

# The City of Oklahoma City Consolidated Annual Performance and Evaluation Report

Third Action Plan Year  
July 1, 2022 to June 30, 2023



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Presented to the U.S. Department of Housing and Urban Development  
Oklahoma City Field Office

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## **CR-05 - Goals and Outcomes**

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

*This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.*

### **Executive Summary**

The Consolidated Annual Performance and Evaluation Report (the “CAPER”), details the community development related activities and accomplishments of The City of Oklahoma City that have been assisted with resources from the United States Housing and Urban Development Department (HUD) for use in the 2022-23 fiscal year. The FY 2022-23 CAPER covers the reporting period from July 1, 2022 through June 30, 2023. The report describes how the City used Community Development Block Grant (CDBG), Home Investment Partnerships Program (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons with Aids (HOPWA) funds to help meet community objectives. In addition to the FY 2022-23 formula funding grants, supplemental CDBG-CV, ESG-CV and HOPWA-CV funding was provided under the Federal CARES Act in April 2020 through a Substantial Amendment to the FY 2019-20 Annual Action Plan. Expenditures and accomplishments data for the reporting period are included in this report.

Federal regulations require the CAPER to be submitted to HUD no later than ninety (90) days after the end of the fiscal year which ended on June 30, 2023. The Citizens Committee for Community Development held a public meeting on September 12, 2023 to review accomplishments and accept citizen’s comments on the programs and activities funded during the 2022-2023 Action Year. Notice of the meeting was posted on the City’s Community Development webpage on August 25, 2023 and published August 29, 2023 in “The Oklahoman”. The CAPER and public notice can be accessed online at the City of Oklahoma City’s web site under the Planning Department at <https://www.okc.gov/departments/planning/programs/housing-neighborhood-programs>.

*Continued in Appendix 1*

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

*Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.*

*NOTE: Per federal requirements, the Progress Table reflects federally funded outcomes only. Appendix 2 of this document presents FY 2022-2023 accomplishments supported by both local and federal funds. **The data in this Table did not populate correctly from IDIS. Actual accomplishments have been manually entered in a revised Table which has been inserted in the version prepared for public access. The public version is attached in its entirety as a PDF file in the unique appendices. The pre-populated funding data in the table is hard coded and cannot be changed; therefore the screen views in the Econ Planning Suite are inaccurate. The expenditure tables in Appendix 2 represent actual expenditures during the reporting period and may vary greatly from the data appearing in IDIS.***

**Progress Towards Program Goals**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals are listed in the table which follows:

Goal	Category	Source / Amount	Indicators	Unit of Measure	Expected – 5-year Strategic Plan	Actual – Strategic Plan (thru yr.3)	Percent Complete (5 yr)	Expected – Program Year 3	Actual – Program Year 3	Percent Complete (yr.3)
Administration Planning and Fair Housing	Program Administration	CDBG: \$780,605.19 / HOME: \$356,650.24	Other	Other	1780	1,243	69.83%	400	479	119.98%
Affordable Housing Construction and Development	Affordable Housing	CDBG: \$0.00 / HOME: \$0.00	Rental units constructed	Household Housing Unit	65	58	89.23%	97	0	0.00%
Affordable Housing Construction and Development	Affordable Housing	CDBG: \$0.00 / HOME: \$413,408.25	Homeowner Housing Added	Household Housing Unit	41	16	39.02%	15	0	0.00%
Affordable Housing Retention and Rehabilitation	Affordable Housing	CDBG: \$235,000.00 / HOME: \$0.00 / CDBG-CV: \$2,146,659.88	Rental units rehabilitated	Household Housing Unit	50	154	308.00%	137	54	39.42.00%
Affordable Housing Retention and Rehabilitation	Affordable Housing	CDBG: \$ 1,916,666.89/ HOME: \$308,214.00	Homeowner Housing Rehabilitated	Household Housing Unit	1035	1522	147.05%	205	81	39.51%
Affordable Housing Retention and Rehabilitation	Affordable Housing	CDBG: \$171,468.15	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	800	327	40.88%	200	127	63.50%



Economic Development	Non-Housing Community Development	CDBG: \$0.00	Jobs created/retained	Jobs	400	336	890.00%	50	247	494.00%
Economic Development	Non-Housing Community Development	CDBG: \$40,000.00	Businesses assisted	Businesses Assisted	960	505	52.60%	200	58	29.00%
Elimination of Slum and Blight	Non-Housing Community Development	CDBG: \$952,830.00	Housing Code Enforcement/Foreclosed Property Care/Other	Household Housing Unit	750	386	51.47%	650	218	33.54%
General Public Services-CDBG	Affordable Housing Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$607,222.20	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	207,575	192,335	92.66%	53,500	62,365	116.57%
Homebuyer Financial Assistance	Affordable Housing	HOME: \$143,528.00	Direct Financial Assistance to Homebuyers	Households Assisted	150	60	40.00%	30	13	43.33%
Public Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$1,068,472.41	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	11,847	592.35%	5,778	4,974	86.09%
Public Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$639,710.67	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	6	2	33.33%	0	0	0.00%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	ESG: \$16,557.60/ ESG-CV \$30,755.03/HOPWA \$18,998.99	Public service activities for Low/Moderate Income Housing Benefit	Persons Assisted	5900	16718	283.3%	1180	0	0.00%

Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$456,365.80 / ESG: \$28,288.60 / ESG-CV: / HOPWA-CV: \$132,306	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	2075	1342	64.67%	422	437	103.55%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$0 / ESG: \$189,164.47 / ESG-CV: \$ / HOPWA-CV: \$	Homeless Person Overnight Shelter	Persons Assisted	9290	6975	75.08%	1200	6,284	523.67%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	ESG: \$72,839.52 / HOPWA \$897,769.51	Homelessness Prevention	Persons Assisted	2625	470	17.90%	250	335	134.00%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$0	Housing for People with HIV/AIDS	Household Housing Unit	1250	411	32.88%	422	0	0.00%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$0	HIV/AIDS Housing Operations	Household Housing Unit	1750	396	22.63%	35	0	0%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	CoC , YHDP, and City Social Services Grants \$4,581,862.43	Other	Other	0	1002	1002.00%	1180	0	0.00%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The City of Oklahoma City identified two (2) priority areas in the 2020-24 Consolidated Plan. These included three (3) Strong Neighborhoods Initiative (SNI) neighborhoods and the Neighborhood Revitalization Strategy Area (NRSA). The City of Oklahoma City expended \$6,014,325.51 in CDBG funds, including general administration and planning, on activities and projects identified in the Plan. An additional \$2,146,659.88 in CDBG-CV funds was expended to assist in COVID-related needs including housing assistance. HOME funds in the amount of \$1,749,249.53, including administration, were expended on eligible activities. Aggregate spending within the NRSA, exclusive of CV funding represented 78% of all expenditures. Activities within the priority target areas included homebuyer's down payment assistance, new home construction, housing rehabilitation, construction of public infrastructure and elimination of slum and blight. In addition to the expenditure of entitlement funding and program income, The City of Oklahoma City also supported additional activities using Continuum of Care funding and municipal social services grants.

**CR-10 - Racial and Ethnic composition of families assisted**

**Describe the families assisted (including the racial and ethnic status of families assisted).**

**91.520(a)**

	<b>CDBG</b>	<b>HOME</b>	<b>HOPWA</b>	<b>ESG</b>
White	44,196	11	188	1,937
Black or African American	37,912	16	184	1,507
Asian	552	1	2	25
American Indian or Alaskan Native	7,641	1	20	311
Hawaiian or Pacific islander	4,397	1	2	20
<b>Total*</b>	<b>94,698</b>	<b>30</b>	<b>396***</b>	<b>4,264***</b>
Hispanic	5,800	0**	50	307
Not Hispanic	88,898	0**	346	3,957
<b>TOTAL</b>	<b>94,698</b>	<b>0**</b>	<b>396</b>	<b>4,264</b>

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

**Narrative**

\* The CDBG and HOME numbers in the above table concerning racial status were manually entered based on information from the PR-23 Reports attached in Appendix 3. Please note that these numbers include a combination of households (for housing beneficiaries) and persons (for non-housing services), as this is how the reports are structured. The CDBG numbers in the table include both formula grants and CV beneficiaries. \*\*The HOME PR-23 does not provide data on which beneficiaries identified as Hispanic.

HOPWA and ESG information has been manually entered based on available data as presented in the SAGE ESG and HOPWA CAPER Reports.

\*\*\*Table 2 template does not include all racial designations reported in HMIS for the ESG and HOPWA

programs, and therefore is not representative of the total families served. Due to this omission, the totals reflected in the above table *exclude* individuals identifying as "other multi-racial", clients refusing to provide information, data not collected and/or multi-racial combinations that do not conform to the available fields in the table.

There were sixty-six (66) individuals (ESG) who failed to disclose this information or the information was otherwise missing from data entered in HMIS at intake; and 368 who identified as other multi-racial. A total of 23 persons either didn't know or refused to disclose if they were of Hispanic ethnicity. This data was not collected for 80 persons. There were an additional 8,135 persons assisted with ESG-CV. Those reports are submitted in SAGE quarterly, and have been attached with the ESG CAPER.

In the HOPWA CAPER, no persons reported as Other Multi-Racial, Asian and White, Black/African American and White, or as American Indian/Alaskan Native & Black/African American.

The data in the PR-23 reports may include racial and ethnic details for activities completed near the end of the 2022-23 program year that were not entered as accomplishments until after the start of the FY 2023-24 Fourth Action Plan Year. Data for the Housing Opportunities for Persons With AIDS (HOPWA) program was submitted by service providers and indicates that 1,063 persons were served. Sixteen (16) persons were assisted with HOPWA-CV funds during the program year.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	8,531,285.17	6,014,325.51
HOME	public - federal	8,942,918.18	1,749,249.53
HOPWA	public - federal	1,848,364.77	1,373,134.30
ESG	public - federal	514,275.93	306,850.20
CDBG-CV	public - federal	2,289,764.13	2,146,659.88
ESG-CV	public - federal	2,879,100.71	1,762,498.96
HOPWA-CV	public - federal	132,306.00	7,804.00
HOME ARP	public - federal	422,155	0.00
<b>TOTAL</b>		<b>25,560,169.89</b>	<b>13,360,522.38</b>

Table 3 - Resources Made Available

### Narrative

All grant funds are intended to be disbursed timely. The unexpended end balance of the City's CDBG program at fiscal year-end was \$3,721,987.41 as reflected on the PR-26 Report. When compared against the City's FY22 funding allocation of \$4,931,566, the CDBG expenditure ratio is within the 1.5 times annual allocation ratio required by HUD (1.32). The CDBG letter of credit balance was \$3,721,987.41 at the end of the FY 2022-23 reporting period. A financial summary reconciliation report is provided in Appendix 3. With regard to HOME, the City is 100% committed as of the July 31, 2022 commitment deadline. The City's actual expenditures, after completion of the June 2023 final draws, are consistent with the letter of credit.

All financial expenditure records are maintained in the City’s accounting system and are reflected in the HUD letter of credit disbursements balance. The City is in compliance with its HOME commitments, disbursements, and reservation requirements. Total expenditures exceeding resources made available for FY 2022-23 are attributable to funds carried forward from prior years and/or reallocation of program income.

**The "Resources Made Available" column in the above table represents the the projected available funding for each program as reported in the 2022-23 Third Action Year Plan.** These funds are inclusive of formula grant funding, unallocated and anticipated program income, and funds carried forward for activities from prior years. The amount expended during the program year may vary from actual allocations due to the timing of project completions from prior years, and the unanticipated receipt of additional program income. All funds made available and amount expended for each activity have been detailed in the Final Expenditures and Accomplishments report (Appendix 2).

**Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
NEIGHBORHOOD STRATEGY AREA	80%	76%	Excludes Public Service Activities

**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

The City of Oklahoma City identified two (2) strategic target areas in the 2020-2024 Five Year Consolidated Plan. The Consolidated Plan provides for the continuation of the Neighborhood Revitalization Strategy Area (NRSA). The NRSA is a targeted area for investment of formula grant funds. NRSA's by definition are disadvantaged areas with a high concentration of low to moderate income residents. Communities are offered enhanced flexibility in approved NRSA areas in undertaking economic development, housing, and public service activities with their CDBG funds. This flexibility is designed to promote innovative programs in economically disadvantaged areas. The policies contained in the Consolidated Plan recommend, to the greatest extent possible, investment of 80% of HOME and CDBG funding to program activities in the NRSA.

The boundaries of the NRSA were established through an intensive citizen participation exercise undertaken for the purposes of applying for designation by HUD as an Empowerment Zone/Enterprise Community. Three sub-strategy areas *located within the NRSA* have been further designated as focus areas for concentrated revitalization efforts. The sub-strategy areas have been targeted for reinvestment by The City of Oklahoma City for reinvestment under the Strong Neighborhoods Initiative Program (SNI). The current SNI Neighborhoods include Capital Hill, Capitol View, and Metro Park. *Exclusive of administration expenses*, 76% of federal CDBG and HOME funds were expended on projects and activities within the NRSA and SNI neighborhoods during the program year.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City has a Community Housing Development Organization (CHDO) set-aside that includes the 15% CHDO statutory minimum for FY 2021-22, and a pool of HOME funds loaned to CHDOs for new home construction and rehabilitation/sale activities. CHDOs are encouraged to utilize private bank financing along with the CHDO loan pool of HOME funds in providing affordable housing. Proposals for new projects are accepted when the CHDO has completed all previously funded projects.

The City facilitates the transfer at no cost, of Oklahoma County owned vacant lots to nonprofit organizations for the construction of affordable housing. The lots are provided to the City through an agreement with Oklahoma County. CHDOs are the primary recipients of these lots. Down payment assistance provided to low income homebuyers from HOME funds is heavily leveraged with private financing and other resources.

*Continued in Appendix 1*

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	\$9,411,158.38
2. Match contributed during current Federal fiscal year	\$ 1,450,000.00
3 .Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$10,861,158.36
4. Match liability for current Federal fiscal year	\$0.00
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$10,861,158.36

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Date of Contribution		Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
6296	07/01/2022	\$1,450,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,450,000.00

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$153,934.82	\$235,514.68	\$207,019.00	\$0.00	\$182,430.50

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Number	8	1	0	2	0	5
Dollar Amount	\$322,223.00	\$71,400.00	\$0.00	\$0.00	\$0.00	\$250,823.00
<b>Sub-Contracts</b>						
Number	57	4	0	1	3	49
Dollar Amount	\$14,277,695	\$10,364.00	\$0.00	\$0.00	\$27,951.00	\$14,239,380.00

	<b>Total</b>	<b>Women Business Enterprises</b>	<b>Male</b>
<b>Contracts</b>			
Number	8	3	5
Dollar Amount	\$322,223.00	\$147,397	\$174,826.00
<b>Sub-Contracts</b>			
Number	57	11	46
Dollar Amount	\$14,277,695.00	\$1,046,320.00	\$13,231,375.00

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property</b> – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	<b>Total</b>	<b>Minority Property Owners</b>				<b>White Non-Hispanic</b>
		<b>Alaskan Native or American Indian</b>	<b>Asian or Pacific Islander</b>	<b>Black Non-Hispanic</b>	<b>Hispanic</b>	
Number	0	0	0	0	0	0
Dollar Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition		
Parcels Acquired	0	0
Businesses Displaced	0	0
Nonprofit Organizations Displaced	0	0
Households Temporarily Relocated, not Displaced	0	0



Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	4	0
Number of Non-Homeless households to be provided affordable housing units	391	18
Number of Special-Needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>395</b>	<b>18</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	210	256
Number of households supported through The Production of New Units	18	5
Number of households supported through Rehab of Existing Units	147	81
Number of households supported through Acquisition of Existing Units	30	13
<b>Total</b>	<b>405</b>	<b>355</b>

Table 12 – Number of Households Supported

### Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Significant progress has been made towards meeting the goals and objectives contained in the 2020-2024 Consolidated Plan, and the First, Second, and Third Action Year Strategies. The City of Oklahoma City has made progress in providing affordable housing for rental and owner households funded with HOME and CDBG. However, all programs continue to be negatively impacted by supply chain shortages and price increases in services and materials. Some projects have been delayed due to such factors. The shortage of available housing units has also affected efforts to place persons in housing. The Down Payment Assistance Program has been slowed by rising interest rates which makes it difficult to qualify buyers.

The City assisted 66 home ownership units with CDBG through the Oklahoma City Housing Assistance Program's Home Exterior Maintenance program (24 units), and the Emergency Home Repair program managed by Community Action Agency which completed forty-eight (44) home repairs. Seven (7) public housing unit modifications were completed.

Under the HOME program, five (5) CHDO housing units were constructed and sold to low income households and an additional ten (10) units are underway. In addition, the City provided HOME funding for down payment and closing cost assistance for thirteen (13) households, and supported the interior and exterior rehabilitation of six (6) houses under the Housing Assistance Program.

*Continued in Appendix 1*

**Discuss how these outcomes will impact future annual action plans.**

The City of Oklahoma City annually assesses its progress in meeting goals outlined in the 2020-2024 Consolidated Plan through development of the Consolidated Annual Performance Evaluation Report (CAPER). The CAPER provides an opportunity for the City to evaluate the performance of its programs and services, and to determine whether adjustments to the current 5-year goals are needed. The City looks to performance in a given year, and trends over time, to inform and calibrate future goals and outcomes. The City will continue to prioritize homeownership opportunities for low to moderate income families with 80% of available funding targeted within the NRSA.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	187	4
Low-income	46	7
Moderate-income	22	19
<b>Total</b>	<b>255</b>	<b>30</b>

**Table 13 – Number of Households Served**

**Narrative Information**

The data in Table 13 above may not be inclusive of all households served due to the timing of reporting in the HUD IDIS reporting system. Data has been assimilated from the CDBG and HOME PR-23 reports. Please note that the CDBG and HOME programs report income levels differently. The data in the CDBG fields reflects those between 0-30% AMI as Extremely Low, 30-50% as Low, and 50-80% as Moderate income. By contrast, data in the HOME fields reflect those between 0-30% as Extremely Low, 31-60% as Low, and 61-80% as Moderate income.

**CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**  
**Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The Oklahoma City Continuum of Care and partnering agencies actively work to recruit landlords willing to house program recipients. The City recognizes that the prevention of homelessness is a more efficient and less costly mechanism of support than back end services. As a result, the City has taken action to foster and maintain affordable housing by establishing programs and by providing funding to assist nonprofit and for-profit housing developers to rehabilitate and construct new affordable housing; supporting the City's Continuum of Care program by providing funding for the construction and rehabilitation of permanent supportive housing for the homeless when opportunity and resources allow; assisting the Oklahoma City Housing Authority by providing CDBG funds to modernize public housing units; providing funding to assist with the rehabilitation and construction of rental housing; and, providing funding for activities that support housing and services for persons with HIV/AIDS and homeless.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City of Oklahoma City received a total allocation of \$430,145 in ESG funding for Fiscal Year 2022-23. Twelve (12) activities, excluding administration, were funded for ten (10) agencies in the amount of \$453,212.014 (inclusive of funds carried forward from the prior program year). The agencies provided emergency shelter and transitional housing to mentally ill persons, victims of elder abuse, youth, and victims of domestic violence. A total of 4,094 homeless individuals and families have been provided with services. A total of 170 homeless youth were provided services during the reporting period.

In addition to the ESG formula grant funding, an additional \$1,762,498.96 in supplemental ESG-CV funds was expended in the Third Action Plan year. Twelve (12) non-profit service agencies received operational assistance. 8,135 persons received support for pandemic-related housing and shelter activities.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The City of Oklahoma City, through the Continuum of Care with our partnering agencies, provides rental assistance, Counseling, and legal assistance to assist families in retaining housing. Homelessness prevention activities are supported with CoC, ESG, and HOPWA funding, as well as social services grants. These programs are detailed in Appendix 1.

### **Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The Oklahoma City Planning Department is the lead entity/collaborative applicant for the Continuum of Care (CoC) planning process. The Planning Department serves as a permanent member of the Continuum of Care Board (CCB), provides technical support to Continuum of Care funded agencies, writes the consolidated application, and serves on the Governor's Interagency Council on Homelessness. Through the efforts of the Continuum of Care Board (CCB), the City supports an effective consortium of agencies, organizations and individuals to perfect the evolving Continuum of Care. The City's objectives are:

1. Promoting addition of permanent supportive housing stock for the chronically homeless by educating the community on the housing first strategy and using local Social Services funds to provide match;
2. Developing cooperative, supportive links among existing programs and provider agencies;
3. Integrating new programs and services;
4. Responding to identified gaps and emergency issues; and,
5. Coordinating the funding of all grants related to the needs of the homeless.

*Continued in Appendix 1*

### **CR-30 - Public Housing 91.220(h); 91.320(j)**

#### **Actions taken to address the needs of public housing**

The City allocates CDBG funds for the rehabilitation of low-income public housing units. During the program year, the Oklahoma City Housing Authority (OCHA) rehabilitated seven (7) public housing units with \$235,000 in CDBG funds.

The City of Oklahoma City Planning Department staff, as part of its outreach activities in the SNI neighborhoods, participates in the presentation of Fair Housing and legal education workshops which include discussion of homeownership opportunities and landlord/tenant issues. OCHA staff conducts periodic seminars which include Homebuyer Education Classes to increase awareness about housing programs among participants in the Oklahoma City Housing Authority's Family Self Sufficiency Program, Section 8 Homeownership Program, and Individual Development Accounts Program as well as with other nonprofit Organizations. Information packets are provided to attendees that contain brochures and flyers of various home ownership services.

The Housing Authority has established resident involvement programs that include resident councils and family self-sufficiency programs. OCHA also has programs in both the public housing and Section 8 programs to assist residents in becoming homeowners.

#### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

OCHA encourages upward mobility for all Section 8 and Public Housing families. Tenants are encouraged to participate in the Family Self-Sufficiency Program (FSS), a voluntary program for Section 8 residents that assist families in improving their economic situation and reducing their dependency on public assistance. The FSS is designed for those who are unemployed or underemployed. Each participant creates a five (5) year plan that includes employment goals and identifies training and/or educational needs. FSS staff assist participating households in identifying, locating, and arranging for the services they need to accomplish their goals. Services may include child care, education, transportation, personal development,

resumes, job training and/or placement. As FSS participants succeed in raising their family income, the portion of their monthly income contributed toward their Section 8 rent payment also increases. HUD regulations allow a percentage of this rent increase to be deposited into an interest-bearing account for the participating family. When a family achieves its goals and "graduates" from welfare assistance for a minimum period of twelve (12) months, they are awarded the accumulated funds in their FSS account. These funds may be used to make a down payment on a home purchase, or to start a new business.

OCHA also operates a Section 8 Homeownership Program to assist eligible tenants in the purchase of a home by offering monthly homeownership assistance towards monthly payments. Participating families are required to demonstrate satisfactory rental history, minimum income requirements, and steady employment. All applicants must pass a preliminary credit screening process and complete a homebuyers education course.

OCHA continually seeks opportunities to address capital needs and improvements through the use of HUD's Rental Assistance Demonstration program. OCHA is committed to preserving and improving public housing properties, and pursues grant and financing opportunities to improve properties and strengthen the quality of life and services for tenants.

### **Actions taken to provide assistance to troubled PHAs**

The Oklahoma City Housing Authority is designated a high performer and is not identified as a troubled PHA; therefore no assistance was required.

### **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Some of the barriers affecting the cost of providing affordable housing relate to policies or codes of the jurisdiction. In recent years, the City has taken steps to establish policies that are favorable to the production of affordable housing. The actions included:

- Adoption of the International Existing Building Code – Code applies to multi-family housing and reduces financial barriers to renovating existing building by allowing greater flexibility in materials used in the renovation.
- The City does not require engineering or architectural seals for developers to construct single-family housing (*See notes in Appendix 1*).
- The cost for remediation of lead paint through the City's Housing Assistance Program and other HOME assisted projects is provided to income-qualified households and developers in the form of a grant.
- The City contracted with Root Policy Research to update its Analysis to Impediments to Fair Housing Choice. The update was completed January 31, 2020 and is included in the City's 2020-2024 Consolidated Plan. This study included suggestions for code revisions in support of affordable housing. The City is currently engaged in a comprehensive code review and rewrite and the suggestions will be considerations for potential revisions.

- The City also provided CDBG funds for Economic & Planning Systems, Inc. to perform a Comprehensive Housing Affordability Study (HAS) for Oklahoma City, to identify recommendations to increase the quality and quantity of affordable housing in our community. That study and the accompanying recommendations was completed in Fall 2021.
- As a result of the HAS, the City is now engaged with a consultant working to develop a Housing Affordability Implementation Plan (HAIP), to focus on the need for affordable housing development and preservation. The HAIP is expected to be completed in calendar year 2024.

Grants management staff continues to monitor and comment on changes in policy or codes that could have an adverse impact on the production of affordable housing.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

Worst-case housing needs are addressed through programs that include funding for nonprofit housing providers, and Affordable Housing Development Programs and Rental Housing programs as outlined in the Consolidated Plan. In addition, the City, in all affordable housing development solicitations, gives priority to projects that serve special populations and persons with disabilities. The Oklahoma City Continuum of Care, the Oklahoma City Housing Authority, and the City's Supportive Services for Veteran's Families (SSVF) provider are working together to actively recruit landlords to house homeless veterans. SISU Youth continues to operate a 12-bed shelter and drop-in center for homeless youth, and routinely exceed their nightly capacity. Discussions for additional youth facilities are ongoing. In the FY 2022-23 Third Action Year Plan, the City provided a \$1M grant in CDBG funds to support SISU in renovating a building to serve as a new and expanded youth shelter and resource center. This facility is expected to be completed during the Fourth Action Plan Year.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The Oklahoma City Council has an adopted Lead-based Paint Policy that provides for compliance with the requirements of 24 CFR Part 35 regarding assessment and treatment of lead-based paint hazards. All City housing rehabilitation inspectors are certified by the Oklahoma State Department of Environmental Quality as lead-based paint Inspectors/Risk Assessor and/or Supervisor, and certified by the U.S. Environmental Protection Agency as Renovator/Remodeler. All properties, where Federal funds are granted or loaned by the City for housing rehabilitation, are inspected for lead based paint. The inspection includes a specific section for determining what remediation steps need to occur to clear the property. Work specifications are prepared and the remediation work is included in the rehabilitation bids from State Certified contractors.

The City completed twenty-four (24) exterior maintenance projects, six (6) whole house rehabilitation projects, and forty-four (44) emergency home repair projects in the 2022-23 Action Plan Year. Emergency home repair is a program activity conducted for the City by a sub-grantee capable of performing lead-based paint responsibilities. Additionally, sub-grantees, nonprofit borrowers, CHDOs, and other funding recipients carry out lead-based paint responsibilities directly or through the City's certified inspectors.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The City's antipoverty strategy includes increasing employment opportunities, providing housing opportunities for low and moderate-income persons, and providing supportive services and housing assistance to homeless persons and families through public investment of local and federal resources.

The City is utilizing CDBG and Section 108 Loan Guarantee funds to stimulate the local economy and create jobs. In the past years, the City invested Section 108 and Economic Development Initiative grant funds in the redevelopment of the historic Skirvin Hotel, the American Indian Cultural Center, Dell, Inc. Business Service Center, the Embassy Suites Hotel, the 21C Museum Hotel, the First National Bank restoration, and to establish a small business assistance revolving loan fund. All projects were located in the Neighborhood Revitalization Strategy Area. The job creation programs have been responsible for the creation of approximately 2,200 jobs available to lower-income persons. All jobs qualify for the presumption of low and moderate income.

During the 2021-22 reporting period, the City completed a Section 108 loan for a local developer to assist in the rehabilitation of the historic First National Building, a mixed-use project consisting of a hotel, condominiums, and retail operations. To date, 214 FTE positions have been created.

*(Continued in Appendix 1)*

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The City has an on-going institutional structure for the provision of housing assistance to lower-income persons and special populations. The Oklahoma City Housing Authority, Community Housing Development Organizations, nonprofit and for-profit housing providers provide housing services. A brief list of activities that were funded in the 2022-23 Action Year Plan includes:

- Oklahoma City Housing Authority rehabilitated seven (7) public housing units with \$235,000 in CDBG funds.
- Community Action Agency received \$701,662 in CDBG funds to conduct emergency home repairs to assist lower-income persons. 44 emergency home repairs were completed.
- City of Oklahoma City Housing Assistance Program was provided \$308,214 in HOME funding and \$980,005 in CDBG funds to provide program delivery and housing rehabilitation services to lower-income persons. Twenty-four (24) Housing Exterior Maintenances and six (6) whole house rehabilitations were completed.
- Community Action Agency and Neighborhood Housing Services provided down payment and closing cost assistance to prospective lower income homeowners utilizing HOME grant funding. A total of thirteen (13) down payment and closing cost assistance transactions were completed.
- Neighborhood Housing Services CHDO did not complete a unit during the program year.
- Jefferson Park CHDO provided housing opportunities for lower-income persons through purchase/rehabilitation and new construction (Two (2) units completed; Six units (6) underway).
- Oklahoma City Housing Services Redevelopment Corporation CHDO (d/b/a Positively Paseo) provided housing opportunities for lower-income persons through new construction (Three (3) units completed; Four units (4) underway).
- Forty (40) senior apartment units (Harmony Apartments) supported with \$550,000 in HOME funds are under construction and expected to be completed in late Fall 2023.



The City will continue to enhance institutional structures by making local and federal resources available to agencies to address homelessness, the provision of social services, affordable housing, and economic development.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City allocates CDBG funds for the rehabilitation of low-income public housing units. During the program year, the Oklahoma City Housing Authority (OCHA) rehabilitated seven (7) public housing units with \$235,000 in CDBG funds. Additionally, OCHA and City staff meet periodically to discuss local affordable housing needs and issues, as well as opportunity areas for future housing development. During the FY 2019-20 program year, the City and the Housing Authority entered into agreement for the City to provide housing inspection services to OCHA in its RAD conversion projects. 127 units were inspected during the Third Action Plan year reporting period.

The Oklahoma City Housing Authority has established resident involvement programs that include resident councils and family self-sufficiency programs. The Housing Authority also has programs in both the public housing and Section 8 programs to assist residents in becoming homeowners.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City is committed to affirmatively furthering fair housing, and contracts annually with the Metropolitan Fair Housing Council to monitor and investigate housing discrimination complaints. During the 2022-23 reporting period, the Metropolitan Fair Housing Council received 479 landlord/tenant intakes that resulted in the filing of eighteen (18) formal housing discrimination complaints. In addition, MHFC collected \$4,575 in the Third Action Plan Year for complainants through in-house mediations.

Metropolitan Fair Housing also processed forty-one (41) requests for reasonable accommodation or modification. In addition, Metro Fair Housing Council conducted twenty-three (23) educational seminars and trainings for first-time homebuyers, public and private housing providers and faith-based housing providers. These activities speak directly to improving the understanding of, and enhance attention to compliance with Fair Housing law.

In addition to the Metropolitan Fair Housing activities, City SNI Planning staff hosted an SNI Resources Fair in April, 2023 in which MFHC participated. Information was shared at this event about Fair Housing law, housing discrimination, and available resources for Fair Housing complaint investigations. A resources directory is made available on the SNI Facebook page, and staff continues working with neighborhood groups to provide Fair Housing Education and outreach.

A new Analysis of Impediments to Fair Housing Choice was completed for The City of Oklahoma City by Root Policy Research in January 2020, and used to inform the 2020-24 Five Year Consolidated Plan period beginning on July 1 2020. A new Analysis of Impediments was completed to inform the 2020-2024 Consolidated plan, and a new study on affordable housing needs in our community was completed in the

Fall of 2021.

*Continued in Appendix 1*

## **CR-40 - Monitoring 91.220 and 91.230**

**Evaluate the jurisdictions progress in meeting its specific objectives for reducing and ending homelessness through:**

**Describe the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and comprehensive planning requirements.**

Oklahoma City monitors all activities funded with federal grants and a compliance review is conducted for all sub-recipients on an annual basis. The City in turn is monitored by the funding agency and undertakes an annual A-133 independent audit. The 2021-22 A-133 Single Audit Report for the City reported three (3) findings for the CDBG, HOME, ESG or HOPWA programs. All reporting was completed prior to completion of the audit. The A-133 single audit for the City's fiscal year 2022-23 began in the Fall of 2022. Findings in the 2021-22 report included errors in the calculation of employee time allocations, discrepancies between the HUD PR-29 quarterly report and the City's accounting records, and delinquent submission of FFATA reporting. Corrective actions have been implemented in each instance to address the underlying issues for non-compliance.

Monitoring of subgrantees is performed for each activity to ensure compliance with requirements of the program.

1. Desk monitoring is performed throughout the program year. Each reimbursement request is reviewed for eligibility, documentation support, and eligibility of expenditures. Beneficiary reports are required per the terms of each agreement throughout the period of reimbursement.
2. Spending levels are monitored throughout the grant year to ensure that funds are expended timely and the year-end goals are met.
3. On-site monitoring is regularly performed on subgrantee contracts as prioritized by risk. Areas reviewed include (as needed, but not limited to): conformance to the subgrantee agreement; record retention system; financial management systems, evidence of insurance, adequate procurement, and compliance with all federal cross-cutting requirements.

The Housing and Community Development Division of the Oklahoma City Planning Department is responsible for the development and implementation of the Consolidated Plan. The Planning Department ensures compliance with program and Consolidated Plan requirements through oversight activities of the Citizen's Committee for Community Development which holds public meetings to discuss the Consolidated Plan, Annual Action Plans and the program accomplishments. Programs are additionally subject to internal accounting and auditing procedures, as well as annual external auditing and HUD monitoring.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

### **Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The Citizens Committee for Community Development (CCCD) was formally created by the City Council to provide a forum for citizen involvement with regard to community development related issues. Specifically, the Citizen's Committee reviews CDBG proposals and changes in CDBG program activities regarding the Consolidated Plan and makes funding recommendations to City Council. These meetings are open to the public. In compliance with the City's Citizen Participation Plan, the final year-end expenditures, financial statements and CAPER accomplishments with beneficiary data and accomplishments were provided to the CCCD for the Committee's review and public comment on September 12, 2023. The September 12th public meeting notice was posted on the City's Community Development website on August 25, 2023, and published in *The Oklahoman* on August 29, 2023. Citizen's were afforded a fifteen (15) day comment period in which to submit comments to staff. Accommodations were made for disabled citizens. The draft document was made available on the City's website for public review.

*(Continued in Appendix 1)*

## **CR-45 - CDBG 91.520(c)**

### **Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The Community Development Block Grant (CDBG) Program is authorized under Title I of the Housing and Community Development Act of 1974 as amended. The primary objective of CDBG is the development of viable communities by providing decent housing, providing a suitable living environment, and expanding economic opportunities. To achieve these goals, any activity funded with CDBG must benefit low and moderate income persons, aid in the prevention of slums and blight, or meet a specific urgent need.

A Minor Amendment to the 2021-22 Annual Action Plan was submitted to HUD on November 18, 2022. The amendment increased unallocated Program Income by \$30,000 and increased CDBG available resources proportionately. These funds were used to increase the CDBG allocation under slum and blight activities for the abandoned building program from \$240,000 to \$270,000 for the FY 2022-23 program year.

Beneficiary data reported for the FY 2022-23 Third Action Year plan includes expenditures and accomplishments for all formula grant funds allocated for the program year. Although linked to the FY 2019-20 Fifth Year Action Plan, accomplishment and expenditures for CV activities will continue to be reported annually in the CAPER until all CV funds are fully expended.

The City of Oklahoma City monitored the expenditure of CDBG funds throughout the year to ensure that funded activities (for the reporting period and prior years), were completed as agreed and that funds were expended timely. In instances where funds were not fully expended, the carryover balance was re-allocated to the subrecipients for expenditure in the FY 2023-24 Fourth Action Plan Year, or recaptured and reprogrammed as determined necessary by Staff in response to pending commitments and

anticipated program demand.

*(Continued in Appendix 1)*

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No.

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

Not Applicable

**CR-50 - HOME 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

A summary of on-site inspections and required remediation is provided in Appendix 8

**Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.**

All HOME rental projects subject to an affordability period were desk-monitored during the program year. There are currently fifty-three (53) activities under an affordability period, consisting of 224 total units. All properties under an affordability period were monitored during the program. A 20% sampling of units are typically scheduled for inspection at each of the multi-family and SRO properties subject to an on-site compliance review. 100% of the single family units subject to compliance are normally scheduled for inspection during the program year, except in those instances where multiple units are grouped under one activity number. In those instances, a 20% random selection of the units are inspected. Following completion of all inspections, property managers are notified of unit deficiencies and follow-up inspections are made where necessary. Repairs to address noted deficiencies are required and monitored by staff until completed. Most projects, as of June 30, 2023 were in compliance with minimum property standards. Deficiencies and findings are noted in the inspection summary in Appendix 8. Due to contractor shortages and disruptions in the supply chain for materials, some repairs are taking longer than expected.

A desk review was initiated for all 224 HOME-assisted units, including the review of standard lease agreements, review of qualifying income reports as provided by the property managers, review of current rent limits, verification of occupancy status, and review of management reports. Of the projects surveyed, most responded appropriately with no significant findings. Staff continues to follow up on delinquent documentation. Additional findings, if applicable, will be reported in the FY 2023-24 Fourth Action Plan Year.

## **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.**

### **92.351(b)**

As a recipient of federal funds, the City of Oklahoma City must adopt affirmative marketing procedures and requirements for rental and homebuyer projects containing five (5) or more HOME-assisted units. Affirmative marketing includes actions that provide information and/or otherwise attract eligible persons to an assisted project without regard to race, color, national origin, gender, religious affiliation, familial status or disability. In marketing its programs, The City of Oklahoma City aims to ensure that eligible households have acceptable access and opportunity to participate in all programs and services supported with federal grant funds. In Fiscal Year 2022-23, homebuyer down payment assistance programs, first time homebuyer education and related services were marketed to residents in low to moderate income neighborhoods and to those with limited English proficiency.

Affirmative marketing provisions were contained in all rehabilitation housing assistance information packets and were included in all agreements that provided financial assistance to rental housing programs. DPA program brochures were provided to all Community Action Agency (CAA) Head Start Program participants. Program information was given to prospective homebuyers during CAA's weekly Homebuyer Education classes and during Neighborhood Housing Service's Homebuyer Education classes held twice a month throughout the year. Affordable Housing Programs were also highlighted in numerous monthly Neighborhood Association newsletters, and on The City's Community Development website at <https://www.okc.gov/departments/planning/programs/housing-neighborhood-programs>. In prior program years, DPA program and for-sale CHDO homes were promoted in the "City News" insert in the water/utility bill distributed to all utility customers in Oklahoma City. That did not occur during the reporting period, but is expected to resume in the next program year. Increased emphasis was placed on the Section 3 requirements, which were included in all operating and development agreements.

Specific programs conducted by the jurisdiction, the Community Housing Development Organizations and other non-profit housing developers, are addressing the issue of affordability for low to moderate income home ownership. The attached HUD IDIS reports in Appendix 3 provide further detail related to the HOME program accomplishments in the 2022-23 program year.

### **Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

In the 2022-23 program year, The City of Oklahoma City received CDBG program income in the amount of \$1,115,831.29. This revenue was recognized and has been allocated to eligible activities in the FY 2023-24 Fourth Year Action Plan. These funds were primarily received through repayments on Section 108 loans. The HOME program recognized program income in the amount of \$235,514.68. These funds have been reprogrammed to eligible activities in the FY 2023-24 Fourth Year Action Plan.

### **Other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The City of Oklahoma City is an Entitlement Community. This question applies to STATES ONLY. The City's efforts in fostering and maintaining affordable housing are discussed in Section CR-20 of this report

**CR-55 - HOPWA 91.520(e) Identify the number of individuals assisted and the types of assistance provided**

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

<b>Number of Households Served Through:</b>	<b>One-year Goal</b>	<b>Actual</b>
Short-term rent, mortgage, and utility assistance payments	70	168
Tenant-based rental assistance	422	88
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
<b>Total*</b>	492	256

**Table 14 – HOPWA Number of Households Served**

**Narrative**

\*There were 1,063 Total HOPWA beneficiaries. Some households received more than one service.

*Additional Narrative continued in Appendix 1*

**CR-58 – Section 3**

**Identify the number of individuals assisted and the types of assistance provided**

<b>Total Labor Hours</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Total Number of Activities	8	2	0	0	0
Total Labor Hours	27,902	1,506			
Total Section 3 Worker Hours	12,222	812			
Total Targeted Section 3 Worker Hours	4,362	460			

**Table 15 – Total Labor Hours**

<b>Qualitative Efforts - Number of Activities by Program</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	1				
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	1				
Direct, on-the job training (including apprenticeships).					

Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.	2				
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	1				
Held one or more job fairs.	1				
Provided or connected residents with supportive services that can provide direct services or referrals.	2				
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	1				
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.	1				
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.	1				

**Table 16– Qualitative Efforts - Number of Activities by Program**

## Narrative

A summary of Section 3 projects is attached in Appendix 7.

## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in *e-snaps* For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	OKLAHOMA CITY
Organizational DUNS Number	014104777
EIN/TIN Number	736005359
Identify the Field Office	OKLAHOMA CITY
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Oklahoma City CoC

##### ESG Contact Name

Prefix	Mr
First Name	Chris
Middle Name	0
Last Name	Varga
Suffix	0
Title	Principal Planner

##### ESG Contact Address

Street Address 1	420 West Main
Street Address 2	Suite 920
City	Oklahoma City
State	OK
ZIP Code	-
Phone Number	4052971639
Extension	0
Fax Number	0
Email Address	christopher.varga@okc.gov

#### 2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2022
Program Year End Date	06/30/2023



### 3. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** THE CITY OF OKLAHOMA CITY

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73102

**DUNS Number:** 014104777

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** \$16,557.60

**Subrecipient or Contractor Name:** YWCA

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73112

**DUNS Number:**

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$27,000.00

**Subrecipient or Contractor Name:** The Homeless Alliance

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73106

**DUNS Number:** 189040509

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$84,865.81

**Subrecipient or Contractor Name:** Upwards Transitions

**City:** Oklahoma City

**State:** OK

**Zip Code:** 73106

**DUNS Number:** 052487717

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$17,050.92

**Subrecipient or Contractor Name:** Community Health Centers

**City:** Spencer

**State:** OK

**Zip Code:** 73084

**DUNS Number:** 808772073

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$9,340.87

**Subrecipient or Contractor Name:** Mental Health Association Oklahoma (MHAO)  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 77119  
**DUNS Number:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$65,000.00

**Subrecipient or Contractor Name:** SISU Youth  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 73112  
**DUNS Number:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$10,535.00

**Subrecipient or Contractor Name:** PIVOT  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 73105  
**DUNS Number:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$9,000.00

**Subrecipient or Contractor Name:** Neighborhood Services Organization  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 73139  
**DUNS Number:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$0

**Subrecipient or Contractor Name:** City Care  
**City:** Oklahoma City  
**State:** OK  
**Zip Code:** 73139  
**DUNS Number:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$40,000.00

*NOTE: In reference to Section CR-65 appearing below, please note the following:*

**Guidance received from the U.S. Department of Housing and Urban Development, (HUD) has advised that the CR-65 Screen is no longer applicable. All accomplishment and expenditure data for ESG funding appears in the attached SAGE Report (Appendix 5).**

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 17 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 18 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 19 – Shelter Information

#### 4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 20 – Household Information for Street Outreach

**4e. Totals for all Persons Served with ESG**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 21 – Household Information for Persons Served with ESG**

**5. Gender—Complete for All Activities**

	<b>Total</b>
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 22 – Gender Information**

**6. Age—Complete for All Activities**

	<b>Total</b>
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 23 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

<b>Subpopulation</b>	<b>Total</b>	<b>Total Persons Served – Prevention</b>	<b>Total Persons Served – RRH</b>	<b>Total Persons Served in Emergency Shelters</b>
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
<b>Persons with Disabilities:</b>				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

**Table 24 – Special Population Served CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes**

**8. Shelter Utilization**

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nights available	
Total Number of bed - nights provided	
Capacity Utilization	

**Table 25 – Shelter Capacity**

**9. Project Outcomes developed in consultation with the CoC(s)**

The role of the Continuum of Care is described in Section CR-25 above. CR-75 – Expenditures

**10. Expenditures**

**10a. ESG Expenditures for Homelessness Prevention**

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
<b>Subtotal Homelessness Prevention</b>			

**Table 26 – ESG Expenditures for Homelessness Prevention**

**10b. ESG Expenditures for Rapid Re-Housing**

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
<b>Subtotal Rapid Re-Housing</b>			

**Table 27 – ESG Expenditures for Rapid Re-Housing**

**10c. ESG Expenditures for Emergency Shelter**

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
<b>Subtotal</b>			

**Table 28 – ESG Expenditures for Emergency Shelter**

**10d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Street Outreach			
Coordinated Intake			
Other Miscellaneous			
Administration			
<b>Subtotal</b>			

**Table 29 - Other Grant Expenditures**

**10e. Total ESG Grant Funds**

Total ESG Funds Expended	2021	2021	202
	442,967	356,275	306,850

**Table 30 - Total ESG Funds Expended**

**10f. Match Source**

	2020	2021	2022
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
<b>Total Match Amount</b>			

**Table 31 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

Total Amount of Funds Expended on ESG Activities	2020	2021	2022
	442,967	370,306	306,850

**Table 32 - Total Amount of Funds Expended on ESG Activities**



**APPENDIX 1**

**CONTINUED NARRATIVE**

**SECTIONS**

## **APPENDIX 1- CONTINUED NARRATIVE**

### **CR-05- Goals and Outcomes (Continued)**

This report allows concerned citizens, elected officials, and HUD to evaluate the City's performance and assess its status in meeting the Third Action Year of the five-year goals established in the 2020-2024 Five-Year Consolidated Plan (which can also be accessed at the above web site address). The Five Year Consolidated Plan includes overall strategies, with a particular focus on low and moderate income individuals and families, to provide safe, decent and affordable housing; to end homelessness by moving individuals and families from homelessness to permanent housing; to provide a safe and suitable living environment with adequate public facilities and services to ensure a high quality of life; and, to expand economic opportunities by providing financial resources and technical assistance to businesses in creating jobs and providing retail and commercial services with particular focus in the Neighborhood Revitalization Strategy Area (NRSA).

The Citizens Committee for Community Development (CCCD) provided a favorable recommendation to City Council on the proposed goals and objectives for the use of federal grant funds in the Third Action Plan Year based upon public input and staff recommendations. Accepting the CCCD recommendations, the City Council of Oklahoma City approved Thirty-Two (32) CDBG and HOME projects and activities (including planning and administration functions, an open public facilities solicitation, and an open HOME affordable housing solicitation) totaling \$16,260,191 in the 2022-23 Third Action Plan Year. A total of \$514,276 was made available to ESG providers and \$1,848,365 to HOPWA activities. These amounts included new funding, carryover balances, and allocation of accumulated program income. The 2022-23 formula grant allocations for CDBG, HOME, ESG and HOPWA totaled \$9,128,002. In May 2020, awards of supplemental CDBG-CV funds in the amount of \$2,948,568; ESG-CV in the amount of \$1,475,283; and HOPWA-CV in the amount of \$130,112 were approved by HUD to address immediate needs related to the COVID-19 pandemic. The CV program expenditures began in FY 2020-21 and are linked with the FY 2019 CARES Act Amendment. Accomplishments and expenditures for this fiscal year are reported in this plan where applicable. CDBG-CV3 funds in the amount of \$4,151,551 and HOME ARP funds in the amount of \$8,443,107 were received in FY 2021-22. Related accomplishments have been reported in the appropriate sections.

Much of this report is supported by lists and numbers; however, community benefit is difficult to quantify as each investment serves as a catalyst for both individual and collective growth. Each of the reported program activities has a positive impact for a low-income family or individual, and/or for a low income neighborhood as an area benefit. For example, the following report notes that 60,483 taxi and bus fare coupons assisted someone who is elderly, disabled or homeless with transportation. These services assisted people in reaching a doctor, visiting a relative, attending church, shopping for groceries or fulfilling other personal needs that require transportation.

In other programs, 44 families were assisted with emergency repairs to their houses, and 13 families were assisted in buying a home. Funds were used to make neighborhoods safer by boarding up 146 neglected houses and buildings, and CHDO developers are building new homes on vacant lots. In some homes lead paint hazards were abated. Despite challenges such as delays and interruptions due to materials/supply disruptions, rising interest rates, and increasing construction costs, The City of Oklahoma City ('The City') continued to achieve progress, as this year's programs helped to meet the priorities outlined in our five-year Consolidated Plan.

<b>Grant</b>	<b>Total Expenditures</b>	<b>Total Served</b>
CDBG	\$6,014,325.51	67,825
CDBG-CV	\$2,146,659.88	54
CDBG-CV3	\$2,072,013.00	0
HOME	\$1,749,249.43	24
HOME ARP	\$0	0
ESG	\$306,850.20	4,264
ESG-CV	\$1,762,498.96	2,386
HOPWA	\$1,373,134.30	1,063
HOPWA-CV	\$132,306.00	16
<b>TOTALS</b>	<b>\$15,557,037.28</b>	<b>75,632</b>

The City expended a total of \$9,443,559.44 in CDBG, HOME, HOPWA and ESG funds during the program year. Additionally, \$2,146,659.88 in CDBG-CV; \$132,306.00 in HOPWA-CV; and \$1,762,498.96 in ESG-CV funds were expended on pandemic related community needs. Complete expenditure and accomplishment data for the 2022-23 Third Action Plan Year can be found in Appendix 2. During this third year of the Five-Year Consolidated Plan, The City expended a total of \$13,482,828.28 (including supplemental CV allocations) serving a total of 73,192 persons and households.

The City was moderately successful in attaining the goals and objectives contained in the 2022-23 Consolidated Plan and Third Action Year Strategy. The activities undertaken address the overall program goals of the formula grant programs including the provision of decent housing, a suitable living environment, and expanding economic opportunities principally for persons of low and moderate income.

The City's 2020-24 Consolidated Plan and 2022-23 Third Action Year Plan called for achieving housing goals by providing funding and engaging in program activities that include support for nonprofit and for-profit housing developers to rehabilitate and construct new affordable housing; support for Community Housing Development Organizations (CHDO's) to rehabilitate and construct new affordable housing; funding for Progress OKC to construct new homes for affordable housing on vacant infill lots; support for Harmony Affordable Housing partners for the adaptive re-use of a former school to affordable senior housing units; funding for the Oklahoma City Housing Authority (OCHA) to modernize public housing units; funding to assist with emergency repairs of housing for low-moderate income households; support for down payment and closing cost assistance to expand homeownership opportunities for low-moderate income households; and, funding for activities that support housing and services for persons with HIV/AIDS.

The goal of providing a suitable living environment was addressed in the Consolidated Plan and the Third Action Year Strategy by continuing ongoing programs that address specific community needs. The 2022-23 Third Action Year Plan called for the continued support for homeless services through the Emergency Solutions Grant (ESG) Program; the Continuum of Care Program (CoC); discounted taxi coupons and bus fares for elderly, disabled and sight impaired persons under the City's Share-A-Fare program; local funding of capacity building activities for neighborhood organizations and CDBG funding to provide neighborhood

improvements; activities to address vacant and abandoned housing; and, removal of slum and blight conditions in low-income areas as well as other public investments.

In addition, The City of Oklahoma City made progress in attaining its goals for expanding economic opportunities. The City's Consolidated Plan and Second Action Year Strategy called for engaging in program activities that provide technical assistance to small businesses in obtaining financing and investing Section 108 Loan Guarantee funds in businesses to create jobs for low- and moderate-income persons.

The tables in Appendix 2 detail expenditures and achievements based on the City's financial records regarding formula grant activities for each goal and objective contained in the Consolidated Plan. The tables specifically address expenditures and accomplishments recognized in the 2022-23 program year. The HUD IDIS reports attached in Appendix 3 provide further detail related to the accomplishment information provided. The SNI program, which has historically been somewhat slow in expending capital funds, made noticeable progress in recent years with the completion of multi-year neighborhood public facility and sidewalk installation activities. SNI activities supported with CDBG funds during the reporting period include tree plantings, hazardous tree removals, summer and afterschool programming for local elementary schools, and neighborhood grants to support activities such as the installation of sign toppers, murals, landscaping, benches, and public art projects. The most recently designated SNI neighborhoods are moving beyond initial planning phases to implementation of projects; and expenditures in the Capitol Hill, Capitol View and Metro Park neighborhoods are expected to increase substantially in the Fourth Action Plan Year as large public facilities projects move from construction to completion.

Under the City's Community Development Public Facilities Program there remains a balance of \$584,493 that is uncommitted. Unallocated funds are available for new proposals under this program. Public arts projects for a MAPS3 Wellness Center and Pitts Park received funding in the First Action Plan Year but have not yet been completed. \$478,535 was allocated during the FY 2021-22 program year for the construction of a public sewer connection to support affordable housing development on Urban Renewal lots. The project has been delayed due to Right of Way acquisition challenges, but is expected to be completed in the Fourth Action Plan year.

The City also supported various public services activities with CDBG funds in the Third Action Plan year. Healing Hands, a healthcare organization serving persons who are homeless, was allocated \$60,000 for public service activities, all of which was expended during the reporting period. An allocation of \$30,000 was provided to CASA for advocacy services for children in the state's foster care system. \$105,000 was allocated to the Central Oklahoma Transportation and Parking Authority to provide discounted bus and taxi fares, and to provide courier services for special populations to dentists appointments. These funds were fully expended during the Third Action Year plan.

With respect to complementary projects that were not funded through grants, the City's MAPS and bond projects are notable. An affirmative vote by the taxpayers in September 2017 extended the MAPS 3 capital improvements initiative through March 2022. This temporary sales tax generated an additional \$240 million for streetscapes, \$24 million for sidewalks, \$12 million for the trails system, and \$12 million for bicycle infrastructure. Many of these activities were completed during the reporting period or are now substantially underway. A bond vote also passed in September 2017 which for the first time allocates a portion of funding for the development of affordable housing; about \$10 million in revenue was made available and is being used to support affordable units in new projects. A MAPS 4 sales tax initiative to support additional capital improvement projects and social service activities was approved by a public

vote in December 2019 to raise a projected \$978M. For the first time, a focus is on investing in social service and human need projects such as a new civil rights center, senior wellness centers, youth center, housing for the homeless, and the Family Justice center which provides services to persons who have experienced domestic violence, mental health crisis centers. Implementation and construction of the approved projects will begin upon collection of the applicable sales tax. Future year reports will address specific activities in more detail.

**CR-15 (Leveraging), (Continued):**

The City also provided \$121,000 in local funding (general funds) last year to agencies that provide services to the homeless. The table below highlights the agencies funded, the grant amounts, expenditures, and balances.

<b>CITY SOCIAL SERVICES GRANTS</b>	<b>FUNDING</b>	<b>EXPENDITURES</b>	<b>BALANCE</b>
Heartline, Inc.	\$24,200.00	\$24,200.00	\$0.00
Legal Aid Services of Oklahoma, Inc.	\$24,200.00	\$24,200.00	\$0.00
Pivot	\$24,200.00	\$24,200.00	\$0.00
SISU Youth	\$24,200.00	\$22,176.00	\$2,024.00
Urban league of Greater OKC, Inc.	\$24,200.00	\$24,200.00	\$0.00
<b>Total</b>	<b>\$121,000.00</b>	<b>\$118,976.00</b>	<b>\$2,024.00</b>

**LEVERAGE**

Federal funds provided by HUD are utilized in several ways to leverage public and private resources. The City’s down payment and closing cost assistance program assists in the achievement of home ownership and has proven to be an attractive program that stimulates interest among private lenders. During the reporting period, the City leveraged its Down Payment Assistance program funds with *private* financial institution mortgage investments totaling \$1,858,343.86. For every dollar of downpayment assistance provided through the HOME program, the City leveraged \$9.20.

**HOME MATCH**

Presidential Disaster Declarations and HUD match reduction for severe fiscal distress has eliminated the need to provide 25% match funding for the HOME program in recent program years. During the 2022-23 program year, a Presidential Disaster Declaration eliminated the match requirement due to severe fiscal distress precipitated by the COVID-19 pandemic.

For more information, please reference the attached HOME match report (Form HUD-40107-A) which is reflective of the correct match credit as reported (Appendix 6).

**ESG Match**

The ESG requirement for match contributions equal to the grant program funds was fulfilled with new funding and other resources as required by 42 USC 11375(a)(1), including cash resources, grants, and staff

salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.

The sources of matching resources well exceeded the amount of the grant funds and included:

Local Government	\$ 48,400.00
State Government	\$ 3,000.00
Private Funds	\$242,334.05
Other	\$ 0.00
	<b>\$293,734.05</b>

### **CR-20 Affordable Housing (Continued)**

The City previously committed HOME funds in support of Low Income Housing Tax Credit (LIHTC) applications to the Oklahoma Housing Finance Agency (OHFA); however, in 2016 OHFA discontinued awarding bonus points for applications that receive a minimum level of funding from the local community. When funding is available, the City does periodically accept requests and/or competitive applications for project specific CDBG and HOME awards to fill financing gaps. During the Second Action Year of the 2020-2024 Consolidated Plan, the City approved \$550,000 in HOME funds to assist with a funding gap for an affordable housing tax credit project (Harmony School Apartments) that will provide forty (40) affordable housing units. Those units are expected to be completed in late Fall 2023.

HOME funds were allocated to Community Housing Development Organizations (CHDOs) that resulted in the construction and sale of five (5) affordable housing units with an additional ten (10) units underway. None of the completed and sold units were funded entirely with CHDO proceeds during the program year.

The Oklahoma City Housing Assistance program completed six (6) whole house rehabilitations with HOME funding during the 2022-23 program year.

The Down Payment and Closing Cost Assistance Program completed thirteen (13) transactions. Of the total households assisted, six (6) were located in the NRSA target area and seven (7) were located in other low and moderate-income census tracts or block groups.

Based on outcome numbers provided in the IDIS Summary Accomplishment Report PR23 regarding the CDBG Program, Fifty-Eight (58), or 44.0 % of households that were provided Owner Occupied Assistance possessed extremely low incomes (at or below 30% of median); Forty-six (46) or 35.7% possessed low incomes (31% to 50% of median); and Twenty-two (22) or 17.05 % possessed moderate incomes (51% to 80% of median). Three (3) households with incomes over 80% of median income were assisted. No rental units for low-moderate income families were completed during the reporting period.

Based on outcomes provided in the IDIS Summary Accomplishment Report PR23 regarding the HOME Program Beneficiaries; Thirty (30) households were assisted during the program year. For HOME Program First-time Homebuyers (23 households), none were extremely low income families (0-30%), one (1) was very low income (31-50%), Three (3) possessed low incomes (51-60%), and Nineteen (19) or 82.6% were in the low moderate income range (61-80%). For Existing Homeowner Beneficiaries (7 households), Four (4) were extremely low income, none possessed very low incomes, Three (3) were low income (51-60%), and Nineteen (19) possessed low moderate income.

## **CR-25 Addressing Emergency Shelter, (Continued):**

The Continuum of Care Board (CCB) represents a broad spectrum of the community including formerly homeless persons, the business community, service providers, community volunteers and the faith-based community. All members have a commitment to ending homelessness (including chronic homelessness) and are advocates in the community. Members of the Continuum of Care (CoC) also participate in the gathering of data for gaps analysis, and provide input into the prioritization of needs. CoC agencies and organizations have historically worked collaboratively with other groups to successfully complete the Point-In-Time survey. The work of the CCB is not isolated to reviewing and writing each year's Continuum of Care application. The Oklahoma City CCB members actively participate year-round in a number of important committees/planning bodies whose work is important to the implementation and development of the Continuum of Care. The CCB also determines the annual rating measures for Continuum of Care, Social Services, HOPWA and ESG grantees.

The WestTown Resource Center and homeless Day Shelter are owned and operated by The Homeless Alliance and have had a significant impact on the community's efforts to reduce homelessness. Both facilities were identified as a critical need in the 10 Year Plan and are serving several hundred people daily, including a number of neighborhood (non-homeless) residents seeking access to benefits and meals. 2-1-1 has served as the centralized intake contact for ESG, Continuum of Care and other homeless housing programs. It is currently the community resource for initial evaluation of social service needs including emergency situations. The 2-1-1 system, however, has been severely threatened by State of Oklahoma budget cuts in recent years.

## **CR-25, Helping homeless persons transition to permanent housing (Continued):**

The Oklahoma City Continuum of Care (CoC) utilizes a coordinated entry and assessment system for all clients served by the homeless services system. When a person who is homeless contacts a homeless services provider or accesses the 2-1-1 system, an assessment is conducted which includes identifying health concerns, length of time on the street, and other relevant information to determine where they will be placed on the CoC's priority list for housing. A Coordinated Case Management team meets weekly to review cases on the list and determine who will provide adequate housing and services based on a client's needs. Once determined, a case manager is assigned, the client is located and moved into the first available unit and supportive services are provided. The Oklahoma City Continuum of Care has placed over 1,000 chronically homeless individuals and veterans into housing in the last 5 years and maintains a retention rate between 80-90%.

## **CR-35 Other Actions- Ameliorating Negative Effects of Public Policies (Continued):**

The City also provided CDBG funds for Economic & Planning Systems, Inc. to perform a Comprehensive Housing Affordability Study for Oklahoma City, to identify recommendations to increase the quality and quantity of affordable housing in our community. That study and the accompanying recommendations was completed in Fall 2021. This study included suggestions for code revisions in support of affordable housing. The City is currently engaged in a comprehensive code review, and rewrite and the suggestions will be considerations for potential revisions.

## **CR-35, Other Actions-Actions taken to reduce the number of poverty level families (Continued):**

With regard to public education and other locally funded programs that address poverty in Oklahoma City, the City utilized CDBG SNI funds to fund afterschool and summer programming at five schools. They are Capitol Hill Middle School and Lee Elementary which serve the Capitol Hill Neighborhood, and Martin Luther King, Jr. Elementary, FD Moon Middle School, and Thelma Parks Elementary which serve students in the Capitol View and Metro Park Neighborhoods. The summer school programs adapted the nationwide Science Technology Engineering and Math (STEM) program into STEAM by incorporating a focus on Art education.

Public education and job creation activities coupled with construction of affordable and market rate housing, provides opportunity for individuals and families to move from poverty to higher levels of security and prosperity. In addition, new housing development is providing employment opportunities at good wages to low/mod income persons and minorities in various construction trades.

Finally, the City is addressing homelessness through continued support of the WestTown Housing Resource Center and Homeless Day Shelter Campus. This combined public facility provides a one-stop location for homeless persons and those at risk of becoming homeless to obtain needed assistance. The City supports the center through an annual Agreement to fund operational expenses from the City's General Fund. The 2022-23 program year commitment totaled \$300,000.

## **CR-35, Other Actions-Impediments (continued):**

Several activities supported during the reporting period speak directly to improving, understanding and enhancing compliance with fair housing law. These important activities will continue in the upcoming year.

The City is fully committed to affirmatively furthering fair housing. Efforts to promote equitable housing opportunity during the Second Action Plan Year included the following activities:

- Provided landlord-tenant education to SNI neighborhoods
- Shared information about Fair Housing and Discrimination on the SNI Facebook page.
- Hosted an SNI Housing Resources fair in April 2023 highlighting available services and programs, Fair Housing law, Predatory lending practices, legal aid, and resources for resolution of disputes.
- Evaluating the *Housing Affordability Study* completed by EPS, Inc. to identify demands, trends and habitability issues in our community to be considered in future funding decisions.

Other identified impediments are being addressed by other parts of the City, outside this Action Plan. One of these is zoning, and as a related cause, citizen opposition to multi-family development. The City engaged a consulting firm to diagnose problems with the existing zoning code and review it for conformance with the City's comprehensive plan. Public meetings have been conducted throughout the year to obtain citizen input. The five (5) year process of overhauling the code began in late 2018 and public input sessions are underway. This process will also examine recommendations for code changes that were identified in the City's, Housing Affordability Study intended to support development of affordable housing.



The City passed a municipal bond issue in September 2017 which will add more sidewalks, transit stops, increase ADA compliance at existing stops, and perform bus system upgrades to advance the public transit system- with a focus on improvements where it is most needed by the citizenry base on review of area incomes and employment centers. Many of these improvements have been completed or are now under construction.

The General Obligation Limited Tax Bonds (GOLT Bonds) approved in 2017 included a \$10M set aside for affordable housing- the first time the City made such a proposal or investments. A policy establishing eligibility criteria, programmatic guidelines, and performance requirements for these funds was approved by City Council in June 2018. City staff with staff of the Alliance for Economic Development, the Oklahoma City Economic Development Trust (OCEDT) and City Council are engaged in funding decisions. The adopted policy prioritizes mixed-income developments in areas accessible to employment, transit, quality schools and grocery stores for persons earning less than 80% AMI. To date, 4 awards have been made supporting development of 546 rental units for households earning less than 80% AMI. An additional 3 projects supporting another 484 units are under evaluation. If funded, these projects will exhaust the remainder of the GOLT housing dollars.

### **CR-40 Monitoring, Public input on performance (Continued):**

During the citizen participation year-end review process, Staff presented the 2022-2023 Consolidated Annual Performance Evaluation Report (CAPER) to the Citizens Committee for Community Development at their regular meeting on September 12, 2023 at 3:30 p.m. The meeting was open to the public and a legal notice was published in *The Oklahoman* on August 29, 2023. The notice was also posted on the Community Development website on August 25, 2023.

#### Public comments:

An inquiry was made about the relatively large amount of CDBG funding allocated to sidewalks, and why those projects are not being funded through Public Works projects and/or other funding sources.

Staff commented that sidewalks are normally funded through General Obligation (G.O.) bond projects and a significant amount of G.O. fund dollars are being spent in SNI. However, the timing of future bonds could result in those areas not being addressed for many years. SNI funding has been used for more immediate concerns or to fill in funding gaps.

A question was raised about the coordination with other HOME and CDBG funds to prioritize SNI neighborhoods.

Staff responded that there is prioritization within the programs for the SNI neighborhoods, and the different departments work together.

A question was asked about the large amount of unallocated HOME funding, and if perhaps it is not being used due to the rigid program requirements and federal cross cutting requirements.

Staff replied that funds were carried over into the current program year, and that there is an active HOME solicitation seeking proposals for development. Several are in review and these funds are expected to be fully allocated in the Fourth Action Plan Year. Staff confirmed that HOME funds are subject to extensive requirements, including long-term monitoring and reporting, annual inspections of units, annual client income documentation, etc. that can make it challenging to use.

### **CR-45, CDBG (Continued):**

A Minor Amendment in November 2022 reallocated \$30,000 from previously unallocated program income to the Abandoned Buildings Program. The allocation for that line item was increased from \$240,000 to \$270,000.

Beneficiary data reported for the FY 2022-23 Third Action Year plan includes expenditures and accomplishments from these funding sources, in addition to the formula grant funds allocated for the program year. Although linked to the FY 2019-20 Fifth Year Action Plan, accomplishment and expenditures for CV activities will continue to be reported annually in the CAPER until all CV funds are fully expended.

The City of Oklahoma City monitored the expenditure of CDBG funds throughout the year to ensure that funded activities (for the reporting period and prior years), were completed as agreed and that funds were expended timely. In instances where funds were not fully expended, the carryover balance was re-allocated to the subrecipients for expenditure in the FY 2023-24 Fourth Action Plan Year, or recaptured and reprogrammed as determined necessary by Staff in response to pending commitments and anticipated program demand.

The Tables in Appendix 2 detail expenditures and achievements based on the City's financial records relative to formula grant activities for each goal and objective contained in the Consolidated Plan. The tables specifically address expenditures and accomplishments regarding the 2022-23 program year. The attached HUD IDIS reports in Appendix 3 provide further detail related to the accomplishment information provided below.

The progress the City has achieved in meeting program goals for the 2022-23 Third Action Year plan is enumerated below.

- 2,045 households benefited from the construction of sidewalks in SNI neighborhoods with CDBG Funds.
- Thirty-eight (38) hazardous trees in SNI areas were removed with CDBG funds and Twenty (20) trees were planted in two (2) SNI neighborhoods with the help of private partners.
- Continued to coordinate with the OKC Public School System, OK Afterschool Network, Urban League, Boys & Girls Club, and the OKC Parks Department to offer STEAM, an afterschool and summer program at Three (3) elementary schools and Two (2) middle schools in SNI neighborhoods. 850 students participated.
- Interim Assistance was provided at 146 locations to secure abandoned properties that were an immediate threat to health and safety.

- Share-a-fare program provided 60,483 free or discounted transportation vouchers. Benefits were provided to 5,678 elderly; 8,721 persons with disabilities; 34,907 homeless bus fares; and 182 homeless taxi fares. (**Note:** some beneficiaries met criteria for more than one of these categories).
- The Oklahoma City Housing Assistance Program completed Twenty-four (24) Housing Exterior Maintenance projects.
- The Community Action Agency Emergency Home Repair program assisted forty-four (44) households with Emergency Home Repairs.
- The Oklahoma City Housing Authority is utilizing CDBG funding allocated for modernization of public housing units for extremely low-income families. CDBG funds were used to rehabilitate seven (7) public housing units during the program year.
- Economic development technical assistance was provided to Fifty-eight (58) businesses and prospective businesses through small business counseling and completion of an 8-week small business development/ownership training class.
- No Section 108 loans were approved during the program year; however, fulfillment of job creation requirements from two prior Section 108 loans resulted in 247 FTE's during the Third Action Year plan.
- Neighborhood capacity building assistance, funded with local revenue, assisted three (3) neighborhood associations under the Strong Neighborhoods Initiative Program and aided with organizing numerous neighborhood organizations and events.
- No funds were provided for Section 108 loan default contingency during this Third Action Year plan.
- Oklahoma City Urban Renewal Authority (OCURA) continues to implement the Urban Renewal Plans in three close-out areas that include R-20, R-30, and R-35. In addition, OCURA addresses slum and blight conditions with CDBG in locally designated project areas that include, Harrison Walnut, North Downtown, Cultural District, and NE Renaissance Area. During the reporting period, Seventy-two (72) affordable apartments were developed on lots previously assisted with these funds.
- The City annually contracts with the Metropolitan Fair Housing Council to monitor and investigate housing discrimination complaints. During the 2022-23 reporting period, the Metropolitan Fair Housing Council received 479 landlord/tenant intakes that resulted in the filing of Eighteen (18) housing discrimination complaints. Metropolitan Fair Housing also processed Forty-six (46) requests for reasonable accommodation or modification. In addition, Metro Fair Housing Council conducted Twenty-three (23) educational seminars and trainings for first-time homebuyers, public and private housing providers and faith-based housing providers.

## **CR-55 HOPWA (Continued):**

### Project Sponsor:

The Homeless Alliance  
 1724 NW 4<sup>th</sup> Street  
 Oklahoma City, OK 73106

Subrecipients:

- **The AIDS Support Program (ASP)** was founded in 1986 and provides supportive and transitional housing for individuals and families living with HIV/AIDS and who encounter barriers to permanent supportive housing.

HOPWA Housing Case Manager – P.O. Box 12187, Oklahoma City, OK 73157 (405) 306-1366

- **Housing Location Services** conducted housing services for thirty (30) clients in FY 2022-23. These services included speaking with HOPWA clients about housing needs; conducting property searches; advocating for clients during the application process for housing; providing advocacy for abatements in rental rates, deposits and application fees; procuring housing for persons with unpaid utility bills; resolution of potential evictions and legal advocacy; assistance in resolving issues with property maintenance; and conducting habitability inspections. Continued success in housing clients is achieved through the development of relationships with property managers and owners.

The Homeless Alliance and its subrecipients are members of the Oklahoma City homeless Continuum of Care (CoC). The collaboration of HIV and Non-HIV service providers has created a holistic module of care. The OKC HOPWA Program does not have a waiting list.

**The HOPWA Case Management Service is the foundation of the HOPWA Program:**

All income-qualified individuals are eligible to receive Housing Case Management services.

The HOPWA case managers assist the client in understanding available housing resources and develop and monitor their comprehensive housing plan with connections to other support services. The plan identifies the household's ongoing housing stability needs and likely options for providing related assistance; including the use of other housing programs and mainstream health and human services welfare programs. The plan includes, but is not limited to development of a budget, referrals for social services or medical case management, legal assistance, employment services, and food. Funds can be used for emergency and temporary rent assistance, and mortgage and utility payments to transition eligible persons into more permanent housing arrangements.

**Housing Information, Referral, and Inspection Services:**

This service provides information regarding available and affordable housing that meets the needs of people living with HIV/AIDS. By identifying vacancies, initiating application procedures and providing contact information for housing providers, the services provided aid in the prevention of homelessness and help return unsheltered persons living with HIV/AIDS to suitable housing. Staff proactively develops relationships with landlords and property management companies willing to rent permanent housing, and who are willing to accept rental assistance certificates. Many clients benefit from relocating to a lower rent and/or all bills paid housing. Housing inspections ensure all units meet HUD's habitability standards. The service provider has developed relationships with landlords to assist in housing hard to place clients. The provider is able to advocate for the tenant with the landlord as needed once a client has been placed in a unit.

**Emergency Housing:** to provide temporary shelter at a local long stay hotel with full kitchens (maximum of sixty (60) days).

**Permanent Housing Placement:** Expenditures that help establish a household in a housing unit, including (but not limited to) application fees, related credit checks, and reasonable security deposits necessary to move persons into permanent housing, provided such deposits do not exceed two (2) months of rent and are designated to be returned to the program. (One lifetime assistance).

**Short -Term Rent/Mortgage and Utility:** (STRMU) payments to enable eligible individuals to remain in their own dwelling. HOPWA funds are provided to prevent homelessness and assist those clients who have an HIV-related need. Each request for assistance is reviewed monthly to determine eligibility based on financial and HIV related need. (Based on client need up to a maximum of 21 weeks in a 52-week period).

**Tenant Based Rental Assistance:** (TBRA) assist income-eligible individuals or families with an HIV-related need with their rent until they are able to secure Section 8 vouchers or other affordable stable housing. Most TBRA clients will be certified for three (3) months and reviewed for progress in meeting goals of the client securing stable and permanent housing independent of continued HOPWA assistance.

**Employment Services:** Employment is an essential focus within the coordinated response to HIV/AIDS. Employment is a key component of serving the whole person. It can be critical to improving the economic and personal well-being of people living with, and most at risk of HIV/AIDS. Studies have shown that employment can positively impact health and increase a person's ability to live a satisfying, productive and meaningful life. Employment can also increase financial self-sufficiency and reduce reliance on publicly funded benefits and other services.

**The OKC HOPWA services area includes seven counties:** Oklahoma, Cleveland, Canadian, Grady, Lincoln, Logan, and McClain Counties.

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**Annual Performance:**

The City of Oklahoma City is the grantee for HOPWA entitlement funds. The funds must be used within the Oklahoma City Eligible Metropolitan Statistical Area (EMSA) which includes a seven-county area of central Oklahoma (Canadian, Cleveland, Grady, Logan, Lincoln, McClain, and Oklahoma counties). The HOPWA program is an integral part of our HIV/AIDS system of care services. The HOPWA program allocates funds to meet the housing needs of persons with HIV/AIDS, including lease/rental assistance, shared housing arrangements, apartments, and community residences. Supportive services including case management are also included in the program. During FY 2022-23 a total of 1,063 persons were served with HOPWA funds:

The greatest resource of the HOPWA program is the HOPWA Case Manager. 100% of all HOPWA clients are seen by a HOPWA Case Manager. HOPWA Case Managers use Service Point, a case management and outcome tool. This web-based tool allows us to better assess clients and measure outcome. A full housing assessment is completed to determine each client's housing needs. The case manager helps clients understand available housing resources and develop and follow their comprehensive housing plan, as well as provide connections to other supports. The plan identifies the household's ongoing housing stability needs and likely options for providing related assistance, including the use of other housing programs and mainstream health and human welfare programs. The plan includes (but is not limited to) development of a budget, referrals for social services or medical case management, legal, employment and food.

- 100% of the HOPWA clients were referred for other support services.
- 100% of the HOPWA clients who received assistance improved access to medical care.

HOPWA funds can also be used for emergency housing, temporary rent, mortgage and utility payments to transition eligible persons into more permanent housing arrangements. A total of 641 clients were assisted with housing, case management, and other supportive services. Other assistance provided with HOPWA funds in FY 2022-23 include:

- 55 Emergency Housing Assistance (Note: One (1) additional household received Emergency Housing Assistance through HOPWA-CV funding).
- 111 Permanent Housing Placements
- 168 Short Term Rent Mortgage and Utility Assistance payments (Note: An additional 34 households received STRMU thru HOPWA-CV funding).
- 88 Tenant-Base Rental Assistance payments

*Please note that Some households noted above received more than one service.*

Coordination and leverage of services is the key to success for many of our HOPWA clients.

Some examples of leveraged services in our system of care include:

- Street homeless outreach services have improved with a team of HIV and Homeless services providers working collaboratively to identify newly infected persons and guiding those living on the street to housing and care services.
- The Homeless Alliance provides funding for the AIDS Legal Resources Project. This program works closely with the HOPWA program to assist with legal issues that directly affect the client's ability to obtain and maintain housing.
- For clients who are identified as "out of care", the HOPWA case manager makes an appointment for necessary treatment and an appointment to the Ryan White Outreach case manager.

- The Homeless Alliance contracts with a local provider, Urban Housing Locator, to connect public and private housing providers, and to develop a resources list, perform inspections, and build relationships with landlords. This has proven beneficial in placing clients in more affordable units and encouraging landlords to accept harder to place clients who have felonies or past evictions.
- The Homeless Alliance uses volunteers to provide support services to HIV clients. This program includes volunteers helping HOPWA clients move into housing, taking clients to appointments, and other day-to-day activities.
- The Homeless Alliance provides some support to the Winds House, a transitional housing program for fifteen (15) clients.

Using the services of Urban Housing Locator, a pool of FMV housing (all-bills-paid) apartments has been located which provides individuals a broader choice of affordable locations. Locating units that will accept felons has allowed HOPWA Case Managers the ability to house hard to place clients. The HOPWA project made great progress in moving individuals from TBRA into affordable independent housing. Housing inspections ensure all units meet HUD's habitability standards.

### **Barriers and Trends:**

#### a. Barriers to Housing

1. The need for more affordable housing is a persistent barrier.
2. Clients receiving Section 8 vouchers face landlords' reluctance to accept/participate in the Section 8 program.
3. Vacancy rates are trending lower, and rents are increasing; thus, reducing the affordable rental housing stock. There remains strong demand for rental housing in the present economy. Historically low interest rates are making homeownership more attractive for lower income families. .
4. Oklahoma City has very few SRO units or small "all bills paid" units, and persons with HIV/AIDS are forced to compete with other individuals with disabilities and senior citizens for stable affordable housing.
5. Clients often have poor credit and rental history, felony convictions, mental health and/or substance abuse issues. These issues make them undesirable to prospective landlords.

#### b. Trends include:

1. Those who are able and ready to join the workforce face an array of employment issues. Many have outdated skills or a past work history in under-employed jobs. History of substance abuse, criminal history, lack of transportation and day care expense add to the list of challenges in obtaining and maintaining employment.
2. The most significant issue is the risk of losing access to HIV health care and medication. For many, the income earned when re-entering the workforce is seldom enough to offset the cost of benefits.
3. Oklahoma City has a large Latino community. Serving this population is a challenge as many of these families are ineligible for other governmental assistance.
4. Mental health problems and/or substance abuse are predominant among the target population.

**Accomplishments:**

Complete accomplishment and expenditure data for the HOPWA program is provided in Appendix 2.

**Short-term rental mortgage utility (STRMU) assistance** is determined by fair market value in the county in which the consumer resides. Often, consumers become ill and unable to meet housing expenses. The STRMU program provides assistance for the consumer and their family to prevent homelessness. A complete assessment of the consumer's needs identifies areas that require assistance. Rent, mortgage payments and utility assistance can be provided. The costs associated with STRMU this reporting period are \$251,849.35.

**Tenant based rental assistance (TBRA)** is another form of assistance available to consumers that are housed. This process begins with a housing quality inspection to ensure consumer safety. Total household income is verified in order to establish the amount of TBRA assistance provided. HUD provides guidelines for fair market utility and rent. 30% of the total household income is the amount for which the consumer is responsible with HOPWA providing 70%. Rental assistance can be provided for a limited period of time to families following the death of a consumer. Cost for TBRA this reporting period is \$407,717.85.

No new units of housing have been created through acquisition, rehabilitation, or new construction since 1993 with HOPWA funds. Unique supportive services and efforts include project planning in coordination with the Oklahoma City Housing Authority to provide consumers of The Homeless Alliance the opportunity to obtain Section 8 vouchers attached to new housing units built specifically to house this population. Additionally, project planning in coordination with Community Action Agency (CAA) has begun in order to provide consumers the opportunity for home ownership.

In addition to the projects mentioned above, The Homeless Alliance maintains a comprehensive Program Manual to ensure that all regulations for reporting are met.

The future provision of services to persons with HIV/AIDS will require a continued commitment to building and maintaining collaborative relationships, investigating non-traditional funding sources, and streamlining expenses.

**CR-65 ESG Person Assisted (See ESG CAPER Report attached as Appendix 5)**

Explanation re: why data cannot be corrected, and proposed plan to resolve related errors (as requested by HUD in prior years):

There are no narrative fields available to us in the CR-65 screen, as the ESG SAGE reports have replaced these data entry requirements. In response to HUD's prior request for additional information about errors in values, please note the following. All ESG CAPER data originates from a report generated through our Homeless Management Information System database (HMIS). It produces a zip file which contains approximately thirty (30) individual spreadsheets, one for each question. This report must be created for all projects and then unzipped and reloaded into the SAGE HMIS Reporting Repository System to produce the completed ESG CAPER.



The Legal Aid and YWCA projects serve victims of domestic violence exclusively and are not required to enter data into HMIS for safety reasons. It is the CoC's, and the OK Attorney General's preference that the partnering agencies restrain from performing this function. Data is maintained in a similar system as required; however, it is not feasible to produce a report that can be uploaded into SAGE. The data likely contains other minor discrepancies as well. In order to assimilate the required data, SAGE generated exception templates are directed to the service providers for manual completion.

## **CR-75 Expenditures**

The data in the CR-75 Tables reflects ESG entitlement funded activities only. Per guidance received from the Oklahoma City HUD Field Office in prior program years, the ESG-CV quarterly SAGE Reports will be used by their accounting staff to review ESG-CV funded activities.

**APPENDIX 2**

**FINAL EXPENDITURES AND  
ACCOMPLISHMENT REPORTS**

2022-23 FORMULA & COMPETITIVE GRANT SUMMARY OF EXPENDITURES AND ACCOMPLISHMENTS

COMMUNITY DEVELOPMENT BLOCK GRANT							
	FUNDING*	EXPENDITURES	BALANCE	OUTCOMES	UNIT OF MEASURE	OTHER	UNDERWAY
<b>PROGRAM ACTIVITIES</b>							
<b>Affordable Housing Development and Rehabilitation</b>							
Housing Exterior Maint and Program Delivery	\$ 1,050,000.00	\$ 980,004.84	\$ 69,995.16	24	Households		2
CAA Emergency Home Repair	\$ 920,000.00	\$ 701,662.05	\$ 218,337.95	44	Households		0
Oklahoma City Housing Authority Mod Rehab	\$ 235,000.00	\$ 235,000.00	\$ -	7	Units		0
Oklahoma City Housing Authority Inspection Program	\$ 1,000.00	\$ 7,518.15	\$ (6,518.15)	127	Units		0
Jefferson Park CDBG Acq. And infrastructure	\$ 287,500.00	\$ 6,250.00	\$ 281,250.00	0	Project	Infrastructure for LMH Development	1
<b>Housing Services</b>							
Pest Inspection Program	\$ 24,000.00	\$ 1,300.00	\$ 22,700.00	3	Units		0
<b>Strong Neighborhoods Initiative (SNI) Public Facilities</b>							
SNI Program Delivery	\$ 100,000.00	\$ 93,501.37	\$ 6,498.63				
Parks Projects	\$ 95,558.80	\$ 95,558.80	\$ -	1	Project		1
Sidewalks-SNI	\$ 836,883.38	\$ 817,253.29	\$ 19,630.09	2,045	Households		0
Tree Plantings	\$ 10,000.00	\$ 9,099.60	\$ 900.40	20	Households		0
PF Neighborhood Projects	\$ 43,559.35	\$ 43,559.35	\$ -	2,909	Households		0
<b>Strong Neighborhoods Initiative (SNI) Public Services</b>							
SNI Hazardous Tree Removal	\$ 178,366.75	\$ 108,401.65	\$ 69,965.10	38	Households		0
After School Programs	\$ 350,332.85	\$ 350,332.85	\$ -	850	Persons/Youth		0
Neighborhood Clean Up Program	\$ 4,000.00	\$ 3,561.80	\$ 438.20	3	Persons/Households		0
Summer Youth Program (Save Our Youth)	\$ 14,000.00	\$ 14,000.00	\$ -	911	Persons/Youth		0
<b>Public Facilities (non-SNI)</b>							
Wellness Center 3	\$ 23,500.00	\$ -	\$ 23,500.00	0	Project	Public Art	1
Pitts Park	\$ 10,000.00	\$ 9,500.00	\$ 500.00	0	Project	Public Art	1
OCURA-Mirimar Sewer Extension	\$ 478,535.00	\$ 47,605.88	\$ 430,929.12	0	Project		1
SISU Homeless Youth Shelter	\$ 1,000,000.00	\$ 585,854.79	\$ 414,145.21	0	Project		1
Unprogrammed-Available for Solicitation	\$ 584,492.92	\$ -	\$ 584,492.92	0	Project(s)		0
<b>Public Services (non-SNI)</b>							
Healing Hands Public Service-CHCI	\$ 60,000.00	\$ -	\$ 60,000.00	0	Persons		0
CASA Child Advocacy Services	\$ 30,000.00	\$ 22,500.00	\$ 7,500.00	80	Persons/Households		0
Share-A-Fare (Bus and Taxi Fares)	\$ 109,362.92	\$ 108,425.90	\$ 937.02	60,483	Fares/Bus Passes	duplicated services	0
<b>Slum and Blight Remediation</b>							
Secure Vacant & Abandoned Properties	\$ 270,000.00	\$ 163,950.00	\$ 106,050.00	146	Units		0
OCURA Urban Renewal Completions	\$ 788,880.00	\$ 788,880.00	\$ -	72	Units		40
<b>Economic Development Activities</b>							
<b>CAA Small Business Services</b>							
Small Business Training Attendance	\$ 40,000.00	\$ 40,000.00	\$ -	58	Businesses		0
Section 108 Repayment Contingency	\$ -	\$ -	\$ -				
<b>Administration, Planning and Fair Housing Activities</b>							
General Program Administration	\$ 843,313.20	\$ 682,712.27	\$ 160,600.93				
Planning	\$ 50,000.00	\$ 4,892.92	\$ 45,107.08				
Fair Housing Activities	\$ 93,000.00	\$ 93,000.00	\$ -	479	Persons/Households		
UNALLOCATED PI/UNPROGRAMMED FUNDS	\$ -	\$ -	\$ 1,085,831.29				
<b>Total</b>	<b>\$ 8,531,285.17</b>	<b>\$ 6,014,325.51</b>	<b>\$ 3,602,790.95</b>	<b>67,825</b>			<b>48</b>

HOME INVESTMENT PARTNERSHIPS PROGRAM				COMPLETED			UNDERWAY
<b>DOWN PAYMENT ASSISTANCE PROGRAM</b>	\$ 391,435.53	\$ 143,528.00	\$ 247,907.53	13	Households	Financial Assistance	0
<b>HOUSING REHABILITATION-WHOLE HOUSE REHAB PROGRAM</b>	\$ 830,000.00	\$ 308,214.00	\$ 521,786.00	6	Households		0
<b>AFFORDABLE HOUSING DEVELOPMENT PROGRAM</b>			\$ -	0			
OCHA Creston Park Care Suites	\$ 800,000.00	\$ -	\$ 800,000.00	0	Units	Assisted Living Facility	0
Progress OKC SF Homes	\$ 550,000.00	\$ 413,408.25	\$ 136,591.75	0	Units	SF	4
Harmony School Apartments	\$ 550,000.00	\$ -	\$ 550,000.00	0	Units	Multifamily	40
Unallocated-For Competetive Solicitation	\$ 2,734,959.83	\$ -	\$ 2,734,959.83	0	TBD		0
<b>COMMUNITY HOUSING DEVELOPMENT ORGANIZATIONS</b>							
Jefferson Park	\$ 1,039,631.00	\$ 300,739.67	\$ 738,891.33	2	Units	SF Residences for Sale to LMI Buyers	6
Oklahoma City Housing Services Redevelopment Corp. (Paseo)	\$ 698,785.41	\$ 226,709.27	\$ 472,076.14	3	Units	SF Residences for Sale to LMI Buyers	4
Neighborhood Housing Services	\$ -	\$ -	\$ -				
Unallocated CHDO	\$ 835,184.75	\$ -	\$ 835,184.75				
			\$ -				
<b>ADMINISTRATION</b>	\$ 512,921.66	\$356,650.24	\$ 156,271.42				
<b>UNALLOCATED PI/UNPROGRAMMED FUNDS</b>	\$ -	\$0.00	\$ 235,514.68				
<b>Total</b>	<b>\$ 8,942,918.18</b>	<b>\$ 1,749,249.43</b>	<b>\$ 7,429,183.43</b>	<b>24</b>			<b>54</b>

EMERGENCY SOLUTIONS GRANT				# SERVED		
Comm. Health Centers	\$ 25,000.00	\$ 9,340.87	\$ 15,659.13	654	Persons	
City Care	\$ 40,000.00	\$ 40,000.00	\$ -	2,015	Persons	
MHAO	\$ 65,000.00	\$ 65,000.00	\$ -	67	Persons	
PIVOT	\$ 9,000.00	\$ 9,000.00	\$ -	27	Persons	
Positive Tomorrows	\$ 27,500.00	\$ 27,500.00	\$ -	14	Persons	
SISU Youth	\$ 10,535.00	\$ 10,535.00	\$ -	170	Persons	
The Homeless Alliance	\$ 209,177.14	\$ 84,865.81	\$ 124,311.33	544	Persons	
NSO	\$ 10,000.00		\$ 10,000.00	270	Persons	
Upward Transitions	\$ 30,000.00	\$ 17,050.92	\$ 12,949.08	44	Persons	
YWCA	\$ 27,000.00	\$ 27,000.00	\$ -	459	Persons	
City Administration	\$ 61,063.79	\$ 16,557.60	\$ 44,506.19			
<b>Total</b>	<b>\$ 514,275.93</b>	<b>\$ 306,850.20</b>	<b>\$ 207,425.73</b>	<b>4,264</b>		

HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS				# SERVED HOUSEHOLDS		
Homeless Alliance						
Homeless Alliance Administration	\$ 211,583.00	\$ 175,542.33	\$ 36,040.67	629	Households	case management/intake/referrals
Emergency Housing Assistance	\$ 59,075.16	\$ 55,642.71	\$ 3,432.45	55	Households	
Permanent Housing Placement	\$ 175,102.51	\$ 99,704.18	\$ 75,398.33	111	Households	
Short Term Rent, Mortgage, & Utility	\$ 251,849.35	\$ 148,083.79	\$ 103,765.56	168	Households	
Supportive Services	\$ 653,740.35	\$ 566,880.29	\$ 86,860.06	12	Households	transitional housing??
Tenant Based Rental Assistance	\$ 407,717.85	\$ 308,282.01	\$ 99,435.84	88	Households	
City Administration	\$ 89,296.55	\$ 18,998.99	\$ 70,297.56			
<b>Total</b>	<b>\$ 1,848,364.77</b>	<b>\$ 1,373,134.30</b>	<b>\$ 475,230.47</b>	<b>1063</b>		<b>444 Unique Clients. Duplicated Services</b>

**CONTINUUM OF CARE GRANTS**

					# SERVED	
G80363 Homeless Alliance	\$ 133,138.95	\$ 133,138.95	\$ -	0	Persons	
G80365 Heartline	\$ 6,339.41	\$ 6,339.41	\$ -	0	Persons	
G80366 Homeless Alliance	\$ 23,251.41	\$ 23,251.41	\$ -	0	Persons	
G80368 HOPE HHP	\$ 59,805.66	\$ 59,662.42	\$ 143.24	0	Persons	
G80369 HOPE HPS	\$ 213,728.50	\$ 210,848.15	\$ 2,880.35	0	Persons	
G80371 Homeless Alliance	\$ 167,427.00	\$ 159,345.65	\$ 8,081.35	0	Persons	
G80375 ?	\$ 150,767.00	\$ 15,448.46	\$ 135,318.54	0	Persons	
G80372 MHAO	\$ 145,949.16	\$ 144,679.31	\$ 1,269.85	0	Persons	
G80394 HOPE CH32	\$ 348,833.00	\$ 348,833.00	\$ -	0	Persons	
G80400 MHAO	\$ 472,628.00	\$ 472,628.00	\$ -	0	Persons	
G80402 Red Rock	\$ 81,351.00	\$ 81,351.00	\$ -			
G80397 Hope	\$ 376,856.00	\$ 376,856.00	\$ -			
G80403 Red Rock	\$ 151,688.00	\$ 4,027.00	\$ 147,661.00	0	Persons	
G80404 City Care Pershing Center	\$ 338,579.00	\$ 338,579.00	\$ -	0	Persons	
G80405 City Care Westlawn	\$ 215,562.00	\$ 215,562.00	\$ -	0	Persons	
G80390 CEC Supportive Housing	\$ 95,663.00	\$ 2,211.00	\$ 93,452.00	0	Persons	
G80393 Homeless Alliance Safe Homes	\$ 600,000.00	\$ 164,567.51	\$ 435,432.49	0	Persons	
G80395 HOPE Housing Plus HHP	\$ 192,460.00	\$ 80,213.70	\$ 112,246.30	0	Persons	
G80388 Homeless Alliance Building Foundations	\$ 497,794.00	\$ 367,096.64	\$ 130,697.36	0	Persons	
G80391 Heartline	\$ 21,400.00	\$ 2,061.95	\$ 19,338.05	0	Persons	
G80392 Homeless Alliance HMIS	\$ 110,000.00	\$ 101,207.00	\$ 8,793.00	0	Persons	
G80398 Homeless Alliance Journey Home	\$ 374,435.00	\$ 243,028.85	\$ 131,406.15	0	Persons	
G80396 HOPE HPH	\$ 361,803.00	\$ 223,094.09	\$ 138,708.91	0	Persons	
G80389 CEC DV	\$ 48,085.00	\$ -	\$ 48,085.00	0	Persons	
G80399 MHAO	\$ 207,268.00	\$ 76,964.95	\$ 130,303.05	0	Persons	
G80401 City of OKC Administration	\$ 127,466.00	\$ -	\$ 127,466.00	0	Persons	
<b>Total</b>	<b>\$ 5,522,278.09</b>	<b>\$ 3,850,995.45</b>	<b>\$ 1,671,282.64</b>	<b>0</b>		

**YHDP GRANTS**

G80382 Dept of Mental Health	\$ 54,294.00	\$ 54,294.00	\$ -		
G80406 Homeless Alliance-PSH	\$ 554,226.00	\$ 76,931.33	\$ 477,294.67		
G80407 SISU-TH+RH	\$ 918,718.00	\$ 171,698.94	\$ 747,019.06		
G80408 SISU-HH	\$ 103,624.00	\$ 21,109.47	\$ 82,514.53		
G80409 SISU Drop In	\$ 993,329.00	\$ 276,897.62	\$ 716,431.38		
G80410 Hope Diversion	\$ 300,000.00	\$ -	\$ 300,000.00		
G80411 City of OKC	\$ 102,205.00	\$ 8,935.62	\$ 93,269.38		
<b>Total</b>	<b>\$ 3,026,396.00</b>	<b>\$ 609,866.98</b>	<b>\$ 2,416,529.02</b>		

**CITY SOCIAL SERVICES GRANTS**

Heartline	\$ 24,200.00	\$ 24,200.00	\$ -		Operational Support
Legal Aid Services of Oklahoma, Inc.	\$ 24,200.00	\$ 24,200.00	\$ -		Operational Support
Pivot, Inc.	\$ 24,200.00	\$ 24,200.00	\$ -		Operational Support
SISU Youth	\$ 24,200.00	\$ 22,176.00	\$ 2,024.00		Operational Support
Urban league of Greater OKC, Inc.	\$ 24,200.00	\$ 24,200.00	\$ -		Operational Support
<b>Total</b>	<b>\$ 121,000.00</b>	<b>\$ 118,976.00</b>	<b>\$ 2,024.00</b>		

**COMMUNITY DEVELOPMENT BLOCK GRANT-CV FUNDING (FY 2019)**

Multifamily Housing Acquisition/Rehab	\$ 2,079,538.00	\$ 2,042,345.93	\$ 37,192.07	54	Housing Units	L/M Housing Assistance
City Administration	\$ 210,226.13	\$ 104,313.95	\$ 105,912.18			
<b>Total</b>	<b>\$ 2,289,764.13</b>	<b>\$ 2,146,659.88</b>	<b>\$ 143,104.25</b>	<b>54</b>		

**EMERGENCY SOLUTIONS GRANT - COVID**

				# SERVED	
ReMerge	\$ 140,000.00	\$ 62,767.92	\$77,232.08	0	Persons
YWCA	\$ 80,562.00	\$ 56,889.91	\$23,672.09	0	Persons
Catholic Charities	\$ 18,883.49	\$17,175.85	\$1,707.64	23	Persons
City Rescue Mission	\$ 242,135.43	\$242,135.43	\$0.00	758	Persons
Homeless Alliance	\$ 1,065,539.84	\$671,674.29	\$393,865.55	430	Persons
NSO	\$ 47,595.56	\$47,584.37	\$11.19	34	Persons
Pivot	\$ 152,022.24	\$0.00	\$152,022.24	68	Persons
Positive Tomorrows	\$ 43,447.97	\$27,200.77	\$16,247.20	121	Persons
Sisu Youth	\$ 623,858.30	\$294,731.22	\$329,127.08	169	Persons
Travelers Aid/ Upward Transitions	\$ 156,114.13	\$156,114.12	\$0.01	193	Persons
City Care	\$ 132,504.48	\$132,504.48	\$0.00	590	Persons
Salvation Army	\$ 22,965.57	\$22,965.57	\$0.00	0	Persons
City Administration	\$ 153,471.70	\$ 30,755.03	\$ 122,716.67		
<b>Total</b>	<b>\$ 2,879,100.71</b>	<b>\$ 1,762,498.96</b>	<b>\$ 1,116,601.75</b>	<b>2386</b>	

**HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS - COVID**

				# SERVED	
				HOUSEHOLDS	
Homeless Alliance					
Homeless Alliance Administration	\$ 12,230.00	\$ 12,230.00	\$ -	0	Households
Emergency Housing Assistance	\$ 35,076.00	\$ 35,076.00	\$ -	1	Households
Short Term Rent, Mortgage, & Utility	\$ 75,000.00	\$ 75,000.00	\$ -	15	Households
City Administration	\$ 7,806.00	\$ 7,804.00	\$ 2.00	0	Households
<b>Total</b>	<b>\$ 132,306.00</b>	<b>\$ 130,110.00</b>	<b>\$ 2.00</b>	<b>16</b>	

# APPENDIX 3

## HUD IDIS PR-REPORTS



**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,569,719.17
02 ENTITLEMENT GRANT	4,931,566.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,115,831.29
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	59,648.23
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(50.00)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	9,676,714.69

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,188,351.32
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,188,351.32
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	721,006.96
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	45,369.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	5,954,727.28
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	3,721,987.41

**PART III: LOWMOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	4,235,521.32
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	45,369.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,280,890.32
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	82.51%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2020 PY: 2021 PY: 2022
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	16,052,522.38
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	12,962,748.69
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	80.75%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	603,660.40
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	603,660.40
32 ENTITLEMENT GRANT	4,931,566.00
33 PRIOR YEAR PROGRAM INCOME	399,409.67
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,330,975.67
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.32%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	721,006.96
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	721,006.96
42 ENTITLEMENT GRANT	4,931,566.00
43 CURRENT YEAR PROGRAM INCOME	1,115,831.29
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	6,047,397.29
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	11.92%

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Plan Year	IDIS Activity	IDIS Amount	voucher	Activity Name	matrix	National Objective	Target Area Type	Drawn Amount
2021	2	6190	6660042	HEMP - 4811 - 1709 NE 14th - Elite Level	14A	LMH	Strategy area	\$72.00
2022	2	6202	6696226	HEMP - 4815 - 1301 NW 9th - Traylee & L Construction	14A	LMH	Strategy area	\$14,889.00
2022	2	6205	6706423	HEMP - 4774 - 835 NE 19 - DDZ Construction	14A	LMH	Strategy area	\$20,947.00
2022	2	6215	6719554	HEMP-4881-2933 SW 20th-Traylee & L Construction	14A	LMH	Strategy area	\$22,660.00
2022	2	6215	6747423	HEMP-4881-2933 SW 20th-Traylee & L Construction	14A	LMH	Strategy area	\$24.00
2022	2	6226	6723864	HEMP - 4890 - 2204 N. Bath - Traylee & L Construction	14A	LMH	Strategy area	\$32.00
2022	2	6226	6735482	HEMP - 4890 - 2204 N. Bath - Traylee & L Construction	14A	LMH	Strategy area	\$22,592.00
2022	2	6235	6744694	HEMP - 4893 - 1612 NE 20 - Traylee & L Construction	14A	LMH	Strategy area	\$21,487.00
2022	2	6235	6747423	HEMP - 4893 - 1612 NE 20 - Traylee & L Construction	14A	LMH	Strategy area	\$16.00
2022	2	6236	6740795	HEMP - 4896 - 3209 S Dumas - Elite Level Construction	14A	LMH	Strategy area	\$22,443.00
2022	2	6237	6771568	HEMP - 4903 - 1717 Wickliff - Elite Level Construction	14A	LMH	Strategy area	\$20,612.00
2022	2	6240	6771571	HEMP - 4895 - 1334 NE 16 - Elite Level Const	14A	LMH	Strategy area	\$21,219.00
2022	2	6244	6771577	HEMP - 4900 - 1308 NE 7 - ESCO LLC	14A	LMH	Strategy area	\$23,020.00
2022	2	6244	6773355	HEMP - 4900 - 1308 NE 7 - ESCO LLC	14A	LMH	Strategy area	\$12.00



2022	2	6262	6783992	HEMP - 4882 - 1029 NE 26 - ESCO LLC	14A	LMH	Strategy area	\$22,094.00
2022	2	6263	6783992	HEMP - 4790 - 811 NE 17 - Elite Level	14A	LMH	Strategy area	\$15,703.00
<b>Total</b>								<b>\$227,822.00</b>

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan	IDIS	IDIS	voucher	Activity Name	matrix	National	Drawn Amount
	Project	Activity	Number		Code	Objective	
2022	8	6204	6772077	SISU Youth Shelter 2129 NW 30TH ST	03C	LMC	\$185,084.59
2022	8	6204	6790133	SISU Youth Shelter 2129 NW 30TH ST	03C	LMC	\$400,770.20
							<b>\$585,854.79</b>
2021	7	6188	6697676	SNI Art Projects FY 21-22	03E	LMA	\$5,500.00
2022	6	6291	6790227	SNI Art Projects/Neighborhood Led Grant Projects FY 22-23	03E	LMA	\$21,987.85
2022	6	6291	6792744	SNI Art Projects/Neighborhood Led Grant Projects FY 22-23	03E	LMA	\$6,071.50
2022	6	6291	6812090	SNI Art Projects/Neighborhood Led Grant Projects FY 22-23	03E	LMA	\$10,000.00
							<b>\$43,559.35</b>
2021	7	6130	6681610	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	\$2,515.00
2021	7	6130	6681672	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	\$430.00
2021	7	6130	6698337	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	\$1,675.00
2021	7	6130	6790159	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	\$33,532.30
2021	7	6130	6800445	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	\$57,406.50
2022	8	6289	6790125	Pitts Park Art Project	03F	LMA	\$9,500.00
							<b>\$105,058.80</b>
2022	8	6247	6740842	Miramar Sewer Extension-OCURA	03J	LMH	\$32,905.55
2022	8	6247	6800299	Miramar Sewer Extension-OCURA	03J	LMH	\$14,700.33
							<b>\$47,605.88</b>
2021	7	6186	6681729	SNI Capitol Hill Sidewalk Project Phase III MS-0088 FY 21-22	03K	LMA	\$161,855.60
2021	7	6186	6697682	SNI Capitol Hill Sidewalk Project Phase III MS-0088 FY 21-22	03K	LMA	\$99,836.33
2021	7	6186	6706438	SNI Capitol Hill Sidewalk Project Phase III MS-0088 FY 21-22	03K	LMA	\$847.00
2021	7	6186	6800420	SNI Capitol Hill Sidewalk Project Phase III MS-0088 FY 21-22	03K	LMA	\$813.00
2022	6	6282	6790157	SNI Metro Park Sidewalk Project Phase I MS-0128 FY 22-23	03K	LMA	\$107,536.09
2022	6	6282	6792743	SNI Metro Park Sidewalk Project Phase I MS-0128 FY 22-23	03K	LMA	\$269,632.77
2022	6	6282	6795339	SNI Metro Park Sidewalk Project Phase I MS-0128 FY 22-23	03K	LMA	\$173,084.50
2022	6	6282	6800351	SNI Metro Park Sidewalk Project Phase I MS-0128 FY 22-23	03K	LMA	\$3,648.00
							<b>\$817,253.29</b>
2022	8	6210	6697862	SNI Program Delivery FY 22-23	03L	LMA	\$26,384.12
2022	8	6210	6706431	SNI Program Delivery FY 22-23	03L	LMA	\$6,953.59
2022	8	6210	6717092	SNI Program Delivery FY 22-23	03L	LMA	\$7,097.79
2022	8	6210	6735475	SNI Program Delivery FY 22-23	03L	LMA	\$15,450.09
2022	8	6210	6740797	SNI Program Delivery FY 22-23	03L	LMA	\$3,535.97
2022	8	6210	6744690	SNI Program Delivery FY 22-23	03L	LMA	\$3,594.09
2022	8	6210	6790062	SNI Program Delivery FY 22-23	03L	LMA	\$28,169.93
2022	8	6210	6813398	SNI Program Delivery FY 22-23	03L	LMA	\$2,315.79
							<b>\$93,501.37</b>
2022	6	6290	6790150	SNI Tree Planting FY 22-23	03N	LMA	\$9,099.60
							<b>\$9,099.60</b>
2019	30	5926	6723868	Walnut Development Project	03Z	LMH	\$6,250.00
							<b>\$6,250.00</b>
2022	7	6219	6698283	CASA FY 22-23	05D	LMC	\$2,500.00
2022	7	6219	6706438	CASA FY 22-23	05D	LMC	\$2,500.00
2022	7	6219	6719555	CASA FY 22-23	05D	LMC	\$2,500.00
2022	7	6219	6723866	CASA FY 22-23	05D	LMC	\$2,500.00
2022	7	6219	6740821	CASA FY 22-23	05D	LMC	\$2,500.00
2022	7	6219	6772080	CASA FY 22-23	05D	LMC	\$2,500.00
2022	7	6219	6790197	CASA FY 22-23	05D	LMC	\$5,000.00
2022	7	6219	6792875	CASA FY 22-23	05D	LMC	\$2,500.00
							<b>\$22,500.00</b>
2021	6	6132	6679113	SHARE-A-FARE METRO TRANSIT FY 21-22	05Z	LMC	\$4,362.92
2022	5	6213	6681668	SNI After School Program FY 22-23	05Z	LMA	\$4,000.00
2022	5	6213	6719545	SNI After School Program FY 22-23	05Z	LMA	\$78,602.88
2022	5	6213	6735691	SNI After School Program FY 22-23	05Z	LMA	\$18,127.22
2022	5	6213	6740903	SNI After School Program FY 22-23	05Z	LMA	\$36,525.70
2022	5	6213	6772032	SNI After School Program FY 22-23	05Z	LMA	\$36,254.44
2022	5	6213	6790218	SNI After School Program FY 22-23	05Z	LMA	\$6,306.54
2022	5	6213	6790536	SNI After School Program FY 22-23	05Z	LMA	\$60,776.04
2022	5	6213	6792857	SNI After School Program FY 22-23	05Z	LMA	\$34,364.76
2022	5	6213	6795335	SNI After School Program FY 22-23	05Z	LMA	\$81,957.57
2022	5	6213	6800297	SNI After School Program FY 22-23	05Z	LMA	\$7,417.70
2022	5	6221	6706438	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	05Z	LMC	\$16,570.75
2022	5	6221	6719567	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	05Z	LMC	\$9,790.00
2022	5	6221	6723866	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	05Z	LMC	\$7,730.50
2022	5	6221	6735691	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	05Z	LMC	\$31,952.00

2022	5	6221	6740821	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	05Z	LMC	\$6,722.00
2022	5	6221	6747426	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	05Z	LMC	\$2,594.75
2022	5	6221	6772080	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	05Z	LMC	\$19,752.15
2022	5	6288	6790100	SNI Urban Forestry-Hazardous Tree Removal-Davey Tree	05Z	LMC	\$7,778.00
2022	5	6288	6790216	SNI Urban Forestry-Hazardous Tree Removal-Davey Tree	05Z	LMC	\$924.00
2022	5	6288	6800328	SNI Urban Forestry-Hazardous Tree Removal-Davey Tree	05Z	LMC	\$4,587.50
2022	7	6242	6735691	SHARE-A-FARE METRO TRANSIT FY 22-23	05Z	LMC	\$21,176.26
2022	7	6242	6740821	SHARE-A-FARE METRO TRANSIT FY 22-23	05Z	LMC	\$13,500.17
2022	7	6242	6772080	SHARE-A-FARE METRO TRANSIT FY 22-23	05Z	LMC	\$4,558.67
2022	7	6242	6790194	SHARE-A-FARE METRO TRANSIT FY 22-23	05Z	LMC	\$64,827.88
					<b>05Z</b>	<b>Matrix Code</b>	<b>\$581,160.40</b>
2022	5	6222	6706440	SNI Safe and Tidy FY 22-23	06	LMA	\$608.00
2022	5	6222	6735691	SNI Safe and Tidy FY 22-23	06	LMA	\$358.00
2022	5	6222	6790547	SNI Safe and Tidy FY 22-23	06	LMA	\$2,595.80
					<b>06</b>	<b>Matrix Code</b>	<b>\$3,561.80</b>
2021	2	6190	6660042	HEMP - 4811 - 1709 NE 14th - Elite Level	14A	LMH	\$72.00
2022	2	6202	6696226	HEMP - 4815 - 1301 NW 9th - Traylee & L Construction	14A	LMH	\$14,889.00
2022	2	6205	6706423	HEMP - 4774 - 835 NE 19 - DDZ Construction	14A	LMH	\$20,947.00
2022	2	6214	6714887	HEMP-4820-628 NW 117th - Elite Level Construction	14A	LMH	\$22,841.00
2022	2	6215	6719554	HEMP-4881-2933 SW 20th-Traylee & L Construction	14A	LMH	\$22,660.00
2022	2	6215	6747423	HEMP-4881-2933 SW 20th-Traylee & L Construction	14A	LMH	\$24.00
2022	2	6224	6735483	HEMP-4820-345 NW 91st - Elite Level Construction	14A	LMH	\$21,334.00
2022	2	6225	6735479	HEMP-4888-1116 SW 51 - Native Environmental	14A	LMH	\$20,674.00
2022	2	6226	6723864	HEMP - 4890 - 2204 N. Bath - Traylee & L Construction	14A	LMH	\$32.00
2022	2	6226	6735482	HEMP - 4890 - 2204 N. Bath - Traylee & L Construction	14A	LMH	\$22,592.00
2022	2	6234	6740795	HEMP - 4771 - 1629 NE 46 - Traylee & L Construction	14A	LMH	\$11,132.00
2022	2	6235	6744694	HEMP - 4893 - 1612 NE 20 - Traylee & L Construction	14A	LMH	\$21,487.00
2022	2	6235	6747423	HEMP - 4893 - 1612 NE 20 - Traylee & L Construction	14A	LMH	\$16.00
2022	2	6236	6740795	HEMP - 4896 - 3209 S Dumas - Elite Level Construction	14A	LMH	\$22,443.00
2022	2	6237	6771568	HEMP - 4903 - 1717 Wickliff - Elite Level Construction	14A	LMH	\$20,612.00
2022	2	6239	6771570	HEMP - 4905 - 10833 E Sunset - Traylee & L Const	14A	LMH	\$20,060.00
2022	2	6240	6771571	HEMP - 4895 - 1334 NE 16 - Elite Level Const	14A	LMH	\$21,219.00
2022	2	6241	6744694	HEMP - 4891 - 5300 N Terry - ESCO LLC	14A	LMH	\$22,874.00
2022	2	6243	6771576	HEMP - 4924 - 4317 NE 20 - ESCO LLC	14A	LMH	\$22,557.00
2022	2	6244	6771577	HEMP - 4900 - 1308 NE 7 - ESCO LLC	14A	LMH	\$23,020.00
2022	2	6244	6773355	HEMP - 4900 - 1308 NE 7 - ESCO LLC	14A	LMH	\$12.00
2022	2	6259	6771575	HEMP - 4897 - 1416 NE 38 - Elite Level	14A	LMH	\$20,351.00
2022	2	6260	6771579	HEMP - 4944 - 2424 NE 26 - Traylee & L Construction	14A	LMH	\$22,469.00
2022	2	6262	6783992	HEMP - 4882 - 1029 NE 26 - ESCO LLC	14A	LMH	\$22,094.00
2022	2	6263	6783992	HEMP - 4790 - 811 NE 17 - Elite Level	14A	LMH	\$15,703.00
2022	2	6266	6800465	HEMP - 4957 - 2415 NE 24th St-Elite Level Construction & Design	14A	LMH	\$17,671.00
					<b>14A</b>	<b>Matrix Code</b>	<b>\$429,785.00</b>
2022	2	6245	6740821	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 22-23	14C	LMH	\$17,750.00
2022	2	6245	6747426	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 22-23	14C	LMH	\$12,750.00
2022	2	6245	6772080	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 22-23	14C	LMH	\$71,425.00
2022	2	6245	6790187	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 22-23	14C	LMH	\$100,767.50
2022	2	6245	6800317	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 22-23	14C	LMH	\$32,307.50
					<b>14C</b>	<b>Matrix Code</b>	<b>\$235,000.00</b>
2022	2	6209	6697862	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	\$118,288.81
2022	2	6209	6706431	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	\$34,600.38
2022	2	6209	6717092	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	\$35,614.97
2022	2	6209	6740797	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	\$24,774.59
2022	2	6209	6744690	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	\$28,030.87
2022	2	6209	6790062	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	\$181,905.63
2022	2	6209	6812081	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	\$88,398.39
2022	2	6209	6813398	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	\$755.35
2022	2	6211	6681624	CAA EMERGENCY HOME REPAIR FY 22-23	14H	LMH	\$26,582.18
2022	2	6211	6698295	CAA EMERGENCY HOME REPAIR FY 22-23	14H	LMH	\$21,007.27
2022	2	6211	6719548	CAA EMERGENCY HOME REPAIR FY 22-23	14H	LMH	\$178,461.75
2022	2	6211	6735691	CAA EMERGENCY HOME REPAIR FY 22-23	14H	LMH	\$90,158.50
2022	2	6211	6740903	CAA EMERGENCY HOME REPAIR FY 22-23	14H	LMH	\$67,026.68
2022	2	6211	6772025	CAA EMERGENCY HOME REPAIR FY 22-23	14H	LMH	\$70,246.58
2022	2	6211	6790577	CAA EMERGENCY HOME REPAIR FY 22-23	14H	LMH	\$179,543.82
2022	2	6211	6812110	CAA EMERGENCY HOME REPAIR FY 22-23	14H	LMH	\$68,635.27
					<b>14H</b>	<b>Matrix Code</b>	<b>\$1,214,031.04</b>
2022	1	6175	6747436	Emergency Pest Control FY 22-23	14J	LMH	\$550.00
2022	1	6175	6772080	Emergency Pest Control FY 22-23	14J	LMH	\$200.00
2022	1	6175	6790215	Emergency Pest Control FY 22-23	14J	LMH	\$550.00
					<b>14J</b>	<b>Matrix Code</b>	<b>\$1,300.00</b>
2022	9	6218	6706459	CAA SMALL BUSINESS ASSISTANCE FY 22-23	18B	LMA	\$13,461.07
2022	9	6218	6719541	CAA SMALL BUSINESS ASSISTANCE FY 22-23	18B	LMA	\$7,133.95
2022	9	6218	6740903	CAA SMALL BUSINESS ASSISTANCE FY 22-23	18B	LMA	\$4,783.88
2022	9	6218	6747453	CAA SMALL BUSINESS ASSISTANCE FY 22-23	18B	LMA	\$3,753.70
2022	9	6218	6772025	CAA SMALL BUSINESS ASSISTANCE FY 22-23	18B	LMA	\$9,533.80
2022	9	6218	6790576	CAA SMALL BUSINESS ASSISTANCE FY 22-23	18B	LMA	\$1,333.60
					<b>18B</b>	<b>Matrix Code</b>	<b>\$40,000.00</b>
<b>Total</b>							<b>\$4,235,521.32</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan	IDIS	IDIS	voucnr	Activity to	Activity Name	Grant Number	Fund	Matrix Code	National Objective	Drawn Amount
2022	7	6219	6698283	No	CASA FY 22-23	B21MC400003	EN	05D	LMC	\$2,500.00
2022	7	6219	6706438	No	CASA FY 22-23	B21MC400003	EN	05D	LMC	\$2,500.00
2022	7	6219	6719555	No	CASA FY 22-23	B21MC400003	EN	05D	LMC	\$2,500.00
2022	7	6219	6723866	No	CASA FY 22-23	B21MC400003	EN	05D	LMC	\$2,500.00
2022	7	6219	6740821	No	CASA FY 22-23	B22MC400003	PI	05D	LMC	\$2,500.00
2022	7	6219	6772080	No	CASA FY 22-23	B21MC400003	EN	05D	LMC	\$2,500.00
2022	7	6219	6790197	No	CASA FY 22-23	B21MC400003	EN	05D	LMC	\$5,000.00
2022	7	6219	6792875	No	CASA FY 22-23	B21MC400003	EN	05D	LMC	\$2,500.00
										<b>\$22,500.00</b>
2021	6	6132	6679113	No	SHARE-A-FARE METRO TRANSIT FY 21-22	B19MC400003	EN	05Z	LMC	\$4,362.92
2022	5	6213	6681668	No	SNI After School Program FY 22-23	B21MC400003	EN	05Z	LMA	\$4,000.00
2022	5	6213	6719545	No	SNI After School Program FY 22-23	B20MC400003	EN	05Z	LMA	\$78,602.88
2022	5	6213	6735691	No	SNI After School Program FY 22-23	B22MC400003	PI	05Z	LMA	\$18,127.22
2022	5	6213	6740903	No	SNI After School Program FY 22-23	B22MC400003	PI	05Z	LMA	\$36,525.70
2022	5	6213	6772032	No	SNI After School Program FY 22-23	B16MC400003	EN	05Z	LMA	\$12,674.04
2022	5	6213	6772032	No	SNI After School Program FY 22-23	B20MC400003	EN	05Z	LMA	\$23,580.40
2022	5	6213	6790218	No	SNI After School Program FY 22-23	B21MC400003	EN	05Z	LMA	\$6,306.54
2022	5	6213	6790536	No	SNI After School Program FY 22-23	B20MC400003	EN	05Z	LMA	\$60,776.04
2022	5	6213	6792857	No	SNI After School Program FY 22-23	B20MC400003	EN	05Z	LMA	\$31,995.00
2022	5	6213	6792857	No	SNI After School Program FY 22-23	B21MC400003	EN	05Z	LMA	\$2,369.76
2022	5	6213	6795335	No	SNI After School Program FY 22-23	B20MC400003	EN	05Z	LMA	\$81,957.57
2022	5	6213	6800297	No	SNI After School Program FY 22-23	B20MC400003	EN	05Z	LMA	\$6,094.00
2022	5	6213	6800297	No	SNI After School Program FY 22-23	B21MC400003	EN	05Z	LMA	\$1,323.70
2022	5	6221	6706438	No	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	B21MC400003	EN	05Z	LMC	\$16,570.75
2022	5	6221	6719567	No	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	B21MC400003	EN	05Z	LMC	\$9,790.00
2022	5	6221	6723866	No	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	B21MC400003	EN	05Z	LMC	\$7,730.50
2022	5	6221	6735691	No	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	B22MC400003	PI	05Z	LMC	\$31,952.00
2022	5	6221	6740821	No	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	B22MC400003	PI	05Z	LMC	\$6,722.00
2022	5	6221	6747426	No	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	B21MC400003	EN	05Z	LMC	\$2,594.75
2022	5	6221	6772080	No	SNI Urban Forestry-Hazardous Tree Removal-Earth and Arbor	B21MC400003	EN	05Z	LMC	\$19,752.15
2022	5	6288	6790100	No	SNI Urban Forestry-Hazardous Tree Removal-Davey Tree	B22MC400003	EN	05Z	LMC	\$7,778.00
2022	5	6288	6790216	No	SNI Urban Forestry-Hazardous Tree Removal-Davey Tree	B21MC400003	EN	05Z	LMC	\$924.00
2022	5	6288	6800328	No	SNI Urban Forestry-Hazardous Tree Removal-Davey Tree	B21MC400003	EN	05Z	LMC	\$168.00
2022	5	6288	6800328	No	SNI Urban Forestry-Hazardous Tree Removal-Davey Tree	B22MC400003	EN	05Z	LMC	\$4,419.50
2022	7	6242	6735691	No	SHARE-A-FARE METRO TRANSIT FY 22-23	B22MC400003	PI	05Z	LMC	\$21,176.26
2022	7	6242	6740821	No	SHARE-A-FARE METRO TRANSIT FY 22-23	B22MC400003	PI	05Z	LMC	\$13,500.17
2022	7	6242	6772080	No	SHARE-A-FARE METRO TRANSIT FY 22-23	B21MC400003	EN	05Z	LMC	\$4,558.67
2022	7	6242	6790194	No	SHARE-A-FARE METRO TRANSIT FY 22-23	B21MC400003	EN	05Z	LMC	\$64,827.88
										<b>\$581,160.40</b>
<b>No Activity to prevent, prepare for, and respond to Coronavirus</b>										<b>\$603,660.40</b>
<b>Total</b>										<b>\$603,660.40</b>

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan	IDIS	IDIS	voucnr	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	11	6208	6706431	PLANNING ACTIVITIES-2022	20		\$1,634.92
2022	11	6208	6790062	PLANNING ACTIVITIES-2022	20		\$3,258.00
							<b>\$4,892.92</b>
2020	18	6004	6700004	CDBG ADMINISTRATION-2020	21A		(\$59,598.23)
2022	11	6207	6697862	CDBG ADMINISTRATION-2022	21A		\$154,851.79
2022	11	6207	6706431	CDBG ADMINISTRATION-2022	21A		\$83,784.75
2022	11	6207	6717092	CDBG ADMINISTRATION-2022	21A		\$7,148.02
2022	11	6207	6740797	CDBG ADMINISTRATION-2022	21A		\$33,151.29
2022	11	6207	6744690	CDBG ADMINISTRATION-2022	21A		\$25,316.50
2022	11	6207	6790062	CDBG ADMINISTRATION-2022	21A		\$64,631.20
2022	11	6207	6800456	CDBG ADMINISTRATION-2022	21A		\$186,818.18
2022	11	6207	6812081	CDBG ADMINISTRATION-2022	21A		\$98,335.67
2022	11	6207	6813398	CDBG ADMINISTRATION-2022	21A		\$28,674.87
2022	11	6228	6717092	METROPOLITAN FAIR HOUSING COUNCIL FY 22-23	21A		\$49,070.00
2022	11	6228	6735475	METROPOLITAN FAIR HOUSING COUNCIL FY 22-23	21A		\$12,967.00
2022	11	6228	6790062	METROPOLITAN FAIR HOUSING COUNCIL FY 22-23	21A		\$25,298.00
2022	11	6228	6800350	METROPOLITAN FAIR HOUSING COUNCIL FY 22-23	21A		\$5,665.00
							<b>\$716,114.04</b>
<b>Total</b>							<b>\$721,006.96</b>

CDBG  
PR26 Adjustment Reconciliations  
PY 2022

Line 7 \$ (50.00) Voucher #6685006 Not Reflected in Line 6 Detail: Activities Included in the Computation of Line 8

Line	Amount	
14	\$ 22,400.00	Activity 6261 Not Reflected in Line 11 Detail: Activities Included in the Computation of Line 14
14	\$ 22,969.00	Activity 6267 Not Reflected in Line 11 Detail: Activities Included in the Computation of Line 14
Total Line	<u>\$ 45,369.00</u>	

Line	Amount	
20	\$ 22,400.00	Activity 6261 Not Reflected in Line 19 Detail: Activities Included in the Computation of Line 20
20	\$ 22,969.00	Activity 6267 Not Reflected in Line 19 Detail: Activities Included in the Computation of Line 20
Total Line	<u>\$ 45,369.00</u>	

	2020	2021	2022 Total	
Line #24 (Line #11)	\$ 5,637,622.97	\$ 5,226,548.09	\$ 5,188,351.32	\$ 16,052,522.38
Line #25 (line #21)	\$ 4,573,910.63	\$ 4,107,947.74	\$ 4,280,890.32	\$ 12,962,748.69

FINANCIAL SUMMARY ATTACHMENT  
PERIOD OF 7-1-22 TO 6-30-23

Reconciliation

ended Balance of CDBG Funds	3,721,987.41
Balance	6,228,317.10
Cash on Hand	
Grantee Program Account	(2,506,329.69)
Subrecipients	
Revolving Fund Cash Balances	
Section 108 Cash Balances	
Cash on Hand Total	(2,506,329.69)

Grantee CDBG Program Liabilities (include  
any reimbursements due from program funds)  
Subrecipient CDBG Program Liabilities (include  
any reimbursements due from program funds)  
Liabilities Total

Balance (provide an explanation if an unreconciled  
difference exists)

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Year	PID	Project Na	IDIS	Activity	Activity Name	Address	Description	NaObj	PctLM	MTX	Status	Objectives	Outcomes	Fund D	Funded	Draw Thru Amount	Draw In Amount	Balance	Prior Year Adjustments	Total	
1994	0002	CONVERT	2	No	CDBG COMMITTED FUNDS ADJUSTMENT					0	14A	0	0	11/1/2005	34,947,500.00	34,953,765.78	0.00	(6,265.78)			
2004	0041	SEC 108	SCDBG	5923	No	Section 108 RLF for Micro and Small Business Economic	420 W Main St	Okiah Section 108 Loan to Find a Micro and Small Businesses RLF.	LMA5A	72.43	18A	O	3	3/20/2020	4,000,000.00	4,000,000.00	0.00	0.00			
2015	0014	HUD Sect	CDBG	5194	No	21C Museum and Hotel Section 108 Loan	900 W Main St	Okiah Section 108 Loan for 21C Museum and Hotel	LMA5A	71.19	18A	O	3	1/25/2016	6,900,000.00	6,900,000.00	0.00	0.00			
2016	0031	Urban Ren	CDBG	5498	No	Northeast Renaissance Acquisition	105 N Hudson Ave	NE Northeast Renaissance Acquisition	SBA	0.01	0	O	3	8/31/2017	1,008,300.92	1,008,300.92	0.00	0.00			
2019	0030	Walnut Dev	CDBG	5926	No	Walnut Development Project	420 W Main St	Okiah	LMH	0.032	0	O	2	10/22/2020	986,000.00	703,750.00	6,250.00	281,250.00			
2020	0018	Program A	CDBG	6004	No	CDBG ADMINISTRATION-2020	-	PLANNING AND ADMINISTRATION FOR YEAR ENDING 6-30-2021	0	0.21A	C	0	0	10/12/2020	841,238.97	841,238.97	0.00	0.00	(59,598.23)		
2021	0002	Affordable	CDBG	6113	No	OKC HOUSING REHAB-PROGRAM DELIVERY FY 21-22	420 W Main St	Okiah PROGRAM DELIVERY COSTS FOR ALL SINGLE AND MULTI-FAMILY RELMH	0.14H	C	2	2	9/17/2021	492,493.02	492,493.02	0.00	0.00				
2021	0002	Affordable	CDBG	6187	No	HEMP - 4774 - 835 NE 19 - Traylee & L Construction	835 NE 19th St	Okiah HOME EXTERIOR MAINTENANCE @ 835 NE 19	LMH	0.14A	X	2	2	5/27/2022	0.00	0.00	0.00	0.00			
2021	0002	Affordable	CDBG	6190	No	HEMP - 4811 - 1709 NE 14th - Elite Level	1709 NE 14th St	Okiah HOME EXTERIOR MAINTENANCE @ 1709 NE 14thCompleted 7-11-22	LMH	0.14A	C	2	2	6/19/2022	23,015.00	23,015.00	0.00	0.00			
2021	0006	Community	CDBG	6117	No	ABANDONED HOUSING PROGRAM FY 21-22	420 W Main St	Okiah SECURING AND DEMOLISHING VACANT PROPERTY AFTER OWNER SSS	0.06	C	1	3	9/29/2021	180,873.50	180,873.50	0.00	0.00				
2021	0006	Community	CDBG	6132	No	SHARE-A-FARE METRO TRANSIT FY 21-22	307 SW 7th St	Okiah DISCOUNTED TAX FARE RIDES FOR SENIORS, PERSONS WITH DISALMC	0.052	C	1	3	11/1/2021	105,000.00	105,000.00	4,362.92	0.00				
2021	0007	SNi Public	CDBG	6130	No	SNi Capitol Hill Plaza Engineering PC-0785	420 W Main St	Okiah CEC Design Services Associated with developing plans and specs for a	83.75	03F	O	1	3	11/1/2021	189,742.00	150,800.00	95,558.80	58,842.00			
2021	0007	SNi Public	CDBG	6186	No	SNi Capitol Hill Sidewalk Project Phase III MS-0088 FY 21-22	420 W Main St	Okiah Capitol Hill Sidewalk Project, Phase III, MS-0088The installation of sidewalk/LMA	71.33	03C	C	1	3	5/5/2022	465,639.16	465,639.16	263,351.00	0.00			
2021	0007	SNi Public	CDBG	6188	No	SNi Art Projects FY 21-22	420 W Main St	Okiah SNI Art Projects FY 21-22	LMA	80.11	03E	C	1	5/27/2022	57,825.00	57,825.00	5,500.00	0.00			
2021	0007	SNi Public	CDBG	6189	No	SNi Wellness Center Art Project FY 21-22	420 W Main St	Okiah SNI Wellness Center Art Project FY 21-22	LMA	63.35	03E	X	1	3	5/31/2022	0.00	0.00	0.00	0.00		
2021	0007	SNi Public	CDBG	6194	No	SNi Tree Planting FY 21-22	420 W Main St	Okiah Strong Neighborhood Initiative Tree Planting FY 21-22	LMA	77.84	03N	C	1	3	7/19/2022	5,568.20	5,568.20	0.00	0.00		
2021	0009	Economic	ICDBG	6129	No	CAA SMALL BUSINESS ASSISTANCE FY 21-22	420 W Main St	Okiah Provide financial and technical assistance to for-profit businesses in low-ALMA	75.19	18B	C	1	3	11/1/2021	40,000.00	40,000.00	0.00	0.00			
2021	0009	Economic	ICDBG	6168	No	1st National Section 108 Loan	120 N Robinson Ave	0	0.18A	O	0	19F	0	2/21/2022	11,242,000.00	0.00	0.00	11,242,000.00			
2021	0009	Economic	ICDBG	6176	No	Section 108 Prepayment FY 21-22	-	Prepayment of Principal on B14-MC-40-0003Principal \$947,000.00Interest 0	0.19F	C	0	5/27/2022	946,520.60	0.00	0.00	0.00					
2021	0011	Program A	CDBG	6111	No	CDBG ADMINISTRATION-2021	-	PLANNING AND ADMINISTRATION FOR YEAR ENDING 6-30-2022	0	0.21A	C	0	0	9/17/2021	669,317.25	669,317.25	0.00	0.00			
2022	0001	Affordable	CDBG	6175	No	Emergency Pest Control FY 22-23	3236 NW 30th St	Okid	LMH	0.14J	C	2	3	4/7/2022	1,300.00	1,300.00	0.00	0.00			
2022	0002	Affordable	CDBG	6202	No	HEMP - 4815 - 1301 NW 9th - Traylee & L Construction	1301 NW 9th St	Okiah HOME EXTERIOR MAINTENANCE @ 1301 NW 9thCompleted 9-12-22	LMH	0.14A	C	2	2	8/3/2022	14,889.00	14,889.00	0.00	0.00			
2022	0002	Affordable	CDBG	6205	No	HEMP - 4774 - 835 NE 19 - CDZ Construction	835 NE 19th St	Okiah HOME EXTERIOR MAINTENANCE @ 835 NE 19	LMH	0.14A	C	2	2	8/12/2022	20,947.00	20,947.00	0.00	0.00			
2022	0002	Affordable	CDBG	6209	No	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	420 W Main St	Okiah PROGRAM DELIVERY COSTS FOR ALL SINGLE AND MULTI-FAMILY RELMH	0.14H	O	2	2	10/31/2022	553,390.11	512,368.99	512,368.99	41,021.12				
2022	0002	Affordable	CDBG	6211	No	CAA EMERGENCY HOME REPAIR FY 22-23	10522 NE 50th St	Sp EMERGENCY REPAIR OF OWNER-OCCUPIED, RENTAL OCCUPIED RELMH	0.14H	O	2	2	9/19/2022	701,662.05	701,662.05	0.00	0.00				
2022	0002	Affordable	CDBG	6214	No	HEMP-4820-628 NW 17th - Elite Level Construction	628 NW 17th St	Okiah Home Exterior Maintenance @ 628 NW 17th	LMH	0.14A	C	2	2	10/1/2022	22,841.00	22,841.00	0.00	0.00			
2022	0002	Affordable	CDBG	6215	No	HEMP-4881-2933 SW 20th- Traylee & L Construction	2933 SW 20th St	Okiah HOME EXTERIOR MAINTENANCE @ 2933 SW 20thCompleted 12-21-22LMA	0.14A	C	2	2	10/11/2022	22,684.00	22,684.00	0.00	0.00				
2022	0002	Affordable	CDBG	6224	No	HEMP-4820-345 NW 91st - Elite Level Construction	345 NW 91st St	Okiah Home Exterior Maintenance @ 345 NW 91stCompleted 2-24-23	LMH	0.14A	C	2	2	12/6/2022	21,334.00	21,334.00	0.00	0.00			
2022	0002	Affordable	CDBG	6225	No	HEMP-4888-1116 SW 51 - Native Environmental	1116 SW 51st St	Okiah Home Exterior Maintenance @ 1116 SW 51 Completed 1-31-23	LMH	0.14A	C	2	2	12/16/2022	20,674.00	20,674.00	0.00	0.00			
2022	0002	Affordable	CDBG	6236	No	HEMP - 4890 - 2204 N Bath - Traylee & L Construction	2204 N Bath Ave	Okiah HOME EXTERIOR MAINTENANCE @ 2204 N Bath AveCompleted 1-27-23LMA	0.14A	C	2	2	12/19/2022	22,624.00	22,624.00	0.00	0.00				
2022	0002	Affordable	CDBG	6234	No	HEMP - 4771 - 1629 NE 46 - Traylee & L Construction	1629 NE 46th St	Okiah HOME EXTERIOR MAINTENANCE @ 1629 NE 46Completed 2-23-22	LMH	0.14A	C	2	2	1/9/2023	11,132.00	11,132.00	0.00	0.00			
2022	0002	Affordable	CDBG	6235	No	HEMP - 4893 - 1612 NE 20 - Traylee & L Construction	1612 NE 20th St	Okiah HOME EXTERIOR MAINTENANCE @ 1620 NE 20Completed 3-3-23	LMH	0.14A	C	2	2	1/9/2023	21,503.00	21,503.00	0.00	0.00			
2022	0002	Affordable	CDBG	6236	No	HEMP - 4896 - 3209 S Dumas - Elite Level Construction	3209 S Dumas Ln	Okiah HOME EXTERIOR MAINTENANCE @ 3209 S DumasCompleted 2-21-23	LMH	0.14A	C	2	2	1/9/2023	22,443.00	22,443.00	0.00	0.00			
2022	0002	Affordable	CDBG	6237	No	HEMP - 4903 - 1717 Wiskit - Elite Level Construction	1717 Wiskit St	Okiah HOME EXTERIOR MAINTENANCE @ 1717 Wiskit St Completed 3-28-23LMA	0.14A	C	2	2	1/11/2023	20,612.00	20,612.00	0.00	0.00				
2022	0002	Affordable	CDBG	6239	No	HEMP - 4905 - 10833 E Sunset - Traylee & L Const	10833 Sunset Blvd	OHOME EXTERIOR MAINTENANCE @ 10833 E SunsetCompleted 4-4-23	LMH	0.14A	C	2	2	2/13/2023	20,060.00	20,060.00	0.00	0.00			
2022	0002	Affordable	CDBG	6240	No	HEMP - 4895 - 1334 NE 16 - Elite Level Const	1334 NE 16th St	Okiah HOME EXTERIOR MAINTENANCE @ 1334 NE 16Completed 4-3-23	LMH	0.14A	C	2	2	2/13/2023	21,219.00	21,219.00	0.00	0.00			
2022	0002	Affordable	CDBG	6241	No	HEMP - 4891 - 5300 N Terry - ESCO LLC	5300 N Terry Ave	Okiah HOME EXTERIOR MAINTENANCE @ 5300 N TerryCompleted 3-3-23	LMH	0.14A	C	2	2	2/13/2023	22,874.00	22,874.00	0.00	0.00			
2022	0002	Affordable	CDBG	6243	No	HEMP - 4924 - 4317 NE 20 - ESCO LLC	4317 NE 20th St	Okiah HOME EXTERIOR MAINTENANCE @ 4317 NE 20Completed 4-24-23	LMH	0.14A	C	2	2	3/7/2023	22,557.00	22,557.00	0.00	0.00			
2022	0002	Affordable	CDBG	6244	No	HEMP - 4900 - 1308 NE 7 - ESCO LLC	1308 NE 7th St	Okiah HOME EXTERIOR MAINTENANCE @ 1308 NE 7Completed 4-24-23	LMH	0.14A	C	2	2	3/7/2023	23,032.00	23,032.00	0.00	0.00			
2022	0002	Affordable	CDBG	6245	No	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCH	1700 NE 4th St	Okiah REHABILITATION/MODERNIZATION OF PUBLIC HOUSING UNITS	LMH	0.14C	C	2	2	3/7/2023	236,000.00	236,000.00	236,000.00	0.00			
2022	0002	Affordable	CDBG	6259	No	HEMP - 4897 - 1416 NE 38 - Elite Level	1416 NE 38th St	Okiah HOME EXTERIOR MAINTENANCE @ 1416 NE 38Completed 4-24-23	LMH	0.14A	C	2	2	3/14/2023	20,351.00	20,351.00	0.00	0.00			
2022	0002	Affordable	CDBG	6260	No	HEMP - 4944 - 2424 NE 26 - Traylee & L Construction	2424 NE 26th St	Okiah HOME EXTERIOR MAINTENANCE @ 2424 NE 26Completed 5-3-23	LMH	0.14A	C	2	2	3/21/2023	22,469.00	22,469.00	0.00	0.00			
2022	0002	Affordable	CDBG	6261	No	HEMP - 4965 - 4329 Woods Dr - ESCO LLC	4329 Woods Dr	Okiah HOME EXTERIOR MAINTENANCE @ 4329 Woods DrCompleted 6-14-23LMA	0.14A	C	2	2	4/10/2023	22,400.00	0.00	22,400.00	0.00				
2022	0002	Affordable	CDBG	6262	No	HEMP - 4882 - 1029 NE 26 - ESCO LLC	1029 NE 26th St	Okiah HOME EXTERIOR MAINTENANCE @ 1029 NE 26Completed 6-8-23	LMH	0.14A	C	2	2	4/1/2023	22,094.00	22,094.00	0.00	0.00			
2022	0002	Affordable	CDBG	6263	No	HEMP - 4790 - 811 NE 17 - Elite Level	811 NE 17th St	Okiah HOME EXTERIOR MAINTENANCE @ 811 NE 17Completed 6-5-23	LMH	0.14A	C	2	2	4/11/2023	15,703.00	15,703.00	0.00	0.00			
2022	0002	Affordable	CDBG	6266	No	HEMP - 4957 - 2415 NE 24th St-Elite Level Construction	2415 NE 24th St	Okiah HOME EXTERIOR MAINTENANCE @ 2415 NE 24th St	LMH	0.14A	C	2	2	5/18/2023	17,671.00	17,671.00	32.00	0.00			
2022	0002	Affordable	CDBG	6267	No	HEMP - 4949 - 825 SW 25th St - Traylee & L Construction	825 SW 25th St	Okiah HOME EXTERIOR MAINTENANCE @ 825 SW 25th StCompleted 6-23-23LMA	0.14A	C	2	2	5/18/2023	22,969.00	0.00	22,969.00	0.00				
2022	0004	Slum and	ECDBG	6246	No	Urban Renewal Completion FY 22-23	105 N Hudson Ave	Urban Renewal Closeout Activities	SBA	0.02	C	1	3	3/7/2023	788,880.00	788,880.00	0.00	0.00			
2022	0005	SNi Public	CDBG	6213	No	SNi After School Program FY 22-23	420 W Main St	Okiah Strong Neighborhood Initiative After School Care	LMA	79.57	05Z	C	1	3	9/19/2022	364,332.85	364,332.85	0.00	0.00		
2022	0005	SNi Public	CDBG	6221	No	SNi Urban Forestry-Hazardous Tree Removal-Earth and	A420 W Main St	Okiah Urban Forestry Projects in the Safe Neighborhoods Initiative Program	LMC	0.052	C	1	3	10/31/2022	95,112.15	95,112.15	0.00	0.00			
2022	0005	SNi Public	CDBG	6222	No	SNi Safe and Tidy FY 22-23	420 W Main St	Okiah Strong Neighborhood Initiative Safe and Tidy Program	LMA	77.82	06	C	1	3	10/31/2022	3,561.80	3,561.80	0.00	0.00		
2022	0005	SNi Public	CDBG	6288	No	SNi Urban Fore															



**PART I: SUMMARY OF CDBG-CV RESOURCES**

01 CDBG-CV GRANT	7,100,119.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	7,100,119.00

**PART II: SUMMARY OF CDBG-CV EXPENDITURES**

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	6,417,779.75
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	539,234.46
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	6,957,014.21
09 UNEXPENDED BALANCE (LINE 04 - LINE8 )	143,104.79

**PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT**

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	2,042,345.93
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	2,072,013.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,730,520.82
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	5,844,879.75
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	6,417,779.75
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	91.07%

**PART IV: PUBLIC SERVICE (PS) CALCULATIONS**

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	2,303,420.82
17 CDBG-CV GRANT	7,100,119.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	32.44%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	539,234.46
20 CDBG-CV GRANT	7,100,119.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	7.59%

**LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11**

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	1	6171	Taylor Ridge Apt Acquisition/Rehab-4759 NW 36-Mental Health Assoc.	14B	LMH	\$4,114,358.93
<b>Total</b>						<b>\$4,114,358.93</b>

**LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	5965	6405441	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$229,776.79
			6409273	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$125,965.84
			6424757	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$78,990.61
			6433388	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$68,123.32
			6443346	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$10,274.52
			6450373	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$17,265.84
			6467561	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$57,862.56
			6477174	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$58,416.33
			6491930	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$91,326.28
			6499976	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$68,985.51
			6517795	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$50,695.13
			6520895	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$50,695.13
			6526456	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$46,661.79
			6564111	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$35,860.61

		6576725	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$9,077.70
		6651281	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$3,443.00
2	5979	6427174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$24,000.00
		6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,897.33
		6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$3,800.00
		6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$4,461.59
		6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$840.94
		6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$24,000.00
	5980	6424757	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,630.82
		6430617	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,010.22
		6437239	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,754.24
		6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$19,150.46
		6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,197.86
		6454959	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,506.97
		6460287	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$824.71
		6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$12,771.93
		6472572	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,994.20
		6477174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,438.60
		6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,718.45
		6499976	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$12,361.61
		6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$2,139.93
	6022	6443346	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$44,000.00
		6450373	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,725.25
		6460287	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$14,000.00
		6482485	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$3,939.25
		6503308	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,335.50
	6023	6430617	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$22,684.00
		6433388	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,000.00
		6435277	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$67,083.51
		6443346	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$76,594.21
		6444861	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$15,078.43
		6452122	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,000.00
		6454959	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$49,358.00
		6460287	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,161.50
		6467561	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,282.72
		6472572	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,607.45
		6477174	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$32,640.15
		6482485	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$22,842.40
		6486955	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$39,418.22
		6491930	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$20,000.00
		6499976	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$19,703.16
		6510064	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$20,182.37
		6517795	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$10,822.71
		6523913	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,054.30
		6523916	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$7,728.68
		6526705	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,752.22
		6526706	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$7,728.68
		6538307	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,717.58
		6538308	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,383.04
		6564111	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,120.60
		6566546	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$535.46
		6576725	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,120.61
<b>Total</b>						<b>\$1,730,520.82</b>

**LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	5965	6405441	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$229,776.79
			6409273	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$125,965.84
			6424757	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$78,990.61
			6433388	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$68,123.32
			6443346	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$10,274.52
			6450373	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$17,265.84
			6467561	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$57,862.56
			6477174	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$58,416.33
			6491930	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$91,326.28



		6499976	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$68,985.51
		6517795	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$50,695.13
		6520895	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$50,695.13
		6526456	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$46,661.79
		6564111	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$35,860.61
		6576725	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$9,077.70
		6651281	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	\$3,443.00
2	5978	6424757	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$27,773.42
		6427174	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$10,000.00
		6430617	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$8,847.08
		6437239	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$28,451.58
		6443346	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$14,500.00
		6467561	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$1,850.00
		6477174	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$6,052.92
		6499976	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$44,000.00
		6517795	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$11,025.00
		6564111	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	\$11,000.00
	5979	6427174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$24,000.00
		6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,897.33
		6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$3,800.00
		6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$4,461.59
		6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$840.94
		6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$24,000.00
	5980	6424757	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,630.82
		6430617	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,010.22
		6437239	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,754.24
		6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$19,150.46
		6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,197.86
		6454959	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,506.97
		6460287	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$824.71
		6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$12,771.93
		6472572	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,994.20
		6477174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,438.60
		6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,718.45
		6499976	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$12,361.61
		6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$2,139.93
	6021	6430617	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$24,000.00
		6433388	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$54,000.00
		6435277	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$15,000.00
		6437239	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$55,476.48
		6443346	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$37,597.66
		6444861	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$8,964.90
		6450373	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$24,000.00
		6452122	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$6,320.82
		6454959	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$4,667.19
		6460287	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$20,000.00
		6467561	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$30,953.76
		6482485	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$33,812.50
		6491930	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$18,580.00
		6499976	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$13,541.95
		6510064	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$24,000.00
		6517795	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$5,341.15
		6520895	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$7,800.00
		6538307	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$1,218.32
		6576725	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$6,707.77
		6601780	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	\$17,417.50
	6022	6443346	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$44,000.00
		6450373	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,725.25
		6460287	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$14,000.00
		6482485	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$3,939.25
		6503308	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	\$5,335.50
	6023	6430617	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$22,684.00
		6433388	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,000.00
		6435277	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$67,083.51
		6443346	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$76,594.21
		6444861	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$15,078.43
		6452122	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,000.00

6454959	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$49,358.00
6460287	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$24,161.50
6467561	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$1,282.72
6472572	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$3,607.45
6477174	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$32,640.15
6482485	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$22,842.40
6486955	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$39,418.22
6491930	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$20,000.00
6499976	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$19,703.16
6510064	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$20,182.37
6517795	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$10,822.71
6523913	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,054.30
6523916	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$7,728.68
6526705	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,752.22
6526706	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$7,728.68
6538307	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,717.58
6538308	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$5,383.04
6564111	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,120.60
6566546	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$535.46
6576725	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	\$4,120.61

**Total**

**\$2,303,420.82**

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	voucher Number	Activity Name	matrix Code	National Objective	Drawn Amount
2020	2	6091	6491928	CV-CDBG Heartline	21A		\$37,509.08
			6564111	CV-CDBG Heartline	21A		\$3,511.29
			6566546	CV-CDBG Heartline	21A		\$4,714.93
			6601780	CV-CDBG Heartline	21A		\$4,464.70
	5	5971	6443346	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$5,270.00
			6450373	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$8,021.72
			6467561	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$5,159.82
			6477174	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$11,437.76
			6491930	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$5,242.24
			6499976	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$3,839.93
			6517795	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$4,529.63
			6520895	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$4,529.63
			6526456	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		\$23,547.91
		5972	6392631	CV-CDBG ADMINISTRATION	21A		\$23,509.63
			6400249	CV-CDBG ADMINISTRATION	21A		\$1,653.44
			6400251	CV-CDBG ADMINISTRATION	21A		\$10,401.47
			6403447	CV-CDBG ADMINISTRATION	21A		\$5,799.10
			6405441	CV-CDBG ADMINISTRATION	21A		\$2,674.99
			6409273	CV-CDBG ADMINISTRATION	21A		\$4,957.11
			6413266	CV-CDBG ADMINISTRATION	21A		\$13,234.41
			6414721	CV-CDBG ADMINISTRATION	21A		\$5,733.38
			6421066	CV-CDBG ADMINISTRATION	21A		\$10,295.81
			6424757	CV-CDBG ADMINISTRATION	21A		\$11,143.39
			6428948	CV-CDBG ADMINISTRATION	21A		\$5,840.83
			6433386	CV-CDBG ADMINISTRATION	21A		\$5,733.53
			6433388	CV-CDBG ADMINISTRATION	21A		\$10,613.01
			6437224	CV-CDBG ADMINISTRATION	21A		\$5,840.93
			6450370	CV-CDBG ADMINISTRATION	21A		\$5,820.00
			6470477	CV-CDBG ADMINISTRATION	21A		\$10,445.76
			6477174	CV-CDBG ADMINISTRATION	21A		\$5,786.05
			6482485	CV-CDBG ADMINISTRATION	21A		\$7,649.79
			6491928	CV-CDBG ADMINISTRATION	21A		\$3,463.53
			6499966	CV-CDBG ADMINISTRATION	21A		\$5,493.42
			6503308	CV-CDBG ADMINISTRATION	21A		\$5,806.67
			6510061	CV-CDBG ADMINISTRATION	21A		\$5,699.19
			6517795	CV-CDBG ADMINISTRATION	21A		\$5,812.62
			6526705	CV-CDBG ADMINISTRATION	21A		\$10,104.27
			6526706	CV-CDBG ADMINISTRATION	21A		\$7,061.82
			6538304	CV-CDBG ADMINISTRATION	21A		\$9,089.28
			6548275	CV-CDBG ADMINISTRATION	21A		\$4,695.43
			6560521	CV-CDBG ADMINISTRATION	21A		\$13,689.45

6566546	CV-CDBG ADMINISTRATION	21A	\$4,618.28
6576728	CV-CDBG ADMINISTRATION	21A	\$13,843.27
6601783	CV-CDBG ADMINISTRATION	21A	\$24,623.27
6624120	CV-CDBG ADMINISTRATION	21A	\$19,152.76
6633025	CV-CDBG ADMINISTRATION	21A	\$4,821.64
6651279	CV-CDBG ADMINISTRATION	21A	\$14,119.11
6678204	CV-CDBG ADMINISTRATION	21A	\$6,346.11
6678210	CV-CDBG ADMINISTRATION	21A	\$363.99
6683565	CV-CDBG ADMINISTRATION	21A	\$0.01
6706876	CV-CDBG ADMINISTRATION	21A	\$37,050.07
6717108	CV-CDBG ADMINISTRATION	21A	\$7,789.53
6724262	CV-CDBG ADMINISTRATION	21A	\$9,176.13
6740745	CV-CDBG ADMINISTRATION	21A	\$11,669.64
6772112	CV-CDBG ADMINISTRATION	21A	\$24,173.94
6789559	CV-CDBG ADMINISTRATION	21A	\$11,737.40
6813564	CV-CDBG ADMINISTRATION	21A	\$2,717.24
6813569	CV-CDBG ADMINISTRATION	21A	\$7,205.12
			<hr/>
			<b>\$539,234.46</b>

**Total**

FINANCIAL SUMMARY ATTACHMENT  
PERIOD OF 7-1-22 TO 6-30-23

LOCCS Reconciliation

Unexpended Balance of CDBG CV Funds	143,104.79
LOC Balance	395,035.55
Cash on Hand	
Grantee Program Account	(251,930.76)
Subreceipts	.
Revolving Fund Cash Balances	
Section 108 Cash Balances	
Cash on Hand Total	(251,930.76)

Grantee CDBG Program Liabilities (include  
any reimbursements due from program funds)  
Subrecipient CDBG Program Liabilities (include  
any reimbursements due from program funds)  
Liabilities Total

Balance (provide an explanation if an unreconciled  
difference exists)

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PR03- BOSMAC (original)

Page by:  
Grantee: OKLAHOMA CITY  
Rpt Program Year: 2022

Year	PID	Project Name	Program	IDIS Activity #	Activi Activity Name	Address	Description	NatObj	PctLM	MTX	Status	Objectives	Outcomes	Fund Dt	Funded	Draw Thru Amount	Draw In Amount
2020	0005	CDBG-CV ADM	CDBG-CV	5972	Yes	CV-CDBG ADMINISTRATION	,	0	0	21A	O	0	0	6/24/2020	523,368.00	410,250.70	104,313.95
2021	0001	Affordable Housing Development Program	CDBG	6171	Yes	Taylor Ridge Apt Acquisition/Rehab-4759 NW 36-Mental Health Assoc.	4759 NW 36th St Oklahoma City, OK	7	0	14B	C	2	2	3/8/2022	648,449.00	648,449.00	0.00
2021	0001	Affordable Housing Development Program	CDBG-CV	6171	Yes	Taylor Ridge Apt Acquisition/Rehab-4759 NW 36-Mental Health Assoc.	4759 NW 36th St Oklahoma City, OK	7	0	14B	C	2	2	3/8/2022	4,114,358.93	4,114,358.93	2,042,345.93
<b>\$ 2,146,659.88</b>																	



OKLAHOMA CITY

Count of CDBG and CDBG-CV Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities	Program Year Count	Total Activities Disbursed	
Acquisition	Acquisition of Real Property (01)	1	\$0.00	0	\$0.00	1	\$0.00	
	Disposition (02)	0	\$0.00	1	\$788,880.00	1	\$788,880.00	
	<b>Total Acquisition</b>	<b>1</b>	<b>\$0.00</b>	<b>1</b>	<b>\$788,880.00</b>	<b>2</b>	<b>\$788,880.00</b>	
Economic Development	ED Direct Financial Assistance to For-	3	\$0.00	0	\$0.00	3	\$0.00	
	ED Technical Assistance (18B)	0	\$0.00	2	\$40,000.00	2	\$40,000.00	
	<b>Total Economic Development</b>	<b>3</b>	<b>\$0.00</b>	<b>2</b>	<b>\$40,000.00</b>	<b>5</b>	<b>\$40,000.00</b>	
Housing	Rehab; Single-Unit Residential (14A)	1	\$0.00	24	\$429,785.00	25	\$429,785.00	
	Rehab; Multi-Unit Residential (14B)	0	\$0.00	1	\$2,042,345.93	1	\$2,042,345.93	
	Public Housing Modernization (14C)	0	\$0.00	1	\$235,000.00	1	\$235,000.00	
	Rehabilitation Administration (14H)	2	\$1,214,031.04	1	\$0.00	3	\$1,214,031.04	
	Housing Services - Excluding Housing	0	\$0.00	1	\$1,300.00	1	\$1,300.00	
	<b>Total Housing</b>	<b>3</b>	<b>\$1,214,031.04</b>	<b>28</b>	<b>\$2,708,430.93</b>	<b>31</b>	<b>\$3,922,461.97</b>	
Public Facilities and Improvements	Homeless Facilities (not operating costs)	1	\$585,854.79	0	\$0.00	1	\$585,854.79	
	Neighborhood Facilities (03E)	1	\$38,059.35	1	\$5,500.00	2	\$43,559.35	
	Parks, Recreational Facilities (03F)	2	\$105,058.80	0	\$0.00	2	\$105,058.80	
	Water/Sewer Improvements (03J)	1	\$47,605.88	0	\$0.00	1	\$47,605.88	
	Street Improvements (03K)	1	\$553,901.36	1	\$263,351.93	2	\$817,253.29	
	Sidewalks (03L)	1	\$93,501.37	0	\$0.00	1	\$93,501.37	
	Tree Planting (03N)	0	\$0.00	2	\$9,099.60	2	\$9,099.60	
	Other Public Improvements Not Listed in	1	\$6,250.00	0	\$0.00	1	\$6,250.00	
		<b>Total Public Facilities and</b>	<b>8</b>	<b>\$1,430,231.55</b>	<b>4</b>	<b>\$277,951.53</b>	<b>12</b>	<b>\$1,708,183.08</b>
	Public Services	Youth Services (05D)	1	\$22,500.00	0	\$0.00	1	\$22,500.00
Other Public Services Not Listed in 05A-		1	\$13,289.50	4	\$567,870.90	5	\$581,160.40	
	<b>Total Public Services</b>	<b>2</b>	<b>\$35,789.50</b>	<b>4</b>	<b>\$567,870.90</b>	<b>6</b>	<b>\$603,660.40</b>	
General Administration and Planning	Planning (20)	0	\$0.00	1	\$4,892.92	1	\$4,892.92	
	General Program Administration (21A)	2	\$787,026.22	3	\$33,401.77	5	\$820,427.99	
	<b>Total General Administration and Planning</b>	<b>2</b>	<b>\$787,026.22</b>	<b>4</b>	<b>\$38,294.69</b>	<b>6</b>	<b>\$825,320.91</b>	
Other	Interim Assistance (06)	0	\$0.00	3	\$167,511.80	3	\$167,511.80	
	<b>Total Other</b>	<b>0</b>	<b>\$0.00</b>	<b>3</b>	<b>\$167,511.80</b>	<b>3</b>	<b>\$167,511.80</b>	
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan	0	\$0.00	1	\$0.00	1	\$0.00	
	<b>Total Repayment of Section 108</b>	<b>0</b>	<b>\$0.00</b>	<b>1</b>	<b>\$0.00</b>	<b>1</b>	<b>\$0.00</b>	
<b>Grand Total</b>		<b>19</b>	<b>\$3,467,078.31</b>	<b>47</b>	<b>\$4,588,939.85</b>	<b>66</b>	<b>\$8,056,018.16</b>	

CDBG and CDBG-CV Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Business	0	0	0
	Disposition (02)	Business	0	72	72
	<b>Total Acquisition</b>		<b>0</b>	<b>72</b>	<b>72</b>
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	Jobs	71,240	0	71,240
	ED Technical Assistance (18B)	Business	0	328,705	328,705
	<b>Total Economic Development</b>		<b>71,240</b>	<b>328,705</b>	<b>399,945</b>
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	0	24	24
	Rehab; Multi-Unit Residential (14B)	Housing Units	0	54	54
	Public Housing Modernization (14C)	Housing Units	0	4	4
	Rehabilitation Administration (14H)	Housing Units	47	0	47
	Housing Services - Excluding Housing Counseling,	Housing Units	0	4	4
	<b>Total Housing</b>		<b>47</b>	<b>86</b>	<b>133</b>
Public Facilities and Improvements	Homeless Facilities (not operating costs) (03C)	Public Facilities	0	0	0
	Neighborhood Facilities (03E)	Public Facilities	7,325	9,805	17,130
	Parks, Recreational Facilities (03F)	Public Facilities	1,795	0	1,795
	Water/Sewer Improvements (03J)	Housing Units	0	0	0
	Street Improvements (03K)	Persons	1,465	2,180	3,645
	Tree Planting (03N)	Public Facilities	0	16,560	16,560
	Other Public Improvements Not Listed in 03A-03S	Housing Units	0	0	0
		<b>Total Public Facilities and Improvements</b>		<b>10,585</b>	<b>28,545</b>
Public Services	Youth Services (05D)	Persons	84	0	84
	Other Public Services Not Listed in 05A-05Y, 03T	Persons	0	102,274	102,274
	<b>Total Public Services</b>		<b>84</b>	<b>102,274</b>	<b>102,358</b>
Other	Interim Assistance (06)	Persons	0	7,710	7,710
	<b>Total Other</b>	Housing Units	0	287	287
<b>Grand Total</b>			<b>81,956</b>	<b>467,679</b>	<b>549,635</b>

CDBG and CDBG-CV Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	51	6
	Black/African American	0	0	74	0
	Asian	0	0	1	0
	American Indian/Alaskan Native	0	0	2	0
	Other multi-racial	0	0	6	0
	<b>Total Housing</b>	<b>0</b>	<b>0</b>	<b>134</b>	<b>6</b>

Non Housing	White	44,196	3,189	0	0
	Black/African American	37,912	0	0	0
	Asian	552	0	0	0
	American Indian/Alaskan Native	7,641	0	0	0
	Other multi-racial	4,397	2,611	0	0
	<b>Total Non Housing</b>	<b>94,698</b>	<b>5,800</b>	<b>0</b>	<b>0</b>
Grand Total	White	44,196	3,189	51	6
	Black/African American	37,912	0	74	0
	Asian	552	0	1	0
	American Indian/Alaskan Native	7,641	0	2	0
	Other multi-racial	4,397	2,611	6	0
	<b>Total Grand Total</b>	<b>94,698</b>	<b>5,800</b>	<b>134</b>	<b>6</b>

**CDBG and CDBG-CV Beneficiaries by Income Category**

<b>Income Levels</b>		<b>Owner Occupied</b>	<b>Renter Occupied</b>	<b>Persons</b>
Housing	Extremely Low (<=30%)	58	0	0
	Low (>30% and <=50%)	46	0	0
	Mod (>50% and <=80%)	22	0	0
	Total Low-Mod	126	0	0
	Non Low-Mod (>80%)	3	0	0
	Total Beneficiaries	129	0	0
Non Housing	Extremely Low (<=30%)	0	0	122
	Low (>30% and <=50%)	0	0	0
	Mod (>50% and <=80%)	0	0	0
	Total Low-Mod	0	0	122
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	122



Program Year: 2022  
 Start Date 01-Jul-2022 - End Date 30-Jun-2023  
**OKLAHOMA CITY**  
**Home Disbursements and Unit Completions**

<u>Activity Type</u>	<u>Disbursed Amount</u>	<u>Units Completed</u>	<u>Units Occupied</u>
First Time Homebuyers	\$624,374.49	23	23
Existing Homeowners	\$373,597.00	7	7
Total, Homebuyers and Homeowners	\$997,971.49	30	30
<b>Grand Total</b>	<b>\$997,971.49</b>	<b>30</b>	<b>30</b>

**Home Unit Completions by Percent of Area Median Income**

<u>Activity Type</u>						<u>Units Completed</u>	
	<u>0% - 30%</u>	<u>31% - 50%</u>	<u>51% - 60%</u>	<u>61% - 80%</u>	<u>Total 0% - 60%</u>	<u>Total 0% - 80%</u>	
First Time Homebuyers	0	1	3	19	4	23	
Existing Homeowners	4	0	3	0	7	7	
Total, Homebuyers and Homeowners	4	1	6	19	11	30	
<b>Grand Total</b>	<b>4</b>	<b>1</b>	<b>6</b>	<b>19</b>	<b>11</b>	<b>30</b>	

**Home Unit Reported As Vacant**

<u>Activity Type</u>	<u>Reported as Vacant</u>
First Time Homebuyers	0
Existing Homeowners	0
Total, Homebuyers and Homeowners	0
<b>Grand Total</b>	<b>0</b>

**Home Unit Completions by Racial / Ethnic Category**

	<u>First Time Homebuyers</u>		<u>Existing Homeowners</u>	
	<u>Completed</u>	<u>Completed -</u>	<u>Completed</u>	<u>Completed -</u>
White	11	8	0	0
Black/African American	9	1	7	0
Asian	1	0	0	0
Black/African American & White	1	0	0	0
Other multi-racial	1	0	0	0



<b>Total</b>	<u>23</u>	<u>9</u>	<u>7</u>	<u>0</u>
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	<u>Homeowners</u>		<u>Grand Total</u>	
	<u>Completed</u>	<u>Completed -</u>	<u>Completed</u>	<u>Completed -</u>
White	11	8	<u>11</u>	<u>8</u>
Black/African American	16	1	<u>16</u>	<u>1</u>
Asian	1	0	<u>1</u>	<u>0</u>
Black/African American & White	1	0	<u>1</u>	<u>0</u>
Other multi-racial	1	0	<u>1</u>	<u>0</u>
<b>Total</b>	<u>30</u>	<u>9</u>	<u>30</u>	<u>9</u>

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	Starting	Ending	

## Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired		
2. Businesses Displaced		
3. Nonprofit Organizations Displaced		
4. Households Temporarily Relocated, not Displaced		

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

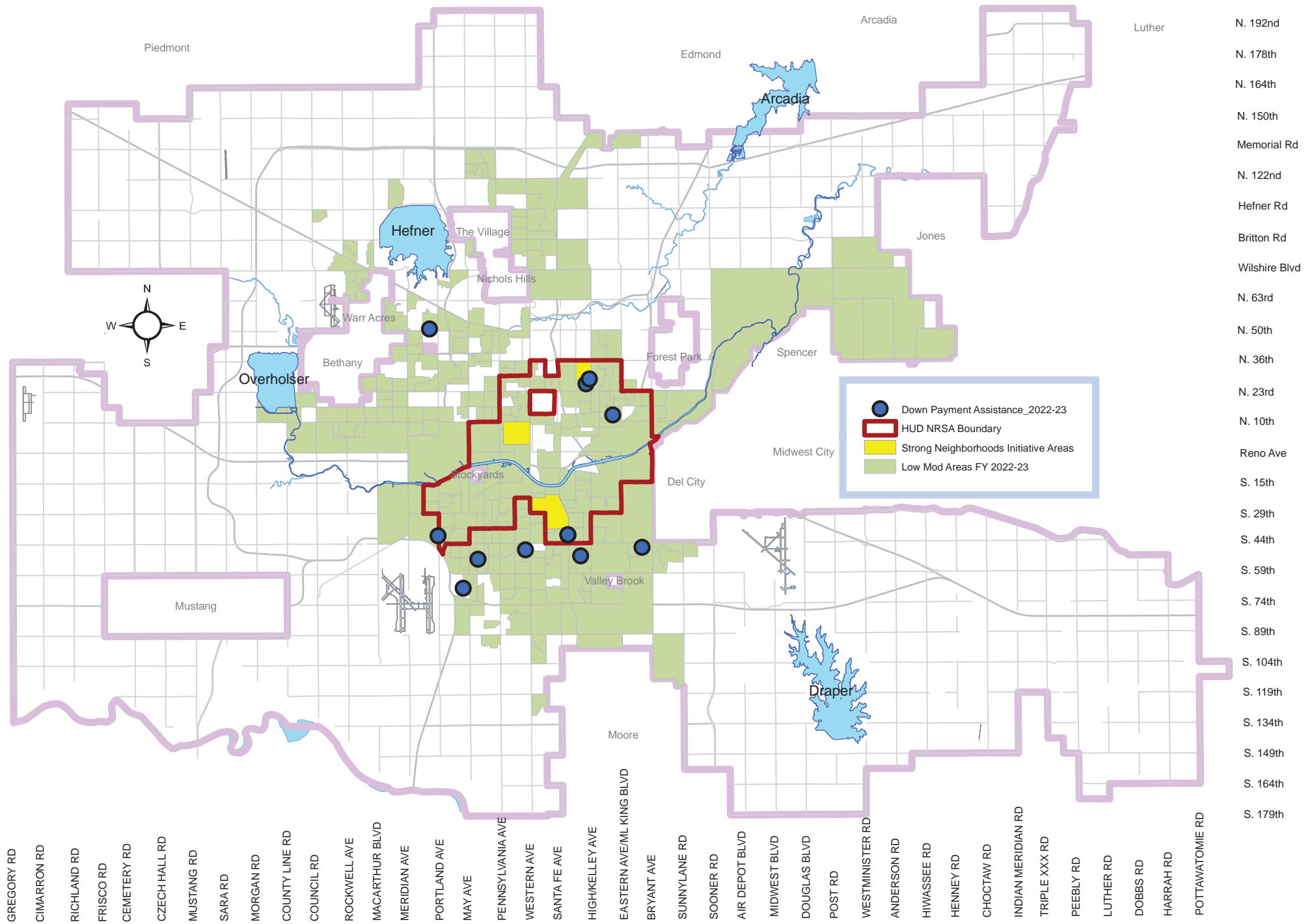
**SECTION 108 PAYMENTS THRU 6-30-2023**

		FY 22-23	Total to Date	INFORMATION BASED ON TOTAL TO DATE EXPENDITURES
REVOLVING LOAN FUND	INTEREST		\$ 966,879.95	387,000.00 Paid by EDI and 466,420.98 Paid by Loan Repayments
	PRINCIPAL		\$ 4,300,000.00	Paid by Loan Repayment, Loan Fully Paid 5-6-21
21C Museum and Hotel	INTEREST	\$ 157,073.69	\$ 753,172.60	Paid by the Loan Recipient
21C Museum and Hotel	PRINCIPAL	\$ 349,000.00	\$ 2,015,000.00	Paid by the Loan Recipient
First National	INTEREST	\$ 409,435.38	\$ 416,891.03	Paid by the Loan Recipient
First National	PRINCIPAL	\$ -	\$ -	Paid by the Loan Recipient

# APPENDIX 4

## MAPS

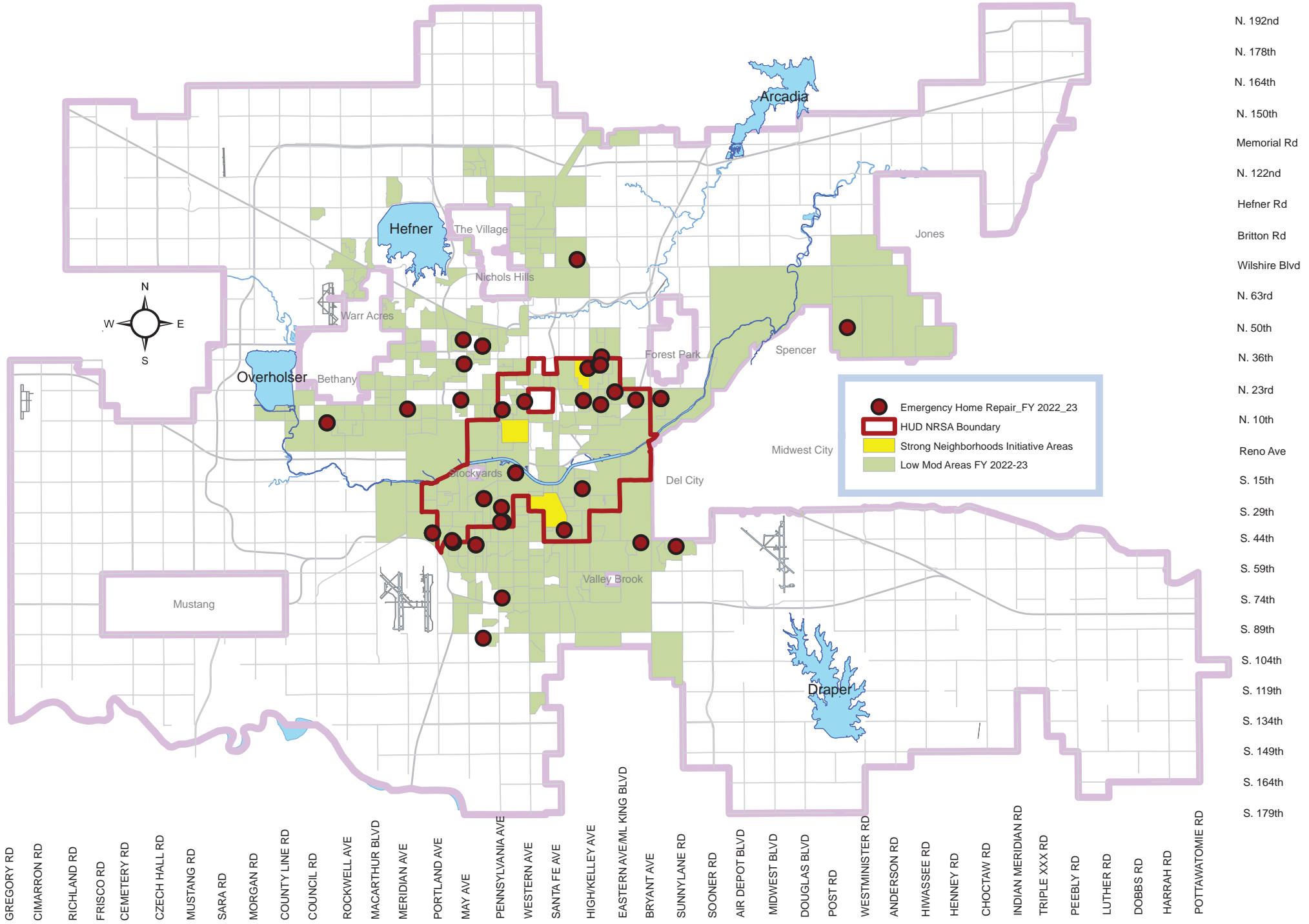
# Down Payment Assistance FY 2022-23



- N. 192nd
- N. 178th
- N. 164th
- N. 150th
- Memorial Rd
- N. 122nd
- Hefner Rd
- Britton Rd
- Wilshire Blvd
- N. 63rd
- N. 50th
- N. 36th
- N. 23rd
- N. 10th
- Reno Ave
- S. 15th
- S. 29th
- S. 44th
- S. 59th
- S. 74th
- S. 89th
- S. 104th
- S. 119th
- S. 134th
- S. 149th
- S. 164th
- S. 179th

- GREGORY RD
- CIMARRON RD
- RICHLAND RD
- FRISCO RD
- CEMETERY RD
- CZECH HALL RD
- MUSTANG RD
- SARAR RD
- MORGAN RD
- COUNTY LINE RD
- COUNCIL RD
- ROCKWELL AVE
- MACARTHUR BLVD
- MERIDIAN AVE
- PORTLAND AVE
- MAY AVE
- PENNSYLVANIA AVE
- WESTERN AVE
- SANTA FE AVE
- HIGH/KELLEY AVE
- EASTERN AVE/ML KING BLVD
- BRYANT AVE
- SUNNYLANE RD
- SOONER RD
- AIR DEPOT BLVD
- MIDWEST BLVD
- DOUGLAS BLVD
- POST RD
- WESTMINSTER RD
- ANDERSON RD
- HIWASSEE RD
- HENNEY RD
- CHOCTAW RD
- INDIAN MERIDIAN RD
- TRIPLE XXX RD
- PEEBLY RD
- LUTHER RD
- DOBBS RD
- HARRAH RD
- POTTAWATOMIE RD

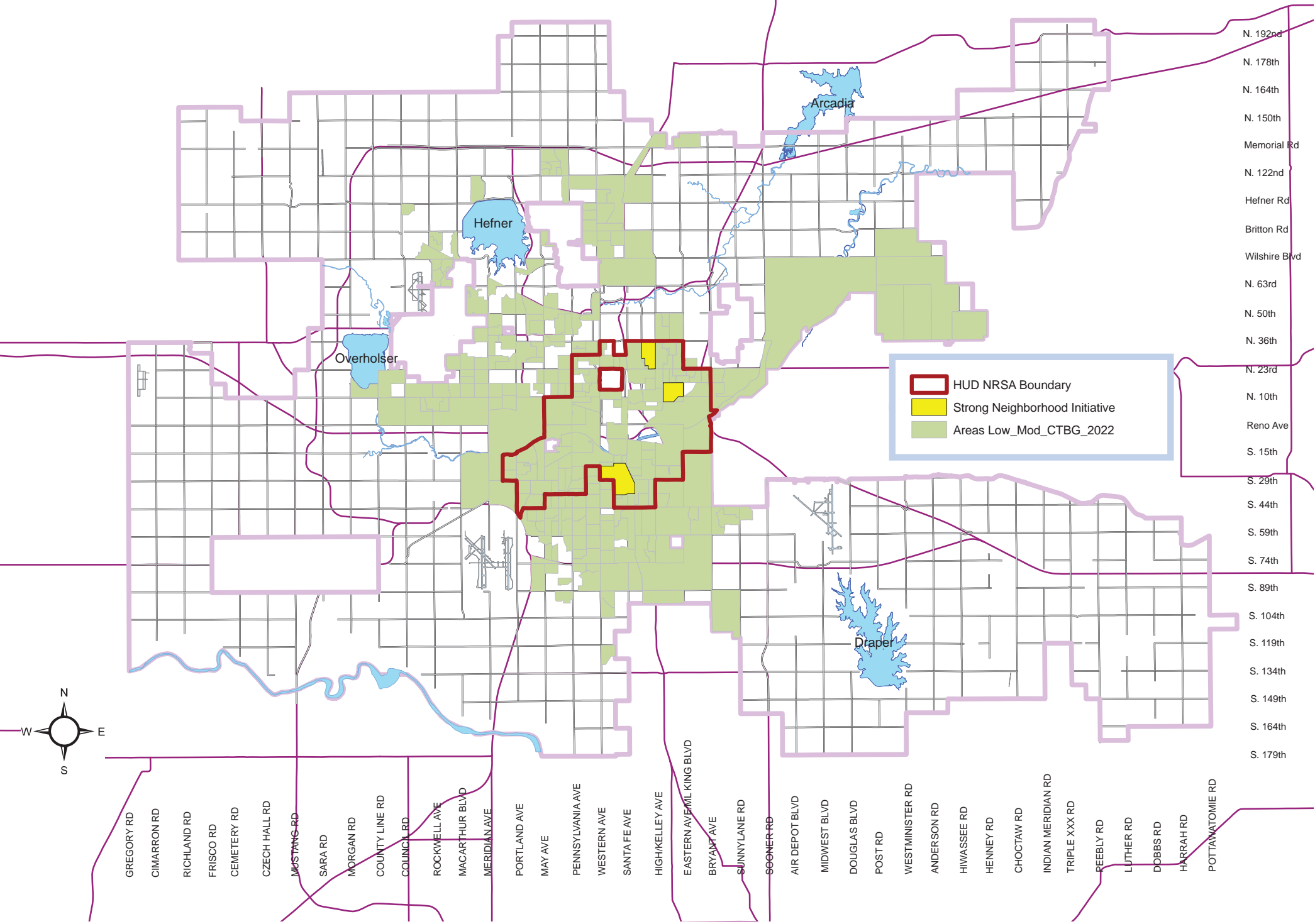
# Emergency Home Repair FY 2022-23



- N. 192nd
- N. 178th
- N. 164th
- N. 150th
- Memorial Rd
- N. 122nd
- Hefner Rd
- Britton Rd
- Wilshire Blvd
- N. 63rd
- N. 50th
- N. 36th
- N. 23rd
- N. 10th
- Reno Ave
- S. 15th
- S. 29th
- S. 44th
- S. 59th
- S. 74th
- S. 89th
- S. 104th
- S. 119th
- S. 134th
- S. 149th
- S. 164th
- S. 179th

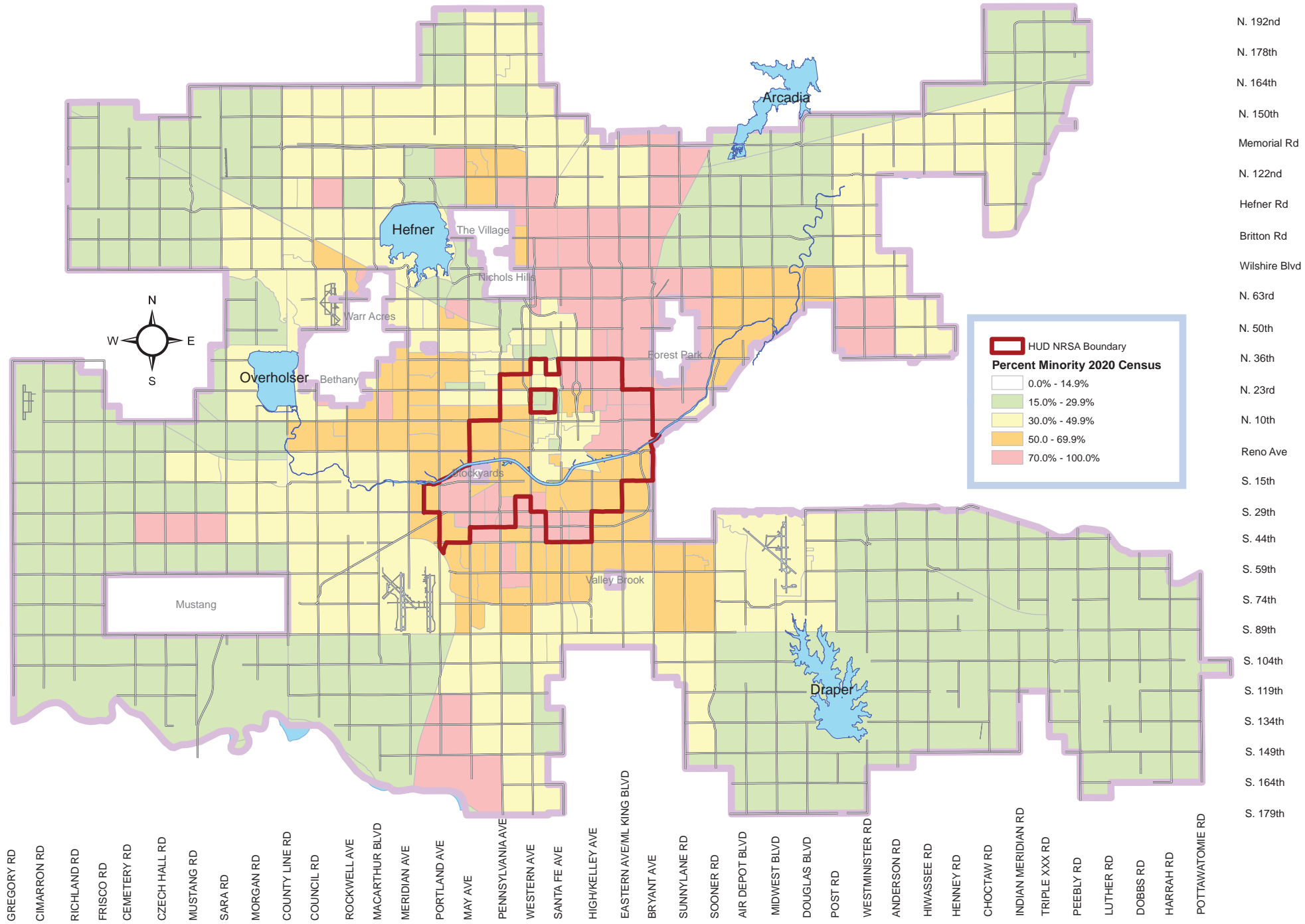
- GREGORY RD
- CIMARRON RD
- RICHLAND RD
- FRISCO RD
- CEMETERY RD
- CZECH HALL RD
- MUSTANG RD
- SARA RD
- MORGAN RD
- COUNTY LINE RD
- COUNCIL RD
- ROCKWELL AVE
- MACARTHUR BLVD
- MERIDIAN AVE
- PORTLAND AVE
- MAY AVE
- PENNSYLVANIA AVE
- WESTERN AVE
- SANTA FE AVE
- HIGH/KELLEY AVE
- EASTERN AVE/ML KING BLVD
- BRYANT AVE
- SUNNYLANE RD
- SOONER RD
- AIR DEPOT BLVD
- MIDWEST BLVD
- DOUGLAS BLVD
- POST RD
- WESTMINSTER RD
- ANDERSON RD
- HIWASSEE RD
- HENNEY RD
- CHOCTAW RD
- INDIAN MERIDIAN RD
- TRIPLE XXX RD
- PEEBLY RD
- LUTHER RD
- DOBBS RD
- HARRAH RD
- POTTAWATOMIE RD

# Low and Moderate Income Areas 2023

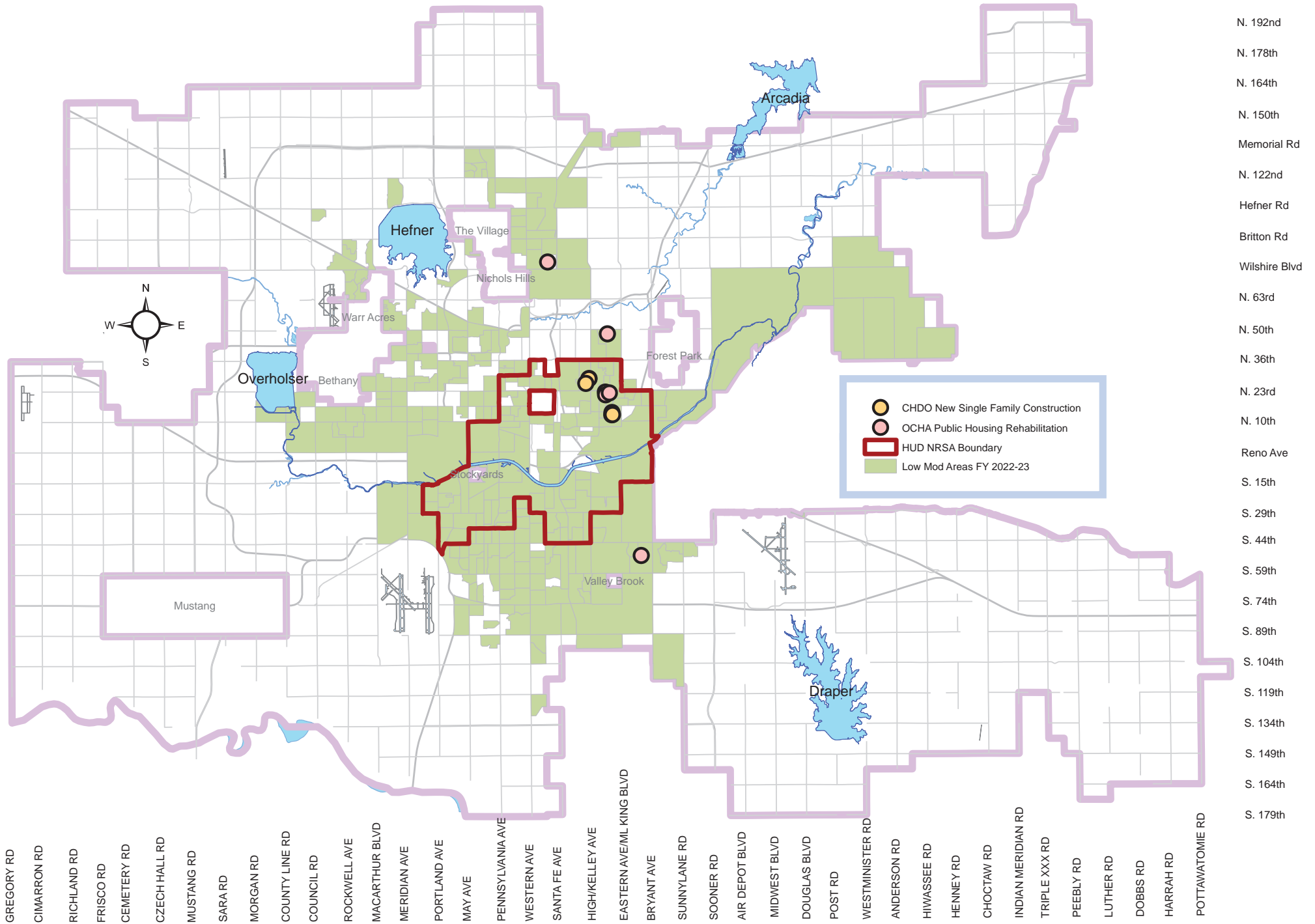




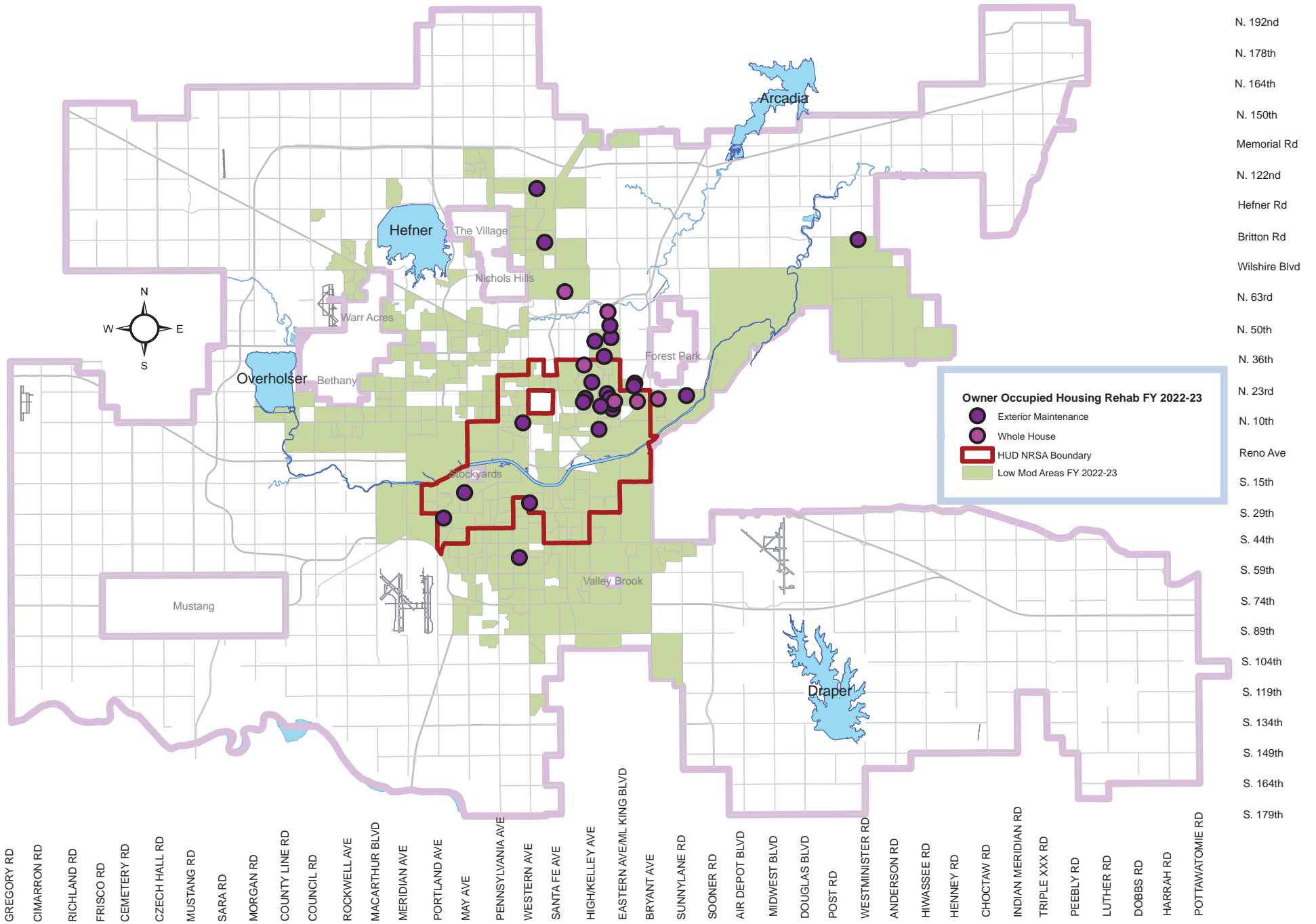
# Minority Population Census 2020



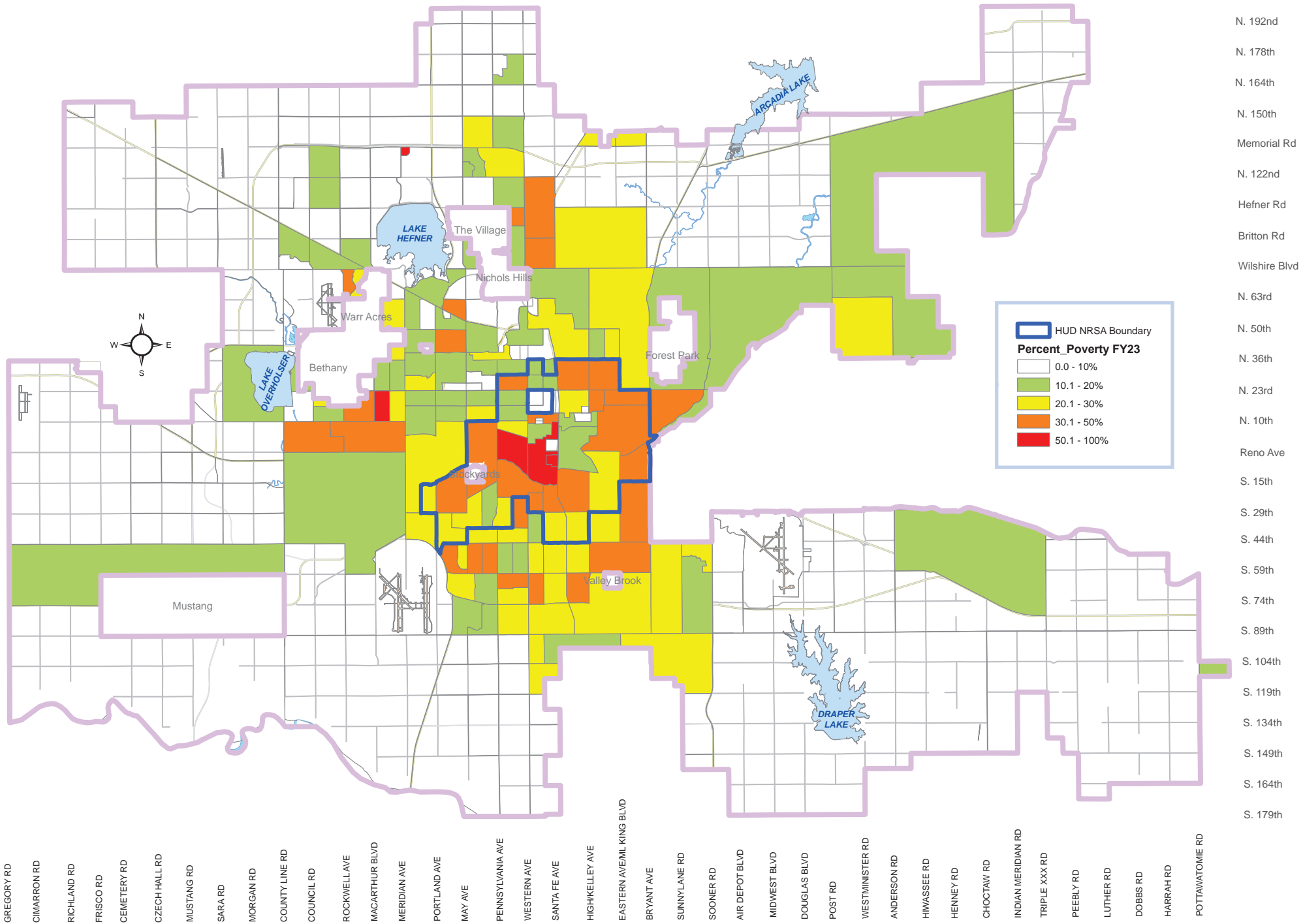
# Single Family (SF) New Construction CHDO and SF Rehab Public Housing FY 2022-23



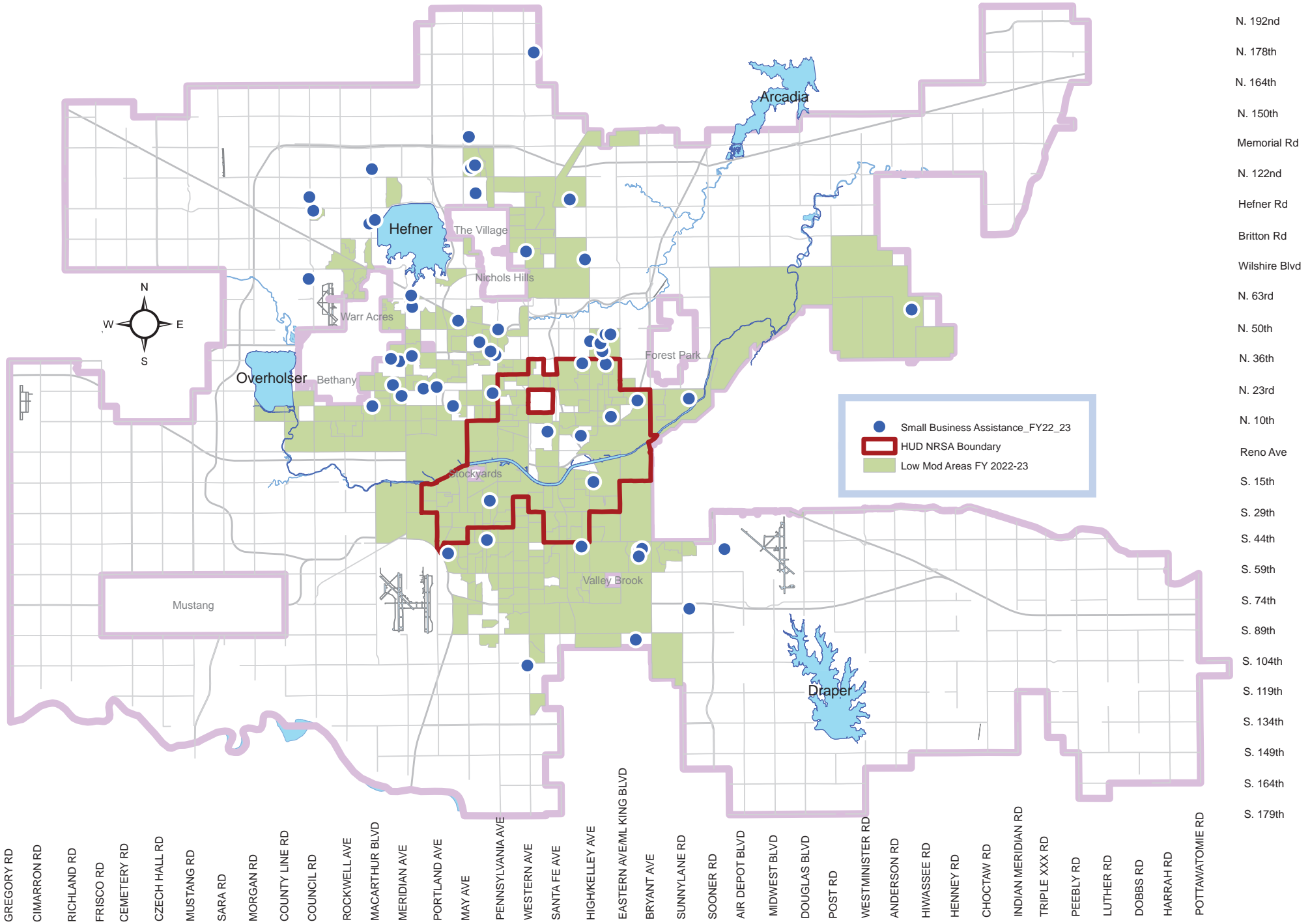
# Owner Occupied Housing Rehabilitation FY 2022-23



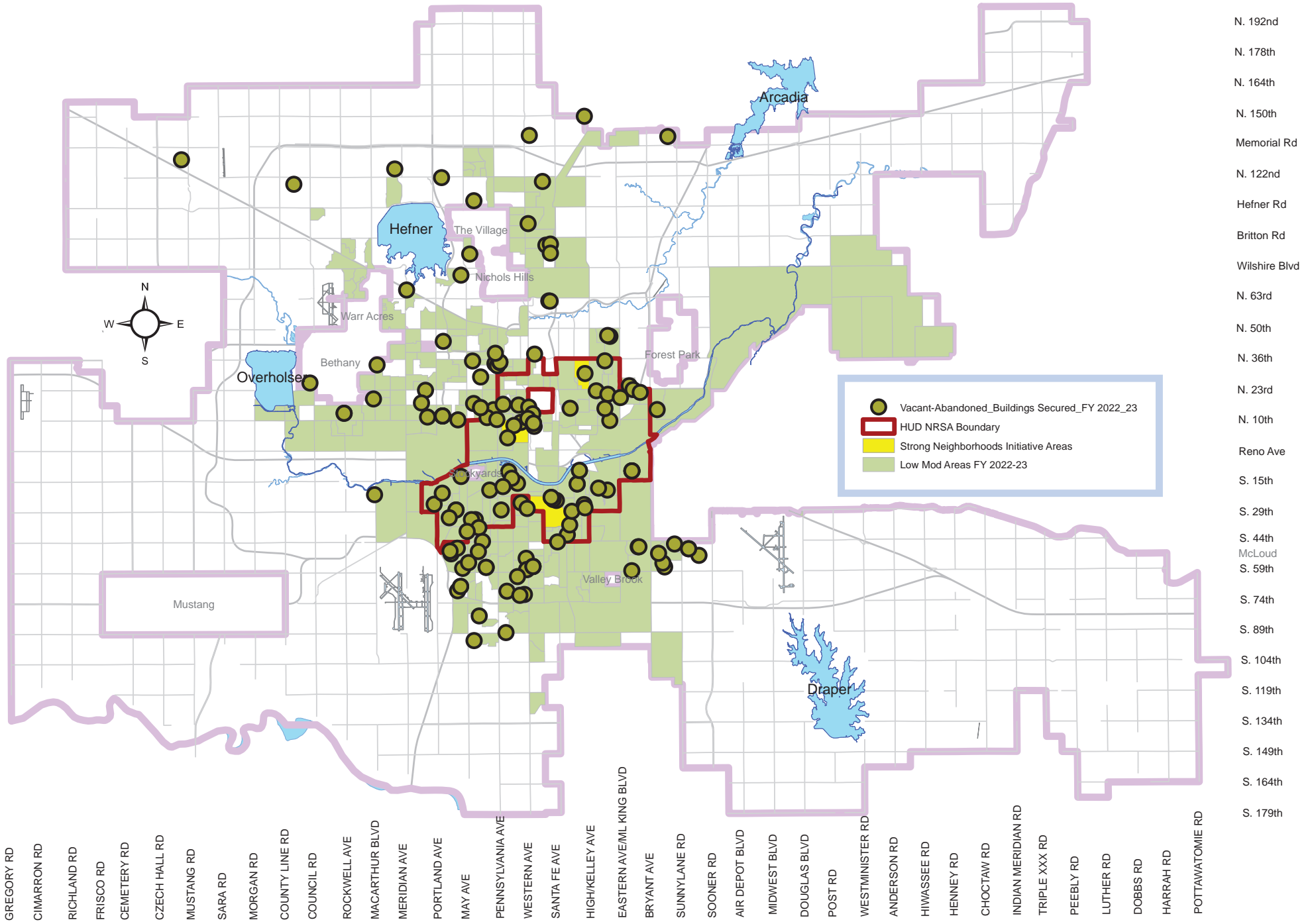
# Percent Below Poverty, 2021 5-YR ACS



# Small Business Assistance FY 2022-23



# Vacant and Abandoned Buildings Secured FY 2022-23



GREGORY RD  
 CIMARRON RD  
 RICHLAND RD  
 FRISCO RD  
 CEMETERY RD  
 CZECH HALL RD  
 MUSTANG RD  
 SARA RD  
 MORGAN RD  
 COUNTY LINE RD  
 COUNCIL RD  
 ROCKWELL AVE  
 MACARTHUR BLVD  
 MERIDIAN AVE  
 PORTLAND AVE  
 MAY AVE  
 PENNSYLVANIA AVE  
 WESTERN AVE  
 SANTA FE AVE  
 HIGH/KELLEY AVE  
 EASTERN AVE/ML KING BLVD  
 BRYANT AVE  
 SUNNYLANE RD  
 SOONER RD  
 AIR DEPOT BLVD  
 MIDWEST BLVD  
 DOUGLAS BLVD  
 POST RD  
 WESTMINSTER RD  
 ANDERSON RD  
 HIWASSEE RD  
 HENNEY RD  
 CHOCTAW RD  
 INDIAN MERIDIAN RD  
 TRIPLE XXX RD  
 PEEBLY RD  
 LUTHER RD  
 DOBBS RD  
 HARRAH RD  
 POTTAWATOMIE RD

N. 192nd  
 N. 178th  
 N. 164th  
 N. 150th  
 Memorial Rd  
 N. 122nd  
 Hefner Rd  
 Britton Rd  
 Wilshire Blvd  
 N. 63rd  
 N. 50th  
 N. 36th  
 N. 23rd  
 N. 10th  
 Reno Ave  
 S. 15th  
 S. 29th  
 S. 44th  
 McCloud  
 S. 59th  
 S. 74th  
 S. 89th  
 S. 104th  
 S. 119th  
 S. 134th  
 S. 149th  
 S. 164th  
 S. 179th

# APPENDIX 5

## ESG ECART REPORT



# HUD ESG CAPER

Report: **CAPER**

Period: **7/1/2022 - 6/30/2023**

Your user level here: **Data Entry and Account Admin**

Contains all user-entered forms and aggregate CAPER-CSV data.

**Report Date Range**

7/1/2022 to 6/30/2023

**Contact Information**

First Name	Jerod
Middle Name	
Last Name	Shadid
Suffix	
Title	Program Planner
Street Address 1	420 West Main Street
Street Address 2	
City	Oklahoma City
State	Oklahoma
ZIP Code	73102
E-mail Address	jerod.shadid@okc.gov
Phone Number	(405)297-3608
Extension	
Fax Number	

**Project types carried out during the program year**

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter	4	2711	2407
Day Shelter	0	0	0
Transitional Housing	0	0	0
<b>Total Emergency Shelter Component</b>	<b>4</b>	<b>2711</b>	<b>2407</b>
Total Street Outreach	2	325	293
Total PH - Rapid Re-Housing	4	235	179
Total Homelessness Prevention	5	993	782



**Grant Information**

<b>Emergency Shelter Rehab/Conversion</b>	
Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

---

**Data Participation Information**

---

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP No

### Project Outcomes

*Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.*

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

**Applicants must be private nonprofit (registered 501c3) organizations and must demonstrate sufficient capacity.**

**Eligible Activities:** Applications can include one or more of the eligible ESG activities: Street outreach, emergency shelter, Homeless prevention TBRA and Housing Relocation and Stabilization Services, Rapid re-housing, and/or centralized intake.

*Based on the information from the Action Plan response previously provided to HUD:*

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

The City of Oklahoma City offers a "no wrong door" approach, with providers being well linked to available resources through networking connections gained via the Coalition To End Poverty. In addition, 211 is the information and referral agency which provides information about eligibility and referrals to service agencies. 211 conducts public awareness campaigns throughout the year with public service advertisements located on television, radio, on city buses and signage. People are linked to public benefits through provider agencies. All agencies have been trained to assist people in applying for benefits through Social Security and Medicaid. Training was conducted through the SSI/SSDI Outreach, Access, and Recovery grant (SOAR). In 2013, the City of Oklahoma City joined the 100,000 Homes Campaign in an effort to move the medically frail and chronically homeless individuals into permanent housing using a housing first approach. As part of this process, members of the chronically homeless population are administered a vulnerability index survey to determine their health issues. Those determined to be the most medically frail are prioritized for immediate placement into housing. A case management committee comprised of various service Annual Action Plan 59

OMB Control No: 2506-0117 (exp. 09/30/2021)

providers assigns a case manager as needed. The case manager and service provider are selected and assigned based upon the needs of the individual being housed. Since joining the 100,000 Homes Campaign at the beginning of 2013, local non-profit service providers have collaborated to house over 1000 chronically homeless individuals, exceeding their goal by more than 40%.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

**Financial Information**

**ESG Information from IDIS**

As of 9/22/2023

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2022	E22MC400003	\$430,145.00	\$430,145.00	\$264,151.81	\$165,993.19	8/30/2022	8/30/2024
2021	E21MC400003	\$427,463.00	\$427,273.00	\$402,455.94	\$25,007.06	7/30/2021	7/30/2023
2020	E20MC400003	\$427,832.00	\$427,832.00	\$423,557.91	\$4,274.09	9/14/2020	9/14/2022
2019	E19MC400003	\$415,903.00	\$415,903.00	\$415,903.00	\$0	7/12/2019	7/12/2021
2018	E18MC400003	\$394,559.00	\$394,559.00	\$394,559.00	\$0	8/22/2018	8/22/2020
2017	E17MC400003	\$393,035.00	\$393,035.00	\$393,035.00	\$0	9/22/2017	9/22/2019
2016	E16MC400003	\$388,987.00	\$388,987.00	\$388,987.00	\$0	7/14/2016	7/14/2018
2015	E15MC400003	\$389,641.00	\$389,641.00	\$389,641.00	\$0	7/29/2015	7/29/2017
<b>Total</b>		<b>\$3,945,555.95</b>	<b>\$3,945,365.95</b>	<b>\$3,750,281.61</b>	<b>\$195,274.34</b>		

Expenditures	2022	2021	2020	2019	2018	2017
	Yes	No	No	No	No	No
<b>FY2022 Annual ESG Funds for</b>						
<b>Homelessness Prevention</b>	<b>Non-COVID</b>					
Rental Assistance	<b>33,866.29</b>					
Relocation and Stabilization Services - Financial Assistance	<b>9,467.25</b>					
Relocation and Stabilization Services - Services	<b>43,465.68</b>					
Hazard Pay <i>(unique activity)</i>						
Landlord Incentives <i>(unique activity)</i>						
Volunteer Incentives <i>(unique activity)</i>						
Training <i>(unique activity)</i>						
<b>Homeless Prevention Expenses</b>	<b>86,799.22</b>					
<b>FY2022 Annual ESG Funds for</b>						
<b>Rapid Re-Housing</b>	<b>Non-COVID</b>					
Rental Assistance	<b>19,395.67</b>					
Relocation and Stabilization Services - Financial Assistance	<b>15,479.73</b>					
Relocation and Stabilization Services - Services	<b>10,865.30</b>					
Hazard Pay <i>(unique activity)</i>						
Landlord Incentives <i>(unique activity)</i>						
Volunteer Incentives <i>(unique activity)</i>						
Training <i>(unique activity)</i>						
<b>RRH Expenses</b>	<b>45,740.70</b>					
<b>FY2022 Annual ESG Funds for</b>						
<b>Emergency Shelter</b>	<b>Non-COVID</b>					
Essential Services	<b>10,535.00</b>					
Operations	<b>76,000.00</b>					
Renovation	<b>0.00</b>					
Major Rehab	<b>0.00</b>					
Conversion	<b>0.00</b>					
Hazard Pay <i>(unique activity)</i>						
Volunteer Incentives <i>(unique activity)</i>						
Training <i>(unique activity)</i>						
<b>Emergency Shelter Expenses</b>	<b>86,535.00</b>					
<b>FY2022 Annual ESG Funds for</b>						
<b>Temporary Emergency Shelter</b>	<b>Non-COVID</b>					
Essential Services						
Operations						
Leasing existing real property or temporary structures						

Acquisition	
Renovation	
Hazard Pay <i>(unique activity)</i>	
Volunteer Incentives <i>(unique activity)</i>	
Training <i>(unique activity)</i>	
Other Shelter Costs	
<b>Temporary Emergency Shelter Expenses</b>	
	<b>FY2022 Annual ESG Funds for</b>
<b>Street Outreach</b>	<b>Non-COVID</b>
Essential Services	81,000.00
Hazard Pay <i>(unique activity)</i>	0.00
Volunteer Incentives <i>(unique activity)</i>	0.00
Training <i>(unique activity)</i>	0.00
Handwashing Stations/Portable Bathrooms <i>(unique activity)</i>	0.00
<b>Street Outreach Expenses</b>	<b>81,000.00</b>
	<b>FY2022 Annual ESG Funds for</b>
<b>Other ESG Expenditures</b>	<b>Non-COVID</b>
Cell Phones - for persons in CoC/YHDP funded projects <i>(unique activity)</i>	
Coordinated Entry COVID Enhancements <i>(unique activity)</i>	
Training <i>(unique activity)</i>	
Vaccine Incentives <i>(unique activity)</i>	
HMIS	0.00
Administration	16,557.60
<b>Other Expenses</b>	<b>16,557.60</b>
	<b>FY2022 Annual ESG Funds for</b>
	<b>Non-COVID</b>
<b>Total Expenditures</b>	<b>316,632.52</b>
Match	300,074.92
<b>Total ESG expenditures plus match</b>	<b>616,707.44</b>

**Total expenditures plus match for all years**

Sources of Match

	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$316,632.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$316,632.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$300,074.92	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	94.77%	0%	0%	0%	0%	0%	0%	0%

**Match Source**                      **FY2022** **FY2021** **FY2020** **FY2019** **FY2018** **FY2017** **FY2016** **FY2015**

Other Non-ESG HUD Funds

Other Federal Funds

State Government                      **3,000.00**

Local Government                      **48,400.00**

Private Funds                      **242,334.05**

Other

Fees

Program Income

**Total Cash Match**                     

Non Cash Match                      **9,340.87**

**Total Match**

**CAPER Aggregator 2.0**

Aggregates data from CAPERs submitted to HUD by selected criteria (project type and/or specific question)

Filters for this report  
 Aggregate or detailed mode  
 Year  
 CAPER Project Type TIP: Hold down the CTRL key on the keyboard at (all)  
 Programs  
 Report executed on

Aggregate  
 2022  
 ESG: Oklahoma City - OK  
 ESG: Oklahoma City - OK  
 9/29/2023 2:13:21 PM

Grant List	Jurisdiction	Type	Start Date	End Date	Current Status
	ESG: Oklahoma City - OK	CAPER	07/01/2022	06/30/2023	Submitted

**Q04a: Project Identifiers in HMIS**

Please select details mode in the filters above to see Q4 information.

CAPER CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

**Q05a: Report Validations Table**

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	4229	4264
Number of Adults (Age 18 or Over)	3607	3639
Number of Children (Under Age 18)	618	621
Number of Persons with Unknown Age	4	4
Number of Leavers	3033	3065
Number of Adult Leavers	2590	2619
Number of Adult and Head of Household Leavers	2660	2689
Number of Stayers	1199	1199
Number of Adult Stayers	1017	1020
Number of Veterans	196	197
Number of Chronically Homeless Persons	656	679
Number of Youth Under Age 25	499	501
Number of Parenting Youth Under Age 25 with Children	28	28
Number of Adult Heads of Household	3545	3575
Number of Child and Unknown-Age Heads of Household	86	86
Heads of Households and Adult Stayers in the Project 365 Days or M.464		464

**Q06a: Data Quality: Personally Identifying Information (PII)**

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	1	1	460	0.02%
Social Security Number	207	501	15	723	17.10%
Date of Birth	2	3	1	465	0.14%
Race	6	41	0	468	1.11%
Ethnicity	2	88	0	474	2.13%
Gender	1	9	0	465	0.24%
Overall Score				750	17.73%

Numbers in green italics have been recalculated or weighted based on available totals.

**Q06b: Data Quality: Universal Data Elements**

Data Element	Error Count	% of Error Rate
Veteran Status	41	1.14%
Project Start Date	30	0.71%
Relationship to Head of Household	24	0.57%
Client Location	10	0.28%
Disabling Condition	274	6.48%

Numbers in green italics have been recalculated or weighted based on available totals.

**Q06c: Data Quality: Income and Housing Data Quality**

Data Element	Error Count	% of Error Rate
Destination	550	18.13%
Income and Sources at Start	90	2.44%
Income and Sources at Annual Assessment	446	96.12%
Income and Sources at Exit	22	0.83%

Numbers in green italics have been recalculated or weighted based on available totals.

**Q06d: Data Quality: Chronic Homelessness**

Entering into project type	Count of Total Records	Missing TimeIn Institution	Missing TimeIn Housing	ApproximateDate Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of RecordsUnable to Calculate
ES, SH, Street Outreach	2695	0	0	33	234	231	9.70%
TH	0	0	0	0	0	0	0
PH (All)	184	0	0	0	0	0	0
Total	2879	0	0	0	0	0	9.08%

Numbers in green italics have been recalculated or weighted based on available totals.

**Q06e: Data Quality: Timeliness**

Time for RecordEntry	Number of ProjectStart Records	Number of ProjectExit Records
0 days	2678	2286
1-3 Days	507	119
4-6 Days	50	50
7-10 Days	86	53
11+ Days	170	524

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

Data Element	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - N13)	0	0	0%
Bed Night (All Clients in ES - NBN)	13	0	0%

Numbers in green italics have been recalculated or weighted based on available totals.

**Q07a: Number of Persons Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	3639	3362	277	0	0
Children	621	0	531	90	0
Client Doesn't Know/ Client Refused	2	0	0	0	2
Data Not Collected	2	2	0	0	0
Total	4264	3362	808	90	4
For PSH & RRH – the total persons served who moved into housing	193	125	68	0	0

**Q07b: Point-in-Time Count of Persons on the Last Wednesday**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	1011	847	144	18	2
April	1215	919	282	12	2
July	917	774	130	11	2
October	947	810	121	14	2

**Q08a: Households Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	3661	3335	241	3	0
For PSH & RRH – the total households served who moved into housi	145	124	21	0	0

**Q08b: Point-in-Time Count of Households on the Last Wednesday**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type



January	862	810	39	12	1
April	978	888	82	7	1
July	787	743	36	7	1
October	818	774	34	9	1

**Q09a: Number of Persons Contacted**

Number of Persons Contacted	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	248	0	239	5
2-5 Times	37	0	36	0
6-9 Times	7	0	7	0
10+ Times	3	3	0	3
Total Persons Contacted	295	0	285	0

**Q09b: Number of Persons Engaged**

Number of Persons Engaged	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	193	0	188	0
2-5 Contacts	20	0	20	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	213	0	208	0
Rate of Engagement	72.20%	0	72.98%	0

Numbers in green (atics) have been recalculated or weighted based on available totals.

**Q10a: Gender of Adults**

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	2212	2165	47	0
Female	1368	1341	27	0
No Single Gender	28	1	27	0
Questioning	1	1	0	0
Transgender	21	21	0	0
Client Doesn't Know/Client Refused	1	1	0	0
Data Not Collected	8	6	2	0
Total	3639	3362	277	0
Trans Female (MTF or Male to Female)				
Trans Male (FTM or Female to Male)				

Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with -

**Q10b: Gender of Children**

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	327	277	50	0
Female	287	252	35	0
No Single Gender	4	4	0	0
Questioning	2	2	0	0
Transgender	1	0	1	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	621	531	90	0
Trans Female (MTF or Male to Female)				
Trans Male (FTM or Female to Male)				

Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with -

**Q10c: Gender of Persons Missing Age Information**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	3	0	0	0	3
Female	0	0	0	0	0
No Single Gender	0	0	0	0	0
Questioning	0	0	0	0	0
Transgender	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	1	1	0	0	1
Total	4	0	0	0	4
Trans Female (MTF or Male to Female)					
Trans Male (FTM or Female to Male)					

Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with -

**Q10d: Gender by Age Ranges**

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	2542	327	256	1690	266	2	1
Female	1655	287	176	1119	71	0	0
No Single Gender	32	4	20	8	0	0	0
Questioning	3	2	1	0	0	0	0
Transgender	22	1	12	9	0	0	0
Client Doesn't Know/Client Refused	1	0	0	0	0	0	0
Data Not Collected	9	0	1	6	1	0	1
Total	4264	621	467	2834	338	2	2
Trans Female (MTF or Male to Female)							
Trans Male (FTM or Female to Male)							

Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with -

**Q11: Age**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	209	0	184	25	0
5 - 12	266	0	252	14	0
13 - 17	146	0	95	51	0
18 - 24	467	425	42	0	0
25 - 34	744	622	122	0	0
35 - 44	875	789	86	0	0
45 - 54	744	721	23	0	0
55 - 61	471	469	2	0	0
62+	338	336	2	0	0
Client Doesn't Know/Client Refused	2	0	0	0	2
Data Not Collected	2	2	0	0	2
Total	4264	3362	808	90	4

**Q12a: Race**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	1937	1711	202	22	2
Black, African American, or African	1507	1084	388	34	1
Asian or Asian American	25	18	2	5	0
American Indian, Alaska Native, or Indigenous	311	249	58	4	0
Native Hawaiian or Pacific Islander	20	7	13	0	0
Multiple Races	368	245	102	21	0
Client Doesn't Know/Client Refused	25	25	0	0	0
Data Not Collected	41	7	30	3	1
Total	4264	3362	808	90	4

**Q12b: Ethnicity**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latin(a)(o)(x)	3732	3036	621	72	3

Hispanic/Latin(a)(o)(s)	441	291	135	15	0
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	88	32	3	52	1
<b>Total</b>	<b>4264</b>	<b>3362</b>	<b>808</b>	<b>90</b>	<b>4</b>

**Q13a: Physical and Mental Health Conditions at Entry**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	1081	980	79	15	6	1	1
Alcohol Use Disorder	152	148	3	0	0	0	0
Drug Use Disorder	226	214	11	1	0	0	0
Both Alcohol Use and Drug Use Disorders	261	253	8	0	0	0	0
Chronic Health Condition	442	400	42	380	21	0	1
HIV/AIDS	11	10	1	0	0	0	0
Developmental Disability	165	139	5	21	0	0	0
Physical Disability	432	391	31	8	1	1	1

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13b: Physical and Mental Health Conditions at Exit**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	665	611	40	8	6	0	0
Alcohol Use Disorder	69	68	1	0	0	0	0
Drug Use Disorder	120	112	8	0	0	0	0
Both Alcohol Use and Drug Use Disorders	134	128	6	0	0	0	0
Chronic Health Condition	217	0	26	12	0	0	1
HIV/AIDS	7	6	1	0	0	0	0
Developmental Disability	110	2	93	15	2	0	0
Physical Disability	297	269	20	6	1	1	1

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13c: Physical and Mental Health Conditions for Stayers**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	375	345	25	4	0	0	0
Alcohol Use Disorder	83	80	2	0	1	0	0
Drug Use Disorder	98	96	2	0	0	0	0
Both Alcohol Use and Drug Use Disorders	130	127	3	0	0	0	0
Chronic Health Condition	209	192	11	6	0	0	0
HIV/AIDS	4	4	0	0	0	0	0
Developmental Disability	54	49	2	3	0	0	0
Physical Disability	132	123	8	1	0	0	0

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q14a: Domestic Violence History**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	718	525	163	30	0
No	2834	2694	101	36	3
Client Doesn't Know/Client Refused	14	12	0	2	0
Data Not Collected	159	131	15	13	0
<b>Total</b>	<b>3725</b>	<b>3362</b>	<b>278</b>	<b>82</b>	<b>3</b>

**Q14b: Persons Fleeing Domestic Violence**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	410	259	131	20	0
No	273	233	30	30	0
Client Doesn't Know/Client Refused	3	3	0	0	0
Data Not Collected	32	30	2	0	0
<b>Total</b>	<b>718</b>	<b>525</b>	<b>163</b>	<b>30</b>	<b>0</b>

**Q15: Living Situation**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Homeless Situations</b>					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	713	643	48	21	1
Transitional Housing for homeless persons (including homeless youth)	103	102	1	0	0
Place not meant for habitation	1599	1544	44	9	2
Safe Haven	118	113	2	3	0
Host Home (non-crisis)	36	35	1	0	0
Interim Housing	2569	2437	96	33	3
<b>Institutional Settings</b>					
Psychiatric hospital or other psychiatric facility	32	31	0	1	0
Substance abuse treatment facility or detox center	245	245	0	0	0
Hospital or other residential non-psychiatric medical facility	55	54	0	1	0
Jail, prison or juvenile detention facility	46	45	1	0	0
Foster care home or foster care group home	8	6	0	2	0
Long-term care facility or nursing home	4	4	0	0	0
Residential project or halfway house with no homeless criteria	19	18	0	1	0
Subtotal - Institutional Settings	409	402	1	6	0
<b>Other Locations</b>					
Permanent housing (other than RRH) for formerly homeless persons	15	8	7	0	0
Owned by client, no ongoing housing subsidy	14	14	5	7	2
Owned by client, with ongoing housing subsidy	3	0	0	0	0
Rental by client, with RRH or equivalent subsidy	3	2	1	0	0
Rental by client, with HCV voucher (tenant or project based)	21	6	15	0	0
Rental by client in a public housing unit	32	17	15	0	0
Rental by client, no ongoing housing subsidy	116	58	4	54	0
Rental by client, with VASH subsidy	5	0	0	0	0
Rental by client with GPD TIP subsidy	4	0	0	0	0
Rental by client, with other housing subsidy	26	15	11	0	0
Hotel or motel paid for without emergency shelter voucher	57	57	44	12	0
Staying or living in a friend's room, apartment or house	200	178	11	11	0
Staying or living in a family member's room, apartment or house	188	133	17	38	0
Client Doesn't Know/Client Refused	6	6	0	0	0
Data Not Collected	58	39	8	11	0
Subtotal - Other Locations	747	523	181	43	0
<b>Total</b>	<b>3725</b>	<b>3362</b>	<b>278</b>	<b>82</b>	<b>3</b>

Interim housing is retired as of 10/1/2019.

**Q16: Cash Income - Ranges**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	2749	13	1946
\$1 - \$150	22	0	11
\$151 - \$250	21	0	10
\$251 - \$500	77	2	40
\$501 - \$1000	375	2	265
\$1,001 - \$1,500	135	2	74
\$1,501 - \$2,000	54	0	24
\$2,001 -	53	0	25
Client Doesn't Know/Client Refused	2	0	1
Data Not Collected	152	0	224
Number of Adult Stayers Not Yet Required to Have an Annual Assess	0	559	0
Number of Adult Stayers Without Required Annual Assessment	0	442	0

Total Adults	3639	1020	2619
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Q17: Cash Income - Sources	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	226	4	120
Unemployment Insurance	6	0	2
SSI	245	2	179
SSDI	193	2	134
VA Service-Connected Disability Compensation	10	0	8
VA Non-Service Connected Disability Pension	1	0	1
Private Disability Insurance	0	0	0
Worker's Compensation	1	1	1
TANF or Equivalent	18	0	8
General Assistance	22	0	15
Retirement (Social Security)	13	0	9
Pension from Former Job	5	0	2
Child Support	21	0	10
Alimony (Spousal Support)	0	0	0
Other Source	102	0	24
Adults with Income Information at Start and Annual Assessment/Exit	0	19	36

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	42	66	108	38.89%	7	29	29	24.14%	0	0	0	0
Supplemental Security Income (SSI)	138	46	184	75.00%	7	8	8	87.50%	0	0	0	0
Social Security Disability Insurance (SSDI)	118	17	135	87.41%	8	2	10	80.00%	0	0	0	0
VA Service-Connected Disability Compensation	4	2	6	66.67%	1	1	1	100.00%	0	0	0	0
Private Disability Insurance	1	1	2	50.00%	0	0	0	0	0	0	0	0
Worker's Compensation	1	1	2	100.00%	0	1	1	0%	0	0	0	0
Temporary Assistance for Needy Families (TANF)	3	3	6	50.00%	2	1	3	66.67%	0	0	0	0
Retirement Income from Social Security	7	1	8	87.50%	1	0	1	100.00%	0	0	0	0
Pension or retirement income from a former job	1	1	2	50.00%	0	0	0	0	0	0	0	0
Child Support	2	1	3	66.67%	2	5	7	28.57%	0	0	0	0
Other source	27	6	33	81.82%	5	1	6	83.33%	0	0	0	0
No Sources	472	1208	1680	28.10%	27	54	81	33.33%	0	0	0	0
Unduplicated Total Adults	772	1345	2117		50	84	134		0	0	0	

Numbers in green italics have been recalculated or weighted based on available totals.

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	1019	14	690
WIC	22	0	19
TANF Child Care Services	6	0	5
TANF Transportation Services	3	0	2
Other TANF-Funded Services	11	1	8
Other Source	12	0	8

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	1094	18	449
Medicare	286	0	196
State Children's Health Insurance Program	170	0	119
VA Medical Services	25	0	22
Employer Provided Health Insurance	19	0	13
Health Insurance Through COBRA	4	0	4
Private Pay Health Insurance	58	0	22
State Health Insurance for Adults	254	3	213
Indian Health Services Program	41	0	35
Other	42	0	36
No Health Insurance	2259	5	1719
Client Doesn't Know/Client Refused	23	0	16
Data Not Collected	677	455	535
Number of Stayers Not Yet Required to Have an Annual Assessment	0	720	0
1 Source of Health Insurance	1582	17	793
More than 1 Source of Health Insurance	183	2	136

Q22a: Length of Participation - ESG Projects

	Total	Leavers	Stayers
0 to 7 days	2324	2170	154
8 to 14 days	115	90	25
15 to 21 days	95	72	23
22 to 30 days	99	62	37
31 to 60 days	217	151	66
61 to 90 days	239	116	123
91 to 180 days	345	195	150
181 to 365 days	296	154	142
366 to 730 days (1-2 Yrs)	298	45	253
731 to 1,095 days (2-3 Yrs)	154	9	145
1,096 to 1,460 days (3-4 Yrs)	50	1	49
1,461 to 1,825 days (4-5 Yrs)	20	0	20
More than 1,825 days (> 5 Yrs)	12	0	12
Data Not Collected	0	0	0
Total	4264	3065	1199

Q22c: Length of Time between Project Start Date and Housing Move-in Date (post 10/1/2018)

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	38	24	14	0	0
8 to 14 days	6	6	0	0	0
15 to 21 days	3	3	0	0	0
22 to 30 days	9	2	7	0	0
31 to 60 days	8	6	2	0	0
61 to 90 days	31	14	17	0	0
91 to 180 days	10	10	0	0	0
181 to 365 days	3	1	2	0	0
366 to 730 days (1-2 Yrs)	3	1	2	0	0
Total (persons moved into housing)	108	66	42	0	0
Average length of time to housing	84.21	82.56	87.52	0	0
Persons who were exited without move-in	8	8	4	0	0
Total persons	116	70	46	0	0

Numbers in green italics have been recalculated or weighted based on available totals.

Q22c: RRR Length of Time between Project Start Date and Housing Move-in Date (pre 10/1/2018)

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less					
8 to 14 days					
15 to 21 days					
22 to 30 days					
31 to 60 days					
61 to 180 days					
181 to 365 days					
366 to 730 days (1-2 Yrs)					

Total (persons moved into housing)  
 Average length of time to housing  
 Persons who were exited without move-in  
 Total persons

Numbers in green italics have been recalculated or weighted based on available totals.

**Q22d: Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	2324	2075	201	46	2
8 to 14 days	115	61	47	7	0
15 to 21 days	95	51	38	6	0
22 to 30 days	99	68	99	6	25
31 to 60 days	217	116	86	15	0
61 to 90 days	239	112	124	3	0
91 to 180 days	345	217	128	0	0
181 to 365 days	296	180	180	1	0
366 to 730 days (1-2 Yrs)	298	255	37	6	0
731 to 1,095 days (2-3 Yrs)	154	146	7	0	1
1,096 to 1,460 days (3-4 Yrs)	50	49	0	0	1
1,461 to 1,825 days (4-5 Yrs)	20	20	0	0	0
More than 1,825 days (> 5 Yrs)	12	0	12	0	0
Data Not Collected	0	0	0	0	0
Total	4264	3362	808	90	4

**Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	759	459	266	33	2
8 to 14 days	138	118	15	5	0
15 to 21 days	108	100	5	3	0
22 to 30 days	93	74	15	4	0
31 to 60 days	191	160	22	9	0
61 to 180 days	339	287	44	8	0
181 to 365 days	319	277	35	7	0
366 to 730 days (1-2 Yrs)	491	456	30	5	0
731 days or more	376	348	376	2	26
Total (persons moved into housing)	2815	2279	458	76	2
Not yet moved into housing	42	32	10	0	0
Data not collected	89	42	8	39	0
Total persons	2946	2353	507	84	2

**Q23a: Exit Destination - More Than 90 Days***This question is retired as of 10/1/2019.*

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>					
Moved from one HOPWA funded project to HOPWA PH					
Owned by client, no ongoing housing subsidy					
Owned by client, with ongoing housing subsidy					
Rental by client, no ongoing housing subsidy					
Rental by client, with VASH housing subsidy					
Rental by client, with GPD TIP housing subsidy					
Rental by client, with other ongoing housing subsidy					
Permanent housing (other than RRH) for formerly homeless persons					
Staying or living with family, permanent tenure					
Staying or living with friends, permanent tenure					
Rental by client, with RRH or equivalent subsidy					
Subtotal - Permanent Destinations					
<b>Temporary Destinations</b>					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher					
Moved from one HOPWA funded project to HOPWA TH					
Transitional housing for homeless persons (including homeless youth)					
Staying or living with family, temporary tenure (e.g. room, apartment or house)					
Staying or living with friends, temporary tenure (e.g. room, apartment or house)					
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)					
Safe Haven					
Hotel or motel paid for without emergency shelter voucher					
Subtotal - Temporary Destinations					
<b>Institutional Settings</b>					
Foster care home or group foster care home					
Psychiatric hospital or other psychiatric facility					
Substance abuse treatment facility or detox center					
Hospital or other residential non-psychiatric medical facility					
Jail, prison, or juvenile detention facility					
Long-term care facility or nursing home					
Subtotal - Institutional Settings					
<b>Other Destinations</b>					
Residential project or halfway house with no homeless criteria					
Deceased					
Other					
Client Doesn't Know/Client Refused					
Data Not Collected (no exit interview completed)					
Subtotal - Other Destinations					
Total					
Total persons exiting to positive housing destinations					
Total persons whose destinations excluded them from the calculation					
Percentage	Cannot calculate1	Cannot calculate1	Cannot calculate1	Cannot calculate1	Cannot calculate1

Numbers in green italics have been recalculated or weighted based on available totals.

**Q23b: Exit Destination - 90 Days or Less***This question is retired as of 10/1/2019.*

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>					
Moved from one HOPWA funded project to HOPWA PH					
Owned by client, no ongoing housing subsidy					
Owned by client, with ongoing housing subsidy					
Rental by client, no ongoing housing subsidy					
Rental by client, with VASH housing subsidy					
Rental by client, with GPD TIP housing subsidy					
Rental by client, with other ongoing housing subsidy					
Permanent housing (other than RRH) for formerly homeless persons					
Staying or living with family, permanent tenure					
Staying or living with friends, permanent tenure					
Rental by client, with RRH or equivalent subsidy					
Subtotal - Permanent Destinations					
<b>Temporary Destinations</b>					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher					
Moved from one HOPWA funded project to HOPWA TH					
Transitional housing for homeless persons (including homeless youth)					

Staying or living with family, temporary tenure (e.g. room, apartment or house)  
 Staying or living with friends, temporary tenure (e.g. room, apartment or house)

Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)  
 Safe Haven

Hotel or motel paid for without emergency shelter voucher  
 Subtotal - Temporary Destinations

**Institutional Settings**  
 Foster care home or group foster care home  
 Psychiatric hospital or other psychiatric facility  
 Substance abuse treatment facility or detox center  
 Hospital or other residential non-psychiatric medical facility  
 Jail, prison, or juvenile detention facility  
 Long-term care facility or nursing home  
 Subtotal - Institutional Settings

**Other Destinations**  
 Residential project or halfway house with no homeless criteria  
 Deceased  
 Other  
 Client Doesn't Know/Client Refused  
 Data Not Collected (no exit interview completed)  
 Subtotal - Other Destinations

Total  
 Total persons exiting to positive housing destinations  
 Total persons whose destinations excluded them from the calculation  
 Percentage

Cannot calculate1      Cannot calculate1      Cannot calculate1      Cannot calculate1      Cannot calculate1

Numbers in green italics have been recalculated or weighted based on available totals.

**Q23c: Exit Destination – All persons**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>					
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	9	3	6	0	0
Owned by client, with ongoing housing subsidy	1	1	0	0	0
Rental by client, no ongoing housing subsidy	86	25	61	0	0
Rental by client, with VASH housing subsidy	4	4	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	36	13	23	0	0
Permanent housing (other than RRH) for formerly homeless persons	32	24	8	0	0
Staying or living with family, permanent tenure	43	28	5	10	0
Staying or living with friends, permanent tenure	12	8	4	0	0
Rental by client, with RRH or equivalent subsidy	11	6	4	1	0
Rental by client, with HCV voucher (tenant or project based)	161	50	111	0	0
Rental by client in a public housing unit	89	73	15	1	0
Subtotal - Permanent Destinations	484	235	237	12	0
<b>Temporary Destinations</b>					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	1303	1215	81	6	1
Moved from one HOPWA funded project to HOPWA TH	1	1	0	0	0
Transitional housing for homeless persons (including homeless youth)	39	26	12	1	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	54	18	29	7	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	55	34	14	7	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	482	450	27	4	1
Safe Haven	4	3	0	1	0
Hotel or motel paid for without emergency shelter voucher	6	5	6	5	1
Host Home (non-crisis)	0	0	0	0	0
Subtotal - Temporary Destinations	1945	1752	164	27	2
<b>Institutional Settings</b>					
Foster care home or group foster care home	3	0	1	2	0
Psychiatric hospital or other psychiatric facility	5	5	0	0	0
Substance abuse treatment facility or detox center	7	5	2	0	0
Hospital or other residential non-psychiatric medical facility	5	4	1	0	0
Jail, prison, or juvenile detention facility	19	14	1	4	0
Long-term care facility or nursing home	1	1	0	0	0
Subtotal - Institutional Settings	40	29	5	6	0
<b>Other Destinations</b>					
Residential project or halfway house with no homeless criteria	7	5	2	0	0
Deceased	9	7	9	0	0
Other	17	8	7	2	0
Client Doesn't Know/Client Refused	26	15	10	1	0
Data Not Collected (no exit interview completed)	538	363	152	23	0
Subtotal - Other Destinations	597	400	171	26	0
<b>Total</b>	3065	2416	576	71	2
Total persons exiting to positive housing destinations	365	235	118	12	0
Total persons whose destinations excluded them from the calculation	22	18	2	2	0
Percentage	11.99%	9.80%	20.56%	17.39%	0%

Numbers in green italics have been recalculated or weighted based on available totals.

**Q24: Homelessness Prevention Housing Assessment at Exit**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	47	8	39	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	60	18	42	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	2	0	2	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	4	0	4	0	0
Moved to new housing unit--With on-going subsidy	30	5	25	0	0
Moved to new housing unit--Without an on-going subsidy	7	1	6	0	0
Moved in with family/friends on a temporary basis	2	1	1	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	1	1	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	12	1	11	0	0
<b>Total</b>	165	35	130	0	0

**Q25a: Number of Veterans**

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	32	32	0	0

Non-Chronically Homeless Veteran	165	156	9	0
Not a Veteran	3399	3133	266	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	41	39	2	0
Total	3639	3362	277	0

**Q26b: Number of Chronically Homeless Persons by Household**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	679	629	47	3	0
Not Chronically Homeless	3032	2304	659	67	2
Client Doesn't Know/Client Refused	31	22	4	5	0
Data Not Collected	522	407	98	15	2
Total	4264	3362	808	90	4

# APPENDIX 6

## MATCH SUMMARY REPORT







Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Home Matching Liability Report

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OKLAHOMA CITY, OK

FiscalYear	MatchPercent	TotalDisbursements	PaymentsRequiring Match	Unmatched LiabilityAmount
1997	25.0 %	\$16,840.23	\$16,840.23	\$4,210.05
1998	25.0 %	\$1,892,091.80	\$1,720,906.72	\$430,226.68
1999	0.0 %	\$2,356,757.46	\$1,982,207.76	\$0.00
2000	0.0 %	\$2,702,095.18	\$2,338,725.30	\$0.00
2001	0.0 %	\$2,683,740.38	\$2,223,760.88	\$0.00
2002	0.0 %	\$2,467,516.01	\$2,108,472.89	\$0.00
2003	0.0 %	\$2,581,200.20	\$2,338,492.59	\$0.00
2004	0.0 %	\$3,251,373.42	\$2,694,759.25	\$0.00
2005	12.5 %	\$3,217,946.22	\$2,850,449.60	\$356,306.20
2006	0.0 %	\$3,288,773.19	\$2,899,405.21	\$0.00
2007	0.0 %	\$3,256,369.08	\$2,992,491.06	\$0.00
2008	0.0 %	\$2,133,971.76	\$1,744,932.97	\$0.00
2009	0.0 %	\$3,143,101.68	\$2,877,266.21	\$0.00
2010	0.0 %	\$3,885,245.87	\$3,548,256.19	\$0.00
2011	0.0 %	\$2,433,053.43	\$2,189,757.09	\$0.00
2012	12.5 %	\$2,080,964.65	\$1,877,637.85	\$234,704.73
2013	0.0 %	\$2,067,819.91	\$1,861,063.64	\$0.00
2014	0.0 %	\$1,897,743.42	\$1,705,677.87	\$0.00
2015	0.0 %	\$2,699,505.81	\$2,405,826.08	\$0.00
2016	0.0 %	\$1,949,781.32	\$1,752,856.60	\$0.00
2017	0.0 %	\$3,168,639.02	\$2,984,697.60	\$0.00

2018	25.0 %	\$2,149,437.23	\$1,893,997.34	\$473,499.33
2019	25.0 %	\$915,946.21	\$746,033.13	\$186,508.28
2020	0.0 %	\$2,381,569.90	\$2,085,767.12	\$0.00
2021	0.0 %	\$1,108,956.71	\$931,367.76	\$0.00
2022	0.0 %	\$1,079,153.95	\$841,541.43	\$0.00

Disbursements Requiring Match										
Fiscal Year	IDIS Reductions	Provided in IDIS			Presidential Disaster Declarations as documented in CAPERs					
		Match Percent	Total Disbursements	Disbursements Requiring Match	Match Obligation	Declaration Number and Date	Eligible Match Reduction Period	Match Percent	Match Obligation	
1997	0.0%	25.0%	\$16,840.23	\$16,840.23	\$4,210.06			25.0%	\$4,210.06	
1998	0.0%	25.0%	\$1,892,091.80	\$1,720,906.72	\$430,226.68			25.0%	\$430,226.68	
1999	0.0%	0.0%	\$2,336,620.05	\$0.00	\$0.00	1272, May 4, 1999	Oct. 1, 1998 - Sept. 30, 2000	0.0%	\$0.00	
2000	0.0%	0.0%	\$2,594,814.30	\$0.00	\$0.00	1349, Nov 27, 2000	Oct. 1, 1999 - Sept. 30, 2001	0.0%	\$0.00	
2001	0.0%	0.0%	\$2,811,158.67	\$0.00	\$0.00	1384, Jun 29, 2001	Oct. 1, 2000 - Sept. 30, 2002	0.0%	\$0.00	
2002	50.0%	0.0%	\$2,467,516.01	\$0.00	\$0.00	1401, Feb 1, 2002	Oct. 1, 2001 - Sept. 30, 2003	0.0%	\$0.00	
2003	50.0%	0.0%	\$2,581,200.20	\$0.00	\$0.00	1465, May 10, 2003	Oct. 1, 2002 - Sept. 30, 2004	0.0%	\$0.00	
2004	50.0%	0.0%	\$3,251,373.42	\$0.00	\$0.00			0.0%	\$0.00	
2005	50.0%	12.5%	\$3,217,946.22	\$2,850,449.60	\$356,306.20			12.5%	\$356,306.20	
2006	50.0%	0.0%	\$3,288,773.19	\$0.00	\$0.00	1623, Jan. 10, 2006	Oct. 1, 2005 - Sept 30, 2007	0.0%	\$0.00	
2007	50.0%	0.0%	\$3,256,369.08	\$0.00	\$0.00	1712, Jul. 7, 2007	Oct. 1, 2006 - Sept. 30, 2008	0.0%	\$0.00	
2008	50.0%	0.0%	\$2,133,971.76	\$0.00	\$0.00	1735, Dec. 18, 2007	Oct. 1, 2007 - Sept. 30, 2009	0.0%	\$0.00	
2009	100.0%	0.0%	\$3,143,101.68	\$0.00	\$0.00	1820 Feb. 15, 2009	Oct. 1 2009 - Sept 30, 2010	0.0%	\$0.00	
2010	100.0%	0.0%	\$3,885,245.87	\$0.00	\$0.00	1846 June 19, 2009	Oct. 1 2009 - Sept 30, 2010	0.0%	\$0.00	
2011	100.0%	0.0%	\$2,433,053.43	\$0.00	\$0.00	1917, May 28, 2010	Oct. 1 2010 - Sept 30, 2011	0.0%	\$0.00	
2012	50.0%	12.5%	\$2,080,964.65	\$1,877,637.85	\$234,704.73			12.5%	\$234,704.73	
2013	100.0%	0.0%	\$2,130,245.11	\$0.00	\$0.00	4117, May 20, 2013	Oct 1, 2012 - Sept 30, 2014	0.0%	\$0.00	
2014	100.0%	0.0%	\$1,917,939.77	\$0.00	\$0.00	4222, June 15, 2015	Oct 1, 2014 - Sept 30 2016	0.0%	\$0.00	
2015	100.0%	0.0%	\$2,723,654.26	\$0.00	\$0.00	4222, May 26, 2015	Oct 1, 2015 - Sept 30 2016	0.0%	\$0.00	
2016	0.0%	0.0%	\$2,133,555.12	\$0.00	\$0.00	see match liability report			0.0%	\$0.00
2017	100.0%	0.0%	\$3,183,045.99	\$0.00	\$0.00	427DR, 12-29-15	Feb 3, 2016 - Sept 30, 2018	0.0%	\$0.00	
2018	0.0%	25.0%	\$2,207,381.11	\$1,893,997.34	\$473,499.33			25.0%	\$473,499.33	
2019	0.0%	25.0%	\$976,158.84	\$746,033.13	\$186,508.28			25.0%	\$186,508.28	
			\$56,663,020.76	\$9,105,864.87	\$1,685,455.28				\$1,685,455.28	

**Match Log**

Program Year	IDIS #	Project/Number	Date	Credit	Accrued	Credit	IDIS		Disaster	
							Match Liability	Match Balance	Match Balance	Match Balance
1992-93		1449 NE 28	05/18/1993	\$600.00		\$600.00	<b>FY 92 thru 96 No Match Obligation 100% Waiver due to Federal Disasters</b>			
1992-93		5409 Stillwell	05/18/1993	\$2,200.00		\$2,800.00		\$2,800.00		\$2,800.00
1992-93		1523 NW 17	05/18/1993	\$2,000.00		\$4,800.00		\$4,800.00		\$4,800.00
1992-93		808 N Douglas	05/18/1993	\$2,000.00		\$6,800.00		\$6,800.00		\$6,800.00
1992-93		4228 NE 18	05/18/1993	\$3,000.00		\$9,800.00		\$9,800.00		\$9,800.00
1992-93		2128 Fonshill	05/18/1993	\$2,000.00		\$11,800.00		\$11,800.00		\$11,800.00
1992-93		2121 Prospect	05/18/1993	\$2,000.00		\$13,800.00		\$13,800.00		\$13,800.00
1992-93		2000 Vine	05/18/1993	\$3,000.00		\$16,800.00		\$16,800.00		\$16,800.00
1992-93		1501 NE 14	05/18/1993	\$5,000.00		\$21,800.00		\$21,800.00		\$21,800.00
1992-93		2718 NE 15	05/18/1993	\$2,500.00		\$24,300.00		\$24,300.00		\$24,300.00
1992-93		1411 NE 25	05/18/1993	\$1,650.00		\$25,950.00		\$25,950.00		\$25,950.00
1992-93		1920 NE 26	05/18/1993	\$4,250.00		\$30,200.00		\$30,200.00		\$30,200.00
1992-93		1512 Magnolia	05/18/1993	\$2,300.00		\$32,500.00		\$32,500.00		\$32,500.00
1992-93		1620 NE 31	05/18/1993	\$3,600.00		\$36,100.00		\$36,100.00		\$36,100.00
1992-93		928 NE 6	05/18/1993	\$2,000.00		\$38,100.00		\$38,100.00		\$38,100.00
1992-93		2705 S Broadway	05/18/1993	\$1,400.00		\$39,500.00		\$39,500.00		\$39,500.00
1992-93		2117 SW 24	05/18/1993	\$1,500.00		\$41,000.00		\$41,000.00		\$41,000.00
1992-93		400 SW 9	05/18/1993	\$3,000.00		\$44,000.00		\$44,000.00		\$44,000.00
1992-93		608 SW 24	05/18/1993	\$2,000.00		\$46,000.00		\$46,000.00		\$46,000.00
1992-93		805 SW 28	05/18/1993	\$3,400.00		\$49,400.00		\$49,400.00		\$49,400.00
1992-93		333 SE 28	05/18/1993	\$4,000.00		\$53,400.00		\$53,400.00		\$53,400.00
1992-93		316 SE 20	05/18/1993	\$1,500.00		\$54,900.00		\$54,900.00		\$54,900.00
1992-93		3115 Shartel	05/18/1993	\$3,000.00		\$57,900.00		\$57,900.00		\$57,900.00
1992-93		3125 Shartel	05/18/1993	\$4,500.00		\$62,400.00		\$62,400.00		\$62,400.00
1992-93		315 NW 24	05/18/1993	\$4,500.00		\$66,900.00		\$66,900.00		\$66,900.00
1992-93		115-117 NW 16	05/18/1993	\$4,000.00		\$70,900.00		\$70,900.00		\$70,900.00
1992-93		123-125 NW 16	05/18/1993	\$3,500.00		\$74,400.00		\$74,400.00		\$74,400.00
1992-93		912 Douglas	05/18/1993	\$3,000.00		\$77,400.00		\$77,400.00		\$77,400.00
1992-93		1321 NW 7	05/18/1993	\$4,500.00		\$81,900.00		\$81,900.00		\$81,900.00

1992-93	1533 NW 3	05/18/1993	\$4,250.00	\$86,150.00		\$86,150.00	\$86,150.00
1992-93	1601 NW 8	05/18/1993	\$3,100.00	\$89,250.00		\$89,250.00	\$89,250.00
1992-93	1742 NW 13	05/18/1993	\$4,500.00	\$93,750.00		\$93,750.00	\$93,750.00
1992-93	3214 N Walker	05/18/1993	\$3,000.00	\$96,750.00		\$96,750.00	\$96,750.00
1992-93	1402 NW 11	05/18/1993	\$500.00	\$97,250.00		\$97,250.00	\$97,250.00
1992-93	1510 McKinley	05/18/1993	\$500.00	\$97,750.00		\$97,750.00	\$97,750.00
1992-93	1413 NW 27	05/18/1993	\$600.00	\$98,350.00		\$98,350.00	\$98,350.00
1992-93	2117 SW 14	05/18/1993	\$750.00	\$99,100.00		\$99,100.00	\$99,100.00
1992-93	1608 SW 22	05/18/1993	\$750.00	\$99,850.00		\$99,850.00	\$99,850.00
1992-93	3233 Kentucky	05/18/1993	\$500.00	\$100,350.00		\$100,350.00	\$100,350.00
1994-95	2100002	04/11/1995	\$75,000.00	\$175,350.00		\$175,350.00	\$175,350.00
1994-95	210003	06/06/1995	\$470,669.00	\$646,019.00		\$646,019.00	\$646,019.00
1995-96	3241100024	11/08/1995	\$2,000.00	\$648,019.00		\$648,019.00	\$648,019.00
1995-96	3241100025	11/21/1995	\$9,100.00	\$657,119.00		\$657,119.00	\$657,119.00
1995-96	3241100026	11/21/1995	\$1,100.00	\$658,219.00		\$658,219.00	\$658,219.00
1995-96	0616000145	12/05/1995	\$2,331,000.00	\$2,989,219.00		\$2,989,219.00	\$2,989,219.00
1995-96	0616000178		\$2,000.00	\$2,991,219.00		\$2,991,219.00	\$2,991,219.00
1996-97	Bradford Commons	12/18/1996	\$196,000.00	\$3,187,219.00		\$3,187,219.00	\$3,187,219.00
1997-98			\$0.00	\$3,187,219.00	\$4,210.06	\$3,183,008.94	\$3,183,008.94
1998-99			\$0.00	\$3,187,219.00	\$430,226.68	\$2,752,782.26	\$2,752,782.26
1999-2000	McSha		\$4,000,000.00	\$7,187,219.00	\$0.00	\$6,752,782.26	\$6,752,782.26
2000-01			\$0.00	\$7,187,219.00	\$0.00	\$6,752,782.26	\$6,752,782.26
2001-02			\$0.00	\$7,187,219.00	\$0.00	\$6,752,782.26	\$6,752,782.26
2002-03			\$0.00	\$7,187,219.00	\$0.00	\$6,752,782.26	\$6,752,782.26
2003-04			\$0.00	\$7,187,219.00	\$0.00	\$6,752,782.26	\$6,752,782.26
2004-05			\$0.00	\$7,187,219.00	\$0.00	\$6,752,782.26	\$6,752,782.26
2005-06			\$0.00	\$7,187,219.00	\$356,306.20	\$6,396,476.06	\$6,396,476.06
2006-07	Temple Gardens (AHP)	04/30/2005	\$70,000.00	\$7,257,219.00		\$6,466,476.06	\$6,466,476.06
2006-07	Temple Gardens (AHP)	08/30/2006	\$131,782.64	\$7,389,001.64		\$6,598,258.70	\$6,598,258.70
2006-07	Temple Gardens (AHP)	10/30/2006	\$98,217.36	\$7,487,219.00	\$0.00	\$6,696,476.06	\$6,696,476.06
2007-08			\$0.00	\$7,487,219.00	\$0.00	\$6,696,476.06	\$6,696,476.06
2008-09			\$0.00	\$7,487,219.00	\$0.00	\$6,696,476.06	\$6,696,476.06
2009-10	3926 FHLB AHP Grant	07/20/2009	\$180,000.00	\$7,667,219.00		\$6,876,476.06	\$6,876,476.06
2009-10	3926 Chase Bank Grant	12/31/2009	\$35,000.00	\$7,702,219.00		\$6,911,476.06	\$6,911,476.06
2009-10	3926 Urban League Grant	12/31/2009	\$35,000.00	\$7,737,219.00		\$6,946,476.06	\$6,946,476.06
2009-10	3823 FHLB AHP Grant	12/31/2009	\$300,000.00	\$8,037,219.00	\$0.00	\$7,246,476.06	\$7,246,476.06
2010-11	4093 705 NE 85th St (AHP)	07/23/2010	\$4,900.00	\$8,042,119.00		\$7,251,376.06	\$7,251,376.06
2010-11	4095 8532 N Phillips Ave (AHP)	08/06/2010	\$4,900.00	\$8,047,019.00		\$7,256,276.06	\$7,256,276.06
2010-11	4167 8508 N Phillips St (AHP)	10/21/2010	\$10,000.00	\$8,057,019.00		\$7,266,276.06	\$7,266,276.06
2010-11	4168 8504 N Phillips St (AHP)	10/21/2010	\$10,000.00	\$8,067,019.00		\$7,276,276.06	\$7,276,276.06
2010-11	4175 2608 Durland Ave (AHP)	10/22/2010	\$4,900.00	\$8,071,919.00		\$7,281,176.06	\$7,281,176.06
2010-11	4169 5009 Karen St (AHP)	10/28/2010	\$10,000.00	\$8,081,919.00		\$7,291,176.06	\$7,291,176.06
2010-11	4170 5013 Karen St (AHP)	10/28/2010	\$10,000.00	\$8,091,919.00		\$7,301,176.06	\$7,301,176.06
2010-11	4171 8544 N Lindsay Ave (AHP)	10/29/2010	\$10,000.00	\$8,101,919.00		\$7,311,176.06	\$7,311,176.06
2010-11	4178 605 NE 85th St (AHP)	11/12/2010	\$10,000.00	\$8,111,919.00		\$7,321,176.06	\$7,321,176.06
2010-11	4177 8573 Durland Way (AHP)	11/18/2010	\$6,813.00	\$8,118,732.00		\$7,327,989.06	\$7,327,989.06
2010-11	4179 524 SE 26th Circle (AHP)	11/24/2010	\$4,900.00	\$8,123,632.00		\$7,332,889.06	\$7,332,889.06
2010-11	4186 2600 Durland Ave (AHP)	12/03/2010	\$4,900.00	\$8,128,532.00		\$7,337,789.06	\$7,337,789.06
2010-11	4187 2616 Durland Ave (AHP)	12/10/2010	\$10,000.00	\$8,138,532.00		\$7,347,789.06	\$7,347,789.06
2010-11	4182 8557 Durland Way (AHP)	12/17/2010	\$4,900.00	\$8,143,432.00		\$7,352,689.06	\$7,352,689.06
2010-11	4183 8504 N Lindsay Ave (AHP)	12/22/2010	\$10,000.00	\$8,153,432.00		\$7,362,689.06	\$7,362,689.06
2010-11	4189 513 N Wisconsin Ave (AHP)	12/28/2010	\$10,000.00	\$8,163,432.00		\$7,372,689.06	\$7,372,689.06
2010-11	4198 8501 N Phillips Ave (AHP)	01/06/2011	\$10,000.00	\$8,173,432.00		\$7,382,689.06	\$7,382,689.06
2010-11	4201 512 SW 51st St (IDA-BancFirst)	01/28/2011	\$2,000.00	\$8,175,432.00		\$7,384,689.06	\$7,384,689.06
2010-11	4232 509 N Wisconsin Ave (AHP)	01/28/2011	\$10,000.00	\$8,185,432.00		\$7,394,689.06	\$7,394,689.06
2010-11	4211 701 NE 85th St (AHP)	02/14/2011	\$10,000.00	\$8,195,432.00		\$7,404,689.06	\$7,404,689.06
2010-11	4212 624 N Wisconsin (AHP)	02/18/2011	\$10,000.00	\$8,205,432.00		\$7,414,689.06	\$7,414,689.06
2010-11	4228 517 N Wisconsin Ave (AHP)	03/18/2011	\$10,000.00	\$8,215,432.00		\$7,424,689.06	\$7,424,689.06
2010-11	4229 2237 NW 113th St (AHP)	03/18/2011	\$10,000.00	\$8,225,432.00		\$7,434,689.06	\$7,434,689.06
2010-11	4250 8517 Hurst Ct (AHP)	04/08/2011	\$10,000.00	\$8,235,432.00		\$7,444,689.06	\$7,444,689.06
2010-11	4251 8532 N Lindsay Ave (AHP)	04/15/2011	\$10,000.00	\$8,245,432.00		\$7,454,689.06	\$7,454,689.06
2010-11	4252 8528 Durland Way (AHP)	04/21/2011	\$10,000.00	\$8,255,432.00		\$7,464,689.06	\$7,464,689.06
2010-11	4254 617 NE 85th St (AHP)	04/28/2011	\$10,000.00	\$8,265,432.00		\$7,474,689.06	\$7,474,689.06
2010-11	4253 633 NE 85th St (AHP)	04/29/2011	\$10,000.00	\$8,275,432.00		\$7,484,689.06	\$7,484,689.06
2010-11	4242 2412 NW 38th St (AHP)	05/02/2011	\$10,000.00	\$8,285,432.00		\$7,494,689.06	\$7,494,689.06
2010-11	4289 2921 NW 13th St (AHP)	05/06/2011	\$10,000.00	\$8,295,432.00		\$7,504,689.06	\$7,504,689.06

2010-11	4283	8529 N Lindsay Ave	(AHP)	05/11/2011	\$10,000.00	\$8,305,432.00		\$7,514,689.06	\$7,514,689.06
2010-11	4291	4021 SE 45th St	(AHP)	05/12/2011	\$10,000.00	\$8,315,432.00		\$7,524,689.06	\$7,524,689.06
2010-11	4284	629 SE 26th St	(AHP)	05/20/2011	\$10,000.00	\$8,325,432.00		\$7,534,689.06	\$7,534,689.06
2010-11	4276	8516 N Phillips	(AHP)	05/27/2011	\$10,000.00	\$8,335,432.00		\$7,544,689.06	\$7,544,689.06
2010-11	4285	8500 N Phillips Ave	(AHP)	05/27/2011	\$10,000.00	\$8,345,432.00	\$0.00	\$7,554,689.06	\$7,554,689.06
2011-12	4310	1333 NE 7th	(AHP)	07/14/2011	\$10,000.00	\$8,355,432.00		\$7,564,689.06	\$7,564,689.06
2011-12	4311	1337 NE 7th	(AHP)	07/14/2011	\$10,000.00	\$8,365,432.00		\$7,574,689.06	\$7,574,689.06
2011-12	4328	1448 SW 62	(AHP)	07/22/2011	\$10,000.00	\$8,375,432.00		\$7,584,689.06	\$7,584,689.06
2011-12	4313	8545 Durland Way	(AHP)	07/22/2011	\$10,000.00	\$8,385,432.00		\$7,594,689.06	\$7,594,689.06
2011-12	4329	2415 NW 13	(AHP)	07/29/2011	\$10,000.00	\$8,395,432.00		\$7,604,689.06	\$7,604,689.06
2011-12	4346	8553 N Lindsay Ave	(AHP)	08/11/2011	\$10,000.00	\$8,405,432.00		\$7,614,689.06	\$7,614,689.06
2011-12	4347	8540 N Lindsay	(AHP)	08/26/2011	\$10,000.00	\$8,415,432.00		\$7,624,689.06	\$7,624,689.06
2011-12	4366	2521 SW 48th	(AHP)	08/31/2011	\$10,000.00	\$8,425,432.00		\$7,634,689.06	\$7,634,689.06
2011-12	4365	2557 Texoma	(AHP)	08/31/2011	\$10,000.00	\$8,435,432.00		\$7,644,689.06	\$7,644,689.06
2011-12	4348	2321 NW 37th	(AHP)	09/01/2011	\$10,000.00	\$8,445,432.00		\$7,654,689.06	\$7,654,689.06
2011-12	4381	636 SE 26th	(AHP)	09/23/2011	\$10,000.00	\$8,455,432.00		\$7,664,689.06	\$7,664,689.06
2011-12	4335	617 SE 26th	(AHP)	09/23/2011	\$10,000.00	\$8,465,432.00		\$7,674,689.06	\$7,674,689.06
2011-12	4371	625 NE 85th	(AHP)	10/21/2011	\$6,000.00	\$8,471,432.00		\$7,680,689.06	\$7,680,689.06
2011-12	4370	621 NE 85th	(AHP)	10/21/2011	\$6,000.00	\$8,477,432.00		\$7,686,689.06	\$7,686,689.06
2011-12	4372	8524 N Phillips	(AHP)	10/25/2011	\$6,000.00	\$8,483,432.00		\$7,692,689.06	\$7,692,689.06
2011-12	4373	8560 Durland	(AHP)	10/28/2011	\$6,000.00	\$8,489,432.00		\$7,698,689.06	\$7,698,689.06
2011-12	4374	601 NE 85th	(AHP)	10/28/2011	\$6,000.00	\$8,495,432.00		\$7,704,689.06	\$7,704,689.06
2011-12	4399	8508 N. Lindsay	(AHP)	11/04/2011	\$6,000.00	\$8,501,432.00		\$7,710,689.06	\$7,710,689.06
2011-12	4394	633 SE 26th	(AHP)	11/09/2011	\$10,000.00	\$8,511,432.00		\$7,720,689.06	\$7,720,689.06
2011-12	4439	8524 N Lindsay	(AHP)	12/16/2011	\$6,000.00	\$8,517,432.00		\$7,726,689.06	\$7,726,689.06
2011-12	4396	613 NE 85th	(AHP)	12/16/2011	\$6,000.00	\$8,523,432.00		\$7,732,689.06	\$7,732,689.06
2011-12	4397	8517 Durland	(AHP)	12/22/2011	\$10,000.00	\$8,533,432.00		\$7,742,689.06	\$7,742,689.06
2011-12	4445	8565 Durland	(AHP)	01/10/2012	\$6,000.00	\$8,539,432.00		\$7,748,689.06	\$7,748,689.06
2011-12	4444	8561 Durland	(AHP)	01/10/2012	\$6,000.00	\$8,545,432.00		\$7,754,689.06	\$7,754,689.06
2011-12	4446	8537 N Lindsay	(AHP)	01/27/2012	\$6,000.00	\$8,551,432.00		\$7,760,689.06	\$7,760,689.06
2011-12	4461	8521 N Phillips	(AHP)	02/17/2012	\$6,000.00	\$8,557,432.00		\$7,766,689.06	\$7,766,689.06
2011-12	4460	520 SE 26th St	(AHP)	03/01/2012	\$6,000.00	\$8,563,432.00		\$7,772,689.06	\$7,772,689.06
2011-12	4470	8533 N Phillips	(AHP)	03/09/2012	\$6,000.00	\$8,569,432.00		\$7,778,689.06	\$7,778,689.06
2011-12	4468	616 SE 26th St	(AHP)	03/22/2012	\$6,000.00	\$8,575,432.00		\$7,784,689.06	\$7,784,689.06
2011-12	4474	625 SE 26th St	(AHP)	04/05/2012	\$6,000.00	\$8,581,432.00		\$7,790,689.06	\$7,790,689.06
2011-12	4476	8545 N Lindsay	(AHP)	04/13/2012	\$6,000.00	\$8,587,432.00		\$7,796,689.06	\$7,796,689.06
2011-12	4475	8541 N Lindsay	(AHP)	04/25/2012	\$6,000.00	\$8,593,432.00		\$7,802,689.06	\$7,802,689.06
2011-12	4493	621 SE 39th	(AHP)	04/27/2012	\$6,000.00	\$8,599,432.00		\$7,808,689.06	\$7,808,689.06
2011-12	4523	8529 Durland Way	(AHP)	05/04/2012	\$6,000.00	\$8,605,432.00		\$7,814,689.06	\$7,814,689.06
2011-12	4522	1329 7th St	(AHP)	05/23/2012	\$6,000.00	\$8,611,432.00		\$7,820,689.06	\$7,820,689.06
2011-12	4500	8537 Durland Way	(AHP)	06/11/2012	\$6,000.00	\$8,617,432.00		\$7,826,689.06	\$7,826,689.06
2011-12	4498	8500 Durland Way	(AHP)	06/13/2012	\$6,000.00	\$8,623,432.00		\$7,832,689.06	\$7,832,689.06
2011-12	4499	8501 N Lindsay	(AHP)	06/15/2012	\$6,000.00	\$8,629,432.00		\$7,838,689.06	\$7,838,689.06
2011-12	4527	8501 Durland Way	(AHP)	06/19/2012	\$6,000.00	\$8,635,432.00		\$7,844,689.06	\$7,844,689.06
2011-12	4511	609 NE 85th St	(AHP)	06/19/2012	\$6,000.00	\$8,641,432.00		\$7,850,689.06	\$7,850,689.06
2011-12	4495	8509 N. Lindsay	(AHP)	06/22/2012	\$6,000.00	\$8,647,432.00		\$7,856,689.06	\$7,856,689.06
2012-13	4580	901 NE 66th	(AHP)	07/06/2012	\$6,000.00	\$8,653,432.00	\$234,704.73	\$7,627,984.33	\$7,627,984.33
2012-13	4581	604 NE 84th	(AHP)	07/12/2012	\$6,000.00	\$8,659,432.00		\$7,633,984.33	\$7,633,984.33
2012-13	4578	8553 Durland Way	(AHP)	07/13/2012	\$6,000.00	\$8,665,432.00		\$7,639,984.33	\$7,639,984.33
2012-13	4579	8537 N. Phillips	(AHP)	07/31/2012	\$6,000.00	\$8,671,432.00		\$7,645,984.33	\$7,645,984.33
2012-13	4588	8525 N. Phillips	(AHP)	08/17/2012	\$6,000.00	\$8,677,432.00		\$7,651,984.33	\$7,651,984.33
2012-13	4589	629 NE 85th	(AHP)	08/24/2012	\$6,000.00	\$8,683,432.00		\$7,657,984.33	\$7,657,984.33
2012-13	4619	8505 N. Phillips	(AHP)	09/21/2012	\$6,000.00	\$8,689,432.00		\$7,663,984.33	\$7,663,984.33
2012-13	4620	520 SE 26th	(AHP)	09/28/2012	\$6,000.00	\$8,695,432.00		\$7,669,984.33	\$7,669,984.33
2012-13	4623	628 SE 26th	(AHP)	10/18/2012	\$6,000.00	\$8,701,432.00		\$7,675,984.33	\$7,675,984.33
2012-13	4625	8556 Durland Way	(AHP)	10/26/2012	\$6,000.00	\$8,707,432.00		\$7,681,984.33	\$7,681,984.33
2012-13	4632	8521 Durland Way	(AHP)	11/20/2012	\$6,000.00	\$8,713,432.00		\$7,687,984.33	\$7,687,984.33
2012-13	4633	641 NE 85th	(AHP)	11/21/2012	\$6,000.00	\$8,719,432.00		\$7,693,984.33	\$7,693,984.33
2012-13	4634	8509 Durland Way	(AHP)	11/30/2012	\$6,000.00	\$8,725,432.00		\$7,699,984.33	\$7,699,984.33
2012-13	4630	8509 N. Phillips	(AHP)	11/30/2012	\$6,000.00	\$8,731,432.00		\$7,705,984.33	\$7,705,984.33
2012-13	4629	2604 Durland Ave	(AHP)	11/02/2012	\$6,000.00	\$8,737,432.00		\$7,711,984.33	\$7,711,984.33
2012-13	4640	8520 N. Phillips	(AHP)	12/07/2012	\$6,000.00	\$8,743,432.00		\$7,717,984.33	\$7,717,984.33
2012-13	4641	8512 N. Lindsay	(AHP)	12/07/2012	\$6,000.00	\$8,749,432.00		\$7,723,984.33	\$7,723,984.33
2012-13	4639	8525 N. Lindsay	(AHP)	12/07/2012	\$8,000.00	\$8,757,432.00		\$7,731,984.33	\$7,731,984.33
2012-13	4642	500 SE 26th	(AHP)	12/27/2012	\$8,000.00	\$8,765,432.00		\$7,739,984.33	\$7,739,984.33
2012-13	4664	8516 N. Lindsay	(AHP)	01/25/2013	\$10,000.00	\$8,775,432.00		\$7,749,984.33	\$7,749,984.33



2012-13	4653	7608 S. Miller	(AHP)	01/04/2013	\$8,000.00	\$8,783,432.00		\$7,757,984.33		\$7,757,984.33
2012-13	4652	528 SE 26th Circle	(AHP)	01/04/2013	\$8,000.00	\$8,791,432.00		\$7,765,984.33		\$7,765,984.33
2012-13	4654	516 SE 26th	(AHP)	01/11/2013	\$8,000.00	\$8,799,432.00		\$7,773,984.33		\$7,773,984.33
2012-13	4699	524 SE 26th	(AHP)	03/15/2013	\$8,000.00	\$8,807,432.00		\$7,781,984.33		\$7,781,984.33
2012-13	4701	405 SE 27th	(AHP)	04/19/2013	\$8,000.00	\$8,815,432.00		\$7,789,984.33		\$7,789,984.33
2012-13	4704	509 SE 26th	(AHP)	04/12/2013	\$8,000.00	\$8,823,432.00		\$7,797,984.33		\$7,797,984.33
2012-13	4710	532 SE 26th	(AHP)	05/03/2013	\$8,000.00	\$8,831,432.00		\$7,805,984.33		\$7,805,984.33
2012-13	4715	8508 Durland Way	(AHP)	05/10/2013	\$8,000.00	\$8,839,432.00		\$7,813,984.33		\$7,813,984.33
2012-13	4714	712 NE 84th	(AHP)	05/31/2013	\$8,000.00	\$8,847,432.00		\$7,821,984.33		\$7,821,984.33
2012-13	4714	712 NE 84th (IDA-BancFirst)		05/31/2013	\$3,001.36	\$8,850,433.36		\$7,824,985.69		\$7,824,985.69
2012-13	4709	612 SE 26th	(AHP)	05/03/2013	\$8,000.00	\$8,858,433.36		\$7,832,985.69		\$7,832,985.69
2012-13	4726	1132 SE 39th	(AHP)	05/10/2013	\$8,000.00	\$8,866,433.36		\$7,840,985.69		\$7,840,985.69
2012-13	4723	8544 Durland Way	(AHP)	06/14/2013	\$8,000.00	\$8,874,433.36		\$7,848,985.69		\$7,848,985.69
2012-13	4722	8536 Durland Way	(AHP)	06/14/2013	\$8,000.00	\$8,882,433.36		\$7,856,985.69		\$7,856,985.69
2012-13	4628	2349,2351,2401,2403 W Lindley (AHP)		11/08/2012	\$400,000.00	\$9,282,433.36		\$8,256,985.69		\$8,256,985.69
2012-13	4628	2349,2351,2401,2403 W Lindley (Frontier Bk)		11/08/2012	\$1,000.00	\$9,283,433.36		\$8,257,985.69		\$8,257,985.69
2013-14	4754	8541 Durland Way	(AHP)	11/18/2013	\$8,000.00	\$9,291,433.36	\$0.00	\$8,265,985.69	\$0.00	\$8,265,985.69
2013-14	4755	8528 N. Lindsay	(AHP)	11/18/2013	\$8,000.00	\$9,299,433.36		\$8,273,985.69		\$8,273,985.69
2013-14	4760	8549 N. Lindsay	(AHP)	11/18/2013	\$8,000.00	\$9,307,433.36		\$8,281,985.69		\$8,281,985.69
2013-14	4778	8533 Durland Way	(AHP)	11/18/2013	\$8,000.00	\$9,315,433.36		\$8,289,985.69		\$8,289,985.69
2013-14	4795	700 SE 25th St.	(AHP)	11/18/2013	\$8,000.00	\$9,323,433.36		\$8,297,985.69		\$8,297,985.69
2013-14	4798	604 SE 26th St.	(AHP)	11/18/2013	\$8,000.00	\$9,331,433.36		\$8,305,985.69		\$8,305,985.69
2013-14	4830	8512 Durland Way	(AHP)	01/14/2014	\$8,000.00	\$9,339,433.36		\$8,313,985.69		\$8,313,985.69
2013-14	4831	8524 Durland Way	(AHP)	01/14/2014	\$8,000.00	\$9,347,433.36		\$8,321,985.69		\$8,321,985.69
2013-14	4832	8525 Durland Way	(AHP)	01/14/2014	\$8,000.00	\$9,355,433.36		\$8,329,985.69		\$8,329,985.69
2013-14	4833	8540 Durland Way	(AHP)	01/14/2014	\$8,000.00	\$9,363,433.36		\$8,337,985.69		\$8,337,985.69
2013-14	4835	8532 Durland Way	(AHP)	01/14/2014	\$8,000.00	\$9,371,433.36		\$8,345,985.69		\$8,345,985.69
2013-14	4859	752 NE 84th St.	(AHP)	02/17/2014	\$6,000.00	\$9,377,433.36		\$8,351,985.69		\$8,351,985.69
2013-14	4878	609 SE 26th St.	(AHP)	02/27/2013	\$8,000.00	\$9,385,433.36		\$8,359,985.69		\$8,359,985.69
2013-14	4883	408 NW 97th St.	(AHP)	03/18/2014	\$8,000.00	\$9,393,433.36		\$8,367,985.69		\$8,367,985.69
2013-14	4934	8505 N. Lindsay	(AHP)	06/18/2014	\$10,000.00	\$9,403,433.36		\$8,377,985.69		\$8,377,985.69
2014-15	5005	8520 Durland Way	(AHP)	07/22/2014	\$9,500.00	\$9,412,933.36	\$0.00	\$8,387,485.69	\$0.00	\$8,387,485.69
2014-15	5019	8552 Durland Way	(AHP)	08/15/2014	\$9,500.00	\$9,422,433.36		\$8,396,985.69		\$8,396,985.69
2014-15	5031	8513 Durland Way	(AHP)	10/19/2014	\$9,500.00	\$9,431,933.36		\$8,406,485.69		\$8,406,485.69
2014-15	5044	8505 Durland Way	(AHP)	10/10/2014	\$9,500.00	\$9,441,433.36		\$8,415,985.69		\$8,415,985.69
2014-15	5048	8516 Durland Way	(AHP)	10/03/2014	\$9,500.00	\$9,450,933.36		\$8,425,485.69		\$8,425,485.69
2014-15	5049	8548 Durland Way	(AHP)	10/03/2014	\$9,500.00	\$9,460,433.36		\$8,434,985.69		\$8,434,985.69
2014-15	5133	708 SE 25th St	(AHP)	04/17/2015	\$9,500.00	\$9,469,933.36		\$8,444,485.69		\$8,444,485.69
2014-15	5148	704 SE 25th St	(AHP)	05/01/2015	\$8,000.00	\$9,477,933.36		\$8,452,485.69		\$8,452,485.69
2014-15	4933	1724 NW 4th St (HA SRO project)		06/30/2015	\$322,949.00	\$9,800,882.36		\$8,775,434.69		\$8,775,434.69
2015-16	5212	724 NE 84th St	(AHP)	07/30/2015	\$10,000.00	\$9,810,882.36		\$8,785,434.69		\$8,785,434.69
2015-16	5219	8521 N Lindsay	(AHP)	09/11/2015	\$10,000.00	\$9,820,882.36		\$8,795,434.69		\$8,795,434.69
2015-16	5260	8520 N Lindsay	(AHP)	10/23/2015	\$10,000.00	\$9,830,882.36		\$8,805,434.69		\$8,805,434.69
2015-16	5300	508 SE 26th St	(AHP)	11/25/2015	\$10,000.00	\$9,840,882.36		\$8,815,434.69		\$8,815,434.69
2016-17						\$9,840,882.36	\$0.00	\$8,815,434.69	\$0.00	\$8,815,434.69
2017-18	5670	437 SE 48th St	(AHP)	05/03/2018	\$4,500.00	\$9,845,382.36	\$0.00	\$8,819,934.69	\$0.00	\$8,819,934.69
2018-19						\$9,845,382.36	\$473,499.33	\$8,346,435.36	\$473,499.33	\$8,346,435.36
2019-20						\$9,845,382.36	\$186,508.28	\$8,159,927.08	\$186,508.28	\$8,159,927.08
2020-21						\$10,845,382.36	\$0.00	\$9,159,927.08	\$0.00	\$9,159,927.08
	5659	OHFA HTF		02/02/2021	\$1,000,000.00	\$10,845,382.36		\$9,159,927.08		\$9,159,927.08
	5659	Metro alliance		02/02/2021	\$251,231.30	\$11,096,613.66	\$0.00	\$9,411,158.38	\$0.00	\$9,411,158.38
2021-22						\$11,096,613.66		\$9,411,158.38	\$0.00	\$9,411,158.38
2022-23	6296	1537 NE 24 Arvest Bank		07/01/2022	\$1,450,000.00	\$12,546,613.66		\$10,861,158.38	\$0.00	\$10,861,158.38
					\$12,546,613.66		\$1,685,455.28	\$10,861,158.38	\$1,685,455.28	\$10,861,158.38

**Disbursements Requiring Match**

Fiscal Year	IDIS Reductions	Provided in IDIS			Presidential Disaster Declarations as documented in CAPERs				
		Match Percent	Total Disbursements	Disbursements Requiring Match	Match Obligation	Declaration Number and Date	Eligible Match Reduction Period	Match Percent	Match Obligation
1997	0.0%	25.0%	\$16,840.23	\$16,840.23	\$4,210.06			25.0%	\$4,210.06
1998	0.0%	25.0%	\$1,892,091.80	\$1,720,906.72	\$430,226.68			25.0%	\$430,226.68
1999	0.0%	25.0%	\$2,336,620.05	\$1,962,070.35	\$490,517.59	1272, May 4, 1999	Oct. 1, 1998 - Sept. 30, 2000	0.0%	\$0.00
2000	0.0%	25.0%	\$2,594,814.30	\$2,231,444.42	\$557,861.11	1349, Nov 27, 2000	Oct. 1, 1999 - Sept. 30, 2001	0.0%	\$0.00
2001	0.0%	25.0%	\$2,811,158.67	\$2,351,179.17	\$587,794.79	1384, Jun 29, 2001	Oct. 1, 2000 - Sept. 30, 2002	0.0%	\$0.00
2002	50.0%	12.5%	\$2,467,516.01	\$2,108,472.89	\$263,559.11	1401, Feb 1, 2002	Oct. 1, 2001 - Sept. 30, 2003	0.0%	\$0.00
2003	50.0%	12.5%	\$2,581,200.20	\$2,338,492.59	\$292,311.57	1465, May 10, 2003	Oct. 1, 2002 - Sept. 30, 2004	0.0%	\$0.00
2004	50.0%	12.5%	\$3,251,373.42	\$2,694,759.25	\$336,844.91			0.0%	\$0.00
2005	50.0%	12.5%	\$3,217,946.22	\$2,850,449.60	\$356,306.20			12.5%	\$356,306.20
2006	50.0%	12.5%	\$3,288,773.19	\$2,899,405.21	\$362,425.65	1623, Jan. 10, 2006	Oct. 1, 2005 - Sept 30, 2007	0.0%	\$0.00
2007	50.0%	12.5%	\$3,256,369.08	\$2,992,491.06	\$374,061.38	1712, Jul. 7, 2007	Oct. 1, 2006 - Sept. 30, 2008	0.0%	\$0.00
2008	50.0%	12.5%	\$2,133,971.76	\$1,744,932.97	\$218,116.62	1735, Dec. 18, 2007	Oct. 1, 2007 - Sept. 30, 2009	0.0%	\$0.00
2009	100.0%	0.0%	\$3,143,101.68	\$0.00	\$0.00	1820 Feb. 15, 2009	Oct. 1 2009 - Sept 30, 2010	0.0%	\$0.00
2010	100.0%	0.0%	\$3,885,245.87	\$0.00	\$0.00	1846 June 19, 2009	Oct. 1 2009 - Sept 30, 2010	0.0%	\$0.00
2011	100.0%	0.0%	\$2,433,053.43	\$0.00	\$0.00	1917, May 28, 2010	Oct. 1 2010 - Sept 30, 2011	0.0%	\$0.00

\$32,991,776.61    \$25,911,444.46    \$4,274,235.67

\$790,742.94

<u>Major Disaster Declaration</u>	<u>Type</u>	<u>Federal Fiscal Years</u>
DR-1349, Nov 27, 2000	Oklahoma Severe Storms and Flooding	2000 and 2001
DR-1384, Jun 29, 2001	Oklahoma Severe Storms	2001 and 2002
DR-1401, Feb 1, 2002	Oklahoma Ice Storm	2002 and 2003
DR-1465, May 10, 2003	Oklahoma Severe Storms and Tornadoes	2003 and 2004
DR-1623, Jan. 10, 2006	Oklahoma Severe Wildfire Threat	2006 and 2007

Additional year of 100% match waiver is eligible at discretion of Field Office under 24 CFR 92.222b



U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
WASHINGTON, DC 20410-7000

OFFICE OF THE ASSISTANT SECRETARY FOR  
COMMUNITY PLANNING AND DEVELOPMENT

**MEMORANDUM FOR:** All CPD Field Office Directors and Program Managers

**FROM:** James Arthur Jemison, II, Principal Deputy Assistant Secretary, D

**SUBJECT:** Additional Revision, and Extension of December 2020 and April 2020 Memorandum- Availability of Waivers and Suspensions of the HOME Program Requirements in Response to COVID -19 Pandemic

This memorandum revises certain statutory suspensions and waivers in the memorandum, *Revision, Extension and Update of April 2020 Memorandum Availability of Waivers and Suspensions of the HOME Program Requirements in Response to COVID -19 Pandemic*, issued on December 4, 2020 (the “**December 2020 Memo**”). The April 2020 memorandum, issued on April 10, 2020 (the “**April 2020 Memo**”) and amended by the December 2020 Memo, announced the availability of certain statutory suspensions and regulatory waivers to enable HOME participating jurisdictions (PJs) affected by the Coronavirus Disease 2019 (COVID-19) pandemic to use HOME Investment Partnerships Program (HOME) funds to address immediate housing needs and to help prevent spread of the virus. The December 2020 Memo extended certain statutory suspensions and regulatory waivers described in the April 2020 Memo through September 30, 2021 and added a new statutory suspension and regulatory waiver. As described in the specific suspensions and waivers below, this memorandum, effective as of September 30, 2021, amends the December 2020 memo to further revise or extend certain statutory suspensions and regulatory waivers.

Specifically, effective September 30, 2021, this memorandum revises the matching contribution waiver to include fiscal year (FY) 2022. This memorandum also revises the statutory suspension and regulatory waivers of the maximum per unit subsidy limit to restrict its applicability to projects that are currently underway or projects to which HOME funds will be committed on or before March 31, 2022. In addition, this memorandum extends the waiver to perform onsite inspections of HOME-assisted rental housing and annual re-inspections of units assisted with HOME Tenant-Based Rental Assistance (TBRA) to December 31, 2021 and extends the timeframe to physically inspect units that would have been subject to on-going inspections during the waiver period from 120 days from September 30, 2021 to 180 days from December 31, 2021. Finally, the waiver of 24 CFR 92.205(e)(2) and 24 CFR 92.64(a) (Insular Areas), which extends the four-year project completion deadline, is revised to clarify the timing of the required written notification and the project completion deadline.

### **Waiver and Suspension Authority**

As described in both the April 2020 Memo and the December 2020 Memo, Section 290 of the NAHA authorizes HUD to suspend HOME statutory requirements to assist PJs in addressing the damage in an area for which the President has issued a major disaster declaration under Title IV of the Stafford Act and to assist them in disaster recovery. Upon determination of good cause, in accordance with 24 CFR 5.110, HUD may waive regulatory provisions subject to statutory

limitations. These provisions provide HUD the authority to make waiver determinations for the HOME program.

Pursuant to the authority provided in Section 290 of NAHA and 24 CFR 5.110, I hereby find good cause, as stated in the justification that follows, to suspend the statutory provisions and waive the related regulatory provisions described below and to extend the statutory suspensions and waivers previously issued for any PJ in a State covered by a major disaster declaration under Title IV of the Stafford Act as a result of the COVID-19 pandemic. The suspensions and waivers are intended to provide maximum administrative flexibility to PJs and better assist low-and very low-income households as they deal with the effects of the COVID-19 pandemic.

### **Availability of Suspensions and Waivers**

CPD Field Offices shall inform PJs of the revised suspensions and waivers in this memorandum. If a PJ intends to implement a statutory suspension or regulatory waiver that it has not previously implemented and which has been revised and/or extended pursuant to this memorandum, the PJ must send written notification via e-mail to the CPD Division in its local HUD Field Office through the appropriate Field Office mailbox listed in Attachment 1 and to the Office of Affordable Housing Programs (OAHP) at [HOMECOVID19@hud.gov](mailto:HOMECOVID19@hud.gov). PJs should notify CPD of their intent to use a suspension and/or waiver within a reasonable timeframe. The written notification is an administrative requirement that allows HUD to track a PJ's implementation of suspensions and waivers. CPD may issue a concern if a PJ fails to send written notification to CPD prior to implementation of the waiver. If a PJ has previously notified HUD of its intent to implement any of the statutory suspensions and regulatory waivers that are extended pursuant to this memorandum, the PJ is not required to re-send written notification to CPD of its implementation of the revised suspensions and waivers in this memorandum.

### **Extension of Matching Contribution Waiver**

The waiver to reduce the match requirement by 100 percent for FYs 2020 and 2021 is extended to FY 2022. The existing waiver described in the April 2020 Memo is superseded as of September 30, 2021 by the following waiver with revisions highlighted in italics.

#### Matching Contribution Requirements

Requirement: Reduction of Matching Contributions

Citation: 24 CFR 92.218 and 92.222(b)

Explanation: The provisions of 24 CFR 92.218 and 24 CFR 92.222(b) require all HOME PJs to contribute throughout the fiscal year to housing that qualifies as affordable housing under the HOME program. The contributions must total no less than 25 percent of the HOME funds drawn from the PJ's HOME Investment Trust Fund Treasury account. The COVID-19 pandemic has drastically reduced economic activity, reducing state and local tax revenues, and placing financial strain on PJs as they deliver urgently needed public health, emergency housing, education, and community and social services. Reducing the matching requirement for PJs in areas

covered by a major disaster declaration by 100 percent for FY 2020, 2021 *and* FY 2022 will ease the economic burden on PJs and eliminate the need for them to identify other sources of match for HOME activities.

**Justification:** Given the urgent housing and economic needs created by COVID-19, and the substantial financial impact the PJ will face in addressing those needs, waiver of these regulations will relieve the PJ from the need to identify and provide matching contributions to HOME projects.

**Applicability:** *This match reduction waiver is in effect from October 19, 2019 until September 30, 2022 and applies to funds expended by a PJ for FY 2020, FY 2021, and FY 2022.*

### **Revision of Suspension and Waiver of Maximum Per Unit Subsidy Limit**

The statutory suspension of Section 212(e) of NAHA and regulatory waiver of 24 CFR 92.250(a) and 24 CFR 92.64(a) (Insular Areas) applies to projects currently underway or projects to which HOME funds will be committed on or before the end date of the extended waiver period (September 30, 2021), as described in the December 2020 Memo. The statutory suspension and regulatory waiver also apply to completed HOME rental projects under a period of affordability that are receiving additional HOME funds for operating reserve payments under the terms of the December 2020 Memo. This revision restricts the applicability of the suspension and waiver provided in the December 2020 Memo to new projects and projects that are currently underway or in the planning stages. The existing statutory suspension and waiver for projects currently underway or projects to which HOME funds will be committed on or before the end of the extended waiver period described in the December 2020 Memo is superseded as of September 30, 2021 by the following.

#### Suspension and Waiver of Maximum Per Unit Subsidy Limit

**Requirement:** Maximum Per Unit Subsidy Limit

**Citations:** Section 212(e) of NAHA, 24 CFR 92.250(a) and 24 CFR 92.64(a) (Insular Areas)

**Explanation:** The total amount of HOME funds that the PJ may invest on a per unit basis may not exceed the per unit dollar limitations established under section 221(d)(3) of the National Housing Act (12 USC 1715l(d)(3)(ii)) for elevator-type projects that apply to the area in which the housing is located. 24 CFR 92.64(a) applies these requirements to Insular Areas.

**Justification:** For projects currently underway or in the planning stages, this waiver is necessary to ensure that sufficient HOME funds may be invested to cover increased project development costs resulting from efforts to prevent spread of COVID-19 or the economic effects of the COVID-19 pandemic (e.g., increased costs of materials or appliances.) The maximum per unit subsidy limits for HOME-assisted projects may impede the development of HOME-assisted housing. Suspending the maximum per unit subsidy limit will provide PJs with the flexibility to help create new units to assist affected low-income families.

Applicability: The suspension and waivers apply to HOME projects that are currently underway or projects to which HOME funds will be committed on or before March 31, 2022.

### **Revision to Waiver of On-Site Inspections of HOME-assisted Rental Housing**

The waiver of on-site inspections of HOME-assisted rental housing, described in the April 2020 Memo and extended by the December 2020 Memo, is further amended to revise the end date of the extended waiver period to December 31, 2021. The waiver is also amended to extend the period to perform delayed onsite inspections after the waiver period from 120 days to 180 days. The existing waiver is superseded as of September 30, 2021 by the following waiver with revisions highlighted in italics.

#### On-Site Inspections of HOME-assisted Rental Housing

Requirement: Ongoing Periodic Inspections of HOME-assisted Rental Housing

Citations: 24 CFR 92.504(d)(1)(ii) and 24 CFR 92.64(a) (Insular Areas)

Explanation: These provisions require that during the period of affordability PJs perform on-site inspections of HOME-assisted rental housing to determine compliance with the property standards at 24 CFR 92.251 and to verify the information submitted by the owners in accordance with the income and rent requirements of section 92.252. On-site inspections must occur at least once every three years during the period of affordability. 24 CFR 92.64(a) applies these requirements to Insular Areas.

Justification: Waiving the requirement to perform ongoing on-site inspections will help protect PJ staff and limit the spread of COVID-19. To protect PJ staff and reduce the spread of COVID-19, this waiver extends the timeframe for PJs to perform on-going periodic inspections and on-site reviews to determine a HOME rental project's compliance with property standards and rent and income requirements.

Applicability: The waiver is applicable to ongoing periodic inspections. (The requirement to perform initial inspections of HOME-assisted projects upon completion of construction or rehabilitation is not waived.) Within *180 days of the end of this waiver period*, PJs must physically inspect units that would have been subject to on-going inspections since the waiver period began on April 10, 2020. The waiver is also applicable to on-site reviews to determine a HOME rental project's compliance with rent and income requirements if the project owner is unable to make documentation available electronically. The waiver is in effect through *December 31, 2021*.

### **Revision to Waiver for Inspections of TBRA Units**

The waiver of the requirement that PJs initially and annually re-inspect units occupied by TBRA tenants is revised to limit the waiver to only annual Housing Quality Standards (HQS)

inspections. The waiver is also revised to extend the period by which the PJ must perform inspections on units that were not initially inspected and units where an annual inspection was not performed during the waiver period. The existing waiver is superseded as of September 30, 2021 by the following waiver.

Annual Inspection of Units Occupied by Recipients of HOME Tenant-Based Rental Assistance (TBRA)

Requirement: Housing Quality Standards –Annual Inspections of TBRA Units

Citation: 24 CFR 92.504(d)(1)(iii); 24 CFR 92.209(i) requirement for annual re-inspections and 24 CFR 92.64(a) (Insular Areas)

Explanation: These provisions require PJs to annually inspect each unit occupied by a recipient of HOME TBRA. 24 CFR 92.64(a) applies these requirements to Insular Areas

Justification: Waiving the requirement that annual re-inspections be performed according to schedule will protect the health of both inspectors and TBRA tenants by observing physical distancing recommendations to limit the spread of COVID-19.

Applicability: The waiver is applicable to annual HQS re-inspections required to occur from April 10, 2020, through December 31, 2021 and for units that were not initially inspected because of the PJ's use of a previous waiver under the April 2020 Memo and/or the December 2020 Memo. PJs must make reasonable efforts to address any tenant-reported health and safety issues during the waiver period. HUD encourages PJs to conduct ongoing inspections during the waiver period to the greatest extent feasible and consistent with employee and tenant safety. After December 31, 2021, all housing occupied by households receiving HOME TBRA must meet the housing quality standards (HQS) at 24 CFR 982.401. Within 180 days of the end of this waiver period, PJs must physically inspect units that would have been subject to inspections since the waiver period began on April 10, 2020. This waiver does not apply to the lead hazard reduction requirements at 24 CFR 35.1215. Consequently, units built before 1978 must undergo visual evaluation and paint repair in accordance with 24 CFR Part 35, subpart M. PJs using this waiver authority must establish procedures to minimize the risk that tenants are in housing that does not meet HQS.

**Revision of Required Notice - Four-Year Project Completion Requirement Waiver**

The waiver of 24 CFR 92.205(e)(2) and 24 CFR 92.64(a) (Insular Areas), which extends the four-year project completion deadline, is revised as of September 30, 2021 to clarify the notice requirement for any HOME project underway. The existing waiver is superseded by the following waiver with revisions highlighted in italics.

Four-Year Project Completion Requirement

Requirement: Four-Year Project Completion Deadline



Citation: 24 CFR 92.205(e)(2) and 24 CFR 92.64(a) (Insular Areas)

Explanation: The provision requires that projects assisted with HOME funds be completed within 4 years of the date that HOME funds were committed. If the project is not complete, in accordance with the definition of “project completion” at 24 CFR 92.2, by the deadline, the project is involuntarily terminated in HUD’s Integrated Data Information System (IDIS), and the PJ must repay all funds invested in the project. The regulations permit a PJ to request an extension of the deadline for up to one-year. 24 CFR 92.64(a) applies these requirements to Insular Areas.

Justification: This waiver is necessary to provide additional time to permit completion of HOME-assisted projects that may be delayed because of the impact of COVID-19 on project timelines. These delays may occur because of worker illnesses or efforts to reduce the spread of COVID-19, such as smaller construction crews or delays in local permitting or inspections due to government office closures.

Applicability: This waiver applies to projects with 4-year project completion deadlines that occurred or will occur on after April 10, 2020, including projects with deadlines that were extended for one-year pursuant to an approved request under 24 CFR 92.205(e)(2) if such extension was in effect on or after April 10, 2020.

*If a PJ has previously notified HUD of its intent to implement this waiver for projects with deadlines before September 30, 2021 and plans to use this waiver for the same projects between September 30, 2021 and March, 31, 2022, the PJ is not required to re-notify HUD of its intent to use this waiver.*

*For projects with project completion deadlines occurring between October 1, 2021, and March 31, 2022, if the PJ will implement this waiver and has not notified HUD of its implementation of the waiver for the project, the PJ must notify HUD within a reasonable time prior to the date of the four-year project completion deadline. CPD may issue a concern if a PJ fails to send written notification to HUD prior to implementation of the waiver.*

The completion deadlines for covered projects will be extended to March 31, 2022.

### **Extension of Waiver Deadline**

In addition to the waivers discussed above, the following waiver described in the April 2020 Memo and extended in the December 2020 Memo is further extended from September 30, 2021 to an end date of *March 31, 2022*. All provisions of the following waiver, other than the end date, remain in effect.

Timeframe for a Participating Jurisdiction’s Response to Findings of Noncompliance – 24 CFR 92.551(b)(1) and 24 CFR 92.64(a) (Insular Areas)

Statutory suspensions and waivers not extended pursuant to this memorandum expire September 30, 2021. Field Offices may direct questions regarding this memorandum to the Office of Affordable Housing Programs. Participating jurisdictions and other HOME Program participants should contact the CPD Division in their local HUD Field Office.

## Attachment 1

**EMAIL BOX**

[CPD\\_COVID-19WaiverABQ@HUD.gov](mailto:CPD_COVID-19WaiverABQ@HUD.gov)  
[CPD\\_COVID-19WaiverANC@HUD.gov](mailto:CPD_COVID-19WaiverANC@HUD.gov)  
[CPD\\_COVID-19WaiverATL@HUD.gov](mailto:CPD_COVID-19WaiverATL@HUD.gov)  
[CPD\\_COVID-19WaiverBAL@HUD.gov](mailto:CPD_COVID-19WaiverBAL@HUD.gov)  
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[CPD\\_COVID-19WaiverDEN@HUD.gov](mailto:CPD_COVID-19WaiverDEN@HUD.gov)  
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[CPD\\_COVID-19WaiverFTW@HUD.gov](mailto:CPD_COVID-19WaiverFTW@HUD.gov)  
[CPD\\_COVID-19WaiverGRB@HUD.gov](mailto:CPD_COVID-19WaiverGRB@HUD.gov)  
[CPD\\_COVID-19WaiverHAT@HUD.gov](mailto:CPD_COVID-19WaiverHAT@HUD.gov)  
[CPD\\_COVID-19WaiverHNL@HUD.gov](mailto:CPD_COVID-19WaiverHNL@HUD.gov)  
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**CPD Office**

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SAN FRANCISCO

SAN JUAN

SEATTLE

ST. LOUIS

WASHINGTON DC

**APPENDIX 7**  
**SECTION 3 REPORT**



CDBG	2022	<b>Total for 2022</b>					<b>22,096</b>	<b>9,383</b>	<b>4</b>	<b>4,362</b>	<b>3</b>	<b>1</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>#</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>#</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>
CDBG	<b>Total</b>						<b>27,902</b>	<b>12,222</b>	<b>5</b>	<b>4,362</b>	<b>3</b>	<b>1</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>#</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>#</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	
HOME	2022	OKLAHOMA CITY	OKLAHOMA CITY	6151	1632 NE 12-JP CHDO		1,506	812	Yes	460	Yes																							
HOME	2022	OKLAHOMA CITY	OKLAHOMA CITY	6152	1620 NE 12-JP CHDO		0	0	No	0	No																							
HOME	2022	<b>Total for 2022</b>					<b>1,506</b>	<b>812</b>	<b>1</b>	<b>460</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>#</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>#</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
HOME	<b>Total</b>						<b>1,506</b>	<b>812</b>	<b>1</b>	<b>460</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>#</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>#</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

**Legend**

- A** Outreach efforts to generate job applicants who are Public Housing Targeted Workers
- B** Outreach efforts to generate job applicants who are Other Funding Targeted Workers.
- C** Direct, on-the job training (including apprenticeships).
- D** Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.
- E** Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).
- F** Outreach efforts to identify and secure bids from Section 3 business concerns.
- G** Technical assistance to help Section 3 business concerns understand and bid on contracts.
- H** Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.
- I** Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.
- J** Held one or more job fairs.
- K** Provided or connected residents with supportive services that can provide direct services or referrals.
- L** Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.
- M** Assisted residents with finding child care.
- N** Assisted residents to apply for/or attend community college or a four year educational institution.
- O** Assisted residents to apply for or attend vocational/technical training.
- P** Assisted residents to obtain financial literacy training and/or coaching.
- Q** Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.
- R** Provided or connected residents with training on computer use or online technologies.
- S** Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.
- T** Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.
- U** Other

# APPENDIX 8

## MONITORING SUMMARY



1st Inspection	Reinspection	Contacted	Document	Pass	Title	Address	UNIT	City	State	Zip	INSP	TYPE	Date Scheduled	Summary	Item Type	Path
Done	Done	TRUE	<a href="#">1515 NE 48th St 102</a>	TRUE	Temple Gardens	1515 NE 48th St	102	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1515 NE 48th St 108</a>	TRUE	Temple Gardens	1515 NE 48th St	108	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1515 NE 48th St 111</a>	TRUE	Temple Gardens	1515 NE 48th St	111	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done		<a href="#">1515 NE 48th St 117</a>	TRUE	Temple Gardens	1515 NE 48th St	117	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done		<a href="#">1515 NE 48th St 118</a>	TRUE	Temple Gardens	1515 NE 48th St	118	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">1515 NE 48th St 120</a>	FALSE	Temple Gardens	1515 NE 48th St	120	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done		<a href="#">1515 NE 48th St 204</a>	TRUE	Temple Gardens	1515 NE 48th St	204	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done		<a href="#">1515 NE 48th St 208</a>	TRUE	Temple Gardens	1515 NE 48th St	208	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule		<a href="#">1515 NE 48th St 215</a>	TRUE	Temple Gardens	1515 NE 48th St	215	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">1515 NE 48th St 225</a>	TRUE	Temple Gardens	1515 NE 48th St	225	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done			<a href="#">2421 NW 4th St C</a>	TRUE	Westlawn Gardens Supportive housing	2421 NW 4th St	Unit #C	OKLAHOMA CITY	OK	73107	HQS	MF Apts.	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">2421 NW 4th St Unit G</a>	TRUE	Westlawn Gardens Supportive housing	2421 NW 4th St	Unit#G	OKLAHOMA CITY	OK	73107	HQS	MF Apts.	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">2313 NW 2nd St</a>	TRUE	Westlawn SFR	2313 NW 2nd St	NA	OKLAHOMA CITY	OK	73107	HQS	SFR	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done		FALSE	<a href="#">308 N Tuttle St</a>	TRUE	Westlawn SFR	308 N Tuttle St	NA	OKLAHOMA CITY	OK	73107	HQS	SFR	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">2433 W Main St</a>	TRUE	Westlawn SFR	2433 W Main St	NA	OKLAHOMA CITY	OK	73107	HQS	SFR	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">321 SE 37th St</a>	TRUE	37th St Duplex	321 SE 37th St	NA	OKLAHOMA CITY	OK	73129	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">323 SE 37th St</a>	TRUE	37th St Duplex	323 SE 37th St	NA	OKLAHOMA CITY	OK	73129	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">2349 W Lindley</a>	TRUE	Westlawn Gardens Duplexes	2349 W Lindley Ave	NA	OKLAHOMA CITY	OK	73107	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">2351 W Lindley Ave</a>	TRUE	Westlawn Gardens Duplexes	2351 W Lindley Ave	NA	OKLAHOMA CITY	OK	73107	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">2225 NW 2nd St A</a>	TRUE	Westlawn Gardens Duplexes	2225 NW 2nd St	A	OKLAHOMA CITY	OK	73107	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done			<a href="#">2506 Urban League Ct</a>	TRUE	Capitol Square	2506 Urban League Ct	NA	OKLAHOMA CITY	OK	73105	HQS	Duplex	8/24/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done			<a href="#">3812 N Kelley Ave</a>	TRUE	Mt. Olive Sr. Cottages	3812 N Kelley Ave	A	OKLAHOMA CITY	OK	73111	HQS	Sr. Apts.	8/24/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">401 NW 11th St 104</a>	TRUE	Palo Duro II	401 NW 11th St	104	OKLAHOMA CITY	OK	73103	HQS	Supportive hsg. mentally ill/homeless	8/25/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done		FALSE	<a href="#">401 NW 11th St 106</a>	TRUE	Palo Duro II	401 NW 11th St	106	OKLAHOMA CITY	OK	73103	HQS	Supportive hsg. mentally ill/homeless	8/25/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">401 NW 11th St 206</a>	TRUE	Palo Duro II	401 NW 11th St	206	OKLAHOMA CITY	OK	73103	HQS	Supportive hsg. mentally ill/homeless	8/25/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1105 NW 11th St</a>	TRUE	NSO Duplex	1105 NW 11th St	both units	OKLAHOMA CITY	OK	73103	HQS	Duplex	8/30/2021 13:30		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1105 1/2 NW 11th St</a>	TRUE	NSO Duplex	1105 1/2 NW 11th St	both units	OKLAHOMA CITY	OK	73103	HQS	Duplex	8/30/2021 13:30		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1516 NE 16th St</a>	TRUE	CEC Scattered Site 2	1516 NE 16th St	NA	OKLAHOMA CITY	OK	73117	HQS	SFR	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1604 NE 9th St</a>	TRUE	CEC Scattered Site 2	1604 NE 9th St	NA	OKLAHOMA CITY	OK	73117	HQS	SFR	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1333 NE 16th St</a>	TRUE	CEC Scattered Site 2	1333 NE 16th St	NA	OKLAHOMA CITY	OK	73117	HQS	SFR	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">740 NW 114th St</a>	TRUE	CEC Scattered Site 1	740 NW 114th St	Unit A	OKLAHOMA CITY	OK	73114	HQS	SFR	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">803 NW 111th St</a>	TRUE	CEC Scattered Site 1	803 NW 111th St	Unit A	OKLAHOMA CITY	OK	73114	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">613 NW 88th St</a>	FALSE	CEC Scattered Site 1	613 NW 88th St	Unit A	OKLAHOMA CITY	OK	73114	HQS	SFR	8/26/2021 0:00	Hallway floor is cracked and is a tripping hazard.	Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1200 NE 37th St</a>	TRUE	CEC Scattered Site 1	1200 NE 37th St	Unit A	OKLAHOMA CITY	OK	73111	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">2124 N MLK Ave</a>	TRUE	CEC Scattered Site 1	2124 N MLK Ave	Unit A	OKLAHOMA CITY	OK	73111	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">2126 N MLK Ave</a>	TRUE	CEC Scattered Site 1	2126 N MLK Ave	Unit A	OKLAHOMA CITY	OK	73111	HQS	Duplex	8/26/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1305 NE 16th St</a>	TRUE	Allen Chapel	1305 NE 16th St	NA	OKLAHOMA CITY	OK	73117	HQS	Duplex	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	Done	TRUE	<a href="#">1309 NE 16th St</a>	TRUE	Allen Chapel	1309 NE 16th St	NA	OKLAHOMA CITY	OK	73117	HQS	Duplex	8/23/2021 0:00		Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned
Done	To Schedule	TRUE	<a href="#">1412 NW 17th St</a>	FALSE	L.A. Bross Investments	1412 NW 17th St	NA	OKLAHOMA CITY	OK	73106	HQS	Duplex	8/31/2021 14:00	Lead based paint peeling, chipping, and loose paint or adequately treated (all painted surfaces throughout) Mold and mildew present in laundry room Ceiling Heavy wasp infestation around the house. Stored items in doorway and stairwells areas. Tree limbs in contact with roof decking. Chimney brick is loose and missing at the top. Gutters are dirty and clogged. Roof ridge shingles are damaged and missing. Exterior window trim paint and caulk is cracking, peeling, chipping, and loose paint or adequately treated (all painted surfaces throughout exterior) Water leak behind brick siding above laundry room window, Handrail and guardrails missing to surfaces over 2 feet high. Smoke and CO2 detectors missing or inoperable (throughout) Stored items in doorway areas. Water stains on ceiling. Missing draw handles and pulls. Backsplash does not extend to the bottom of the cabinets. Kitchen counter tops deteriorated. Windows are inoperable. (Throughout)	Item	sites/PL-HOMERentalInspections/Lists/HOME Assisted Rental Properties units assigned



## **Incomplete inspection items as of June 30, 2023**

65 units were inspected. There are 15 units with repairs that need to be completed.

Following is a list of the properties with incomplete repairs:

### **Temple Gardens:**

1. All package units in each unit need to be serviced and condensation lines and pans need to be free from blockage. (Provide completed work orders as evidence of completion.)
2. Missing and unsecured gutters on the north and south sides of the building.
3. Wood rot present on ledge trim throughout.
4. Siding paint is peeling and faded throughout.
5. Wood rot on soffit and bird box fascia on the North, West, and South sides of the building.
6. Caulking is peeling and cracking throughout the building.
7. Handrail on the west side of the front porch is not properly secured and has wood rot present.

### **CEC Scattered Site**

#### **613 NW 88th St**

1. Broken Window in the front room.
2. Trim around the window was damaged.
3. Back door frame and trim are damaged.
4. Hallway floor is cracked and is a tripping hazard.
5. Exterior siding and caulk need repainted and caulked.
6. Soffit is damaged on south side.
7. Soffit trim missing or unsecured throughout
8. Gutters damaged and missing throughout
9. Northwest fence is damaged.
10. Garage ceiling is unsecured
11. Garage was full of stored items

### **LA Cross Investment**

#### **1412 NW 17th Street**

1. Lead based paint peeling, chipping, and loose paint or adequately treated (all painted surfaces throughout)
2. Windows are inoperable. (Throughout)
3. Kitchen counter tops deteriorated.
4. Backsplash does not extend to the bottom of the cabinets.
5. Missing draw handles and pulls.
6. Water stains on ceiling.
7. Stored items in doorway areas.
8. Smoke and CO2 detectors missing or inoperable (throughout)
9. Handrail and guardrails missing to surfaces over 2 feet high.
10. Water leak behind brick siding above laundry room window,
11. Exterior window trim paint and caulk is cracking, peeling, chipping, and loose paint or adequately treated (all painted surfaces throughout exterior)
12. Roof ridge shingles are damaged and missing.
13. Gutters are dirty and clogged.
14. Chimney brick is loose and missing at the top.
15. Tree limbs in contact with roof decking.
16. Stored items in doorway and stairwells areas.

## Incomplete inspection items as of June 30, 2023

17. Heavy wasp infestation around the house.

18. Mold and mildew present in laundry room Ceiling

1412 1/2 NW 17th Street

1. Lead based paint peeling, chipping, and loose paint or adequately treated (all painted surfaces throughout)
2. Windows are inoperable. (Throughout)
3. Kitchen counter tops deteriorated.
4. Backsplash does not extend to the bottom of the cabinets.
5. Missing draw handles and pulls.
6. Water stains on ceiling.
7. Stored items in doorway areas.
8. Smoke and CO2 detectors missing or inoperable (throughout)
9. Stored items in doorway and stairwells areas.
10. Exposed wire connections and open junction box in the basement.
11. Mold and mildew present in Basement

**Lenardo Smith (No response for inspection) communications sent on 7/26/2021, 8/2/2021, 8/31/2021**

**2121 Glen Ellyn St**

**2108 NE 15th St**

**1101 Campbell Rd**

**1405 NE 34th St**

**CUDI Forest Village Estates / Fairgrounds**

**2916 NE 31st St.**

1. UPCS Inspection performed on exterior only. Interior could not be performed due to tenant being on COVID quarantine.
2. Ponding water next to property and erosion of soil needs to be corrected.
3. Deteriorated paint at rear entry door noted.

**3202 Kity Ct.**

1. Cabinet pulls missing at all cabinetries in home.
2. Crack in living room ceiling visible.
3. Exterior jamb and casing at rear entry door deteriorated.

**3211 Kity Ct.**

1. Baseboards deteriorated in master bedroom.
2. Paint deteriorated at rear entry
3. caulk needed at rear entry.

**3224 Kity Ct.**

1. Cabinet pulls missing at all cabinets in home.
2. Paint deterioration at rear entry.

**Neighborhood Housing Services**

**1123 NE 19th St**

1. Wood rot on all exterior window trim. Need replaced and painted.
2. West Staircase handrails is not secured, and the handrail is damaged. Handrails on both steps need to be replaced and secured.

# APPENDIX 9

## MBE/MWBE Reports

U.S. Department of Housing and Urban Development

Contract and Subcontract Activity

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

**Privacy Act Notice** = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency: City of Oklahoma City		Check if:		2. Location (City, State Zip Code)	
		<input type="checkbox"/> PH		200 N Walker, Oklahoma City, OK 73102	
		<input type="checkbox"/> IH			
		<input checked="" type="checkbox"/> CPD			
		<input type="checkbox"/> Housing			

3a. Name of Contact Person Teresa Smith			3b. Phone Number (Including Area Code) 405-297-2380			4. Reporting Period XX Oct. 1 - Sept. 30 (Annual) <input type="checkbox"/> -F			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.			6. Date Submitted to Field Office		
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HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
B-22-MC-40-0003	93,000	3	2	Yes	73-1067333	No			Metropolitan Fair Housing	312 NE 28th Street, Suite 112	Oklahoma City	OK	73105
B-22-MC-40-0003	146,955	2	1	Yes	455533265	No			Oklahoma Afterschool Network	PO Box 3085	Oklahoma City	OK	73101
B-22-MC-40-0003	92,935	2	2	No	736005359	No			Urban League of Greater OKC	3900 N MLK Ave	Oklahoma City	OK	73111
B-22-MC-40-0003	147,214	2	1	Yes	731472202	No			Boys and Girls Club of OKC	3700 N Classen, Ste 125	Oklahoma City	OK	73118
B-22-MC-40-0003	478,661	1	1	No	736005359	No			Rudy Construction	PO Box 14575	Oklahoma City	OK	73113
B-22-MC-40-0003	573,531	1	1	No	736005359	No			Rudy Construction	PO Box 14575	Oklahoma City	OK	73113
B-22-MC-40-0003	788,880	3	1	No	73-0726103	No			Oklahoma City Urban Renewal Authority	105 N Hudson Ave Ste 101	Oklahoma City	OK	73102
B-22-MC-40-0003		3	1	Yes			80-0520159	No	Center for Economic Development Law	301 N Harvey, Ste 200	Oklahoma City	OK	73102
B-22-MC-40-0003		3	3	No			45-2034774	No	ance for Economic Development of Oklah	105 N Hudson Ave Ste 101	Oklahoma City	OK	73102
B-22-MC-40-0003		3	1	No			45-4639930	No	Cowan Group Engineering	7100 N Classen, Ste 500	Oklahoma City	Ok	73116
B-22-MC-40-0003		3	1	No			20-5861398	No	HSPG & Associates	5400 N Grand Blvd, Suite 330	Oklahoma City	OK	73112
B-22-MC-40-0003		3	1	No			73-1568480	No	LM Ross	6604 Woodridge	Oklahoma City	OK	73132
B-22-MC-40-0003		3	1	No			73-0760206	No	CEC Corporation	4555 W Memorial Rd	Oklahoma City	OK	73142
B-22-MC-40-0003		3	1	Yes	84-4931326	No			Walnut Street Project LLC	400 NW 23rd Street	Oklahoma City	OK	73103
B-22-MC-40-0003	10,000	3	1	No			86-2989502	No	Johnson & Associates	1 East Sheridan Avenue S-200	Oklahoma City	OK	73104
B-22-MC-40-0003	4,250	3	1	Yes			264-745-6041	No	CLS & Associates, LLC	825 N. Broadway Suite 315	Oklahoma City	OK	73102
B-22-MC-40-0003	235,000	3	1	No	73-0751972	No			Oklahoma City Housing Authority	1700 Northeast Fourth Street	Oklahoma City	OK	73117
B-22-MC-40-0003		3	1	No			445-62-7599	No	DDZ Construction	6445 N. Choctaw Road	Jones	OK	73045
B-22-MC-40-0003		3	1	No			856-08-7285	Yes	Q-Home Advisor, LLC	2501 N.W. 114th Terr.	Oklahoma City	OK	73120
B-22-MC-40-0003		3	2	No			90-0101454	No	R C Platinum	P.O. Box 20839	Oklahoma City	OK	73156
B-22-MC-40-0003	860,000	3	1	YES	73-0753739	Yes			Community Action Agency	319 S.W. 25th Street	Oklahoma City	OK	73109
B-22-MC-40-0003		3	1	No			27-2116217	YES	A Better Construction	2501 Sandplum Drive	Edmond	OK	73003
B-22-MC-40-0003		3	1	No			27-0878180	NO	Above All Plumbing	1709 S. Fritz Ste.103	Edmond	OK	73013

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3. A Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very Low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 person or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction

costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7h. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHAs/IHAs are to report all contracts/subcontracts.

### Community Development Programs

**1. Grantee:** Enter the name of the unit of government submitting this report.

**3. Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

**7a. Grant Number:** Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

**7b. Amount of Contract/Subcontract:** Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

**7c. Type of Trade:** Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f., the type of trade code would be for the subcontractor only and not for the prime contractor.

The "other" category includes supply, professional services and all other activities except construction and education/training activities.

**7d. Business Racial/Ethnic/Gender Code:** Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business.

When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

### Multifamily Housing Programs

**1. Grantee/Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

### Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

**1. Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

HOME Investment Partnerships Program (HOME)

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

**Privacy Act Notice** = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency City of Oklahoma City		Check if:	2. Location (City, State Zip Code) 200 N Walker Ave, Oklahoma City, OK 73102	
		PH		
		IH		
		CPD	X	
		Housing		

3a. Name of Contact Person Teresa Smith	3b. Phone Number (Including Area Code) 405-297-2380	4. Reporting Period X Oct. 1 - Sept. 30 ( <input type="checkbox"/> Annual -FY)	5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	6. Date Submitted to Field Office
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Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
M-22-MC-40-0203		1	2	Yes	81-1435304	No			Progress OKC, A Community Develop	105 N. Hudson, Suite 101	Oklahoma City	OK	73102
M-22-MC-40-0203	726,554	1	1	No			84-1677380	Yes	TRAMBA, LLC	423 NW 21st Street	Oklahoma City	OK	73103
M-22-MC-40-0203		1	1	No			47-5156074	No	E&J Foundations	600 N. 4th Street	Jones	OK	73049
M-22-MC-40-0203		1	1	No			27-4501887	No	Henslee's Plumbing	2422 NW 19th Street	Oklahoma City	OK	73107
M-22-MC-40-0203		1	1	No			20-0492768	No	Innovative Electric, Inc.	P.O. Box 7205	Oklahoma City	OK	73083
M-22-MC-40-0203		1	1	Yes			84-5146845	No	RKB General Contracting, LLC	P.O. Box 855	Lexington	OK	73051
M-22-MC-40-0203		3	2	No	85-4035643	No			Harmony Affordable Housing Partners	12308 Beryl Ln	Oklahoma City	OK	73170
M-22-MC-40-0203	10,990,000	3	1	No			73-1620340	No	One Red Oak LLC	12308 Beryl Ln	Oklahoma City	OK	73170
M-22-MC-40-0203		3	3	No			73-1496764	No	Davidson Concrete	6504 Westminster Rd	Oklahoma City	OK	73150
M-22-MC-40-0203		3	2	No			372003611	No	RAW Executive Security	5501 SE 58th St.	Oklahoma City	OK	73135
M-22-MC-40-0203		3	1	No			27-0238492	No	Total Demolition Services	7115 N Bryant Ave	Oklahoma City	OK	73121
M-22-MC-40-0203		3	1	Yes			73-1042649	Yes	Mike Little Construction	1901 N Kickapoo	Shawnee	OK	74804
M-22-MC-40-0203		3	3	No			47-314367	No	Trimac Companies	42504 Wolverine Rd	Shawnee	OK	74804
M-22-MC-40-0203		3	3	Yes			46-5621065	Yes	PD Beavers Drywall	21675 E Britton Rd	Harrah	OK	73045
M-22-MC-40-0203		3	1	No			73-1116422	No	Westchester Construction	14310 Hwy 177	Shawnee	OK	74804
M-22-MC-40-0203		3	1	No			73-1487276	Yes	M&J Electric and Plumbing	16759 County Road	Ada	OK	74820
M-22-MC-40-0203		3	1	No			444-60-9530	No	B Cool Electric	220 N Main	Wetumka	Ok	74883
M-22-MC-40-0203		3	1	No			83-0686599	No	Assurance Painting	315 Loran Ln	Choctaw	OK	73020
M-22-MC-40-0203		3	1	No			41-2080059	No	Winkler Door Company	17804 Drummond Rd	Shawnee	OK	74801
M-22-MC-40-0203		3	1	No			446-72-2941	No	All Safe Security	2216 Gray Dive Dr	Shawnee	OK	74804
M-22-MC-40-0203		3	4	No			46-2264428	Yes	Garcia Framing and Construction	PO Box 1777	Weathford	OK	73096
M-22-MC-40-0203		3	1	No			85-3865881	No	Central Fire Systems	15901 S Meridian	OKC	OK	73173
M-22-MC-40-0203		1	1	No	73-1280047	No			JEFFERSON PARK NEIGHBORS	410 NW 25TH STREET	OKLAHOMA CITY	OK	73103
M-22-MC-40-0203	454,000	1	1	No			84-1677380	Yes	TRAMBA, LLC	423 NW 21ST STREET	OKLAHOMA CITY	OK	73103
M-22-MC-40-0203		1	1	No			47-5156074	No	E&J Foundations	600 N. 4th Street	JONES	OK	73049
M-22-MC-40-0203		1	1	No			27-4501887	No	HENSLEE'S PLUMBING	2422 NW 19th Street	OKLAHOMA CITY	OK	73107
M-22-MC-40-0203		1	1	No			20-0492768	No	Innovative Electric, Inc.	P.O. Box 7205	OKLAHOMA CITY	OK	73083
M-22-MC-40-0203		1	1	Yes			84-5146845	No	RKB General Contracting, LLC	P.O. Box 855	LEXINGTON	OK	73051
M-22-MC-40-0203		1	1	Yes	73-1367536	No		No	Redevelopment Corp.	400 NW 23rd Street	OKC	OK	73103
M-22-MC-40-0203	72,000	1	1	No			84-4664159	No	Sound Builds, LLC	3101 Venice Ct	Norman	OK	73071
M-22-MC-40-0203	18,196	1	1	No			46-1559825	No	C. Ford Electric, LLC	6209 SE 7th St	OKC	OK	73135
M-22-MC-40-0203	5,484	1	1	No			87-0707914	No	Conditioning	14909 Santa Fe Crossings Dr	Edmond	OK	73013
M-22-MC-40-0203	17,190	1	1	No			88-2098648	No	Black Dog Plumbing	2844 N Kelly Ave, Suite 100	Edmond	OK	73003
M-22-MC-40-0203	17,951	1	4	No			88-2641961	No	JP Concrete LLC	1457 Reding Dr	OKC	OK	73119
M-22-MC-40-0203	10,000	1	4	No			540-54-5669	No	Dominguez Construction	1653 SW 40th St	OKC	OK	73119
M-22-MC-40-0203	35,956	1	1	Yes			84-5146845	No	RKB Construction	PO Box 855	Lexington	OK	73051
M-22-MC-40-0203	10,364	1	3	Yes			20-4598720	No	Medlin Foundation, Inc	2601 80th Ave NE	Norman	OK	73026
M-22-MC-40-0203	1,000,000	3	1	Yes		No			SISU Youth, Inc	3131 N Pennsylvania Ave	Oklahoma City	OK	73112
M-22-MC-40-0203		3	1	No			20-1971643	Yes	Landmark Construction	13301 N Santa Fe Ave	Oklahoma City	OK	73114





This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3. A Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very Low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 person or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction

costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7h. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHAs/IHAs are to report all contracts/subcontracts.

### Community Development Programs

**1. Grantee:** Enter the name of the unit of government submitting this report.

**3. Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

**7a. Grant Number:** Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

**7b. Amount of Contract/Subcontract:** Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

**7c. Type of Trade:** Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f., the type of trade code would be for the subcontractor only and not for the prime contractor.

The "other" category includes supply, professional services and all other activities except construction and education/training activities.

**7d. Business Racial/Ethnic/Gender Code:** Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business.

When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

### Multifamily Housing Programs

**1. Grantee/Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

### Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

**1. Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

Housing Opportunities for Persons With Aids -CV (HOPWA CV)

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

Contract and Subcontract Activity

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:		2. Location (City, State Zip Code)	
The City of Oklahoma City		PH		420 W. Main, Ste 920	
		IH		Oklahoma City, OK 73102	
		CPD			
		Housing			

3a. Name of Contact Person			3b. Phone Number (Including Area Code)			4. Reporting Period			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.			6. Date Submitted to Field Office		
Jerod Shadid			405-297-3608			<input checked="" type="checkbox"/> July 1 - June 30 (Annual -FY)								

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
HOPWA-OKH20-FHW001	\$130,112	3	1	No	11-3718005	N			Homeless Alliance, Inc.	1724 NW 4th	Oklahoma City	OK	73106

- |  |  |  |  |
|--|--|--|--|
| <p><b>CPD:</b></p> <ul style="list-style-type: none"> <li>1 = New Construction</li> <li>2 = Education/Training</li> <li>3 = Other</li> </ul> | <p><b>7c: Type of Trade Codes:</b></p> <p><b>Housing/Public Housing:</b></p> <ul style="list-style-type: none"> <li>1 = New Construction</li> <li>2 = Substantial Rehab.</li> <li>3 = Repair</li> <li>4 = Service</li> <li>5 = Project Mangt.</li> <li>6 = Professional</li> <li>7 = Tenant Services</li> <li>8 = Education/Training</li> <li>9 = Arch./Engrg. Appraisal</li> <li>0 = Other</li> </ul> | <p><b>7d: Racial/Ethnic Codes:</b></p> <ul style="list-style-type: none"> <li>1 = White Americans</li> <li>2 = Black Americans</li> <li>3 = Native Americans</li> <li>4 = Hispanic Americans</li> <li>5 = Asian/Pacific Americans</li> <li>6 = Hasidic Jews</li> </ul> | <p><b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b></p> <ul style="list-style-type: none"> <li>1 = All Insured, including Section 8</li> <li>2 = Flexible Subsidy</li> <li>3 = Section 8 Noninsured, Non-HFDA</li> <li>4 = Insured (Management)</li> <li>5 = Section 202</li> <li>6 = HUD-Held (Management)</li> <li>7 = Public/India Housing</li> <li>8 = Section 811</li> </ul> |
|--|--|--|--|

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or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

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costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

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**3. Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

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**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

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### Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

**1. Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

**Contract and Subcontract Activity**

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

**Privacy Act Notice** = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or relesed outside the United States Department of Housing and Urban Development without your consetn, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency The City of Oklahoma City		Check if:	2. Location (City, State Zip Code)	
		<input type="checkbox"/> PH	420 W. Main, Ste 920	
		<input type="checkbox"/> IH	Oklahoma City, OK 73102	
		<input type="checkbox"/> CPD		
		<input checked="" type="checkbox"/> Housing		

3a. Name of Contact Person Jerod Shadid			3b. Phone Number (Including Area Code) 405-297-3608		4. Reporting Period <input checked="" type="checkbox"/> July 1 - June. 30 (Annual -FY)			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.		6. Date Submitted to Field Office	
--	--	--	--	--	---	--	--	--	--	-----------------------------------	--

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
OK128L6I02122005	\$338,579	3	1	No	73-1497381	No			City Care, Inc	2400 General Pershing Blvd	Oklahoma City	OK	73107
OK0185Y6I021900	\$554,226	3	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City		73106
OK0186Y6I021900	\$300,000	3	1	No	73-1098634	No			HOPE Community Services	6101 S. Walker Ave	Oklahoma City		73139
OK0190Y6I021900	\$993,329	3	1	Yes	46-5678806	No			Sisu Youth	3131 N. Pennsylvania	Oklahoma City		73112
OK0188Y6I021900	\$103,624	3	1	Yes	46-5678806	No			Sisu Youth	3131 N. Pennsylvania	Oklahoma City		73112
OK0189Y6I021900	\$919,718	3	1	Yes	46-5678806	No			Sisu Youth	3131 N. Pennsylvania	Oklahoma City		73112
OK0062L6I022112	\$215,562	3	1	No	73-1497381	No			City Care, Inc	2400 General Pershing Blvd	Oklahoma City	OK	73107
OK0052L6I022109	\$472,628	3	1	Yes	73-0657931	No			Mental Health Association Oklahoma	1870 Boulder Ave	Tulsa	OK	74119
OK0177D6I022100	\$48,085	3	1	No	73-1221559	No			Community Enhancement Corp	1700 NE 4th Street	Oklahoma City	OK	73117
OK0026L6I022113	\$354,720	3	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
OK0019L6I022112	\$869,229	3	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
OK0044L6I022112	\$348,833	3	1	Yes	73-1098634	No			HOPE Community Services	6100 S. Walker Ave	Oklahoma City	OK	73139
OK0020L6I022112	\$192,460	3	1	Yes	73-1098634	No			HOPE Community Services	6101 S. Walker Ave	Oklahoma City	OK	73139
OK0053L6I022111	\$361,803	3	1	Yes	73-1098634	No			HOPE Community Services	6102 S. Walker Ave	Oklahoma City	OK	73139
OK0024L6I022114	\$376,856	3	1	Yes	73-1098634	No			HOPE Community Services	6103 S. Walker Ave	Oklahoma City	OK	73139
OK0197L6I022200	\$80,834	3	1	Yes	73-6111618	No			Homeless Aliiance, Inc	4400 N. Lincoln Blvd	Oklahoma City	OK	73105
OK0176D6I022100	\$600,000	3	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
OK0087L6I022108	\$21,400	3	1	No	73-0800311	No			HeartLine	3801 NW 63rd	Oklahoma City	OK	73157
OK0127L6I022105	\$207,268	3	1	No	73-0657931	No			Mental Health Association Oklahoma	1870 Boulder Ave	Tulsa	OK	74119

<b>7c: Type of Trade Codes:</b>			<b>7d: Racial/Ethnic Codes:</b>			<b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b>		
<b>CPD:</b>			<b>Housing/Public Housing:</b>			<b>1 = White Americans</b>		
1 = New Construction	1 = New Construction	6 = Professional	1 = All Insured, including Section8	5 = Section 202				
2 = Education/Training	2 = Substantial Rehab.	7 = Tenant Services	2 = Flexible Subsidy	6 = HUD-Held (Management)				
3 = Other	3 = Repair	8 = Education/Training	3 = Section 8 Noninsured, Non-HFDA	7 = Public/India Housing				
	4 = Service	9 = Arch./Engrg. Appraisal	4 = Insured (Management)	8 = Section 811				
	5 = Project Managt.	0 = Other						

Previous editions are obsolete.

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

### Community Development Programs

**1. Grantee:** Enter the name of the unit of government submitting this report.

**3. Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

**7a. Grant Number:** Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

**7b. Amount of Contract/Subcontract:** Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

**7c. Type of Trade:** Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f., the type of trade code would be for the subcontractor only and not for the prime contractor.

The "other" category includes supply, professional services and all other activities except construction and education/training activities.

**7d. Business Racial/Ethnic/Gender Code:** Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business.

When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3. A Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very Low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 person or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction

### Multifamily Housing Programs

**1. Grantee/Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7h. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHAs/IHAs are to report all contracts/subcontracts.

### Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

**1. Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.



**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

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Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:		2. Location (City, State Zip Code)	
The City of Oklahoma City		PH		420 W. Main, Ste 920	
		IH		Oklahoma City, OK 73102	
		CPD		X	
		Housing			

3a. Name of Contact Person			3b. Phone Number (Including Area Code)			4. Reporting Period			5. Program Code (Not applicable for CPD programs. See explanation of Codes at bottom of Page Use a separate sheet for each program code.)			6. Date Submitted to Field Office	
Jerod Shadid			405-297-3608			<input checked="" type="checkbox"/> July 1 - June 30 (Annual -FY)							

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
E-22-MC-40-0003	\$25,000	3	2	Yes	73-0930123	No			Community Health Centers, Inc.	12716 NE 36th Street	Spencer	OK	73084
E-22-MC-40-0003	\$85,000	3	1	Yes	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
E-22-MC-40-0003	\$54,000	3	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
E-22-MC-40-0003	\$17,000	3	1	No	11-3718005	No			Homeless Aliiance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
E-22-MC-40-0003	\$27,000	3	1	Yes	73-0579272	No			YWCA of Oklahoma City	2460 NW I-44 Service Rd	Oklahoma City	OK	73112
E-22-MC-40-0003	\$30,000	3	1	Yes	73-0590277	No			Upward Transistions	1134 W Main St	Oklahoma City	OK	73106
E-22-MC-40-0003	\$40,000	3	1	No	73-1497381	No			City Care	2000 N Classen	Oklahoma City	OK	73106
E-22-MC-40-0003	\$10,000	3	1	Yes	73-0785944	No			Neighborhood Services Organization	431 SW 11th St	Oklahoma City	OK	73109
E-22-MC-40-0003	\$65,000	3	1	Yes	73-0657931	No			Mental Health Association Oklahoma	5330 E 31st Street	Tulsa	OK	74135
E-22-MC-40-0003	\$27,500	3	1	Yes	73-1293438	No			Posivtive Tomorrows	901 N. Villa	Oklahoma City	OK	73107
E-22-MC-40-0003	\$9,000	3	1	Yes	73-0940217	No			Pivot	201 NE 50th	City	OK	73105
E-22-MC-40-0003	\$10,535	3	1	Yes	46-5678806	No			Sisu Youth	3131 N. Pennsylvania	Oklahoma City	OK	73112

**7d: Racial/Ethnic**

**7c: Type of Trade Codes:**

**Codes:**

**5: Program Codes (Complete for Housing and Public and Indian Housing programs only):**

**CPD:**

- 1 = New Construction
- 2 = Education/Training
- 3 = Other

**Housing/Public Housing:**

- 1 = New Construction
- 2 = Substantial Rehab.
- 3 = Repair
- 4 = Service
- 5 = Project Mangt.
- 6 = Professional
- 7 = Tenant Services
- 8 = Education/Training
- 9 = Arch./Engrg. Appraisal
- 0 = Other

- 1 = White Americans
- 2 = Black Americans
- 3 = Native Americans
- 4 = Hispanic Americans
- 5 = Asian/Pacific Americans
- 6 = Hasidic Jews

- 1 = All Insured, including Section8
- 2= Flexible Subsidy
- 3 = Section 8 Noninsured, Non-HFDA
- 4 = Insured (Management)
- 5 = Section 202
- 6 = HUD-Held
- 7 = Public/India Housing
- 8 = Section 811

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

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or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

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costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

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### Community Development Programs

**1. Grantee:** Enter the name of the unit of government submitting this report.

**3. Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

**7a. Grant Number:** Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

**7b. Amount of Contract/Subcontract:** Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

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**7h. Subcontractor Identification (ID) Number:** Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

### Multifamily Housing Programs

**1. Grantee/Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

### Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

**1. Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

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**7c. Type of Trade:** Same as item 7c. under CPD Programs.

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**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.



Housing Opportunities for Persons With AIDS (HOPWA)

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB Approval No.: 2502-0355

Contract and Subcontract Activity

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency		Check if:		2. Location (City, State Zip Code)	
The City of Oklahoma City		PH		420 W. Main, Ste 920	
		IH		Oklahoma City, OK 73102	
		CPD		X	
		Housing			

3a. Name of Contact Person			3b. Phone Number (Including Area Code)			4. Reporting Period			5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.			6. Date Submitted to Field Office		
Jerod Shadid			405-297-3608			<input checked="" type="checkbox"/> July 1 - June 30 (Annual -FY)								

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
HOPWA-OKH22-F001	\$1,146,166	3	1	No	11-3718005	N			Homeless Alliance, Inc.	1724 NW 4th	Oklahoma City	OK	73106
HOPWA-OKH22-F001		3	1	No			48-1248269	N	Expressions Community Center	2245 NW 39th St	Oklahoma City	OK	73112
HOPWA-OKH22-F001		3	1	No			73-1287030	N	AIDS Support Program	PO Box 12187	Oklahoma City	OK	73157

- |   |   |   |   |
|---|---|---|---|
| <p><b>CPD:</b></p> <p>1 = New Construction</p> <p>2 = Education/Training</p> <p>3 = Other</p> | <p><b>7c: Type of Trade Codes:</b></p> <p><b>Housing/Public Housing:</b></p> <p>1 = New Construction</p> <p>2 = Substantial Rehab.</p> <p>3 = Repair</p> <p>4 = Service</p> <p>5 = Project Mangt.</p> <p>6 = Professional</p> <p>7 = Tenant Services</p> <p>8 = Education/Training</p> <p>9 = Arch./Engrg. Appraisal</p> <p>0 = Other</p> | <p><b>7d: Racial/Ethnic Codes:</b></p> <p>1 = White Americans</p> <p>2 = Black Americans</p> <p>3 = Native Americans</p> <p>4 = Hispanic Americans</p> <p>5 = Asian/Pacific Americans</p> <p>6 = Hasidic Jews</p> | <p><b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b></p> <p>1 = All Insured, including Section 8</p> <p>2 = Flexible Subsidy</p> <p>3 = Section 8 Noninsured, Non-HFDA</p> <p>4 = Insured (Management)</p> <p>5 = Section 202</p> <p>6 = HUD-Held (Management)</p> <p>7 = Public/India Housing</p> <p>8 = Section 811</p> |
|---|---|---|---|

Previous editions are obsolete.

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

### Community Development Programs

**1. Grantee:** Enter the name of the unit of government submitting this report.

**3. Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

**7a. Grant Number:** Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

**7b. Amount of Contract/Subcontract:** Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

**7c. Type of Trade:** Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f., the type of trade code would be for the subcontractor only and not for the prime contractor.

The "other" category includes supply, professional services and all other activities except construction and education/training activities.

**7d. Business Racial/Ethnic/Gender Code:** Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business.

When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3. A Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very Low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 person or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction

### Multifamily Housing Programs

**1. Grantee/Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7h. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHAs/IHAs are to report all contracts/subcontracts.

### Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

**1. Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

**Contract and Subcontract Activity**

**U.S. Department of Housing and Urban Development**

OMB Approval No.: 2577-0088  
OMB Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average .5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

**Privacy Act Notice** = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the Information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or relesed outside the United States Department of Housing and Urban Development without your consetn, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency The City of Oklahoma City		Check if:	2. Location (City, State Zip Code)
		PH	420 W. Main, Ste 920
		IH	Oklahoma City, OK 73102
		CPD	X
		Housing	

3a. Name of Contact Person Jerod Shadid	3b. Phone Number (Including Area Code) 405-297-3608	4. Reporting Period <input checked="" type="checkbox"/> July 1 - June 30 (Annual -FY)	5. Program Code (Not applicable for CPD programs) See explanation of Codes at bottom of Page Use a separate sheet for each program code.	6. Date Submitted to Field Office
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Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.				
									Name	Street	City	State	Zip
E-22-MW-40-0003	\$887,210	3	1	Yes	73-0713883	No			City Rescue Mission	800 W California Ave	Oklahoma City	OK	73106
E-22-MW-40-0003	\$656,745	3	1	No	73-1497381	No			City Care	2000 N Classen	City	OK	73106
E-22-MW-40-0003	\$171,955	3	1	No	73-0636561	No			Catholic Charities	1232 N. Classen Blvd	Oklahoma City	OK	73106
E-22-MW-40-0003	\$2,701,437	3	1	No	11-3718005	No			Homeless Aliance, Inc	1724 NW 4th Street	Oklahoma City	OK	73106
E-22-MW-40-0003	\$125,000	3	1	No	73-1022203	No			Legal Aid Services of Oklahoma	2915 Classen Blvd	Oklahoma City	OK	73106
E-22-MW-40-0003	\$400,000	3	1	Yes	73-0590277	No			Upward Transistions	1134 W Main St	Oklahoma City	OK	73106
E-22-MW-40-0003	\$108,675	3	1	Yes	73-0785944	No			Neighborhood Services Organizations	431 SW 11th Street	Oklahoma City	OK	73109
E-22-MW-40-0003	\$787,639	3	1	Yes	73-0657931	No			Mental Health Association Oklahoma	5330 E 31st Street	Tulsa	OK	74135
E-22-MW-40-0003	\$386,600	3	1	Yes	46-5678806	No			Sisu Youth	3131 N. Pennsylvania	Oklahoma City	OK	73112
E-22-MW-40-0003	\$100,000	3	1	No	58-0660607	No			Salvation Army	1001 N Penn	Oklahoma City	OK	73107
E-22-MW-40-0003	\$140,000	3	1	Yes	46-4504748	No			Remerge	823 N Villa Ave	Oklahoma City	OK	73107
E-22-MW-40-0003	\$188,000	3	1	Yes	73-1293438	No			Posivtive Tomorrows	901 N. Villa	Oklahoma City	OK	73107
E-22-MW-40-0003	\$80,562	3	1	Yes	73-0579272	No			YWCA	39th	City	OK	73112
E-22-MW-40-0003	\$262,200	3	1	Yes	73-0940217	No			Pivot	201 NE 50th	Oklahoma City	OK	73105

<b>7c: Type of Trade Codes:</b>		<b>7d: Racial/Ethnic Codes:</b>		<b>5: Program Codes (Complete for Housing and Public and Indian Housing programs only):</b>	
<b>Housing/Public Housing:</b>					
1 = New Construction	1 = New Construction	6 = Professional	1 = White Americans	1 = All Insured, including Section 8	5 = Section 202
			2 = Black Americans	2 = Flexible Subsidy	6 = HUD-Held
2 = Education/Training	2 = Substantial Rehab.	7 = Tenant Services	3 = Native Americans	3 = Section 8 Noninsured, Non-HFDA	7 = Public/India Housing
		8 = Education/Training	4 = Hispanic Americans	4 = Insured (Management)	8 = Section 811
3 = Other	3 = Repair	9 = Arch./Engrg. Appraisal	5 = Asian/Pacific Americans		
	4 = Service	0 = Other	6 = Hasidic Jews		
	5 = Project Mangt.				

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

### Community Development Programs

**1. Grantee:** Enter the name of the unit of government submitting this report.

**3. Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.

**7a. Grant Number:** Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

**7b. Amount of Contract/Subcontract:** Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

**7c. Type of Trade:** Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f., the type of trade code would be for the subcontractor only and not for the prime contractor.

The "other" category includes supply, professional services and all other activities except construction and education/training activities.

**7d. Business Racial/Ethnic/Gender Code:** Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business.

When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3. A Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very Low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 person or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction

### Multifamily Housing Programs

**1. Grantee/Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7h. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHAs/IHAs are to report all contracts/subcontracts.

### Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

**1. Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

**3. Contact Person:** Same as item 3 under CPD Programs.

**4. Reporting Period:** Check only one period.

**5. Program Code:** Enter the appropriate program code.

**7a. Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.

**7b. Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.

**7c. Type of Trade:** Same as item 7c. under CPD Programs.

**7d. Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.

**7e. Woman Owned Business:** Enter Yes or No.

**7f. Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.

**7g. Section 3 Contractor:** Enter Yes or No.

**7h. Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.

**7i. Section 3 Contractor:** Enter Yes or No.

**7j. Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

**APPENDIX 10**  
**HOPWA CAPER**  
**HUD FORM 40110-D**

# Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/30/2022

## Consolidated APR/CAPER – Grantee Workbook

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

### Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments,

**HOPWA formula grantees** are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires grant recipients to provide general information for all entities (including

**HOPWA competitive grantees** are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities", as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

**Continued-use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARD" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal

**HMIS.** In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management

**Formula Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an

**Competitive Operating Year.** HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee's operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.

Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a

**Filing Requirements.** Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWAReports@hud.gov](mailto:HOPWAReports@hud.gov). Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the [HOPWA@hud.gov](mailto:HOPWA@hud.gov) email inbox.

## Definitions

**Achieved Viral Suppression:** When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.

**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Anti-Retroviral Therapy:** The combination of drugs used to treat HIV.



**Area Median Income:** The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are

**Beneficiary(ies):** All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).

**Chronically Homeless Person:** An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.



<p><b>Improved HIV Viral Load:</b> A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory</p>
<p><b>In-kind Leveraged Resources:</b> These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.</p>
<p><b>Leveraged Funds:</b> The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.</p>
<p><b>Live-In Aide:</b> A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.</p>
<p><b>Master Leasing:</b> Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to</p>
<p><b>Medically Assisted Living Facilities:</b> HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and</p>
<p><b>Nonbinary:</b> A gender other than singularly female or male.</p>
<p><b>Operating Costs:</b> Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs</p>
<p><b>Outcome:</b> The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.</p>
<p><b>Output:</b> The number of units of housing or households that receive HOPWA assistance during the operating year.</p>
<p><b>Permanent Housing Placement:</b> A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.</p>
<p><b>Program Income:</b> Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.</p>
<p><b>Project-Based Rental Assistance (PBRA):</b> A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.</p>
<p><b>Project Sponsor Organizations:</b> Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.</p>
<p><b>SAM:</b> All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid</p>
<p><b>Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:</b> A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant</p>
<p><b>Stewardship Units:</b> Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use</p>

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth

**VAWA Internal Emergency Transfers:** Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.

**VAWA External Emergency Transfers:** Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

## Instructions for Completing the HOPWA Grantee Performance Report Workbook

### What is the HOPWA Grantee Performance Report Workbook?

This workbook provides information at the Grantee Administration level, including grantee contact information, annual performance report narratives, and stewardship unit information. This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

### Who completes this form?

This workbook will be completed by the HOPWA Formula or Competitive Grantee ONLY.

**Reminder:** ANY entity that provides DIRECT HOPWA services - including the HOPWA Grantee - must also complete a separate HOPWA Sponsor Performance Report Workbook.

### What tabs should be completed for this report?

EVERY GRANTEE USER should complete these tabs:

- **GRANTEE**
- **CONTACT**
- **Narrative**

**STEWARDSHIP:** The **Stewardship tab** should only be completed if the Grantee is reporting on HOPWA Stewardship Units.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period.

If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Sponsor Performance Report workbook, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

### Important Information:

To ensure the integrity of this workbook, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.

This workbook requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount.

The workbook MUST be submitted in this Excel format. The Grantee will be **unable to submit it** to HUD if it has been converted to any other format, such as a Word or PDF file.

### HOPWA Grantee Performance Report Submission Instructions:

HOPWA Annual Performance reporting is collected and submitted at both the Grantee and Project Sponsor levels.

HUD or a HUD contractor will provide HOPWA Grantees annually with an advance set of named Grantee and Project Sponsor files, based on Project Sponsor activity logged in HUD's IDIS system relative to the Grantee's Accomplishment Year on which it will be reporting.

**Grantees** complete this high-level *Grantee* workbook covering: Grantee organizational information, Grantee contact information, a narrative of all activities provided by the Grantee and its Project Sponsors, and Stewardship Unit information, as applicable.

**Project Sponsors (and any Grantee that provides direct HOPWA activities)** will complete a separate detailed annual report, called the "Sponsor Performance Report Workbook," with every Project Sponsor completing a workbook and submitting it to the Grantee.

The Grantee will then:

- Review all Sponsor Performance Report workbooks for accuracy and will request that the Project Sponsor correct any missing or incorrect information.
- Collect all of the Grantee and Project Sponsor workbooks together.
- Submit the collection of all separate workbook files in **single transmission to [HOPWAReports@HUD.gov](mailto:HOPWAReports@HUD.gov)**.
- The entire collection of HOPWA workbook files is considered the Grantee's submission of annual performance reporting under its HOPWA grant agreement.
- Grantees shall submit their annual Performance Report Workbook within 90 days of the completion of their operating (or Accomplishment) year.

Once submitted, the Grantee will receive confirmation regarding the submitted files and may be contacted by HUD or a HUD contractor to confirm or correct reported information, as necessary.

For assistance with this process, please submit a query to [HOPWAReports@HUD.gov](mailto:HOPWAReports@HUD.gov).

<b>Grantee</b>	<b>Grant ID</b>	<b>Sponsor(s)</b>	<b>File ID</b>
OKLAHOMA CIT FOK74122		S41387_The Homeless Alliance Inc	23165_2352

GRANTEE SUMMARY	
<b>Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.</b>	
Question	Responses
<b>For Competitive Grantees Only</b>	
For Competitive Grantees only, what is the grant number?	
For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?	
Is the Competitive Grantee a nonprofit organization? <b>Yes or No.</b>	
Is the Competitive Grantee a grassroots organization? <b>Yes or No.</b>	
For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant agreement)?	
<b>For All HOPWA Grantees</b>	
What is the name of the Grantee organization?	City of Oklahoma City
What is the Grantee's Unique Entity Identifier (UEI)?	D3MUME8J5T25
What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?	73-6005359
For formula grantees only, are there any changes to your program year? <b>Yes or No.</b>	No
<b>Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened program year.</b>	
If yes above, what is the <b>revised</b> program start date?	N/A
If yes above, what is the <b>revised</b> program end date?	N/A
What is the street address of the Grantee's office?	420 W Main Street Suite 920
In what city is the Grantee's business address?	Oklahoma City
In what county is the Grantee's business address?	Oklahoma
In what state is the Grantee's office located?	Oklahoma
What is the zip code for the Grantee's business address?	73102
What is the parent company of the Grantee (if applicable)?	N/A
What department at the Grantee organization administers the grant?	Planning
What is the Grantee organization's website address?	<a href="https://www.okc.gov/departments/planning/programs/homelessness">https://www.okc.gov/departments/planning/programs/homelessness</a>
What is the Facebook name or page of the Grantee?	HomeOKC
What is the Twitter handle of the Grantee?	HomeOKC
What are the cities of the primary service area of the Grantee?	Oklahoma City, El Reno, Norman, Chickasha, Guthrie, Chandler, Purcell
What are the counties of the primary service area of the Grantee?	Oklahoma, Canadian, Cleveland, Grady, Logan, Lincoln, McClain
What is the congressional district of the Grantee's business address?	5
What is the congressional district of the Grantee's primary service area?	3, 4, 5
Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? <b>Yes or No.</b>	No
Is the Grantee's System for Award Management (SAM) status currently active for this report? <b>Yes or No.</b>	Yes
What is the Grantee's SAM registration number for this report?	D3MUME8J5T25
Does the Grantee provide HOPWA-funded services directly to clients? <b>Yes or No.</b>	No
Does the Grantee take the allowable 3% Grantee Administration allowance? <b>Yes or No.</b>	Yes
How much was expended on Grantee Administration?	35,448

<b>Contact Information for your Organization</b>	
<b>Question</b>	<b>Responses</b>
<b>Contact Information for Authorizing Official</b>	
What is the Authorizing Official contact name?	Mayor David Holt
What is the Authorizing Official contact title?	Mayor
In what department does the Authorizing Official contact work?	City Manager's
What is the Authorizing Official contact email?	<a href="mailto:mayor@okc.gov">mayor@okc.gov</a>
What is the Authorizing Official contact phone number (including extension)?	(405) 297-2424
What is the Authorizing Official contact fax number?	N/A
<b>Contact Information for Reporting (APR/CAPER) Contact</b>	
What is the Reporting contact name?	Jerod Shadid
What is the Reporting contact title?	Program Planner
In what department does the Reporting contact work?	Planning
What is the Reporting contact email?	<a href="mailto:jerod.shadid@okc.gov">jerod.shadid@okc.gov</a>
What is the Reporting contact phone number (including extension)?	405-297-3608
What is the Reporting contact fax number?	N/A
<b>Contact Information for HMIS User</b>	
What is the HMIS User contact name?	Keith Anderson
What is the HMIS User contact title?	HMIS Admin
In what department does the HMIS User contact work?	Information Services Oklahoma, LLC
What is the HMIS User contact email?	<a href="mailto:hmis@isok.biz">hmis@isok.biz</a>
What is the HMIS User contact phone number (including extension)?	918-851-4704
What is the HMIS User contact fax number?	N/A
<b>Contact Information for IDIS User</b>	
What is the IDIS User contact name?	Kimberly Watson
What is the IDIS User contact title?	MUNICIPAL ACCOUNTANT III
In what department does the IDIS User contact work?	Planning
What is the IDIS User contact email?	<a href="mailto:kimberly.watson@okc.gov">kimberly.watson@okc.gov</a>
What is the IDIS User contact phone number (including extension)?	(405) 297-3727
What is the IDIS User contact fax number?	N/A
<b>Contact Information for Primary Program Contact</b>	
What is the Primary Program contact name?	Jerod Shadid
What is the Primary Program contact title?	Program Planner
In what department does the Primary Program contact work?	Planning
What is the Primary Program contact email?	<a href="mailto:jerod.shadid@okc.gov">jerod.shadid@okc.gov</a>
What is the Primary Program contact phone number (including extension)?	405-296-3608
What is the Primary Program contact fax number?	N/A
<b>Contact Information for Secondary Program Contact</b>	
What is the Secondary Program contact name?	Chris Varga
What is the Secondary Program contact title?	Principal Planner
In what department does the Secondary Program contact work?	Planning
What is the Secondary Program contact email?	<a href="mailto:christopher.varga@okc.gov">christopher.varga@okc.gov</a>
What is the contact Secondary Program phone number (including extension)?	(405) 297-1639
What is the Secondary Program contact fax number?	N/A
<b>Contact Information for Individuals Seeking Services</b>	
What is the Services contact name?	Dan Straughan
What is the Services contact title?	Executive Director
In what department does the Services contact work?	Leadership
What is the Services contact email?	<a href="mailto:DanStraughan@homelessalliance.org">DanStraughan@homelessalliance.org</a>
What is the Services contact phone number (including extension)?	(405) 415-8433
What is the Services contact fax number?	N/A

Narrative Questions	Response - Maximum 4,000 characters for each question.	Character Count
<p>Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.</p>	<p>The Project Sponsor continued to make improvements to the program in the 2022-2023 year to better accommodate the need for services and increase our capacity to serve the HIV community. These improvements include, but are not limited to, serving more unique households, partnering with new and existing agencies, building a positive relationship with OU School of Social Work, and training interns. The HOPWA Program, Healthy Housing, relocated to a larger space located in Shepherd's Mall to accommodate the growing team, thus increasing capacity for services. The program added a HOPWA compliance specialist, housing and leasing assistant, a housing navigator case manager, and two additional TBRA case managers. Adding these various new positions streamlined the housing process, increased capacity for more long-term case management, and ensure that the program is following HUD rules and regulations.</p> <p>Grantee, City of Oklahoma City:  The City of Oklahoma City is the recipient of Housing Opportunities for Persons with AIDS (HOPWA) funds. Funds are awarded annually as a formula grant allocation directly from the department of Housing and Urban Development (HUD). The City of Oklahoma City administers the grant and signed a contract with The Homeless Alliance, Inc as the project sponsor to provide services with the funds. Each client is assessed for their needs in maintaining stable housing arrangements, reducing their risk of homelessness, and improving their access to HIV care. Case managers provide HOPWA housing subsidy assistance through Tenant-Based Rental Assistance (TBRA), Permanent Housing Placement (PHP), Short-Term Rental, Mortgage, and Utility assistance (STRMU), Emergency housing (facility-based housing assistance), Housing Information Referral and Inspection Services, and Supportive Services. The Homeless Alliance Inc. provides the program oversight and financial duties. The Homeless Alliance shares 7% administration fee with AIDS Support Program sub-recipient. The contact for the City of Oklahoma City is Mr. Jerod Shadid, City of Oklahoma City Planning Department, Community</p>	0
<p>Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and <u>how those contributed to program successes</u>.</p>	<p>Due to exponential growth of the HOPWA team, thus increasing the capacity for services, HOPWA relocated from the Diversity Center to a suite in Shepherd's Mall. This new location offers more space for our continuously growing program and is in closer proximity to The Homeless Alliance campus and is conveniently located near several bus routes. HOPWA successfully provided housing case management services while partnering with the HIV coalition and CO-OP, which includes but is not limited to the following agencies: OU (IDI), RAIN, DHS, Red Rock, Diversity Center, Latino Community Development Agency, The Recovery Center, Guiding Right, and Legal Aid. In addition</p>	2427
<p>Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, <u>consistent with approved plans</u>.</p>	<p>HOPWA continued to increase its numbers every fiscal year until the pandemic in 2020. Due to mitigation practices and staff turnover, this number served was slightly lower than the previous year. HOPWA continues to partner with the University of Oklahoma School of Social Work, and their students, developing a program to assist clients with multiple barriers. We are also continuing to build partnerships to ensure that clients <u>have access to broad wrap-around services</u>.</p>	950
<p>Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.</p>	<p>The Homeless Alliance operates a campus for homeless services that co-locates professional staff from 25 government, faith-based, and nonprofit agencies in central Oklahoma. The Homeless Alliance is a main convener of our community's coordinated</p>	3257
<p>Describe any program technical assistance needs and how they would benefit program beneficiaries.</p>	<p>As this program has grown, particularly in the past 18 months, we have really made an effort to become more familiar with HOPWA program guidelines and regulations. To that</p>	814

<p>Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.</p>	<p>The 2022-2023 fiscal year was the first full year to experience the restructuring of the HOPWA program with now having an Associate Director of Healthy Housing, TBRA Team Lead, STRMU Team Lead, Intake Specialist, Compliance Specialist, Housing and Leasing Assistant, Housing Navigator Case Manager, and two additional TBRA case managers. With this new structure set in place, Healthy Housing (HOPWA), has immensely benefited by having more staff and resources to meet the high need for housing services. For the next fiscal year, Healthy Housing intends to hire a Referral Specialist to streamline the intake process and aid clients to secure eligibility documents and send</p>	<p>1466</p>
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**Complete the Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units, as defined in the Definitions, for EACH Stewardship Facility.**

*There are sixty columns for fac.*

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5	Facility 6	Facility 7
What is the name of the stewardship facility?							
What is the stewardship year (1-10) for this facility?	0	0	0	0	0	0	0
What date did the facility operations begin?							
How many HOPWA units are supported in this stewardship facility?	0	0	0	0	0	0	0
What is the amount of non-HOPWA funds expended on the stewardship facilities?	0	0	0	0	0	0	0
What is the <b>name</b> of the <i>authorized official</i> that operates the facility?							
What is the <b>name</b> of the primary program contact at the facility?							
What is the <b>email address</b> of the primary program contact at the facility?							
What is the <b>phone</b> number of the primary program contact at the facility?							









Facility 56	Facility 57	Facility 58	Facility 59	Facility 60
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0

# Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/14/2022

## Consolidated APR/CAPER – HOPWA Provider

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

### Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Control No. 2506-0133. HUD may not conduct and sponsor, and a person is not required to respond to, a collection of information unless the collection displays a valid OMB Control Number.

**HOPWA formula grantees** are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

**HOPWA competitive grantees** are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities," as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

**Continued-use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.

**HMIS.** In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

**Formula Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an

**Competitive Operating Year.** HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee's operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.

Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the

**Filing Requirements.** Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWAReports@hud.gov](mailto:HOPWAReports@hud.gov). Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the [HOPWA@hud.gov](mailto:HOPWA@hud.gov) email inbox.

## Definitions

**Achieved Viral Suppression:** When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.



<p><b>Adjustment for Duplication:</b> Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.</p>
<p><b>Administrative Costs:</b> Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.</p>
<p><b>Anti-Retroviral Therapy:</b> The combination of drugs used to treat HIV.</p>
<p><b>Area Median Income:</b> The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at: <a href="https://www.huduser.gov/portal/datasets/il.html">https://www.huduser.gov/portal/datasets/il.html</a></p>
<p><b>Beneficiary(ies):</b> All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).</p>
<p><b>Chronically Homeless Person:</b> An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.</p>
<p><b>Disabling Condition:</b> Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.</p>
<p><b>Facility-Based Housing Assistance:</b> All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.</p>
<p><b>Faith-Based Organization:</b> Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.</p>
<p><b>Grassroots Organization:</b> An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."</p>
<p><b>HOPWA Eligible Individual:</b> The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).</p>

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.

**Improved HIV Viral Load:** A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory report can be used to determine viral load.

**In-kind Leveraged Resources:** These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Medically Assisted Living Facilities:** HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.

**Nonbinary:** A gender other than singularly female or male.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

<p><b>Outcome:</b> The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.</p>
<p><b>Output:</b> The number of units of housing or households that receive HOPWA assistance during the operating year.</p>
<p><b>Permanent Housing Placement:</b> A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.</p>
<p><b>Program Income:</b> Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.</p>
<p><b>Project-Based Rental Assistance (PBRA):</b> A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.</p>
<p><b>Project Sponsor Organizations:</b> Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.</p>
<p><b>SAM:</b> All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid</p>
<p><b>Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:</b> A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.</p>
<p><b>Stewardship Units:</b> Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.</p>
<p><b>Tenant-Based Rental Assistance (TBRA):</b> TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.</p>
<p><b>Transgender:</b> Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth</p>
<p><b>VAWA Internal Emergency Transfers:</b> Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.</p>
<p><b>VAWA External Emergency Transfers:</b> Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.</p>
<p><b>Veteran:</b> A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.</p>

## Instructions for Completing the HOPWA Performance Report Workbook

### What is the HOPWA Performance Report Workbook?

This workbook provides annual performance data for HOPWA activities. This includes outputs (e.g., households served and demographic information), outcomes (e.g., access to care and support outcomes) and expenditures (for HOPWA-eligible costs).

This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

### Who completes this form?

This workbook will be completed by **any organization** that conducts any HOPWA activities other than administrative activities. This includes HOPWA Formula or Competitive Grantees that conduct other HOPWA activities besides administrative activities, and the **Project Sponsor** organizations that Grantees contract to provide HOPWA services (as defined in 24 CFR 574.3).

There should be one organization's HOPWA activities reported in each workbook. Each organization should complete a separate performance report workbook that only includes the HOPWA activities conducted by that organization.

### What tabs should be completed for this report?

The Performance Report Workbook requires the completion of the following tabs:

- **DEM (Demographics) & Prior Living (see Note)**
- **Leveraging**
- **ATC (Access to Care) & Totals**

**ONLY PROJECT SPONSORS\*** should complete these tabs:

- **HOPWA Provider**
- **CONTACT**

\* For **Grantees** that are approved to conduct Resource Identification or Technical Assistance activities, please report your expenditure amounts for those budget line items in the **HOPWA Provider tab**. These are the only cells that you will need to complete in the **HOPWA Provider** tab.

**Note:** Complete Prior Living information only for individuals served by TBRA, P-FBH, ST-TFBH or PHP.

The remaining tabs should **ONLY** be completed based on HOPWA services provided by the organization completing this workbook. Leave tabs untouched if the activity is not provided by the organization.

- **TBRA (Tenant-Based Rental Assistance)**
- **P-FBH (Permanent Facility-Based Housing)**
- **ST-TFBH (Short-Term or Transitional Facility-Based Housing)**
- **STRMU (Short-Term Rent, Mortgage and Utilities Assistance)**
- **PHP (Permanent Housing Placement Assistance)**
- **Housing Info (Housing Information Services)**
- **Supp Svcs (HOPWA Supportive Services)**
- **Other Competitive Activity**
- **CAP DEV (Capital Development)**
- **VAWA (Housing Transfers for Households Covered by the Violence Against Women Act)**

### Important Information

To ensure the integrity of this reporting form, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.

This form requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount greater than zero.

### SUBMISSION INSTRUCTIONS

- Once complete, the Project Sponsor should return the entire workbook to the Grantee in the manner and timeline prescribed by the Grantee.
- The report MUST be submitted in this Excel format.
- DO NOT alter the name of this file; return it to the Grantee with the file name as provided.
- The Grantee is responsible for reviewing this report and submitting it to HUD. Project Sponsors **should not** submit this report to HUD; only to the Grantee.
- The Grantee may be contacted by HUD or a HUD contractor regarding the accuracy of this report.
- Please contact the Grantee if you require support submitting this form.

**Grant ID**

FOK74122

**Grantee**

OKLAHOMA CITS41387

**Sponsor ID**

**Sponsor**

S41387\_The Homeless Alliance Inc

**File ID**

23165\_235212

**Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.**

<b>Project Sponsor Questions</b>	<b>Responses</b>
What is the organization's name?	The Homeless Alliance, Inc
What is the organization's Unique Entity Identifier (UEI)?	K4B2XLLJMWS9
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	11-3718005
What is the HOPWA contract amount for this organization?	1,146,166
What is the organization's business street address?	1724 NW 4th St
In what city is the organization's business address?	Oklahoma City
In what county is the organization's business address?	Oklahoma County
In what state is the organization's business address?	Oklahoma
What is the organization's business address zip code?	73106
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Compliance Department
What is the organization's phone number (including extension)?	405-415-8410
What is the organization's fax number?	405-415-8410
What is the organization's website?	homelessalliance.org
What is the organization's Facebook page?	The Homeless Alliance, Inc
What is the organization's Twitter handle?	HomelessOKC
Is this a faith-based organization? <b>Yes or No.</b>	No
Is this a nonprofit organization? <b>Yes or No.</b>	Yes
Is this a grassroots organization? <b>Yes or No.</b>	Yes
What are the cities of the organization's primary service area?	Oklahoma City, El Reno, Norman, Chickasha, Chandler, Purcell
What are the counties of the organization's primary service area?	Oklahoma, Cleveland, Logan, Grady, Canadian, Lincoln, McClain
In what congressional district is the organization located?	5
In what congressional district is the primary service area?	3,4, and 5
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? <b>Yes or No.</b>	no
<b>Project Sponsor Non-Direct Service Expenditures</b>	
What were the total HOPWA funds expended for Administration costs?	172,712
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

**Contact Information for your Organization**

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
<b>Contact Information for Primary Program Contact</b>	
What is the Primary Program contact name?	Tate Hughes
What is the Primary Program contact title?	HOPWA Compliance Specialist
In what department does the Primary Program contact work?	Compliance Dept
What is the Primary Program contact email?	thughes@homelessalliance.org
What is the Primary Program contact phone number (including extension)?	405-415-8458 Ext. 166
What is the Primary Program contact fax number?	405-415-8458
<b>Contact Information for Secondary Program Contact</b>	
What is the Secondary Program contact name?	Haley Phelps
What is the Secondary Program contact title?	Director of Compliance and
In what department does the Secondary Program contact work?	Compliance Dept
What is the Secondary Program contact email?	hphelps@homelessalliance.org
What is the Secondary Program contact phone number (including extension)?	404-415-8422 Ext 122
What is the Secondary Program contact fax number?	
<b>Contact Information for Individuals Seeking Services</b>	
What is the Services contact name?	Leandra Lewis
What is the Services contact title?	Lead Intake Specialist and
In what department does the Services contact work?	Healthy Housing
What is the Services contact email?	healthyhousing@homelessallia
What is the Services contact phone number (including extension)?	405-415-8458
What is the Services contact fax number?	405-415-8458

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.  
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	16	58	19	0	6	15	12	0	0	0	0	0	2	4	0	0	2	2	0	0	0	1	0	
Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native	0	0	6	2	0	0	2	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Native Hawaiian/Other Pacific Islander	0	0	1	1	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	
Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
White	0	13	51	31	0	1	18	11	0	0	0	0	0	0	3	0	0	0	2	0	0	1	0	0	
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	17	3	7	0	15	4	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	2	0	0	0	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	18	6	5	2	12	6	2	5	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	22

<b>Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):</b>	<b>284</b>
<b>Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):</b>	<b>113</b>
How many other household members (beneficiaries) are HIV+?	0
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	113
<b>Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP</b>	
How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	52
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	18
An emergency shelter?	2
A transitional housing facility for formerly homeless persons?	1
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	4



A non-psychiatric hospital?	0
A foster care home?	0
Jail, prison, or a juvenile detention facility?	1
A rented room, apartment or house?	31
A house the individual owned?	4
Staying at someone else's house?	42
A hotel or motel paid for by the individual?	6
Any other prior living situation?	1
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	21
Also meet the definition of experiencing chronic homelessness?	14
Also were veterans?	1

**Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.**

<b>What is the amount and type of leveraged funding that was provided by any of these sources?</b>	<b>Funding for this Report</b>	<b>Was this a Housing Subsidy Assistance? Yes or No.</b>
ESG	0	
HOME	0	
Ryan White	0	
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
<b>Other types of private or public funding:</b>		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
<b>Program Income</b>	<b>0</b>	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
<b>Uses of Program Income</b>	<b>0</b>	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
<b>Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords</b>		
What was the amount of resident rent payment that residents paid directly to private landlords?	15,368	

**Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.**

<b>Question</b>	<b>This Report</b>
<b><i>TBRA Households Served and Expenditures</i></b>	
How many households were served with HOPWA TBRA assistance?	64
What were the total HOPWA funds expended for TBRA rental assistance?	278,478
<b><i>Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).</i></b>	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
<b><i>TBRA Household Total (TBRA + Other)</i></b>	<b>64</b>
<b><i>Income Levels for Households Served by this Activity</i></b>	<b>64</b>
What is the number of households with income below 30% of Area Median Income?	59
What is the number of households with income between 31% and 50% of Area Median Income?	5
What is the number of households with income between 51% and 80% of Area Median Income?	0
<b><i>Sources of Income for Households Served by this Activity</i></b>	
How many households accessed or maintained access to the following sources of income in the past year?	<b>73</b>
Earned Income from Employment	7
Retirement	0
SSI	12
SSDI	6
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	37
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	1
Unemployment Insurance	0

Other Sources of Income	2
How many households maintained <b>no</b> sources of income?	8
<b>Medical Insurance for Households Served by this Activity</b>	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	28
MEDICARE Health Insurance or local program equivalent	8
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or	3
Ryan White-funded Medical or Dental Assistance	0
<b>Health Outcomes for Households Served by this Activity</b>	
How many HOPWA-eligible individuals served with TBRA this year have <i>ever</i> been prescribed Anti-Retroviral Therapy?	44
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	44
<b>Longevity for Households Served by this Activity</b>	<b>64</b>
How many households have been served with TBRA for less than one year?	27
How many households have been served with TBRA for more than one year, but less than five years?	37
How many households have been served with TBRA for more than five years, but less than 10 years?	0
How many households have been served with TBRA for more than 10 years, but less than 15 years?	0
How many households have been served with TBRA for more than 15 years?	0
<b>Housing Outcomes for Households Served by this Activity</b>	<b>64</b>
How many households continued receiving HOPWA TBRA assistance into the next year?	46
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	6
How many households exited to an emergency shelter?	2
How many households exited to private housing?	8

How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	1
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	1

**Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year.**

*There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Val*

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5	Facility 6
<b>Facility Information</b>						
What is the <b>name</b> of the housing facility?						
Is the facility a medically assisted living facility? <b>Yes or No.</b>						
Was the housing facility placed into service during this program year? <b>Yes or No.</b>						
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	0	0	0	0	0
<b>Leasing -- Households and Expenditures Served by this Activity</b>						
How many households received Permanent Facility-Based Housing Leasing support for each facility?	0	0	0	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based Housing Leasing Costs for each facility?	0	0	0	0	0	0
<b>Operating -- Households and Expenditures Served by this Activity</b>						
How many households received Permanent Facility-Based Housing Operating support for each facility?	0	0	0	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based Housing Operating Costs for each facility?	0	0	0	0	0	0
<b>Other Housing Support -- Households and Expenditures Served by this Activity</b>						
How many households received Other types of Permanent Facility-Based Housing support for each facility?	0	0	0	0	0	0
What were the HOPWA funds expended for Other types of Permanent Facility-Based Housing for each facility?	0	0	0	0	0	0
For households served with Other Permanent Facility-Based Housing, what type of service were they provided? (150 characters)						
<b>PFBH Deduplication</b>						

How many households received more than one type of PFBH <b>for each facility?</b> (Leasing, Operating, Other)	0	0	0	0	0	0
<b>Total Deduplicated Household Count</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b><i>Income Levels for Households Served by this Activity</i></b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
What is the number of households with income below 30% of Area Median Income?	0	0	0	0	0	0
What is the number of households with income between 31% and 50% of Area Median Income?	0	0	0	0	0	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0	0	0	0	0
<b><i>Sources of Income for Households Served by this Activity</i></b>						
How many households accessed or maintained access to the following sources of income in the past year?	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Earned Income from Employment	0	0	0	0	0	0
Retirement	0	0	0	0	0	0
SSI	0	0	0	0	0	0
SSDI	0	0	0	0	0	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0	0	0	0	0	0
Private Disability Insurance	0	0	0	0	0	0
Veteran's Disability Payment (service or non-service connected payment)	0	0	0	0	0	0
Regular contributions or gifts from organizations or persons not residing in the residence	0	0	0	0	0	0
Worker's Compensation	0	0	0	0	0	0
General Assistance (GA), or local program	0	0	0	0	0	0
Unemployment Insurance	0	0	0	0	0	0
Other Sources of Income	0	0	0	0	0	0
How many households maintained <b>no</b> sources of income?	0	0	0	0	0	0
<b><i>Medical Insurance for Households Served by this Activity</i></b>						
How many households accessed or maintained access to the following sources of medical insurance in the past year?						
MEDICAID Health Program or local program equivalent	0	0	0	0	0	0
MEDICARE Health Insurance or local program equivalent	0	0	0	0	0	0

Veterans Affairs Medical Services	0	0	0	0	0	0
AIDS Drug Assistance Program	0	0	0	0	0	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0	0	0	0	0
Ryan White-funded Medical or Dental Assistance	0	0	0	0	0	0
<b>Longevity for Households Served by this Activity</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
How many households have been served by permanent facility-based housing for less than one year?	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for more than one year, but less than 5 years?	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for more than 5 years, but less than 10 years?	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for more than 10 years, but less than 15 years?	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for more than 15 years?	0	0	0	0	0	0
<b>Health Outcomes for Households Served by this Activity</b>						
How many HOPWA-eligible individuals served with PFBH this year have ever been prescribed Anti-Retroviral Therapy, by facility?	0	0	0	0	0	0
How many HOPWA-eligible persons served with PFBH have shown an improved viral load or achieved viral suppression, by facility?	0	0	0	0	0	0
<b>Housing Outcomes for Households Served by this Activity</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
How many households continued receiving this type of HOPWA assistance into the next year?	0	0	0	0	0	0
How many households exited to other HOPWA housing programs?	0	0	0	0	0	0
How many households exited to other housing subsidy programs?	0	0	0	0	0	0
How many households exited to an emergency shelter?	0	0	0	0	0	0
How many households exited to private housing?	0	0	0	0	0	0



How many households exited to transitional housing (time limited - up to 24 months)?	0	0	0	0	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	0	0	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0	0	0	0	0	0
How many households exited to a place not meant for human habitation?	0	0	0	0	0	0
How many households were disconnected from care?	0	0	0	0	0	0
How many of the HOPWA eligible individuals died?	0	0	0	0	0	0























































**Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year.**

*Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.*

*There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Va*

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5
<b>Facility Information</b>					
What is the <b>name</b> of the housing facility?					
Is the facility a medically assisted living facility? <b>Yes or No.</b>					
Was the housing facility placed into service during this program year? <b>Yes or No.</b>					
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? <b>[Do not complete if facility placed in service in prior years.]</b>	0	0	0	0	0
<b>Leasing -- Households and Expenditures Served by this Activity</b>					
How many households received Transitional/Short-Term Facility-Based Housing Leasing support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Leasing Costs for each facility?	0	0	0	0	0
<b>Operating -- Households and Expenditures Served by this Activity</b>					
How many households received Transitional/Short-Term Facility-Based Housing Operating support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Operating Costs for each facility?	0	0	0	0	0
<b>Hotel-Motel -- Households and Expenditures Served by this Activity</b>					
How many households received Hotel-Motel cost support for each	0	0	0	0	0
What were the HOPWA funds expended for Hotel-Motel Costs for each facility?	0	0	0	0	0
<b>Other Housing Support -- Households and Expenditures Served by this Activity</b>					

How many households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing for each facility?	0	0	0	0	0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)					
<b><i>ST-TFBH Deduplication</i></b>					
How many households received more than one type of ST-TFBH <b>for each facility?</b> (Leasing, Operating, Hotel-Motel, Other)	0	0	0	0	0
<b>Total Deduplicated Household Count</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b><i>Income Levels for Households Served by this Activity</i></b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
What is the number of households with income below 30% of Area Median Income?	0	0	0	0	0
What is the number of households with income between 31% and 50% of Area Median Income?	0	0	0	0	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0	0	0	0
<b><i>Sources of Income for Households Served by this Activity</i></b>					
How many households accessed or maintained access to the following sources of income in the past year?	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Earned Income from Employment	0	0	0	0	0
Retirement	0	0	0	0	0
SSI	0	0	0	0	0
SSDI	0	0	0	0	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0	0	0	0	0
Private Disability Insurance	0	0	0	0	0
Veteran's Disability Payment (service or non-service connected	0	0	0	0	0
Regular contributions or gifts from organizations or persons not residing in the residence	0	0	0	0	0
Worker's Compensation	0	0	0	0	0
General Assistance (GA), or local program	0	0	0	0	0

Unemployment Insurance	0	0	0	0	0
Other Sources of Income	0	0	0	0	0
How many households maintained <b>no</b> sources of income?	0	0	0	0	0
<b>Medical Insurance for Households Served by this Activity</b>					
How many households accessed or maintained access to the following sources of medical insurance in the past year?					
MEDICAID Health Program or local program equivalent	0	0	0	0	0
MEDICARE Health Insurance or local program equivalent	0	0	0	0	0
Veterans Affairs Medical Services	0	0	0	0	0
AIDS Drug Assistance Program	0	0	0	0	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0	0	0	0
Ryan White-funded Medical or Dental Assistance	0	0	0	0	0
<b>Longevity for Households Served by this Activity</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
How many households have been served by short-term/transitional facility-based housing for less than one year?	0	0	0	0	0
How many households have been served by short-term/transitional facility-based housing for more than one year, but less than five years?	0	0	0	0	0
How many households have been served by short-term/transitional facility-based housing for more than five years, but less than 10 years?	0	0	0	0	0
How many households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0	0	0	0	0
How many households have been served by short-term/transitional facility-based housing for more than 15 years?	0	0	0	0	0
<b>Housing Outcomes for Households Served by this Activity</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
How many households continued receiving this type of HOPWA assistance into the next year?	0	0	0	0	0
How many households exited to other HOPWA housing programs?	0	0	0	0	0
How many households exited to other housing subsidy programs?	0	0	0	0	0
How many households exited to an emergency shelter?	0	0	0	0	0
How many households exited to private housing?	0	0	0	0	0

How many households exited to transitional housing (time limited - up to 24 months)?	0	0	0	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	0	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0	0	0	0	0
How many households exited to a place not meant for human habitation?	0	0	0	0	0
How many households were disconnected from care?	0	0	0	0	0
How many of the HOPWA eligible individuals died?	0	0	0	0	0

**Validation Team.**

Facility 6	Facility 7	Facility 8	Facility 9	Facility 10	Facility 11	Facility 12	Facility 13
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0









Facility 14	Facility 15	Facility 16	Facility 17	Facility 18	Facility 19	Facility 20	Facility 21
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0







Facility 22	Facility 23	Facility 24	Facility 25	Facility 26	Facility 27	Facility 28	Facility 29
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0









Facility 30	Facility 31	Facility 32	Facility 33	Facility 34	Facility 35	Facility 36	Facility 37
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0







Facility 38	Facility 39	Facility 40	Facility 41	Facility 42	Facility 43	Facility 44	Facility 45
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0









Facility 46	Facility 47	Facility 48	Facility 49	Facility 50	Facility 51	Facility 52	Facility 53
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0







Facility 54	Facility 55	Facility 56	Facility 57	Facility 58	Facility 59	Facility 60
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0









**Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.**

Question	This Report
<b><i>Households Served by this Activity - STRMU Breakdown</i></b>	
a. How many households were served with STRMU mortgage assistance <b>only</b> ?	1
b. How many households were served with STRMU rental assistance <b>only</b> ?	69
c. How many households were served with STRMU utilities assistance <b>only</b> ?	12
d. How many households received more than one type of STRMU assistance?	37
<b><i>STRMU Households Total</i></b>	<b>119</b>
<b><i>STRMU Expenditures</i></b>	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	3000
STRMU rental assistance	135,980
STRMU utility assistance	14,804
<b>Total STRMU Expenditures</b>	<b>153784</b>
<b><i>Income Levels for Households Served by this Activity</i></b>	<b>119</b>
What is the number of households with income below 30% of Area Median Income?	77
What is the number of households with income between 31% and 50% of Area Median Income?	42
What is the number of households with income between 51% and 80% of Area Median Income?	0
<b><i>Sources of Income for Households Served by this Activity</i></b>	
How many households accessed or maintained access to the following sources of income in the past year?	<b>137</b>
Earned Income from Employment	41
Retirement	0
SSI	13
SSDI	21
Other Welfare Assistance (Supplemental Nutrition	52
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	1
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0

Unemployment Insurance	3
Other Sources of Income	6
How many households maintained <b>no</b> sources of income?	0
<b>Medical Insurance for Households Served by this Activity</b>	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	39
MEDICARE Health Insurance or local program equivalent	16
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	7
Ryan White-funded Medical or Dental Assistance	0
<b>Longevity for Households Served by this Activity</b>	<b>149</b>
How many households have been served by STRMU for the first time this year?	59
How many households also received STRMU assistance during the previous STRMU eligibility period?	60
How many households received STRMU assistance <b>more than twice</b> during the previous five eligibility periods?	30
How many households received STRMU assistance during the last five <b>consecutive</b> eligibility periods?	0
<b>Housing Outcomes for Households Served by this Activity</b>	<b>119</b>
How many households continued receiving this type of HOPWA assistance into the next year?	40
How many households exited to other HOPWA housing programs?	3
How many households exited to other housing subsidy programs?	16
How many households exited to an emergency shelter?	1
How many households served with STRMU were able to maintain a private housing situation without subsidy?	48
How many households exited to transitional housing (time limited - up to 24 months)?	4
How many households exited to institutional arrangement expected to last less than six months?	0

How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	7
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0
How many households are likely to need additional Short-Term Rent, Mortgage and Utilities assistance to maintain the current housing arrangements?	0

**Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.**

Question	This Report
<b>Households Served by this Activity</b>	
How many households were served with PHP assistance?	78
<b>PHP Expenditures for Households Served by this Activity</b>	
What were the HOPWA funds expended for PHP?	99,704
<b>Sources of Income for Households Served by this Activity</b>	
How many households accessed or maintained access to the following sources of income in the past year?	<b>128</b>
Earned Income from Employment	12
Retirement	0
SSI	11
SSDI	14
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	51
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	1
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	1
Other Sources of Income	2
How many households maintained <b>no</b> sources of income?	36
<b>Medical Insurance for Households Served by this Activity</b>	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	38
MEDICARE Health Insurance or local program equivalent	10
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	9
Ryan White-funded Medical or Dental Assistance	0
<b>Housing Outcomes for Households Served by this Activity</b>	
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	10
How many households exited to other housing subsidy programs?	34
How many households exited to private housing?	11

**Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.**

*See definition of "Housing Information Services" on "Performance Report Cover" tab.*

<b>Question</b>	<b>This Report</b>
<b><i>Households Served by this Activity</i></b>	
How many households were served with housing information services?	75
<b><i>Housing Information Services Expenditures</i></b>	
What were the HOPWA funds expended for Housing Information Services?	32,505

**Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.**

*Note that this table also collects **HOPWA Supportive Service expenditures.***

Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	276	497,884
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	1	30
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	26	347
Mental Health Services	0	0
Outreach	0	0
Transportation	92	4854
Any other type of HOPWA funded, HUD approved supportive service?	49	53,109
What were the other type(s) of supportive services provided? (150 characters)	client IDS, staff training and development, operating/occupancy expenses, security, inspections	
<b>Deduplication of Supportive Services</b>		
How many households received more than one of any type of Supportive Services?	168	

**Only Competitive Grantees with an "Other Housing Activity" approved in their grant agreement should complete this tab.**

<b>"Other" Housing Activities -- Households and Expenditures Served by this Activity</b>	<b>This Report</b>
How many households were served with "Other Housing Activity" assistance?	0
What were the HOPWA funds expended for "Other Housing Activity" assistance?	0
What is the "Other" HOPWA budget line item approved in the grant agreement? (150 characters)	



Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
<b>Total Households Served in ALL Activities from this report for each Activity .</b>	64	0	0	119	78	75	276	0
<b>Housing Subsidy Assistance Household Count Deduplication</b>								
<i>Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)</i>	<b>261</b>							
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	82							
<b>Total Unduplicated Housing Subsidy Assistance Household Count</b>	<b>179</b>							
<b>Access to Care (ATC)</b>								
<b>Complete HOPWA Outcomes for Access to Care and Support for <u>all households</u> served with HOPWA housing assistance and "other competitive activities" in the reporting year.</b>								
<b>Questions</b>	<b>This Report</b>							
How many households had contact with a case manager?	276							
How many households developed a housing plan for maintaining or establishing stable housing?	276							
How many households accessed and maintained medical insurance and/or assistance?	160							
How many households had contact with a primary health care provider?	94							
How many households accessed or maintained qualification for sources of income?	256							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	60							
<b>Subsidy Assistance with Supportive Service, Funded Case Management</b>								
<b>Questions</b>	<b>This Report</b>							
How many households received any type of HOPWA Housing Subsidy Assistance <b>and</b> HOPWA Funded Case Management?	179							
How many households received any type of HOPWA Housing Subsidy Assistance <b>and</b> HOPWA Supportive Services?	118							

**Complete for all HOPWA Facility-based Capital Development Projects that received Capital Development funds in this reporting year. This includes projects that received HOPWA Capital Development funds and opened to residents in this reporting year.**

***Note: Scattered site facilities may be reported as one facility.***

***Capital Development*** means the use of HOPWA funds to construct, acquire, or rehabilitate a housing facility.

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5
<b><i>Facility Information</i></b>					
What is the <b>name</b> of the facility using HOPWA for capital development (acquisition or rehabilitation)?					
For facilities being rehabilitated, what was the total amount of funding spent on rehabilitation?	0	0	0	0	0
What type of development was funded (new construction, rehabilitation, acquisition)?					
<b>For facilities being rehabilitated only</b> , what is the final value of the building after rehabilitation is complete?	0	0	0	0	0
What type of housing (Permanent or Short-term/Transitional) was developed?					
For Capital Development facilities, what is the purchase or lease date of the property?					
For Capital Development facilities, what is the date the construction or rehabilitation started (if applicable)?					
<b><i>Capital Development Expenditures</i></b>					
How much was expended in this year on acquisition, for each facility?	0	0	0	0	0
How much was expended on rehabilitation, for each facility?	0	0	0	0	0
How much was expended on new construction, for each facility?	0	0	0	0	0
Was the development facility placed into service <b>during this program year? Yes or No.</b>					

<b>Complete for Capital Development Facilities Opened This Year ONLY. If the facility was not opened this year, skip this section.</b>					
How many total units were placed into service this year?	0	0	0	0	0
What date did the supportive services begin?					
What date was the construction or rehabilitation completed?					
What date did residents begin to occupy the facility?					
Is there a waiting list maintained for the facility? <b>Yes or No.</b>					
If there is a waiting list, how many households are on the waiting list?	0	0	0	0	0
How many total units (HOPWA and non-HOPWA units) were developed in this facility?	0	0	0	0	0
How many units in this facility were developed with HOPWA funds?	0	0	0	0	0
<b>For all Facilities</b>	<b>Total Units Designated for the Chronically Homeless</b>	<b>Total Units Designated to Assist the Homeless</b>	<b>Total Units Energy-Star Compliant</b>	<b>Total Units 504 Accessible – Mobility Units – Sensory Units</b>	
For units constructed (new) and/or acquired <u>with or without</u> rehab:	0	0	0	0	
For rental units rehabbed:	0	0	0	0	
For homeownership units constructed (if approved):	0	0	0	0	























**Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.**

<b>Question</b>	<b>This Report</b>
How many <b>internal</b> emergency transfers were requested?	0
How many <b>internal</b> emergency transfers were granted?	0
How many <b>external</b> emergency transfers were requested?	1
How many <b>external</b> emergency transfers were granted?	1
How many emergency transfers were denied?	0