

THE CITY COUNCIL OF THE CITY OF OKLAHOMA CITY, OKLAHOMA, MET IN REGULAR SESSION VIA TELECONFERENCE AS ALLOWED BY SB 1031 DUE TO THE COVID-19 STATE OF EMERGENCY, ON THE 30TH DAY OF MARCH, 2021, AT 8:30 O’CLOCK A.M.

PRESENT: \_\_\_\_\_

\_\_\_\_\_

ABSENT: \_\_\_\_\_

\_\_\_\_\_

[THE FOLLOWING IS SUBJECT TO CHANGE.] Notice of the schedule of regular meetings of the governing body of The City of Oklahoma City, Oklahoma for the calendar year 2021 having been given in writing to the City Clerk of said City at 12:31 o’clock p.m. on October 22, 2020, and public notice of this meeting, setting forth the date, time, place and agenda was posted at \_\_\_\_\_ o'clock \_\_\_\_ .m. on \_\_\_\_\_, 2021 by posting on the City’s Internet website ([www.okc.gov](http://www.okc.gov)) the date, time, place and agenda for the meeting in accordance with Section 3106.2 of Title 74 of the Oklahoma Statutes, being twenty-four (24) hours or more prior to this meeting, excluding Saturdays, Sundays and State designated legal holidays, all in compliance with the Oklahoma Open Meeting Act (as attached hereto). Further, as provided by Title 25 Oklahoma Statutes § 311A(9)(c), the City is not required to make the notice of a public meeting available to the public in the principal office of the public body (200 N. Walker, Oklahoma City, Oklahoma, 73102) during normal business hours at least twenty-four (24) hours prior to the meeting.

(OTHER PROCEEDINGS)

It appearing that due and legal notice has been given that said City would receive bids until 8:30 o’clock a.m., local time, on March 30, 2021, in the City Clerk’s Office, 200 North Walker, Oklahoma City, Oklahoma, 73102, and awarded by teleconference meeting in said City, as set forth above, for the sale of \$116,600,000 aggregate principal amount of General Obligation Bonds, Series 2021, of said City, the governing body of said City proceeded to receive such bids for the purchase of said bonds at such time and place. The following bids were received and considered by said governing body:

<u>BIDDERS</u>	<u>TRUE INTEREST COST</u>
<u>J.P. Morgan Securities, LLC</u>	<u>1.935627</u>
<u>Mesirow Financial, Inc.</u>	<u>1.945607</u>
<u>Citigroup Global Markets Inc.</u>	<u>1.947988</u>
<u>Raymond James &amp; Associates, Inc.</u>	<u>1.948771</u>
<u>Robert W. Baird &amp; Co., Inc.</u>	<u>1.967056</u>
<u>Bank of America Merrill Lynch</u>	<u>1.974757</u>
<u>HilltopSecurities</u>	<u>2.060609</u>

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Each bidder was required to submit with its bid cash, a cashier's check, surety bond, or wire transfer equal to two percent of the par amount of the General Obligation Bonds, Series 2021. After due consideration of all bids received for said bonds, and in compliance with provisions of the Charter of the City of Oklahoma City, Oklahoma, a motion was made on this date and at this time by Councilmember \_\_\_\_\_, that said bonds be awarded, sold, and delivered to J.P. Morgan Securities LLC upon fulfillment of the terms set out in said bid and contract for the purchase thereof. Said motion was seconded by Councilmember \_\_\_\_\_ and thereafter adopted by the following vote:

AYE: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

NAY: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

PASSED AND APPROVED MARCH 30, 2021.

\_\_\_\_\_  
Mayor

ATTEST:  
(SEAL)

\_\_\_\_\_  
City Clerk

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STATE OF OKLAHOMA )  
 ) SS:  
COUNTY OF OKLAHOMA )

I, the undersigned, the duly qualified and acting Clerk of The City of Oklahoma City, Oklahoma, hereby certify that the foregoing is a true and complete copy of the proceedings of the governing body of said City at the time bids were received and awarded for the sale of its general obligation bonds therein described, taken at a regular meeting of said body held on the date therein set out, as the same appears of record in my office.

[THE FOLLOWING IS SUBJECT TO CHANGE.] I further certify that attached hereto is a true and complete copy of the Notice of the schedule of regular meetings of the governing body of The City of Oklahoma City, Oklahoma for the calendar year 2021 having been given in writing to the City Clerk of said City at 12:31 o'clock p.m. on October 22, 2020, and public notice of this meeting, setting forth the date, time, place and agenda was posted at \_\_\_\_\_ o'clock \_\_.m. on \_\_\_\_\_, 2021 by posting on the City's Internet website ([www.okc.gov](http://www.okc.gov)) the date, time, place and agenda for the meeting in accordance with Section 3106.2 of Title 74 of the Oklahoma Statutes, being twenty-four (24) hours or more prior to this meeting, excluding Saturdays, Sundays and State designated legal holidays, all in compliance with the Oklahoma Open Meeting Act (as attached hereto). Further, as provided by Title 25 Oklahoma Statutes § 311A(9)(c), the City is not required to make the notice of a public meeting available to the public in the principal office of the public body (200 N. Walker, Oklahoma City, Oklahoma, 73102) during normal business hours at least twenty-four (24) hours prior to the meeting.

WITNESS my hand and seal on March 30, 2021.

\_\_\_\_\_  
City Clerk

(SEAL)

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