

# The City of Oklahoma City Consolidated Annual Performance and Evaluation Report

First Action Plan Year  
July 1, 2020 to June 30, 2021



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Presented to the U.S. Department of Housing and Urban Development  
Oklahoma City Field Office

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## CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

### Executive Summary

The Consolidated Annual Performance and Evaluation Report (the “CAPER”), details the community development related activities and accomplishments of The City of Oklahoma City that have been assisted with resources from the United States Housing and Urban Development Department (HUD) for use in the 2020-21 fiscal year. The FY 2020-21 CAPER covers the reporting period from July 1, 2020 through June 30, 2021. The report describes how the City used Community Development Block Grant (CDBG), Home Investment Partnerships Program (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons with Aids (HOPWA) funds to help meet community objectives. In addition to the FY 2020-21 formula funding grants, supplemental CDBG-CV, ESG-CV and HOPWA-CV funding was provided under the Federal CARES Act in April 2020 through a Substantial Amendment to the FY 2019-20 Annual Action Plan. Expenditures and accomplishments data for the reporting period are included in this report.

Federal regulations require the CAPER to be submitted to HUD no later than ninety (90) days after the end of the fiscal year which ended on June 30, 2021. The Citizens Committee for Community Development held a public meeting on September 21, 2021 to review accomplishments and accept citizen’s comments on the programs and activities funded during the 2020-2021 Action Year. Notice of the meeting was published on August 25, 2021 in “The Oklahoman”. The CAPER can be accessed online at the City of Oklahoma City’s web site under the Planning Department at <https://www.okc.gov/departments/planning/programs/housing-neighborhood-programs>.

*Continued in Appendix 1*

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

*NOTE: Per federal requirements, the Progress Table reflects federally funded outcomes only. Appendix 2 of this document presents FY 2020-2021 accomplishments supported by both local and federal funds. **The data in this Table did not populate correctly from IDIS. Actual accomplishments have been manually entered in a revised Table which has been inserted in the Microsoft Word version prepared for public access. The Microsoft Word version is attached in its entirety as a PDF file in the unique appendices. The pre-populated funding data in the table is hard coded and cannot be changed; therefore the screen views in the Econ Planning Suite are inaccurate. The expenditure tables in Appendix 2 represent actual expenditures during the reporting period and may vary greatly from the data appearing in IDIS.***

### Progress Towards Program Goals

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals are listed in the table which follows

	Goal Name	Category	Goal Outcome Indicators	Unit of Measure	5 Year Goal	Subtotal through Year 1	Percent Complete (5 yr.)	Year 1 Goal	Year 1 Actual	Percent complete (Year 1)
1	Administration Planning, and Fair Housing	Program Administration	Other	Other	1780	379	21.3%	356	379	106.5%
2	Affordable Housing Construction and Development	Affordable Housing	Rental Units Constructed	Units Constructed	65	54	83.1%	65	54	83.1%
			Homeowner Housing Added	Units Constructed	41	7	6.3%	6	7	116.7%
3	Affordable Housing Retention and Rehabilitation	Affordable Housing	Rental units Rehabilitated	Units Rehabilitated	50	33	24.0%	30	12	110.0%
			Homeowner Housing Rehabilitated	Units Rehabilitated	1035	1313	126.9%	482	1313	272.4%
4	Homebuyer Financial Assistance	Affordable Housing	Direct Financial Assistance to Homebuyers	Persons Assisted	150	32	53.3%	30	32	106.7%
5	Elimination of Slum and Blight	Non-Housing Community Development	Housing Code Enforcement/Foreclosed Property Care	Units Rehabilitated	750	171	34.2%	150	171	114.0%

6	General Public Services	Non-Housing Community Development	Public Service Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	207,575	56,343	27.1%	41,165	56,343	136.9%
				Other	200	0	0.00%	0	0	0.00%
7	Public Services-SNI	Non-Housing Community Development	Public Service Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	3,000	1,204	40.1%	453	1204	265.8%
8	Public Facilities and Infrastructure-General	Non-Housing Community Development	Public Facilities or Infrastructure Activities for Low/Moderate Income Benefit Non-Homeless Special Needs	Projects	2	2	100.0%	2	2	100.0%
9	Public Facilities and Infrastructure-SNI	Non-Housing Community Development	Public Facilities or Infrastructure Activities for Low/Moderate Income Benefit	Households Assisted	10,000	3,402	34.0%	2,000	3,402	170.1%
10	Economic Development	Non-Housing Community Development	Businesses Assisted	Businesses Assisted	960	308	32.1%	265	308	116.2%
			Other-Small Business Training	Persons Assisted	4,000	1303	32.6%	800	1303	162.9%

11	Support for the Homeless	Affordable Housing Non-Housing Community Development	Combined Services	Persons Assisted (includes ESG and HOPWA Funding)	25,285	4,664	18.45/%	4,112	4,4724,664	113.4%
			Emergency Shelter							
			Healthcare services							
			Rapid Rehousing							
			Homelessness Prevention							
			Street Outreach							
			Legal Assistance							
			Other-211 Services							
			Non-Homeless Special Needs							
			TBRA/STRMU							

**Table 1- Accomplishments-Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The City of Oklahoma City identified two (2) priority areas in the 2020-24 Consolidated Plan. These included three (3) Strong Neighborhoods Initiative (SNI) neighborhoods and the Neighborhood Revitalization Strategy Area (NRSA). The City of Oklahoma City expended \$6,696,434.46 in CDBG funds, including general administration and planning, on activities and projects identified in the Plan. An additional \$2,241,000 in CDBG-CV funds was expended to assist in COVID-related needs including housing assistance and support for non-profit corporations. HOME funds in the amount of \$1,584,810.92, including administration, were expended on eligible activities. Aggregate spending within the NRSA represented 78% of all expenditures. On a program basis, 79% of CDBG funds and 54% of HOME funds were expended on activities within the NRSA. Activities within the priority target areas included homebuyer's down payment assistance, new home construction, housing rehabilitation, construction of public infrastructure and elimination of slum and blight. In addition to the expenditure of entitlement funding and program income, The City of Oklahoma City also supported additional activities using Continuum of Care funding and municipal social services grants.

**CR-10 - Racial and Ethnic composition of families assisted**

**Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)**

	CDBG	HOME	HOPWA	ESG
White	2,248	52	72	1,559
Black or African American	994	17	73	1,119
Asian	2	0	0	10
American Indian or American Native	138	1	9	245
Native Hawaiian or Other Pacific Islander	3	0	1	13
<b>Total*</b>	<b>3,681</b>	<b>70</b>	<b>155***</b>	<b>3,461***</b>
Hispanic**	0	0	22	259
Not Hispanic**	0	0	148	3,100

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

**Narrative**

\* The CDBG and HOME numbers in the above table concerning racial status were manually entered based on information from the PR-23 Reports attached in Appendix 3. In addition to those listed, there were 296 CDBG beneficiaries reported as Other Multi-Racial which is not an available field in the IDIS template above. The above table did not prepopulate in the CAPER template printed from IDIS as in past years.

\*\* The number of persons identified as Hispanic in the CDBG and HOME columns cannot be ascertained without the prepopulated data. Hispanic identification is not included in the PR-23 Reports from which the racial composition was determined.

HOPWA and ESG information has been manually entered based on available data as presented in the

SAGE ESG and HOPWA CAPER Reports.

\*\*\*Table 2 template does not include all racial designations reported in HMIS for the ESG and HOPWA programs, and therefore is not representative of the total families served. Due to this omission, the totals reflected in the above table *exclude* individuals identifying as "other multi-racial", clients refusing to provide information, data not collected and/or multi-racial combinations that do not conform to the available fields in the table.

There were 141 individuals (ESG) who failed to disclose this information or the information was otherwise missing from data entered in HMIS at intake; and 374 who identified as other multi-racial. A total of 19 persons either didn't know or refused to disclose if they were of Hispanic ethnicity. This data was not collected for 83 persons. There were an additional 4,927 persons assisted with ESG-CV. Those reports are submitted in SAGE quarterly, and have been attached with the ESG CAPER.

In the HOPWA CAPER, one (1) person reported as Other Multi-Racial, One (1) as Asian and White, Four (4) Black/African American and White, and six (6) persons as American Indian/Alaskan Native & Black/African American.

The data in the PR-23 reports may include racial and ethnic details for activities completed near the end of the 2020-21 program year that were not entered as accomplishments until after the start of the FY 2021-22 Second Action Plan Year. The HOME and CDBG PR-23 reports do not disclose the number of Hispanic beneficiaries. Data for the Housing Opportunities for Persons With AIDS (HOPWA) program was submitted by service providers and indicates that 192 persons were served.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Resources Made Available	Amount Expended During Program Year
CDBG	12,005,256.98	6,696,434.46
HOME	6,707,463.05	1,584,810.92
HOPWA	1,284,342.37	709,335.65
ESG	475,963.88	442,967.29
Other-ESG CV	4,869,411.00	1,618,794.94
Other-CDBG-CV	2,241,000.00	2,241,000.00

Table 3 – Resources Made Available

### Narrative

All grant funds are intended to be disbursed timely. The unexpended end balance of the City's CDBG program at fiscal year-end was \$5,308,822.52 as reflected on the PR-26 Report. When compared against the City's FY20 funding allocation of \$5,011,531, the CDBG expenditure ratio is within the 1.5 times annual allocation ratio required by HUD (1.46). The CDBG letter of credit balance was \$7,313,675.71 at the end of the FY 2020-21 reporting period. A financial summary reconciliation report is provided in Appendix 3. With regard to HOME, the City is 100% committed as of the July 31, 2021 commitment deadline. The City's actual expenditures, after completion of the June 2021 final draws, are consistent with the letter of credit. All financial expenditure records are maintained in the City's accounting system and are reflected in the HUD letter of credit disbursements balance. The City is in compliance with its HOME commitments,

disbursements, and reservation requirements. Total expenditures exceeding resources made available for FY 2020-21 are attributable to funds carried forward from prior years and/or reallocation of program income.

**The "Resources Made Available" column in the above table represents the the projected available funding for each program as reported in the 2020-21 First Action Year Plan.** These funds are inclusive of formula grant funding, unallocated and anticipated program income, and funds carried forward for activities from prior years. The amount expended during the program year may vary from actual allocations due to the timing of project completions from prior years, and the unanticipated receipt of additional program income. All funds made available and amount expended for each activity have been detailed in the Final Expenditures and Accomplishments report (Appendix 2).

**Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
NEIGHBORHOOD STRATEGY AREA	80%	78%	Below

**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

The City of Oklahoma City identified two (2) strategic target areas in the 2020-2024 Five Year Consolidated Plan. The Consolidated Plan provides for the continuation of the Neighborhood Revitalization Strategy Area (NRSA). The NRSA is a targeted area for investment of formula grant funds. NRSA's by definition are disadvantaged areas with a high concentration of low to moderate income residents. Communities are offered enhanced flexibility in approved NRSA areas in undertaking economic development, housing, and public service activities with their CDBG funds. This flexibility is designed to promote innovative programs in economically disadvantaged areas. The policies contained in the Consolidated Plan recommend, to the greatest extent possible, investment of 80% of HOME and CDBG funding to program activities in the NRSA.

The boundaries of the NRSA were established through an intensive citizen participation exercise undertaken for the purposes of applying for designation by HUD as an Empowerment Zone/Enterprise Community. Three sub-strategy areas *located within the NRSA* have been further designated as focus areas for concentrated revitalization efforts. The sub-strategy areas have been targeted for reinvestment by The City of Oklahoma City for reinvestment under the Strong Neighborhoods Initiative Program (SNI). The current SNI Neighborhoods include Capital Hill, Capitol View, and Metro Park. The Culbertson's East Highland neighborhood was extended through June 30, 2020 to complete projects that were underway. *Exclusive of administration expenses, 78% of federal CDBG and HOME funds were expended on projects and activities within the NRSA and SNI neighborhoods during the program year.*

**Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the**



**needs identified in the plan.**

The City of Oklahoma City has made significant progress in obtaining other public and private resources to address housing needs in the community.

The City has a Community Housing Development Organization (CHDO) set-aside that includes the 15% CHDO statutory minimum and a pool of HOME funds loaned to CHDOs for new home construction and rehabilitation/sale activities. CHDOs are encouraged to utilize private bank financing along with the CHDO loan pool of HOME funds in providing affordable housing. Proposals for new projects are accepted when the CHDO has completed all previously funded projects.

The City facilitates the transfer at no cost, of Oklahoma County owned vacant lots to nonprofit organizations for the construction of affordable housing. The lots are provided to the City through an agreement with Oklahoma County. CHDOs are the primary recipients of these lots. Down payment assistance provided to low income homebuyers from HOME funds is heavily leveraged with private financing and other resources.

*Continued in Appendix 1*

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	\$8,159,927.08
2. Match contributed during current Federal fiscal year	\$1,251,231.30
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$9,411,158.38
4. Match liability for current Federal fiscal year	\$ 0.00
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$9,411,158.38

**Table 5 – Fiscal Year Summary - HOME Match Report** Table 1 – Match Contribution for the Federal Fiscal Year

<b>Match Contribution for the Federal Fiscal Year</b>								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
5659 OFHA HTF	2/2/2021	\$1,000,000	0	0	0	0	0	\$1,000,000.00
5659 Metro Alliance	2/2/2021	\$251,231.20	0	0	0	0	0	\$ 251,231.30

**Table 6 – Match Contribution for the Federal Fiscal Year**

**HOME** MBE/WBE report

<b>Program Income</b> – Enter the program amounts for the reporting period				
<b>Balance on hand at beginning of reporting period</b>	<b>Amount received during reporting period</b>	<b>Total amount expended during reporting period</b>	<b>Amount expended for TBRA</b>	<b>Balance on hand at end of reporting period</b>
\$0.00	\$198,088.95	\$198,088.95	\$0.00	\$0.00

**Table 7** – Program Income

<b>Minority Business Enterprises and Women Business Enterprises</b> – Indicate the number and dollar value of contracts for <b>HOME</b> projects completed during the reporting period						
	<b>Total</b>	<b>Minority Business Enterprises</b>				<b>White Non-Hispanic</b>
		<b>Alaskan Native or American Indian</b>	<b>Other</b>	<b>Black Non-Hispanic</b>	<b>Hispanic</b>	
<b>Contracts</b>						
Dollar Amount	\$1,267,007.00	0	0	\$96,801.00	\$96,518.00	\$1,073,688.00
Number	8	0	0	3	1	4
<b>Sub-Contracts</b>						
Number	3	0	0	1	0	2
Dollar Amount	\$399,479.58	0	0	\$23,952.79	0	\$375,526.79
	<b>Total</b>	<b>Women Business Enterprises</b>	<b>Male</b>			
	<b>\$1,666,486.58</b>					
<b>Contracts</b>						
Dollar Amount	\$1,267,007.00	\$312,000	\$955,007			
Number	0	1	0			
<b>Sub-Contracts</b>						
Number	0	0	0			
Dollar Amount	\$379,479.50	0	\$399,479.58			

**Table 8** – Minority Business and Women Business Enterprises

<b>Minority Owners of Rental Property</b> – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

**CR-20 - Affordable Housing 91.520(b)**

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of <b>Homeless</b> households to be provided affordable housing units	0	0
Number of <b>Non-Homeless</b> households to be provided affordable housing units	41	39
Number of <b>Special-Needs</b> households to be provided affordable housing units	20	20
<b>Total</b>	<b>61</b>	<b>59</b>

**Table 2 – Number of Households**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of households supported through Rental Assistance	940	1405
Number of households supported through The Production of <b>New</b> Units	41	7
Number of households supported through <b>Rehab</b> of Existing Units	217	125
Number of households supported through <b>Acquisition</b> of Existing Units	1	0
<b>Total</b>	<b>1,199</b>	<b>1,537</b>

**Table 3 – Number of Households Supported**

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

Significant progress has been made towards meeting the goals and objectives contained in the 2020-2024 Consolidated Plan and 2020-21 First Action Year Strategy. The City of Oklahoma City has made progress in providing affordable housing for rental and owner households funded with HOME and CDBG.

The City assisted 102 home ownership units with CDBG through the Oklahoma City Housing Assistance Program’s Home Exterior Maintenance program (29 units), and the Emergency Home Repair program managed by Community Action Agency which completed seventy three (73) home repairs. In addition to homeowner assistance, one SRO facility, the OKC Metro Alliance (Firststep) project contains twenty (20) units that were completed during the reporting period under the Community Development Public Facilities program. Twelve (12) public housing unit modifications were completed.

Under the HOME program, four (4) CHDO housing units were constructed and sold to low income households and an additional four (4) units are underway. In addition, the City provided HOME funding for down payment and closing cost assistance for thirty-two (32) households, and supported the interior and exterior rehabilitation of eleven (11) houses under the Housing Assistance Program. Three (3) single family homes were constructed and sold in the Euclid Development.

*Continued in Appendix 1*

**Discuss how these outcomes will impact future annual action plans.**

The City of Oklahoma City annually assesses its progress in meeting goals outlined in the 2020-2024 Consolidated Plan through development of the Consolidated Annual Performance Evaluation Report (CAPER). The CAPER provides an opportunity for the City to evaluate the performance of its programs and services, and to determine whether adjustments to the current 5-year goals are needed. The City looks to performance in a given year, and trends over time, to inform and calibrate future goals and outcomes. The City will continue to prioritize homeownership opportunities for low to moderate income families with 80% of available funding targeted within the NRSA.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine**

***the eligibility of the activity.***

<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	2,028	13
Low-income	50	13
Moderate-income	31	28
<b>Total</b>	<b>2,109</b>	<b>54</b>

**Table 4 – Number of Persons Served**

The data in Table 13 above may not be inclusive of all households served due to the timing of reporting in the HUD IDIS reporting system. Data has been assimilated from the CDBG and HOME PR-23 reports. Please note that the CDBG and HOME programs report income levels differently. The data in the CDBG fields reflects those between 0-30% AMI as Extremely Low, 30-50% as Low, and 50-80% as Moderate income. By contrast, data in the HOME fields reflect those between 0-30% as Extremely Low, 31-60% as Low, and 61-80% as Moderate income.

**CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The Oklahoma City Continuum of Care and partnering agencies actively work to recruit landlords to house program recipients. The City recognizes that the prevention of homelessness is a more efficient and less costly mechanism of support than back end services. As a result, the City has taken action to foster and maintain affordable housing by establishing programs and by providing funding to assist nonprofit and for-profit housing developers to rehabilitate and construct new affordable housing; supporting the City’s Continuum of Care program by providing funding for the construction and rehabilitation of permanent supportive housing for the homeless when opportunity and resources allow; assisting the Oklahoma City Housing Authority by providing CDBG funds to modernize public housing units; providing funding to assist with the rehabilitation and construction of rental housing; and, providing funding for activities that support housing and services for persons with HIV/AIDS and homeless.

**Addressing the emergency shelter and transitional housing needs of homeless persons**

The City of Oklahoma City received a total allocation of \$427,832 in ESG funding for Fiscal Year 2020-21. Fourteen (14) activities, excluding administration, were funded for eleven (11) agencies in the amount of \$475,963.88 (inclusive of funds carried forward from the prior program year). The agencies provided emergency shelter and transitional housing to mentally ill persons, victims of elder abuse, youth, and victims of domestic violence. A total of 4,472 homeless individuals and families have been provided with services. A total of 117 homeless youth were provided services during the reporting period.

In addition to the ESG formula grant funding, an additional \$1,618,794.94 in supplemental ESG-CV funds was expended in the First Action Plan year. Ten (10) non-profit service agencies received operational assistance. 4,927 persons received support for pandemic-related housing and shelter activities.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The City of Oklahoma City, through the Continuum of Care with our partnering agencies, provides rental assistance, Counseling, and legal assistance to assist families in retaining housing. Homelessness prevention activities are supported with CoC, ESG, and HOPWA funding, as well as social services grants. These programs are detailed in Appendix 1.

The City also used CDBG formula grant funds to provide legal assistance to families facing eviction or foreclosure. A total of 247 households were assisted during the reporting period.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The Oklahoma City Planning Department is the lead entity/collaborative applicant for the Continuum of Care (CoC) planning process. The Planning Department serves as a permanent member of the Continuum of Care Board (CCB), provides technical support to Continuum of Care funded agencies, writes the consolidated application, and serves on the Governor's Interagency Council on Homelessness. Through the efforts of the Continuum of Care Board (CCB), the City supports an effective consortium of agencies, organizations and individuals to perfect the evolving Continuum of Care. The City's objectives are:

1. Promoting addition of permanent supportive housing stock for the chronically homeless by educating the community on the housing first strategy and using local Social Services funds to provide match;
2. Developing cooperative, supportive links among existing programs and provider agencies;
3. Integrating new programs and services;
4. Responding to identified gaps and emergency issues; and,
5. Coordinating the funding of all grants related to the needs of the homeless.

*Continued in Appendix 1*

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The City allocates CDBG funds for the rehabilitation of low-income public housing units. During the program year, the Oklahoma City Housing Authority (OCHA) rehabilitated twelve (12) public housing units with \$235,000 in CDBG funds.

The City of Oklahoma City Planning Department staff, as part of its outreach activities in the SNI neighborhoods, participates in the presentation of Fair Housing and legal education workshops which include discussion of homeownership opportunities and landlord/tenant issues. OCHA staff conducts periodic seminars which include Homebuyer Education Classes to increase awareness about housing programs among participants in the Oklahoma City Housing Authority's Family Self Sufficiency Program, Section 8 Homeownership Program, and Individual Development Accounts Program as well as with other nonprofit Organizations. Information packets are provided to attendees that contain brochures and flyers of various home ownership services.

The Housing Authority has established resident involvement programs that include resident councils and family self-sufficiency programs. OCHA also has programs in both the public housing and Section 8 programs to assist residents in becoming homeowners.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

OCHA encourages upward mobility for all Section 8 and Public Housing families. Tenants are encouraged to participate in the Family Self-Sufficiency Program (FSS), a voluntary program for Section 8 residents that assist families in improving their economic situation and reducing their dependency on public assistance. The FSS is designed for those who are unemployed or underemployed. Each participant creates a five (5) year plan that includes employment goals and identifies training and/or educational needs. FSS staff assist participating households in identifying, locating, and arranging for the services they need to accomplish their goals. Services may include child care, education, transportation, personal development, resumes, job training and/or placement. As FSS participants succeed in raising their family income, the portion of their monthly income contributed toward their Section 8 rent payment also increases. HUD regulations allow a percentage of this rent increase to be deposited into an interest-bearing account for the participating family. When a family achieves its goals and "graduates" from welfare assistance for a minimum period of twelve (12) months, they are awarded the accumulated funds in their FSS account. These funds may be used to make a down payment on a home purchase, or to start a new business.

OCHA also operates a Section 8 Homeownership Program to assist eligible tenants in the purchase of a home by offering monthly homeownership assistance towards monthly payments. Participating families are required to demonstrate satisfactory rental history, minimum income requirements, and steady employment. All applicants must pass a preliminary credit screening process and complete a homebuyers education course.

OCHA continually seeks opportunities to address capital needs and improvements through the use of HUD's Rental Assistance Demonstration program. OCHA is committed to preserving and improving public housing properties, and pursues grant and financing opportunities to improve properties and strengthen the quality of life and services for tenants.

## **Actions taken to provide assistance to troubled PHAs**

The Oklahoma City Housing Authority is designated a high performer and is not identified as a troubled PHA; therefore no assistance was required.

## **CR-35 Other Actions (91.220 (j)-(k); 91.320 (i)-(j))**

### **Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Some of the barriers affecting the cost of providing affordable housing relate to policies or codes of the jurisdiction. In recent years, the City has taken steps to establish policies that are favorable to the production of affordable housing. The actions included:

- Adoption of the International Existing Building Code – Code applies to multi-family housing and reduces financial barriers to renovating existing building by allowing greater flexibility in materials used in the renovation.
- The City does not require engineering or architectural seals for developers to construct single-family housing (*See notes in Appendix 1*).
- The cost for remediation of lead paint through the City's Housing Assistance Program and other HOME assisted projects is provided to income-qualified households and developers in the form of a grant.
- The City contracted with Root Policy Research to update its Analysis to Impediments to Fair Housing Choice. The update was completed January 31, 2020 and is included in the City's 2020-2024 Consolidated Plan. This study included suggestions for code revisions in support of affordable housing. The City is currently engaged in a comprehensive code review and rewrite and the suggestions will be considerations for potential revisions.
- The City also provided CDBG funds for Economic & Planning Systems, Inc. to perform a Comprehensive Housing Affordability Study for Oklahoma City, to identify recommendations to increase the quality and quantity of affordable housing in our community. That study and the accompanying recommendations was completed in Fall 2021 and will be discussed in the Second Action Year CAPER. . This study also included suggestions for code revisions in support of affordable housing. The City is currently engaged in a comprehensive code review and rewrite and the suggestions will be considerations for potential revisions.

Grants management staff continues to monitor and comment on changes in policy or codes that could have an adverse impact on the production of affordable housing.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

Worst-case housing needs are addressed through programs that include funding for nonprofit housing providers, and Affordable Housing Development Programs and Rental Housing programs as outlined in the Consolidated Plan. In addition, the City, in all affordable housing development solicitations, gives



priority to projects that serve special populations and persons with disabilities. The Oklahoma City Continuum of Care, the Oklahoma City Housing Authority, and the City's Supportive Services for Veteran's Families (SSVF) provider are working together to actively recruit landlords to house homeless veterans. SISU Youth continues to operate a 12-bed shelter and drop-in center for homeless youth, and routinely exceed their nightly capacity. Discussions for additional youth facilities are ongoing.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The Oklahoma City Council has an adopted Lead-based Paint Policy that provides for compliance with the requirements of 24 CFR Part 35 regarding assessment and treatment of lead-based paint hazards.

All City housing rehabilitation inspectors are certified by the Oklahoma State Department of Environmental Quality as lead-based paint Inspectors/Risk Assessor and/or Supervisor, and certified by the U.S. Environmental Protection Agency as Renovator/Remodeler. All properties, where Federal funds are granted or loaned by the City for housing rehabilitation, are inspected for lead based paint. The inspection includes a specific section for determining what remediation steps need to occur to clear the property. Work specifications are prepared and the remediation work is included in the rehabilitation bids from State Certified contractors.

The City completed twenty-nine (29) exterior maintenance projects, eleven (11) whole house rehabilitation projects, and seventy-three (73) emergency home repair projects in the 2020-21 Action Plan Year. Emergency home repair is a program activity conducted for the City by a sub-grantee capable of performing lead-based paint responsibilities. Additionally, sub-grantees, nonprofit borrowers, CHDOs, and other funding recipients carry out lead-based paint responsibilities directly or through the City's certified inspectors.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The City's antipoverty strategy includes increasing employment opportunities, providing housing opportunities for low and moderate-income persons, and providing supportive services and housing assistance to homeless persons and families through public investment of local and federal resources.

The City is utilizing CDBG and Section 108 Loan Guarantee funds to stimulate the local economy and create jobs. In the past years, the City invested Section 108 and Economic Development Initiative grant funds in the redevelopment of the historic Skirvin Hotel, the American Indian Cultural Center, Dell, Inc. Business Service Center, the Embassy Suites Hotel, the 21C Museum Hotel, and to establish a small business assistance revolving loan fund. All projects were located in the Neighborhood Revitalization Strategy Area. The job creation programs have been responsible for the creation of approximately 2,100 jobs available to lower-income persons. All jobs qualify for the presumption of low and moderate income.

During the 2017-18 reporting period, the City received a Section 108 loan application from a local developer to assist in the rehabilitation of the historic First National Building, a mixed-use project consisting of a hotel, condominiums, and retail operations. Environmental work has been completed and the project is under construction. Financing for the project was restructured during the 2018-19 reporting period. A formal application was submitted to HUD in FY 2020-21 with a projection of about 225 jobs. HUD has provided approval of the loan to the City and work is underway to final loan documents with HUD and with the developer.

*(Continued in Appendix 1)*

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The City has an on-going institutional structure for the provision of housing assistance to lower-income persons and special populations. The Oklahoma City Housing Authority, Community Housing Development Organizations, nonprofit and for-profit housing providers provide housing services. A brief list of activities that were funded in the 2020-21 Action Year Plan includes:

- Oklahoma City Housing Authority rehabilitated twelve (12) public housing units with \$234,897 in CDBG funds.
- Community Action Agency received \$600,000 in CDBG funds to conduct emergency home repairs to assist lower-income persons. 73 emergency home repairs were completed.
- City of Oklahoma City Housing Assistance Program was allocated \$1 million in HOME funding and \$1.3 million in CDBG funds to provide program delivery and housing rehabilitation services to lower-income persons. Twenty-Nine (29) Housing Exterior Maintenances and eleven (11) whole house rehabilitations were completed.
- Community Action Agency and Neighborhood Housing Services provided down payment and closing cost assistance to prospective lower income homeowners utilizing HOME grant funding. A total of Thirty-Two (32) down payment and closing cost assistance transactions were completed.
- In past program years, nonprofit organizations were provided HOME funding, in support of low-income housing tax credit developments that included City Care, Urban League, and Central Urban Development. Leverage points are no longer provided on LIHTC applications.
- Neighborhood Housing Services CHDO failed to complete a unit during the program year.
- Jefferson Park CHDO provided housing opportunities for lower-income persons through purchase/rehabilitation and new construction (Zero units completed; One unit (1) underway).
- Oklahoma City Housing Services Redevelopment Corporation CHDO (d/b/a Positively Paseo) provided housing opportunities for lower-income persons through purchase/rehabilitation and new construction (Four (4) units completed; 0 units underway).
- City Care completed a new night shelter for the homeless which provides shelter for 200 persons, including separate accommodations for men, women, and families.

The City will continue to enhance institutional structures by making local and federal resources available to agencies to address homelessness, the provision of social services, affordable housing, and economic development.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City allocates CDBG funds for the rehabilitation of low-income public housing units. During the program year, the Oklahoma City Housing Authority (OCHA) rehabilitated twelve (12) public housing units with \$235,000 in CDBG funds. Additionally, OCHA and City staff meet periodically to discuss local affordable housing needs and issues, as well as opportunity areas for future housing development. During the FY 2019-20 program year, the City and the Housing Authority entered into agreement for the City to provide housing inspection services to OCHA in its RAD conversion projects. Seventy-One (71) units were inspected during the First Action Plan year reporting period.

The Oklahoma City Housing Authority has established resident involvement programs that include resident councils and family self-sufficiency programs. The Housing Authority also has programs in both the public housing and Section 8 programs to assist residents in becoming homeowners.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City contracts annually with the Metropolitan Fair Housing Council to monitor and investigate housing discrimination complaints. During the 2020-21 reporting period, the Metropolitan Fair Housing Council received 447 landlord/tenant intakes that resulted in the filing of eleven (11) housing discrimination complaints. In addition, MHFC collected \$2,150 in the First Action Plan Year for complainants through in-house mediations.

Metropolitan Fair Housing also processed thirty-one (31) requests for reasonable accommodation or modification. In addition, Metro Fair Housing Council conducted twenty-four(24) educational seminars and trainings for first-time homebuyers, public and private housing providers and faith-based housing providers. These activities speak directly to improving the understanding of, and enhance attention to compliance with Fair Housing law.

In addition to the Metropolitan Fair Housing activities, City SNI Planning staff hosted an SNI Resources Fair in September 2020, an SNI Housing and Legal Workshop for Renters in October 2020, and an SNI Family Estate Planning event in May 2021. Information was shared at each of these these functions about Fair Housing law , housing discrimination, and available resources for Fair Housing complaint investigations. A resources directory is made available on the SNI Facebook page, and staff continues working with neighborhood groups to provide Fair Housing Education and outreach. Postcards were mailed in September 2020, February 2021, and April 2021 to all SNI Neighborhood residents providing contact information for Fair Housing Provider resources.

A new Analysis of Impediments to Fair Housing Choice was completed for The City of Oklahoma City by Root Policy Research in January 2020, and used to inform the 2020-24 Five Year Consolidated Plan period beginning on July 1 2020. A new Analysis of Impediments was completed to inform the 2020-2024 Consolidated plan, and a new study on affordable housing needs in our community was recently completed.

*Continued in Appendix 1*

**CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Oklahoma City monitors all activities funded with federal grants and a compliance review is conducted for all sub-recipients on an annual basis. The City in turn is monitored by the funding agency and undertakes an annual A-133 independent audit. During the City's HUD monitoring of the CDBG and HOME programs, no findings or concerns were issued. The 2019-20 A-133 Single Audit Report for the City reported no

findings for the CDBG, HOME, ESG or HOPWA programs. All reporting was completed prior to completion of the audit. The A-133 single audit for the City's fiscal year 2020-21 will begin in October or November 2021.

Monitoring of subgrantees is performed for each activity to ensure compliance with requirements of the program.

1. Desk monitoring is performed throughout the program year. Each reimbursement request is reviewed for eligibility, documentation support, and eligibility of expenditures. Beneficiary reports are required per the terms of each agreement throughout the period of reimbursement.
2. Spending levels are monitored throughout the grant year to ensure that funds are expended timely and the year-end goals are met.
3. On-site monitoring is generally performed at least annually for each subgrantee contract. Areas reviewed include (as needed, but not limited to): conformance to the subgrantee agreement; record retention system; financial management systems, evidence of insurance, adequate procurement, and compliance with all federal cross-cutting requirements. **However, due to the COVID-19 pandemic during the reporting period, all on-site monitoring functions were necessarily postponed.**

The Housing and Community Development Division of the Oklahoma City Planning Department is responsible for the development and implementation of the Consolidated Plan. The Planning Department ensures compliance with program and Consolidated Plan requirements through oversight activities of the Citizen's Committee for Community Development which holds public meetings to discuss the Consolidated Plan, Annual Action Plans and the program accomplishments. Programs are additionally subject to internal accounting and auditing procedures, as well as annual external auditing and HUD monitoring.

### **Citizen Participation Plan 91.105(d); 91.115(d)**

#### **Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The Citizens Committee for Community Development (CCCD) was formally created by the City Council to provide a forum for citizen involvement with regard to community development related issues. Specifically, the Citizen's Committee reviews CDBG proposals and changes in CDBG program activities regarding the Consolidated Plan and makes funding recommendations to City Council. These meetings are open to the public. The final year-end expenditures, financial statements and CAPER accomplishments with beneficiary data were provided to the CCCD for review and comment on September 21, 2021. The September 21st public meeting notice was published in *The Oklahoman* on August 25, 2021.

*(Continued in Appendix 1)*

## CR-45 - CDBG 91.520(c)

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The Community Development Block Grant (CDBG) Program is authorized under Title I of the Housing and Community Development Act of 1974 as amended. The primary objective of CDBG is the development of viable communities by providing decent housing, providing a suitable living environment, and expanding economic opportunities. To achieve these goals, any activity funded with CDBG must benefit low and moderate income persons, aid in the prevention of slums and blight, or meet a specific urgent need.

A Substantial Amendment to the 2019-20 Annual Action Plan was approved by City Council on May 12, 2020. The amendment authorized applications to HUD for Supplemental CDBG-CV (\$2,948,568), HOPWA-CV (\$130,112) and ESG-CV (\$1,475,283) allocations to address immediate needs related to the COVID-19 pandemic. Beneficiary data reported for the FY 2020-21 First Action Year plan includes expenditures and accomplishments from these funding sources in addition to the formula grant funds allocated for the program year. The amendment also included adoption of an amended Citizen Participation Plan to accommodate waivers to the minimum notification and response period for COVID-related activities. Although linked to the FY 2019-20 Fifth Year Action Plan, accomplishment and expenditures for CV activities will continue to be reported annually in the CAPER until all CV funds are fully expended.

The City of Oklahoma City monitored the expenditure of CDBG funds throughout the year to ensure that funded activities (for the reporting period and prior years), were completed as agreed and that funds were expended timely. In instances where funds were not fully expended, the carryover balance was re-allocated to the subrecipients for expenditure in the FY 2021-22 Second Action Plan Year, or recaptured and reprogrammed as determined necessary by Staff in response to pending commitments and anticipated program demand.

*(Continued in Appendix 1)*

<b>Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?</b>	No
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**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

Not Applicable

## CR-50 - HOME 91.520(d)

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

**Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of**

**issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.**

All HOME rental projects subject to an affordability period were desk-monitored during the program year. There are currently fifty-four (54) activities under an affordability period, consisting of 286 total units. **Physical Housing Quality Standards (HQS) inspections were postponed during the program year due to the COVID-19 pandemic.** A 20% sampling of units are typically scheduled for inspection at each of the multi-family and SRO properties subject to an on-site compliance review. 100% of the single family units subject to compliance are normally scheduled for inspection during the program year, except in those instances where multiple units are grouped under one activity number. In those instances, a 20% random selection of the units are inspected. Following completion of all inspections, property managers are notified of unit deficiencies and follow-up inspections are made where necessary. Repairs to address noted deficiencies are required and monitored by staff until completed. All projects, as of June 30, 2019 were in compliance with minimum property standards. Onsite HQS inspections were restarted in the FY 2021-22 Second Action Plan year and deficiencies and findings will be noted in next year's reporting.

A desk review was initiated for all 286 HOME-assisted units, including the review of standard lease agreements, review of qualifying income reports as provided by the property managers, review of current rent limits, verification of occupancy status, and review of management reports. Of the projects surveyed, most responded appropriately with no significant findings. Staff continues to follow up on delinquent documentation. Additional findings, if applicable, will be reported in the FY 2021-212 Second Action Plan Year.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

As a recipient of federal funds, the City of Oklahoma City must adopt affirmative marketing procedures and requirements for rental and homebuyer projects containing five (5) or more HOME-assisted units. Affirmative marketing includes actions that provide information and/or otherwise attract eligible persons to an assisted project without regard to race, color, national origin, gender, religious affiliation, familial status or disability. In marketing its programs, The City of Oklahoma City aims to ensure that eligible households have acceptable access and opportunity to participate in all programs and services supported with federal grant funds. In Fiscal Year 2020-21, homebuyer down payment assistance programs, first time homebuyer education and related services were marketed to residents in low to moderate income neighborhoods and to those with limited English proficiency.

Affirmative marketing provisions were contained in all rehabilitation housing assistance information packets and were included in all agreements that provided financial assistance to rental housing programs. DPA program brochures were provided to all Community Action Agency (CAA) Head Start Program participants. Program information was given to prospective homebuyers during CAA's weekly Homebuyer Education classes and during Neighborhood Housing Service's Homebuyer Education classes held twice a month throughout the year. Affordable Housing Programs were also highlighted in numerous monthly Neighborhood Association newsletters, and on The City's Community Development website at <https://www.okc.gov/departments/planning/programs/housing-neighborhood-programs>. The DPA program and for-sale CHDO homes were promoted in the "City News" insert in the water/utility bill distributed to all utility customers in Oklahoma City. Increased emphasis was placed on the Section 3 requirements, which were included in all operating and development agreements.

Specific programs conducted by the jurisdiction, the Community Housing Development Organizations and other non-profit housing developers, are addressing the issue of affordability for low to moderate income home ownership. The jurisdiction has greatly benefitted from the technical assistance provided by the Fair Housing and Equal Opportunity HUD personnel in support of the Consolidated Plan. The attached HUD IDIS reports in Appendix 3 provide further detail related to the HOME program accomplishments in the 2020-21 program year.

**Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

In the 2020-21 program year, The City of Oklahoma City received CDBG program income in the amount of \$2,204,634.10, of which \$1,520,569 was generated through the sale of property previously acquired with CDBG funds. This revenue was recognized and most has been allocated to eligible activities in the FY 2021-22 Second Year Action Plan. The HOME program recognized program income in the amount of \$198,088.95. These funds have been reprogrammed to eligible activities in the FY 2021-22 Second Year Action Plan.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The City of Oklahoma City is an Entitlement Community. This question applies to STATES ONLY. The City's efforts in fostering and maintaining affordable housing are discussed in Section CR-20 of this report.

**CR-55 - HOPWA 91.520(e)**

**Identify the number of individuals assisted and the types of assistance provided**

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

<b>Number of Households Served Through:</b>	<b>One-year Goal</b>	<b>Actual*</b>
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	200	149
Tenant-based rental assistance	65	61
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	34	31
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	16	13
<b>TOTAL SERVED</b>	<b>315</b>	<b>192</b>

**Table 5 – HOPWA Number of Households Served**

**Narrative**

\*There were 192 Total HOPWA beneficiaries. Some households received more than one service.

*Additional Narrative continued in Appendix 1*

**CR -60 - ESG 91.520(g) (ESG Recipients only)**

**ESG Supplement to the CAPER in *e-snaps*  
For Paperwork Reduction Act**

**1. Recipient Information—All Recipients Complete**

**Basic Grant Information**

<b>Recipient Name</b>	OKLAHOMA CITY
<b>Organizational DUNS Number</b>	014104777
<b>EIN/TIN Number</b>	736005359
<b>Identify the Field Office</b>	OKLAHOMA CITY
<b>Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance</b>	Oklahoma City CoC

**ESG Contact Name**

<b>Prefix</b>	Mr
<b>First Name</b>	Chris
<b>Middle Name</b>	0
<b>Last Name</b>	Varga
<b>Suffix</b>	0
<b>Title</b>	Principal Planner

**ESG Contact Address**

<b>Street Address 1</b>	420 West Main
<b>Street Address 2</b>	Suite 920
<b>City</b>	Oklahoma City
<b>State</b>	OK
<b>ZIP Code</b>	-
<b>Phone Number</b>	4052971639
<b>Extension</b>	0
<b>Fax Number</b>	0
<b>Email Address</b>	christopher.varga@okc.gov

**2. Reporting Period—All Recipients Complete**

<b>Program Year Start Date</b>	07/01/2020
<b>Program Year End Date</b>	06/30/2021



**3. Subrecipient Form – Complete one form for each subrecipient**

**Subrecipient or Contractor Name:** THE CITY OF OKLAHOMA CITY

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73102

**DUNS Number:** 014104777

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** \$29,948

**Subrecipient or Contractor Name:** Heartline

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73157

**DUNS Number:** 141236104

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$18,000

**Subrecipient or Contractor Name:** YWCA

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73112

**DUNS Number:**

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$27,000

**Subrecipient or Contractor Name:** Sunbeam Family Services

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73103

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$12,523

**Subrecipient or Contractor Name:** Legal Aid Services of Oklahoma

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73106

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$14,000 and \$19,850

**Subrecipient or Contractor Name:** The Homeless Alliance  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 73106  
**DUNS Number:** 189040509  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$85,000 and \$48,000 and \$17,000

**Subrecipient or Contractor Name:** Upwards Transitions  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 73106  
**DUNS Number:** 052487717  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$51,376

**Subrecipient or Contractor Name:** Community Health Centers  
**City:** Spencer  
**State:** OK  
**Zip Code:** 73084  
**DUNS Number:** 808772073  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$27,417

**Subrecipient or Contractor Name:** Mental Health Association Oklahoma (MHAO)  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 77119  
**DUNS Number:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$91,755.88

**Subrecipient or Contractor Name:** SISU Youth  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 73112  
**DUNS Number:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$10,000

**Subrecipient or Contractor Name:** PIVOT  
**City:** Oklahoma City  
**State:** OK

**Zip Code:** 73105

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$11,094

**Subrecipient or Contractor Name:** Neighborhood Services Organization

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73139

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$13,000

***NOTE: In reference to Section CR-65 appearing below, please note the following:***

**Guidance received from the U.S. Department of Housing and Urban Development, (HUD) has advised that the CR-65 Screen is no longer applicable. All accomplishment and expenditure data for ESG funding appears in the attached SAGE Report (Appendix 5).**

**CR-65 - Persons Assisted (The data previously required in CR-65 has been replaced by the ESG CAPER)**

**4. Persons Served**

**4a. Complete for Homelessness Prevention Activities**

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 6 – Household Information for Homeless Prevention Activities**

**4b. Complete for Rapid Re-Housing Activities**

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 7 – Household Information for Rapid Re-Housing Activities**

**4c. Complete for Shelter**

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 8 – Shelter Information**

**4d. Street Outreach**

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 9 – Household Information for Street Outreach**

**4e. Totals for all Persons Served with ESG**

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 10 – Household Information for Persons Served with ESG

**5. Gender—Complete for All Activities**

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 20 - Gender Information

**6. Age—Complete for All Activities**

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 21 – Age Information

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0

<b>Persons with Disabilities:</b>				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 22 – Special Population Served

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 8. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	654,810
Total Number of bed-nights provided	595,943
Capacity Utilization	91.01%

Table 11 – Shelter Capacity

### 9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The role of the Continuum of Care is described in Section CR-25 above.

## CR-75 Expenditures

### 10. Expenditures **These numbers are exclusive of ESG-CV expenditures.**

#### 10a. ESG Expenditures for Homelessness Prevention

	<b>Dollar Amount of Expenditures in Program Year</b>		
	<b>2018</b>	<b>2019</b>	<b>2020</b>
Expenditures for Rental Assistance	32,755	31,851	18,466
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	16,951	14,277	15,776
Expenditures for Housing Relocation & Stabilization Services - Services	880	569	3,173

Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>50,586</b>	<b>46,697</b>	<b>37,415</b>

Table 12 – ESG Expenditures for Homelessness Prevention

### 10b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	48,647	64,532	66,970
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	52,243	47,967	57,929
Expenditures for Housing Relocation & Stabilization Services - Services	19,524	23,394	749
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Rapid Re-Housing</b>	<b>120,414</b>	<b>135,893</b>	<b>125,648</b>

Table 135 – ESG Expenditures for Rapid Re-Housing

### 10c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	55,125	41,000	33,850
Operations	66,523	35,523	60,617
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
<b>Subtotal</b>	<b>121,648</b>	<b>76,523</b>	<b>94,467</b>

Table 14 – ESG Expenditures for Emergency Shelter

### 10d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Administration	18,057	0	0

Street Outreach	50,000	36,208	129,173
Coordinated Intake	20,000	18,000	18,000
Other Miscellaneous	0	59,869	38,264
<b>Subtotal</b>	<b>88,057</b>	<b>114,077</b>	<b>185,437</b>

Table 15 - Other Grant Expenditures

**10e. Total ESG Grant Funds**

<b>Total ESG Funds Expended</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
<b>1,809,840</b>	<b>380,705</b>	<b>373,190</b>	<b>442,967</b>

Table 16 - Total ESG Funds Expended

**10f. Match Source**

	<b>2015</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>
Other Non-ESG HUD Funds	0	0	0	0	0
Other Federal Funds	0	0	0	0	0
State Government	0	0	0	0	0
Local Government	0	0	16,000	27,619	105,000
Private Funds	49,500	35,000	35,000	31,417	27,417
Other	357,918	378,469	336,035	330,230	315,147
Fees	0	0	0	0	0
Program Income	0	0	0	0	0
<b>Total Match Amount</b>	<b>407,418</b>	<b>413,469</b>	<b>387,035</b>	<b>389,266</b>	<b>447,564</b>

Table 17 - Other Funds Expended on Eligible ESG Activities

**10g. Total**

<b>Total Amount of Funds Expended on ESG Activities</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
	<b>380,705</b>	<b>373,190</b>	<b>442,967</b>

Table 30 - Total Amount of Funds Expended on ESG Activities



**APPENDIX 1**

**CONTINUED NARRATIVE**

**SECTIONS**

## APPENDIX 1- CONTINUED NARRATIVE

### CR-05- Goals and Outcomes (Continued)

This report allows concerned citizens, elected officials, and HUD to evaluate the City's performance and assess its status in meeting the First Action Year of the five-year goals established in the 2020-2024 Five-Year Consolidated Plan (which can also be accessed at the above web site address). The Five Year Consolidated Plan includes overall strategies, with a particular focus on low and moderate income individuals and families, to provide safe, decent and affordable housing; to end homelessness by moving individuals and families from homelessness to permanent housing; to provide a safe and suitable living environment with adequate public facilities and services to ensure a high quality of life; and, to expand economic opportunities by providing financial resources and technical assistance to businesses in creating jobs and providing retail and commercial services with particular focus in the Neighborhood Revitalization Strategy Area (NRSA).

The Citizens Committee for Community Development (CCCD) provided a favorable recommendation to City Council on the proposed goals and objectives for the use of federal grant funds in the First Action Plan Year based upon public input and staff recommendations. Accepting the CCCD recommendations, the City Council of Oklahoma City approved thirty-two (32) CDBG and HOME projects and activities (including planning and administration functions) totaling \$16,861,952 in the 2020-1 First Action Plan Year. A total of \$427,832 was made available to ESG providers and \$894,069 to HOPWA activities. These amounts included new funding, carryover balances, and allocation of accumulated program income. The 2020-21 formula grant allocations for CDBG, HOME, ESG and HOPWA totaled \$10,034,225. In May 2020, awards of supplemental CDBG-CV funds in the amount of \$2,948,568; ESG-CV in the amount of \$1,475,283; and HOPWA-CV in the amount of \$130,112 were approved by HUD to address immediate needs related to the COVID-19 pandemic. The CV program expenditures began in FY 2020-21 and are reported in this plan where applicable.

Much of this report is supported by lists and numbers; however, community benefit is difficult to quantify as each investment serves as a catalyst for both individual and collective growth. Each of the reported program activities has a positive impact for a low-income family or individual, and/or for a low income neighborhood as an area benefit. For example, the following report notes that 54,343 taxi and bus fare coupons assisted someone who is elderly, disabled or homeless with transportation. These services assisted people in reaching a doctor, visiting a relative, attending church, shopping for groceries or fulfilling other personal needs that require transportation.

In other programs, 73 families were assisted with emergency repairs to their houses, and 32 families were assisted in buying a home. Funds were used to make neighborhoods safer by boarding up 171 neglected houses and building new homes on vacant lots. In some homes lead paint hazards were abated. Despite challenges, delays and interruptions due to COVID-19, The City of Oklahoma City ('The City') continued to achieve progress, as this year's programs helped to meet the priorities outlined in our five-year Consolidated Plan.

Grant	Total Expenditures	Total Served
CDBG	\$6,696,434.46	63,773
CDBG-CV	\$2,241,000.00	1,273

HOME	\$1,584,810.92	70
ESG	\$442,967.29	4,472
ESG-CV	\$1,618,794.94	4,927
HOPWA	\$709,335.65	142
HOPWA-CV	\$41,925.73	50
<b>TOTALS</b>	<b>\$13,335,268.99</b>	<b>74,707</b>

The City expended a total of \$9,433,548.32 in CDBG, HOME, HOPWA and ESG funds during the program year. Additionally, \$2,241,000 in CDBG-CV; \$41,925.73 in HOPWA-CV; and \$1,618,794.94 in ESG-CV funds were expended on pandemic related community needs. Complete expenditure and accomplishment data for the 2020-21 First Action Plan Year can be found in Appendix 2. During this first year of the Five-Year Consolidated Plan, The City expended a total of \$13,335,268.99 (including supplemental CV allocations) serving a total of 74,707 persons and households.

The City was moderately successful in attaining the goals and objectives contained in the 2020-21 Consolidated Plan and First Action Year Strategy. The activities undertaken address the overall program goals of the formula grant programs including the provision of decent housing, a suitable living environment, and expanding economic opportunities principally for persons of low and moderate income.

The City's 2020-24 Consolidated Plan and 2020-21 First Action Year Plan called for achieving housing goals by providing funding and engaging in program activities that include support for nonprofit and for-profit housing developers to rehabilitate and construct new affordable housing; support for Community Housing Development Organizations (CHDO's) to rehabilitate and construct new affordable housing; funding for the Oklahoma City Urban Renewal Authority (OCURA) to construct new homes for affordable housing on vacant infill lots; support for the Oklahoma City Housing Authority (OCHA) to modernize public housing units; funding to assist with emergency repairs of housing for low-moderate income households; support for down payment and closing cost assistance to expand homeownership opportunities for low-moderate income households; and, funding for activities that support housing and services for persons with HIV/AIDS.

The goal of providing a suitable living environment was addressed in the Consolidated Plan and First Action Year Strategy by continuing ongoing programs that address specific community needs. The 2020-21 First Action Year Plan called for the continued support for homeless services through the Emergency Solutions Grant (ESG) Program; the Continuum of Care Program (CoC); discounted taxi coupons and bus fares for elderly, disabled and sight impaired persons under the City's Share-A-Fare program; local funding of capacity building activities for neighborhood organizations and CDBG funding to provide neighborhood improvements; activities to address vacant and abandoned housing; and, removal of slum and blight conditions in low-income areas as well as other public investments.

In addition, The City of Oklahoma City made progress in attaining its goals for expanding economic opportunities. The City's Consolidated Plan and First Action Year Strategy called for engaging in program activities that provide technical assistance to small businesses in obtaining financing and investing Section 108 Loan Guarantee funds in businesses to create jobs for low- and moderate-income persons.

The tables in Appendix 2 detail expenditures and achievements based on the City's financial records regarding formula grant activities for each goal and objective contained in the Consolidated Plan. The

tables specifically address expenditures and accomplishments recognized in the 2020-21 program year. The HUD IDIS reports attached in Appendix 3 provide further detail related to the accomplishment information provided. The SNI program, which has historically been somewhat slow in expending capital funds, made significant progress during the last two program years with the completion of multi-year neighborhood public facility and sidewalk installation activities. SNI activities supported with CDBG funds during the reporting period include tree plantings, hazardous tree removals, summer and afterschool programming for local elementary schools, and neighborhood grants to support activities such as the installation of sign toppers, benches, and public art projects. The most recently designated SNI neighborhoods are moving from planning to implementation, and expenditures in the Capitol Hill, Capitol View and Metro Park neighborhoods are expected to increase substantially in the Second Action Plan Year as projects move from design to completion.

Under the City's Community Development Public Facilities Program there remains a balance of \$1,219,625. Unallocated funds were made available in an RFP for new proposals under this program. An allocation of \$193,236 was provided to Firststep OKC Metro Alliance for housing support in FY 2019-20 and twenty (20) SRO units were completed during the reporting period. A City Care Homeless Shelter was awarded a grant of \$620,000 and the project was completed in this First Action Year. A roof restoration for the Community Action Agency was funded and completed during this program year. A small public arts project was funded in the amount of \$10,000 for Pitts Park and is now underway.

The City also supported various public services activities with CDBG funds in the First Action Plan year. Healing Hands, a healthcare organization serving persons who are homeless, was allocated \$60,000 for public service activities, all of which was expended in the First Action Plan year. A significant allocation of \$297,390 was allocated for Covid related public service activities, all of which remains available. Funding in the amount of \$250,000 was allocated for legal services to aid persons facing evictions; a total of \$145,500 was expended during the reporting period. An allocation of \$30,000 was provided to CASA for advocacy services for children in the legal system. \$10,000 was allocated for graffiti removal in the First Action Plan year; however that program was necessarily discontinued, and those funds were recaptured and made available for FY 2021-22 activities.

With respect to complementary projects that were not funded through grants, the City's MAPS and bond projects are notable. An affirmative vote by the taxpayers in September 2017 extended the MAPS 3 capital improvements initiative through March 2022. This temporary sales tax will generate an additional \$240 million for streetscapes, \$24 million for sidewalks, \$12 million for the trails system, and \$12 million for bicycle infrastructure. Many of these activities were completed during the reporting period or are now underway. A bond vote also passed in September 2017 which for the first time allocates a portion of funding for the development of affordable housing; about \$10 million in revenue was made available and is being used to support affordable units in new projects. A MAPS 4 sales tax initiative to support additional capital improvement projects and social service activities was approved by a public vote in December 2019 to raise a projected \$978M. For the first time, a focus is on investing in social service and human need projects such as a new civil rights center, senior wellness centers, youth center, housing for the homeless, and the Family Justice center which provides services to persons who have experienced domestic violence, mental health crisis centers. Implementation and construction of the approved projects will begin upon collection of the applicable sales tax. Future year reports will address specific activities in more detail.

## CR-15 (Leveraging), (Continued):

The City also provided \$121,000 in local funding (general funds) last year to agencies that provide services to the homeless. The table below highlights the agencies funded, the grant amounts, expenditures, and balances.

CITY SOCIAL SERVICES GRANTS			
	FUNDING	EXPENDITURES	BALANCE
Catholic Charities	\$10,000.00	\$10,000.00	\$0.00
Center for Employment Opportunities	\$13,000.00	\$13,000.00	\$0.00
Community Health Centers, Inc.	\$5,750.00	\$5,750.00	\$0.00
Heartline, Inc.	\$4,400.00	\$4,400.00	\$0.00
Homeless Alliance, Inc.	\$8,900.00	\$8,900.00	\$0.00
Legal Aid Services of Oklahoma, Inc.	\$5,000.00	\$5,000.00	\$0.00
NSO	\$4,500.00	\$4,500.00	\$0.00
OKC Metro Alliance	\$9,000.00	\$9,000.00	\$0.00
Pivot	\$13,200.00	\$13,200.00	\$0.00
Positive Tomorrows	\$7,700.00	\$7,700.00	\$0.00
SISU Youth	\$5,000.00	\$5,000.00	\$0.00
Sunbeam Family Services	\$11,000.00	\$11,000.00	\$0.00
Upward Transitions	\$14,300.00	\$14,300.00	\$0.00
Urban league of Greater OKC, Inc.	\$7,250.00	\$7,250.00	\$0.00
YWCA of Oklahoma City	\$2,000.00	\$2,000.00	\$0.00
<b>Total</b>	<b>\$121,000.00</b>	<b>\$121,000.00</b>	<b>\$0.00</b>

Federal funds provided by HUD are utilized in several ways to leverage public and private resources. The City's down payment and closing cost assistance program assists in the achievement of home ownership and has proven to be an attractive program that stimulates interest among private lenders. During the reporting period, the City leveraged its Down Payment Assistance program funds with *private* financial institution mortgage investments totaling \$3,557,002.65 and other *public* investments of \$47,450.71.

An application was received from a local developer for rehabilitation and adaptive reuse of the historic First National Bank Tower in 2017. The project has undergone a financial restructuring since the original request. The final application was received from the developer and underwritten by HUD during the reporting period, receiving a tentative approval. The project proposes to create 225 jobs, with at least 51% of these to be low-moderate income jobs.

### HOME MATCH-

Presidential Disaster Declarations and HUD match reduction for severe fiscal distress has eliminated the need to provide 25% match funding for the HOME program in recent program years. During the 2020-21 program year, a Presidential Disaster Declaration eliminated the match requirement due to severe fiscal distress precipitated by the COVID-19 pandemic.

For more information, please reference the attached HOME match report (Form HUD-40107-A) which is reflective of the correct match credit as reported (Appendix 6).

### ESG Match

The ESG requirement for match contributions equal to the grant program funds was fulfilled with new funding and other resources as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.

The sources of matching resources well exceeded the amount of the grant funds and included:

Local Government	\$105,000.00
Pharmaceutical Companies	\$27,417.00
Other Sources	\$367,169.43
	<b>\$499,586.43</b>

### CR-20 Affordable Housing (Continued)

The City previously committed HOME funds in support of Low Income Housing Tax Credit (LIHTC) applications to the Oklahoma Housing Finance Agency (OHFA); however, in 2016 OHFA discontinued awarding bonus points for applications that receive a minimum level of funding from the local community. When funding is available, the City does periodically accept requests and/or competitive applications for project-specific CDBG and HOME awards to fill financing gaps. During the First Action Year of the 2020-2024 Consolidated Plan, the City did not assist an affordable housing tax credit project with HOME funds.

HOME funds were allocated to Community Housing Development Organizations (CHDOs) that resulted in the construction and sale of four (4) affordable housing units with an additional four (4) units underway. None of the completed and sold units were funded entirely with CHDO proceeds during the program year.

The HOME Affordable Housing Development Program (AHDP) supported a twenty (20) unit SRO project for the OKC Metro Alliance men's rehab facility, as well as construction of three (3) single family residences for low-moderate income homebuyers during the FY 2020-21 Action Plan Year.

The Oklahoma City Housing Assistance program completed eleven (11) whole house rehabilitations with HOME funding during the 2020-21 program year. In addition, five (5) whole house rehabilitations are underway.

The Down Payment and Closing Cost Assistance Program completed thirty-two (32) transactions. Of the total households assisted, nine (9) were located in the NRSA target area and twenty-three (23) were located in other low and moderate-income census tracts or block groups.

Based on outcome numbers provided in the IDIS Summary Accomplishment Report PR23 regarding the CDBG Program, Forty-eight (48), or 53.9 % of households that were provided Owner Occupied Assistance possessed extremely low incomes (at or below 30% of median); Thirty-four(34), or 38.2% possessed low incomes (31% to 50% of median); and Seven (7) or 7.9 % possessed moderate incomes (51% to 80% of

median). No households with incomes over 80% of median income were assisted. No rental units for low-moderate income families were completed during the reporting period.

Based on outcomes provided in the IDIS Summary Accomplishment Report PR23 regarding the HOME Program Beneficiaries; Fifty-four (54) households were assisted during the program year. For HOME Program First-time Homebuyers (34 households), one (1) was an extremely low income family (0-30%), One (1) was very low income (31-50%), Four (4) or 7.4.% possessed low incomes (51-60%), and Twenty-eight (28) or 51.9% were in the low moderate income range (61-80%). For Existing Homeowner Beneficiaries (9 households), One (1) was extremely low income, Seven (7) possessed very low incomes, One (1) was low income (51-60%), and none possessed low moderate income.

### **CR-25 Addressing Emergency Shelter, (Continued):**

The Continuum of Care Board (CCB) represents a broad spectrum of the community including formerly homeless persons, the business community, service providers, community volunteers and the faith-based community. All members have a commitment to ending homelessness (including chronic homelessness) and are advocates in the community. Members of the Continuum of Care (CoC) also participate in the gathering of data for gaps analysis, and provide input into the prioritization of needs. CoC agencies and organizations have historically worked collaboratively with other groups to successfully complete the Point-In-Time survey; however, due to the COVID-19 pandemic, street outreach and camp visitations were not undertaken during this First Action Plan Year. The work of the CCB is not isolated to reviewing and writing each year's Continuum of Care application. The Oklahoma City CCB members actively participate year-round in a number of important committees/planning bodies whose work is important to the implementation and development of the Continuum of Care. The CCB also determines the annual rating measures for Continuum of Care, Social Services, HOPWA and ESG grantees.

In prior program years, funding from the Neighborhood Stabilization Program (NSP) and CDBG assisted in the development of a homeless resource center and day shelter. The WestTown Resource Center and homeless Day Shelter are owned and operated by The Homeless Alliance and have had a significant impact on the community's efforts to reduce homelessness. Both facilities were identified as a critical need in the 10 Year Plan and are serving several hundred people daily, including a number of neighborhood (non-homeless) residents seeking access to benefits and meals. 2-1-1 has served as the centralized intake contact for ESG, Continuum of Care and other homeless housing programs. It is currently the community resource for initial evaluation of social service needs including emergency situations. The 2-1-1 system, however, has been severely threatened by State of Oklahoma budget cuts in recent years.

### **CR-25, Helping homeless persons transition to permanent housing (Continued):**

The Oklahoma City Continuum of Care (CoC) utilizes a coordinated entry and assessment system for all clients served by the homeless services system. When a person who is homeless contacts a homeless services provider or accesses the 2-1-1 system, an assessment is conducted which includes identifying health concerns, length of time on the street, and other relevant information to determine where they will be placed on the CoC's priority list for housing. A Coordinated Case Management team meets weekly to review cases on the list and determine who will provide adequate housing and services based on a client's needs. Once determined, a case manager is assigned, the client is located and moved into the first available unit and supportive services are provided. The Oklahoma City Continuum of Care has placed

over 1,000 chronically homeless individuals and veterans into housing in the last 5 years and maintains a retention rate between 80-90%.

### **CR-35 Other Actions- Ameliorating Negative Effects of Public Policies (Continued):**

The City also provided CDBG funds for Economic & Planning Systems, Inc. to perform a Comprehensive Housing Affordability Study for Oklahoma City, to identify recommendations to increase the quality and quantity of affordable housing in our community. That study and the accompanying recommendations was completed in Fall 2021 and will be discussed in the Second Action Year CAPER. This study also included suggestions for code revisions in support of affordable housing. The City is currently engaged in a comprehensive code review and rewrite and the suggestions will be considerations for potential revisions.

### **CR-35, Other Actions-Actions taken to reduce the number of poverty level families (Continued):**

With regard to public education and other locally funded programs that address poverty in Oklahoma City, the City utilized CDBG SNI funds to fund afterschool and summer programming at the Capitol Hill Middle School and Lee Elementary School in the Capitol Hill Neighborhood, and the Martin Luther King, Jr. Elementary School, Moon Middle School, and Thelma Parks Elementary School in the Capitol View and Culbertson's East Highland Neighborhoods, The summer school programs adapted the nationwide Science Technology Engineering and Math (STEM) program into STEAM by incorporating a new component focus on Art education.

Public education and job creation activities coupled with construction of affordable and market rate housing, provides opportunity for individuals and families to move from poverty to higher levels of security and prosperity. In addition, new housing development is providing employment opportunities at good wages to low/mod income persons and minorities in various construction trades.

Finally, the City is addressing homelessness through continued support of the WestTown Housing Resource Center and Homeless Day Shelter Campus which opened in August 2011. This combined public facility provides a one-stop location for homeless persons and those at risk of becoming homeless to obtain needed assistance. The City supports the center through an annual Agreement to fund operational expenses from the City's General Fund. The 2020-21 program year commitment totaled \$300,000.

### **CR-35, Other Actions-Impediments (continued):**

Several activities supported during the reporting period speak directly to improving, understanding and enhancing compliance with fair housing law. These important activities will continue in the upcoming year.

The City is fully committed to affirmatively furthering fair housing. Efforts to promote equitable housing opportunity during the First Action Plan Year included the following activities:

- Provided landlord-tenant education to SNI neighborhoods
- Shared information about Fair Housing and Discrimination on the SNI Facebook page.



- Hosted an SNI Housing and Legal Workshop for Renters in October 2020 highlighting available services and programs, Fair Housing law, Predatory lending practices, legal aid, and resources for resolution of disputes.
- Discussed Fair Housing and Discrimination concerns at the May 2021 SNI Family Estate Planning workshop.
- Funding the *Housing Affordability Study* completed by EPS, Inc. to identify demands, trends and habitability issues in our community.

Other identified impediments are being addressed by other parts of the City, outside this Action Plan. One of these is zoning, and as a related cause, citizen opposition to multi-family development. The City recently engaged a consulting firm to diagnose problems with the existing zoning code and review it for conformance with the City's comprehensive plan. The four (4) year process of overhauling the code began in late 2018. This process will also examine recommendations for code changes that were identified in the City's, Housing Affordability Study intended to support development of affordable housing.

The City passed a municipal bond issue in September 2017 which will add more sidewalks, transit stops, increase ADA compliance at existing stops, and perform bus system upgrades to advance the public transit system- with a focus on improvements where it is most needed by the citizenry base on review of area incomes and employment centers. Many of these improvements have been completed or are now under construction.

The General Obligation Limited Tax Bonds (GOLT Bonds) approved in 2017 included a \$10M set aside for affordable housing- the first time the City made such a proposal or investments. A policy establishing eligibility criteria, programmatic guidelines, and performance requirements for these funds was approved by City Council in June 2018. City staff with staff of the Alliance for Economic Development, the Oklahoma City Economic Development Trust (OCEDT) and City Council are engaged in funding decisions. The adopted policy prioritizes mixed-income developments in areas accessible to employment, transit, quality schools and grocery stores for persons earning less than 80% AMI. To date, 4 awards have been made supporting development of 546 rental units for households earning less than 80% AMI. An additional 3 projects supporting another 484 units are under evaluation. If funded, these projects will exhaust the remainder of the GOLT housing dollars.

### **CR-40 Monitoring, Public input on performance (Continued):**

During the citizen participation year-end review process, Staff presented the 2020-2021 Consolidated Annual Performance Evaluation Report (CAPER) to the Citizens Committee for Community Development at their regular meeting on September 21, 2021 at 4:00 p.m. The meeting was open to the public and a legal notice was published in *The Oklahoman* on August 25, 2021.

#### **A committee member asked how commitments were structured for the SNI areas.**

Response was the work with each neighborhood is generally considered as a 5-year commitment, but the actual timeline depends on the needs of the neighborhood. As example, work in one of our SNI

neighborhoods was finished after 4 years, and for another neighborhood, SNI designation was extended an additional 2 years.

**A committee member asked if the SNI funds assisted the commercial areas of the neighborhoods.**

Response was that there are funds available to assist in all areas of a neighborhood. Staff further explained that the SNI group has been restructured to be housed in the Planning group that specializes in commercial revitalization, Plan Development and Implementation. This restructuring promotes more integration with commercial areas in or adjacent to SNI Neighborhoods.

**A committee member asked if there were any applicants for the unallocated funds in CDBG public facilities.**

Response was that there are no projects currently under consideration based on last year's solicitation; however, a new solicitation will be forthcoming in the next few months.

**A committee member asked for clarification on what public facilities were and how the monies were allocated.**

Response was that public facilities encompass the traditional meaning of infrastructure such as lighting, sidewalks, streets, parks, etc. However, that there are other facilities also considered by HUD to be approvable under the public facilities categories if they are run by non-profits and generally open to the public. Some examples of types we have funded have been the City Care shelter, adult day care facilities, health clinics, and senior and youth clinics.

**A committee member asked if these funds could be used for the Uptown areas where bond money and other funds are being spent.**

Response was that there is a potential for funds to be used in that area, with the requirement that the activities and areas serve the low-mod areas. Any specific project proposed would have to be reviewed for eligibility with the regulations.

**A committee member asked if the funds could be used for the Day Shelter in their need for kitchen equipment.**

Response was that in most cases, purchasing equipment is not an eligible use of CDBG. .

**A citizen asked for a contact within The City for these funds.**

Staff responded with the appropriate contact information. Staff noted that any solicitation issued would also include appropriate contacts.

**A committee member asked what community resources the SNI groups have used to assist in the communication to residents particularly of the Capitol Hill neighborhood.**

Staff responded that the SNI group has used various methods including community and civic organizations, local radio stations, Tango Public Relations and others. It was noted that this neighborhood has been slower to start than others, but all SNI areas are now successfully requesting assistance.

**A committee member asked for an update on Section 108 Loan repayments and asked for an explanation of the program for new members.**

Staff responded that all loans are current, and that Section 108 Loans are a part of CDBG legislation that allows cities to access larger chunks of capitol. It was noted that Oklahoma City traditionally has used Section 108 funds for economic development activities. Staff explained that as CDBG requirements apply to the loan and future CDBG allocations must be offered as collateral, strong underwriting review and additional collateral is required in the downstream developer agreement to minimize the risk to CDBG funds.

**CR-45, CDBG (Continued):**

The Tables in Appendix 2 detail expenditures and achievements based on the City's financial records relative to formula grant activities for each goal and objective contained in the Consolidated Plan. The tables specifically address expenditures and accomplishments regarding the 2020-21 program year. The attached HUD IDIS reports in Appendix 3 provide further detail related to the accomplishment information provided below.

The progress the City has achieved in meeting program goals for the 2020-21 First Action Year plan is enumerated below.

- 1,852 square yards of sidewalks completed in SNI neighborhoods.
- Fifty (50) hazardous trees in SNI areas were removed with CDBG funds and Thirty-Eight (38) trees were planted in two (2) SNI neighborhoods with the help of private partners.
- Continued to coordinate with the OKC Public School System, OK Afterschool Network, Urban League, Boys & Girls Club, and the OKC Parks Department to offer STEAM, an afterschool and summer program at Three (3) elementary schools and Two (2) middle schools in SNI neighborhoods. 954 students participated.
- Interim Assistance was provided at 171 locations to secure abandoned properties that were an immediate threat to health and safety.
- Share-a-fare program provided 54,343 free or discounted transportation vouchers. Benefits were provided to 3,993 elderly; 7,326 persons with disabilities; 30,255 homeless bus fares; 359 homeless taxi fares, and 23,729 low-income day passes (Note: some beneficiaries met criteria for more than one of these categories).
- The Oklahoma City Housing Assistance Program completed twenty-nine (29) Housing Exterior Maintenance projects.
- The Community Action Agency Emergency Home Repair program assisted 73 households with Emergency Home Repairs.
- The Oklahoma City Housing Authority is utilizing CDBG funding allocated for modernization of public housing units for extremely low-income families. CDBG funds were used to rehabilitate twelve (12) public housing units during the program year.
- Economic development technical assistance was provided to 201 businesses and prospective businesses; and 1,303 persons through small business counseling and completion of an 8-week small business development/ownership training class. Community Action Agency also provided

access to capital through the Enterprise Community Small Business Loan Program and Section 108 Small Business Loan Program to assist businesses in the NRSA and low mod areas.

- No Section 108 loans were approved during the program year; however, one (1) application for renovation and adaptive reuse of the historic First National Building into a hotel, condominiums and retail operations was received and underwritten. The project has been tentatively approved by HUD.
- Neighborhood capacity building assistance, funded with local revenue, assisted three (3) neighborhood associations under the Strong Neighborhoods Initiative Program and aided with organizing numerous neighborhood organizations and events.
- No CDBG funds were used to repay principal and interest on Section 108 debt during the program year. These funds in the amount of \$350,000 remain in contingency to protect the annual CDBG investment in the event of a loan default.
- Oklahoma City Urban Renewal Authority (OCURA) continues to implement the Urban Renewal Plans in three close-out areas that include R-20, R-30, and R-35. In addition, OCURA addresses slum and blight conditions with CDBG in locally designated project areas that include, Harrison Walnut, North Downtown, Cultural District, and NE Renaissance Area.
- The City annually contracts with the Metropolitan Fair Housing Council to monitor and investigate housing discrimination complaints. During the 2019-20 reporting period, the Metropolitan Fair Housing Council received 379 landlord/tenant intakes that resulted in the filing of eight (8) housing discrimination complaints. Metropolitan Fair Housing also processed thirty-one (31) requests for reasonable accommodation or modification. In addition, Metro Fair Housing Council conducted twenty-four (24) educational seminars and trainings for first-time homebuyers, public and private housing providers and faith-based housing providers.
- Twenty SRO units were completed at the FirstStep Men's recovery facility.

Thirty-three small businesses were provided assistance through the OCURA microenterprise grant program.

- A roof restoration was completed at the Community Action Agency building.
- A new overnight homeless shelter built and operated by City Care was completed.
- 247 Persons with evictions pending were provided legal assistance through Legal Aid Services; most resulted in negotiated settlements.

## **CR-55 HOPWA (Continued):**

### Project Sponsor:

The Homeless Alliance  
1724 NW 4<sup>th</sup> Street  
Oklahoma City, OK 73106

Subrecipients:

- **The AIDS Support Program (ASP)** was founded in 1986 and provides supportive and transitional housing for individuals and families living with HIV/AIDS and who encounter barriers to permanent supportive housing.

HOPWA Housing Case Manager – P.O. Box 12187, Oklahoma City, OK 73157 (405) 306-1366

- **Housing Location Services** conducted housing services for 94 clients in FY 2019-20. These services included speaking with HOPWA clients about housing needs; conducting property searches; advocating for clients during the application process for housing; providing advocacy for abatements in rental rates, deposits and application fees; procuring housing for persons with unpaid utility bills; resolution of potential evictions and legal advocacy; assistance in resolving issues with property maintenance; and conducting habitability inspections. Continued success in housing clients is achieved through the development of relationships with property managers and owners.

The Homeless Alliance and its subrecipients are members of the Oklahoma City homeless Continuum of Care (CoC). The collaboration of HIV and Non-HIV service providers has created a holistic module of care. The OKC HOPWA Program does not have a waiting list.

**The HOPWA Case Management Service is the foundation of the HOPWA Program:**

All income-qualified individuals are eligible to receive Housing Case Management services.

The HOPWA case managers assist the client in understanding available housing resources and develop and monitor their comprehensive housing plan with connections to other support services. The plan identifies the household's ongoing housing stability needs and likely options for providing related assistance; including the use of other housing programs and mainstream health and human services welfare programs. The plan includes, but is not limited to development of a budget, referrals for social services or medical case management, legal assistance, employment services, and food. Funds can be used for emergency and temporary rent assistance, and mortgage and utility payments to transition eligible persons into more permanent housing arrangements.

**Housing Information, Referral, and Inspection Services:**

This service provides information regarding available and affordable housing that meets the needs of people living with HIV/AIDS. By identifying vacancies, initiating application procedures and providing contact information for housing providers, the services provided aid in the prevention of homelessness and help return unsheltered persons living with HIV/AIDS to suitable housing. Staff proactively develops relationships with landlords and property management companies willing to rent permanent housing, and who are willing to accept rental assistance certificates. Many clients benefit from relocating to a lower rent and/or all bills paid housing. Housing inspections ensure all units meet HUD's habitability standards. The service provider has developed relationships with landlords to assist in housing hard to place clients. The provider is able to advocate for the tenant with the landlord as needed once a client has been placed in a unit.

**Emergency Housing:** to provide temporary shelter at a local long stay hotel with full kitchens (maximum of sixty (60) days).

**Permanent Housing Placement:** Expenditures that help establish a household in a housing unit, including (but not limited to) application fees, related credit checks, and reasonable security deposits necessary to move persons into permanent housing, provided such deposits do not exceed two (2) months of rent and are designated to be returned to the program. (One lifetime assistance).

**Short -Term Rent/Mortgage and Utility:** (STRMU) payments to enable eligible individuals to remain in their own dwelling. HOPWA funds are provided to prevent homelessness and assist those clients who have an HIV-related need. Each request for assistance is reviewed monthly to determine eligibility based on financial and HIV related need. (Based on client need up to a maximum of 21 weeks in a 52-week period).

**Tenant Based Rental Assistance:** (TBRA) assist income-eligible individuals or families with an HIV-related need with their rent until they are able to secure Section 8 vouchers or other affordable stable housing. Most TBRA clients will be certified for three (3) months and reviewed for progress in meeting goals of the client securing stable and permanent housing independent of continued HOPWA assistance.

**Employment Services:** Employment is an essential focus within the coordinated response to HIV/AIDS. Employment is a key component of serving the whole person. It can be critical to improving the economic and personal well-being of people living with, and most at risk of HIV/AIDS. Studies have shown that employment can positively impact health and increase a person's ability to live a satisfying, productive and meaningful life. Employment can also increase financial self-sufficiency and reduce reliance on publicly funded benefits and other services.

**The OKC HOPWA services area includes seven counties:** Oklahoma, Cleveland, Canadian, Grady, Lincoln, Logan, and McClain Counties.

**City of Oklahoma City Staff Contact:**

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City of Oklahoma City  
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Community Development Division  
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**HOPWA Program Contact:**

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[mmueller@homelessalliance.org](mailto:mmueller@homelessalliance.org)

## Annual Performance:

The City of Oklahoma City is the grantee for HOPWA entitlement funds. The funds must be used within the Oklahoma City Eligible Metropolitan Statistical Area (EMSA) which includes a seven-county area of central Oklahoma (Canadian, Cleveland, Grady, Logan, Lincoln, McClain, and Oklahoma counties). The HOPWA program is an integral part of our HIV/AIDS system of care services. The HOPWA program allocates funds to meet the housing needs of persons with HIV/AIDS, including lease/rental assistance, shared housing arrangements, apartments, and community residences. Supportive services including case management are also included in the program. During FY 2020-21 a total of 192 persons were served with HOPWA funds:

The greatest resource of the HOPWA program is the HOPWA Case Manager. 100% of all HOPWA clients are seen by a HOPWA Case Manager. HOPWA Case Managers use Service Point, a case management and outcome tool. This web-based tool allows us to better assess clients and measure outcome. A full housing assessment is completed to determine each client's housing needs. The case manager helps clients understand available housing resources and develop and follow their comprehensive housing plan, as well as provide connections to other supports. The plan identifies the household's ongoing housing stability needs and likely options for providing related assistance, including the use of other housing programs and mainstream health and human welfare programs. The plan includes (but is not limited to) development of a budget, referrals for social services or medical case management, legal, employment and food.

- 100% of the HOPWA clients were referred for other support services.
- 100% of the HOPWA clients who received assistance improved access to medical care.

HOPWA funds can also be used for emergency housing, temporary rent, mortgage and utility payments to transition eligible persons into more permanent housing arrangements. A total of 192 clients were assisted with housing, case management, and other supportive services with HOPWA funds including:

- 13 Emergency Housing Assistance
- 31 Permanent Housing Placements
- 149 Short Term Rent Mortgage and Utility Assistance payments
- 61 Tenant-Base Rental Assistance payments

*Please note that there were 192 total beneficiaries served with HOPWA funds. Some households noted above received more than one service.*

Coordination and leverage of services is the key to success for many of our HOPWA clients.

Some examples of leveraged services in our system of care include:

- Street homeless outreach services have improved with a team of HIV and Homeless services providers working collaboratively to identify newly infected persons and guiding those living on the street to housing and care services.
- The Homeless Alliance provides funding for the AIDS Legal Resources Project. This program works closely with the HOPWA program to assist with legal issues that directly affect the client's ability to obtain and maintain housing.
- For clients who are identified as "out of care", the HOPWA case manager makes an appointment for necessary treatment and an appointment to the Ryan White Outreach case manager.

- The Homeless Alliance contracts with a local provider, Urban Housing Locator, to connect with public and private housing providers to develop a resources list, perform inspections, and build relationships with landlords. This has proven to be a great resource in placing clients in more affordable units and encouraging landlords to accept harder to place clients who have felonies or past evictions.
- The Homeless Alliance uses volunteers to provide support services to HIV clients. This program includes volunteers helping HOPWA clients move into housing, taking clients to appointments, and other day-to-day activities.
- The Homeless Alliance provides some support to the Winds House, a transitional housing program for fifteen (15) clients.

Using the services of Urban Housing Locator, a pool of FMV housing (all-bills-paid) apartments has been located which provides individuals a broader choice of affordable locations. Locating units that will accept felons has allowed HOPWA Case Managers the ability to house hard to place clients. The HOPWA project made great progress in moving individuals from TBRA into affordable independent housing. Housing inspections ensure all units meet HUD's habitability standards.

### **Barriers and Trends:**

#### a. Barriers to Housing

1. The need for more affordable housing is a persistent barrier.
2. Clients receiving Section 8 vouchers face landlords' reluctance to accept/participate in the Section 8 program.
3. Vacancy rates are trending lower, and rents are increasing; thus, reducing the affordable rental housing stock. There remains strong demand for rental housing in the present economy. Historically low interest rates are making homeownership more attractive for lower income families. .
4. Oklahoma City has very few SRO units or small "all bills paid" units, and persons with HIV/AIDS are forced to compete with other individuals with disabilities and senior citizens for stable affordable housing.
5. Clients often have poor credit and rental history, felony convictions, mental health and/or substance abuse issues. These issues make them undesirable to prospective landlords.

#### b. Trends include:

1. Those who are able and ready to join the workforce face an array of employment issues. Many have outdated skills or a past work history in under-employed jobs. History of substance abuse, criminal history, lack of transportation and day care expense add to the list of challenges in obtaining and maintaining employment.
2. The most significant issue is the risk of losing access to HIV health care and medication. For many, the income earned when re-entering the workforce is seldom enough to offset the cost of benefits.
3. Oklahoma City has a large Latino community. Serving this population is a challenge as many of these families are ineligible for other governmental assistance.
4. Mental health problems and/or substance abuse are predominant among the target population.



**Accomplishments:**

Complete accomplishment and expenditure data for the HOPWA program is provided in Appendix 2.

**Short-term rental mortgage utility (STRMU)** is determined by fair market value in the county in which the consumer resides. Often, consumers become ill and unable to meet housing expenses. The STRMU program provides assistance for the consumer and their family to prevent homelessness. A complete assessment of the consumer's needs identifies areas that require assistance. Rent, mortgage payments and utility assistance can be provided. The costs associated with STRMU this reporting period are \$156,907.

**Tenant based rental assistance (TBRA)** is another form of assistance available to consumers that are housed. This process begins with a housing quality inspection to ensure consumer safety. Total household income is verified in order to establish the amount of TBRA assistance provided. HUD provides guidelines for fair market utility and rent. 30% of the total household income is the amount for which the consumer is responsible with HOPWA providing 70%. Rental assistance can be provided for a limited period of time to families following the death of a consumer. Cost for TBRA this reporting period is \$259,997.

No new units of housing have been created through acquisition, rehabilitation, or new construction since 1993 with HOPWA funds. Unique supportive services and efforts include project planning in coordination with the Oklahoma City Housing Authority to provide consumers of The Homeless Alliance the opportunity to obtain Section 8 vouchers attached to new housing units built specifically to house this population. Additionally, project planning in coordination with Community Action Agency (CAA) has begun in order to provide consumers the opportunity for home ownership.

In addition to the projects mentioned above, The Homeless Alliance maintains a comprehensive Program Manual to ensure that all regulations for reporting are met.

The future provision of services to persons with HIV/AIDS will require a continued commitment to building and maintaining collaborative relationships, investigating non-traditional funding sources, and streamlining expenses.

**CR-65 ESG Person Assisted (See ESG CAPER Report attached as Appendix 5)**

Explanation re: why data cannot be corrected, and proposed plan to resolve related errors (as requested by HUD in prior years):

There are no narrative fields available to us in the CR-65 screen, as the ESG SAGE reports have replaced these data entry requirements. In response to HUD's prior request for additional information about errors in values, please note the following. All ESG CAPER data originates from a report generated through our Homeless Management Information System database (HMIS). It produces a zip file which contains approximately thirty (30) individual spreadsheets, one for each question. This report must be created for all projects and then unzipped and reloaded into the SAGE HMIS Reporting Repository System to produce the completed ESG CAPER.

The Legal Aid and YWCA projects serve victims of domestic violence exclusively and are not required to enter data into HMIS for safety reasons. It is the CoC's, and the OK Attorney General's preference that the

partnering agencies restrain from performing this function. Data is maintained in a similar system as required; however, it is not feasible to produce a report that can be uploaded into SAGE. The data likely contains other minor discrepancies as well. In order to assimilate the required data, SAGE generated exception templates are directed to the service providers for manual completion.

## **CR-75 Expenditures**

The data in the CR-75 Tables reflects ESG entitlement funded activities only. Per guidance received from the Oklahoma City HUD Field Office, the ESG-CV quarterly SAGE Reports will be used by their accounting staff to review ESG-CV funded activities.

**APPENDIX 2**

**FINAL EXPENDITURES AND  
ACCOMPLISHMENT REPORTS**

2020-21 FORMULA & COMPETITIVE GRANT SUMMARY OF EXPENDITURES AND ACCOMPLISHMENTS

COMMUNITY DEVELOPMENT BLOCK GRANT							
	FUNDING	EXPENDITURES	BALANCE	OUTCOMES	UNIT OF MEASURE	OTHER	UNDERWAY
<b>PROGRAM ACTIVITIES</b>							
<b>Affordable Housing Development and Rehabilitation</b>							
Housing Exterior Maint and Program Delivery	\$ 1,300,000.00	\$ 866,824.38	\$ 433,175.62	29	Households		0
CAA Emergency Home Repair	\$ 600,000.00	\$ 595,315.42	\$ 4,684.58	73	Households		0
Oklahoma City Housing Authority Mod Rehab	\$ 235,000.00	\$ 235,000.00	\$ -	12	Units		0
Oklahoma City Housing Authority Inspection Program	\$ 50,000.00	\$ 1,266.22	\$ 48,733.78	71	Units		0
Jefferson Park CDBG Acq. And infrastructure	\$ 685,000.00	\$ 572,685.47	\$ 112,314.53	1	Project	Infrastructure	0
<b>Strong Neighborhoods Initiative (SNI) Public Facilities</b>							
Parks Projects	\$ 379,819.99	\$ -	\$ 379,819.99	0	Project	Park improvements	0
Metro Park Triangle	\$ 23,464.91	\$ 23,464.91	\$ -	800	Households	Community space	0
Sidewalks-SNI	\$ 341,281.10	\$ 277,056.91	\$ 64,224.19	50	Households	1852 Square yards-sidewalks	0
Tree Plantings	\$ 6,746.72	\$ 6,679.54	\$ 67.18	38	Households		0
PF Neighborhood Grants	\$ 48,687.28	\$ 8,931.06	\$ 39,756.22	2,514	Households	Neighborhood signs, benches	0
<b>Strong Neighborhoods Initiative (SNI) Public Services</b>							
SNI Hazardous Tree Removal	\$ 139,920.40	\$ 121,814.55	\$ 18,105.85	50	Households		0
PS Neighborhood Grants	\$ 4,046.38	\$ 4,046.38	\$ -	200	Persons	Youth services- Saving our Youth	0
SNI STEAM / Academy	\$ 387,103.60	\$ 387,103.60	\$ -	954	Persons/Students		0
Homeless Prevention	\$ 81,896.00	\$ -	\$ 81,896.00	0	Persons/Households		0
<b>Public Facilities (non-SNI)</b>							
City Care	\$ 121,578.90	\$ 121,578.90	\$ -	1	Project	Night Shelter for the Homeless	0
Wellness Center 3	\$ 23,500.00	\$ -	\$ 23,500.00	0	Project	Public Art	1
Firststep OKC Metro Alliance Housing Support	\$ 9,736.54	\$ 9,736.54	\$ -	20	Units	SRO units-Mens Recovery facility	0
Pitts Park	\$ 10,000.00	\$ -	\$ 10,000.00	0	Project	Public Art	1
CAA Roof Project	\$ 160,000.00	\$ 160,000.00	\$ -	1	Project	Roof Restoration-CAA Facility	0
Unprogrammed-Available for Solicitation	\$ 1,219,625.13	\$ -	\$ 1,219,625.13	0	TBD		0
<b>Public Services (non-SNI)</b>							
Healing Hands Public Service-CHCI	\$ 60,000.00	\$ 60,000.00	\$ -	1,986	Persons		0
COVID Public Services	\$ 297,389.74	\$ -	\$ 297,389.74				0
Legal Assistance	\$ 250,000.00	\$ 145,500.00	\$ 104,500.00	247	Persons/Households		156
CASA Child Advocacy Services	\$ 30,000.00	\$ 21,516.75	\$ 8,483.25	60			0
Share-A-Fare (Bus and Taxi Fares)	\$ 105,000.00	\$ 105,000.00	\$ -	54,343	Fares/Bus Passes	duplicated services	0
Graffiti Removal	\$ 10,000.00	\$ -	\$ 10,000.00	0	Locations	Program discontinued	0
<b>Slum and Blight Remediation</b>							
Secure Vacant & Abandoned Properties	\$ 79,292.00	\$ 56,689.00	\$ 22,603.00	171	Units		0
OCURA Urban Renewal Completions	\$ 1,007,017.34	\$ 1,007,017.34	\$ -	34	Units	Page Wooson Phase III	0
OCURA Unprogrammed Program Income	\$ 307,990.00	\$ -	\$ 307,990.00			Funds Recaptured	0
<b>Economic Development Activities</b>							
<b>CAA Small Business Services</b>							
Small Business Training Attendance	\$ 40,000.00	\$ 40,000.00	\$ -	1,303	Persons		0
Businesses Assisted				201	Businesses		0
New Businesses				36	Businesses		0
Existing Businesses				165	Businesses		0
Market on 23rd-Restore	\$ 560,000.00	\$ 559,170.95	\$ 829.05	1	Project	Purchase of Furniture/Equipment	0
OCURA Microenterprise Program	\$ 370,545.25	\$ 251,225.05	\$ 119,320.20	33	Businesses	Small business assistance grants	0
Section 108 Repayment Contingency	\$ 350,000.00	\$ -	\$ 350,000.00	0		Contingency for potential defaults	0
<b>Administration, Planning and Fair Housing Activities</b>							
General Program Administration	\$ 967,187.63	\$ 960,274.52	\$ 6,913.11				
Planning	\$ 15,793.97	\$ 15,793.97	\$ -				
Fair Housing Activities	\$ 83,000.00	\$ 82,743.00	\$ 257.00	379	Persons	Metro Fair Housing Intakes	0
LAND SALE PROCEEDS	\$ 1,520,568.99	\$ -	\$ 1,520,568.99				
UNALLOCATED/UNPROGRAMMED FUNDS	\$ 124,065.11	\$ -	\$ 124,065.11				
<b>Total</b>	<b>\$ 12,005,256.98</b>	<b>\$ 6,696,434.46</b>	<b>\$ 5,308,822.52</b>	<b>63,773</b>			<b>158</b>

COMMUNITY DEVELOPMENT BLOCK GRANT-CV FUNDING (FY 2019)							
Short Term Housing and Utility Assistance Program	\$ 1,000,000.00	\$ 1,000,000.00	\$ -	1,200	Households	Emergency Housing Assistance	
Nonprofit Assistance Program	\$ 1,241,000.00	\$ 1,241,000.00	\$ -	73	Businesses	PPE,Supplies,Operations,Equipment	
<b>Total</b>	<b>\$ 2,241,000.00</b>	<b>\$ 2,241,000.00</b>	<b>\$ -</b>	<b>1,273</b>			

HOME INVESTMENT PARTNERSHIPS PROGRAM							
	FUNDING	EXPENDITURES	BALANCE	COMPLETED			UNDERWAY
<b>DOWN PAYMENT ASSISTANCE PROGRAM</b>	\$ 624,000.00	\$ 493,598.54	\$ 130,401.46	32	Households	Financial Assistance	0
<b>HOUSING REHABILITATION-WHOLE HOUSE REHAB PROGRAM</b>	\$ 1,000,000.00	\$ 506,383.70	\$ 493,616.30	11	Households		5
<b>AFFORDABLE HOUSING DEVELOPMENT PROGRAM</b>							
OCURA (formerly Mitchford)	\$ 70,398.78	\$ 23,952.79	\$ 46,445.99	3	Units	SF Residences for Sale to LMI Buyers	0
OKC Metro Alliance	\$ 6,191.50	\$ 6,191.50	\$ -	20	Units	SRO units-Mens Recovery Facility	0
Unallocated-For Competitive Solicitation	\$ 1,875,999.81	\$ -	\$ 1,875,999.81	0	TBD		0
<b>COMMUNITY HOUSING DEVELOPMENT ORGANIZATIONS</b>							
Jefferson Park	\$ 305,442.99	\$ 296,711.11	\$ 8,731.88	0	Units	SF Residences for Sale to LMI Buyers	2
Jefferson Park-Predevelopment Loan	\$ 1,750.96	\$ 1,697.71	\$ 53.25	0	Units	SF Residences for Sale to LMI Buyers	1
Oklahoma City Housing Services Redevelopment Corp. (Paseo)	\$ 21,545.00	\$ 21,545.00	\$ -	4	Units	SF Residences for Sale to LMI Buyers	0
Paseo Walnut Project-Predevelopment Loan	\$ 11,539.24	\$ 9,428.42	\$ 2,110.82	0	Units	SF Residences for Sale to LMI Buyers	1
Neighborhood Housing Services	\$ -	\$ -	\$ -	0	Units	SF Residences for Sale to LMI Buyers	0
Unallocated CHDO	\$ 1,518,164.41	\$ -	\$ 1,518,164.41				
<b>ADMINISTRATION</b>	\$ 1,113,918.56	\$ 225,302.15	\$ 888,616.41				
UNALLOCATED/UNPROGRAMMED FUNDS	\$ 158,511.80	\$ -	\$ 158,511.80				
<b>Total</b>	<b>\$ 6,707,463.05</b>	<b>\$ 1,584,810.92</b>	<b>\$ 5,122,652.13</b>	<b>70</b>			<b>9</b>

EMERGENCY SOLUTIONS GRANT					
	FUNDING	EXPENDITURES	BALANCE	# SERVED	
Comm. Health Centers	\$27,417.00	\$27,417.00	\$0.00	1,302	Persons
Heartline	\$18,000.00	\$18,000.00	\$0.00	822	Persons
Legal Aid I	\$14,000.00	\$14,000.00	\$0.00	331	Persons
Legal Aid II	\$19,850.00	\$19,850.00	\$0.00	52	Persons
MHAO	\$91,755.88	\$91,755.88	\$0.00	363	Persons
NSO	\$13,000.00	\$0.00	\$13,000.00	0	Persons
PIVOT	\$11,094.00	\$11,094.00	\$0.00	67	Persons
SISU Youth	\$10,000.00	\$10,000.00	\$0.00	117	Persons
Sunbeam Family Serv.	\$12,523.00	\$12,523.00	\$0.00	42	Persons
The Homeless Alliance I	\$85,000.00	\$85,000.00	\$0.00	407	Persons
The Homeless Alliance II	\$48,000.00	\$48,000.00	\$0.00	387	Persons
The Homeless Alliance III	\$17,000.00	\$17,000.00	\$0.00	47	Persons
Upward Transitions	\$51,376.00	\$39,439.61	\$11,936.39	70	Persons
YWCA	\$27,000.00	\$27,000.00	\$0.00	465	Persons
City Administration	\$29,948.00	\$21,887.80	\$8,060.20		
<b>Total</b>	<b>\$475,963.88</b>	<b>\$442,967.29</b>	<b>\$32,996.59</b>	<b>4472</b>	

HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS					
	FUNDING	EXPENDITURES	BALANCE	# SERVED	
				HOUSEHOLDS	
Homeless Alliance					
Homeless Alliance Administration	\$127,336.23	\$27,883.14	\$99,453.09		
Emergency Housing Assistance	\$66,207.50	\$6,698.11	\$59,509.39		
Permanent Housing Placement	\$106,147.58	\$18,619.38	\$87,528.20		
Short Term Rent, Mortgage, & Utility	\$252,139.46	\$132,093.22	\$120,046.24		
Supportive Services	\$418,214.04	\$252,660.59	\$165,553.45		
Tenant Based Rental Assistance	\$258,131.59	\$259,997.24	(\$1,865.65)		
City Administration	\$56,165.97	\$11,383.97	\$44,782.00		
<b>Total</b>	<b>\$1,284,342.37</b>	<b>\$709,335.65</b>	<b>\$575,006.72</b>	<b>0</b>	

CONTINUUM OF CARE GRANTS					
	FUNDING	EXPENDITURES	BALANCE	# SERVED	
G80318 HOPE CH 32	\$0.00	\$0.00	\$0.00	56	Persons
G80325 CEC	\$0.00	\$0.00	\$0.00	24	Persons
G80326 HeartLine	\$6,861.71	\$6,861.71	\$0.00	182	Persons
G80327 Firststep	\$29,983.44	\$22,503.18	\$7,480.26	6	Persons
G80328 HOPE HHP	\$74,009.41	\$73,397.64	\$611.77	40	Persons
G80329 HA Building Foundations	\$148,226.38	\$148,226.38	\$0.00	165	Persons
G80330 HMIS	\$54,364.72	\$54,364.72	\$0.00	0	Persons
G80331 HOPE HPH	\$138,589.00	\$138,589.00	\$0.00	50	Persons
G80332 Home Now	\$45,474.76	\$45,474.76	\$0.00	7	Persons
G80333 LTS	\$52,809.99	\$52,809.99	\$0.00	18	Persons
G80334 Journey Home	\$232,414.42	\$170,094.44	\$62,319.98	86	Persons
G80340 Homeless Alliance Building Foundations	\$478,631.00	\$304,685.66	\$173,945.34	0	Persons
G80341 CEC	\$92,787.00	\$92,787.00	\$0.00	0	Persons
G80342 Heartline	\$21,400.00	\$16,854.05	\$4,545.95	0	Persons
G80344 HMIS	\$110,000.00	\$63,939.01	\$46,060.99	0	Persons
G80346 HOPE HHP	\$180,760.00	\$139,443.32	\$41,316.68	0	Persons
G80347 HOPE HPH	\$329,231.00	\$187,905.33	\$141,325.67	0	Persons
G80348 HOPE SC39	\$292,353.07	\$292,353.07	\$0.00	67	Persons
G80349 Journey Home	\$362,840.00	\$178,433.20	\$184,406.80	0	Persons
G80350 LTS	\$198,461.00	\$103,679.33	\$94,781.67	0	Persons
G80351 MHASH	\$347,061.03	\$347,061.03	\$0.00	72	Persons
G80352 Red Rock Parkside	\$53,935.61	\$53,935.61	\$0.00	13	Persons
G80353 Red Rock Lodges	\$146,351.00	\$146,351.00	\$0.00	29	Persons
G80354 Pershing	\$324,415.00	\$324,415.00	\$0.00	78	Persons
G80355 Westlawn	\$207,411.00	\$207,411.00	\$0.00	31	Persons
G80367 HOPE CH 32	\$345,761.00	\$102,262.13	\$243,498.87	0	Persons
G80370 HOPE SC39	\$373,064.00	\$49,122.86	\$323,941.14	0	Persons
G803731 MHASH	\$468,960.00	\$98,729.15	\$370,230.85	0	Persons
G80374 Red Rock Parkside	\$80,834.00	\$25,119.42	\$55,714.58	0	Persons
City Administration	\$94,925.29	\$94,925.29	\$0.00		
<b>Total</b>	<b>\$5,291,914.83</b>	<b>\$3,541,734.28</b>	<b>\$1,750,180.55</b>	<b>868</b>	

CITY SOCIAL SERVICES GRANTS					
	FUNDING	EXPENDITURES	BALANCE		
Catholic Charities	\$10,000.00	\$10,000.00	\$0.00		Operational Support
Center for Employment Opportunities	\$13,000.00	\$13,000.00	\$0.00		Operational Support
Community Health Centers, Inc.	\$5,750.00	\$5,750.00	\$0.00		Operational Support
Heartline, Inc.	\$4,400.00	\$4,400.00	\$0.00		Operational Support
Homeless Alliance, Inc.	\$8,900.00	\$8,900.00	\$0.00		Operational Support
Legal Aid Services of Oklahoma, Inc.	\$5,000.00	\$5,000.00	\$0.00		Operational Support
NSO	\$4,500.00	\$4,500.00	\$0.00		Operational Support
OKC Metro Alliance	\$9,000.00	\$9,000.00	\$0.00		Operational Support
Pivot	\$13,200.00	\$13,200.00	\$0.00		Operational Support
Positive Tomorrows	\$7,700.00	\$7,700.00	\$0.00		Operational Support
SISU Youth	\$5,000.00	\$5,000.00	\$0.00		Operational Support
Sunbeam Family Services	\$11,000.00	\$11,000.00	\$0.00		Operational Support
Upward Transitions	\$14,300.00	\$14,300.00	\$0.00		Operational Support
Urban league of Greater OKC, Inc.	\$7,250.00	\$7,250.00	\$0.00		Operational Support
YWCA of Oklahoma City	\$2,000.00	\$2,000.00	\$0.00		Operational Support
<b>Total</b>	<b>\$121,000.00</b>	<b>\$121,000.00</b>	<b>\$0.00</b>		

**EMERGENCY SOLUTIONS GRANT - COVID**

	FUNDING	EXPENDITURES	BALANCE	# SERVED	
Catholic Charities	\$171,955.00	\$124,277.80	\$47,677.20	284	Persons
City Rescue Mission	\$741,960.00	\$52,805.94	\$689,154.06	73	Persons
Homeless Alliance	\$1,559,800.00	\$640,499.06	\$919,300.94	2,766	Persons
Legal Aid	\$125,000.00	\$101,046.07	\$23,953.93	422	Persons
MHAO	\$787,639.00	\$474,002.26	\$313,636.74	1,102	Persons
NSO	\$150,000.00	\$1,257.46	\$148,742.54	9	Persons
Pivot	\$262,200.00	\$13,261.57	\$248,938.43	3	Persons
Positive Tomorrows	\$150,500.00	\$24,919.52	\$125,580.48	45	Persons
Sisu Youth	\$178,600.00	\$65,591.70	\$113,008.30	117	Persons
Upward Transitions	\$400,000.00	\$58,934.93	\$341,065.07	106	Persons
City Administration	\$341,757.00	\$62,198.63	\$279,558.37		
<b>Total</b>	<b>\$4,869,411.00</b>	<b>\$1,618,794.94</b>	<b>\$3,250,616.06</b>	<b>4927</b>	

**HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS - COVID**

	FUNDING	EXPENDITURES	BALANCE	# SERVED	
				HOUSEHOLDS	
Homeless Alliance					
Homeless Alliance Administration	\$12,230.00	\$2,753.24	\$9,476.76		
Emergency Housing Assistance	\$35,076.00	\$0.00	\$35,076.00		
Short Term Rent, Mortgage, & Utility	\$75,000.00	\$32,309.76	\$42,690.24		
City Administration	\$7,806.00	\$6,862.73	\$943.27		
<b>Total</b>	<b>\$130,112.00</b>	<b>\$41,925.73</b>	<b>\$88,186.27</b>	<b>0</b>	

# APPENDIX 3

## HUD IDIS PR-REPORTS



OKLAHOMA CITY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Activities		Completed Count	Completed Activities		Program Year Count	Total Activities Disbursed
		Open Count	Disbursed		Disbursed	Disbursed		
Acquisition	Acquisition of Real Property (01)	1	\$0.00	0	\$0.00	1	\$0.00	
	Disposition (02)	0	\$0.00	1	\$1,007,017.34	1	\$1,007,017.34	
	<b>Total Acquisition</b>	<b>1</b>	<b>\$0.00</b>	<b>1</b>	<b>\$1,007,017.34</b>	<b>2</b>	<b>\$1,007,017.34</b>	
Economic Development	Other Commercial/Industrial	0	\$0.00	1	\$559,170.95	1	\$559,170.95	
	ED Direct Financial Assistance to For-	2	\$0.00	0	\$0.00	2	\$0.00	
	ED Technical Assistance (18B)	0	\$0.00	1	\$40,000.00	1	\$40,000.00	
	Micro-Enterprise Assistance (18C)	1	\$251,225.05	0	\$0.00	1	\$251,225.05	
	<b>Total Economic Development</b>	<b>3</b>	<b>\$251,225.05</b>	<b>2</b>	<b>\$599,170.95</b>	<b>5</b>	<b>\$850,396.00</b>	
Housing	Rehab; Single-Unit Residential (14A)	4	\$14,897.00	32	\$979,874.92	36	\$994,771.92	
	Public Housing Modernization (14C)	0	\$0.00	1	\$235,000.00	1	\$235,000.00	
	Acquisition for Rehabilitation (14G)	0	\$0.00	1	\$0.00	1	\$0.00	
	Rehabilitation Administration (14H)	1	\$468,634.10	0	\$0.00	1	\$468,634.10	
	<b>Total Housing</b>	<b>5</b>	<b>\$483,531.10</b>	<b>34</b>	<b>\$1,214,874.92</b>	<b>39</b>	<b>\$1,698,406.02</b>	
Public Facilities and Improvements	Homeless Facilities (not operating costs)	0	\$0.00	1	\$121,578.90	1	\$121,578.90	
	Neighborhood Facilities (03E)	1	\$8,931.06	1	\$0.00	2	\$8,931.06	
	Sidewalks (03L)	1	\$277,056.91	0	\$0.00	1	\$277,056.91	
	Tree Planting (03N)	1	\$6,679.54	0	\$0.00	1	\$6,679.54	
	Other Public Improvements Not Listed in	1	\$572,685.47	3	\$193,201.45	4	\$765,886.92	
	<b>Total Public Facilities and Improvements</b>	<b>4</b>	<b>\$865,352.98</b>	<b>5</b>	<b>\$314,780.35</b>	<b>9</b>	<b>\$1,180,133.33</b>	
Public Services	Legal Services (05C)	1	\$145,500.00	0	\$0.00	1	\$145,500.00	
	Youth Services (05D)	1	\$21,516.75	0	\$0.00	1	\$21,516.75	
	Subsistence Payment (05Q)	1	\$725,262.86	0	\$0.00	1	\$725,262.86	
	Other Public Services Not Listed in 05A-	9	\$1,460,182.55	2	\$447,103.60	11	\$1,907,286.15	
	<b>Total Public Services</b>	<b>12</b>	<b>\$2,352,462.16</b>	<b>2</b>	<b>\$447,103.60</b>	<b>14</b>	<b>\$2,799,565.76</b>	
General Administration and Planning	Planning (20)	0	\$0.00	1	\$15,793.97	1	\$15,793.97	
	General Program Administration (21A)	5	\$1,225,036.51	1	\$82,743.00	6	\$1,307,779.51	
	<b>Total General Administration and Planning</b>	<b>5</b>	<b>\$1,225,036.51</b>	<b>2</b>	<b>\$98,536.97</b>	<b>7</b>	<b>\$1,323,573.48</b>	
Other	Interim Assistance (06)	0	\$0.00	1	\$56,689.00	1	\$56,689.00	
	<b>Total Other</b>	<b>0</b>	<b>\$0.00</b>	<b>1</b>	<b>\$56,689.00</b>	<b>1</b>	<b>\$56,689.00</b>	
<b>Grand Total</b>		<b>30</b>	<b>\$5,177,607.80</b>	<b>47</b>	<b>\$3,738,173.13</b>	<b>77</b>	<b>\$8,915,780.93</b>	

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type



<b>Activity Group</b>	<b>Matrix Code</b>	<b>Accomplishment Type</b>	<b>Open Count</b>	<b>Completed Count</b>	<b>Totals</b>
Acquisition	Acquisition of Real Property (01)	Business	0	0	0
	Disposition (02)	Business	0	1	1
	<b>Total Acquisition</b>		<b>0</b>	<b>1</b>	<b>1</b>
Economic Development	Other Commercial/Industrial Improvements (17D)	Business	0	11,525	11,525
	ED Direct Financial Assistance to For-Profits (18A)	Jobs	278,540	0	278,540
	ED Technical Assistance (18B)	Business	0	64,630	64,630
	Micro-Enterprise Assistance (18C)	Persons	0	0	0
	<b>Total Economic Development</b>		<b>278,540</b>	<b>76,155</b>	<b>354,695</b>
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	3	78	81
	Public Housing Modernization (14C)	Housing Units	0	7	7
	Acquisition for Rehabilitation (14G)	Housing Units	0	13	13
	Rehabilitation Administration (14H)	Housing Units	0	0	0
	<b>Total Housing</b>		<b>3</b>	<b>98</b>	<b>101</b>
Public Facilities and Improvements	Homeless Facilities (not operating costs) (03C)	Public Facilities	0	1,553	1,553
	Neighborhood Facilities (03E)	Public Facilities	3,625	470	4,095
	Sidewalks (03L)	Persons	0	0	0
	Tree Planting (03N)	Public Facilities	8,280	0	8,280
	Other Public Improvements Not Listed in 03A-03S (03Z)	Housing Units	0	0	0
		Public Facilities	0	817	817
	<b>Total Public Facilities and Improvements</b>		<b>11,905</b>	<b>2,840</b>	<b>14,745</b>
Public Services	Legal Services (05C)	Persons	0	0	0
	Youth Services (05D)	Persons	0	0	0
	Subsistence Payment (05Q)	Persons	0	0	0
	Other Public Services Not Listed in 05A-05Y, 03T	Persons	165,465	9,646	175,111
	<b>Total Public Services</b>		<b>165,465</b>	<b>9,646</b>	<b>175,111</b>
Other	Interim Assistance (06)	Housing Units	0	171	171
	<b>Total Other</b>		<b>0</b>	<b>171</b>	<b>171</b>
<b>Grand Total</b>			<b>455,913</b>	<b>88,911</b>	<b>544,824</b>

**CDBG Beneficiaries by Racial / Ethnic Category**

<b>Housing-Non Housing</b>	<b>Race</b>	<b>Total Persons</b>	<b>Persons</b>	<b>Total Households</b>	<b>Households</b>
Housing	White	0	0	31	1
	Black/African American	0	0	57	0
	Asian	0	0	1	0
	Asian & White	0	0	1	0
	Other multi-racial	0	0	12	7
		<b>Total Housing</b>	<b>0</b>	<b>0</b>	<b>102</b>
Non Housing	White	2,248	139	0	0
	Black/African American	994	0	0	0
	Asian	2	0	0	0
	American Indian/Alaskan Native	138	0	0	0
	Native Hawaiian/Other Pacific Islander	3	0	0	0
	Other multi-racial	296	67	0	0

	<b>Total Non Housing</b>	<b>3,681</b>	<b>206</b>	<b>0</b>	<b>0</b>
Grand Total	White	2,248	139	31	1
	Black/African American	994	0	57	0
	Asian	2	0	1	0
	American Indian/Alaskan Native	138	0	0	0
	Native Hawaiian/Other Pacific Islander	3	0	0	0
	Asian & White	0	0	1	0
	Other multi-racial	296	67	12	7
	<b>Total Grand Total</b>	<b>3,681</b>	<b>206</b>	<b>102</b>	<b>8</b>

**CDBG Beneficiaries by Income Category**

	<b>Income Levels</b>	<b>Owner Occupied</b>	<b>Renter Occupied</b>	<b>Persons</b>
Housing	Extremely Low (<=30%)	48	0	0
	Low (>30% and <=50%)	34	0	0
	Mod (>50% and <=80%)	7	0	0
	Total Low-Mod	89	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	89	0	0
Non Housing	Extremely Low (<=30%)	0	0	2,028
	Low (>30% and <=50%)	0	0	50
	Mod (>50% and <=80%)	0	0	31
	Total Low-Mod	0	0	2,109
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	2,109



Program Year: 2020  
 Start Date 01-Jul-2020 - End Date 30-Jun-2021

**OKLAHOMA CITY**  
**Home Disbursements and Unit Completions**

<b>Activity Type</b>	<b>Disbursed Amount</b>	<b>Units Completed</b>	<b>Units Occupied</b>
Rentals	\$300,000.00	11	11
First Time Homebuyers	\$1,121,473.21	34	34
Existing Homeowners	\$395,018.20	9	9
Total, Rentals and TBRA	\$300,000.00	11	11
Total, Homebuyers and Homeowners	\$1,516,491.41	43	43
<b>Grand Total</b>	<b>\$1,816,491.41</b>	<b>54</b>	<b>54</b>

**Home Unit Completions by Percent of Area Median Income**

<b>Activity Type</b>						<b>Units Completed</b>	
	<b>0% - 30%</b>	<b>31% - 50%</b>	<b>51% - 60%</b>	<b>61% - 80%</b>	<b>Total 0% - 60%</b>	<b>Total 0% - 80%</b>	
Rentals	11	0	0	0	11	11	
First Time Homebuyers	1	1	4	28	6	34	
Existing Homeowners	1	7	1	0	9	9	
Total, Rentals and TBRA	11	0	0	0	11	11	
Total, Homebuyers and Homeowners	2	8	5	28	15	43	
<b>Grand Total</b>	<b>13</b>	<b>8</b>	<b>5</b>	<b>28</b>	<b>26</b>	<b>54</b>	

**Home Unit Reported As Vacant**

<b>Activity Type</b>	<b>Reported as Vacant</b>
Rentals	0
First Time Homebuyers	0
Existing Homeowners	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
<b>Grand Total</b>	<b>0</b>

**Home Unit Completions by Racial / Ethnic Category**

	<b>Rentals</b>		<b>First Time Homebuyers</b>		<b>Existing Homeowners</b>	
	<b>Completed</b>	<b>Completed -</b>	<b>Completed</b>	<b>Completed -</b>	<b>Completed</b>	<b>Completed -</b>
White	9	1	28	13	1	0
Black/African American	1	0	6	2	8	0
American Indian/Alaskan Native	1	0	0	0	0	0
<b>Total</b>	<b>11</b>	<b>1</b>	<b>34</b>	<b>15</b>	<b>9</b>	<b>0</b>

	<b>Total, Rentals and TBRA</b>			<b>Homeowners</b>		<b>Grand Total</b>	
	<b>Completed</b>	<b>Completed -</b>	<b>Completed</b>	<b>Completed -</b>	<b>Completed</b>	<b>Completed -</b>	
White	9	1	29	13	<b>38</b>	<b>14</b>	
Black/African American	1	0	14	2	<b>15</b>	<b>2</b>	
American Indian/Alaskan Native	1	0	0	0	<b>1</b>	<b>0</b>	
<b>Total</b>	<b>11</b>	<b>1</b>	<b>43</b>	<b>15</b>	<b>54</b>	<b>16</b>	



**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	4,789,091.88
02 ENTITLEMENT GRANT	5,011,531.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	2,204,634.10
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	12,005,256.98

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,637,622.97
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,637,622.97
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,058,811.49
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	6,696,434.46
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	5,308,822.52

**PART III: LOWMOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	137,235.50
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,706,194.74
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	730,480.39
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,573,910.63
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	81.13%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2018 PY: 2019 PY: 2020
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	15,074,290.51
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	12,773,580.76
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	84.74%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	844,981.28
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	844,981.28
32 ENTITLEMENT GRANT	5,011,531.00
33 PRIOR YEAR PROGRAM INCOME	671,073.93
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,682,604.93
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.87%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,058,811.49
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,058,811.49
42 ENTITLEMENT GRANT	5,011,531.00
43 CURRENT YEAR PROGRAM INCOME	2,204,634.10
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	7,216,165.10
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.67%

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Plan Year	IDIS Project	IDIS Activity	voucher Number	Activity Name	matrix Code	National Objective	Target Area Type	Drawn Amount
2020	9	6013	6444829	1325 NE 34 - HEMP-4640 INSIDE	14A	LMH	Strategy area	\$9,116.00
2020	9	6013	6458147	1325 NE 34 - HEMP-4640 INSIDE	14A	LMH	Strategy area	\$40.00
2020	9	6018	6444829	1910 NE 27- HEMP-4575 INSIDE	14A	LMH	Strategy area	\$14,897.00
2020	9	6019	6472535	808 NE 25- HEMP-4358 INSIDE	14A	LMH	Strategy area	\$16,642.00

2020	9	6033	6444829	830 Marilyn St - HEMP-4637 INSIDE	14A	LMH	Strategy area	\$7,800.00	
2020	9	6040	6460210	2617 NE 17 - HEMP-4636 INSIDE	14A	LMH	Strategy area	\$17,386.00	
2020	9	6068	6486941	1133 SW 41 - HEMP-4639 OUTSIDE	14A	LMH	Strategy area	\$40.00	
2020	9	6068	6492025	1133 SW 41 - HEMP-4639 OUTSIDE	14A	LMH	Strategy area	\$15,500.00	
2020	9	6076	6503270	5313 N MLK - HEMP-4646 INSIDE	14A	LMH	Strategy area	\$11,015.50	
2020	9	6079	6509951	2714 NE 15 - HEMP-4638 INSIDE	14A	LMH	Strategy area	\$21,768.00	
2020	9	6079	6517574	2714 NE 15 - HEMP-4638 INSIDE	14A	LMH	Strategy area	\$32.00	
2020	9	6083	6509951	123 SE 24 - HEMP-4681 INSIDE	14A	LMH	Strategy area	\$19,430.00	
2020	9	6084	6499593	1524 NE 24 - HEMP-4645 INSIDE	14A	LMH	Strategy area	\$32.00	
2020	9	6084	6503270	1524 NE 24 - HEMP-4645 INSIDE	14A	LMH	Strategy area	\$3,537.00	
								<b>14A Matrix Code 1</b>	<b>\$137,235.50</b>
<b>Total</b>									<b>\$137,235.50</b>

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	LOIS Project	LOIS Activity	voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2020	15	6094	6503292	SNI Neighborhood Grant-Public Facilities Projects	03E	LMA	\$1,586.74	
2020	15	6094	6509951	SNI Neighborhood Grant-Public Facilities Projects	03E	LMA	\$1,231.88	
2020	15	6094	6517580	SNI Neighborhood Grant-Public Facilities Projects	03E	LMA	\$284.28	
2020	15	6094	6520940	SNI Neighborhood Grant-Public Facilities Projects	03E	LMA	\$2,594.16	
2020	15	6094	6523754	SNI Neighborhood Grant-Public Facilities Projects	03E	LMA	\$3,234.00	
							<b>03E Matrix Code</b>	<b>\$8,931.06</b>
2020	12	6029	6427158	SNI SIDEWALKS FY 20-21	03L	LMA	\$52,978.17	
2020	12	6029	6437201	SNI SIDEWALKS FY 20-21	03L	LMA	\$82,331.77	
2020	12	6029	6444830	SNI SIDEWALKS FY 20-21	03L	LMA	\$750.00	
2020	12	6029	6452100	SNI SIDEWALKS FY 20-21	03L	LMA	\$490.00	
2020	12	6029	6460215	SNI SIDEWALKS FY 20-21	03L	LMA	\$140,506.97	
							<b>03L Matrix Code</b>	<b>\$277,056.91</b>
2020	15	6046	6437201	SNI Tree Planting FY 20-21	03N	LMA	\$50.00	
2020	15	6046	6492025	SNI Tree Planting FY 20-21	03N	LMA	\$1,976.00	
2020	15	6046	6517650	SNI Tree Planting FY 20-21	03N	LMA	\$4,653.54	
							<b>03N Matrix Code</b>	<b>\$6,679.54</b>
2019	30	5926	6424585	Walnut Development Project	03Z	LMH	\$300,000.00	
2019	30	5926	6517574	Walnut Development Project	03Z	LMH	\$272,685.47	
2020	14	6007	6482437	CDBG CAA Roof Project- Public Facility	03Z	LMC	\$85,158.75	
2020	14	6007	6503270	CDBG CAA Roof Project- Public Facility	03Z	LMC	\$74,841.25	
2020	15	6103	6517821	SNI Metro Park Triangle Landscape Project FY 20-21	03Z	LMA	\$23,464.91	
							<b>03Z Matrix Code</b>	<b>\$756,150.38</b>
2020	13	6008	6472535	CDBG Legal Services FY 20-21	05C	LMC	\$36,750.00	
2020	13	6008	6523752	CDBG Legal Services FY 20-21	05C	LMC	\$108,750.00	
							<b>05C Matrix Code</b>	<b>\$145,500.00</b>
2020	13	6056	6452100	CASA FY 20-21	05D	LMC	\$4,781.50	
2020	13	6056	6467521	CASA FY 20-21	05D	LMC	\$4,781.50	
2020	13	6056	6482437	CASA FY 20-21	05D	LMC	\$2,390.75	
2020	13	6056	6499593	CASA FY 20-21	05D	LMC	\$2,390.75	
2020	13	6056	6517574	CASA FY 20-21	05D	LMC	\$2,390.75	
2020	13	6056	6520943	CASA FY 20-21	05D	LMC	\$4,781.50	
							<b>05D Matrix Code</b>	<b>\$21,516.75</b>
2019	10	5951	6424617	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	05Z	LMC	\$924.00	
2019	10	5951	6444830	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	05Z	LMC	\$22,015.80	
2019	10	5951	6452100	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	05Z	LMC	\$39,681.36	
2019	10	5951	6454852	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	05Z	LMC	\$14,875.80	
2019	10	5951	6460215	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	05Z	LMC	\$16,621.90	
2019	10	5951	6467521	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	05Z	LMC	\$23,600.69	
2019	10	5951	6503292	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	05Z	LMC	\$4,095.00	
2019	11	5842	6400271	SNI After School Program FY 19-20	05Z	LMA	\$1,478.38	
2019	11	5842	6405411	SNI After School Program FY 19-20	05Z	LMA	\$1,468.87	
2019	11	5842	6409256	SNI After School Program FY 19-20	05Z	LMA	\$775.56	
2019	11	5842	6531765	SNI After School Program FY 19-20	05Z	LMA	\$323.57	
2020	12	6069	6467513	SNI After School Program FY 20-21	05Z	LMA	\$24,066.44	
2020	12	6069	6467519	SNI After School Program FY 20-21	05Z	LMA	\$10,976.60	
2020	12	6069	6477146	SNI After School Program FY 20-21	05Z	LMA	\$35,043.44	
2020	12	6069	6486941	SNI After School Program FY 20-21	05Z	LMA	\$24,066.44	
2020	12	6069	6492025	SNI After School Program FY 20-21	05Z	LMA	\$10,977.00	
2020	12	6069	6499593	SNI After School Program FY 20-21	05Z	LMA	\$97,543.94	
2020	12	6069	6509951	SNI After School Program FY 20-21	05Z	LMA	\$35,043.44	
2020	12	6069	6517580	SNI After School Program FY 20-21	05Z	LMA	\$138,409.30	

2020	12	6069	6519215	SNI After School Program FY 20-21	05Z	LMA	\$10,977.00
2020	13	6009	6521182	CHCI-FY 20-21	05Z	LMC	\$60,000.00
2020	13	6028	6424589	SHARE-A-FARE METRO TRANSIT FY 20-21	05Z	LMC	\$20,823.85
2020	13	6028	6435233	SHARE-A-FARE METRO TRANSIT FY 20-21	05Z	LMC	\$10,469.49
2020	13	6028	6454852	SHARE-A-FARE METRO TRANSIT FY 20-21	05Z	LMC	\$11,077.48
2020	13	6028	6467521	SHARE-A-FARE METRO TRANSIT FY 20-21	05Z	LMC	\$9,086.79
2020	13	6028	6477146	SHARE-A-FARE METRO TRANSIT FY 20-21	05Z	LMC	\$25,782.75
2020	13	6028	6499593	SHARE-A-FARE METRO TRANSIT FY 20-21	05Z	LMC	\$24,186.15
2020	13	6028	6526435	SHARE-A-FARE METRO TRANSIT FY 20-21	05Z	LMC	\$3,573.49
					<b>05Z</b>	<b>Matrix Code</b>	<b>\$677,964.53</b>
2020	9	6015	6444829	824 NE 20 - HEMP-4542 OUTSIDE	14A	LMH	\$15,446.00
2020	9	6016	6444829	2112 NE 22 - HEMP-4545 INSIDE	14A	LMH	\$15,222.00
2020	9	6017	6467513	1315 N Ellison - HEMP-4534 INSIDE	14A	LMH	\$17,665.00
2020	9	6017	6472535	1315 N Ellison - HEMP-4534 INSIDE	14A	LMH	\$32.00
2020	9	6020	6444829	1809 NE 53 - HEMP-4544 OUTSIDE	14A	LMH	\$7,278.50
2020	9	6032	6427158	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$62,726.85
2020	9	6032	6437201	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$20,276.11
2020	9	6032	6444830	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$34,137.51
2020	9	6032	6454852	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$72,417.32
2020	9	6032	6467521	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$64,602.67
2020	9	6032	6477146	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$61,021.88
2020	9	6032	6482437	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$96,880.91
2020	9	6032	6503270	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$84,976.90
2020	9	6032	6517574	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$61,602.42
2020	9	6032	6523752	CAA EMERGENCY HOME REPAIR FY 20-21	14A	LMH	\$36,672.85
2020	9	6047	6467513	13 Allenhurst Ave - HEMP-4572 OUTSIDE	14A	LMH	\$13,261.00
2020	9	6048	6472535	1236 NW 82 - HEMP-4541 OUTSIDE	14A	LMH	\$17,890.00
2020	9	6049	6472535	2416 E Madison St - HEMP-4546 INSIDE	14A	LMH	\$12,562.00
2020	9	6049	6490938	2416 E Madison St - HEMP-4546 INSIDE	14A	LMH	\$40.00
2020	9	6051	6482437	3736 NW 33 - HEMP-4642 OUTSIDE	14A	LMH	\$10,297.00
2020	9	6052	6472535	1901 NE Euclid - HEMP-4648 INSIDE	14A	LMH	\$12,635.00
2020	9	6059	6482437	822 NW Eubanks - HEMP-4668 OUTSIDE	14A	LMH	\$11,415.00
2020	9	6061	6477146	40 SE 30 - HEMP-4579 INSIDE	14A	LMH	\$32.00
2020	9	6061	6482437	40 SE 30 - HEMP-4579 INSIDE	14A	LMH	\$9,845.00
2020	9	6062	6482437	628 NW 111 - HEMP-4531 OUTSIDE	14A	LMH	\$15,391.50
2020	9	6072	6492025	3320 NE 13 - HEMP-4644 OUTSIDE	14A	LMH	\$13,472.00
2020	9	6073	6492025	4708 S By Pass Ter - HEMP-4651 OUTSIDE	14A	LMH	\$17,817.00
2020	9	6075	6499593	2605 SW 81 - HEMP-4677 OUTSIDE	14A	LMH	\$11,852.00
2020	9	6075	6503237	2605 SW 81 - HEMP-4677 OUTSIDE	14A	LMH	\$8.00
2020	9	6077	6499593	725 NE Katherine Pl - HEMP-4578 OUTSIDE	14A	LMH	\$19,432.00
2020	9	6078	6509951	1925 NW 36 - HEMP-4667 OUTSIDE	14A	LMH	\$14,306.00
2020	9	6080	6509951	217 Bainbridge - HEMP-4685 OUTSIDE	14A	LMH	\$18,372.00
2020	9	6082	6503270	208 NW 92 - HEMP-4666 OUTSIDE	14A	LMH	\$7,950.00
					<b>14A</b>	<b>Matrix Code</b>	<b>\$857,536.42</b>
2020	13	6010	6482437	HOUSING AUTHORITY PUBLIC MODERNIZATION FY 20-21	14C	LMH	\$34,300.00
2020	13	6010	6486941	HOUSING AUTHORITY PUBLIC MODERNIZATION FY 20-21	14C	LMH	\$18,000.00
2020	13	6010	6492025	HOUSING AUTHORITY PUBLIC MODERNIZATION FY 20-21	14C	LMH	\$13,810.00
2020	13	6010	6503270	HOUSING AUTHORITY PUBLIC MODERNIZATION FY 20-21	14C	LMH	\$34,591.00
2020	13	6010	6509951	HOUSING AUTHORITY PUBLIC MODERNIZATION FY 20-21	14C	LMH	\$51,042.00
2020	13	6010	6517574	HOUSING AUTHORITY PUBLIC MODERNIZATION FY 20-21	14C	LMH	\$37,247.00
2020	13	6010	6526386	HOUSING AUTHORITY PUBLIC MODERNIZATION FY 20-21	14C	LMH	\$46,010.00
					<b>14C</b>	<b>Matrix Code</b>	<b>\$235,000.00</b>
2020	9	6011	6424592	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$144,781.52
2020	9	6011	6428907	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$17,409.31
2020	9	6011	6433338	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$14,313.95
2020	9	6011	6437190	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$15,858.75
2020	9	6011	6443241	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$14,533.27
2020	9	6011	6446252	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$11,477.86
2020	9	6011	6450355	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$19,308.34
2020	9	6011	6454841	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$14,299.44
2020	9	6011	6461338	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$16,471.01
2020	9	6011	6470465	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$35,313.60
2020	9	6011	6477146	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$14,573.23
2020	9	6011	6482422	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$20,523.81
2020	9	6011	6487855	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$15,027.99
2020	9	6011	6491998	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$20,940.46
2020	9	6011	6499582	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$18,582.50
2020	9	6011	6503257	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$26,256.18
2020	9	6011	6509926	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$26,475.40
2020	9	6011	6517650	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	14H	LMH	\$12,144.92

2020	9	6011	6532680	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21			14H	LMH	\$10,342.56
							<b>14H</b>	<b>Matrix Code</b>	<b>\$468,634.10</b>
2019	34	5987	6517574	Urban Renewal Microenterprise Grant FY 19-20			18C	LMC	\$157,348.31
2019	34	5987	6526435	Urban Renewal Microenterprise Grant FY 19-20			18C	LMC	\$93,876.74
							<b>18C</b>	<b>Matrix Code</b>	<b>\$251,225.05</b>
<b>Total</b>									<b>\$3,706,194.74</b>

**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

Plan Year	LDIS District	LDIS Activity	voucher Number	Activity to prevent	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2020	13	6008	6472535	No	CDBG Legal Services FY 20-21	B19MC400003	EN	05C	LMC	\$36,750.00
2020	13	6008	6523752	No	CDBG Legal Services FY 20-21	B19MC400003	EN	05C	LMC	\$108,750.00
								<b>05C</b>	<b>Matrix Code</b>	<b>\$145,500.00</b>
2020	13	6056	6452100	No	CASA FY 20-21	B20MC400003	PI	05D	LMC	\$4,781.50
2020	13	6056	6467521	No	CASA FY 20-21	B18MC400003	EN	05D	LMC	\$4,781.50
2020	13	6056	6482437	No	CASA FY 20-21	B18MC400003	EN	05D	LMC	\$2,390.75
2020	13	6056	6499593	No	CASA FY 20-21	B18MC400003	EN	05D	LMC	\$2,390.75
2020	13	6056	6517574	No	CASA FY 20-21	B18MC400003	EN	05D	LMC	\$2,390.75
2020	13	6056	6520943	No	CASA FY 20-21	B18MC400003	EN	05D	LMC	\$4,781.50
								<b>05D</b>	<b>Matrix Code</b>	<b>\$21,516.75</b>
2019	10	5951	6424617	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	B18MC400003	EN	05Z	LMC	\$924.00
2019	10	5951	6444830	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	B20MC400003	PI	05Z	LMC	\$22,015.80
2019	10	5951	6452100	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	B20MC400003	PI	05Z	LMC	\$39,681.36
2019	10	5951	6454852	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	B20MC400003	PI	05Z	LMC	\$14,875.80
2019	10	5951	6460215	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	B20MC400003	PI	05Z	LMC	\$16,621.90
2019	10	5951	6467521	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	B18MC400003	EN	05Z	LMC	\$4,547.09
2019	10	5951	6467521	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	B19MC400003	EN	05Z	LMC	\$19,053.60
2019	10	5951	6503292	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	B19MC400003	EN	05Z	LMC	\$4,095.00
2019	11	5842	6400271	No	SNI After School Program FY 19-20	B18MC400003	EN	05Z	LMA	\$1,478.38
2019	11	5842	6405411	No	SNI After School Program FY 19-20	B18MC400003	EN	05Z	LMA	\$1,468.87
2019	11	5842	6409256	No	SNI After School Program FY 19-20	B18MC400003	EN	05Z	LMA	\$775.56
2019	11	5842	6531765	No	SNI After School Program FY 19-20	B18MC400003	EN	05Z	LMA	\$323.57
2020	12	6069	6467513	No	SNI After School Program FY 20-21	B20MC400003	PI	05Z	LMA	\$24,066.44
2020	12	6069	6467519	No	SNI After School Program FY 20-21	B20MC400003	PI	05Z	LMA	\$10,976.60
2020	12	6069	6477146	No	SNI After School Program FY 20-21	B20MC400003	EN	05Z	LMA	\$35,043.08
2020	12	6069	6477146	No	SNI After School Program FY 20-21	B20MC400003	PI	05Z	LMA	\$0.36
2020	12	6069	6486941	No	SNI After School Program FY 20-21	B20MC400003	EN	05Z	LMA	\$24,066.44
2020	12	6069	6492025	No	SNI After School Program FY 20-21	B20MC400003	EN	05Z	LMA	\$10,977.00
2020	12	6069	6499593	No	SNI After School Program FY 20-21	B20MC400003	EN	05Z	LMA	\$97,543.94
2020	12	6069	6509951	No	SNI After School Program FY 20-21	B20MC400003	EN	05Z	LMA	\$35,043.44
2020	12	6069	6517580	No	SNI After School Program FY 20-21	B20MC400003	EN	05Z	LMA	\$138,409.30
2020	12	6069	6519215	No	SNI After School Program FY 20-21	B20MC400003	EN	05Z	LMA	\$10,977.00
2020	13	6009	6521182	No	CHCI-FY 20-21	B18MC400003	EN	05Z	LMC	\$60,000.00
2020	13	6028	6424589	No	SHARE-A-FARE METRO TRANSIT FY 20-21	B15MC400003	EN	05Z	LMC	\$4,485.06
2020	13	6028	6424589	No	SHARE-A-FARE METRO TRANSIT FY 20-21	B20MC400003	PI	05Z	LMC	\$16,338.79
2020	13	6028	6435233	No	SHARE-A-FARE METRO TRANSIT FY 20-21	B17MC400003	EN	05Z	LMC	\$10,469.49
2020	13	6028	6454852	No	SHARE-A-FARE METRO TRANSIT FY 20-21	B20MC400003	PI	05Z	LMC	\$11,077.48
2020	13	6028	6467521	No	SHARE-A-FARE METRO TRANSIT FY 20-21	B17MC400003	EN	05Z	LMC	\$9,086.79
2020	13	6028	6477146	No	SHARE-A-FARE METRO TRANSIT FY 20-21	B17MC400003	EN	05Z	LMC	\$25,782.75
2020	13	6028	6499593	No	SHARE-A-FARE METRO TRANSIT FY 20-21	B18MC400003	EN	05Z	LMC	\$24,186.15
2020	13	6028	6526435	No	SHARE-A-FARE METRO TRANSIT FY 20-21	B17MC400003	EN	05Z	LMC	\$3,573.49
								<b>05Z</b>	<b>Matrix Code</b>	<b>\$677,964.53</b>
<b>Total</b>				<b>No</b>	<b>Activity to prevent, prepare for, and respond to Coronavirus</b>					<b>\$844,981.28</b>
										<b>\$844,981.28</b>

**LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37**

Plan Year	LDIS District	LDIS Activity	voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	18	6012	6424592	PLANNING ACTIVITIES-2020	20		\$4,589.40
2020	18	6012	6428907	PLANNING ACTIVITIES-2020	20		\$606.97
2020	18	6012	6433338	PLANNING ACTIVITIES-2020	20		\$597.04
2020	18	6012	6437190	PLANNING ACTIVITIES-2020	20		\$606.96
2020	18	6012	6443241	PLANNING ACTIVITIES-2020	20		\$597.03
2020	18	6012	6446252	PLANNING ACTIVITIES-2020	20		\$488.00
2020	18	6012	6450355	PLANNING ACTIVITIES-2020	20		\$593.37
2020	18	6012	6454841	PLANNING ACTIVITIES-2020	20		\$583.42
2020	18	6012	6461338	PLANNING ACTIVITIES-2020	20		\$593.37
2020	18	6012	6470465	PLANNING ACTIVITIES-2020	20		\$1,176.82
2020	18	6012	6477146	PLANNING ACTIVITIES-2020	20		\$583.44
2020	18	6012	6482422	PLANNING ACTIVITIES-2020	20		\$758.30



2020	18	6012	6487855	PLANNING ACTIVITIES-2020	20	\$583.44
2020	18	6012	6491998	PLANNING ACTIVITIES-2020	20	\$832.18
2020	18	6012	6499582	PLANNING ACTIVITIES-2020	20	\$583.44
2020	18	6012	6503257	PLANNING ACTIVITIES-2020	20	\$593.37
2020	18	6012	6509926	PLANNING ACTIVITIES-2020	20	\$583.43
2020	18	6012	6517650	PLANNING ACTIVITIES-2020	20	\$593.12
2020	18	6012	6532680	PLANNING ACTIVITIES-2020	20	\$250.87
					<b>20</b>	<b>\$15,793.97</b>
2018	31	5699	6424603	CDBG ADMINISTRATION-2018	21A	\$9,000.00
2018	31	5699	6428909	CDBG ADMINISTRATION-2018	21A	\$5,040.00
2018	31	5699	6433345	CDBG ADMINISTRATION-2018	21A	\$3,120.00
2018	31	5699	6486941	CDBG ADMINISTRATION-2018	21A	\$10,950.00
2018	31	5699	6492005	CDBG ADMINISTRATION-2018	21A	\$22,827.32
2018	31	5699	6509928	CDBG ADMINISTRATION-2018	21A	\$2,160.00
2018	31	5699	6526435	CDBG ADMINISTRATION-2018	21A	\$6,340.00
2020	18	6004	6424592	CDBG ADMINISTRATION-2020	21A	\$258,442.68
2020	18	6004	6428907	CDBG ADMINISTRATION-2020	21A	\$30,338.08
2020	18	6004	6433338	CDBG ADMINISTRATION-2020	21A	\$30,506.38
2020	18	6004	6437190	CDBG ADMINISTRATION-2020	21A	\$33,152.00
2020	18	6004	6443241	CDBG ADMINISTRATION-2020	21A	\$32,790.66
2020	18	6004	6446252	CDBG ADMINISTRATION-2020	21A	\$25,933.00
2020	18	6004	6450355	CDBG ADMINISTRATION-2020	21A	\$31,036.08
2020	18	6004	6454841	CDBG ADMINISTRATION-2020	21A	\$28,399.41
2020	18	6004	6461338	CDBG ADMINISTRATION-2020	21A	\$32,245.74
2020	18	6004	6470465	CDBG ADMINISTRATION-2020	21A	\$63,341.71
2020	18	6004	6477146	CDBG ADMINISTRATION-2020	21A	\$30,797.10
2020	18	6004	6482422	CDBG ADMINISTRATION-2020	21A	\$47,579.84
2020	18	6004	6486941	CDBG ADMINISTRATION-2020	21A	\$6,451.55
2020	18	6004	6487855	CDBG ADMINISTRATION-2020	21A	\$30,587.52
2020	18	6004	6491998	CDBG ADMINISTRATION-2020	21A	\$16,167.82
2020	18	6004	6499579	CDBG ADMINISTRATION-2020	21A	\$4.00
2020	18	6004	6499582	CDBG ADMINISTRATION-2020	21A	\$69,497.18
2020	18	6004	6503257	CDBG ADMINISTRATION-2020	21A	\$44,736.42
2020	18	6004	6509926	CDBG ADMINISTRATION-2020	21A	\$40,857.56
2020	18	6004	6517650	CDBG ADMINISTRATION-2020	21A	\$28,234.42
2020	18	6004	6532680	CDBG ADMINISTRATION-2020	21A	\$19,738.05
2020	18	6030	6427138	METROPOLITAN FAIR HOUSING COUNCIL FY 20-21	21A	\$26,444.00
2020	18	6030	6433345	METROPOLITAN FAIR HOUSING COUNCIL FY 20-21	21A	\$8,050.00
2020	18	6030	6444830	METROPOLITAN FAIR HOUSING COUNCIL FY 20-21	21A	\$6,180.00
2020	18	6030	6461338	METROPOLITAN FAIR HOUSING COUNCIL FY 20-21	21A	\$9,227.00
2020	18	6030	6467513	METROPOLITAN FAIR HOUSING COUNCIL FY 20-21	21A	\$8,000.00
2020	18	6030	6477146	METROPOLITAN FAIR HOUSING COUNCIL FY 20-21	21A	\$9,978.00
2020	18	6030	6499579	METROPOLITAN FAIR HOUSING COUNCIL FY 20-21	21A	\$14,864.00
					<b>21A</b>	<b>\$1,043,017.52</b>
<b>Total</b>					<b>Matrix Code</b>	<b>\$1,058,811.49</b>



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG-CV Financial Summary Report  
 OKLAHOMA CITY, OK

DATE: 09-08-21  
 TIME: 15:59  
 PAGE: 1

ADJUSTED  
 PR26CV

**PART I: SUMMARY OF CDBG-CV RESOURCES**

01 CDBG-CV GRANT	2,948,568.00	2,948,568.00	
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00	0.00	
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00	0.00	
04 TOTAL AVAILABLE (SUM, LINES 01-03)	2,948,568.00	2,948,568.00	

**PART II: SUMMARY OF CDBG-CV EXPENDITURES**

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,211,137.57	2,206,420.00	(4,717.58)
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	308,751.15	308,751.15	
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00	0.00	
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	2,519,888.72	2,515,171.14	(4,717.58)
09 UNEXPENDED BALANCE (LINE 04 - LINE8 )	428,679.28	433,396.86	4,717.58

**PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT**

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00	0.00	
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00	0.00	
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,673,362.84	1,668,645.26	(4,717.58)
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	1,673,362.84	1,668,645.26	(4,717.58)
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	2,211,137.57	2,206,420.00	(4,717.58)
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	75.68%	75.63%	

**PART IV: PUBLIC SERVICE (PS) CALCULATIONS**

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	2,211,137.57	2,206,420.00	(4,717.58)
17 CDBG-CV GRANT	2,948,568.00	2,948,568.00	
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	74.99%	74.83%	

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	308,751.15	308,751.15	
20 CDBG-CV GRANT	2,948,568.00	2,948,568.00	
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	10.47%	10.47%	

**LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10**

Report returned no data.

**LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11**

Report returned no data.

**LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12**

Plan Year	IDIS Project	IDIS Activity	voucher Number	Activity Name	matrix Code	national Objective	Drawn Amount
2020	1	5965	6405441	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$229,776.79
			6409273	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$125,965.84
			6424757	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$78,990.61
			6433388	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$68,123.32
			6443346	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$10,274.52
			6450373	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$17,265.84
			6467561	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$57,862.56
			6477174	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$58,416.33
			6491930	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$91,326.28
			6499976	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$68,985.51
			6517795	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$50,695.13
			6520895	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$50,695.13
			6526456	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$46,661.79
	2	5979	6427174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$24,000.00
			6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,897.33
			6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$3,800.00
			6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$4,461.59
			6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$840.94
			6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$24,000.00
		5980	6424757	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,630.82
			6430617	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,010.22
			6437239	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,754.24
			6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$19,150.46
			6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,197.86
			6454959	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,506.97
			6460287	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$824.71
			6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$12,771.93
			6472572	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,994.20
			6477174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,438.60
			6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,718.45
			6499976	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$12,361.61
			6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$2,139.93
		6022	6443346	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$44,000.00
			6450373	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,725.25
			6460287	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$14,000.00
			6482485	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$3,939.25
			6503308	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,335.50
		6023	6430617	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$22,684.00
			6433388	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,000.00

6435277	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$67,083.51
6443346	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$76,594.21
6444861	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$15,078.43
6452122	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,000.00
6454959	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$49,358.00
6460287	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,161.50
6467561	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,282.72
6472572	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,607.45
6477174	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$32,640.15
6482485	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$22,842.40
6486955	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$39,418.22
6491930	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$20,000.00
6499976	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$19,703.16
6510064	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$20,182.37
6517795	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$10,822.71
6523913	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,054.30
6523916	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$7,728.68
6526705	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,752.22
6526706	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$7,728.68
6538307	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,717.58
6538308	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,383.04
<b>Total</b>				<b>\$1,673,362.84</b>

Duplicate Draw

**LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16**

Plan Year	IDIS Project	IDIS Activity	voucher #	Activity Name	matrix Code	national Objective	Drawn Amount
2020	1	5965	6405441	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$229,776.79
			6409273	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$125,965.84
			6424757	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$78,990.61
			6433388	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$68,123.32
			6443346	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$10,274.52
			6450373	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$17,265.84
			6467561	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$57,862.56
			6477174	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$58,416.33
			6491930	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$91,326.28
			6499976	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$68,985.51
			6517795	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$50,695.13
			6520895	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$50,695.13
			6526456	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$46,661.79
	2	5978	6424757	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$27,773.42
			6427174	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$10,000.00
			6430617	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$8,847.08
			6437239	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$28,451.58
			6443346	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$14,500.00
			6467561	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$1,850.00
			6477174	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$6,052.92
			6499976	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$44,000.00
			6517795	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$11,025.00
		5979	6427174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$24,000.00
			6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,897.33
			6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$3,800.00
			6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$4,461.59
			6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$840.94
			6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$24,000.00
		5980	6424757	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,630.82
			6430617	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,010.22
			6437239	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,754.24
			6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$19,150.46
			6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,197.86
			6454959	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,506.97
			6460287	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$824.71
			6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$12,771.93
			6472572	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,994.20
			6477174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,438.60
			6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,718.45
			6499976	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$12,361.61
			6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$2,139.93
		6021	6430617	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$24,000.00
			6433388	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$54,000.00
			6435277	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$15,000.00
			6437239	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$55,476.48
			6443346	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$37,597.66
			6444861	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$8,964.90
			6450373	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$24,000.00
			6452122	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$6,320.82
			6454959	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$4,667.19
			6460287	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$20,000.00
			6467561	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$30,953.76
			6482485	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$33,812.50
			6491930	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$18,580.00
			6499976	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$13,541.95
			6510064	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$24,000.00

	6517795	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$5,341.15
	6520895	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$7,800.00
	6538307	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$1,218.32
6022	6443346	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$44,000.00
	6450373	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,725.25
	6460287	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$14,000.00
	6482485	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$3,939.25
	6503308	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,335.50
6023	6430617	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$22,684.00
	6433388	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,000.00
	6435277	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$67,083.51
	6443346	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$76,594.21
	6444861	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$15,078.43
	6452122	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,000.00
	6454959	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$49,358.00
	6460287	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,161.50
	6467561	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,282.72
	6472572	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,607.45
	6477174	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$32,640.15
	6482485	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$22,842.40
	6486955	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$39,418.22
	6491930	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$20,000.00
	6499976	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$19,703.16
	6510064	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$20,182.37
	6517795	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$10,822.71
	6523913	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,054.30
	6523916	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$7,728.68
	6526705	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,752.22
	6526706	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$7,728.68
	6538307	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,717.58
	6538308	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,383.04
<b>Total</b>					<b>\$2,211,137.57</b>

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	2	6091	6491928	CV-CDBG Heartline	21A		\$37,509.08
	5	5971	6443346	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$5,270.00
			6450373	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$8,021.72
			6467561	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$5,159.82
			6477174	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$11,437.76
			6491930	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$5,242.24
			6499976	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$3,839.93
			6517795	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$4,529.63
			6520895	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$4,529.63
			6526456	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$23,547.91
	5972		6392631	CV-CDBG ADMINISTRATION	21A		\$23,509.63
			6400249	CV-CDBG ADMINISTRATION	21A		\$1,653.44
			6400251	CV-CDBG ADMINISTRATION	21A		\$10,401.47
			6403447	CV-CDBG ADMINISTRATION	21A		\$5,799.10
			6405441	CV-CDBG ADMINISTRATION	21A		\$2,674.99
			6409273	CV-CDBG ADMINISTRATION	21A		\$4,957.11
			6413266	CV-CDBG ADMINISTRATION	21A		\$13,234.41
			6414721	CV-CDBG ADMINISTRATION	21A		\$5,733.38
			6421066	CV-CDBG ADMINISTRATION	21A		\$10,295.81
			6424757	CV-CDBG ADMINISTRATION	21A		\$11,143.39
			6428948	CV-CDBG ADMINISTRATION	21A		\$5,840.83
			6433386	CV-CDBG ADMINISTRATION	21A		\$5,733.53
			6433388	CV-CDBG ADMINISTRATION	21A		\$10,613.01
			6437224	CV-CDBG ADMINISTRATION	21A		\$5,840.93
			6450370	CV-CDBG ADMINISTRATION	21A		\$5,820.00
			6470477	CV-CDBG ADMINISTRATION	21A		\$10,445.76
			6477174	CV-CDBG ADMINISTRATION	21A		\$5,786.05
			6482485	CV-CDBG ADMINISTRATION	21A		\$7,649.79
			6491928	CV-CDBG ADMINISTRATION	21A		\$3,463.53
			6499966	CV-CDBG ADMINISTRATION	21A		\$5,493.42
			6503308	CV-CDBG ADMINISTRATION	21A		\$5,806.67
			6510061	CV-CDBG ADMINISTRATION	21A		\$5,699.19
			6517795	CV-CDBG ADMINISTRATION	21A		\$5,812.62
			6526705	CV-CDBG ADMINISTRATION	21A		\$10,104.27
			6526706	CV-CDBG ADMINISTRATION	21A		\$7,061.82
			6538304	CV-CDBG ADMINISTRATION	21A		\$9,089.28
<b>Total</b>							<b>\$308,751.15</b>

Year	PID	Project Name	IDIS Activi	Activity to	Activity Name	NatObj	PctLM	MTX	Status	Objectives	Outcomes	Fund Dt	Funded	Draw Thru Amount	Draw In Amount	Balance
1994	0002	CONVERTED CL	2	No	CDBG COMMITTED FUNDS ADJUSTMENT	0		0 14A	O	0	0	1/1/1995	34,947,500.00	34,953,765.78	0.00	(6,265.78)
2014	0003	Oklahoma City Ur	5074	No	Sunbeam Housing Project - Acquisition	LMH		0 14G	C	2	2	2/4/2015	428,240.04	428,240.04	0.00	0.00
2017	0026	Community Dev F	5596	No	OKC Metro Alliance- Public Facility	LMC		0 03Z	C	1	1	1/11/2018	277,000.00	277,000.00	9,736.54	0.00
2019	0011	Public Services- f	5842	No	SNI After School Program FY 19-20	LMA	72.4	0 05Z	C	1	1	9/19/2019	392,811.36	392,811.36	4,046.38	0.00
2019	0012	Public Facilities- f	5976	No	SNI Community Space Project-Capitol View NE 29th/Laird	LMA	76.6	0 03E	C	1	3	7/9/2020	9,032.08	9,032.08	0.00	0.00
2019	0031	Community Dev F	5902	No	City Care Night Shelter 532 N Villa Ave	LMC		0 03C	C	1	1	1/8/2020	620,000.00	620,000.00	121,578.90	0.00
2020	0009	Affordable Housir	6013	No	1325 NE 34 - HEMP-4640 INSIDE	LMH		0 14A	C	2	2	10/13/2020	9,156.00	9,156.00	9,156.00	0.00
2020	0009	Affordable Housir	6015	No	824 NE 20 - HEMP-4542 OUTSIDE	LMH		0 14A	C	2	2	10/13/2020	15,446.00	15,446.00	15,446.00	0.00
2020	0009	Affordable Housir	6016	No	2112 NE 22 - HEMP-4545 INSIDE	LMH		0 14A	C	2	2	10/13/2020	15,222.00	15,222.00	15,222.00	0.00
2020	0009	Affordable Housir	6017	No	1315 N Ellison - HEMP-4534 INSIDE	LMH		0 14A	C	2	2	10/13/2020	17,697.00	17,697.00	17,697.00	0.00
2020	0009	Affordable Housir	6019	No	808 NE 25- HEMP-4358 INSIDE	LMH		0 14A	C	2	2	10/13/2020	16,642.00	16,642.00	16,642.00	0.00
2020	0009	Affordable Housir	6020	No	1809 NE 53 - HEMP-4544 OUTSIDE	LMH		0 14A	C	2	2	10/13/2020	7,278.50	7,278.50	7,278.50	0.00
2020	0009	Affordable Housir	6032	No	CAA EMERGENCY HOME REPAIR FY 20-21	LMH		0 14A	C	1	2	10/30/2020	595,315.42	595,315.42	595,315.42	0.00
2020	0009	Affordable Housir	6033	No	830 Marilyn St - HEMP-4637 INSIDE	LMH		0 14A	C	2	2	11/12/2020	7,800.00	7,800.00	7,800.00	0.00
2020	0009	Affordable Housir	6040	No	2617 NE 17 - HEMP-4636 INSIDE	LMH		0 14A	C	2	2	11/20/2020	17,386.00	17,386.00	17,386.00	0.00
2020	0009	Affordable Housir	6047	No	13 Allenhurst Ave - HEMP-4572 OUTSIDE	LMH		0 14A	C	2	2	12/7/2020	13,261.00	13,261.00	13,261.00	0.00
2020	0009	Affordable Housir	6048	No	1236 NW 82 - HEMP-4541 OUTSIDE	LMH		0 14A	C	2	2	12/18/2020	17,890.00	17,890.00	17,890.00	0.00
2020	0009	Affordable Housir	6049	No	2416 E Madison St - HEMP-4546 INSIDE	LMH		0 14A	C	2	2	12/18/2020	12,602.00	12,602.00	12,602.00	0.00
2020	0009	Affordable Housir	6051	No	3736 NW 33 - HEMP-4642 OUTSIDE	LMH		0 14A	C	2	2	1/6/2021	10,297.00	10,297.00	10,297.00	0.00
2020	0009	Affordable Housir	6052	No	1901 NE Euclid - HEMP-4648 INSIDE	LMH		0 14A	C	2	2	1/15/2021	12,635.00	12,635.00	12,635.00	0.00
2020	0009	Affordable Housir	6059	No	822 NW Eubanks - HEMP-4668 OUTSIDE	LMH		0 14A	C	2	2	1/27/2021	11,415.00	11,415.00	11,415.00	0.00
2020	0009	Affordable Housir	6061	No	40 SE 30 - HEMP-4579 INSIDE	LMH		0 14A	C	2	2	2/1/2021	9,877.00	9,877.00	9,877.00	0.00
2020	0009	Affordable Housir	6062	No	628 NW 111 - HEMP-4531 OUTSIDE	LMH		0 14A	C	2	2	2/5/2021	15,391.50	15,391.50	15,391.50	0.00
2020	0009	Affordable Housir	6068	No	1133 SW 41 - HEMP-4639 OUTSIDE	LMH		0 14A	C	2	2	3/3/2021	15,540.00	15,540.00	15,540.00	0.00
2020	0009	Affordable Housir	6072	No	3320 NE 13 - HEMP-4644 OUTSIDE	LMH		0 14A	C	2	2	3/10/2021	13,472.00	13,472.00	13,472.00	0.00
2020	0009	Affordable Housir	6073	No	4708 S By Pass Ter - HEMP-4651 OUTSIDE	LMH		0 14A	C	2	2	3/16/2021	17,817.00	17,817.00	17,817.00	0.00
2020	0009	Affordable Housir	6075	No	2605 SW 81 - HEMP-4677 OUTSIDE	LMH		0 14A	C	2	2	3/31/2021	11,860.00	11,860.00	11,860.00	0.00
2020	0009	Affordable Housir	6076	No	5313 N MLK - HEMP-4646 INSIDE	LMH		0 14A	C	2	2	3/31/2021	11,015.50	11,015.50	11,015.50	0.00
2020	0009	Affordable Housir	6077	No	725 NE Katherine Pl - HEMP-4578 OUTSIDE	LMH		0 14A	C	2	2	4/7/2021	19,432.00	19,432.00	19,432.00	0.00
2020	0009	Affordable Housir	6078	No	1925 NW 36 - HEMP-4667 OUTSIDE	LMH		0 14A	C	2	2	4/8/2021	14,306.00	14,306.00	14,306.00	0.00
2020	0009	Affordable Housir	6079	Yes	2714 NE 15 - HEMP-4638 INSIDE	LMH		0 14A	C	2	2	4/12/2021	21,800.00	21,800.00	21,800.00	0.00
2020	0009	Affordable Housir	6080	No	217 Bainbridge - HEMP-4685 OUTSIDE	LMH		0 14A	C	2	2	4/19/2021	18,372.00	18,372.00	18,372.00	0.00
2020	0009	Affordable Housir	6082	No	208 NW 92 - HEMP-4666 OUTSIDE	LMH		0 14A	C	2	2	4/23/2021	7,950.00	7,950.00	7,950.00	0.00
2020	0009	Affordable Housir	6083	No	123 SE 24 - HEMP-4681 INSIDE	LMH		0 14A	C	2	2	4/26/2021	19,430.00	19,430.00	19,430.00	0.00
2020	0009	Affordable Housir	6084	No	1524 NE 24 - HEMP-4645 INSIDE	LMH		0 14A	C	2	2	4/26/2021	3,569.00	3,569.00	3,569.00	0.00
2020	0009	Affordable Housir	6086	No	1400 NW 10 - HEMP-4524 SNI INSIDE	LMH		0 14A	C	2	2	5/11/2021	18,347.00	0.00	0.00	18,347.00
2020	0009	Affordable Housir	6092	No	4313 NW 56 - HEMP-4696 OUTSIDE	LMH		0 14A	C	2	2	5/25/2021	22,122.00	0.00	0.00	22,122.00
2020	0009	Affordable Housir	6093	No	305 SE 54 - HEMP-4687 OUTSIDE	LMH		0 14A	C	2	2	6/1/2021	19,227.00	0.00	0.00	19,227.00
2020	0012	SNI Public Servic	6069	No	SNI After School Program FY 20-21	LMA	79.57	0 05Z	C	1	3	3/4/2021	387,103.60	387,103.60	387,103.60	0.00
2020	0013	Community Deve	5990	No	ABANDONED HOUSING PROGRAM FY 20-21	SBS		0 06	C	1	3	8/12/2020	56,689.00	56,689.00	56,689.00	0.00
2020	0013	Community Deve	6009	No	CHCI-FY 20-21	LMC		0 05Z	C	2	2	10/6/2020	60,000.00	60,000.00	60,000.00	0.00
2020	0014	Community Deve	6007	No	CDBG CAA Roof Project- Public Facility	LMC		0 03Z	C	3	3	4/13/2021	160,000.00	160,000.00	160,000.00	0.00
2020	0015	SNI Public Faciliti	6046	No	SNI Tree Planting FY 20-21	LMA	77.84	0 03N	C	1	3	12/4/2020	6,729.54	6,729.54	6,729.54	0.00
2020	0015	SNI Public Faciliti	6103	No	SNI Metro Park Triangle Landscape Project FY 20-21	LMA	73.33	0 03Z	C	1	3	7/14/2021	23,464.91	23,464.91	23,464.91	0.00
2020	0016	Economic Develo	6031	No	CAA SMALL BUSINESS ASSISTANCE FY 20-21	LMA	75.19	0 18B	C	1	3	10/30/2020	40,000.00	40,000.00	40,000.00	0.00
2020	0016	Economic Develo	6081	No	Restore OKC	LMA	79.48	0 17D	C	1	1	4/23/2021	559,170.95	559,170.95	559,170.95	0.00
2020	0018	Program Adminis	6030	No	METROPOLITAN FAIR HOUSING COUNCIL FY 20-21	0		0 21A	C	0	0	10/30/2020	82,743.00	82,743.00	82,743.00	0.00
2004	0041	SEC 108 Small B	5923	No	Section 108 RLF for Micro and Small Business Economic Dev	LMASA	72.43	0 18A	O	3	3	3/20/2020	4,000,000.00	0.00	0.00	4,000,000.00
2015	0014	HUD Section 108	5194	No	21C Museum and Hotel Section 108 Loan	LMASA	71.19	0 18A	O	3	1	4/25/2016	6,900,000.00	6,900,000.00	0.00	0.00
2016	0031	Urban Renewal A	5498	No	Northeast Renaissance Acquisition	SBA		0 01	O	3	3	8/31/2017	1,008,300.92	1,008,300.92	0.00	0.00
2018	0031	Administration- C	5699	No	CDBG ADMINISTRATION-2018	0		0 21A	O	0	0	9/10/2018	953,905.43	945,426.19	59,437.32	8,479.24
2019	0010	Public Services- f	5951	No	SNI Urban Forestry-Hazardous Tree Removal FY 19-20	LMC		0 05Z	O	1	3	5/13/2020	229,967.63	229,967.63	121,814.55	0.00
2019	0030	Walnut Developpr	5926	No	Walnut Development Project	LMH		0 03Z	O	2	2	10/22/2020	733,935.70	572,685.47	572,685.47	161,250.23
2019	0034	OCURA Microent	5987	No	Urban Renewal Microenterprise Grant FY 19-20	LMC		0 18C	O	3	1	8/6/2020	400,000.00	280,679.80	251,225.05	119,320.20
2020	0009	Affordable Housir	6011	No	OKC HOUSING REHAB-PROGRAM DELIVERY FY 20-21	LMH		0 14H	O	2	2	10/12/2020	516,703.49	458,291.54	458,291.54	58,411.95
2020	0009	Affordable Housir	6018	No	1910 NE 27- HEMP-4575 INSIDE	LMH		0 14A	O	2	2	10/13/2020	29,962.00	14,897.00	14,897.00	15,065.00
2020	0009	Affordable Housir	6090	No	10509 White Oak Canyon - HEMP-4649 OUTSIDE	LMH		0 14A	O	2	2	5/20/2021	10,304.00	0.00	0.00	10,304.00
2020	0009	Affordable Housir	6096	No	1812 NW 10 - HEMP-4694 SNI INSIDE	LMH		0 14A	O	2	2	6/28/2021	16,875.00	0.00	0.00	16,875.00
2020	0011	Slum and Blight F	6060	No	Urban Renewal Completions FY 20-21	SBA		0 02	O	1	3	1/28/2021	1,007,017.34	1,007,017.34	1,007,017.34	0.00
2020	0012	SNI Public Servic	6029	No	SNI SIDEWALKS FY 20-21	LMA	55.37	0 03L	O	1	1	10/30/2020	340,996.97	277,056.91	277,056.91	63,940.06
2020	0013	Community Deve	6008	No	CDBG Legal Services FY 20-21	LMC		0 05C	O	2	3	3/17/2021	250,000.00	165,750.00	165,750.00	84,250.00
2020	0013	Community Deve	6010	No	HOUSING AUTHORITY PUBLIC MODERNIZATION FY 20-21	LMH		0 14C	O	2	2	4/13/2021	235,000.00	235,000.00	235,000.00	0.00
2020	0013	Community Deve	6028	No	SHARE-A-FARE METRO TRANSIT FY 20-21	LMC		0 05Z	O	1	2	10/22/2020	105,000.00	105,000.00	105,000.00	0.00
2020	0013	Community Deve	6056	No	CASA FY 20-21	LMC		0 05D	O	1	1	1/21/2021	34,781.50	21,516.75		



FINANCIAL SUMMARY ATTACHMENT  
 PERIOD OF July 1, 2020 to June 30, 2021

LOCCS Reconciliation

Unexpended Balance of CDBG Funds 5,308,822.52

LOC Balance 7,313,675.71

Cash on Hand

Grantee Program Account 2,004,853.19

Subreceptents

Revolving Fund Cash Balances

Section 108 Cash Balances

Cash on Hand Total 2,004,853.19

Grantee CDBG Program Liabilities (include  
 any reimbursements due from program funds)

Subrecipient CDBG Program Liabilities (include  
 any reimbursements due from program funds)

Liabilities Total

Balance (provide an explanation if an unreconciled  
 difference exists)

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SECTION 108 PAYMENTS THRU				
		CURRENT YEAR	TOTAL TO DATE	INFORMATION BASED ON TOTAL TO DATE EXPENDITURES
GOLD DOME	INTEREST		186,168.22	29,603.37 Paid by City and 144,937.29 Paid by Loan Receiptent
Paid in Full	PRINCIPAL		1,000,000.00	Paid by the City
REVOLVING LOAN FUND	INTEREST	44,529.70	853,420.98	387,000.00 Paid by EDI and 466,420.98 Paid by Loan Repayments
	PRINCIPAL	225,000.00	1,725,000.00	Paid by Loan Repayments
DELL	INTEREST		202,696.38	Paid by City
Paid in Full	PRINCIPAL		4,684,000.00	Paid by City
CLIMATE CRAFT	INTEREST		1,833,992.13	Paid by the Loan Recipient
Paid in Full	PRINCIPAL		1,575,000.00	Paid by the Loan Recipient
21C Museum and Hotel	INTEREST	175,605.84	376,993.30	Paid by the Loan Recipient
21C Museum and Hotel	PRINCIPAL	323,000.00	323,000.00	Paid by the Loan Recipient

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Home Matching Liability Report

OKLAHOMA CITY, OK

FiscalYear	MatchPercent	TotalDisbursements	PaymentsRequiring Match	Unmet LiabilityAmount
1997	25.0 %	\$16,840.23	\$16,840.23	\$4,210.05
1998	25.0 %	\$1,892,091.80	\$1,720,906.72	\$430,226.68
1999	0.0 %	\$2,356,757.46	\$0.00	\$0.00
2000	0.0 %	\$2,702,095.18	\$0.00	\$0.00
2001	0.0 %	\$2,683,740.38	\$0.00	\$0.00
2002	0.0 %	\$2,467,516.01	\$0.00	\$0.00
2003	0.0 %	\$2,581,200.20	\$0.00	\$0.00
2004	0.0 %	\$3,251,373.42	\$0.00	\$0.00
2005	12.5 %	\$3,217,946.22	\$2,850,449.60	\$356,306.20
2006	0.0 %	\$3,288,773.19	\$0.00	\$0.00
2007	0.0 %	\$3,256,369.08	\$0.00	\$0.00
2008	0.0 %	\$2,133,971.76	\$0.00	\$0.00
2009	0.0 %	\$3,143,101.68	\$0.00	\$0.00
2010	0.0 %	\$3,885,245.87	\$0.00	\$0.00
2011	0.0 %	\$2,433,053.43	\$0.00	\$0.00
2012	12.5 %	\$2,080,964.65	\$1,877,637.85	\$234,704.73
2013	0.0 %	\$2,130,245.11	\$0.00	\$0.00
2014	0.0 %	\$1,917,939.77	\$0.00	\$0.00
2015	0.0 %	\$2,723,654.26	\$0.00	\$0.00
2016	0.0 %	\$2,133,555.12	\$0.00	\$0.00
2017	0.0 %	\$3,183,045.99	\$0.00	\$0.00
2018	25.0 %	\$2,207,381.11	\$1,893,997.34	\$473,499.33

2019	25.0 %	\$976,158.84	\$746,033.13	\$186,508.28
2020	0.0 %	\$2,414,123.06	\$0.00	\$0.00
2021	0.0 %	\$1,116,856.71	\$0.00	\$0.00

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 9/30/2023)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	Starting	Ending	

## Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired		
2. Businesses Displaced		
3. Nonprofit Organizations Displaced		
4. Households Temporarily Relocated, not Displaced		

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

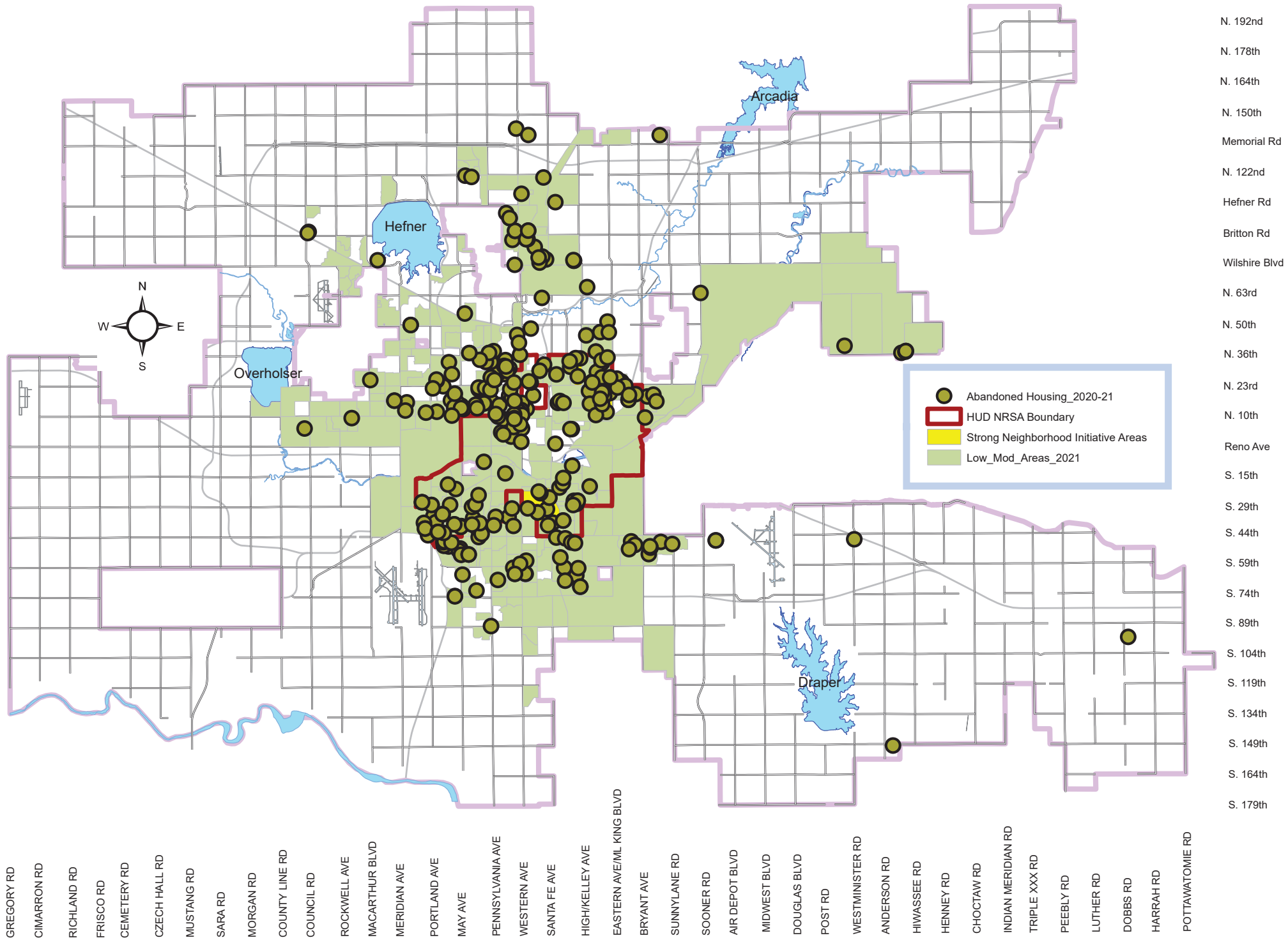
PR 26 Adjustment Reconciliations  
PY 2020

Line	Amount	
20	40,000.00	Activity 6031 Not reflected in Line 19 Detail: Activities Included in the Computation of Line 19
20	559,170.95	Activity 6081 Not reflected in Line 19 Detail: Activities Included in the Computation of Line 19
20	121,578.90	Activity 5902 Not reflected in Line 19 Detail: Activities Included in the Computation of Line 19
20	9,730.54	Activity 5659 Not reflected in Line 19 Detail: Activities Included in the Computation of Line 19
Total Line 20	730,480.39	

# APPENDIX 4

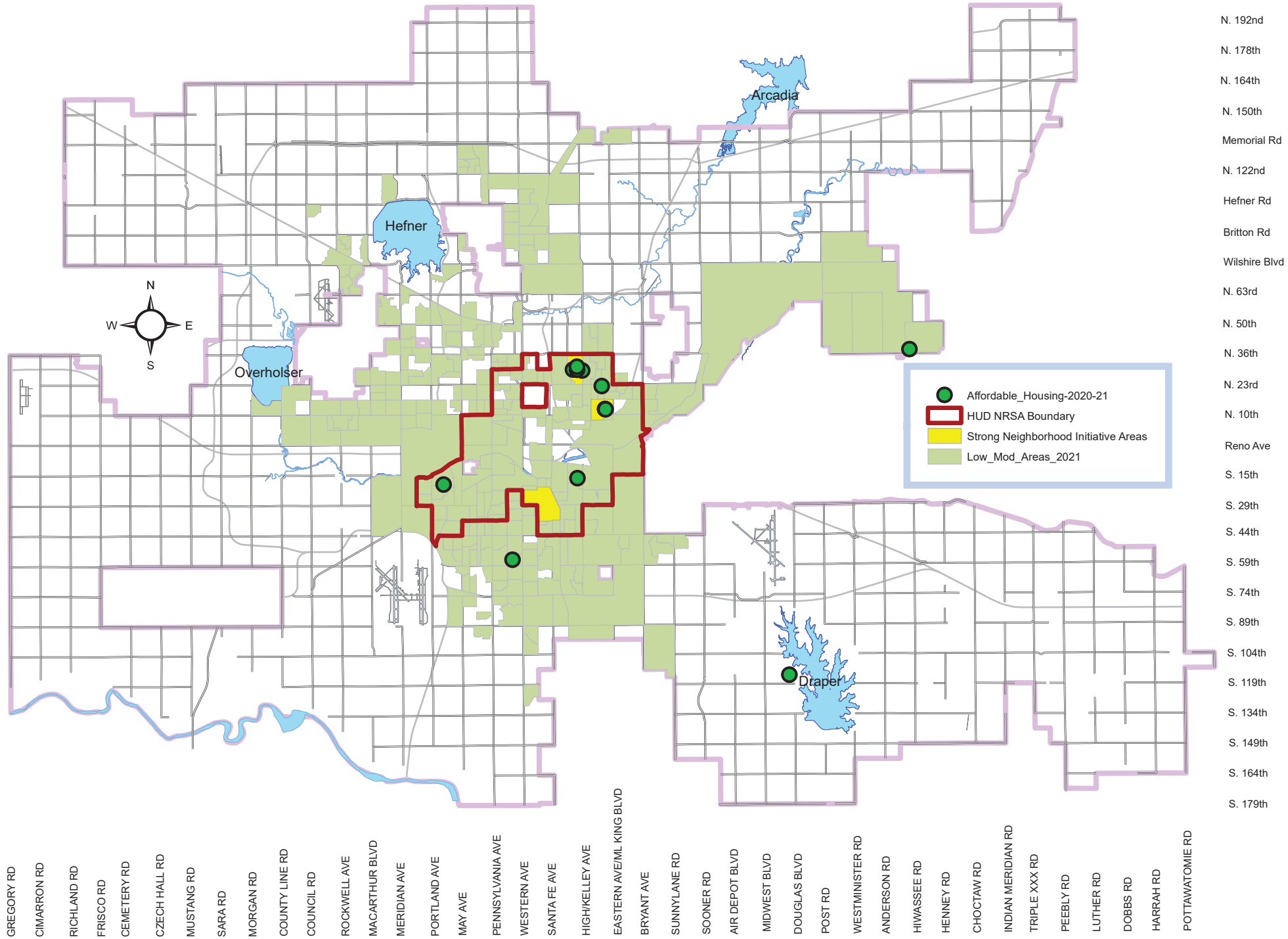
## MAPS

# Abandoned Housing FY 2020-21

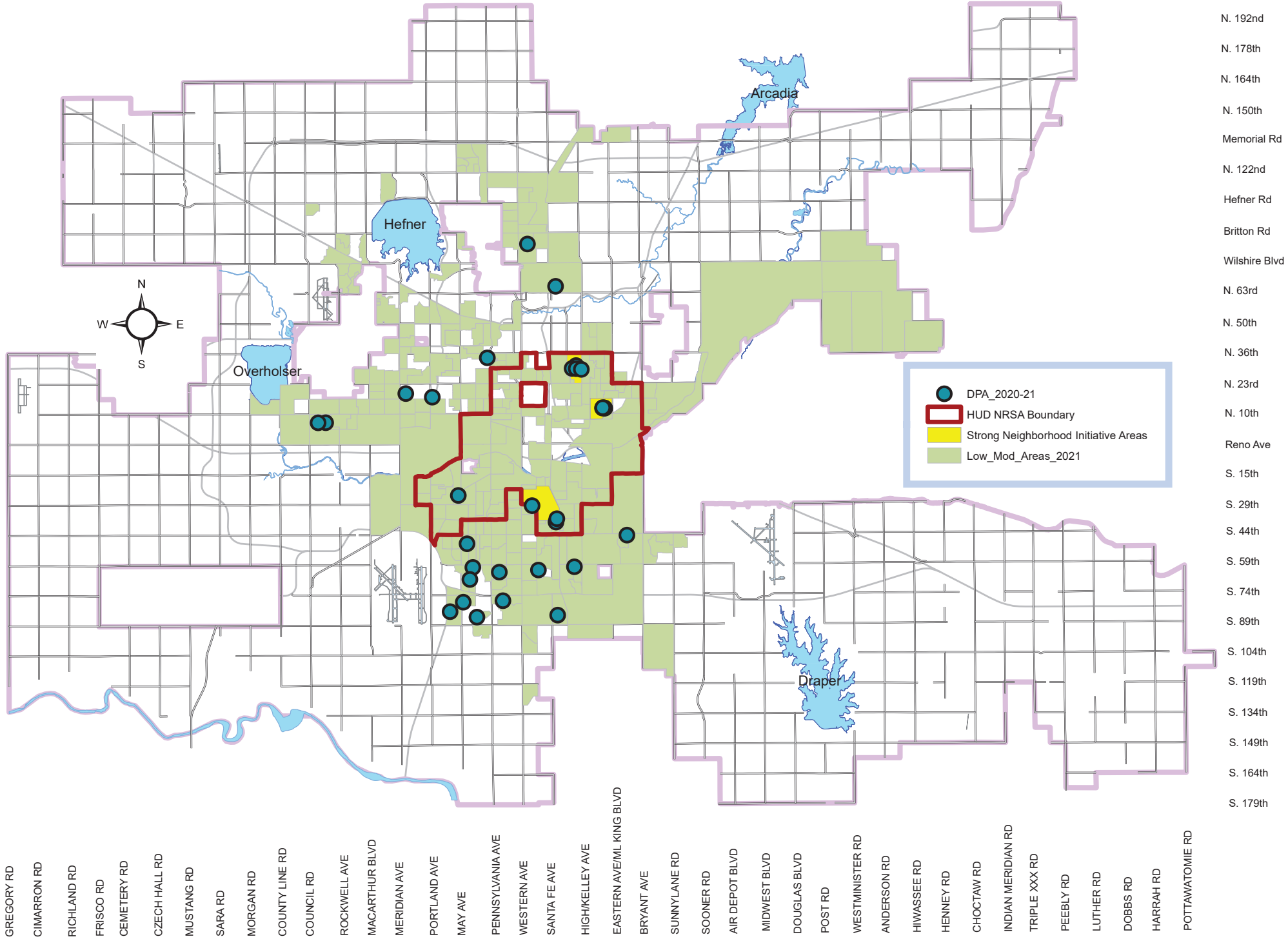




# Affordable Housing FY 2020-21

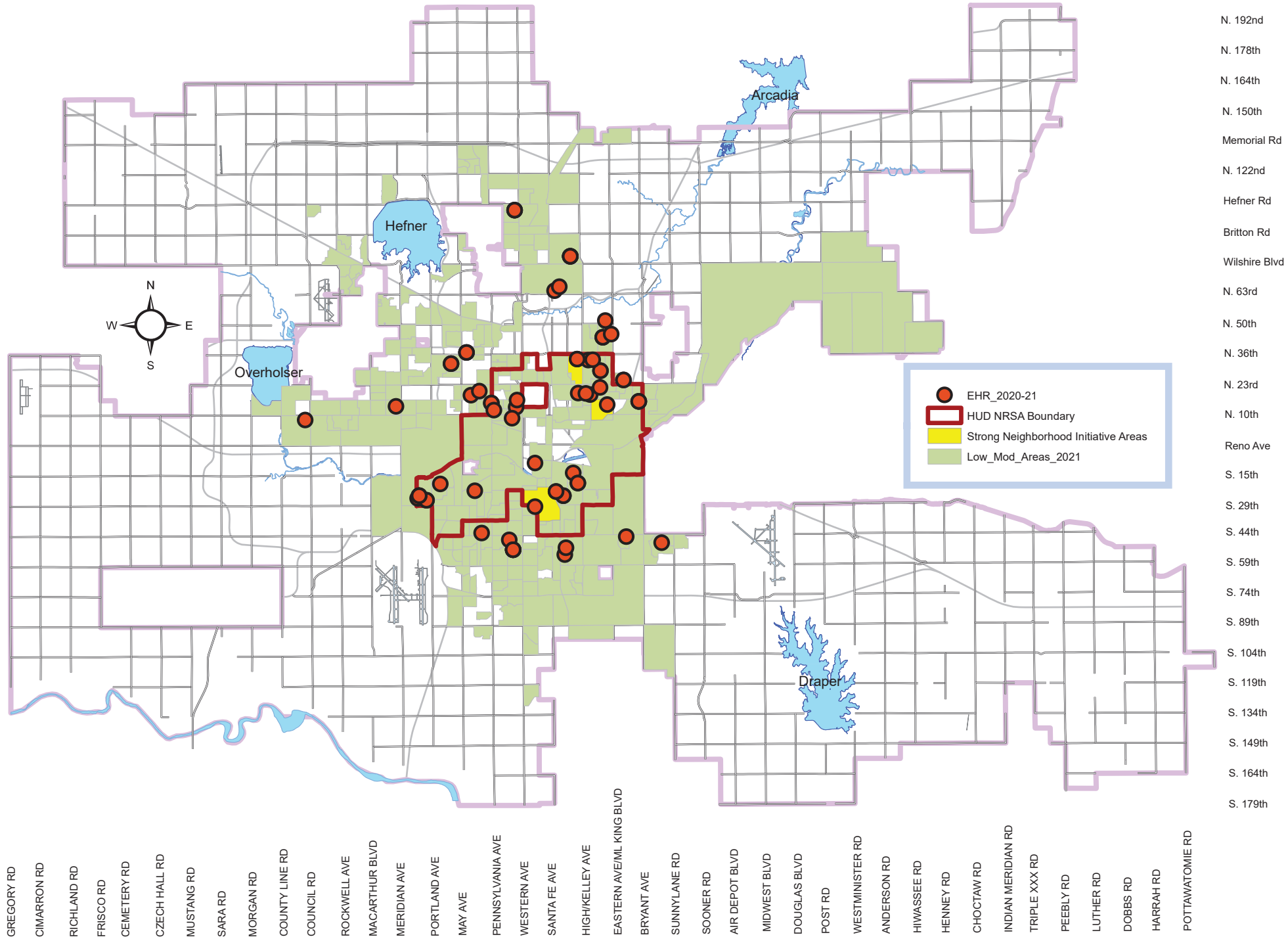


# Down Payment Assistance FY 2020-21

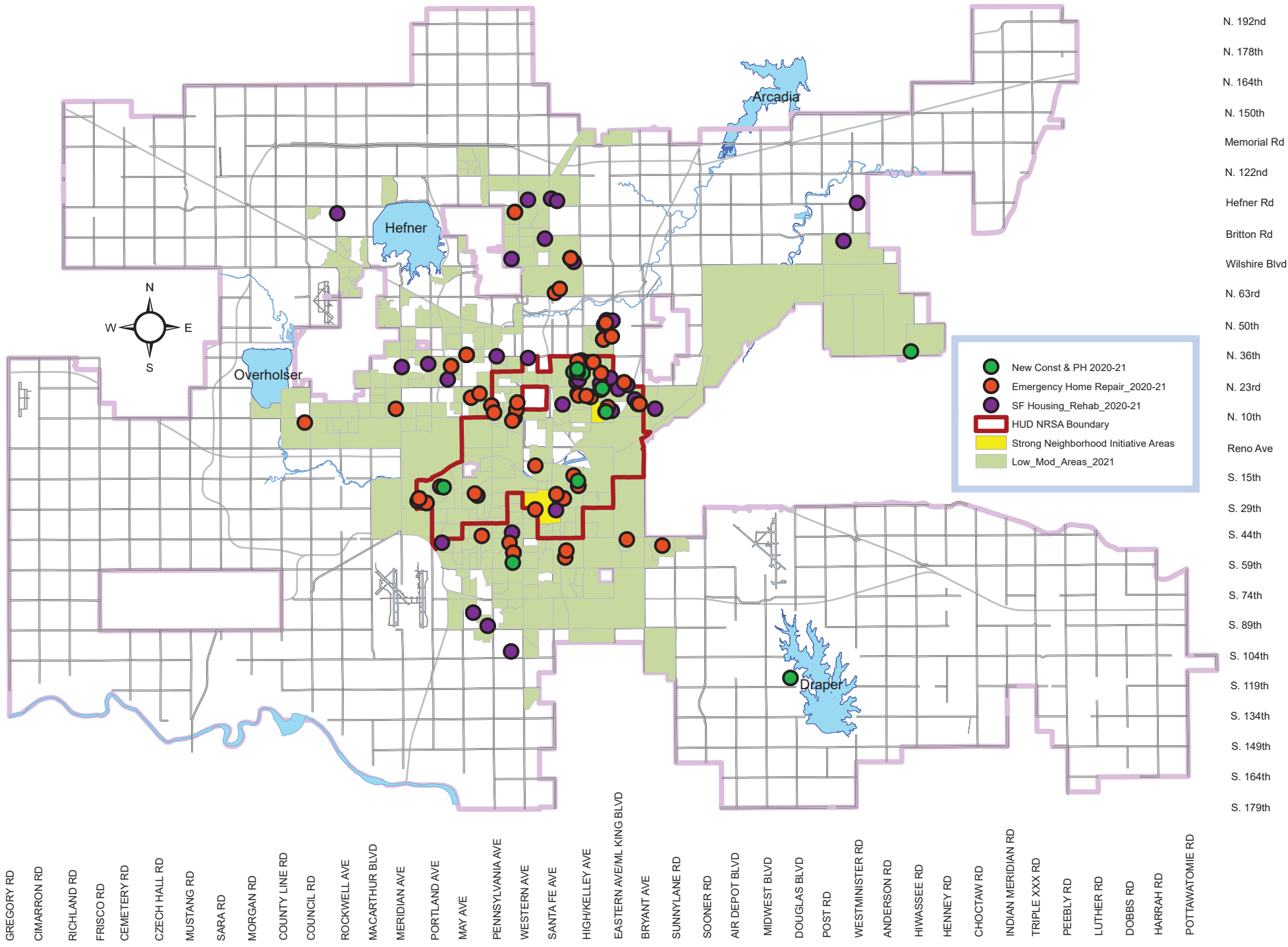


N. 192nd  
 N. 178th  
 N. 164th  
 N. 150th  
 Memorial Rd  
 N. 122nd  
 Hefner Rd  
 Britton Rd  
 Wilshire Blvd  
 N. 63rd  
 N. 50th  
 N. 36th  
 N. 23rd  
 N. 10th  
 Reno Ave  
 S. 15th  
 S. 29th  
 S. 44th  
 S. 59th  
 S. 74th  
 S. 89th  
 S. 104th  
 S. 119th  
 S. 134th  
 S. 149th  
 S. 164th  
 S. 179th

# Emergency Home Repair FY 2020-21



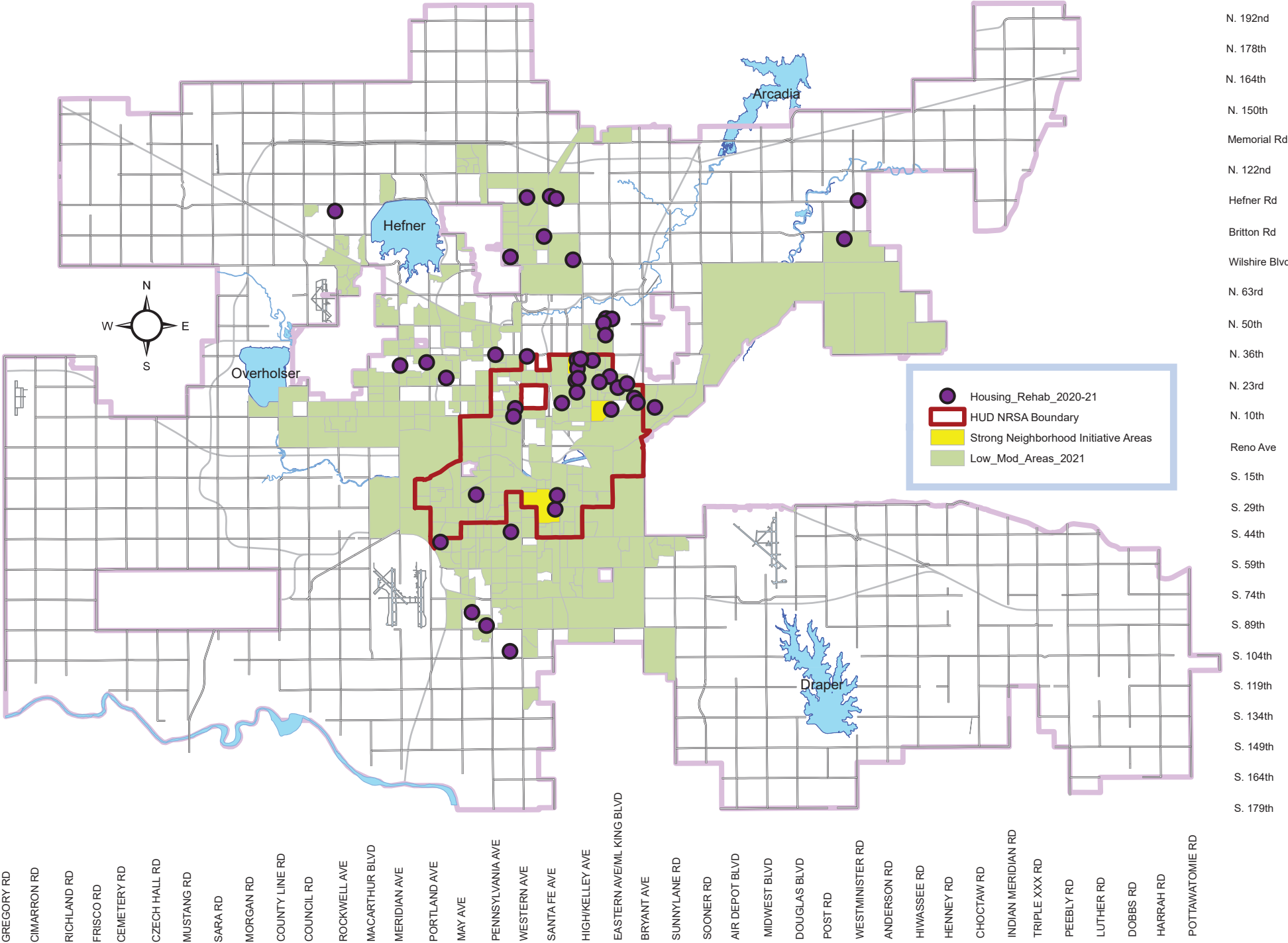
# HOME and CDBG Affordable Housing FY 2020-21



- N. 192nd
- N. 178th
- N. 164th
- N. 150th
- Memorial Rd
- N. 122nd
- Hefner Rd
- Britton Rd
- Wilshire Blvd
- N. 63rd
- N. 50th
- N. 36th
- N. 23rd
- N. 10th
- Reno Ave
- S. 15th
- S. 29th
- S. 44th
- S. 59th
- S. 74th
- S. 89th
- S. 104th
- S. 119th
- S. 134th
- S. 149th
- S. 164th
- S. 179th

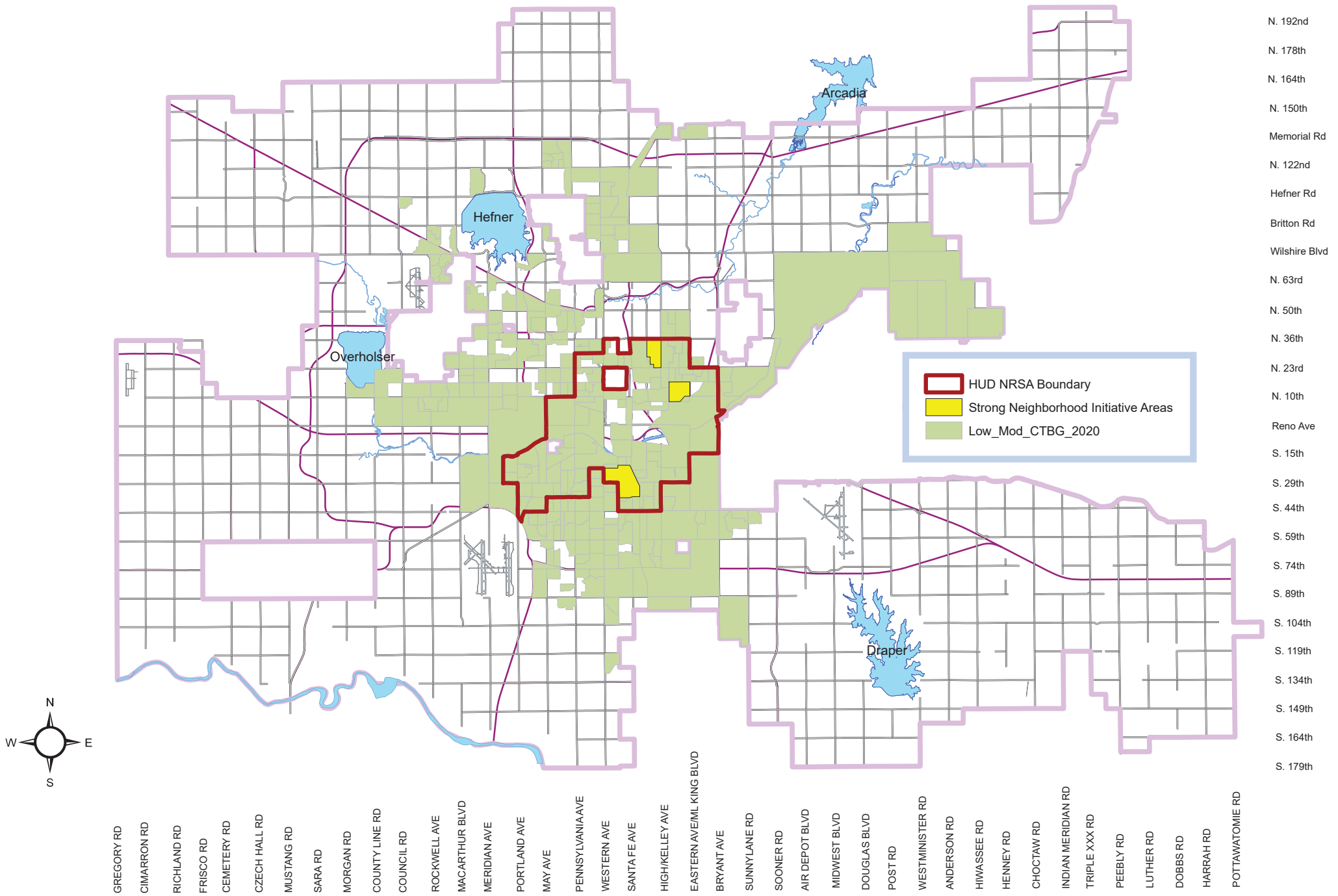
- GREGORY RD
- CIMARRON RD
- RICHLAND RD
- FRISCO RD
- CEMETERY RD
- CZECH HALL RD
- MUSTANG RD
- SARA RD
- MORGAN RD
- COUNTY LINE RD
- COUNCIL RD
- ROCKWELL AVE
- MACARTHUR BLVD
- MERIDIAN AVE
- PORTLAND AVE
- MAY AVE
- PENNSYLVANIA AVE
- WESTERN AVE
- SANTA FE AVE
- HIGH/KELLEY AVE
- EASTERN AVE/M. KING BLVD
- BRYANT AVE
- SUNNYLANE RD
- SOONER RD
- AIR DEPOT BLVD
- MIDWEST BLVD
- DOUGLAS BLVD
- POST RD
- WESTMINSTER RD
- ANDERSON RD
- HIWASSEE RD
- HENNEY RD
- CHOCTAW RD
- INDIAN MERIDIAN RD
- TRIPLE XXX RD
- PEEBLY RD
- LUTHER RD
- DOBBS RD
- HARRAH RD
- POTTAWATOMIE RD

# Single Family Owner-Occupied Rehab FY 2020-21

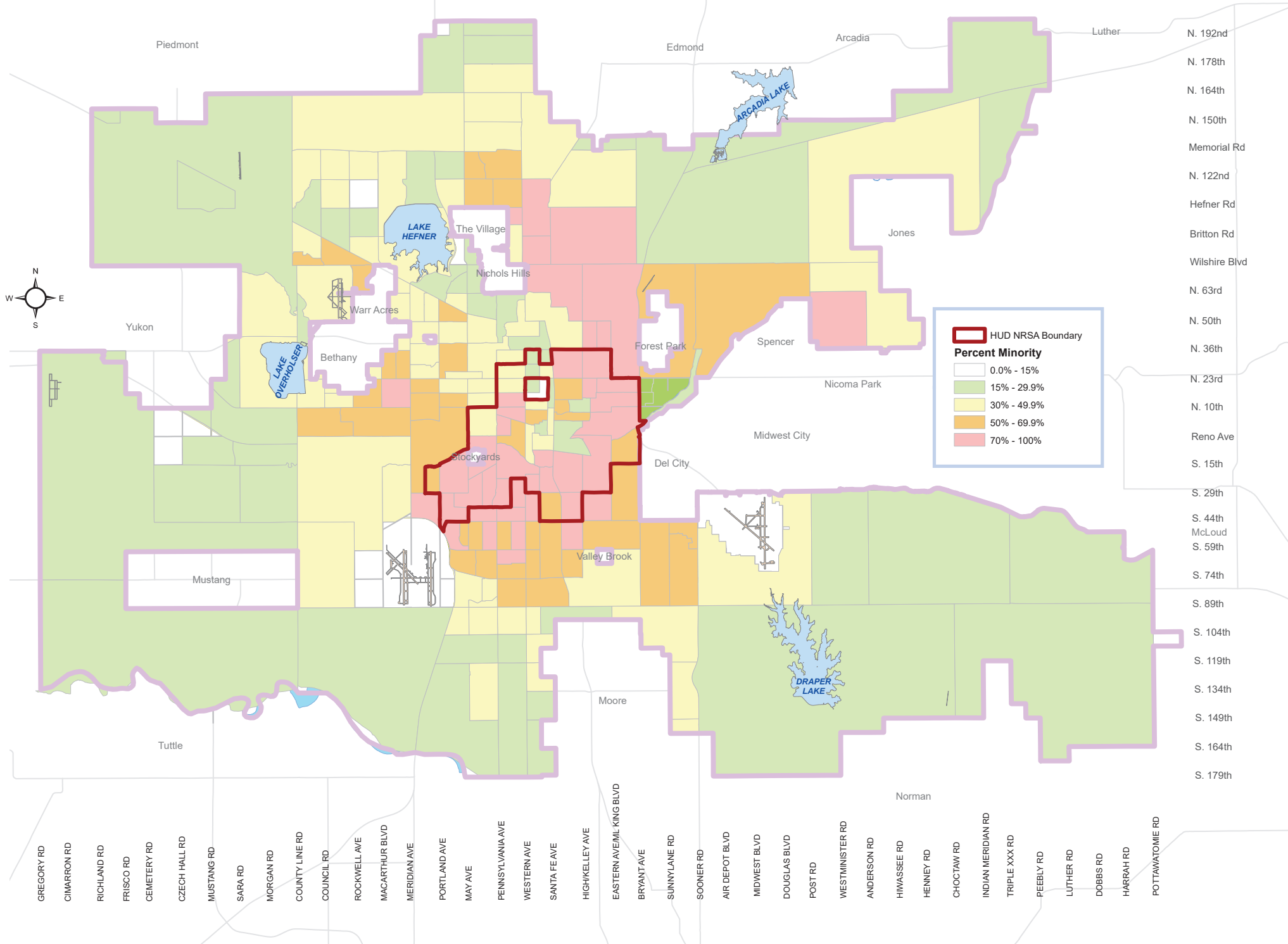


- N. 192nd
- N. 178th
- N. 164th
- N. 150th
- Memorial Rd
- N. 122nd
- Hefner Rd
- Britton Rd
- Wilshire Blvd
- N. 63rd
- N. 50th
- N. 36th
- N. 23rd
- N. 10th
- Reno Ave
- S. 15th
- S. 29th
- S. 44th
- S. 59th
- S. 74th
- S. 89th
- S. 104th
- S. 119th
- S. 134th
- S. 149th
- S. 164th
- S. 179th

# Low and Moderate Income Areas 2020



# Minority Population, 2019 ACS



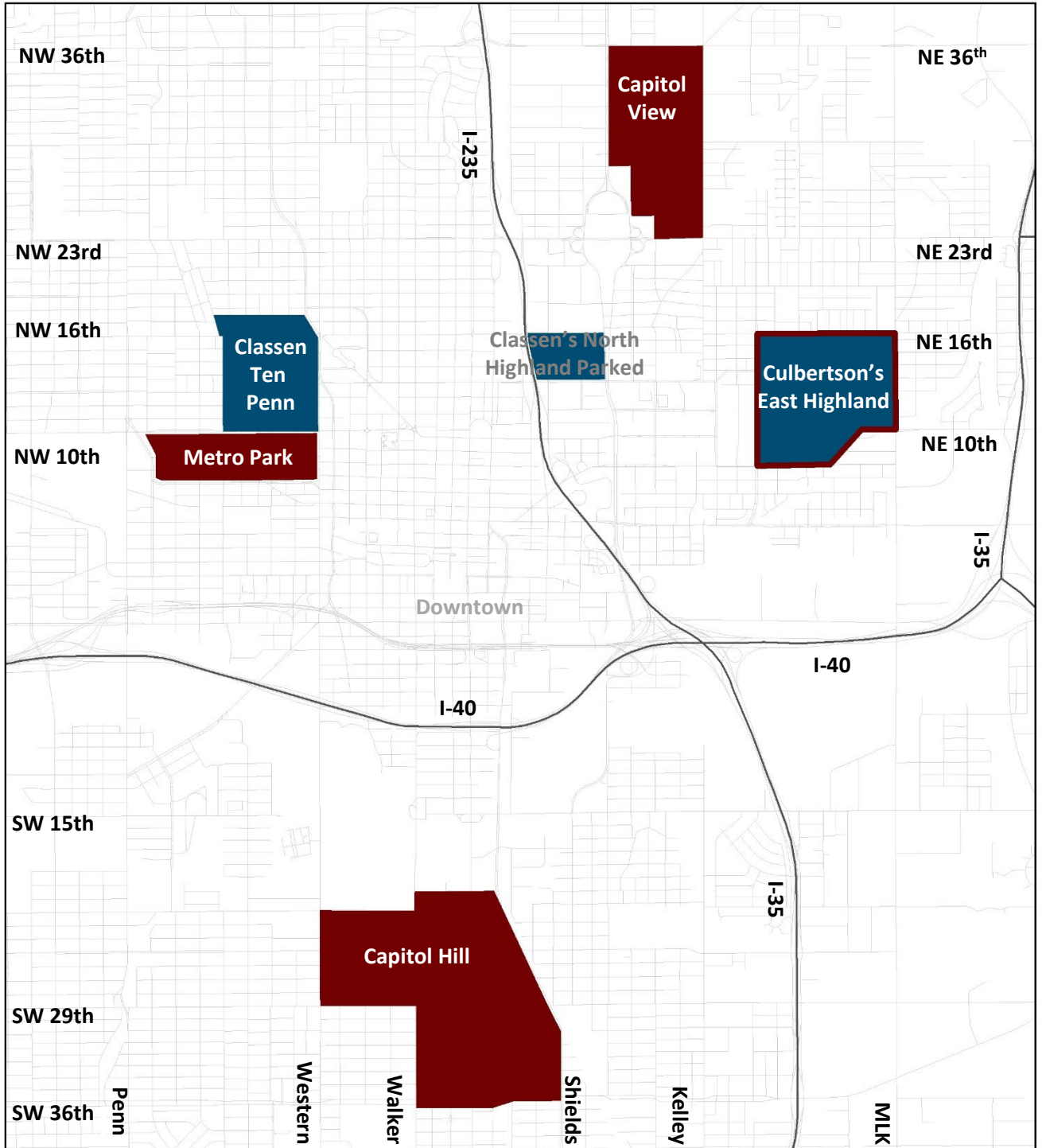


# Strong Neighborhoods Initiative (SNI) Areas

- 2013-2018 SNI Areas
- 2019-2024 SNI Areas

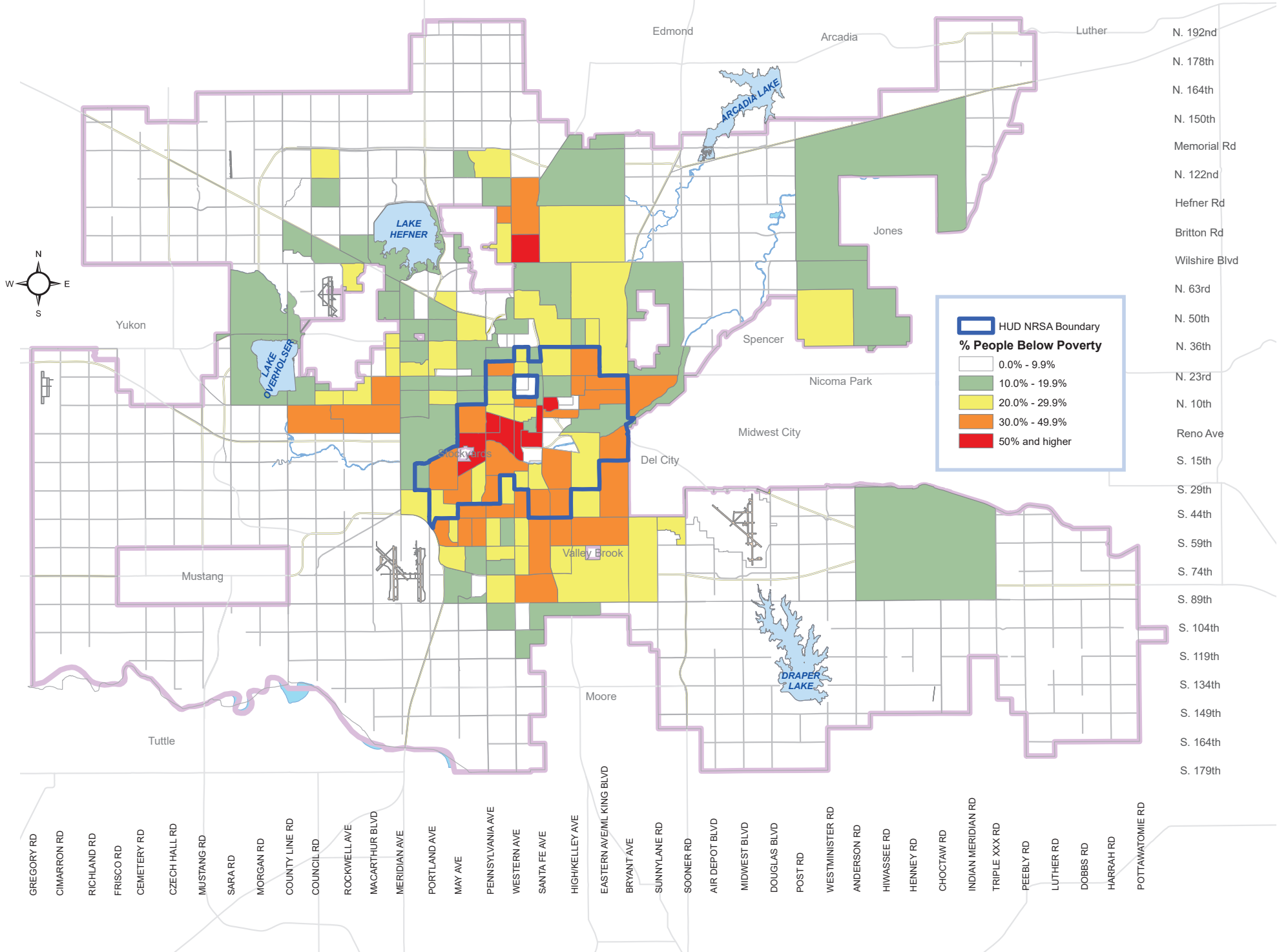
\*Culbertson's East Highland extended to 2020.

\*Metro Park recommended as new SNI neighborhood.





# Percent Below Poverty, 2019 ACS



# APPENDIX 5

## ESG ECART REPORT

**HUD ESG CAPER FY2020**

Grant: **ESG: Oklahoma City - OK - Report** Type: **CAPER**

**Report Date Range**

7/1/2020 to 6/30/2021

**Q01a. Contact Information**

First name	Stacy
Middle name	
Last name	Tarpley
Suffix	
Title	Associate Planner
Street Address 1	420 W. Main St
Street Address 2	
City	Oklahoma City
State	Oklahoma
ZIP Code	73102
E-mail Address	stacy.tarpley@okc.gov
Phone Number	(405)297-2128
Extension	
Fax Number	

**Q01b. Grant Information**

As of 9/10/2021

**ESG Information from IDIS**

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020	E20MC400003	\$427,832.00	\$395,890.16	\$31,941.84	9/14/2020	9/14/2022
2019	E19MC400003	\$415,903.00	\$415,903.00	\$0	7/12/2019	7/12/2021
2018	E18MC400003	\$394,559.00	\$394,559.00	\$0	8/22/2018	8/22/2020
2017	E17MC400003	\$393,035.00	\$393,035.00	\$0	9/22/2017	9/22/2019
2016	E16MC400003	\$388,987.00	\$388,987.00	\$0	7/14/2016	7/14/2018
2015	E15MC400003	\$389,641.00	\$389,641.00	\$0	7/29/2015	7/29/2017
2014	E14MC400002	\$360,585.95	\$360,585.95	\$0	7/1/2014	7/1/2016
2013	E13MC400002	\$317,405.00	\$317,405.00	\$0	8/13/2013	8/13/2015
2012						
2011						
<b>Total</b>		<b>\$3,087,947.95</b>	<b>\$3,056,006.11</b>	<b>\$31,941.84</b>		

**CAPER reporting includes funds used from fiscal year:**

2019, 2020

**Project types carried out during the program year**

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	2
Emergency Shelter	5
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	5
Homelessness Prevention	4

**Q01c. Additional Information**

**HMIS**

**Comparable Database**

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Homeless Alliance, Inc	11396	Alliance-Journey Home ESG Prevention (HP)	11598	12				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Homeless Alliance, Inc	11396	Alliance-ESG Prevention CCM Families (HP)	11397	12				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Upward Transitions	11324	Upward-ESG ReHousing (RRH)	11692	13				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Upward Transitions	11324	Upward-ESG Prevention (HP)	11328	12				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Homeless Alliance, Inc	11396	Alliance-Reentry ESG Rehousing (RRH)	12069	13				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Pivot, Inc	12091	Pivot- Point at Pivot (ES) (ESG)	12102	1	3			OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
All Healing Hands accounts	11329	Healing Hands-WCHAP (SO)	11330	6		0		OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
HeartLine, Inc.	11623	ESG Coordinated Assessment	G80326	14		0		OK-502	402268	1		2020-07-01	2021-06-30	Yes	Yes
SISU Youth Services	11896	SISU- Emergency Shelter (ES) (ESG-CV)	11897	1	0			OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Sunbeam Family Services Inc.	11371	Sunbeam-Senior Shelter (ES) (ESG)	11372	1	0			OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Mental Health Association Oklahoma - OKC	11763	MHAOK OKC- Street Outreach (Out)	12080	4				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Legal Aid Services of Oklahoma (OKC)	11402	Legal Aid OKC- WestTown ESG Clinic (SSO)	12077	6		0		OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Legal Aid Services of Oklahoma (OKC)	11402	Legal Aid OKC- ESG (SSO)	12075	6		0		OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Homeless Alliance, Inc	11396	Alliance-Journey Home ESG ReHousing (RRH)	11599	13				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Homeless Alliance, Inc	11396	Alliance-Street Outreach (Out)	12099	4				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Homeless Alliance, Inc	11396	Alliance-ESG Rehousing CCM Families (RRH)	11399	13				OK-502	402268	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
YWCA Oklahoma City	YWCA OK	YWCA OKC Emergency Shelter	YWCAOKCES	1	0	0		OK-502	409109	1	Sage Template	2020-07-01	2021-06-30	Yes	Yes

**Q05a: Report Validations Table**

Total Number of Persons Served	4472
Number of Adults (Age 18 or Over)	3396
Number of Children (Under Age 18)	1049
Number of Persons with Unknown Age	27
Number of Leavers	1873
Number of Adult Leavers	1272
Number of Adult and Head of Household Leavers	1299
Number of Stayers	1777
Number of Adult Stayers	1616
Number of Veterans	169
Number of Chronically Homeless Persons	1428
Number of Youth Under Age 25	576
Number of Parenting Youth Under Age 25 with Children	38
Number of Adult Heads of Household	3137
Number of Child and Unknown-Age Heads of Household	51
Heads of Households and Adult Stayers in the Project 365 Days or More	855

**Q06a: Data Quality: Personally Identifying Information (PII)**

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	4	1	15	20	0.45 %
Social Security Number	75	454	35	564	12.61 %
Date of Birth	7	22	5	34	0.76 %
Race	29	83	0	102	2.50 %
Ethnicity	12	82	0	94	2.10 %
Gender	6	20	0	24	0.58 %
Overall Score				640	14.31 %

**Q06b: Data Quality: Universal Data Elements**

	Error Count	% of Error Rate
Veteran Status	156	4.59 %
Project Start Date	0	0.00 %
Relationship to Head of Household	103	2.30 %
Client Location	1	0.03 %
Disabling Condition	336	7.51 %

**Q06c: Data Quality: Income and Housing Data Quality**

	Error Count	% of Error Rate
Destination	445	23.76 %
Income and Sources at Start	238	7.47 %
Income and Sources at Annual Assessment	813	95.09 %
Income and Sources at Exit	78	6.00 %

**Q06d: Data Quality: Chronic Homelessness**

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	597	0	0	38	53	53	11.00 %
TH	0	0	0	0	0	0	-
PH (All)	404	0	0	0	0	0	0.00 %
Total	1001	0	0	0	0	0	6.56 %

**Q06e: Data Quality: Timeliness**

	Number of Project Start Records	Number of Project Exit Records
0 days	975	556
1-3 Days	212	92
4-6 Days	94	22
7-10 Days	58	21
11+ Days	345	695

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	44	16	36.36 %
Bed Night (All Clients in ES - NBN)	3	3	100.00 %

**Q07a: Number of Persons Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	3396	2794	485	0	17
Children	1049	0	775	76	9
Client Doesn't Know/ Client Refused	8	0	0	0	8
Data Not Collected	19	0	0	0	19
<b>Total</b>	<b>4007</b>	<b>2618</b>	<b>1260</b>	<b>76</b>	<b>53</b>
For PSH & RRH – the total persons served who moved into housing	1035	412	334	0	0

**Q08a: Households Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	3188	2693	737	148	17
For PSH & RRH – the total households served who moved into housing	318	227	91	0	0

**Q08b: Point-in-Time Count of Households on the Last Wednesday**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	1428	1279	106	35	8
April	1533	1421	64	45	3
July	1217	1111	79	25	2
October	1357	1205	114	34	4

**Q09a: Number of Persons Contacted**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	357	0	278	0
2-5 Times	40	0	37	0
6-9 Times	2	0	2	0
10+ Times	3	0	3	0
<b>Total Persons Contacted</b>	<b>402</b>	<b>0</b>	<b>320</b>	<b>0</b>

**Q09b: Number of Persons Engaged**

	All Persons Engaged	First contact – NCT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	276	0	209	0
2-5 Contacts	15	0	14	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
<b>Total Persons Engaged</b>	<b>291</b>	<b>0</b>	<b>223</b>	<b>0</b>
Rate of Engagement	1.33	0.00	1.29	0.00

**Q10a: Gender of Adults**

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	1477	1378	94	5
Female	1890	1446	332	12
Trans Female (MTF or Male to Female)	7	7	0	0
Trans Male (FTM or Female to Male)	5	5	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	14	14	0	0
Client Doesn't Know/Client Refused	1	1	0	0
Data Not Collected	2	2	0	0
<b>Subtotal</b>	<b>3396</b>	<b>2853</b>	<b>426</b>	<b>17</b>

**Q10b: Gender of Children**

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	367	229	132	6
Female	356	223	130	3
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	1	0	1	0
Gender Non-Conforming (i.e. not exclusively male or female)	315	314	1	0
Client Doesn't Know/Client Refused	1	0	1	0
Data Not Collected	9	9	0	0
<b>Subtotal</b>	<b>1049</b>	<b>775</b>	<b>265</b>	<b>9</b>

**Q10c: Gender of Persons Missing Age Information**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	8	0	0	0	8
Female	6	0	0	0	6
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	4	0	0	0	4
Data Not Collected	9	0	0	0	9
<b>Subtotal</b>	<b>27</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>27</b>

**Q10: Gender by Age Ranges**

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	1655	367	161	977	142	2	6
Female	1941	356	199	1294	86	1	5
Trans Female (MTF or Male to Female)	7	0	6	1	0	0	0
Trans Male (FTM or Female to Male)	6	1	5	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	15	1	12	2	0	0	0
Client Doesn't Know/Client Refused	6	1	1	0	0	4	0
Data Not Collected	20	9	0	1	1	1	8
Subtotal	3650	735	384	2275	229	8	19

**Q11: Age**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	257	0	151	106	0
5 - 12	324	0	217	101	6
13 - 17	154	0	93	58	3
18 - 24	380	319	58	0	3
25 - 34	633	476	153	0	4
35 - 44	666	532	130	0	4
45 - 54	572	545	24	0	3
55 - 61	409	403	4	0	2
62+	228	225	2	0	1
Client Doesn't Know/Client Refused	8	0	0	0	8
Data Not Collected	19	0	0	0	19
Total	3650	2500	832	265	53

**Q12a: Race**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	1559	1286	186	74	14
Black or African American	1119	731	327	50	11
Asian	10	7	0	3	0
American Indian or Alaska Native	245	183	44	16	2
Native Hawaiian or Other Pacific Islander	13	10	0	0	3
Multiple Races	374	214	129	31	0
Client Doesn't Know/Client Refused	56	37	9	3	7
Data Not Collected	85	32	37	0	16
Total	3461	2500	732	176	53

**Q12b: Ethnicity**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	3100	2293	624	148	35
Hispanic/Latino	259	155	80	23	1
Client Doesn't Know/Client Refused	19	8	4	2	5
Data Not Collected	83	44	24	3	12
Total	3461	2500	732	176	53

**Q13a1: Physical and Mental Health Conditions at Start**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☺	With Only Children	Unknown Household Type
Mental Health Problem	760	659	77	16	--	8	0
Alcohol Abuse	90	88	2	0	--	0	0
Drug Abuse	141	129	12	0	--	0	0
Both Alcohol and Drug Abuse	181	173	8	0	--	0	0
Chronic Health Condition	384	300	36	45	--	2	1
HIV/AIDS	11	11	0	0	--	0	0
Developmental Disability	136	82	14	36	--	4	0
Physical Disability	356	300	40	15	--	1	0

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13b1: Physical and Mental Health Conditions at Exit**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☺	With Only Children	Unknown Household Type
Mental Health Problem	428	347	62	12	--	7	0
Alcohol Abuse	44	43	1	0	--	0	0
Drug Abuse	73	63	10	0	--	0	0
Both Alcohol and Drug Abuse	80	72	8	0	--	0	0
Chronic Health Condition	199	133	30	34	--	1	1
HIV/AIDS	6	6	0	0	--	0	0
Developmental Disability	81	41	10	27	--	3	0
Physical Disability	196	150	33	12	--	1	0

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☺	With Only Children	Unknown Household Type
Mental Health Problem	337	316	16	4	--	1	0
Alcohol Abuse	48	47	1	0	--	0	0
Drug Abuse	68	66	2	0	--	0	0
Both Alcohol and Drug Abuse	103	103	0	0	--	0	0
Chronic Health Condition	185	168	5	11	--	1	0
HIV/AIDS	5	5	0	0	--	0	0
Developmental Disability	56	43	3	9	--	1	0
Physical Disability	163	153	7	3	--	0	0

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	679	463	109	107	0
No	2043	1841	152	36	14
Client Doesn't Know/Client Refused	10	9	0	0	1
Data Not Collected	207	187	10	5	5
Total	2939	2500	271	148	20

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	390	233	52	105	0
No	276	221	53	2	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	12	8	4	0	0
Total	679	463	109	107	0

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Homeless Situations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	959	858	75	13	0
Transitional housing for homeless persons (including homeless youth)	98	91	5	2	0
Place not meant for habitation	817	715	60	6	2
Safe Haven	10	10	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing ☺	0	0	0	0	0
<b>Subtotal</b>	1800	1637	140	21	2
<b>Institutional Settings</b>	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	22	21	1	0	0
Substance abuse treatment facility or detox center	229	222	0	7	0
Hospital or other residential non-psychiatric medical facility	6	6	0	0	0
Jail, prison or juvenile detention facility	23	20	1	2	0
Foster care home or foster care group home	4	4	0	0	0
Long-term care facility or nursing home	1	1	0	0	0
Residential project or halfway house with no homeless criteria	4	4	0	0	0
<b>Subtotal</b>	289	278	2	9	0
<b>Other Locations</b>	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	3	3	0	0	0
Owned by client, no ongoing housing subsidy	1	1	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	2	0	2	0	0
Rental by client, with HCV voucher (tenant or project based)	6	4	2	0	0
Rental by client in a public housing unit	26	18	7	0	1
Rental by client, no ongoing housing subsidy	108	65	41	0	2
Rental by client, with VASH subsidy	15	13	2	0	0
Rental by client with GPD TIP subsidy	3	3	0	0	0
Rental by client, with other housing subsidy	14	6	8	0	0
Hotel or motel paid for without emergency shelter voucher	33	29	4	0	0
Staying or living in a friend's room, apartment or house	76	66	4	6	0
Staying or living in a family member's room, apartment or house	86	67	7	12	0
Client Doesn't Know/Client Refused	15	10	4	0	1
Data Not Collected	186	124	48	0	14
<b>Subtotal</b>	574	409	129	18	18
Total	2747	2361	271	48	20

☺ Interim housing is retired as of 10/1/2019.



Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	1631	16	534
\$1 - \$150	33	5	13
\$151 - \$250	35	2	14
\$251 - \$500	88	1	45
\$501 - \$1000	417	14	204
\$1,001 - \$1,500	121	1	66
\$1,501 - \$2,000	60	2	38
\$2,001+	26	1	10
Client Doesn't Know/Client Refused	6	0	3
Data Not Collected	195	0	89
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	755	0
Number of Adult Stayers Without Required Annual Assessment	0	799	0
Total Adults	2612	1596	1016

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	220	10	123
Unemployment Insurance	28	0	19
SSI	277	11	130
SSDI	165	4	64
VA Service-Connected Disability Compensation	15	1	12
VA Non-Service Connected Disability Pension	8	0	6
Private Disability Insurance	1	0	0
Worker's Compensation	1	0	0
TANF or Equivalent	38	2	16
General Assistance	21	1	14
Retirement (Social Security)	30	0	30
Pension from Former Job	3	0	2
Child Support	25	2	12
Alimony (Spousal Support)	2	0	2
Other Source	44	1	24
Adults with Income Information at Start and Annual Assessment/Exit	0	42	0

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	32	32	64	50.00 %	16	38	54	29.67 %	0	2	2	0.00 %
Supplemental Security Income (SSI)	79	7	86	92.05 %	16	5	21	76.24 %	0	1	1	0.00 %
Social Security Disability Insurance (SSDI)	39	3	42	92.88 %	5	1	6	83.33 %	0	0	2	0.00 %
VA Service-Connected Disability Compensation	8	1	9	89.00 %	2	0	2	100.00 %	0	0	0	--
Private Disability Insurance	0	0	0	--	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	1	3	4	25.00 %	10	2	12	83.50 %	0	0	0	--
Retirement Income from Social Security	14	11	26	53.85 %	0	0	0	--	0	0	0	--
Pension or retirement income from a former job	0	1	1	0.00 %	0	0	0	--	0	0	0	--
Child Support	3	1	4	75.00 %	2	5	7	28.57 %	0	0	0	--
Other source	36	13	49	73.35 %	4	9	13	30.85 %	0	3	3	0.00 %
No Sources	258	155	413	62.52 %	43	49	92	46.91 %	0	1	1	0.00 %
Unduplicated Total Adults	437	220	657		91	100	191		0	6	6	

**Q20a: Type of Non-Cash Benefit Sources**

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	806	26	408
WIC	39	1	32
TANF Child Care Services	12	1	11
TANF Transportation Services	7	1	3
Other TANF-Funded Services	8	0	5
Other Source	21	2	13

**Q21: Health Insurance**

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	576	10	190
Medicare	154	5	97
State Children's Health Insurance Program	281	23	222
VA Medical Services	29	1	22
Employer Provided Health Insurance	33	0	27
Health Insurance Through COBRA	0	0	0
Private Pay Health Insurance	68	1	15
State Health Insurance for Adults	104	8	72
Indian Health Services Program	43	1	27
Other	12	0	6
No Health Insurance	2069	19	582
Client Doesn't Know/Client Refused	34	0	11
Data Not Collected	460	834	270
Number of Stayers Not Yet Required to Have an Annual Assessment	0	843	0
1 Source of Health Insurance	820	44	542
More than 1 Source of Health Insurance	86	2	66

**Q22a2: Length of Participation – ESG Projects**

	Total	Leavers	Stayers
0 to 7 days	283	241	42
8 to 14 days	131	102	29
15 to 21 days	122	82	40
22 to 30 days	148	91	57
31 to 60 days	310	187	123
61 to 90 days	309	175	134
91 to 180 days	518	328	190
181 to 365 days	757	490	267
366 to 730 days (1-2 Yrs)	777	157	620
731 to 1,095 days (2-3 Yrs)	217	18	199
1,096 to 1,460 days (3-4 Yrs)	48	1	47
1,461 to 1,825 days (4-5 Yrs)	20	1	19
More than 1,825 days (> 5 Yrs)	10	0	10
Data Not Collected	0	0	0
Total	3650	1873	1777

**Q22c: Length of Time between Project Start Date and Housing Move-in Date**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	137	72	65	0	0
8 to 14 days	13	4	9	0	0
15 to 21 days	11	5	6	0	0
22 to 30 days	5	5	0	0	0
31 to 60 days	57	17	40	0	0
61 to 180 days	60	23	37	0	0
181 to 365 days	18	4	14	0	0
366 to 730 days (1-2 Yrs)	6	2	4	0	0
Total (persons moved into housing)	315	133	182	0	0
Average length of time to housing	73.90	46.95	93.30	--	--
Persons who were exited without move-in	29	12	17	0	0
Total persons	344	145	199	0	0

**Q22: Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	242	184	6	47	5
8 to 14 days	110	88	5	15	2
15 to 21 days	106	74	20	9	3
22 to 30 days	124	99	10	15	0
31 to 60 days	271	209	41	17	4
61 to 90 days	289	217	46	13	13
91 to 180 days	497	330	140	20	7
181 to 365 days	750	379	349	6	16
366 to 730 days (1-2 Yrs)	777	647	105	24	1
731 to 1,095 days (2-3 Yrs)	217	197	10	8	2
1,096 to 1,460 days (3-4 Yrs)	48	47	0	1	0
1,461 to 1,825 days (4-5 Yrs)	20	19	0	1	0
More than 1,825 days (> 5 Yrs)	10	10	0	0	0
Data Not Collected	0	0	0	0	0
<b>Total</b>	<b>3461</b>	<b>2500</b>	<b>732</b>	<b>176</b>	<b>53</b>

**Q22: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	46	35	0	11	0
8 to 14 days	15	8	5	2	0
15 to 21 days	4	4	0	0	0
22 to 30 days	8	0	5	3	0
31 to 60 days	39	16	21	2	0
61 to 180 days	163	65	94	4	0
181 to 365 days	128	45	78	5	0
366 to 730 days (1-2 Yrs)	111	57	54	0	0
731 days or more	226	172	54	0	0
<b>Total (persons moved into housing)</b>	<b>740</b>	<b>402</b>	<b>311</b>	<b>27</b>	<b>0</b>
Not yet moved into housing	79	38	41	0	0
Data not collected	56	31	23	1	1
<b>Total persons</b>	<b>875</b>	<b>471</b>	<b>375</b>	<b>28</b>	<b>1</b>

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	4	1	3	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	228	43	178	0	7
Rental by client, with VASH housing subsidy	14	10	4	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	59	21	38	0	0
Permanent housing (other than RRH) for formerly homeless persons	36	22	14	0	0
Staying or living with family, permanent tenure	54	24	23	7	0
Staying or living with friends, permanent tenure	18	11	7	0	0
Rental by client, with RRH or equivalent subsidy	10	7	3	0	0
Rental by client, with HCV voucher (tenant or project based)	188	58	130	0	0
Rental by client in a public housing unit	108	77	31	0	0
<b>Subtotal</b>	719	274	431	7	7
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	21	17	2	2	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	19	16	2	1	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	29	16	11	2	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	36	27	0	8	1
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	21	21	0	0	0
Safe Haven	1	1	0	0	0
Hotel or motel paid for without emergency shelter voucher	7	2	5	0	0
Host Home (non-crisis)	12	12	0	0	0
<b>Subtotal</b>	146	112	20	13	1
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	7	0	3	4	0
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	6	5	0	1	0
Jail, prison, or juvenile detention facility	10	9	1	0	0
Long-term care facility or nursing home	10	10	0	0	0
<b>Subtotal</b>	34	25	4	5	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Deceased	12	2	10	0	0
Other	64	61	3	0	0
Client Doesn't Know/Client Refused	43	31	10	0	2
Data Not Collected (no exit interview completed)	424	271	120	3	30
<b>Subtotal</b>	544	366	143	3	32
<b>Total</b>	1443	777	598	28	40
Total persons exiting to positive housing destinations	653	281	358	7	7
Total persons whose destinations excluded them from the calculation	18	8	5	5	0
Percentage	45.82 %	36.54 %	60.37 %	30.43 %	17.50 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	33	4	29	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	47	16	31	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	1	1	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	4	1	3	0	0
Moved to new housing unit--Without an on-going subsidy	11	1	10	0	0
Moved in with family/friends on a temporary basis	2	0	2	0	0
Moved in with family/friends on a permanent basis	5	0	5	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	2	0	2	0	0
Client went to jail/prison	0	0	0	0	0
Client died	1	0	1	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	11	0	11	0	0
<b>Total</b>	117	23	94	0	0

**Q25a: Number of Veterans**

	<b>Total</b>	<b>Without Children</b>	<b>With Children and Adults</b>	<b>Unknown Household Type</b>
Chronically Homeless Veteran	39	38	1	0
Non-Chronically Homeless Veteran	126	113	12	1
Not a Veteran	2299	2026	257	16
Client Doesn't Know/Client Refused	4	4	0	0
Data Not Collected	145	144	1	0
<b>Total</b>	<b>2613</b>	<b>2325</b>	<b>271</b>	<b>17</b>

**Q26b: Number of Chronically Homeless Persons by Household**

	<b>Total</b>	<b>Without Children</b>	<b>With Children and Adults</b>	<b>With Only Children</b>	<b>Unknown Household Type</b>
Chronically Homeless	625	511	114	0	0
Not Chronically Homeless	1525	842	608	42	33
Client Doesn't Know/Client Refused	10	4	0	2	4
Data Not Collected	1025	967	10	32	16
<b>Total</b>	<b>3185</b>	<b>2324</b>	<b>732</b>	<b>76</b>	<b>53</b>

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## HUD ESG-CV

Grant: ESG: Oklahoma City - OK - Report Type: ESG-CV

### Report Date Range

1/21/2020 to 9/30/2020

### Report first submitted to HUD on

10/28/2020

### Reporting Requirements Identified

Have you executed your ESG-CV Grant Agreement? **Yes**

Have you made any expenditures? **Yes**

Identify the expenditures made to date **Admin, Temporary Emergency Shelter, Emergency Shelter, Street Outreach, Rapid Re-Housing, Homelessness Prevention**

### HMIS/VSP Contacts Identified

Organization	HMIS/VSP ID	VSP?	Contact Name	Contact Email	Contact Phone
Homeless Alliance	ISOK	No	Keith Anderson	hmis@isok.biz	9188526819

### Project and Bundle List

Component Type	Subrecipient	Sub-subrecipient	Project Name	Carried Forward?	Start Date	End Date	HMIS ID	HMIS Full Name	VSP?	Bundle - Quarterly	Bundle Sent?	Bundle - Cumulative	Bundle Sent?
Emergency Shelter (CV)	SISU Youth		SISU- Emergency Shelter (ES) (ESG- CV)	N	3/15/2020		ISOK	Homeless Alliance	No	ISOK-ES- CV-1	Yes	n/a	
Homelessness Prevention	Catholic Charities		Catholic Charities OKC- COVID 19 ESG Prevention (HP)(ESG- CV)	N	3/15/2020		ISOK	Homeless Alliance	No	ISOK- HP-1	Yes	n/a	
Homelessness Prevention	Homeless Alliance		HA- COVID 19 ESG Prevention (HP)(ESG- CV)	N	3/15/2020		ISOK	Homeless Alliance	No	ISOK- HP-1	Yes	n/a	
Homelessness Prevention	Legal Aid Services of Oklahoma		Legal Aid OKC- COVID 19 ESG Prevention (HP)(ESG- CV)	N	3/15/2020		ISOK	Homeless Alliance	No	ISOK- HP-1	Yes	n/a	
Homelessness Prevention	Upward Transitions		Upward- COVID 19 ESG Prevention (HP)(ESG- CV)	N	3/15/2020		ISOK	Homeless Alliance	No	ISOK- HP-1	Yes	n/a	
PH - Rapid Re-Housing	Homeless Alliance		HA-COVID 19 ESG RRH (RRH) (ESG-CV)	N	3/15/2020		ISOK	Homeless Alliance	No	ISOK- RRH-1	Yes	n/a	
Street Outreach	Homeless Alliance		HA-COVID 19 ESG Street Outreach (Out)(ESG- CV)	N	3/15/2020		ISOK	Homeless Alliance	No	ISOK- SO-1	Yes	n/a	
Temporary Emergency Shelter	Homeless Alliance		HA- COVID 19 ESG Emergency (ES)(ESG- CV)	N	3/15/2020		ISOK	Homeless Alliance	No	ISOK- TES-1	Yes	n/a	

**Narrative for Projects Missing on Previous Submission**

- no data -

**Information on Allowable Activities**

Temporary Emergency Shelters – essential services	No
Temporary Emergency Shelters – operating costs	Yes
Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.	Our community used a hotel to provide temporary emergency shelter to those who had tested positive, were presumed positive, or were unable to safely social distance in an existing shelter. This decision was made as a group, including consultation with the Oklahoma City-County Health Department staff.
Temporary Emergency Shelters – leasing existing real property or temporary structures	No
Temporary Emergency Shelters – acquisition of real property	No
Temporary Emergency Shelters – renovation of real property	No
Training	No
Hazard Pay	No
Handwashing Stations, Portable Bathrooms, Laundry Service	No
Landlord Incentives	No
Volunteer Incentives	No
Transportation (community-wide transport for testing or vaccination)	No
Vaccine Incentives	No
Coordinated Entry COVID Enhancements	No
I have completed all the fields on this form relevant to this submission	Yes

We provided individuals with a hotel room, staff checking in and food boxes.

Financial Information

Category	This Quarter	Total Previous Submissions	Total Current + Previous
<b>Expenditures for Homelessness Prevention</b>			
Rental Housing	112,084.15	0	112,084.15
Relocation and Stabilization Services - Financial Assistance	10,842.16	0	10,842.16
Relocation and Stabilization Services - Services	41,568.47	0	41,568.47
Hazard Pay ( <i>unique activity</i> )		0	0.00
Landlord Incentives ( <i>unique activity</i> )		0	0.00
Volunteer Incentives ( <i>unique activity</i> )		0	0.00
Training ( <i>unique activity</i> )		0	0.00
<b>Subtotal Homelessness Prevention</b>	<b>164,494.78</b>	<b>0</b>	<b>164,494.78</b>
<b>Expenditures for Rapid Rehousing</b>			
Rental Housing	9,570.79	0	9,570.79
Relocation and Stabilization Services - Financial Assistance	5,403.36	0	5,403.36
Relocation and Stabilization Services - Services		0	0.00
Hazard Pay ( <i>unique activity</i> )		0	0.00
Landlord Incentives ( <i>unique activity</i> )		0	0.00
Volunteer Incentives ( <i>unique activity</i> )		0	0.00
Training ( <i>unique activity</i> )		0	0.00
<b>Subtotal Rapid Rehousing</b>	<b>14,974.15</b>	<b>0</b>	<b>14,974.15</b>
<b>Expenditures for Emergency Shelter (Normal)</b>			
Essential Services		0	0.00
Operations	19,180.00	0	19,180.00
Renovation		0	0.00
Major Rehab		0	0.00
Conversion		0	0.00
Hazard Pay ( <i>unique activity</i> )		0	0.00
Volunteer Incentives ( <i>unique activity</i> )		0	0.00
Training ( <i>unique activity</i> )		0	0.00
<b>Subtotal Emergency Shelter</b>	<b>19,180.00</b>	<b>0</b>	<b>19,180.00</b>
<b>Expenditures for Temporary Emergency Shelter</b>			
Essential Services		0	0.00
Operations	10,000.00	0	10,000.00
Leasing existing real property or temporary structures		0	0.00
Acquisition		0	0.00
Renovation		0	0.00
Hazard Pay ( <i>unique activity</i> )		0	0.00
Volunteer Incentives ( <i>unique activity</i> )		0	0.00
Training ( <i>unique activity</i> )		0	0.00
Other Shelter Costs		0	0.00
<b>Subtotal Temporary Emergency Shelter</b>	<b>10,000.00</b>	<b>0</b>	<b>10,000.00</b>
<b>Expenditures for Street Outreach</b>			
Essential Services	3,933.31	0	3,933.31
Hazard Pay ( <i>unique activity</i> )		0	0.00
Handwashing Stations, Portable Bathrooms, Laundry Services ( <i>unique activity</i> )		0	0.00
Volunteer Incentives ( <i>unique activity</i> )		0	0.00
Training ( <i>unique activity</i> )		0	0.00
<b>Subtotal Street Outreach</b>	<b>3,933.31</b>	<b>0</b>	<b>3,933.31</b>
<b>Other ESG-CV Expenditures</b>			
Cell Phones - for persons in Coc/YHDP funded projects ( <i>unique activity</i> )			
Coordinated Entry COVID Enhancements ( <i>unique activity</i> )			
Training ( <i>unique activity</i> )		0	0.00
Vaccine Incentives ( <i>unique activity</i> )			
HMIS		0	0.00
Administration	23,246.84	0	23,246.84
<b>Subtotal Other Expenditures</b>	<b>23,246.84</b>	<b>0</b>	<b>23,246.84</b>
<b>Total ESG-CV Expenditures</b>	<b>235,829.08</b>	<b>0</b>	<b>235,829.08</b>



**Contact Information**

Prefix  
First Name **Stacy**  
Middle Name  
Last Name **Tarpley**  
Suffix  
Organization **City of Oklahoma City**  
Department **Planning Department**  
Title **Associate Planner**  
Street Address 1 **420 W. Main St**  
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State / Territory **Oklahoma**  
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Phone Number **(405)297-2128**  
Extension  
Fax Number

**Additional Comments**

- no data -

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HUD ESG-CV

Grant: ESG: Oklahoma City - OK - Report Type: ESG-CV

**Report Date Range**

10/1/2020 to 12/31/2020

**Report first submitted to HUD on**

1/28/2021

**Reporting Requirements Identified**

Have you executed your ESG-CV Grant Agreement? **Yes**

Have you made any expenditures? **Yes**

Identify the expenditures made to date **Admin, Temporary Emergency Shelter, Emergency Shelter, Street Outreach, Rapid Re-Housing, Homelessness Prevention**

**HMIS/VSP Contacts Identified**

Organization	HMIS/VSP ID	VSP?	Contact Name	Contact Email	Contact Phone
Homeless Alliance	ISOK	No	Keith Anderson	hmis@isok.biz	9188526819

Project and Bundle List

Component Type	Subrecipient	Sub-subrecipient	Project Name	Carried Forward?	Start Date	End Date	HMIS ID	HMIS Full Name	VSP?	Bundle - Quarterly	Bundle Sent?	Bundle - Cumulative	Bundle Sent?
Emergency Shelter (CV)	SISU Youth		SISU- Emergency Shelter (ES) (ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-ES-CV-1	Yes	ISOK-ES-CV-2	Yes
Homelessness Prevention	Catholic Charities		Catholic Charities OKC- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Homeless Alliance		HA- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Legal Aid Services of Oklahoma		Legal Aid OKC- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Neighborhood Services Organization		NSO- COVID 19 ESG Prevention (HP)(ESG-CV)	N	10/1/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-3	Yes
Homelessness Prevention	Upward Transitions		Upward- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
PH - Rapid Re-Housing	Homeless Alliance		HA-COVID 19 ESG RRH (RRH) (ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-RRH-1	Yes	ISOK-RRH-2	Yes
Street Outreach	Homeless Alliance		HA-COVID 19 ESG Street Outreach (Out)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-SO-1	Yes	ISOK-SO-2	Yes
Temporary Emergency Shelter	Homeless Alliance		Alliance- Night Shelter (ES) (12295)	N	10/1/2020		ISOK	Homeless Alliance	No	ISOK-TES-1	Yes	ISOK-TES-3	Yes
Temporary Emergency Shelter	Homeless Alliance		HA- COVID 19 ESG Emergency (ES)(ESG-CV)	Y	3/15/2020	9/30/2020	ISOK	Homeless Alliance	No			ISOK-TES-2	Yes

Narrative for Projects Missing on Previous Submission

- no data -

**Information on Allowable Activities**

Temporary Emergency Shelters – essential services

**Yes**

Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.

**These funds providing staffing for a temporary emergency shelter that was opened at our day shelter. The temporary emergency shelter was opened up on nights the temperature reached below 32 degrees in Oklahoma City. Prior to COVID these beds would be available at our traditional overnight shelters. We have seen a decrease in the number of available shelter beds in our community due to the need to provide appropriate space for social distancing. This temporary emergency shelter has allowed our existing shelters to continue to follow social distancing recommendations and also a safe space for our unsheltered population to get out of the elements of bitterly cold temperatures.**

Temporary Emergency Shelters – operating costs

**No**

Temporary Emergency Shelters – leasing existing real property or temporary structures

**No**

Temporary Emergency Shelters – acquisition of real property

**No**

Temporary Emergency Shelters – renovation of real property

**No**

Training

**No**

Hazard Pay

**No**

Handwashing Stations, Portable Bathrooms, Laundry Service

**No**

Landlord Incentives

**No**

Volunteer Incentives

**No**

Transportation (community-wide transport for testing or vaccination)

**No**

Vaccine Incentives

**No**

Coordinated Entry COVID Enhancements

**No**

I have completed all the fields on this form relevant to this submission

**Yes**

Financial Information

Category	This Quarter	Total Previous Submissions	Total Current + Previous
<b>Expenditures for Homelessness Prevention</b>			
Rental Housing	2,004.47	112,084.15	114,088.62
Relocation and Stabilization Services - Financial Assistance	2,508.99	10,842.16	13,351.15
Relocation and Stabilization Services - Services	52,262.78	41,568.47	93,831.25
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Landlord Incentives <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Homelessness Prevention</b>	<b>56,776.24</b>	<b>164,494.78</b>	<b>221,271.02</b>
<b>Expenditures for Rapid Rehousing</b>			
Rental Housing	2,998.00	9,570.79	12,568.79
Relocation and Stabilization Services - Financial Assistance	177.36	5,403.36	5,580.72
Relocation and Stabilization Services - Services		0.00	0.00
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Landlord Incentives <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Rapid Rehousing</b>	<b>3,175.36</b>	<b>14,974.15</b>	<b>18,149.51</b>
<b>Expenditures for Emergency Shelter (Normal)</b>			
Essential Services	14,420.00	0.00	14,420.00
Operations		19,180.00	19,180.00
Renovation		0.00	0.00
Major Rehab		0.00	0.00
Conversion		0.00	0.00
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Emergency Shelter</b>	<b>14,420.00</b>	<b>19,180.00</b>	<b>33,600.00</b>
<b>Expenditures for Temporary Emergency Shelter</b>			
Essential Services	63,678.35	0.00	63,678.35
Operations		10,000.00	10,000.00
Leasing existing real property or temporary structures		0.00	0.00
Acquisition		0.00	0.00
Renovation		0.00	0.00
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
Other Shelter Costs		0.00	0.00
<b>Subtotal Temporary Emergency Shelter</b>	<b>63,678.35</b>	<b>10,000.00</b>	<b>73,678.35</b>
<b>Expenditures for Street Outreach</b>			
Essential Services	11,131.19	3,933.31	15,064.50
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Handwashing Stations, Portable Bathrooms, Laundry Services <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Street Outreach</b>	<b>11,131.19</b>	<b>3,933.31</b>	<b>15,064.50</b>
<b>Other ESG-CV Expenditures</b>			
Cell Phones - for persons in Coc/YHDP funded projects <i>(unique activity)</i>			
Coordinated Entry COVID Enhancements <i>(unique activity)</i>			
Training <i>(unique activity)</i>		0.00	0.00
Vaccine Incentives <i>(unique activity)</i>			
HMIS		0.00	0.00
Administration	13,283.39	23,246.84	36,530.23
<b>Subtotal Other Expenditures</b>	<b>13,283.39</b>	<b>23,246.84</b>	<b>36,530.23</b>
<b>Total ESG-CV Expenditures</b>	<b>162,464.53</b>	<b>235,829.08</b>	<b>398,293.61</b>

**Contact Information**

Prefix  
First Name **Stacy**  
Middle Name  
Last Name **Tarpley**  
Suffix  
Organization **City of Oklahoma City**  
Department  
Title **Associate Planner**  
Street Address 1 **420 W. Main St**  
Street Address 2  
City **Oklahoma City**  
State / Territory **Oklahoma**  
ZIP Code **73102**  
E-mail Address **stacy.tarpley@okc.gov**  
Confirm E-mail Address **stacy.tarpley@okc.gov**  
Phone Number **(405)297-2128**  
Extension  
Fax Number

**Additional Comments**

- no data -

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HUD ESG-CV

Grant: ESG: Oklahoma City - OK - Report Type: ESG-CV

**Report Date Range**

1/1/2021 to 3/31/2021

**Report first submitted to HUD on**

4/30/2021

**Reporting Requirements Identified**

Have you executed your ESG-CV Grant Agreement? **Yes**

Have you made any expenditures? **Yes**

Identify the expenditures made to date **HMIS, Admin, Temporary Emergency Shelter, Emergency Shelter, Street Outreach, Rapid Re-Housing, Homelessness Prevention**

**HMIS/VSP Contacts Identified**

Organization	HMIS/VSP ID	VSP?	Contact Name	Contact Email	Contact Phone
Homeless Alliance	ISOK	No	Keith Anderson	hmis@isok.biz	9188526819

**Project and Bundle List**

Component Type	Subrecipient	Sub-subrecipient	Project Name	Carried Forward?	Start Date	End Date	HMIS ID	HMIS Full Name	VSP?	Bundle - Quarterly	Bundle Sent?	Bundle - Cumulative	Bundle Sent?
Emergency Shelter (CV)	Homeless Alliance		Alliance-OKC Day Shelter (11520)	N	2/1/2021		ISOK	Homeless Alliance	No	ISOK-ES-CV-2	Yes	ISOK-ES-CV-4	Yes
Emergency Shelter (CV)	SISU Youth		SISU- Emergency Shelter (ES) (ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-ES-CV-1	Yes	ISOK-ES-CV-3	Yes
Homelessness Prevention	Catholic Charities		Catholic Charities OKC- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Homeless Alliance		HA- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Legal Aid Services of Oklahoma		Legal Aid OKC- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Neighborhood Services Organization		NSO- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	10/1/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-3	Yes
Homelessness Prevention	Upward Transitions		Upward- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
PH - Rapid Re-Housing	Homeless Alliance		HA-COVID 19 ESG RRH (RRH) (ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-RRH-1	Yes	ISOK-RRH-2	Yes
Street Outreach	Homeless Alliance		HA-COVID 19 ESG Street Outreach (Out)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-SO-1	Yes	ISOK-SO-2	Yes
Temporary Emergency Shelter	Homeless Alliance		HA- COVID 19 ESG Emergency (ES)(ESG-CV)	Y	3/15/2020	9/30/2020	ISOK	Homeless Alliance	No			ISOK-TES-2	Yes
Temporary Emergency Shelter	Homeless Alliance		Alliance-Night Shelter (ES) (12295)	Y	10/1/2020		ISOK	Homeless Alliance	No	ISOK-TES-1	Yes	ISOK-TES-3	Yes
Temporary Emergency Shelter	Mental Health Association Oklahoma	Homeless Alliance	Alliance-Willard Emergency Shelter (ES)(ESG-CV) (12312)	N	1/1/2021		ISOK	Homeless Alliance	No	ISOK-TES-1	Yes	ISOK-TES-4	Yes

**Narrative for Projects Missing on Previous Submission**

- no data -



**Information on Allowable Activities**

Temporary Emergency Shelters – essential services	<b>Yes</b>	
Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.		These funds providing staffing for a temporary emergency shelter that was opened at our day shelter. The temporary emergency shelter was opened up on nights the temperature reached below 32 degrees in Oklahoma City. Prior to COVID these beds would be available at our traditional overnight shelters. We have seen a decrease in the number of available shelter beds in our community due to the need to provide appropriate space for social distancing. This temporary emergency shelter has allowed our existing shelters to continue to follow social distancing recommendations and also a safe space for our unsheltered population to get out of the elements of bitterly cold temperatures.
Temporary Emergency Shelters – operating costs	<b>Yes</b>	
Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.		We used this services to open a Winter Shelter. Due to the COVID-19 response and social distancing guidelines our emergency shelters had to dramatically decrease the number of beds available. During a typical year our Emergency Shelters use cots and extra space to provide 'cold weather' beds to unsheltered individuals when the temperature reaches below freezing. This year they were not able to provide those cold weather beds due to the pandemic. We used a former elementary school building as a temporary emergency shelter during the winter months. The school building was large and had many classrooms which provided enough space for people and their pets to be sheltered in a safe and socially distanced environment. In February we experienced dangerously low temperatures, including 2 days where the high was below zero. We are confident the temporary winter shelter saved lives not only from the winter but helped prevent the spread of COVID by allowing our existing shelters to continue practicing social distancing while giving those who were typically unsheltered a warm place to sleep.
Temporary Emergency Shelters – leasing existing real property or temporary structures	<b>Yes</b>	
Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.		We used this services to open a Winter Shelter. Due to the COVID-19 response and social distancing guidelines our emergency shelters had to dramatically decrease the number of beds available. During a typical year our Emergency Shelters use cots and extra space to provide 'cold weather' beds to unsheltered individuals when the temperature reaches below freezing. This year they were not able to provide those cold weather beds due to the pandemic. We used a former elementary school building as a temporary emergency shelter during the winter months. The school building was large and had many classrooms which provided enough space for people and their pets to be sheltered in a safe and socially distanced environment. In February we experienced dangerously low temperatures, including 2 days where the high was below zero. We are confident the temporary winter shelter saved lives not only from the winter but helped prevent the spread of COVID by allowing our existing shelters to continue practicing social distancing while giving those who were typically unsheltered a warm place to sleep.
Temporary Emergency Shelters – acquisition of real property	<b>No</b>	
Temporary Emergency Shelters – renovation of real property	<b>No</b>	
Training	<b>No</b>	
Hazard Pay	<b>No</b>	
Handwashing Stations, Portable Bathrooms, Laundry Service	<b>No</b>	
Landlord Incentives	<b>No</b>	
Volunteer Incentives	<b>No</b>	
Transportation (community-wide transport for testing or vaccination)	<b>No</b>	
Vaccine Incentives	<b>No</b>	
Coordinated Entry COVID Enhancements	<b>No</b>	
I have completed all the fields on this form relevant to this submission	<b>Yes</b>	

Financial Information

Category	This Quarter	Total Previous Submissions	Total Current + Previous
<b>Expenditures for Homelessness Prevention</b>			
Rental Housing	1,295.60	114,088.62	115,384.22
Relocation and Stabilization Services - Financial Assistance	43,148.60	13,351.15	56,499.75
Relocation and Stabilization Services - Services	91,591.43	93,831.25	185,422.68
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Landlord Incentives <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Homelessness Prevention</b>	<b>136,035.63</b>	<b>221,271.02</b>	<b>357,306.65</b>
<b>Expenditures for Rapid Rehousing</b>			
Rental Housing	4,656.64	12,568.79	17,225.43
Relocation and Stabilization Services - Financial Assistance	2,552.79	5,580.72	8,133.51
Relocation and Stabilization Services - Services	7,069.86	0.00	7,069.86
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Landlord Incentives <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Rapid Rehousing</b>	<b>14,279.29</b>	<b>18,149.51</b>	<b>32,428.80</b>
<b>Expenditures for Emergency Shelter (Normal)</b>			
Essential Services	30,506.57	14,420.00	44,926.57
Operations	25,996.82	19,180.00	45,176.82
Renovation		0.00	0.00
Major Rehab		0.00	0.00
Conversion		0.00	0.00
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Emergency Shelter</b>	<b>56,503.39</b>	<b>33,600.00</b>	<b>90,103.39</b>
<b>Expenditures for Temporary Emergency Shelter</b>			
Essential Services	8,398.72	63,678.35	72,077.07
Operations	349,588.71	10,000.00	359,588.71
Leasing existing real property or temporary structures	55,988.19	0.00	55,988.19
Acquisition		0.00	0.00
Renovation		0.00	0.00
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
Other Shelter Costs		0.00	0.00
<b>Subtotal Temporary Emergency Shelter</b>	<b>413,975.62</b>	<b>73,678.35</b>	<b>487,653.97</b>
<b>Expenditures for Street Outreach</b>			
Essential Services	15,397.38	15,064.50	30,461.88
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Handwashing Stations, Portable Bathrooms, Laundry Services <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Street Outreach</b>	<b>15,397.38</b>	<b>15,064.50</b>	<b>30,461.88</b>
<b>Other ESG-CV Expenditures</b>			
Cell Phones - for persons in Coc/YHDP funded projects <i>(unique activity)</i>			
Coordinated Entry COVID Enhancements <i>(unique activity)</i>			
Training <i>(unique activity)</i>		0.00	0.00
Vaccine Incentives <i>(unique activity)</i>			
HMIS	3,650.00	0.00	3,650.00
Administration	11,779.78	36,530.23	48,310.01
<b>Subtotal Other Expenditures</b>	<b>15,429.78</b>	<b>36,530.23</b>	<b>51,960.01</b>
<b>Total ESG-CV Expenditures</b>	<b>651,621.09</b>	<b>398,293.61</b>	<b>1,049,914.70</b>

**Contact Information**

Prefix  
First Name **Stacy**  
Middle Name  
Last Name **Tarpley**  
Suffix  
Organization **City of Oklahoma City**  
Department  
Title **Associate Planner**  
Street Address 1 **420 W. Main St**  
Street Address 2  
City **Oklahoma City**  
State / Territory **Oklahoma**  
ZIP Code **73102**  
E-mail Address **stacy.tarpley@okc.gov**  
Confirm E-mail Address **stacy.tarpley@okc.gov**  
Phone Number **(405)297-2128**  
Extension  
Fax Number

**Additional Comments**

- no data -

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HUD ESG-CV

Grant: ESG: Oklahoma City - OK - Report Type: ESG-CV

**Report Date Range**

4/1/2021 to 6/30/2021

**Report first submitted to HUD on**

7/28/2021

**Reporting Requirements Identified**

Have you executed your ESG-CV Grant Agreement? **Yes**

Have you made any expenditures? **Yes**

Identify the expenditures made to date **HMIS, Admin, Temporary Emergency Shelter, Emergency Shelter, Street Outreach, Rapid Re-Housing, Homelessness Prevention**

**HMIS/VSP Contacts Identified**

Organization	HMIS/VSP ID	VSP?	Contact Name	Contact Email	Contact Phone
Homeless Alliance	ISOK	No	Keith Anderson	hmis@isok.biz	9188526819

Project and Bundle List

Component Type	Subrecipient	Sub-subrecipient	Project Name	Carried Forward?	Start Date	End Date	HMIS ID	HMIS Full Name	VSP?	Bundle - Quarterly	Bundle Sent?	Bundle - Cumulative	Bundle Sent?
Emergency Shelter (CV)	Homeless Alliance		Alliance-OKC Day Shelter (11520)	Y	2/1/2021	6/30/2021	ISOK	Homeless Alliance	No	ISOK-ES-CV-1	Yes	ISOK-ES-CV-3	Yes
Emergency Shelter (CV)	SISU Youth		SISU- Emergency Shelter (ES) (ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-ES-CV-1	Yes	ISOK-ES-CV-2	Yes
Homelessness Prevention	Catholic Charities		Catholic Charities OKC- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Homeless Alliance		HA- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Legal Aid Services of Oklahoma		Legal Aid OKC- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
Homelessness Prevention	Neighborhood Services Organization		NSO- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	10/1/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-3	Yes
Homelessness Prevention	Positive Tomorrows		Pos Tom- Homeless Prevention (HP)(ESG-CV)	N	4/1/2021		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-4	Yes
Homelessness Prevention	Upward Transitions		Upward- COVID 19 ESG Prevention (HP)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-HP-1	Yes	ISOK-HP-2	Yes
PH - Rapid Re-Housing	City Rescue Mission		CRM- Rapid Re-Housing (RRH) (ESG-CV)	N	4/1/2021		ISOK	Homeless Alliance	No	ISOK-RRH-1	Yes	ISOK-RRH-3	Yes
PH - Rapid Re-Housing	Homeless Alliance		HA-COVID 19 ESG RRH (RRH) (ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-RRH-1	Yes	ISOK-RRH-2	Yes
PH - Rapid Re-Housing	Pivot		Pivot- Rapid Re-Housing (RRH) (ESG-CV)	N	4/1/2021		ISOK	Homeless Alliance	No	ISOK-RRH-1	Yes	ISOK-RRH-3	Yes
PH - Rapid Re-Housing	Positive Tomorrows		Pos Tom- Rapid Re-Housing (RRH) (ESG-CV)	N	4/1/2021		ISOK	Homeless Alliance	No	ISOK-RRH-1	Yes	ISOK-RRH-3	Yes
Street Outreach	Homeless Alliance		HA-COVID 19 ESG Street Outreach (Out)(ESG-CV)	Y	3/15/2020		ISOK	Homeless Alliance	No	ISOK-SO-1	Yes	ISOK-SO-2	Yes
Temporary Emergency Shelter	Homeless Alliance		HA- COVID 19 ESG Emergency (ES)(ESG-CV)	Y	3/15/2020	9/30/2020	ISOK	Homeless Alliance	No			ISOK-TES-3	Yes
Temporary Emergency Shelter	Homeless Alliance		Alliance- Night Shelter (ES) (12295)	Y	10/1/2020	1/31/2021	ISOK	Homeless Alliance	No			ISOK-TES-6	Yes

Component Type	Subrecipient	Sub-subrecipient	Project Name	Carried Forward?	Start Date	End Date	HMIS ID	HMIS Full Name	VSP?	Bundle - Quarterly	Bundle Sent?	Bundle - Cumulative	Bundle Sent?
Temporary Emergency Shelter	Mental Health Association Oklahoma	Homeless Alliance	Alliance-Willard Emergency Shelter (ES)(ESG-CV) (12312)	Y	1/1/2021	4/30/2021	ISOK	Homeless Alliance	No	ISOK- TES-1	Yes	ISOK-TES-5	Yes

**Narrative for Projects Missing on Previous Submission**

Explain why there are projects newly-entered in this submission which started in the previous period and were not reported then

There were no projects newly-entered in this submission which started in the previous period and were not reported then.

**Information on Allowable Activities**

Temporary Emergency Shelters – essential services **Yes**

Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.

The temporary emergency shelter was opened up on nights the temperature reached below 32 degrees in Oklahoma City. Prior to COVID these beds would be available at our traditional overnight shelters. We have seen a decrease in the number of available shelter beds in our community due to the need to provide appropriate space for social distancing. This temporary emergency shelter has allowed our existing shelters to continue to follow social distancing recommendations and also a safe space for our unsheltered population to get out of the elements of bitterly cold temperatures.

Temporary Emergency Shelters – operating costs **Yes**

Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.

We used this services to open a Winter Shelter. Due to the COVID-19 response and social distancing guidelines our emergency shelters had to dramatically decrease the number of beds available. During a typical year our Emergency Shelters use cots and extra space to provide 'cold weather' beds to unsheltered individuals when the temperature reaches below freezing. This year they were not able to provide those cold weather beds due to the pandemic. We used a former elementary school building as a temporary emergency shelter during the winter months. The school building was large and had many classrooms which provided enough space for people and their pets to be sheltered in a safe and socially distanced environment. In February we experienced dangerously low temperatures, including 2 days where the high was below zero. We are confident the temporary winter shelter saved lives not only from the winter but helped prevent the spread of COVID by allowing our existing shelters to continue practicing social distancing while giving those who were typically unsheltered a warm place to sleep.

Temporary Emergency Shelters – leasing existing real property or temporary structures **Yes**

Briefly describe what you provided through this service, including how you used these services to prevent, prepare for, and respond to the COVID-19 response and recovery and why you believe it was necessary for your crisis response effort.

We used this services to open a Winter Shelter. Due to the COVID-19 response and social distancing guidelines our emergency shelters had to dramatically decrease the number of beds available. During a typical year our Emergency Shelters use cots and extra space to provide 'cold weather' beds to unsheltered individuals when the temperature reaches below freezing. This year they were not able to provide those cold weather beds due to the pandemic. We used a former elementary school building as a temporary emergency shelter during the winter months. The school building was large and had many classrooms which provided enough space for people and their pets to be sheltered in a safe and socially distanced environment. In February we experienced dangerously low temperatures, including 2 days where the high was below zero. We are confident the temporary winter shelter saved lives not only from the winter but helped prevent the spread of COVID by allowing our existing shelters to continue practicing social distancing while giving those who were typically unsheltered a warm place to sleep.

Temporary Emergency Shelters – acquisition of real property **No**

Temporary Emergency Shelters – renovation of real property **No**

Training **No**

Hazard Pay **No**

Handwashing Stations, Portable Bathrooms, Laundry Service **No**

Landlord Incentives **No**

Volunteer Incentives **No**

Transportation (community-wide transport for testing or vaccination) **No**

Vaccine Incentives **No**

Coordinated Entry COVID Enhancements **No**

I have completed all the fields on this form relevant to this submission **Yes**

Financial Information

Category	This Quarter	Total Previous Submissions	Total Current + Previous
<b>Expenditures for Homelessness Prevention</b>			
Rental Housing	4,237.88	115,384.22	119,622.10
Relocation and Stabilization Services - Financial Assistance	32,719.87	56,499.75	89,219.62
Relocation and Stabilization Services - Services	119,764.80	185,422.68	305,187.48
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Landlord Incentives <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Homelessness Prevention</b>	<b>156,722.55</b>	<b>357,306.65</b>	<b>514,029.20</b>
<b>Expenditures for Rapid Rehousing</b>			
Rental Housing	19,764.70	17,225.43	36,990.13
Relocation and Stabilization Services - Financial Assistance	34,173.14	8,133.51	42,306.65
Relocation and Stabilization Services - Services	92,033.33	7,069.86	99,103.19
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Landlord Incentives <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Rapid Rehousing</b>	<b>145,971.17</b>	<b>32,428.80</b>	<b>178,399.97</b>
<b>Expenditures for Emergency Shelter (Normal)</b>			
Essential Services	124,960.69	44,926.57	169,887.26
Operations	3,492.67	45,176.82	48,669.49
Renovation		0.00	0.00
Major Rehab		0.00	0.00
Conversion		0.00	0.00
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Emergency Shelter</b>	<b>128,453.36</b>	<b>90,103.39</b>	<b>218,556.75</b>
<b>Expenditures for Temporary Emergency Shelter</b>			
Essential Services		72,077.07	72,077.07
Operations		359,588.71	359,588.71
Leasing existing real property or temporary structures		55,988.19	55,988.19
Acquisition		0.00	0.00
Renovation		0.00	0.00
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
Other Shelter Costs	2,922.93	0.00	2,922.93
<b>Subtotal Temporary Emergency Shelter</b>	<b>2,922.93</b>	<b>487,653.97</b>	<b>490,576.90</b>
<b>Expenditures for Street Outreach</b>			
Essential Services	11,878.39	30,461.88	42,340.27
Hazard Pay <i>(unique activity)</i>		0.00	0.00
Handwashing Stations, Portable Bathrooms, Laundry Services <i>(unique activity)</i>		0.00	0.00
Volunteer Incentives <i>(unique activity)</i>		0.00	0.00
Training <i>(unique activity)</i>		0.00	0.00
<b>Subtotal Street Outreach</b>	<b>11,878.39</b>	<b>30,461.88</b>	<b>42,340.27</b>
<b>Other ESG-CV Expenditures</b>			
Cell Phones - for persons in Coc/YHDP funded projects <i>(unique activity)</i>			
Coordinated Entry COVID Enhancements <i>(unique activity)</i>			
Training <i>(unique activity)</i>		0.00	0.00
Vaccine Incentives <i>(unique activity)</i>			
HMIS	2,125.00	3,650.00	5,775.00
Administration	13,888.62	48,310.01	62,198.63
<b>Subtotal Other Expenditures</b>	<b>16,013.62</b>	<b>51,960.01</b>	<b>67,973.63</b>
<b>Total ESG-CV Expenditures</b>	<b>461,962.02</b>	<b>1,049,914.70</b>	<b>1,511,876.72</b>

**Contact Information**

Prefix  
First Name **Stacy**  
Middle Name  
Last Name **Tarpley**  
Suffix  
Organization **City of Oklahoma City**  
Department  
Title **Associate Planner**  
Street Address 1 **420 W. Main St**  
Street Address 2  
City **Oklahoma City**  
State / Territory **Oklahoma**  
ZIP Code **73102**  
E-mail Address **stacy.tarpley@okc.gov**  
Confirm E-mail Address **stacy.tarpley@okc.gov**  
Phone Number **(140)529-7212**  
Extension  
Fax Number

**Additional Comments**

- no data -

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**HUD ESG CAPER FY2020**

Filters for this report  
 Client ID 78869  
 Q4a record ID (all)  
 Submission ID 116137  
 Report executed on 9/16/2021 10:24:44 AM

**Report Date Range**

7/1/2020 to 6/30/2021

**Q01a. Contact Information**

First name Stacy  
 Middle name  
 Last name Tarpley  
 Suffix  
 Title Associate Planner  
 Street Address 1 420 W. Main St  
 Street Address 2  
 City Oklahoma City  
 State Oklahoma  
 ZIP Code 73102  
 E-mail Address stacy.tarpley@okc.gov  
 Phone Number (405)297-2128  
 Extension  
 Fax Number

**Q01b. Grant Information**

As of 9/10/2021 Fiscal Year Grant Number Current Authorized Amount Total Drawn Balance Obligation Date Expenditure  
 Deadline 2020E20MC400003\$427,832.00\$395,890.16531,941.849/14  
 /20209/14/20222019E19MC400003\$415,903.00\$415,903.00\$07/12  
 /20197/12/20212018E18MC400003\$394,559.00\$394,559.00\$08/22  
 /20188/22/20202017E17MC400003\$393,035.00\$393,035.00\$09/22  
 /20179/22/20192016E16MC400003\$388,987.00\$388,987.00\$07/14  
 /20167/14/20182015E15MC400003\$389,641.00\$389,641.00\$07/29  
 /20157/29/20172014E14MC400002\$360,585.95\$360,585.95\$07/1/  
 20147/1/20162013E13MC400002\$317,405.00\$317,405.00\$08/13/2  
 0138/13/201520122011Total\$3,087,947.95\$3,056,006.11\$31,941.8  
 4

ESG Information from IDIS

CAPER reporting includes funds used from fiscal year:

2019, 2020

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach 2  
 Emergency Shelter 5  
 Transitional Housing (grandfathered under ES) 0  
 Day Shelter (funded under ES) 0  
 Rapid Re-Housing 5  
 Homelessness Prevention 4

**Q01c. Additional Information**

HMIS  
 Comparable Database  
 Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS? Yes  
 Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes  
 Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database? Yes  
 Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes

**Q04a: Project Identifiers in HMIS**

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations
Homeless Alliance, Inc	11396	Alliance- Journey Home ESG Prevention (HP)	11598	12			
Homeless Alliance, Inc	11396	Alliance- ESG Prevention CCM Families (HP)	11397	12			
Upward Transitions	11324	Upward- ESG ReHousing (RRH)	11692	13			
Upward Transitions	11324	Upward- ESG Prevention (HP)	11328	12			
Homeless Alliance, Inc	11396	Alliance- Reentry ESG Rehousing (RRH)	12069	13			
Pivot, Inc	12091	Pivot- Point at Pivot (ES)(ESG)	12102	1	3		
All Healing Hands accounts	11329	Healing Hands- WCHAP (SO)	11330	6		0	
HeartLine, Inc.	11623	ESG Coordinated Assessment	G80326	14		0	
SISU Youth Services	11896	SISU- Emergency Shelter (ES)(ESG-CV)	11897	1	0		
Sunbeam Family Services Inc.	11371	Sunbeam- Senior Shelter (ES)(ESG)	11372	1	0		
Mental Health Association Oklahoma - OKC	11763	MHAOK OKC- Street Outreach (Out)	12080	4			
Legal Aid Services of Oklahoma (OKC)	11402	Legal Aid OKC- WestTown ESG Clinic (SSO)	12077	6		0	
Legal Aid Services of Oklahoma (OKC)	11402	Legal Aid OKC- ESG (SSO)	12075	6		0	

Homeless Alliance, Inc	11396	Alliance- Journey Home ESG ReHousing (RRH)	11599	13		
Homeless Alliance, Inc	11396	Alliance- Street Outreach (Out)	12099	4		
Homeless Alliance, Inc	11396	Alliance- ESG Rehousing CCM Families (RRH)	11399	13		
YWCA Oklahoma City	YWCA OK	YWCA OKC Emergency Shelter	YWCAOKCES	1	0	0

**Q05a: Report Validations Table**

Total Number of Persons Served	4472
Number of Adults (Age 18 or Over)	3396
Number of Children (Under Age 18)	1049
Number of Persons with Unknown Age	27
Number of Leavers	1873
Number of Adult Leavers	1272
Number of Adult and Head of Household Leavers	1299
Number of Stayers	1777
Number of Adult Stayers	1616
Number of Veterans	169
Number of Chronically Homeless Persons	1428
Number of Youth Under Age 25	576
Number of Parenting Youth Under Age 25 with Children	38
Number of Adult Heads of Household	3137
Number of Child and Unknown-Age Heads of Household	51
Heads of Households and Adult Stayers in the Project 365 Days or Mo	855

**Q06a: Data Quality: Personally Identifying Information (PII)**

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	4	1	15	20	0.45 %
Social Security Number	75	454	35	564	12.61 %
Date of Birth	7	22	5	34	0.76 %
Race	29	83	0	102	2.50 %
Ethnicity	12	82	0	94	2.10 %
Gender	6	20	0	24	0.58 %
Overall Score				640	14.31 %

**Q06b: Data Quality: Universal Data Elements**

	Error Count	% of Error Rate
Veteran Status	156	4.59 %
Project Start Date	0	0.00 %
Relationship to Head of Household	103	2.30 %
Client Location	1	0.03 %
Disabling Condition	336	7.51 %

**Q06c: Data Quality: Income and Housing Data Quality**

	Error Count	% of Error Rate
Destination	445	23.76 %
Income and Sources at Start	238	7.47 %
Income and Sources at Annual Assessment	813	95.09 %
Income and Sources at Exit	78	6.00 %

**Q06d: Data Quality: Chronic Homelessness**

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	597	0	0	38	53	53	11.00 %
TH	0	0	0	0	0	0	--
PH (All)	404	0	0	0	0	0	0.00 %
Total	1001	0	0	0	0	0	6.56 %

**Q06e: Data Quality: Timeliness**

	Number of Project Start Records	Number of Project Exit Records
0 days	975	556
1-3 Days	212	92
4-6 Days	94	22
7-10 Days	58	21
11+ Days	345	695

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NB	44	16	36.36 %
Bed Night (All Clients in ES - NBN)	3	3	100.00 %

**Q07a: Number of Persons Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	3396	2794	485	0	17
Children	1049	0	775	76	9
Client Doesn't Know/ Client Refused	8	0	0	0	8
Data Not Collected	19	0	0	0	19
Total	4007	2618	1260	76	53
For PSH & RRH – the total persons served who moved into housing	1035	412	334	0	0

**Q08a: Households Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
Total Households	3188	2693	737	148	17		
For PSH & RRH – the total households served who moved into housing	318	227	91	0	0		
<b>Q08b: Point-in-Time Count of Households on the Last Wednesday</b>							
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
January	1428	1279	106	35	8		
April	1533	1421	64	45	3		
July	1217	1111	79	25	2		
October	1357	1205	114	34	4		
<b>Q09a: Number of Persons Contacted</b>							
	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine			
Once	357	0	278	0			
2-5 Times	40	0	37	0			
6-9 Times	2	0	2	0			
10+ Times	3	0	3	0			
Total Persons Contacted	402	0	320	0			
<b>Q09b: Number of Persons Engaged</b>							
	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine			
Once	276	0	209	0			
2-5 Contacts	15	0	14	0			
6-9 Contacts	0	0	0	0			
10+ Contacts	0	0	0	0			
Total Persons Engaged	291	0	223	0			
Rate of Engagement	1.33	0	1.29	0			
<b>Q10a: Gender of Adults</b>							
	Total	Without Children	With Children and Adults	Unknown Household Type			
Male	1477	1378	94	5			
Female	1890	1446	332	12			
Trans Female (MTF or Male to Female)	7	7	0	0			
Trans Male (FTM or Female to Male)	5	5	0	0			
Gender Non-Conforming (i.e. not exclusively male or female)	14	14	0	0			
Client Doesn't Know/Client Refused	1	1	0	0			
Data Not Collected	2	2	0	0			
Subtotal	3396	2853	426	17			
<b>Q10b: Gender of Children</b>							
	Total	With Children and Adults	With Only Children	Unknown Household Type			
Male	367	229	132	6			
Female	356	223	130	3			
Trans Female (MTF or Male to Female)	0	0	0	0			
Trans Male (FTM or Female to Male)	1	0	1	0			
Gender Non-Conforming (i.e. not exclusively male or female)	315	314	1	0			
Client Doesn't Know/Client Refused	1	0	1	0			
Data Not Collected	9	9	0	0			
Subtotal	1049	775	265	9			
<b>Q10c: Gender of Persons Missing Age Information</b>							
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
Male	8	0	0	0	8		
Female	6	0	0	0	6		
Trans Female (MTF or Male to Female)	0	0	0	0	0		
Trans Male (FTM or Female to Male)	0	0	0	0	0		
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0		
Client Doesn't Know/Client Refused	4	0	0	0	4		
Data Not Collected	9	0	0	0	9		
Subtotal	27	0	0	0	27		
<b>Q10d: Gender by Age Ranges</b>							
	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	1655	367	161	977	142	2	6
Female	1941	356	199	1294	86	1	5
Trans Female (MTF or Male to Female)	7	0	6	1	0	0	0
Trans Male (FTM or Female to Male)	6	1	5	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	15	1	12	2	0	0	0
Client Doesn't Know/Client Refused	6	1	1	0	0	4	0
Data Not Collected	20	9	0	1	1	1	8
Subtotal	3650	735	384	2275	229	8	19
<b>Q11: Age</b>							
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type		
Under 5	257	0	151	106	0		
5 - 12	324	0	217	101	6		
13 - 17	154	0	93	58	3		
18 - 24	380	319	58	0	3		

25 - 34	633	476	153	0	4
35 - 44	666	532	130	0	4
45 - 54	572	545	24	0	3
55 - 61	409	403	4	0	2
62+	228	225	2	0	1
Client Doesn't Know/Client Refused	8	0	0	0	8
Data Not Collected	19	0	0	0	19
Total	3650	2500	832	265	53

**Q12a: Race**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	1559	1286	186	74	14
Black or African American	1119	731	327	50	11
Asian	10	7	0	3	0
American Indian or Alaska Native	245	183	44	16	2
Native Hawaiian or Other Pacific Islander	13	10	0	0	3
Multiple Races	374	214	129	31	0
Client Doesn't Know/Client Refused	56	37	9	3	7
Data Not Collected	85	32	37	0	16
Total	3461	2500	732	176	53

**Q12b: Ethnicity**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	3100	2293	624	148	35
Hispanic/Latino	259	155	80	23	1
Client Doesn't Know/Client Refused	19	8	4	2	5
Data Not Collected	83	44	24	3	12
Total	3461	2500	732	176	53

**Q13a1: Physical and Mental Health Conditions at Start**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	760	659	77	16	--	8	0
Alcohol Abuse	90	88	2	0	--	0	0
Drug Abuse	141	129	12	0	--	0	0
Both Alcohol and Drug Abuse	181	173	8	0	--	0	0
Chronic Health Condition	384	300	36	45	--	2	1
HIV/AIDS	11	11	0	0	--	0	0
Developmental Disability	136	82	14	36	--	4	0
Physical Disability	356	300	40	15	--	1	0

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13b1: Physical and Mental Health Conditions at Exit**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	428	347	62	12	--	7	0
Alcohol Abuse	44	43	1	0	--	0	0
Drug Abuse	73	63	10	0	--	0	0
Both Alcohol and Drug Abuse	80	72	8	0	--	0	0
Chronic Health Condition	199	133	30	34	--	1	1
HIV/AIDS	6	6	0	0	--	0	0
Developmental Disability	81	41	10	27	--	3	0
Physical Disability	196	150	33	12	--	1	0

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13c1: Physical and Mental Health Conditions for Stayers**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	337	316	16	4	--	1	0
Alcohol Abuse	48	47	1	0	--	0	0
Drug Abuse	68	66	2	0	--	0	0
Both Alcohol and Drug Abuse	103	103	0	0	--	0	0
Chronic Health Condition	185	168	5	11	--	1	0
HIV/AIDS	5	5	0	0	--	0	0
Developmental Disability	56	43	3	9	--	1	0
Physical Disability	163	153	7	3	--	0	0

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q14a: Domestic Violence History**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	679	463	109	107	0
No	2043	1841	152	36	14
Client Doesn't Know/Client Refused	10	9	0	0	1
Data Not Collected	207	187	10	5	5
Total	2939	2500	271	148	20

**Q14b: Persons Fleeing Domestic Violence**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	390	233	52	105	0
No	276	221	53	2	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	12	8	4	0	0
Total	679	463	109	107	0

**Q15: Living Situation**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Homeless Situations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	959	858	75	13	0
Transitional housing for homeless persons (including homeless youth)	98	91	5	2	0
Place not meant for habitation	817	715	60	6	2
Safe Haven	10	10	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing	0	0	0	0	0
Subtotal	1800	1637	140	21	2
<b>Institutional Settings</b>	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	22	21	1	0	0
Substance abuse treatment facility or detox center	229	222	0	7	0
Hospital or other residential non-psychiatric medical facility	6	6	0	0	0
Jail, prison or juvenile detention facility	23	20	1	2	0
Foster care home or foster care group home	4	4	0	0	0
Long-term care facility or nursing home	1	1	0	0	0
Residential project or halfway house with no homeless criteria	4	4	0	0	0
Subtotal	289	278	2	9	0
<b>Other Locations</b>	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	3	3	0	0	0
Owned by client, no ongoing housing subsidy	1	1	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	2	0	2	0	0
Rental by client, with HCV voucher (tenant or project based)	6	4	2	0	0
Rental by client in a public housing unit	26	18	7	0	1
Rental by client, no ongoing housing subsidy	108	65	41	0	2
Rental by client, with VASH subsidy	15	13	2	0	0
Rental by client with GPD TIP subsidy	3	3	0	0	0
Rental by client, with other housing subsidy	14	6	8	0	0
Hotel or motel paid for without emergency shelter voucher	33	29	4	0	0
Staying or living in a friend's room, apartment or house	76	66	4	6	0
Staying or living in a family member's room, apartment or house	86	67	7	12	0
Client Doesn't Know/Client Refused	15	10	4	0	1
Data Not Collected	186	124	48	0	14
Subtotal	574	409	129	18	18
Total	2747	2361	271	48	20

Interim housing is retired as of 10/3/2019.

**Q16: Cash Income - Ranges**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	1631	16	534
\$1 - \$150	33	5	13
\$151 - \$250	35	2	14
\$251 - \$500	88	1	45
\$501 - \$1000	417	14	204
\$1,001 - \$1,500	121	1	66
\$1,501 - \$2,000	60	2	38
\$2,001+	26	1	10
Client Doesn't Know/Client Refused	6	0	3
Data Not Collected	195	0	89
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	755	0
Number of Adult Stayers Without Required Annual Assessment	0	799	0
Total Adults	2612	1596	1016

**Q17: Cash Income - Sources**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	220	10	123
Unemployment Insurance	28	0	19
SSI	277	11	130
SSDI	165	4	64
VA Service-Connected Disability Compensation	15	1	12
VA Non-Service Connected Disability Pension	8	0	6
Private Disability Insurance	1	0	0
Worker's Compensation	1	0	0
TANF or Equivalent	38	2	16
General Assistance	21	1	14
Retirement (Social Security)	30	0	30
Pension from Former Job	3	0	2
Child Support	25	2	12
Alimony (Spousal Support)	2	0	2
Other Source	44	1	24
Adults with Income Information at Start and Annual Assessment/Exit	0	42	0

**Q19b: Disabling Conditions and Income for Adults at Exit**

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults
Earned Income	32	32	64	50.00 %	16	38	54

Supplemental Security Income (SSI)	79	7	86	92.05 %	16	5	21
Social Security Disability Insurance (SSDI)	39	3	42	92.88 %	5	1	6
VA Service-Connected Disability Compensation	8	1	9	89.00 %	2	0	2
Private Disability Insurance	0	0	0		0	0	0
Worker's Compensation	0	0	0	--	0	0	0
Temporary Assistance for Needy Families (TANF)	1	3	4	25.00 %	10	2	12
Retirement Income from Social Security	14	11	26	53.85 %	0	0	0
Pension or retirement income from a former job	0	1	1	0.00 %	0	0	0
Child Support	3	1	4	75.00 %	2	5	7
Other source	36	13	49	73.35 %	4	9	13
No Sources	258	155	413	62.52 %	43	49	92
Unduplicated Total Adults	437	220	657		91	100	191

**Q20a: Type of Non-Cash Benefit Sources**

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	806	26	408
WIC	39	1	32
TANF Child Care Services	12	1	11
TANF Transportation Services	7	1	3
Other TANF-Funded Services	8	0	5
Other Source	21	2	13

**Q21: Health Insurance**

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	576	10	190
Medicare	154	5	97
State Children's Health Insurance Program	281	23	222
VA Medical Services	29	1	22
Employer Provided Health Insurance	33	0	27
Health Insurance Through COBRA	0	0	0
Private Pay Health Insurance	68	1	15
State Health Insurance for Adults	104	8	72
Indian Health Services Program	43	1	27
Other	12	0	6
No Health Insurance	2069	19	582
Client Doesn't Know/Client Refused	34	0	11
Data Not Collected	460	834	270
Number of Stayers Not Yet Required to Have an Annual Assessment	0	843	0
1 Source of Health Insurance	820	44	542
More than 1 Source of Health Insurance	86	2	66

**Q22a2: Length of Participation – ESG Projects**

	Total	Leavers	Stayers
0 to 7 days	283	241	42
8 to 14 days	131	102	29
15 to 21 days	122	82	40
22 to 30 days	148	91	57
31 to 60 days	310	187	123
61 to 90 days	309	175	134
91 to 180 days	518	328	190
181 to 365 days	757	490	267
366 to 730 days (1-2 Yrs)	777	157	620
731 to 1,095 days (2-3 Yrs)	217	18	199
1,096 to 1,460 days (3-4 Yrs)	48	1	47
1,461 to 1,825 days (4-5 Yrs)	20	1	19
More than 1,825 days (> 5 Yrs)	10	0	10
Data Not Collected	0	0	0
Total	3650	1873	1777

**Q22c: Length of Time between Project Start Date and Housing Move-in Date**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	137	72	65	0	0
8 to 14 days	13	4	9	0	0
15 to 21 days	11	5	6	0	0
22 to 30 days	5	5	0	0	0
31 to 60 days	57	17	40	0	0
61 to 180 days	60	23	37	0	0
181 to 365 days	18	4	14	0	0
366 to 730 days (1-2 Yrs)	6	2	4	0	0
Total (persons moved into housing)	315	133	182	0	0
Average length of time to housing	73.9	46.95	93.3	--	--
Persons who were exited without move-in	29	12	17	0	0
Total persons	344	145	199	0	0

**Q22d: Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	242	184	47	5	5
8 to 14 days	110	88	5	15	2
15 to 21 days	106	74	20	9	3
22 to 30 days	124	99	10	15	0

31 to 60 days	271	209	41	17	4
61 to 90 days	289	217	46	13	13
91 to 180 days	497	330	140	20	7
181 to 365 days	750	379	349	6	16
366 to 730 days (1-2 Yrs)	777	647	105	24	1
731 to 1,095 days (2-3 Yrs)	217	197	10	8	2
1,096 to 1,460 days (3-4 Yrs)	48	47	0	1	0
1,461 to 1,825 days (4-5 Yrs)	20	19	0	1	0
More than 1,825 days (> 5 Yrs)	10	10	0	0	0
Data Not Collected	0	0	0	0	0
Total	3461	2500	732	176	53

**Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	46	35	0	11	0
8 to 14 days	15	8	5	2	0
15 to 21 days	4	4	0	0	0
22 to 30 days	8	0	5	3	0
31 to 60 days	39	16	21	2	0
61 to 180 days	163	65	94	4	0
181 to 365 days	128	45	78	5	0
366 to 730 days (1-2 Yrs)	111	57	54	0	0
731 days or more	226	172	54	0	0
Total (persons moved into housing)	740	402	311	27	0
Not yet moved into housing	79	38	41	0	0
Data not collected	56	31	23	1	1
Total persons	875	471	375	28	1

**Q23c: Exit Destination – All persons**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	4	1	3	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	228	43	178	0	7
Rental by client, with VASH housing subsidy	14	10	4	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	59	21	38	0	0
Permanent housing (other than RRH) for formerly homeless persons	36	22	14	0	0
Staying or living with family, permanent tenure	54	24	23	7	0
Staying or living with friends, permanent tenure	18	11	7	0	0
Rental by client, with RRH or equivalent subsidy	10	7	3	0	0
Rental by client, with HCV voucher (tenant or project based)	188	58	130	0	0
Rental by client in a public housing unit	108	77	31	0	0
Subtotal	719	274	431	7	7
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	21	17	2	2	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	19	16	2	1	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	29	16	11	2	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	36	27	0	8	1
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	21	21	0	0	0
Safe Haven	1	1	0	0	0
Hotel or motel paid for without emergency shelter voucher	7	2	5	0	0
Host Home (non-crisis)	12	12	0	0	0
Subtotal	146	112	20	13	1
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	7	0	3	4	0
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	6	5	0	1	0
Jail, prison, or juvenile detention facility	10	9	1	0	0
Long-term care facility or nursing home	10	10	0	0	0
Subtotal	34	25	4	5	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Deceased	12	2	10	0	0
Other	64	61	3	0	0
Client Doesn't Know/Client Refused	43	31	10	0	2
Data Not Collected (no exit interview completed)	424	271	120	3	30
Subtotal	544	366	143	3	32
Total	1443	777	598	28	40
Total persons exiting to positive housing destinations	653	281	358	7	7
Total persons whose destinations excluded them from the calculation	18	8	5	5	0
Percentage	45.82 %	36.54 %	60.37 %	30.43 %	17.50 %

**Q24: Homelessness Prevention Housing Assessment at Exit**

	<b>Total</b>	<b>Without Children</b>	<b>With Children and Adults</b>	<b>With Only Children</b>	<b>Unknown Household Type</b>
Able to maintain the housing they had at project start--Without a subsidy	33	4	29	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	47	16	31	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	1	1	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	4	1	3	0	0
Moved to new housing unit--Without an on-going subsidy	11	1	10	0	0
Moved in with family/friends on a temporary basis	2	0	2	0	0
Moved in with family/friends on a permanent basis	5	0	5	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	2	0	2	0	0
Client went to jail/prison	0	0	0	0	0
Client died	1	0	1	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	11	0	11	0	0
<b>Total</b>	<b>117</b>	<b>23</b>	<b>94</b>	<b>0</b>	<b>0</b>

**Q25a: Number of Veterans**

	<b>Total</b>	<b>Without Children</b>	<b>With Children and Adults</b>	<b>Unknown Household Type</b>
Chronically Homeless Veteran	39	38	1	0
Non-Chronically Homeless Veteran	126	113	12	1
Not a Veteran	2299	2026	257	16
Client Doesn't Know/Client Refused	4	4	0	0
Data Not Collected	145	144	1	0
<b>Total</b>	<b>2613</b>	<b>2325</b>	<b>271</b>	<b>17</b>

**Q26b: Number of Chronically Homeless Persons by Household**

	<b>Total</b>	<b>Without Children</b>	<b>With Children and Adults</b>	<b>With Only Children</b>	<b>Unknown Household Type</b>
Chronically Homeless	625	511	114	0	0
Not Chronically Homeless	1525	842	608	42	33
Client Doesn't Know/Client Refused	10	4	0	2	4
Data Not Collected	1025	967	10	32	16
<b>Total</b>	<b>3185</b>	<b>2324</b>	<b>732</b>	<b>76</b>	<b>53</b>



# APPENDIX 6

## MATCH SUMMARY REPORT





Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

**FY 2020 MATCH REDUCTION LIST**

Participating Jurisdiction/State	ST	% Poverty (≥18.64%)	\$PCI (<\$23,228)	% PI Growth (<1.61%)	Fiscal Distress	Presidential Disaster*	COVID 19**
Tulsa	OK	19.99%	\$28,819.84		50%		100%
Oklahoma City	OK	17.09%	\$28,364.69				100%
Tulsa County Consortium	OK	10.09%	\$29,466.47			100%	
Lawton	OK	19.25%	\$22,866.92		100%		
Norman	OK	18.21%	\$28,976.71				
Oklahoma	OK	16.54%	\$24,706.04	0.71%	50%		

\*Partial Reduction

\*\*Reduction requested by PJ as per COVID 19-Pandemic memo of April 10, 2020

**From:** [HUD Exchange Mailing List](#)  
**To:** [Stallings, Mark R](#)  
**Subject:** FY 2021 HOME Match Reductions Published  
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## FY 2021 HOME Match Reductions Published

The [FY 2021 HOME Match Reductions](#) list has been published and includes match reductions granted for FY 2021 due to fiscal distress, severe fiscal distress, Presidential disaster declarations, and reductions requested by HOME Participating Jurisdictions (PJs) due to the COVID-19 pandemic. These match reductions were made available to affected states and local jurisdictions through [CPD Memo: Availability of Waivers and Suspensions of the HOME Program Requirements in Response to COVID-19 Pandemic](#), dated April 10, 2020. For those PJs with fiscal distress and Presidential disaster match reductions, the PJ may take the higher match reduction for the current fiscal year. PJs that requested a match reduction under the COVID-19 waiver received 100 percent reduction of their match liabilities for fiscal years 2020 and 2021.

**Note:** Since match reductions due to major Presidential disaster declarations are requested by PJs and granted by field offices at any time during the fiscal year, this list will be updated as needed.

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U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
WASHINGTON, DC 20410-7000

OFFICE OF THE ASSISTANT SECRETARY FOR  
COMMUNITY PLANNING AND DEVELOPMENT

MEMORANDUM FOR: All CPD Field Office Directors and Program Managers

FROM: John Gibbs, Principal Deputy Assistant Secretary for Community Planning and Development (D)

SUBJECT: Revision, Extension and Update of April 2020 Memorandum-Availability of Waivers and Suspensions of the HOME Program Requirements in Response to COVID -19 Pandemic

This memorandum updates and revises the memorandum, *Availability of Waivers and Suspensions of the HOME Program Requirements in Response to COVID -19 Pandemic*, issued on April 10, 2020 (the “April 2020 Memo”). The April 2020 Memo announced the availability of certain statutory suspensions and regulatory waivers to enable HOME participating jurisdictions (PJs) affected by the Coronavirus Disease 2019 (COVID-19) pandemic to use HOME funds to address immediate housing needs and to help prevent spread of the virus. This memorandum revises and extends certain statutory suspensions and regulatory waivers outlined in the April 2020 Memo through September 30, 2021 (the “extended waiver period”) and adds a new statutory suspension and new regulatory waivers.

Specifically, the waiver of 24 CFR 92.203(a)(1) and (2), and 24 CFR 92.64(a) (Insular Areas) concerning income documentation is revised to exclude Federal Pandemic Unemployment Compensation (FPUC) provided under the Coronavirus Aid, Relief, and Economic Security Act (P.L.116-136) (CARES Act) and the Lost Wages Supplemental Payment Assistance provided under the Robert T. Stafford Disaster Relief and Emergency Assistance Act (Stafford Act) from income when determining income eligibility or amount of subsidy for rental assistance. This memorandum also revises the waiver of 24 CFR 92.504(d)(1)(iii), 24 CFR 92.209(i) and 24 CFR 92.64(a) (Insular Areas) – requirements for initial Housing Quality Standard (HQS) inspections and annual re-inspections, and expands the waiver that permits PJs to use HOME funds for operating reserve assistance for troubled HOME projects (24 CFR 92.210(a) and (b) and 24 CFR 92.64(a) (Insular Areas)) to extend its availability to additional HOME-assisted rental projects. This waiver is further revised to require that HOME project owners receiving HOME operating reserve assistance do not also collect rent from tenants in HOME-assisted units to cover the same costs paid with the HOME funds.

This memorandum also provides a new statutory suspension and regulatory waiver of the maximum per unit subsidy limit established at Section 212(e) of the Cranston-Gonzalez National Affordable Housing Act of 1990 (NAHA) and of 24 CFR 92.250(a) and 24 CFR 92.64(a) (Insular areas) and a new regulatory waiver of the income documentation requirement for owners of a HOME project in a sixth year of the period of affordability.

## Waiver and Suspension Authority

Since publication of its April 2020 Memo, the Department has received comments regarding the need for relief from the HOME maximum per-unit subsidy limit due to increased project development costs related to the impacts of COVID-19, as well as for existing projects that will use HOME funds for operating reserves to address operating shortfalls caused by COVID-19-related increases in operating costs or reduced operating revenue. As described in the April 2020 Memo, Section 290 of the NAHA authorizes HUD to suspend HOME statutory requirements to assist PJs in addressing the damage in an area for which the President has issued a major disaster declaration under Title IV of the Stafford Act and to assist them in disaster recovery. Upon determination of good cause, in accordance with 24 CFR 5.110, HUD may waive regulatory provisions subject to statutory limitations. These provisions provide HUD the authority to make waiver determinations for the HOME program.

Pursuant to the authority provided in Section 290 of NAHA and 24 CFR 5.110, I hereby find good cause, as stated in the justification that follows, to suspend the statutory provisions and waive the related regulatory provisions described below for any PJ in a State covered by a major disaster declaration under Title IV of the Stafford Act as a result of the COVID-19 pandemic. The suspensions and waivers are intended to provide maximum administrative flexibility to PJs and better assist low-and very low-income households as they deal with the effects of the COVID-19 pandemic.

### Availability of Suspensions and Waivers

CPD Field Offices shall inform PJs of the revisions and additions to the April 2020 Memo described below. A PJ that intends to implement the following additional statutory suspension and waiver must send written notification via e-mail to the CPD Division in its local HUD Field Office through the appropriate Field Office mailbox listed in Attachment 1 and to the Office of Affordable Housing Programs (OAHP) at [HOMECOVID19@hud.gov](mailto:HOMECOVID19@hud.gov).

### Availability of Suspension and Waiver of Maximum Per Unit Subsidy Limit

#### Suspension and Waiver of Maximum Per Unit Subsidy Limit

*Requirement: Maximum Per Unit Subsidy Limit*

*Citations: Section 212(e) of NAHA, 24 CFR 92.250(a) and 24 CFR 92.64(a) (Insular Areas)*

*Explanation: The total amount of HOME funds that the PJ may invest on a per unit basis may not exceed the per unit dollar limitations established under section 221(d)(3) of the National Housing Act (12 USC 1715l(d)(3)(ii)) for elevator-type projects that apply to the area in which the housing is located.*

*Justification: The suspension and waiver are necessary to enable PJs to invest additional HOME funds if they have opted to exercise the flexibilities permitted under the waiver of 24 CFR 92.210(a) and (b) to provide funding for operating reserves to preserve*

*the financial viability of HOME-assisted rental projects currently under a period of affordability. For projects currently underway or in the planning stages, this waiver is necessary to ensure that sufficient HOME funds may be invested to cover increased project development costs resulting from efforts to prevent spread of COVID-19 or the economic effects of the COVID-19 pandemic (e.g., increased costs of materials or appliances.) In either of these situations, the maximum per unit subsidy limits for HOME-assisted projects may impede the stabilization or development of HOME-assisted housing. Suspending the maximum per unit subsidy limit will provide PJs with the flexibility to help preserve affordable HOME units and create new units to assist affected low-income families.*

*Applicability: The suspension and waiver apply to completed HOME rental projects currently under a period of affordability that are receiving additional HOME funds for operating reserve payments through December 31, 2020 under the terms of the April 10, 2020 waiver of 24 CFR 92.210(a) and (b). The suspension and waiver also apply to HOME projects that are currently underway or projects to which HOME funds will be committed on or before the end of the extended waiver period.*

## **Unemployment Insurance Under the CARES Act**

The April 2020 Memo announcing the availability of statutory suspensions and regulatory waivers under the HOME program includes a waiver of 24 CFR 92.203(a)(1) and (2), 24 CFR 92.64(a) (Insular Areas) allowing self-certification of income in lieu of source documentation to determine the income eligibility of individuals and families requiring immediate HOME assistance due to the COVID-19 pandemic. The April 2020 Memo required PJs choosing to use the waiver to ensure that an applicant's self-certified income include any unemployment and emergency benefits the applicant will receive. Since issuance of the memorandum, the Department has re-examined the inclusion of certain unemployment benefits provided by the CARES Act and under the Stafford Act in annual income to align treatment of these benefits across all HUD programs. To achieve this alignment, the Department is revising the Income Documentation waiver for the following:

**Federal Pandemic Unemployment Compensation (FPUC)**: Created by Section 2104 of the CARES Act, the FPUC program allowed eligible individuals collecting certain unemployment insurance benefits, including regular unemployment compensation, to receive an additional amount in federal benefits per week as an enhanced unemployment benefit for 18 weeks of unemployment ending on or before July 31, 2020. The Department determined that the additional federal weekly benefit of \$600/week was a temporary, nonrecurring enhanced amount and not regular unemployment insurance from the state. The Department made this determination because the duration of FPUC was for a limited time and is unlikely to recur. This is consistent with other income currently excluded under 24 CFR 5.609(c)(9), which excludes "temporary, nonrecurring or sporadic income" received by a family from the definition of "annual income" under 24 CFR Part 5.

The other unemployment benefits provided under the CARES Act of Pandemic Unemployment Assistance (PUA) and Pandemic Emergency Unemployment Compensation (PEUC) must still be included as income as the Department determined the PUA to be regular unemployment insurance under 24 CFR 5.609(b)(5) and PEUC to be an extension of regular unemployment insurance

benefits.

**Lost Wages Supplemental Payment Assistance:** On August 8, 2020, President Trump issued, “Memorandum on Authorizing the Other Needs Assistance Program for Major Disaster Declarations Related to Coronavirus Disease 2019,” authorizing the Federal Emergency Management Agency (FEMA) to expend up to \$44 billion from the Disaster Relief Fund for lost wage payments to ease the economic burden for those struggling with lost wages due to the COVID-19 pandemic (“Lost Wages Supplemental Payment Assistance”). The Lost Wages Supplemental Payment Assistance provided by FEMA increases the amount that states can provide to unemployed Americans up to an extra \$300 per week with a 25 percent state match for a total of \$400 per week. FEMA is providing the supplemental payments for lost wages as grants to states in accordance with section 408(e)(2) of the Stafford Act (42 U.S.C. 5174(e)(2)) and 44 CFR §206.119(c)(6)(ii) for major disasters declared by the President pursuant to section 401 of the Stafford Act (42 USC 5170) for COVID-19. Pursuant to 24 CFR 5.609(c)(17), HUD excludes “[a]mounts specifically excluded by any other Federal statute from consideration as income for purposes of determining eligibility or benefits under a category of assistance programs that includes assistance under any program to which the exclusions set forth in 24 CFR 5.609(c) apply.” HUD’s 2014 Federal Register Notice (79 FR 28938) provides a list of amounts specifically excluded by any Federal statute from consideration as income for purposes of determining eligibility or benefits in a HUD program. This list specifically identified “Major disaster and emergency assistance received by individuals and families under the Robert T. Stafford Disaster Relief and Emergency Assistance Act (Pub. L. 93-288, as amended) and comparable disaster assistance provided by States, local governments, and disaster assistance organizations (42 U.S.C. 5155(d)),” as excluded from consideration as income under the Stafford Act. (79 FR 28940). As the Lost Wages Supplemental Payment Assistance from FEMA and the required state match are both “major disaster and emergency assistance received by individuals and families” under the Stafford Act, HUD has determined the assistance to be excludable from income.

### **Revision to Income Documentation Waiver**

Because the Department determined that the FPUC benefit is temporary in nature and excluded from income under 24 CFR 5.609(c)(9) and that the Lost Wages Supplemental Payment Assistance is excluded from income under the Stafford Act, in accordance with 24 CFR 5.609(c)(17) and 79 FR 28940, the waiver of 24 CFR 92.203(a)(1) and (2) and 24 CFR 92.64(a) is revised to clarify that the FPUC benefit and Lost Wages Supplemental Payment Assistance is not included in income for purposes of determining income eligibility for HOME assistance. Consequently, a PJ may choose to redetermine income, according to its policy in cases where the income self-certification included the FPUC benefit and/or Lost Wages Supplemental Payment Assistance and resulted in the ineligibility of an applicant. The FPUC benefit expired on July 31, 2020 and as of October 16, 2020, FEMA has approved 53 states and territories for Lost Wages Supplemental Payment Assistance grants. Therefore, the waiver included in the April 2020 Memo is superseded by the following waiver. Revisions to the April 2020 memo are shown in italics.

## Income Documentation

Requirement: Source Documentation for Income Determinations

Citations: 24 CFR 92.203(a)(1) and (2), 24 CFR 92.64(a) (Insular Areas)

Explanation: These sections of the HOME regulation require initial income determinations for HOME beneficiaries by examining source documents covering the most recent two months. 24 CFR 92.64(a) applies these requirements to Insular Areas.

Justification: This waiver permits the PJ to use self-certification of income, as provided at 24 CFR 92.203(a)(1)(ii), in lieu of source documentation to determine eligibility for HOME assistance of persons requiring *assistance where source documentation does not accurately reflect current income and/or where social distancing measures make submission of source documentation unduly difficult*. Many families affected by actions taken to reduce the spread of COVID-19, such as business closures resulting in loss of employment or lay-offs, will not have documentation that accurately reflects current income and will not be able to qualify for HOME assistance if the requirement remains effective. *Additionally, the waiver is necessary to help PJs comply with national, state, or local health authorities' recommendations on social distancing to reduce the risk of spreading COVID-19.*

Applicability: *The waiver applies to individuals and families who are applying for admission to a HOME rental unit or a HOME tenant-based rental assistance program, and individuals and families that are existing tenants of HOME rental projects or current recipients of tenant-based rental assistance, who would be placed at risk or experience hardship by submission of source documentation, as determined by the PJ, in consideration of national, state or local health authorities' COVID-19 guidelines.*

If a PJ chooses to use this waiver, the PJ must ensure that the income self-certification takes into consideration all income, including any unemployment and emergency benefits. *However, the Department determined that the FPUC benefit was temporary in nature and excluded from income under 24 CFR 5.609(c)(9) and the Lost Wages Supplemental Payment Assistance is excluded from income under the Stafford Act, in accordance with 24 CFR 5.609(c)(17). The FPUC benefit and Lost Wages Supplemental Payment Assistance therefore must not be taken into consideration when determining eligibility or level of TBRA subsidy under the HOME program. In addition, a PJ may choose to redetermine income, according to its policy, in cases where the income self-certification included the FPUC benefit and/or Lost Wages Supplemental Payment Assistance and resulted in the ineligibility of an applicant. The PJ must conduct rent and income reviews in accordance with 24 CFR 92.203(a)(1) and (2) within 120 days after the end of the extended waiver period. The PJ must include tenant income self-certifications in each project file.*

*This waiver is effective from the date of this memorandum and remains in effect through the extended waiver period.*

### **Availability of Additional Income Documentation Waiver**

The revised income documentation waiver described above applies to existing residents of HOME rental projects and existing tenant-based rental assistance recipients. Because of the expanded applicability to residents of HOME rental projects, the Department is also providing an additional waiver of the requirement for re-examination of incomes of tenants in a HOME multifamily rental project in the sixth year of the period of affordability using source documentation. This waiver applies to HOME rental projects with a period of affordability of 10 years or more.

Pursuant to the authority provided in Section 290 of NAHA and 24 CFR 5.110, I hereby find good cause, as stated in the justification that follows, to waive the regulatory provision described below for any PJ in a state covered by a major disaster declaration under Title IV of the Stafford Act as a result of the COVID-19 pandemic. The waiver is intended to provide maximum administrative flexibility to PJs and better assist low-and very low-income households as they deal with the effects of the COVID-19 pandemic. A PJ that intends to implement the following waiver must send written notification via e-mail to the CPD Division in its local HUD Field Office through the appropriate Field Office mailbox listed in Attachment 1 and to the Office of Affordable Housing Programs (OAHP) at [HOMECOVID19@hud.gov](mailto:HOMECOVID19@hud.gov).

#### *Income Documentation for Tenants of a HOME Project in a Sixth Year of the Period of Affordability*

*Requirement: Source Documentation for Income Re-examinations*

*Citations: 24 CFR 92.252(h), 24 CFR 92.64(a) (Insular Areas)*

*Explanation: These sections of the regulation require re-examination of income of each tenant using source documentation in accordance with § 92.203(a)(1)(i) in every sixth year of the affordability period where an owner of a multifamily project with an affordability period of 10 years or more re-examines tenant's annual income through a statement and certification in accordance with § 92.203(a)(1)(ii). 24 CFR 92.64(a) applies these requirements to Insular Areas.*

*Justification: This waiver permits the use of self-certification of income, as provided at §92.203(a)(1)(ii), in lieu of source documentation to re-examine the income of tenants residing in a HOME multifamily project with a period of affordability of 10 years or more, if the reexamination of tenant income required in every sixth year of the project's period of affordability occurs on or before September 30, 2021. This waiver is necessary because source documentation may not accurately reflect the current income of existing tenants and/or social distancing measures may make submission of source documentation unduly difficult. Many families affected by actions taken to reduce the spread of COVID-19, such as business closures resulting*

*in loss of employment or lay-offs, will not have documentation that accurately reflects current income and will not be able to qualify for HOME assistance if the requirement remains in effect. Additionally, the waiver is necessary to help PJs comply with national, state, or local health authorities' recommendations on social distancing to reduce the risk of spreading COVID-19.*

*Applicability: This waiver applies to an owner of a HOME multifamily rental project with a period of affordability of 10 years or more to use self-certification of income, as provided at §92.203(a)(1)(ii), if a reexamination of tenant income required in every sixth year of the project's period of affordability occurs on or before September 30, 2021. This is to accommodate a tenant with source documentation that does not accurately reflect current income and/or where individuals and families would be placed at risk or experience hardship by submission of source documentation to the owner, as determined by the PJ, in consideration of national, state or local health authorities' COVID-19 guidelines.*

### **Revision to Waiver for Inspections of TBRA Units**

The waiver of the requirement that PJs must annually re-inspect units occupied by TBRA tenants is expanded to include initial Housing Quality Standards (HQS) inspections. The existing waiver is superseded by the following waiver with revisions highlighted in italics:

#### *Initial and Annual Inspection of Units Occupied by Recipients of HOME Tenant-Based Rental Assistance (TBRA)*

Requirement: *Housing Quality Standards – Initial and Annual Inspections of TBRA Units*

Citation: 24 CFR 92.504(d)(1)(iii); 24 CFR 92.209(i) requirement for *initial inspections and annual re-inspections* and 24 CFR 92.64(a) (Insular Areas)

Explanation: These provisions require PJs to *initially inspect each unit to be occupied by a recipient of HOME TBRA* and annually *re-inspect* each unit occupied by a recipient of HOME TBRA. 24 CFR 92.64(a) applies these requirements to Insular Areas.

Justification: Waiving the requirement that *HQS inspections be performed before a HOME TBRA recipient leases and occupies a rental unit and annually re-inspect* according to schedule will protect the health of both inspectors and TBRA tenants by observing physical distancing recommendations to limit the spread of COVID-19.

Applicability: The waiver is applicable to *initial and annual HQS inspections* required to occur from *the April 10, 2020 Memo through end of the extended waiver period*. *PJs using this waiver authority for families assisted under TBRA are not required to inspect for compliance with HQS in accordance with 24 CFR 982.401*. PJs shall make reasonable efforts to address any tenant-reported health and safety issues during the waiver period. *At the conclusion of the extended waiver period, all*

*housing occupied by households receiving HOME TBRA must meet the housing quality standards (HQS) at 24 CFR 982.401. However, this waiver does not apply to the requirements at 24 CFR 35.1215. Consequently, units built before 1978 must undergo visual evaluation and paint repair in accordance with 24 CFR Part 35, subpart M. PJs using this waiver authority must establish procedures to minimize the risk that tenants are in housing that does not meet HQS.*

### **Expansion of Waiver of Four-Year Project Completion Requirement**

The waiver of 24 CFR 92.205(e)(2) and 24 CFR 92.64(a) (Insular Areas), which extends the four-year project completion deadline, is expanded to include projects that received a one-year extension pursuant to 24 CFR 92.205(e)(2) and projects where the one-year extension period was in effect on or after April 10, 2020

#### Four-Year Project Completion Requirement

Requirement: Four-Year Project Completion Deadline

Citation: 24 CFR 92.205(e)(2) and 24 CFR 92.64(a) (Insular Areas)

Explanation: The provision requires that projects assisted with HOME funds be completed within 4 years of the date that HOME funds were committed. If the project is not complete, in accordance with the definition of “project completion” at 24 CFR 92.2, by the deadline, the project is involuntarily terminated in HUD’s Integrated Data Information System (IDIS), and the PJ must repay all funds invested in the project. The regulations permit a PJ to request an extension of the deadline for up to one-year. 24 CFR 92.64(a) applies these requirements to Insular Areas.

Justification: This waiver is necessary to provide additional time to permit completion of HOME-assisted projects that may be delayed because of the impact of COVID-19 on project timelines. These delays may occur because of worker illnesses or efforts to reduce the spread of COVID-19, such as smaller construction crews or delays in local permitting or inspections due to government office closures.

Applicability: This waiver applies *to projects with 4-year project completion deadlines that occurred or will occur on after April 10, 2020, including projects with deadlines that were extended for one-year pursuant to an approved request under 24 CFR 92.205(e)(2) if such extension was in effect on or after April 10, 2020.* The completion deadlines for covered projects are extended to *the end of the extended waiver period.*

### **Expansion and Clarification of Waiver for Troubled HOME Projects**

The justification for the waiver of 24 CFR 92.210(a) and (b) and 24 CFR 92.64(a) (Insular Areas), which allows the use of HOME funds for operating reserves for troubled HOME projects, is expanded to include projects experiencing operating deficits because of increased costs resulting



from efforts taken to reduce the spread of COVID-19. The applicability section is also revised to clarify that the owner must agree to reduce the amount of any back rent owed by HOME-assisted tenants by the amount of HOME operating reserve deposits to maintain the eligibility of the HOME costs paid for by the HOME operating assistance under this waiver. The waiver is superseded by the following waiver with revisions highlighted in italics:

Use of HOME Funds for Operating Reserves for Troubled HOME Projects

Requirement: Troubled HOME Projects

Citations: 24 CFR 92.210(a) and (b) and 24 CFR 92.64(a) (Insular Areas)

Explanation: 24 CFR 92.210 establishes provisions to permit HOME rental projects that are not financially viable (i.e., projects for which operating costs significantly exceed operating revenue) to be preserved through the use of HOME funds to recapitalize project reserves. 24 CFR 92.210(a) requires HUD to review market needs, available resources, and the likelihood of long-term viability of the project before approving this use of HOME funds. 24 CFR 92.210(b) requires a written memorandum of agreement between HUD and the PJ as a precondition of this funding and certain limitations on the amount of funding. 24 CFR 92.64(a) applies these requirements to Insular Areas.

Justification: The waiver is necessary to enable PJs to take rapid action to preserve the financial viability of HOME-assisted affordable rental projects currently under a HOME period of affordability. Because existing tenants in HOME units may be unable to meet their rent obligations due to the economic impact of the COVID-19 pandemic, HOME rental projects may experience operating deficits due to the sudden decrease in rental revenue. *The waiver is also necessary to enable PJs to recapitalize operating reserves to account for increased operating costs related to the COVID-19 pandemic, such as lost revenue due to the closure of amenities and/or more intensive cleaning and disinfection of common areas.*

Applicability: The waiver applies to HOME-assisted rental projects currently within the period of affordability established in the HOME written agreement. PJs will not be required to obtain HUD approval or execute a memorandum of agreement with HUD before providing this assistance. PJs may only exercise this waiver authority when the project owner agrees to forego: 1) any distributions of residual receipts resulting from the project throughout the waiver period and for a period of 6 months thereafter; 2) any right under the existing lease agreement or State or local law to pursue legal action against tenants of HOME-assisted units for non-payment of rent and the collection of any fees associated with late payments without prior approval of the PJ; and 3) any adverse credit reporting against tenants of HOME-assisted units for nonpayment of rent or fees without prior approval of the PJ. *To clarify, per the waiver and 2 CFR part 200 requirements, costs paid for by other sources are ineligible and cannot be paid for by HOME funds. Private sources include rent received from HOME-assisted tenants. To prevent the misuse of HOME funds to pay*

*for costs paid with other sources and to maintain the eligibility of costs paid for by HOME assistance, the owner must reduce the amount of any back rent owed by tenants by the amount of HOME operating reserve assistance deposits. The amount expended to pay operating reserve assistance must not exceed the share of operating costs attributable to the HOME-assisted units. If the owner pursues and receives back rent from a HOME-assisted tenant, the owner must repay the amount of operating reserve assistance equal to the amount of back rent received.*

The PJ may provide additional HOME funds to recapitalize operating deficit reserves for HOME-assisted rental projects if the PJ determines that the project is experiencing operating deficits related to the economic effects of the COVID-19 pandemic during the waiver period. The PJ may only provide this assistance to projects experiencing operating deficits that will not be covered by insurance or other sources (e.g., other private, local, state, or federal funds).

The maximum amount of HOME assistance that may be provided is equal to the total of the project's operating expenses, previously scheduled payments to a replacement reserve, and actual debt service (excluding debt service of loans in forbearance) multiplied by the proportionate share of HOME-assisted units to the total number of units in the project for the period beginning on April 1, 2020 to the end of the extended waiver period. Project operating expenses may be demonstrated by one of the following:

- Owner's most recent year-to-date financials for the project;
- Certified project-level accounting records covering the most recent 3 months; or
- Copies of project-level bank statements covering the most recent 3 months.

Project operating expenses may also be adjusted due to COVID-19-related expenditures and foregone expenses due to social distancing measures and other COVID-19-related impacts. An owner may demonstrate these expenses with recent receipts, copies of work orders, revised budgets that have been certified by the project owner as true, accurate representations of current expenditures.

In order to take advantage of this waiver, PJs must amend the HOME written agreement with the project owner to include the amount of HOME funds that will be provided to an operating reserve (i.e., the proportion of total costs attributable to HOME units as described in the paragraph above), the costs eligible to be paid with HOME funds in the operating reserve (i.e., operating expenses, scheduled payments to a replacement reserve, and qualifying debt service), and the documentation the PJ is required to maintain to demonstrate the allowable amounts and eligibility of costs paid with the HOME funds in the operating reserve.

The written agreement must specify that the owner must forego: 1) any distributions of residual receipts during the period this waiver is in effect and for a period of 6 months thereafter; 2) any right under the existing lease agreement or State or local law to pursue legal action against tenants of HOME-assisted units for non-payment

of rent and the collection of any fees associated with late payments without prior approval of the PJ; and 3) any adverse credit reporting against tenants of HOME-assisted units for nonpayment of rent or fees without prior approval of the PJ.

Within 6 months following the waiver period, the PJ must review the project's records of actual revenue and operating expenses, total amount of HOME funds expended from the operating reserve, and the eligibility of expenses by examining invoices and receipts. The written agreement must require the project owner to repay any expenditures for costs determined to be ineligible (*which includes costs paid for by other sources*) and any balance of HOME funds remaining in the reserve after *the extended waiver period*. Any HOME funds repaid to the PJ must be deposited in the local HOME account and reported as program income in IDIS.

The waiver is effective through *the end of the extended waiver period*.

### **Extension of Waiver Deadline**

In addition to the waivers discussed above, the following waivers outlined in the April 10<sup>th</sup> memo are extended from December 31, 2020 to *September 30, 2021*. All other provisions of the April 10<sup>th</sup> memo related to the following waivers remain in effect.

On-Site Inspections of HOME-assisted Rental Housing - 24 CFR 92.504(d)(1)(ii) and 92.64(a) (Insular Areas)

Nine-Month Deadline for Sale of Homebuyer Units – 24 CFR 92.254(a)(3) and 24 CFR 92.64(a) (Insular Areas)

Timeframe for a Participating Jurisdiction's Response to Findings of Noncompliance – 24 CFR 92.551(b)(1) and 24 CFR 92.64(a) (Insular Areas)

Questions regarding this memorandum should be directed to Virginia Sardone, Director, Office of Affordable Housing Programs (OAHP), or your OAHP desk officer. Participating jurisdictions and other HOME Program participants should contact the CPD Division of their local HUD Field Office.

## Attachment 1

**EMAIL BOX**

[CPD\\_COVID-19WaiverABQ@HUD.gov](mailto:CPD_COVID-19WaiverABQ@HUD.gov)  
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**APPENDIX 7**  
**SECTION 3 REPORT**

# FY 2020-21 SECTION 3 REPORTING

## TRANSITION INSTRUCTIONS

### CPD NOTICE CDP-21-09

While the regulation’s effective date was November 30, 2020, HUD expected grantees to transition to the updated 24 CFR part 75 requirements, revise their policies and procedures and systems to comply with the requirements, and make necessary changes in IDIS and DRGR by July 1, 2021. Therefore, HUD will not enforce compliance with the regulation’s reporting requirements until July 1, 2021. Grantees are not required to report Section 3 data in IDIS or DRGR for any project to which CDBG, CDBG-CV, CDBG-DR, CDBG-MIT, NSP, Section 108, or RHP funds were committed before November 30, 2020, or any project that was completed before July 1, 2021. As described in the table below, grantees must keep all files associated with Section 3 projects with commitments made before November 30, 2020, or between November 30, 2020, and July 1, 2021, to demonstrate that the projects comply with the requirements of 24 CFR part 135 or part 75, depending on the commitment date.

<b>Commitment Date</b>	Before 11/30/2020	On or After 11/30/2020 but before 7/1/2021	On or After 7/1/2021
<b>Applicable Regulations</b>	24 CFR part 135	24 CFR part 75	24 CFR part 75
<b>Reporting Requirement</b>	Grantee must retain documentation demonstrating compliance with interim rule in project file.	Grantees must retain documentation demonstrating compliance with Final Rule in project file. Grantee will report in IDIS or DRGR for open activities starting July 1, 2021. If the IDIS or DRGR activity was set up prior to the system update, grantees will need to modify the IDIS or DRGR activity to generate the appropriate Section 3 compliance screen(s).	Grantee will report compliance data in IDIS or DRGR within the applicable reporting cycles beginning on or after July 1, 2021.

# APPENDIX 8

## MONITORING SUMMARY



<b>Project</b>	<b>Address</b>	<b>Unit# Inspected</b>	<b>Deficiencies Noted</b>
		<p>HOME HQS Inspections were suspended during the FY 2020-21 program year due to the COVID-19 pandemic. Physical inspections were scheduled for all units in July 2021 and noted deficiencies will be reported in the Second Action Year CAPER.</p>	<p>The City of Oklahoma City presently has 286 units subject to HOME program monitoring requirements. Desk reviews are conducted annually to ensure that affordable units are occupied by eligible tenants, and that contractual terms have been adhered to. HQS Inspections are generally conducted in a timely manner according to regulatory guidelines. Those inspections have been waived during the program year to ensure public safety.</p>

# APPENDIX 9

## MBE/MWBE Reports

**Contract and Subcontract Activity- CDBG**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088  
 OMB Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

**Privacy Act Notice** = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency City of Oklahoma City	Check if:	2. Location (City, State Zip Code)
	PH	420 W Main, OKC, OK 72102
	IH	
	CPD	X
	Housing	

3a. Name of Contact Person Teresa Smith	3b. Phone Number (Including Area Code) 405-297-2380	4. Reporting Period July 1 - June 30 (Annual - <input type="checkbox"/> F <input type="checkbox"/>	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.		6. Date Submitted to Field Office
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HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
B-20-MC-40-0003	760000.00	3	1	YES	73-0753739	YES			Community Action Agency	319 S.W. 25th Street	Oklahoma City	OK	73109
B-20-MC-40-0003		3	1	NO			27-2116217	YES	A Better Construction	2501 Sandplum Drive	Edmond	OK	73003
B-20-MC-40-0003		3	1	NO			27-0878180	NO	Above All Plumbing	1709 S. Fritz Ste.103	Edmond	OK	73013
B-20-MC-40-0003		3	1	NO			27-3014107	NO	EZ Electric	304 SW 7th	Maysville	OK	73057
B-20-MC-40-0003		3	1	NO			447-68-6792	NO	Colwell Heat & Air	203 Park Ave.	Tonkawa	OK	73084
B-20-MC-40-0003		3	2	NO			27-3014107	YES	Crosby Construction	4120 Shadynook Way	Spencer	OK	73084
B-20-MC-40-0003		3	2	NO			43-1973620	YES	Good Guys Electric	5300 Chad Road	Oklahoma City	OK	73135
B-20-MC-40-0003		3	4	NO			81-1293148	NO	J. P. Construction & Roofing	4509 Texoma Place	Moore	OK	73165
B-20-MC-40-0003		3	1	NO			73-3172079	YES	Maverick Home Services	P.O. Box 2018	Oklahoma City	OK	73101
B-20-MC-40-0003		3	1	NO			73-1412373	YES	Payless Plumbing	1140 NW 92	Oklahoma City	OK	73113
B-20-MC-40-0003												OK	
B-20-MC-40-0003		3	2	NO			443-92-4256	YES	Russyl & Sons Mechanical	3805 S.E. 45	Oklahoma City	OK	73135
B-20-MC-40-0003		3	1	NO			46-3008317	NO	Terry's American	8200 Glade	Oklahoma City	OK	73132
B-20-MC-40-0003		3	1	NO			81-3763886	NO	Chisolm Trail Roofing & Const.	525 Garth Brooks Ave.	Yukon	OK	73099
B-20-MC-40-0003				No	84-4931326				Walnut Street Project, LLC	400 NW 23rd Street	Oklahoma City	OK	73121
B-20-MC-40-0003	119492.00			No		No			Turning Point Construction	3180 Greystone	Blanchard	OK	73010
B-20-MC-40-0003	272685.00			NO		No			Cimarron Construction	3501 NE 63rd Street	Oklahoma City	OK	73121
B-20-MC-40-0003	72931.50	3	2	Yes	47-4859802	No			Elite Level Construction & Design	377 Canterbury Rd.	Midwest City	OK	73130
B-20-MC-40-0003	9116.00	3	1	No	82-1875085	No			Stronghold Environmental	1235 Sovereign Rosw C-3	Oklahoma City	OK	73108
B-20-MC-40-0003	81233.00	3	2	No	45-5117327	No			Beyond Roofing & Construction	1209 SW 132nd	Oklahoma City	OK	73170
B-20-MC-40-0003	51800.00	3	1	No	75-3172079	No			Maverick Home Services, Inc.	PO Box 2018	Oklahoma City	OK	73101
B-20-MC-40-0003	64281.50	3	2	No	82-3656341	No			Traylee & L Construction	6500 Braniff St.	Oklahoma City	OK	73105
B-20-MC-40-0003	16642.00	3	4	No	446-29-8284	No			VRJ Remodeling	4127 NW 19th St.	Oklahoma City	OK	73108
B-20-MC-40-0003	163147.00	3	1	No	96-1028532	No			DDZ Construction	6445 N Choctaw Rd	Jones	OK	73049
B-20-MC-40-0003	235000.00	3	1	N	73-0751972	N			Oklahoma City Housing Authority	1700 Northeast 4th Street	Oklahoma City	OK	73117



**Contract and Subcontract Activity- CDBG - CV**

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency The City of Oklahoma City		Check if:		2. Location (City, State Zip Code) 420 W Main Street, Oklahoma City, OK 73102	
		PH			
		IH			
		CPD		X	
		Housing			

3a. Name of Contact Person Teresa Smith				3b. Phone Number (Including Area Code) 405-297-2380		4. Reporting Period <input type="checkbox"/> July 1 - June 30 (Annual -FY)			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.		6. Date Submitted to Field Office	
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Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
B-20-MW-40-0003	\$ 24,000.00	3	1	YES	73-1287030	YES			Neighborhood Housing Svcs OKC	P.O. Box 12185	Oklahoma City	OK	73157
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-1393193	NO			The CARE Center	1403 Ashton Place	Oklahoma City	OK	73117
B-20-MW-40-0003	\$ 24,000.00	3	1	YES	26-2806089	NO			OK. Women In Ag. Assoc.	1701 N MLK Ave.	Oklahoma City	OK	73111
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-1542815	NO			OK Lawyers for Children Inc	5900 Classen	Oklahoma City	OK	73118
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-0590277	NO			Upward Transitions, Inc	1134 W Main St	Oklahoma City	OK	73106
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-1377127	NO			Metropolitan Better Living Ctr	P.O. Box 36119	Oklahoma City	OK	73136
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	20-1141382	NO			Wings A Special Needs Comm.	13700 N Eastern Ave	Edmond	OK	73013
B-20-MW-40-0003	\$ 24,000.00	3	1	YES	73-1472202	NO			Boys & Girls Club OK County	P.O. Box 18701	Oklahoma City	OK	73154
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-1229527	NO			Urban Mission, Inc	P.O. Box 2018	Oklahoma City	OK	73101
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	81-1435304	NO			Progress OKC a Comm. Dev. Corp Inc	1140 NW 92	Oklahoma City	OK	73113
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	13-4364692	NO			CASA of OK County, Inc	1608 NW Expresswy Ste 101	Oklahoma City	OK	73118
B-20-MW-40-0003	\$ 24,000.00	3	1	YES	73-0785944	YES			Neighborhood Svcs Org. Inc	431 SW 11th	Oklahoma City	OK	73109
B-20-MW-40-0003	\$ 24,000.00	3	1	YES	46-5678806	NO			Sisu Youth, Inc	3131 N Pennsylvania Ave	Oklahoma City	OK	73112
B-20-MW-40-0003	\$ 24,000.00	3	1	YES	73-0930123	NO			Community Health Centers, Inc	P.O. Box 30589	Oklahoma City	OK	73140
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-0800311	NO			HeartLine, Inc	P.O. Box 12832	Oklahoma City	OK	73157
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-4504748	NO			ReMerge of OK County	823 N Villa Ave	Oklahoma City	OK	73107
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-0592386	NO			NewView Oklahoma	501 N Douglas Ave	Oklahoma City	OK	73106
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-0580276	NO			WovenLife, Inc	701 NE 13th	Oklahoma City	OK	73104
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-1325324	NO			Dentist for the Disabled & Elderly in Need of Treatment	3000 United Founders Blvd Ste 122	Oklahoma City	OK	73112
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	20-0526892	NO			Good Shepard Clinic	1201 N Harvey Ave	Oklahoma City	OK	73103
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	73-1227079	NO			Special Care	12201 N Western Ave	Oklahoma City	OK	73114
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	47-5502128	NO			Oklahoma City Family Justice Center, Inc	1140 N Hudson	Oklahoma City	OK	73103
B-20-MW-40-0003	\$ 24,000.00	3	1	NO	53-0196605	NO			American Red Cross of Central & Southwest Oklahoma	601 NE 6th St	Oklahoma City	OK	73104
B-20-MW-40-0003	\$ 20,000.00	3	1	NO	73-1497381	NO			City Care	2000 N Classen Blvd. Ste N50	Oklahoma City	OK	73106
B-20-MW-40-0003	\$ 20,000.00	3	4	NO	73-1424239	NO			Latino Community Development Agency	420 SW 10th St	Oklahoma City	OK	73106

B-20-MW-40-0003	\$ 20,000.00	3	1	NO	73-0708241	NO		Oklahoma Foundation for the Disabled, Inc	8421 N Wakjer Ave	Oklahoma City	OK	73114	
B-20-MW-40-0003	\$ 20,000.00	3	1	NO	73-0940217	NO		Pivot, Inc	201 NE 50th St	Oklahoma City	OK	73105	
B-20-MW-40-0003	\$ 20,000.00	3	1	YES	73-0579272	NO		Young Women's Christian Assoc. of OKC	2460 NW 39th St	Oklahoma City	OK	73112	
B-20-MW-40-0003	\$ 20,000.00	3	1	NO	73-0995035	NO		OKC Metro Alliance, Inc	1940 Linwood Blvd	Oklahoma City	OK	73106	
B-20-MW-40-0003	\$ 20,000.00	3	1	NO	73-1378766	NO		Infant Crisis Services	4224 N Lincoln Blvd.	Oklahoma City	OK	73105	
B-20-MW-40-0003	\$ 20,000.00	3	1	NO	11-3718005	NO		Homeless Alliance	1724 NW 4th St	Oklahoma City	OK	73106	
B-20-MW-40-0003	\$ 20,000.00	3	1	NO	73-0678114	NO		Oklahoma Dental Foundation	317 NE 13th St	Oklahoma City	OK	73104	
B-20-MW-40-0003	\$ 20,000.00	3	2	NO	73-0590037	NO		Urban League of Greater OKC Inc	3900 N MLK Jr Blvd Ste 105	Oklahoma City	OK	73111	
B-20-MW-40-0003	\$ 20,000.00	3	1	NO	73-1572221	NO		Guiding Right, Inc	1420 NE 23rd St	Oklahoma City	OK	73111	
B-20-MW-40-0003	\$ 15,600.00	3	1	NO	73-1596226	NO		Teen Recovery Solutions	730 W Wilshire Blvd Ste 105	Oklahoma City	OK	73116	
B-20-MW-40-0003	\$ 15,000.00	3	1	NO	73-1287030	NO		Aids Support Program, Inc	P.O. Box 17442	Oklahoma City	OK	73157	
B-20-MW-40-0003	\$ 15,000.00	3	1	NO	73-1341319	NO		Other Options, Inc	3636 NW 51th St	Oklahoma City	OK	73112	
B-20-MW-40-0003	\$ 15,000.00	3	1	NO	81-4454819	NO		Northeast OKC Renaissance Inc	P.O. Box 17442	Oklahoma City	OK	73136	
B-20-MW-40-0003	\$ 15,000.00	3	1	NO	73-1561707	NO		Calm Waters Center for Children and Families	4323 N Classen Blvd Ste 100	Oklahoma City	OK	73106	
B-20-MW-40-0003	\$ 15,000.00	3	1	NO	73-1226237	NO		Big Brothers Big Sisters of Oklahoma	1401 S Boulder Ave Ste 300	Tulsa	OK	74119	
B-20-MW-40-0003	\$ 15,000.00	3	1	NO	80-0698650	NO		Mission OKC Outreach Ministry Inc	1141 W Britton Rd	Oklahoma City	OK	73114	
B-20-MW-40-0003	\$ 15,000.00	3	1	NO	45-5405020	NO		Freedom Oklahoma Edumcation Fund, Ltd.	4323 N Classen Blvd Ste 105	Oklahoma City	OK	73118	
B-20-MW-40-0003	\$ 15,000.00	3	1	NO	27-3220448	NO		Redeeming the Family	P.O. Box 8073	Edmond	OK	73083	
B-20-MW-40-0003	\$ 14,000.00	3	1	NO	73-1466393	NO		Suited For Success, Inc	4557 NW 23rd St	Oklahoma City	OK	73127	
B-20-MW-40-0003	\$ 14,000.00	3	1	NO	73-1597486	NO		Lilyfield Inc	1841 Exchange Ave	Oklahoma City	OK	73108	
B-20-MW-40-0003	\$ 13,000.00	3	1	NO	73-1299581	NO		Community Literary Centers	4 NE 10th St	Oklahoma City	OK	73104	
B-20-MW-40-0003	\$300,000.00	3	1	Yes	73-0802491	No		Allied Arts of Oklahoma, Inc.	1015 N Broadway, Suite 200	Oklahoma City	OK	73102	
B-20-MW-40-0003				Yes			73-1549410	No	Aalim Dance Academy	2520 N Meridian Ave	Oklahoma City	OK	73107
B-20-MW-40-0003				No			73-6112471	No	Arts Council Oklahoma City	400 W California Ave	Oklahoma City	OK	73102
B-20-MW-40-0003				2	Yes		73-1073644	No	BLAC, Inc.	4500 N Lincoln Blvd #106	Oklahoma City	OK	73105
B-20-MW-40-0003				Yes			23-7282541	No	Canterbury Voices	424 Colcord Dr, Suite D	Oklahoma City	OK	73102
B-20-MW-40-0003				Yes			73-123662	No	Carpenter Square Theatre	806 W. Main	Oklahoma City	OK	73106
B-20-MW-40-0003				Yes			20-1054302	No	deadCenter Film	701 W Sheridan Ave #110	Oklahoma City	OK	73102
B-20-MW-40-0003				Yes			47-1650812	No	El Sistema	3220 Quail Springs Pkwy	Oklahoma City	OK	73134
B-20-MW-40-0003							82-1671998	No	KidsAlive!	320 SW 25th St	Oklahoma City	OK	73109
B-20-MW-40-0003				No			73-1001687	No	Lyric Theatre of Oklahoma	1727 NW 16th St	Oklahoma City	OK	73106
B-20-MW-40-0003				2	Yes		73-1365192	No	Metropolitan School of Dance	600 N High Ave #240	Oklahoma City	OK	73117
B-20-MW-40-0003				2	No		27-2922567	No	OKC Improv Foundation	1755 NW 16th St	Oklahoma City	OK	73106
B-20-MW-40-0003				Yes			23-7003520	No	Oklahoma City Ballet	6800 N Classen Blvd	Oklahoma City	OK	73116
B-20-MW-40-0003				No			47-3974201	No	Oklahoma City Girls Art School	522 N Classen Blvd	Oklahoma City	OK	73107
B-20-MW-40-0003				Yes			73-1004791	No	Oklahoma Museums Association	2020 Remington Pl	Oklahoma City	OK	73111
B-20-MW-40-0003				Yes			73-1276763	No	Oklahoma Shakespeare	2920 Paseo Blvd	Oklahoma City	OK	73103
B-20-MW-40-0003				Yes			73-1328072	No	Oklahoma Visual Arts Coalition	1720 N Shartel Ave #B	Oklahoma City	OK	73103
B-20-MW-40-0003				Yes			73-1405930	No	Oklahomans for the Arts	111 NW 9th St	Oklahoma City	OK	73102
B-20-MW-40-0003				Yes			02-0724111	No	Opry Heritage Foundation	2304 Exchange Blvd	Oklahoma City	OK	73108
B-20-MW-40-0003				Yes			47-4955667	No	Painted Sky Opera	508 NW 42nd St	Oklahoma City	OK	73118
B-20-MW-40-0003				Yes			73-1246546	No	Paseo Arts Association	3024 Paseo	Oklahoma City	OK	73103
B-20-MW-40-0003				Yes			73-1549966	No	Plaza District Association	1751B NW 16th St	Oklahoma City	OK	73106
B-20-MW-40-0003				Yes			73-1137755	No	Red Earth	100 N Broadway Ave, Ste 2750	Oklahoma City	OK	73102

2 = Education/Training	2 = Substantial Rehab.	7 = Tenant Services 8 =	3 = Native Americans	3 = Section 8 Noninsured, Non-HFDA	7 = Public/India Housing
3 = Other	3 = Repair 4 = Service 5 = Project Mangt.	Education/Training 9 = Arch./Engrg. Appraisal 0 = Other	4 = Hispanic Americans 5 = Asian/Pacific Americans 6 = Hasidic Jews	4 = Insured (Management)	8 = Section 811

Previous editions are obsolete.

form **HUD-2516** (8/98)

**Contract and Subcontract Activity-Continuum of Care**

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:	2. Location (City, State Zip Code)	
The City of Oklahoma City		<input type="checkbox"/> PH	420 W. Main, Ste 920	
		<input type="checkbox"/> IH	Oklahoma City, OK 73102	
		<input type="checkbox"/> CPD		
		<input type="checkbox"/> Housing		

3a. Name of Contact Person			3b. Phone Number (Including Area Code)			4. Reporting Period			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.			6. Date Submitted to Field Office		
Jerod Shadid			405-297-3608			<input checked="" type="checkbox"/> July 1 - June. 30 (Annual -FY)								

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
OK128L6I021903	\$324,415	7	1	No	73-1497381	No			City Care, Inc	2400 General Pershing Blvd	Oklahoma City	OK	73107
OK0062L6I021910	\$207,411	7	1	No	73-1497381	No			City Care, Inc	2400 General Pershing Blvd	Oklahoma City	OK	73107
OK0052L6I021907	\$451,359	7	1	Yes	73-0657931	No			Mental Health Association Oklahoma	1870 Boulder Ave	Tulsa	OK	74119
OK0061L6I021910	\$92,787	7	1	No	73-1221559	No			Community Enhancement Corp	1700 NE 4th Street	Oklahoma City	OK	73117
OK0026L6I021911	\$110,000	7	1	No	11-3718005	No			Homeless Alliance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
OK0019L6I021910	\$478,631	7	1	No	11-3718005	No			Homeless Alliance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
OK0044L6I021910	\$326,945	7	1	Yes	73-1098634	No			HOPE Community Services	6100 S. Walker Ave	Oklahoma City	OK	73139
OK0020L6I021910	\$180,760	7	1	Yes	73-1098634	No			HOPE Community Services	6101 S. Walker Ave	Oklahoma City	OK	73139
OK0053L6I021909	\$339,231	7	1	Yes	73-1098634	No			HOPE Community Services	6102 S. Walker Ave	Oklahoma City	OK	73139
OK0024L6I021912	\$350,036	7	1	Yes	73-1098634	No			HOPE Community Services	6103 S. Walker Ave	Oklahoma City	OK	73139
OK0045L6I021911	\$78,351	7	1	Yes	73-6111618	No			Red Rock Behavioral Health	4400 N. Lincoln Blvd	Oklahoma City	OK	73105
OK0046L6I021911	\$146,351	7	1	Yes	73-6111618	No			Red Rock Behavioral Health	4401 N. Lincoln Blvd	Oklahoma City	OK	73105
OK0126L6I021903	\$362,840	7	1	No	11-3718005	No			Homeless Alliance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
OK0087L6I021906	\$21,400	7	1	No	73-0800311	No			HeartLine	3801 NW 63rd	Oklahoma City	OK	73157
	\$112,100	7	1	No	73-0657931	No			Mental Health Association Oklahoma	1870 Boulder Ave	Tulsa	OK	74119

**7c: Type of Trade Codes:**

**7d: Racial/Ethnic Codes:**

**5: Program Codes (Complete for Housing and Public and Indian Housing programs only):**

- CPD:**
- Housing/Public Housing:**
- 1 = New Construction
  - 2 = Education/Training
  - 3 = Other
  - 1 = New Construction
  - 2 = Substantial Rehab.
  - 3 = Repair
  - 4 = Service
  - 5 = Project Mangt.
  - 6 = Professional
  - 7 = Tenant Services
  - 8 = Education/Training
  - 9 = Arch./Engrg. Appraisal
  - 0 = Other

- 1 = White Americans
- 2 = Black Americans
- 3 = Native Americans
- 4 = Hispanic Americans
- 5 = Asian/Pacific Americans
- 6 = Hasidic Jews
- 1 = All Insured, including Section8
- 2 = Flexible Subsidy
- 3 = Section 8 Noninsured, Non-HFDA
- 4 = Insured (Management)
- 5 = Section 202
- 6 = HUD-Held (Management)
- 7 = Public/India Housing
- 8 = Section 811



**Contract and Subcontract Activity - ESG**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088  
 OMB Approval No.: 2502-0355

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:		2. Location (City, State Zip Code)	
The City of Oklahoma City		<input type="checkbox"/> PH		420 W. Main, Ste 920	
		<input type="checkbox"/> IH		Oklahoma City, OK 73102	
		<input type="checkbox"/> CPD			
		<input type="checkbox"/> Housing			

3a. Name of Contact Person				3b. Phone Number (Including Area Code)		4. Reporting Period			5. Program Code (Not applicable for CPD programs) See explanation of Codes at bottom of Page Use a separate sheet for each program code.		6. Date Submitted to Field Office	
Jerod Shadid				405-297-3608		<input checked="" type="checkbox"/> July 1 - June 30 (Annual -FY)						

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontact 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
E-20-MC-40-0003	\$27,417	7	2	Yes	73-0930123	No			Community Health Centers, Inc.	12716 NE 36th Street	Spencer	OK	73084
E-20-MC-40-0005	\$18,000	7	1	Yes	73-0800311	No			Heartline, Inc	PO Box 12832	Oklahoma City	OK	73157
E-20-MC-40-0006	\$48,000	7	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
E-20-MC-40-0007	\$19,850	7	1	No	73-1022203	No			Legal Aid Services of Oklahoma	2915 Classen Blvd	Oklahoma City	OK	73106
E-20-MC-40-0008	\$27,000	7	1	Yes	73-0579272	No			YWCA of Oklahoma City	2460 NW I-44 Service Rd	Oklahoma City	OK	73112
E-20-MC-40-0009	\$85,000	7	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
E-20-MC-40-0010	\$51,376	7	1	Yes	73-0590277	No			Upward Transistions	1134 W Main St	Oklahoma City	OK	73106
E-20-MC-40-0011	\$12,523	7	1	Yes	73-0590119	No			Sunbeam	1100 NW 14th Street	Oklahoma City	OK	73106
E-20-MC-40-0012	\$13,000	7	1	Yes	73-0785944	Yes			Neighborhood Services Organizations	431 SW 11th Street	Oklahoma City	OK	73109
E-20-MC-40-0013	\$17,000	7	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
E-20-MC-40-0013	\$91,756	7	1	Yes	73-0657931	No			Inventory Treasur Association Oklahoma	5330 E 31st Street	Tulsa Oklahoma	OK	74135
E-20-MC-40-0014	\$11,094	7	1	Yes	73-0940217	No			Pivot	201 NE 50th	City	OK	73105
E-20-MC-40-0014	\$10,000	7	1	Yes	46-5678806				Sisu Youth	3131 N. Pennsylvania	Oklahoma City	OK	73112

- |                                 |                        |                            |                                 |                                     |                          |   |  |  |
|---------------------------------|------------------------|----------------------------|---------------------------------|-------------------------------------|--------------------------|---|--|--|
| <b>7c: Type of Trade Codes:</b> |                        |                            | <b>7d: Racial/Ethnic Codes:</b> |                                     |                          | <b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b> |  |  |
| <b>Housing/Public Housing:</b>  |                        |                            |                                 |                                     |                          |   |  |  |
| <b>CPD:</b>                     |                        |                            |                                 |                                     |                          |   |  |  |
| 1 = New Construction            | 1 = New Construction   | 6 = Professional           | 1 = White Americans             | 1 = All Insured, including Section8 | 5 = Section 202          |   |  |  |
| 2 = Education/Training          | 2 = Substantial Rehab. | 7 = Tenant Services        | 2 = Black Americans             | 2 = Flexible Subsidy                | 6 = HUD-Held             |   |  |  |
| 3 = Other                       | 3 = Repair             | 8 =                        | 3 = Native Americans            | 3 = Section 8 Noninsured, Non-HFDA  | 7 = Public/India Housing |   |  |  |
|                                 | 4 = Service            | Education/Training         | 4 = Hispanic Americans          | 4 = Insured (Management)            | 8 = Section 811          |   |  |  |
|                                 | 5 = Project Mangt.     | 9 = Arch./Engrg. Appraisal | 5 = Asian/Pacific Americans     |                                     |                          |   |  |  |
|                                 |                        | 0 = Other                  | 6 = Hasidic Jews                |                                     |                          |   |  |  |

**Contract and Subcontract Activity - ESG-CV**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088  
 OMB Approval No.: 2502-0355

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:	2. Location (City, State Zip Code)
The City of Oklahoma City		PH	420 W. Main, Ste 920
		IH	Oklahoma City, OK 73102
		CPD	
		Housing	

3a. Name of Contact Person	3b. Phone Number (Including Area Code)	4. Reporting Period	5. Program Code (Not applicable for CPD programs. See explanation of Codes at bottom of Page Use a separate sheet for each program code.)	6. Date Submitted to Field Office
Jerod Shadid	405-297-3608	<input checked="" type="checkbox"/> July 1 - June 30 (Annual -FY)		

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
E-20-MW-40-0003	\$741,960	7	1	Yes	73-0713883	No			City Rescue Mission	800 W California Ave	Oklahoma City	OK	73106
E-20-MW-40-0004	\$171,955	7	1	No	73-0636561	No			Catholic Charities	1232 N. Classen Blvd	Oklahoma City	OK	73106
E-20-MW-40-0005	\$1,559,800	7	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
E-20-MW-40-0006	\$125,000	7	1	No	73-1022203	No			Legal Aid Services of Oklahoma	2915 Classen Blvd	Oklahoma City	OK	73106
E-20-MW-40-0009	\$400,000	7	1	Yes	73-0590277	No			Upward Transistions	1134 W Main St	Oklahoma City	OK	73106
E-20-MW-40-0011	\$150,000	7	1	Yes	73-0785944	No			Neighborhood Services Organizations	431 SW 11th Street	Oklahoma City	OK	73109
E-20-MW-40-0013	\$787,639	7	1	Yes	73-0657931	No			Mental Health Association Oklahoma	5330 E 31st Street	Tulsa	OK	74135
E-20-MW-40-0014	\$178,600	7	1	Yes	46-5678806	No			Sisu Youth	3131 N. Pennsylvania	Oklahoma City	OK	73112
E-20-MW-40-0015	\$150,500	7	1	Yes	73-1293438	No			Posivtive Tomorrows	901 N. Villa	Oklahoma City	OK	73107
E-20-MW-40-0014	\$262,200	7	1	Yes	73-0940217	No			Pivot	201 NE 50th	Oklahoma City	OK	73105

- |                                 |                                |                                 |                                      |   |  |
|---------------------------------|--------------------------------|---------------------------------|--------------------------------------|---|--|
| <b>7c: Type of Trade Codes:</b> |                                | <b>7d: Racial/Ethnic Codes:</b> |                                      | <b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b> |  |
| <b>CPD:</b>                     | <b>Housing/Public Housing:</b> |                                 |                                      |   |  |
| 1 = New Construction            | 1 = New Construction           | 1 = White Americans             | 1 = All Insured, including Section 8 | 5 = Section 202   |  |
| 2 = Education/Training          | 2 = Substantial Rehab.         | 2 = Black Americans             | 2 = Flexible Subsidy                 | 6 = HUD-Held  |  |
| 3 = Other                       | 3 = Repair                     | 3 = Native Americans            | 3 = Section 8 Noninsured, Non-HFDA   | 7 = Public/India Housing  |  |
|                                 | 4 = Service                    | 4 = Hispanic Americans          | 4 = Insured (Management)             | 8 = Section 811   |  |
|                                 | 5 = Project Mangt.             | 5 = Asian/Pacific Americans     |                                      |   |  |
|                                 |                                | 6 = Hasidic Jews                |                                      |   |  |
|                                 |                                |                                 |                                      |   |  |



**Contract and Subcontract Activity- HOPWA**

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency The City of Oklahoma City	Check if:	2. Location (City, State Zip Code)
	<input type="checkbox"/> PH	420 W. Main, Ste 920
	<input type="checkbox"/> IH	Oklahoma City, OK 73102
	<input type="checkbox"/> CPD	
	<input type="checkbox"/> Housing	

3a. Name of Contact Person Jerod Shadid	3b. Phone Number (Including Area Code) 405-297-3608	4. Reporting Period <input checked="" type="checkbox"/> July 1 - June 30 (Annual -FY)	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	<input type="text"/>	6. Date Submitted to Field Office
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Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
HOPWA-OKH20-F001	\$867,247	7	1	No	11-3718005	N			Homeless Alliance, Inc.	1724 NW 4th	Oklahoma City	OK	73106
		7	1	No		N	48-1248269	N	Expressions Community Center	2245 NW 39th St	Oklahoma City	OK	73112
		7	1	No		N	73-1287030	N	AIDS Support Program	PO Box 12187	Oklahoma City	OK	73157
		7	1	Yes		N	81-3299995	N	Diversity Center	2242 NW 39th	Oklahoma City	OK	73112
		7	2	No		N	81-3752891	N	Housing Location Services	2212 NW 50th Suite 158C	Oklahoma City	OK	73112

- |   |   |  |
|---|---|--|
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**Contract and Subcontract Activity- HOPWA-CV**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

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	<input type="checkbox"/> PH	420 W. Main, Ste 920
	<input type="checkbox"/> IH	Oklahoma City, OK 73102
	<input type="checkbox"/> CPD	
	<input type="checkbox"/> Housing	

3a. Name of Contact Person Jerod Shadid	3b. Phone Number (Including Area Code) 405-297-3608	4. Reporting Period <input checked="" type="checkbox"/> July 1 - June 30 (Annual -FY)	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	<input type="text"/>	6. Date Submitted to Field Office
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									Name	Street	City	State	Zip
HOPWA-OKH20-FHW001	\$130,112	7	1	No	11-3718005	N			Homeless Alliance, Inc.	1724 NW 4th	Oklahoma City	OK	73106

- |   |   |   |
|---|---|---|
| <p><b>7c: Type of Trade Codes:</b></p> <p><b>CPD:</b><br/>                 1 = New Construction<br/>                 2 = Education/Training<br/>                 3 = Other</p> <p><b>Housing/Public Housing:</b><br/>                 1 = New Construction<br/>                 2 = Substantial Rehab.<br/>                 3 = Repair<br/>                 4 = Service<br/>                 5 = Project Mangt.</p> | <p><b>7d: Racial/Ethnic Codes:</b></p> <p>1 = White Americans<br/>                 2 = Black Americans<br/>                 3 = Native Americans<br/>                 4 = Hispanic Americans<br/>                 5 = Asian/Pacific Americans<br/>                 6 = Hasidic Jews</p> | <p><b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b></p> <p>1 = All Insured, including Section 8<br/>                 2 = Flexible Subsidy<br/>                 3 = Section 8 Noninsured, Non-HFDA<br/>                 4 = Insured (Management)</p> <p>5 = Section 202<br/>                 6 = HUD-Held (Management)<br/>                 7 = Public/India Housing<br/>                 8 = Section 811</p> |
|---|---|---|

**APPENDIX 10**  
**HOPWA CAPER**  
**HUD FORM 40110-D**



# Housing Opportunities for Persons With AIDS (HOPWA) Program

## Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

**Table of Contents**

**PART 1: Grantee Executive Summary**

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
  - a. Grantee and Community Overview
  - b. Annual Performance under the Action Plan
  - c. Barriers or Trends Overview

**PART 2: Sources of Leveraging and Program Income**

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

**PART 3: Accomplishment Data: Planned Goals and Actual Outputs**

**PART 4: Summary of Performance Outcomes**

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

**PART 5: Worksheet - Determining Housing Stability Outcomes**

**PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**PART 7: Summary Overview of Grant Activities**

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

**Continued Use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry  
**Administrative Costs:** Costs for general management, oversight,

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

**Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

**Final Assembly of Report.** After the entire report is assembled, number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

**Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	<b>Tenant-Based Rental Assistance</b>	1
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units	
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies	
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year	
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year	
4.	<b>Short-term Rent, Mortgage, and Utility Assistance</b>	1
5.	<b>Adjustment for duplication (subtract)</b>	1
6.	<b>TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)</b>	1

coordination, evaluation, and reporting. By statute, grantee administrative



costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families

and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3,** any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

**SAM:** All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

# Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

## Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

### 1. Grantee Information

<b>HUD Grant Number</b> OKH20-F001, OKH20-FHW001		<b>Operating Year for this report</b> <i>From (mm/dd/yy)</i> 07/01/20 <i>To (mm/dd/yy)</i> 06/31/21		
<b>Grantee Name</b> City of Oklahoma City				
<b>Business Address</b>		420 W Main Street Suite 920		
<b>City, County, State, Zip</b>		Oklahoma City	Oklahoma	OK      73102
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		73-6005359		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		014104777	<b>System for Award Management (SAM)::</b> Is the grantee's SAM status currently active? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:	
<b>Congressional District of Grantee's Business Address</b>		5		
<b>*Congressional District of Primary Service Area(s)</b>		3    4    5		
<b>*City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Oklahoma City, El Reno, Norman, Chickasha, Guthrie, Chandler, Purcell	<b>Counties:</b> Oklahoma, Canadian, Cleveland, Grady, Logan, Lincoln, McClain	
<b>Organization's Website Address</b>  www.okc.gov		<b>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

\* Service delivery area information only needed for program activities being directly carried out by the grantee.

## 2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

*Note: If any information does not apply to your organization, please enter N/A.*

<b>Project Sponsor Agency Name</b> The Homeless Alliance, Inc		<b>Parent Company Name, if applicable</b>	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Dan Straughan, Executive Director		
<b>Email Address</b>	<a href="mailto:dstraughan@homelessalliance.org">dstraughan@homelessalliance.org</a>		
<b>Business Address</b>	1724 NW 4 <sup>th</sup> Street		
<b>City, County, State, Zip,</b>	Oklahoma City, Oklahoma, Oklahoma, 73106		
<b>Phone Number (with area code)</b>	405-415-8410		
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	11-3718005	<b>Fax Number (with area code)</b> 405-415-2373	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	189040509		
<b>Congressional District of Project Sponsor's Business Address</b>	5		
<b>Congressional District(s) of Primary Service Area(s)</b>	3, 4 & 5		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Oklahoma City, El Reno, Norman, Chickasha, Guthrie, Chandler, Purcell	<b>Counties:</b> Oklahoma, Cleveland, Logan, Grady, Canadian, Lincoln, McClain	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$867,247		
<b>Organization's Website Address</b>	Homelessalliance.org		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

## **5. Grantee Narrative and Performance Assessment**

### **a. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The Project Sponsor continues to make improvements to the program this year that we are very proud of. These include, but are not limited to, serving more unique households, partnering with new and existing agencies. Building a positive relationship with OU School of Social Work and training interns, enhancing the one-stop-shop model through increased services available on-site, and adding an onsite Program Administrator for clients with exceptionally high-barriers.

Grantee, City of Oklahoma City:

The City of Oklahoma City is the recipient of Housing Opportunities for Persons with AIDS (HOPWA) funds. Funds are awarded annually as a formula grant allocation directly from the department of Housing and Urban Development (HUD). The City of Oklahoma City administers the grant and signed a contract with the Homeless Alliance as the project sponsor to provide services with the funds. Each client is assessed for needs for maintaining stable housing arrangements, reducing their risk of homelessness and improving their access to care. Case managers are able to provide HOPWA housing subsidy assistance through Tenant-Based Rental Assistance (TBRA) Permanent Housing Placement (PHP) Short-Term Rental, Mortgage, and Utility assistance (STRMU), Emergency housing (facility-based housing assistance). Housing Information Referral and Inspection Services and Supportive Services. The Homeless Alliance Inc. provides the program oversight and financial duties. The Homeless Alliance shares 7% administration fee with AIDS Support Program sub-recipient. The contact for the City of Oklahoma City is Mr. Jerod Shadid, City of Oklahoma City Planning Department, Community Development Division: 405-297-3608 jerod.shadid gov@okc.

The OKC HOPWA service area includes 7 (seven) counties: Oklahoma Cleveland, Canadian, Grady, Lincoln, Logan and McClain. The Oklahoma City.

Project Sponsor, Homeless Alliance:

The Homeless Alliance plays a unique role in central Oklahoma's work to end homelessness, including the following activities:

-Community Capacity Building

-Facilitating collaboration among all faith-based, government, and nonprofit agencies working with the homeless.

-Educating the broader community about homelessness.

-Coordinating community response to emerging homeless issues.

-Conducting research including the annual Point in Time Count of the homeless, needs assessments, surveys, and focus groups with stakeholders and the homeless.

The HOPWA Case Manager assists the client with understanding available housing resources and develops with each client a comprehensive housing plan along with appropriate referrals to partnering agencies. The plan identifies the household's ongoing housing stability needs and likely options for providing related assistance along with goals to assure clients are seeking proper medical care. This may include the use of other housing programs and mainstream health and support programs. The plan includes a budget, referrals for service/medical case management, legal, employment, food, and housing subsidy assistance needed for emergency and temporary rent, mortgage and utility payments to transition eligible persons into more permanent housing arrangements.

- **Emergency Housing:** provides temporary shelter at local long-stay hotels, some with full kitchens, for a maximum of 60 days.
- **Permanent Housing Placement:** Expenditures that help establish a household in a housing unit including application fees, related credit checks, and reasonable security deposits necessary to move persons into permanent housing.
- **Housing Information Referral and Inspection Services:** This service provides information regarding available and affordable housing that meets the needs of people living with HIV/AIDS. Identifying vacancies, application procedures and the services that are able to prevent homelessness and return unsheltered persons to suitable housing. Staff proactively develops relationships with landlords and property management companies willing to rent permanent housing for hard to place clients. Many clients benefit from relocating to a lower rent and/or all bills paid housing. Housing inspections insure all units meet HUD's habitability standards. This provider is able to advocate for the tenant with the landlord once placed as needed.
- **Short-Term Rent/Mortgage & Utility (STRMU):** Payments to enable eligible individuals to remain in their own dwelling. HOPWA funds are provided to prevent homelessness. Each request for assistance is reviewed monthly to determine eligibility based on financial and HIV-related need. Maximum of 21 weeks within a 52-week period capping at \$3,000. Due to COVID 19, clients affected have been extended per HUD guidelines.

**Tenant Based Rental Assistance (TBRA):** Assists income-eligible individuals or families with an HIV-related need with their rent, until they are able to secure Section 8 vouchers or other affordable stable housing. months and reviewed for progress to meet goals in securing stable and permanent housing. Point of contact for the Homeless Alliance is Dan Straughan, Executive Director.

**Sub-recipient, AIDS Support Program, Inc.:**

The AIDS Support Program, Inc. owns and operates The Winds House, providing transitional units to the HOPWA HIV housing continuum in the 2019-2020, contract year. The housing units are leveraged to the HOPWA program, as is a full-time HOPWA housing case manager who is provided through this project. This case manager is housed onsite and is available to clients during working hours. The Winds House added an additional unit at 1725 NW 18th St totaling in 12 units. Point of contact for the AIDS Support network is John Martinez, (314) 422-7683.

**Sub-recipient, Urban Home Locator:**

For the 2019-2020 HOPWA grant, Urban Home Locator housing location services, conducted housing services for 372 individuals. These housing services included: speaking with the HOPWA clients about their housing needs; property searches in the Oklahoma City Metro area for the clients; meeting with the clients to show them desired properties and speaking with the property owners and property managers to advocate for the clients during the application approval process; advocating abatements in rental rates, deposits and application fees with owners and property managers to reduce the costs of leasing properties for the clients and the HOPWA Program; procuring or making properties All-Bills-Paid for clients who have unpaid bills to utility providers and cannot obtain services; post move in advocating for the clients on maintenance issues, resolving potential evictions and lease violations with owners and property managers; and meeting with the clients, property managers and property owners to conduct the Habitability Inspections on the leased properties to determine approvability and conducting lease signings. The Urban Home Locator works closely with the HOPWA case managers and provides inspection reports, fair market rent, rent reasonableness, leases, W-9s' and all other related documentation required for the program. The continued success in housing these clients, with housing barriers, is easier due to the developed relationships with several property managers and owners, over the years, as they will lease to the clients anytime, and make ready the units quickly.

Point of contact for Housing Location Services is Ashley Huff, 5009 N. Pennsylvania Ave., Ste. 103 Oklahoma City, OK 73112. (405) 503-3643.

**b. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

HOPWA continued to increase its numbers every fiscal year until the pandemic in 2020. Due to mitigation practices and staff turnover, the number served was slightly lower than the previous year. HOPWA continues to partner with the University of Oklahoma School of Social Work, and their students, developing a program to assist with clients with multiple barriers. HOPWA collaborated with the Diversity Center and Expressions Community Center (ECC) to encourage the public to get tested in our “one-stop-shop” facility, as the stigma of HIV/AIDS remains. Challenges we continue to face apart from stigma are assuring our EMSA areas of our services. The table below details the distribution of funds spent in the past fiscal year by the program:

Tenant-Based Rental Assistance	\$259,997
Emergency Housing	\$6,698
Short-Term Rent, Mortgage and Utility Assistance which also includes \$17,704 in HOPWA-CV	\$149,907
Permanent Housing Placement Services	\$18,619
Supportive Services	\$60,696

**3. Outcomes Assessed.** Assess your program’s success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

HOPWA recently relocated to the Diversity Center in the heart of the LGBTQ+ community. This new location offers additional office space for our growing program and is directly across the street from our previous location at Expressions Community Center (ECC). Through collaboration with the Diversity Center, ECC and other local agencies, HOPWA continues to work with the community to reflect a “one-stop-shop” within the LGBTQ+ community. HOPWA is successfully providing case management services for housing while partnering with HIV coalition and CO-OP, which includes but is not limited to the following: OU (IDI), RAIN, DHS, Red Rock, Diversity Center, Latino Community Development Agency, The Recovery Center, Guiding Right, and Legal Aid. In addition, Homeless Alliance staff lead and facilitate coordinated case management efforts in the CoC, of which HOPWA is an active participant. HOPWA will continue to accomplish affirmative outreach by partnering with any agency to navigate services for clients, “regardless of their race, color, religion, sex, age, national origin, familial status, or handicap.”

To assure the success of HOPWA, trainings are often offered to all staff along with supervision. In addition, Director of Support Services, Team Lead, and Compliance Officer staff, and HOPWA case managers staff cases weekly and are continuously monitored throughout the year.

Due to COVID-19 challenges, change of leadership, and relocation, HOPWA was unable to achieve expected targets in some areas. For the coming fiscal year, HOPWA plans to add an additional case manager, and an intake specialist specifically for the HOPWA program. These steps have been taken to ensure that the goals for the next operating year will be met and to provide quicker and more efficient case management services for clients.

Barriers for HOPWA housing continues to be lack of affordable housing within EMSA areas. Although affordable housing is not always accessible, through efforts and collaboration with our Urban Home Locator, we are able to find units that pass housing inspections that assure clients are in a safe and sanitary unit. The chart below details out goals versus actual numbers for the number of heads of household for the past fiscal year:

Program	Goal	Actual
Tenant-Based Rental Assistance	65	61
Short-Term Rent, Mortgage and Utility Assistance	155	132
Emergency Housing	16	13
Permanent Housing Placement Services	34	31
HOPWA-CV Short-Term Rent Mortgage and Utility Assistance	50	17

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

The Homeless Alliance operates a campus for homeless services that co-locates professional staff from 25 government, faith-based, and nonprofit agencies in central Oklahoma. The Homeless Alliance is a main convener of our community’s coordinated entry efforts, and as such, HOPWA is an active participant in coordinated entry, coordinated case management, etc. The continuous utilization of HMIS has been able to collect data for the HOPWA program more efficiently.

The HOPWA program is in the heart of the LGBTQ+ community at the Diversity Center, directly across from ECC. Within a 500-foot radius, there are offices for six different HIV service organizations and other LGBTQ+ organizations among partnering agencies. The HIV prevention and case groups at ECC and Diversity Center include groups that target the Latino and African American communities. All organizations work together to provide full wraparound services from HIV testing, prevention, and expedited care to HIV medical case management provided by the Department of Human Services (DHS). One of the major challenges faced by community-based organizations working in HIV/AIDS is a dwindling pool of available resources coupled with rising expectations; essentially organizations are expected to do more with less. Networking within the HIV/AIDS services and homeless community enables organizations to work more strategically and cost-effectively. To that end, HOPWA case managers attend the HIV coalition and CO-OP providers meeting as well as meeting with the Coalition to End Poverty and other homeless service meetings.

The Homeless Alliance has effective collaborative relationships with the 25+ government, faith-based, and nonprofit agencies participating in the Journey Home-OKC initiatives as well as all ten of OKC’s overnight shelters, as well as the transitional and permanent supportive housing providers in Oklahoma City.



The Executive Director for the Homeless Alliance is the past president of the Governor’s Interagency Council on Homelessness (GICH) and the past president of the United Way Agency Directors Association. United Way’s service area of the seven central Oklahoma counties closely matches the EMSA areas required by the grant and our status as a partner agency enables us to better facilitate collaboration with many of the homeless servicing agencies in counties outside Oklahoma City.

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries. The Homeless Alliance integrated an updated fax system and switched email services to allow better coordination within the agency. The Homeless Alliance intends to assist HOPWA with allocating separate phone lines in the offices where HOPWA is located. This will assist with the goal of increasing capacity and availability.

**c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program’s ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Since last year’s report, the Homeless Alliance has added an additional Compliance position as well as Intake Specialists. With these additional staff members added in this last fiscal year, HOPWA has benefited by having more resources within our agency. For the next fiscal year HOPWA intends on hiring an additional case manager and an intake specialist, this is projected to be done by September 2021. By adding a new case manager and intake specialist, referrals and processes will be streamlined more efficiently, effectively, and accurately with guidelines set by HUD.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

As COVID-19 continues to affect our EMSA area, HOPWA has made adjustments to meet the needs of clients and staff. We have provided educational material on ways to stay safe, information on testing and vaccination locations, as well as providing PPE supplies and food box delivery. We have adjusted to over the phone intakes and appointments to reduce safety concerns.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

While the Homeless Alliance completes consumer satisfaction surveys, the results of those are used for internal improvements, and are not made public. The sensitive nature of HOPWA participant

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

data makes public releases of information complicated

**End of PART 1**

**PART 2: Sources of Leveraging and Program Income**

**1. Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

*Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.*

**A. Source of Leveraging Chart**

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program	\$15,523	TBRA Clients w/vouchers	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$9,300	Furniture, PPE, hygiene, move-in	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	0	0	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$42,401		
<b>TOTAL (Sum of all Rows)</b>	<b>\$67,224</b>		

**2. Program Income and Resident Rent Payments**

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

*Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

**A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year**

<b>Program Income and Resident Rent Payments Collected</b>		<b>Total Amount of Program Income (for this operating year)</b>
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	<b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b>	0

**B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households**

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

<b>Program Income and Resident Rent Payment Expended on HOPWA programs</b>		<b>Total Amount of Program Income Expended (for this operating year)</b>
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	<b>Total Program Income Expended (Sum of Rows 1 and 2)</b>	0

**End of PART 2**

**PART 3: Accomplishment Data Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

**1. HOPWA Performance Planned Goal and Actual Outputs**

<b>HOPWA Performance Planned Goal and Actual</b>		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>HOPWA Housing Subsidy Assistance</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
1.	Tenant-Based Rental Assistance	65	61			\$196,675	\$259,997
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units (Households Served)	N/A	N/A				0
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies/Leased units (Households Served) (Households Served)	N/A	N/A				0
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)	N/A	N/A				0
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)	N/A	N/A				0
4.	Short-Term Rent, Mortgage and Utility Assistance including HOPWA-CV	205	132			\$222,500	\$149,907
5.	Permanent Housing Placement Services	34	31			\$79,955	\$22,719
6.	Adjustments for duplication (subtract)		32				
7.	<b>Total HOPWA Housing Subsidy Assistance</b> (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	304	192			\$499,130	\$432,623
<b>Housing Development (Construction and Stewardship of facility based housing)</b>		<b>[1] Output: Housing Units</b>				<b>[2] Output: Funding</b>	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						0
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	<b>Total Housing Developed</b> (Sum of Rows 8 & 9)						0
<b>Supportive Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	225	192			\$344,160	\$60,706
11b.	Supportive Services provided by project sponsors that only provided supportive services.						
12.	Adjustment for duplication (subtract)	0					
13.	<b>Total Supportive Services</b> (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	225	192			\$344,160	\$60,706
<b>Housing Information Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
14.	Housing Information Services						
15.	<b>Total Housing Information Services</b>						

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						0
17.	Technical Assistance (if approved in grant agreement)						0
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$26,017	\$27,883
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)						0
20.	<b>Total Grant Administration and Other Activities (Sum of Rows 16 – 19)</b>					\$26,017	\$27,883
<b>Total Expended</b>						<b>[2] Outputs: HOPWA Funds Expended</b>	
						<b>Budget</b>	<b>Actual</b>
21.	<b>Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)</b>					\$ 869,307	\$521,212

## 2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

*Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.*

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		0
2.	Alcohol and drug abuse services	19	\$1,165
3.	Case management	192	\$54,869
4.	Child care and other child services		0
5.	Education	1	\$145
6.	Employment assistance and training	1	\$28
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	1	\$5
8.	Legal services		0
9.	Life skills management (outside of case management)		0
10.	Meals/nutritional services		0
11.	Mental health services		0
12.	Outreach		0
13.	Transportation	3	\$212
14.	Other Activity (if approved in grant agreement). Specify: Housing Inspection, Repair and Maintenance	24	\$4,282
15.	<b>Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)</b>	241	
16.	<b>Adjustment for Duplication (subtract)</b>	49	
17.	<b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b>	192	\$60,706

### 3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

**Data Check:** The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

**Data Check:** The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	132	\$149,907
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	3	\$5,658
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	0
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	85	\$122,978
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	23	\$16,345
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	21	\$4,926
g.	Direct program delivery costs (e.g., program operations staff time)		0

End of PART 3

**Part 4: Summary of Performance Outcomes**

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

**Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

**Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

**A. Permanent Housing Subsidy Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
<b>Tenant-Based Rental Assistance</b>	61	51	1 Emergency Shelter/Streets	2	<i>Unstable Arrangements</i>
			2 Temporary Housing	2	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	<i>Unstable Arrangements</i>
			8 Disconnected/Unknown	5	
			9 Death	1	
<b>Permanent Supportive Housing Facilities/ Units</b>	0	0	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	<i>Unstable Arrangements</i>
			8 Disconnected/Unknown	0	
			9 Death	0	

**B. Transitional Housing Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
<b>Transitional/ Short-Term Housing Facilities/ Units</b>	0	0	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	<i>Unstable Arrangements</i>
			8 Disconnected/unknown	0	

			9 Death		Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

**Data Check:** The sum of Column [2] should equal the number of households reported in Column [1].

**Assessment of Households that Received STRMU Assistance**

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
132	<b>Maintain Private Housing without subsidy</b> <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	87	<i>Stable/Permanent Housing (PH)</i>
	<b>Other Private Housing without subsidy</b> <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	0	
	Other HOPWA Housing Subsidy Assistance	21	
	Other Housing Subsidy (PH)	0	
	<b>Institution</b> <i>(e.g. residential and long-term care)</i>	1	
	Likely that additional STRMU is needed to maintain current housing arrangements	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	<b>Transitional Facilities/Short-term</b> <i>(e.g. temporary or transitional arrangement)</i>	0	
	<b>Temporary/Non-Permanent Housing arrangement</b> <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	0	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	22	
	Death	1	<i>Life Event</i>
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			3



### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

**Note:** These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	224
b. Case Management	192
c. Adjustment for duplication (subtraction)	224
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	192
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	0
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	0
c.	

#### 1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

**Note:** For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	192	0	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	192	0	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	192	0	Access to Health Care
4. Accessed and maintained medical insurance/assistance	192	0	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	192	0	Sources of Income

#### Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- |  |  |  |
|--|--|--|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or use local program name</li> <li>• MEDICARE Health Insurance Program, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veterans Affairs Medical Services</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• State Children’s Health Insurance Program (SCHIP), or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|--|--|--|

**Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)**

- |   |  |  |
|---|--|--|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran’s Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul> | <ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran’s Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker’s Compensation</li> </ul> | <ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul> |
|---|--|--|

**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

*Note: This includes jobs created by this project sponsor or obtained outside this agency.*

*Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	14	0

**End of PART 4**

**PART 5: Worksheet - Determining Housing Stability Outcomes (optional)**

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

<b>Permanent Housing Subsidy Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
<b>Total Permanent HOPWA Housing Subsidy Assistance</b>				
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
<b>Total HOPWA Housing Subsidy Assistance</b>				

**Background on HOPWA Housing Stability Codes**  
**Stable Permanent Housing/Ongoing Participation**

- 3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.
- 4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.
- 5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).
- 6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

**Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

**Unstable Arrangements**

- 1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).
- 7 = Jail /prison.
- 8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

**Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

*Note: See definition of Stewardship Units.*

**1. General information**

HUD Grant Number(s)	<b>Operating Year for this report</b> <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> <b>Final Yr</b>  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Non-HOPWA Expenditures**

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

**3. Details of Project Site**

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
<b>If the site is not confidential:</b> Please provide the contact information, phone, email address/location, if business address is different from facility address	

**End of PART 6**

**Part 7: Summary Overview of Grant Activities****A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

*Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

**Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance****a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

<b>Individuals Served with Housing Subsidy Assistance</b>	<b>Total</b>
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	192

**Chart b. Prior Living Situation**

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

**Data Check:** *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

<b>Category</b>		<b>Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance</b>
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	118
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	11
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	1
4.	Transitional housing for homeless persons	1
5.	<b>Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)</b>	13
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	1
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	4
12.	Rented room, apartment, or house	36
13.	House you own	4
14.	Staying or living in someone else's (family and friends) room, apartment, or house	15
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	1
17.	Don't Know or Refused	0
18.	<b>TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)</b>	192

**c. Homeless Individual Summary**

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	13	9

**Section 2. Beneficiaries**

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

*Note: See definition of HOPWA Eligible Individual*

*Note: See definition of Transgender.*

*Note: See definition of Beneficiaries.*

**Data Check:** The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

**a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance**

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	192
2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	0
3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	73
<b>4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, &amp; 3)</b>	265

**b. Age and Gender**

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

<b>HOPWA Eligible Individuals (Chart a, Row 1)</b>						
		<b>A.</b>	<b>B.</b>	<b>C.</b>	<b>D.</b>	<b>E.</b>
		<b>Male</b>	<b>Female</b>	<b>Transgender M to F</b>	<b>Transgender F to M</b>	<b>TOTAL (Sum of Columns A-D)</b>
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	21	3	2	0	26
3.	31 to 50 years	74	29	4	1	108
4.	51 years and Older	45	13	0	0	57
5.	<b>Subtotal (Sum of Rows 1-4)</b>	140	45	6	1	192
<b>All Other Beneficiaries (Chart a, Rows 2 and 3)</b>						
		<b>A.</b>	<b>B.</b>	<b>C.</b>	<b>D.</b>	<b>E.</b>
		<b>Male</b>	<b>Female</b>	<b>Transgender M to F</b>	<b>Transgender F to M</b>	<b>TOTAL (Sum of Columns A-D)</b>
6.	Under 18	18	14	0	0	32
7.	18 to 30 years	10	8	0	0	18
8.	31 to 50 years	9	7	0	0	16
9.	51 years and Older	3	4	0	0	7
10.	<b>Subtotal (Sum of Rows 6-9)</b>	40	33	0	0	73
<b>Total Beneficiaries (Chart a, Row 4)</b>						
11.	<b>TOTAL (Sum of Rows 5 &amp; 10)</b>	180	78	6	1	265



**c. Race and Ethnicity\***

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	10	0	4	1
2.	Asian	0	0	1	0
3.	Black/African American	81	2	33	1
4.	Native Hawaiian/Other Pacific Islander	4	1	1	1
5.	White	84	16	25	7
6.	American Indian/Alaskan Native & White	5	1	2	0
7.	Asian & White	1	0	0	0
8.	Black/African American & White	3	1	2	1
9.	American Indian/Alaskan Native & Black/African American	3	0	2	0
10.	Other Multi-Racial	1	0	3	1
11.	Column Totals (Sum of Rows 1-10)	192	21	73	12
<i>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.</i>					

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3. Households**

**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	163
2.	31-50% of area median income (very low)	27
3.	51-80% of area median income (low)	2
4.	<b>Total (Sum of Rows 1-3)</b>	192

**Part 7: Summary Overview of Grant Activities**

**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor Agency Name (Required)**

N/A
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**2. Capital Development**

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

	Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
	<input type="checkbox"/> New construction	n/a	n/a	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
	<input type="checkbox"/> Rehabilitation	n/a	n/a	
	<input type="checkbox"/> Acquisition	n/a	n/a	
	<input type="checkbox"/> Operating	n/a	n/a	
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:	Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =	Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public	

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab	n/a	n/a	n/a	n/a
Rental units rehabbed	n/a	n/a	n/a	n/a
Homeownership units constructed (if approved)	n/a	n/a	n/a	n/a

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:**

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	n/a					
b.	Community residence	n/a	n/a	n/a	n/a	n/a	n/a
c.	Project-based rental assistance units or leased units	n/a	n/a	n/a	n/a	n/a	n/a
d.	Other housing facility <u>Specify:</u>	n/a	n/a	n/a	n/a	n/a	n/a

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	n/a	n/a
b.	Operating Costs	n/a	n/a
c.	Project-Based Rental Assistance (PBRA) or other leased units	n/a	n/a
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	n/a	n/a
e.	Adjustment to eliminate duplication (subtract)	n/a	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	n/a	n/a