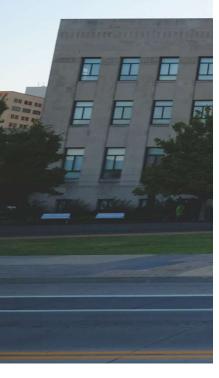




Oracle Performance: Manager Completion of Employee Evaluation for Annual Review Management/Executive Pay Plan Positions



Training Agenda

- Implementation Timelines and Major Milestones
- Job Aide/Demonstration
 - Manager Completion of Employee Evaluation for Annual Review
- Action Items



Timeline for Management/Executive Pay Plan Positions

July 1—August 31, 2023: Complete and close out current performance evaluations for cutover to new performance cycle using existing forms and the new Document of Records submission process.

July 1—August 31, 2023: Enter goal plans in Oracle Performance for the new July 1, 2023-June 30, 2024, evaluation cycle.

July 1, 2023—May 1, 2024: Employee and Manager have goal conversations/periodic check-ins. *Quarterly check-ins are encouraged but not required.*

December 1-31, 2023: Employee and Manager complete mid-year reviews. *Mid-year reviews are required.* May 1-30, 2024: Employee completes selfevaluation of competencies and performance. Employee self-evaluation is encouraged but not required. Target date of completion is May 15.

Manager writes performance evaluation, finalizes evaluation and submits for next-level approval.

Next-level approval obtained. *Target date of completion is May 30.*

May 30—June 15, 2024: Calibration process completed.

June 15-July 1, 2024: Share performance documents.

July 15, 2024: Provide final feedback.

Timeline for General Pay Plan Positions

• September 2023: Distribute revised timeline and new performance evaluation template for informational purposes.

Offer informational sessions to discuss transition.

Complete current evaluations when due using existing forms and the new Document of Records submission process in Oracle.

• **Beginning October 1, 2023:** Enter goals into Oracle Performance.

- Beginning January 1, 2024: Transition to online completion of performance evaluations for evaluation period of January 1 December 31, 2024.
- January 1 November 30, 2024: Employees and Managers have goal conversations/periodic check-ins. *Quarterly check-ins are encouraged but not required.*
- June 1 30, 2024: Employees and Managers complete mid-year reviews. *Mid-year reviews are encouraged but not required.*
- December 1 31, 2024: Employees complete self-evaluations of competencies and performance; Managers write performance evaluations. *Employee self-evaluations are encouraged but not required.*

 December 1 - 31, 2024: Managers finalize evaluations and submit for next-level approvals.

Next-level approvals are obtained.

Performance documents are shared with employees.

- March 1, 2025: Grace period if needed for completion—All performance evaluations must be completed and new goals established for the next review period no later than March 1, 2025.
- January 1 December 31, 2025: Next review period

Major Milestones

Executive, Management, and General Pay Plan Positions

	Review Periods
Executive/Management Pay Plans	July 1, 2023, to June 30, 2024
General Pay Plan	January 1, 2024, to December 31, 2024
	Mid-Year Reviews
Executive/Management Pay Plans	December 1 - 31, 2023 (Required) (documents created November
	30th after end of business)
General Pay Plan	June 1 - 30, 2024 (Recommended)
	Annual Reviews
Executive/Management Pay Plans	May 1 - 30, 2024 (Employees Complete Self-Evaluations; Managers
	Complete Evaluations and Submit for Approval)
	May 30 - June 15, 2024 (Calibration Process)
	June 15 - July 1, 2024 (Performance Reviews Shared)
	July 15, 2024 (Final Feedback Provided)
General Pay Plan	December 1 - 31, 2024* (Employees Complete Self-Evaluations;
	Managers Write Annual Reviews; Submit for Approval; Performance
	Reviews Shared)
	*March 1, 2025 (Grace Period for Submission if Needed)



Annual Review: Manager Completion of Evaluation for Annual Review

Manager Evaluation

> Click on Company SingleSign-On.

> Click on **My Team**.

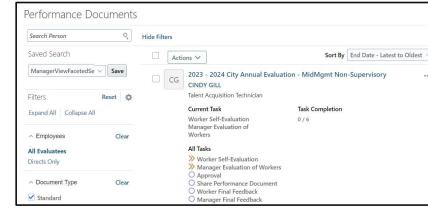
> Select the Performance
tile.

> Select a Review Period from the drop-down list. The review period will be 2023 July - 2024 June MGT/EXEC.

> Notice the Current Tasks are Worker Self-Evaluation (if the employee has not yet completed) and Manager Evaluation of Workers.

> Click on 2023 - 2024 City Annual Evaluation - * for the worker to be evaluated. (*This may be listed as Executive, Mid-Mgmt Supervisory, or Mid-Mgmt. Non-Supervisory, depending on job classification.)





Review Period

2023 July - 2024 June MGT/EXEC

2024 January - 2024 December General

2023 July - 2024 June MGT/EXEC

ZOO Fiscal Year 2024

ocument Details		/ Edit
Performance Document Name 2023 - 2024 City Annual Evaluation - MidMgmt Supervisory	From Date 07/01/2023	
Evaluated By DEBORAH BOYER	To Date 06/30/2024	

Document Details

> Click on v Document Details to view information about the review.

> The Performance Document Name will be 2023 – 2024 City Annual Evaluation - *. (*This may be listed as Executive, Mid-Mgmt Supervisory, or Mid-Mgmt Non-Supervisory, depending on job classification.)

> The Review Dates will be From 07/01/2023 To 06/30/2024.

Jocument Details		🖉 Edit.
Performance Document Name 2023 - 2024 City Annual Evaluation - MidMgmt Supervisory	From Date 07/01/2023	
Evaluated By DESORAH BOYER	To Date 06/30/2024	
Review Period 2023 July - 2024 June MGT/EXEC	un/30/2024	
Overall Summary		🖌 Edit
Manager Rating	Manager Calculated Rating	
Employee Rating	No valid rating level (0.00)	
Exceptional	Employee Calculated Rating	
u.S., by Charles	Superior (4.43)	
Manager Comments		
Employee Comments		
Overall comments		
how Additional Info		
Performance Goals 9 of 5 rated 0 of 5 commented Manager Bitter	Manager Calculated Rating	Evaluata
Manager Rating	Manager Calculated Rating No valid rating level (0.00)	
Employee Rating Exceptional	Employee Calculated Rating	
exceptional	Superior (4.45)	
Competencies		Evoluato
0 of 10 rated 0 of 16 commented Manager Rating	Manager Calculated Rating	
	No valid rating level (0.00)	
Employee Rating Exceptional	Employee Calculated Rating	
esceptional.	Superior (4.40)	
Development Goals		Evaluato:
D of 6 commented		
Questionnaire		Evaluato
Attachments		~

Evaluation Topics

> Scroll to the three
 Evaluation Topics to be evaluated:
 Performance Goals, Competencies,
 and Development Goals.

> If the employee has completed a self-evaluation, the employee's ratings will be visible.

> To begin the manager evaluation, click the Evaluate box forPerformance Goals.



Evaluate the included performance goals.				
		Sort By Last	Updated-Latest to Oldest	
Customer Satisfaction				
Status Not started	Weight 10 %			
Manager Rating	Employee Rating Superior			
Manager Comments				
$A^{\scriptscriptstyle \Xi} \cdot A! \cdot B I \underline{\cup} {}_{\scriptscriptstyle \Sigma}^{\scriptscriptstyle \Box} := \mathscr{Q} \boxdot $				
		Status Not started Manager Rating	~	
		Rating	Rating Description	
		Exceptional	Exceptional	0
Employee Comments		Superior	Superior	6
Comments.		Fully Competent	Fully Competent	
w Additional Info		Acceptable	Acceptable	
Status Not started	Weight 15 %	Unsatisfactory	Unsatisfactory	
Manager Rating	Employee Rating			
· · · · · · · · · · · · · · · · · · ·	Superior			
Manager Comments				

Goal Details

> Each Performance Goal will display with details. (In this example, Customer Service and Transactions are goal names.)

> Click on the v in the Manager
 Rating box to display and select a rating for the Performance Goal:

Exceptional (5) Superior (4) Fully Competent (3) Acceptable (2) Unsatisfactory (1)

Evaluate the included performance goals.		
		Sort By Last Updated-Latest to Oldest
Customer Satisfaction		
Status Not started	Weight 10 %	
Manager Rating	Employee Rating	
·	Superior	
Manager Comments $A^{\equiv} \vee A! \vee B I \bigcup := := O \Leftrightarrow := I_{e}$		
restances a sati in terrestary se seo ine		
		Words: 0 Characters (with HTML): 0
Employee Comments		
Comments.		
v Additional Info		
Transactions		
Status Not started	Weight 15 %	
Not started	Employee Rating	
wanager Nating	Superior	
Manager Comments		

Evaluation of Performance

> There is a **Manager Comments** section for each goal.

> Managers must provide
 comments. Managers are
 encouraged to provide specific
 examples and comments that best
 support their rating for the goal.

Continue by selecting a
 Manager Rating for each goal and
 by entering Manager Comments
 supporting your rating for each
 goal.

ummary		l	Ca
Manager Rating		Manager Calculated Rating	
Exceptional	~	Superior (4.45)	
Employee Rating Exceptional		Employee Calculated Rating Superior (4.45)	
now Additional Info			
Γ		ory : General Information (18)	
	pdf_	2021 Benefits Reduction in Force FAQ 04 26 2021	
	pdf	AWPnow-Navigating-Your-EAP-Website with Instructions for HelpNet 05 03 2021	
	pdf	Career Related Resources OK- Toolkit 05 03 2021	
	pdf	City of OKC EAP Alliance Work Partners Instructions for Accessing HelpNet 05 03 2021	
	pdf	City of OKC EAP Alliance Work Partners Overview 05 03 2021	
	pdf	City of Oklahoma City Employment Process 03 09 2022 PART TIME YEAR ROUND AND SEASONAL POSITIONS	
	pdf	City of Oklahoma City Employment Process 03 09 2022 FULL TIME NON UNIFORMED POSITIONS	
	pdf	Continuation of Coverage (COBRA) 05 03 2021	
	pdf	Continuation of Health Coverage COBRA	
	pdf	Coping With Job Loss 05 03 2021	

Job Aide

Evaluation of Performance

> Once you have completed your
 Manager Ratings and Manager
 Comments for each Performance
 Goal, enter an overall rating in the
 Manager Rating field of the
 Summary box at the bottom of the
 page.

> Click Calculate to populate the Manager Calculated Rating. Then click Save and Close.

> If weights have not been, the
 Manager Calculated Rating will
 not populate correctly.

> Instructions for editing or adding weights are available at:

HR Assist Resources - All Documents

Competencies

Actions

Agility

(1) Values collaboration, communication, and feedback and is flexible and open to new ideas; (2) learns rapidly and transforms learning into action; (3) examines processes and practices to perform work most effectively; (4) demonstrates courage and willingness to take calculated risks; (5) assesses readiness; proposes new approaches, methods, and technologies; (6) plans, implements, and evaluates change in a transparent, positive, and thoughtful manner; (7) exhibits emotional maturity and stability, effectively manages conflict, and remains optimistic and calm during stressful situations; (6) rapidly adapts to change and leads others through change, while producing tangible results and identifying new opportunities.

Commitment to Continuous Improvement

(1) Recognizes opportunities for improvement with regard to programs, policies, procedures, practices, and processes; (2) understands and is able to apply the principles, methods, and tools of quality improvement; (3) collects, examines, analyzes, and interprets data from a variety of sources; (4) makes data-driven recommendations/decisions and achieves results.

Customer Centric

(1) Demonstrates commitment to public service; (2) serves and satisfies internal and external customers in a timely and effective manner; (3) establishes, commits to, and maintains high standards for producing quality work products and being responsive to customers; (4) supports the Department/City's mission; develops and executes strategies with the customer in mind.

Execution and Results

(1) Sets well-defined and realistic goals and high standards of performance for self and others; (2) displays a high level of initiative, effort, and commitment toward performing work; (3) completes assignments in a thorough, accurate, and timely manner, and delivers results; (4) works with minimal supervision, is motivated to achieve, and demonstrates responsible behavior; (5) demonstrates understanding of all aspects of the job and application of accured knowledge in carrying out duties and responsibilities; technical knowledge; skill in the techniques, equipment, procedures, and work required; (6) recognizes opportunities and takes action for improvement to programs, policies, procedures, practices, and processes; (7) understands and is able to apply the principles, methods, and tools of quality improvement; (6) collects, examines, analyzes, and interprets data from a variety of sources; (9) makes data-driven recommendations/decisions and achieves results; (10) effectively achieves results through others to achieve the Department or City's mission.

Inclusive Leadership

(1) Fosters a diverse, equitable and inclusive workplace where individual differences are valued, and employees feel a sense of belonging; (2) seeks to know and learn about others; welcomes diversity in ideas, perspectives, and thoughts; understands and respects values, attitudes, and beliefs of others; (3) seeks to build diverse teams through inclusive hiring practices (ensures opportunity for individuals of all backgrounds and demonstrates a commitment to hiring the most qualified candidates); (4) cultivates engagement, team building, collaboration; (5) instills trust; (6) recognizes contributions and celebrates accomplishments; (7) promotes the advancement of all employees including those of marginalized identities (e.g., coaching, mentoring, providing personal and professional development opportunities); (8) actively participates in and encourages others to participate in diversity and inclusion programming and/or training; (9) strategically integrates inclusion into business practices and decisions; (10) demonstrates respect, inclusiveness, understanding, tact, diplomacy, and professionalism in developing and maintaining effective working relationships with others; (11) effectively manages one's own feelings and emotions; (12) builds diverse teams, promotes advancement of marginalized employees, participates and encourages participation of 18D initiatives.

Judgement

(1) Plans, coordinates, and executes business functions efficiently, effectively, and in a fiscally responsible manner; (2) identifies risks and develops and implements measures to avoid, mitigate, or minimize those risks; (3) makes effective, timely, well-informed, objective, and transparent work-related decisions; (4) exhibits emotional maturity and stability, effectively manages conflict, and remains optimistic and calm during stressful situations; (5) uses resources effectively to achieve results aligned with organizational priorities; (6) applies understanding of financial management/budgeting principles to ensure decisions are fiscally sound and responsible and in accordance with policies, procedures, processes, rules, regulations, and laws; (7) makes business decisions that drive positive, fiscally responsible performance; (8) manages ambiguity, business insight, financial acumen, makes decisions using data and insight that achieves the best outcome for the department and City.

Leads Through Influence

(1) Persuades others; builds consensus through give and take; (2) gains cooperation from others to obtain information and accomplish goals; (3) works with others towards achieving agreements that may involve exchanging resources or resolving differences; (4) understands the concepts, practices, and techniques used to identify, engage, influence, and monitor relationships with individuals and groups connected to a work effort including those actively involved; (5) leads through influence over the process and its results, and those who have a vested interest in the outcome

Evaluation of Competencies

> Save and Close returns you to the prior screen.

> Click to Evaluate the next
 Evaluation Topic area
 (Competencies). All assigned
 competencies with definitions
 will display.

Evaluate the included competencies.		
	Sort By	Competency Name-A to Z
qliity		
Values collaboration, communication, and feedback and is flexible and open to new ide actices to perform work most effectively; (4) demonstrates courage and willingness to ta chnologies; (6) plans, implements, and evaluates change in a transparent, positive, and th and remains optimistic and calm during stressful situations; (8) rapidly adapts to change a oportunities.	ike calculated risks; (5) assesses readiness; proposes new ap houghtful manner; (7) exhibits emotional maturity and stab	proaches, methods, and sility, effectively manages conflict,
anager Rating	Employee Rating	
~	Exceptional	
anager Comments		
$A^{\underline{a}} \sim AI \sim \mathbf{B} I \underline{\cup} \underline{\downarrow} = := \mathcal{O} \forall \overrightarrow{\Box} \underline{\downarrow}$		
	Word	s: 0 Characters (with HTML): 0
nployee Comments omments Additional Info	Words	s: 0 Characters (with HTML): 0
mments	Words	s: 0 Characters (with HTML): 0
amments Additional Info ommitment to Continuous Improvement Recognizes opportunities for improvement with regard to programs, policies, procedur d tools of quality improvement (3) collects, examines, analyzes, and interprets data fron	es, practices, and processes; (2) understands and is able to	apply the principles, methods,
Additional Info Additional Info ommitment to Continuous Improvement Recognizes opportunities for improvement with regard to programs, policies, procedur d tools of quality improvement; (3) collects, examines, analyzes, and interprets data from sults.	es, practices, and processes; (2) understands and is able to n a variety of sources; (4) makes data-driven recommendati Employee Rating	apply the principles, methods,
Additional Info	es, practices, and processes; (2) understands and is able to n a variety of sources; (4) makes data-driven recommendati	apply the principles, methods,

Evaluation of Competencies

> Click the Evaluate button in the upper-right corner to review each competency and select a Manager Rating.

> Enter Manager Comments supporting your rating for each competency.

Manager Rating	Manager Calculated Rating	
~	Superior (4.30)	
Employee Rating	Employee Calculated Rating	
Exceptional	Superior (4.40)	

Evaluation of Competencies

> Once you have completed your Manager Ratings and Manager Comments for each Competency, enter an overall rating in the Manager Rating field of the Summary box at the bottom of the screen.

> Click Calculate to populate the Manager Calculated Rating. Then click Save and Close.

velopment Goals			+ Add
Actions	Sort By	Latest to Oldest	
reating and Managing Internship Programs			3
his course will provide foundational information to achieve a performance goal of creating and internship program for the City.			
tatus n progress			
onducting Talent Reviews			
dentify available training and complete training in conducting talent reviews.			
tatus			
n progress			
eadership			
he MetroTech LEAD program will help further develop my leadership skills. Enrollment opens in January 2024.			
tatus			
n progress			

Job Aide

Evaluation of Development Goals

> Click < next to your photo/name in the upper left-hand corner of your screen to return to the Evaluation Topics screen. Click to evaluate the next Evaluation Topic area (Development Goals). The employee's Development Goals will display.

> Click the **Evaluate** button in the upper right corner.

> Development Goals are <u>not</u> rated.

> Review each Development Goal and enter Manager Comments.

> Click Save and Close.

1.	What talents, interests, or skills do you possess that we haven't made the most of?
Cor	nments
2. 1	What are your career goals?
Cor	nments
3. 1	What career development opportunities would you like to have during the upcoming evaluation period in support of those goals
Cor	nments
4.	What kind of recognition is most meaningful to you?
Cor	nments

Feedback Questionnaire

Return to the Evaluation Topics
 screen. Below the three
 evaluation topics, you will see
 Questionnaire.

 > Click on the Evaluate box to view the employee's feedback on the Employee Feedback
 Questionnaire (if the employee

completed a self-evaluation.)

> Click Save and Close.

	There's nothing here so far	
	There's nothing here so far.	
Attachments		
Attachments		Save <u>C</u> anc
Attachments	Drag files here or click to add attachment V	<u>S</u> ave

Job Aide

Attachments

> Once you've evaluated Performance
 Goals, Competencies, Development
 Goals and viewed the Questionnaire,
 click v to view attachments the
 employee may have included as
 supporting documentation.

> You may also add attachments by clicking +Add and dragging files into the Attachments box or adding documents from saved locations.

Manager Rating	Manager Calculated Rating Superior (4.38)	
Superior v	Employee Calculated Rating	
Employee Rating Exceptional	Superior (4.43)	
Manager Comments		
$A^{\scriptscriptstyle \overline{*}} \mathrel{\scriptstyle{\scriptstyle{\vee}}} A! \mathrel{\scriptstyle{\scriptstyle{\vee}}} B I \underline{\sqcup} \overset{!}{:=} \ \coloneqq \ \mathcal{O} \ \hookrightarrow \ _{x}$		
Manager comments.		
		i wine is a substantia
	Wor	ds: 2 Characters (with HTML): a
Employee Comments		
Overall comments		

Overall Summary

> You will then need to complete the Overall Summary located at the top of the screen (above the Evaluation Topics) by selecting a Manager Rating, entering Manager Comments, and Calculating the Manager Rating. This is an overall rating, considering all Evaluation Topics.

> When you have finalized the evaluation, entered all ratings and comments for those ratings, click on Submit.

> The Manager evaluation will then be submitted for next level review.

×

Warning

> An Error screen may display upon Submit if you have not entered Manager Ratings and Comments on all sections.

> Click OK to go back and complete missing sections.

> Then click **Submit** to finalize.

> The Manager evaluation will then be submitted for next level review.

🔺 w	e are submitting your changes for approval		
	2023 - 2024 City Annual Evaluatio MILTON SCHOTT HRIS Specialist	n - MidMgmt Supervisory	***
	Current Task	Task Completion	
	Approval	2 / 6	
	Manager Rating	Employee Rating	
	Superior	Exceptional	

Next Level Approval

When you return to the Evaluate Performance screen, you will see a **displayed** message for the employee you just evaluated, "We are submitting your changes for approval." This confirms that the completed evaluation has been submitted to the next level manager for approval.

> If you want to print a copy of the evaluation, click on the performance document link.

ocument Details	
/hat do you want to print?	
Format	Evaluation Topics
PDF	Performance Goals
○ HTML	Competencies
Feedback Contributors	Development Goals
Manager	Questionnaire
Vorker	Verall Summary
hand to be a set of the set of th	✓ Worker Final Feedback
	✓ Manager Final Feedback

Printing

> Then click the Print button.> Choose what you want to print.> Click on the green Print button.

SCHOTT, MILTON

2023 - 2024 City Annual Evaluation - MidMgmt Supervisory 07/01/2023 to 06/30/2024 Document Status Submitted Evaluated By BOYER, DEBORAH

Employment Details

Position HRIS Specialist Location James D. Couch Municipal Building Job HRIS Specialist Department HUMAN RESOURCES - Systems And Records Manager BOYER, DEBORAH

Overall Summary

	Worker	Manager
Overall Rating	Exceptional	Superior
Comments	Overall comments	Manager comments.

Performance Goals

22	Worker	Manager	
Section Rating	Exceptional	Exceptional	

Customer Satisfaction

Description Success Criteria

> Maintains 80 percent customer satisfaction based on the results of the divisional customer service survey in the categories of satisfaction with the quality of services provided and the timeliness of services provided.

Example of Manager Evaluation



Cor		Completion Percentage Category				Example of Manager Evaluation
			Competencies	4		-
	Worker	Manager		Worker	Manager	
Performance Rating	Superior	Superior	Section Rating	Exceptional	Superior	
Comments			Agility			
	Comments.	Manager comments.		Worker	Manager	
			Performance Rating	Exceptional	Exceptional	╡┃
Dashboards and Re	anorte		Comments	Comments	Manager comments.	
Dashboards and Re	eports					
Des	scription		Commitment to Cor	ntinuous Improvement		
Success				Worker	Manager	
		ly with Oracle users to identify and	Performance Rating	Exceptional	Exceptional	
		and reporting needs; design and	Comments	Comments	Manager comments.	
		ards and reports based on those needs	4	Comments	Manager comments.	
		ssigned and in accordance with mes for completion. This includes	Customer Centric	~		-
		vely with the division manager to create	1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	1		
	a Human Resource	es dashboard for reporting key	Performance Rating	Worker Superior	Manager Superior	- 1
		ures (Roadmap Objective 5.2) and a	Comments	Capanor		
	City Manager repo	rt.		Comments	Manager comments.	
			Execution as 1 D	-		
Sta	art Date 07/01/2023	Priority	Execution and Resu	10000000		
	Status Not started	Completion Percentage	Performance Rating	Worker Superior	Manager Superior	
Target Completion	on Date 06/30/2024		Comments	Superior	Jupenor	
	Level	Category		Comments	Manager comments.	
	ted Link			34 ⁵	10	
	mments		Inclusive Leadershi	p		
	Weight 30 %			Worker	Manager	
			Performance Rating Comments	Superior	Superior	
			Comments	Comments	Manager comments.	Job Aide
		1		5	 State Provide data and the second seco	
	Worker	Manager	<u> </u>			
Performance Rating	Superior	Superior				
· -//-						

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Development Goals			
	Worker	Manager	
u	10	(intering of	5.5
Questionnair	e		
Questionnair			
Questionnair SCHOTT, MILTO			
SCHOTT, MILTO	N	ss that we haven't made the most of?	
SCHOTT, MILTO	N rrests, or skills do you posse	ss that we haven't made the most of?	
SCHOTT, MILTO 1. What talents, inte	N rrests, or skills do you posse	ss that we haven't made the most of?	
SCHOTT, MILTO 1. What talents, inte	N rrests, or skills do you posse nts	ss that we haven't made the most of?	
SCHOTT, MILTO 1. What talents, inte Comme	N rrests, or skills do you posse nts eer goals?	ss that we haven't made the most of?	
SCHOTT, MILTO 1. What talents, inte Commen 2. What are your car	N rrests, or skills do you posse nts eer goals?	ss that we haven't made the most of?	
SCHOTT, MILTO 1. What talents, inte Commen 2. What are your car Commen	N rrests, or skills do you posse nts eer goals? nts		
SCHOTT, MILTO 1. What talents, inte Commen 2. What are your car Commen	N rrests, or skills do you posse nts eer goals? nts	ss that we haven't made the most of? you like to have during the upcoming eva	luation
SCHOTT, MILTO 1. What talents, inte Comme 2. What are your car Comme 3. What career deve	N rests, or skills do you posse nts eer goals? nts lopment opportunities would nose goals?		luation
SCHOTT, MILTO 1. What talents, inte Comme 2. What are your car Comme 3. What career deve period in support of th	N rests, or skills do you posse nts eer goals? nts lopment opportunities would nose goals?		luation
SCHOTT, MILTO 1. What talents, inte Comme 2. What are your car Comme 3. What career deve period in support of ti Comme	N rests, or skills do you posse nts eer goals? nts lopment opportunities would nose goals?	you like to have during the upcoming eva	luation

Example of Manager Evaluation

Development Goals will display here, or the

space will be blank if the employee did not enter any Development Goals

as in this example.

BOYER, DEBORAH	Example of Manage Evaluation
Manager Final Feedback	
Signatures Worker Manager Date Date	- Job Aide

Just-in-Time Training

- Upcoming Training Sessions for Manager Evaluation of Workers:
 - > May 14, 2024, 2:00 p.m. to 3:00 p.m.
- Additional resources, including a list of performance management/performance feedback courses, are available
 - at: <u>Employees | City of OKC</u>



Resources

- Oracle Day 1 Checklist (PDF)
- What will my pay check look like (PDF)
- <u>Training Schedule (PDF)</u>
- How to Create, Share and Approve Goals in Oracle Performance Presentation (PDF)
- New Performance Competencies (PDF)
- Oracle Learning and Performance Presentation (PDF)
- Oracle Performance Check-ins & Feedback Presentation (PDF)
- Oracle Performance Mid-Year Evaluations Presentation (PDF)
- <u>Step Placement Policy</u>
- Information for General Pay Plan Employees
- <u>General Pay Plan Performance Document Example</u>
- Goals Creation Sharing and Approval
- Performance Management/Performance Feedback Courses



Demonstration: Manager Completion of Employee Evaluation for Annual Review

Action Items

 Ensure "reports to" information is updated and accurate prior to each performance milestone date.

> Department HR Contacts have access to submit changes to HRIS via an Oracle process (link provided in the chat)

- Complete Manager evaluations for annual review by May 30, 2024. *Employee self-evaluation is encouraged but not required.*
- Direct questions to <u>HRAssist@okc.gov</u>.
- More information can be found on <u>okc.gov/employees</u>.



Send questions to: ONEOKCCLOUD@OKC.GOV or HRAssist@okc.gov

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