

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers One and Seven and Eleven, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICTS #1, #7 & #11
ANNUAL REPORT**

As of June 30, 2022

TIF #1 and #7 boundaries were amended in December 2016 to create TIF District #11 within the Innovation District. TIF #1, #7 and #11 finished FY22 with ten completed projects. The Convergence Project in the Innovation District was approved in FY22 for a total allocation of \$13,750,000.

ASSESSED VALUE TIF #1

Base Assessed Value	\$	3,445,013
Increment Assessed Value		203,269
Total Assessed Tax Base and Increment	\$	3,648,282
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Increment Change in Value from Prior Year	\$	(539,025)
% Change in Value from Prior Year		(72.62%)

ASSESSED VALUE TIF #7

Base Assessed Value	\$	506,278
Increment Assessed Value		4,530,376
Total Assessed Tax Base and Increment	\$	5,036,654
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Increment Change in Value from Prior Year	\$	806,283
% Change in Value from Prior Year		21.65%

ASSESSED VALUE TIF #11

Base Assessed Value	\$	3,777,156
Increment Assessed Value		<u>2,140,224</u>
Total Assessed Tax Base and Increment	\$	5,917,380
Increment Change in Value from Prior Year	\$	(125,958)
% Change in Value from Prior Year		(5.56%)

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem TIF 1	\$ 22,483	\$ 33,826,775
Ad Valorem TIF 7	531,334	2,325,590
Ad Valorem TIF 11	241,536	2,426,419
Payments in Lieu of Taxes	2,920,096	13,193,890
Interest Income	1,332	123,641
Loan Proceeds	-	25,900,000
Total Revenues	\$ 3,716,781	\$ 77,796,315
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Commercialization of Research & Technology	\$ 104,750	\$ 14,840,732
Placemaking	472,117	15,127,571
Implementation & Administration of Project Plan	215,977	2,710,261
Other Project Redevelopment Activity Costs†	129,578	1,795,708
Education, Training & Entrepreneurial Support	5,225	17,291
Total TIF-Related Expenditures	\$ 927,647	\$ 34,491,563
Other Expenditures	Fiscal Year to Date	Total to Date
Debt Service - Principal	\$ 869,423	\$ 13,894,083
Debt Service - Reserve	6,045	5,245,312
Total Other Expenditures	\$ 875,468	\$ 19,139,394
Outstanding Encumbrances		\$ -
Funds Available *		\$ 24,165,358

* Amount includes assets of \$11.4 million that are not immediately available for projects (fixed assets and receivables).

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

Tax Increment Districts 1, 7, & 11 Annual Report as of June 30, 2022

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2022

	Budget	FY22 Expenditures	Prior Period Expenditures	Total Expenditures
Commercialization of Research & Tech	\$ 22,000,000	\$ 104,750	\$ 14,486,630	\$ 14,591,380
Placemaking	23,000,000	472,117	14,655,454	15,127,571
Implementation & Administration	2,000,000	-	2,000,000	2,000,000
TIF #1 Subtotal	\$ 47,000,000	\$ 576,867	\$ 31,142,084	\$ 31,718,951
Commercialization of Research & Tech	\$ 4,000,000	\$ -	\$ 249,352	\$ 249,352
Placemaking	5,000,000	-	-	-
Implementation & Administration	1,000,000	215,977	494,284	710,261
Other Project Redevelopment Activity	11,000,000	129,578	1,666,130	1,795,708
TIF #7 Subtotal	\$ 21,000,000	\$ 345,555	\$ 2,409,766	\$ 2,755,321
Commercialization of Research & Tech	\$ 17,000,000	\$ -	\$ -	\$ -
Placemaking	9,000,000	-	-	-
Implementation & Administration	3,000,000	-	-	-
Other Project Redevelopment Activity	5,000,000	-	-	-
Education, Training & Entrepreneurial	18,000,000	5,225	12,066	17,291
TIF #11 Subtotal	\$ 52,000,000	\$ 5,225	\$ 12,066	\$ 17,291
Debt Service Payments		\$ 875,468	\$ 18,263,926	\$ 19,139,394
TIF #1, #7 and #11 Total	\$ 120,000,000	\$ 1,803,115	\$ 51,827,842	\$ 53,630,957

OTHER INFORMATION

Increment District #1 Ad Valorem Creation Date January 5, 1993
 Increment District #1 Ad Valorem Expiration Date * June 30, 2022
 * Extended due to litigation.

Increment District #7 Ad Valorem Creation Date August 1, 2006
 Increment District #7 Ad Valorem Expiration Date June 30, 2032

Increment District #11 Ad Valorem Creation Date December 20, 2016
 Increment District #11 Ad Valorem Expiration Date June 30, 2041

Plan Implementation – Oklahoma City Redevelopment Authority (OCRA), J. Larry Nichols – Chairman
 Board of Trustees

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Two and Three, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICTS #2 & #3
ANNUAL REPORT**

As of June 30, 2022

Ad Valorem TIF #2 and Sales Tax TIF #3 finished FY22 with over fifty completed projects. Current projects and their allocations are as follows:

TIF #2 Projects

• OCCC Capital Hill Phase III	\$ 3,000,000
• Oklahoma County Capital Projects	\$ 8,440,000
• Metro Tech South Bryant Campus	\$ 5,000,000
• Underground HVAC	\$ 200,000
• I-89 Oklahoma City Public Schools Capital Projects	\$ 15,000,000
• Convention Center Hotel	\$ 30,000,000
• West Village	\$ 3,000,000
• Heartland	\$ 2,300,000
• Myriad Gardens Crystal Bridge Renovation Phase II	\$ 958,750
• BarK Dog Park	\$ 750,000
• Villa Teresa Hotel and Residences Project	\$ 982,501
• Boulevard Place	\$ 1,500,000
• Griffin Communications	\$ 700,000

ASSESSED VALUE TIF #2

Base Assessed Value	\$ 67,450,458
Increment Assessed Value	177,720,041
Total Assessed Tax Base and Increment	\$ 245,170,499
Direct Increment Change in Value from Prior Year	\$ 1,729,071
% Change in Value from Prior Year	1.89%
Indirect Increment Change in Value from Prior Year	\$ (1,771,485)
% Change in Value from Prior Year	(2.06%)

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 16,092,661	\$ 137,956,324
Interest Income	53,436	1,467,605
Sales Tax - City	198,348	4,554,420
Sales Tax - State Match	-	3,800,208
Long Term Debt Proceeds	-	67,355,000
Loan Proceeds	-	47,830,430
Development Loan Revenues	746,930	2,885,518
Miscellaneous Revenue	345,192	1,057,035
Transfer from OCEDT	660,283	76,518,129
Total Revenues	\$ 18,096,850	\$ 343,424,669

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
OCU Law School - ED0251	\$ -	\$ 500,000
OCPPA Line of Credit	-	20,052,311
OCCC - ED0229	-	2,500,000
OK County Parking Garage Renov - ED0236	-	1,240,911
Midtown HC #2 - ED0227	-	1,100,000
Midtown HC # 1 - ED0222	-	1,000,500
Midtown Garage - ED0231	-	3,000,000
Mideke Commercial Office Proj. - ED0246	-	1,000,000
MetroTech - ED0219	-	431,760
Okla Contemp Anc Infra - ED0273	22,936	60,000
MBG Area Project - ED0235	-	2,750,000
Metro Tech Project - ED0261	1,964,778	4,176,891
Skirvin Hotel - ED0201	-	1,054
Underground HVAC - ED0253	-	185,033
Triangle Phase I - ED0218	-	318,634
Townhouse Apartments - ED0264	-	350,000
The Hill - ED0221	-	10,881
Sunshine Cleaners Project - ED0258	-	550,000
Streetscape Master Plan - ED0211	-	24,475
Santa Fe Garage - ED0267	-	1,250,000
St. Anthony - ED0223	-	9,026
Oklahoma County Capital Proj - ED0260	467,291	3,232,566
Level West - ED0240	-	1,150,000

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Rock Island Plow - ED0248	\$ -	\$ 224,258
Regatta Park Land Acquisition - ED0213	-	2,297,283
Regatta Park Improvements - ED0214	-	2,439,649
Red Andrews Park Project - ED0262	-	400,000
Railroad Safety Corridor - ED0217	-	2,650,000
Steelyard - ED0250	680,000	1,811,824
Block 42 - ED0220	-	10,503
Convention Center Hotel - ED0259	3,530,000	14,120,000
Civic Center Flats - ED0249	-	350,000
City/County Health - ED0266	-	1,500,000
Century Center Project - ED0233	-	2,050,000
Carnegie Centre - ED0228	-	370,000
Journal Record Building - ED0232	-	4,750,000
Convention Center Support Proj - ED0257	-	4,500,000
Bricktown Infrastructure Proj. - ED0237	(166,511)	1,642,651
Center City - ED0225	-	1,250,000
Arts Parking Garage - ED0254	-	950,000
4th Street Apartments Ph #2 - ED0241	-	1,000,000
4th Street Apartments - ED0226	-	1,000,000
21c Hotel - ED0243	-	5,300,000
1210/1214 N. Hudson - ED0271	-	120,000
10th and Shartel - Apartments - ED0244	-	3,000,000
Canal Extension - ED0202	-	671
I-89 2015 and 2017 Capital - ED0270	69,692	14,783,822
John Rex School - ED0242	-	1,500,000
Capitol Hill Library - ED0245	-	1,126,349
I-89 Admin and Emerson Prj. - ED0247	-	1,500,000
Core to Shore Land Acquisition - ED0215	-	5,539,313
Hudson Avenue Project - ED0263	-	450,000
Heartland HQ - ED0275	321,255	321,255
Film District - ED0204	-	230,673
Festival of the Arts Project - ED0256	-	1,493,262
COTPA Parking Garage Renov. - ED0234	-	1,000,000
Downtown Sidewalk Project - ED0238	166,511	244,189
Crystal Bridge Phase II - ED0274	958,750	958,750
Crosstown Land Acq. - ED0269	-	2,600,000
Criterion Event Center - ED0252	-	196,500

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

Tax Increment Districts 2 & 3 Annual Report as of June 30, 2022

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Cottage District Alleyway - ED0239	\$ -	\$ 758,235
EDGE Apartments - ED0230	-	2,300,000
Total TIF-Related Expenditures	\$ 8,014,703	\$ 131,633,228
Other Expenditures	Fiscal Year to Date	Total to Date
Administration - ED0200	\$ 524,240	\$ 3,496,985
Debt Service	7,804,645	95,204,297
Transfer to OCEDT	660,283	76,518,129
Total Other Expenditures	\$ 8,989,167	\$ 175,219,410
Outstanding Encumbrances		\$ 1,836,073
Funds Available		\$ 27,342,688

Outstanding debt as of June 30, 2022 is \$55,280,000 with \$7,393,270 in debt service reserves.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

Tax Increment Districts 2 & 3 Annual Report as of June 30, 2022

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2022

	Budget	FY22 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$ 40,000,000	\$ 680,000	\$ 21,388,338	\$ 22,068,338
Hotel / Commercial Development	108,000,000	4,810,005	42,287,934	47,097,939
Public School Development	22,000,000	69,692	20,214,130	20,283,822
Public Parking Development	9,000,000	-	4,440,911	4,440,911
Other Public Development	25,000,000	22,936	23,809,826	23,832,762
Other Taxing Jurisdictions	<u>18,000,000</u>	<u>2,432,070</u>	<u>6,477,388</u>	<u>8,909,457</u>
TIF #2 Subtotal	\$ 222,000,000	\$ 8,014,703	\$ 118,618,525	\$ 126,633,228
Skirvin Hotel Sales Tax	<u>5,000,000</u>	-	<u>5,000,000</u>	<u>5,000,000</u>
TIF #3 Subtotal	\$ 5,000,000	\$ -	\$ 5,000,000	\$ 5,000,000
Administrative Costs		\$ 524,240	\$ 2,972,745	\$ 3,496,985
Debt Service Payments		<u>7,804,645</u>	<u>87,399,652</u>	<u>95,204,297</u>
TIF #2 and #3 Total	\$ 227,000,000	\$ 16,343,587	\$ 213,990,922	\$ 230,334,509

OTHER INFORMATION

Increment District #2 Ad Valorem Creation Date March 7, 2000
Increment District #2 Ad Valorem Expiration Date June 30, 2027

Increment District #3 Sales Tax Creation Date July 7, 2004
Increment District #3 Sales Tax Expiration Date June 30, 2030

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Four and Five, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICTS #4 & #5
ANNUAL REPORT**

As of June 30, 2022

Ad Valorem TIF #4 and Sales Tax TIF #5 finished FY22 with six completed projects and no active projects.

ASSESSED VALUE TIF #4

Base Assessed Value	\$	2,436,826
Increment Assessed Value		10,298,091
Total Assessed Tax Base and Increment	\$	12,734,917
Increment Change in Value from Prior Year	\$	(49,590)
% Change in Value from Prior Year		(0.48%)

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 1,144,486	\$ 14,644,199
Interest Income	16,424	277,579
Sales Tax - City	836,182	4,528,297
Transfer from General Fund	-	3,000,000
Sales Tax - State Match	175,020	2,986,515
Long Term Debt Proceeds	-	11,486,977
Miscellaneous Revenue	-	1,006,541
Transfer from PPA	-	51,654
Transfer from Drainage Capital	-	1,000,000
Transfer from Bond Fund	-	386,742
Transfer from OCEDT	-	551,441
Total Revenues	\$ 2,172,112	\$ 39,919,944
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Shoreline Improvements	\$ -	\$ 1,743,301
Dell Development	-	16,816,304
Land Acquisition	-	731,000
Total TIF-Related Expenditures	\$ -	\$ 19,290,605
Other Expenditures	Fiscal Year to Date	Total to Date
Administration - ED0400	\$ 117,138	\$ 714,518
Debt Service	-	14,152,655
Total Other Expenditures	\$ 117,138	\$ 14,867,173
Outstanding Encumbrances		\$ 9,290
Funds Available		\$ 5,752,876

There is no outstanding debt as of June 30, 2022.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Six, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICT #6
ANNUAL REPORT**

As of June 30, 2022

TIF #6 finished FY22 with no activity. Since its inception, TIF #6 has had one project that supported the residential development known as Las Rosas.

ASSESSED VALUE TIF #6

Base Assessed Value	\$	61,807
Increment Assessed Value		636,285
Total Assessed Tax Base and Increment	\$	698,092
Increment Change in Value from Prior Year	\$	17,446
% Change in Value from Prior Year		2.82%

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 71,502	\$ 667,106
Interest Income	637	7,235
Long Term Debt Proceeds	-	1,017,000
Miscellaneous Revenue	-	98,527
Transfer from PPA	-	65,896
Transfer from City Schools Use Tax	-	1,031,653
Transfer from OCEDT	-	139
Total Revenues	\$ 72,139	\$ 2,887,555
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Las Rosas Project	\$ 82	\$ 1,030,433
Total TIF-Related Expenditures	\$ 82	\$ 1,030,433
Other Expenditures	Fiscal Year to Date	Total to Date
Administration	\$ -	\$ 49,880
Debt Service	61,056	1,687,191
Total Other Expenditures	\$ 61,056	\$ 1,737,070
Outstanding Encumbrances		\$ -
Funds Available		\$ 120,051

Outstanding debt as of June 30, 2022 is \$522,043 with no debt service reserve requirement.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

Tax Increment District 6 Annual Report as of June 30, 2022

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2022

	Budget	FY22 Expenditures	Prior Period Expenditures	Total Expenditures
Site Preparation & Improvements	\$ 2,750,000	\$ -	\$ 1,015,578	\$ 1,015,578
Site Planning, Approval & Implementation	100,000	-	49,880	49,880
Administration	200,000	82	14,773	14,855
Contingency	50,000	-	-	-
TIF #6 Subtotal	\$ 3,100,000	\$ 82	\$ 1,080,231	\$ 1,080,313
Administrative Costs		\$ -	\$ -	\$ -
Debt Service Payments		61,056	1,626,135	1,687,191
TIF #6 Total	\$ 3,100,000	\$ 61,138	\$ 2,706,366	\$ 2,767,504

OTHER INFORMATION

Increment District #6 Ad Valorem Creation Date October 18, 2005
Increment District #6 Ad Valorem Expiration Date June 30, 2031

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Eight, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICT #8
ANNUAL REPORT**

As of June 30, 2022

TIF #8 finished FY22 with over forty completed projects. Current projects and their allocations are as follows:

TIF #8 Projects

• Convention Center Hotel	\$ 10,000,000
• Myriad Gardens Crystal Bridge Renovation Phase II	\$ 5,000,000
• Griffin Communications	\$ 2,000,000
• Public Strategies	\$ 650,000

ASSESSED VALUE TIF #8

Base Assessed Value	\$ -
Increment Assessed Value	49,677,105
Total Assessed Tax Base and Increment	\$ 49,677,105
Increment Change in Value from Prior Year	\$ (10,055,181)
% Change in Value from Prior Year	(16.83%)

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 11,303,607	\$ 102,844,550
Investment Income	17,540	3,807,400
Interest Income	395	395
Sales Tax - City	-	5,018,177
Sales Tax - State Match	-	2,769,248
Bond Proceeds	91,506,906	91,506,906
Long Term Debt Proceeds	-	222,935,000
Miscellaneous Revenue	-	62,461
Transfer from OCEDT	30,832,281	213,853,250
Total Revenues	\$ 133,660,729	\$ 642,797,386

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Pedestrian Linkage Internal - ED0837	\$ -	\$ 822,955
P180 Streetscape #4 - ED0828	-	3,593,460
Parking Meters Package 1-3 - ED0839	-	781,250
P180 Streetscape Package #8 - ED0859	723,004	3,320,143
P180 Streetscape #7B - ED0849	-	5,771,282
P180 Streetscape #7 - ED0831	-	5,795,861
P180 Streetscape #6B - ED0844	(160)	3,650,719
P180 Streetscape #5 - ED0829	-	3,899,271
TIF 8 COTPA Bond Defeasance - ED0812	-	6,360,000
P180 Streetscape #3 - ED0827	-	3,906,149
P180 Streetscape #6A - ED0830	-	1,783,080
Project 180 Misc - ED0857	-	825,451
Sidewalk Rep Montgomery Bldg - ED0850	-	7,930
Smith Roberts Engineering - ED0814	-	1,413,111
P180 Streetscape #2 - ED0825	-	5,034,265
Tetra Tech - ED0817	-	979,052
P180-SS Ancil Comp-Rpr Mnt - ED0858	-	160,474
TIF 8 Loading Dock @ Library - ED0813	-	4,026,461
TIF 8 Myriad Gardens Design - ED0811	-	3,989,572
TIF 8 Streetscape Design - ED0810	-	6,928,696
Traf Sig Warrant Analysis - ED0845	-	7,800
Traffic Lighting Package 1-3 - ED0840	-	1,104,801
Traffic Signal Pole Replacemen - ED0842	-	1,139,152

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Traffic Striping - ED0846	\$ -	\$ 395,662
Streetscape Amenities Rplcmnt - ED0847	-	15,000
Intelligent Traffic System - ED0841	-	1,345,131
P180 Streetscape #1 - ED0824	-	1,669,676
Arena/Reno Plaza - ED0838	-	34,090
Bicentennial Park - ED0833	-	1,991,596
Cardinal Engineering - ED0821	-	612,337
City Hall Lawn - ED0826	-	2,108,822
Convention Center Hotel - ED0900	950,000	3,800,000
Coon Engineering - ED0822	-	517,504
Crystal Bridge Phase II - ED0860	3,751,155	3,771,355
Pedestrian Linkage External - ED0836	-	4,743,417
In-ground Lights by MBG - ED0856	-	18,030
Intermodal Hub - ED0861	-	1,563,317
Johnson & Associates Eng. - ED0816	-	931,472
Myriad Gardens Arch. Structure - ED0820	-	14,881,214
Oklahoma Co. Jail Sewer - ED0853	-	1,372,000
OK Publishing Co. Project - ED0852	-	1,500,000
Myriad Gardens Renovations - ED0819	-	21,825,932
Legacy Engineering - ED0823	-	488,135
Myers Engineering - ED0818	-	446,753
McGee Center Lobby Renovation - ED0843	-	330,597
MBG Restaurant Improvements - ED0855	-	218,931
MBG Ice Rink Systems Modificat - ED0854	-	20,245
MBG Cap Adendum #7 - ED0848	-	275,000
MBG Area Project - ED0835	-	1,457,342
MacArthur & Associates Eng. - ED0815	-	736,357
OK County Annex Bldg. Project - ED0851	693,090	4,000,000
Total TIF-Related Expenditures	\$ 6,117,089	\$ 136,370,848
Other Expenditures	Fiscal Year to Date	Total to Date
Administration - ED0800	\$ 122,713	\$ 4,442,532
Debt Service	111,068,126	283,124,512
Transfer to OCEDT	30,832,281	211,890,844
Total Other Expenditures	\$ 142,023,121	\$ 499,457,889

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

Tax Increment District 8 Annual Report as of June 30, 2022

Outstanding Encumbrances	\$	1,280,823
Funds Available	\$	5,687,826

Outstanding debt as of June 30, 2022 is \$96,900,000 with no debt service reserve requirement.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

Tax Increment District 8 Annual Report as of June 30, 2022

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2022

	Budget	FY22 Expenditures	Prior Period Expenditures	Total Expenditures
Redevelopment Framework	\$ 128,000,000	\$ 4,473,999	\$ 121,224,849	\$ 125,698,848
Other Economic Development	17,000,000	950,000	4,350,000	5,300,000
Other Taxing Jurisdiction	<u>12,000,000</u>	<u>693,090</u>	<u>4,678,910</u>	<u>5,372,000</u>
TIF #8 Subtotal	\$ 157,000,000	\$ 6,117,089	\$ 130,253,759	\$ 136,370,848
Administrative Costs		\$ 122,713	\$ 4,319,819	\$ 4,442,532
Debt Service Payments *		<u>111,068,126</u>	<u>172,056,387</u>	<u>283,124,512</u>
TIF #8 Total	\$ 157,000,000	\$ 117,307,928	\$ 306,629,964	\$ 423,937,893

* TIF 8 Debt refunded in FY22, amount includes retiring 2013 Series and annual debt service for 2022 Series.

OTHER INFORMATION

Increment District #8 Ad Valorem Creation Date	December 16, 2008
Increment District #8 Ad Valorem Expiration Date	June 30, 2034
Increment District #8 Sales Tax Expiration Date	December 16, 2008
Increment District #8 Sales Tax Expiration Date	June 30, 2013

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Numbers Nine and Fifteen, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICTS #9 & #15
ANNUAL REPORT**

As of June 30, 2022

TIF Districts #9 and #15 finished FY22 the following current projects. Their allocations are as follows:

TIF #9 Projects

• NE 23rd Street Clinic Project	\$ 1,300,000
• NE 23rd Street Retail Project	\$ 1,375,000
• Northeast Renaissance Shopping Center Project	\$ 2,060,000
• Hamlin Hotel	\$ 3,880,000

TIF #15 Projects

• Homeland Grocery Store	\$ 3,500,000
• Harmony Residential Project	\$ 200,000

ASSESSED VALUE TIF #9

Base Assessed Value	\$ 9,831,975
Increment Assessed Value	3,552,461
Total Assessed Tax Base and Increment	\$ 13,384,436
Increment Change in Value from Prior Year	\$ 1,148,943
% Change in Value from Prior Year	47.80%

ASSESSED VALUE TIF #15

TIF #15 was new for FY22. Updated assessed value details will be included in the FY23 Annual Report.

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem TIF 9	\$ 497,766	\$ 964,621
Ad Valorem TIF 15	-	-
Interest Income	3,415	56,390
Transfer from General Fund	-	400,000
Internal Loan	-	7,075,000
Total Revenues	\$ 501,181	\$ 8,496,011
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
23rd Street Retail/Commercial - ED0503	\$ -	\$ 1,375,000
23rd Street Clinic - ED0502	-	1,300,000
Homeland - ED0505	-	3,500,000
Total TIF-Related Expenditures	\$ -	\$ 6,175,000
Other Expenditures	Fiscal Year to Date	Total to Date
Administration - ED0500	\$ 13,760	\$ 40,991
Transfer to OCEDT - Repay Internal Loan	668,143	668,143
Total Other Expenditures	\$ 681,903	\$ 709,134
Outstanding Encumbrances		\$ 56
Funds Available		\$ 1,611,821

There is no outstanding debt as of June 30, 2022.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

Tax Increment Districts 9 & 15 Annual Report as of June 30, 2022

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2022

	Budget	FY22 Expenditures	Prior Period Expenditures	Total Expenditures
Residential Development	\$ 5,000,000	\$ -	\$ -	\$ -
Retail / Commercial Development	15,000,000	-	2,675,000	2,675,000
Public Improvements and Development	8,000,000	-	-	-
Other Public Development	3,000,000	-	-	-
TIF #9 Subtotal	31,000,000	-	2,675,000	2,675,000
Residential Development	\$ 5,000,000	\$ -	\$ 3,500,000	\$ 3,500,000
Retail / Commercial Development	10,000,000	-	-	-
Public Improvements and Development	2,000,000	-	-	-
Other Public Development	2,000,000	-	-	-
TIF #15 Subtotal	\$ 19,000,000	\$ -	\$ 3,500,000	\$ 3,500,000
Administrative Costs		\$ 13,760	\$ 27,231	\$ 40,991
Debt Service Payments		668,143	-	668,143
TIF #9 and #15 Total	\$ 50,000,000	\$ 681,903	\$ 6,202,231	\$ 6,884,134

OTHER INFORMATION

Increment District #9 Ad Valorem Creation Date	January 13, 2015
Increment District #9 Ad Valorem Expiration Date	June 30, 2041
Increment District #9 Sales Tax Expiration Date	January 13, 2015
Increment District #9 Sales Tax Expiration Date	June 30, 2041
Increment District #15 Ad Valorem Creation Date	September 1, 2021
Increment District #15 Ad Valorem Expiration Date	June 30, 2047
Increment District #15 Sales Tax Expiration Date	September 1, 2021
Increment District #15 Sales Tax Expiration Date	June 30, 2047

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Ten, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICT #10
ANNUAL REPORT**

As of June 30, 2022

TIF #10 was created in February 2016 to support the redevelopment of the historic First National Center. The components of this project consist of a hotel, garage, and residential units. The First National Center Redevelopment Project was completed in FY22.

ASSESSED VALUE TIF #10

Base Assessed Value	\$	823,911
Increment Assessed Value		1,713,882
Total Assessed Tax Base and Increment	\$	<u>2,537,793</u>
Increment Change in Value from Prior Year	\$	(641,897)
% Change in Value from Prior Year		(27.25%)

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 292,098	\$ 963,892
Investment Income	562,706	562,706
Interest Income	2,250	7,461
Long Term Debt Proceeds	-	24,550,000
Development Loan Revenues	-	-
Transfer from OCEDT	2,885,726	19,518,195
Total Revenues	\$ 3,742,780	\$ 45,602,254
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
TIF #10 Control First National - ED0510	\$ 691,157	\$ 19,284,694
Total TIF-Related Expenditures	\$ 691,157	\$ 19,284,694
Other Expenditures	Fiscal Year to Date	Total to Date
Administration - ED0510	\$ 16,769	\$ 35,865
Debt Service	608,840	3,134,726
Transfer to OCEDT	2,885,726	19,518,195
Total Other Expenditures	\$ 3,511,335	\$ 22,688,786
Outstanding Encumbrances		\$ -
Funds Available		\$ 743,495

Outstanding debt as of June 30, 2022 is \$24,450,000 with \$2,885,279 in debt service reserves.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2022

	Budget	FY22 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing	<u>\$ 40,000,000</u>	<u>\$ 691,157</u>	<u>\$ 18,593,536</u>	<u>\$ 19,284,694</u>
TIF #10 Ad Valorem Subtotal	\$ 40,000,000	\$ 691,157	\$ 18,593,536	\$ 19,284,694
Assistance in Development Financing	<u>\$ 5,000,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
TIF #10 Sales Tax Subtotal	\$ 5,000,000	\$ -	\$ -	\$ -
Administrative Costs		\$ 16,769	\$ 19,095	\$ 35,865
Debt Service Payments		<u>608,840</u>	<u>2,525,886</u>	<u>3,134,726</u>
TIF #10 Total	\$ 45,000,000	\$ 1,316,766	\$ 21,138,518	\$ 22,455,285

OTHER INFORMATION

Increment District #10 Ad Valorem Creation Date	March 24, 2016
Increment District #10 Ad Valorem Expiration Date	June 30, 2041
Increment District #10 Sales Tax Expiration Date	March 24, 2016
Increment District #10 Sales Tax Expiration Date	June 30, 2041

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Twelve, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICT #12
ANNUAL REPORT**

As of June 30, 2022

TIF #12 was created in September 2017 transform a 150-acre inner-city area known for the downtown airpark into a mixed-use, urban neighborhood.

ASSESSED VALUE TIF #12

Base Assessed Value	\$	806,091
Increment Assessed Value		2,836,862
Total Assessed Tax Base and Increment	\$	<u>3,642,953</u>
Increment Change in Value from Prior Year	\$	1,437,204
% Change in Value from Prior Year		102.68%

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 309,757	\$ 481,143
Interest Income	304	313
Total Revenues	\$ 310,061	\$ 481,456
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Western Gateway Elem. School - ED0551	\$ -	\$ 40,705
Wheeler District Infrastructur - ED0550	(122,114)	-
Wheeler District Infrastructur - ED0552	122,114	122,114
Total TIF-Related Expenditures	\$ -	\$ 162,819
Other Expenditures	Fiscal Year to Date	Total to Date
Administration - ED0550	\$ -	\$ 8,569
Total Other Expenditures	\$ -	\$ 8,569
Outstanding Encumbrances		\$ -
Funds Available		\$ 310,068

There is no outstanding debt as of June 30, 2022.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2022

	Budget	FY22 Expenditures	Prior Period Expenditures	Total Expenditures
Assistance in Development Financing *	\$ 60,000,000	\$ -	\$ 122,114	\$ 122,114
Western Gateway Elementary **	20,000,000	-	40,705	40,705
I-89 Middle and High School	40,000,000	-	-	-
TIF #12 Subtotal	\$ 120,000,000	\$ -	\$ 162,819	\$ 162,819
Administrative Costs		<u>\$ -</u>	<u>\$ 8,569</u>	<u>\$ 8,569</u>
TIF #12 Total	\$ 120,000,000	\$ -	\$ 171,388	\$ 171,388

* Total amount of certified costs payable upon receipt of increment as of 8/31/22 is \$12,183,364.37.

** Total amount of certified costs payable upon receipt of increment as of 8/31/22 is \$8,225,903.74.

OTHER INFORMATION

Increment District #12 Ad Valorem Creation Date September 12, 2017

Increment District #12 Ad Valorem Expiration Date June 30, 2043

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Thirteen, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICT #13
ANNUAL REPORT**

As of June 30, 2022

TIF #13 was created in July 2018 as part of the Core to Shore Reinvestment Area, in support of the Oklahoma City Convention Center District. Current projects and their allocations are as follows:

TIF #13 Projects

• Convention Center Hotel - Omni	\$ 42,000,000
• Boulevard Place	\$ 5,743,571

ASSESSED VALUE TIF #13

Base Assessed Value	\$ 4,242,708
Increment Assessed Value	<u>15,491,898</u>
Total Assessed Tax Base and Increment	\$ 19,734,606
Direct Increment Change in Value from Prior Year	\$ 293,918
% Change in Value from Prior Year	79.76%
Indirect Increment Change in Value from Prior Year	\$ 1,164,846
% Change in Value from Prior Year	8.52%

FINANCIAL REPORT AS OF JUNE 30, 2022

Revenues	Fiscal Year to Date	Total to Date
Ad Valorem	\$ 511,946	\$ 1,344,047
Interest Income	24,726	1,378,525
Transfer from General Fund Sales Tax	804,999	2,099,658
- State Match	1,790,144	1,790,144
Long Term Debt Proceeds Transfer	-	86,060,000
from OCRA	384,222	3,873,951
Hotel Taxes	374,592	412,878
Transfer from OCEDT	10,451,566	38,562,657
Total Revenues	\$ 14,342,196	\$ 135,521,860
TIF-Related Expenditures	Fiscal Year to Date	Total to Date
Convention Center Project Costs *	\$ -	\$ 85,400,000
Total TIF-Related Expenditures	\$ -	\$ 85,400,000
Other Expenditures Administration	Fiscal Year to Date	Total to Date
Debt Service	\$ 35,410	\$ 39,616
Transfer to OCEDT	5,969,619	15,009,031
Total Other Expenditures	5,971,566	20,271,767
Outstanding Encumbrances Funds	\$ 11,976,595	\$ 35,320,415
Available		\$ -
		\$ 13,112,455

Outstanding debt as of June 30, 2022 is \$83,505,000 with \$1,688,990 in debt service reserves.

* Project costs includes \$43,400,000 in funding from Non-TIF sources.

NOTE: Amounts are unaudited and subject to adjustment and/or reclassification.

PUBLIC NOTICE

The following is a summary of relevant financial information for Increment District Number Fourteen and A, City of Oklahoma City for the reporting period ending June 30, 2022. The report is available for public inspection during business hours in the office of the City Clerk, 200 N. Walker, Oklahoma City Oklahoma or via the web at www.okc.gov.

Amy K. Simpson, City Clerk

**TAX INCREMENT DISTRICTS #14 & A
ANNUAL REPORT**

As of June 30, 2022

Sales Tax TIF #14 was initiated in November 2018 to facilitate development of the First Americans Museum and the property surrounding the museum site. The OKANA Resort Project was approved in FY22 for at total allocation of \$102,200,000.

ASSESSED VALUE TIF #A

Ad Valorem TIF A will be initiated at a later date.

PROJECT BUDGET EXPENDITURES AS OF JUNE 30, 2022

	Budget	FY22 Expenditures	Prior Period Expenditures	Total Expenditures
Site Development	\$ 40,000,000	\$ -	\$ -	\$ -
Assistance in Development Financing	88,000,000	-	-	-
TIF #14 and District A* Subtotal	\$ 128,000,000	\$ -	\$ -	\$ -
Administrative Costs		\$ -	\$ -	\$ -
Debt Service Payments		-	-	-
TIF #14 and District A* Total	\$ 128,000,000	\$ -	\$ -	\$ -

* The Downtown / MAPS Project Plan does not designate budget between TIF #14, the sales tax increment district and Increment District A, the ad valorem tax increment district. The two share a budget, comprised of two phases, totaling \$128,000,000.

OTHER INFORMATION

Increment District #14 Sales Tax Creation Date November 20, 2018
Increment District #14 Sales Tax Expiration Date November 19, 2043

Plan Implementation – Oklahoma City Economic Development Trust (OCEDT) – Craig Freeman – City Manager