

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers One and Seven and Eleven, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson
Amy K. Simpson, City Clerk



TAX INCREMENT DISTRICT #1, #7 & #11 ANNUAL REPORT

As of June 30, 2021

TIF #1 and #7 boundaries were amended in December 2016 to create TIF District #11 within the Innovation District. TIF #1, #7 and #11 finished FY21 with ten projects that are completed, under construction, or under design. Current projects and their allocations are as follows:

- Bio-Pharmaceutical Manufacturing Facilities \$6,500,000
- Expansion of the Dean A McGee Institute \$3,000,000
- Presbyterian Health Foundation Research Park Parking Facilities \$10,600,000
- Acquisition of Mobile Incubator Site in the Presbyterian Health Foundation Research Park \$1,337,403
- Embassy Suites Hotel Development \$350,000
- G.E. Global Research Center Parking Garage \$3,425,000
- Page Woodson School Building \$5,650,000
- Page Woodson - Phase II Utility Relocation \$60,279
- Page Woodson – Phase III Utility & Streetscape Improvements \$710,000
- Innovation District Real Estate Acquisitions \$4,000,000

ASSESSED VALUE TIF #1

Base Assessed Value	\$3,689,953 ⁽¹⁾
Increment Assessed Value	<u>\$742,294</u>
Total Assessed Tax and Base and Increment	\$4,432,247
Increment Change in Value from Prior Year	\$371,126 ⁽¹⁾
% Change in Value from Prior Year	99.99%

ASSESSED VALUE TIF #7

Base Assessed Value	\$506,278
Increment Assessed Value	<u>\$3,724,093</u>
Total Assessed Tax and Base and Increment	\$4,230,371
Increment Change in Value from Prior Year	\$57,330
% Change in Value from Prior Year	11.56%

ASSESSED VALUE TIF #11

Base Assessed Value	\$3,777,156
Increment Assessed Value	<u>\$2,266,182</u>
Total Assessed Tax and Base and Increment	\$6,043,338
Increment Change in Value from Prior Year	(\$3,466,174) ⁽²⁾
% Change in Value from Prior Year	(60.47%)

TIF #1, #7 & #11 FINANCIAL REPORT AS OF JUNE 30, 2021

	Fiscal Year to Date	Total to Date
TIF Related Revenues		
Ad Valorem Taxes	\$ 784,880	\$ 36,095,251
Payments in Lieu of Taxes	2,872,168	10,137,018
Interest Income	1,395	122,309
Loan Proceeds	-	25,900,000
	<u>3,658,444</u>	<u>72,254,578</u>
TIF Related Expenditures		
Commercialization of Research & Technology	149,080	14,735,982
Placemaking	133,245	14,655,454
Implementation & Administration of Project Plan	188,164	2,494,284
Other Project Redevelopment Activity Costs	853,036	1,666,130
Education, Training & Entrepreneurial Support	<u>7,306</u>	<u>12,066</u>
Total TIF Related Expenditures	1,330,831	33,563,916
Other Expenditures		
Debt service - Principal	857,680	13,024,660
Debt service - Interest	<u>19,774</u>	<u>5,239,266</u>
	\$ 2,208,284	\$ 51,827,842
Funds Available		\$20,426,736.24*

Outstanding Debt as of June 30, 2021 \$942,310

(TIF funded assets sold in 2013 resulted in a \$11.9 million reduction of outstanding debt)

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification

*Amount includes assets of \$8.4 million that are not immediately available for projects.

TIF #1 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Budget TIF #1	FY21 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 22,000,000	\$ 149,080	\$ 14,337,550	\$ 14,486,630
Placemaking	23,000,000	133,245	14,522,209	14,655,454
Implementation & Administration of Project Plan	2,000,000	-	2,000,000	2,000,000
Totals	\$ 47,000,000	\$ 282,325	\$ 30,859,759	\$ 31,142,084

TIF #7 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Budget TIF #7	FY21 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 4,000,000	\$ -	\$ 249,352	\$ 249,352
Placemaking	5,000,000	-	-	-
Implementation & Administration of Project Plan	1,000,000	188,164	306,120	494,284
Other Project Redevelopment Activity Costs†	11,000,000	853,036	813,094	1,666,130
Totals	\$ 21,000,000	\$ 1,041,199	\$ 1,368,567	\$ 2,409,766

TIF #11 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Budget TIF #11	FY21 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Technology	\$ 17,000,000	\$ -	\$ -	\$ -
Placemaking	9,000,000	-	-	-
Implementation & Administration of Project Plan	3,000,000	-	-	-
Other Project Redevelopment Activity Costs†	5,000,000	-	-	-
Education, Training & Entrepreneurial Support	18,000,000	7,306	4,760	12,066
Totals	\$ 52,000,000	\$ 7,306	\$ 4,760	\$ 12,066

TOTAL TIF #1, #7, AND #11 1 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Budget TIF #1, #7, and #11	FY21 Expenditures	Prior Period Expenditures	Total Expenditures
Totals	\$ 120,000,000	\$ 1,330,831	\$ 32,233,085	\$ 33,563,916

OTHER INFORMATION

Increment District #1 Creation Date January 5, 1993
Increment District #1 Expiration Date June 30, 2022 (extended due to litigation)

Increment District #7 Creation Date August 1, 2006
Increment District #7 Expiration Date June 30, 2032

Increment District #11 Creation Date December 20, 2016
Increment District #11 Expiration Date June 30, 2041

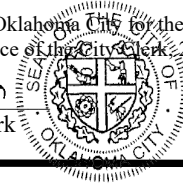
Plan Implementation – Oklahoma City Redevelopment Authority (OCRA), J. Larry Nichols – Chairman Board of Trustees

- (1) Due to property changing status to exempt, in accordance with the provisions of the amended Project Plan approved by the ordinance, the area of Increment District No. 1 and the corresponding Base Assessed Value was adjusted by reduction to \$3,589,953 effective January 1, 2019.
- (2) The negative change in assessed value results from the transfer of a private research facility to Oklahoma State University. OCRA will receive Payments in Lieu of Tax for this property.

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Two & Three, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson
Amy K. Simpson, City Clerk



TAX INCREMENT DISTRICT #2 & #3 ANNUAL REPORT

As of June 30, 2021

TIF # 2 & #3 finished FY21 with one project that is under design and ten projects that are under construction. Current projects are as follows:

Projects Under Design

1. BarK Dog Park Project

Projects Under Construction

1. Downtown Sidewalks
2. Bricktown Infrastructure
3. Oklahoma County Capital Project
4. Metro Tech South Bryant Campus
5. Oklahoma City/County Health
6. Underground HVAC
7. I-89 Oklahoma City Public Schools Capital Project
8. Villa Teresa Hotel and Residences Project
9. Myriad Gardens Crystal Bridge Renovation Phase III
10. 700 West Housing Project

Projects On Hold

1. OCCC Capitol Hill Phase Three

ASSESSED VALUE

Base Assessed Value	\$ 67,450,458
Increment Assessed Value	<u>\$177,762,455</u>
Total Assessed Tax and Base and Increment	\$245,212,913
Direct Increment Change in Value from Prior Year	\$6,595,365
% Change in Value from Prior Year	7.75%
Indirect Increment Change in Value from Prior Year	\$1,396,173
% Change in Value from Prior Year	1.65%

FINANCIAL REPORT AS OF JUNE 30, 2021

Revenues	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Ad Valorem Taxes	\$14,921,107.66	\$104,965,126.21
Skirvin Sales Taxes - State Match	\$373,891.17	\$4,365,858.57
Skirvin Sales Taxes	\$373,891.16	\$4,365,858.55
Miscellaneous Revenue	\$0.00	\$401,742.54
Development Loan Revenues	\$232,796.45	\$1,752,866.07
Investment Income	\$383,238.73	\$1,556,959.09
Loan Proceeds	\$0.00	\$115,185,430.00
Transfer from OCEDT	<u>\$14,765,183.23</u>	<u>\$50,555,476.27</u>
Total Revenues	\$31,050,108.40	\$283,149,317.30

Expenditures	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Administration - ED0200	\$507,289.02	\$2,916,492.25
Debt Service on LT Note - ED0200	\$7,805,921.53	\$87,399,652.05
Payoff of OCPPA Line of Credit - ED0200	\$0.00	\$20,052,311.07
Skirvin Hotel - ED0201	\$0.00	\$1,054.35
Canal Extension - ED0202	\$0.00	\$670.58
Film District - ED0204	\$0.00	\$230,673.06
Streetscape Master Plan - ED0211	\$0.00	\$24,474.77
Regatta Park Land Acquisition - ED0213	\$0.00	\$2,280,016.11
Regatta Park Shoreline Improvements - ED0214	\$0.00	\$2,439,648.86
Core to Shore Land Acquisition - ED0215	\$0.00	\$5,599,313.38
Quiet Zone - ED0217	\$0.00	\$2,650,000.00
Triangle Phase 1 - ED0218	\$0.00	\$318,634.43
Metro Tech - ED0219	\$0.00	\$431,759.95
Block 42 - ED0220	\$0.00	\$10,502.73
The Hill - ED0221	\$0.00	\$10,880.55
Midtown HC # 1 - ED0222	\$0.00	\$1,000,500.00
St Anthony - ED0223	\$0.00	\$9,026.34
City Center - ED0225	\$0.00	\$1,250,000.00
4th Street Apartments - ED0226	\$0.00	\$1,000,000.00
Midtown HC # 2 - ED0227	\$0.00	\$1,100,000.00
Carnegie Center - ED0228	\$0.00	\$370,000.00
OCCC Capitol Hill Project - ED0229	\$0.00	\$2,500,000.00
Edge Apartments - ED0230	\$0.00	\$2,300,000.00
Midtown Garage - ED0231	\$0.00	\$3,000,000.00
Journal Record Building - ED0232	\$0.00	\$4,750,000.00

Expenditures	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Century Center - ED0233	\$0.00	\$2,050,000.00
COTPA Parking Garage Renovation - ED0234	\$0.00	\$1,000,000.00
Myriad Garden Foundation - ED0235	\$0.00	\$2,750,000.00
Oklahoma County Parking Garage - ED0236	\$0.00	\$1,240,910.88
Bricktown Infrastructure - ED0237	\$0.00	\$1,822,285.04
Downtown Sidewalk - ED0238	\$0.00	\$77,678.00
Cottage District Alley - ED0239	\$0.00	\$700,000.00
Level West (Mosaic) - ED0240	\$0.00	\$1,150,000.00
4th Street Apartments Phase II - ED0241	\$0.00	\$1,000,000.00
Downtown Elementary - ED0242	\$0.00	\$1,500,000.00
21c Hotel - ED0243	\$0.00	\$5,300,000.00
10th & Shartel Apartments - ED0244	\$0.00	\$3,000,000.00
Capitol Hill Library - ED0245	\$0.00	\$1,126,349.25
Mideke Commercial Office - ED0246	\$0.00	\$1,000,000.00
I-89 and Emerson School Project - ED0247	\$4,839.62	\$1,500,000.00
Rock Island Plow - ED0248	\$49,147.95	\$224,257.99
Civic Centre Flats - ED0249	\$0.00	\$350,000.00
Steelyard - ED0250	\$131,823.88	\$1,131,823.88
OCU Law School - ED0251	\$0.00	\$500,000.00
Criterion Event Center - ED0252	\$0.00	\$196,500.00
Underground HVAC - ED0253	\$8,084.63	\$185,428.62
Arts District Parking Garage - ED0254	\$0.00	\$950,000.00
Arts Festival Relocation - ED0256	\$0.00	\$1,493,261.73
Convention Center Support Acquisition - ED0257	\$0.00	\$4,500,000.00
Sunshine Cleaners Project - ED0258	\$0.00	\$550,000.00
Convention Center Hotel - ED0259	\$3,530,000.00	\$10,590,000.00
Oklahoma Co. Capital Project 2016 - ED0260	\$773,766.82	\$2,765,275.20
Metro Tech South Bryant Project - ED0261	\$299,294.23	\$1,912,818.16
Red Andrews Park Project - ED0262	\$0.00	\$400,000.00
Hudson Avenue Project - ED0263	\$0.00	\$450,000.00
Townhouse Apartments - ED0264	\$0.00	\$350,000.00
City/County Health - ED0266	\$0.00	\$1,500,000.00
Santa Fe Garage - ED0267	\$0.00	\$1,250,000.00
Crosstown Land Acquisition - ED0269	\$2,313,000.00	\$2,600,000.00
I-89 2015 and 2017 Capital - ED0270	\$1,997,499.47	\$14,714,129.80
1210/1214 N. Hudson - ED0271	\$0.00	\$120,000.00
OK Contemporary Arts Ancillary Infra - ED0273	\$37,064.00	\$37,064.00
Total TIF-Related Expenditures	\$17,457,731.15	\$213,633,393.03
Transfer to OCEDT	<u>\$25,302,369.93</u>	<u>\$75,857,846.20</u>
Total Expenditures	\$42,760,101.08	\$289,491,239.23
	Outstanding Encumbrances	\$41,679.04
	Funds Available	\$36,881,400.44*
Outstanding Debt as of June 30, 2021	\$55,280,000.00	

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

*Amount includes debt services reserves of \$23,288,235.91 that are not available for projects.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

	Budget	Total Budget Allocations	Balance of Budget
Residential Development	\$40,000,000	\$34,978,023	\$5,021,977
Hotels/Commercial Development	\$90,000,000	\$71,344,051	\$18,655,949
Public School Development	\$21,000,000	\$21,000,000	\$0
Public Parking Development	\$9,000,000	\$4,450,000	\$4,550,000
Other Public Development Costs	\$25,000,000	\$24,541,760	\$458,240
Other Taxing Jurisdictions	\$10,000,000	\$9,940,000	\$60,000
Skirvin Hotel Sales Tax Allocation	\$5,000,000	\$5,000,000	\$0
	\$200,000,000	\$171,253,834	\$28,746,166

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Current Budget Allocations	FY21 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$34,978,023	\$131,824	\$22,028,899	\$22,160,722
Hotels/Commercial Development	\$71,344,051	\$5,900,233	\$37,425,170	\$43,325,403
Public School Development	\$21,000,000	\$2,002,339	\$16,160,659	\$18,162,999
Public Parking Development	\$4,450,000	\$0	\$4,078,737	\$4,078,737
Other Public Development Costs	\$24,541,760	\$37,064	\$28,292,889	\$28,329,953
Other Taxing Jurisdictions	\$9,940,000	\$1,073,061	\$5,225,033	\$6,298,094
Skirvin Hotel Sales Tax Allocation	<u>\$5,000,000</u>	<u>\$0</u>	<u>\$5,000,000</u>	<u>\$5,000,000</u>
	\$171,253,834	\$9,144,521	\$118,211,387	\$127,355,908
Administrative Costs	N/A	\$507,289	\$2,486,696	\$2,993,985
Debt Service Payments	N/A	\$7,805,922	\$75,477,578	\$83,283,500
Totals		\$17,457,731	\$196,175,661	\$213,633,392

OTHER INFORMATION

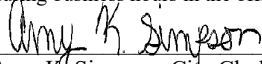
Increment District #2 Creation Date March 7, 2000
 Increment District #2 Expiration Date June 30, 2027

Increment District #3 Creation Date July 7, 2004
 Increment District #3 Expiration Date June 30, 2030

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Four & Five, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



TAX INCREMENT DISTRICT #4 & #5 ANNUAL REPORT

As of June 30, 2021

TIF #4 & #5 finished FY21 with no active projects.

ASSESSED VALUE

Base Assessed Value	\$2,436,826
Increment Assessed Value	<u>\$10,347,681</u>
Total Assessed Value	\$12,784,507
Increment Change in Value from Prior Year	(\$356,567)
% Change in Value from Prior Year	(3.33%)

FINANCIAL REPORT AS OF JUNE 30, 2021

	<u>Fiscal Year to</u>	
	<u>Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$1,229,042.13	\$12,525,445.02
Dell Payroll Sales Taxes	\$0.00	\$3,979,752.83
Dell Payroll Sales Taxes - State Match	\$245,669.93	\$2,811,494.18
Refund from Federal Government	\$0.00	\$1,006,541.00 *
Transfer from Bond Fund	\$0.00	\$386,742.15 *
Transfer from Drainage Fund	\$0.00	\$2,000,000.00 *
Transfer from General Fund	\$0.00	\$3,000,000.00 *
Payment from OKC - OCEDT	\$0.00	\$551,441.10
Transfer from OCPPA - General Purpose	\$0.00	\$1,025,921.69
Investment Income	\$988.77	\$256,614.96
Loan Proceeds	<u>\$0.00</u>	<u>\$11,486,977.00</u>
Total Revenues	\$1,475,700.83	\$39,030,929.93
Expenditures		
Administration	\$97,543.79	\$1,639,489.82
Land Acquisition	\$0.00	\$299,840.64
Transfer to OCPPA - General Purpose	\$0.00	\$51,653.69
Debt Service	\$0.00	\$13,649,480.12
Dell Project (ED0402)	\$0.00	\$16,973,829.35
Shoreline Improvements (ED0403)	<u>\$0.00</u>	<u>\$1,426,345.56</u>
Total Expenditures	\$97,543.79	\$34,040,639.18
Less Non-TIF Sources Expenditures		(\$6,393,283.15)
Total TIF Expenditures		\$27,647,356.03
Funds Available		\$4,990,290.75
Contracts Outstanding		\$0.00

There is no outstanding debt as of June 30, 2021.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

*Total Non-TIF Revenue sources \$6,393,283.15

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

	Budget	Total Budget Allocation	Balance of Budget
Site Acquisition & Remediation	\$14,878,000	\$14,878,000	\$0
Infrastructure Improvements	\$10,000,000	\$10,000,000	\$0
Disposition	\$925,000	\$925,000	\$0
Administration	\$750,000	\$750,000	\$0
Contingency	<u>\$1,650,000</u>	<u>\$1,650,000</u>	<u>\$0</u>
	\$28,203,000	\$28,203,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Current Budget Allocations	FY21 Expenditures	Prior Period Expenditures	Total Expenditures
Site Acquisition & Remediation	\$14,878,000	\$0	\$10,321,394	\$10,321,394
Infrastructure Improvements	\$10,000,000	\$0	\$1,927,441	\$1,927,441
Disposition	\$925,000	\$0	\$556,000	\$556,000
Contingency	<u>\$1,650,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$27,453,000	\$0	\$12,804,835	\$12,804,835 ⁽¹⁾
Administrative Costs	\$750,000	\$97,544	\$592,323	\$689,867
Debt Service Payments	N/A	\$0	\$14,152,654	\$14,152,654
Totals	\$28,203,000	\$97,544	\$27,549,812	\$27,647,356

(1) Amount reflects total Program Expenses less non-TIF revenue sources

OTHER INFORMATION

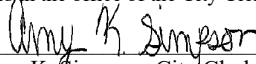
Increment District #4 Creation Date March 29, 2005
 Increment District #4 Expiration Date June 30, 2031

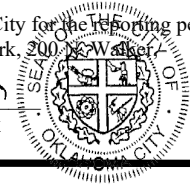
Increment District #5 Creation Date March 29, 2005
 Increment District #5 Expiration Date June 30, 2031

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Six, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 300 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICT #6
ANNUAL REPORT**

As of June 30, 2021

TIF #6 finished FY21 with no activity. Since its inception, the District has had one project that supported the residential development known as Las Rosas.

ASSESSED VALUE

Base Assessed Value	\$61,807
Increment Assessed Value	<u>\$618,839</u>
Total Assessed Tax and Base and Increment	\$680,646
Increment Change in Value from Prior Year	(\$2,682)
% Change in Value from Prior Year	(0.43%)

FINANCIAL REPORT AS OF JUNE 30, 2021

	<u>Fiscal Year to</u>	
	<u>Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$70,926.09	\$595,604.04
Investment Income	\$594.16	\$6,569.66
Misc. Revenue - Developer Contribution	\$0.00	\$98,527.20
Loan Proceeds	\$0.00	\$1,017,000.00
Payment from OCEDT	\$0.00	\$139.20
Transfer from OCPPA General	\$0.00	\$65,895.52
Transfer from City/Schools Use Tax	<u>\$0.00</u>	<u>\$1,031,652.51</u>
Total Revenues	\$71,520.25	\$2,815,388.13
Expenditures		
Professional Services - Legal	\$0.00	\$50,048.95
Advertising	\$77.72	\$1,174.48
Administrative Chargebacks	\$0.00	\$13,429.15
Loan Principal and Interest Payments	\$0.00	\$1,138,133.81
Transfer to City & Schools Use Tax	\$0.00	\$154,917.99
Transfer to General Fund ⁽¹⁾	\$59,858.50	\$333,083.42
Construction of Public Improvements	<u>\$0.00</u>	<u>\$1,015,578.10</u>
Total Expenditures	\$59,936.22	\$2,706,365.90
Outstanding Encumbrances		\$0.00
Funds Available		\$109,022.23

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

⁽¹⁾ Transfer to General Fund is per Funding Plan adopted by City Council 5/17/16

⁽¹⁾ 6/30/21 Remaining balance to repay is \$642,312.26

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

	Budget	Total Budget Allocation	Balance of Budget
Site Preparation & Improvements	\$2,750,000	\$2,750,000	\$0
Site Planning, Approval and Implementation	\$100,000	\$100,000	\$0
Administration	\$200,000	\$200,000	\$0
Contingency	<u>\$50,000</u>	<u>\$50,000</u>	<u>\$0</u>
	\$3,100,000	\$3,100,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Current Budget Allocations	FY21		Total Expenditures
		Expenditures	Prior Period Expenditures	
Site Preparation & Improvements	\$2,750,000	\$0	\$1,015,578	\$1,015,578
Site Planning, Approval and Implementation	\$100,000	\$0	\$49,880	\$49,880
Administration	\$200,000	\$78	\$14,693	\$14,771
Contingency	<u>\$50,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$3,100,000	\$78	\$1,080,151	\$1,080,229
Administrative Costs	N/A	\$0	\$0	\$0
Debt Service Payments	N/A	\$59,859	\$1,566,278	\$1,626,137
Totals		\$59,936	\$2,646,429	\$2,706,366

OTHER INFORMATION

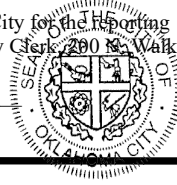
Increment District #6 Creation Date October 18, 2005
 Increment District #6 Expiration Date June 30, 2031

Plan Implementation – Oklahoma City Public Property Authority, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Eight, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson
Amy K. Simpson, City Clerk



TAX INCREMENT DISTRICT #8 ANNUAL REPORT

As of June 30, 2021

TIF #8 finished FY21 with over forty-eight projects that were complete. The Myriad Gardens Crystal Bridge Renovation Phase II project is currently under construction.

ASSESSED VALUE

Base Assessed Value	\$ 0
Increment Assessed Value	<u>\$ 59,732,286</u>
Total Assessed Tax and Base and Increment	\$ 59,732,286
Increment Change in Value from Prior Year	(\$2,60,244)*
% Change in Value from Prior Year	(4.72%)

*The redevelopment site has been subject to a minimum ad valorem tax payment of \$11,300,001 since 2013.

FINANCIAL REPORT AS OF JUNE 30, 2021

	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$11,306,030.28	\$91,540,943.03
Devon Construction Sales Taxes	\$0.00	\$4,712,292.35
Devon Construction Sales Taxes - State Match	\$0.00	\$4,712,292.35
TIF # 8 Apportionment Bonds - Series 2013A*	\$0.00	\$116,445,000.00
TIF # 8 Apportionment Bonds - Series 2013B*	\$0.00	\$23,840,000.00
Reimbursement - Myriad Gardens Foundation	\$0.00	\$50,000.00
Miscellaneous	\$0.00	\$2,529.96
Internet Sale of Surplus Property	\$0.00	\$900.00
Investment Income	\$5,210.43	\$3,791,738.68
Devon Interim Loan	\$0.00	\$82,650,000.00
Transfer from OCEDT	<u>\$20,647,902.43</u>	<u>\$181,392,908.34</u>
Total Revenues	\$31,959,143.14	\$509,138,604.71

* Amount includes gross bond proceeds that include funds for capitalized interest and bond reserve funds.

	<u>Fiscal Year to Date</u>	<u>Total to Date</u>
Expenditures		
Administration - ED0800	\$100,644.51	\$3,998,785.61
Refunding of Interim Note - ED0800	\$11,302,511.05	\$183,433,565.27
Bond Issue/Debt Service Costs - ED0800	\$9,849,113.40	\$79,138,220.49
Streetscape Design - ED0810	\$0.00	\$6,928,699.38
Myriad Gardens Design - ED0811	\$0.00	\$3,989,572.42
COTPA Bond Defeasance - ED0812	\$0.00	\$6,360,000.00
COTPA Dock Relocation - ED0813	\$0.00	\$4,026,460.94
Streetscape - Smith Roberts Engineering - ED0814	\$0.00	\$1,413,110.78
Streetscape - MacArthur Engineering - ED0815	\$0.00	\$736,357.10
Streetscape - Johnson Engineering - ED0816	\$0.00	\$931,472.00
Streetscape - Tetra Tech Engineering - ED0817	\$0.00	\$1,032,824.94
Streetscape - Myers Engineering - ED0818	\$0.00	\$446,753.26
Myriad Gardens Renovation - ED0819	\$0.00	\$21,825,932.24
Myriad Gardens Structures - ED0820	\$0.00	\$14,948,225.50
Streetscape - Cardinal Engineering - ED0821	\$0.00	\$612,336.78
Streetscape - Coon Engineering - ED0822	\$0.00	\$517,503.50
Streetscape - Legacy Engineering - ED0823	\$0.00	\$488,135.00
Streetscape - Package # 1 - ED0824	\$0.00	\$1,669,676.07
Streetscape - Package # 2 - ED0825	\$0.00	\$5,034,264.74
City Hall Lawn - ED0826	\$0.00	\$2,108,821.74
Streetscape - Package # 3 - ED0827	\$0.00	\$3,906,148.96
Streetscape - Package # 4 - ED0828	\$0.00	\$3,593,460.35
Streetscape - Package # 5 - ED0829	\$0.00	\$3,899,270.77
Streetscape - Package # 6 - ED0830	\$0.00	\$1,802,257.99
Streetscape - Package # 7 - ED0831	\$0.00	\$5,416,501.18
Bicentennial Park - ED0833	\$0.00	\$1,991,595.76
Myriad Garden Foundation - ED0835	\$0.00	\$1,457,342.28
Pedestrian Linkage (External) - ED0836	\$0.00	\$4,743,417.01
Pedestrian Linkage (Internal) - ED0837	\$0.00	\$822,955.00
Arena/Reno Plaza - ED0838	\$0.00	\$34,090.00
Parking Meters Package 1-3 - ED0839	\$0.00	\$781,250.00
Traffic Lighting - Packages 1-3 - ED0840	\$0.00	\$1,104,800.97
Misc. Infrastructure - ED0841	\$0.00	\$1,345,131.41
Traffic Signal Poles - ED0842	\$0.00	\$1,139,151.73
McGee Lobby Renovations - ED0843	\$0.00	\$330,596.74
Streetscape - Package #6B - ED0844	-\$1,563,317.48	\$3,650,878.52
Traffic Signal Warranty Analysis= ED0845	\$0.00	\$7,800.00
Traffic Striping - ED0846	\$0.00	\$395,662.44
Streetscape Amenities Placement - ED0847	\$0.00	\$15,000.00
Myriad Gardens Capital Expenditures - ED0848	\$0.00	\$275,000.00
Streetscape - Package #7B - ED0849	\$0.00	\$5,771,281.58
Sidewalk Repair Montgomery - ED0850	\$0.00	\$7,930.00
Oklahoma County Annex - ED0851	-\$447,991.84	\$3,306,910.16
OPUBCO - ED0852	\$0.00	\$1,500,000.00
Oklahoma County Jail Sewer Rehab - ED0853	\$0.00	\$1,372,000.00
Myriad Gardens Ice Rink Modifications - ED0854	\$0.00	\$20,245.00
Myriad Gardens Restaurant - ED0855	\$0.00	\$218,931.00
Myriad Gardens Lights - ED0856	\$0.00	\$18,030.00
Project 180 Miscellaneous - ED0857	\$17,747.00	\$825,450.93
Streetscape Ancillary Components - ED0858	\$0.00	\$160,474.00
Streetscape - Package #8 - ED0859	\$444,042.25	\$2,597,138.57
Crystal Bridge Renovation Phase II - ED0860	\$20,200.00	\$20,200.00
Intermodal Hub - ED0861	\$1,563,317.48	\$1,563,317.48
Convention Center Hotel - ED0990	\$950,000.00	\$2,850,000.00
Total TIF Expenditures	\$22,236,266.37	\$396,584,937.59
Transfer to OCEDT	<u>\$9,345,322.73</u>	<u>\$90,864,197.18</u>
Total Expenditures	\$31,581,589.10	\$487,449,134.77

Funds Available

\$18,476,161.33*

Outstanding Contract Amounts

\$3,213,308.61

Outstanding Debt as of June 30, 2021

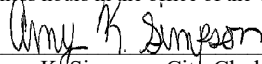
\$96,900,000.00

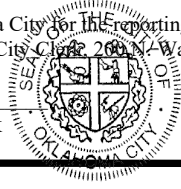
*Amount includes debt services reserves of \$11,809,982.69 that are not available for projects.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Nine, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICT #9 & #15
ANNUAL REPORT**

As of June 30, 2021

TIF #9 was created in 2015 to support public and private redevelopment in Northeast Oklahoma City, primarily along the 23rd Street corridor. TIF #15 was created in 2021 in contemplation of the opening of the new Homeland Grocery Store located at N.E. 36th Street and Lincoln Boulevard.

The following projects have been completed as of FY21:

1. 1700 NE 23rd Street Clinic Project
2. 1726-1742 NE 23rd Street Commercial Project
3. Northeast Renaissance Shopping Center Project
4. Homeland Grocery Store Project

ASSESSED VALUE

Base Assessed Value	\$ 9,831,975
Increment Assessed Value	<u>\$ 2,403,518</u>
Total Assessed Tax and Base and Increment	\$12,235,493

Increment Change in Value from Prior Year	\$ 133,896
% Change in Value from Prior Year	5.90%

TIF #9 AND #15 FINANCIAL REPORT AS OF JUNE 30, 2021

	<u>Fiscal Year to</u>	
	<u>Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$272,540.14	\$466,854.21
Investment Income	\$813.54	\$52,905.26
Transfer from General Fund	\$200,000.00	\$400,000.00
Internal Loan from OCEDT (GOLT)	\$0.00	\$7,075,000.00
Total Revenues	\$473,353.68	\$7,994,759.47
Expenditures		
Administration - ED0500	\$13,723.28	\$27,230.81
1700 NE 23rd Street Clinic - ED0502	\$54,331.87	\$1,300,000.00
1726 NE 23rd Street Retail - ED0503	\$165,937.99	\$1,374,999.99
Homeland - ED0505	\$3,500,000.00	\$3,500,000.00
Total Expenditures	\$3,733,993.14	\$6,202,230.80
	Outstanding Encumbrances	\$56.26
	Funds Available	\$1,792,472.41

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

TIF #9 PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

	Budget	Total Budget Allocation	Balance of Budget
Residential Development	\$5,000,000	\$2,500,000	\$2,500,000
Retail/Commercial Development	\$15,000,000	\$4,735,000	\$10,265,000
Public Improvements and Development	\$8,000,000	\$0	\$8,000,000
Other Public Development	<u>\$3,000,000</u>	<u>\$0</u>	<u>\$3,000,000</u>
	\$31,000,000	\$7,235,000	\$23,765,000

TIF #15 PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

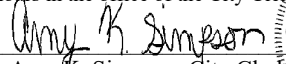
	Budget	Total Budget Allocation	Balance of Budget
Residential Development	\$5,000,000	\$200,000	\$4,800,000
Retail/Commercial Development	\$10,000,000	\$4,400,000	\$5,600,000
Public Improvements and Development	\$2,000,000	\$0	\$2,000,000
Other Public Development	<u>\$2,000,000</u>	<u>\$0</u>	<u>\$2,000,000</u>
	\$19,000,000	\$4,600,000	\$14,400,000

TIF #9 PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Current Budget Allocations	FY21 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$2,500,000	\$0	\$0	\$0
Retail/Commercial Development	\$4,735,000	\$220,273	\$2,454,727	\$2,675,000
Public Improvements and Development	\$0	\$0	\$0	\$0
Other Public Development	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$7,235,000	\$220,273	\$2,454,727	\$2,675,000
Administrative Costs	\$0	\$13,723	\$13,508	\$27,231
Debt Service Payments	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$0	\$13,723	\$13,508	\$27,231

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Ten, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



TAX INCREMENT DISTRICT #10 ANNUAL REPORT

As of June 30, 2021

TIF #10 was created in February 2016 to support the redevelopment of the historic First National Center. The components of this project consist of a hotel, garage, and residential units. TIF #10 finished FY21 with the First National Center Redevelopment Project under construction.

ASSESSED VALUE

Base Assessed Value	\$823,911
Increment Assessed Value	<u>\$2,355,779</u>
Total Assessed Tax and Base and Increment	\$3,179,690
Increment Change in Value from Prior Year	(\$160,086)
% Change in Value from Prior Year	(5.66%)

FINANCIAL REPORT AS OF JUNE 30, 2021

	<u>Fiscal Year to</u> <u>Date</u>	<u>Total to Date</u>
Revenues		
Ad Valorem Taxes	\$204,961.60	\$671,793.91
Investment Income	\$605.48	\$5,201.50
Transfer from OCEDT	\$16,632,468.87	\$16,632,468.87
Loan Proceeds	<u>\$24,550,000.00</u>	<u>\$24,550,000.00</u>
Total Revenues	\$41,388,035.95	\$41,859,464.28
Expenditures		
Administration - ED0510	\$7,484.64	\$19,095.36
FNC Project Expenses - ED0510	\$18,593,536.43	\$18,593,536.43
Debt Issuance Costs	\$2,280,659.25	\$2,280,659.25
Debt Service Payments	<u>\$245,227.22</u>	<u>\$245,227.22</u>
Total TIF Expenditures	\$21,126,907.54	\$21,138,518.26
Transfer to OCEDT	<u>\$16,632,468.87</u>	<u>\$16,632,468.87</u>
Total Expenditures	\$37,759,376.41	\$37,770,987.13
		Outstanding Encumbrances \$691,157.10
		Funds Available \$3,397,320.05**
		Outstanding Debt as of June 30, 2021 \$24,450,000.00

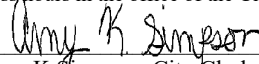
NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.
 *Total Non-TIF Revenue Sources: \$41,187,670.37
 **Amount includes debt services reserves of \$3,189,602.89 that are not available for projects.

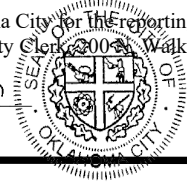
PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

	Budget	Total Budget Allocation	Balance of Budget
Ad Valorem - Assistance in Development Financing	\$40,000,000	\$40,000,000	\$0
Sales Tax - Assistance in Development Financing	<u>\$5,000,000</u>	<u>\$5,000,000</u>	<u>\$0</u>
	\$45,000,000	\$45,000,000	\$0

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.


Amy K. Simpson, City Clerk



**TAX INCREMENT DISTRICT #12
ANNUAL REPORT**

As of June 30, 2021

TIF #12 was created in September 2017 to transform a 150-acre inner city area known for the downtown airpark into a mixed-use, urban neighborhood.

ASSESSED VALUE

Base Assessed Value	\$806,091
Increment Assessed Value	<u>\$1,399,658</u>
Total Assessed Tax and Base and Increment	\$2,205,749
Increment Change in Value from Prior Year	\$1,283,624
% Change in Value from Prior Year	1106.25%

FINANCIAL REPORT AS OF JUNE 30, 2021

	<u>Fiscal Year to</u> <u>Date</u>	<u>Total to</u> <u>Date</u>
Revenues		
Ad Valorem Taxes	\$161,889.87	\$171,385.77
Investment Income	<u>\$0.00</u>	<u>\$2.14</u>
Total Revenues	\$161,889.87	\$171,387.91
Expenditures		
Administration (ED0550)	\$8,569.29	\$8,569.29
Wheeler District Infrastructure (ED0552)	\$7,121.93	\$7,121.93
Western Gateway Elementary (ED0552)	<u>\$2,373.97</u>	<u>\$2,373.97</u>
Total Expenditures	\$18,065.19	\$18,065.19
Outstanding Encumbrances	\$153,322.72	
Funds Available		\$0.00

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

	Budget	Total Budget Allocation	Balance of Budget
Assistance in Development Financing	\$60,000,000	\$60,000,000	\$0
Public Education - Western Gateway Elementary	\$20,000,000	\$20,000,000	\$0
Public Education - I-89 Middle and/or High School	<u>\$40,000,000</u>	<u>\$40,000,000</u>	<u>\$0</u>
	\$120,000,000	\$120,000,000	\$0

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

		FY21		
	Current Budget Allocations	Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing*	\$60,000,000	\$7,122	\$0	\$7,122
Public Education - Western Gateway Elementary**	\$20,000,000	\$2,374	\$0	\$2,374
Public Education - I-89 Middle and/or High School	<u>\$40,000,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	\$120,000,000	\$9,496	\$0	\$9,496
Administrative Costs	N/A	\$8,569	\$0	\$8,569
Financing Costs	N/A	\$0	\$0	\$0
Debt Service Payments	<u>N/A</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Totals	\$120,000,000	\$18,065	\$0	\$18,065

*Total amount in certified infrastructure and financing costs payable upon receipt of increment as of 8/31/21: \$11,983,879.37

**Total amount in certified infrastructure costs payable upon receipt of increment as of 8/31/21: \$1,734,615

OTHER INFORMATION

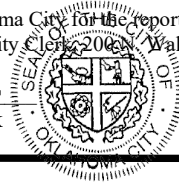
Increment District #12 Ad Valorem Creation Date	September 12, 2017
Increment District #12 Ad Valorem Expiration Date	June 30, 2043

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Thirteen, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson
Amy K. Simpson, City Clerk



TAX INCREMENT DISTRICT #13 ANNUAL REPORT

As of June 30, 2021

TIF #13 was initiated in July 2018 for the Core to Shore Reinvestment Area labeled as A in the Core to Shore Reinvestment Area Project Plan. The Oklahoma City Convention Center District Project is composed of three main components: the construction and operation of the new Oklahoma City Convention Center, the construction and operations of the new Omni Headquarters Hotel adjacent to the Oklahoma City Convention Center, and the construction and operation of the new Scissortail Park.

ASSESSED VALUE

Base Assessed Value	4,242,708
Increment Assessed Value	<u>\$14,033,134</u>
Total Assessed Tax and Base and Increment	\$18,275,842
Direct Increment Change in Value from Prior Year	(\$22,118)
% Change in Value from Prior Year	(5.66%)
Indirect Increment Change in Value from Prior Year	\$2,079,822
% Change in Value from Prior Year	17.95%

FINANCIAL REPORT AS OF JUNE 30, 2021

	<u>Fiscal Year to</u> <u>Date</u>	<u>Total to Date</u>
Revenues		
Investment Income	\$2,529.21	\$1,353,514.26
Ad Valorem Taxes	\$458,877.19	\$832,100.60
Hotel Taxes	\$38,285.58	\$38,285.58
Transfer from OCEDT	\$10,449,619.04	\$113,800,201.37
Payment from General Fund	\$94,658.41	\$1,294,658.41
Payment from OCRA (Skirvin Lease)	\$0.00	\$2,841,661.00
Payment from OKC-OCEDT (Bass Pro)	<u>\$389,286.37</u>	<u>\$1,018,957.84</u>
Less Interfund Transfers	<u>(\$5,969,619.00)</u>	<u>(\$11,647,321.48)</u>
Total Revenues	\$5,463,636.80	\$109,532,057.58
Expenditures		
Professional Services	\$2,073.08	\$85,404,206.48
Debt Service	\$3,455,141.16	\$11,692,291.88
Transfer to OCEDT	<u>\$5,969,619.00</u>	<u>\$11,647,321.48</u>
Less Interfund Transfers	<u>(\$5,969,619.00)</u>	<u>(\$11,647,321.48)</u>
Total Expenditures	\$3,457,214.24	\$97,096,498.36
Less Non-TIF Sources Expenditures		(\$55,096,498.36)
Total TIF Expenditures		\$42,000,000.00
Outstanding Encumbrances		\$0.00
Funds Available		12,435,559.22*
Outstanding Debt as of July 31, 2021		\$86,060,000.00

*Amount includes debt services reserves of \$5,971,271.30 that are not available for projects.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

	Budget	Total Budget Allocation*	Balance of Budget
Total TIF 13 Budget	\$167,000,000	\$42,000,000	\$125,000,000

*Current budget allocation from Assistance in Development Financing category.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2021

	Current Budget Allocations	FY21 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing	\$42,000,000	\$0	\$42,000,000	\$42,000,000
Administrative Costs	N/A	\$2,073	\$2,133	\$4,206
Non-TIF Professional Services	N/A	\$0	\$43,400,000	\$43,400,000
Debt Service Payments	N/A	<u>\$3,455,141</u>	<u>\$8,237,151</u>	<u>\$11,692,292</u>
Totals	\$0	\$3,457,214	\$93,639,284	\$97,096,498

OTHER INFORMATION

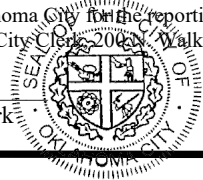
Increment District #13 Ad Valorem Creation Date July 1, 2018
Increment District #13 Ad Valorem Expiration Date June 30, 2044

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Fourteen, City of Oklahoma City for the reporting period ending June 30, 2021. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson
Amy K. Simpson, City Clerk



TAX INCREMENT DISTRICT #14 ANNUAL REPORT

As of June 30, 2021

TIF #14 was initiated in November 2018 to facilitate development of the First Americans Museum and the property surrounding the museum site. TIF #14 is a sales tax increment district and as of June 30, 2021, there was no financial activity to report.

PROJECT BUDGET ALLOCATION AS OF JUNE 30, 2021

	<u>Budget</u>	<u>Total Budget Allocation</u>	<u>Balance of Budget</u>
Site Development	\$40,000,000	\$0	\$40,000,000
Assistance in Development Financing	\$88,000,000	\$0	\$88,000,000
Totals*	\$128,000,000	\$0	\$128,000,000

*TIF 14 is a sales tax TIF. There is an ad valorem component, Increment District A that has not yet been initiated.

OTHER INFORMATION

Increment District #14 Sales Tax Creation Date	November 20, 2018
Increment District #14 Sales Tax Expiration Date	November 19, 2043

Plan Implementation – Oklahoma City Economic Development Trust, Craig Freeman – General Manager