,214,225	2,428,450	6,413,450	3,985,000	2,308,900	6,293,900
2024	3,985,000	2.000	1,154,450	1,154,450	2,308,900	6,293,900	3,985,000	2,229,200	6,214,200
2025	3,985,000	2.000	1,114,600	1,114,600	2,229,200	6,214,200	3,985,000	2,149,500	6,134,500
2026	3,985,000	3.000	1,074,750	1,074,750	2,149,500	6,134,500	3,985,000	2,029,950	6,014,950
2027	3,985,000	3.000	1,014,975	1,014,975	2,029,950	6,014,950	3,985,000	1,910,400	5,895,400
2028	3,985,000	4.000	955,200	955,200	1,910,400	5,895,400	3,985,000	1,751,000	5,736,000
2029	3,985,000	4.000	875,500	875,500	1,751,000	5,736,000	3,985,000	1,591,600	5,576,600
2030	3,985,000	4.000	795,800	795,800	1,591,600	5,576,600	3,985,000	1,432,200	5,417,200
2031	3,985,000	4.000	716,100	716,100	1,432,200	5,417,200	3,985,000	1,272,800	5,257,800
2032	3,985,000	4.000	636,400	636,400	1,272,800	5,257,800	3,985,000	1,113,400	5,098,400
2033	3,985,000	4.000	556,700	556,700	1,113,400	5,098,400	3,985,000	954,000	4,939,000
2034	3,985,000	4.000	477,000	477,000	954,000	4,939,000	3,985,000	794,600	4,779,600
2035	3,985,000	4.000	397,300	397,300	794,600	4,779,600	3,985,000	635,200	4,620,200
2036	3,985,000	4.000	317,600	317,600	635,200	4,620,200	3,985,000	475,800	4,460,800
2037	3,985,000	4.000	237,900	237,900	475,800	4,460,800	3,985,000	316,400	4,301,400
2038	3,985,000	4.000	158,200	158,200	316,400	4,301,400	3,925,000	157,000	4,082,000
2039	3,925,000	4.000	78,500	78,500	157,000	4,082,000	-	-	-
	\$75,655,000		\$14,363,050	\$16,990,750	\$31,353,800	\$107,008,800	\$75,655,000	\$31,353,800	\$107,008,800

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2019 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2019
Paying agent: Bank of Oklahoma

Premium = \$ 185,075.60
Average rate of interest = 3.27%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2019	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2020	-	0.000	-	980,638	980,638	980,638	1,580,000	1,961,276	3,541,276
2021	1,580,000	4.000	490,319	490,319	980,638	2,560,638	1,580,000	917,438	2,497,438
2022	1,580,000	4.000	458,719	458,719	917,438	2,497,438	1,580,000	854,238	2,434,238
2023	1,580,000	3.000	427,119	427,119	854,238	2,434,238	1,580,000	806,838	2,386,838
2024	1,580,000	3.000	403,419	403,419	806,838	2,386,838	1,580,000	759,438	2,339,438
2025	1,580,000	3.000	379,719	379,719	759,438	2,339,438	1,580,000	712,038	2,292,038
2026	1,580,000	3.000	356,019	356,019	712,038	2,292,038	1,580,000	664,638	2,244,638
2027	1,580,000	3.000	332,319	332,319	664,638	2,244,638	1,580,000	617,238	2,197,238
2028	1,580,000	3.000	308,619	308,619	617,238	2,197,238	1,580,000	569,838	2,149,838
2029	1,580,000	3.000	284,919	284,919	569,838	2,149,838	1,580,000	522,438	2,102,438
2030	1,580,000	3.080	261,219	261,219	522,438	2,102,438	1,580,000	473,774	2,053,774
2031	1,580,000	3.130	236,887	236,887	473,774	2,053,774	1,580,000	424,320	2,004,320
2032	1,580,000	3.180	212,160	212,160	424,320	2,004,320	1,580,000	374,076	1,954,076
2033	1,580,000	3.230	187,038	187,038	374,076	1,954,076	1,580,000	323,042	1,903,042
2034	1,580,000	3.280	161,521	161,521	323,042	1,903,042	1,580,000	271,218	1,851,218
2035	1,580,000	3.330	135,609	135,609	271,218	1,851,218	1,580,000	218,604	1,798,604
2036	1,580,000	3.380	109,302	109,302	218,604	1,798,604	1,580,000	165,200	1,745,200
2037	1,580,000	3.500	82,600	82,600	165,200	1,745,200	1,580,000	109,900	1,689,900
2038	1,580,000	3.500	54,950	54,950	109,900	1,689,900	1,560,000	54,600	1,614,600
2039	1,560,000	3.500	27,300	27,300	54,600	1,614,600	-	-	-
	<u>\$30,000,000</u>		<u>\$4,909,757</u>	<u>\$5,890,395</u>	<u>\$10,800,152</u>	<u>\$40,800,152</u>	<u>\$30,000,000</u>	<u>\$10,800,152</u>	<u>\$40,800,152</u>

(1) Interest on the Limited Tax Series 2019 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2019 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated May 1, 2019
Paying agent: Bank of Oklahoma

Premium = \$ 3,417,467.25
Average rate of interest = 5.00%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2019	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$2,340,000	\$896,496	\$3,236,496
2020	2,340,000	5.000	347,621	548,875	896,496	3,236,496	2,155,000	980,750	3,135,750
2021	2,155,000	5.000	490,375	490,375	980,750	3,135,750	2,160,000	873,000	3,033,000
2022	2,160,000	5.000	436,500	436,500	873,000	3,033,000	2,170,000	765,000	2,935,000
2023	2,170,000	5.000	382,500	382,500	765,000	2,935,000	2,180,000	656,500	2,836,500
2024	2,180,000	5.000	328,250	328,250	656,500	2,836,500	2,185,000	547,500	2,732,500
2025	2,185,000	5.000	273,750	273,750	547,500	2,732,500	2,190,000	438,250	2,628,250
2026	2,190,000	5.000	219,125	219,125	438,250	2,628,250	2,195,000	328,750	2,523,750
2027	2,195,000	5.000	164,375	164,375	328,750	2,523,750	2,200,000	219,000	2,419,000
2028	2,200,000	5.000	109,500	109,500	219,000	2,419,000	2,180,000	109,000	2,289,000
2029	2,180,000	5.000	54,500	54,500	109,000	2,289,000	-	-	-
	\$21,955,000		\$2,806,496	\$3,007,750	\$5,814,246	\$27,769,246	\$21,955,000	\$5,814,246	\$27,769,246

(1) The 2019 refunding refunded the general obligation bonds Series 2009.

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2019 REFUNDING(1)(2)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated May 1, 2019

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 2.95%

Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2019	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$680,000	\$444,203	\$1,124,203
2020	680,000	2.460	172,242	271,961	444,203	1,124,203	2,105,000	527,194	2,632,194
2021	2,105,000	2.490	263,597	263,597	527,194	2,632,194	2,065,000	474,780	2,539,780
2022	2,065,000	2.560	237,390	237,390	474,780	2,539,780	2,025,000	421,916	2,446,916
2023	2,025,000	2.620	210,958	210,958	421,916	2,446,916	1,995,000	368,860	2,363,860
2024	1,995,000	2.700	184,430	184,430	368,860	2,363,860	1,950,000	314,996	2,264,996
2025	1,950,000	2.840	157,498	157,498	314,996	2,264,996	1,905,000	259,616	2,164,616
2026	1,905,000	2.900	129,808	129,808	259,616	2,164,616	1,860,000	204,370	2,064,370
2027	1,860,000	3.030	102,185	102,185	204,370	2,064,370	1,880,000	148,012	2,028,012
2028	1,880,000	3.120	74,006	74,006	148,012	2,028,012	1,445,000	89,356	1,534,356
2029	1,445,000	3.170	44,678	44,678	89,356	1,534,356	1,340,000	43,550	1,383,550
2030	1,340,000	3.250	21,775	21,775	43,550	1,383,550	-	-	-
	\$19,250,000		\$1,598,567	\$1,698,286	\$3,296,853	\$22,546,853	\$19,250,000	\$3,296,853	\$22,546,853

(1) Interest on the Limited Tax Series 2019 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

(2) The 2019 refunding refunded the general obligation limited tax bonds Series 2008 and 2010.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2020

Premium = \$ 5,101,397.60

Ratings: Moody's-Aaa, S&P-AAA

Paying agent: Bank of Oklahoma

Average rate of interest = 3.66%

Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2020	-	0.000	-	-	-	-	-	-	-
2021	-	2.000	-	1,672,600	1,672,600	1,672,600	-	3,480,083	3,480,083
2022	2,700,000	2.000	836,300	836,300	1,672,600	4,372,600	2,700,000	1,618,600	4,318,600
2023	2,700,000	2.000	809,300	809,300	1,618,600	4,318,600	2,700,000	1,564,600	4,264,600
2024	2,700,000	2.000	782,300	782,300	1,564,600	4,264,600	2,700,000	1,510,600	4,210,600
2025	2,700,000	2.000	755,300	755,300	1,510,600	4,210,600	2,700,000	1,456,600	4,156,600
2026	2,700,000	2.000	728,300	728,300	1,456,600	4,156,600	2,700,000	1,402,600	4,102,600
2027	2,700,000	2.000	701,300	701,300	1,402,600	4,102,600	2,700,000	1,348,600	4,048,600
2028	2,700,000	2.000	674,300	674,300	1,348,600	4,048,600	2,700,000	1,294,600	3,994,600
2029	2,700,000	4.000	647,300	647,300	1,294,600	3,994,600	2,700,000	1,186,600	3,886,600
2030	2,700,000	4.000	593,300	593,300	1,186,600	3,886,600	2,700,000	1,078,600	3,778,600
2031	2,700,000	4.000	539,300	539,300	1,078,600	3,778,600	2,700,000	970,600	3,670,600
2032	2,700,000	4.000	485,300	485,300	970,600	3,670,600	2,700,000	862,600	3,562,600
2033	2,700,000	4.000	431,300	431,300	862,600	3,562,600	2,700,000	754,600	3,454,600
2034	2,700,000	4.000	377,300	377,300	754,600	3,454,600	2,700,000	646,600	3,346,600
2035	2,700,000	4.000	323,300	323,300	646,600	3,346,600	2,700,000	538,600	3,238,600
2036	2,700,000	4.000	269,300	269,300	538,600	3,238,600	2,700,000	430,600	3,130,600
2037	2,700,000	4.000	215,300	215,300	430,600	3,130,600	2,700,000	322,600	3,022,600
2038	2,700,000	4.000	161,300	161,300	322,600	3,022,600	2,700,000	214,600	2,914,600
2039	2,700,000	4.000	107,300	107,300	214,600	2,914,600	2,665,000	106,600	2,771,600
2040	2,665,000	4.000	53,300	53,300	106,600	2,771,600	-	-	-
	\$51,265,000		\$9,490,700	\$11,163,300	\$20,654,000	\$71,919,000	\$48,565,000	\$20,788,883	\$69,353,883

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2020 TAXABLE**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2020
Paying agent: Bank of Oklahoma

Premium = \$ 766,300.30
Average rate of interest = 2.699%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2020	-	0.000	-	-	-	-	-	-	-
2021	-	3.000	-	1,606,740	1,606,740	1,606,740	-	3,339,450	3,339,450
2022	3,170,000	3.000	803,370	803,370	1,606,740	4,776,740	3,170,000	1,511,640	4,681,640
2023	3,170,000	3.000	755,820	755,820	1,511,640	4,681,640	3,170,000	1,416,540	4,586,540
2024	3,170,000	3.000	708,270	708,270	1,416,540	4,586,540	3,170,000	1,321,440	4,491,440
2025	3,170,000	3.000	660,720	660,720	1,321,440	4,491,440	3,170,000	1,226,340	4,396,340
2026	3,170,000	2.750	613,170	613,170	1,226,340	4,396,340	3,170,000	1,139,166	4,309,166
2027	3,170,000	2.000	569,583	569,583	1,139,166	4,309,166	3,170,000	1,075,766	4,245,766
2028	3,170,000	2.000	537,883	537,883	1,075,766	4,245,766	3,170,000	1,012,366	4,182,366
2029	3,170,000	2.125	506,183	506,183	1,012,366	4,182,366	3,170,000	945,002	4,115,002
2030	3,170,000	2.250	472,501	472,501	945,002	4,115,002	3,170,000	873,678	4,043,678
2031	3,170,000	2.375	436,839	436,839	873,678	4,043,678	3,170,000	798,390	3,968,390
2032	3,170,000	2.450	399,195	399,195	798,390	3,968,390	3,170,000	720,724	3,890,724
2033	3,170,000	2.500	360,362	360,362	720,724	3,890,724	3,170,000	641,476	3,811,476
2034	3,170,000	2.625	320,738	320,738	641,476	3,811,476	3,170,000	558,262	3,728,262
2035	3,170,000	2.750	279,131	279,131	558,262	3,728,262	3,170,000	471,088	3,641,088
2036	3,170,000	2.875	235,544	235,544	471,088	3,641,088	3,170,000	379,950	3,549,950
2037	3,170,000	3.000	189,975	189,975	379,950	3,549,950	3,170,000	284,850	3,454,850
2038	3,170,000	3.000	142,425	142,425	284,850	3,454,850	3,170,000	189,750	3,359,750
2039	3,170,000	3.000	94,875	94,875	189,750	3,359,750	3,155,000	94,647	3,249,647
2040	3,155,000	3.000	47,325	47,322	94,647	3,249,647	-	-	-
	\$60,215,000		\$8,133,909	\$9,740,646	\$17,874,555	\$78,089,555	\$57,045,000	\$18,000,525	\$75,045,525

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2020 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 18, 2020
Paying agent: Bank of Oklahoma

Premium = \$6,074,890.60
Average rate of interest = 4.952%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2020	-	0.000	-	-	-	-	-	-	-
2021	3,235,000	4.000	276,629	682,100	958,729	4,193,729	2,820,000	3,339,450	6,159,450
2022	2,820,000	4.000	617,400	617,400	1,234,800	4,054,800	2,800,000	1,122,000	3,922,000
2023	2,800,000	5.000	561,000	561,000	1,122,000	3,922,000	2,805,000	982,000	3,787,000
2024	2,805,000	5.000	491,000	491,000	982,000	3,787,000	2,810,000	841,750	3,651,750
2025	2,810,000	5.000	420,875	420,875	841,750	3,651,750	2,815,000	701,250	3,516,250
2026	2,815,000	5.000	350,625	350,625	701,250	3,516,250	2,815,000	560,500	3,375,500
2027	2,815,000	5.000	280,250	280,250	560,500	3,375,500	2,820,000	419,750	3,239,750
2028	2,820,000	5.000	209,875	209,875	419,750	3,239,750	2,825,000	278,750	3,103,750
2029	2,825,000	5.000	139,375	139,375	278,750	3,103,750	2,750,000	137,500	2,887,500
2030	2,750,000	5.000	68,750	68,750	137,500	2,887,500	-	-	-
	\$28,495,000		\$3,415,779	\$3,821,250	\$7,237,029	\$35,732,029	\$25,260,000	\$8,382,950	\$33,642,950

(1) The 2020 refunding refunded the general obligation bonds Series 2010.

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Long Term Debt of Public Trusts



LONG TERM DEBT
June 30, 2020

CITY OF OKLAHOMA CITY

I. LOANS, LEASES AND NOTES

	Date <u>Authorized</u>	Total Amount <u>Authorized</u>	Outstanding Balance <u>as of 06/30/2020</u>	Authorized <u>but unissued</u>
Oklahoma City Water Utilities Trust				
Oklahoma Water Resource Board revolving loans				
2009 Clean Water	11/1/2019	\$9,469,451	\$3,825,077	\$ -
2015 Drinking Water	6/30/2015	36,000,000	32,680,225	-
2015 Clean Water	6/30/2015	800,000	555,630	-
2016 Drinking Water	4/19/2016	65,550,000	61,111,807	-
2017 Drinking Water	11/15/2016	57,300,000	54,319,722	2,025,278
2018a Clean Water	12/19/2017	15,550,000	14,515,955	-
2018b Clean Water	12/19/2017	15,550,000	15,374,821	-
2018c Clean Water	12/19/2017	37,700,000	19,893,874	16,549,460
2018 Drinking Water	1/28/2018	52,500,000	37,495,109	14,129,891
2019 Drinking Water	12/18/2018	20,000,000	20,000,000	-
2019 Clean Water	12/18/2018	34,150,000	19,539,584	14,610,416
2020 Clean Water	8/13/2019	1,947,000	-	1,947,000
2020 Drinking Water	8/13/2019	21,750,014	-	21,750,014
2020A Clean Water	6/1/2020	4,650,000	-	4,650,000
2020A Drinking Water	6/1/2020	74,000,000	-	74,000,000
Commercial Paper	5/26/2020	<u>350,000,000</u>	<u>38,000,000</u>	<u>312,000,000</u>
OCWUT Subtotal		<u>796,916,465</u>	<u>317,311,804</u>	<u>461,662,059</u>
Oklahoma City Municipal Facilities Authority				
P25 Radio System Note Payable	3/30/2017	<u>13,144,809</u>	<u>8,580,420</u>	-
Total Loans and Notes		<u>\$810,061,274</u>	<u>\$325,892,224</u>	<u>\$461,662,059</u>

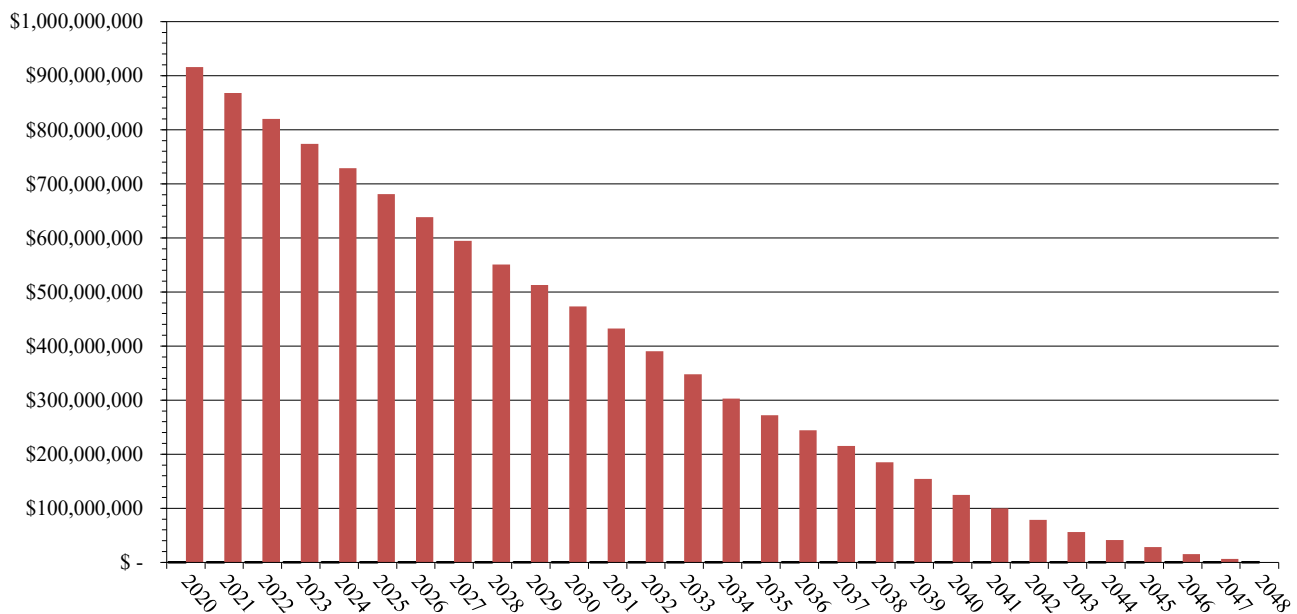
II. REVENUE BONDS

Due to restrictions of the State constitution relating to the issuance of municipal debt, many of the City of Oklahoma City’s public trusts and authorities were created to finance City services with revenue bonds or other non-general obligation financing. The Oklahoma City Airport Trust (OCAT), Oklahoma City Public Property Authority (OCPPA), The Central Oklahoma Transportation and Parking Authority (COTPA), Oklahoma City Water Utilities Trust (OCWUT), McGee Creek Authority (MCA), Oklahoma City Zoological Trust (OCZT), Oklahoma City Environmental Assistance Trust (OCEAT), and Oklahoma City Economic Development Trust (OCEDT) have revenue bonds outstanding.

Revenue bonds outstanding consist of debt issued by the various public trusts and authorities. The debt of these public trusts and authorities does not constitute debt of the City and is payable solely from resources of the trusts and authorities. Revenue bonds are collateralized primarily by the respective facilities and the revenues derived from them. Debt is issued for the purposes of the public trust or authority responsible for payment.

III. OUTSTANDING REVENUE BONDS

III. A. BONDS BY ISSUE



LONG TERM DEBT
June 30, 2020

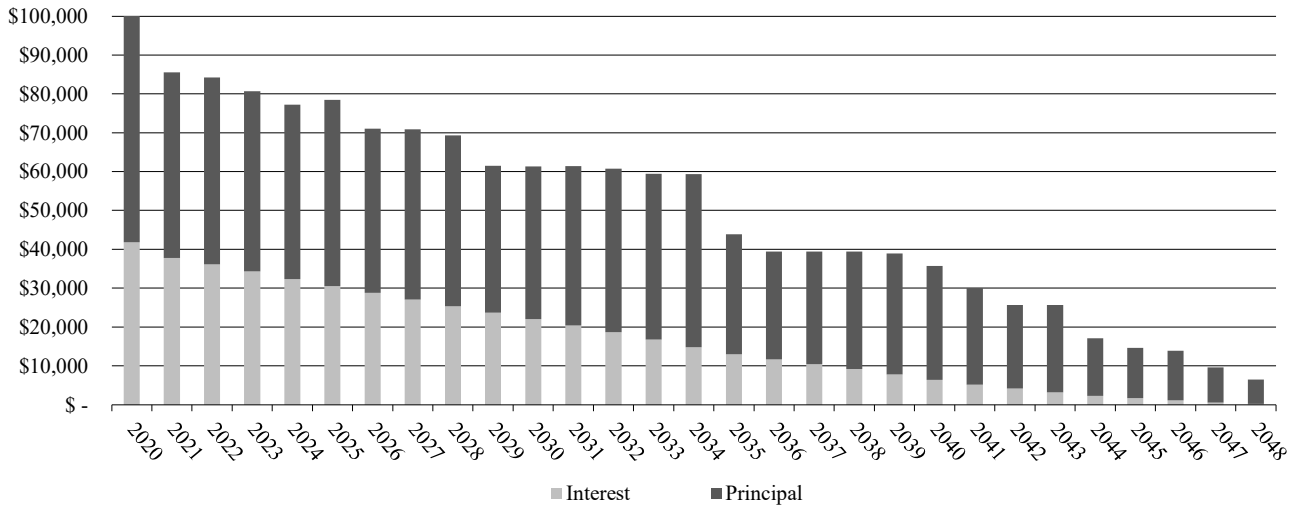
CITY OF OKLAHOMA CITY

III. B. DEBT SERVICE REQUIREMENTS - CURRENT AND FUTURE

Interest rate = .45% to 7.85%

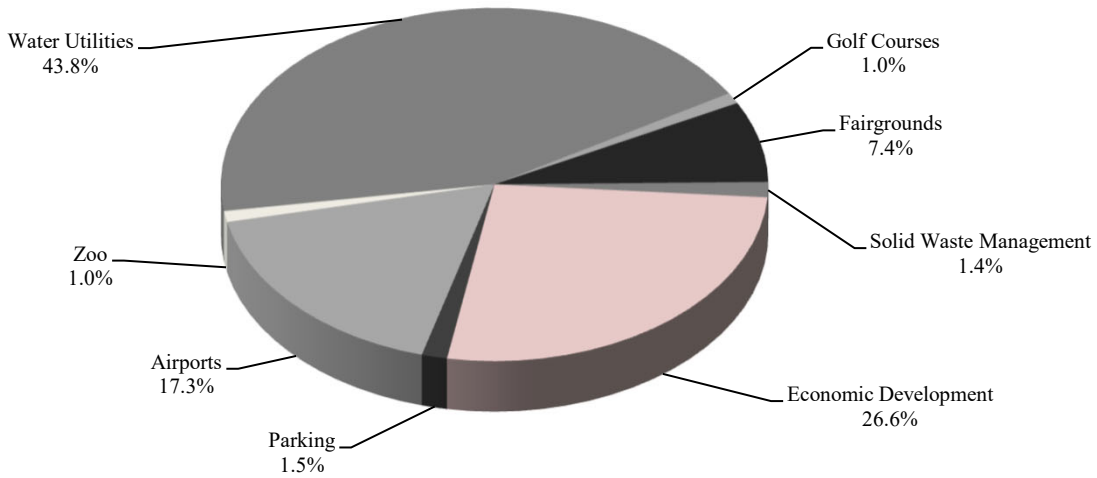
<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2020	78,930,000	41,774,571	120,704,571	\$915,985,000
2021	47,820,000	37,741,561	85,561,561	\$868,165,000
2022	48,115,000	36,123,092	84,238,092	\$820,050,000
2023	46,405,000	34,301,000	80,706,000	\$773,645,000
2024	44,940,000	32,290,514	77,230,514	\$728,705,000
2025	47,990,000	30,478,807	78,468,807	\$680,715,000
2026	42,270,000	28,752,067	71,022,067	\$638,445,000
2027	43,795,000	27,086,356	70,881,356	\$594,650,000
2028	44,030,000	25,307,739	69,337,739	\$550,620,000
2029	37,845,000	23,653,505	61,498,505	\$512,775,000
2030	39,290,000	22,047,754	61,337,754	\$473,485,000
2031	41,050,000	20,366,486	61,416,486	\$432,435,000
2032	42,110,000	18,656,641	60,766,641	\$390,325,000
2033	42,670,000	16,746,662	59,416,662	\$347,655,000
2034	44,580,000	14,794,207	59,374,207	\$303,075,000
2035	30,900,000	12,941,469	43,841,469	\$272,175,000
2036	27,700,000	11,675,006	39,375,006	\$244,475,000
2037	28,970,000	10,428,006	39,398,006	\$215,505,000
2038	30,240,000	9,133,685	39,373,685	\$185,265,000
2039	31,120,000	7,748,875	38,868,875	\$154,145,000
2040	29,320,000	6,380,056	35,700,056	\$124,825,000
2041	24,875,000	5,163,955	30,038,955	\$99,950,000
2042	21,535,000	4,110,572	25,645,572	\$78,415,000
2043	22,510,000	3,121,791	25,631,791	\$55,905,000
2044	14,810,000	2,284,834	17,094,834	\$41,095,000
2045	12,990,000	1,649,330	14,639,330	\$28,105,000
2046	12,810,000	1,098,500	13,908,500	\$15,295,000
2047	9,025,000	523,825	9,548,825	\$6,270,000
2048	6,270,000	156,750	6,426,750	\$ -
	<u>\$994,915,000</u>	<u>\$486,537,616</u>	<u>\$1,481,452,616</u>	

DEBT SERVICE REQUIREMENTS ALL REVENUE BONDS (1)



(1) Dollars are in thousands

III. C. BONDS BY PURPOSE



PURPOSE

Parking
 Airports
 Golf Courses
 Fairgrounds
 Zoo
 Water Utilities
 Solid Waste Management
 Economic Development

AMOUNT

\$13,805,000
 157,885,000
 9,455,000
 67,505,000
 9,540,000
 400,985,000
 12,800,000
 244,010,000
\$915,985,000

I. CENTRAL OKLAHOMA TRANSPORTATION AND PARKING AUTHORITY (COTPA)

On October 8 2019, COTPA issued \$13,805,000 in Parking Revenue Bonds, Series 2019 with an average interest rate (coupon) of 3.01%. The proceeds of \$13,805,000 from the bonds, less \$197,557 in issuance costs, are being used to finance a portion of the construction of a new parking garage near the new MAPS 3 Oklahoma City Convention Center. The bonds are collateralized principally by the net revenues of the parking system and revenues pledged by the City under an agreement of support (City Agreement).

The Series 2019 Parking Revenue Bonds mature on September 1, 2020 through September 1, 2044. Interest payments are payable on September 1 and March 1 beginning March 1, 2020. The Series 2019 Bonds are subject to optional redemption on or after September 1, 2029. Series 2019 Bonds outstanding at June 30, 2020, are \$13,805,000.

On June 20, 2013, COTPA issued \$22,000,000 in Parking Revenue Bonds, Series 2013 with an average interest rate (coupon) of 4.5%. The proceeds of \$22,000,000 from the bonds, less \$250,453 in issuance costs, were used to finance construction of a new parking garage in downtown Oklahoma City, known as the Arts District Garage. The bonds are collateralized principally by the net revenues of the parking system and revenues pledged by the City under an agreement of support (City Agreement). The Series 2013 Parking Revenue Bonds were defeased in September 2019 with the proceeds from the 2018 sale of the Santa Fe Parking Garage and certain funds held under the Refunded Indenture.

Concurrent with the issuance of the Series 2019 Bonds, the Authority and the City entered into an agreement. The City Agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2019 Bonds from legally available sources. The City Agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2019 bonds.

On October 1, 2009, the sale of the City Center West Parking Garage to Devon Energy Corporation resulted in the vacation and demolition of the Scissor Parking Facility. The sale of the garages allowed the partial defeasance of the Series 2006 Parking Revenue Bonds in the amount of \$6,895,000 at a cost of \$7,637,097. COTPA defeased the Series 2006 Parking Revenue Bonds with \$1,057,210 of the net proceeds from the sale, bond fund reserves of \$219,887, a payment from the Oklahoma City Economic Development Trust of \$4,360,000 and a contribution from the Oklahoma City Urban Renewal Authority of \$2,000,000.

On January 11, 2012, the Broadway Kerr Parking Garage was sold to Sandridge Realty, L.L.C. for a total of \$8,677,334 net of closing costs and rental income adjustments. A total of \$12,111,260 was placed into a special escrow account, thereby defeasing the remaining Series 2006 Bonds outstanding balance of \$9,060,000. The \$12,111,260 consisted of proceeds from the sale of the garage of \$8,677,334, along with excess bond fund reserves and all accumulated reserves in the debt service accounts of \$3,433,926. The proceeds from the sale and accumulated bond fund reserves were used to retire \$9,144,150 of bond principal and interest payments.

In addition, \$58,250 of the net proceeds were used to pay fees and costs relating to the bond defeasance. Excess proceeds of \$2,908,860 were returned to COTPA after the last payment for the Series 2006 bonds were fully paid on July 1, 2012.

II. PARKING RATES

Monthly parking rates are established by facility and based on the location of the facility and the rates charged by surrounding facilities. Additionally, the COTPA Parking has established a rate structure for each facility, which offers volume discounts for groups of customers from the same organization.

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>	<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>
Century Center	1-99	\$115.00	Sheridan Walker	1-99	\$91.00
	100-299	111.50		100-299	88.00
	300-599	109.25		300-599	86.50
	600+	101.25		600+	80.00
Arts District	1-99	110.00	Cox Center	1-99	115.00
	100-299	106.75		100-299	111.50
	300-599	104.50		300-599	109.25
	600+	96.75		600+	101.25
Transient parking rates					
First Hour				<u>(a)</u>	<u>(b)</u>
Additional Hour			\$2.00	\$2.00	\$0.80
Day			2.00	1.00	
			10.00	5.00	
(a) Prepaid government/non-profit rate					
(b) Prepaid recurring weekly non-profit, 2 hr. max.					

Additional charges for reserved parking space \$35/month + 8.625% sales tax

Event Rates:
All facilities and times \$10.00

COTPA's Parking System compliments various other public and private facilities in the central business district, including surface parking lots. These include (1) a 1,100 parking space ramp on West Main Street across from the Century Center; (2) a 1,064 space ramp at the corner of Robert S. Kerr and North Hudson Avenues, across from the Oklahoma County offices; and (3) a 1,516 space ramp at the corner of Robert S. Kerr and E.K. Gaylord. In addition, there are certain privately owned surface lots and other smaller privately owned parking structures. Based on a survey of parking spaces, COTPA estimates that it presently controls 25-30% of the off-street parking spaces available in the central business district.

III. CURRENT INVESTMENTS – PARKING

COTPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and COTPA's investment policies are subject to change.

Investment of Funds and Accounts

Non-pooled cash and investments are restricted in purpose by policies incorporated in the bond indentures.

Construction account	\$7,252
Bond principal and interest accounts	\$461,043

IV. OPERATING STATISTICS

Last Five Fiscal Years

<i>Parking</i>	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Average Monthly revenue per parking space	97.79	115.89	131.24	126.87	129.47
Average daily transient usage	280	436	531	435	420
Average monthly vacancy rate	31.94%	22.87%	7.70%	(6.24%)	(6.08%)

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
REVENUE BONDS
PARKING SYSTEM, SERIES 2013
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 20, 2013

Premium = \$1,727,204

Ratings: Moody's-Aa2, S&P-AA

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 5.13%

Registered Bonds-Not Insured -Taxable

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$22,000,000
2014	-	0.706	-	462,043	462,043	462,043	22,000,000
2015	580,000	0.706	435,433	433,386	868,819	1,448,819	21,420,000
2016	610,000	0.856	433,386	430,775	864,161	1,474,161	20,810,000
2017	615,000	1.227	430,775	427,002	857,777	1,472,777	20,195,000
2018	625,000	1.690	427,002	421,720	848,722	1,473,722	19,570,000
2019	635,000	1.940	421,720	415,561	837,281	1,472,281	18,935,000
2020 (1)	18,935,000	2.431	415,561	407,660	823,221	19,758,221	-
	<u>\$22,000,000</u>		<u>\$2,563,877</u>	<u>\$2,998,147</u>	<u>\$5,562,024</u>	<u>\$27,562,024</u>	

(1) In October 2019 The 2013 Parking series bonds were defeased with proceeds from the sale of the Sante Fe garage.

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
REVENUE BONDS
PARKING SYSTEM, SERIES 2019
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 17, 2019

Ratings: Moody's-Aa2, S&P-AA+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 3.01%

Registered Bonds-Not Insured -Taxable

FISCAL YEAR	SEPTEMBER 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2020	\$ -	1.625 %	\$ -	\$140,240	\$140,240	\$140,240	\$13,805,000
2021	410,000	1.625	188,382	185,051	373,433	783,433	13,395,000
2022	415,000	1.675	185,051	181,575	366,626	781,626	12,980,000
2023	425,000	1.722	181,575	177,916	359,491	784,491	12,555,000
2024	430,000	1.795	177,916	174,057	351,973	781,973	12,125,000
2025	440,000	1.845	174,057	169,998	344,055	784,055	11,685,000
2026	450,000	2.031	169,998	165,428	335,426	785,426	11,235,000
2027	460,000	2.131	165,428	160,527	325,955	785,955	10,775,000
2028	470,000	2.264	160,527	155,206	315,733	785,733	10,305,000
2029	480,000	2.295	155,206	149,698	304,904	784,904	9,825,000
2030	490,000	2.364	149,698	143,907	293,605	783,605	9,335,000
2031	500,000	2.464	143,907	137,747	281,654	781,654	8,835,000
2032	515,000	2.564	137,747	131,144	268,891	783,891	8,320,000
2033	530,000	2.664	131,144	124,085	255,229	785,229	7,790,000
2034	545,000	2.714	124,085	116,689	240,774	785,774	7,245,000
2035	560,000	3.143	116,689	107,889	224,578	784,578	6,685,000
2036	575,000	3.143	107,889	98,853	206,742	781,742	6,110,000
2037	595,000	3.143	98,853	89,502	188,355	783,355	5,515,000
2038	615,000	3.143	89,502	79,838	169,340	784,340	4,900,000
2039	635,000	3.143	79,837	69,858	149,695	784,695	4,265,000
2040	655,000	3.143	69,858	59,565	129,423	784,423	3,610,000
2041	675,000	3.300	59,565	48,427	107,992	782,992	2,935,000
2042	700,000	3.300	48,427	36,877	85,304	785,304	2,235,000
2043	720,000	3.300	36,877	24,998	61,875	781,875	1,515,000
2044	745,000	3.300	24,998	12,705	37,703	782,703	770,000
2045	770,000	3.300	12,705	-	12,705	782,705	-
	\$13,805,000		\$2,989,921	\$2,941,780	\$5,931,701	\$19,736,701	

I. OKLAHOMA CITY AIRPORT TRUST (OCAT)

The OCAT has at various times issued bonds for the purpose of financing the construction of certain facilities and improvements for the airports and air navigation facilities of the City of Oklahoma City (City). The bonds that have been issued by the Trustees are of three types: senior lien bonds and junior lien bonds issued pursuant to the bond indenture and separate lease revenue bonds issued pursuant to separate indentures.

Senior Lien Bonds

The senior lien bonds are secured by a mortgage lien on all facilities constructed with the bond proceeds and OCAT's leasehold interest in and to the City's airports, together with all buildings and improvements, including all lease rentals and other Trust revenues derived there from, and all property pledged as security under supplemental bond indentures to the bond indenture. There are no senior lien bonds outstanding. There are no current plans to issue new senior lien bonds.

Junior Lien Bonds

Thirty one series of junior lien bonds were issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to construct various facilities at the City's airports.

Thirty two series A and B of junior lien bonds were issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to refund the twenty nine series A and B of bonds.

Thirty three series of junior lien bonds were issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to finance a terminal expansion and rehabilitation.

Thirty four series of junior lien bonds were issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to partially refund the series bonds.

The bond indenture and its supplements require the use of a project account, bond (sinking) account, and various construction accounts. These accounts are held by a trustee bank and managed pursuant to terms of the bond indenture. The bond indenture provides that gross revenues from operations will be deposited into the project account and transfers will be made to the other accounts for current requirements on a monthly basis.

Lease Revenue Bonds

The Trustees issued separate lease revenue bonds on October 1, 1991 and November 1, 1992, pursuant to a separate bond indenture (1991 Indenture) for the purpose of constructing the Registry Building. The lease payments deposited to the accounts created under the 1991 Indenture secure the debt payments for the Registry Building bonds only and OCAT has no obligation for the debt beyond the payments received under this lease.

On November 1, 1992 and June 1, 1995, the Trustees issued separate lease revenue bonds pursuant to a separate bond indenture (1992 Indenture) for the purpose of constructing the Federal Transfer Center for the Federal Bureau of Prisons (FBOP). Lease payments deposited to the accounts created under this 1992 Indenture secure the debt payments for this facility only and the Trust has no obligation for the debt beyond the payments received under this lease.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. However, certain minimum redemptions are to be made as set forth in the various bond indentures in the event there are any available funds. Certain bonds are subject to a redemption premium of up to 5% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates. OCAT has complied with all bond covenants at June 30, 2020.

**OKLAHOMA CITY AIRPORT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Proceeds from tax-exempt bonds issued after September 1, 1986 are subject to the 1986 Tax Reform Act. The Trust complies with Internal Revenue Service regulations in order to maintain tax-exempt status on the bonds. The Trust has no arbitrage rebate liability at June 30, 2020.

II. OUTSTANDING BONDS BY ISSUE

	<u>Dated</u>	<u>Maturity Debt</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2020</u>
Junior lien bonds				
Series 31	9/29/2013	7/1/2044	39,615,000	3,130,000
Series 32A	11/15/2017	7/1/2026	12,165,000	9,785,000
Series 32B	11/15/2017	7/1/2021	24,505,000	12,245,000
Series 33	11/14/2018	7/1/2047	93,550,000	93,550,000
Series 34	1/22/2020	7/1/2043	39,175,000	<u>39,175,000</u>
Total				<u>\$157,885,000</u>

III. PRINCIPAL CUSTOMERS

<u>Tenants</u>	<u>Airlines</u>	<u>Average Number of Daily Flights into Oklahoma City</u>
AAR Oklahoma, Inc.	Alaska	1
Alaska Airlines	American	18
American Airlines	Delta	9
ARINC	Frontier	-
Atlantic Aviation	Southwest	15
Avis Rent-A-Car Systems, Inc.	United	15
Board of Education of Metro Area Vocational Technical School District	Allegiant	1
Delta Airlines		
FC Oklahoma City OK Landlord, LLC		
Frontier Airlines		
Paradies-Kambers, LLC		
Trajen		
Southwest Airlines		
The Hertz Corporation		
U.S. Department of Justice - Federal Bureau of Prisons		
U.S. Department of Justice - U.S. Marshals Office		
U.S. Department of Transportation - Federal Aviation Administration		
U.S. Department of Treasury - U.S. Customs Service		
United Airlines		

OKLAHOMA CITY AIRPORT TRUST
 FINANCIAL INFORMATION AND OPERATING DATA
 JUNE 30, 2020

CITY OF OKLAHOMA CITY, OKLAHOMA

IV. OPERATING STATISTICS

IV. A. WILL ROGERS WORLD AIRPORT STATISTICS

Last Five Fiscal Years

	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
<i>Passenger Traffic</i>					
Enplanements	1,630,659	2,204,113	2,072,135	1,880,480	1,867,336
Deplanements	<u>1,643,871</u>	<u>2,201,818</u>	<u>2,069,407</u>	<u>1,881,054</u>	<u>1,873,498</u>
	<u>3,274,530</u>	<u>4,405,931</u>	<u>4,141,542</u>	<u>3,761,534</u>	<u>3,740,834</u>
Change from previous year	(25.68%)	6.38%	10.10%	0.55%	(0.78%)
<i>Aircraft Operations (Arrival and Departure Occurrences)</i>					
Commercial	46,196	54,322	51,162	50,598	51,318
Itinerant military	23,117	19,692	21,998	23,924	23,347
Local military	9,687	12,027	12,722	15,594	16,433
Itinerant civil	22,762	24,852	26,037	26,337	25,754
Local civil	<u>694</u>	<u>1,214</u>	<u>1,519</u>	<u>2,253</u>	<u>2,116</u>
	<u>102,456</u>	<u>112,107</u>	<u>113,438</u>	<u>118,706</u>	<u>118,968</u>
Change from previous year					
All operations	(8.61%)	(1.17%)	(4.44%)	(0.22%)	2.71%
Commercial operations	(14.96%)	6.18%	1.11%	(1.40%)	(1.24%)
<i>Freight and Mail (In Pounds)</i>					
Freight and mail - enplaned	22,770,234	21,691,959	24,096,660	22,152,601	25,541,493
Freight and mail – deplaned	<u>41,448,636</u>	<u>41,842,121</u>	<u>40,396,419</u>	<u>38,358,264</u>	<u>36,195,845</u>
	<u>64,218,870</u>	<u>63,534,080</u>	<u>64,493,079</u>	<u>60,510,865</u>	<u>61,737,338</u>
Change from previous year	1.08%	(1.49%)	6.58%	(1.99%)	(2.23%)
<i>Landing Weights (In Thousand Pounds)</i>					
Airlines landing weights	<u>2,134,251</u>	<u>2,568,450</u>	<u>2,427,600</u>	<u>2,298,581</u>	<u>2,235,065</u>
Change from previous year	(16.91%)	5.80%	5.61%	2.84%	(0.74%)

**OKLAHOMA CITY AIRPORT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

IV. B. WILEY POST AIRPORT STATISTICS

Last Five Fiscal Years

	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
<u><i>Aircraft Operations (Arrival and Departure Occurrences)(1)</i></u>					
Itinerant military	1,839	1,341	1,025	814	1,731
Local military	1,694	618	368	122	660
Itinerant civil	46,217	47,414	49,141	49,307	52,426
Local civil	<u>13,480</u>	<u>12,221</u>	<u>14,550</u>	<u>12,602</u>	<u>15,271</u>
	<u>63,230</u>	<u>61,594</u>	<u>65,084</u>	<u>62,845</u>	<u>70,088</u>
Change from previous year	2.66%	(5.36%)	3.56%	(10.33%)	1.84%

(1) Operations include aircraft landings and take-offs.

V. INVESTMENT OF FUNDS AND ACCOUNTS

Bond principal and interest accounts	\$3,817,143
Construction account	<u>6,898,005</u>
	<u>\$10,715,148</u>

**OKLAHOMA CITY AIRPORTS TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 1.88% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2020	\$42,305,000	\$8,581,606	\$50,886,606	\$157,885,000
2021	10,055,000	6,195,275	16,250,275	147,830,000
2022	7,805,000	6,080,285	13,885,285	140,025,000
2023	4,470,000	5,920,012	10,390,012	135,555,000
2024	4,635,000	5,757,633	10,392,633	130,920,000
2025	4,790,000	5,597,162	10,387,162	126,130,000
2026	4,945,000	5,439,110	10,384,110	121,185,000
2027	5,100,000	5,273,400	10,373,400	116,085,000
2028	3,830,000	5,113,129	8,943,129	112,255,000
2029	3,985,000	4,957,427	8,942,427	108,270,000
2030	4,145,000	4,792,932	8,937,932	104,125,000
2031	4,320,000	4,619,824	8,939,824	99,805,000
2032	4,500,000	4,437,195	8,937,195	95,305,000
2033	4,685,000	4,244,708	8,929,708	90,620,000
2034	4,890,000	4,041,756	8,931,756	85,730,000
2035	5,095,000	3,828,201	8,923,201	80,635,000
2036	5,310,000	3,604,176	8,914,176	75,325,000
2037	5,555,000	3,366,288	8,921,288	69,770,000
2038	5,795,000	3,114,330	8,909,330	63,975,000
2039	6,060,000	2,850,760	8,910,760	57,915,000
2040	6,330,000	2,574,909	8,904,909	51,585,000
2041	6,610,000	2,286,361	8,896,361	44,975,000
2042	6,905,000	1,983,966	8,888,966	38,070,000
2043	7,215,000	1,666,997	8,881,997	30,855,000
2044	7,545,000	1,335,206	8,880,206	23,310,000
2045	5,400,000	1,030,500	6,430,500	17,910,000
2046	5,675,000	753,625	6,428,625	12,235,000
2047	5,965,000	462,625	6,427,625	6,270,000
2048	6,270,000	156,750	6,426,750	\$ -
	<u>\$200,190,000</u>	<u>\$110,066,148</u>	<u>\$310,256,148</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 31 BONDS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 29, 2013

Discount = \$192,542

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5.13%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2014	\$ -	0.99 %	\$ -	\$637,895	\$637,895	\$637,895	\$39,615,000
2015	-	0.99	1,196,053	1,196,053	2,392,106	2,392,106	39,615,000
2016	665,000	0.99	1,194,415	1,194,415	2,388,830	3,053,830	38,950,000
2017	670,000	1.67	1,189,986	1,189,986	2,379,972	3,049,972	38,280,000
2018	685,000	2.34	1,183,184	1,183,184	2,366,368	3,051,368	37,595,000
2019	700,000	2.74	1,174,379	1,174,379	2,348,758	3,048,758	36,895,000
2020 (1)	33,765,000	3.26	1,163,709	1,635,283	2,798,992	36,563,992	3,130,000
2021	740,000	3.56	61,940	48,757	110,697	850,697	2,390,000
2022	765,000	3.89	48,757	33,870	82,627	847,627	1,625,000
2023	795,000	4.09	33,870	17,604	51,474	846,474	830,000
2024	830,000	4.24	17,604	-	17,604	847,604	-
	<u>\$39,615,000</u>		<u>\$7,263,897</u>	<u>\$8,311,426</u>	<u>\$15,575,323</u>	<u>\$55,190,323</u>	

(1) The series 34 bonds refunded \$33,045,000 of the series 31 bonds on January 22, 2020

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 32A BONDS, PRIVATE PLACEMENT
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 15, 2017

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 1.88%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2018	\$ -	1.880 %	\$ -	\$29,223	\$29,223	\$29,223	\$12,165,000
2019	950,000	1.880	114,351	105,421	219,772	1,169,772	11,215,000
2020	1,430,000	1.880	105,421	91,979	197,400	1,627,400	9,785,000
2021	1,460,000	1.880	91,979	78,255	170,234	1,630,234	8,325,000
2022	1,490,000	1.880	78,255	64,249	142,504	1,632,504	6,835,000
2023	1,315,000	1.880	64,249	51,888	116,137	1,431,137	5,520,000
2024	1,340,000	1.880	51,888	39,292	91,180	1,431,180	4,180,000
2025	1,370,000	1.880	39,292	26,414	65,706	1,435,706	2,810,000
2026	1,395,000	1.880	26,414	13,301	39,715	1,434,715	1,415,000
2027	1,415,000	1.880	13,301	-	13,301	1,428,301	-
	<u>\$12,165,000</u>		<u>\$585,150</u>	<u>\$500,022</u>	<u>\$1,085,172</u>	<u>\$13,250,172</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 32B BONDS, PRIVATE PLACEMENT
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 15, 2017

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA Average rate of interest = 1.88%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2018	\$ -	1.880 %	\$ -	\$58,866	\$58,866	\$58,866	\$24,505,000
2019	5,150,000	1.880	230,347	181,937	412,284	5,562,284	19,355,000
2020	7,110,000	1.880	181,937	115,103	297,040	7,407,040	12,245,000
2021	7,245,000	1.880	115,103	47,000	162,103	7,407,103	5,000,000
2022	5,000,000	1.880	47,000	-	47,000	5,047,000	-
	\$24,505,000		\$574,387	\$402,906	\$977,293	\$25,482,293	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 33 BONDS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 14, 2018

Premium = \$7,957,912.20

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA Average rate of interest = 5.00%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2019	\$ -	5.00 %	\$ -	\$ -	\$ -	\$ -	\$93,550,000
2020	-	5.00	2,949,424	2,338,750	5,288,174	5,288,174	93,550,000
2021	-	5.00	2,338,750	2,338,750	4,677,500	4,677,500	93,550,000
2022	-	5.00	2,338,750	2,338,750	4,677,500	4,677,500	93,550,000
2023	1,795,000	5.00	2,338,750	2,293,875	4,632,625	6,427,625	91,755,000
2024	1,890,000	5.00	2,293,875	2,246,625	4,540,500	6,430,500	89,865,000
2025	1,985,000	5.00	2,246,625	2,197,000	4,443,625	6,428,625	87,880,000
2026	2,090,000	5.00	2,197,000	2,144,750	4,341,750	6,431,750	85,790,000
2027	2,195,000	5.00	2,144,750	2,089,875	4,234,625	6,429,625	83,595,000
2028	2,305,000	5.00	2,089,875	2,032,250	4,122,125	6,427,125	81,290,000
2029	2,425,000	5.00	2,032,250	1,971,625	4,003,875	6,428,875	78,865,000
2030	2,550,000	5.00	1,971,625	1,907,875	3,879,500	6,429,500	76,315,000
2031	2,680,000	5.00	1,907,875	1,840,875	3,748,750	6,428,750	73,635,000
2032	2,820,000	5.00	1,840,875	1,770,375	3,611,250	6,431,250	70,815,000
2033	2,960,000	5.00	1,770,375	1,696,375	3,466,750	6,426,750	67,855,000
2034	3,115,000	5.00	1,696,375	1,618,500	3,314,875	6,429,875	64,740,000
2035	3,275,000	5.00	1,618,500	1,536,625	3,155,125	6,430,125	61,465,000
2036	3,440,000	5.00	1,536,625	1,450,625	2,987,250	6,427,250	58,025,000
2037	3,620,000	5.00	1,450,625	1,360,125	2,810,750	6,430,750	54,405,000
2038	3,805,000	5.00	1,360,125	1,265,000	2,625,125	6,430,125	50,600,000
2039	4,000,000	5.00	1,265,000	1,165,000	2,430,000	6,430,000	46,600,000
2040	4,205,000	5.00	1,165,000	1,059,875	2,224,875	6,429,875	42,395,000
2041	4,420,000	5.00	1,059,875	949,375	2,009,250	6,429,250	37,975,000
2042	4,645,000	5.00	949,375	833,250	1,782,625	6,427,625	33,330,000
2043	4,885,000	5.00	833,250	711,125	1,544,375	6,429,375	28,445,000
2044	5,135,000	5.00	711,125	582,750	1,293,875	6,428,875	23,310,000
2045	5,400,000	5.00	582,750	447,750	1,030,500	6,430,500	17,910,000
2046	5,675,000	5.00	447,750	305,875	753,625	6,428,625	12,235,000
2047	5,965,000	5.00	305,875	156,750	462,625	6,427,625	6,270,000
2048	6,270,000	5.00	156,750	-	156,750	6,426,750	-
	\$93,550,000		\$45,599,799	\$42,650,375	\$88,250,174	\$181,800,174	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 34 BONDS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated January 22, 2020

Ratings: Moody's-A1, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA Average rate of interest = 3.15%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2020	\$ -	1.88 %	\$ -	\$ -	\$ -	\$ -	\$39,175,000
2021	610,000	1.88	506,766	567,975	1,074,741	1,684,741	38,565,000
2022	550,000	1.93	567,975	562,679	1,130,654	1,680,654	38,015,000
2023	565,000	1.98	562,679	557,097	1,119,776	1,684,776	37,450,000
2024	575,000	2.03	557,097	551,252	1,108,349	1,683,349	36,875,000
2025	1,435,000	2.05	551,252	536,579	1,087,831	2,522,831	35,440,000
2026	1,460,000	2.13	536,579	521,066	1,057,645	2,517,645	33,980,000
2027	1,490,000	2.24	521,066	504,408	1,025,474	2,515,474	32,490,000
2028	1,525,000	2.34	504,408	486,596	991,004	2,516,004	30,965,000
2029	1,560,000	2.52	486,596	466,956	953,552	2,513,552	29,405,000
2030	1,595,000	2.57	466,956	446,476	913,432	2,508,432	27,810,000
2031	1,640,000	2.67	446,476	424,598	871,074	2,511,074	26,170,000
2032	1,680,000	2.77	424,598	401,347	825,945	2,505,945	24,490,000
2033	1,725,000	2.87	401,347	376,611	777,958	2,502,958	22,765,000
2034	1,775,000	2.97	376,611	350,270	726,881	2,501,881	20,990,000
2035	1,820,000	3.02	350,270	322,806	673,076	2,493,076	19,170,000
2036	1,870,000	3.07	322,806	294,120	616,926	2,486,926	17,300,000
2037	1,935,000	3.38	294,120	261,418	555,538	2,490,538	15,365,000
2038	1,990,000	3.38	261,418	227,787	489,205	2,479,205	13,375,000
2039	2,060,000	3.38	227,787	192,973	420,760	2,480,760	11,315,000
2040	2,125,000	3.38	192,973	157,061	350,034	2,475,034	9,190,000
2041	2,190,000	3.38	157,061	120,050	277,111	2,467,111	7,000,000
2042	2,260,000	3.43	120,050	81,291	201,341	2,461,341	4,740,000
2043	2,330,000	3.43	81,291	41,331	122,622	2,452,622	2,410,000
2044	2,410,000	3.43	41,331	-	41,331	2,451,331	-
	<u>\$39,175,000</u>		<u>\$8,959,513</u>	<u>\$8,452,747</u>	<u>\$17,412,260</u>	<u>\$56,587,260</u>	

I. OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY (OCPPA)

Since its creation in 1961, the OCPPA has financed various improvements through the issuance of bonds, bank loans, and loans from other governmental agencies or public trusts. These bonds, notes, and loans are secured by instruments separate and apart from the respective bond indentures.

Golf Courses

In September, 2010, the OCPPA issued \$8,465,000 Revenue Refunding Bonds, Series 2010 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 1998; (2) provide funding for construction, improvements, and renovation to certain of the City's municipally owned golf courses, which are leased to the OCPPA; and (3) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2010.

In July, 2012, the OCPPA issued \$7,565,000 in Series 2012 golf bonds for improvements to Lincoln Park Golf Course. The Series 2012 golf bonds less issue costs of \$75,115 will be used to supplement the City 2010 general obligation bond amount of 2,250,000 to be used for construction and renovation of the course facilities.

Golf course bonds outstanding at June 30, 2020, are \$9,455,000.

Fairgrounds

The fairgrounds facility is owned by the City and leased to the OCPPA pursuant to a lease agreement dated November 1, 1961, as amended. The term of the lease has been extended for so long as the bonds remain outstanding.

On December 15, 1972, City voters approved a 2% hotel tax for the purpose of encouraging, promoting, and fostering the convention and tourism for the City. A similar election held on December 14, 2004, repealed the 2% levy and enacted a new 5.5% hotel tax rate beginning January 1, 2005. Pursuant to the security agreement, the City agrees on a year-to-year basis to transfer the hotel tax revenues to the OCPPA.

The bonds are limited obligations of the OCPPA payable solely from the trust estate pledged under the indenture consisting of the convention and tourism development portion and the fairgrounds development portion of the hotel tax revenues received by the OCPPA from the City pursuant to the security agreement. Interest on the bonds is payable each April 1 and October 1, commencing April 1, 2006.

On August 1, 2007, the OCPPA issued \$20,000,000 in Oklahoma City Public Property Hotel Tax Revenue Bonds, Series 2007A for the purpose of funding various fairgrounds renovations, primarily the Norick Coliseum, the prime location for all equine events. Other significant uses of funds include a new gateway, security fencing, transportation trams, and parking lots and associated drainage. Total proceeds included \$322 thousand in premium. Issuance costs were \$397 thousand. These bonds were paid in full with the proceeds from the issuance of the Revenue Refunding Bonds, Series 2018.

On October 1, 2011, OCPPA issued \$9,285,000 Hotel Tax Revenue Bonds, Series 2011. The proceeds of \$9,183,007 from the bonds, less \$183,007 in issuance costs, will be used to finance the construction and renovation of the City of Oklahoma City Fairground facilities.

On November 29, 2012, OCPPA issued \$3,000,000 Hotel Tax Revenue Bonds, Series 2012. The proceeds of \$3,000,000 from the bonds, less \$30,000 in issuance costs, will be used to finance improvements to the outdoor practice arena on the west side of the fairgrounds. On July 30, 2015 these bonds were paid in full with the proceeds from the issuance of Revenue Refunding Bonds, Series 2015.

In July, 2015, the OCPPA issued \$58,305,000 Revenue Refunding Bonds, Series 2015 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 2005; (2) provide funding for construction and renovation of the City's Fairgrounds; (3) establish the Reserve Requirement of \$201,203 and (4) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2015.

In October, 2018, the OCPPA issued \$14,400,000 Revenue Refunding Bonds, Series 2018 for the purpose of refunding the Revenue Bonds, Series 2007A.

The indenture requires the use of project, principal, interest, and reserve accounts.

Fairground bonds outstanding at June 30, 2020, are \$67,505,000.

II. OUTSTANDING INDEBTEDNESS

<u>Financing</u>	<u>Purpose</u>	<u>Original Principal Amount</u>	<u>Principal Amount Outstanding As of June 30, 2020</u>
<u>Golf Courses</u>			
Revenue Bonds, Series 2012 (OKC Golf System)	Finance improvements to the City's golf courses	\$7,565,000	\$5,995,000
Revenue Bonds, Series 2010 (OKC Golf System)	Finance improvements to the City's golf courses and defease Refund Series 1998 bonds	8,465,000	3,460,000
<u>Fairgrounds</u>			
Fairgrounds, Series 2018	Refund the Series 2007A Bonds which were issued to finance construction and renovation of the City's fairground facilities	14,400,000	14,225,000
Fairgrounds, Series 2015	Finance construction and renovation of the City's fairground facilities and defease Series 2005 bonds	58,305,000	44,940,000
Fairgrounds, Series 2011	Finance construction and renovation of the City's fairground facilities	9,285,000	8,340,000

The OCPPA is also authorized to issue bonds or notes or obtain loans to finance other projects of the City of Oklahoma City (City). The OCPPA may enter into separate agreements in the future for the purpose of providing financing for additional projects. Any future bonds, notes, or loans of the OCPPA will be issued under separate and distinct indentures or resolutions and secured by instruments, properties, and revenues separate from those securing existing debt. The owners of other bonds, notes, or loans will have no claim on assets, funds, properties, instruments, or revenues of the OCPPA securing such other bonds, notes, or loans.

III. GOLF SYSTEM BONDS STATISTICS

Last Five Fiscal Years (1)

	2020	2019	2018	2017	2016
Rounds of Golf by Customer Class					
Daily rounds	87,936	83,573	91,715	99,924	99,409
After four rounds	11,756	12,132	11,911	11,002	12,340
Senior rounds	35,926	35,176	39,560	40,566	38,876
Senior nine hole rounds	252	-	-	-	-
Senior extra nine rounds	10	-	-	-	-
Junior rounds	6,338	5,789	5,121	4,829	6,725
School rounds	2,958	7,383	7,815	7,176	7,190
Annual rounds	98	248	299	274	207
Nine hole rounds	1,491	-	-	-	-
Plus nin rounds	32	-	-	-	-
Extra nine rounds	107	99	136	182	202
Employee rounds	10,410	10,311	11,331	13,290	14,033
Courtesy rounds	429	342	472	459	523
Par three	2,907	2,666	2,537	2,439	3,140
Dusk rounds	20,179	18,412	18,774	18,527	18,426
Promotional	-	-	-	19	68
Military	159	132	146	38	-
Frequent player regular	888	736	752	688	752
Frequent player senior	6,201	6,206	6,800	6,615	5,632
Tour City regular	1,008	636	654	846	912
Tour City senior	2,880	2,484	2,850	2,820	2,784
Replay rounds	1,587	1,397	1,783	1,898	1,831
Frequent player regular walk	816	560	768	776	656
Frequent player senior walk	1,912	1,736	1,920	2,040	1,480
Tour City regular walk	576	318	366	558	534
Tour City senior walk	498	438	636	714	714
Sunset rounds	<u>14,300</u>	<u>14,318</u>	<u>17,815</u>	<u>18,251</u>	<u>13,751</u>
Total rounds	<u>211,654</u>	<u>205,092</u>	<u>224,161</u>	<u>233,931</u>	<u>230,185</u>

(1) Stewart Park Golf Course rounds of golf are not included.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Selected Operating Fees for Lake Hefner and Earlywine Golf Courses

	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Green Fees:					
Regular 18 holes	\$27.00	\$27.00	\$26.00	\$26.00	\$26.00
Twilight 18 holes	22.00	22.00	21.00	21.00	21.00
Senior	16.25	16.25	15.75	15.75	15.75
Junior	7.25	7.25	7.25	6.75	6.75
School	5.50	5.50	5.50	5.00	5.00
Par three	7.25	7.25	6.75	6.75	6.75
Sunset	9.00	9.00	8.00	8.00	8.00
Cart Rental Fees:					
18 holes	30.00	30.00	28.00	28.00	28.00
9 holes	15.00	15.00	14.00	14.00	14.00
Extra nine	15.00	15.00	14.00	14.00	14.00
Replay round	15.00	15.00	14.00	14.00	14.00
Trail fee	17.00	17.00	16.00	16.00	16.00
Senior trail	13.00	13.00	12.00	12.00	12.00
Sunset	6.00	6.00	5.00	5.00	5.00

Selected Operating Fees for Trosper Golf Course

	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Green Fees:					
Regular 18 holes	\$26.00	\$26.00	\$26.00	\$26.00	\$26.00
Twilight 18 holes	21.00	21.00	21.00	21.00	21.00
Senior	15.75	15.75	15.75	15.75	15.75
Junior	7.25	7.25	7.25	6.75	6.75
School	5.50	5.50	5.50	5.00	5.00
Par three	7.25	7.25	6.75	6.75	6.75
Sunset	8.00	8.00	8.00	8.00	8.00
Cart Rental Fees:					
18 holes	28.00	28.00	28.00	28.00	28.00
9 holes	14.00	14.00	14.00	14.00	14.00
Extra nine	14.00	14.00	14.00	14.00	14.00
Replay round	14.00	14.00	14.00	14.00	14.00
Trail fee	16.00	16.00	16.00	16.00	16.00
Senior trail	12.00	12.00	12.00	12.00	12.00
Sunset	5.00	5.00	5.00	5.00	5.00

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Selected Operating Fees for Lincoln Golf Course

	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Green Fees:					
Regular 18 holes	\$29.00	\$29.00	\$28.00	\$28.00	\$28.00
Twilight 18 holes	24.00	24.00	23.00	23.00	23.00
Senior	17.25	17.25	16.75	16.75	16.75
Junior	7.25	7.25	7.25	7.25	7.25
School	5.50	5.50	5.50	5.50	5.50
Par three	7.25	N/A	N/A	N/A	N/A
Sunset	10.00	10.00	9.00	9.00	9.00
Cart Rental Fees:					
18 holes	30.00	30.00	28.00	28.00	28.00
9 holes	15.00	15.00	14.00	14.00	14.00
Extra nine	15.00	15.00	14.00	14.00	14.00
Replay round	15.00	15.00	14.00	14.00	14.00
Trail fee	17.00	17.00	16.00	16.00	16.00
Senior trail	13.00	13.00	12.00	12.00	12.00
Sunset	6.00	6.00	5.00	5.00	5.00

IV. INVESTMENT OF FUNDS AND ACCOUNTS

The OCPPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCPPA investment policies are subject to change. As of June 30, 2020, investable funds held pursuant to the respective indentures are as follows:

	<u>Golf Courses</u>	<u>Fairgrounds</u>
Construction accounts	\$6,108	\$1,736,826
Bond principal and interest accounts	778,604	3,195,880
Bond reserve accounts	<u>455,710</u>	<u>805,416</u>
	<u>\$1,240,422</u>	<u>\$5,738,122</u>

V. HOTEL TAX COLLECTIONS

<u>Fiscal Year</u>	<u>Total Hotel Collections</u>	<u>6/11ths Hotel Collections</u>	<u>10/11ths Hotel Collections</u>
2020	12,896,259	7,034,323	11,723,872
2019	15,736,457	8,583,522	14,305,870
2018	15,203,782	8,292,972	13,821,620
2017	14,140,381	7,712,935	12,854,892
2016	14,624,621	7,977,066	13,295,110
2015	14,097,094	7,689,324	12,815,540
2014	13,174,972	7,186,348	11,977,247
2013	12,341,609	6,731,787	11,219,645
2012	10,809,369	5,896,019	9,826,699
2011	10,237,026	5,583,832	9,306,387

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.50% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$80,845,000
2020	3,885,000	3,692,471	7,577,471	76,960,000
2021	4,065,000	3,514,224	7,579,224	72,895,000
2022	4,250,000	3,327,521	7,577,521	68,645,000
2023	4,445,000	3,131,537	7,576,537	64,200,000
2024	4,655,000	2,925,723	7,580,723	59,545,000
2025	4,865,000	2,710,119	7,575,119	54,680,000
2026	4,335,000	2,496,193	6,831,193	50,345,000
2027	4,545,000	2,284,773	6,829,773	45,800,000
2028	4,765,000	2,062,532	6,827,532	41,035,000
2029	5,000,000	1,827,413	6,827,413	36,035,000
2030	5,250,000	1,578,742	6,828,742	30,785,000
2031	5,490,000	1,334,393	6,824,393	25,295,000
2032	5,210,000	1,091,333	6,301,333	20,085,000
2033	5,470,000	831,464	6,301,464	14,615,000
2034	5,745,000	557,920	6,302,920	8,870,000
2035	1,450,000	384,590	1,834,590	7,420,000
2036	1,520,000	317,142	1,837,142	5,900,000
2037	1,595,000	246,373	1,841,373	4,305,000
2038	1,670,000	170,941	1,840,941	2,635,000
2039	1,285,000	99,625	1,384,625	1,350,000
2040	1,350,000	33,750	1,383,750	-
	<u>\$80,845,000</u>	<u>34,618,779</u>	<u>\$115,463,779</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
 GOLF COURSES
 SUMMARY OF CURRENT AND FUTURE
 DEBT SERVICE REQUIREMENTS
 JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.00% to 3.85%

<u>FISCAL</u> <u>YEAR</u>	<u>ANNUAL</u> <u>PRINCIPAL</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$10,325,000
2020	870,000	330,427	1,200,427	9,455,000
2021	900,000	302,918	1,202,918	8,555,000
2022	925,000	274,552	1,199,552	7,630,000
2023	955,000	245,333	1,200,333	6,675,000
2024	990,000	215,103	1,205,103	5,685,000
2025	1,015,000	183,941	1,198,941	4,670,000
2026	290,000	163,815	453,815	4,380,000
2027	300,000	154,778	454,778	4,080,000
2028	310,000	145,053	455,053	3,770,000
2029	320,000	134,335	454,335	3,450,000
2030	330,000	122,798	452,798	3,120,000
2031	340,000	110,905	450,905	2,780,000
2032	355,000	98,569	453,569	2,425,000
2033	365,000	85,789	450,789	2,060,000
2034	380,000	71,995	451,995	1,680,000
2035	395,000	57,076	452,076	1,285,000
2036	410,000	41,579	451,579	875,000
2037	430,000	25,409	455,409	445,000
2038	445,000	8,566	453,566	-
	<u>\$10,325,000</u>	<u>\$2,772,941</u>	<u>\$13,097,941</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
GOLF COURSES
DEBT SERVICE REQUIREMENTS
REVENUE REFUNDING BONDS, SERIES 2010 (1)
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 1, 2010

Discount = Par

Ratings: N/A

Paying agent/trustee: Bank of Oklahoma, N Average rate of interest = 3.15%

Private Placement Bonds-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2011	\$ -	3.150 %	\$ -	\$155,544	\$155,544	\$155,544	\$8,465,000
2012	470,000	3.150	133,324	125,921	259,245	729,245	7,995,000
2013	505,000	3.150	125,921	117,967	243,888	748,888	7,490,000
2014	525,000	3.150	117,968	109,699	227,667	752,667	6,965,000
2015	540,000	3.150	109,699	101,194	210,893	750,893	6,425,000
2016	555,000	3.150	101,194	92,452	193,646	748,646	5,870,000
2017	575,000	3.150	92,453	83,396	175,849	750,849	5,295,000
2018	595,000	3.150	83,396	74,025	157,421	752,421	4,700,000
2019	610,000	3.150	74,025	64,418	138,443	748,443	4,090,000
2020	630,000	3.150	64,417	54,495	118,912	748,912	3,460,000
2021	650,000	3.150	54,495	44,258	98,753	748,753	2,810,000
2022	670,000	3.150	44,257	33,705	77,962	747,962	2,140,000
2023	690,000	3.150	33,705	22,838	56,543	746,543	1,450,000
2024	715,000	3.150	22,837	11,576	34,413	749,413	735,000
2025	735,000	3.150	11,576	-	11,576	746,576	-
	<u>\$8,465,000</u>		<u>\$1,069,267</u>	<u>\$1,091,488</u>	<u>\$2,160,755</u>	<u>\$10,625,755</u>	

(1) Revenue Refunding Series 2010 refunds the Revenue Refunding and Improvement Bonds, Series 1998.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
GOLF COURSES
DEBT SERVICE REQUIREMENTS
REVENUE BONDS, SERIES 2012
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 11, 2012

Average rate of interest = 3.21%

Ratings: S&P - AA-

Paying agent/trustee: Bank of Oklahoma, N.A.

Registered Bonds-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2013	\$ -	0.450 %	\$ -	\$161,398	\$161,398	\$161,398	\$7,565,000
2014	210,000	0.450	121,555	121,083	242,638	452,638	7,355,000
2015	215,000	2.000	121,083	118,932	240,015	455,015	7,140,000
2016	220,000	2.000	118,932	116,733	235,665	455,665	6,920,000
2017	220,000	2.000	116,733	114,532	231,265	451,265	6,700,000
2018	230,000	3.000	114,532	111,083	225,615	455,615	6,470,000
2019	235,000	3.000	111,083	107,557	218,640	453,640	6,235,000
2020	240,000	3.000	107,557	103,958	211,515	451,515	5,995,000
2021	250,000	3.000	103,958	100,207	204,165	454,165	5,745,000
2022	255,000	3.000	100,207	96,383	196,590	451,590	5,490,000
2023	265,000	3.000	96,383	92,407	188,790	453,790	5,225,000
2024	275,000	3.000	92,407	88,283	180,690	455,690	4,950,000
2025	280,000	3.000	88,283	84,082	172,365	452,365	4,670,000
2026	290,000	3.000	84,082	79,733	163,815	453,815	4,380,000
2027	300,000	3.130	79,733	75,045	154,778	454,778	4,080,000
2028	310,000	3.250	75,045	70,008	145,053	455,053	3,770,000
2029	320,000	3.550	70,008	64,327	134,335	454,335	3,450,000
2030	330,000	3.550	64,327	58,471	122,798	452,798	3,120,000
2031	340,000	3.550	58,471	52,434	110,905	450,905	2,780,000
2032	355,000	3.550	52,434	46,135	98,569	453,569	2,425,000
2033	365,000	3.550	46,135	39,654	85,789	450,789	2,060,000
2034	380,000	3.850	39,654	32,341	71,995	451,995	1,680,000
2035	395,000	3.850	32,341	24,735	57,076	452,076	1,285,000
2036	410,000	3.850	24,735	16,844	41,579	451,579	875,000
2037	430,000	3.850	16,844	8,565	25,409	455,409	445,000
2038	445,000	3.850	8,566	-	8,566	453,566	-
	<u>\$7,565,000</u>		<u>\$1,945,088</u>	<u>\$1,984,930</u>	<u>\$3,930,018</u>	<u>\$11,495,018</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.50% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$70,520,000
2020	3,015,000	3,362,044	6,377,044	67,505,000
2021	3,165,000	3,211,306	6,376,306	64,340,000
2022	3,325,000	3,052,969	6,377,969	61,015,000
2023	3,490,000	2,886,204	6,376,204	57,525,000
2024	3,665,000	2,710,620	6,375,620	53,860,000
2025	3,850,000	2,526,178	6,376,178	50,010,000
2026	4,045,000	2,332,378	6,377,378	45,965,000
2027	4,245,000	2,129,995	6,374,995	41,720,000
2028	4,455,000	1,917,479	6,372,479	37,265,000
2029	4,680,000	1,693,078	6,373,078	32,585,000
2030	4,920,000	1,455,944	6,375,944	27,665,000
2031	5,150,000	1,223,488	6,373,488	22,515,000
2032	4,855,000	992,764	5,847,764	17,660,000
2033	5,105,000	745,675	5,850,675	12,555,000
2034	5,365,000	485,925	5,850,925	7,190,000
2035	1,055,000	327,514	1,382,514	6,135,000
2036	1,110,000	275,563	1,385,563	5,025,000
2037	1,165,000	220,964	1,385,964	3,860,000
2038	1,225,000	162,375	1,387,375	2,635,000
2039	1,285,000	99,625	1,384,625	1,350,000
2040	1,350,000	33,750	1,383,750	-
	<u>\$70,520,000</u>	<u>\$31,845,838</u>	<u>\$102,365,838</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE BONDS, SERIES 2011
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 12, 2011

Discount = \$179,804.05

Ratings: Moody's-A1 S&P-AA-

Paying agent/trustee: Bank of New York

Average rate of interest = 3.17%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2012	\$ -	0.000 %	\$ -	\$176,626	\$176,626	\$176,626	\$9,285,000
2013	105,000	2.000	187,597	187,597	375,194	480,194	9,180,000
2014	110,000	2.000	186,522	186,522	373,044	483,044	9,070,000
2015	115,000	2.000	185,397	185,397	370,794	485,794	8,955,000
2016	115,000	2.500	184,103	184,103	368,206	483,206	8,840,000
2017	120,000	2.500	182,635	182,635	365,270	485,270	8,720,000
2018	125,000	3.000	180,947	180,947	361,894	486,894	8,595,000
2019	125,000	3.000	179,072	179,072	358,144	483,144	8,470,000
2020	130,000	3.500	176,997	176,997	353,994	483,994	8,340,000
2021(1)	135,000	3.500	174,678	174,678	349,356	484,356	8,205,000
2022	140,000	3.500	172,272	172,272	344,544	484,544	8,065,000
2023	145,000	3.500	169,552	169,552	339,104	484,104	7,920,000
2024	150,000	3.500	166,510	166,510	333,020	483,020	7,770,000
2025	155,000	3.500	163,364	163,364	326,728	481,728	7,615,000
2026	165,000	3.500	160,064	160,064	320,128	485,128	7,450,000
2027	170,000	3.500	156,610	156,610	313,220	483,220	7,280,000
2028	175,000	3.500	153,052	153,052	306,104	481,104	7,105,000
2029	185,000	3.500	149,339	149,339	298,678	483,678	6,920,000
2030	190,000	3.500	145,472	145,472	290,944	480,944	6,730,000
2031	4,220,000	4.125	99,994	99,994	199,988	4,419,988	2,510,000
2032	375,000	4.125	52,257	52,257	104,514	479,514	2,135,000
2033	390,000	4.125	43,650	43,650	87,300	477,300	1,745,000
2034	410,000	4.125	34,650	34,650	69,300	479,300	1,335,000
2035	425,000	4.125	25,257	25,257	50,514	475,514	910,000
2036	445,000	4.125	15,469	15,469	30,938	475,938	465,000
2037	465,000	4.500	5,232	5,232	10,464	475,464	-
	<u>\$9,285,000</u>		<u>\$3,350,692</u>	<u>\$3,527,318</u>	<u>\$6,878,010</u>	<u>\$16,163,010</u>	

(1) Bonds maturing on or after October 1, 2022 will be subject to redemption prior to maturity at the option of the issuer on October 1, 2021 or after.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE REFUNDING BONDS, SERIES 2015
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 30, 2015

Premium = \$7,372,123.90

Ratings: Moody's-A1 S&P-AA-

Paying agent/trustee: Bank of New York

Average rate of interest = 4.99%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2015	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$58,305,000
2016	3,280,000	3.000	474,877	1,352,075	1,826,952	5,106,952	55,025,000
2017	2,355,000	3.000	1,352,075	1,316,750	2,668,825	5,023,825	52,670,000
2018	2,445,000	5.000	1,316,750	1,255,625	2,572,375	5,017,375	50,225,000
2019	2,575,000	5.000	1,255,625	1,191,250	2,446,875	5,021,875	47,650,000
2020	2,710,000	5.000	1,191,250	1,123,500	2,314,750	5,024,750	44,940,000
2021	2,850,000	5.000	1,123,500	1,052,250	2,175,750	5,025,750	42,090,000
2022	2,995,000	5.000	1,052,250	977,375	2,029,625	5,024,625	39,095,000
2023	3,150,000	5.000	977,375	898,625	1,876,000	5,026,000	35,945,000
2024	3,310,000	5.000	898,625	815,875	1,714,500	5,024,500	32,635,000
2025	3,480,000	5.000	815,875	728,875	1,544,750	5,024,750	29,155,000
2026	3,660,000	5.000	728,875	637,375	1,366,250	5,026,250	25,495,000
2027	3,845,000	5.000	637,375	541,250	1,178,625	5,023,625	21,650,000
2028	4,045,000	5.000	541,250	440,125	981,375	5,026,375	17,605,000
2029	4,250,000	5.000	440,125	333,875	774,000	5,024,000	13,355,000
2030	4,475,000	5.000	333,875	222,000	555,875	5,030,875	8,880,000
2031	660,000	5.000	222,000	205,500	427,500	1,087,500	8,220,000
2032	740,000	5.000	205,500	187,000	392,500	1,132,500	7,480,000
2033	790,000	5.000	187,000	167,250	354,250	1,144,250	6,690,000
2034	835,000	5.000	167,250	146,375	313,625	1,148,625	5,855,000
2035	630,000	5.000	146,375	130,625	277,000	907,000	5,225,000
2036	665,000	5.000	130,625	114,000	244,625	909,625	4,560,000
2037	700,000	5.000	114,000	96,500	210,500	910,500	3,860,000
2038	1,225,000	5.000	96,500	65,875	162,375	1,387,375	2,635,000
2039	1,285,000	5.000	65,875	33,750	99,625	1,384,625	1,350,000
2040	1,350,000	5.000	33,750	-	33,750	1,383,750	-
	<u>\$58,305,000</u>		<u>\$14,508,577</u>	<u>\$14,033,700</u>	<u>\$28,542,277</u>	<u>\$86,847,277</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE REFUNDING BONDS, SERIES 2018
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 4, 2018

Premium = \$1,778,370.70

Ratings: Moody's-A1 S&P-AA-

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.92%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2019	\$ -	0.000 %	\$ -	\$342,593	\$342,593	\$342,593	\$14,400,000
2020	175,000	4.000	348,400	344,900	693,300	868,300	14,225,000
2021	180,000	4.000	344,900	341,300	686,200	866,200	14,045,000
2022	190,000	4.000	341,300	337,500	678,800	868,800	13,855,000
2023	195,000	4.000	337,500	333,600	671,100	866,100	13,660,000
2024	205,000	4.000	333,600	329,500	663,100	868,100	13,455,000
2025	215,000	4.000	329,500	325,200	654,700	869,700	13,240,000
2026	220,000	3.000	325,200	320,800	646,000	866,000	13,020,000
2027	230,000	4.000	320,800	317,350	638,150	868,150	12,790,000
2028	235,000	4.000	317,350	312,650	630,000	865,000	12,555,000
2029	245,000	5.000	312,650	307,750	620,400	865,400	12,310,000
2030	255,000	5.000	307,750	301,375	609,125	864,125	12,055,000
2031	270,000	5.000	301,375	294,625	596,000	866,000	11,785,000
2032	3,740,000	5.000	294,625	201,125	495,750	4,235,750	8,045,000
2033	3,925,000	5.000	201,125	103,000	304,125	4,229,125	4,120,000
2034	4,120,000	5.000	103,000	-	103,000	4,223,000	-
	<u>\$14,400,000</u>		<u>\$4,519,075</u>	<u>\$4,513,268</u>	<u>\$9,032,343</u>	<u>\$23,432,343</u>	

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I. MCGEE CREEK AUTHORITY (MCA)

The McGee Creek Project is a water supply reservoir constructed by the Federal government and accepted by the MCA in fiscal year 1991. The MCA is required to repay the municipal and industrial portion of the construction costs plus interest over a period of 50 years beginning July 1991.

In fiscal year 1993, the MCA issued McGee Creek Authority Water Revenue Bonds, Series 1992, (MCA bonds) in the amount of \$91.86 million. The MCA bonds are secured by an agreement of support between the MCA and OCWUT. Pursuant to the agreement of support, dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, and operations and maintenance expenses. OCWUT is required to transfer the funds necessary for the MCA to pay the principal and interest of the bonds annually, net of available funds of the MCA. The MCA has recorded an advance from OCWUT to recognize the amount transferred under the OCWUT agreement.

The general bond indenture provides that the Trustees of the MCA will generate an amount annually equal to 100% of the annual principal and interest requirements on the MCA bonds for the year, plus generate an amount necessary to comply in all respects to the terms and provisions of the MCA bond indenture. The trust indenture details how the revenues will be generated from aliquot share payments from the Participants of the Authority (Participants) for this purpose. Amounts received from Participants and OCWUT are considered in determining the amount needed to comply with the indenture requirements.

The general bond indenture and its supplement require the use of bond proceeds, project revenue, and bond accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreement. The indenture provides that gross revenues from operations will be deposited into the revenue account and transfers will be made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the MCA's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2020, all the accounts were maintained in accordance with the bond indenture.

Interest on the MCA bonds is payable semi-annually on January 1 and July 1 of each year beginning July 1, 1993, continuing until the principal amount of the MCA bonds is paid. MCA bonds outstanding at June 30, 2020, are \$23,045,000.

**MCGEE CREEK AUTHORITY
DEBT SERVICE REQUIREMENTS
SERIES 1992 WATER REVENUE BONDS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 1992
Paying agent/trustee: Bank One

Discount = \$2,682,373
Average rate of interest = 5.95%

Ratings: Moody's-Baa2
Registered Bonds-MBIA Insured-Tax Exempt

FISCAL YEAR	JANUARY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
1993	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$91,860,000
1994	885,000	3.00	3,105,342	2,661,722	5,767,064	6,652,064	90,975,000
1995	1,355,000	3.88	2,648,447	2,648,447	5,296,894	6,651,894	89,620,000
1996	1,405,000	4.40	2,622,194	2,622,194	5,244,388	6,649,388	88,215,000
1997	1,465,000	4.60	2,591,284	2,591,284	5,182,568	6,647,568	86,750,000
1998	1,535,000	4.80	2,557,589	2,557,589	5,115,178	6,650,178	85,215,000
1999	1,610,000	5.00	2,520,749	2,520,749	5,041,498	6,651,498	83,605,000
2000	1,690,000	5.20	2,480,499	2,480,499	4,960,998	6,650,998	81,915,000
2001	1,775,000	5.35	2,436,559	2,436,559	4,873,118	6,648,118	80,140,000
2002	1,870,000	5.50	2,389,077	2,389,078	4,778,155	6,648,155	78,270,000
2003	1,975,000	5.60	2,337,652	2,337,653	4,675,305	6,650,305	76,295,000
2004	2,085,000	5.70	2,282,352	2,282,353	4,564,705	6,649,705	74,210,000
2005	2,205,000	5.80	2,222,930	2,222,930	4,445,860	6,650,860	72,005,000
2006	2,330,000	5.90	2,158,985	2,158,985	4,317,970	6,647,970	69,675,000
2007	2,470,000	6.00	2,090,250	2,090,250	4,180,500	6,650,500	67,205,000
2008	2,615,000	6.00	2,016,150	2,016,150	4,032,300	6,647,300	64,590,000
2009	2,775,000	6.00	1,937,700	1,937,700	3,875,400	6,650,400	61,815,000
2010	2,940,000	6.00	1,854,450	1,854,450	3,708,900	6,648,900	58,875,000
2011	3,120,000	6.00	1,766,250	1,766,250	3,532,500	6,652,500	55,755,000
2012	3,305,000	6.00	1,672,650	1,672,650	3,345,300	6,650,300	52,450,000
2013	3,505,000	6.00	1,573,500	1,573,500	3,147,000	6,652,000	48,945,000
2014	3,715,000	6.00	1,468,350	1,468,350	2,936,700	6,651,700	45,230,000
2015	3,935,000	6.00	1,356,900	1,356,900	2,713,800	6,648,800	41,295,000
2016	4,170,000	6.00	1,238,850	1,238,850	2,477,700	6,647,700	37,125,000
2017	4,420,000	6.00	1,113,750	1,113,750	2,227,500	6,647,500	32,705,000
2018	4,690,000	6.00	981,150	981,150	1,962,300	6,652,300	28,015,000
2019	4,970,000	6.00	840,450	840,450	1,680,900	6,650,900	23,045,000
2020	5,265,000	6.00	691,350	691,350	1,382,700	6,647,700	17,780,000
2021	5,585,000	6.00	533,400	533,400	1,066,800	6,651,800	12,195,000
2022	5,920,000	6.00	365,850	365,850	731,700	6,651,700	6,275,000
2023	6,275,000	6.00	188,250	188,250	376,500	6,651,500	-
	<u>\$91,860,000</u>		<u>\$54,042,909</u>	<u>\$53,599,292</u>	<u>\$107,642,201</u>	<u>\$199,502,201</u>	

I. OKLAHOMA CITY WATER UTILITIES TRUST (OCWUT)

The OCWUT issued various bonds for the purposes of financing the acquisition, construction, and equipping of the City of Oklahoma City's (City) water and wastewater systems. The bonds are collateralized by a mortgage lien on all facilities constructed with the bond proceeds and by the OCWUT's leasehold interest in all of the presently existing water and wastewater systems of the City, including lease rentals, water revenues, wastewater revenues, and other revenues derived from these facilities.

The general bond indenture and its supplements require the use of revenue, bond, operations and maintenance, reserve, construction, and renewal and replacement accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreements. The indentures provide that gross revenues from operations are deposited into the revenue account and transfers are made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the OCWUT's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2020, the accounts were maintained in accordance with the bond indentures.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. Certain bonds are subject to a redemption premium of up to 2% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates.

The general bond indenture provides that the Trustees of the OCWUT fix, maintain, charge, and collect a schedule of rates for use of the facilities of the trust estate that provide in every year net revenues which amount to at least 120% of the maximum amount required for debt service. For the year ended June 30, 2020, the schedule of rates in effect provided revenues in excess of the minimum requirements.

Interest on the Series 2009A, 2009B, 2011, 2013, 2015, and 2016 bonds is payable on the first day of January and July of each year through maturity.

II. OUTSTANDING BONDS BY ISSUE

<u>Issue</u>	<u>Dated</u>	<u>Maturity Date</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2020</u>
Series 2009A	10/20/2009	2039	\$70,290,000	\$10,775,000
Series 2009B	10/20/2009	2024	47,470,000	8,020,000
Series 2011	2/9/2011	2040	68,725,000	57,400,000
Series 2013 (1)	3/14/2013	2042	167,760,000	146,335,000
Series 2015 (2)	2/4/2015	2046	67,650,000	65,210,000
Series 2016 (3)	11/17/2016	2046	97,135,000	95,465,000
				<u>\$383,205,000</u>

(1) Series 2013 refunded Series 2004 and Series 2008 bonds.

(2) Series 2015 refunded commercial paper notes.

(3) Series 2016 refunded commercial paper notes and a portion of Series 2009A bonds.

III. WATER/WASTEWATER OPERATING STATISTICS

Rates

Since 2004, the OCWUT and City Council voted to adjust rates six times. The first adjustment series provided for adjustments in 2004 and 2005 with adjustments of 3% per year. The second adjustment series provided for adjustments in 2006 and 2007 with adjustments of 3.75% per year.

The third adjustment series provided for annual fee adjustments of 5% in 2008 and 2009 plus an additional base charge adjustment of \$1.65 and \$1.54 for water and wastewater, respectively. The fourth adjustment series provided for base charge adjustments in 2010 of \$2.38 and \$1.16 for water and wastewater, respectively, with annual fee adjustments of 4% for the years 2010, 2011, 2012, and 2013. The fifth adjustment series was approved for 2014, 2015, and 2016 with an average annual revenue adjustment of 8.3% and included moving to two inclining block conservation-oriented rates. For residential customers, the first block is defined as water usage for the first 10,000 gallons and the second block is defined as water usage over 10,000 gallons. For non-residential customers, the first block is for water usage up to the customer's average winter consumption (AWC) and the second block is for water usage over the customer's AWC. The sixth adjustment series was approved for 2018, 2019, 2020, and 2021 with an average annual revenue adjustment of 5.4% and 3.8% for water and wastewater, respectively. The adjustment included two additional inclining block conservation-oriented rates. For residential customers, the first block is defined as water usage for the first 2,000 gallons. The second block is defined as the next 8,000 gallons. The third block is defined as the next 20,000 gallons, and the fourth block is defined as water usage over 30,000 gallons. For non-residential customers, the first block is for water usage up to the customer's average winter consumption (AWC), the second block is for water usage 100% through 250% of the customer's AWC, and the third block is for water usage over 250% of the customer's AWC.

Multi-year revenue adjustments are made based on the results of a cost of service study and a financial plan prepared by the Trust's financial advisors. The resulting rate changes are proposed to meet anticipated expenses for operations, debt service, and capital improvements. Adjustments were effective on January 1st of the year adjusted.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Residential Water Charges (1)

Fiscal Year	Oklahoma City Customers		Outside City Customers, Incorporated		Outside City Customers, Unincorporated				
	Monthly Charge per MM (2)	Quantity Charge per 1000 Gallon	Monthly Charge per MM	Quantity Charge per 1000 Gallon	Monthly Charge per MM	Quantity Charge per 1000 Gallon			
2020	First 2k	+	\$3.06	+	\$3.65	+	\$3.57		
	Next 8k	\$17.22	+	3.42	\$18.06	+	4.29		
	Next 20k		+	4.55		\$17.95	+	5.77	
	Over 30k		+	5.91			+	7.32	
2019	First 2k		+	\$3.00		+	\$3.57		
	Next 8k	\$16.10	+	3.24	\$17.34	+	4.29		
	Next 20k		+	4.18		\$17.18	+	5.66	
	Over 30k		+	5.06			+	6.66	
2018	First 2k		+	2.94		+	3.57		
	Next 8k	15.04	+	3.06	16.65	+	4.29		
	Next 20k		+	3.83		16.45	+	5.55	
	Over 30k		+	4.26			+	6.04	
2017	First 10k	14.09	+	2.89	16.00	+	4.47		
	Over 10k		+	3.50		15.75	+	5.45	
2016	First 10k	13.04	+	2.81	15.25	+	4.12		
	Over 10k		+	3.32		15.00	+	4.90	
2015	First 10k	12.00	+	2.73	14.50	+	3.78		
	Over 10k		+	3.14		14.25	+	4.35	
2014	10.97	+	2.65	13.75	+	3.57	13.50	+	3.46
2013	10.55	+	2.55	13.22	+	3.43	12.98	+	3.33
2012	10.14	+	2.45	12.71	+	3.30	12.48	+	3.20
2011	9.75	+	2.35	12.22	+	3.17	12.00	+	3.08

(1) Rates become effective January 1 in the fiscal year noted.

(2) MM indicates meter multiplier.

Residential wastewater charges are calculated on a winter period consumption base, which is the average monthly amount of the metered water consumed by a residential unit during a three-month period falling between December 1 and February 1. Water from private sources is metered as set forth in City ordinances and the wastewater service charges are billed accordingly.

Residential Wastewater Charges (1)

Fiscal Year	Oklahoma City		Outside City Customers			
	Monthly Charge per MM (2)	Quantity Charge per 1,000 Gallons	Monthly Charge per MM (2)	Quantity Charge per 1,000 Gallon	Incorporated	Unincorporated
2020	\$6.58	+	\$4.65	\$7.29	+	\$4.20 or \$4.12
2019	6.03	+	4.51	7.08	+	3.94 or 3.87
2018	5.50	+	4.37	6.87	+	3.69 or 3.63
2017	4.97	+	4.20	6.67	+	3.45 or 3.39
2016	4.34	+	4.06	5.45	+	3.45 or 3.39
2015	3.72	+	3.93	4.27	+	3.45 or 3.39
2014	3.13	+	3.79	3.13	+	3.45 or 3.39
2013	3.01	+	3.65	3.01	+	3.32 or 3.26
2012	2.89	+	3.50	2.89	+	3.19 or 3.13
2011	2.78	+	3.37	2.78	+	3.07 or 3.01

(1) Rates become effective January 1 in the fiscal year noted.

(2) MM indicates meter multiplier.

Industrial waste contributors are assessed a surcharge for waste exceeding concentrations greater than domestic wastewater as defined by City ordinances. The surcharges per million gallons (MG) recover costs of treatment and encourage businesses to reduce their discharge concentration through pre-treatment or other alternatives. Surcharges include biodegradable oxygen demand (BOD) and suspended solids (SS).

Industrial Waste Surcharges

Surcharges when Applicable		
Commercial and Industrial Accounts		
Fiscal	BOD	SS
<u>Year</u>	<u>\$/MG</u>	<u>\$/MG</u>
2020	\$4.49	\$2.94
2019	4.18	2.83
2018	3.88	2.72
2017	3.59	2.62
2016	3.47	2.50
2015	3.36	2.39
2014	3.24	2.27
2013	3.12	2.18
2012	3.00	2.10
2011	2.88	2.02

Customers

As of June 30, 2020, the Oklahoma City Water System had 224,250 active accounts, a 1.46% increase over the average of 221,024 accounts for the 12 months prior. The average annual daily amount of water pumped into the distribution system in 2020 was 96.54 million gallons, a 11.90% increase from the 86.24 million gallons pumped in 2019.

In fiscal year 2020 OCWUT changed the way customers were categorized. In prior years water and wastewater customers had been grouped in three classes - Single Residence, Commercial/Industrial, and Multi-family. The change in categorization of customers was needed so that the disclosure is more consistent with the City's Municipal codes and other parties. The re-grouping resulted in a consumption change and usage representation for prior years.

On the Water side, we now have residential, non-residential, and multi-family classes. Duplex customers are very similar to single-family customers in our rate structure, so they are now included under residential class instead of multi-family. The Commercial/Industrial group was renamed to "non-residential" because the category now encompasses industrial, commercial, irrigation and wholesale accounts. On the Wastewater side, a new customer class was added "Reclaimed wastewater" which previously was categorized under Commercial / Industrial. This was done because characteristics of reclaimed wastewater is different from treated wastewater.

The prior years data in the below tables has been restated to reflect the changes.

The largest class of Water System customers is residential customers representing 48.36% of the total usage. The second largest class of customers is non-residential customers representing 40.13% of the current total consumption. Multi-family customers represent 11.51% of the total. Total water consumption is expected to increase as population in the metropolitan area increases.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

As of June 30, 2020, the Wastewater System had 211,992 customers, a .34% increase over the average of 211,270 accounts for the 12 months prior. The average annual daily amount of wastewater treated from the collection system was 80.56 m.g.d., a 12.34% increase from the 71.71 m.g.d. treated in 2019.

The largest class of Wastewater System customers is residential customers representing 38.66% of the current total usage. The second largest class of customers is non-residential customers representing 32.29% of the current total usage. The third largest class is multi-family customers representing 12.19% of the current total usage. Reclaimed Waster customers represent 16.86% of the current total usage.

Water and Wastewater Consumption by Customer Class (in thousand gallons) (1)

	Water				
	2020	2019 (Restated)	2018 (Restated)	2017 (Restated)	2016 (Restated)
Residential (2)	13,855,513	12,831,363	14,612,896	14,562,114	14,094,042
Non-Residential (3)	11,499,395	14,361,608	13,016,852	12,824,244	12,128,020
Multi-family (4)	<u>3,298,111</u>	<u>3,206,151</u>	<u>3,281,783</u>	<u>3,282,530</u>	<u>3,246,456</u>
	<u>28,653,019</u>	<u>30,399,122</u>	<u>30,911,531</u>	<u>30,668,888</u>	<u>29,468,518</u>
	Wastewater				
	2020	2019 (Restated)	2018 (Restated)	2017 (Restated)	2016 (Restated)
Residential (2)	8,529,608	8,654,324	9,042,504	8,866,510	8,824,055
Non-Residential (3)	7,124,492	7,492,330	7,455,130	7,594,747	7,763,128
Multi-family (4)	2,689,414	2,662,653	2,720,265	2,737,221	2,748,477
Reclaimed Wastewater (5)	<u>3,720,421</u>	<u>2,520,213</u>	<u>1,828,595</u>	<u>2,663,551</u>	<u>3,403,057</u>
	<u>22,063,935</u>	<u>21,329,520</u>	<u>21,046,494</u>	<u>21,862,029</u>	<u>22,738,717</u>

(1) Consumption amounts represent billed amounts. Consumption in the CAFR represents metered amounts. Therefore, the amounts will not match.

(2) Residential for Inside City & Outside City Single Family and Duplex.

(3) Non-Residential for Inside City & Outside City Commercial, Industrial, Irrigation and Wholesale accounts.

(4) Multi-family for Inside City and Outside City multi-units with three or more living units.

(5) Reclaimed Wastewater for treated wastewater sold to customers for commercial/industrial/irrigation uses.

Utility Billings and Collections (1)

Fiscal Year	Water			Wastewater		
	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>
2020	\$162,893	\$164,158	100.8 %	\$102,048	\$100,618	98.6 %
2019	148,738	150,078	100.9	100,175	97,316	97.1
2018	149,107	151,416	101.5	97,276	95,977	98.7
2017	141,072	143,855	102.0	93,927	92,787	98.8
2016	129,633	132,210	102.0	89,882	89,327	99.4

(1) Dollars are reported in thousands.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

IV. PRINCIPAL CUSTOMERS

The ten largest water customers (based on fiscal year 2020 consumption) are listed below for the last 5 years:

<u>Rank</u>	<u>Consumption (in thousand gallons)</u>				
	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
1. City of Moore	760,410	1,359,299	1,488,703	1,519,919	1,431,927
2. City of Yukon	465,258	464,551	463,254	514,587	503,798
3. City of Newcastle	417,363	380,604	525,350	440,623	338,423
4. City of Norman	396,193	365,454	374,860	364,860	164,570
5. Mustang Improvement Auth.	246,218	184,116	251,076	106,429	127,357
6. El Reno Municipal Authority	223,678	216,721	220,490	97,093	65,057
7. City of Blanchard	198,483	181,278	52,055	4,380	11,249
7. Niagara Bottling Company	187,680	171,452	21,975	-	-
9. Lopez Foods, Inc.	113,131	116,856	106,547	114,560	113,350
10. Vicinity Energy OKC Inc. /Veolia Energy OKC,./Trigen OKC Eng	100,493	102,700	101,169	92,955	94,897

V. CURRENT INVESTMENTS

The OCWUT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and OCWUT investment policies are subject to change.

Investment of Funds and Accounts

Construction accounts	\$247,968
Bond principal and interest accounts	22,770,034
Bond reserve accounts	<u>35,849,547</u>
	<u>\$58,867,549</u>

VI. TRANSFERS OF FUNDS UNDER AGREEMENTS OF SUPPORT

Transfers of funds under agreements of support for the year ended June 30, 2020, are \$1,087,000.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 3.00% to 5.00%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
	\$ -	\$ -	\$ -	\$397,445,000
2020	14,240,000	17,825,319	32,065,319	383,205,000
2021	14,075,000	17,211,394	31,286,394	369,130,000
2022	13,160,000	16,607,219	29,767,219	355,970,000
2023	13,730,000	15,953,010	29,683,010	342,240,000
2024	17,630,000	15,174,667	32,804,667	324,610,000
2025	20,010,000	14,266,988	34,276,988	304,600,000
2026	14,060,000	13,482,617	27,542,617	290,540,000
2027	14,565,000	12,807,236	27,372,236	275,975,000
2028	15,150,000	12,068,782	27,218,782	260,825,000
2029	15,770,000	11,375,533	27,145,533	245,055,000
2030	16,290,000	10,653,888	26,943,888	228,765,000
2031	17,095,000	9,899,845	26,994,845	211,670,000
2032	17,650,000	9,149,882	26,799,882	194,020,000
2033	18,295,000	8,289,332	26,584,332	175,725,000
2034	19,060,000	7,465,617	26,525,617	156,665,000
2035	19,640,000	6,687,498	26,327,498	137,025,000
2036	15,965,000	5,909,547	21,874,547	121,060,000
2037	16,705,000	5,176,503	21,881,503	104,355,000
2038	17,445,000	4,423,631	21,868,631	86,910,000
2039	18,225,000	3,596,737	21,821,737	68,685,000
2040	15,855,000	2,804,631	18,659,631	52,830,000
2041	12,230,000	2,159,053	14,389,053	40,600,000
2042	8,335,000	1,667,600	10,002,600	32,265,000
2043	8,730,000	1,266,550	9,996,550	23,535,000
2044	6,520,000	911,925	7,431,925	17,015,000
2045	6,820,000	606,125	7,426,125	10,195,000
2046	7,135,000	344,875	7,479,875	3,060,000
2047	3,060,000	61,200	3,121,200	-
	\$397,445,000	\$227,847,204	\$625,292,204	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2009A (1)
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 20, 2009
Paying agent/trustee: BancFirst

Premium = \$3,535,754.20
Average rate of interest = 3.00%

Ratings: Moody's-Aa1, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2009	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$70,290,000
2010	-	3.000	-	611,178	611,178	611,178	70,290,000
2011	-	3.000	1,549,466	1,549,466	3,098,932	3,098,932	70,290,000
2012	500,000	3.000	1,549,466	1,544,466	3,093,932	3,593,932	69,790,000
2013	500,000	3.500	1,544,466	1,539,466	3,083,932	3,583,932	69,290,000
2014	500,000	3.500	1,539,466	1,534,466	3,073,932	3,573,932	68,790,000
2015 (2)	500,000	4.450	1,534,466	1,529,466	3,063,932	3,563,932	68,290,000
2016 (2)	500,000	4.470	1,529,466	1,523,215	3,052,681	3,552,681	67,790,000
2017 (2)(3)	51,530,000	4.490	1,523,215	348,775	1,871,990	53,401,990	16,260,000
2018	1,760,000	4.000	348,775	311,525	660,300	2,420,300	14,500,000
2019	1,835,000	3.000	311,525	284,000	595,525	2,430,525	12,665,000
2020	1,890,000	4.000	284,000	246,200	530,200	2,420,200	10,775,000
2021	1,965,000	5.000	246,200	201,775	447,975	2,412,975	8,810,000
2022	2,055,000	5.000	201,775	157,050	358,825	2,413,825	6,755,000
2023	2,145,000	5.000	157,050	103,425	260,475	2,405,475	4,610,000
2024	2,245,000	5.000	103,425	47,300	150,725	2,395,725	2,365,000
2025	2,365,000	4.000	47,300	-	47,300	2,412,300	-
	<u>\$70,290,000</u>		<u>\$12,470,061</u>	<u>\$11,531,773</u>	<u>\$24,001,834</u>	<u>\$94,291,834</u>	

(1) Series 2009A refunded Series 1999A.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

(3) Series 2016 refunded \$51,030,000 of Series 2009A bonds on November 17, 2016.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2009B (1)
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

**Dated October 20, 2009
Paying agent/trustee: BancFirst**

**Premium = \$3,499,754.20
Average rate of interest = 3.20%**

**Ratings: Moody's-Aaa, S&P-AAA
Registered Bond-Not Insured-Tax Exempt**

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2010	\$ -	0.000%	\$ -	\$324,874	\$324,874	\$324,874	\$47,470,000
2011	3,000,000	2.000	823,625	793,625	1,617,250	4,617,250	44,470,000
2012	4,550,000	2.000	793,625	748,125	1,541,750	6,091,750	39,920,000
2013	4,675,000	2.000	748,125	701,375	1,449,500	6,124,500	35,245,000
2014 (2)	4,745,000	3.740	701,375	617,475	1,318,850	6,063,850	30,500,000
2015	5,000,000	3.500	617,475	529,975	1,147,450	6,147,450	25,500,000
2016 (2)	5,180,000	3.690	529,975	410,900	940,875	6,120,875	20,320,000
2017 (2)	5,425,000	3.450	410,900	289,900	700,800	6,125,800	14,895,000
2018 (2)	3,905,000	3.340	289,900	215,025	504,925	4,409,925	10,990,000
2019	1,460,000	3.000	215,025	193,125	408,150	1,868,150	9,530,000
2020	1,510,000	3.000	193,125	170,475	363,600	1,873,600	8,020,000
2021	1,445,000	3.000	170,475	148,800	319,275	1,764,275	6,575,000
2022	1,495,000	5.000	148,800	111,425	260,225	1,755,225	5,080,000
2023	1,600,000	5.000	111,425	71,425	182,850	1,782,850	3,480,000
2024	1,700,000	5.000	71,425	28,925	100,350	1,800,350	1,780,000
2025	1,780,000	3.250	28,925	-	28,925	1,808,925	-
	<u>\$47,470,000</u>		<u>\$5,854,200</u>	<u>\$5,355,449</u>	<u>\$11,209,649</u>	<u>\$58,679,649</u>	

(1) Series 2009B refunded Series 1999B.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2011 (1)
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

**Dated February 9, 2011
Paying agent/trustee: Banc First**

**Premium = \$361,501
Average rate of interest = 3.94%**

**Ratings: Moody's-Aaa, S&P-AAA
Registered Bond-Not Insured-Tax Exempt**

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2012	\$ -	0.000%	\$1,258,417	\$1,595,176	\$2,853,593	\$2,853,593	\$68,725,000
2013	1,290,000	0.600	1,595,176	1,591,306	3,186,482	4,476,482	67,435,000
2014	1,300,000	3.000	1,591,306	1,571,806	3,163,112	4,463,112	66,135,000
2015	1,335,000	3.000	1,571,806	1,551,781	3,123,587	4,458,587	64,800,000
2016	1,375,000	3.000	1,551,781	1,531,156	3,082,937	4,457,937	63,425,000
2017	1,420,000	4.000	1,531,156	1,502,756	3,033,912	4,453,912	62,005,000
2018	1,475,000	4.000	1,502,756	1,473,256	2,976,012	4,451,012	60,530,000
2019	1,535,000	4.000	1,473,256	1,442,556	2,915,812	4,450,812	58,995,000
2020	1,595,000	4.000	1,442,556	1,410,656	2,853,212	4,448,212	57,400,000
2021	1,660,000	4.000	1,410,656	1,377,456	2,788,112	4,448,112	55,740,000
2022	1,725,000	4.000	1,377,456	1,342,956	2,720,412	4,445,412	54,015,000
2023 (2)	1,795,000	4.690	1,342,956	1,300,847	2,643,803	4,438,803	52,220,000
2024 (2)	1,880,000	4.690	1,300,847	1,256,738	2,557,585	4,437,585	50,340,000
2025 (2)	1,965,000	4.690	1,256,737	1,210,644	2,467,381	4,432,381	48,375,000
2026 (2)	2,060,000	4.690	1,210,644	1,162,316	2,372,960	4,432,960	46,315,000
2027 (2)	2,155,000	4.690	1,162,316	1,111,738	2,274,054	4,429,054	44,160,000
2028 (2)	2,255,000	4.900	1,111,737	1,056,488	2,168,225	4,423,225	41,905,000
2029 (2)	2,365,000	4.900	1,056,488	998,538	2,055,026	4,420,026	39,540,000
2030 (2)	2,485,000	4.900	998,537	937,644	1,936,181	4,421,181	37,055,000
2031 (2)	2,605,000	4.900	937,644	873,819	1,811,463	4,416,463	34,450,000
2032 (2)	2,735,000	4.900	873,819	806,806	1,680,625	4,415,625	31,715,000
2033 (2)	2,865,000	5.090	806,806	733,944	1,540,750	4,405,750	28,850,000
2034 (2)	3,010,000	5.090	733,944	657,391	1,391,335	4,401,335	25,840,000
2035 (2)	3,165,000	5.090	657,391	576,888	1,234,279	4,399,279	22,675,000
2036 (2)	3,325,000	5.090	576,887	492,300	1,069,187	4,394,187	19,350,000
2037 (2)	3,495,000	5.090	492,300	403,397	895,697	4,390,697	15,855,000
2038 (2)	3,675,000	5.090	403,397	309,909	713,306	4,388,306	12,180,000
2039 (2)	3,860,000	5.090	309,909	211,703	521,612	4,381,612	8,320,000
2040 (2)	4,055,000	5.090	211,703	108,528	320,231	4,375,231	4,265,000
2041 (2)	4,265,000	5.090	108,528	-	108,528	4,373,528	-
	\$68,725,000		\$31,858,912	\$30,600,499	\$62,459,411	\$131,184,411	

(1) Series 2011 refunded commercial paper notes.

(2) The interest requirement for various fiscal years is based on multiple interest rates and for purpose of this schedule the rate presented is computed using the annual interest requirement divided by the principal outstanding.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2013 (1)
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

**Dated March 14, 2013
Paying agent/trustee: BancFirst**

**Premium = \$24,700,532
Average rate of interest = 4.21%**

**Ratings: Moody's-Aaa, S&P-AAA
Registered Bond-Not Insured-Tax Exempt**

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$167,760,000
2014	-	4.000	2,152,938	3,621,766	5,774,704	5,774,704	167,760,000
2015 (2)	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2016	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2017	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2018	6,540,000	5.000	3,621,766	3,490,966	7,112,732	13,652,732	161,220,000
2019	7,745,000	5.000	3,490,966	3,297,341	6,788,307	14,533,307	153,475,000
2020	7,140,000	4.000	3,297,341	3,118,841	6,416,182	13,556,182	146,335,000
2021	6,795,000	5.000	3,118,841	2,982,941	6,101,782	12,896,782	139,540,000
2022	5,565,000	5.000	2,982,941	2,843,816	5,826,757	11,391,757	133,975,000
2023	5,750,000	5.000	2,843,816	2,700,066	5,543,882	11,293,882	128,225,000
2024	9,240,000	5.000	2,700,066	2,469,066	5,169,132	14,409,132	118,985,000
2025	11,205,000	4.000	2,469,066	2,188,941	4,658,007	15,863,007	107,780,000
2026	6,755,000	5.000	2,188,941	2,053,841	4,242,782	10,997,782	101,025,000
2027	7,030,000	5.000	2,053,841	1,878,091	3,931,932	10,961,932	93,995,000
2028	7,380,000	3.000	1,878,091	1,693,591	3,571,682	10,951,682	86,615,000
2029	7,745,000	5.000	1,693,591	1,577,416	3,271,007	11,016,007	78,870,000
2030	7,990,000	3.000	1,577,416	1,377,666	2,955,082	10,945,082	70,880,000
2031	7,805,000	3.000	1,377,666	1,260,591	2,638,257	10,443,257	63,075,000
2032	8,050,000	5.000	1,260,591	1,097,291	2,357,882	10,407,882	55,025,000
2033	8,380,000	5.000	1,097,291	887,791	1,985,082	10,365,082	46,645,000
2034	8,795,000	3.000	887,791	755,866	1,643,657	10,438,657	37,850,000
2035	9,070,000	3.250	755,866	608,478	1,364,344	10,434,344	28,780,000
2036	4,615,000	4.000	608,478	528,757	1,137,235	5,752,235	24,165,000
2037	4,780,000	4.000	528,756	446,250	975,006	5,755,006	19,385,000
2038	4,950,000	4.000	446,250	360,875	807,125	5,757,125	14,435,000
2039	5,125,000	4.000	360,875	232,750	593,625	5,718,625	9,310,000
2040	2,160,000	5.000	232,750	178,750	411,500	2,571,500	7,150,000
2041	2,270,000	5.000	178,750	122,000	300,750	2,570,750	4,880,000
2042	2,380,000	5.000	122,000	62,500	184,500	2,564,500	2,500,000
2043	2,500,000	5.000	62,500	-	62,500	2,562,500	-
	\$167,760,000		\$54,854,483	\$52,701,546	\$107,556,029	\$275,316,029	

(1) Series 2013 refunded commercial paper notes, Series 2004 bonds and Series 2008 bonds.

(2) July 1, 2014 interest payment is for interest accrued since the issue date of March 14, 2013.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2015 (1)
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 4, 2015
Paying agent/trustee: BancFirst

Premium = \$12,344,344
Average rate of interest = 4.73%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2015	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$67,650,000
2016	-	5.000	1,312,261	1,606,850	2,919,111	2,919,111	67,650,000
2017 (2)	-	5.000	1,606,850	1,606,850	3,213,700	3,213,700	67,650,000
2018	-	5.000	1,606,850	1,606,850	3,213,700	3,213,700	67,650,000
2019	1,190,000	5.000	1,606,850	1,577,100	3,183,950	4,373,950	66,460,000
2020	1,250,000	5.000	1,577,100	1,545,850	3,122,950	4,372,950	65,210,000
2021	1,310,000	5.000	1,545,850	1,513,100	3,058,950	4,368,950	63,900,000
2022	1,375,000	5.000	1,513,100	1,478,725	2,991,825	4,366,825	62,525,000
2023	1,445,000	5.000	1,478,725	1,442,600	2,921,325	4,366,325	61,080,000
2024	1,520,000	5.000	1,442,600	1,404,600	2,847,200	4,367,200	59,560,000
2025	1,595,000	5.000	1,404,600	1,364,725	2,769,325	4,364,325	57,965,000
2026	1,675,000	5.000	1,364,725	1,322,850	2,687,575	4,362,575	56,290,000
2027	1,760,000	5.000	1,322,850	1,278,850	2,601,700	4,361,700	54,530,000
2028	1,845,000	5.000	1,278,850	1,232,725	2,511,575	4,356,575	52,685,000
2029	1,940,000	5.000	1,232,725	1,184,225	2,416,950	4,356,950	50,745,000
2030	2,035,000	5.000	1,184,225	1,133,350	2,317,575	4,352,575	48,710,000
2031	2,135,000	5.000	1,133,350	1,079,975	2,213,325	4,348,325	46,575,000
2032	2,245,000	5.000	1,079,975	1,023,850	2,103,825	4,348,825	44,330,000
2033	2,355,000	5.000	1,023,850	964,975	1,988,825	4,343,825	41,975,000
2034	2,475,000	3.000	964,975	927,850	1,892,825	4,367,825	39,500,000
2035	2,545,000	5.000	927,850	864,225	1,792,075	4,337,075	36,955,000
2036	2,675,000	5.000	864,225	797,350	1,661,575	4,336,575	34,280,000
2037	2,810,000	4.000	797,350	741,150	1,538,500	4,348,500	31,470,000
2038	2,920,000	4.000	741,150	682,750	1,423,900	4,343,900	28,550,000
2039	3,040,000	4.000	682,750	621,950	1,304,700	4,344,700	25,510,000
2040	3,160,000	4.000	621,950	558,750	1,180,700	4,340,700	22,350,000
2041	3,285,000	5.000	558,750	476,625	1,035,375	4,320,375	19,065,000
2042	3,450,000	5.000	476,625	390,375	867,000	4,317,000	15,615,000
2043	3,620,000	5.000	390,375	299,875	690,250	4,310,250	11,995,000
2044	3,805,000	5.000	299,875	204,750	504,625	4,309,625	8,190,000
2045	3,995,000	5.000	204,750	104,875	309,625	4,304,625	4,195,000
2046	4,195,000	5.000	104,875	-	104,875	4,299,875	-
	\$67,650,000		\$32,350,836	\$31,038,575	\$63,389,411	\$131,039,411	

(1) Series 2015 refunded commercial paper notes.

(2) July 1, 2016 interest payment is for interest accrued since the issue date of February 4, 2015.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2016 (1)
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 17, 2016
Paying agent/trustee: BancFirst

Premium = \$17,983,405
Average rate of interest = 4.41%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$97,135,000
2018	-	0.000	2,863,031	2,300,650	5,163,681	5,163,681	97,135,000
2019	815,000	5.000	2,300,650	2,280,275	4,580,925	5,395,925	96,320,000
2020	855,000	5.000	2,280,275	2,258,900	4,539,175	5,394,175	95,465,000
2021	900,000	5.000	2,258,900	2,236,400	4,495,300	5,395,300	94,565,000
2022	945,000	5.000	2,236,400	2,212,775	4,449,175	5,394,175	93,620,000
2023	995,000	5.000	2,212,775	2,187,900	4,400,675	5,395,675	92,625,000
2024	1,045,000	5.000	2,187,900	2,161,775	4,349,675	5,394,675	91,580,000
2025	1,100,000	5.000	2,161,775	2,134,275	4,296,050	5,396,050	90,480,000
2026	3,570,000	5.000	2,134,275	2,045,025	4,179,300	7,749,300	86,910,000
2027	3,620,000	5.000	2,045,025	1,954,525	3,999,550	7,619,550	83,290,000
2028	3,670,000	5.000	1,954,525	1,862,775	3,817,300	7,487,300	79,620,000
2029	3,720,000	5.000	1,862,775	1,769,775	3,632,550	7,352,550	75,900,000
2030	3,780,000	5.000	1,769,775	1,675,275	3,445,050	7,225,050	72,120,000
2031	4,550,000	5.000	1,675,275	1,561,525	3,236,800	7,786,800	67,570,000
2032	4,620,000	5.000	1,561,525	1,446,025	3,007,550	7,627,550	62,950,000
2033	4,695,000	5.000	1,446,025	1,328,650	2,774,675	7,469,675	58,255,000
2034	4,780,000	5.000	1,328,650	1,209,150	2,537,800	7,317,800	53,475,000
2035	4,860,000	5.000	1,209,150	1,087,650	2,296,800	7,156,800	48,615,000
2036	5,350,000	5.000	1,087,650	953,900	2,041,550	7,391,550	43,265,000
2037	5,620,000	5.000	953,900	813,400	1,767,300	7,387,300	37,645,000
2038	5,900,000	5.000	813,400	665,900	1,479,300	7,379,300	31,745,000
2039	6,200,000	5.000	665,900	510,900	1,176,800	7,376,800	25,545,000
2040	6,480,000	4.000	510,900	381,300	892,200	7,372,200	19,065,000
2041	2,410,000	4.000	381,300	333,100	714,400	3,124,400	16,655,000
2042	2,505,000	4.000	333,100	283,000	616,100	3,121,100	14,150,000
2043	2,610,000	4.000	283,000	230,800	513,800	3,123,800	11,540,000
2044	2,715,000	4.000	230,800	176,500	407,300	3,122,300	8,825,000
2045	2,825,000	4.000	176,500	120,000	296,500	3,121,500	6,000,000
2046	2,940,000	4.000	120,000	120,000	240,000	3,180,000	3,060,000
2047	3,060,000	4.000	61,200	-	61,200	3,121,200	-
	<u>\$97,135,000</u>		<u>\$41,106,356</u>	<u>\$38,302,125</u>	<u>\$79,408,481</u>	<u>\$176,543,481</u>	

(1) Series 2016 refunded commercial paper notes and a portion of Series 2009A bonds.

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I. OKLAHOMA CITY ZOOLOGICAL TRUST (OCZT)

The OCZT has leased the Zoo from the City since 1975. The facilities are presently leased for a term ending December 21, 2064, pursuant to an amended and related lease and operating agreement dated June 19, 1990.

On June 30, 2005, Sales Tax and Revenue Refunding Bonds, Series 2005 (Series 2005 Bonds) were issued by the Oklahoma City Zoological Trust (Trust) for the purpose of providing funds, along with other available monies, to (i) advance refund the OCZT Sales Tax and Revenue Bonds, Series 1999 (Refunded Bonds), maturing after June 1, 2009, (ii) as necessary, provide for a reserve for the Series 2005 Bonds, and (iii) pay legal and financing costs and expenses related to the issuance of the Series 2005 Bonds. The Series 2005 Bonds were issued pursuant to the terms of a General Bond Indenture dated June 1, 1999 as supplemented by a Series 1999 Supplemental Bond Indenture dated June 1, 1999, and a Series 2005 Supplemental Bond Indenture dated June 1, 2005 (collectively with all other supplements and amendments and the General Bond Indenture, the "Indenture"), by and between the Trust and BancFirst, Oklahoma City, Oklahoma, as trustee. The term "Bonds" used herein refers to the Series 2005 Bonds, the Series 1999 Bonds, and all other bonds to be issued and outstanding under the Indenture. The Series 1999 Bonds were retired in 2009.

The OCZT issued Series 2005 bonds to provide funding for: 1) the cost of facilities, improvements, and equipment for the Oklahoma City Zoo and reimbursement of prior expenditures for same, 2) capitalizing reserve funds for the bonds, and, 3) paying legal and financing costs and expenses related to the issuance of the Series 1999 bonds. The Series 2005 bonds were retired in 2019.

On March 28, 2019, Sales Tax Revenue Private Placement Bonds, Series 2019 was issued by OCZT for the purpose of providing funds to finance the cost of facilities improvements and equipment for the Oklahoma City Zoo and Botanical Garden.

As security for its obligation to make the debt service payments on the Series 2005 and 2019 bonds note, the OCZT pursuant to the bond indenture granted to Banc First, as Trustee, a security interest in the sales tax agreement with the City and the sales tax revenue designated for the Zoo and the system revenues available for debt service.

The sales tax revenue is the revenue paid by the City to the OCZT pursuant to the sales tax agreement which has been derived from one-eighth (1/8) of one percent limited purpose excise (sales) tax levied by ordinance and approved by the voters of the City on July 17, 1990. The sales tax revenue is subject to annual appropriation by the City and is subject to the limitations stated in the sales tax agreement.

The Series 1999 and 2005 bonds are also secured by the bond reserve fund established under the bond indenture. The bond reserve fund is required to be maintained at an amount equal to the lesser of, 1) ten percent (10%) of the par amount of the Series 1999 and 2005 bonds, 2) 125% of the average annual principal and interest requirements on the Series 1999 bonds, or, 3) the maximum annual principal and interest requirements on the Series 1999 bonds (Reserve Requirement). The Series 1999 Bonds were retired in 2009.

II. ZOO OPERATING STATISTICS

	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Number of visitors	657,445	965,479	972,545	1,081,131	1,022,856
Number of animals	1,073	1,203	1,184	1,478	1,577
Species represented	322	334	367	459	440

Admission rates - June 30, 2020

<u>Children</u>	<u>Adults</u>	<u>Group – Taxable</u>		<u>Group – Non taxable</u>	
<u>\$9.00</u>	<u>\$12.00</u>	<u>Adult</u>	<u>Children</u>	<u>Adult</u>	<u>Children</u>
		\$9.80	\$7.40	\$9.25	\$6.15

III. CURRENT INVESTMENTS

The OCZT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCZT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2020, the OCZT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Bond construction account	\$10,245,375
Bond principal and interest accounts	<u>1,324,880</u>
	<u>\$11,570,255</u>

**OKLAHOMA CITY ZOOLOGICAL TRUST
DEBT SERVICE REQUIREMENTS
SALES TAX REVENUE PRIVATE PLACEMENT BONDS,
SERIES 2019
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 28, 2019
Paying agent/trustee: BancFirst

Discount = \$ 25,075
Average rate of interest = 3.02%

FISCAL YEAR	JUNE 1 PRINCIPAL	INTEREST RATE	DECEMBER 1 INTEREST	JUNE 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2019	\$ -	3.020 %	\$ -	\$ -	\$ -	\$ -	\$10,030,000
2020	490,000	3.020	204,462	151,453	355,915	845,915	9,540,000
2021	560,000	3.020	144,054	144,054	288,108	848,108	8,980,000
2022	575,000	3.020	135,598	135,598	271,196	846,196	8,405,000
2023	590,000	3.020	126,916	126,916	253,832	843,832	7,815,000
2024	610,000	3.020	118,007	118,007	236,014	846,014	7,205,000
2025	630,000	3.020	108,795	108,795	217,590	847,590	6,575,000
2026	645,000	3.020	99,283	99,283	198,566	843,566	5,930,000
2027	665,000	3.020	89,543	89,543	179,086	844,086	5,265,000
2028	685,000	3.020	79,501	79,501	159,002	844,002	4,580,000
2029	710,000	3.020	69,158	69,158	138,316	848,316	3,870,000
2030	730,000	3.020	58,437	58,437	116,874	846,874	3,140,000
2031	750,000	3.020	47,414	47,414	94,828	844,828	2,390,000
2032	775,000	3.020	36,089	36,089	72,178	847,178	1,615,000
2033	795,000	3.020	24,386	24,386	48,772	843,772	820,000
2034	820,000	3.020	12,382	12,382	24,764	844,764	-
	<u>\$10,030,000</u>		<u>\$1,354,025</u>	<u>\$1,301,016</u>	<u>\$2,655,041</u>	<u>\$12,685,041</u>	

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**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

I. OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST (OCEAT)

On September 8, 2005, OCEAT sold Series 2005 Revenue Bonds for \$8,410,000. Series 2005 bonds consist of bonds bearing interest at 3.00% to 4.25%. Bond proceeds are financing the cost of construction and acquisition of certain solid waste management collection and disposal facilities and paying the cost of issuance. On April 6, 2017 these bonds were defeased with the issuance of Revenue Refunding and Improvements Bonds, Series 2017A.

On April 6, 2017, OCEAT issued Revenue Refunding and Improvement Bonds of \$14.97 million. Tax-Exempt Series 2017A has bond proceeds of \$2.89 million, which include \$284 thousand in premium. The bonds provided funds to defease \$1.75 million of outstanding Series 2005 revenue bonds, thus lowering the overall senior lien debt service payments. Series 2017A funds will also finance the cost of expanding maintenance bays, establish a reserve fund, and pay for the cost of issuance. Taxable Series 2017B has bond proceeds of \$12.09 million, which include \$164 thousand in premium. The bonds will provide funds to finance the cost of recycling carts, establish a reserve fund, and pay for the cost of issuance.

The bonds are payable solely from OCEAT. OCEAT income is comprised of revenue and receipts derived or to be derived from OCEAT's leasehold interest in the solid waste management collection and disposal system (System) of the City. The System is leased by the City to OCEAT pursuant to a lease agreement dated August 1, 2005 for a term of 50 years or until all indebtedness of OCEAT has been retired or provision for payment has been made.

Interest on the Series 2017A and 2017B is payable on the first day of January and July of each year through maturity. OCEAT bonds outstanding at June 30, 2020, are \$12,800,000.

II. CURRENT INVESTMENTS

OCEAT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEAT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2020, OCEAT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Bond principal account	\$1,057,850
Bond interest account	<u>211,840</u>
	<u>\$1,269,690</u>

**OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
 FINANCIAL INFORMATION AND OPERATING DATA
 JUNE 30, 2020**

III. OPERATING STATISTICS

Employees

OCEAT does not have any employees. Employees of the City's Solid Waste Management Division collect residential solid waste from approximately 40% of the customer base, as well as manage the contract that collects the remaining 60%.

There are 107 employee positions currently providing service. The American Federation of State, County and Municipal Employees (AFSCME) represent 71 employees.

Service Area

OCEAT is responsible for administering a comprehensive residential solid waste system for the City, serving 199,007 urban and 9,321 rural customers within the city limits as well as limited commercial service to 3,483 customers. Collection of residential solid waste is performed by both City and privately contracted crews. City crews service 81,160 urban customers, the contracted crews service 121,278 urban customers and 9,373 rural customers.

OCEAT contracts with four area landfills for disposal of residential solid waste collected within the City. In addition, OCEAT is responsible for various environmental services including funding of street sweeping, clean up of illegal trash dumps on the right of way, and assistance with storm debris collection throughout the City. OCEAT also contracts out for fleet maintenance of the vehicles used by City crews.

Rates, Fees and Charges

The City Council has approved increases to Solid Waste rates 3.5% per year through fiscal year 2020.

System Charges		
Solid Waste Residential		
FY	Base Rates (1)	Flow Rates (1)
2020	\$23.45	\$5.03
2019	22.65	5.03
2018	21.88	5.03
2017	21.14	5.03
2016	20.42	5.03
2015	19.73	5.03
2014	19.06	4.86
2013	18.42	4.70
2012	17.80	4.54
2011	17.20	4.39

(1) Rates become effective October 1 in the fiscal year noted.

OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020

Customers

OCEAT had 211,811 active accounts as of June 30, 2020, a 1.01% increase over the 209,703 accounts as of June 30, 2019.

<u>Customer Counts</u>		
<u>FY</u>	<u>Residential</u>	<u>Commercial</u>
2020	208,628	3,183
2019	206,099	3,604
2018	203,046	3,418
2017	199,554	3,239
2016	196,717	3,157

OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2020

Interest rate = 3.00% to 5.00%

<u>FISCAL</u> <u>YEAR</u>	<u>ANNUAL</u> <u>PRINCIPAL</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
				13,810,000
2020	1,010,000	438,676	1,448,676	12,800,000
2021	1,055,000	394,376	1,449,376	11,745,000
2022	1,095,000	352,101	1,447,101	10,650,000
2023	1,140,000	311,976	1,451,976	9,510,000
2024	1,180,000	270,226	1,450,226	8,330,000
2025	940,000	233,976	1,173,976	7,390,000
2026	970,000	204,426	1,174,426	6,420,000
2027	995,000	175,851	1,170,851	5,425,000
2028	1,025,000	146,913	1,171,913	4,400,000
2029	1,050,000	116,250	1,166,250	3,350,000
2030	1,085,000	84,225	1,169,225	2,265,000
2031	1,115,000	51,225	1,166,225	1,150,000
2032	1,150,000	17,250	1,167,250	-
	<u>\$13,810,000</u>	<u>\$2,797,471</u>	<u>\$16,607,471</u>	

OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
DEBT SERVICE REQUIREMENTS
SOLID WASTE MANAGEMENT SYSTEM REVENUE REFUNDING AND IMPROVEMENT BONDS,
SERIES 2017A
JUNE 30, 2020

Dated April 6, 2017
Paying agent/trustee: BancFirst

Premium = \$284,354
Average rate of interest = 3.99%

Ratings: S&P-AAA
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$2,885,000
2018	195,000	3.000	29,785	60,150	89,935	284,935	2,690,000
2019	275,000	5.000	60,150	53,275	113,425	388,425	2,415,000
2020	290,000	5.000	53,275	46,025	99,300	389,300	2,125,000
2021	310,000	5.000	46,025	38,275	84,300	394,300	1,815,000
2022	320,000	5.000	38,275	30,275	68,550	388,550	1,495,000
2023	340,000	5.000	30,275	21,775	52,050	392,050	1,155,000
2024	355,000	5.000	21,775	12,900	34,675	389,675	800,000
2025	90,000	5.000	12,900	10,650	23,550	113,550	710,000
2026	95,000	3.000	10,650	9,225	19,875	114,875	615,000
2027	95,000	3.000	9,225	7,800	17,025	112,025	520,000
2028	100,000	3.000	7,800	6,300	14,100	114,100	420,000
2029	100,000	3.000	6,300	4,800	11,100	111,100	320,000
2030	105,000	3.000	4,800	3,225	8,025	113,025	215,000
2031	105,000	3.000	3,225	1,650	4,875	109,875	110,000
2032	110,000	3.000	1,650	-	1,650	111,650	-
	<u>\$2,885,000</u>		<u>\$336,110</u>	<u>\$306,325</u>	<u>\$642,435</u>	<u>\$3,527,435</u>	

OKLAHOMA CITY ENVIRONMENTAL ASSISTANCE TRUST CITY OF OKLAHOMA CITY, OKLAHOMA
DEBT SERVICE REQUIREMENTS
SOLID WASTE MANAGEMENT SYSTEM REVENUE BONDS,
SERIES 2017B
JUNE 30, 2020

Dated April 6, 2017
Paying agent/trustee: BancFirst

Premium = \$163,854
Average rate of interest = 3.02%

Ratings: S&P-AAA
Registered Bond-Not Insured-Tax Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$12,085,000
2018	-	0.000	90,047	190,688	280,735	280,735	12,085,000
2019	690,000	4.000	190,688	176,888	367,576	1,057,576	11,395,000
2020	720,000	4.000	176,888	162,488	339,376	1,059,376	10,675,000
2021	745,000	4.000	162,488	147,588	310,076	1,055,076	9,930,000
2022	775,000	3.000	147,588	135,963	283,551	1,058,551	9,155,000
2023	800,000	3.000	135,963	123,963	259,926	1,059,926	8,355,000
2024	825,000	3.000	123,963	111,588	235,551	1,060,551	7,530,000
2025	850,000	3.000	111,588	98,838	210,426	1,060,426	6,680,000
2026	875,000	3.000	98,838	85,713	184,551	1,059,551	5,805,000
2027	900,000	2.800	85,713	73,113	158,826	1,058,826	4,905,000
2028	925,000	2.900	73,113	59,700	132,813	1,057,813	3,980,000
2029	950,000	3.000	59,700	45,450	105,150	1,055,150	3,030,000
2030	980,000	3.000	45,450	30,750	76,200	1,056,200	2,050,000
2031	1,010,000	3.000	30,750	15,600	46,350	1,056,350	1,040,000
2032	1,040,000	3.000	15,600	-	15,600	1,055,600	-
	<u>\$12,085,000</u>		<u>\$1,548,377</u>	<u>\$1,458,330</u>	<u>\$3,006,707</u>	<u>\$15,091,707</u>	

I. OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST (OCEDT)

On April 1, 2013, OCEDT issued Tax Apportionment Bonds to be used for economic development projects, construction projects in the Myriad Botanical Gardens, the Bicentennial park, and construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A were issued with proceeds of \$116,445,000 from the bonds, less \$881,498 in issuance costs, will be used to finance construction projects in the Myriad Botanical Gardens, the Bicentennial park, and various streetscape projects in the City. The funds will also be used with future economic development projects, to the extent available.

OCEDT Tax Apportionment Bonds, Series 2013B were issued with proceeds of \$23,840,000, total proceeds included bond premiums of \$2,455,445, and, \$313,289 in issuance costs, to be used to finance construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A Taxable and Series 2013B Tax-Exempt, secured by, among other things, an agreement of support between OCEDT and the City, dated as of April 1, 2013.

OCEDT Tax Apportionment Bonds, Series 2018 were issued with proceeds of \$67,355,000 from the bonds less \$515,610 in issuance costs, to be used to finance economic development projects in the Increment District #2 and establish a reserve.

OCEDT Annual Apportionment Bonds, Series 2018 were issued with proceeds of \$86,060,000 from the bonds less \$656,563 in issuance costs, to be used to finance construction of the downtown Omni Convention Center Hotel.

Interest for the Series 2013A, 20138B and Annual Apportionment Bonds Series 2018 is payable on September 1 and March 1. Interest for the Tax Apportionment Bonds Series 2018 is payable on August 1 and February 1. OCEDT bonds outstanding at June 30, 2020, are \$244,010,000.

II. CURRENT INVESTMENTS

OCEDT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEDT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2020, the OCEDT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Construction account	\$11,040,422
Bond principal and interest accounts	20,278,252
Bond reserve account	<u>16,510,656</u>
Total	<u>\$47,829,330</u>

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

III. ECONOMIC DEVELOPMENT STATISTICS

Last Five Fiscal Years

	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
<u><i>Economic Development Strategic</i></u>					
<u><i>Investment Program (SIP)</i></u>					
Jobs created	4,681	1,760	9,496	1,768	4,053
Companies receiving incentives	2	13	9	3	3
Jobs created through incentives	650	654	1,906	563	1,134
<u><i>Community Development Tax</i></u>					
<u><i>Incremental Financing (TIF)</i></u>					
TIF investments	6	16	11	5	10
Value of private investment per value of TIF allocated	10	7	3	6	7
TIF funds allocated	\$13,643,251	\$5,050,000	\$79,275,000	\$13,350,000	\$22,700,000
<u><i>Other Community Development</i></u>					
New residential units built and occupied in Downtown	32	345	208	571	311
New square feet of retail space built and occupied in Downtown (1)	-	98,898	51,981	25,650	88,220

(1) Starting in FY2019-2020 (July 2019), the square footage information is no longer available

Tax Year	<u>Direct</u> Assessed Value	<u>Indirect</u> Assess Value	<u>Total</u> TIF#2 Assessed Value	<u>Direct</u> Increment Revenues	<u>Indirect</u> Increment Revenues	<u>Total</u> Increment Levy	<u>Collection</u>	<u>Percent Collected</u>
2012	\$34,077,079	\$106,889,404	\$140,966,483	\$3,386,123	\$2,446,032	\$5,832,155	\$5,659,404	97.04%
2013	38,871,654	111,528,722	150,400,376	3,916,086	2,762,523	6,678,609	6,669,413	99.86
2014	42,779,432	115,051,902	157,831,334	4,272,151	3,549,258	7,821,409	6,996,170	97.12
2015	56,758,071	125,544,286	182,302,357	5,897,474	3,789,507	9,686,981	9,419,174	99.71
2016	63,714,115	128,975,371	192,689,486	6,626,849	4,012,636	10,639,485	10,282,521	98.72
2017	79,200,669	132,959,522	212,160,191	8,377,576	6,678,610	15,056,186	12,207,354	81.08
2018	86,807,426	139,622,878	226,430,304	9,247,138	8,787,536	18,034,674	13,442,319	74.50
2019	90,310,518	146,910,857	237,221,375	10,121,994	10,080,747	20,202,741	14,690,527	72.72

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Top 10 Indirect Taxpayers

1. Leadership Sq Realty	\$8,256,471
2. Oklahoma Tower	5,323,753
3. Sandridge Realty LLC	5,000,970
4. Amer Prop Investors OKC LLC Et Al	4,370,335
5. Apple Ten Oklahoma LLC	3,246,300
6. 20 Broadway Associates LLC	2,501,290
7. SFPG LLC0	2,421,210
8. BFTOWER LLC	2,310,000
9. Corporate Tower LLC	1,932,040
10. Regency Tower LLC	1,895,931
Total Indirect	\$37,258,300

Top 10 Direct Taxpayers

1. JDHQ Hotels LLC	\$5,457,517
2. Metropolitan on Oklahoma Avenue LLC	5,247,550
3. 10th and Shartel LLC	4,425,132
4. GS Legacy Arts Quarter LLC	4,192,650
5. Atrium Finance II LP	3,850,000
6. Sir Deep Deuce LLC	3,848,460
7. Cornerstone Midtown LLC	3,839,220
8. Skirvin Partners LLC	3,643,750
9. City Center Development LLC	2,920,566
10. HC 21C Land LLC	2,585,000
Total Direct	<u>\$40,009,845</u>

Source: Oklahoma Count Assessor's Office

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.12% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$255,745,000
2020	11,735,000	9,357,644	21,092,644	244,010,000
2021	12,015,000	9,092,327	21,107,327	231,995,000
2022	14,895,000	8,738,545	23,633,545	217,100,000
2023	15,330,000	8,306,618	23,636,618	201,770,000
2024	15,800,000	7,844,504	23,644,504	185,970,000
2025	16,315,000	7,342,893	23,657,893	169,655,000
2026	16,865,000	6,800,155	23,665,155	152,790,000
2027	17,465,000	6,215,906	23,680,906	135,325,000
2028	18,105,000	5,588,561	23,693,561	117,220,000
2029	10,850,000	5,049,912	15,899,912	106,370,000
2030	11,300,000	4,611,713	15,911,713	95,070,000
2031	11,780,000	4,135,942	15,915,942	83,290,000
2032	12,310,000	3,637,162	15,947,162	70,980,000
2033	12,895,000	3,077,157	15,972,157	58,085,000
2034	13,520,000	2,463,376	15,983,376	44,565,000
2035	4,155,000	1,816,602	5,971,602	40,410,000
2036	4,330,000	1,637,399	5,967,399	36,080,000
2037	4,520,000	1,450,487	5,970,487	31,560,000
2038	4,715,000	1,255,443	5,970,443	26,845,000
2039	4,915,000	1,052,058	5,967,058	21,930,000
2040	5,130,000	837,343	5,967,343	16,800,000
2041	5,360,000	610,549	5,970,549	11,440,000
2042	5,595,000	373,702	5,968,702	5,845,000
2043	5,845,000	126,369	5,971,369	-
	\$255,745,000	\$101,422,367	\$357,167,367	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX APPORTIONMENT BONDS
SERIES 2013A (1)
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 17, 2013

Average rate of interest = 3.5%

Ratings: Moody's-Aa2, S&P-AA+

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Taxable

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$116,445,000
2014	5,205,000	0.400	1,260,670	1,693,438	2,954,108	8,159,108	111,240,000
2015	5,230,000	0.650	1,683,028	1,683,028	3,366,056	8,596,056	106,010,000
2016	5,275,000	0.975	1,666,030	1,666,030	3,332,060	8,607,060	100,735,000
2017	5,335,000	1.376	1,640,315	1,640,315	3,280,630	8,615,630	95,400,000
2018	5,420,000	1.626	1,603,610	1,603,610	3,207,220	8,627,220	89,980,000
2019	5,515,000	2.005	1,559,545	1,559,545	3,119,090	8,634,090	84,465,000
2020	5,635,000	2.205	1,504,258	1,504,258	3,008,516	8,643,516	78,830,000
2021	5,770,000	2.634	1,442,132	1,442,132	2,884,264	8,654,264	73,060,000
2022	5,935,000	2.904	1,366,141	1,366,141	2,732,282	8,667,282	67,125,000
2023	6,110,000	3.004	1,279,965	1,279,965	2,559,930	8,669,930	61,015,000
2024	6,305,000	3.204	1,188,192	1,188,192	2,376,384	8,681,384	54,710,000
2025	6,515,000	3.404	1,087,186	1,087,186	2,174,372	8,689,372	48,195,000
2026	6,750,000	3.604	976,301	976,301	1,952,602	8,702,602	41,445,000
2027	7,005,000	3.804	854,666	854,666	1,709,332	8,714,332	34,440,000
2028	7,285,000	3.997	721,431	721,431	1,442,862	8,727,862	27,155,000
2029	7,585,000	4.097	575,840	575,840	1,151,680	8,736,680	19,570,000
2030	7,910,000	4.297	420,461	420,461	840,922	8,750,922	11,660,000
2031	8,255,000	4.297	250,515	250,515	501,030	8,756,030	3,405,000
2032	3,405,000	4.297	73,156	73,156	146,312	3,551,312	-
	\$116,445,000		\$21,153,442	\$21,586,210	\$42,739,652	\$159,184,652	

(1) Interest on the Tax Apportionment Bonds, Series 2013A is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
 TAX APPORTIONMENT BONDS
 SERIES 2013B
 JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated April 17, 2013

Average rate of interest = 5.0%

Ratings: Moody's-Aa2, S&P-AA+

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Tax-Exempt

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$23,840,000
2014	-	5.000	443,689	596,000	1,039,689	1,039,689	23,840,000
2015	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2016	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2017	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2018	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2019	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2020	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2021	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2022	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2023	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2024	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2025	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2026	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2027	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2028	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2029	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2030	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2031	-	5.000	596,000	596,000	1,192,000	1,192,000	23,840,000
2032	5,235,000	5.000	596,000	596,000	1,192,000	6,427,000	18,605,000
2033	9,070,000	5.000	465,125	465,125	930,250	10,000,250	9,535,000
2034	9,535,000	5.000	238,375	238,375	476,750	10,011,750	-
	<u>\$23,840,000</u>		<u>\$11,875,189</u>	<u>\$12,027,500</u>	<u>\$23,902,689</u>	<u>\$47,742,689</u>	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
 TAX INCREMENT REVENUE BONDS
 SERIES 2018
 JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated January 30, 2018
 Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 2.8%

Ratings: Moody's-Aa2, S&P-AA+
 Registered Bonds-Taxable

<u>FISCAL YEAR</u>	<u>AUGUST 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>AUGUST 1 INTEREST</u>	<u>FEBRUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2018	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$67,355,000
2019	5,975,000	1.974	947,593	883,384	1,830,977	7,805,977	61,380,000
2020	6,100,000	2.124	883,384	818,602	1,701,986	7,801,986	55,280,000
2021	6,245,000	2.443	818,602	742,319	1,560,921	7,805,921	49,035,000
2022	6,405,000	2.654	742,319	657,325	1,399,644	7,804,644	42,630,000
2023	6,580,000	2.782	657,325	565,797	1,223,122	7,803,122	36,050,000
2024	6,770,000	2.932	565,797	466,549	1,032,346	7,802,346	29,280,000
2025	6,980,000	3.054	466,549	359,964	826,513	7,806,513	22,300,000
2026	7,195,000	3.154	359,964	246,499	606,463	7,801,463	15,105,000
2027	7,430,000	3.213	246,499	127,136	373,635	7,803,635	7,675,000
2028	7,675,000	3.313	127,136	-	127,136	7,802,136	-
	<u>\$67,355,000</u>		<u>\$5,815,168</u>	<u>\$4,867,575</u>	<u>\$10,682,743</u>	<u>\$78,037,743</u>	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
ANNUAL APPORTIONMENT BONDS
SERIES 2018
JUNE 30, 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 25, 2018

Average rate of interest = 4.15%

Ratings: Moody's-Aa2, S&P-AA+

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Taxable

<u>FISCAL</u> <u>YEAR</u>	<u>SEPTEMBER 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>SEPTEMBER 1</u> <u>INTEREST</u>	<u>MARCH 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2019	\$ -	3.172 %	\$ -	\$1,497,229	\$1,497,229	\$1,497,229	\$86,060,000
2020	-	3.172	1,727,571	1,727,571	3,455,142	3,455,142	86,060,000
2021	-	3.172	1,727,571	1,727,571	3,455,142	3,455,142	86,060,000
2022	2,555,000	3.222	1,727,571	1,687,048	3,414,619	5,969,619	83,505,000
2023	2,640,000	3.322	1,687,048	1,644,518	3,331,566	5,971,566	80,865,000
2024	2,725,000	3.444	1,644,518	1,599,256	3,243,774	5,968,774	78,140,000
2025	2,820,000	3.590	1,599,256	1,550,752	3,150,008	5,970,008	75,320,000
2026	2,920,000	3.679	1,550,752	1,498,338	3,049,090	5,969,090	72,400,000
2027	3,030,000	3.729	1,498,338	1,442,601	2,940,939	5,970,939	69,370,000
2028	3,145,000	3.779	1,442,601	1,383,962	2,826,563	5,971,563	66,225,000
2029	3,265,000	3.879	1,383,962	1,322,270	2,706,232	5,971,232	62,960,000
2030	3,390,000	3.979	1,322,270	1,256,521	2,578,791	5,968,791	59,570,000
2031	3,525,000	4.029	1,256,521	1,186,391	2,442,912	5,967,912	56,045,000
2032	3,670,000	4.079	1,186,391	1,112,459	2,298,850	5,968,850	52,375,000
2033	3,825,000	4.129	1,112,459	1,034,448	2,146,907	5,971,907	48,550,000
2034	3,985,000	4.224	1,034,448	952,178	1,986,626	5,971,626	44,565,000
2035	4,155,000	4.224	952,178	864,424	1,816,602	5,971,602	40,410,000
2036	4,330,000	4.224	864,424	772,975	1,637,399	5,967,399	36,080,000
2037	4,520,000	4.224	772,975	677,512	1,450,487	5,970,487	31,560,000
2038	4,715,000	4.224	677,512	577,931	1,255,443	5,970,443	26,845,000
2039	4,915,000	4.324	577,931	474,127	1,052,058	5,967,058	21,930,000
2040	5,130,000	4.324	474,127	363,216	837,343	5,967,343	16,800,000
2041	5,360,000	4.324	363,216	247,333	610,549	5,970,549	11,440,000
2042	5,595,000	4.324	247,333	126,369	373,702	5,968,702	5,845,000
2043	5,845,000	4.324	126,369	-	126,369	5,971,369	-
	<u>\$86,060,000</u>		<u>\$26,957,342</u>	<u>\$26,727,000</u>	<u>\$53,684,342</u>	<u>\$139,744,342</u>	