



Supplemental Disclosure

Outstanding Bonded Debt | for the Fiscal Year ended June 30, 2023

The City of Oklahoma City, Oklahoma

Oklahoma City, Oklahoma

Supplemental Disclosure

For the Fiscal Year Ended June 30, 2023

Outstanding Bonded Debt

Issuers Include:

- City of Oklahoma City**
- Central Oklahoma Transportation and Parking Authority**
- Oklahoma City Airport Trust**
- Oklahoma City Public Property Authority**
- McGee Creek Authority**
- Oklahoma City Water Utilities Trust**
- Oklahoma City Zoological Trust**
- Oklahoma City Economic Development Trust**
- Oklahoma City Municipal Facilities Authority**

Prepared by the Finance Department, Accounting Services Division
Alex E. Fedak, CPA, Controller

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Introductory





The City of
OKLAHOMA CITY

December 4, 2023

Interested Readers:

The City of Oklahoma City (City) Finance Department, Accounting Services Division, prepared this report to provide additional financial information supplementing the City's June 30, 2023, Annual Comprehensive Financial Report (ACFR). Supplemental financial information and operating data for the respective City and public trust issuers provides ongoing disclosure of material information. Detailed debt service schedules and information specific to individual issues are presented for the bonded debt of the City and its related public trusts, as identified in this report.

This report does not contain financial statements or disclosure as required by accounting principles generally accepted in the United States (U.S. GAAP). It is unaudited. Readers are encouraged to use this report as a companion to the ACFR.

ACFR, June 30, 2023

Includes audited financial statements and required disclosure in accordance with U.S. GAAP. Economic information and statistical data are included in non-financial sections of the report.

City Capital Improvement Plan, 2021-2025

Quantifies and focuses long and short range capital needs and projects over a five year time horizon. Projects are matched with available resources, and needs for additional resources are identified.

Public Trust & Authority Annual Reports, June 30, 2023

Includes audited financial statements and required disclosure for individual trusts in accordance with U.S. GAAP. Reports for public trusts and authorities with bonded debt outstanding are as follows: Central Oklahoma Transportation and Parking Authority, Oklahoma City Airport Trust, Oklahoma City Public Property Authority, McGee Creek Authority, Oklahoma City Water Utilities Trust, Oklahoma City Zoological Trust and Oklahoma City Economic Development Trust.

Debt Service Fund Requirements from Ad Valorem Tax Levy (Debt Service Budget), 2023/2024

Includes schedules of general obligation indebtedness including bonds and judgments (torts of the City). Ad valorem tax requirements are quantified for submission to applicable counties that levy and collect the City's ad valorem (property) tax.

Copies of these documents can be obtained from the Accounting Services Division on request and are available on the City's website at www.okc.gov.

Respectfully submitted,

Alex E. Fedak

Alex E. Fedak, CPA
Controller

OVERVIEW OF PUBLIC TRUSTS
June 30, 2023

CITY OF OKLAHOMA CITY, OKLAHOMA

	<u>DATE</u>	
	<u>ESTABLISHED</u>	<u>ACTIVITY</u>
Central Oklahoma Transportation and Parking Authority (COTPA)	February 1, 1966	Public transportation and parking services
Oklahoma City Airport Trust (OCAT)	April 1, 1956	Airport services
Oklahoma City Public Property Authority (OCPPA)	August 15, 1961	Golf courses operations, fairgrounds improvements, and various municipal services
McGee Creek Authority (MCA)	August 17, 1977	Water supply services
Oklahoma City Water and Wastewater Utilities Trust (OCWUT)	April 17, 1990	Water and wastewater utilities services (replaced the Oklahoma City Municipal Improvement Authority established 8/1/1960)
Oklahoma City Zoological Trust (OCZT)	January 7, 1975	Oklahoma City Zoo
Oklahoma City Economic Development Trust (OCEDT)	October 15, 2007	Economic development activities
Oklahoma City Municipal Facilities Authority (OCMFA)	November 17, 1976	General government, risk management, architectural and engineering fees, and other activities

I. GENERAL INFORMATION

A. CITY OF OKLAHOMA CITY (CITY)

Oklahoma City was incorporated in 1890. The City is governed by a Council-Manager form of government. Oklahoma City is the county seat of Oklahoma County and the state capital. The City limits encompass a land area of approximately 621.25 square miles. The 2023 population estimate for Oklahoma City is approximately 716 thousand. The Oklahoma City Metropolitan Statistical Area population is approximately 1.54 million with a number of cities including Bethany, Del City, Edmond, Midwest City, Moore, Mustang, Nichols Hills, Norman, the Village, Yukon, and Warr Acres providing additional residential and commercial stability to the Oklahoma City metropolitan area.

The City provides all basic municipal services including, but not limited to, police and fire protection, parks, street maintenance, traffic control, water and sewer, airport facilities, and refuse collection. The City historically funds capital improvements for basic infrastructure through the issuance of general obligation bonds secured by ad valorem taxes. The City also uses Federal grants and sales tax revenues to finance capital improvements. In addition, public trusts were established to provide services and to issue revenue bonds for financing capital improvements.

B. PUBLIC TRUSTS

Central Oklahoma Transportation and Parking Authority (COTPA)

Established to finance, develop, and operate public transportation and parking systems. The Mayor, City Manager, Chief Financial Officer, and five Mayor-selected and City Council-approved appointees are Trustees. The City Council approves the budget of COTPA and provides regular operating subsidies to the Authority. COTPA employees provide services to citizens.

Oklahoma City Airport Trust (OCAT)

Established to finance development solely for the City's airports. The Mayor, City Manager, a City Council member, a Trustee representing holders of junior and senior lien bonds, and a citizen of the City serve as Trustees. City employees manage Trust assets and provide services to citizens. The OCAT Fund is the only reporting fund.

Oklahoma City Public Property Authority (OCPPA)

Established to finance and operate five municipal golf courses, the Oklahoma City Fairgrounds, Prairie Surf Media (formerly Cox Center), Civic Center Music Hall (Civic Center), Paycom Center Arena, river improvements, Downtown Convention Center, economic development projects, and City office buildings. The City Council members serve as Trustees, and the City Manager is General Manager. OCPPA is reported in the OCPPA General Purpose Fund; OCPPA Golf Courses Fund; OCPPA Fairgrounds Fund; and OCPPA Services Fund.

McGee Creek Authority (MCA)

Established to finance the purchase of water storage rights at the McGee Creek Reservoir for the benefit of the OCVUT. The MCA Trustees are the Mayors/Chairpersons of the respective beneficiaries including the Chairperson of the OCVUT, the Mayor of Atoka, the Mayor of Oklahoma City, the Chairperson of the Atoka County Commission, and the Chairperson of the Southern Oklahoma Development Trust. The City's water utility revenues fund Authority operations and debt service. The MCA Fund is the only reporting fund.

Oklahoma City Water Utilities Trust (OCWUT)

Established to finance projects and development for the City's water and wastewater utilities. The City Manager, the Mayor, and one City Council member serve as Trustees of the Trust along with two Mayor and City Council appointees. Assets financed by the trust are managed by City employees who provide services to citizens. The OCWUT Fund is the only reporting fund.

Oklahoma City Zoological Trust (OCZT)

Established to finance and operate the Oklahoma City Zoo. Trustees include the Mayor, one City Council member, the City Manager, and six Mayor-selected and City Council-approved appointees. The City Council approves the OCZT sales tax budget and regularly transfers sales tax designated for the Zoo to the Trust. Significant land and improvements, owned by the City, are leased to the OCZT at nominal cost. OCZT employees manage Trust assets and provide services to citizens.

Oklahoma City Economic Development Trust (OCEDT)

Established to finance the encouragement of economic development within or near the City by providing loans, grants, and other incentives in furtherance of job creation and private investment in the community. The Mayor nominates and City Council confirms the appointment of five Trustees. OCEDT is designated to receive tax apportionment revenues for certain tax increment districts of the City. OCEDT is a component unit of the City because the City appoints all the Trustees, the City must approve all debt issuances, and OCEDT is fiscally dependent on the City for tax apportionment revenues pledged to repay bonded debt.

Oklahoma City Municipal Facilities Authority (OCMFA)

Established to finance general government, risk management, architectural and engineering fees, and other activities. City Council members serve as Trustees, and the City Manager is General Manager. City employees manage Authority assets and provide services to citizens. OCMFA meets the requirements for blending because its governing body is identical to the City's elected governing body, City Council, and is managed as a department of the City under the direction of the City Manager using City employees. OCMFA is reported in the OCMFA General Purpose Fund and OCMFA Services Fund.

II. BOND GUARANTORS

Various bond issues of the public trusts and authorities are insured by bond insurance companies. Public trusts and authorities utilizing bond insurance include: OCPPA, OCZT and MCA. Financial information for these providers of bond insurance may be obtained from the insurers.

III. ISSUANCES

General Obligation Bonds, Series 2023

On May 16, 2023, the City issued \$117 million in non-taxable general obligation bonds, dated March 1, 2023 with an average interest rate (coupon) of 4.067%. Net proceeds of \$125.167 million included \$117 million to finance construction of streets, bridges, traffic control systems, parks and recreational facilities, transit, central maintenance facilities, drainage control systems, police facilities and equipment, and fire facilities and equipment. Total proceeds included \$7.943 million in premium and \$1.026 million in accrued interest. Issuance costs were \$802 thousand. The premium and accrued interest will be used to reduce the ad valorem tax requirements in the year of issuance. The bonds mature on March 1, 2043.

Oklahoma City Water Utilities Trust Utility System Revenue Refunding Bonds, Taxable Series 2022

On July 26, 2022, OCWUT issued \$267.265 million Utility System Revenue Refunding Bonds, Taxable Series 2022, with an average interest rate (coupon) of 4.319%. Issuance costs were \$943 thousand. Net proceeds of \$266.322 million were used to provide funds to refund the Water and Sewer Revenue System Bonds, Series 2013, 2015 and 2016. The bonds mature on July 1, 2046.

Oklahoma City Public Property Authority Hotel Tax Revenue Bonds, Series 2023

On June 20, 2023, OCPPA issued \$32.335 million Hotel Tax Revenue Bonds, Series 2023 with an average interest rate (coupon) of 5.687%. Issuance costs were \$323 thousand and Bond Insurance costs were \$253 thousand. Net proceeds of \$31.759 million will be used to finance the construction and renovation of the City of Oklahoma City Fairground facilities. The bonds mature on October 1, 2053.

IV. DEFEASANCES

Oklahoma City Water Utilities Trust Water and Sewer Revenue System Bonds, Series 2013, 2015, and 2016

On July 26, 2022, OCWUT placed \$266.322 million of the proceeds from the Utility System Revenue Refunding Bonds, Taxable Series 2022 and \$26.008 million of bond reserve funds in an irrevocable escrow account to officially defease the outstanding maturities of the Water and Sewer Revenue System Bonds, Series 2013, 2015, and 2016. As a result, Series 2013, 2015, and 2016 are considered to be defeased and the liability for those bonds removed from the financial statements in the period of defeasance. This achieved a cash flow saving of approximately \$8.696 million and an economic gain of approximately \$8.701 million.

V. AGREEMENTS OF SUPPORT

COTPA

Concurrent with the issuance of the 2019 Bonds, COTPA and the City entered into an agreement. The agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2019 Bonds from legally available sources. The agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2019 bonds.

OCPPA

OCPPA Series 2010 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of September, 2010. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPPA amounts sufficient to pay the principal and interest due.

OCPPA Series 2012 Bonds, secured by, among other things, an agreement of support between the Trust and the City, dated as of July, 2012. The agreement provides for financial support from legally available funds of the City. The City agrees that if for any reason the principal and interest for the bonds are not paid as due, the City will transfer to OCPPA amounts sufficient to pay the principal and interest due.

MCA

In 1993 MCA issued Bonds, Series 1992, which are secured by an agreement of support between OCWUT and MCA. Pursuant to the OCWUT Agreement dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, or operations and maintenance expenses. OCWUT is required to transfer the funds necessary for MCA to pay the principal and interest of the Bonds annually, net of available funds of MCA. The Series 1992 Bonds matured on January 1, 2023. The payments for the final year will be paid from the reserve funds already held by MCA.

OCEDT

OCEDT and the City entered into Agreements of Support for Tax Incremental Financing (TIF) Tax Anticipation Notes, the 2013 Tax Apportionment Bonds and the Tax Increment Revenue Bonds, Taxable Series 2018. The agreement provides for financial support from legally available funds of the City. The agreements are on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Tax Apportionment Notes and Tax Apportionment Bonds.

VI. MATERIAL EVENTS

Material events are defined to include: (1) principal and interest payment delinquencies; (2) non-payment related defaults, if material; (3) unscheduled draws on debt service reserves reflecting financial difficulties; (4) unscheduled draws on credit enhancements reflecting financial difficulties; (5) substitution of credit or liquidity providers, or their failure to perform; (6) adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, notices of proposed issue of (IRS Form 5701 TEB) or other material notices or determinations with respect to the tax status of the security, or other material events affecting the tax status of the security; (7) modifications to rights of security holders, if material; (8) bond calls, if material and tender offers; (9) defeasances; (10) release, substitution, or sale of property securing repayment of the securities, if material; (11) rating changes; (12) bankruptcy, insolvency, receivership or similar event of the Issuer; (13) the consummation of a merger, consolidation or acquisition involving the Issuer or the sale of all or substantially all of the assets of the Issuer, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material; (14) appointment of a successor or additional trustee or the change of name of a trustee, if material; (15) incurrence of a Financial Obligation of the Issuer, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a Financial Obligation of the Issuer, any of which affect security holders, if material, and (16) default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a Financial Obligation of the Issuer, any of which reflect financial difficulties. All material events are filed on the Electronic Municipal Market website operated by the Municipal Securities Rulemaking Board.

VII. METROPOLITAN STATISTICAL AREA (MSA) INFORMATION

Area and Population - City, MSA, and State Area and Population Estimates (in thousands)

	<u>City</u>	<u>City MSA</u>	<u>State of Oklahoma</u>
2023	716.5	1,541.3	4,048.4
2022	706.2	1,512.0	4,001.0
2021	691.1	1,439.6	3,990.4
2020	681.1	1,409.6	3,954.8
2019	669.2	1,396.4	3,949.0
2018	660.6	1,383.7	3,940.5
2017	653.4	1,373.2	3,943.1
2016	641.0	1,319.7	3,911.3
2015	632.2	1,336.8	3,878.1
2014	620.2	1,320.6	3,853.1

Source: United States Bureau of Census.

Employment - City and MSA Annual Average Non-Agricultural Employment (in thousands)

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Natural Resources & Mining	10.9	9.4	8.0	16.3	22.0
Construction	33.4	30.9	30.9	32.4	31.3
Manufacturing	35.5	33.6	32.6	33.2	33.7
Trade, Transportation & Utilities	126.4	125.6	117.9	114.5	113.2
Information	5.9	5.6	5.6	6.8	7.3
Financial Activities	36.2	35.4	33.4	33.8	33.4
Professional & Business Services	91.1	87.6	80.6	86.4	85.7
Education & Health Services	106.0	99.1	97.8	96.1	93.3
Leisure & Hospitality	78.7	74.0	68.0	71.0	74.5
Other Services	29.0	27.5	27.6	28.8	29.4
Government	<u>127.3</u>	<u>125.7</u>	<u>126.1</u>	<u>130.5</u>	<u>129.9</u>
Total Non-agricultural	<u>680.4</u>	<u>654.4</u>	<u>628.5</u>	<u>649.8</u>	<u>653.7</u>

Source: United States Bureau of Labor Statistics, Average Annual Non-agricultural Employment.

Unemployment - City and MSA Average Annual Unemployment as a Percentage of Labor Force

<u>Year</u>	<u>City MSA</u>	<u>State of Oklahoma</u>	<u>United States</u>
2023	2.8	3.1	3.6
2022	2.8	3.0	4.2
2021	3.7	3.7	6.9
2020	5.1	5.3	6.0
2019	3.2	3.2	3.8
2018	3.7	4.1	4.1
2017	4.2	4.7	4.7
2016	3.9	4.6	5.0
2015	3.8	4.3	5.7
2014	4.4	5.0	6.8

Source: United States Bureau of Labor Statistics.

Income and Retail Sales - Median Effective Buying Income, Per Capita Income, Per Capita Retail Sales and Retail Sales (1)

<u>Year</u>	<u>Oklahoma County Household Median EBI</u>	<u>MSA Per Capita Income</u>	<u>Per Capita Retail Sales</u>	<u>Retail Trade (In \$000)</u>
2013	\$36,210	\$45,045	\$14,414	\$18,836,622
2012	35,116	43,343	14,979	19,189,859
2011	35,366	41,717	15,192	19,192,689
2010	37,692	38,313	14,432	17,730,157

(1) Data no longer available after 2013.

Source: Sales and Marketing Management, "Survey of Buying Power".

General Obligation Bonds



I. GENERAL OBLIGATION BONDS

The voters, at specially called elections, approve general obligation bond propositions which authorize the City to issue general obligation bonds for various municipal improvements. State law limits general obligation bonds to 25-year terms and the City has a long-standing practice of issuing them for 20-year terms. General obligation bonds are repaid by ad valorem property taxes and backed by the full faith and credit of the City. The majority of the City's general obligation bonds are issued pursuant to Article 10, Section 27 of the Oklahoma Constitution and have no legal debt limitations. General obligation bonds issued, for economic development purposes, pursuant to Article 10, Section 35 are limited to a maximum annual levy of five (5) mils. The City's borrowing capacity is managed by maintaining the City's debt at a responsible level.

II. OUTSTANDING GENERAL OBLIGATION DEBT - BONDS BY ISSUE

<u>Unlimited Tax</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Outstanding Principal</u>
2023 GO	3/1/2023	3/1/2043	\$117,000,000	\$117,000,000
2022 GO	3/1/2022	3/1/2042	\$110,000,000	\$110,000,000
2022 GO Refunding (1)	5/17/2022	3/1/2032	25,395,000	22,645,000
2021 GO	3/1/2021	3/1/2041	\$116,600,000	\$110,460,000
2021 GO Refunding (2)	5/18/2021	3/1/2031	19,765,000	15,580,000
2020 GO	3/1/2020	3/1/2040	51,265,000	45,865,000
2020 GO Refunding (3)	6/18/2020	3/1/2030	28,495,000	19,640,000
2020 GO Taxable	3/1/2020	3/1/2040	60,215,000	53,875,000
2019 GO	3/1/2019	3/1/2039	75,655,000	63,700,000
2019 GO Refunding (4)	5/7/2019	3/1/2029	21,955,000	13,130,000
2018 GO	3/1/2018	3/1/2038	82,750,000	65,330,000
2018 GO Taxable	3/1/2018	3/1/2038	40,990,000	32,350,000
2017 GO Refunding (5)	5/10/2017	3/1/2028	28,645,000	14,040,000
2017 GO	3/1/2017	3/1/2037	90,500,000	66,675,000
2016 GO	3/1/2016	3/1/2036	77,500,000	53,020,000
2016 GO Refunding (6)	3/1/2016	3/1/2027	32,525,000	12,975,000
2015 GO Refunding (7)	3/5/2015	3/1/2026	65,190,000	11,300,000
2015 GO	3/1/2015	3/1/2035	85,595,000	54,060,000
2014 GO	3/1/2014	3/1/2034	92,185,000	53,345,000
2013 GO	3/1/2013	3/1/2033	90,000,000	47,340,000
2012 GO Refunding (8)	1/11/2012	3/1/2025	80,110,000	2,495,000
Total Unlimited Tax Bonds			1,392,335,000	984,825,000
<u>Limited Tax</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Par Amount</u>	<u>Outstanding Principal</u>
2021 GOLT	3/1/2021	3/1/2041	30,000,000	28,420,000
2019 GOLT	3/1/2019	3/1/2039	30,000,000	25,260,000
2019 GOLT Refunding (9)	5/7/2019	3/1/2030	19,250,000	12,375,000
2016 GOLT	3/1/2016	3/1/2036	12,000,000	8,190,000
2014A GOLT	9/1/2014	9/1/2034	12,000,000	7,555,000
2014 GOLT	3/1/2014	3/1/2034	15,000,000	8,680,000
Total Limited Tax Bonds			118,250,000	90,480,000
Total General Obligation Bonds			\$1,510,585,000	\$1,075,305,000

- (1) The 2022 refunding issue refunded portions of the 2012 general obligation bonds.
- (2) The 2021 refunding issue refunded portions of the 2011 general obligation bonds.
- (3) The 2020 refunding issue refunded portions of the 2010 general obligation bonds.
- (4) The 2019 refunding issue refunded portions of the 2009 general obligation bonds.

GENERAL OBLIGATION BONDS
June 30, 2023

CITY OF OKLAHOMA CITY, OKLAHOMA

- (5) The 2017 refunding issue refunded portions of the 2008 general obligation bonds.
- (6) The 2016 refunding issue refunded portions of the 2007 general obligation bonds.
- (7) The 2015 refunding issue refunded portions of the 2005 refunding and 2006 general obligation bonds.
- (8) The 2012 refunding issue refunded portions of the 2002, 2003, 2004, 2005 general obligation bonds, and 2002 refunding general obligation bonds. Maturity dates on remaining issues are changed to reflect provisions of the 2012
- (9) The 2019 GOLT refunding issue refunded the 2008 Golt and a portion of the 2010 GOLT.

III. PROPERTY TAX LEVY

Effective November 1, 2006 per Oklahoma State Statute 62, section 431, the total property tax levy calculates the interest reserve accrual through April 1st of the second ensuing fiscal year.

These principal and interest reserve accruals, combined with one-third of the judgment installments due in the coming fiscal year, as well as the interest accrued on the judgments, will be the total requirements for the coming fiscal year. The total levy will be the requirements netted with the cash surplus at the end of the prior fiscal year, combined with the reserve for delinquent taxes (between 5% and 20%).

IV. INVESTMENTS OF FUNDS AND ACCOUNTS PERTAINING TO GENERAL OBLIGATION BOND ISSUES AND OPERATING PORTFOLIO OF THE CITY

Account	Par	Cost	Amortized Book Value	Market Value	Annualized Average Yield	Average Days To Maturity
2010 Bond Fund	5,174	5,174	5,174	5,174	5.01	1
2011 Bond Fund	15,662	15,662	15,662	15,662	5.01	1
2012 Bond Fund	156,571	156,571	156,571	156,571	5.01	1
2013 Bond Fund	421,123	421,123	421,123	421,123	5.01	1
2014 Bond Fund	40,502	40,502	40,502	40,502	5.01	1
2015 Bond Fund	136,249	136,249	136,249	136,249	5.01	1
2016 Bond Fund	847,224	847,224	847,224	847,224	5.01	1
2017 Bond Fund	2,088,963	2,088,963	2,088,963	2,088,963	5.01	1
2018 Bond Fund	6,598,455	6,598,455	6,598,455	6,598,455	5.01	1
2019 Bond Fund	3,665,808	3,700,381	3,668,239	3,643,995	5.20	77
2020 Bond Fund	6,711,054	6,776,483	6,718,863	6,697,890	5.06	24
2021 Bond Fund	47,114,867	49,524,653	47,668,765	45,967,712	5.30	282
2022 Bond Fund	73,382,972	73,382,972	73,382,972	73,382,972	5.01	1
2023 Bond Fund	116,463,720	116,463,720	116,463,720	116,463,720	5.01	1
GOLT Bond Fund	318,066	318,066	318,066	318,066	5.01	1
Operating portfolio	<u>1,260,280,573</u>	<u>1,231,716,988</u>	<u>1,232,473,581</u>	<u>1,191,465,947</u>	4.82	747
	<u>\$1,518,246,983</u>	<u>\$1,492,193,186</u>	<u>\$1,491,004,129</u>	<u>\$1,448,250,225</u>		

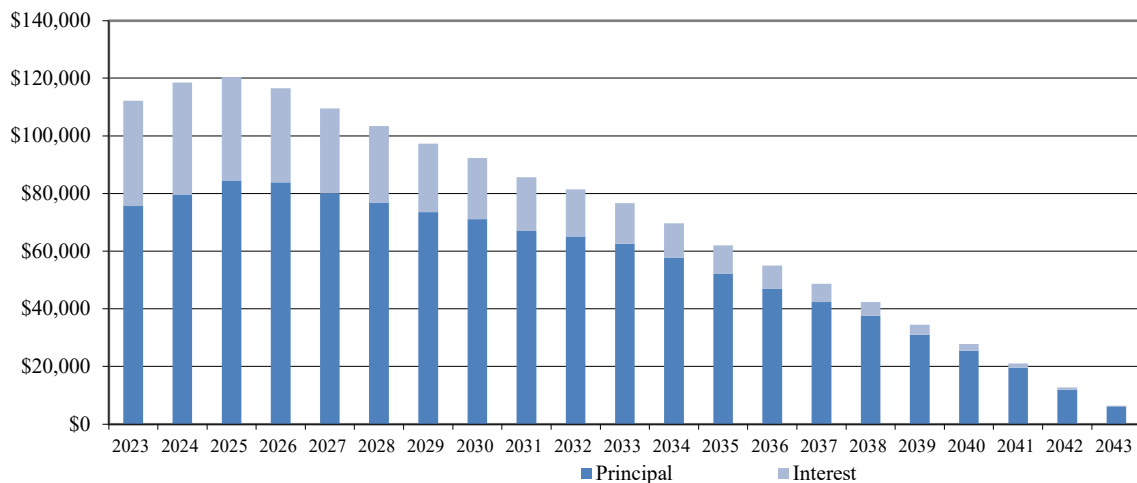
In November 2021, the City Council approved a comprehensive and updated investment policy. The policy recognizes standards promulgated by the Government Finance Officers Association and the Association of Public Treasurers of the United States and Canada. The policy incorporates City Charter, Municipal Code, and statutory requirements. In accordance with the policy, the City Treasurer will follow three major, prioritized objectives in investing the City’s funds: safety, liquidity, and return on investments. The notes to the financial statements in the Annual Comprehensive Financial Report (ACFR) have additional information including investment policies and risks.

**GENERAL OBLIGATION BONDS
SUMMARY OF CURRENT AND
FUTURE ANNUAL REQUIREMENTS
June 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

FISCAL YEAR	ANNUAL	ANNUAL	ANNUAL	ANNUAL	ANNUAL	BOND	ANNUAL	ANNUAL
	PRINCIPAL	PRINCIPAL	PRINCIPAL	INTEREST	INTEREST	PRINCIPAL	DEBT	PROPERTY
	RETIREMENT	RESERVE	RESERVE	REQUIRE-	RESERVE	OUT-	SERVICE	TAX LEVY
		ACCUAL	RESERVE	MENT	ACCUAL	STANDING	REQUIRE-	REQUIRE-
						JUNE 30	MENT	MENT
2023	\$75,615,000	\$79,660,000	\$79,660,000	\$36,581,981	\$40,606,564	\$35,095,032	\$1,075,305,000	\$120,266,564
2024	79,660,000	84,545,000	84,545,000	38,866,681	40,606,564	36,834,915	995,645,000	125,151,564
2025	84,545,000	83,835,000	83,835,000	35,800,369	32,514,840	33,549,386	911,100,000	116,349,840
2026	83,835,000	80,030,000	80,030,000	32,632,390	29,366,914	30,283,910	827,265,000	109,396,914
2027	80,030,000	76,825,000	76,825,000	29,463,198	26,451,044	27,271,755	747,235,000	103,276,044
2028	76,825,000	73,540,000	73,540,000	26,530,068	23,701,217	24,442,904	670,410,000	97,241,217
2029	73,540,000	71,145,000	71,145,000	23,771,901	21,106,630	21,777,633	596,870,000	92,251,630
2030	71,145,000	66,990,000	66,990,000	21,174,373	18,589,592	19,192,852	525,725,000	85,579,592
2031	66,990,000	65,075,000	65,075,000	18,657,468	16,244,284	16,779,668	458,735,000	81,319,284
2032	65,075,000	62,565,000	62,565,000	16,313,998	13,950,192	14,415,862	393,660,000	76,515,192
2033	62,565,000	57,815,000	57,815,000	14,020,536	11,779,506	12,174,831	331,095,000	69,594,506
2034	57,815,000	52,175,000	52,175,000	11,836,976	9,763,385	10,101,234	273,280,000	61,938,385
2035	52,175,000	47,015,000	47,015,000	9,802,216	7,967,450	8,266,462	221,105,000	54,982,450
2036	47,015,000	42,350,000	42,350,000	7,992,896	6,314,534	6,588,099	174,090,000	48,664,534
2037	42,350,000	37,575,000	37,575,000	6,327,346	4,804,597	5,065,350	131,740,000	42,379,597
2038	37,575,000	31,025,000	31,025,000	4,804,597	3,436,420	3,697,273	94,165,000	34,461,420
2039	31,025,000	25,490,000	25,490,000	3,436,420	2,322,387	2,583,240	63,140,000	27,812,387
2040	25,490,000	19,590,000	19,590,000	2,322,387	1,421,020	1,421,020	37,650,000	21,011,020
2041	19,590,000	11,940,000	11,940,000	1,421,020	722,400	722,400	18,060,000	12,662,400
2042	11,940,000	6,120,000	6,120,000	722,400	244,800	244,800	6,120,000	6,364,800
2043	6,120,000	-	-	244,800	-	-	-	-
\$1,150,920,000	\$1,075,305,000	\$1,075,305,000	\$342,724,021	\$311,914,340	\$310,508,626	\$8,552,395,000	\$1,493,644,021	\$1,387,219,340

Annual Principal and Interest Retirements by Fiscal Year (1)



(1) Dollars are in thousands.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2012 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated January 11, 2012
Paying agent: Bank of Oklahoma

Premium = \$11,673,915.65
Average rate of interest = 4.51%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2012	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2013	8,655,000	2.460	2,126,487	1,664,208	3,790,695	12,445,695	17,790,000	7,137,145	24,927,145
2014	9,135,000	3.667	1,557,400	1,557,400	3,114,800	12,249,800	7,460,000	2,758,808	10,218,808
2015	7,460,000	3.377	1,389,900	1,389,900	2,779,800	10,239,800	9,780,000	2,493,400	12,273,400
2016	9,780,000	4.233	1,263,950	1,263,950	2,527,900	12,307,900	9,660,000	2,074,838	11,734,838
2017	9,660,000	4.853	1,056,950	1,056,950	2,113,900	11,773,900	7,110,000	1,618,050	8,728,050
2018	7,110,000	4.574	822,575	822,575	1,645,150	8,755,150	7,025,000	1,295,454	8,320,454
2019	7,025,000	4.184	659,975	659,975	1,319,950	8,344,950	6,485,000	1,002,167	7,487,167
2020	6,485,000	4.410	513,000	513,000	1,026,000	7,511,000	4,570,000	720,958	5,290,958
2021	4,570,000	5.000	370,000	370,000	740,000	5,310,000	4,495,000	492,771	4,987,771
2022	4,495,000	5.000	255,750	255,750	511,500	5,006,500	3,240,000	273,250	3,513,250
2023	3,240,000	5.000	143,375	143,375	286,750	3,526,750	1,850,000	117,042	1,967,042
2024	1,850,000	5.000	62,375	62,375	124,750	1,974,750	645,000	29,562	674,562
2025	645,000	5.000	16,125	16,125	32,250	677,250	-	-	-
	\$80,110,000		\$10,237,862	\$9,775,583	\$20,013,445	\$100,123,445	\$80,110,000	\$20,013,445	\$100,123,445

(1) The 2012 refunding advance refunded certain series of the general obligation bonds Series 2002, Series 2003, Series 2004, Series 2005, and Series 2002 refunding general obligation bonds.
(2) Multiple interest rates for each year, 2013 through 2020, apply. The rate reported used a weighted average calculation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2013**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2013
Paying agent: Bank of Oklahoma

Premium = \$6,484,320.00
Average rate of interest = 3.34%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2013	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2014	-	0.000	-	3,159,630	3,159,630	3,159,630	4,740,000	6,566,763	11,306,763
2015	4,740,000	4.000	1,579,815	1,579,815	3,159,630	7,899,630	4,740,000	2,954,230	7,694,230
2016	4,740,000	4.000	1,485,015	1,485,015	2,970,030	7,710,030	4,740,000	2,764,630	7,504,630
2017	4,740,000	4.000	1,390,215	1,390,215	2,780,430	7,520,430	4,740,000	2,575,030	7,315,030
2018	4,740,000	4.000	1,295,415	1,295,415	2,590,830	7,330,830	4,740,000	2,385,430	7,125,430
2019	4,740,000	4.000	1,200,615	1,200,615	2,401,230	7,141,230	4,740,000	2,195,830	6,935,830
2020	4,740,000	4.000	1,105,815	1,105,815	2,211,630	6,951,630	4,740,000	2,006,230	6,746,230
2021	4,740,000	4.000	1,011,015	1,011,015	2,022,030	6,762,030	4,740,000	1,816,630	6,556,630
2022	4,740,000	4.000	916,215	916,215	1,832,430	6,572,430	4,740,000	1,627,030	6,367,030
2023	4,740,000	4.000	821,415	821,415	1,642,830	6,382,830	4,740,000	1,437,430	6,177,430
2024	4,740,000	4.000	726,615	726,615	1,453,230	6,193,230	4,740,000	1,253,755	5,993,755
2025	4,740,000	2.500	631,815	631,815	1,263,630	6,003,630	4,740,000	1,134,268	5,874,268
2026	4,740,000	2.750	572,565	572,565	1,145,130	5,885,130	4,740,000	1,002,930	5,742,930
2027	4,740,000	3.000	507,390	507,390	1,014,780	5,754,780	4,740,000	860,730	5,600,730
2028	4,740,000	3.000	436,290	436,290	872,580	5,612,580	4,740,000	718,530	5,458,530
2029	4,740,000	3.000	365,190	365,190	730,380	5,470,380	4,740,000	576,330	5,316,330
2030	4,740,000	3.000	294,090	294,090	588,180	5,328,180	4,740,000	434,130	5,174,130
2031	4,740,000	3.000	222,990	222,990	445,980	5,185,980	4,740,000	291,140	5,031,140
2032	4,740,000	3.200	151,890	151,890	303,780	5,043,780	4,680,000	139,425	4,819,425
2033	4,680,000	3.250	76,050	76,050	152,100	4,832,100	-	-	-
	\$90,000,000		\$14,790,420	\$17,950,050	\$32,740,470	\$122,740,470	\$90,000,000	\$32,740,471	\$122,740,471

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2014**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2014
Paying agent: Bank of Oklahoma

Premium = \$ 7,650,824.05
Average rate of interest = 3.85%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	3,456,788	3,456,788	3,456,788	4,855,000	7,193,550	12,048,550
2016	4,855,000	2.000	1,728,394	1,728,394	3,456,788	8,311,788	4,855,000	3,347,551	8,202,551
2017	4,855,000	3.000	1,679,844	1,679,844	3,359,688	8,214,688	4,855,000	3,201,901	8,056,901
2018	4,855,000	3.000	1,607,019	1,607,019	3,214,038	8,069,038	4,855,000	3,052,205	7,907,205
2019	4,855,000	4.000	1,534,194	1,534,194	3,068,388	7,923,388	4,855,000	2,858,005	7,713,005
2020	4,855,000	4.000	1,437,094	1,437,094	2,874,188	7,729,188	4,855,000	2,663,805	7,518,805
2021	4,855,000	4.000	1,339,994	1,339,994	2,679,988	7,534,988	4,855,000	2,465,559	7,320,559
2022	4,855,000	5.000	1,242,894	1,242,894	2,485,788	7,340,788	4,855,000	2,222,809	7,077,809
2023	4,855,000	5.000	1,121,519	1,121,519	2,243,038	7,098,038	4,855,000	1,980,059	6,835,059
2024	4,855,000	5.000	1,000,144	1,000,144	2,000,288	6,855,288	4,855,000	1,745,401	6,600,401
2025	4,855,000	3.000	878,769	878,769	1,757,538	6,612,538	4,855,000	1,599,751	6,454,751
2026	4,855,000	3.000	805,944	805,944	1,611,888	6,466,888	4,855,000	1,454,101	6,309,101
2027	4,855,000	3.000	733,119	733,119	1,466,238	6,321,238	4,855,000	1,307,439	6,162,439
2028	4,855,000	3.250	660,294	660,294	1,320,588	6,175,588	4,855,000	1,146,617	6,001,617
2029	4,855,000	4.000	581,400	581,400	1,162,800	6,017,800	4,855,000	952,417	5,807,417
2030	4,855,000	4.000	484,300	484,300	968,600	5,823,600	4,855,000	758,217	5,613,217
2031	4,855,000	4.000	387,200	387,200	774,400	5,629,400	4,855,000	564,017	5,419,017
2032	4,855,000	4.000	290,100	290,100	580,200	5,435,200	4,855,000	369,817	5,224,817
2033	4,855,000	4.000	193,000	193,000	386,000	5,241,000	4,795,000	175,817	4,970,817
2034	4,795,000	4.000	95,900	95,900	191,800	4,986,800	-	-	-
	\$92,185,000		\$17,801,122	\$21,257,910	\$39,059,032	\$131,244,032	\$92,185,000	\$39,059,038	\$131,244,038

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2014 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2014
Paying agent: Bank of Oklahoma

Premium = \$ 218,853.70
Average rate of interest = 3.48%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL</u> <u>YEAR</u>	<u>MARCH 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>SEPTEMBER 1</u> <u>INTEREST</u>	<u>MARCH 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL</u> <u>DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>RESERVE</u> <u>ACCRUAL</u>	<u>INTEREST</u> <u>RESERVE</u> <u>ACCRUAL</u>	<u>TOTAL</u> <u>PROPERTY</u> <u>TAX LEVY</u>
2014	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015	-	0.000	-	522,525	522,525	522,525	790,000	1,087,278	1,877,278
2016	790,000	2.000	261,263	261,263	522,526	1,312,526	790,000	505,409	1,295,409
2017	790,000	2.000	253,363	253,363	506,726	1,296,726	790,000	489,609	1,279,609
2018	790,000	2.000	245,463	245,463	490,926	1,280,926	790,000	473,809	1,263,809
2019	790,000	2.000	237,563	237,563	475,126	1,265,126	790,000	457,351	1,247,351
2020	790,000	3.000	229,663	229,663	459,326	1,249,326	790,000	433,651	1,223,651
2021	790,000	3.000	217,813	217,813	435,626	1,225,626	790,000	409,951	1,199,951
2022	790,000	3.000	205,963	205,963	411,926	1,201,926	790,000	385,593	1,175,593
2023	790,000	4.000	194,113	194,113	388,226	1,178,226	790,000	353,993	1,143,993
2024	790,000	4.000	178,313	178,313	356,626	1,146,626	790,000	322,722	1,112,722
2025	790,000	3.500	162,513	162,513	325,026	1,115,026	790,000	294,973	1,084,973
2026	790,000	3.650	148,688	148,688	297,376	1,087,376	790,000	266,038	1,056,038
2027	790,000	3.800	134,270	134,270	268,540	1,058,540	790,000	235,920	1,025,920
2028	790,000	3.950	119,260	119,260	238,520	1,028,520	790,000	204,551	994,551
2029	790,000	4.200	103,658	103,658	207,316	997,316	790,000	171,371	961,371
2030	790,000	4.200	87,068	87,068	174,136	964,136	790,000	138,059	928,059
2031	790,000	4.400	70,478	70,478	140,956	930,956	790,000	103,299	893,299
2032	790,000	4.400	53,098	53,098	106,196	896,196	790,000	68,441	858,441
2033	790,000	4.550	35,718	35,718	71,436	861,436	780,000	32,533	812,533
2034	780,000	4.550	17,745	17,745	35,490	815,490	-	-	-
	\$15,000,000		\$2,956,013	\$3,478,538	\$6,434,551	\$21,434,551	\$15,000,000	\$6,434,551	\$21,434,551

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2014A (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 1, 2014
Paying agent: Bank of Oklahoma

Premium = \$ 164,055.10
Average rate of interest = 3.56%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>SEPTEMBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2015	\$ -	0.000 %	\$ -	\$202,297	\$202,297	\$202,297	\$ -	\$ -	\$ -
2016	-	0.000	202,297	202,297	404,594	404,594	635,000	1,034,088	1,669,088
2017	635,000	3.000	202,297	192,772	395,069	1,030,069	635,000	374,431	1,009,431
2018	635,000	3.000	192,772	183,247	376,019	1,011,019	635,000	355,381	990,381
2019	635,000	3.000	183,247	173,722	356,969	991,969	635,000	336,331	971,331
2020	635,000	3.000	173,722	164,197	337,919	972,919	635,000	317,281	952,281
2021	635,000	3.000	164,197	154,672	318,869	953,869	635,000	298,231	933,231
2022	635,000	3.000	154,672	145,147	299,819	934,819	635,000	279,181	914,181
2023	635,000	3.000	145,147	135,622	280,769	915,769	635,000	260,131	895,131
2024	635,000	3.000	135,622	126,097	261,719	896,719	635,000	241,081	876,081
2025	635,000	3.000	126,097	116,572	242,669	877,669	635,000	221,568	856,568
2026	635,000	3.125	116,572	106,650	223,222	858,222	635,000	200,798	835,798
2027	635,000	3.375	106,650	95,934	202,584	837,584	635,000	178,904	813,904
2028	635,000	3.500	95,934	84,822	180,756	815,756	635,000	156,216	791,216
2029	635,000	3.625	84,822	73,313	158,135	793,135	635,000	132,734	767,734
2030	635,000	3.750	73,313	61,406	134,719	769,719	635,000	108,922	743,922
2031	635,000	3.750	61,406	49,500	110,906	745,906	635,000	84,183	719,183
2032	635,000	4.000	49,500	36,800	86,300	721,300	635,000	58,783	693,783
2033	635,000	4.000	36,800	24,100	60,900	695,900	635,000	33,383	668,383
2034	635,000	4.000	24,100	11,400	35,500	670,500	570,000	9,507	579,507
2035	570,000	4.000	11,400	-	11,400	581,400	-	-	-
	\$12,000,000		\$2,340,567	\$2,340,567	\$4,681,134	\$16,681,134	\$12,000,000	\$4,681,134	\$16,681,134

(1) Interest on the Limited Tax Series 2014 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2015 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 5, 2015
Paying agent: Bank of Oklahoma

Premium = \$ 8,204,239.85
Average rate of interest = 3.33%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2015	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2016	-	0.000	1,181,253	1,208,100	2,389,353	2,389,353	10,860,000	4,919,303	15,779,303
2017	10,860,000	2.000	1,208,100	1,138,600	2,346,700	13,206,700	10,540,000	2,110,958	12,650,958
2018	10,540,000	2.360	1,099,500	1,032,200	2,131,700	12,671,700	10,280,000	1,820,133	12,100,133
2019	10,280,000	3.730	975,050	877,025	1,852,075	12,132,075	7,670,000	1,436,967	9,106,967
2020	7,670,000	5.000	783,400	685,525	1,468,925	9,138,925	5,420,000	1,138,650	6,558,650
2021	5,420,000	4.390	591,650	566,825	1,158,475	6,578,475	5,335,000	884,171	6,219,171
2022	5,335,000	5.000	472,700	433,700	906,400	6,241,400	3,785,000	662,879	4,447,879
2023	3,785,000	5.000	339,325	339,325	678,650	4,463,650	3,795,000	476,750	4,271,750
2024	3,795,000	4.000	244,700	244,700	489,400	4,284,400	3,765,000	325,050	4,090,050
2025	3,765,000	4.000	168,800	168,800	337,600	4,102,600	3,740,000	171,417	3,911,417
2026	3,740,000	5.000	93,500	93,500	187,000	3,927,000	-	-	-
	\$65,190,000		\$7,157,978	\$6,788,300	\$13,946,278	\$79,136,278	\$65,190,000	\$13,946,278	\$79,136,278

(1) The 2015 refunding advance refunded certain series of the Series 2005 refunding general obligation bonds and Series 2006 general obligation bonds.
(2) Multiple interest rates for each year, 2018 through 2021, apply. The rate reported used a weighted average calculation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2015**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2015
Paying agent: Bank of Oklahoma

Premium = \$ 7,241,247.10
Average rate of interest = 3.44%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	\$ -	0.000 %	\$ -	\$2,928,250	\$2,928,250	\$2,928,250	\$4,505,000	\$6,093,012	\$10,598,012
2017	4,505,000	2.000	1,464,125	1,464,125	2,928,250	7,433,250	4,505,000	2,830,642	7,335,642
2018	4,505,000	2.000	1,419,075	1,419,075	2,838,150	7,343,150	4,505,000	2,740,542	7,245,542
2019	4,505,000	2.000	1,374,025	1,374,025	2,748,050	7,253,050	4,505,000	2,650,442	7,155,442
2020	4,505,000	2.000	1,328,975	1,328,975	2,657,950	7,162,950	4,505,000	2,549,079	7,054,079
2021	4,505,000	5.000	1,283,925	1,283,925	2,567,850	7,072,850	4,505,000	2,323,829	6,828,829
2022	4,505,000	5.000	1,171,300	1,171,300	2,342,600	6,847,600	4,505,000	2,098,579	6,603,579
2023	4,505,000	5.000	1,058,675	1,058,675	2,117,350	6,622,350	4,505,000	1,873,329	6,378,329
2024	4,505,000	5.000	946,050	946,050	1,892,100	6,397,100	4,505,000	1,648,079	6,153,079
2025	4,505,000	5.000	833,425	833,425	1,666,850	6,171,850	4,505,000	1,430,337	5,935,337
2026	4,505,000	3.000	720,800	720,800	1,441,600	5,946,600	4,505,000	1,295,187	5,800,187
2027	4,505,000	3.000	653,225	653,225	1,306,450	5,811,450	4,505,000	1,156,283	5,661,283
2028	4,505,000	4.000	585,650	585,650	1,171,300	5,676,300	4,505,000	976,083	5,481,083
2029	4,505,000	4.000	495,550	495,550	991,100	5,496,100	4,505,000	799,638	5,304,638
2030	4,505,000	3.000	405,450	405,450	810,900	5,315,900	4,505,000	664,488	5,169,488
2031	4,505,000	3.000	337,875	337,875	675,750	5,180,750	4,505,000	529,338	5,034,338
2032	4,505,000	3.000	270,300	270,300	540,600	5,045,600	4,505,000	394,188	4,899,188
2033	4,505,000	3.000	202,725	202,725	405,450	4,910,450	4,505,000	259,038	4,764,038
2034	4,505,000	3.000	135,150	135,150	270,300	4,775,300	4,505,000	123,887	4,628,887
2035	4,505,000	3.000	67,575	67,575	135,150	4,640,150	-	-	-
	\$85,595,000		\$14,753,875	\$17,682,125	\$32,436,000	\$118,031,000	\$85,595,000	\$32,436,000	\$118,031,000

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2016 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2016
Paying agent: Bank of Oklahoma

Premium = \$ 7,063,151.90
Average rate of interest = 4.91%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2017	-	0.000	773,225	773,225	1,546,450	1,546,450	3,305,000	3,211,442	6,516,442
2018	3,305,000	3.500	773,225	773,225	1,546,450	4,851,450	3,275,000	1,412,000	4,687,000
2019	3,275,000	3.500	711,250	711,250	1,422,500	4,697,500	3,240,000	1,283,042	4,523,042
2020	3,240,000	4.500	648,250	648,250	1,296,500	4,536,500	3,240,000	1,121,521	4,361,521
2021	3,240,000	4.500	567,500	567,500	1,135,000	4,375,000	3,245,000	959,729	4,204,729
2022	3,245,000	5.000	486,625	486,625	973,250	4,218,250	3,245,000	797,479	4,042,479
2023	3,245,000	5.000	405,500	405,500	811,000	4,056,000	3,245,000	635,229	3,880,229
2024	3,245,000	5.000	324,375	324,375	648,750	3,893,750	3,245,000	472,979	3,717,979
2025	3,245,000	5.000	243,250	243,250	486,500	3,731,500	3,245,000	310,729	3,555,729
2026	3,245,000	5.000	162,125	162,125	324,250	3,569,250	3,240,000	148,500	3,388,500
2027	3,240,000	5.000	81,000	81,000	162,000	3,402,000	-	-	-
	\$32,525,000		\$5,176,325	\$5,176,325	\$10,352,650	\$42,877,650	\$32,525,000	\$10,352,650	\$42,877,650

(1) The 2016 refunding advance refunded the general obligation bonds Series 2007.

(2) Multiple interest rates for each year, 2018 through 2021, apply. The rate reported used a weighted average calculation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2016**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2016
Paying agent: Bank of Oklahoma

Premium = \$ 5,377,111.20
Average rate of interest = 3.22%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2016	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2017	-	0.000	-	2,518,750	2,518,750	2,518,750	4,080,000	5,237,196	9,317,196
2018	4,080,000	3.000	1,259,375	1,259,375	2,518,750	6,598,750	4,080,000	2,379,350	6,459,350
2019	4,080,000	5.000	1,198,175	1,198,175	2,396,350	6,476,350	4,080,000	2,182,150	6,262,150
2020	4,080,000	3.000	1,096,175	1,096,175	2,192,350	6,272,350	4,080,000	2,063,150	6,143,150
2021	4,080,000	2.000	1,034,975	1,034,975	2,069,950	6,149,950	4,080,000	1,978,150	6,058,150
2022	4,080,000	3.000	994,175	994,175	1,988,350	6,068,350	4,080,000	1,855,750	5,935,750
2023	4,080,000	3.000	932,975	932,975	1,865,950	5,945,950	4,080,000	1,733,350	5,813,350
2024	4,080,000	3.000	871,775	871,775	1,743,550	5,823,550	4,080,000	1,607,550	5,687,550
2025	4,080,000	4.000	810,575	810,575	1,621,150	5,701,150	4,080,000	1,440,950	5,520,950
2026	4,080,000	5.000	728,975	728,975	1,457,950	5,537,950	4,080,000	1,243,750	5,323,750
2027	4,080,000	3.000	626,975	626,975	1,253,950	5,333,950	4,080,000	1,122,200	5,202,200
2028	4,080,000	2.750	565,775	565,775	1,131,550	5,211,550	4,080,000	1,010,000	5,090,000
2029	4,080,000	2.750	509,675	509,675	1,019,350	5,099,350	4,080,000	896,950	4,976,950
2030	4,080,000	3.000	453,575	453,575	907,150	4,987,150	4,080,000	774,550	4,854,550
2031	4,080,000	3.000	392,375	392,375	784,750	4,864,750	4,080,000	651,300	4,731,300
2032	4,080,000	3.250	331,175	331,175	662,350	4,742,350	4,080,000	518,700	4,598,700
2033	4,080,000	3.250	264,875	264,875	529,750	4,609,750	4,080,000	386,100	4,466,100
2034	4,080,000	3.250	198,575	198,575	397,150	4,477,150	4,080,000	253,500	4,333,500
2035	4,080,000	3.250	132,275	132,275	264,550	4,344,550	4,060,000	120,954	4,180,954
2036	4,060,000	3.250	65,975	65,975	131,950	4,191,950	-	-	-
	\$77,500,000		\$12,468,425	\$14,987,175	\$27,455,600	\$104,955,600	\$77,500,000	\$27,455,600	\$104,955,600

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2016 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2016
Paying agent: Bank of Oklahoma

Premium = \$ 181,321.75
Average rate of interest = 2.99%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2016	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2017	-	0.000	-	334,120	334,120	334,120	635,000	695,025	1,330,025
2018	635,000	2.000	167,060	167,060	334,120	969,120	635,000	320,362	955,362
2019	635,000	2.000	160,710	160,710	321,420	956,420	635,000	307,662	942,662
2020	635,000	2.000	154,360	154,360	308,720	943,720	635,000	294,962	929,962
2021	635,000	2.000	148,010	148,010	296,020	931,020	635,000	282,262	917,262
2022	635,000	2.000	141,660	141,660	283,320	918,320	635,000	269,033	904,033
2023	635,000	3.000	135,310	135,310	270,620	905,620	635,000	249,983	884,983
2024	635,000	3.000	125,785	125,785	251,570	886,570	635,000	230,933	865,933
2025	635,000	3.000	116,260	116,260	232,520	867,520	635,000	211,883	846,883
2026	635,000	4.000	106,735	106,735	213,470	848,470	635,000	192,833	827,833
2027	635,000	4.000	97,210	97,210	194,420	829,420	635,000	173,783	808,783
2028	635,000	3.500	87,685	87,685	175,370	810,370	635,000	154,733	789,733
2029	635,000	3.650	78,160	78,160	156,320	791,320	635,000	135,683	770,683
2030	635,000	3.800	68,635	68,635	137,270	772,270	635,000	116,633	751,633
2031	635,000	3.950	59,110	59,110	118,220	753,220	635,000	97,516	732,516
2032	635,000	4.200	49,585	49,585	99,170	734,170	635,000	77,673	712,673
2033	635,000	4.200	39,663	39,663	79,326	714,326	635,000	57,789	692,789
2034	635,000	4.400	29,741	29,741	59,482	694,482	635,000	37,443	672,443
2035	635,000	4.400	19,581	19,581	39,162	674,162	570,000	16,981	586,981
2036	570,000	4.550	9,263	9,263	18,526	588,526	-	-	-
	\$12,000,000		\$1,794,523	\$2,128,643	\$3,923,166	\$15,923,166	\$12,000,000	\$3,923,172	\$15,923,172

(1) Interest on the Limited Tax Series 2016 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2017 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated May 10, 2017
Paying agent: Bank of Oklahoma

Premium = \$ 4,739,862.10
Average rate of interest = 4.64%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE (2)	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2018	-	0.000	394,343	639,475	1,033,818	1,033,818	2,945,000	2,411,985	5,356,985
2019	2,945,000	3.000	639,475	639,475	1,278,950	4,223,950	2,910,000	1,179,042	4,089,042
2020	2,910,000	3.000	595,300	595,300	1,190,600	4,100,600	2,910,000	1,039,775	3,949,775
2021	2,910,000	5.000	525,950	525,950	1,051,900	3,961,900	2,920,000	894,233	3,814,233
2022	2,920,000	5.000	453,200	453,200	906,400	3,826,400	2,920,000	755,533	3,675,533
2023	2,920,000	2.000	380,200	380,200	760,400	3,680,400	2,825,000	690,229	3,515,229
2024	2,825,000	5.000	351,000	351,000	702,000	3,527,000	2,815,000	549,021	3,364,021
2025	2,815,000	5.000	280,375	280,375	560,750	3,375,750	2,805,000	408,313	3,213,313
2026	2,805,000	5.000	210,000	210,000	420,000	3,225,000	2,785,000	268,146	3,053,146
2027	2,785,000	5.000	139,875	139,875	279,750	3,064,750	2,810,000	128,792	2,938,792
2028	2,810,000	5.000	70,250	70,250	140,500	2,950,500	-	-	-
	\$28,645,000		\$4,039,968	\$4,285,100	\$8,325,068	\$36,970,068	\$28,645,000	\$8,325,069	\$36,970,069

(1) The 2017 refunding advance refunded the general obligation bonds Series 2008.
(2) Multiple interest rates for 2018 apply. The rate reported used a weighted average calculation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2017**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2017
Paying agent: Bank of Oklahoma

Premium = \$ 5,543,779.00
Average rate of interest = 3.47%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2018	-	0.000	-	3,250,975	3,250,975	3,250,975	4,765,000	6,760,952	11,525,952
2019	4,765,000	3.000	1,625,488	1,625,488	3,250,976	8,015,976	4,765,000	3,092,142	7,857,142
2020	4,765,000	4.000	1,554,013	1,554,013	3,108,026	7,873,026	4,765,000	2,908,491	7,673,491
2021	4,765,000	2.250	1,458,713	1,458,713	2,917,426	7,682,426	4,765,000	2,798,300	7,563,300
2022	4,765,000	3.000	1,405,106	1,405,106	2,810,212	7,575,212	4,765,000	2,647,408	7,412,408
2023	4,765,000	5.000	1,333,631	1,333,631	2,667,262	7,432,262	4,765,000	2,409,158	7,174,158
2024	4,765,000	5.000	1,214,506	1,214,506	2,429,012	7,194,012	4,765,000	2,170,908	6,935,908
2025	4,765,000	5.000	1,095,381	1,095,381	2,190,762	6,955,762	4,765,000	1,932,658	6,697,658
2026	4,765,000	5.000	976,256	976,256	1,952,512	6,717,512	4,765,000	1,694,408	6,459,408
2027	4,765,000	5.000	857,131	857,131	1,714,262	6,479,262	4,765,000	1,464,100	6,229,100
2028	4,765,000	3.000	738,006	738,006	1,476,012	6,241,012	4,765,000	1,321,150	6,086,150
2029	4,765,000	3.000	666,531	666,531	1,333,062	6,098,062	4,765,000	1,178,200	5,943,200
2030	4,765,000	3.000	595,056	595,056	1,190,112	5,955,112	4,765,000	1,035,250	5,800,250
2031	4,765,000	3.000	523,581	523,581	1,047,162	5,812,162	4,765,000	892,300	5,657,300
2032	4,765,000	3.000	452,106	452,106	904,212	5,669,212	4,765,000	748,854	5,513,854
2033	4,765,000	3.125	380,631	380,631	761,262	5,526,262	4,765,000	599,947	5,364,947
2034	4,765,000	3.125	306,178	306,178	612,356	5,377,356	4,765,000	450,545	5,215,545
2035	4,765,000	3.250	231,725	231,725	463,450	5,228,450	4,765,000	295,682	5,060,682
2036	4,765,000	3.250	154,294	154,294	308,588	5,073,588	4,730,000	140,915	4,870,915
2037	4,730,000	3.250	76,863	76,863	153,726	4,883,726	-	-	-
	\$90,500,000		\$15,645,196	\$18,896,171	\$34,541,367	\$125,041,367	\$90,500,000	\$34,541,368	\$125,041,368

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2018**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2018
 Paying agent: Bank of Oklahoma

Premium = \$ 6,610,134.35
 Average rate of interest = 4.05%

Ratings: Moody's-Aaa, S&P-AAA
 Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2018	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2019	-	3.000	-	3,266,450	3,266,450	3,266,450	4,355,000	6,532,900	10,887,900
2020	4,355,000	3.000	1,633,225	1,633,225	3,266,450	7,621,450	4,355,000	3,135,800	7,490,800
2021	4,355,000	3.000	1,567,900	1,567,900	3,135,800	7,490,800	4,355,000	3,005,150	7,360,150
2022	4,355,000	4.000	1,502,575	1,502,575	3,005,150	7,360,150	4,355,000	2,874,500	7,229,500
2023	4,355,000	4.000	1,437,250	1,437,250	2,874,500	7,229,500	4,355,000	2,700,300	7,055,300
2024	4,355,000	4.000	1,350,150	1,350,150	2,700,300	7,055,300	4,355,000	2,526,100	6,881,100
2025	4,355,000	4.000	1,263,050	1,263,050	2,526,100	6,881,100	4,355,000	2,351,900	6,706,900
2026	4,355,000	5.000	1,175,950	1,175,950	2,351,900	6,706,900	4,355,000	2,177,700	6,532,700
2027	4,355,000	5.000	1,088,850	1,088,850	2,177,700	6,532,700	4,355,000	1,959,950	6,314,950
2028	4,355,000	4.000	979,975	979,975	1,959,950	6,314,950	4,355,000	1,742,200	6,097,200
2029	4,355,000	4.000	871,100	871,100	1,742,200	6,097,200	4,355,000	1,568,000	5,923,000
2030	4,355,000	4.000	784,000	784,000	1,568,000	5,923,000	4,355,000	1,393,800	5,748,800
2031	4,355,000	4.000	696,900	696,900	1,393,800	5,748,800	4,355,000	1,219,600	5,574,600
2032	4,355,000	4.000	609,800	609,800	1,219,600	5,574,600	4,355,000	1,045,400	5,400,400
2033	4,355,000	4.000	522,700	522,700	1,045,400	5,400,400	4,355,000	871,200	5,226,200
2034	4,355,000	4.000	435,600	435,600	871,200	5,226,200	4,355,000	697,000	5,052,000
2035	4,355,000	4.000	348,500	348,500	697,000	5,052,000	4,355,000	522,800	4,877,800
2036	4,355,000	4.000	261,400	261,400	522,800	4,877,800	4,355,000	348,600	4,703,600
2037	4,355,000	4.000	174,300	174,300	348,600	4,703,600	4,360,000	174,400	4,534,400
2038	4,360,000	4.000	87,200	87,200	174,400	4,534,400	-	-	-
	\$82,750,000		\$16,790,425	\$20,056,875	\$36,847,300	\$119,597,300	\$82,750,000	\$36,847,300	\$119,597,300

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2018 TAXABLE**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2018
Paying agent: Bank of Oklahoma

Premium = \$ 244,490.40
Average rate of interest = 3.43%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2018	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2019	-	3.250	-	1,377,325	1,377,325	1,377,325	2,160,000	2,754,650	4,914,650
2020	2,160,000	3.250	688,662	688,662	1,377,324	3,537,324	2,160,000	1,307,125	3,467,125
2021	2,160,000	3.250	653,563	653,563	1,307,126	3,467,126	2,160,000	1,236,925	3,396,925
2022	2,160,000	3.250	618,462	618,462	1,236,924	3,396,924	2,160,000	1,166,725	3,326,725
2023	2,160,000	3.250	583,363	583,363	1,166,726	3,326,726	2,160,000	1,096,525	3,256,525
2024	2,160,000	3.250	548,262	548,262	1,096,524	3,256,524	2,160,000	1,026,325	3,186,325
2025	2,160,000	3.250	513,163	513,163	1,026,326	3,186,326	2,160,000	956,125	3,116,125
2026	2,160,000	3.250	478,062	478,062	956,124	3,116,124	2,160,000	885,925	3,045,925
2027	2,160,000	3.170	442,963	442,963	885,926	3,045,926	2,160,000	817,453	2,977,453
2028	2,160,000	3.200	408,726	408,726	817,452	2,977,452	2,160,000	748,233	2,908,233
2029	2,160,000	3.260	374,167	374,167	748,334	2,908,334	2,160,000	677,917	2,837,917
2030	2,160,000	3.310	338,958	338,958	677,916	2,837,916	2,160,000	606,421	2,766,421
2031	2,160,000	3.350	303,211	303,211	606,422	2,766,422	2,160,000	534,061	2,694,061
2032	2,160,000	3.400	267,030	267,030	534,060	2,694,060	2,160,000	460,621	2,620,621
2033	2,160,000	3.450	230,311	230,311	460,622	2,620,622	2,160,000	386,101	2,546,101
2034	2,160,000	3.480	193,050	193,050	386,100	2,546,100	2,160,000	310,933	2,470,933
2035	2,160,000	3.570	155,467	155,467	310,934	2,470,934	2,160,000	233,821	2,393,821
2036	2,160,000	3.570	116,910	116,910	233,820	2,393,820	2,160,000	156,709	2,316,709
2037	2,160,000	3.670	78,355	78,355	156,710	2,316,710	2,110,000	77,437	2,187,437
2038	2,110,000	3.670	38,718	38,719	77,437	2,187,437	-	-	-
	\$40,990,000		\$7,031,403	\$8,408,729	\$15,440,132	\$56,430,132	\$40,990,000	\$15,440,032	\$56,430,032

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2019**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2019
Paying agent: Bank of Oklahoma

Premium = \$ 6,039,240.40
Average rate of interest = 3.77%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2019	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2020	-	2.000	-	2,627,700	2,627,700	2,627,700	3,985,000	5,255,400	9,240,400
2021	3,985,000	2.000	1,313,850	1,313,850	2,627,700	6,612,700	3,985,000	2,548,000	6,533,000
2022	3,985,000	3.000	1,274,000	1,274,000	2,548,000	6,533,000	3,985,000	2,428,450	6,413,450
2023	3,985,000	3.000	1,214,225	1,214,225	2,428,450	6,413,450	3,985,000	2,308,900	6,293,900
2024	3,985,000	2.000	1,154,450	1,154,450	2,308,900	6,293,900	3,985,000	2,229,200	6,214,200
2025	3,985,000	2.000	1,114,600	1,114,600	2,229,200	6,214,200	3,985,000	2,149,500	6,134,500
2026	3,985,000	3.000	1,074,750	1,074,750	2,149,500	6,134,500	3,985,000	2,029,950	6,014,950
2027	3,985,000	3.000	1,014,975	1,014,975	2,029,950	6,014,950	3,985,000	1,910,400	5,895,400
2028	3,985,000	4.000	955,200	955,200	1,910,400	5,895,400	3,985,000	1,751,000	5,736,000
2029	3,985,000	4.000	875,500	875,500	1,751,000	5,736,000	3,985,000	1,591,600	5,576,600
2030	3,985,000	4.000	795,800	795,800	1,591,600	5,576,600	3,985,000	1,432,200	5,417,200
2031	3,985,000	4.000	716,100	716,100	1,432,200	5,417,200	3,985,000	1,272,800	5,257,800
2032	3,985,000	4.000	636,400	636,400	1,272,800	5,257,800	3,985,000	1,113,400	5,098,400
2033	3,985,000	4.000	556,700	556,700	1,113,400	5,098,400	3,985,000	954,000	4,939,000
2034	3,985,000	4.000	477,000	477,000	954,000	4,939,000	3,985,000	794,600	4,779,600
2035	3,985,000	4.000	397,300	397,300	794,600	4,779,600	3,985,000	635,200	4,620,200
2036	3,985,000	4.000	317,600	317,600	635,200	4,620,200	3,985,000	475,800	4,460,800
2037	3,985,000	4.000	237,900	237,900	475,800	4,460,800	3,985,000	316,400	4,301,400
2038	3,985,000	4.000	158,200	158,200	316,400	4,301,400	3,925,000	157,000	4,082,000
2039	3,925,000	4.000	78,500	78,500	157,000	4,082,000	-	-	-
	\$75,655,000		\$14,363,050	\$16,990,750	\$31,353,800	\$107,008,800	\$75,655,000	\$31,353,800	\$107,008,800

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2019 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2019
Paying agent: Bank of Oklahoma

Premium = \$ 185,075.60
Average rate of interest = 3.27%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2019	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2020	-	0.000	-	980,638	980,638	980,638	1,580,000	1,961,276	3,541,276
2021	1,580,000	4.000	490,319	490,319	980,638	2,560,638	1,580,000	917,438	2,497,438
2022	1,580,000	4.000	458,719	458,719	917,438	2,497,438	1,580,000	854,238	2,434,238
2023	1,580,000	3.000	427,119	427,119	854,238	2,434,238	1,580,000	806,838	2,386,838
2024	1,580,000	3.000	403,419	403,419	806,838	2,386,838	1,580,000	759,438	2,339,438
2025	1,580,000	3.000	379,719	379,719	759,438	2,339,438	1,580,000	712,038	2,292,038
2026	1,580,000	3.000	356,019	356,019	712,038	2,292,038	1,580,000	664,638	2,244,638
2027	1,580,000	3.000	332,319	332,319	664,638	2,244,638	1,580,000	617,238	2,197,238
2028	1,580,000	3.000	308,619	308,619	617,238	2,197,238	1,580,000	569,838	2,149,838
2029	1,580,000	3.000	284,919	284,919	569,838	2,149,838	1,580,000	522,438	2,102,438
2030	1,580,000	3.080	261,219	261,219	522,438	2,102,438	1,580,000	473,774	2,053,774
2031	1,580,000	3.130	236,887	236,887	473,774	2,053,774	1,580,000	424,320	2,004,320
2032	1,580,000	3.180	212,160	212,160	424,320	2,004,320	1,580,000	374,076	1,954,076
2033	1,580,000	3.230	187,038	187,038	374,076	1,954,076	1,580,000	323,042	1,903,042
2034	1,580,000	3.280	161,521	161,521	323,042	1,903,042	1,580,000	271,218	1,851,218
2035	1,580,000	3.330	135,609	135,609	271,218	1,851,218	1,580,000	218,604	1,798,604
2036	1,580,000	3.380	109,302	109,302	218,604	1,798,604	1,580,000	165,200	1,745,200
2037	1,580,000	3.500	82,600	82,600	165,200	1,745,200	1,580,000	109,900	1,689,900
2038	1,580,000	3.500	54,950	54,950	109,900	1,689,900	1,560,000	54,600	1,614,600
2039	1,560,000	3.500	27,300	27,300	54,600	1,614,600	-	-	-
	\$30,000,000		\$4,909,757	\$5,890,395	\$10,800,152	\$40,800,152	\$30,000,000	\$10,800,152	\$40,800,152

(1) Interest on the Limited Tax Series 2019 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2019 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated May 7, 2019
Paying agent: Bank of Oklahoma

Premium = \$ 3,417,467.25
Average rate of interest = 5.00%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2019	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$2,340,000	\$896,496	\$3,236,496
2020	2,340,000	5.000	347,621	548,875	896,496	3,236,496	2,155,000	980,750	3,135,750
2021	2,155,000	5.000	490,375	490,375	980,750	3,135,750	2,160,000	873,000	3,033,000
2022	2,160,000	5.000	436,500	436,500	873,000	3,033,000	2,170,000	765,000	2,935,000
2023	2,170,000	5.000	382,500	382,500	765,000	2,935,000	2,180,000	656,500	2,836,500
2024	2,180,000	5.000	328,250	328,250	656,500	2,836,500	2,185,000	547,500	2,732,500
2025	2,185,000	5.000	273,750	273,750	547,500	2,732,500	2,190,000	438,250	2,628,250
2026	2,190,000	5.000	219,125	219,125	438,250	2,628,250	2,195,000	328,750	2,523,750
2027	2,195,000	5.000	164,375	164,375	328,750	2,523,750	2,200,000	219,000	2,419,000
2028	2,200,000	5.000	109,500	109,500	219,000	2,419,000	2,180,000	109,000	2,289,000
2029	2,180,000	5.000	54,500	54,500	109,000	2,289,000	-	-	-
	\$21,955,000		\$2,806,496	\$3,007,750	\$5,814,246	\$27,769,246	\$21,955,000	\$5,814,246	\$27,769,246

(1) The 2019 refunding refunded the general obligation bonds Series 2009.

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2019 REFUNDING(1)(2)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated May 7, 2019
Paying agent: Bank of Oklahoma

Average rate of interest = 2.95%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2019	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$680,000	\$444,203	\$1,124,203
2020	680,000	2.460	172,242	271,961	444,203	1,124,203	2,105,000	527,194	2,632,194
2021	2,105,000	2.490	263,597	263,597	527,194	2,632,194	2,065,000	474,780	2,539,780
2022	2,065,000	2.560	237,390	237,390	474,780	2,539,780	2,025,000	421,916	2,446,916
2023	2,025,000	2.620	210,958	210,958	421,916	2,446,916	1,995,000	368,860	2,363,860
2024	1,995,000	2.700	184,430	184,430	368,860	2,363,860	1,950,000	314,996	2,264,996
2025	1,950,000	2.840	157,498	157,498	314,996	2,264,996	1,905,000	259,616	2,164,616
2026	1,905,000	2.900	129,808	129,808	259,616	2,164,616	1,860,000	204,370	2,064,370
2027	1,860,000	3.030	102,185	102,185	204,370	2,064,370	1,880,000	148,012	2,028,012
2028	1,880,000	3.120	74,006	74,006	148,012	2,028,012	1,445,000	89,356	1,534,356
2029	1,445,000	3.170	44,678	44,678	89,356	1,534,356	1,340,000	43,550	1,383,550
2030	1,340,000	3.250	21,775	21,775	43,550	1,383,550	-	-	-
	\$19,250,000		\$1,598,567	\$1,698,286	\$3,296,853	\$22,546,853	\$19,250,000	\$3,296,853	\$22,546,853

(1) Interest on the Limited Tax Series 2019 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

(2) The 2019 refunding refunded the general obligation limited tax bonds Series 2008 and 2010.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2020**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2020
 Paying agent: Bank of Oklahoma

Premium = \$ 5,101,397.60
 Average rate of interest = 3.66%

Ratings: Moody's-Aaa, S&P-AAA
 Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2020	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2021	-	2.000	-	1,672,600	1,672,600	1,672,600	2,700,000	3,480,083	6,180,083
2022	2,700,000	2.000	836,300	836,300	1,672,600	4,372,600	2,700,000	1,618,600	4,318,600
2023	2,700,000	2.000	809,300	809,300	1,618,600	4,318,600	2,700,000	1,564,600	4,264,600
2024	2,700,000	2.000	782,300	782,300	1,564,600	4,264,600	2,700,000	1,510,600	4,210,600
2025	2,700,000	2.000	755,300	755,300	1,510,600	4,210,600	2,700,000	1,456,600	4,156,600
2026	2,700,000	2.000	728,300	728,300	1,456,600	4,156,600	2,700,000	1,402,600	4,102,600
2027	2,700,000	2.000	701,300	701,300	1,402,600	4,102,600	2,700,000	1,348,600	4,048,600
2028	2,700,000	2.000	674,300	674,300	1,348,600	4,048,600	2,700,000	1,294,600	3,994,600
2029	2,700,000	4.000	647,300	647,300	1,294,600	3,994,600	2,700,000	1,186,600	3,886,600
2030	2,700,000	4.000	593,300	593,300	1,186,600	3,886,600	2,700,000	1,078,600	3,778,600
2031	2,700,000	4.000	539,300	539,300	1,078,600	3,778,600	2,700,000	970,600	3,670,600
2032	2,700,000	4.000	485,300	485,300	970,600	3,670,600	2,700,000	862,600	3,562,600
2033	2,700,000	4.000	431,300	431,300	862,600	3,562,600	2,700,000	754,600	3,454,600
2034	2,700,000	4.000	377,300	377,300	754,600	3,454,600	2,700,000	646,600	3,346,600
2035	2,700,000	4.000	323,300	323,300	646,600	3,346,600	2,700,000	538,600	3,238,600
2036	2,700,000	4.000	269,300	269,300	538,600	3,238,600	2,700,000	430,600	3,130,600
2037	2,700,000	4.000	215,300	215,300	430,600	3,130,600	2,700,000	322,600	3,022,600
2038	2,700,000	4.000	161,300	161,300	322,600	3,022,600	2,700,000	214,600	2,914,600
2039	2,700,000	4.000	107,300	107,300	214,600	2,914,600	2,665,000	106,600	2,771,600
2040	2,665,000	4.000	53,300	53,300	106,600	2,771,600	-	-	-
	\$51,265,000		\$9,490,700	\$11,163,300	\$20,654,000	\$71,919,000	\$51,265,000	\$20,788,883	\$72,053,883

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2020 TAXABLE**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2020
Paying agent: Bank of Oklahoma

Premium = \$ 766,300.30
Average rate of interest = 2.699%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2020	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2021	-	3.000	-	1,606,740	1,606,740	1,606,740	3,170,000	3,339,450	6,509,450
2022	3,170,000	3.000	803,370	803,370	1,606,740	4,776,740	3,170,000	1,511,640	4,681,640
2023	3,170,000	3.000	755,820	755,820	1,511,640	4,681,640	3,170,000	1,416,540	4,586,540
2024	3,170,000	3.000	708,270	708,270	1,416,540	4,586,540	3,170,000	1,321,440	4,491,440
2025	3,170,000	3.000	660,720	660,720	1,321,440	4,491,440	3,170,000	1,226,340	4,396,340
2026	3,170,000	2.750	613,170	613,170	1,226,340	4,396,340	3,170,000	1,139,166	4,309,166
2027	3,170,000	2.000	569,583	569,583	1,139,166	4,309,166	3,170,000	1,075,766	4,245,766
2028	3,170,000	2.000	537,883	537,883	1,075,766	4,245,766	3,170,000	1,012,366	4,182,366
2029	3,170,000	2.125	506,183	506,183	1,012,366	4,182,366	3,170,000	945,002	4,115,002
2030	3,170,000	2.250	472,501	472,501	945,002	4,115,002	3,170,000	873,678	4,043,678
2031	3,170,000	2.375	436,839	436,839	873,678	4,043,678	3,170,000	798,390	3,968,390
2032	3,170,000	2.450	399,195	399,195	798,390	3,968,390	3,170,000	720,724	3,890,724
2033	3,170,000	2.500	360,362	360,362	720,724	3,890,724	3,170,000	641,476	3,811,476
2034	3,170,000	2.625	320,738	320,738	641,476	3,811,476	3,170,000	558,262	3,728,262
2035	3,170,000	2.750	279,131	279,131	558,262	3,728,262	3,170,000	471,088	3,641,088
2036	3,170,000	2.875	235,544	235,544	471,088	3,641,088	3,170,000	379,950	3,549,950
2037	3,170,000	3.000	189,975	189,975	379,950	3,549,950	3,170,000	284,850	3,454,850
2038	3,170,000	3.000	142,425	142,425	284,850	3,454,850	3,170,000	189,750	3,359,750
2039	3,170,000	3.000	94,875	94,875	189,750	3,359,750	3,155,000	94,647	3,249,647
2040	3,155,000	3.000	47,325	47,322	94,647	3,249,647	-	-	-
	\$60,215,000		\$8,133,909	\$9,740,646	\$17,874,555	\$78,089,555	\$60,215,000	\$18,000,525	\$78,215,525

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2020 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated June 18, 2020
Paying agent: Bank of Oklahoma

Premium = \$6,074,890.60
Average rate of interest = 4.952%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2020	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$3,235,000	\$958,729	\$4,193,729
2021	3,235,000	4.000	276,629	682,100	958,729	4,193,729	2,820,000	1,234,800	4,054,800
2022	2,820,000	4.000	617,400	617,400	1,234,800	4,054,800	2,800,000	1,122,000	3,922,000
2023	2,800,000	5.000	561,000	561,000	1,122,000	3,922,000	2,805,000	982,000	3,787,000
2024	2,805,000	5.000	491,000	491,000	982,000	3,787,000	2,810,000	841,750	3,651,750
2025	2,810,000	5.000	420,875	420,875	841,750	3,651,750	2,815,000	701,250	3,516,250
2026	2,815,000	5.000	350,625	350,625	701,250	3,516,250	2,815,000	560,500	3,375,500
2027	2,815,000	5.000	280,250	280,250	560,500	3,375,500	2,820,000	419,750	3,239,750
2028	2,820,000	5.000	209,875	209,875	419,750	3,239,750	2,825,000	278,750	3,103,750
2029	2,825,000	5.000	139,375	139,375	278,750	3,103,750	2,750,000	137,500	2,887,500
2030	2,750,000	5.000	68,750	68,750	137,500	2,887,500	-	-	-
	\$28,495,000		\$3,415,779	\$3,821,250	\$7,237,029	\$35,732,029	\$28,495,000	\$7,237,029	\$35,732,029

(1) The 2020 refunding refunded the general obligation bonds Series 2010.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2021**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2021
 Paying agent: Bank of Oklahoma

Premium = \$10,105,401.80
 Average rate of interest = 2.84%

Ratings: Moody's-Aaa, S&P-AAA
 Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2021	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2022	-	2.000	-	3,068,200	3,068,200	3,068,200	6,140,000	6,136,400	12,276,400
2023	6,140,000	2.000	1,534,100	1,534,100	3,068,200	9,208,200	6,140,000	2,945,400	9,085,400
2024	6,140,000	2.000	1,472,700	1,472,700	2,945,400	9,085,400	6,140,000	2,822,600	8,962,600
2025	6,140,000	2.000	1,411,300	1,411,300	2,822,600	8,962,600	6,140,000	2,699,800	8,839,800
2026	6,140,000	2.000	1,349,900	1,349,900	2,699,800	8,839,800	6,140,000	2,577,000	8,717,000
2027	6,140,000	2.000	1,288,500	1,288,500	2,577,000	8,717,000	6,140,000	2,454,200	8,594,200
2028	6,140,000	2.000	1,227,100	1,227,100	2,454,200	8,594,200	6,140,000	2,331,400	8,471,400
2029	6,140,000	2.000	1,165,700	1,165,700	2,331,400	8,471,400	6,140,000	2,208,600	8,348,600
2030	6,140,000	3.000	1,104,300	1,104,300	2,208,600	8,348,600	6,140,000	2,024,400	8,164,400
2031	6,140,000	3.000	1,012,200	1,012,200	2,024,400	8,164,400	6,140,000	1,840,200	7,980,200
2032	6,140,000	3.000	920,100	920,100	1,840,200	7,980,200	6,140,000	1,656,000	7,796,000
2033	6,140,000	3.000	828,000	828,000	1,656,000	7,796,000	6,140,000	1,471,800	7,611,800
2034	6,140,000	3.000	735,900	735,900	1,471,800	7,611,800	6,140,000	1,287,600	7,427,600
2035	6,140,000	3.000	643,800	643,800	1,287,600	7,427,600	6,140,000	1,103,400	7,243,400
2036	6,140,000	3.000	551,700	551,700	1,103,400	7,243,400	6,140,000	919,200	7,059,200
2037	6,140,000	3.000	459,600	459,600	919,200	7,059,200	6,140,000	735,000	6,875,000
2038	6,140,000	3.000	367,500	367,500	735,000	6,875,000	6,140,000	550,800	6,690,800
2039	6,140,000	3.000	275,400	275,400	550,800	6,690,800	6,140,000	366,600	6,506,600
2040	6,140,000	3.000	183,300	183,300	366,600	6,506,600	6,080,000	182,400	6,262,400
2041	6,080,000	3.000	91,200	91,200	182,400	6,262,400	-	-	-
	\$116,600,000		\$16,622,300	\$19,690,500	\$36,312,800	\$152,912,800	\$116,600,000	\$36,312,800	\$152,912,800

**GENERAL OBLIGATION BONDS
LIMITED TAX OF 2021 (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2021
Paying agent: Bank of Oklahoma

Premium = \$436,348.60
Average rate of interest = 2.12%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2021	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2022	-	0.000	-	632,774	632,774	632,774	1,580,000	1,265,548	2,845,548
2023	1,580,000	3.000	316,387	316,387	632,774	2,212,774	1,580,000	585,374	2,165,374
2024	1,580,000	3.000	292,687	292,687	585,374	2,165,374	1,580,000	537,974	2,117,974
2025	1,580,000	2.000	268,987	268,987	537,974	2,117,974	1,580,000	506,374	2,086,374
2026	1,580,000	2.000	253,187	253,187	506,374	2,086,374	1,580,000	474,774	2,054,774
2027	1,580,000	2.000	237,387	237,387	474,774	2,054,774	1,580,000	443,174	2,023,174
2028	1,580,000	1.350	221,587	221,587	443,174	2,023,174	1,580,000	421,844	2,001,844
2029	1,580,000	1.430	210,922	210,922	421,844	2,001,844	1,580,000	399,250	1,979,250
2030	1,580,000	1.600	199,625	199,625	399,250	1,979,250	1,580,000	373,970	1,953,970
2031	1,580,000	1.750	186,985	186,985	373,970	1,953,970	1,580,000	346,320	1,926,320
2032	1,580,000	1.850	173,160	173,160	346,320	1,926,320	1,580,000	317,090	1,897,090
2033	1,580,000	1.950	158,545	158,545	317,090	1,897,090	1,580,000	286,280	1,866,280
2034	1,580,000	2.050	143,140	143,140	286,280	1,866,280	1,580,000	253,890	1,833,890
2035	1,580,000	2.150	126,945	126,945	253,890	1,833,890	1,580,000	219,920	1,799,920
2036	1,580,000	2.200	109,960	109,960	219,920	1,799,920	1,580,000	185,160	1,765,160
2037	1,580,000	2.250	92,580	92,580	185,160	1,765,160	1,580,000	149,610	1,729,610
2038	1,580,000	2.300	74,805	74,805	149,610	1,729,610	1,580,000	113,270	1,693,270
2039	1,580,000	2.350	56,635	56,635	113,270	1,693,270	1,580,000	76,140	1,656,140
2040	1,580,000	2.400	38,070	38,070	76,140	1,656,140	1,560,000	38,220	1,598,220
2041	1,560,000	2.450	19,110	19,110	38,220	1,598,220	-	-	-
	\$30,000,000		\$3,180,704	\$3,813,478	\$6,994,182	\$36,994,182	\$30,000,000	\$6,994,182	\$36,994,182

(1) Interest on the Limited Tax Series 2021 bonds is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2021 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated May 18, 2021
Paying agent: Bank of Oklahoma

Premium = \$3,334,591.95
Average rate of interest = 4.00%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2021	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$2,180,000	\$621,499	\$2,801,499
2022	2,180,000	4.000	226,199	395,300	621,499	2,801,499	2,005,000	703,400	2,708,400
2023	2,005,000	4.000	351,700	351,700	703,400	2,708,400	1,995,000	623,200	2,618,200
2024	1,995,000	4.000	311,600	311,600	623,200	2,618,200	1,985,000	543,400	2,528,400
2025	1,985,000	4.000	271,700	271,700	543,400	2,528,400	1,975,000	464,000	2,439,000
2026	1,975,000	4.000	232,000	232,000	464,000	2,439,000	1,960,000	385,000	2,345,000
2027	1,960,000	4.000	192,500	192,500	385,000	2,345,000	1,950,000	306,600	2,256,600
2028	1,950,000	4.000	153,300	153,300	306,600	2,256,600	1,935,000	228,600	2,163,600
2029	1,935,000	4.000	114,300	114,300	228,600	2,163,600	1,915,000	151,200	2,066,200
2030	1,915,000	4.000	75,600	75,600	151,200	2,066,200	1,865,000	74,600	1,939,600
2031	1,865,000	4.000	37,300	37,300	74,600	1,939,600	-	-	-
	\$19,765,000		\$1,966,199	\$2,135,300	\$4,101,499	\$23,866,499	\$19,765,000	\$4,101,499	\$23,866,499

(1) The 2021 refunding refunded the general obligation bonds Series 2011.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2022**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2022
Paying agent: Bank of Oklahoma

Premium = \$9,453,656.90
Average rate of interest = 4.00%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2022	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2023	-	4.000	-	4,400,000	4,400,000	4,400,000	5,790,000	8,800,000	14,590,000
2024	5,790,000	4.000	2,200,000	2,200,000	4,400,000	10,190,000	5,790,000	4,168,400	9,958,400
2025	5,790,000	4.000	2,084,200	2,084,200	4,168,400	9,958,400	5,790,000	3,936,800	9,726,800
2026	5,790,000	4.000	1,968,400	1,968,400	3,936,800	9,726,800	5,790,000	3,705,200	9,495,200
2027	5,790,000	4.000	1,852,600	1,852,600	3,705,200	9,495,200	5,790,000	3,473,600	9,263,600
2028	5,790,000	4.000	1,736,800	1,736,800	3,473,600	9,263,600	5,790,000	3,242,000	9,032,000
2029	5,790,000	4.000	1,621,000	1,621,000	3,242,000	9,032,000	5,790,000	3,010,400	8,800,400
2030	5,790,000	4.000	1,505,200	1,505,200	3,010,400	8,800,400	5,790,000	2,778,800	8,568,800
2031	5,790,000	4.000	1,389,400	1,389,400	2,778,800	8,568,800	5,790,000	2,547,200	8,337,200
2032	5,790,000	4.000	1,273,600	1,273,600	2,547,200	8,337,200	5,790,000	2,315,600	8,105,600
2033	5,790,000	4.000	1,157,800	1,157,800	2,315,600	8,105,600	5,790,000	2,084,000	7,874,000
2034	5,790,000	4.000	1,042,000	1,042,000	2,084,000	7,874,000	5,790,000	1,852,400	7,642,400
2035	5,790,000	4.000	926,200	926,200	1,852,400	7,642,400	5,790,000	1,620,800	7,410,800
2036	5,790,000	4.000	810,400	810,400	1,620,800	7,410,800	5,790,000	1,389,200	7,179,200
2037	5,790,000	4.000	694,600	694,600	1,389,200	7,179,200	5,790,000	1,157,600	6,947,600
2038	5,790,000	4.000	578,800	578,800	1,157,600	6,947,600	5,790,000	926,000	6,716,000
2039	5,790,000	4.000	463,000	463,000	926,000	6,716,000	5,790,000	694,400	6,484,400
2040	5,790,000	4.000	347,200	347,200	694,400	6,484,400	5,790,000	462,800	6,252,800
2041	5,790,000	4.000	231,400	231,400	462,800	6,252,800	5,780,000	231,200	6,011,200
2042	5,780,000	4.000	115,600	115,600	231,200	6,011,200	-	-	-
	\$110,000,000		\$21,998,200	\$26,398,200	\$48,396,400	\$158,396,400	\$110,000,000	\$48,396,400	\$158,396,400

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2022 REFUNDING (1)**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated May 17, 2022
Paying agent: Bank of Oklahoma

Premium = \$2,949,586.85
Average rate of interest = 5.00%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

FISCAL YEAR	MARCH 1 PRINCIPAL	INTEREST RATE	SEPTEMBER 1 INTEREST	MARCH 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL RESERVE ACCRUAL	INTEREST RESERVE ACCRUAL	TOTAL PROPERTY TAX LEVY
2022	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$2,750,000	\$1,001,692	\$3,751,692
2023	2,750,000	5.000	366,817	634,875	1,001,692	3,751,692	2,505,000	1,132,250	3,637,250
2024	2,505,000	5.000	566,125	566,125	1,132,250	3,637,250	2,520,000	1,007,000	3,527,000
2025	2,520,000	5.000	503,500	503,500	1,007,000	3,527,000	2,535,000	881,000	3,416,000
2026	2,535,000	5.000	440,500	440,500	881,000	3,416,000	2,550,000	754,250	3,304,250
2027	2,550,000	5.000	377,125	377,125	754,250	3,304,250	2,540,000	626,750	3,166,750
2028	2,540,000	5.000	313,375	313,375	626,750	3,166,750	2,530,000	499,750	3,029,750
2029	2,530,000	5.000	249,875	249,875	499,750	3,029,750	2,515,000	373,250	2,888,250
2030	2,515,000	5.000	186,625	186,625	373,250	2,888,250	2,500,000	247,500	2,747,500
2031	2,500,000	5.000	123,750	123,750	247,500	2,747,500	2,450,000	122,500	2,572,500
2032	2,450,000	5.000	61,250	61,250	122,500	2,572,500	-	-	-
	\$25,395,000		\$3,188,942	\$3,457,000	\$6,645,942	\$32,040,942	\$25,395,000	\$6,645,942	\$32,040,942

(1) The 2022 refunding refunded the general obligation bonds Series 2012.

**GENERAL OBLIGATION BONDS
COMBINED PURPOSE OF 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 1, 2023
 Paying agent: Bank of Oklahoma

Premium = \$7,942,590
 Average rate of interest = 4.067%

Ratings: Moody's-Aaa, S&P-AAA
 Registered Bonds

DEBT SERVICE REQUIREMENTS AND PROPERTY TAX LEVY

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL RESERVE ACCRUAL</u>	<u>INTEREST RESERVE ACCRUAL</u>	<u>TOTAL PROPERTY TAX LEVY</u>
2023	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2024	-	4.000	-	4,926,400	4,926,400	4,926,400	6,160,000	9,852,800	16,012,800
2025	6,160,000	4.000	2,463,200	2,463,200	4,926,400	11,086,400	6,160,000	4,618,400	10,778,400
2026	6,160,000	4.000	2,309,200	2,309,200	4,618,400	10,778,400	6,160,000	4,310,400	10,470,400
2027	6,160,000	4.000	2,155,200	2,155,200	4,310,400	10,470,400	6,160,000	4,002,400	10,162,400
2028	6,160,000	4.000	2,001,200	2,001,200	4,002,400	10,162,400	6,160,000	3,694,400	9,854,400
2029	6,160,000	4.000	1,847,200	1,847,200	3,694,400	9,854,400	6,160,000	3,448,000	9,608,000
2030	6,160,000	4.000	1,724,000	1,724,000	3,448,000	9,608,000	6,160,000	3,201,600	9,361,600
2031	6,160,000	4.000	1,600,800	1,600,800	3,201,600	9,361,600	6,160,000	2,955,200	9,115,200
2032	6,160,000	4.000	1,477,600	1,477,600	2,955,200	9,115,200	6,160,000	2,708,800	8,868,800
2033	6,160,000	4.000	1,354,400	1,354,400	2,708,800	8,868,800	6,160,000	2,462,400	8,622,400
2034	6,160,000	4.000	1,231,200	1,231,200	2,462,400	8,622,400	6,160,000	2,216,000	8,376,000
2035	6,160,000	4.000	1,108,000	1,108,000	2,216,000	8,376,000	6,160,000	1,969,600	8,129,600
2036	6,160,000	4.000	984,800	984,800	1,969,600	8,129,600	6,160,000	1,723,200	7,883,200
2037	6,160,000	4.000	861,600	861,600	1,723,200	7,883,200	6,160,000	1,476,800	7,636,800
2038	6,160,000	4.000	738,400	738,400	1,476,800	7,636,800	6,160,000	1,230,400	7,390,400
2039	6,160,000	4.000	615,200	615,200	1,230,400	7,390,400	6,160,000	984,000	7,144,000
2040	6,160,000	4.000	492,000	492,000	984,000	7,144,000	6,160,000	737,600	6,897,600
2041	6,160,000	4.000	368,800	368,800	737,600	6,897,600	6,160,000	491,200	6,651,200
2042	6,160,000	4.000	245,600	245,600	491,200	6,651,200	6,120,000	244,800	6,364,800
2043	6,120,000	4.000	122,400	122,400	244,800	6,364,800	-	-	-
	\$117,000,000		\$23,700,800	\$28,627,200	\$52,328,000	\$169,328,000	\$117,000,000	\$52,328,000	\$169,328,000

Long Term Debt of Public Trusts



June 30, 2023

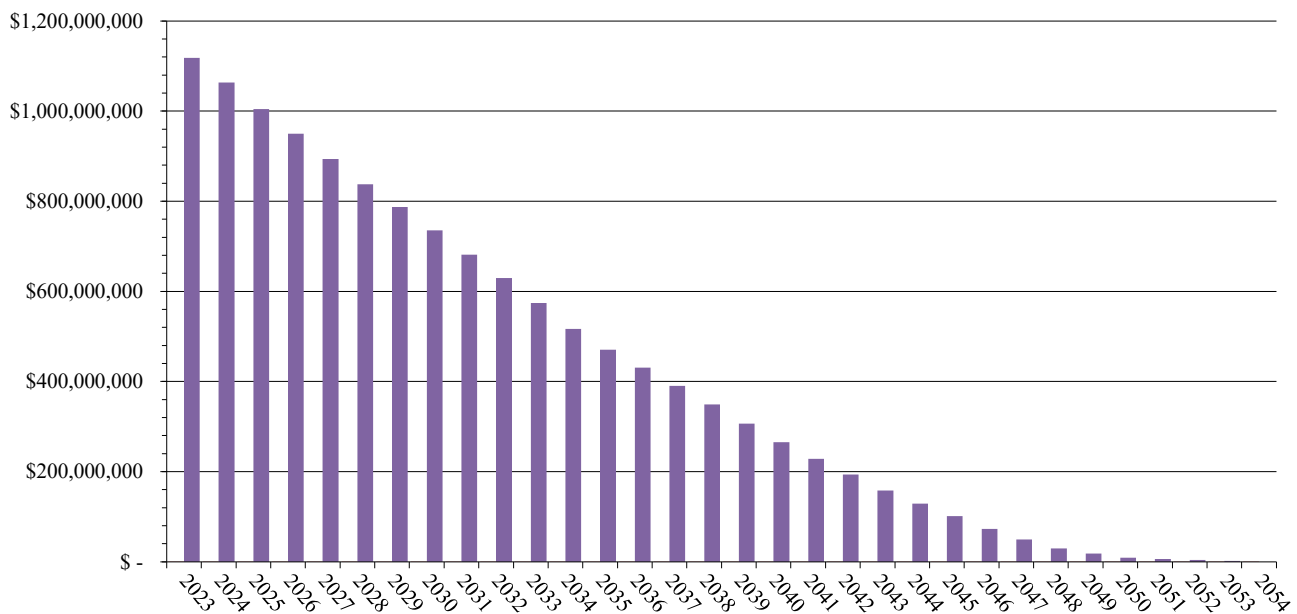
I. LONG TERM DEBT - REVENUE BONDS AND LOANS

Due to restrictions of the State constitution relating to the issuance of municipal debt, many of the City of Oklahoma City’s public trusts and authorities were created to finance City services with revenue bonds or other non-general obligation financing. The Oklahoma City Airport Trust (OCAT), Oklahoma City Public Property Authority (OCPPA), The Central Oklahoma Transportation and Parking Authority (COTPA), Oklahoma City Water Utilities Trust (OCWUT), McGee Creek Authority (MCA), Oklahoma City Zoological Trust (OCZT), Oklahoma City Economic Development Trust (OCEDT), and Oklahoma City Municipal Facilities Authority (OCMFA) have revenue bonds and loans outstanding.

Revenue bonds and loans outstanding consist of debt issued by the various public trusts and authorities. The debt of these public trusts and authorities does not constitute debt of the City and is payable solely from resources of the trusts and authorities. The debt is collateralized primarily by the respective facilities and the revenues derived from them. Debt is issued for the purposes of the public trust or authority responsible for payment.

II. OUTSTANDING DEBT - REVENUE BONDS AND LOANS COMBINED

II. A. DEBT BY ISSUE

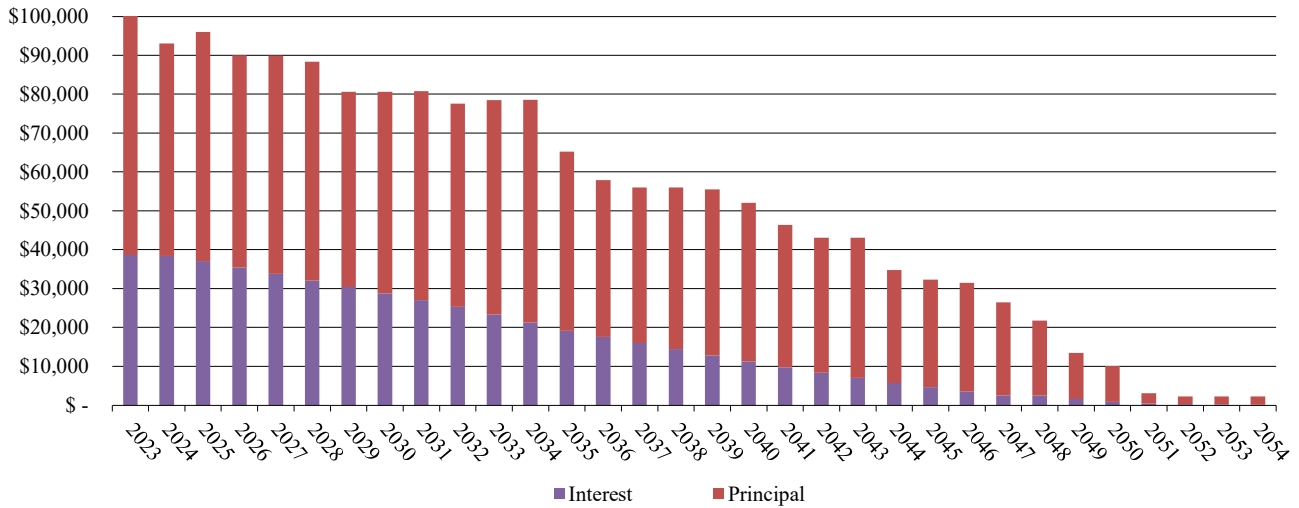


II. B. DEBT SERVICE REQUIREMENTS - CURRENT AND FUTURE

Interest rate = 0.0% to 6.00%

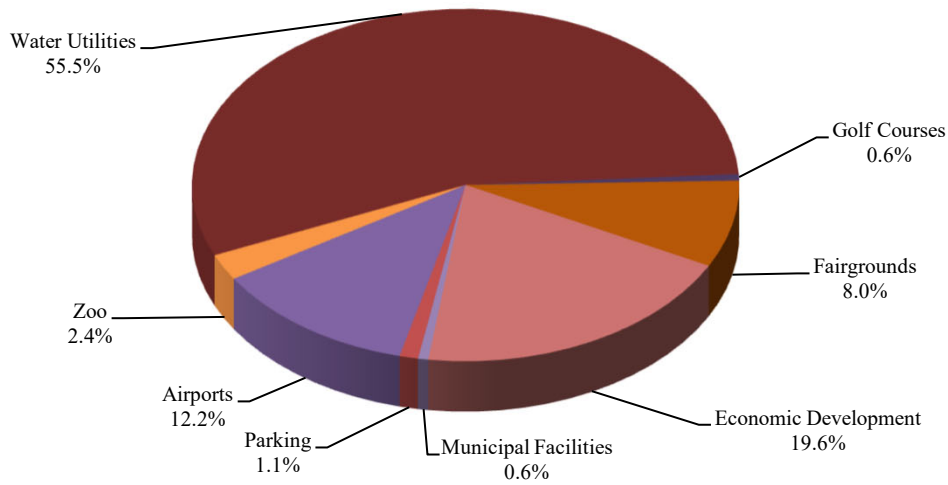
<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2023	\$335,416,661	\$38,611,786	\$374,028,447	\$1,118,132,325
2024	54,703,234	38,348,064	93,051,298	1,063,429,091
2025	58,939,041	37,094,300	96,033,341	1,004,490,050
2026	54,596,708	35,432,886	90,029,594	949,893,342
2027	56,081,030	33,787,278	89,868,308	893,812,312
2028	56,284,472	32,074,750	88,359,222	837,527,840
2029	50,264,897	30,354,526	80,619,423	787,262,943
2030	51,850,320	28,734,993	80,585,313	735,412,623
2031	53,758,181	27,021,445	80,779,626	681,654,442
2032	52,283,793	25,255,607	77,539,400	629,370,649
2033	55,139,663	23,335,937	78,475,600	574,230,986
2034	57,290,889	21,232,545	78,523,434	516,940,097
2035	46,119,470	19,133,404	65,252,874	470,820,627
2036	40,348,548	17,546,804	57,895,352	430,472,079
2037	40,024,214	15,984,159	56,008,373	390,447,865
2038	41,551,141	14,432,285	55,983,426	348,896,724
2039	42,666,298	12,812,262	55,478,560	306,230,426
2040	40,851,107	11,205,636	52,056,743	265,379,319
2041	36,666,986	9,722,185	46,389,171	228,712,333
2042	34,733,248	8,359,481	43,092,729	193,979,085
2043	36,098,712	6,983,681	43,082,393	157,880,373
2044	29,017,691	5,731,127	34,748,818	128,862,682
2045	27,666,669	4,625,591	32,292,260	101,196,013
2046	27,960,100	3,533,651	31,493,751	73,235,913
2047	23,957,622	2,507,900	26,465,522	49,278,291
2048	19,323,345	2,448,887	21,772,232	29,954,946
2049	11,912,340	1,538,532	13,450,872	18,042,606
2050	9,239,833	824,548	10,064,381	8,802,773
2051	2,632,773	431,401	3,064,174	6,170,000
2052	1,940,000	300,664	2,240,664	4,230,000
2053	2,055,000	185,168	2,240,168	2,175,000
2054	2,175,000	62,879	2,237,879	-
	<u><u>\$1,453,548,986</u></u>	<u><u>\$509,654,362</u></u>	<u><u>\$1,963,203,348</u></u>	

DEBT SERVICE REQUIREMENTS ALL REVENUE BONDS AND LOANS COMBINED (1)



(1) Dollars are in thousands

II. C. DEBT BY PURPOSE



PURPOSE

Parking
 Airports
 Golf Courses
 Fairgrounds
 Zoo
 Water Utilities
 Municipal Facilities
 Economic Development

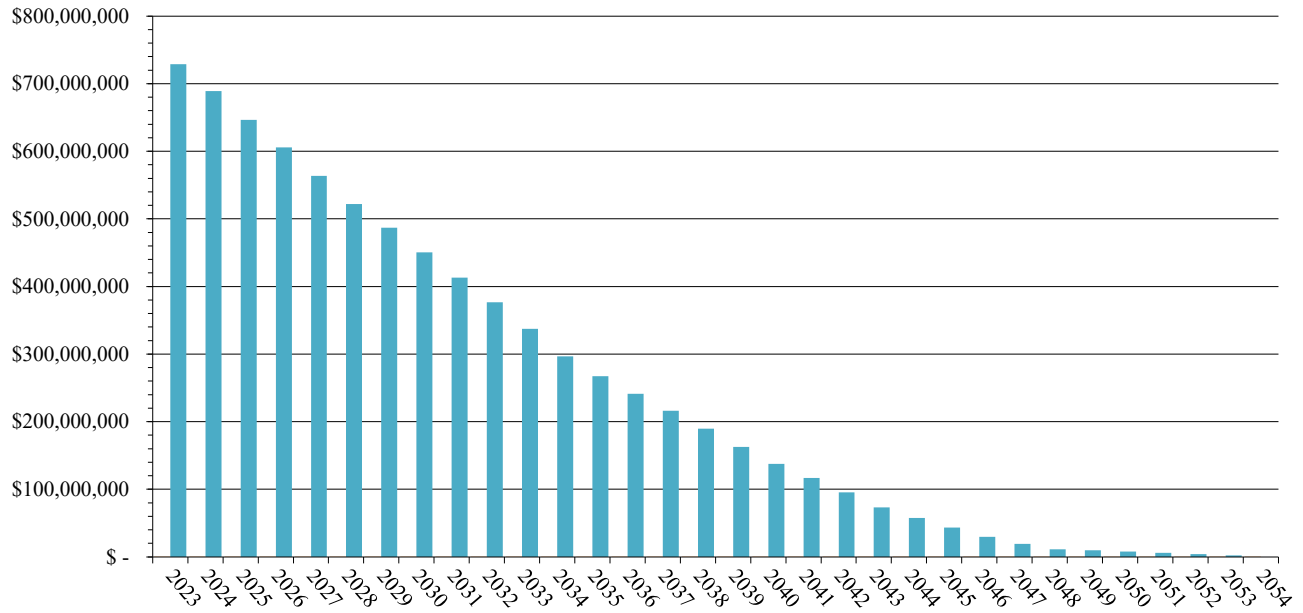
AMOUNT

\$12,555,000
 135,555,000
 6,675,000
 89,860,000
 26,315,000
 621,403,356
 6,578,969
 219,190,000
\$1,118,132,325

June 30, 2023

III. OUTSTANDING REVENUE BONDS

III. A. BONDS BY ISSUE

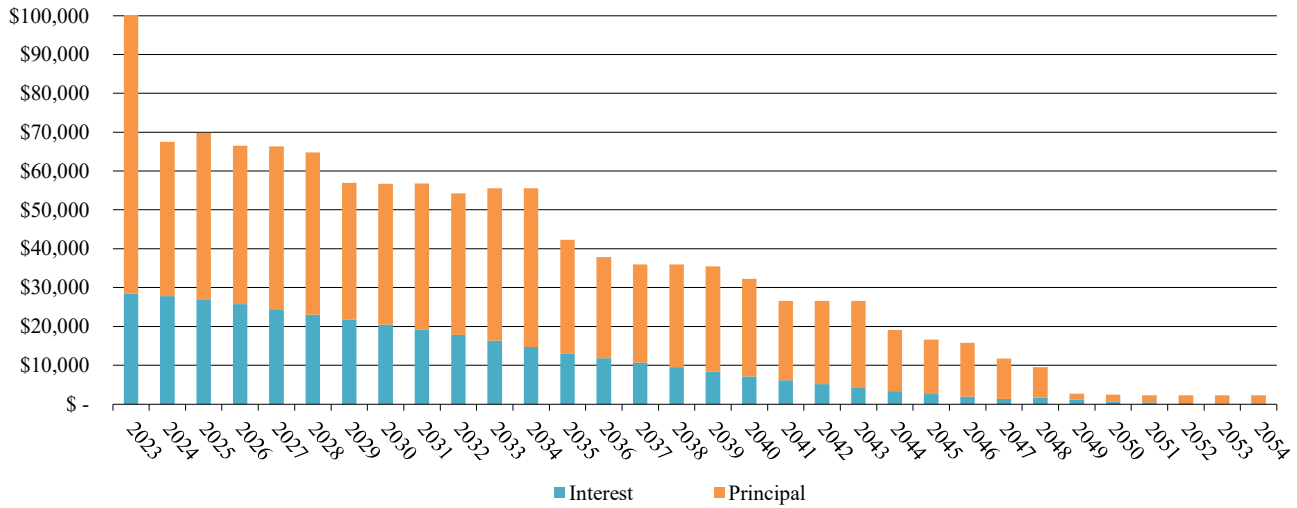


III. B. BOND DEBT SERVICE REQUIREMENTS - CURRENT AND FUTURE

Interest rate = .23% to 6.00%

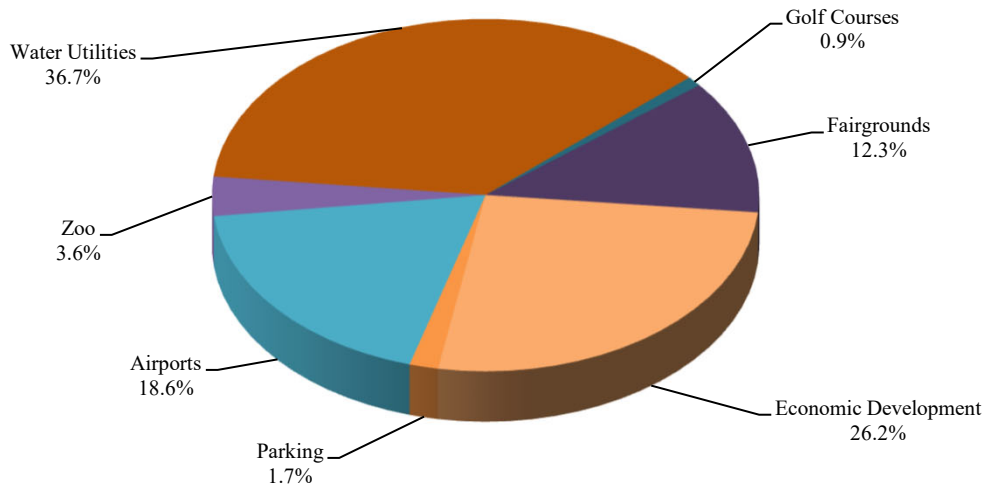
<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2023	\$322,630,000	\$28,472,664	\$351,102,664	\$728,865,000
2024	39,670,000	27,798,049	67,468,049	689,195,000
2025	42,780,000	26,983,412	69,763,412	646,415,000
2026	40,795,000	25,708,956	66,503,956	605,620,000
2027	41,930,000	24,408,896	66,338,896	563,690,000
2028	41,735,000	23,040,351	64,775,351	521,955,000
2029	35,175,000	21,740,514	56,915,514	486,780,000
2030	36,215,000	20,493,968	56,708,968	450,565,000
2031	37,570,000	19,192,980	56,762,980	412,995,000
2032	36,435,000	17,834,927	54,269,927	376,560,000
2033	39,215,000	16,350,536	55,565,536	337,345,000
2034	40,855,000	14,678,692	55,533,692	296,490,000
2035	29,260,000	13,026,777	42,286,777	267,230,000
2036	25,980,000	11,842,735	37,822,735	241,250,000
2037	25,260,000	10,679,499	35,939,499	215,990,000
2038	26,385,000	9,533,847	35,918,847	189,605,000
2039	27,090,000	8,331,641	35,421,641	162,515,000
2040	25,110,000	7,146,403	32,256,403	137,405,000
2041	20,480,000	6,114,174	26,594,174	116,925,000
2042	21,405,000	5,169,741	26,574,741	95,520,000
2043	22,380,000	4,181,144	26,561,144	73,140,000
2044	15,735,000	3,311,750	19,046,750	57,405,000
2045	13,985,000	2,608,197	16,593,197	43,420,000
2046	13,875,000	1,925,177	15,800,177	29,545,000
2047	10,375,000	1,320,601	11,695,601	19,170,000
2048	7,810,000	1,653,497	9,463,497	11,360,000
2049	1,630,000	1,074,122	2,704,122	9,730,000
2050	1,730,000	668,561	2,398,561	8,000,000
2051	1,830,000	420,528	2,250,528	6,170,000
2052	1,940,000	300,664	2,240,664	4,230,000
2053	2,055,000	185,168	2,240,168	2,175,000
2054	2,175,000	62,879	2,237,879	-
	<u>\$1,051,495,000</u>	<u>\$356,261,050</u>	<u>\$1,407,756,050</u>	

DEBT SERVICE REQUIREMENTS ALL REVENUE BONDS (1)



(1) Dollars are in thousands

III. C. BONDS BY PURPOSE

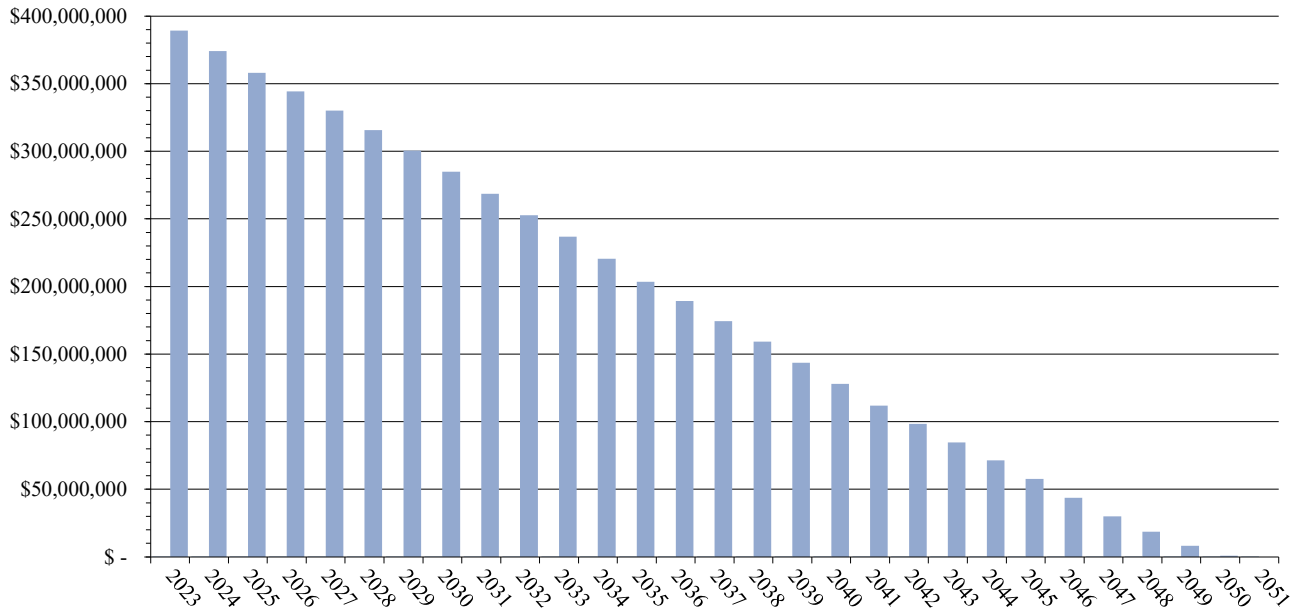


<u>PURPOSE</u>	<u>AMOUNT</u>
Parking	\$12,555,000
Airports	135,555,000
Golf Courses	6,675,000
Fairgrounds	89,860,000
Zoo	26,315,000
Water Utilities	267,265,000
Economic Development	190,640,000
	<u>\$728,865,000</u>

June 30, 2023

IV. OUTSTANDING LOANS

III. A. LOANS BY ISSUE



LONG TERM DEBT
June 30, 2023

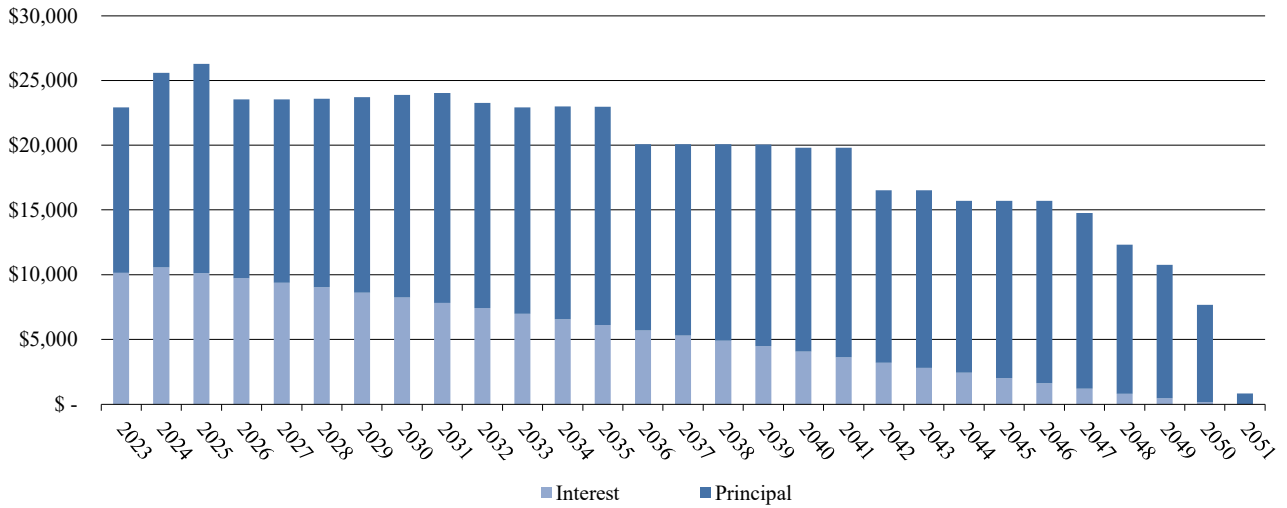
CITY OF OKLAHOMA CITY

IV. B. LOAN DEBT SERVICE REQUIREMENTS - CURRENT AND FUTURE

Interest rate = 0.0% to 4.15%

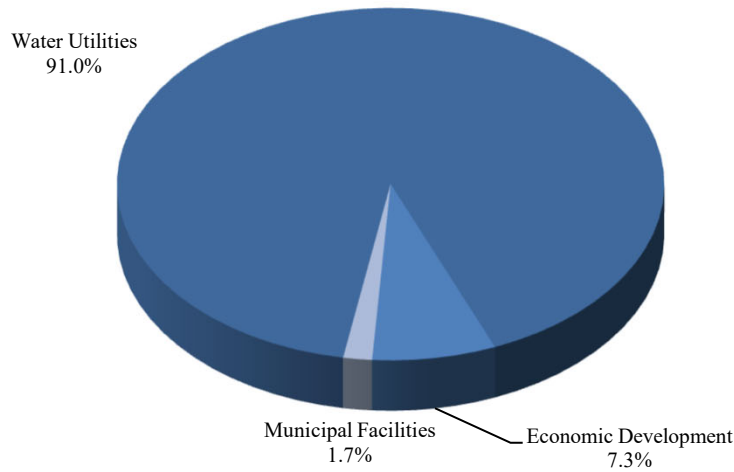
<u>FISCAL</u> <u>YEAR</u>	<u>ANNUAL</u> <u>PRINCIPAL</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL</u> <u>DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2023	\$12,786,661	\$10,139,122	\$22,925,783	\$389,267,325
2024	15,033,234	10,550,015	25,583,249	374,234,091
2025	16,159,041	10,110,888	26,269,929	358,075,050
2026	13,801,708	9,723,930	23,525,638	344,273,342
2027	14,151,030	9,378,382	23,529,412	330,122,312
2028	14,549,472	9,034,399	23,583,871	315,572,840
2029	15,089,897	8,614,012	23,703,909	300,482,943
2030	15,635,320	8,241,025	23,876,345	284,847,623
2031	16,188,181	7,828,465	24,016,646	268,659,442
2032	15,848,793	7,420,680	23,269,473	252,810,649
2033	15,924,663	6,985,401	22,910,064	236,885,986
2034	16,435,889	6,553,853	22,989,742	220,450,097
2035	16,859,470	6,106,627	22,966,097	203,590,627
2036	14,368,548	5,704,069	20,072,617	189,222,079
2037	14,764,214	5,304,660	20,068,874	174,457,865
2038	15,166,141	4,898,438	20,064,579	159,291,724
2039	15,576,298	4,480,621	20,056,919	143,715,426
2040	15,741,107	4,059,233	19,800,340	127,974,319
2041	16,186,986	3,608,011	19,794,997	111,787,333
2042	13,328,248	3,189,740	16,517,988	98,459,085
2043	13,718,712	2,802,537	16,521,249	84,740,373
2044	13,282,691	2,419,377	15,702,068	71,457,682
2045	13,681,669	2,017,394	15,699,063	57,776,013
2046	14,085,100	1,608,474	15,693,574	43,690,913
2047	13,582,622	1,187,299	14,769,921	30,108,291
2048	11,513,345	795,390	12,308,735	18,594,946
2049	10,282,340	464,410	10,746,750	8,312,606
2050	7,509,833	155,987	7,665,820	802,773
2051	802,773	10,873	813,646	-
	<u>\$402,053,986</u>	<u>\$153,393,312</u>	<u>\$555,447,298</u>	

DEBT SERVICE REQUIREMENTS ALL LOANS (1)



(1) Dollars are in thousands

IV. C. LOANS BY PURPOSE



<u>PURPOSE</u>	<u>AMOUNT</u>
Municipal Facilities	6,578,969
Water Utilities	354,138,356
Economic Development	28,550,000
	<u>\$389,267,325</u>

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I. CENTRAL OKLAHOMA TRANSPORTATION AND PARKING AUTHORITY (COTPA)

On October 8, 2019, COTPA issued \$13,805,000 in Parking Revenue Bonds, Series 2019 with an average interest rate (coupon) of 3.01%. The proceeds of \$13,805,000 from the bonds, less \$197,557 in issuance costs, were used to finance a portion of the construction of a new parking garage near the new MAPS 3 Oklahoma City Convention Center. The bonds are collateralized principally by the net revenues of the parking system and revenues pledged by the City under an agreement of support (City Agreement).

The Series 2019 Parking Revenue Bonds mature on September 1, 2020 through September 1, 2044. Interest payments are payable on September 1 and March 1 beginning March 1, 2020. The Series 2019 Bonds are subject to optional redemption on or after September 1, 2029. Series 2019 Bonds outstanding at June 30, 2023, are \$12,555,000.

On June 20, 2013, COTPA issued \$22,000,000 in Parking Revenue Bonds, Series 2013 with an average interest rate (coupon) of 4.5%. The proceeds of \$22,000,000 from the bonds, less \$250,453 in issuance costs, were used to finance construction of a new parking garage in downtown Oklahoma City, known as the Arts District Garage. The bonds are collateralized principally by the net revenues of the parking system and revenues pledged by the City under an agreement of support (City Agreement). The Series 2013 Parking Revenue Bonds were defeased in September 2019 with the proceeds from the 2018 sale of the Santa Fe Parking Garage and certain funds held under the Refunded Indenture.

Concurrent with the issuance of the Series 2019 Bonds, the Authority and the City entered into an agreement. The City Agreement provides for financial support of COTPA's parking system from legally available funds of the City. The City is required to replenish COTPA's bond reserve account if the balance in such account remains below the minimum required amount for a period of five months. The City is further required to replenish the bond reserve account at least two business days prior to an interest payment date for the Series 2019 Bonds from legally available sources. The City Agreement is on a year-to-year basis to be renewed annually until the principal and interest has been paid on the Series 2019 bonds.

On October 1, 2009, the sale of the City Center West Parking Garage to Devon Energy Corporation resulted in the vacation and demolition of the Scissor Parking Facility. The sale of the garages allowed the partial defeasance of the Series 2006 Parking Revenue Bonds in the amount of \$6,895,000 at a cost of \$7,637,097. COTPA defeased the Series 2006 Parking Revenue Bonds with \$1,057,210 of the net proceeds from the sale, bond fund reserves of \$219,887, a payment from the Oklahoma City Economic Development Trust of \$4,360,000 and a contribution from the Oklahoma City Urban Renewal Authority of \$2,000,000.

On January 11, 2012, the Broadway Kerr Parking Garage was sold to Sandridge Realty, L.L.C. for a total of \$8,677,334 net of closing costs and rental income adjustments. A total of \$12,111,260 was placed into a special escrow account, thereby defeasing the remaining Series 2006 Bonds outstanding balance of \$9,060,000. The \$12,111,260 consisted of proceeds from the sale of the garage of \$8,677,334, along with excess bond fund reserves and all accumulated reserves in the debt service accounts of \$3,433,926. The proceeds from the sale and accumulated bond fund reserves were used to retire \$9,144,150 of bond principal and interest payments.

In addition, \$58,250 of the net proceeds were used to pay fees and costs relating to the bond defeasance. Excess proceeds of \$2,908,860 were returned to COTPA after the last payment for the Series 2006 bonds were fully paid on July 1, 2012.

II. PARKING RATES

Monthly parking rates are established by facility and based on the location of the facility and the rates charged by surrounding facilities. Additionally, the COTPA Parking has established a rate structure for each facility, which offers volume discounts for groups of customers from the same organization.

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>	<u>Facility</u>	<u>Number of Spaces</u>	<u>Rate</u>
Century Center	1-99	\$115.00	Sheridan Walker	1-99	\$91.00
	100-299	111.50		100-299	88.00
	300-599	109.25		300-599	86.50
	600+	101.25		600+	80.00
Arts District	1-99	110.00	Prairie Surf Media Center	1-99	115.00
	100-299	106.75		100-299	111.50
	300-599	104.50		300-599	109.25
	600+	96.75		600+	101.25
Convention Center	1-99	115.00	Scissortail Surface Lot	1-99	80.00
	100-299	111.50		100-299	80.00
	300-599	104.50		300-599	80.00
	600+	96.75		600+	80.00

Transient parking rates		<u>(a)</u>	
First Hour		\$2.00	\$2.00
Additional Hour		2.00	1.00
Day		10.00	5.00
(a) Prepaid government/non-profit rate			

Additional charges for reserved parking space \$35/month + 8.625% sales tax

Event Rates:
All facilities and times \$10.00

COTPA's Parking System compliments various other public and private facilities in the central business district, including four surface lots and five parking garages consisting of 5,437 parking spaces. Parking Garages: 100 W Main Street - 779 Spaces, 1 Myriad Gardens - 994 Spaces, 501 W. Sheridan - 1,051 Spaces, 431 W. Main Street - 801 Spaces, and 15 SW 4th Street - 1,106 Spaces. Surface Lots: 4 E.K. Gaylord - 110 Spaces, 11 E Sheridan Ave. - 73 Spaces, 144 South E.K. Gaylord - 26 Spaces, and 500 S Robinson - 497 Spaces.

III. CURRENT INVESTMENTS – PARKING

COTPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and COTPA's investment policies are subject to change.

Investment of Funds and Accounts

Non-pooled cash and investments are restricted in purpose by policies incorporated in the bond indentures.

Bond principal and interest accounts	\$476,944
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**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

IV. OPERATING STATISTICS

Last Five Fiscal Years

<i>Parking</i>	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Average monthly revenue per parking space	94.55	87.86	52.61	97.79	115.89
Average daily transient usage	999	729	261	280	436
Average monthly vacancy rate	31.50%	38.39%	57.79%	31.94%	22.87%

**CENTRAL OKLAHOMA TRANSPORTATION
AND PARKING AUTHORITY
REVENUE BONDS
PARKING SYSTEM, SERIES 2019
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 17, 2019

Ratings: Moody's-Aa2, S&P-AA+

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 3.01%

Registered Bonds-Not Insured -Taxable

FISCAL	SEPTEMBER 1	INTEREST	SEPTEMBER 1	MARCH 1	ANNUAL	TOTAL DEBT	PRINCIPAL
YEAR	PRINCIPAL	RATE	INTEREST	INTEREST	INTEREST	SERVICE	OUTSTANDING
2020	\$ -	1.625 %	\$ -	\$140,240	\$140,240	\$140,240	\$13,805,000
2021	410,000	1.625	188,382	185,051	373,433	783,433	13,395,000
2022	415,000	1.675	185,051	181,575	366,626	781,626	12,980,000
2023	425,000	1.722	181,575	177,916	359,491	784,491	12,555,000
2024	430,000	1.795	177,916	174,057	351,973	781,973	12,125,000
2025	440,000	1.845	174,057	169,998	344,055	784,055	11,685,000
2026	450,000	2.031	169,998	165,428	335,426	785,426	11,235,000
2027	460,000	2.131	165,428	160,527	325,955	785,955	10,775,000
2028	470,000	2.264	160,527	155,206	315,733	785,733	10,305,000
2029	480,000	2.295	155,206	149,698	304,904	784,904	9,825,000
2030	490,000	2.364	149,698	143,907	293,605	783,605	9,335,000
2031	500,000	2.464	143,907	137,747	281,654	781,654	8,835,000
2032	515,000	2.564	137,747	131,144	268,891	783,891	8,320,000
2033	530,000	2.664	131,144	124,085	255,229	785,229	7,790,000
2034	545,000	2.714	124,085	116,689	240,774	785,774	7,245,000
2035	560,000	3.143	116,689	107,889	224,578	784,578	6,685,000
2036	575,000	3.143	107,889	98,853	206,742	781,742	6,110,000
2037	595,000	3.143	98,853	89,502	188,355	783,355	5,515,000
2038	615,000	3.143	89,502	79,838	169,340	784,340	4,900,000
2039	635,000	3.143	79,837	69,858	149,695	784,695	4,265,000
2040	655,000	3.143	69,858	59,565	129,423	784,423	3,610,000
2041	675,000	3.300	59,565	48,427	107,992	782,992	2,935,000
2042	700,000	3.300	48,427	36,877	85,304	785,304	2,235,000
2043	720,000	3.300	36,877	24,998	61,875	781,875	1,515,000
2044	745,000	3.300	24,998	12,705	37,703	782,703	770,000
2045	770,000	3.300	12,705	-	12,705	782,705	-
	\$13,805,000		\$2,989,921	\$2,941,780	\$5,931,701	\$19,736,701	

I. OKLAHOMA CITY AIRPORT TRUST (OCAT)

The OCAT has at various times issued bonds for the purpose of financing the construction of certain facilities and improvements for the airports and air navigation facilities of the City of Oklahoma City (City). The bonds that have been issued by the Trustees are of three types: senior lien bonds and junior lien bonds issued pursuant to the bond indenture and separate lease revenue bonds issued pursuant to separate indentures.

Senior Lien Bonds

The senior lien bonds are secured by a mortgage lien on all facilities constructed with the bond proceeds and OCAT's leasehold interest in and to the City's airports, together with all buildings and improvements, including all lease rentals and other Trust revenues derived there from, and all property pledged as security under supplemental bond indentures to the bond indenture. There are no senior lien bonds outstanding. There are no current plans to issue new senior lien bonds.

Junior Lien Bonds

Thirty one series of junior lien bonds were issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to construct various facilities at the City's airports.

Thirty two series A and B of junior lien bonds were issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to refund the twenty nine series A and B of bonds.

Thirty three series of junior lien bonds were issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to finance a terminal expansion and rehabilitation.

Thirty four series of junior lien bonds were issued pursuant to supplemental bond indentures to the bond indenture, and are secured by a pledge of the gross revenues of the Airports, subject to the debt service requirements of the senior lien bonds. The bond proceeds were used to partially refund the thirty one series bonds.

The bond indenture and its supplements require the use of a project account, bond (sinking) account, and various construction accounts. These accounts are held by a trustee bank and managed pursuant to terms of the bond indenture. The bond indenture provides that gross revenues from operations will be deposited into the project account and transfers will be made to the other accounts for current requirements on a monthly basis.

Lease Revenue Bonds

The Trustees issued separate lease revenue bonds on October 1, 1991 and November 1, 1992, pursuant to a separate bond indenture (1991 Indenture) for the purpose of constructing the Registry Building. The lease payments deposited to the accounts created under the 1991 Indenture secure the debt payments for the Registry Building bonds only and OCAT has no obligation for the debt beyond the payments received under this lease.

On November 1, 1992 and June 1, 1995, the Trustees issued separate lease revenue bonds pursuant to a separate bond indenture (1992 Indenture) for the purpose of constructing the Federal Transfer Center for the Federal Bureau of Prisons (FBOP). Lease payments deposited to the accounts created under this 1992 Indenture secure the debt payments for this facility only and the Trust has no obligation for the debt beyond the payments received under this lease.

**OKLAHOMA CITY AIRPORT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. However, certain minimum redemptions are to be made as set forth in the various bond indentures in the event there are any available funds. Certain bonds are subject to a redemption premium of up to 5% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates. OCAT has complied with all bond covenants at June 30, 2023.

Proceeds from tax-exempt bonds issued after September 1, 1986 are subject to the 1986 Tax Reform Act. The Trust complies with Internal Revenue Service regulations in order to maintain tax-exempt status on the bonds. The Trust has no arbitrage rebate liability at June 30, 2023.

II. OUTSTANDING BONDS BY ISSUE

	<u>Dated</u>	<u>Maturity Debt</u>	<u>Amount Issued</u>	<u>Amount Outstanding June 30, 2023</u>
Junior lien bonds				
Series 31	9/29/2013	7/1/2023	\$39,615,000	\$830,000
Series 32A	11/15/2017	7/1/2026	12,165,000	5,520,000
Series 33	11/14/2018	7/1/2047	93,550,000	91,755,000
Series 34	1/22/2020	7/1/2043	39,175,000	<u>37,450,000</u>
Total				<u>\$135,555,000</u>

III. PRINCIPAL CUSTOMERS

<u>Tenants</u>	<u>Airlines</u>	<u>Average Number of Daily Flights into Oklahoma City</u>
AAR Aircraft Services, Inc.	Alaska	1
Alaska Airlines	American	19
American Airlines	Delta	8
AVIS Budget Group LLC	Frontier	1
AZ Oklahoma City OK Landlord, LLC	Southwest	18
Customs And Border Protection	United	12
Delta Airlines	Allegiant	1
U.S. Department of Transportation - Federal Aviation Administration		
EAN Holdings LLC		
Federal Aviation Administration/Mike Monroney Aeronautical Center		
FC Oklahoma City OK Landlord, LLC		
Frontier Airlines		
Meta Special Aerospace, Tech SVCS, INC		
Metro Technology Centers DIST. No. 22		
Oncue Marketing, LLC		
SORB Technology, INC		
Southwest Airlines		
Tag, OKC, Inc		
The Hertz Corporation		
Trajen Flight Support LP		
United Airlines		

IV. OPERATING STATISTICS

IV. A. WILL ROGERS WORLD AIRPORT STATISTICS

Last Five Fiscal Years

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
<i>Passenger Traffic</i>					
Enplanements	2,104,100	1,903,178	1,170,373	1,630,659	2,204,113
Deplanements	<u>2,111,623</u>	<u>1,901,837</u>	<u>1,166,231</u>	<u>1,643,871</u>	<u>2,201,818</u>
	<u>4,215,723</u>	<u>3,805,015</u>	<u>2,336,604</u>	<u>3,274,530</u>	<u>4,405,931</u>
Change from previous year	10.79%	62.84%	(28.64%)	(25.68%)	6.38%
<i>Aircraft Operations (Arrival and Departure Occurrences)</i>					
Commercial	56,209	45,304	35,502	46,196	54,322
Itinerant military	21,840	27,221	26,212	23,117	19,692
Local military	4,238	7,416	8,832	9,687	12,027
Itinerant civil	14,359	24,492	21,208	22,762	24,852
Local civil	<u>856</u>	<u>670</u>	<u>593</u>	<u>694</u>	<u>1,214</u>
	<u>97,502</u>	<u>105,103</u>	<u>92,347</u>	<u>102,456</u>	<u>112,107</u>
Change from previous year					
All operations	(7.23%)	13.81%	(9.87%)	(8.61%)	(1.17%)
Commercial operations	24.07%	27.61%	(23.15%)	(14.96%)	6.18%
<i>Freight and Mail (In Pounds)</i>					
Freight and mail - enplaned	22,917,085	24,907,348	27,173,829	22,770,234	21,691,959
Freight and mail – deplaned	<u>35,523,482</u>	<u>39,066,854</u>	<u>42,432,716</u>	<u>41,448,636</u>	<u>41,842,121</u>
	<u>58,440,567</u>	<u>63,974,202</u>	<u>69,606,545</u>	<u>64,218,870</u>	<u>63,534,080</u>
Change from previous year	(8.65%)	(8.09%)	8.39%	1.08%	(1.49%)
<i>Landing Weights (In Thousand Pounds)</i>					
Airlines landing weights	<u>2,418,769</u>	<u>2,199,054</u>	<u>1,613,342</u>	<u>2,134,251</u>	<u>2,568,450</u>
Change from previous year	9.99%	36.30%	(24.41%)	(16.91%)	5.80%

IV. B. WILEY POST AIRPORT STATISTICS

Last Five Fiscal Years

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
<u><i>Aircraft Operations (Arrival and Departure Occurrences)(1)</i></u>					
Itinerant military	2,086	1,789	1,539	1,839	1,341
Local military	2,210	2,219	2,202	1,694	618
Itinerant civil	54,712	55,639	44,366	46,217	47,414
Local civil	<u>15,316</u>	<u>10,390</u>	<u>12,300</u>	<u>13,480</u>	<u>12,221</u>
	<u>74,324</u>	<u>70,037</u>	<u>60,407</u>	<u>63,230</u>	<u>61,594</u>
Change from previous year	6.12%	15.94%	(4.46%)	2.66%	(5.36%)

(1) Operations include aircraft landings and take-offs.

V. INVESTMENT OF FUNDS AND ACCOUNTS

Bond principal and interest accounts	\$2,997,722
Construction account	<u>5,851,533</u>
	<u>\$8,849,255</u>

**OKLAHOMA CITY AIRPORTS TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 1.88% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2023	\$4,470,000	\$5,920,012	\$10,390,012	\$135,555,000
2024	4,635,000	5,757,633	10,392,633	130,920,000
2025	4,790,000	5,597,162	10,387,162	126,130,000
2026	4,945,000	5,439,110	10,384,110	121,185,000
2027	5,100,000	5,273,400	10,373,400	116,085,000
2028	3,830,000	5,113,129	8,943,129	112,255,000
2029	3,985,000	4,957,427	8,942,427	108,270,000
2030	4,145,000	4,792,932	8,937,932	104,125,000
2031	4,320,000	4,619,824	8,939,824	99,805,000
2032	4,500,000	4,437,195	8,937,195	95,305,000
2033	4,685,000	4,244,708	8,929,708	90,620,000
2034	4,890,000	4,041,756	8,931,756	85,730,000
2035	5,095,000	3,828,201	8,923,201	80,635,000
2036	5,310,000	3,604,176	8,914,176	75,325,000
2037	5,555,000	3,366,288	8,921,288	69,770,000
2038	5,795,000	3,114,330	8,909,330	63,975,000
2039	6,060,000	2,850,760	8,910,760	57,915,000
2040	6,330,000	2,574,909	8,904,909	51,585,000
2041	6,610,000	2,286,361	8,896,361	44,975,000
2042	6,905,000	1,983,966	8,888,966	38,070,000
2043	7,215,000	1,666,997	8,881,997	30,855,000
2044	7,545,000	1,335,206	8,880,206	23,310,000
2045	5,400,000	1,030,500	6,430,500	17,910,000
2046	5,675,000	753,625	6,428,625	12,235,000
2047	5,965,000	462,625	6,427,625	6,270,000
2048	6,270,000	156,750	6,426,750	-
	<u>\$140,025,000</u>	<u>\$89,208,982</u>	<u>\$229,233,982</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 31 BONDS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 29, 2013

Discount = \$192,542

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5.13%

Registered Bonds-Not Insured-Taxable

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2014	\$ -	0.99 %	\$ -	\$637,895	\$637,895	\$637,895	\$39,615,000
2015	-	0.99	1,196,053	1,196,053	2,392,106	2,392,106	39,615,000
2016	665,000	0.99	1,194,415	1,194,415	2,388,830	3,053,830	38,950,000
2017	670,000	1.67	1,189,986	1,189,986	2,379,972	3,049,972	38,280,000
2018	685,000	2.34	1,183,184	1,183,184	2,366,368	3,051,368	37,595,000
2019	700,000	2.74	1,174,379	1,174,379	2,348,758	3,048,758	36,895,000
2020 (1)	33,765,000	3.26	1,163,709	1,635,283	2,798,992	36,563,992	3,130,000
2021	740,000	3.56	61,940	48,757	110,697	850,697	2,390,000
2022	765,000	3.89	48,757	33,870	82,627	847,627	1,625,000
2023	795,000	4.09	33,870	17,604	51,474	846,474	830,000
2024	830,000	4.24	17,604	-	17,604	847,604	-
	<u>\$39,615,000</u>		<u>\$7,263,897</u>	<u>\$8,311,426</u>	<u>\$15,575,323</u>	<u>\$55,190,323</u>	

(1) The series 34 bonds refunded \$33,045,000 of the series 31 bonds on January 22, 2020

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 32A BONDS, PRIVATE PLACEMENT
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 15, 2017

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 1.88%

Registered Bonds-Not Insured-Taxable

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2018	\$ -	1.880 %	\$ -	\$29,223	\$29,223	\$29,223	\$12,165,000
2019	950,000	1.880	114,351	105,421	219,772	1,169,772	11,215,000
2020	1,430,000	1.880	105,421	91,979	197,400	1,627,400	9,785,000
2021	1,460,000	1.880	91,979	78,255	170,234	1,630,234	8,325,000
2022	1,490,000	1.880	78,255	64,249	142,504	1,632,504	6,835,000
2023	1,315,000	1.880	64,249	51,888	116,137	1,431,137	5,520,000
2024	1,340,000	1.880	51,888	39,292	91,180	1,431,180	4,180,000
2025	1,370,000	1.880	39,292	26,414	65,706	1,435,706	2,810,000
2026	1,395,000	1.880	26,414	13,301	39,715	1,434,715	1,415,000
2027	1,415,000	1.880	13,301	-	13,301	1,428,301	-
	<u>\$12,165,000</u>		<u>\$585,150</u>	<u>\$500,022</u>	<u>\$1,085,172</u>	<u>\$13,250,172</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 33 BONDS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated November 14, 2018

Premium = \$7,957,912.20

Ratings: Moody's-A2, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA

Average rate of interest = 5.00%

Registered Bonds-Not Insured-Tax-Exempt

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2019	\$ -	5.00 %	\$ -	\$ -	\$ -	\$ -	\$93,550,000
2020	-	5.00	2,949,424	2,338,750	5,288,174	5,288,174	93,550,000
2021	-	5.00	2,338,750	2,338,750	4,677,500	4,677,500	93,550,000
2022	-	5.00	2,338,750	2,338,750	4,677,500	4,677,500	93,550,000
2023	1,795,000	5.00	2,338,750	2,293,875	4,632,625	6,427,625	91,755,000
2024	1,890,000	5.00	2,293,875	2,246,625	4,540,500	6,430,500	89,865,000
2025	1,985,000	5.00	2,246,625	2,197,000	4,443,625	6,428,625	87,880,000
2026	2,090,000	5.00	2,197,000	2,144,750	4,341,750	6,431,750	85,790,000
2027	2,195,000	5.00	2,144,750	2,089,875	4,234,625	6,429,625	83,595,000
2028	2,305,000	5.00	2,089,875	2,032,250	4,122,125	6,427,125	81,290,000
2029	2,425,000	5.00	2,032,250	1,971,625	4,003,875	6,428,875	78,865,000
2030	2,550,000	5.00	1,971,625	1,907,875	3,879,500	6,429,500	76,315,000
2031	2,680,000	5.00	1,907,875	1,840,875	3,748,750	6,428,750	73,635,000
2032	2,820,000	5.00	1,840,875	1,770,375	3,611,250	6,431,250	70,815,000
2033	2,960,000	5.00	1,770,375	1,696,375	3,466,750	6,426,750	67,855,000
2034	3,115,000	5.00	1,696,375	1,618,500	3,314,875	6,429,875	64,740,000
2035	3,275,000	5.00	1,618,500	1,536,625	3,155,125	6,430,125	61,465,000
2036	3,440,000	5.00	1,536,625	1,450,625	2,987,250	6,427,250	58,025,000
2037	3,620,000	5.00	1,450,625	1,360,125	2,810,750	6,430,750	54,405,000
2038	3,805,000	5.00	1,360,125	1,265,000	2,625,125	6,430,125	50,600,000
2039	4,000,000	5.00	1,265,000	1,165,000	2,430,000	6,430,000	46,600,000
2040	4,205,000	5.00	1,165,000	1,059,875	2,224,875	6,429,875	42,395,000
2041	4,420,000	5.00	1,059,875	949,375	2,009,250	6,429,250	37,975,000
2042	4,645,000	5.00	949,375	833,250	1,782,625	6,427,625	33,330,000
2043	4,885,000	5.00	833,250	711,125	1,544,375	6,429,375	28,445,000
2044	5,135,000	5.00	711,125	582,750	1,293,875	6,428,875	23,310,000
2045	5,400,000	5.00	582,750	447,750	1,030,500	6,430,500	17,910,000
2046	5,675,000	5.00	447,750	305,875	753,625	6,428,625	12,235,000
2047	5,965,000	5.00	305,875	156,750	462,625	6,427,625	6,270,000
2048	6,270,000	5.00	156,750	-	156,750	6,426,750	-
	<u>\$93,550,000</u>		<u>\$45,599,799</u>	<u>\$42,650,375</u>	<u>\$88,250,174</u>	<u>\$181,800,174</u>	

**OKLAHOMA CITY AIRPORTS TRUST
DEBT SERVICE REQUIREMENTS
AIRPORT JUNIOR LIEN SERIES 34 BONDS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated January 22, 2020

Ratings: Moody's-A1, S&P-A+

Paying agent/trustee: Bank of Oklahoma, NA Average rate of interest = 3.15%

Registered Bonds-Not Insured-Taxable

FISCAL YEAR	JULY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2020	\$ -	1.88 %	\$ -	\$ -	\$ -	\$ -	\$39,175,000
2021	610,000	1.88	506,766	567,975	1,074,741	1,684,741	38,565,000
2022	550,000	1.93	567,975	562,679	1,130,654	1,680,654	38,015,000
2023	565,000	1.98	562,679	557,097	1,119,776	1,684,776	37,450,000
2024	575,000	2.03	557,097	551,252	1,108,349	1,683,349	36,875,000
2025	1,435,000	2.05	551,252	536,579	1,087,831	2,522,831	35,440,000
2026	1,460,000	2.13	536,579	521,066	1,057,645	2,517,645	33,980,000
2027	1,490,000	2.24	521,066	504,408	1,025,474	2,515,474	32,490,000
2028	1,525,000	2.34	504,408	486,596	991,004	2,516,004	30,965,000
2029	1,560,000	2.52	486,596	466,956	953,552	2,513,552	29,405,000
2030	1,595,000	2.57	466,956	446,476	913,432	2,508,432	27,810,000
2031	1,640,000	2.67	446,476	424,598	871,074	2,511,074	26,170,000
2032	1,680,000	2.77	424,598	401,347	825,945	2,505,945	24,490,000
2033	1,725,000	2.87	401,347	376,611	777,958	2,502,958	22,765,000
2034	1,775,000	2.97	376,611	350,270	726,881	2,501,881	20,990,000
2035	1,820,000	3.02	350,270	322,806	673,076	2,493,076	19,170,000
2036	1,870,000	3.07	322,806	294,120	616,926	2,486,926	17,300,000
2037	1,935,000	3.38	294,120	261,418	555,538	2,490,538	15,365,000
2038	1,990,000	3.38	261,418	227,787	489,205	2,479,205	13,375,000
2039	2,060,000	3.38	227,787	192,973	420,760	2,480,760	11,315,000
2040	2,125,000	3.38	192,973	157,061	350,034	2,475,034	9,190,000
2041	2,190,000	3.38	157,061	120,050	277,111	2,467,111	7,000,000
2042	2,260,000	3.43	120,050	81,291	201,341	2,461,341	4,740,000
2043	2,330,000	3.43	81,291	41,331	122,622	2,452,622	2,410,000
2044	2,410,000	3.43	41,331	-	41,331	2,451,331	-
	<u>\$39,175,000</u>		<u>\$8,959,513</u>	<u>\$8,452,747</u>	<u>\$17,412,260</u>	<u>\$56,587,260</u>	

I. OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY (OCPPA)

Since its creation in 1961, the OCPPA has financed various improvements through the issuance of bonds, bank loans, and loans from other governmental agencies or public trusts. These bonds, notes, and loans are secured by instruments separate and apart from the respective bond indentures.

Golf Courses

In September, 2010, the OCPPA issued \$8,465,000 Revenue Refunding Bonds, Series 2010 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 1998; (2) provide funding for construction, improvements, and renovation to certain of the City's municipally owned golf courses, which are leased to the OCPPA; and (3) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2010.

In July, 2012, the OCPPA issued \$7,565,000 in Series 2012 golf bonds for improvements to Lincoln Park Golf Course. The Series 2012 golf bonds less issue costs of \$75,115 will be used to supplement the City 2010 general obligation bond amount of 2,250,000 to be used for construction and renovation of the course facilities.

Golf course bonds outstanding at June 30, 2023, are \$6,675,000.

Fairgrounds

The fairgrounds facility is owned by the City and leased to the OCPPA pursuant to a lease agreement dated November 1, 1961, as amended. The term of the lease has been extended for so long as the bonds remain outstanding.

On December 15, 1972, City voters approved a 2% hotel tax for the purpose of encouraging, promoting, and fostering the convention and tourism for the City. A similar election held on December 14, 2004, repealed the 2% levy and enacted a new 5.5% hotel tax rate beginning January 1, 2005. Pursuant to the security agreement, the City agrees on a year-to-year basis to transfer the hotel tax revenues to the OCPPA.

The bonds are limited obligations of the OCPPA payable solely from the trust estate pledged under the indenture consisting of the convention and tourism development portion and the fairgrounds development portion of the hotel tax revenues received by the OCPPA from the City pursuant to the security agreement. Interest on the bonds is payable each April 1 and October 1.

On August 1, 2007, the OCPPA issued \$20,000,000 in Oklahoma City Public Property Hotel Tax Revenue Bonds, Series 2007A for the purpose of funding various fairgrounds renovations, primarily the Norick Coliseum, the prime location for all equine events. Other significant uses of funds include a new gateway, security fencing, transportation trams, and parking lots and associated drainage. Total proceeds included \$322 thousand in premium. Issuance costs were \$397 thousand. These bonds were paid in full with the proceeds from the issuance of the Revenue Refunding Bonds, Series 2018.

On October 1, 2011, OCPPA issued \$9,285,000 Hotel Tax Revenue Bonds, Series 2011. The proceeds of \$9,183,007 from the bonds, less \$183,007 in issuance costs, will be used to finance the construction and renovation of the City of Oklahoma City Fairground facilities.

On November 29, 2012, OCPPA issued \$3,000,000 Hotel Tax Revenue Bonds, Series 2012. The proceeds of \$3,000,000 from the bonds, less \$30,000 in issuance costs, will be used to finance improvements to the outdoor practice arena on the west side of the fairgrounds. On July 30, 2015 these bonds were paid in full with the proceeds from the issuance of Revenue Refunding Bonds, Series 2015.

In July, 2015, the OCPPA issued \$58,305,000 Revenue Refunding Bonds, Series 2015 to provide funds, along with other available monies, to (1) defease the Revenue Bonds, Series 2005; (2) provide funding for construction and renovation of the City's Fairgrounds; (3) establish the Reserve Requirement of \$201,203 and (4) provide for payment of the costs of issuance of the Revenue Refunding Bonds, Series 2015.

In October, 2018, the OCPPA issued \$14,400,000 Revenue Refunding Bonds, Series 2018 for the purpose of refunding the Revenue Bonds, Series 2007A.

On June 30, 2023, OCPPA issued \$32,335,000 Hotel Tax Revenue Bonds, Series 2023. The proceeds of \$32,335,000 from the bonds, less \$322,966 in issuance costs and \$253,012 for bond insurance, will be used to finance the construction and renovation of the City of Oklahoma City Fairground facilities.

The indenture requires the use of project, principal, interest, and reserve accounts.

Fairground bonds outstanding at June 30, 2023, are \$89,860,000.

II. OUTSTANDING INDEBTEDNESS

<u>Financing</u>	<u>Purpose</u>	<u>Original Principal Amount</u>	<u>Principal Amount Outstanding As of June 30, 2023</u>
<u>Golf Courses</u>			
Revenue Bonds, Series 2012 (OKC Golf System)	Finance improvements to the City's golf courses	\$7,565,000	\$5,225,000
Revenue Bonds, Series 2010 (OKC Golf System)	Finance improvements to the City's golf courses and defease Refund Series 1998 bonds	8,465,000	1,450,000
<u>Fairgrounds</u>			
Fairgrounds, Series 2023	Finance construction and renovation of the City's fairground facilities	32,335,000	32,335,000
Fairgrounds, Series 2018	Refund the Series 2007A Bonds which were issued to finance construction and renovation of the City's fairground facilities	14,400,000	13,660,000
Fairgrounds, Series 2015	Finance construction and renovation of the City's fairground facilities and defease Series 2005 bonds	58,305,000	35,945,000
Fairgrounds, Series 2011	Finance construction and renovation of the City's fairground facilities	9,285,000	7,920,000

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

The OCPPA is also authorized to issue bonds or notes or obtain loans to finance other projects of the City of Oklahoma City (City). The OCPPA may enter into separate agreements in the future for the purpose of providing financing for additional projects. Any future bonds, notes, or loans of the OCPPA will be issued under separate and distinct indentures or resolutions and secured by instruments, properties, and revenues separate from those securing existing debt. The owners of other bonds, notes, or loans will have no claim on assets, funds, properties, instruments, or revenues of the OCPPA securing such other bonds, notes, or loans.

III. GOLF SYSTEM BONDS STATISTICS

Last Five Fiscal Years (1)

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Rounds of Golf by Customer Class					
Daily rounds	107,930	110,385	105,115	87,936	83,573
Twilight rounds	18,302	17,315	18,088	11,756	12,132
Senior rounds	48,212	57,675	47,769	35,926	35,176
Senior nine hole rounds	763	779	533	252	-
Senior plus nine rounds	6	17	10	10	-
Junior rounds	10,423	9,648	8,724	6,338	5,789
School rounds	7,472	6,803	7,639	2,958	7,383
Annual rounds	94	73	80	98	248
Nine hole rounds	3,559	3,607	3,119	1,491	-
Plus nine rounds	46	51	43	32	-
Early bird rounds	64	47	108	107	99
Employee rounds	10,362	10,748	10,047	10,410	10,311
Courtesy rounds	485	400	431	429	342
Par three	3,939	3,512	3,405	2,907	2,666
Dusk rounds	30,594	29,030	28,808	20,179	18,412
Military	256	249	234	159	132
Frequent player regular	928	1,160	910	888	736
Frequent player senior	6,840	8,256	6,712	6,201	6,206
Tour City regular	1,476	1,638	1,236	1,008	636
Tour City senior	4,148	4,008	3,202	2,880	2,484
Replay rounds	1,146	1,188	1,532	1,587	1,397
Frequent player regular walk	608	624	976	816	560
Frequent player senior walk	2,120	2,824	2,054	1,912	1,736
Tour City regular walk	588	612	486	576	318
Tour City senior walk	672	834	552	498	438
Sunset rounds	<u>15,717</u>	<u>15,545</u>	<u>16,383</u>	<u>14,300</u>	<u>14,318</u>
Total rounds	<u>276,750</u>	<u>287,028</u>	<u>268,196</u>	<u>211,654</u>	<u>205,092</u>

(1) Stewart Park Golf Course rounds of golf are not included.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Selected Operating Fees for Lake Hefner and Earlywine Golf Courses

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Green Fees:					
Regular 18 holes	\$27.00	\$27.00	\$27.00	\$27.00	\$27.00
Twilight 18 holes	22.00	22.00	22.00	22.00	22.00
Senior	16.25	16.25	16.25	16.25	16.25
Junior	7.25	7.25	7.25	7.25	7.25
School	5.50	5.50	5.50	5.50	5.50
Frequent player	27.00	27.00	27.00	27.00	27.00
Tour of the City	27.25	27.25	27.25	27.25	27.25
Cart Rental Fees:					
18 holes	34.00	30.00	30.00	30.00	30.00
9 holes	17.00	15.00	15.00	15.00	15.00
Frequent player	17.00	15.00	15.00	15.00	15.00
Tour of the City	17.00	15.00	14.75	14.75	14.75
Trail fee	17.00	17.00	17.00	17.00	17.00
Senior trail	13.00	13.00	13.00	13.00	13.00
Sunset	7.00	6.00	6.00	6.00	6.00

Selected Operating Fees for Trosper Golf Course

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Green Fees:					
Regular 18 holes	\$26.00	\$26.00	\$26.00	\$26.00	\$26.00
Twilight 18 holes	21.00	21.00	21.00	21.00	21.00
Senior	15.75	15.75	15.75	15.75	15.75
Junior	7.25	7.25	7.25	7.25	7.25
School	5.50	5.50	5.50	5.50	5.50
Frequent player	26.00	26.00	26.00	26.00	26.00
Tour of the City	27.25	27.25	27.25	27.25	27.25
Cart Rental Fees:					
18 holes	34.00	30.00	30.00	28.00	28.00
9 holes	17.00	15.00	15.00	14.00	14.00
Frequent player	17.00	15.00	15.00	14.00	14.00
Tour of the City	17.00	15.00	14.75	14.75	14.75
Trail fee	17.00	17.00	17.00	16.00	16.00
Senior trail	13.00	13.00	13.00	12.00	12.00
Sunset	7.00	6.00	6.00	5.00	5.00

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Selected Operating Fees for Lincoln Golf Course

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Green Fees:					
Regular 18 holes	\$29.00	\$29.00	\$29.00	\$29.00	\$29.00
Twilight 18 holes	24.00	24.00	24.00	24.00	24.00
Senior	17.25	17.25	17.25	17.25	17.25
Junior	7.25	7.25	7.25	7.25	7.25
School	5.50	5.50	5.50	5.50	5.50
Frequent player	29.00	29.00	29.00	29.00	29.00
Tour of the City	27.25	27.25	27.25	27.25	27.25
Cart Rental Fees:					
18 holes	34.00	30.00	30.00	30.00	28.00
9 holes	17.00	15.00	15.00	15.00	14.00
Frequent player	17.00	15.00	15.00	15.00	15.00
Tour of the City	17.00	15.00	14.75	14.75	14.75
Trail fee	17.00	17.00	17.00	17.00	16.00
Senior trail	13.00	13.00	13.00	13.00	12.00
Sunset	7.00	6.00	6.00	6.00	5.00

IV. INVESTMENT OF FUNDS AND ACCOUNTS

The OCPPA invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCPPA investment policies are subject to change. As of June 30, 2023, investable funds held pursuant to the respective indentures are as follows:

	<u>Golf Courses</u>	<u>Fairgrounds</u>
Construction and Proceeds accounts	\$6,324	\$31,759,496
Bond principal and interest accounts	851,520	3,545,675
Bond reserve accounts	<u>445,690</u>	<u>829,520</u>
	<u>\$1,303,534</u>	<u>\$36,134,691</u>

V. HOTEL TAX COLLECTIONS

<u>Fiscal Year</u>	<u>Total Hotel Collections</u>	<u>6/11ths Hotel Collections</u>	<u>10/11ths Hotel Collections</u>
2023	\$18,313,367	\$9,989,109	\$16,648,515
2022	16,683,983	9,100,354	15,167,257
2021	11,088,637	6,048,347	10,080,579
2020	12,896,259	7,034,323	11,723,872
2019	15,736,457	8,583,522	14,305,870
2018	15,203,782	8,292,972	13,821,620
2017	14,140,381	7,712,935	12,854,892
2016	14,624,621	7,977,066	13,295,110
2015	14,097,094	7,689,324	12,815,540
2014	13,174,972	7,186,348	11,977,247

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 0.45% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$100,980,000
2023	4,445,000	3,131,537	7,576,537	96,535,000
2024	4,655,000	4,333,907	8,988,907	91,880,000
2025	5,315,000	4,502,442	9,817,442	86,565,000
2026	4,810,000	4,264,376	9,074,376	81,755,000
2027	5,045,000	4,028,055	9,073,055	76,710,000
2028	5,290,000	3,780,577	9,070,577	71,420,000
2029	5,550,000	3,519,273	9,069,273	65,870,000
2030	5,825,000	3,242,970	9,067,970	60,045,000
2031	6,095,000	2,969,394	9,064,394	53,950,000
2032	5,845,000	2,695,273	8,540,273	48,105,000
2033	6,140,000	2,402,351	8,542,351	41,965,000
2034	6,450,000	2,093,637	8,543,637	35,515,000
2035	2,195,000	1,882,669	4,077,669	33,320,000
2036	2,305,000	1,774,743	4,079,743	31,015,000
2037	2,420,000	1,660,740	4,080,740	28,595,000
2038	2,545,000	1,538,970	4,083,970	26,050,000
2039	2,210,000	1,417,691	3,627,691	23,840,000
2040	2,325,000	1,298,460	3,623,460	21,515,000
2041	1,030,000	1,208,250	2,238,250	20,485,000
2042	1,090,000	1,148,551	2,238,551	19,395,000
2043	1,155,000	1,085,331	2,240,331	18,240,000
2044	1,220,000	1,018,451	2,238,451	17,020,000
2045	1,295,000	946,658	2,241,658	15,725,000
2046	1,370,000	869,613	2,239,613	14,355,000
2047	1,455,000	787,942	2,242,942	12,900,000
2048	1,540,000	701,357	2,241,357	11,360,000
2049	1,630,000	609,712	2,239,712	9,730,000
2050	1,730,000	512,574	2,242,574	8,000,000
2051	1,830,000	409,655	2,239,655	6,170,000
2052	1,940,000	300,664	2,240,664	4,230,000
2053	2,055,000	185,168	2,240,168	2,175,000
2054	2,175,000	62,879	2,237,879	-
	<u>\$100,980,000</u>	<u>\$60,383,870</u>	<u>\$161,363,870</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
 GOLF COURSES
 SUMMARY OF CURRENT AND FUTURE
 DEBT SERVICE REQUIREMENTS
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 0.45% to 3.85%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$7,630,000
2023	955,000	245,333	1,200,333	6,675,000
2024	990,000	215,103	1,205,103	5,685,000
2025	1,015,000	183,941	1,198,941	4,670,000
2026	290,000	163,815	453,815	4,380,000
2027	300,000	154,778	454,778	4,080,000
2028	310,000	145,053	455,053	3,770,000
2029	320,000	134,335	454,335	3,450,000
2030	330,000	122,798	452,798	3,120,000
2031	340,000	110,905	450,905	2,780,000
2032	355,000	98,569	453,569	2,425,000
2033	365,000	85,789	450,789	2,060,000
2034	380,000	71,995	451,995	1,680,000
2035	395,000	57,076	452,076	1,285,000
2036	410,000	41,579	451,579	875,000
2037	430,000	25,409	455,409	445,000
2038	445,000	8,566	453,566	-
	<u>\$7,630,000</u>	<u>\$1,865,044</u>	<u>\$9,495,044</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
GOLF COURSES
DEBT SERVICE REQUIREMENTS
REVENUE REFUNDING BONDS, SERIES 2010 (1)
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 1, 2010

Discount = Par

Ratings: N/A

Paying agent/trustee: Bank of Oklahoma, N Average rate of interest = 3.15%

Private Placement Bonds-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2011	\$ -	3.150 %	\$ -	\$155,544	\$155,544	\$155,544	\$8,465,000
2012	470,000	3.150	133,324	125,921	259,245	729,245	7,995,000
2013	505,000	3.150	125,921	117,967	243,888	748,888	7,490,000
2014	525,000	3.150	117,968	109,699	227,667	752,667	6,965,000
2015	540,000	3.150	109,699	101,194	210,893	750,893	6,425,000
2016	555,000	3.150	101,194	92,452	193,646	748,646	5,870,000
2017	575,000	3.150	92,453	83,396	175,849	750,849	5,295,000
2018	595,000	3.150	83,396	74,025	157,421	752,421	4,700,000
2019	610,000	3.150	74,025	64,418	138,443	748,443	4,090,000
2020	630,000	3.150	64,417	54,495	118,912	748,912	3,460,000
2021	650,000	3.150	54,495	44,258	98,753	748,753	2,810,000
2022	670,000	3.150	44,257	33,705	77,962	747,962	2,140,000
2023	690,000	3.150	33,705	22,838	56,543	746,543	1,450,000
2024	715,000	3.150	22,837	11,576	34,413	749,413	735,000
2025	735,000	3.150	11,576	-	11,576	746,576	-
	<u>\$8,465,000</u>		<u>\$1,069,267</u>	<u>\$1,091,488</u>	<u>\$2,160,755</u>	<u>\$10,625,755</u>	

(1) Revenue Refunding Series 2010 refunds the Revenue Refunding and Improvement Bonds, Series 1998.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
GOLF COURSES
DEBT SERVICE REQUIREMENTS
REVENUE BONDS, SERIES 2012
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 11, 2012

Average rate of interest = 3.21%

Ratings: S&P - AA-

Paying agent/trustee: Bank of Oklahoma, N.A.

Registered Bonds-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2013	\$ -	0.450 %	\$ -	\$161,398	\$161,398	\$161,398	\$7,565,000
2014	210,000	0.450	121,555	121,083	242,638	452,638	7,355,000
2015	215,000	2.000	121,083	118,932	240,015	455,015	7,140,000
2016	220,000	2.000	118,932	116,733	235,665	455,665	6,920,000
2017	220,000	2.000	116,733	114,532	231,265	451,265	6,700,000
2018	230,000	3.000	114,532	111,083	225,615	455,615	6,470,000
2019	235,000	3.000	111,083	107,557	218,640	453,640	6,235,000
2020	240,000	3.000	107,557	103,958	211,515	451,515	5,995,000
2021	250,000	3.000	103,958	100,207	204,165	454,165	5,745,000
2022	255,000	3.000	100,207	96,383	196,590	451,590	5,490,000
2023	265,000	3.000	96,383	92,407	188,790	453,790	5,225,000
2024	275,000	3.000	92,407	88,283	180,690	455,690	4,950,000
2025	280,000	3.000	88,283	84,082	172,365	452,365	4,670,000
2026	290,000	3.000	84,082	79,733	163,815	453,815	4,380,000
2027	300,000	3.130	79,733	75,045	154,778	454,778	4,080,000
2028	310,000	3.250	75,045	70,008	145,053	455,053	3,770,000
2029	320,000	3.550	70,008	64,327	134,335	454,335	3,450,000
2030	330,000	3.550	64,327	58,471	122,798	452,798	3,120,000
2031	340,000	3.550	58,471	52,434	110,905	450,905	2,780,000
2032	355,000	3.550	52,434	46,135	98,569	453,569	2,425,000
2033	365,000	3.550	46,135	39,654	85,789	450,789	2,060,000
2034	380,000	3.850	39,654	32,341	71,995	451,995	1,680,000
2035	395,000	3.850	32,341	24,735	57,076	452,076	1,285,000
2036	410,000	3.850	24,735	16,844	41,579	451,579	875,000
2037	430,000	3.850	16,844	8,565	25,409	455,409	445,000
2038	445,000	3.850	8,566	-	8,566	453,566	-
	<u>\$7,565,000</u>		<u>\$1,945,088</u>	<u>\$1,984,930</u>	<u>\$3,930,018</u>	<u>\$11,495,018</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 2.00% to 5.785%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
	\$ -	\$ -	\$ -	\$93,350,000
2023	3,490,000	2,886,204	6,376,204	89,860,000
2024	3,665,000	4,118,804	7,783,804	86,195,000
2025	4,300,000	4,318,501	8,618,501	81,895,000
2026	4,520,000	4,100,561	8,620,561	77,375,000
2027	4,745,000	3,873,277	8,618,277	72,630,000
2028	4,980,000	3,635,524	8,615,524	67,650,000
2029	5,230,000	3,384,938	8,614,938	62,420,000
2030	5,495,000	3,120,172	8,615,172	56,925,000
2031	5,755,000	2,858,489	8,613,489	51,170,000
2032	5,490,000	2,596,704	8,086,704	45,680,000
2033	5,775,000	2,316,562	8,091,562	39,905,000
2034	6,070,000	2,021,642	8,091,642	33,835,000
2035	1,800,000	1,825,593	3,625,593	32,035,000
2036	1,895,000	1,733,164	3,628,164	30,140,000
2037	1,990,000	1,635,331	3,625,331	28,150,000
2038	2,100,000	1,530,404	3,630,404	26,050,000
2039	2,210,000	1,417,691	3,627,691	23,840,000
2040	2,325,000	1,298,460	3,623,460	21,515,000
2041	1,030,000	1,208,250	2,238,250	20,485,000
2042	1,090,000	1,148,551	2,238,551	19,395,000
2043	1,155,000	1,085,331	2,240,331	18,240,000
2044	1,220,000	1,018,451	2,238,451	17,020,000
2045	1,295,000	946,658	2,241,658	15,725,000
2046	1,370,000	869,613	2,239,613	14,355,000
2047	1,455,000	787,942	2,242,942	12,900,000
2048	1,540,000	701,357	2,241,357	11,360,000
2049	1,630,000	609,712	2,239,712	9,730,000
2050	1,730,000	512,574	2,242,574	8,000,000
2051	1,830,000	409,655	2,239,655	6,170,000
2052	1,940,000	300,664	2,240,664	4,230,000
2053	2,055,000	185,168	2,240,168	2,175,000
2054	2,175,000	62,879	2,237,879	-
	\$93,350,000	\$58,518,826	\$151,868,826	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE BONDS, SERIES 2011
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 12, 2011

Discount = \$179,804.05

Ratings: Moody's-A1 S&P-AA-

Paying agent/trustee: Bank of New York

Average rate of interest = 3.17%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2012	\$ -	0.000 %	\$ -	\$176,626	\$176,626	\$176,626	\$9,285,000
2013	105,000	2.000	187,597	187,597	375,194	480,194	9,180,000
2014	110,000	2.000	186,522	186,522	373,044	483,044	9,070,000
2015	115,000	2.000	185,397	185,397	370,794	485,794	8,955,000
2016	115,000	2.500	184,103	184,103	368,206	483,206	8,840,000
2017	120,000	2.500	182,635	182,635	365,270	485,270	8,720,000
2018	125,000	3.000	180,947	180,947	361,894	486,894	8,595,000
2019	125,000	3.000	179,072	179,072	358,144	483,144	8,470,000
2020	130,000	3.500	176,997	176,997	353,994	483,994	8,340,000
2021(1)	135,000	3.500	174,678	174,678	349,356	484,356	8,205,000
2022	140,000	3.500	172,272	172,272	344,544	484,544	8,065,000
2023	145,000	3.500	169,552	169,552	339,104	484,104	7,920,000
2024	150,000	3.500	166,510	166,510	333,020	483,020	7,770,000
2025	155,000	3.500	163,364	163,364	326,728	481,728	7,615,000
2026	165,000	3.500	160,064	160,064	320,128	485,128	7,450,000
2027	170,000	3.500	156,610	156,610	313,220	483,220	7,280,000
2028	175,000	3.500	153,052	153,052	306,104	481,104	7,105,000
2029	185,000	3.500	149,339	149,339	298,678	483,678	6,920,000
2030	190,000	3.500	145,472	145,472	290,944	480,944	6,730,000
2031	4,220,000	4.125	99,994	99,994	199,988	4,419,988	2,510,000
2032	375,000	4.125	52,257	52,257	104,514	479,514	2,135,000
2033	390,000	4.125	43,650	43,650	87,300	477,300	1,745,000
2034	410,000	4.125	34,650	34,650	69,300	479,300	1,335,000
2035	425,000	4.125	25,257	25,257	50,514	475,514	910,000
2036	445,000	4.125	15,469	15,469	30,938	475,938	465,000
2037	465,000	4.500	5,232	5,232	10,464	475,464	-
	<u>\$9,285,000</u>		<u>\$3,350,692</u>	<u>\$3,527,318</u>	<u>\$6,878,010</u>	<u>\$16,163,010</u>	

(1) Bonds maturing on or after October 1, 2022 will be subject to redemption prior to maturity at the option of the issuer on October 1, 2021 or after.

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE REFUNDING BONDS, SERIES 2015
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 30, 2015

Premium = \$7,372,123.90

Ratings: Moody's-A1 S&P-AA-

Paying agent/trustee: Bank of New York

Average rate of interest = 4.99%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2015	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$58,305,000
2016	3,280,000	3.000	474,877	1,352,075	1,826,952	5,106,952	55,025,000
2017	2,355,000	3.000	1,352,075	1,316,750	2,668,825	5,023,825	52,670,000
2018	2,445,000	5.000	1,316,750	1,255,625	2,572,375	5,017,375	50,225,000
2019	2,575,000	5.000	1,255,625	1,191,250	2,446,875	5,021,875	47,650,000
2020	2,710,000	5.000	1,191,250	1,123,500	2,314,750	5,024,750	44,940,000
2021	2,850,000	5.000	1,123,500	1,052,250	2,175,750	5,025,750	42,090,000
2022	2,995,000	5.000	1,052,250	977,375	2,029,625	5,024,625	39,095,000
2023	3,150,000	5.000	977,375	898,625	1,876,000	5,026,000	35,945,000
2024	3,310,000	5.000	898,625	815,875	1,714,500	5,024,500	32,635,000
2025	3,480,000	5.000	815,875	728,875	1,544,750	5,024,750	29,155,000
2026	3,660,000	5.000	728,875	637,375	1,366,250	5,026,250	25,495,000
2027	3,845,000	5.000	637,375	541,250	1,178,625	5,023,625	21,650,000
2028	4,045,000	5.000	541,250	440,125	981,375	5,026,375	17,605,000
2029	4,250,000	5.000	440,125	333,875	774,000	5,024,000	13,355,000
2030	4,475,000	5.000	333,875	222,000	555,875	5,030,875	8,880,000
2031	660,000	5.000	222,000	205,500	427,500	1,087,500	8,220,000
2032	740,000	5.000	205,500	187,000	392,500	1,132,500	7,480,000
2033	790,000	5.000	187,000	167,250	354,250	1,144,250	6,690,000
2034	835,000	5.000	167,250	146,375	313,625	1,148,625	5,855,000
2035	630,000	5.000	146,375	130,625	277,000	907,000	5,225,000
2036	665,000	5.000	130,625	114,000	244,625	909,625	4,560,000
2037	700,000	5.000	114,000	96,500	210,500	910,500	3,860,000
2038	1,225,000	5.000	96,500	65,875	162,375	1,387,375	2,635,000
2039	1,285,000	5.000	65,875	33,750	99,625	1,384,625	1,350,000
2040	1,350,000	5.000	33,750	-	33,750	1,383,750	-
	<u>\$58,305,000</u>		<u>\$14,508,577</u>	<u>\$14,033,700</u>	<u>\$28,542,277</u>	<u>\$86,847,277</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE REFUNDING BONDS, SERIES 2018
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated October 4, 2018

Premium = \$1,778,370.70

Ratings: Moody's-A1 S&P-AA-

Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.92%

Registered Bonds-Not Insured-Tax Exempt

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2019	\$ -	0.000 %	\$ -	\$342,593	\$342,593	\$342,593	\$14,400,000
2020	175,000	4.000	348,400	344,900	693,300	868,300	14,225,000
2021	180,000	4.000	344,900	341,300	686,200	866,200	14,045,000
2022	190,000	4.000	341,300	337,500	678,800	868,800	13,855,000
2023	195,000	4.000	337,500	333,600	671,100	866,100	13,660,000
2024	205,000	4.000	333,600	329,500	663,100	868,100	13,455,000
2025	215,000	4.000	329,500	325,200	654,700	869,700	13,240,000
2026	220,000	3.000	325,200	320,800	646,000	866,000	13,020,000
2027	230,000	4.000	320,800	317,350	638,150	868,150	12,790,000
2028	235,000	4.000	317,350	312,650	630,000	865,000	12,555,000
2029	245,000	5.000	312,650	307,750	620,400	865,400	12,310,000
2030	255,000	5.000	307,750	301,375	609,125	864,125	12,055,000
2031	270,000	5.000	301,375	294,625	596,000	866,000	11,785,000
2032	3,740,000	5.000	294,625	201,125	495,750	4,235,750	8,045,000
2033	3,925,000	5.000	201,125	103,000	304,125	4,229,125	4,120,000
2034	4,120,000	5.000	103,000	-	103,000	4,223,000	-
	<u>\$14,400,000</u>		<u>\$4,519,075</u>	<u>\$4,513,268</u>	<u>\$9,032,343</u>	<u>\$23,432,343</u>	

**OKLAHOMA CITY PUBLIC PROPERTY AUTHORITY
FAIRGROUNDS
DEBT SERVICE REQUIREMENTS
HOTEL-TAX REVENUE BONDS, TAXABLE SERIES 2023
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 30, 2015

Ratings: Moody's-A1 S&P-AA

Paying agent/trustee: Bank of Oklahoma Average rate of interest = 4.99%

Registered Bonds- Insured-Taxable

FISCAL YEAR	OCTOBER 1 PRINCIPAL	INTEREST RATE	OCTOBER 1 INTEREST	APRIL 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2023	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$32,335,000
2024	-	5.225	-	1,408,184	1,408,184	1,408,184	32,335,000
2025	450,000	5.225	902,039	890,284	1,792,323	2,242,323	31,885,000
2026	475,000	5.215	890,284	877,899	1,768,183	2,243,183	31,410,000
2027	500,000	5.006	877,899	865,383	1,743,282	2,243,282	30,910,000
2028	525,000	4.846	865,383	852,662	1,718,045	2,243,045	30,385,000
2029	550,000	4.896	852,662	839,198	1,691,860	2,241,860	29,835,000
2030	575,000	4.928	839,198	825,030	1,664,228	2,239,228	29,260,000
2031	605,000	4.978	825,030	809,971	1,635,001	2,240,001	28,655,000
2032	635,000	5.040	809,971	793,969	1,603,940	2,238,940	28,020,000
2033	670,000	5.090	793,969	776,918	1,570,887	2,240,887	27,350,000
2034	705,000	5.140	776,918	758,799	1,535,717	2,240,717	26,645,000
2035	745,000	5.240	758,799	739,280	1,498,079	2,243,079	25,900,000
2036	785,000	5.340	739,280	718,321	1,457,601	2,242,601	25,115,000
2037	825,000	5.400	718,321	696,046	1,414,367	2,239,367	24,290,000
2038	875,000	5.500	696,046	671,983	1,368,029	2,243,029	23,415,000
2039	925,000	5.600	671,983	646,083	1,318,066	2,243,066	22,490,000
2040	975,000	5.632	646,083	618,627	1,264,710	2,239,710	21,515,000
2041	1,030,000	5.632	618,627	589,623	1,208,250	2,238,250	20,485,000
2042	1,090,000	5.632	589,623	558,928	1,148,551	2,238,551	19,395,000
2043	1,155,000	5.632	558,928	526,403	1,085,331	2,240,331	18,240,000
2044	1,220,000	5.632	526,403	492,048	1,018,451	2,238,451	17,020,000
2045	1,295,000	5.782	492,048	454,610	946,658	2,241,658	15,725,000
2046	1,370,000	5.785	454,610	415,003	869,613	2,239,613	14,355,000
2047	1,455,000	5.785	415,003	372,939	787,942	2,242,942	12,900,000
2048	1,540,000	5.785	372,939	328,418	701,357	2,241,357	11,360,000
2049	1,630,000	5.785	328,418	281,294	609,712	2,239,712	9,730,000
2050	1,730,000	5.785	281,294	231,280	512,574	2,242,574	8,000,000
2051	1,830,000	5.785	231,280	178,375	409,655	2,239,655	6,170,000
2052	1,940,000	5.785	178,375	122,289	300,664	2,240,664	4,230,000
2053	2,055,000	5.785	122,289	62,879	185,168	2,240,168	2,175,000
2054	2,175,000	5.785	62,879	-	62,879	2,237,879	-
	<u>\$32,335,000</u>		<u>\$17,896,581</u>	<u>\$18,402,726</u>	<u>\$36,299,307</u>	<u>\$68,634,307</u>	

I. MCGEE CREEK AUTHORITY (MCA)

The McGee Creek Project is a water supply reservoir constructed by the Federal government and accepted by the MCA in fiscal year 1991. The MCA is required to repay the municipal and industrial portion of the construction costs plus interest over a period of 50 years beginning July 1991.

In fiscal year 1993, the MCA issued McGee Creek Authority Water Revenue Bonds, Series 1992, (MCA bonds) in the amount of \$91.86 million. The MCA bonds are secured by an agreement of support between the MCA and OCWUT. Pursuant to the agreement of support, dated December 1, 1992, OCWUT granted a security interest in its revenues, which are not required for debt service, reserves, other outstanding requirements, and operations and maintenance expenses. OCWUT is required to transfer the funds necessary for the MCA to pay the principal and interest of the bonds annually, net of available funds of the MCA. The MCA has recorded an advance from OCWUT to recognize the amount transferred under the OCWUT agreement.

The general bond indenture provides that the Trustees of the MCA will generate an amount annually equal to 100% of the annual principal and interest requirements on the MCA bonds for the year, plus generate an amount necessary to comply in all respects to the terms and provisions of the MCA bond indenture. The trust indenture details how the revenues will be generated from aliquot share payments from the Participants of the Authority (Participants) for this purpose. Amounts received from Participants and OCWUT are considered in determining the amount needed to comply with the indenture requirements.

The general bond indenture and its supplement require the use of bond proceeds, project revenue, and bond accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreement. The indenture provides that gross revenues from operations will be deposited into the revenue account and transfers will be made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the MCA's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2023, all the accounts were maintained in accordance with the bond indenture.

Interest on the MCA bonds is payable semi-annually on January 1 and July 1 of each year beginning July 1, 1993, continuing until the principal amount of the MCA bonds is paid. The MCA bonds final payment was made on January 1st, 2023

**MCGEE CREEK AUTHORITY
DEBT SERVICE REQUIREMENTS
SERIES 1992 WATER REVENUE BONDS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated December 1, 1992
Paying agent/trustee: Bank One

Discount = \$2,682,373
Average rate of interest = 5.95%

Ratings: Moody's-Baa2
Registered Bonds-MBIA Insured-Tax Exempt

FISCAL YEAR	JANUARY 1 PRINCIPAL	INTEREST RATE	JULY 1 INTEREST	JANUARY 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
1993	\$ -	0.00 %	\$ -	\$ -	\$ -	\$ -	\$91,860,000
1994	885,000	3.00	3,105,342	2,661,722	5,767,064	6,652,064	90,975,000
1995	1,355,000	3.88	2,648,447	2,648,447	5,296,894	6,651,894	89,620,000
1996	1,405,000	4.40	2,622,194	2,622,194	5,244,388	6,649,388	88,215,000
1997	1,465,000	4.60	2,591,284	2,591,284	5,182,568	6,647,568	86,750,000
1998	1,535,000	4.80	2,557,589	2,557,589	5,115,178	6,650,178	85,215,000
1999	1,610,000	5.00	2,520,749	2,520,749	5,041,498	6,651,498	83,605,000
2000	1,690,000	5.20	2,480,499	2,480,499	4,960,998	6,650,998	81,915,000
2001	1,775,000	5.35	2,436,559	2,436,559	4,873,118	6,648,118	80,140,000
2002	1,870,000	5.50	2,389,077	2,389,078	4,778,155	6,648,155	78,270,000
2003	1,975,000	5.60	2,337,652	2,337,653	4,675,305	6,650,305	76,295,000
2004	2,085,000	5.70	2,282,352	2,282,353	4,564,705	6,649,705	74,210,000
2005	2,205,000	5.80	2,222,930	2,222,930	4,445,860	6,650,860	72,005,000
2006	2,330,000	5.90	2,158,985	2,158,985	4,317,970	6,647,970	69,675,000
2007	2,470,000	6.00	2,090,250	2,090,250	4,180,500	6,650,500	67,205,000
2008	2,615,000	6.00	2,016,150	2,016,150	4,032,300	6,647,300	64,590,000
2009	2,775,000	6.00	1,937,700	1,937,700	3,875,400	6,650,400	61,815,000
2010	2,940,000	6.00	1,854,450	1,854,450	3,708,900	6,648,900	58,875,000
2011	3,120,000	6.00	1,766,250	1,766,250	3,532,500	6,652,500	55,755,000
2012	3,305,000	6.00	1,672,650	1,672,650	3,345,300	6,650,300	52,450,000
2013	3,505,000	6.00	1,573,500	1,573,500	3,147,000	6,652,000	48,945,000
2014	3,715,000	6.00	1,468,350	1,468,350	2,936,700	6,651,700	45,230,000
2015	3,935,000	6.00	1,356,900	1,356,900	2,713,800	6,648,800	41,295,000
2016	4,170,000	6.00	1,238,850	1,238,850	2,477,700	6,647,700	37,125,000
2017	4,420,000	6.00	1,113,750	1,113,750	2,227,500	6,647,500	32,705,000
2018	4,690,000	6.00	981,150	981,150	1,962,300	6,652,300	28,015,000
2019	4,970,000	6.00	840,450	840,450	1,680,900	6,650,900	23,045,000
2020	5,265,000	6.00	691,350	691,350	1,382,700	6,647,700	17,780,000
2021	5,585,000	6.00	533,400	533,400	1,066,800	6,651,800	12,195,000
2022	5,920,000	6.00	365,850	365,850	731,700	6,651,700	6,275,000
2023	6,275,000	6.00	188,250	188,250	376,500	6,651,500	-
	<u>\$91,860,000</u>		<u>\$54,042,909</u>	<u>\$53,599,292</u>	<u>\$107,642,201</u>	<u>\$199,502,201</u>	

I. OKLAHOMA CITY WATER UTILITIES TRUST (OCWUT)

The OCWUT issued various bonds for the purposes of financing the acquisition, construction, and equipping of the City of Oklahoma City's (City) water, wastewater, and solid waste management systems. The bonds are collateralized by a mortgage lien on all facilities constructed with the bond proceeds and by the OCWUT's leasehold interest in all of the presently existing water, wastewater, and solid waste management systems of the City, including lease rentals, water revenues, wastewater revenues, solid waste management revenues, and other revenues derived from these facilities.

The general bond indenture and its supplements require the use of revenue, bond, operations and maintenance, reserve, construction, and renewal and replacement accounts. These accounts are held in trust by banks and managed pursuant to terms of the indenture agreements. The indentures provide that gross revenues from operations are deposited into the revenue account and transfers are made to the other accounts for current requirements on a monthly basis. However, if the payments and deposits required by the general bond indenture are made on or before the 25th day of the month, then during the subsequent month, the gross revenues may be deposited as received directly into the OCWUT's operating fund, which is not subject to the lien of the indenture. For the year ended June 30, 2023, the accounts were maintained in accordance with the bond indentures.

The bonds are generally subject to prior redemption in part or in whole at the option of the Trustees. Certain bonds are subject to a redemption premium of up to 2% of par value, as described in the various bond indentures, if redeemed prior to scheduled dates.

The general bond indenture provides that the Trustees of the OCWUT fix, maintain, charge, and collect a schedule of rates for use of the facilities of the trust estate that provide in every year net revenues which amount to at least 120% of the maximum amount required for debt service. For the year ended June 30, 2023, the schedule of rates in effect provided revenues in excess of the minimum requirements.

Interest on the Series 2022 bonds is payable on the first day of January and July of each year through maturity.

II. OUTSTANDING BONDS BY ISSUE

		Maturity	Amount	Amount
<u>Issue</u>	<u>Dated</u>	<u>Date</u>	<u>Issued</u>	<u>Outstanding</u>
				<u>June 30, 2023</u>
Series 2022 (1)	7/1/2022	7/1/2047	\$267,265,000	\$267,265,000

(1) Series 2022 refunded the Series 2013, 2015 and 2016 bonds.

III. WATER/WASTEWATER OPERATING STATISTICS

Rates

Multi-year revenue adjustments are made based on the results of an independent cost of service study and / or a financial plan prepared by the OCWUT's financial advisor. The resulting rate changes are proposed to meet anticipated expenses for operations, debt service, and capital improvements.

Since 2004, the Issuer and City Council have voted for multi-year rate adjustments six times.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

The sixth adjustment series is effective June 1, 2022, and subsequent adjustments going into effect on January 1 of 2023, 2024, 2025 and 2026 with an average annual rate adjustment of 5%. The cost of service and rate design study recommendations focused on balancing the dichotomy of affordability and sustainability which provides low bill impacts to low-volume residential users while also recovering sufficient revenue to sustain utility operations and improvements. The residential customer class has a four-tier inclining volumetric rate of which the fourth-tier threshold was adjusted from 30,000 gallons down to 25,000 gallons to provide pricing signals for efficient use of water and adequate cost recovery based on usage. Additionally, a new customer class for multi-family customers, quadplexes and above was created.

Residential Water Charges

Fiscal Year	Oklahoma City Customers		Outside City Customers, Incorporated		Outside City Customers, Unincorporated			
	Monthly Charge (4)	Quantity Charge per 1000 Gallon	Monthly Charge	Quantity Charge per 1000 Gallon	Monthly Charge	Quantity Charge per 1000 Gallon		
2023(1)	First 2k	+	\$3.28	+	\$3.85	+	\$3.77	
	Next 8k	\$18.38	+	4.36	\$18.81	+	5.20	
	Next 15k		+	6.04		\$18.75	+	7.26
	Over 25k		+	8.15			+	9.64
2022(2)	First 2k		+	3.19			+	3.68
	Next 8k	18.38	+	3.97	18.81	+	4.72	
	Next 15k		+	5.45		18.75	+	6.56
	Over 25k		+	7.44			+	8.80
2021(3)	First 2k		+	3.11			+	3.57
	Next 8k	18.38	+	3.61	18.81	+	4.29	
	Next 20k		+	4.92		18.75	+	5.89
	Over 30k		+	6.79			+	8.00
2020	First 2k		+	3.06			+	3.57
	Next 8k	17.22	+	3.42	18.06	+	4.29	
	Next 20k		+	4.55		17.95	+	5.77
	Over 30k		+	5.91			+	7.32
2019	First 2k		+	3.00			+	3.57
	Next 8k	16.10	+	3.24	17.34	+	4.29	
	Next 20k		+	4.18		17.18	+	5.66
	Over 30k		+	5.06			+	6.66
2018	First 2k		+	2.94			+	3.57
	Next 8k	15.04	+	3.06	16.65	+	4.29	
	Next 20k		+	3.83		16.45	+	5.55
	Over 30k		+	4.26			+	6.04
2017	First 10k	14.09	+	2.89	16.00	+	4.47	
	Over 10k		+	3.50		15.75	+	5.45
2016	First 10k	13.04	+	2.81	15.25	+	4.12	
	Over 10k		+	3.32		15.00	+	4.90

(1) Effective for utility bills issued from January 1, 2023 to December 31, 2023

(2) Effective for utility bills issued from June 1, 2022 to December 31, 2022

(3) Effective for utility bills issued through May 31, 2022

(4) Monthly Charge shown is for a 5/8" connection size. Additional sizes and applicable base monthly charges are published in Municipal Code Chapter 60-55-18.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Residential wastewater charges are calculated on a winter period consumption base, which is the average monthly amount of the metered water consumed by a residential unit during a three-month period falling between December 1 and February 1. Water from private sources is metered as set forth in City ordinances and the wastewater service charges are billed accordingly.

Residential Wastewater Charges

Fiscal Year	Oklahoma City			Outside City Customers				
	Monthly Charge	Quantity Charge		Monthly Charge	<u>Incorporated</u>		<u>Unincorporated</u>	
		+	per 1,000 Gallons		Quantity Charge	Quantity Charge	Quantity Charge	Quantity Charge
					+	per 1,000 Gallon	or	per 1,000 Gallons
2023(1)	\$8.32	+	\$4.97	\$8.75	+	\$4.59	or	\$4.50
2022 (2)	7.71	+	4.88	8.11	+	4.53	or	4.44
2021 (3)	7.14	+	4.79	7.51	+	4.47	or	4.38
2020	6.58	+	4.65	7.29	+	4.20	or	4.12
2019	6.03	+	4.51	7.08	+	3.94	or	3.87
2018	5.50	+	4.37	6.87	+	3.69	or	3.63
2017	4.97	+	4.20	6.67	+	3.45	or	3.39
2016	4.34	+	4.06	5.45	+	3.45	or	3.39

(1) Effective for utility bills issued from January 1, 2023 to December 31, 2023

(2) Effective for utility bills issued from June 1, 2022 to December 31, 2022

(3) Effective for utility bills issued through May 31, 2022

Industrial waste contributors are assessed a surcharge for waste exceeding concentrations greater than domestic wastewater as defined by City ordinances. The surcharges per million gallons (MG) recover costs of treatment and encourage businesses to reduce their discharge concentration through pre-treatment or other alternatives. Surcharges include biodegradable oxygen demand (BOD) and suspended solids (SS).

Industrial Waste Surcharges

Surcharges when Applicable		
<u>Commercial and Industrial Accounts</u>		
Fiscal Year	BOD \$/Kgal	TSS \$/Kgal
2023(1)	\$5.05	\$3.23
2022(2)	4.93	3.14
2021(3)	4.81	3.05
2020	4.49	2.94
2019	4.18	2.83
2018	3.88	2.72
2017	3.59	2.62
2016	3.47	2.50

(1) Effective for utility bills issued from January 1, 2023 to December 31, 2023

(2) Effective for utility bills issued from June 1, 2022 to December 31, 2022

(3) Effective for utility bills issued through May 31, 2022

Customers

As of June 30, 2023, the Oklahoma City Water System had 236,445 active accounts, a 1.41% increase over the average of 233,153 accounts for the 12 months prior. The average annual daily amount of water pumped into the distribution system in 2023 was 101.58 million gallons, a 4.30% increase from the 97.41 million gallons pumped in 2022.

The largest class of Water System customers is residential customers representing 40.05% of the total usage. The second largest class of customers is non-residential customers representing 38.88% of the current total consumption. Multi-family customers represent 12.07% of the total. Total water consumption is expected to increase as population in the metropolitan area increases.

As of June 30, 2023, the Wastewater System had 223,647 customers, a 1.42% increase over the average of 220,512 accounts for the 12 months prior. The average annual daily amount of wastewater treated from the collection system was 62.84 m.g.d., a 2.44% decrease from the 64.41 m.g.d. treated in 2022.

The largest class of Wastewater System customers is residential customers representing 45.01% of the current total usage. The second largest class of customers is non-residential customers representing 35.35% of the current total usage. The third largest class is multi-family customers representing 14.63% of the current total usage. Reclaimed Waster customers represent 5.01% of the current total usage.

Water and Wastewater Consumption by Customer Class (in thousand gallons) (1)

	Water				
	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Residential (2)	15,721,146	14,907,633	15,148,176	13,855,513	12,831,363
Non-Residential (3)	12,459,561	11,564,445	11,695,880	11,499,395	14,361,608
Multi-family (4)	<u>3,867,661</u>	<u>3,708,981</u>	<u>3,734,227</u>	<u>3,298,111</u>	<u>3,206,151</u>
	<u>32,048,368</u>	<u>30,181,059</u>	<u>30,578,283</u>	<u>28,653,019</u>	<u>30,399,122</u>
	Wastewater				
	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Residential (2)	9,495,159	9,423,161	9,097,256	8,529,608	8,654,324
Non-Residential (3)	7,458,137	6,848,099	6,895,830	7,124,492	7,492,330
Multi-family (4)	3,085,677	2,982,256	2,910,149	2,689,414	2,662,653
Reclaimed Wastewater (5)	<u>1,056,868</u>	<u>2,440,513</u>	<u>2,734,144</u>	<u>3,720,421</u>	<u>2,520,213</u>
	<u>21,095,841</u>	<u>21,694,029</u>	<u>21,637,379</u>	<u>22,063,935</u>	<u>21,329,520</u>

- (1) Consumption amounts represent billed amounts. Consumption in the ACFR represents metered amounts. Therefore, the amounts will not match.
- (2) For bills issued through May 31, 2022, residential customer class includes Inside City & Outside City Single Family and Duplex. For utility bills issued from June 1, 2022, onwards, the residential customer class includes Inside City & Outside City Single Family, Duplexes and Triplexes.
- (3) Non-Residential for Inside City & Outside City Comercial, Industrial, Irrigation and Wholesale accounts.
- (4) For bills issued through May 31, 2022, the Multi-family customer class includes Inside City and Outside City multi-units with three or more living units. For utility bills issued from June 1, 2022 onwards, the multi-family customer class includes Inside City and Outside City multi-units with four or more living units.
- (5) Reclaimed Wastewater for treated wastewater sold to customers for industrial/irrigation uses.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Utility Billings and Collections (1)

Fiscal <u>Year</u>	<u>Water</u>			<u>Wastewater</u>		
	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>	<u>Billed</u>	<u>Collected</u>	<u>% Collected</u>
2023	\$216,132	\$221,255	102.4 %	\$125,678	\$127,465	101.4 %
2022	189,888	195,879	103.2	114,710	116,761	101.8
2021	182,019	176,598	97.0	109,597	106,446	97.1
2020	162,893	164,158	100.8	102,048	100,618	98.6
2019	148,738	150,078	100.9	100,175	97,316	97.1

(1) Dollars are reported in thousands.

IV. WATER PRINCIPAL CUSTOMERS

The ten largest water customers (based on fiscal year 2023 consumption) are listed below for the last 5 years:

<u>Rank</u>	<u>Consumption (in thousand gallons)</u>				
	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
1. City of Yukon	570,670	529,151	568,404	465,258	464,551
2. City of Newcastle	512,812	495,440	484,180	417,363	380,604
3. City of Moore	388,853	312,467	580,855	760,410	1,359,299
4. City of Norman	356,734	347,122	354,383	396,193	365,454
5. El Reno Municipal Authority	256,567	268,727	247,538	223,678	216,721
6. Mustang Improvement Authority	256,532	250,129	249,434	246,218	184,116
7. City of Piedmont	217,819	140,233	121,382	75,456	60,462
7. Niagara Bottling Company	189,559	187,648	180,970	187,680	171,452
9. OG&E Frontier Power Plant (1)	166,991	117,318	83,904	60,844	N/A
10. Lopez Foods Inc.	114,396	106,840	110,792	113,131	116,856

(1) OG&E Frontier Power Plant is a new customer in 2020, therefore past data is unavailable

V. SOLID WASTE MANAGEMENT OPERATING STATISTICS

Service Area

The solid waste management is responsible for administering a comprehensive residential solid waste system for the City, serving 213,832 urban and 9,643 rural customers within the city limits as well as limited commercial service to 4,390 customers. Collection of residential solid waste is performed by both City and privately contracted crews. City crews service 82,380 urban customers, the contracted crews service 131,452 urban customers and 9,643 rural customers.

The solid waste management contracts with four area landfills for disposal of residential solid waste collected within the City. In addition, solid waste management is responsible for various environmental services including funding of street sweeping, clean up of illegal trash dumps on the right of way, and assistance with storm debris collection throughout the City. Solid waste management also contracts out for fleet maintenance of the vehicles used by City crews.

**OKLAHOMA CITY WATER UTILITIES TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Rates, Fees and Charges

The City Council has approved increases to Solid Waste service charges by 3.0% per year effective June 1, 2022, and each January 1st thereafter through 2026.

System Charges		
Solid Waste Residential		
FY	Base Rates	Flow Rates
2023(1)	\$24.15	\$5.03
2022(2)	24.15	5.03
2021(3)	23.45	5.03
2020	23.45	5.03
2019	22.65	5.03
2018	21.88	5.03
2017	21.14	5.03
2016	20.42	5.03

- (1) Rates become effective January 1, 2023 through December 31, 2023
- (2) Rates become effective June 1, 2022 through December 31, 2022
- (3) Rates became effective October 1 for bills issued from FY 2015 thru 2021

Customers

Solid waste management had 223,475 active accounts as of June 30, 2023, a 1.24% increase over the 220,743 accounts as of June 30, 2022.

Customer Counts		
FY	Residential	Commercial
2023	219,085	4,390
2022	216,477	4,266
2021	212,103	4,495
2020	208,628	3,183
2019	206,099	3,604

VI. CURRENT INVESTMENTS

The OCWUT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and OCWUT investment policies are subject to change.

Investment of Funds and Accounts

Bond principal and interest accounts	\$14,856,384
Bond reserve accounts	<u>26,588,992</u>
	<u>\$41,445,376</u>

VII. TRANSFERS OF FUNDS UNDER AGREEMENTS OF SUPPORT

Transfers of funds under agreements of support for the year ended June 30, 2023, are \$2,485,000.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
SUMMARY OF CURRENT AND FUTURE
BOND AND LOAN DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 4.00% to 5.00%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
	\$ -	\$ -	\$ -	\$923,375,759
2023	301,972,403	20,502,019	322,474,422	621,403,356
2024	25,601,278	20,328,427	45,929,705	595,802,078
2025	27,873,929	19,525,018	47,398,947	567,928,149
2026	23,307,970	18,770,803	42,078,773	544,620,179
2027	23,828,184	18,077,481	41,905,665	520,791,995
2028	24,392,025	17,366,073	41,758,098	496,399,970
2029	25,097,341	16,582,604	41,679,945	471,302,629
2030	25,687,135	15,780,606	41,467,741	445,615,494
2031	26,583,832	14,941,212	41,525,044	419,031,662
2032	26,836,013	14,085,615	40,921,628	392,195,649
2033	27,539,663	13,162,740	40,702,403	364,655,986
2034	28,445,889	12,202,188	40,648,077	336,210,097
2035	29,264,470	11,189,464	40,453,934	306,945,627
2036	25,753,548	10,242,494	35,996,042	281,192,079
2037	26,684,214	9,318,289	36,002,503	254,507,865
2038	27,631,141	8,354,202	35,985,343	226,876,724
2039	28,596,298	7,342,058	35,938,356	198,280,426
2040	26,411,107	6,365,501	32,776,608	171,869,319
2041	22,991,986	5,509,033	28,501,019	148,877,333
2042	20,443,248	4,767,958	25,211,206	128,434,085
2043	21,163,712	4,043,109	25,206,821	107,270,373
2044	19,507,691	3,339,767	22,847,458	87,762,682
2045	20,201,669	2,635,728	22,837,397	67,561,013
2046	20,915,100	1,910,413	22,825,513	46,645,913
2047	16,537,622	1,257,333	17,794,955	30,108,291
2048	11,513,345	795,390	12,308,735	18,594,946
2049	10,282,340	464,410	10,746,750	8,312,606
2050	7,509,833	155,987	7,665,820	802,773
2051	802,773	10,873	813,646	-
	\$923,375,759	\$279,026,795	\$1,202,402,554	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
SUMMARY OF CURRENT AND FUTURE
BONDED DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 4.00% to 5.00%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
	\$ -	\$ -	\$ -	\$557,385,000
2023	290,120,000	11,154,034	301,274,034	267,265,000
2024	12,320,000	10,541,930	22,861,930	254,945,000
2025	14,185,000	10,130,972	24,315,972	240,760,000
2026	12,095,000	9,706,649	21,801,649	228,665,000
2027	12,335,000	9,299,468	21,634,468	216,330,000
2028	12,620,000	8,870,281	21,490,281	203,710,000
2029	13,005,000	8,417,030	21,422,030	190,705,000
2030	13,270,000	7,940,730	21,210,730	177,435,000
2031	13,835,000	7,436,934	21,271,934	163,600,000
2032	14,165,000	6,907,272	21,072,272	149,435,000
2033	14,515,000	6,350,319	20,865,319	134,920,000
2034	15,060,000	5,753,735	20,813,735	119,860,000
2035	15,505,000	5,118,177	20,623,177	104,355,000
2036	11,635,000	4,538,425	16,173,425	92,720,000
2037	12,170,000	4,013,629	16,183,629	80,550,000
2038	12,715,000	3,455,764	16,170,764	67,835,000
2039	13,270,000	2,861,437	16,131,437	54,565,000
2040	10,670,000	2,306,268	12,976,268	43,895,000
2041	6,805,000	1,901,022	8,706,022	37,090,000
2042	7,115,000	1,578,218	8,693,218	29,975,000
2043	7,445,000	1,240,572	8,685,572	22,530,000
2044	6,225,000	920,390	7,145,390	16,305,000
2045	6,520,000	618,334	7,138,334	9,785,000
2046	6,830,000	301,939	7,131,939	2,955,000
2047	2,955,000	70,034	3,025,034	-
	\$557,385,000	\$131,433,563	\$688,818,563	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2013 (1)
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 14, 2013
Paying agent/trustee: BancFirst

Premium = \$24,700,532
Average rate of interest = 4.21%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2013	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$167,760,000
2014	-	4.000	2,152,938	3,621,766	5,774,704	5,774,704	167,760,000
2015 (2)	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2016	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2017	-	4.000	3,621,766	3,621,766	7,243,532	7,243,532	167,760,000
2018	6,540,000	5.000	3,621,766	3,490,966	7,112,732	13,652,732	161,220,000
2019	7,745,000	5.000	3,490,966	3,297,341	6,788,307	14,533,307	153,475,000
2020	7,140,000	4.000	3,297,341	3,118,841	6,416,182	13,556,182	146,335,000
2021	6,795,000	5.000	3,118,841	2,982,941	6,101,782	12,896,782	139,540,000
2022	5,565,000	5.000	2,982,941	2,843,816	5,826,757	11,391,757	133,975,000
2023 (3)	133,975,000	5.000	2,843,816	-	2,843,816	136,818,816	-
	<u>\$167,760,000</u>		<u>\$32,373,907</u>	<u>\$30,220,969</u>	<u>\$62,594,876</u>	<u>\$230,354,876</u>	

- (1) Series 2013 refunded commercial paper notes, Series 2004 bonds and Series 2008 bonds.
(2) July 1, 2014 interest payment is for interest accrued since the issue date of March 14, 2013.
(3) The Series 2023 Bonds refunded Series 2013 Bonds on July 7, 2023

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2015 (1)
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated February 4, 2015
Paying agent/trustee: BancFirst

Premium = \$12,344,344
Average rate of interest = 4.73%

Ratings: Moody's-Aaa, S&P-AAA
Registered Bond-Not Insured-Tax Exempt

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2015	\$ -	0.000%	\$ -	\$ -	\$ -	\$ -	\$67,650,000
2016	-	5.000	1,312,261	1,606,850	2,919,111	2,919,111	67,650,000
2017 (2)	-	5.000	1,606,850	1,606,850	3,213,700	3,213,700	67,650,000
2018	-	5.000	1,606,850	1,606,850	3,213,700	3,213,700	67,650,000
2019	1,190,000	5.000	1,606,850	1,577,100	3,183,950	4,373,950	66,460,000
2020	1,250,000	5.000	1,577,100	1,545,850	3,122,950	4,372,950	65,210,000
2021	1,310,000	5.000	1,545,850	1,513,100	3,058,950	4,368,950	63,900,000
2022	1,375,000	5.000	1,513,100	1,478,725	2,991,825	4,366,825	62,525,000
2023 (3)	62,525,000	5.000	1,478,725	-	1,478,725	64,003,725	-
	<u>\$67,650,000</u>		<u>\$12,247,586</u>	<u>\$10,935,325</u>	<u>\$23,182,911</u>	<u>\$90,832,911</u>	

- (1) Series 2015 refunded commercial paper notes.
(2) July 1, 2016 interest payment is for interest accrued since the issue date of February 4, 2015.
(3) The Series 2023 Bonds refunded Series 2015 Bonds on July 7, 2023

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
WATER AND SEWER SYSTEM REVENUE REFUNDING BONDS
SERIES 2016 (1)
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

**Dated November 17, 2016
Paying agent/trustee: BancFirst**

**Premium = \$17,983,405
Average rate of interest = 4.41%**

**Ratings: Moody's-Aaa, S&P-AAA
Registered Bond-Not Insured-Tax Exempt**

<u>FISCAL YEAR</u>	<u>JULY 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>JULY 1 INTEREST</u>	<u>JANUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2017	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$97,135,000
2018	-	0.000	2,863,031	2,300,650	5,163,681	5,163,681	97,135,000
2019	815,000	5.000	2,300,650	2,280,275	4,580,925	5,395,925	96,320,000
2020	855,000	5.000	2,280,275	2,258,900	4,539,175	5,394,175	95,465,000
2021	900,000	5.000	2,258,900	2,236,400	4,495,300	5,395,300	94,565,000
2022	945,000	5.000	2,236,400	2,212,775	4,449,175	5,394,175	93,620,000
2023 (2)	93,620,000	5.000	2,212,775	-	2,212,775	95,832,775	-
	<u>\$97,135,000</u>		<u>\$14,152,031</u>	<u>\$11,289,000</u>	<u>\$25,441,031</u>	<u>\$122,576,031</u>	

(1) Series 2016 refunded commercial paper notes and a portion of Series 2009A bonds.

(2) The Series 2023 Bonds refunded Series 2016 Bonds on July 7, 2023

**OKLAHOMA CITY WATER AND UTILITIES TRUST
DEBT SERVICE REQUIREMENTS
UTILITY SYSTEM REVENUE REVENUE REFUNDING BONDS
TAXABLE SERIES 2022 (1)
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated July 7, 2022

Paying agent/trustee: BancFirst

Average rate of interest = 4.32%

Ratings: Moody's-Aaa, S&P-AAA

Registered Bond-Not Insured-Taxable

<u>FISCAL</u> <u>YEAR</u>	<u>JULY 1</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>JULY 1</u> <u>INTEREST</u>	<u>JANUARY 1</u> <u>INTEREST</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2023	\$ -	3.010 %	\$ -	\$4,618,718	\$4,618,718	\$4,618,718	\$267,265,000
2024	12,320,000	3.010	5,363,673	5,178,257	10,541,930	22,861,930	254,945,000
2025	14,185,000	3.180	5,178,257	4,952,715	10,130,972	24,315,972	240,760,000
2026	12,095,000	3.287	4,952,715	4,753,934	9,706,649	21,801,649	228,665,000
2027	12,335,000	3.379	4,753,934	4,545,534	9,299,468	21,634,468	216,330,000
2028	12,620,000	3.499	4,545,534	4,324,747	8,870,281	21,490,281	203,710,000
2029	13,005,000	3.575	4,324,747	4,092,283	8,417,030	21,422,030	190,705,000
2030	13,270,000	3.675	4,092,283	3,848,447	7,940,730	21,210,730	177,435,000
2031	13,835,000	3.758	3,848,447	3,588,487	7,436,934	21,271,934	163,600,000
2032	14,165,000	3.808	3,588,487	3,318,785	6,907,272	21,072,272	149,435,000
2033	14,515,000	3.958	3,318,785	3,031,534	6,350,319	20,865,319	134,920,000
2034	15,060,000	4.108	3,031,534	2,722,201	5,753,735	20,813,735	119,860,000
2035	15,505,000	4.208	2,722,201	2,395,976	5,118,177	20,623,177	104,355,000
2036	11,635,000	4.358	2,395,976	2,142,449	4,538,425	16,173,425	92,720,000
2037	12,170,000	4.458	2,142,449	1,871,180	4,013,629	16,183,629	80,550,000
2038	12,715,000	4.508	1,871,180	1,584,584	3,455,764	16,170,764	67,835,000
2039	13,270,000	4.638	1,584,584	1,276,853	2,861,437	16,131,437	54,565,000
2040	10,670,000	4.638	1,276,853	1,029,415	2,306,268	12,976,268	43,895,000
2041	6,805,000	4.638	1,029,415	871,607	1,901,022	8,706,022	37,090,000
2042	7,115,000	4.638	871,607	706,611	1,578,218	8,693,218	29,975,000
2043	7,445,000	4.638	706,611	533,961	1,240,572	8,685,572	22,530,000
2044	6,225,000	4.740	533,961	386,429	920,390	7,145,390	16,305,000
2045	6,520,000	4.740	386,429	231,905	618,334	7,138,334	9,785,000
2046	6,830,000	4.740	231,905	70,034	301,939	7,131,939	2,955,000
2047	2,955,000	4.740	70,034	-	70,034	3,025,034	-
	<u>\$267,265,000</u>		<u>\$62,821,601</u>	<u>\$62,076,646</u>	<u>\$124,898,247</u>	<u>\$392,163,247</u>	

(1) Series 2022 refunded Series 2013, 2015, and 2016 bonds.

**OKLAHOMA CITY WATER AND UTILITIES TRUST
SUMMARY OF CURRENT AND FUTURE
LOAN DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 0.415% to 4.15%

FISCAL YEAR	ANNUAL PRINCIPAL	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
	\$ -	\$ -	\$ -	\$365,990,759
2023	11,852,403	9,347,985	21,200,388	354,138,356
2024	13,281,278	9,786,497	23,067,775	340,857,078
2025	13,688,929	9,394,046	23,082,975	327,168,149
2026	11,212,970	9,064,154	20,277,124	315,955,179
2027	11,493,184	8,778,013	20,271,197	304,461,995
2028	11,772,025	8,495,792	20,267,817	292,689,970
2029	12,092,341	8,165,574	20,257,915	280,597,629
2030	12,417,135	7,839,876	20,257,011	268,180,494
2031	12,748,832	7,504,278	20,253,110	255,431,662
2032	12,671,013	7,178,343	19,849,356	242,760,649
2033	13,024,663	6,812,421	19,837,084	229,735,986
2034	13,385,889	6,448,453	19,834,342	216,350,097
2035	13,759,470	6,071,287	19,830,757	202,590,627
2036	14,118,548	5,704,069	19,822,617	188,472,079
2037	14,514,214	5,304,660	19,818,874	173,957,865
2038	14,916,141	4,898,438	19,814,579	159,041,724
2039	15,326,298	4,480,621	19,806,919	143,715,426
2040	15,741,107	4,059,233	19,800,340	127,974,319
2041	16,186,986	3,608,011	19,794,997	111,787,333
2042	13,328,248	3,189,740	16,517,988	98,459,085
2043	13,718,712	2,802,537	16,521,249	84,740,373
2044	13,282,691	2,419,377	15,702,068	71,457,682
2045	13,681,669	2,017,394	15,699,063	57,776,013
2046	14,085,100	1,608,474	15,693,574	43,690,913
2047	13,582,622	1,187,299	14,769,921	30,108,291
2048	11,513,345	795,390	12,308,735	18,594,946
2049	10,282,340	464,410	10,746,750	8,312,606
2050	7,509,833	155,987	7,665,820	802,773
2051	802,773	10,873	813,646	-
	\$365,990,759	\$147,593,232	\$513,583,991	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2009 CLEAN WATER STATE REVOLVING FUND LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated November 1, 2009

Principal Payments Began March 15, 2011

Paying agent/trustee: BancFirst

Average rate of interest = 2.86%

<u>FISCAL</u> <u>YEAR</u>	<u>ANNUAL</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2011	\$ -	0.000%	\$92,053	\$92,053	\$6,167,735
2012	230,997	2.860	175,088	406,085	5,936,738
2013	238,225	2.860	170,458	408,683	5,698,513
2014	245,183	2.860	163,501	408,684	5,453,330
2015	252,344	2.860	156,339	408,683	5,200,986
2016	259,312	2.860	149,372	408,684	4,941,674
2017	267,288	2.860	141,395	408,683	4,674,386
2018	275,095	2.860	133,588	408,683	4,399,291
2019	283,130	2.860	125,554	408,684	4,116,161
2020	291,084	2.860	113,636	404,720	3,825,077
2021	299,901	2.860	100,856	400,757	3,525,176
2022	308,661	2.860	92,096	400,757	3,216,515
2023	317,676	2.860	83,081	400,757	2,898,839
2024	326,737	2.860	74,020	400,757	2,572,102
2025	336,497	2.860	64,259	400,756	2,235,605
2026	346,326	2.860	54,431	400,757	1,889,279
2027	356,441	2.860	44,316	400,757	1,532,838
2028	366,744	2.860	34,013	400,757	1,166,094
2029	377,563	2.860	23,194	400,757	788,531
2030	388,591	2.860	12,166	400,757	399,940
2031	399,940	2.860	2,389	402,329	-
	<u>\$6,167,735</u>		<u>\$2,005,805</u>	<u>\$8,173,540</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2015 CLEAN WATER STATE REVOLVING FUND LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated June 1, 2015
 Paying agent/trustee: BancFirst

Principal Payments Began September 15, 2016
 Average rate of interest = 2.71%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2016	\$ -	0.000%	\$ -	\$ -	\$611,235
2017	13,348	2.710	16,653	30,001	597,887
2018	13,717	2.710	16,336	30,053	584,170
2019	14,096	2.710	15,956	30,052	570,074
2020	14,444	2.710	15,609	30,053	555,630
2021	14,886	2.710	15,167	30,053	540,744
2022	15,298	2.710	14,755	30,053	525,446
2023	15,721	2.710	14,332	30,053	509,725
2024	16,118	2.710	13,935	30,053	493,607
2025	16,602	2.710	13,451	30,053	477,005
2026	17,061	2.710	12,992	30,053	459,944
2027	17,533	2.710	12,520	30,053	442,411
2028	17,985	2.710	12,067	30,052	424,426
2029	18,516	2.710	11,537	30,053	405,910
2030	19,028	2.710	11,025	30,053	386,882
2031	19,554	2.710	10,498	30,052	367,328
2032	20,068	2.710	9,984	30,052	347,260
2033	20,650	2.710	9,402	30,052	326,610
2034	21,222	2.710	8,831	30,053	305,388
2035	21,809	2.710	8,244	30,053	283,579
2036	22,392	2.710	7,661	30,053	261,187
2037	23,032	2.710	7,021	30,053	238,155
2038	23,669	2.710	6,384	30,053	214,486
2039	24,324	2.710	5,729	30,053	190,162
2040	24,983	2.710	5,070	30,053	165,179
2041	25,688	2.710	4,365	30,053	139,491
2042	26,398	2.710	3,654	30,052	113,093
2043	27,129	2.710	2,924	30,053	85,964
2044	27,873	2.710	2,179	30,052	58,091
2045	28,649	2.710	1,402	30,051	29,442
2046	29,442	2.710	610	30,052	-
	<u>\$611,235</u>		<u>\$290,293</u>	<u>\$901,528</u>	

OKLAHOMA CITY WATER AND UTILITIES TRUST

CITY OF OKLAHOMA CITY, OKLAHOMA

LOAN DEBT SERVICE REQUIREMENTS

WATER AND SEWER 2015 DRINKING WATER STATE REVOLVING FUND LOAN

JUNE 30, 2023

Loan Agreement Dated March 1, 2015

Principal Payments Began March 15, 2018

Paying agent/trustee: BancFirst

Average rate of interest = 2.93%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2017	\$ -	0.000%	\$ -	\$ -	\$34,643,400
2018	385,067	2.930	468,052	853,119	34,258,333
2019	778,747	2.930	1,012,077	1,790,824	33,479,586
2020	799,361	2.930	991,464	1,790,825	32,680,225
2021	825,976	2.930	964,849	1,790,825	31,854,249
2022	850,696	2.930	940,129	1,790,825	31,003,553
2023	876,155	2.930	914,670	1,790,825	30,127,398
2024	899,960	2.930	890,865	1,790,825	29,227,438
2025	929,310	2.930	861,515	1,790,825	28,298,128
2026	957,122	2.930	833,703	1,790,825	27,341,006
2027	985,766	2.930	805,059	1,790,825	26,355,240
2028	1,013,163	2.930	777,662	1,790,825	25,342,077
2029	1,045,589	2.930	745,236	1,790,825	24,296,488
2030	1,076,881	2.930	713,944	1,790,825	23,219,607
2031	1,109,109	2.930	681,715	1,790,824	22,110,498
2032	1,140,549	2.930	650,276	1,790,825	20,969,949
2033	1,176,436	2.930	614,389	1,790,825	19,793,513
2034	1,211,644	2.930	579,181	1,790,825	18,581,869
2035	1,247,906	2.930	542,919	1,790,825	17,333,963
2036	1,283,893	2.930	506,932	1,790,825	16,050,070
2037	1,323,676	2.930	467,149	1,790,825	14,726,394
2038	1,363,291	2.930	427,534	1,790,825	13,363,103
2039	1,404,091	2.930	386,734	1,790,825	11,959,012
2040	1,445,196	2.930	345,628	1,790,824	10,513,816
2041	1,489,363	2.930	301,462	1,790,825	9,024,453
2042	1,533,936	2.930	256,889	1,790,825	7,490,517
2043	1,579,843	2.930	210,982	1,790,825	5,910,674
2044	1,626,708	2.930	164,117	1,790,825	4,283,966
2045	1,675,807	2.930	115,018	1,790,825	2,608,159
2046	1,725,959	2.930	64,865	1,790,824	882,200
2047	882,200	2.930	13,211	895,411	-
	<u>\$34,643,400</u>		<u>\$17,248,226</u>	<u>\$51,891,626</u>	

OKLAHOMA CITY WATER AND UTILITIES TRUST

CITY OF OKLAHOMA CITY, OKLAHOMA

LOAN DEBT SERVICE REQUIREMENTS

WATER AND SEWER 2016 DRINKING WATER STATE REVOLVING FUND LOAN

JUNE 30, 2023

Loan Agreement Dated April 1, 2016

Principal Payments Began March 15, 2019

Paying agent/trustee: BancFirst

Average rate of interest = 2.55%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2018	\$ -	0.000%	\$ -	\$ -	\$63,365,000
2019	747,394	2.550	332,139	1,079,533	62,617,606
2020	1,505,799	2.550	1,613,774	3,119,573	61,111,807
2021	1,549,364	2.550	1,570,209	3,119,573	59,562,443
2022	1,589,681	2.550	1,529,892	3,119,573	57,972,762
2023	1,631,046	2.550	1,488,527	3,119,573	56,341,716
2024	1,669,556	2.550	1,450,017	3,119,573	54,672,160
2025	1,716,932	2.550	1,402,641	3,119,573	52,955,228
2026	1,761,609	2.550	1,357,964	3,119,573	51,193,619
2027	1,807,448	2.550	1,312,125	3,119,573	49,386,171
2028	1,851,047	2.550	1,268,526	3,119,573	47,535,124
2029	1,902,647	2.550	1,216,926	3,119,573	45,632,477
2030	1,952,156	2.550	1,167,417	3,119,573	43,680,321
2031	2,002,953	2.550	1,116,620	3,119,573	41,677,368
2032	2,052,193	2.550	1,067,380	3,119,573	39,625,175
2033	2,108,473	2.550	1,011,100	3,119,573	37,516,702
2034	2,163,339	2.550	956,234	3,119,573	35,353,363
2035	2,219,631	2.550	899,942	3,119,573	33,133,732
2036	2,275,122	2.550	844,451	3,119,573	30,858,610
2037	2,336,590	2.550	782,983	3,119,573	28,522,020
2038	2,397,392	2.550	722,181	3,119,573	26,124,628
2039	2,459,775	2.550	659,798	3,119,573	23,664,853
2040	2,522,194	2.550	597,379	3,119,573	21,142,659
2041	2,589,412	2.550	530,161	3,119,573	18,553,247
2042	2,656,792	2.550	462,781	3,119,573	15,896,455
2043	2,725,925	2.550	393,648	3,119,573	13,170,530
2044	2,796,022	2.550	323,551	3,119,573	10,374,508
2045	2,869,613	2.550	249,960	3,119,573	7,504,895
2046	2,944,284	2.550	175,289	3,119,573	4,560,611
2047	3,020,898	2.550	98,675	3,119,573	1,539,713
2048	1,539,713	2.550	20,068	1,559,781	-
	<u>\$63,365,000</u>		<u>\$26,622,358</u>	<u>\$89,987,358</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2017 DRINKING WATER STATE REVOLVING FUND LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated November 1, 2016
 Paying agent/trustee: BancFirst

Principal Payments Began March 15, 2021
 Average rate of interest = 2.98%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2020	\$ -	0.000%	\$ -	\$ -	\$55,390,000
2021	610,824	2.980	481,432	1,092,256	54,779,176
2022	1,235,433	2.980	1,646,007	2,881,440	53,543,743
2023	1,273,042	2.980	1,608,398	2,881,440	52,270,701
2024	1,307,523	2.980	1,573,917	2,881,440	50,963,178
2025	1,351,600	2.980	1,529,840	2,881,440	49,611,578
2026	1,392,746	2.980	1,488,694	2,881,440	48,218,832
2027	1,435,144	2.980	1,446,296	2,881,440	46,783,688
2028	1,475,020	2.980	1,406,420	2,881,440	45,308,668
2029	1,523,735	2.980	1,357,705	2,881,440	43,784,933
2030	1,570,121	2.980	1,311,319	2,881,440	42,214,812
2031	1,617,919	2.980	1,263,521	2,881,440	40,596,893
2032	1,663,879	2.980	1,217,561	2,881,440	38,933,014
2033	1,717,823	2.980	1,163,617	2,881,440	37,215,191
2034	1,770,118	2.980	1,111,322	2,881,440	35,445,073
2035	1,824,003	2.980	1,057,437	2,881,440	33,621,070
2036	1,876,824	2.980	1,004,616	2,881,440	31,744,246
2037	1,936,664	2.980	944,776	2,881,440	29,807,582
2038	1,995,621	2.980	885,819	2,881,440	27,811,961
2039	2,056,371	2.980	825,068	2,881,439	25,755,590
2040	2,116,926	2.980	764,513	2,881,439	23,638,664
2041	2,183,415	2.980	698,024	2,881,439	21,455,249
2042	2,249,883	2.980	631,557	2,881,440	19,205,366
2043	2,318,374	2.980	563,066	2,881,440	16,886,992
2044	2,387,650	2.980	493,789	2,881,439	14,499,342
2045	2,461,635	2.980	419,804	2,881,439	12,037,707
2046	2,536,573	2.980	344,867	2,881,440	9,501,134
2047	2,613,791	2.980	267,648	2,881,439	6,887,343
2048	2,692,901	2.980	188,539	2,881,440	4,194,442
2049	2,775,338	2.980	106,102	2,881,440	1,419,104
2050	1,419,104	2.980	21,615	1,440,719	-
	<u>\$55,390,000</u>		<u>\$27,823,289</u>	<u>\$83,213,289</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2018A CLEAN WATER STATE REVOLVING FUND LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated December 1, 2017
 Paying agent/trustee: BancFirst

Principal Payments Began March 15, 2018
 Average rate of interest = 2.43%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2017	\$ -	0.000%	\$ -	\$ -	\$15,550,000
2018	117,404	2.430	90,268	207,672	15,432,596
2019	453,201	2.430	377,488	830,689	14,979,395
2020	463,440	2.430	358,039	821,479	14,515,955
2021	475,924	2.430	336,345	812,269	14,040,031
2022	487,722	2.430	324,547	812,269	13,552,309
2023	499,812	2.430	312,457	812,269	13,052,497
2024	511,338	2.430	300,931	812,269	12,541,159
2025	524,877	2.430	287,391	812,268	12,016,282
2026	537,889	2.430	274,380	812,269	11,478,393
2027	551,223	2.430	261,046	812,269	10,927,170
2028	564,168	2.430	248,100	812,268	10,363,002
2029	578,872	2.430	233,396	812,268	9,784,130
2030	593,222	2.430	219,046	812,268	9,190,908
2031	607,928	2.430	204,341	812,269	8,582,980
2032	622,439	2.430	189,829	812,268	7,960,541
2033	638,428	2.430	173,841	812,269	7,322,113
2034	654,254	2.430	158,015	812,269	6,667,859
2035	670,472	2.430	141,797	812,269	5,997,387
2036	686,711	2.430	125,558	812,269	5,310,676
2037	704,116	2.430	108,153	812,269	4,606,560
2038	721,570	2.430	90,698	812,268	3,884,990
2039	739,457	2.430	72,811	812,268	3,145,533
2040	757,600	2.430	54,668	812,268	2,387,933
2041	776,568	2.430	35,700	812,268	1,611,365
2042	795,819	2.430	16,450	812,269	815,546
2043	815,546	2.430	3,116	818,662	-
	<u>\$15,550,000</u>		<u>\$4,998,411</u>	<u>\$20,548,411</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2018B CLEAN WATER STATE REVOLVING FUND LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated December 1, 2017
 Paying agent/trustee: BancFirst

Principal Payments Began March 15, 2020
 Average rate of interest = 2.50%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2019	\$ -	0.000%	\$ -	\$ -	\$15,550,000
2020	175,179	2.500	187,625	362,804	15,374,821
2021	355,922	2.500	369,686	725,608	15,018,899
2022	365,000	2.500	360,607	725,607	14,653,899
2023	374,310	2.500	351,297	725,607	14,279,589
2024	382,880	2.500	342,728	725,608	13,896,709
2025	393,625	2.500	331,983	725,608	13,503,084
2026	403,665	2.500	321,942	725,607	13,099,419
2027	413,962	2.500	311,646	725,608	12,685,457
2028	423,655	2.500	301,953	725,608	12,261,802
2029	435,328	2.500	290,280	725,608	11,826,474
2030	446,432	2.500	279,176	725,608	11,380,042
2031	457,819	2.500	267,788	725,607	10,922,223
2032	468,755	2.500	256,852	725,607	10,453,468
2033	481,454	2.500	244,153	725,607	9,972,014
2034	493,735	2.500	231,872	725,607	9,478,279
2035	506,329	2.500	219,278	725,607	8,971,950
2036	518,639	2.500	206,968	725,607	8,453,311
2037	532,474	2.500	193,133	725,607	7,920,837
2038	546,056	2.500	179,551	725,607	7,374,781
2039	559,985	2.500	165,622	725,607	6,814,796
2040	573,816	2.500	151,792	725,608	6,240,980
2041	588,906	2.500	136,702	725,608	5,652,074
2042	603,927	2.500	121,680	725,607	5,048,147
2043	619,332	2.500	106,275	725,607	4,428,815
2044	634,845	2.500	90,763	725,608	3,793,970
2045	651,324	2.500	74,284	725,608	3,142,646
2046	667,938	2.500	57,670	725,608	2,474,708
2047	684,975	2.500	40,632	725,607	1,789,733
2048	702,347	2.500	23,260	725,607	1,087,386
2049	720,363	2.500	6,818	727,181	367,023
2050	367,023	2.500	938	367,961	-
	<u>\$15,550,000</u>		<u>\$6,224,954</u>	<u>\$21,774,954</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2018 DRINKING WATER STATE REVOLVING FUND LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated January 1, 2018
 Paying agent/trustee: BancFirst

Principal Payments Began September 15, 2021
 Average rate of interest = 2.78%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2021	\$ -	0.000%	\$ -	\$ -	\$49,875,000
2022	1,160,585	2.780	1,336,185	2,496,770	48,714,415
2023	1,193,528	2.780	1,364,865	2,558,393	47,520,887
2024	1,223,782	2.780	1,334,610	2,558,392	46,297,105
2025	1,262,142	2.780	1,296,250	2,558,392	45,034,963
2026	1,297,968	2.780	1,260,425	2,558,393	43,736,995
2027	1,334,810	2.780	1,223,582	2,558,392	42,402,185
2028	1,369,476	2.780	1,188,916	2,558,392	41,032,709
2029	1,411,571	2.780	1,146,822	2,558,393	39,621,138
2030	1,451,638	2.780	1,106,755	2,558,393	38,169,500
2031	1,492,842	2.780	1,065,551	2,558,393	36,676,658
2032	1,532,442	2.780	1,025,950	2,558,392	35,144,216
2033	1,578,714	2.780	979,679	2,558,393	33,565,502
2034	1,623,525	2.780	934,868	2,558,393	31,941,977
2035	1,669,608	2.780	888,784	2,558,392	30,272,369
2036	1,714,728	2.780	843,665	2,558,393	28,557,641
2037	1,765,672	2.780	792,721	2,558,393	26,791,969
2038	1,815,790	2.780	742,603	2,558,393	24,976,179
2039	1,867,331	2.780	691,062	2,558,393	23,108,848
2040	1,918,623	2.780	639,770	2,558,393	21,190,225
2041	1,974,794	2.780	583,599	2,558,393	19,215,431
2042	2,030,848	2.780	527,545	2,558,393	17,184,583
2043	2,088,493	2.780	469,900	2,558,393	15,096,090
2044	2,146,690	2.780	411,702	2,558,392	12,949,400
2045	2,208,707	2.780	349,685	2,558,392	10,740,693
2046	2,271,401	2.780	286,992	2,558,393	8,469,292
2047	2,335,873	2.780	222,519	2,558,392	6,133,419
2048	2,401,795	2.780	156,597	2,558,392	3,731,624
2049	2,470,350	2.780	88,042	2,558,392	1,261,274
2050	1,261,274	2.780	17,921	1,279,195	-
	<u>\$49,875,000</u>		<u>\$22,977,565</u>	<u>\$72,852,565</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2019 CLEAN WATER STATE REVOLVING FUND LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated January 1, 2019
 Paying agent/trustee: BancFirst

Principal Payments Began March 15, 2023
 Average rate of interest = 2.65%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2022	\$ -	0.000%	\$ -	\$ -	\$31,873,333
2023	388,979	2.650	100,888	489,867	31,484,354
2024	784,240	2.650	843,053	1,627,293	30,700,114
2025	807,741	2.650	819,552	1,627,293	29,892,373
2026	829,589	2.650	797,704	1,627,293	29,062,784
2027	852,028	2.650	775,265	1,627,293	28,210,756
2028	873,030	2.650	754,263	1,627,293	27,337,726
2029	898,689	2.650	728,604	1,627,293	26,439,037
2030	922,997	2.650	704,296	1,627,293	25,516,040
2031	947,963	2.650	679,330	1,627,293	24,568,077
2032	971,831	2.650	655,462	1,627,293	23,596,246
2033	999,890	2.650	627,403	1,627,293	22,596,356
2034	1,026,936	2.650	600,357	1,627,293	21,569,420
2035	1,054,713	2.650	572,580	1,627,293	20,514,707
2036	1,081,771	2.650	545,522	1,627,293	19,432,936
2037	1,112,502	2.650	514,791	1,627,293	18,320,434
2038	1,142,593	2.650	484,700	1,627,293	17,177,841
2039	1,173,499	2.650	453,794	1,627,293	16,004,342
2040	1,204,106	2.650	423,187	1,627,293	14,800,236
2041	1,237,809	2.650	389,484	1,627,293	13,562,427
2042	1,271,290	2.650	356,003	1,627,293	12,291,137
2043	1,305,677	2.650	321,616	1,627,293	10,985,460
2044	1,340,233	2.650	287,060	1,627,293	9,645,227
2045	1,377,245	2.650	250,048	1,627,293	8,267,982
2046	1,414,497	2.650	212,796	1,627,293	6,853,485
2047	1,452,756	2.650	174,537	1,627,293	5,400,729
2048	1,491,708	2.650	135,585	1,627,293	3,909,021
2049	1,532,399	2.650	94,894	1,627,293	2,376,622
2050	1,573,849	2.650	53,443	1,627,292	802,773
2051	802,773	2.650	10,873	813,646	-
	<u>\$31,873,333</u>		<u>\$13,367,090</u>	<u>\$45,240,423</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2019 DRINKING WATER STATE REVOLVING FUND LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated January 1, 2019
 Paying agent/trustee: BancFirst

Principal Payments Began September 15, 2020
 Average rate of interest = 3.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2020	\$ -	0.000%	\$ -	\$ -	\$20,000,000
2021	416,230	3.000	528,589	944,819	19,583,770
2022	428,986	3.000	592,499	1,021,485	19,154,784
2023	442,134	3.000	579,351	1,021,485	18,712,650
2024	454,144	3.000	567,341	1,021,485	18,258,506
2025	469,603	3.000	551,882	1,021,485	17,788,903
2026	483,995	3.000	537,490	1,021,485	17,304,908
2027	498,829	3.000	522,656	1,021,485	16,806,079
2028	512,737	3.000	508,748	1,021,485	16,293,342
2029	529,831	3.000	491,654	1,021,485	15,763,511
2030	546,069	3.000	475,416	1,021,485	15,217,442
2031	562,805	3.000	458,680	1,021,485	14,654,637
2032	578,857	3.000	442,628	1,021,485	14,075,780
2033	597,795	3.000	423,690	1,021,485	13,477,985
2034	616,116	3.000	405,369	1,021,485	12,861,869
2035	634,999	3.000	386,486	1,021,485	12,226,870
2036	653,468	3.000	368,017	1,021,485	11,573,402
2037	674,488	3.000	346,997	1,021,485	10,898,914
2038	695,159	3.000	326,326	1,021,485	10,203,755
2039	716,465	3.000	305,020	1,021,485	9,487,290
2040	737,663	3.000	283,822	1,021,485	8,749,627
2041	761,031	3.000	260,454	1,021,485	7,988,596
2042	784,355	3.000	237,130	1,021,485	7,204,241
2043	808,393	3.000	213,092	1,021,485	6,395,848
2044	832,670	3.000	188,815	1,021,485	5,563,178
2045	858,689	3.000	162,796	1,021,485	4,704,489
2046	885,006	3.000	136,479	1,021,485	3,819,483
2047	912,129	3.000	109,356	1,021,485	2,907,354
2048	939,881	3.000	81,604	1,021,485	1,967,473
2049	968,890	3.000	52,595	1,021,485	998,583
2050	998,583	3.000	22,900	1,021,483	-
	<u>\$20,000,000</u>		<u>\$10,567,882</u>	<u>\$30,567,882</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2020C STATE FINANCIAL ASSISTANCE PROGRAM LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated July 1, 2020
 Paying agent/trustee: BancFirst

Principal Payments Began September 15, 2021
 Average rate of interest = 3.80%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2020	\$ -	0.000%	\$ -	\$ -	\$43,565,000
2021	-	4.145	1,224,601	1,224,601	43,565,000
2022	2,390,000	4.145	1,626,728	4,016,728	41,175,000
2023	2,505,000	4.145	1,525,279	4,030,279	38,670,000
2024	3,355,000	4.145	1,403,830	4,758,830	35,315,000
2025	3,520,000	4.145	1,261,346	4,781,346	31,795,000
2026	805,000	4.145	1,171,710	1,976,710	30,990,000
2027	835,000	4.145	1,137,721	1,972,721	30,155,000
2028	870,000	4.145	1,102,385	1,972,385	29,285,000
2029	905,000	4.145	1,065,598	1,970,598	28,380,000
2030	940,000	4.145	1,027,361	1,967,361	27,440,000
2031	980,000	4.145	987,569	1,967,569	26,460,000
2032	1,020,000	4.145	946,119	1,966,119	25,440,000
2033	1,060,000	4.145	903,011	1,963,011	24,380,000
2034	1,105,000	4.145	858,141	1,963,141	23,275,000
2035	1,150,000	4.145	811,406	1,961,406	22,125,000
2036	1,185,000	2.270	774,123	1,959,123	20,940,000
2037	1,215,000	2.395	746,123	1,961,123	19,725,000
2038	1,240,000	2.395	716,725	1,956,725	18,485,000
2039	1,270,000	2.445	686,350	1,956,350	17,215,000
2040	1,300,000	2.520	654,444	1,954,444	15,915,000
2041	1,330,000	2.520	621,306	1,951,306	14,585,000
2042	1,375,000	4.145	576,051	1,951,051	13,210,000
2043	1,430,000	4.145	517,918	1,947,918	11,780,000
2044	1,490,000	4.145	457,401	1,947,401	10,290,000
2045	1,550,000	4.145	394,397	1,944,397	8,740,000
2046	1,610,000	4.145	328,906	1,938,906	7,130,000
2047	1,680,000	4.145	260,721	1,940,721	5,450,000
2048	1,745,000	4.145	189,737	1,934,737	3,705,000
2049	1,815,000	4.145	115,959	1,930,959	1,890,000
2050	1,890,000	4.145	39,170	1,929,170	-
	<u>\$43,565,000</u>		<u>\$24,132,136</u>	<u>\$67,697,136</u>	

**OKLAHOMA CITY WATER AND UTILITIES TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 WATER AND SEWER 2020D STATE FINANCIAL ASSISTANCE PROGRAM LOAN
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated November 1, 2020
 Paying agent/trustee: BancFirst

Principal Payments Began September 15, 2021
 Average rate of interest = 1.78%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2020	\$ -	0.000%	\$ -	\$ -	\$52,935,000
2021	-	0.415	413,973	413,973	52,935,000
2022	2,330,000	0.415	1,015,921	3,345,921	50,605,000
2023	2,335,000	0.535	1,004,840	3,339,840	48,270,000
2024	2,350,000	0.625	991,250	3,341,250	45,920,000
2025	2,360,000	0.845	973,936	3,333,936	43,560,000
2026	2,380,000	0.945	952,719	3,332,719	41,180,000
2027	2,405,000	1.305	925,781	3,330,781	38,775,000
2028	2,435,000	1.425	892,739	3,327,739	36,340,000
2029	2,465,000	1.685	854,622	3,319,622	33,875,000
2030	2,510,000	1.745	811,955	3,321,955	31,365,000
2031	2,550,000	1.865	766,276	3,316,276	28,815,000
2032	2,600,000	2.015	716,302	3,316,302	26,215,000
2033	2,645,000	2.115	662,136	3,307,136	23,570,000
2034	2,700,000	2.215	604,263	3,304,263	20,870,000
2035	2,760,000	2.315	542,414	3,302,414	18,110,000
2036	2,820,000	2.405	476,556	3,296,556	15,290,000
2037	2,890,000	2.895	400,813	3,290,813	12,400,000
2038	2,975,000	2.895	315,917	3,290,917	9,425,000
2039	3,055,000	2.895	228,633	3,283,633	6,370,000
2040	3,140,000	2.895	138,960	3,278,960	3,230,000
2041	3,230,000	2.895	46,754	3,276,754	-
	<u>\$52,935,000</u>		<u>\$13,736,760</u>	<u>\$66,671,760</u>	

Construction loans still being drawn down on

	<u>Date</u>	<u>Total Amount</u>	<u>Outstanding Balance</u>	<u>Authorized</u>
	<u>Authorized</u>	<u>Authorized</u>	<u>as of 6/30/2023</u>	<u>but unissued</u>
2018C Clean Water	12/8/2017	\$37,700	\$27,020	\$1,884
2020 Clean Water	8/13/2019	1,947	652	1,101
2020 Drinking Water	8/13/2019	21,750	15,755	4,908
2020A Clean Water	4/14/2020	4,650	1,957	2,461
2020B Drinking Water	4/14/2020	74,000	39,601	33,166
2021 Clean Water	5/25/2021	55,000	3,122	51,878
2022 Drinking Water	2/1/2022	31,645	67	31,578
2022A Clean Water	9/13/2022	104,113	18	104,096
2023 Drinking Water	4/25/2023	2,225	-	2,225
		<u>\$333,030</u>	<u>\$88,192</u>	<u>\$233,297</u>

(1) Dollars are in thousands

I. OKLAHOMA CITY ZOOLOGICAL TRUST (OCZT)

The OCZT has leased the Zoo from the City since 1975. The facilities are presently leased for a term ending December 21, 2064, pursuant to an amended and related lease and operating agreement dated June 19, 1990.

On March 28, 2019, Sales Tax Revenue Private Placement Bonds, Series 2019 was issued by OCZT for the purpose of providing funds to finance the cost of facilities improvements and equipment for the Oklahoma City Zoo and Botanical Garden.

On August 25, 2021, Sales Tax Revenue Bonds, Series 2021 was issued by OCZT for the purpose of providing funds to finance the cost of facilities improvements and equipment for the Oklahoma City Zoo and Botanical Garden.

As security for its obligation to make the debt service payments on the Series 2019 and 2021 bonds, the OCZT pursuant to the bond indenture granted to Banc First, as Trustee, a security interest in the sales tax agreement with the City and the sales tax revenue designated for the Zoo and the system revenues available for debt service.

The sales tax revenue is the revenue paid by the City to the OCZT pursuant to the sales tax agreement which has been derived from one-eighth (1/8) of one percent limited purpose excise (sales) tax levied by ordinance and approved by the voters of the City on July 17, 1990. The sales tax revenue is subject to annual appropriation by the City and is subject to the limitations stated in the sales tax agreement.

II. ZOO OPERATING STATISTICS

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
Number of visitors	988,057	1,091,032	851,229	657,445	965,479
Number of animals	992	970	974	1,073	1,203
Species represented	321	314	313	322	334

Admission rates - June 30, 2023

		<u>Group – Taxable</u>		<u>Group – Non taxable</u>	
<u>Children</u>	<u>Adults</u>	<u>Adults</u>	<u>Children</u>	<u>Adults</u>	<u>Children</u>
\$13.00	\$16.00	\$13.00	\$10.00	\$9.00	\$6.00

III. CURRENT INVESTMENTS

The OCZT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCZT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2023, the OCZT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Bond construction account	\$25,831,766
Bond principal and interest accounts	<u>466,018</u>
	<u>\$26,297,784</u>

**OKLAHOMA CITY ZOOLOGICAL TRUST
SUMMARY OF CURRENT AND FUTURE
DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 3.02% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2023	\$1,650,000	\$1,097,382	\$2,747,382	\$26,315,000
2024	1,715,000	1,037,164	2,752,164	24,600,000
2025	1,780,000	974,540	2,754,540	22,820,000
2026	1,840,000	909,516	2,749,516	20,980,000
2027	1,905,000	842,236	2,747,236	19,075,000
2028	1,975,000	772,552	2,747,552	17,100,000
2029	2,050,000	700,266	2,750,266	15,050,000
2030	2,125,000	625,224	2,750,224	12,925,000
2031	2,200,000	547,378	2,747,378	10,725,000
2032	2,285,000	466,728	2,751,728	8,440,000
2033	2,380,000	367,822	2,747,822	6,060,000
2034	2,485,000	264,564	2,749,564	3,575,000
2035	1,750,000	156,550	1,906,550	1,825,000
2036	1,825,000	81,250	1,906,250	-
	<u>\$27,965,000</u>	<u>\$8,843,172</u>	<u>\$36,808,172</u>	

**OKLAHOMA CITY ZOOLOGICAL TRUST
DEBT SERVICE REQUIREMENTS
SALES TAX REVENUE PRIVATE PLACEMENT BONDS,
SERIES 2019
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated March 28, 2019
Paying agent/trustee: BancFirst

Discount = \$25,075
Average rate of interest = 3.02%

FISCAL YEAR	JUNE 1 PRINCIPAL	INTEREST RATE	DECEMBER 1 INTEREST	JUNE 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2019	\$ -	3.020 %	\$ -	\$ -	\$ -	\$ -	\$10,030,000
2020	490,000	3.020	204,462	151,453	355,915	845,915	9,540,000
2021	560,000	3.020	144,054	144,054	288,108	848,108	8,980,000
2022	575,000	3.020	135,598	135,598	271,196	846,196	8,405,000
2023	590,000	3.020	126,916	126,916	253,832	843,832	7,815,000
2024	610,000	3.020	118,007	118,007	236,014	846,014	7,205,000
2025	630,000	3.020	108,795	108,795	217,590	847,590	6,575,000
2026	645,000	3.020	99,283	99,283	198,566	843,566	5,930,000
2027	665,000	3.020	89,543	89,543	179,086	844,086	5,265,000
2028	685,000	3.020	79,501	79,501	159,002	844,002	4,580,000
2029	710,000	3.020	69,158	69,158	138,316	848,316	3,870,000
2030	730,000	3.020	58,437	58,437	116,874	846,874	3,140,000
2031	750,000	3.020	47,414	47,414	94,828	844,828	2,390,000
2032	775,000	3.020	36,089	36,089	72,178	847,178	1,615,000
2033	795,000	3.020	24,386	24,386	48,772	843,772	820,000
2034	820,000	3.020	12,382	12,382	24,764	844,764	-
	<u>\$10,030,000</u>		<u>\$1,354,025</u>	<u>\$1,301,016</u>	<u>\$2,655,041</u>	<u>\$12,685,041</u>	

**OKLAHOMA CITY ZOOLOGICAL TRUST
DEBT SERVICE REQUIREMENTS
SALES TAX REVENUE BONDS
SERIES 2021
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated August 25, 2021
Paying agent/trustee: BancFirst

Premium = \$4,780,924.20
Average rate of interest = 4.43%

Ratings: Moody's-Aa2, S&P-AA

FISCAL YEAR	JUNE 1 PRINCIPAL	INTEREST RATE	DECEMBER 1 INTEREST	JUNE 1 INTEREST	ANNUAL INTEREST	TOTAL DEBT SERVICE	PRINCIPAL OUTSTANDING
2021	\$ -	4.000 %	\$ -	\$ -	\$ -	\$ -	\$20,500,000
2022	940,000	4.000	-	675,548	675,548	1,615,548	19,560,000
2023	1,060,000	4.000	421,775	421,775	843,550	1,903,550	18,500,000
2024	1,105,000	4.000	400,575	400,575	801,150	1,906,150	17,395,000
2025	1,150,000	4.000	378,475	378,475	756,950	1,906,950	16,245,000
2026	1,195,000	4.000	355,475	355,475	710,950	1,905,950	15,050,000
2027	1,240,000	4.000	331,575	331,575	663,150	1,903,150	13,810,000
2028	1,290,000	4.000	306,775	306,775	613,550	1,903,550	12,520,000
2029	1,340,000	4.000	280,975	280,975	561,950	1,901,950	11,180,000
2030	1,395,000	4.000	254,175	254,175	508,350	1,903,350	9,785,000
2031	1,450,000	4.000	226,275	226,275	452,550	1,902,550	8,335,000
2032	1,510,000	5.000	197,275	197,275	394,550	1,904,550	6,825,000
2033	1,585,000	5.000	159,525	159,525	319,050	1,904,050	5,240,000
2034	1,665,000	5.000	119,900	119,900	239,800	1,904,800	3,575,000
2035	1,750,000	4.000	78,275	78,275	156,550	1,906,550	1,825,000
2036	1,825,000	4.000	40,625	40,625	81,250	1,906,250	-
	<u>\$20,500,000</u>		<u>\$3,551,675</u>	<u>\$4,227,223</u>	<u>\$7,778,898</u>	<u>\$28,278,898</u>	

I. OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST (OCEDT)

On April 1, 2013, OCEDT issued Tax Apportionment Bonds to be used for economic development projects, construction projects in the Myriad Botanical Gardens, the Bicentennial park, and construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A were issued with proceeds of \$116,445,000 from the bonds, less \$881,498 in issuance costs, will be used to finance construction projects in the Myriad Botanical Gardens, the Bicentennial park, and various streetscape projects in the City. The funds will also be used with future economic development projects, to the extent available.

OCEDT Tax Apportionment Bonds, Series 2013B were issued with proceeds of \$23,840,000, total proceeds included bond premiums of \$2,455,445, and, \$313,289 in issuance costs, to be used to finance construction of various other infrastructure and public improvements in downtown Oklahoma City.

OCEDT Tax Apportionment Bonds, Series 2013A Taxable and Series 2013B Tax-Exempt, secured by, among other things, an agreement of support between OCEDT and the City, dated as of April 1, 2013.

OCEDT Tax Apportionment Bonds, Series 2018 were issued with proceeds of \$67,355,000 from the bonds less \$515,610 in issuance costs, to be used to finance economic development projects in the Increment District #2 and establish a reserve.

OCEDT Annual Apportionment Bonds, Series 2018 were issued with proceeds of \$86,060,000 from the bonds less \$656,563 in issuance costs, to be used to finance construction of the downtown Omni Convention Center Hotel.

On August 24, 2021 OCEDT issued \$69.075 million in tax apportionment refunding bonds, with an average interest rate (coupon) of 1.51%. Proceeds of \$69.075 million less issuance cost of \$426 thousand were used to defease principal and interest for the tax apportionment bonds taxable series 2013A. The bonds mature on March 1, 2032.

On August 24, 2021 OCEDT issued \$18.010 million in tax apportionment refunding bonds, with an average interest rate (coupon) of 4.00%. Net proceeds of \$22.261 million including a premium of \$4.422 million less issuance cost of \$171 thousand were used to defease principal and interest for the tax apportionment bonds tax exempt series 2013B. The bonds mature on March 1, 2034.

Interest for the Series 2021A, 2021B and Annual Apportionment Bonds Series 2018 is payable on September 1 and March 1. Interest for the Tax Apportionment Bonds Series 2018 is payable on August 1 and February 1. OCEDT total bonds outstanding at June 30, 2023, are \$190,640,000.

II. CURRENT INVESTMENTS

OCEDT invests as authorized by Oklahoma law in accordance with investment policies approved by the Trustees. Both state law and the OCEDT investment policies are subject to change.

Investment of Funds and Accounts

As of June 30, 2023, the OCEDT investable funds held pursuant to the indenture are as follows:

<u>Fund</u>	<u>Balance</u>
Construction account	\$3,750,947
Bond principal and interest accounts	14,592,753
Bond reserve account	<u>6,735,518</u>
Total	<u>\$25,079,218</u>

III. ECONOMIC DEVELOPMENT STATISTICS

Last Five Fiscal Years

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
<u><i>Economic Development Strategic</i></u>					
<u><i>Investment Program (SIP)</i></u>					
Jobs created	3,527	6,418	3,288	4,681	1,760
Companies receiving incentives	5	3	2	2	13
Jobs created through incentives	1,065	384	195	650	654
<u><i>Community Development Tax</i></u>					
<u><i>Incremental Financing (TIF)</i></u>					
TIF investments	9	5	2	6	16
Value of private investment per value of TIF allocated	36	3	19	10	7
TIF funds allocated	\$51,910,000	\$117,643,571	\$2,905,000	\$13,643,251	\$5,050,000
<u><i>Other Community Development</i></u>					
New residential units built and occupied in Downtown (1)	-	-	-	32	345
New square feet of retail space built and occupied in Downtown (2)	-	-	-	-	98,898

(1) Starting in FY2020-2021 (July 2020), the residential units built information is no longer available

(2) Starting in FY2019-2020 (July 2019), the square footage information is no longer available

<u>Tax</u>	<u>Direct</u>	<u>Indirect</u>	<u>Total</u>	<u>Direct</u>	<u>Indirect</u>	<u>Total</u>		
<u>Year</u>	<u>Assessed</u>	<u>Assess</u>	<u>TIF#2</u>	<u>Increment</u>	<u>Increment</u>	<u>Increment</u>	<u>Collection</u>	<u>Percent</u>
	<u>Value</u>	<u>Value</u>	<u>Assessed Value</u>	<u>Revenues</u>	<u>Revenues</u>	<u>Levy</u>		<u>Collected</u>
2015	\$56,758,071	\$125,544,286	\$182,302,357	\$5,897,474	\$3,789,507	\$9,686,981	\$9,419,174	97.24%
2016	63,714,115	128,975,371	192,689,486	6,626,849	4,012,636	10,639,485	10,282,521	96.64
2017	79,200,669	132,959,522	212,160,191	8,377,576	6,678,610	15,056,186	12,207,354	81.08
2018	86,807,426	139,622,878	226,430,304	9,247,138	8,787,536	18,034,674	13,442,319	74.54
2019	90,310,518	146,910,857	237,221,375	10,121,994	10,080,747	20,202,741	14,690,527	72.72
2020	96,923,023	148,289,890	245,212,913	10,914,174	10,253,779	21,167,952	16,552,615	78.20
2021	98,652,094	146,518,405	245,170,499	10,991,203	9,926,446	20,917,649	15,907,334	76.05
2022	103,861,926	153,446,939	257,308,865	11,597,499	10,735,546	22,333,045	16,874,733	75.56

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Top 10 Indirect Taxpayers

1. Leadership SQ Realty	\$7,836,353
2. Oklahoma Tower	5,983,142
3. Amer Prop Investors OKC LLC ETAL	4,334,000
4. 20 Broadway Associates LLC	2,565,970
5. Apple Ten Oklahoma LLC	2,563,000
6. SFPG LLC	2,421,210
7. FFTower LLC	2,296,937
8. Regency Best Living LLC	2,090,263
9. Corporate Tower LLC	1,866,443
10. 324 N Robinson LLC	1,708,890
Total Indirect	<u>\$33,666,208</u>

Top 10 Direct Taxpayers

1. OK Edge at Midtown Apartments LLC	\$6,050,028
2. OK Arts District Apartments LLC	5,963,656
3. Metropolitan on Oklahoma Avenue LLC	5,315,852
4. 10th And Shartel LLC	4,878,707
5. Bricktown Apartments LLC	4,077,700
6. SIR Deep Duce LLC	3,916,284
7. SE Broadway Oklahoma City Transitory LLC	3,393,327
8. The Maywood Apartmetns LTD CO	3,053,837
9. City Center Development LLC	2,847,316
10. Atrium Finance II LP	2,729,958
Total Direct	<u>\$42,226,665</u>

Source: Oklahoma County Assessor's Office

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
SUMMARY OF CURRENT AND FUTURE
BOND AND LOAN DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 0.23% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$235,040,000
2023	15,850,000	6,687,348	22,537,348	219,190,000
2024	16,965,000	6,374,362	23,339,362	202,225,000
2025	18,020,000	6,004,641	24,024,641	184,205,000
2026	18,505,000	5,585,839	24,090,839	165,700,000
2027	18,985,000	5,131,442	24,116,442	146,715,000
2028	19,550,000	4,637,579	24,187,579	127,165,000
2029	12,305,000	4,221,054	16,526,054	114,860,000
2030	12,760,000	3,951,287	16,711,287	102,100,000
2031	13,220,000	3,634,776	16,854,776	88,880,000
2032	11,875,000	3,296,408	15,171,408	77,005,000
2033	13,865,000	2,903,087	16,768,087	63,140,000
2034	14,475,000	2,389,626	16,864,626	48,665,000
2035	7,255,000	1,851,942	9,106,942	41,410,000
2036	4,580,000	1,637,399	6,217,399	36,830,000
2037	4,770,000	1,450,487	6,220,487	32,060,000
2038	4,965,000	1,255,443	6,220,443	27,095,000
2039	5,165,000	1,052,058	6,217,058	21,930,000
2040	5,130,000	837,343	5,967,343	16,800,000
2041	5,360,000	610,549	5,970,549	11,440,000
2042	5,595,000	373,702	5,968,702	5,845,000
2043	5,845,000	126,369	5,971,369	-
	\$235,040,000	\$64,012,741	\$299,052,741	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
SUMMARY OF CURRENT AND FUTURE
BOND DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 0.23% to 5.00%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$206,240,000
2023	15,600,000	6,078,508	21,678,508	190,640,000
2024	15,915,000	5,775,442	21,690,442	174,725,000
2025	16,270,000	5,434,241	21,704,241	158,455,000
2026	16,655,000	5,053,879	21,708,879	141,800,000
2027	17,085,000	4,639,782	21,724,782	124,715,000
2028	17,550,000	4,188,079	21,738,079	107,165,000
2029	10,105,000	3,841,614	13,946,614	97,060,000
2030	10,360,000	3,598,507	13,958,507	86,700,000
2031	10,620,000	3,337,796	13,957,796	76,080,000
2032	9,125,000	3,059,568	12,184,568	66,955,000
2033	10,965,000	2,730,107	13,695,107	55,990,000
2034	11,425,000	2,284,226	13,709,226	44,565,000
2035	4,155,000	1,816,602	5,971,602	40,410,000
2036	4,330,000	1,637,399	5,967,399	36,080,000
2037	4,520,000	1,450,487	5,970,487	31,560,000
2038	4,715,000	1,255,443	5,970,443	26,845,000
2039	4,915,000	1,052,058	5,967,058	21,930,000
2040	5,130,000	837,343	5,967,343	16,800,000
2041	5,360,000	610,549	5,970,549	11,440,000
2042	5,595,000	373,702	5,968,702	5,845,000
2043	5,845,000	126,369	5,971,369	-
	\$206,240,000	\$59,181,701	\$265,421,701	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX INCREMENT REVENUE BONDS
SERIES 2018
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated January 30, 2018

Average rate of interest = 2.8%

Ratings: Moody's-Aa2, S&P-AA+

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Taxable

<u>FISCAL YEAR</u>	<u>AUGUST 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>AUGUST 1 INTEREST</u>	<u>FEBRUARY 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2018	\$ -	0.000 %	\$ -	\$ -	\$ -	\$ -	\$67,355,000
2019	5,975,000	1.974	947,593	883,384	1,830,977	7,805,977	61,380,000
2020	6,100,000	2.124	883,384	818,602	1,701,986	7,801,986	55,280,000
2021	6,245,000	2.443	818,602	742,319	1,560,921	7,805,921	49,035,000
2022	6,405,000	2.654	742,319	657,325	1,399,644	7,804,644	42,630,000
2023	6,580,000	2.782	657,325	565,797	1,223,122	7,803,122	36,050,000
2024	6,770,000	2.932	565,797	466,549	1,032,346	7,802,346	29,280,000
2025	6,980,000	3.054	466,549	359,964	826,513	7,806,513	22,300,000
2026	7,195,000	3.154	359,964	246,499	606,463	7,801,463	15,105,000
2027	7,430,000	3.213	246,499	127,136	373,635	7,803,635	7,675,000
2028	7,675,000	3.313	127,136	-	127,136	7,802,136	-
	\$67,355,000		\$5,815,168	\$4,867,575	\$10,682,743	\$78,037,743	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
ANNUAL APPORTIONMENT BONDS
SERIES 2018
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated September 25, 2018
Paying agent/trustee: Bank of Oklahoma

Average rate of interest = 4.15%

Ratings: Moody's-Aa2, S&P-AA+
Registered Bonds-Taxable

<u>FISCAL YEAR</u>	<u>SEPTEMBER 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2019	\$ -	3.172 %	\$ -	\$1,497,229	\$1,497,229	\$1,497,229	\$86,060,000
2020	-	3.172	1,727,571	1,727,571	3,455,142	3,455,142	86,060,000
2021	-	3.172	1,727,571	1,727,571	3,455,142	3,455,142	86,060,000
2022	2,555,000	3.222	1,727,571	1,687,048	3,414,619	5,969,619	83,505,000
2023	2,640,000	3.322	1,687,048	1,644,518	3,331,566	5,971,566	80,865,000
2024	2,725,000	3.444	1,644,518	1,599,256	3,243,774	5,968,774	78,140,000
2025	2,820,000	3.590	1,599,256	1,550,752	3,150,008	5,970,008	75,320,000
2026	2,920,000	3.679	1,550,752	1,498,338	3,049,090	5,969,090	72,400,000
2027	3,030,000	3.729	1,498,338	1,442,601	2,940,939	5,970,939	69,370,000
2028	3,145,000	3.779	1,442,601	1,383,962	2,826,563	5,971,563	66,225,000
2029	3,265,000	3.879	1,383,962	1,322,270	2,706,232	5,971,232	62,960,000
2030	3,390,000	3.979	1,322,270	1,256,521	2,578,791	5,968,791	59,570,000
2031	3,525,000	4.029	1,256,521	1,186,391	2,442,912	5,967,912	56,045,000
2032	3,670,000	4.079	1,186,391	1,112,459	2,298,850	5,968,850	52,375,000
2033	3,825,000	4.129	1,112,459	1,034,448	2,146,907	5,971,907	48,550,000
2034	3,985,000	4.224	1,034,448	952,178	1,986,626	5,971,626	44,565,000
2035	4,155,000	4.224	952,178	864,424	1,816,602	5,971,602	40,410,000
2036	4,330,000	4.224	864,424	772,975	1,637,399	5,967,399	36,080,000
2037	4,520,000	4.224	772,975	677,512	1,450,487	5,970,487	31,560,000
2038	4,715,000	4.224	677,512	577,931	1,255,443	5,970,443	26,845,000
2039	4,915,000	4.324	577,931	474,127	1,052,058	5,967,058	21,930,000
2040	5,130,000	4.324	474,127	363,216	837,343	5,967,343	16,800,000
2041	5,360,000	4.324	363,216	247,333	610,549	5,970,549	11,440,000
2042	5,595,000	4.324	247,333	126,369	373,702	5,968,702	5,845,000
2043	5,845,000	4.324	126,369	-	126,369	5,971,369	-
	<u>\$86,060,000</u>		<u>\$26,957,342</u>	<u>\$26,727,000</u>	<u>\$53,684,342</u>	<u>\$139,744,342</u>	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX APPORTIONMENT REFUNDING BONDS
SERIES 2021A (1)
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated August 24, 2021

Average rate of interest = 1.51%

Ratings: Moody's-Aa2, S&P-AA+

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Taxable

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2022	\$6,980,000	0.234 %	\$ -	\$425,817	\$425,817	7,405,817	\$62,095,000
2023	6,380,000	0.384	401,710	401,710	803,420	7,183,420	55,715,000
2024	6,420,000	0.648	389,461	389,461	778,922	7,198,922	49,295,000
2025	6,470,000	0.918	368,660	368,660	737,320	7,207,320	42,825,000
2026	6,540,000	1.118	338,963	338,963	677,926	7,217,926	36,285,000
2027	6,625,000	1.371	302,404	302,404	604,808	7,229,808	29,660,000
2028	6,730,000	1.471	256,990	256,990	513,980	7,243,980	22,930,000
2029	6,840,000	1.691	207,491	207,491	414,982	7,254,982	16,090,000
2030	6,970,000	1.791	149,658	149,658	299,316	7,269,316	9,120,000
2031	7,095,000	1.891	87,242	87,242	174,484	7,269,484	2,025,000
2032	2,025,000	1.991	20,159	20,159	40,318	2,065,318	-
	\$69,075,000		\$2,522,738	\$2,948,555	\$5,471,293	\$74,546,293	

(1) Interest on the Tax Apportionment Bonds, Series 2013A is subject to Federal income tax, but is exempt from Oklahoma income taxation.

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
TAX APPORTIONMENT REFUNDING BONDS
SERIES 2021B
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Dated August 24, 2021

Average rate of interest = 4.0%

Ratings: Moody's-Aa2, S&P-AA+

Paying agent/trustee: Bank of Oklahoma

Registered Bonds-Tax-Exempt

<u>FISCAL YEAR</u>	<u>MARCH 1 PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>SEPTEMBER 1 INTEREST</u>	<u>MARCH 1 INTEREST</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2022	\$ -	4.000 %	\$ -	\$374,208	\$374,208	\$374,208	\$18,010,000
2023	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2024	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2025	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2026	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2027	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2028	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2029	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2030	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2031	-	4.000	360,200	360,200	720,400	720,400	18,010,000
2032	3,430,000	4.000	360,200	360,200	720,400	4,150,400	14,580,000
2033	7,140,000	4.000	291,600	291,600	583,200	7,723,200	7,440,000
2034	7,440,000	4.000	148,800	148,800	297,600	7,737,600	-
	\$18,010,000		\$4,042,400	\$4,416,608	\$8,459,008	\$26,469,008	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
SUMMARY OF CURRENT AND FUTURE
LOAN DEBT SERVICE REQUIREMENTS
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Interest rate = 0% to 2.48%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
	\$ -	\$ -	\$ -	\$28,800,000
2023	250,000	608,840	858,840	28,550,000
2024	1,050,000	598,920	1,648,920	27,500,000
2025	1,750,000	570,400	2,320,400	25,750,000
2026	1,850,000	531,960	2,381,960	23,900,000
2027	1,900,000	491,660	2,391,660	22,000,000
2028	2,000,000	449,500	2,449,500	20,000,000
2029	2,200,000	379,440	2,579,440	17,800,000
2030	2,400,000	352,780	2,752,780	15,400,000
2031	2,600,000	296,980	2,896,980	12,800,000
2032	2,750,000	236,840	2,986,840	10,050,000
2033	2,900,000	172,980	3,072,980	7,150,000
2034	3,050,000	105,400	3,155,400	4,100,000
2035	3,100,000	35,340	3,135,340	1,000,000
2036	250,000	-	250,000	750,000
2037	250,000	-	250,000	500,000
2038	250,000	-	250,000	250,000
2039	250,000	-	250,000	-
	\$28,800,000	\$4,831,040	\$33,631,040	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
LOAN DEBT SERVICE REQUIREMENTS
TAX INCREMENT REVENUE NOTE, TAXABLE SERIES 2020
JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated November 6, 2020
Paying agent/trustee: Bank of Oklahoma

Principal Payments Began October 1, 2023
Average rate of interest = 2.48%

<u>FISCAL YEAR</u>	<u>ANNUAL PRINCIPAL</u>	<u>INTEREST RATE</u>	<u>ANNUAL INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>PRINCIPAL OUTSTANDING</u>
2020	\$ -	2.480%	\$ -	\$ -	\$24,550,000
2021	-	2.480	245,227	245,227	24,550,000
2022	-	2.480	608,840	608,840	24,550,000
2023	-	2.480	608,840	608,840	24,550,000
2024	800,000	2.480	598,920	1,398,920	23,750,000
2025	1,500,000	2.480	570,400	2,070,400	22,250,000
2026	1,600,000	2.480	531,960	2,131,960	20,650,000
2027	1,650,000	2.480	491,660	2,141,660	19,000,000
2028	1,750,000	2.480	449,500	2,199,500	17,250,000
2029	1,950,000	2.480	379,440	2,329,440	15,300,000
2030	2,150,000	2.480	352,780	2,502,780	13,150,000
2031	2,350,000	2.480	296,980	2,646,980	10,800,000
2032	2,500,000	2.480	236,840	2,736,840	8,300,000
2033	2,650,000	2.480	172,980	2,822,980	5,650,000
2034	2,800,000	2.480	105,400	2,905,400	2,850,000
2035	2,850,000	2.480	35,340	2,885,340	-
	\$24,550,000		\$5,685,107	\$30,235,107	

**OKLAHOMA CITY ECONOMIC DEVELOPMENT TRUST
 LOAN DEBT SERVICE REQUIREMENTS
 OG&E PROMISSORY NOTE 2018
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated December 5, 2017

Principal Payments Began March 1, 2020

Average rate of interest = 0.0%

<u>FISCAL</u> <u>YEAR</u>	<u>ANNUAL</u> <u>PRINCIPAL</u>	<u>RATE</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
2018	\$ -	-%	\$ -	\$ -	\$5,000,000
2019	-	-	-	-	5,000,000
2020	250,000	-	-	250,000	4,750,000
2021	250,000	-	-	250,000	4,500,000
2022	250,000	-	-	250,000	4,250,000
2023	250,000	-	-	250,000	4,000,000
2024	250,000	-	-	250,000	3,750,000
2025	250,000	-	-	250,000	3,500,000
2026	250,000	-	-	250,000	3,250,000
2027	250,000	-	-	250,000	3,000,000
2028	250,000	-	-	250,000	2,750,000
2029	250,000	-	-	250,000	2,500,000
2030	250,000	-	-	250,000	2,250,000
2031	250,000	-	-	250,000	2,000,000
2032	250,000	-	-	250,000	1,750,000
2033	250,000	-	-	250,000	1,500,000
2034	250,000	-	-	250,000	1,250,000
2035	250,000	-	-	250,000	1,000,000
2036	250,000	-	-	250,000	750,000
2037	250,000	-	-	250,000	500,000
2038	250,000	-	-	250,000	250,000
2039	250,000	-	-	250,000	-
	<u>\$5,000,000</u>		<u>\$ -</u>	<u>\$5,000,000</u>	

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OKLAHOMA CITY MUNICIPAL FACILITIES AUTHORITY CITY OF OKLAHOMA CITY, OKLAHOMA
FINANCIAL INFORMATION AND OPERATING DATA
JUNE 30, 2023

I. OKLAHOMA CITY MUNICIPAL FACILITIES AUTHORITY (OCMFA)

Established to finance general government, risk management, architectural and engineering fees, and other activities.

On March 30, 2017, OCMFA entered into a master lease/purchase agreement with Banc of America Public Capital Corporation for a new P25 Phase II trunked radio system to replace the existing emergency communications system serving the City. The note bears interest at 2.57% and matures on October 1, 2031.

**OKLAHOMA CITY MUNICIPAL FACILITIES AUTHORITY
 LOAN DEBT SERVICE REQUIREMENTS
 P25 RADIO SYSTEM NOTE PAYABLE
 JUNE 30, 2023**

CITY OF OKLAHOMA CITY, OKLAHOMA

Loan Agreement Dated March 30, 2017

Principal Payments Began June 1, 2017

Paying agent/trustee: Bank of America Public Capital Corporation

Average rate of interest = 2.57%

<u>FISCAL</u> <u>YEAR</u>	<u>ANNUAL</u> <u>PRINCIPAL</u>	<u>INTEREST</u> <u>RATE</u>	<u>ANNUAL</u> <u>INTEREST</u>	<u>TOTAL DEBT</u> <u>SERVICE</u>	<u>PRINCIPAL</u> <u>OUTSTANDING</u>
	\$ -	2.570%	\$ -	\$ -	\$13,114,809
2017	2,614,672	2.570	84,263	2,698,935	10,500,137
2018	668,106	2.570	198,449	866,555	9,832,031
2019	617,815	2.570	248,739	866,554	9,214,216
2020	633,795	2.570	232,759	866,554	8,580,421
2021	650,188	2.570	216,366	866,554	7,930,233
2022	667,006	2.570	199,549	866,555	7,263,227
2023	684,258	2.570	182,297	866,555	6,578,969
2024	701,956	2.570	164,598	866,554	5,877,013
2025	720,112	2.570	146,442	866,554	5,156,901
2026	738,738	2.570	127,816	866,554	4,418,163
2027	757,846	2.570	108,709	866,555	3,660,317
2028	777,447	2.570	89,107	866,554	2,882,870
2029	797,556	2.570	68,998	866,554	2,085,314
2030	818,185	2.570	48,369	866,554	1,267,129
2031	839,349	2.570	27,207	866,556	427,780
2032	427,780	2.570	5,497	433,277	-
	<u>\$13,114,809</u>		<u>\$2,149,165</u>	<u>\$15,263,974</u>	