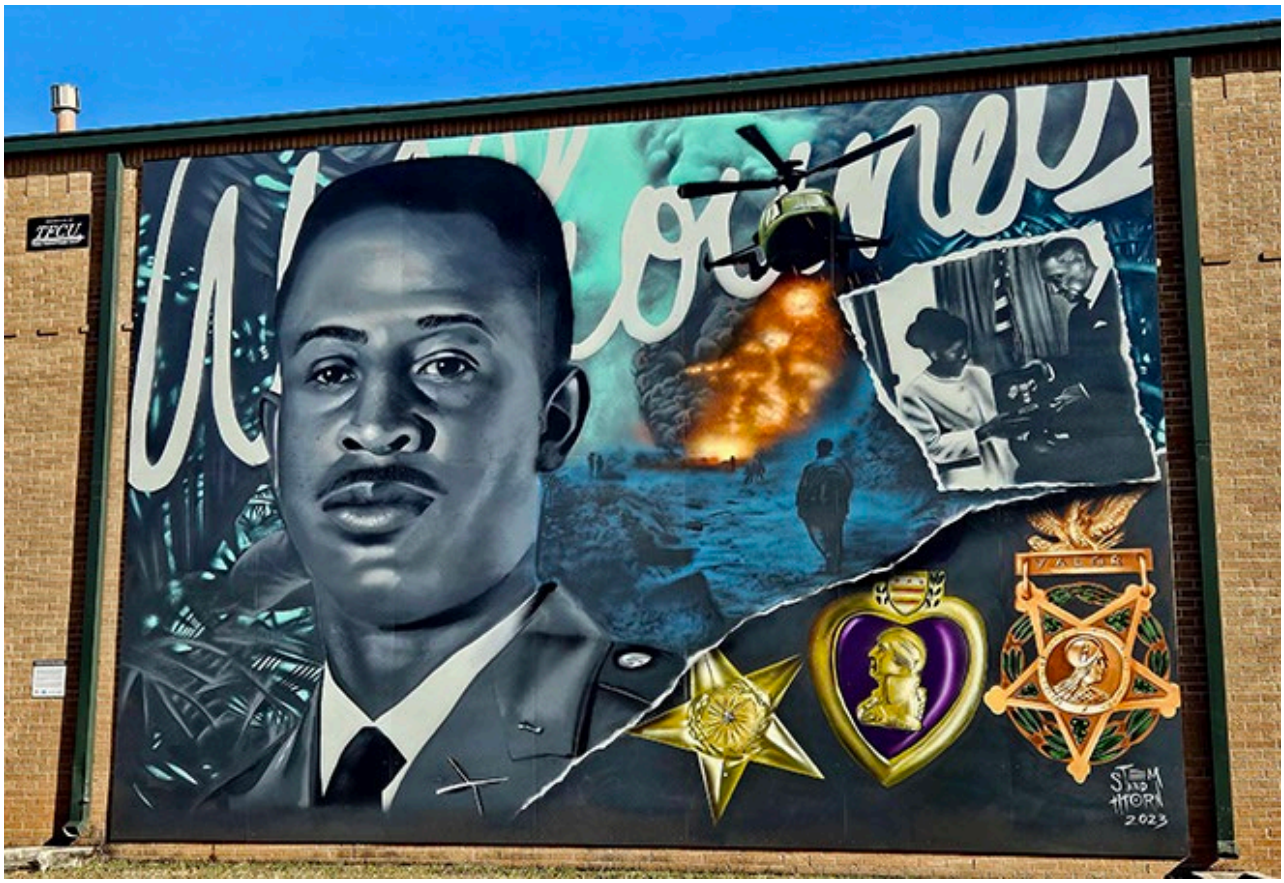
The City of Oklahoma City

Consolidated Annual Performance Evaluation Report (CAPER)

2023-2024



Presented to the U.S. Department of Housing and Urban Development
Oklahoma City Field Office

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Cover Image: Captain Riley Leroy Pitts Mural

Artist: Jeremy Biggers with Oklahoma Mural Syndicate/With Love
Pitts Park Recreation Center
Photo Credit: Oklahoma City Office of Arts and Cultural Affairs

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

As a HUD grantee, the City of Oklahoma City is required to publish a report detailing the utilization of the City's formula grant funds (CDBG, HOME, ESG, HOPWA) and associated accomplishments annually. The report, known as the Consolidated Annual Performance Evaluation Report (CAPER), corresponds to the priorities identified in the 2020-2024 Five-Year Consolidated Plan and specifically the activities planned in the FY2023-24 Fourth Year Action Plan. Information in this CAPER demonstrates the City's efforts to manage, fund, and deliver inclusive community development projects and services to residents in the fourth program year (July 1, 2023, through June 30, 2024) of the Consolidated Plan period.

The City continues to prioritize affordable housing development and rehabilitation, with an emphasis on targeted neighborhood revitalization, prioritizing activities within the Neighborhood Revitalization Strategy Area (NRSA). A summary of major highlights is below. The full list of accomplishments and expenditures by activity is included in Appendix 2.

Provide Decent Housing. To promote decent, affordable housing, the City administered rehabilitation programs, provided shelter for people experiencing homelessness, and funded the new construction of homes for sale or rent.

- 63 low- to moderate-income (LMI) households received home repair or rehabilitation through the City's Housing Exterior Maintenance Program, Whole House Rehab Program, and the Community Action Agency's Emergency Home Repair program.
- Six (6) affordable units were rehabilitated by the Oklahoma City Housing Authority.
- Six (6) LMI households received down payment assistance to purchase a home.
- Five (5) affordable homes were constructed and sold to LMI buyers.
- 4,378 people at risk of homelessness or experiencing homelessness received shelter, meals, and other services.
- 58 households living with HIV/AIDS received permanent housing assistance, and 67 households living with HIV/AIDS received tenant-based rental assistance.

Suitable Living Environment. To promote a safe and suitable living environment with adequate public facilities and services to ensure a high quality of life, the City regularly funds public facilities improvements and public services in low- to moderate-income neighborhoods.

- 850 youth attended after-school STEAM programs in SNI neighborhoods.
- SISU Youth completed renovations of a new drop-in resource center and shelter for homeless youth, serving 453 youth in its first year.

Expanding Economic Opportunities. To promote local economic opportunities, the City of Oklahoma City continues to implement policies on Section 3 and MBE/WBE. In addition, the City funded small business training for 66 businesses through the Community Action Agency's Small Business Services.

Federal regulations require the CAPER to be submitted to HUD no later than ninety (90) days after the end of the fiscal year, which ended on June 30, 2024. The City of Oklahoma City requested and received a 60-day extension to November 30, 2024. The Citizens' Committee for Community Development held a public meeting on November 12, 2024, to review accomplishments and accept citizens' comments on the programs and activities funded during the 2023-2024 Action Year. Notice of the meeting was posted on the City's Community Development webpage on October 22, 2024, and published on October 23, 2024, in *The Oklahoman*. The CAPER and associated public notice can be viewed on the Housing and Neighborhood Programs section of the City of Oklahoma City's website.

Note: For legibility, this report contains all narratives in sequence. The version submitted to HUD via IDIS separates the narratives between the document body and Appendix 1 due to character limitations in IDIS. The following text is in Appendix 1 in the HUD IDIS version.

Summary of Goals and Activities in the Five-Year Consolidated Plan and Fourth Year Action Plan

This report allows citizens, elected officials, and HUD to evaluate the City's performance and assess its status in meeting the goals established in the Fourth Year Action Plan and the 2020-2024 Five-Year Consolidated Plan. The Five-Year Consolidated Plan includes overall strategies and goals to achieve the following for low- and moderate-income households:

- provide safe, decent, and affordable housing,
- end homelessness by moving individuals and families from homelessness to permanent housing,
- provide a safe and suitable living environment with adequate public facilities and services to ensure a high quality of life, and
- expand economic opportunities by providing resources and technical assistance to businesses, particularly in the Neighborhood Revitalization Strategy Area (NRSA).

The Citizens' Committee for Community Development (CCCD) provided a favorable recommendation to the City Council on the proposed goals and objectives for using federal grant funds in the Fourth Year Action Plan based upon public input and staff recommendations. Accepting the CCCD recommendations, the City Council of Oklahoma City approved thirty-eight (38) CDBG and HOME projects and activities (including planning and administration functions, an open public facilities solicitation, and an open HOME affordable housing solicitation). The 2023-24 formula grant allocations for CDBG, HOME, ESG, and HOPWA totaled $9,340,569.

In May 2020, HUD approved supplemental awards of CDBG-CV funds ($2,948,568), ESG-CV funds ($1,475,283), and HOPWA-CV funds ($130,112) to address immediate needs related to the COVID-19 pandemic. The CV program expenditures began in FY 2020-21 and are linked with the FY 2019 CARES Act Amendment. Accomplishments and expenditures for this fiscal year are reported in this plan where applicable. $4,151,551 of CDBG-CV3 funds of and $8,443,107 of HOME ARP funds were received in FY 2021-22. Related accomplishments have been reported in the appropriate sections.

Much of this report is supported by lists and numbers; however, community benefit is difficult to quantify as each investment catalyzes both individual and collective growth. Each of the reported program activities has a positive impact on a low-income family or individual, and/or on a low-income neighborhood as an area benefit. For example, the following report notes that 64,702 taxi and bus fare coupons assisted someone who is elderly, disabled, or homeless. That free or reduced-priced transportation helped someone go to the doctor, visit a relative, attend church, or shop for groceries, all activities that provide secondary community and economic benefits.

Despite challenges such as delays and interruptions due to materials/supply disruptions, rising interest rates, and increasing construction costs, The City of Oklahoma City (The City) continued to achieve progress in meeting the priorities and goals outlined in our Five-Year Consolidated Plan and Fourth Year Action Plan.

Expenditures

Grant	Total Expenditures	Total Served
CDBG	$5,755,206.69	67,425
CDBG-CV	$14,307.93	0
HOME	$2,659,683.20	12
ESG	$488,820.80	4,376
ESG-CV	$998,002.18	7,176
HOPWA	$1,400,270.44	443
TOTALS	**$11,316,291.24**	**79,434**

The City expended over $10 million in CDBG, HOME, HOPWA, and ESG funds during the program year. Additionally, $14,307.93 in CDBG-CV and $998,002.18 in ESG-CV funds were expended on pandemic-related community needs. Complete expenditure and accomplishment data for the 2023-24 Fourth Year Action Plan can be found in Appendix 2. During this fourth year of the Five-Year Consolidated Plan, the City expended a total of $11,316,291.24 (including supplemental CV allocations) and served a total of 79,432 persons and households.

Achievements

The tables in Appendix 2 detail expenditures and achievements per funded 23-24 Fourth Year Action Plan activity based on the City's financial records. The HUD IDIS reports attached in Appendix 3 provide further details related to the accomplishment information provided. The City was able to complete many funded activities and has significant achievements to report.

The Strong Neighborhoods Initiative targets funds to specific neighborhoods, for a more comprehensive and coordinated approach to neighborhood revitalization. The four SNI neighborhoods active in the 2023-2024 program year are Capitol Hill, Capitol View, MLK, and Metro Park. The most recently designated SNI neighborhoods are moving beyond initial planning phases to implementation of projects, and expenditures in the neighborhoods are expected to increase substantially in the Fifth Year Action Plan as large public facilities projects move from construction to completion. In Metro Park, 7,000 linear feet of sidewalks and ADA ramps were installed to provide safe access for all, benefiting 699 households. 21 households in all SNI neighborhoods received hazardous tree removal services. Other SNI activities supported with CDBG funds during the reporting period include tree plantings, summer and after-school programming for local schools, and neighborhood grants to support activities such as the installation of sign toppers, murals, landscaping, benches, and public art projects.

Multiple public facilities projects were completed during the 2023-2024 program year. Public art projects at the MAPS3 Northeast Health and Wellness Center and Pitts Park received funding in the First Year Action Plan and, after unanticipated delays, were completed during the 2023-2024 program year. SISU Youth completed renovations of its new drop-in resource center and shelter for homeless youth, serving 453 youth in its first year. $478,535 was allocated during the FY 2021-22 program year for the construction of a public sewer connection to support affordable housing development on Urban Renewal lots. The project was delayed due to Right of Way acquisition challenges, and ultimately canceled and recaptured during the 2023-2024 program year.

The City also supported various public service activities with CDBG funds in the Fourth Year Action Plan. Healing Hands, a healthcare organization serving people experiencing homelessness, was allocated $65,000 and provided care to 958 people. An allocation of $31,000 was provided to CASA for advocacy services for children in the state's foster care system. CASA provided advocacy for 73 children. $105,000 was allocated to the Central Oklahoma Transportation and Parking Authority to provide discounted bus and taxi fares, resulting in 64,702 fare passes used.

The City continues to support the development and retention of affordable housing using both CDBG and HOME funds. These funds are often filling gaps in projects funded with LIHTC, GOLT-AH, and private funding, maximizing the impact of the City's HOME and CDBG dollars. In the 2023-24 program year, five new single-family homes were constructed and sold by non-profit housing developers, Progress OKC, Jefferson Park, and Positively Paseo. 63 low- to moderate-income homeowners received housing rehabilitation thereby improving their living conditions and helping to preserve housing stock.

ESG-funded homeless services programs maximize every dollar of funding and effectively serve the people and families experiencing homelessness in Oklahoma City. The City's network of homeless services providers transitioned to a new Continuum of Care model, the Key to Home Partnership, which continues the work of finding permanent, stable housing for unhoused people. ESG grantees served 4,372 people with $114,271.79 in expenditures. These programs include providing food, shelter, clothing, health care, and other necessities for individuals experiencing homelessness.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

> Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicators	Unit of Measure	Expected – 5-year Strategic Plan	Actual – Strategic Plan (thru yr.4)	Percent Complete (5 yr)	Expected – Program Year 4	Actual – Program Year 4	Percent Complete (yr. 4)
Administration, Planning, and Fair Housing	Program Administration	CDBG: $917,500.23 HOME: $414,044.56	Other	Other	1,780	1,769	99.38%	400	526	131.50%
Affordable Housing Construction and Development	Affordable Housing	CDBG: $0.00 HOME: $550,000.00	Rental units constructed	Household; Housing Unit	65	58	89.23%	40	0	0.00%
Affordable Housing Construction and Development	Affordable Housing	CDBG: $130,568.26 HOME: $1,111,875.35	Homeowner Housing Added	Household; Housing Unit	41	23	56.10%	18	7	38.89%
Affordable Housing Retention and Rehabilitation	Affordable Housing	CDBG: $160,284.50 HOME: $0.00	Rental units rehabilitated	Household; Housing Unit	50	160	320.00%	12	6	50.00%
Affordable Housing Retention and Rehabilitation	Affordable Housing	CDBG: $1,831,766.31 HOME: $37,280.81	Homeowner Housing Rehabilitated	Household; Housing Unit	1,035	1,589	153.53%	113	67	59.29%
Affordable Housing Retention and Rehabilitation	Affordable Housing	CDBG: $0.00	Housing Code Enforcement/Foreclosed Property Care	Household; Housing Unit	800	327	40.88%	0	0	0.00%
Economic Development	Non-Housing Community Development	CDBG: $0.00	Jobs created/retained	Jobs	400	336	84.00%	150	0	0.00%
Economic Development	Non-Housing Community Development	CDBG: $35,677.61	Businesses assisted	Businesses Assisted	960	571	59.48%	290	66	22.76%

Elimination of Slum and Blight	Non-Housing Community Development	CDBG: $847,877.00	Housing Code Enforcement/Foreclosed Property Care/Other	Household; Housing Unit	750	505	67.33%	150	119	79.33%
General Public Services-CDBG	Affordable Housing Non-Homeless Special Needs Non-Housing Community Development	CDBG: $675,193	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	207,575	258,968	124.76%	63,535	66,633	104.88%
Homebuyer Financial Assistance	Affordable Housing	HOME: $546,482.48	Direct Financial Assistance to Homebuyers	Households Assisted	150	66	44.00%	25	6	24.00%
Public Facilities and Infrastructure	Non-Housing Community Development	CDBG: $1,156,340.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,000	11,854	592.70%	4,186	7	0.17%
Public Facilities and Infrastructure	Non-Housing Community Development	CDBG: $0	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	6	2	33.33%	0	0	0.00%
Support for the Homeless	Affordable Housing Homeless	ESG: $199,000 ESG-CV: $30,360.87 HOPWA $678,676.06	Public service activities for Low/Moderate Income Housing Benefit	Persons Assisted	5,900	18,557	314.53%	0	1,839	0.00%

	Non-Homeless Special Needs									
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: $495,061.91 ESG: $176,404.33 HOPWA-CV: $253,592.02	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	2,075	4,198	202.31%	135	2,856	2115.56%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	ESG: $15,659.13 ESG-CV: $444,581.85	Homeless Person Overnight Shelter	Persons Assisted	9,290	11,343	122.10%	117	4,368	3733.33%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	ESG: $59,729 ESG-CV: $265,339.15 HOPWA $74,267.53	Homelessness Prevention	Persons Assisted	2,625	3,400	129.52%	1,450	2,930	202.07%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: $0	Housing for People with HIV/AIDS	Household Housing Unit	1,250	411	32.88%	0	0	0.00%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: $0	HIV/AIDS Housing Operations	Household Housing Unit	1,750	396	22.63%	350	0	0.00%
Support for the Homeless	Affordable Housing Homeless Non-Homeless Special Needs	CoC, YHDP, and City Social Services Grants: $6,212,357.48	Other	Other	0	2,809	100.00%	1,180	1,807	153.14%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Oklahoma City identified two (2) priority areas in the 2020-24 Consolidated Plan. These included the Strong Neighborhoods Initiative (SNI) neighborhoods and the Neighborhood Revitalization Strategy Area (NRSA). The City of Oklahoma City expended $5,755,206.69 in CDBG funds, including general administration and planning, on activities and projects identified in the Plan. An additional $14,307.93 in CDBG-CV funds was expended to assist with COVID-related needs, including housing assistance. HOME funds of $2,659,683.20, including administration, were expended on eligible activities. Aggregate spending within the NRSA, excluding CV funding, represented 75% of all expenditures. Activities within the priority target areas included homebuyer down payment assistance, housing construction, housing rehabilitation, construction of public infrastructure, and the elimination of slum and blight. In addition to the expenditure of entitlement funding and program income, The City of Oklahoma City also supported additional activities using Continuum of Care funding and municipal social services grants.

The City identified the creation and retention of affordable housing and the prevention and elimination of homelessness as the two high priority needs in the 2020-20224 Consolidated Plan. The City continues to prioritize funding in these areas. $2,121,019.07 of 2023-24 CDBG expenditures went to projects that contributed to the creation or retention of affordable housing. $102,500 of CDBG expenditures went to public services benefiting people experiencing homelessness. Of all federal funding sources reported here (CDBG, HOME, ESG, HOPWA, ESG-CV) $4,366,657.71 of expenditures went to affordable housing retention and creation, and $1,683,022.59 went to the prevention and elimination of homelessness.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

Race:	CDBG	HOME	HOPWA
White	49,576	10	163
Black or African American	45,177	5	127
Asian	423	0	1
American Indian or Alaskan Native	4,052	0	10
Hawaiian or Pacific islander	8	0	20
Total*	**99,236**	**15**	**321**
Ethnicity:			
Hispanic	6,030	5	55
Not Hispanic	93,206	10	266
Total	**99,236**	**15**	**321**

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

Race:	Number of Clients:
American Indian, Alaska Native, or Indigenous	243
Asian or Asian American	29
Black, African American, or African	1,505
Hispanic/Latina/e/o	142
Middle Eastern or North African	5
Native Hawaiian or Pacific Islander	9
White	1,869
Multiracial	546
Client doesn't know	5
Client prefers not to answer/Data not collected	23
Total	**4,376**

Narrative

The Table 2 template does not include all the racial designations reported for CDBG, HOME, and HOPWA activities. As a result, individuals who were assisted with these funds are not included in the totals above. 20 HOPWA beneficiaries, 5,494 CDBG beneficiaries, and 1 HOME beneficiary are missing from the totals above.

The CDBG and HOME numbers in the above table concerning racial status were manually entered based on information from the PR-23 Reports attached in Appendix 3. Please note that these numbers include a combination of households (for housing beneficiaries) and people (for non-housing services), as this is how the reports are structured. The CDBG numbers in the table include both formula grants and CV beneficiaries. HOPWA and ESG information has been manually entered based on available data as

presented in the SAGE ESG and HOPWA CAPER Reports. In addition, the data in the PR-23 reports may include racial and ethnic details for activities completed near the end of the 2023-24 program year that were not entered as accomplishments until after the start of the FY 2024-25 Fifth Action Plan Year. This may result in a difference in IDIS accomplishments and the City's accomplishment numbers.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	$8,840,280.83	$5,755,206.69
HOME	public - federal	$10,391,896.84	$2,659,683.20
HOPWA	public - federal	$1,837,299.23	$1,400,270.44
ESG	public - federal	$603,092.59	$488,820.80
CDBG-CV	public - federal	$150,309.92	$14,307.93
ESG-CV	public - federal	$1,116,601.74	$998,002.18
TOTAL		**$22,939,481.15**	**$11,316,291.24**

Table 3 - Resources Made Available

Narrative

All grant funds are intended to be disbursed timely. The unexpended end balance of the City's CDBG program at fiscal year-end was $3,721,987.41 as reflected on the PR-26 Report (Appendix 3). When compared against the City's FY23 funding allocation of $4,907,677 the CDBG expenditure ratio is within the 1.5 times annual allocation ratio required by HUD (1.32). The CDBG letter of credit balance was $3,721,987.41 at the end of the FY 2023-24 reporting period. A financial summary reconciliation report is provided in Appendix 3. . The City's actual expenditures, after completion of the June 2024 final draws, are consistent with the letter of credit. All financial expenditure records are maintained in the City's accounting system and are reflected in the HUD letter of credit disbursements balance. Total expenditures exceeding resources made available for FY 2023-24 are attributable to funds carried forward from prior years and/or reallocation of program income.

The "Resources Made Available" column in the above table represents the available funding for each program. These funds are inclusive of formula grant funding, unallocated and anticipated program income, and funds carried forward for activities from prior years. The amount expended during the program year may vary from actual allocations due to the timing of project completions from prior years, and the unanticipated receipt of additional program income. All funds made available, and the amount expended for each activity have been detailed in the Final Expenditures and Accomplishments table (Appendix 2).

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
NEIGHBORHOOD STRATEGY AREA	80%	75%	Excludes Public Service Activities

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City of Oklahoma City identified two (2) strategic target areas in the 2020-2024 Five Year Consolidated Plan. The Consolidated Plan provides for the continuation of the Neighborhood Revitalization Strategy Area (NRSA). The NRSA is a targeted area for investment of formula grant funds. NRSAs are disadvantaged areas with a high concentration of low- to moderate-income residents. Communities are offered enhanced flexibility in approved NRSA areas in undertaking economic development, housing, and public service activities with their CDBG or HOME funds. This flexibility is designed to promote innovative programs in economically disadvantaged areas. The policies contained in the Consolidated Plan recommend, to the greatest extent possible, investment of 80% of HOME and CDBG funding to program activities in the NRSA.

The NRSA boundaries were established through an intensive citizen participation exercise undertaken to apply for designation by HUD as an Empowerment Zone/Enterprise Community. Four sub-strategy areas *located within the NRSA* have been further designated as focus areas for concentrated revitalization and reinvestment efforts under the Strong Neighborhoods Initiative (SNI). The current SNI Neighborhoods include Capitol Hill, Capitol View, MLK, and Metro Park. The City often continues to expend funds in the SNI neighborhoods 1-2 years after they "graduate" to complete remaining projects. Exclusive of administration expenses, 75% of federal CDBG and HOME funds were expended on projects and activities within the NRSA and SNI neighborhoods during the program year.

Leveraging

Explain how federal funds leveraged additional resources (private, state, and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City maximizes the investment of federal funds using both leverage and match. Federal funds provided by HUD are utilized in several ways to leverage public and private resources. The City has a Community Housing Development Organization (CHDO) set-aside that includes the 15% CHDO statutory minimum for FY 2023-24, and a pool of HOME funds loaned to CHDOs for new home construction and rehabilitation/sale activities. CHDOs are encouraged to utilize private bank financing along with the CHDO loan pool of HOME funds in providing affordable housing. Proposals for new projects are accepted when the CHDO has completed all previously funded projects.

The City facilitates the transfer at no cost, of Oklahoma County-owned vacant lots to nonprofit organizations for the construction of affordable housing. The lots are provided to the City through an agreement with Oklahoma County. CHDOs are the primary recipients of these lots.

The City's down payment and closing cost assistance program assists in the achievement of home ownership and has proven to be an attractive program that stimulates interest among private lenders. During the reporting period, the City leveraged its Down Payment Assistance program funds with *private* financial institution mortgage investments totaling $3,702,882. For every dollar of downpayment assistance provided through the HOME program, the City leveraged $7.00.

Note: For legibility, this report contains all narratives in sequence. The version submitted to HUD via IDIS separates the narratives between the document body and Appendix 1 due to character limitations in IDIS. The following text is in Appendix 1 in the HUD IDIS version.

With respect to complementary projects that were not funded through grants, the City's MAPS and bond projects are notable. An affirmative vote by the taxpayers in September 2017 extended the MAPS 3 capital improvements initiative through March 2022. This temporary sales tax generated an additional $240 million for streetscapes, $24 million for sidewalks, $12 million for the trails system, and $12 million for bicycle infrastructure. Many of these activities were completed during the reporting period or are now substantially underway. A bond vote also passed in September 2017 which for the first time allocates a portion of funding for the development of affordable housing; about $10 million in revenue was made available and is being used to support affordable units in new projects. A MAPS 4 sales tax initiative to support additional capital improvement projects and social service activities was approved by a public vote in December 2019 to raise a projected $978M. For the first time, the focus is on investing in social service and human need projects such as a new civil rights center, senior wellness centers, youth center, housing for the homeless, mental health crisis centers, and the Family Justice Center, which provides services to people who have experienced domestic violence. Implementation and construction of the approved projects will begin upon collection of the applicable sales tax. MAPS 4 Phase I bus stop improvements and Phase I sidewalks are now underway.

The City also provided $121,000 in local funding (general funds) last year to agencies that provide services to the homeless. The table below highlights the agencies funded, the grant amounts, expenditures, and balances.

City Social Services Grants	**Funding**	**Expenditures**	**Balance**
Heartline, Inc.	$21,000.00	$21,000.00	$0.00
Legal Aid Services of Oklahoma, Inc.	$20,000.00	$20,000.00	$0.00
Pivot	$30,000.00	$30,000.00	$0.00
SISU Youth	$30,000.00	$23,004.42	$6,995.58
Urban League of Greater OKC, Inc.	$20,000.00	$15,000.00	$5,000.00
Total	$121,000.00	$109,004.42	$11,995.58

ESG Match

The ESG requirement for match contributions equal to the grant program funds was fulfilled with new funding and other resources as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.

The sources of matching resources well exceeded the amount of the grant funds and included:

Local Government	$48,449.21
State Government	$0.00
Private Funds	$388,093.00

Other	$0.00
Total	**$436,542.21**

HOME Match

Presidential Disaster Declarations and HUD match reduction for severe fiscal distress has eliminated the need to provide 25% match funding for the HOME program in recent program years. During the 2022-23 program year, a Presidential Disaster Declaration eliminated the match requirement due to severe fiscal distress precipitated by the COVID-19 pandemic. No HOME match waivers were received for the FY 2023-24 program year.

For more information, please reference the attached HOME match report (Form HUD-40107-A) which is reflective of the correct match credit as reported (Appendix 6).

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	$10,861,158.36
2. Match contributed during current Federal fiscal year	$0.00
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	$10,861,158.36
4. Match liability for current Federal fiscal year	$276,038.98
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	$10,585,119.38

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Date of Contribution		**Cash (non-Federal sources)**	**Foregone Taxes, Fees, Charges**	**Appraised Land/Real Property**	**Required Infrastructure**	**Site Preparation, Construction Materials, Donated labor**	**Bond Financing**	**Total Match**
		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period

Balance on hand at beginning of reporting period $	**Amount received during reporting period $**	**Total amount expended during reporting period $**	**Amount expended for TBRA $**	**Balance on hand at end of reporting period $**
$182,430.50	$320,047.41	$182,347.20	$0.00	$320,130.71

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	**Minority Business Enterprises**				**White Non-Hispanic**
		Alaskan Native or American Indian	**Asian or Pacific Islander**	**Black Non-Hispanic**	**Hispanic**	
Contracts						
Number	5	0	0	2	0	3
Dollar Amount	$1,450,985.00	$0.00	$0.00	$41,765.00	$0.00	$1,409,220.00
Sub-Contracts						
Number	35	0	0	0	7	28
Dollar Amount	$11,057,747.00	$0.00	$0.00	$0.00	$0.00	$11,057,747.00

	Total	Women Business Enterprises	Male
Contracts			
Number	5	2	3
Dollar Amount	$1,450,985.00	$736,765.00	$714,220.00
Sub-Contracts			
Number	35	6	29
Dollar Amount	$11,057,747.00	$0.00	$11,057,747.00

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired	0	0
Businesses Displaced	0	0
Nonprofit Organizations Displaced	0	0
Households Temporarily Relocated, not Displaced	0	0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	4	0
Number of Non-Homeless households to be provided affordable housing units	81	12
Number of Special-Needs households to be provided affordable housing units	0	0
Total	**85**	**12**

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	135	132
Number of households supported through The Production of New Units	58	5
Number of households supported through Rehab of Existing Units	113	69
Number of households supported through Acquisition of Existing Units	25	6
Total	**353**	**212**

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Significant progress has been made towards meeting the goals and objectives contained in the 2020-2024 Consolidated Plan and Fourth Year Action Plan. The City of Oklahoma City has made progress in providing affordable housing for rental and owner households funded with HOME and CDBG. However, all programs continue to be negatively impacted by supply chain shortages and price increases in services and materials. Some projects have been delayed due to such factors. The shortage of available housing units has also affected efforts to place people in housing. The Down Payment Assistance Program has been slowed by rising interest rates and home sale prices which makes it difficult to qualify buyers.

The City assisted twenty-five households with CDBG through the Oklahoma City Housing Assistance Program's Home Exterior Maintenance program (25 units), and the Emergency Home Repair program managed by Community Action Agency which completed repairs for thirty-seven (37) homes. Six (6) public housing unit rehabilitations were completed.

Under the HOME program, three (3) CHDO housing units were constructed and sold to low-income households and an additional seventeen (17) units are underway. In addition, the City provided HOME

funding for down payment and closing cost assistance for six (6) households and supported the interior and exterior rehabilitation of one (1) house under the Whole House Rehabilitation Program.

When funding is available, the City periodically accepts requests for project-specific CDBG and HOME awards to fill financing gaps. During the Fourth Year Action Plan of the 2020-2024 Consolidated Plan, the City approved $660,000 in HOME funds to assist with a funding gap for an affordable senior housing tax credit project (Hillcrest Green Apartments II) that will provide forty-three (43) affordable housing units. Those units are expected to be completed in the summer of 2025.

Based on outcome numbers provided in the IDIS Summary Accomplishment Report PR23 regarding the CDBG Program:

- Fifty-two (52), or 62% of households that were provided with Housing Rehabilitation Assistance (HEMP, EHR, Whole House Rehab) possessed extremely low incomes (at or below 30% of median)
- Twenty-three (23) or 27% possessed low incomes (31% to 50% of median), and
- Nine (9) or 10.7 % possessed moderate incomes (51% to 80% of median).
- No households with incomes over 80% of the median income were assisted.

No rental units for low- to moderate-income families were completed during the reporting period.

Based on outcomes provided in the IDIS Summary Accomplishment Report PR23 regarding the HOME Program Beneficiaries, sixteen (16) households were assisted during the program year. For HOME Program First-time Homebuyers (15 households), all were in the low- to moderate-income range (61-80% AMI). For Existing Homeowner Beneficiaries (1 household), the household was very low income (31-50% AMI).

Discuss how these outcomes will impact future annual action plans.

The City of Oklahoma City annually assesses its progress in meeting goals outlined in the 2020-2024 Consolidated Plan through the development of the Consolidated Annual Performance Evaluation Report (CAPER). The CAPER provides an opportunity for the City to evaluate the performance of its programs and services, and to determine whether adjustments to the current 5-year goals are needed. The City looks to ongoing performance and trends over time, to inform and calibrate future goals and outcomes. The City will continue to prioritize housing opportunities for low- to moderate-income families with 80% of available funding targeted within the NRSA.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	52	0
Low-income	23	1
Moderate-income	9	15
Total	**84**	**16**

Table 13 – Number of Households Served

Narrative Information

The data in Table 13 above may not be inclusive of all households served due to the timing of reporting in the HUD IDIS reporting system. Data has been assimilated from the CDBG and HOME PR-23 reports. Please note that the CDBG and HOME programs report income levels differently. The data in the CDBG fields reflects those between 0-30% AMI as Extremely Low, 30-50% as Low, and 50-80% as Moderate income. By contrast, data in the HOME fields reflect those between 0-30% as Extremely Low, 31-60% as Low, and 61-80% as Moderate income. The City did not assist any households with incomes above 80% AMI for either program.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Oklahoma City Continuum of Care and partnering agencies actively work to recruit landlords willing to house program recipients. The City recognizes that the prevention of homelessness is a more efficient and less costly mechanism of support than back-end services. As a result, the City has taken action to foster and maintain affordable housing by establishing programs and by providing funding to assist nonprofit and for-profit housing developers to rehabilitate and construct new affordable housing; supporting the City's Continuum of Care program by providing funding for the construction and rehabilitation of permanent supportive housing for the homeless when opportunity and resources allow; assisting the Oklahoma City Housing Authority by providing CDBG funds to modernize public housing units; providing funding to assist with the rehabilitation and construction of rental housing; and, providing funding for activities that support housing and services for persons with HIV/AIDS and homeless.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City of Oklahoma City received a total allocation of $433,433 in ESG funding for Fiscal Year 2023-24. Nine (9) activities, excluding administration, were funded in the amount of $603,092.59 (inclusive of funds carried forward from the prior program year). The agencies provided emergency shelter and transitional housing to mentally ill persons, victims of elder abuse, youth, and victims of domestic violence. A total of 4,376 homeless individuals and families have been provided with services.

In addition to the ESG grant funding, $998,002.18 in supplemental ESG-CV funds were expended in the Fourth Action Plan year. Seven (7) non-profit service agencies received operational assistance. 7,176 people received support for pandemic-related housing and shelter activities.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City of Oklahoma City, through the Continuum of Care with our partnering agencies, provides rental assistance, counseling, and legal assistance to assist families in retaining housing. Homelessness prevention activities are supported with CoC, ESG, and HOPWA funding, as well as social services grants.

The Continuum of Care Board (CCB) or Key To Home (K2H) Board represents a broad spectrum of the community including formerly homeless individuals, the business community, service providers, community volunteers, and the faith-based community. All K2H Partnership members commit to ending homelessness (including chronic homelessness) and are advocates in the community. Members of K2H also participate in the gathering of data for the gap analysis and provide input into the prioritization of needs. CoC agencies and organizations have historically worked collaboratively with other groups to successfully complete the Point-In-Time survey. The work of the K2H Board is not isolated to reviewing

and writing each year's Continuum of Care application. The Oklahoma City CCB members actively participate year-round in several important committees/planning bodies whose work is important to the implementation and development of the Continuum of Care. The K2H Board also determines the annual rating measures for Continuum of Care, Social Services, HOPWA, and ESG grantees.

The WestTown Resource Center and Homeless Day Shelter are owned and operated by The Homeless Alliance and have had a significant impact on the community's efforts to reduce homelessness. Both facilities were identified as a critical need in the 10-Year Plan and are serving several hundred people daily, including several neighborhood (non-homeless) residents seeking access to benefits and meals. 2-1-1 has served as the centralized intake contact for ESG, Continuum of Care, and other homeless housing programs. It is currently the community resource for the initial evaluation of social service needs including emergency situations. The 2-1-1 system, however, has been severely threatened by the State of Oklahoma budget cuts in recent years.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Oklahoma City serves as the lead agency for the Key to Home Partnership, which is the City's Continuum of Care Board (CCB). The Key to Home Partnership's goal is to educate our community on the issue of homelessness and lead the development and coordination of community strategies to ensure that homelessness is rare, brief, and non-recurring in Oklahoma City. By driving strategy through collaboration, data-driven decisions, and the voice of those with lived experience, Key to Home can ensure that the response is both appropriate and effective. The City of OKC works directly with the Department of Housing and Urban Development to allocate federal funds across the partnership to support programs that provide shelter, housing, and supportive services to people experiencing homelessness in OKC. The Planning Department serves as a permanent member of the Continuum of Care Board (CCB), provides technical support to Continuum of Care funded agencies, writes the consolidated application, and serves on the Interagency Council on Homelessness.

Key to Home's goal is to create and sustain a community where homelessness is rare, brief, and non-recurring through strong public/private partnerships, supporting collaboration among stakeholders, using data to guide our strategy, and educating the public on homelessness and its solutions.

The Oklahoma City Continuum of Care (CoC, Key to Home) utilizes a coordinated entry and assessment system for all clients served by the homeless services system. When a person who is homeless contacts a homeless services provider or accesses the 2-1-1 system, an assessment is conducted which includes identifying health concerns, length of time on the street, and other relevant information to determine where they will be placed on the CoC's priority list for housing. A Coordinated Case Management team meets weekly to review cases on the list and determine who will provide adequate housing and services based on a client's needs. Once determined, a case manager is assigned, the client is located and moved into the first available unit and supportive services are provided. The Oklahoma City Continuum of Care has placed over 1,000 chronically homeless individuals and veterans into housing in the last 5 years and maintains a retention rate between 80-90%.

The Key to Home Partnership also aims to decrease unsheltered homelessness in Oklahoma City through its Encampment Rehousing Initiative. The City of Oklahoma City has recently seen a growing number of individuals experiencing unsheltered homelessness. This means more people have been homeless for a year or longer or have been homeless multiple times in the last several years. Unsheltered homeless individuals are typically the hardest to serve, most visible, and most costly to the community due to reactive measures such as litter abatement, emergency response, and court costs. The Key to Home Partnership adopted a plan to rehouse 500 unsheltered homeless individuals in Oklahoma City in two years (by 2025) through the Encampment Rehousing Initiative. Through this initiative, program partners collaborate to house encampment residents in an expedited 4-6 weeks and provide ongoing case management support for 12 months.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City allocates CDBG funds for the rehabilitation of low-income public housing units. During the program year, the Oklahoma City Housing Authority (OCHA) rehabilitated six (6) public housing units with $235,000 in CDBG funds.

The City of Oklahoma City Planning Department staff, as part of its outreach activities in the SNI neighborhoods, participates in the presentation of Fair Housing and legal education workshops which include discussion of homeownership opportunities and landlord/tenant issues. OCHA staff conducts periodic seminars which include Homebuyer Education Classes to increase awareness about housing programs among participants in the Oklahoma City Housing Authority's Family Self Sufficiency Program, Section 8 Homeownership Program, and Individual Development Accounts Program as well as with other nonprofit Organizations. Information packets are provided to attendees that contain brochures and flyers of various home ownership services.

The Housing Authority has established resident involvement programs that include resident councils and family self-sufficiency programs. OCHA also has programs in both the public housing and Section 8 programs to assist residents in becoming homeowners.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

OCHA encourages upward mobility for all Section 8 and Public Housing families. Tenants are encouraged to participate in the Family Self-Sufficiency Program (FSS), a voluntary program for Section 8 residents that assist families in improving their economic situation and reducing their dependency on public assistance. The FSS is designed for those who are unemployed or underemployed. Each participant creates a five (5) year plan that includes employment goals and identifies training and/or educational needs. FSS staff assist participating households in identifying, locating, and arranging for the services they need to accomplish their goals. Services may include childcare, education, transportation, personal development, resumes, job training and/or placement. As FSS participants succeed in raising their family income, the portion of their monthly income contributed toward their Section 8 rent payment also increases. HUD regulations allow a percentage of this rent increase to be deposited into an interest-bearing account for the participating family. When a family achieves its goals and "graduates" from welfare assistance for a minimum period of twelve (12) months, they are awarded the accumulated funds in their FSS account. These funds may be used to make a down payment on a home purchase, or to start a new business.

OCHA also operates a Section 8 Homeownership Program to assist eligible tenants in the purchase of a home by offering monthly homeownership assistance towards monthly payments. Participating families should demonstrate satisfactory rental history, minimum income requirements, and steady employment. All applicants must pass a preliminary credit screening process and complete a homebuyers education course.

OCHA continually seeks opportunities to address capital needs and improvements using HUD's Rental Assistance Demonstration program. OCHA is committed to preserving and improving public housing properties and pursues grant and financing opportunities to improve properties and strengthen the quality of life and services for tenants.

Actions taken to provide assistance to troubled PHAs

The Oklahoma City Housing Authority is designated as a high performer and is not identified as a troubled PHA; therefore, no assistance was required.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Some of the barriers affecting the cost of providing affordable housing relate to policies or codes of the jurisdiction. In recent years, the City has taken steps to establish policies that are favorable to the production of affordable housing. The actions included:

- Adoption of the International Existing Building Code – Code applies to multi-family housing and reduces financial barriers to renovating existing building by allowing greater flexibility in materials used in the renovation.
- The City does not require engineering or architectural seals for developers to construct single-family housing.
- The cost for remediation of lead paint through the City's Housing Assistance Program and other HOME assisted projects is provided to income-qualified households and developers in the form of a grant.
- The City contracted with Root Policy Research to update its Analysis to Impediments to Fair Housing Choice. The update was completed January 31, 2020, and is included in the City's 2020-2024 Consolidated Plan. This study included suggestions for code revisions in support of affordable housing. The City is currently engaged in a comprehensive code review and rewrite and the suggestions will inform potential revisions.
- The City provided CDBG funds for Economic & Planning Systems, Inc. to perform a Comprehensive Housing Affordability Study (HAS) for Oklahoma City, to identify recommendations to increase the quality and quantity of affordable housing in our community. That study and the accompanying recommendations were completed in Fall 2021.
- As a result of the HAS, the City is now engaged with a consultant working to develop a Housing Affordability Implementation Plan (HAIP), to focus on the need for affordable housing development and preservation. The HAIP is expected to be completed in calendar year 2024.

Grants management staff continues to monitor and comment on changes in policy or codes that could have an adverse impact on the production of affordable housing.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Worst-case housing needs are addressed through programs that include funding for nonprofit housing providers, and Affordable Housing Development Programs and Rental Housing programs as outlined in the Consolidated Plan. In addition, the City, in all affordable housing development solicitations, gives priority to projects that serve special populations and people with disabilities. The Oklahoma City Continuum of Care, the Oklahoma City Housing Authority, and the City's Supportive Services for Veteran's Families (SSVF) provider are working together to actively recruit landlords to house homeless veterans. In the FY 2022-23 Third Action Year Plan, the City provided a $1M grant in CDBG funds to support SISU Youth in renovating a building to serve as a new and expanded youth shelter and resource center. This facility was completed during the Fourth Action Plan Year.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Oklahoma City Council has an adopted Lead-based Paint Policy that provides for compliance with the requirements of 24 CFR Part 35 regarding assessment and treatment of lead-based paint hazards.

All City housing rehabilitation inspectors are certified by the Oklahoma State Department of Environmental Quality as lead-based paint Inspectors/Risk Assessor and/or Supervisor and certified by the U.S. Environmental Protection Agency as Renovator/Remodeler. All properties, where Federal funds are granted or loaned by the City for housing rehabilitation, are inspected for lead based paint. The inspection includes a specific section for determining what remediation steps need to occur to clear the property. Work specifications are prepared, and the remediation work is included in the rehabilitation bids from State Certified contractors.

The City completed twenty-five (25) exterior maintenance projects, one (1) whole house rehabilitation projects, and thirty-seven (37) emergency home repair projects in the 2023-24 Action Plan Year. Emergency home repair is a program activity conducted for the City by a sub-grantee capable of performing lead-based paint responsibilities. Additionally, sub-grantees, nonprofit borrowers, CHDOs, and other funding recipients carry out lead-based paint responsibilities directly or through the City's certified inspectors.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City's antipoverty strategy includes increasing employment opportunities, providing housing opportunities for low and moderate-income people, and providing supportive services and housing assistance to homeless people and families through public investment of local and federal resources.

The City is utilizing CDBG and Section 108 Loan Guarantee funds to stimulate the local economy and create jobs. In the past years, the City invested Section 108 and Economic Development Initiative grant funds in the redevelopment of the historic Skirvin Hotel, the American Indian Cultural Center, Dell, Inc. Business Service Center, the Embassy Suites Hotel, the 21C Museum Hotel, the First National Bank restoration, and to establish a small business assistance revolving loan fund. All projects were in the Neighborhood Revitalization Strategy Area. The job creation programs have been responsible for the creation of approximately 2,200 jobs available to lower-income persons. All jobs qualify for the presumption of low- and moderate-income.

Concerning public education and other locally funded programs that address poverty in Oklahoma City, the City utilized CDBG SNI funds to fund after-school and summer programming at five schools. They are Capitol Hill Middle School and Lee Elementary which serve the Capitol Hill Neighborhood, and Martin Luther King, Jr. Elementary, FD Moon Middle School, and Thelma Parks Elementary which serve students in the Capitol View and Metro Park Neighborhoods. The summer school programs adapted the nationwide Science Technology Engineering and Math (STEM) program into STEAM by incorporating a focus on Art education.

Public education and job creation activities coupled with the construction of affordable and market-rate housing provide opportunities for individuals and families to move from poverty to higher levels of security and prosperity. In addition, new housing development is providing employment opportunities at good wages to low/mod income persons and minorities in various construction trades.

Finally, the City is addressing homelessness through continued support of the WestTown Housing Resource Center and Homeless Day Shelter Campus. This combined public facility provides a one-stop location for people experiencing homelessness and those at risk of becoming homeless to obtain needed

assistance. The City supports the center through an annual Agreement to fund operational expenses from the City's General Fund.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City has an ongoing institutional structure for the provision of housing assistance to lower-income people and special populations. The Oklahoma City Housing Authority, Community Housing Development Organizations, and nonprofit and for-profit housing organizations. A brief list of activities that were funded in the 2023-24 Action Year Plan includes:

- Oklahoma City Housing Authority rehabilitated six (6) public housing units with $235,000 in CDBG funds.
- $649,465.03 for rental assistance, security, and utility deposits.
- Community Action Agency received $800,000 in CDBG funds to conduct emergency home repairs to assist lower-income people. 37 emergency home repairs were completed.
- The City of Oklahoma City Housing Assistance Program received $1,000,000 in HOME funding and $1,675,000 in CDBG funds to provide program delivery and housing rehabilitation services to lower-income people. Twenty-five (25) homes received Housing Exterior Maintenance and one (1) whole-house rehabilitation was completed.
- Community Action Agency and Neighborhood Housing Services provided down payment and closing cost assistance to prospective lower-income homeowners utilizing HOME grant funding. A total of six (6) down payment and closing cost assistance transactions were completed.
- Neighborhood Housing Services CHDO did not complete a unit during the program year. Two (2) units are underway.
- Jefferson Park CHDO provided housing opportunities for lower-income people through purchase/rehabilitation and new construction (Two (2) units completed; Eight (8) units underway).
- Oklahoma City Housing Services Redevelopment Corporation CHDO (d/b/a Positively Paseo) provided housing opportunities for lower-income people through new construction (One (1) unit completed; Seven units (7) underway).
- Forty (40) senior apartment units (Harmony Apartments) supported with $550,000 in HOME funds are nearing completion and expected to be fully leased in late Fall 2024.

The City will continue to enhance institutional structures by making local and federal resources available to agencies to address homelessness, the provision of social services, affordable housing, and economic development.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City allocates CDBG funds for the rehabilitation of low-income public housing units. During the program year, the Oklahoma City Housing Authority (OCHA) rehabilitated six (6) public housing units with $235,000 in CDBG funds. Additionally, OCHA and City staff meet periodically to discuss local affordable housing needs and issues, as well as opportunity areas for future housing development. During the FY 2019-20 program year, the City and the Housing Authority entered into agreement for the City to provide housing inspection services to OCHA in its RAD conversion projects. This year 426 inspections were carried out (including initials, annual, and complaints). An additional 125 re-inspections were performed on units that failed the first inspection.

The Oklahoma City Housing Authority has established resident involvement programs that include resident councils and family self-sufficiency programs. The Housing Authority also has programs in both the public housing and Section 8 programs to assist residents in becoming homeowners.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City is committed to affirmatively furthering fair housing, and contracts annually with the Metropolitan Fair Housing Council to monitor and investigate housing discrimination complaints. During the 2023-24 reporting period, the Metropolitan Fair Housing Council received 526 landlord/tenant intakes that resulted in the filing of twenty-one (21) formal housing discrimination complaints. In addition, MHFC collected $11,723 in the Fourth Action Plan Year for complainants through in-house mediation.

Metropolitan Fair Housing also processed forty-two (42) requests for reasonable accommodation or modification. In addition, the Metro Fair Housing Council conducted twenty-four (24) training events for first-time homebuyers, public and private housing providers, and faith-based housing providers. These activities speak directly to improving the understanding of and compliance with the Fair Housing law.

In addition to the Metropolitan Fair Housing activities, a resources directory is made available on the SNI Facebook page, and staff continues working with neighborhood groups to provide Fair Housing Education and outreach.

A new Analysis of Impediments to Fair Housing Choice was completed for The City of Oklahoma City by Root Policy Research in January 2020 and used to inform the 2020-24 Five Year Consolidated Plan period beginning on July 1, 2020. A new study on affordable housing needs in our community was completed in the Fall of 2021.

Several activities supported during the reporting period speak directly to improving, understanding and enhancing compliance with fair housing law. These important activities will continue in the upcoming year.

The City is fully committed to affirmatively furthering fair housing. Efforts to promote equitable housing opportunity during the Fourth Action Plan Year included the following activities:

- Provided landlord-tenant education to SNI neighborhoods
- Shared information about Fair Housing and Discrimination on the SNI Facebook page.
- Evaluating the *Housing Affordability Study* completed by EPS, Inc. to identify demands, trends and habitability issues in our community to be considered in future funding decisions.

Other identified impediments are being addressed by other parts of the City, outside this Action Plan. Zoning is beginning to be addressed. The City engaged a consulting firm to diagnose problems with the existing zoning code and review it for conformance with the City's comprehensive plan. The process of overhauling the code began in late 2018 and early parts of the code update are being considered by the City Council. This process will also examine recommendations for code changes that were identified in the City's Housing Affordability Study intended to support the development of affordable housing. Additionally, the City has contracted with a firm to create a Housing Affordability Implementation Plan (HAIP), which is expected to be completed in late 2024.

The City passed a municipal bond issue in September 2017 which added more sidewalks and transit stops, increased ADA compliance at existing stops, and performed bus system upgrades to advance the public

transit system. These improvements were focused on high-need areas as determined using data on area incomes and employment centers. Many of these improvements have been completed.

The General Obligation Limited Tax Bonds (GOLT Bonds) approved in 2017 also included $10M for affordable housing. This represents the first time the City made such an investment. A policy establishing eligibility criteria, programmatic guidelines, and performance requirements for these funds was approved by the City Council in June 2018. City staff, along with staff of the Alliance for Economic Development, the Oklahoma City Economic Development Trust (OCEDT), and the City Council, are engaged in funding decisions. The adopted policy prioritizes mixed-income developments in areas accessible to employment, transit, quality schools, and grocery stores. All $10 million has been allocated, with 454 new affordable units currently in service because of the funds. Several of the projects were also supported with HOME funding. 384 more units will be supported with GOLT funds by the end of 2026.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and comprehensive planning requirements.

Oklahoma City monitors all activities funded with federal grants and a compliance review is conducted for all sub-recipients on an annual basis. The City is monitored by HUD and undertakes an annual A-133 independent audit. The internal audit found no material weaknesses or significant deficiencies in financial statements or federal awards. The 2022-23 A-133 Single Audit Report for the City reported no findings for internal controls over major federal programs. The A-133 single audit for the City's fiscal year 2023-24 began in the fall of 2024 and is not complete at the time of this report. All identified findings from the previous year audits have been addressed and completed.

Monitoring of subgrantees is performed for each activity to ensure compliance with the requirements of the program.

1. Desk monitoring is performed throughout the program year. Each reimbursement request is reviewed for eligibility, documentation support, and eligibility of expenditures. Beneficiary reports are required per the terms of each agreement throughout the period of reimbursement.
2. Spending levels are monitored throughout the grant year to ensure that funds are expended timely, and the year-end goals are met.
3. On-site monitoring is regularly performed on subgrantee contracts as prioritized by risk. Areas reviewed include (as needed, but not limited to): conformance to the subgrantee agreement; record retention system; financial management systems, evidence of insurance, adequate procurement, and compliance with all federal cross-cutting requirements.

The Housing and Community Development Division of the Oklahoma City Planning Department is responsible for the development and implementation of the Consolidated Plan. The Planning Department ensures compliance with program and Consolidated Plan requirements through oversight activities of the Citizen's Committee for Community Development which holds public meetings to discuss the Consolidated Plan, Annual Action Plans, and the program accomplishments. Programs are additionally subject to internal accounting and auditing procedures, as well as annual external auditing and HUD monitoring.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The Citizens Committee for Community Development (CCCD) was formally created by the City Council to provide a forum for citizen involvement concerning community development issues. Specifically, the Citizen's Committee reviews CDBG proposals and changes in CDBG program activities regarding the Consolidated Plan and makes funding recommendations to the City Council. These meetings are open to the public. In compliance with the City's Citizen Participation Plan, the final year-end expenditures, financial statements, and CAPER accomplishments with beneficiary data were provided to the CCCD for the Committee's review and public comment on November 12, 2024. The November 12th public meeting notice was posted on the City's Community Development website on October 22, 2024, and published in

The Oklahoman on October 23, 2024. Citizens were afforded a fifteen (15) day comment period in which to submit comments to staff. Accommodations were made for disabled citizens.

No comments were received at the CCCD meeting to review the CAPER. Documentation of the CCCD meeting and the notice published in *The Oklahoman* are attached in the Appendix.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

In the FY23 Action Plan, the City prioritized activities that meet the primary national objective: a benefit to low- and moderate-income populations (LMI). 82% of the City's CDBG expenditures, excluding admin and planning, met an LMI national objective. The City also labeled the creation and preservation of affordable housing as a high need. 44% of CDBG expenditures, excluding admin and planning, went to housing.

The Tables in Appendix 2 detail expenditures and achievements based on the City's financial records for the 2023-24 program year. FY23-24 CDBG funds helped accomplish the following, resulting in direct impacts on identified needs:

- 699 households benefited from the construction of sidewalks in SNI neighborhoods with CDBG Funds.
- Twenty-one (21) hazardous trees in SNI areas were removed with CDBG funds.
- STEAM, an afterschool and summer program, was offered at three (3) elementary schools and two (2) middle schools in SNI neighborhoods. 850 students participated.
- 113 abandoned properties that were an immediate threat to health and safety were secured.
- COTPA's Share-a-Fare program provided 64,702 free or discounted transportation vouchers. Benefits were provided to 7,283 elderly people; 11,502 people with disabilities; 85 homeless individuals received bus passes, and 235 homeless people received taxi fares. (***Note:*** *some beneficiaries met criteria for more than one of these categories).*
- The Oklahoma City Housing Assistance Program completed twenty-five (25) Housing Exterior Maintenance projects.
- The Community Action Agency Emergency Home Repair program assisted thirty-seven (37) households with Emergency Home Repairs.
- The Oklahoma City Housing Authority modernized six (6) public housing units for extremely low-income families during the program year.
- Economic development technical assistance was provided to sixty-six (66) businesses and prospective businesses through small business counseling and the completion of an 8-week small business development/ownership training class.
- Six (6) affordable housing units were developed on lots previously assisted under the OCURA Urban Renewal program. An additional 560 units are in various stages of planning and development.
- The Metropolitan Fair Housing Council (MFHC) received 526 landlord/tenant intakes that resulted in the filing of twenty-one (21) formal housing discrimination complaints. MFHC processed forty-two (42) requests for reasonable accommodation and conducted twenty-three (23) educational seminars and trainings for first-time homebuyers, public and private housing providers, and faith-based housing providers.

The City monitors the expenditure of CDBG funds throughout the year to ensure that activities are completed on time. In instances where funds are not fully expended, the carryover balance is reallocated to the subrecipients for expenditure in the following Action Plan or recaptured as needed. This program year $460,542.12 of CDBG funds were deobligated from projects that could not be completed. No expenses were incurred on these canceled projects.

The City continues to make progress toward achieving the national and local goals of the CDBG program. Like many communities, rising construction costs, declining public funds, and increased regulatory requirements limit the ability of the City to fully realize project goals, particularly those related to affordable housing development. The City will continue to look for ways to maximize investments in developing and preserving affordable housing, through leverage, cost maximization, and innovative partnerships.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not Applicable

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations.

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

A summary of on-site inspections and required remediation is provided in Appendix 8. All HOME rental projects subject to an affordability period were desk-monitored during the program year. There are currently twenty-nine (29) projects under an affordability period, consisting of 279 total units. A 20% sampling of units is scheduled for inspection at each of the multi-family and SRO properties subject to an on-site compliance review. 100% of the single-family units subject to compliance are scheduled for inspection during the program year, except in those instances where multiple units are grouped under one activity number. In those instances, a 20% random selection of the units is inspected. Following the completion of all inspections, property managers are notified of unit deficiencies, and follow-up inspections are made where necessary. Repairs to address noted deficiencies are required and monitored by staff until completed. All projects, as of June 30, 2024, complied with minimum property standards. Deficiencies and findings are noted in the inspection summary in Appendix 8.

All 279 HOME-assisted units were desk monitoring. This included the review of standard lease agreements, qualifying income reports, current rent limits, verification of occupancy status, and management reports. Of the projects surveyed, most responded appropriately with no significant findings. Staff continue to follow up on delinquent documentation. Additional findings, if applicable, will be reported in the FY 2024-25 Fifth Action Plan Year.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

As a recipient of federal funds, the City of Oklahoma City must adopt affirmative marketing procedures and requirements for rental and homebuyer projects containing five (5) or more HOME-assisted units. Affirmative marketing includes actions that provide information and/or otherwise attract eligible people to an assisted project without regard to race, color, national origin, gender, religious affiliation, familial status, or disability. In marketing its programs, The City aims to ensure that eligible households have acceptable access and the opportunity to participate in all programs and services supported by federal grant funds. In Fiscal Year 2023-24, homebuyer down payment assistance programs, first-time homebuyer education, and related services were marketed to residents in low- to moderate-income neighborhoods and those with limited English proficiency.

Affirmative marketing provisions were contained in all rehabilitation housing assistance information packets and were included in all agreements that provided financial assistance to rental housing programs. DPA program brochures were provided to all Community Action Agency (CAA) Head Start Program participants. Program information was given to prospective homebuyers during CAA's weekly Homebuyer Education classes and Neighborhood Housing Service's Homebuyer Education classes held twice a month throughout the year. Affordable Housing Programs were also highlighted in numerous monthly Neighborhood Association newsletters, and on The City's Community Development website.

Increased emphasis was placed on Section 3 requirements, which were included in all operating and development agreements.

Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

In the 2023-24 program year, The City of Oklahoma City received CDBG program income in the amount of $210,616.42. This revenue was recognized and has been allocated to eligible activities in the FY 2023-24 Fourth Year Action Plan. These funds were primarily received through repayments on Section 108 loans. The HOME program recognized program income in the amount of $320,047.41. These funds have been reprogrammed to eligible activities in the FY 2024-25 Fifth Year Action Plan.

Other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City of Oklahoma City is an Entitlement Community. This question applies to STATES ONLY. The City's efforts in fostering and maintaining affordable housing are discussed in Section CR-20 of this report.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-Year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	90	65
Tenant-based rental assistance	45	67
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	27	36
Total:	162	168

Table 14 – HOPWA Number of Households Served

Narrative

The City of Oklahoma City is the recipient of Housing Opportunities for Persons with AIDS (HOPWA) funds. The City of Oklahoma City administers the grant and signed a contract with The Homeless Alliance, Inc. as the project sponsor to provide services with the funds. The OKC HOPWA service area includes 7 (seven) counties: Oklahoma, Cleveland, Canadian, Grady, Lincoln, Logan, and McClain. The Homeless Alliance and its subrecipients are members of the Oklahoma City Homeless Continuum of Care (CoC). The collaboration of HIV and non-HIV service providers has created a holistic module of care. The OKC HOPWA Program does not have a waiting list.

The HOPWA program allocates funds to meet the housing needs of people with HIV/AIDS, including lease/rental assistance, shared housing arrangements, apartments, and community residences. Supportive services including case management are also included in the program. HOPWA funds can also be used for emergency housing, temporary rent, mortgage, and utility payments to transition eligible people into more permanent housing arrangements. A total of 443 clients were assisted with HOPWA funds. Other assistance provided with HOPWA funds in FY 2023-24 includes:

- 36 individuals provided Emergency Housing Assistance
- 58 individuals provided Permanent Housing Placements
- 65 individuals provided Short Term Rent Mortgage and Utility Assistance payments
- 67 individuals provided Tenant-Base Rental Assistance payments

Please note that some households noted above received more than one service.

Coordination and leverage of services is the key to success for many of our HOPWA clients. Some examples of leveraged services in our system of care include:

- Street homeless outreach services have improved with a team of HIV and Homeless services providers working collaboratively to identify newly infected persons and guiding those living on the street to housing and care services.
- The Homeless Alliance provides funding for the AIDS Legal Resources Project. This program works closely with the HOPWA program to assist with legal issues that directly affect the client's ability to obtain and maintain housing.
- For clients who are identified as "out of care," the HOPWA case manager makes an appointment for necessary treatment and an appointment with the Ryan White Outreach case manager.
- The Homeless Alliance contracts with a local provider, Urban Housing Locator, to connect public and private housing providers, develop a resources list, perform inspections, and build relationships with landlords. This has proven beneficial in placing clients in more affordable units and encouraging landlords to accept harder-to-place clients who have felonies or past evictions.
- The Homeless Alliance uses volunteers to provide support services to HIV clients. This program includes volunteers helping HOPWA clients move into housing, taking clients to appointments, and other day-to-day activities.
- The Homeless Alliance provides some support to the Winds House, a transitional housing program for fifteen (15) clients.

Using the services of Urban Housing Locator, a pool of FMV housing (all-bills-paid) apartments has been located which provides individuals a broader choice of affordable locations. Locating units that will accept felons has allowed HOPWA Case Managers the ability to house hard-to-place clients. The HOPWA project made great progress in moving individuals from TBRA into affordable independent housing. Housing inspections ensure all units meet HUD's habitability standards.

The Homeless Alliance continued to make improvements to the program in the 2023-2024 program year to better accommodate the need for services and increase the capacity to serve the HIV community. These improvements include serving more unique households, partnering with new and existing agencies, building a positive relationship with the OU School of Social Work, and training interns. The HOPWA Program, Healthy Housing, remains in a larger space in Shepherd Mall to accommodate the growing team, thus increasing capacity for services. The HOPWA program continued to provide ongoing case management services and funding from STRMU, TBRA, PHP, and Emergency Housing as needed to meet clients facing homelessness or housing instability. This year the Homeless Alliance integrated the HOPWA program into the CoC's Coordinated Entry System to allow clients better access to other funding and housing opportunities. This also allows for more equitability of services and better prioritization of clients' needs.

With the shift from COVID funding to Key to Home funding, our community experienced a transition in agency roles, leading to a period of growth and change as teams adapted to new opportunities. The Project Sponsor took that as an opportunity to further incorporate HOPWA into the coordinated entry system. Additional challenges include stigma and a lack of affordable housing units in the area of service. The entire HOPWA CAPER is included as an appendix to this report.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	4	3	0	0	0
Total Labor Hours	17,623	4,955			
Total Section 3 Worker Hours	10,681	2,774			
Total Targeted Section 3 Worker Hours	2,518	2,303			

Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	0				
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	0				
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.	0				
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four-year educational institution.					
Assisted residents to apply for or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.	1				
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					

Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.					

Table 16– Qualitative Efforts - Number of Activities by Program

Narrative

The City continues to meet the safe harbor thresholds for Section 3 workers and targeted Section 3 workers. A summary of Section 3 projects is attached in Appendix 7.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in e-snaps

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	OKLAHOMA CITY
Organizational DUNS Number	014104777
UEI	
EIN/TIN Number	736005359
Identify the Field Office	OKLAHOMA CITY
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Oklahoma City CoC

ESG Contact Name

Prefix	Mr
First Name	Chris
Middle Name	
Last Name	Varga
Suffix	
Title	Principal Planner

ESG Contact Address

Street Address 1	420 West Main
Street Address 2	Suite 920
City	Oklahoma City
State	OK
ZIP Code	-
Phone Number	4052971639
Extension	
Fax Number	
Email Address	christopher.varga@okc.gov

ESG Secondary Contact

Prefix	Mr
First Name	Jerod
Last Name	Shadid
Suffix	
Title	Program Planner
Phone Number	4052973608
Extension	
Email Address	jerod.shadid@okc.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2023
Program Year End Date	06/30/2024

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: NEIGHBORHOOD SERVICES ORGANIZATION, INC.
City: Oklahoma City
State: OK
Zip Code: 73109, 5613
DUNS Number:
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 10000

Subrecipient or Contractor Name: Positive Tomorrows
City: Oklahoma City
State: OK
Zip Code: 73107, 6425
DUNS Number: 008072469
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 41247.2

Subrecipient or Contractor Name: YWCA
City: Oklahoma City
State: OK
Zip Code:
DUNS Number:
UEI:
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 43672.09

Subrecipient or Contractor Name: The Homeless Alliance
City: Oklahoma City
State: OK
Zip Code: 73106, 2609
DUNS Number: 189040509
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 663756.01

Subrecipient or Contractor Name: Upwards Transitions
City: Oklahoma City
State: OK
Zip Code: 73106, 7847
DUNS Number: 052487717
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 25000

Subrecipient or Contractor Name: City Rescue Mission
City: Oklahoma City
State: OK
Zip Code: 73106, 7807
DUNS Number: 169915675
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 52093

Subrecipient or Contractor Name: Community Health Centers
City: Spencer
State: OK
Zip Code: 73084, 9167
DUNS Number: 808772073
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 35659.13

Subrecipient or Contractor Name: SISU Youth
City: Oklahoma City
State: OK
Zip Code: 73112, 7931
DUNS Number: 079753978
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 329127.08

Subrecipient or Contractor Name: Catholic Charities Archdiocese of OKC
City: Oklahoma City
State: OK
Zip Code: 73106, 6810
DUNS Number:
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 1707.64

Subrecipient or Contractor Name: PIVOT
City: Oklahoma City
State: OK
Zip Code: 73105, 1811
DUNS Number:
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 152022.24

Subrecipient or Contractor Name: Mental Health Association Oklahoma
City: Tulsa
State: OK
Zip Code: 74135, 5010
DUNS Number: 872832506
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 75000

Subrecipient or Contractor Name: City Care
City: Oklahoma City
State: OK
Zip Code: 73102,
DUNS Number: 037519480
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 30000

Subrecipient or Contractor Name: Remerge of Oklahoma County
City: Oklahoma City
State: OK
Zip Code: 73107, 6439
DUNS Number:
UEI: D9ZJTGCU5MV6
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 77232.08

NOTE: Guidance received from the U.S. Department of Housing and Urban Development has advised that the CR-65, CR-70, and CR-75 Screens are no longer applicable. All accomplishment and expenditure data for ESG funding appears in the attached SAGE Report (Appendix 5). The sections cannot be removed from the IDIS template but are minimized in the published report.

CR-65 - Persons Assisted

CR-70 - Assistance Provided and Outcomes

CR-75 - Expenditures

Additional Appendices

Contents

Appendix 2 - FY23-24 Accomplishments and Expenditures

Appendix 3 - PR Reports, Single Audit, Financial Reports

Appendix 4 - ESG CAPER

Appendix 5 - HOPWA CAPER

Appendix 6 - HOME match 40107-a 2023-24

Appendix 7 - Section 3 Report

Appendix 8 - HOME Rental Inspections Report

Appendix 9 - Maps

Appendix 2 - FY23-24 Accomplishments and Expenditures

2023-24 FORMULA & COMPETITIVE GRANT SUMMARY OF EXPENDITURES AND ACCOMPLISHMENTS

COMMUNITY DEVELOPMENT BLOCK GRANT	FUNDING*	EXPENDITURES	BALANCE	OUTCOMES	UNIT OF MEASURE	OTHER	UNDERWAY
PROGRAM ACTIVITIES							
Affordable Housing Development and Rehabilitation							
Housing Exterior Maint and Program Delivery	$ 1,675,000.00	$ 1,118,980.39	$ 556,019.61	25	Households		10
CAA Emergency Home Repair	$ 800,000.00	$ 711,185.92	$ 88,814.08	37	Households		0
Oklahoma City Housing Authority Mod Rehab	$ 235,000.00	$ 160,284.50	$ 74,715.50	6	Units		0
Jefferson Park CDBG Acq. And infrastructure	$ 281,250.00	$ 130,568.26	$ 150,681.74	2	Project	Infrastructure for Housing	8
Housing Services			$ -				
Pest Inspection Program	$ 24,000.00	$ 1,600.00	$ 22,400.00	4	Units		0
Strong Neighborhoods Initiative (SNI) Public Facilities	$ -		$ -				
SNI Program Delivery	$ 151,000.00	$ 123,096.56	$ 27,903.44				
SNI Public Facility Activities	$ 934,000.00	$ 595,098.15	$ 338,901.85	4	Project		0
Strong Neighborhoods Initiative (SNI) Public Services	$ -		$ -				
SNI Hazardous Tree Removal	$ 123,940.52	$ 123,865.24	$ 75.28	44	Households		0
After School Programs	$ 338,010.84	$ 338,010.84	$ -	850	Persons/Youth		0
Neighborhood Clean Up Program	$ 10,000.00	$ 4,882.93	$ 5,117.07	6	Persons/Households		0
Public Facilities (non-SNI)			$ -				
Wellness Center 3	$ 23,500.00	$ 23,500.00	$ -	1	Project	Public Art	0
Pitts Park	$ 500.00	$ 500.00	$ -	1	Project	Public Art	0
OCURA-Mirimar Sewer Extension	$ 430,929.12	$ -	$ 430,929.12	0	Project	Canceled. Funds Recaptured.	0
SISU Homeless Youth Shelter	$ 414,145.21	$ 414,145.21	$ -	1	Project		0
Unprogrammed-Available for Solicitation	$ 863,536.70	$ -	$ 863,536.70	0	Project(s)		0
Public Services (non-SNI)			$ -				
Healing Hands Public Service-CHCI	$ 65,000.00	$ 65,000.00	$ -	958	Persons		0
CASA Child Advocacy Services	$ 43,500.00	$ 37,500.00	$ 6,000.00	73	Persons/Households		0
Share-A-Fare (Bus and Taxi Fares)	$ 105,937.02	$ 105,933.85	$ 3.17	64,702	Fares/Bus Passes	duplicated services	0
Slum and Blight Remediation			$ -				
Secure Vacant & Abandoned Properties	$ 250,000.00	$ 88,610.00	$ 161,390.00	113	Units		0
OCURA Urban Renewal Completions	$ 788,880.00	$ 759,267.00	$ 29,613.00	6	Units	Recaptured $29,613.	0
Economic Development Activities			$ -				
CAA Small Business Services			$ -				
Small Business Training Attendance	$ 40,000.00	$ 35,677.61	$ 4,322.39	66	Businesses		0
Section 108 Repayment Contingency	$ 50,000.00	$ -	$ 50,000.00				
Administration, Planning and Fair Housing Activities			$ -				
General Program Administration	$ 843,313.00	$ 812,897.08	$ 30,415.92				
Planning	$ 45,222.00	$ 11,603.15	$ 33,618.85				
Fair Housing Activities	$ 93,000.00	$ 93,000.00	$ -	526	Persons/Households		0
UNALLOCATED PI/UNPROGRAMMED FUNDS	$ 210,616.42		$ 210,616.42				
Total	**$ 8,840,280.83**	**$ 5,755,206.69**	**$ 3,085,074.14**	**67,425**			**18**

HOME INVESTMENT PARTNERSHIPS PROGRAM	FUNDING	EXPENDITURES	BALANCE	COMPLETED	UNIT OF MEASURE	OTHER	UNDERWAY
DOWN PAYMENT ASSISTANCE PROGRAM	$ 787,517.46	$ 546,482.48	$ 241,034.98	6	Households	Financial Assistance	21
			$ -				
HOUSING REHABILITATION-WHOLE HOUSE REHAB PROGRAM	$ 1,000,000.00	$ 37,280.81	$ 962,719.19	1	Households		0
AFFORDABLE HOUSING DEVELOPMENT PROGRAM							
OCHA Creston Park Care Suites	$ 800,000.00	$ -	$ 800,000.00	0	Units	Assisted Living Facility	0
Progress OKC SF Homes	$ 136,591.75	$ 135,435.45	$ 1,156.30	2	Units	SF	2
Harmony School Apartments	$ 550,000.00	$ 550,000.00	$ -	0	Units	Multifamily	40
Unallocated-For Competetive Solicitation	$ 3,196,502.96	$ -	$ 3,196,502.96	0	Units	TBD	0
COMMUNITY HOUSING DEVELOPMENT ORGANIZATIONS							
Jefferson Park	$ 1,193,295.17	$ 511,763.96	$ 681,531.21	2	Units	SF Residences for Sale to LMI Buyers	8
Oklahoma City Housing Services Redevelopment Corp. (Paseo)	$ 1,167,076.14	$ 464,675.94	$ 702,400.20	1	Units	SF Residences for Sale to LMI Buyers	7
Neighborhood Housing Services	$ 340,000.00	$ -	$ 340,000.00	0		SF Residences for Sale to LMI Buyers	2
Unallocated CHDO	$ 459,315.82	$ -	$ 459,315.82				
			$ -				
ADMINISTRATION	$ 441,550.13	$414,044.56	$ 27,505.57				
UNALLOCATED PI/UNPROGRAMMED FUNDS	$ 320,047.41	$0.00	$ 320,047.41				
Total	**$ 10,391,896.84**	**$ 2,659,683.20**	**$ 7,732,213.64**	**12**			**80**

EMERGENCY SOLUTIONS GRANT	FUNDING	EXPENDITURES	BALANCE	# SERVED	UNIT OF MEASURE	OTHER
Comm. Health Centers	$ 35,659.13	$ 35,659.13	$ -	923	Persons	
City Care	$ 30,000.00	$ 30,000.00	$ -	1,560	Persons	
City Rescue Mission	$ 52,093.00	$ 52,093.00	$ -	80	Persons	
MHAO	$ 75,000.00	$ 75,000.00	$ -	449	Persons	
Positive Tomorrows	$ 25,000.00	$ 25,000.00	$ -	138	Persons	
The Homeless Alliance	$ 269,890.46	$ 167,890.46	$ 102,000.00	786	Persons	
Upward Transitions	$ 25,000.00	$ 24,999.00	$ 1.00	28	Persons	
YWCA	$ 20,000.00	$ 20,000.00	$ -	412	Persons	
Neighborhood Service	$ 10,000.00	$ 9,730.00	$ 270.00	2	Persons	
City Administration	$ 60,450.00	$ 48,449.21	$ 12,000.79			
Total	**$ 603,092.59**	**$ 488,820.80**	**$ 114,271.79**	**4,378**		

HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS	FUNDING	EXPENDITURES	BALANCE	# SERVED HOUSEHOLDS	UNIT OF MEASURE	OTHER
Homeless Alliance						
Homeless Alliance Administration	$ 128,166.67	$ 117,713.36	$ 10,453.31	N/A	Households	case management/intake/referals

Emergency Housing Assistance	$	46,473.14	$	28,869.23	$	17,603.91	36	Households
Permanent Housing Placement	$	173,252.33	$	43,140.36	$	130,111.97	58	Households
Short Term Rent, Mortgage, & Utility	$	185,083.55	$	74,267.53	$	110,816.02	65	Households
Supportive Services	$	733,676.06	$	678,676.06	$	55,000.00	217	Households
Tenant Based Rental Assistance	$	464,381.48	$	423,052.32	$	41,329.16	67	Households
City Administration	$	106,266.00	$	34,551.58	$	71,714.42		
Total	**$**	**1,837,299.23**	**$**	**1,400,270.44**	**$**	**437,028.79**	**443**	

CONTINUUM OF CARE GRANTS		**FUNDING**		**EXPENDITURES**		**BALANCE**	**# SERVED**	**UNIT OF MEASURE**	**OTHER**
G80388 Homeless Alliance Building Foundations	$	130,697.36	$	130,697.36	$	-	120	Persons	
G80389 CEC DV	$	48,085.00	$	32,509.33	$	15,575.67	23	Persons	
G80390 CEC Supportive Housing	$	93,452.00	$	85,876.00	$	7,576.00	0	Persons	
G80391 Heartline	$	19,338.05	$	14,575.86	$	4,762.19	N/A	Persons	
G80392 Homeless Alliance HMIS	$	8,793.00	$	8,793.00	$	-	N/A	Persons	
G80393 Homeless Alliance Safe Homes	$	435,432.49	$	396,196.44	$	39,236.05	224	Persons	
G80395 HOPE Housing Plus HHP	$	112,246.30	$	112,246.30	$	-	24	Persons	
G80396 HOPE HPH	$	138,708.91	$	138,708.91	$	-	47	Persons	
G80398 Homeless Alliance Journey Home	$	131,406.15	$	131,406.15	$	-	62	Persons	
G80399 MHAO	$	130,303.05	$	130,303.05	$	-	15	Persons	
G80412 Homeless Alliance BF	$	869,229.00	$	495,888.04	$	373,340.96	189	Persons	
G80413 CEC DV	$	48,085.00	$	-	$	336,171.96	0	Persons	
G80414 Heartline	$	21,400.00	$	8,035.93	$	13,364.07	N/A	Persons	
G80415 Homeless Alliance HMIS	$	354,720.00	$	204,546.23	$	150,173.77	N/A	Persons	
G80416 Homeless Alliance Safe Homes	$	600,000.00	$	308,051.02	$	291,948.98	257	Persons	
G80417 Hope CH32	$	348,833.00	$	333,631.87	$	15,201.13	33	Persons	
G80418 Hope HHP	$	192,460.00	$	143,952.09	$	48,507.91	21	Persons	
G80419 Hope HPH	$	361,803.00	$	195,129.37	$	166,673.63	42	Persons	
G80420 Hope SC39	$	376,856.00	$	348,896.23	$	27,959.77	42	Persons	
G80422 MHAO LTS	$	207,268.00	$	108,830.89	$	98,437.11	14	Persons	
G80423 MHAO SH	$	472,628.00	$	472,628.00	$	-	58	Persons	
G80424 CES	$	233,039.00	$	166,090.33	$	66,948.67	0	Persons	
G80426 City Care Pershing	$	338,579.00	$	338,579.00	$	-	70	Persons	
G80427 City Care Westlawn	$	215,562.00	$	215,562.00	$	-	30	Persons	
G80401 City of OKC Administration	$	127,466.00	$	125,666.00	$	1,800.00	N/A		Planning grant
Total	**$**	**5,885,692.95**	**$**	**4,516,102.04**	**$**	**1,657,677.87**	**1151**		

YHDP GRANTS		**FUNDING**		**EXPENDITURES**		**BALANCE**	**# SERVED**	**UNIT OF MEASURE**	**OTHER**
							0		
G80406 Homeless Alliance-PSH	$	477,294.67	$	299,399.48	$	177,895.19	18	Persons	
G80407 SISU-TH+RH	$	747,019.06	$	391,671.37	$	355,347.69	33	Persons	
G80408 SISU-HH	$	82,514.53	$	41,344.70	$	41,169.83	5	Persons	
G80409 SISU Drop In	$	716,431.38	$	625,758.96	$	90,672.42	549	Persons	

G80410 Hope Diversion	$	300,000.00	$	135,807.13	$	164,192.87	51	Persons	
G80411 City of OKC	$	93,269.38	$	93,269.38	$	-	N/A		Planning Grant
Total	**$**	**2,416,529.02**	**$**	**1,587,251.02**	**$**	**829,278.00**	**656**		

CITY SOCIAL SERVICES GRANTS								
		FUNDING		**EXPENDITURES**		**BALANCE**		**OTHER**
Heartlline	$	21,000.00	$	21,000.00	$	-		Operational Support
Legal Aid Services of Oklahoma, Inc.	$	20,000.00	$	20,000.00	$	-		Operational Support
Pivot, Inc.	$	30,000.00	$	30,000.00	$	-		Operational Support
SISU Youth	$	30,000.00	$	23,004.42	$	6,995.58		Operational Support
Urban league of Greater OKC, Inc.	$	20,000.00	$	15,000.00	$	5,000.00		Operational Support
Total	**$**	**121,000.00**	**$**	**109,004.42**	**$**	**11,995.58**		

COMMUNITY DEVELOPMENT BLOCK GRANT-CV FUNDING (FY 2019)									
		FUNDING		**EXPENDITURES**		**BALANCE**	**# SERVED**	**UNIT OF MEASURE**	**OTHER**
Multifamily Housing Acquisition/Rehab	$	37,192.07	$	-	$	37,192.07	-	Housing Units	L/M Housing Assistance
City Administration	$	113,117.85	$	14,307.93	$	98,809.92			
Total	**$**	**150,309.92**	**$**	**14,307.93**	**$**	**136,001.99**	**-**		

EMERGENCY SOLUTIONS GRANT - COVID									
		FUNDING		**EXPENDITURES**		**BALANCE**	**# SERVED**	**UNIT OF MEASURE**	**OTHER**
ReMerge	$	77,232.08	$	77,232.08	$	-	92	Persons	
Catholic Charities	$	1,707.64	$	1,707.64	$	-	473	Persons	
PIVOT	$	152,022.24	$	152,022.24	$	-	N/A		
Homeless Alliance	$	393,865.55	$	393,865.55	$	-	6,038	Persons	
Positive Tomorrows	$	16,247.20	$	16,247.20	$	-	189	Persons	
Sisu Youth	$	329,127.08	$	329,127.08	$	-	384	Persons	
YWCA	$	23,672.09	$	23,672.09	$	-	N/A		Renovations
City Administration	$	122,727.86	$	4,128.30	$	118,599.56			
Total	**$**	**1,116,601.74**	**$**	**998,002.18**	**$**	**118,599.56**	**7176**		

Appendix 3 - PR Reports, Single Audit, Financial Reports

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,721,987.41
02 ENTITLEMENT GRANT	4,907,677.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	210,616.42
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	8,840,280.83
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	4,835,899.04
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	1,807.42
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	4,837,706.46
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	917,500.23
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	5,755,206.69
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	3,085,074.14
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	196,574.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	4,020,927.59
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,217,501.59
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	87.18%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2021 PY: 2022 PY: 2023
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	15,252,605.87
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	12,606,339.35
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	82.65%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	705,129.13
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	705,129.13
32 ENTITLEMENT GRANT	4,907,677.00
33 PRIOR YEAR PROGRAM INCOME	1,115,831.29
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	6,023,508.29
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.71%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	917,500.23
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	917,500.23
42 ENTITLEMENT GRANT	4,907,677.00
43 CURRENT YEAR PROGRAM INCOME	210,616.42
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,118,293.42
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	17.93%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Target Area Type	Drawn Amount
2022	2	6267	6792740	HEMP - 4949 - 825 SW 25th St - Traylee & L Construction	14A	LMH	Strategy area	$22,969.00
2023	2	6283	6832717	HEMP - 4904 - 2032 Hardin Dr - Native Environmental	14A	LMH	Strategy area	$22,232.00
2023	2	6292	6832717	HEMP - 4941 -633 NE 32nd St - Exceptional Service Co., LLC	14A	LMH	Strategy area	$21,777.00
2023	2	6304	6846381	HEMP - 5039-908 NE 35th St - Elite Level Construction	14A	LMH	Strategy area	$19,602.00
2023	2	6326	6881392	HEMP - 5028 - 1942 NW 14th St-Native Environmental	14A	LMH	Strategy area	$22,482.00
2023	2	6333	6881392	HEMP 4942 - 2424 SW 35th St- Native Environmental	14A	LMH	Strategy area	$20,525.00
2023	2	6333	6923571	HEMP 4942 - 2424 SW 35th St- Native Environmental	14A	LMH	Strategy area	$32.00
2023	2	6335	6881392	SNI HEMP 5048 - 1812 E Madison St - Traylee & Construction	14A	LMH	Strategy area	$21,970.00
2023	2	6336	6881392	HEMP 5053 - 1617 NE 24th St- Native Environmental	14A	LMH	Strategy area	$22,532.00
2023	2	6364	6923571	HEMP - 30026 -1813 NE 11 -Native Environmental	14A	LMH	Strategy area	$22,325.00
2023	2	6364	6929390	HEMP - 30026 -1813 NE 11 -Native Environmental	14A	LMH	Strategy area	$128.00
					14A	**Matrix Code** :		**$196,574.00**
Total								**$196,574.00**

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	8	6204	6837949	SISU Youth Shelter 2129 NW 30TH ST	03C	LMC	$229,521.43
2022	8	6204	6846458	SISU Youth Shelter 2129 NW 30TH ST	03C	LMC	$46,361.63
2022	8	6204	6861828	SISU Youth Shelter 2129 NW 30TH ST	03C	LMC	$138,262.15
					03C	**Matrix Code**	**$414,145.21**
2021	7	6189	6852336	Senior Health Wellness Center Art Project	03E	LMA	$23,500.00
2023	6	6311	6837949	SNI Art Projects/Neighborhood Grant Projects FY 23-24	03E	LMA	$13,851.61
2023	6	6311	6923556	SNI Art Projects/Neighborhood Grant Projects FY 23-24	03E	LMA	$20,200.00
2023	6	6311	6923601	SNI Art Projects/Neighborhood Grant Projects FY 23-24	03E	LMA	$54,010.55
2023	6	6311	6930648	SNI Art Projects/Neighborhood Grant Projects FY 23-24	03E	LMA	$1,937.50
2023	6	6311	6933739	SNI Art Projects/Neighborhood Grant Projects FY 23-24	03E	LMA	$200.00
2023	6	6311	6938284	SNI Art Projects/Neighborhood Grant Projects FY 23-24	03E	LMA	$7,212.50
					03E	**Matrix Code**	**$120,912.16**
2021	7	6130	6837949	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	$7,874.20
2021	7	6130	6852317	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	$9,689.05
2021	7	6130	6861828	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	$12,329.75
2021	7	6130	6923556	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	$1,200.00
2021	7	6130	6923901	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	$1,049.00
2021	7	6130	6929442	SNI Captiol Hill Plaza Engineering PC-0785	03F	LMA	$42,216.00
2022	8	6289	6852314	Pitts Park Art Project	03F	LMA	$500.00
2023	6	6312	6837949	SNI Captiol Hill Trail Project	03F	LMA	$2,067.00
2023	6	6312	6861828	SNI Captiol Hill Trail Project	03F	LMA	$4,659.25
2023	6	6312	6923988	SNI Captiol Hill Trail Project	03F	LMA	$21,827.75
2023	6	6312	6929442	SNI Captiol Hill Trail Project	03F	LMA	$9,147.80
					03F	**Matrix Code**	**$112,559.80**
2022	6	6282	6852319	SNI Metro Park Sidewalk Project Phase I MS-0128 FY 22-23	03K	LMA	$14,024.83
					03K	**Matrix Code**	**$14,024.83**
2022	8	6210	6837949	SNI Program Delivery FY 22-23	03L	LMA	$2,996.21
2023	6	6323	6841899	SNI Program Delivery FY 23-24	03L	LMA	$31,226.06
2023	6	6323	6867163	SNI Program Delivery FY 23-24	03L	LMA	$28,329.50
2023	6	6323	6923556	SNI Program Delivery FY 23-24	03L	LMA	$19,169.14
2023	6	6323	6933531	SNI Program Delivery FY 23-24	03L	LMA	$37,848.15
2023	6	6323	6946142	SNI Program Delivery FY 23-24	03L	LMA	$3,527.50
2023	6	6391	6923556	SNI Metro Park Sidewalk Project Phase II MS-0128 FY23-24	03L	LMA	$257,911.11
2023	6	6391	6923601	SNI Metro Park Sidewalk Project Phase II MS-0128 FY23-24	03L	LMA	$79,301.05
					03L	**Matrix Code**	**$460,308.72**
2019	30	5926	6837963	Walnut Development Project	03Z	LMH	$12,680.00
2019	30	5926	6846625	Walnut Development Project	03Z	LMH	$11,255.79
2019	30	5926	6852328	Walnut Development Project	03Z	LMH	$6,528.97
2019	30	5926	6861832	Walnut Development Project	03Z	LMH	$12,468.48
2019	30	5926	6924060	Walnut Development Project	03Z	LMH	$55,340.67
2019	30	5926	6924069	Walnut Development Project	03Z	LMH	$17,594.02
					03Z	**Matrix Code**	**$115,867.93**
2022	7	6219	6852331	CASA FY 22-23	05D	LMC	$2,500.00
2023	7	6313	6837963	CASA FY 23-24	05D	LMC	$8,000.00
2023	7	6313	6841954	CASA FY 23-24	05D	LMC	$3,000.00
2023	7	6313	6861832	CASA FY 23-24	05D	LMC	$3,000.00
2023	7	6313	6924060	CASA FY 23-24	05D	LMC	$9,000.00
2023	7	6313	6924069	CASA FY 23-24	05D	LMC	$12,000.00
					05D	**Matrix Code**	**$37,500.00**
2022	7	6242	6861795	SHARE-A-FARE METRO TRANSIT FY 22-23	05Z	LMC	$937.02
2023	5	6288	6800329	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$4,337.00
2023	5	6288	6837949	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$57,580.80
2023	5	6288	6837963	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$1,260.00
2023	5	6288	6841957	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$168.00
2023	5	6288	6846456	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$6,624.41
2023	5	6288	6852316	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$23,688.76
2023	5	6288	6923901	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$27,541.77
2023	5	6288	6923988	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$1,572.50
2023	5	6288	6924060	SNI Urban Forestry-Hazardous Tree Removal	05Z	LMC	$1,092.00
2023	5	6338	6861810	SNI After School Program FY 23-24	05Z	LMA	$6,293.00
2023	5	6338	6867163	SNI After School Program FY 23-24	05Z	LMA	$48,132.88
2023	5	6338	6923556	SNI After School Program FY 23-24	05Z	LMA	$42,945.44
2023	5	6338	6923601	SNI After School Program FY 23-24	05Z	LMA	$183,398.28
2023	5	6338	6929390	SNI After School Program FY 23-24	05Z	LMA	$50,948.24
2023	5	6338	6938200	SNI After School Program FY 23-24	05Z	LMA	$6,293.00
2023	6	6393	6923601	SNI Dewey Park Drainage MP-0637A-3500 N Lindsay	05Z	LMA	$24,049.20
2023	6	6393	6932941	SNI Dewey Park Drainage MP-0637A-3500 N Lindsay	05Z	LMA	$10,770.00
2023	7	6314	6837963	CHCI-FY 23-24	05Z	LMC	$34,340.88
2023	7	6314	6846627	CHCI-FY 23-24	05Z	LMC	$2,240.40
2023	7	6314	6856590	CHCI-FY 23-24	05Z	LMC	$12,990.44
2023	7	6314	6861832	CHCI-FY 23-24	05Z	LMC	$8,442.36
2023	7	6314	6924060	CHCI-FY 23-24	05Z	LMC	$6,985.92
2023	7	6337	6861795	SHARE-A-FARE METRO TRANSIT FY 23-24	05Z	LMC	$36,047.98
2023	7	6337	6929595	SHARE-A-FARE METRO TRANSIT FY 23-24	05Z	LMC	$31,177.04

2023	7	6337	6930980	SHARE-A-FARE METRO TRANSIT FY 23-24	05Z	LMC	$37,771.81
					05Z	**Matrix Code**	**$667,629.13**
2023	5	6324	6841899	SNI Safe and Tidy FY 23-24	06	LMA	$795.93
2023	5	6324	6846387	SNI Safe and Tidy FY 23-24	06	LMA	$2,959.00
2023	5	6324	6923556	SNI Safe and Tidy FY 23-24	06	LMA	$1,128.00
					06	**Matrix Code**	**$4,882.93**
2022	2	6261	6790105	HEMP - 4965 - 4329 Woods Dr - ESCO LLC	14A	LMH	$22,400.00
2022	2	6266	6800467	HEMP - 4957 - 2415 NE 24th St-Elite Level Construction & Design	14A	LMH	$32.00
2022	2	6267	6792740	HEMP - 4949 - 825 SW 25th St - Traylee & L Construction	14A	LMH	$22,969.00
2023	2	6283	6832717	HEMP - 4904 - 2032 Hardin Dr - Native Environmental	14A	LMH	$22,232.00
2023	2	6292	6832717	HEMP - 4941 -633 NE 32nd St - Exceptional Service Co., LLC	14A	LMH	$21,777.00
2023	2	6304	6846381	HEMP - 5039-908 NE 35th St - Elite Level Construction	14A	LMH	$19,602.00
2023	2	6305	6846383	HEMP - 4938 - 1717 NE 53rd St-Traylee Construction	14A	LMH	$22,195.00
2023	2	6309	6856541	HEMP - 5043 - 1344 Campbell Rd - Native Environmental	14A	LMH	$22,148.00
2023	2	6310	6856541	SNI HEMP 4933 - @ 325 SW 28th St -Native Environmental	14A	LMH	$22,582.00
2023	2	6325	6869021	HEMP - 5037 - 4212 NW 43rd PL -Traylee Construction	14A	LMH	$13,887.00
2023	2	6325	6923571	HEMP - 5037 - 4212 NW 43rd PL -Traylee Construction	14A	LMH	$4,949.18
2023	2	6326	6881392	HEMP - 5028 - 1942 NW 14th St-Native Environmental	14A	LMH	$22,482.00
2023	2	6331	6881392	HEMP - 5032 - 3027 NW 18th St - Native Environmental	14A	LMH	$21,607.00
2023	2	6332	6881392	HEMP 4950 - 2624 NW 40th St - Native Environmental	14A	LMH	$20,125.00
2023	2	6332	6923571	HEMP 4950 - 2624 NW 40th St - Native Environmental	14A	LMH	$32.00
2023	2	6333	6881392	HEMP 4942 - 2424 SW 35th St- Native Environmental	14A	LMH	$20,525.00
2023	2	6333	6923571	HEMP 4942 - 2424 SW 35th St- Native Environmental	14A	LMH	$32.00
2023	2	6334	6881392	HEMP 5055 - 2412 NE 24th St- Elite Level Construction	14A	LMH	$19,662.00
2023	2	6335	6881392	SNI HEMP 5048 - 1812 E Madison St - Traylee & Construction	14A	LMH	$21,970.00
2023	2	6336	6881392	HEMP 5053 - 1617 NE 24th St- Native Environmental	14A	LMH	$22,532.00
2023	2	6355	6923571	HEMP 5059 - 3808 NW 29th St- Native Environmental	14A	LMH	$22,464.00
2023	2	6356	6923571	HEMP 5054 - 1537 SW 45th St- Elite Level Construction	14A	LMH	$22,199.00
2023	2	6358	6923571	HEMP - 5073 -813 NE 65th St -Traylee & L Construction	14A	LMH	$15,462.00
2023	2	6364	6923571	HEMP - 30026 -1813 NE 11 -Native Environmental	14A	LMH	$22,325.00
2023	2	6364	6929390	HEMP - 30026 -1813 NE 11 -Native Environmental	14A	LMH	$128.00
2023	2	6365	6923571	HEMP - 30028 -1325 SW 77th Ter -Traylee & L Construction	14A	LMH	$20,602.00
2023	2	6366	6923571	HEMP - 30027 -1204 NW 84th St - Shabby2Chic Homes, LLC	14A	LMH	$22,879.00
2023	2	6367	6923571	HEMP - 30029 -2641 NW 31 St -Traylee & L Construction	14A	LMH	$19,965.00
2023	2	6367	6929390	HEMP - 30029 -2641 NW 31 St -Traylee & L Construction	14A	LMH	$40.00
2023	2	6368	6923571	HEMP 5054 - 2617 N. Hammond Ave- Elite Level Construction	14A	LMH	$16,579.00
2023	2	6369	6923571	HEMP - 30031 -4908 NW 29th St - Shabby2Chic Homes, LLC	14A	LMH	$18,347.00
2023	2	6374	6923571	HEMP - 30040 -2605 W Hefner Rd - Moody & Foster Roofing	14A	LMH	$19,218.00
2023	2	6375	6923571	HEMP - 30043 - 2040 NE 30th St - T Nicholas Homes, LLC	14A	LMH	$22,980.00
2023	2	6375	6929390	HEMP - 30043 - 2040 NE 30th St - T Nicholas Homes, LLC	14A	LMH	$32.00
					14A	**Matrix Code**	**$566,960.18**
2023	2	6339	6861828	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 23-24	14C	LMH	$79,548.00
2023	2	6339	6867207	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 23-24	14C	LMH	$39,125.00
2023	2	6339	6923901	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 23-24	14C	LMH	$18,206.50
2023	2	6339	6923988	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 23-24	14C	LMH	$23,405.00
					14C	**Matrix Code**	**$160,284.50**
2022	2	6209	6923901	OKC HOUSING REHAB-PROGRAM DELIVERY FY 22-23	14H	LMH	$180.00
2023	2	6316	6837988	CAA EMERGENCY HOME REPAIR FY 23-24	14H	LMH	$128,279.83
2023	2	6316	6852310	CAA EMERGENCY HOME REPAIR FY 23-24	14H	LMH	$17,310.85
2023	2	6316	6862029	CAA EMERGENCY HOME REPAIR FY 23-24	14H	LMH	$24,050.25
2023	2	6316	6923901	CAA EMERGENCY HOME REPAIR FY 23-24	14H	LMH	$90,588.77
2023	2	6316	6923988	CAA EMERGENCY HOME REPAIR FY 23-24	14H	LMH	$355,863.30
2023	2	6316	6929442	CAA EMERGENCY HOME REPAIR FY 23-24	14H	LMH	$95,092.92
2023	2	6322	6841899	OKC HOUSING REHAB-PROGRAM DELIVERY FY 23-24	14H	LMH	$137,535.33
2023	2	6322	6867163	OKC HOUSING REHAB-PROGRAM DELIVERY FY 23-24	14H	LMH	$119,989.58
2023	2	6322	6923556	OKC HOUSING REHAB-PROGRAM DELIVERY FY 23-24	14H	LMH	$116,668.14
2023	2	6322	6933715	OKC HOUSING REHAB-PROGRAM DELIVERY FY 23-24	14H	LMH	$12,454.17
2023	2	6322	6942276	OKC HOUSING REHAB-PROGRAM DELIVERY FY 23-24	14H	LMH	$14,529.40
2023	2	6322	6942296	OKC HOUSING REHAB-PROGRAM DELIVERY FY 23-24	14H	LMH	$138,876.28
2023	2	6322	6946391	OKC HOUSING REHAB-PROGRAM DELIVERY FY 23-24	14H	LMH	$57,156.31
					14H	**Matrix Code**	**$1,308,575.13**
2023	2	6315	6837963	Emergency Pest Control FY 23-24	14J	LMH	$1,600.00
					14J	**Matrix Code**	**$1,600.00**
2023	9	6317	6837988	CAA SMALL BUSINESS ASSISTANCE FY 23-24	18B	LMA	$9,024.84
2023	9	6317	6929595	CAA SMALL BUSINESS ASSISTANCE FY 23-24	18B	LMA	$23,825.68
2023	9	6317	6930883	CAA SMALL BUSINESS ASSISTANCE FY 23-24	18B	LMA	$2,826.55
					18B	**Matrix Code**	**$35,677.07**
Total							**$4,020,927.59**

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2022	7	6219	6852331	No	CASA FY 22-23	B21MC400003	EN	05D	LMC	$2,500.00
2023	7	6313	6837963	No	CASA FY 23-24	B21MC400003	EN	05D	LMC	$8,000.00
2023	7	6313	6841954	No	CASA FY 23-24	B21MC400003	EN	05D	LMC	$3,000.00
2023	7	6313	6861832	No	CASA FY 23-24	B21MC400003	EN	05D	LMC	$3,000.00
2023	7	6313	6924060	No	CASA FY 23-24	B21MC400003	EN	05D	LMC	$9,000.00
2023	7	6313	6924069	No	CASA FY 23-24	B21MC400003	EN	05D	LMC	$12,000.00
								05D	**Matrix Code**	**$37,500.00**
2022	7	6242	6861795	No	SHARE-A-FARE METRO TRANSIT FY 22-23	B23MC400003	EN	05Z	LMC	$937.02
2023	5	6288	6800329	No	SNI Urban Forestry-Hazardous Tree Removal	B22MC400003	EN	05Z	LMC	$4,337.00
2023	5	6288	6837949	No	SNI Urban Forestry-Hazardous Tree Removal	B22MC400003	EN	05Z	LMC	$57,580.80
2023	5	6288	6837963	No	SNI Urban Forestry-Hazardous Tree Removal	B21MC400003	EN	05Z	LMC	$1,260.00

2023	5	6288	6841957	No	SNI Urban Forestry-Hazardous Tree Removal	B21MC400003	EN	05Z	LMC	$168.00
2023	5	6288	6846456	No	SNI Urban Forestry-Hazardous Tree Removal	B22MC400003	PI	05Z	LMC	$6,624.41
2023	5	6288	6852316	No	SNI Urban Forestry-Hazardous Tree Removal	B22MC400003	EN	05Z	LMC	$23,688.76
2023	5	6288	6923901	No	SNI Urban Forestry-Hazardous Tree Removal	B22MC400003	EN	05Z	LMC	$27,541.77
2023	5	6288	6923988	No	SNI Urban Forestry-Hazardous Tree Removal	B22MC400003	EN	05Z	LMC	$1,572.50
2023	5	6288	6924060	No	SNI Urban Forestry-Hazardous Tree Removal	B21MC400003	EN	05Z	LMC	$1,092.00
2023	5	6338	6861810	No	SNI After School Program FY 23-24	B23MC400003	EN	05Z	LMA	$6,293.00
2023	5	6338	6867163	No	SNI After School Program FY 23-24	B23MC400003	EN	05Z	LMA	$48,132.88
2023	5	6338	6923556	No	SNI After School Program FY 23-24	B23MC400003	EN	05Z	LMA	$42,945.44
2023	5	6338	6923601	No	SNI After School Program FY 23-24	B23MC400003	EN	05Z	LMA	$183,398.28
2023	5	6338	6929390	No	SNI After School Program FY 23-24	B23MC400003	EN	05Z	LMA	$50,948.24
2023	5	6338	6938200	No	SNI After School Program FY 23-24	B23MC400003	EN	05Z	LMA	$6,293.00
2023	6	6393	6923601	No	SNI Dewey Park Drainage MP-0637A-3500 N Lindsay	B23MC400003	EN	05Z	LMA	$24,049.20
2023	6	6393	6932941	No	SNI Dewey Park Drainage MP-0637A-3500 N Lindsay	B20MC400003	EN	05Z	LMA	$10,770.00
2023	7	6314	6837963	No	CHCI-FY 23-24	B21MC400003	EN	05Z	LMC	$34,340.88
2023	7	6314	6846627	No	CHCI-FY 23-24	B21MC400003	EN	05Z	LMC	$2,240.40
2023	7	6314	6856590	No	CHCI-FY 23-24	B21MC400003	EN	05Z	LMC	$12,990.44
2023	7	6314	6861832	No	CHCI-FY 23-24	B21MC400003	EN	05Z	LMC	$8,442.36
2023	7	6314	6924060	No	CHCI-FY 23-24	B21MC400003	EN	05Z	LMC	$6,985.92
2023	7	6337	6861795	No	SHARE-A-FARE METRO TRANSIT FY 23-24	B20MC400003	EN	05Z	LMC	$36,047.98
2023	7	6337	6929595	No	SHARE-A-FARE METRO TRANSIT FY 23-24	B20MC400003	EN	05Z	LMC	$31,177.04
2023	7	6337	6930980	No	SHARE-A-FARE METRO TRANSIT FY 23-24	B20MC400003	EN	05Z	LMC	$37,771.81
								05Z	**Matrix Code**	**$667,629.13**
				No	**Activity to prevent, prepare for, and respond to Coronavirus**					**$705,129.13**
Total										**$705,129.13**

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2023	11	6320	6841899	PLANNING ACTIVITIES-2023	20		$1,670.65
2023	11	6320	6867163	PLANNING ACTIVITIES-2023	20		$3,500.00
2023	11	6320	6923556	PLANNING ACTIVITIES-2023	20		$2,247.20
2023	11	6320	6932771	PLANNING ACTIVITIES-2023	20		$4,185.30
					20	**Matrix Code**	**$11,603.15**
2023	11	6318	6841899	CDBG ADMINISTRATION-2023	21A		$272,126.94
2023	11	6318	6867163	CDBG ADMINISTRATION-2023	21A		$152,376.28
2023	11	6318	6923556	CDBG ADMINISTRATION-2023	21A		$118,328.50
2023	11	6318	6933725	CDBG ADMINISTRATION-2023	21A		$42,613.19
2023	11	6318	6942276	CDBG ADMINISTRATION-2023	21A		$17,030.00
2023	11	6318	6942296	CDBG ADMINISTRATION-2023	21A		$142,913.17
2023	11	6318	6946062	CDBG ADMINISTRATION-2023	21A		$67,509.00
2023	11	6319	6841899	METROPOLITAN FAIR HOUSING COUNCIL FY 23-24	21A		$39,016.44
2023	11	6319	6852289	METROPOLITAN FAIR HOUSING COUNCIL FY 23-24	21A		$7,907.00
2023	11	6319	6867163	METROPOLITAN FAIR HOUSING COUNCIL FY 23-24	21A		$15,254.00
2023	11	6319	6923556	METROPOLITAN FAIR HOUSING COUNCIL FY 23-24	21A		$8,165.00
2023	11	6319	6923601	METROPOLITAN FAIR HOUSING COUNCIL FY 23-24	21A		$22,657.56
					21A	**Matrix Code**	**$905,897.08**
Total							**$917,500.23**

CDBG
PR26 Adjustment Reconciliations
PY 2023

	2021	2022	2023	Total
Line #24 (Line #11)	$ 5,226,548.09	$ 5,188,351.32	$ 4,837,706.46	$ 15,252,605.87
Line #35 (Line #21)	$ 4,107,947.74	$ 4,280,890.32	$ 4,217,501.59	$ 12,606,339.65

PR03- BOSMAC (original)

Page by:
Grantee: OKLAHOMA CITY
Rpt Program Year: 2023

Year	PID	Project Name	Program	IDIS Activ	Activity tc	Activity Name	Address	Description	NatObj	PctLM	MTX	Status	Objective	Outcome	Fund Dt	Funded	Draw Thru Amount	Draw In Amount	Balance	Prior Year Adjustments
2021	0009	Economic Development Programs	CDBG	6168	No	1st National Section 108 Loan	120 N Robinson Ave Oklahoma City, (	0	LMJ	0	18A	O	3	1	2/21/2022	11,242,000.00	0.00	$ -	11,242,000.00	
2015	0014	HUD Section 108 Loan Repayment	CDBG	5194	No	21C Museum and Hotel Section 108 Loan	900 W Main St Oklahoma City, OK 7	Section 108 Loan for 21C Museum and Hotel	LMASA	71.19	18A	O	3	1	4/25/2016	6,900,000.00	6,900,000.00	$ -	0.00	
2023	0007	Community Development - Public Service	CDBG	6295	No	ABANDONED HOUSING PROGRAM FY 23-24	420 W Main St Oklahoma City, OK 7	SECURING AND DEMOLISHING VACANT PROPERTY AFTER OWNER FAILSTO RE	SBS	0	06	C	1	3	7/24/2023	88,610.00	88,610.00	$ 88,610.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6316	No	CAA EMERGENCY HOME REPAIR FY 23-24	10522 NE 50th St Spencer, OK 7308	EMERGENCY REPAIR OF OWNER-OCCUPIED, RENTAL OCCUPIED IF OWNER I	LMH	0	14H	C	2	1	11/16/2023	711,185.92	711,185.92	$ 711,185.92	0.00	
2022	0009	Economic Development Programs	CDBG	6218	No	CAA SMALL BUSINESS ASSISTANCE FY 22-23	420 W Main St Oklahoma City, OK 7	Provide financial and technical assistance to for-profit businesses in low- and moderate-i	LMA	71.21	18B	C	1	3	10/31/2022	40,000.00	40,000.00	$ -	0.00	
2023	0009	Economic Development Programs	CDBG	6317	No	CAA SMALL BUSINESS ASSISTANCE FY 23-24	420 W Main St Oklahoma City, OK 7	Provide technical assistance to for-profit businesses in low- and moderate-income areas,	LMA	70.76	18B	C	3	3	11/16/2023	35,677.61	35,677.61	$ 35,677.07	0.00	$ 0.54
2022	0007	Community Development - Public Service	CDBG	6219	No	CASA FY 22-23	420 W Main St Oklahoma City, OK 7	PROVIDE VOLUNTEER SERVICESADVOCATES TO CHILDREN IN FOSTER SYSTEI	LMC	0	05D	C	1	1	10/31/2022	25,000.00	25,000.00	$ 2,500.00	0.00	
2023	0007	Community Development - Public Service	CDBG	6313	No	CASA FY 23-24	420 W Main St Oklahoma City, OK 7	PROVIDE VOLUNTEER SERVICESADVOCATES TO CHILDREN IN FOSTER SYSTEI	LMC	0	05D	C	1	3	11/16/2023	38,000.00	35,000.00	$ 35,000.00	3,000.00	
2022	0011	Program Administration and Planning	CDBG	6207	No	CDBG ADMINISTRATION-2022	.	PLANNING AND ADMINISTRATION FOR YEAR ENDING 6-30-2023	0	0	21A	C	0	0	10/31/2022	682,712.27	682,712.27	$ -	0.00	
2023	0011	Program Administration and Planning	CDBG	6318	No	CDBG ADMINISTRATION-2023	.	PLANNING AND ADMINISTRATION FOR YEAR ENDING 6-30-2024	0	0	21A	O	0	0	11/30/2023	910,822.20	812,897.08	$ 812,897.08	97,925.12	
1994	0002	CONVERTED CDBG ACTIVITIES	CDBG	2	No	CDBG COMMITTED FUNDS ADJUSTMENT	.	0	0	0	14A	O	0	0	1/1/1995	34,947,500.00	34,953,765.78	$ -	(6,265.78)	
2023	0007	Community Development - Public Service	CDBG	6314	No	CHCI-FY 23-24	420 W Main St Oklahoma City, OK 7	CHCI-FY 23-24Primary & preventative healthcare services to homeless individuals	LMC	0	05Z	C	1	3	11/16/2023	65,000.00	65,000.00	$ 65,000.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6315	No	Emergency Pest Control FY 23-24	1309 SW 72nd St Oklahoma City, OK	Emergency Pest Control FY 23-24	LMH	0	14J	C	1	3	11/16/2023	1,600.00	1,600.00	$ 1,600.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6364	No	HEMP - 30026 -1813 NE 11 -Native Environmental	1813 NE 11th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 1813 NE 11th	LMH	0	14A	C	2	2	4/2/2024	22,453.00	22,453.00	$ 22,453.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6366	No	HEMP - 30027 -1204 NW 84th St - Shabby2Chic H	1204 NW 84th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 1204 NW 84th St	LMH	0	14A	C	2	1	4/24/2024	22,879.00	22,879.00	$ 22,879.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6365	No	HEMP - 30028 -1325 SW 77th Ter -Traylee & L Co	1325 SW 77th Ter Oklahoma City, OH	HOME EXTERIOR MAINTENANCE @ 1325 SW 77th Ter	LMH	0	14A	C	2	2	4/4/2024	20,602.00	20,602.00	$ 20,602.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6367	No	HEMP - 30029 -2641 NW 31 St -Traylee & L Const	2641 NW 31st St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 2641 NW 31 St	LMH	0	14A	C	2	2	4/24/2024	20,005.00	20,005.00	$ 20,005.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6369	No	HEMP - 30031 -4908 NW 29th St - Shabby2Chic H	4908 NW 29th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 4908 NW 29th St	LMH	0	14A	C	2	2	4/26/2024	18,347.00	18,347.00	$ 18,347.00	0.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6372	No	HEMP - 30036 - 3516 S McKinley Ave -Native Envi	3516 S. McKinley Avenue Oklahoma (	HOME EXTERIOR MAINTENANCE @ 3516 S McKinley Ave - Sebree, K	LMH	0	14A	C	2	2	5/2/2024	21,257.00	0.00	$ -	21,257.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6370	No	HEMP - 30037 -2940 NW 45th St -Traylee & L Con	2940 NW 45th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 2940 NW 45th St - A Davani	LMH	0	14A	C	2	2	4/29/2024	18,796.00	0.00	$ -	18,796.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6373	No	HEMP - 30038 -513 SW 70th St - Traylee & L Cons	513 SW 70th St Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 513 SW 70th St - Cavin, O	LMH	0	14A	O	2	2	5/3/2024	21,410.00	0.00	$ -	21,410.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6374	No	HEMP - 30040 -2605 W Hefner Rd - Moody & Foste	2605 W Hefner Rd Oklahoma City, OH	HOME EXTERIOR MAINTENANCE @ 2605 W Hefner Rd, - Lawrence, V	LMH	0	14A	C	2	2	5/7/2024	19,218.00	19,218.00	$ 19,218.00	0.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6376	No	HEMP - 30041 - 13300 Eastridge Dr. - Shabby2Ch	13300 Eastridge Dr Oklahoma City, O	HOME EXTERIOR MAINTENANCE @ 13300 Eastridge Dr - Williams, D	LMH	0	14A	O	2	2	5/17/2024	23,000.00	0.00	$ -	23,000.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6375	No	HEMP - 30043 - 2040 NE 30th St - T Nicholas Hom	2040 NE 30th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 2040 NE 30th ST - D Anderson	LMH	0	14A	C	2	2	5/15/2024	23,012.00	23,012.00	$ 23,012.00	0.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6378	No	HEMP - 30044 - 3740 NW 59th Ter - Traylee & L C	3740 NW 59th Ter Oklahoma City, OH	HOME EXTERIOR MAINTENANCE @ 3740 NW 59th Ter., Miller S	LMH	0	14A	O	2	2	5/17/2024	19,825.00	0.00	$ -	19,825.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6380	No	HEMP - 30048 - 4704 Hemlock Lane - Moody Foste	4704 Hemlock Ln Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 4704 Hemlock Lane - Hamilton, T	LMH	0	14A	C	2	2	5/29/2024	13,240.00	0.00	$ -	13,240.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6389	No	HEMP - 30051 -504 W Eubanks St -Native Environ	504 NW Eubanks St Oklahoma City, (	HOME EXTERIOR MAINTENANCE @ 504 W Eubanks St - Webb, A	LMH	0	14A	O	2	2	6/4/2024	22,620.00	0.00	$ -	22,620.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6387	No	HEMP - 30052 -5097 - 3400 S Meta Ave - Shabby2	3400 S Meta Ave Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 3400 S Meta Ave - Beyer, K	LMH	0	14A	O	2	2	5/30/2024	22,135.00	0.00	$ -	22,135.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6392	No	HEMP - 30082 -3725 SW 26th St -Traylee & L Con	3725 SW 26th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 3725 SW 26th St - Lehew, S	LMH	0	14A	O	2	2	6/6/2024	21,495.00	0.00	$ -	21,495.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6283	No	HEMP - 4904 - 2032 Hardin Dr - Native Environme	2032 Hardin Dr Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 2032 Hardin Dr Oklahoma City, OK 73111	LMH	0	14A	C	2	2	7/10/2023	22,232.00	22,232.00	$ 22,232.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6305	No	HEMP - 4938 - 1717 NE 53rd St-Traylee Constructi	1717 NE 53rd St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 1717 NE 53rd St-	LMH	0	14A	C	2	2	12/13/2023	22,195.00	22,195.00	$ 22,195.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6292	No	HEMP - 4941 -633 NE 32nd St - Exceptional Servic	633 NE 32nd St Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 633 NE 32nd St Oklahoma City, OK 73105	LMH	0	14A	C	2	2	7/13/2023	21,777.00	21,777.00	$ 21,777.00	0.00	
2022	0002	Affordable Housing Rehab/Retention	CDBG	6267	No	HEMP - 4949 - 825 SW 25th St - Traylee & L Const	825 SW 25th St Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 825 SW 25th StCompleted 6-23-23	LMH	0	14A	C	2	2	5/18/2023	22,969.00	22,969.00	$ 22,969.00	0.00	$ (22,969.00)
2022	0002	Affordable Housing Rehab/Retention	CDBG	6266	No	HEMP - 4957 - 2415 NE 24th St-Elite Level Constr	2415 NE 24th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 2415 NE 24th St	LMH	0	14A	C	2	2	5/18/2023	17,703.00	17,703.00	$ 32.00	0.00	
2022	0002	Affordable Housing Rehab/Retention	CDBG	6261	No	HEMP - 4965 - 4329 Woods Dr - ESCO LLC	4329 Woods Dr Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 4329 Woods DrCompleted 6-14-23	LMH	0	14A	C	2	2	4/10/2023	22,400.00	22,400.00	$ 22,400.00	0.00	$ (22,400.00)
2023	0002	Affordable Housing Rehab/Retention	CDBG	6326	No	HEMP - 5028 - 1942 NW 14th St-Native Environme	1942 NW 14th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 1942 NW 14th ST-	LMH	0	14A	C	2	2	12/7/2023	22,482.00	22,482.00	$ 22,482.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6331	No	HEMP - 5032 - 3027 NW 18th St - Native Environm	3027 NW 18th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 3027 NW 18th ST	LMH	0	14A	C	2	2	1/17/2024	21,607.00	21,607.00	$ 21,607.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6325	No	HEMP - 5037 - 4212 NW 43rd PL -Traylee Constru	4212 NW 43rd Pl Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 4212 NW 43rd PL	LMH	0	14A	C	2	2	12/7/2023	18,836.18	18,836.18	$ 18,836.18	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6304	No	HEMP - 5039-908 NE 35th St - Elite Level Construc	908 NE 35th St Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 908 NE 35th St, Oklahoma City OK 73105	LMH	0	14A	C	2	2	12/13/2023	19,602.00	19,602.00	$ 19,602.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6309	No	HEMP - 5043 - 1344 Campbell Rd - Native Environ	1344 Campbell Rd Oklahoma City, OH	HOME EXTERIOR MAINTENANCE @ 1344 Campbell Rd Oklahoma City, OK 73111	LMH	0	14A	C	2	2	11/9/2023	22,148.00	22,148.00	$ 22,148.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6358	No	HEMP - 5073 -813 NE 65th St -Traylee & L Constru	813 NE 65th St Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 813 NE 65th St - E.Parker	LMH	0	14A	C	2	2	2/12/2024	15,462.00	15,462.00	$ 15,462.00	0.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6388	No	HEMP - 5094-30045 - 2339 W Park Pl -Native Envi	2339 W Park Pl Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 2339 W Park Pl - Reeder, W	LMH	0	14A	O	2	2	6/3/2024	21,475.00	0.00	$ -	21,475.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6379	No	HEMP - 5095 - 3037 NW 35th St -Traylee Construc	3037 NW 35th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 3037 NW 35th St - B Robinson	LMH	0	14A	O	2	2	5/29/2024	22,320.00	0.00	$ -	22,320.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6377	No	HEMP 30058 - 243 SE 58th St- Elite Level Constru	243 SE 58th St Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 243 SE 58th St - Ervin, L	LMH	0	14A	O	2	2	5/17/2024	20,350.00	0.00	$ -	20,350.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6390	No	HEMP 30079 - 2953 NW 65th St- Elite Level Const	2953 NW 65th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 2953 NW 65th St - Azebbar, P	LMH	0	14A	O	2	2	6/4/2024	18,001.00	0.00	$ -	18,001.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6333	No	HEMP 4942 - 2424 SW 35th St- Native Environmer	2424 SW 35th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 2424 SW 35th St - Mullins	LMH	0	14A	C	2	2	3/22/2024	20,557.00	20,557.00	$ 20,557.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6332	No	HEMP 4950 - 2624 NW 40th St - Native Environme	2624 NW 40th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 2624 NW 40th St	LMH	0	14A	C	2	2	1/22/2024	20,157.00	20,157.00	$ 20,157.00	0.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6336	No	HEMP 5053 - 1617 NE 24th St- Native Environmen	1617 NE 24th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 1617 NE 24th St -Runnels, Welton	LMH	0	14A	O	2	2	1/23/2024	22,900.00	22,532.00	$ 22,532.00	368.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6356	No	HEMP 5054 - 1537 SW 45th St- Elite Level Constru	1537 SW 45th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 1537 SW 45th St- L Greco	LMH	0	14A	C	2	2	2/7/2024	22,199.00	22,199.00	$ 22,199.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6368	No	HEMP 5054 - 2617 N. Hammond Ave- Elite Level C	2617 N Hammond Ave Oklahoma City	HOME EXTERIOR MAINTENANCE @ 2617 N Hammond Ave - Brewer, Harry	LMH	0	14A	C	2	2	7/1/2024	16,579.00	16,579.00	$ 16,579.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6334	No	HEMP 5055 - 2412 NE 24th St- Elite Level Constru	2412 NE 24th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 2412 NE 24th St -McCain R	LMH	0	14A	C	2	2	1/22/2024	19,662.00	19,662.00	$ 19,662.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6355	No	HEMP 5059 - 3808 NW 29th St- Native Environmer	3808 NW 29th St Oklahoma City, OK	HOME EXTERIOR MAINTENANCE @ 3808 NW 29th St - Borsch, W	LMH	0	14A	C	2	2	7/1/2024	22,464.00	22,464.00	$ 22,464.00	0.00	
2024	0002	Affordable Housing Rehab/Retention	CDBG	6371	No	HEMP 5082 - 1460 Reding Dr- Elite Level Construc	1460 Reding Dr Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 1460 Reding Dr - Wilhelm A	LMH	0	14A	C	2	2	4/30/2024	20,681.00	0.00	$ -	20,681.00	
2022	0002	Affordable Housing Rehab/Retention	CDBG	6245	No	HOUSING AUTHORITY PUBLIC MODERNIZATIOI	1700 NE 4th St Oklahoma City, OK 7	REHABILITATIONMODERNIZATION OF PUBLIC HOUSING UNITS	LMH	0	14C	C	2	2	3/7/2023	235,000.00	235,000.00	$ -	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6339	No	HOUSING AUTHORITY PUBLIC MODERNIZATIOI	1700 NE 4th St Oklahoma City, OK 7	REHABILITATIONMODERNIZATION OF PUBLIC HOUSING UNITS	LMH	0	14C	C	2	2	1/30/2024	160,284.50	160,284.50	$ 160,284.50	0.00	
2023	0011	Program Administration and Planning	CDBG	6319	No	METROPOLITAN FAIR HOUSING COUNCIL FY 23	. 0	Conduct fair housing activitiesHousing Complaints ProcessedFormal Housing Discrimin	0	0	21A	C	0	0	11/30/2023	93,000.00	93,000.00	$ 93,000.00	0.00	
2022	0008	Community Development - Public Facilitie	CDBG	6247	No	Miramar Sewer Extension-OCURA	105 N Hudson Ave Oklahoma City, OH	Miramar Sewer Extension-OCURAProject Cancelled 6-30-24	LMH	0	03J	X	1	3	3/7/2023	0.00	0.00	$ -	0.00	
2016	0031	Urban Renewal Authority-Economic Oppo	CDBG	5498	No	Northeast Renaissance Acquisition	105 N Hudson Ave Oklahoma City, OH	Northeast Renaissance Acquisition	SBA	0	01	O	3	3	8/31/2017	1,008,300.92	1,008,300.92	$ -	0.00	
2022	0002	Affordable Housing Rehab/Retention	CDBG	6209	No	OKC HOUSING REHAB-PROGRAM DELIVERY FY	420 W Main St Oklahoma City, OK 7	PROGRAM DELIVERY COSTS FOR ALL SINGLE AND MULTI-FAMILY RESIDENTIAL F	LMH	0	14H	C	2	2	10/31/2022	512,548.99	512,548.99	$ 180.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6322	No	OKC HOUSING REHAB-PROGRAM DELIVERY FY	420 W Main St Oklahoma City, OK 7	PROGRAM DELIVERY COSTS FOR ALL SINGLE AND MULTI-FAMILY RESIDENTIAL F	LMH	0	14H	O	2	2	11/30/2023	614,539.68	597,209.21	$ 597,209.21	17,330.47	
2022	0008	Community Development - Public Facilitie	CDBG	6289	No	Pitts Park Art Project	1920 N Kate Ave Oklahoma City, OK	Pitts Park Art Project	LMA	84.42	03F	C	1	3	7/11/2023	10,000.00	10,000.00	$ 500.00	0.00	
2023	0011	Program Administration and Planning	CDBG	6320	No	PLANNING ACTIVITIES-2023	.	PLANNING AND ADMINISTRANSTION YEAR ENDING 6-30-24	0	0	20	C	0	0	11/30/2023	11,603.15	11,603.15	$ 11,603.15	0.00	
2004	0041	SEC 108 Small Business RLF B-04-MC-4	CDBG	5923	No	Section 108 RLF for Micro and Small Business Eco	420 W Main St Oklahoma City, OK 7	Section 108 Loan to Fund a Micro and Small Businesses RLF.	LMASA	72.43	18A	C	3	3	3/20/2020	4,000,000.00	4,000,000.00	$ -	0.00	
2021	0007	SNI Public Facilities Activities	CDBG	6189	No	Senior Health Wellness Center Art Project	420 W Main St Oklahoma City, OK 7	Senior Health Wellness Center Art Project @3820 N Lincoln	LMA	63.35	03E	C	1	3	5/31/2022	23,500.00	23,500.00	$ 23,500.00	0.00	
2022	0007	Community Development - Public Service	CDBG	6242	No	SHARE-A-FARE METRO TRANSIT FY 22-23	307 SW 7th St Oklahoma City, OK 73	DISCOUNTED TAX FARE RIDES FOR SENIORS, PERSONS WITH DISABILITIES ANI	LMC	0	05Z	C	1	1	2/20/2023	105,000.00	105,000.00	$ 937.02	0.00	
2023	0007	Community Development - Public Service	CDBG	6337	No	SHARE-A-FARE METRO TRANSIT FY 23-24	420 W Main St Oklahoma City, OK 7	DISCOUNTED TAX FARE RIDES FOR SENIORS, PERSONS WITH DISABILITIES ANI	LMC	0	05Z	C	1	3	1/30/2024	104,996.83	104,996.83	$ 104,996.83	0.00	
2022	0008	Community Development - Public Facilitie	CDBG	6204	No	SISU Youth Shelter 2129 NW 30TH ST	3131 N Pennsylvania Ave Oklahoma (	Rehabilitationrepurposing of a vacant office building into a shelter for youth experiencing	LMA	0	03C	C	1	1	4/5/2023	1,000,000.00	1,000,000.00	$ 414,145.21	0.00	
2023	0005	SNI Public Services Activities	CDBG	6338	No	SNI After School Program FY 23-24	420 W Main St Oklahoma City, OK 7	Strong Neighborhood Initiative After School Care	LMA	79.76	05Z	O	1	3	1/30/2024	338,010.84	338,010.84	$ 338,010.84	0.00	
2023	0006	SNI Public Facilities Activities	CDBG	6311	No	SNI Art Projects/Neighborhood Grant Projects FY 2	420 W Main St Oklahoma City, OK 7	SNI Art Projects FY 23-24	LMA	79.86	03E	C	1	3	11/16/2023	97,412.16	97,412.16	$ 97,412.16	0.00	
2022	0006	SNI Public Facilities Activities	CDBG	6291	No	SNI Art Projects/Neighborhood Led Grant Projects F	420 W Main St Oklahoma City, OK 7	SNI Art Projects FY 22-23	LMA	79.86	03E	C	1	2	7/11/2023	38,059.35	$ -		0.00	
2021	0007	SNI Public Facilities Activities	CDBG	6130	No	SNI Captiol Hill Plaza Engineering PC-0785	420 W Main St Oklahoma City, OK 7	CEC Design Services Associated with developing plans and specs for a proposed plaza	LMA	83.75	03F	O	1	3	11/1/2021	298,386.20	204,728.00	$ 74,358.00	93,658.20	$ (430.00)
2022	0006	SNI Public Facilities Activities	CDBG	6220	No	SNI Captiol Hill Plaza Engineering PC-0785	420 W Main St Oklahoma City, OK 7	CEC Design Services Associated with developing plans and specs for a proposed plaza	LMA	83.75	03F	X	1	3	10/31/2022	0.00	0.00	$ -	0.00	
2023	0006	SNI Public Facilities Activities	CDBG	6312	No	SNI Captiol Hill Trail Project	420 W Main St Oklahoma City, OK 7	SNI Captiol Hill Trail Project	LMA	83.75	03F	O	1	3	11/16/2023	69,144.00	37,701.80	$ 37,701.80	31,442.20	
2023	0006	SNI Public Facilities Activities	CDBG	6393	No	SNI Dewey Park Drainage MP-0637A-3500 N Linds	3500 N Lindsay Ave Oklahoma City, (	Dewey Elementary @ 3500 N Lindsay Drainage Analysis	LMA	76.6	05Z	O	1	3	7/1/2024	50,852.00	34,819.20	$ 34,819.20	16,032.80	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6310	No	SNI HEMP 4933 - @ 325 SW 28th St -Native Envir	325 SW 28th St Oklahoma City, OK 7	HOME EXTERIOR MAINTENANCE @ 325 SW 28th St	LMH	0	14A	C	2	2	11/16/2023	22,582.00	22,582.00	$ 22,582.00	0.00	
2023	0002	Affordable Housing Rehab/Retention	CDBG	6335	No	SNI HEMP 5048 - 1812 E Madison St - Traylee & C	1812 E Madison St Oklahoma City, OH	HOME EXTERIOR MAINTENANCE @ 1812 E Madison St - McKenzie, D	LMH	0	14A	C	2	2	1/22/2024	21,970.00	21,970.00	$ 21,970.00	0.00	
2022	0006	SNI Public Facilities Activities	CDBG	6282	No	SNI Metro Park Sidewalk Project Phase I MS-0128 I	420 W Main St Oklahoma City, OK 7	SNI Metro Park Sidewalk Project Phase I MS-0128 FY 22-23The installation of sidewalks	LMA	77.13	03K	C	1	3	7/11/2023	567,926.19	567,926.19	$ 14,024.83	0.00	
2023	0006	SNI Public Facilities Activities	CDBG	6391	No	SNI Metro Park Sidewalk Project Phase II MS-0128	420 W Main St Oklahoma City, OK 7	SNI Metro Park Sidewalk Project Phase II MS-0128 FY 23-24The installation of sidewalk	LMA	77.13	03L	O	1	3	6/6/2024	386,491.88	337,212.16	$ 337,212.16	49,279.72	
2022	0008	Community Development - Public Facilitie	CDBG	6210	No	SNI Program Delivery FY 22-23	420 W Main St Oklahoma City, OK 7	PROGRAM DELIVERY COSTS FOR THE STRONG NEIGHBORHOOD INITIATIVE	LMA	83.75	03L	C	1	3	10/31/2022	96,497.58	96,497.58	$ 2,996.21	0.00	
2023	0006	SNI Public Facilities Activities	CDBG	6323	No	SNI Program Delivery FY 23-24	420 W Main St Oklahoma City, OK 7	PROGRAM DELIVERY COSTS FOR THE STRONG NEIGHBORHOOD INITIATIVE	LMA	83.75	03L	O	1	3	11/30/2023	151,000.00	120,100.35	$ 120,100.35	30,899.65	
2023	0005	SNI Public Services Activities	CDBG	6324	No	SNI Safe and Tidy FY 23-24	420 W Main St Oklahoma City, OK 7	Strong Neighborhood Initiative Safe and Tidy Program	LMA	77.99	06	C	1	2	11/30/2023	4,882.93	4,882.93	$ 4,882.93	0.00	
2022	0006	SNI Public Facilities Activities	CDBG	6290	No	SNI Tree Planting FY 22-23	420 W Main St Oklahoma City, OK 7	Strong Neighborhood Initiative Tree Planting-FY 22-23	LMA	77.84	03N	C	1	3	7/11/2023	9,099.60	9,099.60	$ -	0.00	
2023	0005	SNI Public Services Activities	CDBG	6288	No	SNI Urban Forestry-Hazardous Tree Removal	420 W Main St Oklahoma City, OK 7	Urban Forestry Projects in the Safe Neighborhoods Initiative Program	LMC	0	05Z	C	1	3	7/11/2023	137,154.74	137,154.74	$ 123,865.24	0.00	
2023	0004	Slum and Blight Remediation	CDBG	6328	No	Urban Renewal Completions FY 23-24	105 N Hudson Ave Oklahoma City, OH	Urban Renewal Closeout Activities	SBA	0	02	C	1	3	1/2/2024	759,267.00	759,267.00	$ 726,361.45	0.00	$ 32,905.55
2019	0030	Walnut Development Project-Nonprofit Mi	CDBG	5926	No	Walnut Development Project	420 W Main St Oklahoma City, OK 7	0	LMH	0	03Z	O	2	2	10/22/2020	985,000.00	834,318.26	$ 115,867.93	150,681.74	$ 14,700.33
																		$ 5,753,399.27		$ 1,807.42

Adjustments	$	1,807.42
Total Draws FY 23-24	**$**	**5,755,206.69**
Starting Balance 7-1-23	$	3,721,987.41
2023 HUD Allocation	$	4,907,677.00
PI 7-1-23 to 6-30-24	$	210,616.42
Minus Total Expenses	$	(5,755,206.69)
Remaining 6-30-24	**$**	**3,085,074.14**

PART I: SUMMARY OF CDBG-CV RESOURCES	
01 CDBG-CV GRANT	7,100,119.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	7,100,119.00
PART II: SUMMARY OF CDBG-CV EXPENDITURES	
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	6,417,779.75
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	546,337.26
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	6,964,117.01
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	136,001.99
PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	2,042,345.93
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	2,072,013.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,730,520.82
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	5,844,879.75
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	6,417,779.75
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	91.07%
PART IV: PUBLIC SERVICE (PS) CALCULATIONS	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	2,303,420.82
17 CDBG-CV GRANT	7,100,119.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	32.44%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	546,337.26
20 CDBG-CV GRANT	7,100,119.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	7.69%

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	1	6171	Taylor Ridge Apt Acquisition/Rehab-4759 NW 36-Mental Health Assoc.	14B	LMH	$4,114,358.93
Total						**$4,114,358.93**

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	5965	6405441	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$229,776.79
			6409273	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$125,965.84
			6424757	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$78,990.61
			6433388	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$68,123.32
			6443346	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$10,274.52
			6450373	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$17,265.84
			6467561	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$57,862.56
			6477174	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$58,416.33
			6491930	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$91,326.28
			6499976	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$68,985.51
			6517795	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$50,695.13
			6520895	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$50,695.13
			6526456	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$46,661.79

			6564111	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$35,860.61
			6576725	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$9,077.70
			6651281	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$3,443.00
	2	5979	6427174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$24,000.00
			6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$5,897.33
			6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$3,800.00
			6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$4,461.59
			6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$840.94
			6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$24,000.00
		5980	6424757	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$1,630.82
			6430617	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$1,010.22
			6437239	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$3,754.24
			6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$19,150.46
			6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$3,197.86
			6454959	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$5,506.97
			6460287	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$824.71
			6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$12,771.93
			6472572	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$1,994.20
			6477174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$5,438.60
			6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$3,718.45
			6499976	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$12,361.61
			6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$2,139.93
		6022	6443346	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$44,000.00
			6450373	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$5,725.25
			6460287	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$14,000.00
			6482485	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$3,939.25
			6503308	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$5,335.50
		6023	6430617	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$22,684.00
			6433388	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$24,000.00
			6435277	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$67,083.51
			6443346	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$76,594.21
			6444861	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$15,078.43
			6452122	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$24,000.00
			6454959	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$49,358.00
			6460287	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$24,161.50
			6467561	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$1,282.72
			6472572	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$3,607.45
			6477174	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$32,640.15
			6482485	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$22,842.40
			6486955	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$39,418.22
			6491930	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$20,000.00
			6499976	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$19,703.16
			6510064	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$20,182.37
			6517795	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$10,822.71
			6523913	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$4,054.30
			6523916	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$7,728.68
			6526705	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$5,752.22
			6526706	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$7,728.68
			6538307	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$4,717.58
			6538308	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$5,383.04
			6564111	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$4,120.60
			6566546	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$535.46
			6576725	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$4,120.61
Total							**$1,730,520.82**

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	5965	6405441	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$229,776.79
			6409273	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$125,965.84
			6424757	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$78,990.61
			6433388	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$68,123.32
			6443346	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$10,274.52
			6450373	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$17,265.84
			6467561	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$57,862.56

		6477174	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$58,416.33
		6491930	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$91,326.28
		6499976	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$68,985.51
		6517795	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$50,695.13
		6520895	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$50,695.13
		6526456	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$46,661.79
		6564111	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$35,860.61
		6576725	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$9,077.70
		6651281	CV-CDBG CAA-Short Term Housing & Utility Assistance	05Q	LMC	$3,443.00
2	5978	6424757	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$27,773.42
		6427174	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$10,000.00
		6430617	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$8,847.08
		6437239	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$28,451.58
		6443346	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$14,500.00
		6467561	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$1,850.00
		6477174	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$6,052.92
		6499976	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$44,000.00
		6517795	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$11,025.00
		6564111	CV-CDBG Allied Arts Non Profit Assistance-Urgent Need	05Z	URG	$11,000.00
	5979	6427174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$24,000.00
		6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$5,897.33
		6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$3,800.00
		6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$4,461.59
		6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$840.94
		6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$24,000.00
	5980	6424757	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$1,630.82
		6430617	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$1,010.22
		6437239	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$3,754.24
		6443346	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$19,150.46
		6444861	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$3,197.86
		6454959	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$5,506.97
		6460287	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$824.71
		6467561	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$12,771.93
		6472572	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$1,994.20
		6477174	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$5,438.60
		6486955	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$3,718.45
		6499976	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$12,361.61
		6510064	CV-CDBG Allied Arts Non Profit Assistance-Low Mod Clientele	05Z	LMC	$2,139.93
	6021	6430617	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$24,000.00
		6433388	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$54,000.00
		6435277	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$15,000.00
		6437239	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$55,476.48
		6443346	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$37,597.66
		6444861	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$8,964.90
		6450373	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$24,000.00
		6452122	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$6,320.82
		6454959	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$4,667.19
		6460287	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$20,000.00
		6467561	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$30,953.76
		6482485	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$33,812.50
		6491930	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$18,580.00
		6499976	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$13,541.95
		6510064	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$24,000.00
		6517795	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$5,341.15
		6520895	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$7,800.00
		6538307	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$1,218.32
		6576725	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$6,707.77
		6601780	CV-CDBG Non Profit Assistance-Urgent Need	05Z	URG	$17,417.50
	6022	6443346	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$44,000.00
		6450373	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$5,725.25
		6460287	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$14,000.00
		6482485	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$3,939.25
		6503308	CV-CDBG Non Profit Assistance-Low Mod Area Benefit	05Z	LMA	$5,335.50
	6023	6430617	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$22,684.00
		6433388	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$24,000.00

			6435277	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$67,083.51
			6443346	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$76,594.21
			6444861	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$15,078.43
			6452122	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$24,000.00
			6454959	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$49,358.00
			6460287	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$24,161.50
			6467561	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$1,282.72
			6472572	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$3,607.45
			6477174	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$32,640.15
			6482485	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$22,842.40
			6486955	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$39,418.22
			6491930	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$20,000.00
			6499976	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$19,703.16
			6510064	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$20,182.37
			6517795	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$10,822.71
			6523913	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$4,054.30
			6523916	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$7,728.68
			6526705	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$5,752.22
			6526706	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$7,728.68
			6538307	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$4,717.58
			6538308	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$5,383.04
			6564111	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$4,120.60
			6566546	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$535.46
			6576725	CV-CDBG Non Profit Assistance-Low Mod Clientele	05Z	LMC	$4,120.61
Total							**$2,303,420.82**

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	2	6091	6491928	CV-CDBG Heartline	21A		$37,509.08
			6564111	CV-CDBG Heartline	21A		$3,511.29
			6566546	CV-CDBG Heartline	21A		$4,714.93
			6601780	CV-CDBG Heartline	21A		$4,464.70
	5	5971	6443346	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$5,270.00
			6450373	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$8,021.72
			6467561	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$5,159.82
			6477174	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$11,437.76
			6491930	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$5,242.24
			6499976	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$3,839.93
			6517795	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$4,529.63
			6520895	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$4,529.63
			6526456	CV-CDBG-CAA Short Term Housing & Utility Administration	21A		$23,547.91
		5972	6392631	CV-CDBG ADMINISTRATION	21A		$23,509.63
			6400249	CV-CDBG ADMINISTRATION	21A		$1,653.44
			6400251	CV-CDBG ADMINISTRATION	21A		$10,401.47
			6403447	CV-CDBG ADMINISTRATION	21A		$5,799.10
			6405441	CV-CDBG ADMINISTRATION	21A		$2,674.99
			6409273	CV-CDBG ADMINISTRATION	21A		$4,957.11
			6413266	CV-CDBG ADMINISTRATION	21A		$13,234.41
			6414721	CV-CDBG ADMINISTRATION	21A		$5,733.38
			6421066	CV-CDBG ADMINISTRATION	21A		$10,295.81
			6424757	CV-CDBG ADMINISTRATION	21A		$11,143.39
			6428948	CV-CDBG ADMINISTRATION	21A		$5,840.83
			6433386	CV-CDBG ADMINISTRATION	21A		$5,733.53
			6433388	CV-CDBG ADMINISTRATION	21A		$10,613.01
			6437224	CV-CDBG ADMINISTRATION	21A		$5,840.93
			6450370	CV-CDBG ADMINISTRATION	21A		$5,820.00
			6470477	CV-CDBG ADMINISTRATION	21A		$10,445.76
			6477174	CV-CDBG ADMINISTRATION	21A		$5,786.05
			6482485	CV-CDBG ADMINISTRATION	21A		$7,649.79
			6491928	CV-CDBG ADMINISTRATION	21A		$3,463.53
			6499966	CV-CDBG ADMINISTRATION	21A		$5,493.42
			6503308	CV-CDBG ADMINISTRATION	21A		$5,806.67
			6510061	CV-CDBG ADMINISTRATION	21A		$5,699.19
			6517795	CV-CDBG ADMINISTRATION	21A		$5,812.62

	6526705	CV-CDBG ADMINISTRATION	21A	$10,104.27
	6526706	CV-CDBG ADMINISTRATION	21A	$7,061.82
	6538304	CV-CDBG ADMINISTRATION	21A	$9,089.28
	6548275	CV-CDBG ADMINISTRATION	21A	$4,695.43
	6560521	CV-CDBG ADMINISTRATION	21A	$13,689.45
	6566546	CV-CDBG ADMINISTRATION	21A	$4,618.28
	6576728	CV-CDBG ADMINISTRATION	21A	$13,843.27
	6601783	CV-CDBG ADMINISTRATION	21A	$24,623.27
	6624120	CV-CDBG ADMINISTRATION	21A	$19,152.76
	6633025	CV-CDBG ADMINISTRATION	21A	$4,821.64
	6651279	CV-CDBG ADMINISTRATION	21A	$14,119.11
	6678204	CV-CDBG ADMINISTRATION	21A	$6,346.11
	6678210	CV-CDBG ADMINISTRATION	21A	$363.99
	6683565	CV-CDBG ADMINISTRATION	21A	$0.01
	6706876	CV-CDBG ADMINISTRATION	21A	$37,050.07
	6717108	CV-CDBG ADMINISTRATION	21A	$7,789.53
	6724262	CV-CDBG ADMINISTRATION	21A	$9,176.13
	6740745	CV-CDBG ADMINISTRATION	21A	$11,669.64
	6772112	CV-CDBG ADMINISTRATION	21A	$24,173.94
	6789559	CV-CDBG ADMINISTRATION	21A	$11,737.40
	6813564	CV-CDBG ADMINISTRATION	21A	$2,717.24
	6813569	CV-CDBG ADMINISTRATION	21A	$7,205.12
	6842081	CV-CDBG ADMINISTRATION	21A	$7,102.80
Total				**$546,337.26**

PR03- BOSMAC (original)

Page by:
Grantee: OKLAHOMA CITY
Rpt Program Year: 2022

Year	PID	Project Name	Program	IDIS Activity #	Activit	Activity Name	Address	Description	NatObj	PctLM	MTX	Status	Objectives	Outcomes	Fund Dt	Funded	Draw Thru Amount	Draw In Amount	Balance
2020	0005	CDBG-CV ADM	CDBG-CV	5972	Yes	CV-CDBG ADMINISTRATION	,	COVID 19-CDBG ADMINISTRATION	0	0	21A	C	0	0	6/24/2020	424,558.62	424,558.62	14,307.92	0.00

SECTION 108 PAYMENTS THRU 6-30-2024

		FY 23-24	Total to Date	INFORMATION BASED ON TOTAL TO DATE EXPENDITURES
REVOLVING LOAN FUND	INTEREST		$ 966,879.95	387,000.00 Paid by EDI and 466,420.98 Paid by Loan Repayments
	PRINCIPAL		$ 4,300,000.00	Paid by Loan Repayment, Loan Fully Paid 5-6-21
21C Museum and Hotel	INTEREST	$ 228,186.60	$ 981,359.21	Paid by the Loan Recipient
21C Museum and Hotel	PRINCIPAL	$ 356,000.00	$ 2,371,000.00	Paid by the Loan Recipient
First National	INTEREST	$ 640,303.73	$ 1,057,194.76	Paid by the Loan Recipient
First National	PRINCIPAL	$ -	$ -	Paid by the Loan Recipient

Program Year: 2023
Start Date 01-Jul-2023 - End Date 30-Jun-2024

OKLAHOMA CITY

Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
First Time Homebuyers	$833,414.35	15	15
Existing Homeowners	$36,799.81	1	1
Total, Homebuyers and Homeowners	$870,214.16	16	16
Grand Total	**$870,214.16**	**16**	**16**

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed			
	31% - 50%	61% - 80%	Total 0% - 60%	Total 0% - 80%
First Time Homebuyers	0	15	0	15
Existing Homeowners	1	0	1	1
Total, Homebuyers and Homeowners	1	15	1	16
Grand Total	**1**	**15**	**1**	**16**

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
First Time Homebuyers	0
Existing Homeowners	0
Total, Homebuyers and Homeowners	0
Grand Total	**0**

Home Unit Completions by Racial / Ethnic Category

	First Time Homebuyers		Existing Homeowners	
	Units	Units	Units	Units
White	10	5	0	0
Black/African American	4	0	1	0

Black/African American & White	1	0	0	0
Total	**15**	**5**	**1**	**0**

	Total, Homebuyers and		Grand Total	
	Units	**Units**	**Units**	**Units**
White	10	5	**10**	**5**
Black/African American	5	0	**5**	**0**
Black/African American & White	1	0	**1**	**0**
Total	**16**	**5**	**16**	**5**

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG and CDBG-CV Summary of Accomplishments
Program Year: 2023

DATE: 10-21-24
TIME: 14:47
PAGE: 1

OKLAHOMA CITY

Count of CDBG and CDBG-CV Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities	Program Year Count	Total Activities Disbursed
Acquisition	Acquisition of Real Property (01)	1	$0.00	0	$0.00	1	$0.00
	Disposition (02)	0	$0.00	1	$726,361.45	1	$726,361.45
	Total Acquisition	**1**	**$0.00**	**1**	**$726,361.45**	**2**	**$726,361.45**
Economic Development	ED Direct Financial Assistance to For-	2	$0.00	1	$0.00	3	$0.00
	ED Technical Assistance (18B)	0	$0.00	2	$35,677.07	2	$35,677.07
	Total Economic Development	**2**	**$0.00**	**3**	**$35,677.07**	**5**	**$35,677.07**
Housing	Rehab; Single-Unit Residential (14A)	10	$0.00	33	$566,960.18	43	$566,960.18
	Public Housing Modernization (14C)	0	$0.00	2	$160,284.50	2	$160,284.50
	Rehabilitation Administration (14H)	0	$0.00	3	$1,308,575.13	3	$1,308,575.13
	Housing Services - Excluding Housing	0	$0.00	1	$1,600.00	1	$1,600.00
	Total Housing	**10**	**$0.00**	**39**	**$2,037,419.81**	**49**	**$2,037,419.81**
Public Facilities and Improvements	Homeless Facilities (not operating costs)	0	$0.00	1	$414,145.21	1	$414,145.21
	Neighborhood Facilities (03E)	0	$0.00	3	$120,912.16	3	$120,912.16
	Parks, Recreational Facilities (03F)	2	$112,059.80	1	$500.00	3	$112,559.80
	Street Improvements (03K)	0	$0.00	1	$14,024.83	1	$14,024.83
	Sidewalks (03L)	1	$337,212.16	2	$123,096.56	3	$460,308.72
	Tree Planting (03N)	0	$0.00	1	$0.00	1	$0.00
	Other Public Improvements Not Listed in	1	$115,867.93	0	$0.00	1	$115,867.93
	Total Public Facilities and	**4**	**$565,139.89**	**9**	**$672,678.76**	**13**	**$1,237,818.65**
Public Services	Youth Services (05D)	0	$0.00	2	$37,500.00	2	$37,500.00
	Other Public Services Not Listed in 05A-	1	$34,819.20	5	$632,809.93	6	$667,629.13
	Total Public Services	**1**	**$34,819.20**	**7**	**$670,309.93**	**8**	**$705,129.13**
General Administration and Planning	Planning (20)	0	$0.00	1	$11,603.15	1	$11,603.15
	General Program Administration (21A)	0	$0.00	4	$920,205.00	4	$920,205.00
	Total General Administration and	**0**	**$0.00**	**5**	**$931,808.15**	**5**	**$931,808.15**
Other	Interim Assistance (06)	0	$0.00	2	$93,492.93	2	$93,492.93
	Total Other	**0**	**$0.00**	**2**	**$93,492.93**	**2**	**$93,492.93**
Grand Total		**18**	**$599,959.09**	**66**	**$5,167,748.10**	**84**	**$5,767,707.19**

CDBG and CDBG-CV Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Business	0	0	0

	Disposition (02)	Business	0	22	22
	Total Acquisition		**0**	**22**	**22**
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	Jobs	69,100	2,140	71,240
	ED Technical Assistance (18B)	Business	0	506,755	506,755
	Total Economic Development		**69,100**	**508,895**	**577,995**
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	9	33	42
	Public Housing Modernization (14C)	Housing Units	0	10	10
	Rehabilitation Administration (14H)	Housing Units	0	37	37
	Housing Services - Excluding Housing Counseling,	Housing Units	0	4	4
	Total Housing		**9**	**84**	**93**
Public Facilities and Improvements	Homeless Facilities (not operating costs) (03C)	Public Facilities	0	453	453
	Neighborhood Facilities (03E)	Public Facilities	0	361,745	361,745
	Parks, Recreational Facilities (03F)	Public Facilities	1,600	995	2,595
	Street Improvements (03K)	Persons	0	1,465	1,465
	Sidewalks (03L)	Persons	0	800	800
		Public Facilities	1,465	0	1,465
	Tree Planting (03N)	Public Facilities	0	8,280	8,280
	Other Public Improvements Not Listed in 03A-03S	Housing Units	0	0	0
	Total Public Facilities and Improvements		**3,065**	**373,738**	**376,803**
Public Services	Youth Services (05D)	Persons	0	155	155
	Other Public Services Not Listed in 05A-05Y, 03T	Persons	470	108,969	109,439
	Total Public Services		**470**	**109,124**	**109,594**
Other	Interim Assistance (06)	Persons	0	7,930	7,930
		Housing Units	0	113	113
	Total Other		**0**	**8,043**	**8,043**
Grand Total			**72,644**	**999,906**	**1,072,550**

CDBG and CDBG-CV Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	35	3
	Black/African American	0	0	53	0
	Black/African American & White	0	0	1	0
	Other multi-racial	0	0	4	1
	Total Housing	**0**	**0**	**93**	**4**
Non Housing	White	49,541	6,028	0	0
	Black/African American	45,124	2	0	0
	Asian	423	0	0	0
	American Indian/Alaskan Native	4,052	0	0	0
	Native Hawaiian/Other Pacific Islander	8	0	0	0
	American Indian/Alaskan Native & White	3,492	0	0	0
	Asian & White	1	0	0	0
	Black/African American & White	15	0	0	0

	Amer. Indian/Alaskan Native & Black/African Amer.	16	0	0	0
	Other multi-racial	1,965	49	0	0
	Total Non Housing	**104,637**	**6,079**	**0**	**0**
Grand Total	White	49,541	6,028	35	3
	Black/African American	45,124	2	53	0
	Asian	423	0	0	0
	American Indian/Alaskan Native	4,052	0	0	0
	Native Hawaiian/Other Pacific Islander	8	0	0	0
	American Indian/Alaskan Native & White	3,492	0	0	0
	Asian & White	1	0	0	0
	Black/African American & White	15	0	1	0
	Amer. Indian/Alaskan Native & Black/African Amer.	16	0	0	0
	Other multi-racial	1,965	49	4	1
	Total Grand Total	**104,637**	**6,079**	**93**	**4**

CDBG and CDBG-CV Beneficiaries by Income Category

	Income Levels	**Owner Occupied**	**Renter Occupied**	**Persons**
Housing	Extremely Low (<=30%)	52	0	0
	Low (>30% and <=50%)	23	0	0
	Mod (>50% and <=80%)	9	0	0
	Total Low-Mod	84	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	84	0	0
Non Housing	Extremely Low (<=30%)	0	0	96,854
	Low (>30% and <=50%)	0	0	7,696
	Mod (>50% and <=80%)	0	0	3
	Total Low-Mod	0	0	104,553
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	104,553

Annual Performance Report
HOME Program

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: **HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410**	This report is for period (mm/dd/yyyy) Starting	Ending	Date Submitted (mm/dd/yyyy)
	07/01/2023	06/30/2024	10-31-24

Part I Participant Identification

1. Participant Number	2. Participant Name		
	City of Oklahoma City Planning Department		
3. Name of Person completing this report	4. Phone Number (Include Area Code)		
Chris Varga	405-297-1639		
5. Address	6. City	7. State	8. Zip Code
420 W Main #920	Oklahoma City	OK	73102

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
182430.50	320047.41	182347.20	0.00	320130.71

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE) b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	f. White Non-Hispanic
A. Contracts 1. Number	1	0	0	0	0	1
2. Dollar Amount	$36,326.69	0.00	0.00	0.00	0.00	$36,326.69
B. Sub-Contracts 1. Number	2	0	0	0	0	2
2. Dollar Amount	$976,439.90	0.00	0.00	0.00	0.00	$976,439.90

	a. Total	b. Women Business Enterprises (WBE)	c. Male
C. Contracts 1. Number	1	0	1
2. Dollar Amount	$36,326.69	0.00	$36,326.69
D. Sub-Contracts 1. Number	2	1	1
2. Dollar Amounts	$976,439.90	$464,675.94	$511,763.96

form **HUD-40107** (11/92)

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0					
2. Dollar Amount	0.00					

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	0.00
2. Businesses Displaced	0	0.00
3. Nonprofit Organizations Displaced	0	0.00
4. Households Temporarily Relocated, not Displaced	0	0.00

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0					
6. Households Displaced - Cost	0.00					

THE CITY OF OKLAHOMA CITY, OKLAHOMA

SINGLE AUDIT REPORT

YEAR ENDED JUNE 30, 2023

WITH

INDEPENDENT AUDITOR'S REPORT

AGH
CPAs & ADVISORS

THE CITY OF OKLAHOMA CITY, OKLAHOMA

SINGLE AUDIT REPORT

YEAR ENDED JUNE 30, 2023

WITH

INDEPENDENT AUDITOR'S REPORT

THE CITY OF OKLAHOMA CITY, OKLAHOMA

SINGLE AUDIT REPORT

Year Ended June 30, 2023

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This is a copy of the City's annual financial statements reproduced from an electronic file. An original copy of this document is available at the City's office.

AGH CPAs & ADVISORS

INDEPENDENT AUDITOR'S REPORT
ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE
AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS
PERFORMED IN ACCORDANCE WITH *GOVERNMENT AUDITING STANDARDS*

Honorable Mayor and City Council
The City of Oklahoma City, Oklahoma

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the governmental activities, the business-type activities, the aggregate discretely presented component units, each major fund, and the aggregate remaining fund information of the City of Oklahoma City, Oklahoma (City), as of and for the year ended June 30, 2023, and the related notes to financial statements, which collectively comprise the City's basic financial statements, and have issued our report thereon dated December 5, 2023. Our report includes a reference to other auditors who audited the financial statements of the Oklahoma City Industrial and Cultural Facilities Trusts (OCICF), as described in our report on the City's financial statements. This report does not include the results of the other auditors' testing of internal control over financial reporting or compliance and other matters that are reported on separately by those auditors. The financial statements for The Operations of the Downtown Convention Center (Center) and Combined Operations of the Prairie Surf Studios and the Paycom Center (Arena), which are reported within the governmental activities and the Oklahoma City Public Authority (OCPPA) General Purpose Fund were not audited in accordance with *Government Auditing Standards,* and accordingly, this report does not include reporting on internal control over financial reporting or instances of reportable noncompliance associated with the Center and Arena.

Report on Internal Control over Financial Reporting
In planning and performing our audit of the financial statements, we considered the City's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control. Accordingly, we do not express an opinion on the effectiveness of the City's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that were not identified.

Report on Compliance and Other Matters
As part of obtaining reasonable assurance about whether the City's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit and, accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report
The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the City's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the City's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Allen, Gibbs & Houlik, L.C.
CERTIFIED PUBLIC ACCOUNTANTS

Wichita, KS
December 5, 2023

AGH CPAs & ADVISORS

INDEPENDENT AUDITOR'S REPORT ON COMPLIANCE FOR EACH MAJOR FEDERAL PROGRAM; REPORT ON INTERNAL CONTROL OVER COMPLIANCE; AND REPORT ON SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS REQUIRED BY THE UNIFORM GUIDANCE

Honorable Mayor and City Council
The City of Oklahoma City, Oklahoma

Report on Compliance for Each Major Federal Program

Opinion on Each Major Federal Program

We have audited The City of Oklahoma City, Oklahoma's (City) compliance with the types of compliance requirements described in the *OMB Compliance Supplement* that could have a direct and material effect on each of the City's major federal programs for the year ended June 30, 2023. The City's major federal programs are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, the City complied, in all material respects, with the compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year ended June 30, 2023.

Basis for Opinion on Each Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS); the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States (*Government Auditing Standards*); and the audit requirements of Title 2 U.S. *Code of Federal Regulations Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the City and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for each major federal program. Our audit does not provide a legal determination of the City's compliance with the compliance requirements referred to above.

Other Matter – Federal Expenditures Not Included in the Compliance Audit

The City's basic financial statements include the operations of the Oklahoma City Industrial and Cultural Facilities Trust (OCICF) a discretely presented component unit, whose federal awards are not included in the Schedule of Expenditures of Federal Awards for the year ended June 30, 2023. Our audit, described below, did not include the operations of the OCICF which engaged other auditors to perform an audit in accordance with the Uniform Guidance.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules and provisions of contracts or grant agreements applicable to the City's federal programs.

Auditor's Responsibilities for the Audit of Compliance
Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the City's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the City's compliance with the requirements of each major federal program as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance, we

- exercise professional judgment and maintain professional skepticism throughout the audit.

- identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the City's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.

- obtain an understanding of the City's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control Over Compliance
A *deficiency in internal control over compliance* exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A *material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not

identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

Report on Schedule of Expenditures of Federal Awards Required by the Uniform Guidance
We have audited the financial statements of the governmental activities, the business-type activities, the aggregate discretely presented component units, each major fund, and the aggregate remaining fund information of the City as of and for the year ended June 30, 2023. and the related notes to financial statements, which collectively comprise the City's basic financial statements. We issued our report thereon dated December 5, 2023, which contained unmodified opinions on those financial statements.
We have not performed any procedures with respect to the audited financial statements subsequent to December 5, 2023. We did not audit the financial statements of the Oklahoma City Industrial and Cultural Facilities Trust (OCICF), which is a discretely presented component unit. The financial statements of OCICF represent 0.10%, 0.11% and 0.06% of the assets, net position and revenues of the City's aggregate discretely presented component units, respectively as of June 30, 2023, and the respective changes in financial position for the year then ended. Those statements were audited by other auditors whose reports have been furnished to us, and our opinions, insofar as it relates to the amounts included in OCICF, are based solely on the report of the other auditors.

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the basic financial statements. The accompanying schedule of expenditures of federal awards is presented for purposes of additional analysis as required by the Uniform Guidance and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with GAAS. In our opinion, the schedule of expenditures of federal awards is fairly stated in all material respects in relation to the basic financial statements as a whole.

Allen, Gibbs & Houlik, L.C.
CERTIFIED PUBLIC ACCOUNTANTS

Wichita, KS
March 20, 2024

THE CITY OF OKLAHOMA CITY, OKLAHOMA

SCHEDULE OF FINDINGS AND QUESTIONED COSTS

Year Ended June 30, 2023

SECTION I - SUMMARY OF AUDITOR'S RESULTS

FINANCIAL STATEMENTS

Type of report the auditor issued on whether the financial statements audited were prepared in accordance with GAAP: Unmodified

Internal control over financial reporting:

- Material weaknesses identified? ____ Yes X No
- Significant deficiencies identified? ____ Yes X none reported
- Noncompliance material to financial statements noted? ____ Yes X No

FEDERAL AWARDS

Internal control over major federal programs:

- Material weaknesses identified? ____ Yes X No
- Significant deficiencies identified? ____ Yes X none reported

Type of auditor's report issued on compliance for major federal programs: See below

Any audit findings disclosed that are required to be reported in accordance with 2 CFR 200.516(a)? ____ Yes X No

Identification of major federal programs and type of auditor's report issued on compliance for major federal programs:

FEDERAL ASSISTANCE LISTING NUMBER	NAME OF FEDERAL PROGRAM	OPINION
14.241	Housing Opportunities for Persons with AIDS	Unmodified
14.248	Community Development Block Grants Section 108 Loan Guarantees	Unmodified
14.267	Continuum of Care Program	Unmodified
20.933	National Infrastructure Investments	Unmodified
21.023	COVID-19 Emergency Rental Assistance Program	Unmodified
21.027	COVID-19 Coronavirus State and Local Fiscal Recovery Funds	Unmodified

SECTION I - SUMMARY OF AUDITOR'S RESULTS (CONTINUED)

Dollar threshold used to distinguish between type A and type B programs:	$ 3,448,895			
Auditee qualified as low-risk auditee?	X	Yes		No

SECTION II - FINANCIAL STATEMENT FINDINGS

No matters were reported.

SECTION III - FEDERAL AWARD FINDINGS AND QUESTIONED COSTS

No matters were reported.

Finding #: 2022-001 Retainage Year-End Accrual (Significant Deficiency)

Condition: The City's management is responsible for the accuracy, completeness, and fairness of data presented in the year-end financial statements, including all disclosures. One significant audit adjustment was identified during the fiscal year 2022 audit of the financial statements to decrease the retainage year-end accrual and related expense in the amount of $2,206,379.

Criteria or Specific Requirement: Internal controls should be designed to provide adequate control over the preparation of the year-end accruals.

Cause: This adjustment resulted from a reporting error in a system generated report that was used to calculate the year-end accrual. There are procedures noted to check that system reports are generating correctly; however, those procedures were not fully performed in the current year.

Effect: Lack of controls and procedures over year-end accruals could result in a material misstatement of the financial statements.

Corrective Plan: When the City prepares estimates it is critical to performs tests to ensure calculations are not duplicated for the same contract as a result of multiple projects. The City has highlighted these additional filtering procedures within its closing plan procedures and on the estimate tabs within the workpapers.

The current manual process may change going forward with the implementation from PeopleSoft to Oracle. We are continuing to discuss with the implementation consultants' new controls that can be established to ensure that each contract retainage estimate is accurate.

Status: Completed.

Finding #: 2022-002: Investment Reporting (Significant Deficiency)

Condition: The City's management system is responsible for the accuracy, completeness, and fairness of the data presented in the year-end financial statements, including all disclosures. One material audit adjustment was identified during the fiscal year 2022 audit of the financial statements to decrease investments and decrease unrealized gain/loss on investments in the amount of $14,827,301.

Criteria or Specific Requirement: Internal controls should be designed to provide adequate control over the preparation of the year-end investment valuations.

Cause: This adjustment resulted from an investment being improperly recorded by the custodian and was not identified as an error prior to year-end reporting.

Effect: Lack of controls and procedures over year-end investment valuations could result in a significant misstatement to the financial statements.

Corrective Plan: The City implemented a quarterly review process of the custodian investment statements to our investment consultant quarterly reports for valuation reasonableness. The City contacted the custodian and they implemented a system update in the first quarter of 2023 to restrict analysts from putting through market values to certain assets. In addition, the custodian modified the positions, so each holding rolls up into a single line asset per series.

Status: Completed

Finding #: 2022-003 (Significant Deficiency)
AL# 97.036 Disaster Grants – Public Assistance (Presidentially Declared Disasters), Passed Through the Oklahoma Department of Emergency Management, U.S. Department of Homeland Security, Award # PA-06-OK-PW-00187, 2022

Condition: There were three instances in which an employee's pay rate used in calculating payroll expenses was the current pay rate and not the pay rate in effect at the time the work was performed.

Criteria or Specific Requirement: 2 CFR 200.403(g) states that costs must be adequately documented.

Questioned Costs: Unknown

Context: The total amount of expenditures for this federal assistance listing number is $19,546,051 which consists of seven different grants crossing over three different city departments. This error occurred in only one department and one grant which had payroll costs totaling $677,863. A portion of these costs used updated pay rates, instead of pay rates active at the time of service which caused some individual pay dates to be overcharged to the grant.

The sample size was determined based upon guidelines provided by the AICPA which is not a statistically valid sample.

Cause: Employees received pay increases between the time the service was performed and when costs were identified as being covered by the disaster grant. The pay rate used was the pay rate for those employees at the time the expenditures were identified.

Effect: Not properly identifying the appropriate pay rates used in determining payroll expenses may cause the federal program to be overcharged.

Corrective Plan: The Parks and Recreation Department has implemented a process where the Parks & Grounds Superintendent (or designee) reviews employee pay information that administrative staff prepares for entry into the federal grant website to ensure it is formatted and accurately reflects the pay at the time the work was performed. Also, a second review of pay rates used to determine payroll expenses was discussed with the program managers in the annual grant training held March 2023. A procedure was added to the FEMA section of the City's 2024 Grants Manual to include a second review to verify the pay rates being used to determine payroll expenses are the rates that were in effect at the time the services were provided.

Status: Completed

THE CITY OF OKLAHOMA CITY, OKLAHOMA

SCHEDULE OF EXPENDITURES OF FEDERAL AND STATE AWARDS

Year Ended June 30, 2023

Federal Grantor/Pass-Through Entity/Program Title	Assistance Listing Number	Cluster	Project Identification	Grant Number or Pass-Through Entity Identifying Number	Expenditures	Subrecipient Amounts
U.S. Department of Commerce						
Direct Programs						
Climate and Atmospheric Research	11.431		G96020	NOAA	$ 9,750	$ -
Total U.S. Department of Commerce					**9,750**	**-**
U.S. Department of Housing and Urban Development						
Direct Programs						
Community Development Block Grant/Entitlement Grants	14.218	1	G80241	B-16-MC-40-0003	(63,427)	-
Community Development Block Grant/Entitlement Grants	14.218	1	G80288	B-17-MC-40-0003	12,044	-
Community Development Block Grant/Entitlement Grants	14.218	1	G80314	B-18-MC-40-0003	41,495	37,305
Community Development Block Grant/Entitlement Grants	14.218	1	G80335	B-19-MC-40-0003	46,380	35,767
Community Development Block Grant/Entitlement Grants	14.218	1	G80356	B-20-MC-40-0003	1,220,405	789,346
COVID-19 - Community Development Block Grant/Entitlement Grants	14.218	1	G80360	B-20-MW-40-0003	2,146,660	-
Community Development Block Grant/Entitlement Grants	14.218	1	G80378	B-21-MC-40-0003	1,131,486	634,288
Community Development Block Grant/Entitlement Grants	14.218	1	G80384	B-22-MC-40-0003	2,058,570	534,898
Total Community Development Block Grant/Entitlement Grants					6,593,613	2,031,604
Direct Programs						
COVID-19 - Emergency Solutions Grant Program	14.231		G80361	E-20-MW-40-0003	1,762,499	1,731,744
Emergency Solutions Grant Program	14.231		G80380	E-21-MC-40-0003	75,314	74,445
Emergency Solutions Grant Program	14.231		G80386	E-22-MC-40-0003	247,536	247,536
Total Emergency Solutions Grant Program					2,085,349	2,053,725
Direct Programs						
Home Investment Partnerships Program	14.239		G80242	M-16-MC-40-0203	272	-
Home Investment Partnerships Program	14.239		G80289	M-17-MC-40-0203	56,799	-
Home Investment Partnerships Program	14.239		G80315	M-18-MC-40-0203	175,327	-
Home Investment Partnerships Program	14.239		G80336	M-19-MC-40-0203	637,371	-
Home Investment Partnerships Program	14.239		G80357	M-20-MC-40-0203	153,229	-
Home Investment Partnerships Program	14.239		G80379	M-21-MC-40-0203	475,070	-
Home Investment Partnerships Program	14.239		G80383	M-21-MP-40-0203	5,634	-
Total Home Investment Partnerships Program					1,503,702	-
Direct Programs						
Housing Opportunities for Persons with AIDS	14.241		G80359	OK-H-20-F001	79,706	60,707
COVID-19 - Housing Opportunities for Persons with AIDS	14.241		G80362	OKH20FHW001	43,627	43,627
Housing Opportunities for Persons with AIDS	14.241		G80381	OKH21-F001	562,205	562,205
Housing Opportunities for Persons with AIDS	14.241		G80387	OKH22-F001	731,224	731,224
Total Housing Opportunities for Person with AIDS					1,416,762	1,397,763
Direct Programs						
Community Development Block Grants Section 108 Loan Guarantees	14.248		N/A	N/A	15,865,000	-
Direct Program						
Continuum of Care Program	14.267		G80363	OK0019L6I022011	94,309	73,799
Continuum of Care Program	14.267		G80365	OK0087L6I022007	6,339	5,537
Continuum of Care Program	14.267		G80366	OK0026L6I022012	23,251	18,251
Continuum of Care Program	14.267		G80368	OK0020L6I022011	59,662	59,662
Continuum of Care Program	14.267		G80369	OK0053L6I022010	185,064	178,251
Continuum of Care Program	14.267		G80371	OK0126L61I022004	159,346	151,508
Continuum of Care Program	14.267		G80372	OK0127L6I022004	128,959	127,133
Continuum of Care Program	14.267		G80375	OK0046L6I022012	2,360	2,360
Continuum of Care Program	14.267		G80388	OK0019L6I022112	367,097	367,097
Continuum of Care Program	14.267		G80390	OK0061L6I022112	85,876	83,665
Continuum of Care Program	14.267		G80391	OK0087L6I022108	2,062	2,062
Continuum of Care Program	14.267		G80392	OK0026L6I022113	101,207	101,207
Continuum of Care Program	14.267		G80393	OK0176D6I022100	164,568	149,837
Continuum of Care Program	14.267		G80394	OK0044L6I022112	348,833	339,448
Continuum of Care Program	14.267		G80395	OK0020L6I022112	131,876	131,876
Continuum of Care Program	14.267		G80396	OK0053L6I022111	223,094	223,094
Continuum of Care Program	14.267		G80397	OK0024L6I022114	376,856	367,336
Continuum of Care Program	14.267		G80398	OK0126L6I022105	243,029	243,029
Continuum of Care Program	14.267		G80399	OK0127L6I022105	76,965	76,965
Continuum of Care Program	14.267		G80400	OK0052L6I022109	472,628	464,448
Continuum of Care Program	14.267		G80402	OK0045L6I022113	81,351	79,137
Continuum of Care Program	14.267		G80403	OK0046L6I022113	134,561	130,534
Continuum of Care Program	14.267		G80404	OK0128L6I022105	338,579	328,579
Continuum of Care Program	14.267		G80405	OK0062L6I022112	215,561	209,370
Total Continuum of Care Program					4,023,433	3,914,185
Direct Programs						
Youth Homelessness Demonstration Program	14.276		G80382	OK0170Y6I021900	47,587	40,364
Youth Homelessness Demonstration Program	14.276		G80406	OK0185Y6I021900	76,931	63,692
Youth Homelessness Demonstration Program	14.276		G80407	OK0189Y6I021900	171,699	171,699
Youth Homelessness Demonstration Program	14.276		G80408	OK0188Y6I021900	21,109	21,109
Youth Homelessness Demonstration Program	14.276		G80409	OK0190Y6I021900	276,898	276,898
Youth Homelessness Demonstration Program	14.276		G80411	OK0187Y6I021900	8,936	-
Total Youth Homelessness Demonstration Program					603,160	573,762
Total U.S. Department of Housing and Urban Development					**32,091,019**	**9,971,039**
U.S. Department of Interior						
Direct Program						
Historic Preservation Fund Grants-In-Aid	15.904		G92023	CLG 22-607	8,625	-
Total U.S. Department of Interior					**8,625**	**-**
U.S. Department of Justice						
Direct Program						
Services for Trafficking Victims	16.320		G91004	2020-VT-BX-0040	147,890	54,779
Pass-Through District Attorneys Council						
Crime Victim Assistance	16.575		G93710	2021-VOCA-OKC PD-203	28,116	-
Crime Victim Assistance	16.575		G93711	2022-VOCA-Oklahoma City PD-139	81,334	-
Total Crime Victim Assistance					109,450	-
Direct Program						
Public Safety Partnership and Community Policing Grants	16.710		G93501	2020MHWXK014	36,086	-
Direct Programs						
Edward Byrne Memorial Justice Assistance Grant Program	16.738		G93135	2019-DJ-BX-0574	96,276	86,666
Edward Byrne Memorial Justice Assistance Grant Program	16.738		G93137	2020-DJ-BX-0906	68,060	40,536
Edward Byrne Memorial Justice Assistance Grant Program	16.738		G93138	15PBJA-21-GG-01750-JAGX	217,434	28,117
Edward Byrne Memorial Justice Assistance Grant Program	16.738		G93139	15PBJA-22-GG-02080-JAGX	92,375	-
Total Edward Byrne Memorial Justice Assistance Grant Program					474,145	155,319

The accompanying notes are an integral part of this schedule.

THE CITY OF OKLAHOMA CITY, OKLAHOMA

SCHEDULE OF EXPENDITURES OF FEDERAL AND STATE AWARDS (CONTINUED)

Year Ended June 30, 2023

Federal Grantor/Pass-Through Entity/Program Title	Assistance Listing Number	Cluster	Project Identification	Grant Number or Pass-Through Entity Identifying Number	Expenditures	Subrecipient Amounts
Direct Programs						
DNA Backlog Reduction Program	16.741		G93606	2019-DNA-BX-0098	30,000	-
DNA Backlog Reduction Program	16.741		G93607	2020-DNA-BX-0102	28,520	-
DNA Backlog Reduction Program	16.741		G93608	15PBJA-21-GG-03171-DNAX	250,334	-
DNA Backlog Reduction Program	16.741		G93609	15PBJA-22-GG-01710-DNAX	18,601	-
Total DNA Backlog Reduction Program					327,455	-
Pass-Through District Attorneys Council						
Paul Coverdell Forensic Sciences Improvement Grant Program	16.742		G93712	15PBJA-22-GG-02014-COVE	32,067	-
Direct Programs						
Equitable Sharing Program	16.922		N/A	N/A	295,347	-
Total U.S. Department of Justice					**1,422,440**	**210,098**
U.S. Department of Transportation						
Direct Programs						
Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0071-015-2021	76,204	-
COVID-19 - Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0071-017-2022	32,000	-
Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0072-077-2019	167,299	-
Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0072-079-2020	183,626	-
Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0072-082-2021	392,263	-
COVID-19 - Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0072-085-2022	9,621,701	-
Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0072-087-2022	8,944,096	-
Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0073-024-2017	38,207	-
COVID-19 - Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0073-028-2021	70,096	-
COVID-19 - Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0073-030-2021	148,000	-
COVID-19 - Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs	20.106		N/A	AIP3-40-0073-031-2022	263,197	-
Total Airport Improvement Program, COVID-19 Airports Programs, and Infrastructure Investment and Jobs Act Programs					19,936,689	-
Pass-Through Association of Central Oklahoma Governments						
Highway Planning and Construction	20.205		G94123	FY2023 UPWP	91,576	-
Highway Planning and Construction	20.205		N/A	TACOG FY23	190,000	-
Pass-Through Oklahoma Department of Transportation						
Highway Planning and Construction	20.205		G94216	STP-155E(744)EH 26887(04)	(7,613)	-
Total Highway Planing and Construction					273,963	-
Direct Programs						
Consolidated Rail Infrastructure and Safety Improvements	20.325		G98902	69A36523403940CRSOK	7,881	-
					7,881	-
Direct Programs						
Federal Transit Formula Grants	20.507	2	N/A	OK-2021-020-00	3,872,160	472,786
Federal Transit Formula Grants	20.507	2	N/A	OK-2020-023-01	1,012,224	341,179
Federal Transit Formula Grants	20.507	2	N/A	OK-2017-003-00	367,357	-
Federal Transit Formula Grants	20.507	2	N/A	OK-2018-003-02	54,179	-
Federal Transit Formula Grants	20.507	2	N/A	OK-2017-028-00	17,310	-
Federal Transit Formula Grants	20.507	2	N/A	OK-2019-002-00	301,778	-
Federal Transit Formula Grants	20.507	2	N/A	OK-2020-003-01	31,748	-
Federal Transit Formula Grants	20.507	2	N/A	OK-2020-010-00	1,914,458	-
Federal Transit Formula Grants	20.507	2	N/A	OK-2022-009-00	1,288,402	186,900
Federal Transit Formula Grants	20.507	2	N/A	OK-2023-006-00	5,137,506	223,141
Total Federal Transit Formula Grants					13,997,122	1,224,006
Direct Programs						
State of Good Repair Grants Program	20.525	2	N/A	OK-2020-007-00	310,084	-
Total State of Good Repair Grants Program					310,084	-
Direct Programs						
Buses and Bus Facilities Formula, Competitive, and Low or No Emissions Programs	20.526	2	N/A	OK-2021-004-00	533,878	-
Buses and Bus Facilities Formula, Competitive, and Low or No Emissions Programs	20.526	2	N/A	OK-2019-023-00	23,744	-
Buses and Bus Facilities Formula, Competitive, and Low or No Emissions Programs	20.526	2	N/A	OK-2019-005-00	257,900	-
Total Buses and Bus Facilities Formula, Competitive, and Low or No Emissions Programs					815,522	-
Pass-Through Oklahoma Highway Safety Office						
State and Community Highway Safety	20.600	3	G94323	PS-21-02-03-01	(2,469)	-
State and Community Highway Safety	20.600	3	G94324	AL-22-03-02-18	24,343	-
State and Community Highway Safety	20.600	3	G94325	OP-22-03-02-18	51,505	-
State and Community Highway Safety	20.600	3	G94327	PT-23-03-24-19	188,095	-
Total State and Community Highway Safety					261,474	-
Pass-Through Oklahoma Highway Safety Office						
National Priority Safety Programs	20.616	3	G94326	M5BAC-22-02-01-18	11,860	-
National Priority Safety Programs	20.616	3	G94328	M5BAC-23-02-01-01	122,075	-
Total National Priority Safety Programs					133,935	-
Direct Programs						
National Infrastructure Investments	20.933		TOK79X001	OK-2020-008-00	8,602,242	-
National Infrastructure Investments	20.933		TOK791001	1525-2023-1	7,816	7,816
Total NII					8,610,058	7,816
Total U.S. Department of Transportation					**44,346,728**	**1,231,822**
U.S. Department of Treasury						
Direct Programs						
COVID-19 - Emergency Rental Assistance Program	21.023		GCOV19ERA	N/A	1,248,569	1,248,569
COVID-19 - Emergency Rental Assistance Program	21.023		GCOV19ERA2	N/A	9,591,355	9,591,355
Total Emergency Rental Assistance Program					10,839,924	10,839,924

The accompanying notes are an integral part of this schedule.

THE CITY OF OKLAHOMA CITY, OKLAHOMA

SCHEDULE OF EXPENDITURES OF FEDERAL AND STATE AWARDS (CONTINUED)

Year Ended June 30, 2023

Federal Grantor/Pass-Through Entity/Program Title	Assistance Listing Number	Cluster	Project Identification	Grant Number or Pass-Through Entity Identifying Number	Expenditures	Subrecipient Amounts
Direct Programs						
COVID-19 - Coronavirus State and Local Fiscal Recovery Funds	21.027		G98903	ARP-20005-DPG	193,375	-
COVID-19 - Coronavirus State and Local Fiscal Recovery Funds	21.027		GCOV19ARP	N/A	22,910,035	-
Total Coronavirus State and Local Fiscal Recovery Funds					23,103,410	-
Total U.S. Department of Treasury					**33,943,334**	**10,839,924**
National Endowment for the Humanities						
Passed-Through Oklahoma Humanities Council						
Promotion of the Humanities Federal/State Partnership	45.129		G96600	Y21.024	5,000	-
Total National Endowment for the Humanities					**5,000**	**-**
Environmental Protection Agency						
Direct Programs						
Brownsfield Multipurpose, Assessment, Revolving Loan Fund, and Cleanup Cooperative Agreements	66.818		G95025	BF-01F99401-0	123,395	-
Brownsfield Multipurpose, Assessment, Revolving Loan Fund, and Cleanup Cooperative Agreements	66.818		N/A	N/A	2,292,423	-
Total Brownsfield Multipurpose, Assessment, Revolving Loan Fund, and Cleanup Cooperative Agreements					2,415,818	-
Total Environmental Protection Agency					**2,415,818**	**-**
U.S. Department of Energy						
Pass-Through State of Oklahoma Department of Commerce						
State Energy Program	81.041		G96019	US DOE through Oklahoma Department of Commerce	7,285	-
Total U.S. Department of Energy					**7,285**	**-**
U.S. Department of Health and Human Services						
Pass-Through State of Oklahoma Areawide Aging Agency						
Special Programs for the Aging Title III, Part B Grants for Supportive Services and Senior Centers	93.044	4	N/A	34-0801-40	387,534	-
Total U.S. Department of Health and Human Services					**387,534**	**-**
U.S. Department of Homeland Security						
Pass-Through Oklahoma Department of Emergency Management						
Disaster Grants - Public Assistance (Presidentially Declared Disasters)	97.036		G4575A160	PA-06-OK-4575-PW-00160	(333)	-
Total Disaster Grants - Public Assistance (Presidentially Declared Disasters)					(333)	-
Pass-Through Oklahoma Department of Emergency Management						
Emergency Management Performance Grants	97.042		G97104	2021-EMPG EMT-2021-EP-00017	7,201	-
COVID-19 - Emergency Management Performance Grants	97.042		G97105	ARPA 2021 EMT-2021-EP-00015-S01	574	-
COVID-19 - Emergency Management Performance Grants	97.042		G97106	ARPA 2021 EMT-2021-EP-00015-S01 #62	4,700	-
Emergency Management Performance Grants	97.042		G97109	2022-EMPG EMT-2022-EP-00006 #201	800	-
Total Emergency Management Performance Grants					13,275	-
Pass-Through Oklahoma Department of Emergency Management						
Fire Management Assistance Grant	97.046		GFMAG5232	Fire Management Assistance Grants 5232	(898)	-
Pass-Through Oklahoma Department of Homeland Security						
State Homeland Security Program (SHSP)	97.073		G97535	1160.055	8,524	-
State Homeland Security Program (SHSP)	97.073		G97536	1160.039	20,663	-
Total State Homeland Security Program (SHSP)					29,187	-
Direct Programs						
Law Enforcement Officer Reimbursement Agreement Program	97.090		N/A	HST0208HSLR333	284,400	-
Total U.S. Department of Homeland Security					**325,631**	**-**
Total Federal Assistance					**$ 114,963,164**	**$ 22,252,883**
Oklahoma Office of Attorney General						
Direct Programs						
2022 Safe Oklahoma Grant	N/A		G99609	2022 Safe Oklahoma Grant	228,891	
2023 Safe Oklahoma Grant	N/A		G99610	2023 Safe Oklahoma Grant	160,420	
Total Oklahoma Office of Attorney General					**389,311**	
Oklahoma Department of Homeland Security						
Pass Thru Oklahoma Department of Homeland Security						
Oklahoma Department of Homeland Security	N/A		G97537	OK22.024	5,901	
Total Oklahoma Department of Homeland Security					**5,901**	
Community Transportation Association of America						
Pass-through Community Transportation Association of America						
Oklahoma County Transportation Innovation Grant	N/A		N/A	2015276	144,510	
Total Pass-Through Community Transportation Assocation of America					**144,510**	
Oklahoma Department of Environmental Quality						
Pass Thru Oklahoma Department of Environmental Quality						
On-Road Program	N/A		N/A	N/A	302,000	
Total Oklahoma Department of Environmental Quality					**302,000**	
Total State Assistance					**841,722**	
Total Federal and State Assistance					**$ 115,804,886**	

Clusters:

1 - CDBG - Entitlement Grants Cluster	$ 6,593,613
2- Federal Transit Cluster	15,122,728
3 - Highway Safety Cluster	395,409
4 - Aging Cluster	387,534

The accompanying notes are an integral part of this schedule.

Note 1. Organization

The accompanying schedule of expenditures of federal awards (Schedule) includes the federal award activity of The City of Oklahoma City, Oklahoma (City) under programs of the federal government for the year ended June 30, 2023. The information in this Schedule is presented in accordance with the requirements of Title 2 U.S. *Code of Federal Regulations Part 200*, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Because the Schedule presents only a selected portion of the operations of the City, it is not intended to and does not present the financial position, changes in net position, or cash flows of the City.

Note 2. Summary of Significant Accounting Policies

Expenditures in the Schedule are recognized, as applicable, either as the cost principles contained in OMB Circular A-87, *Cost Principles for State, Local, and Indian Tribal Governments*, or the cost principles contained in the Uniform Guidance, wherein certain types of expenditures are not allowable or are limited as to reimbursement. The accompanying Schedule is presenting using the following methods:

1. For the City's governmental funds, the Oklahoma City Zoological Trust (OCZT) and the Central Oklahoma Transportation and Parking Authority (COTPA), expenditures of federal funds in the Schedule are reported on the modified accrual basis of accounting.

2. For the Oklahoma City Airport Trust (OCAT) and the Oklahoma City Water Utilities Trust (OCWUT), expenditures of federal funds in the Schedule are reported using the cash basis of accounting.

3. For the year ended June 30, 2023, expenditures awarded from the Federal Emergency Management Agency (FEMA), under Assistance Listing Number 97.036, must be presented on the schedule of expenditures of federal awards (SEFA) when; 1) FEMA has approved the City's Project Worksheet (PW) and 2) the City has incurred the eligible expenditures. Federal awards expended in years subsequent to the fiscal year in which the PW is approved are to be recorded on the City's SEFA in those subsequent years.

Note 3. Federal Assistance Listing Numbers

Federal assistance listing numbers or other identifying numbers listed on the Schedule were obtained from the respective grant/contract agreement.

Note 4. Indirect Cost Rate

The City has elected not to use the ten-percent de minimis cost rate allowed under Section 200.414(f) of the Uniform Guidance.

Note 5. Outstanding Loan Balances

The City participates in the Community Development Block Grant Section 108 Loan Guarantee Program (CFDA No. 14.248). The activity of the City's Section 108 loans guaranteed by the U.S. Department of Housing and Urban Development is as follows:

Project	Balance Beginning of Year	Increases During Year	Decreases During Year	Balance End of Year
Micro-Enterprise and Small Business Loan Program	$ 15,865,000	$ --	$ 349,000	$ 15,516,000

The City also participates in the Environmental Protection Agency's (EPA) Brownsfield Assessment and Cleanup Cooperative Agreements (CFDA No. 66.818). The activity of the loans issued as part of the program is as follows:

Project	Balance Beginning of Year	Increases During Year	Decreases During Year	Balance End of Year
Bricktown	$ 492,423	$ --	$ 492,423	$ --
First National Building	1,800,000	--	436,723	1,363,277
Total	$ 2,292,423	$ --	$ 929,146	$ 1,363,277

Appendix 4 - ESG CAPER

Submission Overview: ESG: CAPER

Report: **CAPER** Period: **7/1/2023 - 6/30/2024** Your user level here: **Data Entry and Account Admin**

Step 1: Dates

7/1/2023 to 6/30/2024

Step 2: Contact Information

First Name	Jerod
Middle Name	
Last Name	Shadid
Suffix	
Title	Program Planner
Street Address 1	420 West Main Street
Street Address 2	
City	Oklahoma City
State	Oklahoma
ZIP Code	73102
E-mail Address	jerod.shadid@okc.gov
Phone Number	(405)297-3608
Extension	
Fax Number	

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP	No

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

Eligible Applicants: Applicants must be private nonprofit (registered 501c3) organizations and must demonstrate sufficient capacity.
Eligible Activities: Applications can include one or more of the eligible ESG activities: Street outreach, emergency shelter, Homeless prevention TBRA and Housing Relocation and Stabilization Services, Rapid re-housing, and/or centralized intake.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

The City of Oklahoma City offers a "no wrong door" approach, with providers being well linked to available resources through networking connections gained via the Coalition To End Poverty. In addition, 211 is the information and referral agency which provides information about eligibility and referrals to service agencies. 211 conducts public awareness campaigns throughout the year with public service advertisements located on television, radio, on city buses and signage. People are linked to public benefits through provider agencies. All agencies have been trained to assist people in applying for benefits through Social Security and Medicaid. Training was conducted through the SSI/SSDI Outreach, Access, and Recovery grant (SOAR). In 2013, the City of Oklahoma City joined the 100,000 Homes Campaign in an effort to move the medically frail and chronically homeless individuals into permanent housing using a housing first approach. As part of this process, members of the chronically homeless population are administered a vulnerability index survey to determine their health issues. Those determined to be the most medically frail are prioritized for immediate placement into housing. A case management committee comprised of various service providers assigns a case manager as needed. The case manager and service provider are selected and assigned based upon the needs of the individual being housed. Since joining the 100,000 Homes Campaign at the beginning of 2013, local non-profit service providers have collaborated to house over 1000 chronically homeless individuals, exceeding their goal by more than 40%.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 10/18/2024

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2023	E23MC400003	$433,433.00	$433,433.00	$304,426.60	$129,006.40	7/6/2023	7/6/2025
2022	E22MC400003	$430,145.00	$430,145.00	$416,925.92	$13,219.08	8/30/2022	8/30/2024
2021	E21MC400003	$427,463.00	$412,876.81	$412,876.81	$14,586.19	7/30/2021	7/30/2023
2020	E20MC400003	$427,832.00	$423,557.91	$423,557.91	$4,274.09	9/14/2020	9/14/2022
2019	E19MC400003	$415,903.00	$415,903.00	$415,903.00	$0	7/12/2019	7/12/2021
2018	E18MC400003	$394,559.00	$394,559.00	$394,559.00	$0	8/22/2018	8/22/2020
2017	E17MC400003	$393,035.00	$393,035.00	$393,035.00	$0	9/22/2017	9/22/2019
2016	E16MC400003	$388,987.00	$388,987.00	$388,987.00	$0	7/14/2016	7/14/2018
2015	E15MC400003	$389,641.00	$389,641.00	$389,641.00	$0	7/29/2015	7/29/2017
Total		$4,378,988.95	$4,360,128.67	$4,217,903.19	$161,085.76		

Expenditures	2024 Yes	2023 No	2022 No	2021 No	2020 No	2019 No	2018 No
	FY2024 Annual ESG Funds for						
Homelessness Prevention	Non-COVID						
Rental Assistance	39,379.66						
Relocation and Stabilization Services - Financial Assistance	19,435.70						
Relocation and Stabilization Services - Services	914.64						
Hazard Pay *(unique activity)*							
Landlord Incentives *(unique activity)*							
Volunteer Incentives *(unique activity)*							
Training *(unique activity)*							
Homeless Prevention Expenses	59,730.00						
	FY2024 Annual ESG Funds for						
Rapid Re-Housing	Non-COVID						
Rental Assistance	37,879.70						
Relocation and Stabilization Services - Financial Assistance	86,279.21						
Relocation and Stabilization Services - Services	29,934.09						
Hazard Pay *(unique activity)*							
Landlord Incentives *(unique activity)*							
Volunteer Incentives *(unique activity)*							
Training *(unique activity)*							
RRH Expenses	154,093.00						
	FY2024 Annual ESG Funds for						
Emergency Shelter	Non-COVID						
Essential Services	20,000.00						
Operations	50,000.00						
Renovation							
Major Rehab							
Conversion							
Hazard Pay *(unique activity)*							
Volunteer Incentives *(unique activity)*							
Training *(unique activity)*							
Emergency Shelter Expenses	70,000.00						
	FY2024 Annual ESG Funds for						
Temporary Emergency Shelter	Non-COVID						

Essential Services	
Operations	
Leasing existing real property or temporary structures	
Acquisition	
Renovation	
Hazard Pay *(unique activity)*	
Volunteer Incentives *(unique activity)*	
Training *(unique activity)*	
Other Shelter Costs	
Temporary Emergency Shelter Expenses	
	FY2024 Annual ESG Funds for
Street Outreach	Non-COVID
Essential Services	129,000.00
Hazard Pay *(unique activity)*	
Volunteer Incentives *(unique activity)*	
Training *(unique activity)*	
Handwashing Stations/Portable Bathrooms *(unique activity)*	
Street Outreach Expenses	129,000.00
	FY2024 Annual ESG Funds for
Other ESG Expenditures	Non-COVID
Cell Phones - for persons in CoC/YHDP funded projects *(unique activity)*	
Coordinated Entry COVID Enhancements *(unique activity)*	
Training *(unique activity)*	
Vaccine Incentives *(unique activity)*	
HMIS	0.00
Administration	48,449.21
Other Expenses	48,449.21
	FY2024 Annual ESG Funds for
	Non-COVID
Total Expenditures	461,272.21
Match	456,542.21
Total ESG expenditures plus match	917,814.42

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	$461,272.21	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total ESG used for COVID brought forward	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total ESG used for regular expenses which requires a match	$461,272.21	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Match numbers from financial form	$456,542.21	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Match Percentage	98.97%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds										
Other Federal Funds										
State Government										
Local Government	48,449.21									
Private Funds	388,093.00									
Other										
Fees										
Program Income										
Total Cash Match	436,542.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non Cash Match	20,000.00									
Total Match	456,542.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

CAPER Aggregator 2.0

Aggregates data from CAPERs submitted to HUD by selected criteria (project type and/or specific question)

Filters for this report	
Aggregate or detailed mode	Aggregate
Year	2023
CAPER Project Type TIP: Hold down the CTRL key on the keyboard an	(all)
Programs	ESG: Oklahoma City - OK
Report executed on	10/25/2024 1:42:15 PM

Grant List

Jurisdiction	Type	Start Date	End Date	Current Status
ESG: Oklahoma City - OK	CAPER	7/1/2023	6/30/2024	Submitted

Q04a: Project Identifiers in HMIS

Please select details mode in the filters above to see Q4 information.
Or click here to view details in a new tab.

CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	4254	4376
Number of Adults (Age 18 or Over)	3580	3700
Number of Children (Under Age 18)	674	676
Number of Persons with Unknown Age	0	0
Number of Leavers	2611	2690
Number of Adult Leavers	2177	2254
Number of Adult and Head of Household Leavers	2224	2301
Number of Stayers	1686	1686
Number of Adult Stayers	1403	1446
Number of Veterans	175	179
Number of Chronically Homeless Persons	768	854
Number of Youth Under Age 25	250	252
Number of Parenting Youth Under Age 25 with Children	31	31
Number of Adult Heads of Household	3525	3644
Number of Child and Unknown-Age Heads of Household	59	59
Heads of Households and Adult Stayers in the Project 365 Days or Mc	662	662

Effective 1/1/2023, this question includes separate columns for totals relevant to the DQ questions and totals relevant to the entire APR. Data uploaded prior to 1/1/2023 has been bulk updated to use the same totals for both columns in order to support calculations in the Aggregator.

Q06a: Data Quality: Personally Identifying Information

	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Name	0	0	0	0	0%
Social Security Number	130	568	4	572	13.45%
Date of Birth	0	0	0	0	0%
Race/Ethnicity	5	22	0	27	0.63%
Gender	1	1	0	2	0.05%
Overall Score	0	0	0	575	13.52%

New as of 10/1/2023.
Numbers in green italics have been recalculated or weighted based on available totals.
Archived as of 10/1/2023: This table only contains data uploaded prior to 10/1/2023.
Numbers in green italics have been recalculated or weighted based on available totals.

Q06b: Data Quality: Universal Data Elements

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% ofIssue Rate
Veteran Status	2	48	0	50	1.40%
Project Start Date	0	0	31	31	0.73%

Relationship to Head of Household	0	0	6	6	0.14%
Enrollment CoC	0	6	0	6	0.17%
Disabling Condition	2	137	68	207	4.87%

Numbers in green italics have been recalculated or weighted based on available totals.

Q06c: Data Quality: Income and Housing Data Quality

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% ofError Rate
Destination	9	1050	0	1059	40.56%
Income and Sources at Start	0	22	79	101	2.78%
Income and Sources at Annual Assessment	0	635	0	635	95.92%
Income and Sources at Exit	0	14	1	15	0.67%

Numbers in green italics have been recalculated or weighted based on available totals.

Q06d: Data Quality: Chronic Homelessness

Entering into project type	Count of Total Records	Missing Timein Institution	Missing Timein Housing	ApproximateDate Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of RecordsUnable to Calculate
ES-EE, ES-NbN, SH, Street Outreach	2288	0	0	6	186	142	8.92%
TH	0	0	0	0	0	0	0
PH (All)	275	0	0	1	1	1	0.32%
CE	0	0	0	0	0	0	0
SSO, Day Shelter, HP	1072	5	14	472	13	12	0.46
Total	3635	0	0	0	0	0	19.21%

Numbers in green italics have been recalculated or weighted based on available totals.

Q06e: Data Quality: Timeliness

Time forRecordEntry	Number of ProjectStart Records	Number of ProjectExit Records
	6	722
0 days	2447	1201
1-3 Days	385	64
4-6 Days	80	53
7-10 Days	95	45
11+ Days	253	524

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

Data Element	# of Records	# ofInactive Records	% ofInactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - Nb	63	3	4.76%
Bed Night (All Clients in ES - NbN)	22	0	0%

Numbers in green italics have been recalculated or weighted based on available totals.

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	3700	3388	312	0	0
Children	676	0	612	64	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	4376	3388	924	64	0
For PSH & RRH – the total persons served who moved into housing	341	126	215	0	0

Q07b: Point-in-Time Count of Persons on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	1431	1164	256	14	0
April	1515	1232	270	16	0
July	1137	942	192	6	0
October	1310	1072	234	4	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	3703	3370	274	59	0
For PSH & RRH – the total households served who moved into housin	182	123	59	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	1232	1145	74	14	0
April	1311	1212	84	16	0
July	982	925	51	6	0
October	1123	1053	66	4	0

Q09a: Number of Persons Contacted

Number of Persons Contacted	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	517	0	491	2
2-5 Times	112	0	111	0
6-9 Times	7	0	7	0
10+ Times	2	0	2	0
Total Persons Contacted	638	0	611	0

Q09b: Number of Persons Newly Engaged

Number of Persons Engaged	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	433	0	408	0
2-5 Contacts	74	0	73	0
6-9 Contacts	3	0	3	0
10+ Contacts	0	0	0	0
Total Persons Engaged	510	0	484	0
Rate of Engagement	79.94%	0	79.21%	0

Numbers in green italics have been recalculated or weighted based on available totals.

Q10a: Gender

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Woman	1770	1174	566	30	0
Man	2560	2172	354	34	0

Culturally Specific Identity	1	1	0	0	0
Transgender	15	14	1	0	0
Non-Binary	18	16	2	0	0
Questioning	2	2	0	0	0
Different Identity	2	2	0	0	0
Woman/Man	0	0	0	0	0
Woman/Culturally Specific Identity	0	0	0	0	0
Woman/Transgender	1	1	0	0	0
Woman/Non-Binary	0	0	0	0	0
Woman/Questioning	0	0	0	0	0
Woman/Different Identity	0	0	0	0	0
Man/Culturally Specific Identity	0	0	0	0	0
Man/Transgender	1	1	0	0	0
Man/Non-Binary	1	1	0	0	0
Man/Questioning	0	0	0	0	0
Man/Different Identity	0	0	0	0	0
Culturally Specific Identity/Transgender	0	0	0	0	0
Culturally Specific Identity/Non-Binary	0	0	0	0	0
Culturally Specific Identity/Questioning	0	0	0	0	0
Culturally Specific Identity/Different Identity	0	0	0	0	0
Transgender/Non-Binary	0	0	0	0	0
Transgender/Questioning	0	0	0	0	0
Transgender/Different Identity	0	0	0	0	0
Non-Binary/Questioning	0	0	0	0	0
Non-Binary/Different Identity	0	0	0	0	0
Questioning/Different Identity	1	1	0	0	0
More than 2 Gender Identities Selected	2	2	0	0	0
Client Doesn't Know/Prefers Not to Answer	1	1	0	0	0
Data Not Collected	1	0	1	0	0
Total	4376	3388	924	64	0

New as of 10/1/2023.
Archived as of 10/1/2023: This table only contains data uploaded prior to 10/1/2023.
Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with .
Archived as of 10/1/2023: This table only contains data uploaded prior to 10/1/2023.
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Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with .

Q10d: Gender by Age Ranges

	Total	**Under Age 18**	**Age 18-24**	**Age 25-64**	**Age 65+**	**Client Doesn't Know/Prefers Not to Answer**	**Data Not Collected**
Woman	1770	323	130	1260	57	0	0
Man	2560	351	117	1955	137	0	0
Culturally Specific Identity	1	0	0	1	0	0	0
Transgender	15	1	7	7	0	0	0
Non-Binary	18	1	4	13	0	0	0
Questioning	2	0	1	1	0	0	0
Different Identity	2	0	0	2	0	0	0
Woman/Man	0	0	0	0	0	0	0
Woman/Culturally Specific Identity	0	0	0	0	0	0	0
Woman/Transgender	1	0	0	0	1	0	0
Woman/Non-Binary	0	0	0	0	0	0	0
Woman/Questioning	0	0	0	0	0	0	0
Woman/Different Identity	0	0	0	0	0	0	0
Man/Culturally Specific Identity	0	0	0	0	0	0	0
Man/Transgender	1	0	0	1	0	0	0
Man/Non-Binary	1	0	0	1	0	0	0
Man/Questioning	0	0	0	0	0	0	0
Man/Different Identity	0	0	0	0	0	0	0

Culturally Specific Identity/Transgender	0	0	0	0	0	0	0
Culturally Specific Identity/Non-Binary	0	0	0	0	0	0	0
Culturally Specific Identity/Questioning	0	0	0	0	0	0	0
Culturally Specific Identity/Different Identity	0	0	0	0	0	0	0
Transgender/Non-Binary	0	0	0	0	0	0	0
Transgender/Questioning	0	0	0	0	0	0	0
Transgender/Different Identity	0	0	0	0	0	0	0
Non-Binary/Questioning	0	0	0	0	0	0	0
Non-Binary/Different Identity	0	0	0	0	0	0	0
Questioning/Different Identity	1	0	0	1	0	0	0
More than 2 Gender Identities Selected	2	0	0	2	0	0	0
Client Doesn't Know/Prefers Not to Answer	1	0	0	0	1	0	0
Data Not Collected	1	0	1	0	0	0	0
Total	4376	676	260	3244	196	0	0

New as of 10/1/2023.

Archived as of 10/1/2023: This table only contains data uploaded prior to 10/1/2023.

Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with .

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	243	0	215	28	0
5-12	304	0	279	25	0
13-17	129	0	118	11	0
18-24	260	209	51	0	0
25-34	764	650	114	0	0
35-44	1008	893	115	0	0
45-54	817	789	28	0	0
55-64	655	653	2	0	0
65+	196	194	2	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	4376	3388	924	64	0

New as of 10/1/2023.

Archived as of 10/1/2023: This table only contains data uploaded prior to 10/1/2023.

Q12: Race and Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
American Indian, Alaska Native, or Indigenous	243	194	49	0	0
Asian or Asian American	29	19	10	0	0
Black, African American, or African	1505	1055	415	35	0
Hispanic/Latina/e/o	142	89	47	6	0
Middle Eastern or North African	5	4	1	0	0
Native Hawaiian or Pacific Islander	9	9	0	0	0
White	1869	1654	201	14	0
Asian or Asian American & American Indian, Alaska Native, or Indigenous	2	2	0	0	0
Black, African American, or African & American Indian, Alaska Native, or Indigenous	82	46	36	0	0
Hispanic/Latina/e/o & American Indian, Alaska Native, or Indigenous	35	27	7	1	0
Middle Eastern or North African & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Native Hawaiian or Pacific Islander & American Indian, Alaska Native, or Indigenous	2	2	0	0	0
White & American Indian, Alaska Native, or Indigenous	99	89	10	0	0
Black, African American, or African & Asian or Asian American	1	1	0	0	0
Hispanic/Latina/e/o & Asian or Asian American	1	1	0	0	0
Middle Eastern or North African & Asian or Asian American	0	0	0	0	0
Native Hawaiian or Pacific Islander & Asian or Asian American	0	0	0	0	0

White & Asian or Asian American	7	6	1	0	0
Hispanic/Latina/e/o & Black, African American, or African	47	11	36	0	0
Middle Eastern or North African & Black, African American, or Africar	0	0	0	0	0
Native Hawaiian or Pacific Islander & Black, African American, or African	4	4	0	0	0
White & Black, African American, or African	65	29	36	0	0
Middle Eastern or North African & Hispanic/Latina/e/o	0	0	0	0	0
Native Hawaiian or Pacific Islander & Hispanic/Latina/e/o	0	0	0	0	0
White & Hispanic/Latina/e/o	161	107	54	0	0
Native Hawaiian or Pacific Islander & Middle Eastern or North African	0	0	0	0	0
White & Middle Eastern or North African	0	0	0	0	0
White & Native Hawaiian or Pacific Islander	7	7	0	0	0
Multiracial – more than 2 races/ethnicity, with one being Hispanic/Latina/e/o	25	21	4	0	0
Multiracial – more than 2 races, where no option is Hispanic/Latina/e/o	8	5	2	1	0
Client Doesn't Know/Prefers Not to Answer	5	2	3	0	0
Data Not Collected	23	4	12	7	0
Total	4376	3388	924	64	0

New as of 10/1/2023.

Archived as of 10/1/2023: This table only contains data uploaded prior to 10/1/2023.

Archived as of 10/1/2023: This table only contains data uploaded prior to 10/1/2023.

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	1413	1269	115	26	0	3	0
Alcohol Use Disorder	201	195	5	0	0	1	0
Drug Use Disorder	412	399	13	0	0	0	0
Both Alcohol Use and Drug Use Disorders	359	348	11	0	0	0	0
Chronic Health Condition	687	619	41	25	0	2	0
HIV/AIDS	24	23	1	0	0	0	0
Developmental Disability	245	193	18	34	0	0	0
Physical Disability	601	543	47	11	0	0	0

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	746	684	52	10	0	0	0
Alcohol Use Disorder	76	74	2	0	0	0	0
Drug Use Disorder	211	205	6	0	0	0	0
Both Alcohol Use and Drug Use Disorders	119	113	6	0	0	0	0
Chronic Health Condition	326	291	20	14	0	1	0
HIV/AIDS	14	14	0	0	0	0	0
Developmental Disability	130	111	6	13	0	0	0
Physical Disability	326	304	19	3	0	0	0

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	648	576	54	15	0	3	0
Alcohol Use Disorder	123	119	3	0	0	1	0
Drug Use Disorder	205	198	7	0	0	0	0
Both Alcohol Use and Drug Use Disorders	239	233	6	0	0	0	0

Chronic Health Condition	353	327	18	8	0	0	0
HIV/AIDS	10	10	0	0	0	0	0
Developmental Disability	119	86	11	22	0	0	0
Physical Disability	272	237	28	7	0	0	0

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: History of Domestic Violence, Sexual Assault, Dating Violence, Stalking, or Human Trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	912	687	205	20	0
No	2750	2650	96	4	0
Client Doesn't Know/Prefers Not to Answer	5	4	1	0	0
Data Not Collected	74	47	10	17	0
Total	3759	3388	312	59	0

Q14b: Most recent experience of domestic violence, sexual assault, dating violence, stalking, or human trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Within the past three months	403	273	112	18	0
Three to six months ago	75	47	28	0	0
Six months to one year	76	55	21	0	0
One year ago, or more	312	268	42	2	0
Client Doesn't Know/Prefers Not to Answer	3	3	0	0	0
Data Not Collected	43	41	2	0	0
Total	912	687	205	20	0

New as of 10/1/2023.

Archived as of 10/1/2023: This table only contains data uploaded prior to 10/1/2023.

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation	1493	1451	40	2	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	814	702	100	12	0
Safe Haven	86	84	2	0	0
Subtotal - Homeless Situations	2393	2237	142	14	0
Institutional Situations					
Foster care home or foster care group home	3	2	0	1	0
Hospital or other residential non-psychiatric medical facility	32	32	0	0	0
Jail, prison, or juvenile detention facility	40	40	0	0	0
Long-term care facility or nursing home	4	4	0	0	0
Psychiatric hospital or other psychiatric facility	30	30	0	0	0
Substance abuse treatment facility or detox center	372	365	6	1	0
Subtotal - Institutional Situations	481	473	6	2	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth	121	120	1	0	0
Residential project or halfway house with no homeless criteria	4	3	1	0	0
Hotel or motel paid for without emergency shelter voucher	77	59	14	4	0
Host Home (non-crisis)	36	36	0	0	0
Staying or living in a friend’s room, apartment, or house	191	180	11	0	0
Staying or living in a family member’s room, apartment, or house	165	129	35	1	0
Subtotal - Temporary Situations	594	527	62	5	0
Permanent Situations					
Rental by client, no ongoing housing subsidy	127	66	53	8	0
Rental by client, with ongoing housing subsidy	85	46	39	0	0
Owned by client, with ongoing housing subsidy	1	1	0	0	0
Owned by client, no ongoing housing subsidy	10	9	1	0	0
Subtotal - Permanent Situations	223	122	93	8	0

Client Doesn't Know/Prefers Not to Answer	5	5	0	0	0
Data Not Collected	63	24	9	30	0
Subtotal - Other Situations	68	29	9	30	0
TOTAL	3759	3388	312	59	0

Updated 10/1/2023: Rows reordered and grouped differently. New "Rental by client, with ongoing housing subsidy" row includes data previously reported under separate subsidy types.
Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest AnnualAssessment for Stayers	Income at Exit for Leavers
No income	2620	10	1490
$1 - $150	33	0	19
$151 - $250	18	0	5
$251 - $500	76	0	33
$501 - $1000	496	8	347
$1,001 - $1,500	201	3	124
$1,501 - $2,000	84	2	55
$2,001+	92	3	50
Client Doesn't Know/Prefers Not to Answer	0	0	0
Data Not Collected	80	0	131
Number of Adult Stayers Not Yet Required to Have an Annual Assessr	0	787	0
Number of Adult Stayers Without Required Annual Assessment	0	633	0
Total Adults	3700	1446	2254

Q17: Cash Income - Sources

	Income at Start	Income at Latest AnnualAssessment for Stayers	Income at Exit for Leavers
Earned Income	261	4	150
Unemployment Insurance	5	1	0
Supplemental Security Income (SSI)	345	5	256
Social Security Disability Insurance (SSDI)	295	5	212
VA Service-Connected Disability Compensation	13	0	12
VA Non-Service Connected Disability Pension	2	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	1	0	1
Temporary Assistance for Needy Families (TANF)	19	0	13
General Assistance (GA)	22	0	11
Retirement Income from Social Security	30	1	21
Pension or retirement income from a former job	5	0	3
Child Support	26	0	9
Alimony and other spousal support	2	0	1
Other Source	136	1	42
Adults with Income Information at Start and Annual Assessment/Exit	0	26	34

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	50	59	109	45.87%	14	24	38	36.84%	0	0	0	0
Unemployment Insurance	0	0	0	0	0	0	0	0	0	0	0	0
Supplemental Security Income (SSI)	184	40	224	82.14%	4	3	7	57.14%	0	0	0	0
Social Security Disability Insurance (SSDI)	173	18	191	90.58%	5	1	6	83.33%	0	0	0	0
VA Service-Connected Disability Compensation	5	1	6	83.33%	0	0	0	0	0	0	0	0
VA Non-Service-Connected Disability Pension	0	0	0	0	0	0	0	0	0	0	0	0
Private Disability Insurance	0	0	0	0	0	0	0	0	0	0	0	0

Worker's Compensation	0	1	1	0%	0	0	0	0	0	0	0	0
Temporary Assistance for Needy Families (TANF)	4	2	6	66.67%	4	3	7	57.14%	0	0	0	0
General Assistance (GA)	9	0	9	100.00%	2	0	2	100.00%	0	0	0	0
Retirement Income from Social Security	17	2	19	89.47%	0	0	0	0	0	0	0	0
Pension or retirement income from a former job	2	1	3	66.67%	0	0	0	0	0	0	0	0
Child Support	2	0	2	100.00%	3	4	7	42.86%	0	0	0	0
Alimony and other spousal support	1	0	1	100.00%	0	0	0	0	0	0	0	0
Other source	10	17	27	37.04%	1	4	5	20.00%	0	0	0	0
No Sources	589	726	1315	44.79%	23	56	79	29.11%	0	0	0	0
Unduplicated Total Adults	981	858	1839		49	91	140		0	0	0	

Numbers in green italics have been recalculated or weighted based on available totals.

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest AnnualAssessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	1511	15	934
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	25	1	18
TANF Child Care Services	5	0	2
TANF Transportation Services	2	0	0
Other TANF-Funded Services	11	0	7
Other Source	14	1	8

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
MEDICAID	1683	24	733
MEDICARE	315	3	198
State Children’s Health Insurance Program	161	2	104
Veteran's Health Administration (VHA)	25	0	15
Employer-Provided Health Insurance	10	0	4
Health Insurance obtained through COBRA	5	0	2
Private Pay Health Insurance	61	1	19
State Health Insurance for Adults	396	2	287
Indian Health Services Program	60	0	36
Other	49	0	36
No Health Insurance	1749	7	1078
Client Doesn't Know/Prefers Not to Answer	2	0	1
Data Not Collected	468	638	358
Number of Stayers Not Yet Required to Have an Annual Assessment	0	1014	0
1 Source of Health Insurance	2219	23	1109
More than 1 Source of Health Insurance	252	4	150

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	1611	1395	216
8 to 14 days	211	193	18
15 to 21 days	157	134	23
22 to 30 days	164	110	54
31 to 60 days	291	181	110
61 to 90 days	226	152	74
91 to 180 days	470	275	195
181 to 365 days	527	203	324
366 to 730 days (1-2 Yrs)	268	41	227
731 to 1,095 days (2-3 Yrs)	223	6	217
1,096 to 1,460 days (3-4 Yrs)	145	0	145

1,461 to 1,825 days (4-5 Yrs)	52	0	52
More than 1,825 days (> 5 Yrs)	31	0	31
Total	4376	2690	1686

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	38	26	12	0	0
8 to 14 days	22	6	16	0	0
15 to 21 days	27	5	22	0	0
22 to 30 days	39	7	32	0	0
31 to 60 days	57	16	41	0	0
61 to 90 days	38	12	26	0	0
91 to 180 days	35	8	27	0	0
181 to 365 days	21	15	6	0	0
366 to 730 days (1-2 Yrs)	8	2	6	0	0
Total (persons moved into housing)	285	97	188	0	0
Average length of time to housing	74.49	78.56	72.4	0	0
Persons who were exited without move-in	29	16	13	0	0
Total persons	314	113	201	0	0

Numbers in green italics have been recalculated or weighted based on available totals.
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Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	1611	1472	119	20	0
8 to 14 days	211	163	46	2	0
15 to 21 days	157	103	52	2	0
22 to 30 days	164	124	36	4	0
31 to 60 days	291	198	82	11	0
61 to 90 days	226	136	87	3	0
91 to 180 days	470	233	220	17	0
181 to 365 days	527	284	240	3	0
366 to 730 days (1-2 Yrs)	268	232	36	0	0
731 days or more	451	443	6	2	0
Total	4376	3388	924	64	0

Updated 10/1/2023: Data previously in categories of 1,096 days at higher has been collapsed into 731 days or more.

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	609	338	222	49	0
8 to 14 days	59	49	4	6	0
15 to 21 days	56	54	2	0	0
22 to 30 days	50	42	8	0	0
31 to 60 days	117	96	18	3	0
61 to 90 days	106	77	29	0	0
91 to 180 days	267	171	96	0	0
181 to 365 days	269	207	62	0	0
366 to 730 days (1-2 Yrs)	304	252	52	0	0
731 days or more	439	413	26	0	0
Total	2276	1699	519	58	0
Not yet moved into housing	161	41	120	0	0
Data not collected	37	21	12	4	0
Total persons	2474	1761	651	62	0

Q22f: Length of Time between Project Start Date and Housing Move-in Date by Race and Ethnicity

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/ Latina/e/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/e/o	Multi-racial (does not include Hispanic/Latina/e/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	18	4	159	1	0	0	92	29	38	0
Persons Exited Without Move-In	0	0	0	0	0	0	0	0	0	0
Average time to Move-In	25.39	29	75.4	21	0	0	91.54	57.45	68.76	0
Median time to Move-In	Cannot calculate	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calculate

New as of 10/1/2023.

Q22g: Length of Time Prior to Housing by Race and Ethnicity - based on 3.917 Date Homelessness Started

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/ Latina/e/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/e/o	Multi-racial (does not include Hispanic/Latina/e/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	97	15	746	57	4	6	753	105	101	0
Persons Not Yet Moved Into Housing	27	3	196	45	1	0	136	39	39	23
Average time to Move-In	83.87	29.07	428.1	481.28	0	0	1006.95	445.41	564.74	0
Median time to Move-In	Cannot calculate	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calcu	Cannot calculate

New as of 10/1/2023.

Numbers in green italics have been recalculated or weighted based on available totals.

Numbers in green italics have been recalculated or weighted based on available totals.

Q23c: Exit Destination

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	223	216	7	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	620	588	29	3	0
Safe Haven	1	1	0	0	0
Subtotal - Homeless Situations	844	805	36	3	0
Institutional Situations					
Foster care home or foster care group home	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	2	2	0	0	0
Jail, prison, or juvenile detention facility	17	16	1	0	0
Long-term care facility or nursing home	2	2	0	0	0
Psychiatric hospital or other psychiatric facility	4	3	1	0	0
Substance abuse treatment facility or detox center	12	6	6	0	0
Subtotal - Institutional Situations	37	29	8	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth	26	9	16	1	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Hotel or motel paid for without emergency shelter voucher	11	8	3	0	0
Host Home (non-crisis)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment, or house)	37	14	21	2	0
Staying or living with friends, temporary tenure (e.g., room, apartment, or house)	12	6	6	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Subtotal - Temporary Situations	87	38	46	3	0

Permanent Situations					
Staying or living with family, permanent tenure	22	8	12	2	0
Staying or living with friends, permanent tenure	21	15	2	4	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Rental by client, no ongoing housing subsidy	128	34	91	3	0
Rental by client, with ongoing housing subsidy	467	260	207	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Subtotal - Permanent Situations	638	317	312	9	0
Other Situations					
No Exit Interview Completed	862	801	60	1	0
Other	3	0	3	0	0
Deceased	5	5	0	0	0
Client Doesn't Know/Prefers Not to Answer	9	2	7	0	0
Data Not Collected	205	62	108	35	0
Subtotal - Other Situations	1084	870	178	36	0
Total	2690	2059	580	51	0
Total persons exiting to positive housing destinations	667	346	312	9	0
Total persons whose destinations excluded them from the calculatior	9	9	0	0	0
Percentage	24.88%	16.88%	53.79%	17.65%	0

Updated 10/1/2023: Rows reordered and grouped differently. Destinations with subsidies are now detailed in Q23d. Existing data has been updated to match new row order and relocated to Q23d as appropriate.
Numbers in green italics have been recalculated or weighted based on available totals.

Q23d: Exit Destination – Subsidy Type of Persons Exiting to Rental by Client With An Ongoing Subsidy

	Total	**Without Children**	**With Children and Adults**	**With Only Children**	**Unknown Household Type**
GPD TIP housing subsidy	0	0	0	0	0
VASH housing subsidy	0	0	0	0	0
RRH or equivalent subsidy	67	67	0	0	0
HCV voucher (tenant or project based) (not dedicated)	281	117	164	0	0
Public housing unit	45	32	13	0	0
Rental by client, with other ongoing housing subsidy	42	12	30	0	0
Housing Stability Voucher	4	4	0	0	0
Family Unification Program Voucher (FUP)	0	0	0	0	0
Foster Youth to Independence Initiative (FYI)	0	0	0	0	0
Permanent Supportive Housing	23	23	0	0	0
Other permanent housing dedicated for formerly homeless persons	5	5	0	0	0
TOTAL	467	260	207	0	0

New as of 10/1/2023: Existing data from Q23c prior to 10/1/2023 has been relocated to Q23d as appropriate.

Q23e: Exit Destination Type by Race and Ethnicity

	Total	**American Indian, Alaska Native, or Indigenous**	**Asian or Asian American**	**Black, African American, or African**	**Hispanic/ Latina/e/o**	**Middle Eastern or North African**	**Native Hawaiian or Pacific Islander**	**White**	**At Least 1 Race and Hispanic/Latina/e/o**	**Multi-racial (does not include Hispanic/Latina/e/o)**	**Unknown (Don't Know, Preferred not to Answer, Data not Collected)**
Homeless Situations	844	45	6	310	20	0	5	364	46	48	0
Institutional Situations	37	2	0	12	0	0	0	17	2	4	0
Temporary Housing Situations	87	6	0	31	7	0	0	27	12	3	1
Permanent Housing Situations	638	36	7	257	10	0	0	230	38	58	2
Other	1082	58	5	390	63	3	2	448	52	42	19
Total	2690	147	18	1001	100	3	7	1086	150	155	23

New as of 10/1/2023.

Q24a: Homelessness Prevention Housing Assessment at Exit

	Total	**Without Children**	**With Children and Adults**	**With Only Children**	**Unknown Household Type**

Able to maintain the housing they had at project start--Without a subsidy	48	3	45	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	32	3	29	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	10	5	5	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	9	0	9	0	0
Moved to new housing unit--With on-going subsidy	42	22	20	0	0
Moved to new housing unit--Without an on-going subsidy	23	5	18	0	0
Moved in with family/friends on a temporary basis	12	2	10	0	0
Moved in with family/friends on a permanent basis	1	1	0	0	0
Moved to a transitional or temporary housing facility or program	5	1	4	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	5	1	4	0	0
Jail/prison	0	0	0	0	0
Deceased	1	1	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data not collected (no exit interview completed)	11	2	9	0	0
Total	199	46	153	0	0

Q24d: Language of Persons Requiring Translation Assistance

Language Response (Top 20 Languages Selected)	Total Persons Requiring Translation Assistance	Language Name1
Different Preferred Language	13	
Total	12	

New as of 10/1/2023.

1This lookup is provided by Sage. The CSV upload contains only the response code.

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	40	40	0	0
Non-Chronically Homeless Veteran	139	131	8	0
Not a Veteran	3463	3161	302	0
Client Doesn't Know/Prefers Not to Answer	2	2	0	0
Data Not Collected	51	50	1	0
Total	3700	3388	312	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	854	789	65	0	0
Not Chronically Homeless	2951	2093	821	37	0
Client Doesn't Know/Prefers Not to Answer	9	9	0	0	0
Data Not Collected	562	497	38	27	0
Total	4376	3388	924	64	0

Appendix 5 - HOPWA CAPER

Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/30/2022

Consolidated APR/CAPER– Grantee Workbook

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments,

HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities", as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARD" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal

HMIS. In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management.

Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an

Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee's operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.

Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a

Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.

Definitions

Achieved Viral Suppression: When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Anti-Retroviral Therapy: The combination of drugs used to treat HIV.

Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are

Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).

Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of $300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.

Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory
In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.
Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.
Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.
Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to
Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and
Nonbinary: A gender other than singularly female or male.
Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs
Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.
Output: The number of units of housing or households that receive HOPWA assistance during the operating year.
Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.
Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.
Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.
Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.
SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid
Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant
Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs
Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth
VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.
VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.
Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Instructions for Completing the HOPWA Grantee Performance Report Workbook

What is the HOPWA Grantee Performance Report Workbook?

This workbook provides information at the Grantee Administration level, including grantee contact information, annual performance report narratives, and stewardship unit information.
This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by the HOPWA Formula or Competitive **Grantee** ONLY.

Reminder: ANY entity that provides DIRECT HOPWA services - including the HOPWA Grantee - must also complete a separate HOPWA Sponsor Performance Report Workbook.

What tabs should be completed for this report?

EVERY GRANTEE USER should complete these tabs:

- ***GRANTEE***
- ***CONTACT***
- ***Narrative***

STEWARD: The Stewardship tab should only be completed if the Grantee is reporting on HOPWA Stewardship Units.
Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period.
If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Sponsor Performance Report workbook, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods found on the "STEWARD" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Important Information:

To ensure the integrity of this workbook, please to not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.
This workbook requires the entry of data only where applicable, with no other actions required.

1. Enter text in empty cells next to questions.
2. Enter numbers where the entry reads “0” and the answer is an amount.

The workbook MUST be submitted in this Excel format. The Grantee will be **unable to submit it** to HUD if it has been converted to any other format, such as a Word or PDF file.

HOPWA Grantee Performance Report Submission Instructions:

HOPWA Annual Performance reporting is collected and submitted at both the Grantee and Project Sponsor levels.
HUD or a HUD contractor will provide HOPWA Grantees annually with an advance set of named Grantee and Project Sponsor files, based on Project Sponsor activity logged in HUD's IDIS system relative to the Grantee's Accomplishment Year on which it will be reporting.
Grantees complete this high-level *Grantee* workbook covering: Grantee organizational information, Grantee contact information, a narrative of all activities provided by the Grantee and its Project Sponsors, and Stewardship Unit information, as applicable.
Project Sponsors (and any Grantee that provides direct HOPWA activities) will complete a separate detailed annual report, called the "Sponsor Performance Report Workbook," with every Project Sponsor completing a workbook and submitting it to the Grantee.
The Grantee will then:

- Review all Sponsor Performance Report workbooks for accuracy and will request that the Project Sponsor correct any missing or incorrect information.
- Collect all of the Grantee and Project Sponsor workbooks together.
- Submit the collection of all separate workbook files in a **single transmission** to **HOPWAReports@HUD.gov**.
- The entire collection of HOPWA workbook files is considered the Grantee's submission of annual performance reporting under its HOPWA grant agreement.
- Grantees shall submit their annual Performance Report Workbook within 90 days of the completion of their operating (or Accomplishment) year.

Once submitted, the Grantee will receive confirmation regarding the submitted files and may be contacted by HUD or a HUD contractor to confirm or correct reported information, as necessary.

For assistance with this process, please submit a query to **HOPWAReports@HUD.gov**.

Grantee	Grant ID	Sponsor(s)	File ID
OKLAHOMA CIT	FOK74122	S41387_The Homeless Alliance Inc	24134_2527023

GRANTEE SUMMARY	
Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.	
Question	**Responses**
For Competitive Grantees Only	
For Competitive Grantees only, what is the grant number?	
For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?	
Is the Competitive Grantee a nonprofit organization? **Yes or No.**	
Is the Competitive Grantee a grassroots organization? **Yes or No.**	
For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant agreement)?	
For All HOPWA Grantees	
What is the name of the Grantee organization?	City of Oklahoma City
What is the Grantee's Unique Entity Identifier (UEI)?	D3MUME8J5T25
What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?	73-6005359
For formula grantees only, are there any changes to your program year? **Yes or No.**	No
Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened program year.	
If yes above, what is the **revised** program start date?	
If yes above, what is the **revised** program end date?	
What is the street address of the Grantee's office?	420 W. Main Street
In what city is the Grantee's business address?	420 W. Main Street
In what county is the Grantee's business address?	Oklahoma
In what state is the Grantee's office located?	Oklahoma
What is the zip code for the Grantee's business address?	73102
What is the parent company of the Grantee (if applicable)?	
What department at the Grantee organization administers the grant?	Planning
What is the Grantee organization's website address?	www.okc.gov
What is the Facebook name or page of the Grantee?	City of Oklahoma City
What is the Twitter handle of the Grantee?	City of OKC
What are the cities of the primary service area of the Grantee?	Oklahoma City, El Reno, Norman, Chickasha, Guthrie, Chandler, Purcell
What are the counties of the primary service area of the Grantee?	Oklahoma, Canadian, Cleveland, Grady, Logan, Lincoln, McClain
What is the congressional district of the Grantee's business address?	OK-005

What is the congressional district of the Grantee's primary service area?	OK-005
Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? **Yes or No.**	No
Is the Grantee's System for Award Management (SAM) status currently active for this report? **Yes or No.**	Yes
What is the Grantee's SAM registration number for this report?	38LH1
Does the Grantee provide HOPWA-funded services directly to clients? **Yes or No.**	No
Does the Grantee take the allowable 3% Grantee Administration allowance? **Yes or No.**	Yes
How much was expended on Grantee Administration?	33,491.83

Contact Information for your Organization

Question	Responses
Contact Information for Authorizing Official	
What is the Authorizing Official contact name?	Jerod Shadid
What is the Authorizing Official contact title?	Program Planner
In what department does the Authorizing Official contact work?	Housing Programs
What is the Authorizing Official contact email?	jerod.shadid@okc.gov
What is the Authorizing Official contact phone number (including	405-297-3608
What is the Authorizing Official contact fax number?	
Contact Information for Reporting (APR/CAPER) Contact	
What is the Reporting contact name?	Tate Hughes
What is the Reporting contact title?	Director of Compliance and Grant
In what department does the Reporting contact work?	Housing Programs
What is the Reporting contact email?	thughes@homelessalliance.org
What is the Reporting contact phone number (including extension)?	405-415-8466
What is the Reporting contact fax number?	405-415-8466
Contact Information for HMIS User	
What is the HMIS User contact name?	Tate Hughes
What is the HMIS User contact title?	Director of Compliance and Grant
In what department does the HMIS User contact work?	Housing Programs
What is the HMIS User contact email?	thughes@homelessalliance.org
What is the HMIS User contact phone number (including extension)?	405-415-8466
What is the HMIS User contact fax number?	405-415-8466
Contact Information for IDIS User	
What is the IDIS User contact name?	Kimberly Watson
What is the IDIS User contact title?	Municipal Accountant III
In what department does the IDIS User contact work?	Planning
What is the IDIS User contact email?	kimberly.watson@okc.gov
What is the IDIS User contact phone number (including extension)?	(405) 297-3608
What is the IDIS User contact fax number?	
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Tate Hughes
What is the Primary Program contact title?	Director of Compliance and Grant
In what department does the Primary Program contact work?	Housing Programs
What is the Primary Program contact email?	thughes@homelessalliance.org
What is the Primary Program contact phone number (including extension)?	405-415-8466
What is the Primary Program contact fax number?	405-415-8466
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Tara Ryan
What is the Secondary Program contact title?	Chief Housing Officer
In what department does the Secondary Program contact work?	Housing Programs
What is the Secondary Program contact email?	tryan@homelessalliance.org
What is the contact Secondary Program phone number (including extension)?	405-415-8427
What is the Secondary Program contact fax number?	405-415-8427
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Leandra Lewis
What is the Services contact title?	Lead Intake Specialist
In what department does the Services contact work?	Intake
What is the Services contact email?	llewis@homelessalliance.org

What is the Services contact phone number (including extension)?	405-415-8458
What is the Services contact fax number?	405-415-8458

Narrative Questions	Response - Maximum 4,000 characters for each question.	Character Count
Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.	The Project Sponsor continued to make improvements to the program in the 2023-2024 year to better accommodate the need for services and increase our capacity to serve the HIV community. These improvements include serving more unique households, partnering with new and existing agencies, building a positive relationship with OU School of Social Work, and training interns. The HOPWA Program, Healthy Housing, remains in a larger	5865
Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.	HOPWA successfully provided housing case management services while partnering with the HIV coalition and CO-OP, which includes but is not limited to the following agencies: OU (IDI), RAIN, DHS, Red Rock, Diversity Center, Latino Community Development Agency, The Recovery Center, Guiding Right, and Legal Aid. In addition, Homeless Alliance staff lead and facilitated coordinated case management efforts in the CoC, of which HOPWA is an active participant. HOPWA will continue to accomplish affirmative outreach by partnering with any agency to navigate services for clients, "regardless of their race, color, religion, sex, age, national origin, familial status, or handicap."	3510
Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.	HOPWA continued to increase its numbers every fiscal year until the pandemic in 2020. Due to mitigation practices and staff turnover, this number served was slightly lower than the previous year. HOPWA continues to partner with the University of Oklahoma School of Social Work, and their students, developing a program to assist clients with multiple barriers. We are also continuing to build partnerships to ensure that clients have access to broad, wrap-around services.	1549
Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.	The Homeless Alliance operates a campus for homeless services that co-locates professional staff from 25 government, faith-based, and nonprofit agencies in central Oklahoma. The Homeless Alliance is a main convener of our community's	2783
Describe any program technical assistance needs and how they would benefit program beneficiaries.	This grant year we were able to establish a monthly technical assistance meeting with Cloudburst. We frequently ask questions of the Grantee as well as HUD AAQ.	716
Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.	As mentioned before, staff turnover, further integration into coordinated entry, and budget changes affected implementation of the HOPWA program and resulted in not being able to meet all of our anticipated outcomes. This year brought about an exciting evolution within our organization as our Executive Director transitioned out of their role. In response, we saw an opportunity to thoughtfully restructure and strengthen our leadership. With the seamless transition of our new Executive Director from the Associate Executive Director position, we introduced additional chief-level roles, allowing us to create more specialized departments. This expansion not only enhanced our administrative capabilities but also bolstered our support for vital housing programs, including HOPWA, ensuring we continue to meet the needs	1610

Complete the Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units, as defined in the Definitions, for EACH Stewardship Facility.

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validation Team.

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5	Facility 6	Facility 7	Facility 8	Facility 9	Facility 10	Facility 11	Facility 12	Facility 13	Facility 14	Facility 15	Facility 16	Facility 17	Facility 18	Facility 19	Facility 20	Facility 21	Facility 22	Facility 23	Facility 24	Facility 25	Facility 26	Facility 27	Facility 28	Facility 29	Facility 30	Facility 31	Facility 32	Facility 33	Facility 34	Facility 35	Facility 36	Facility 37	Facility 38	Facility 39	Facility 40	Facility 41	Facility 42	Facility 43	Facility 44	Facility 45	Facility 46	Facility 47	Facility 48	Facility 49	Facility 50	Facility 51	Facility 52	Facility 53	Facility 54	Facility 55	Facility 56	Facility 57	Facility 58	Facility 59	Facility 60
What is the name of the stewardship facility?																																																																
What is the stewardship year (1-10) for this facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What date did the facility operations begin?																																																																
How many HOPWA units are supported in this stewardship facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the amount of non-HOPWA funds expended on the stewardship facilities?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the **name** of the *authorized official* that operates the facility?																																																																
What is the **name** of the primary program contact at the facility?																																																															
What is the **email address** of the primary program contact at the facility?																																																															
What is the **phone** number of the primary program contact at the facility?																																																															

Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/14/2022

Consolidated APR/CAPER– HOPWA Provider

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Control No. 2506-0133. HUD may not conduct and sponsor, and a person is not required to respond to, a collection of information unless the collection displays a valid OMB Control Number.

HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including contractors and sub-contractors) receiving $25,000+ in federal funding.

HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities," as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including contractors and sub-contractors) receiving $25,000+ in federal funding.

Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARD" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.

HMIS. In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee's operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.

Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.

Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.

Definitions

Achieved Viral Suppression: When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Anti-Retroviral Therapy: The combination of drugs used to treat HIV.

Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at: https://www.huduser.gov/portal/datasets/il.html

Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).

Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of $300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.

Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory report can be used to determine viral load.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.

Nonbinary: A gender other than singularly female or male.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth

VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.

VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Instructions for Completing the HOPWA Performance Report Workbook

What is the HOPWA Performance Report Workbook?

This workbook provides annual performance data for HOPWA activities. This includes outputs (e.g., households served and demographic information), outcomes (e.g., access to care and support outcomes) and expenditures (for HOPWA-eligible costs).

This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by **any organization** that conducts any HOPWA activities other than administrative activities. This includes HOPWA Formula or Competitive Grantees that conduct other HOPWA activities besides administrative activities, and the **Project Sponsor** organizations that Grantees contract to provide HOPWA services (as defined in 24 CFR 574.3).

There should be one organization's HOPWA activities reported in each workbook. Each organization should complete a separate performance report workbook that only includes the HOPWA activities conducted by that organization.

What tabs should be completed for this report?

The Performance Report Workbook requires the completion of the following tabs:

- ***DEM (Demographics) & Prior Living (see Note)***
- ***Leveraging***
- ***ATC (Access to Care) & Totals***

ONLY PROJECT SPONSORS* should complete these tabs:

- ***HOPWA Provider***
- ***CONTACT***

*** For *Grantees* that are approved to conduct Resource Identification or Technical Assistance activities*, please report your expenditure amounts for those budget line items in the ***HOPWA Provider tab*** . These are the only cells that you will need to complete in the ***HOPWA Provider*** tab.

Note: Complete Prior Living information only for individuals served by TBRA, P-FBH, ST-TFBH or PHP.

The remaining tabs should **ONLY** be completed **based on HOPWA services provided by the organization completing this workbook.** *Leave tabs untouched* if the activity is not provided by the organization.

- ***TBRA (Tenant-Based Rental Assistance)***
- ***P-FBH (Permanent Facility-Based Housing)***
- ***ST-TFBH (Short-Term or Transitional Facility-Based Housing)***
- ***STRMU (Short-Term Rent, Mortgage and Utilities Assistance)***
- ***PHP (Permanent Housing Placement Assistance)***
- ***Housing Info (Housing Information Services)***
- ***Supp Svcs (HOPWA Supportive Services)***
- ***Other Competitive Activity***
- ***CAP DEV (Capital Development)***
- ***VAWA (Housing Transfers for Households Covered by the Violence Against Women Act)***

Important Information

To ensure the integrity of this reporting form, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.

This form requires the entry of data only where applicable, with no other actions required.

1. Enter text in empty cells next to questions.
2. Enter numbers where the entry reads “0” and the answer is an amount greater than zero.

SUBMISSION INSTRUCTIONS

- Once complete, the Project Sponsor should return the entire workbook *to the Grantee* in the manner and timeline prescribed by the Grantee.
- The report MUST be submitted in this Excel format.
- DO NOT alter the name of this file; return it to the Grantee with the file name as provided.
- The Grantee is responsible for reviewing this report and submitting it to HUD. Project Sponsors ***should not*** submit this report to HUD; only to the Grantee.
- The Grantee may be contacted by HUD or a HUD contractor regarding the accuracy of this report.
- Please contact the Grantee if you require support submitting this form.

Grant ID	Grantee	Sponsor ID	Sponsor	File ID
FOK74122	OKLAHOMA CIT	S41387	S41387_The Homeless Alliance Inc	24134_2527329

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	The Homeless Alliance, Inc
What is the organization's Unique Entity Identifier (UEI)?	K4B2XLLJMWS9
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	11-3718005
What is the HOPWA contract amount for this organization?	1,316,091
What is the organization's business street address?	1724 NW 4th St
In what city is the organization's business address?	Oklahoma City
In what county is the organization's business address?	Oklahoma County
In what state is the organization's business address?	Oklahoma
What is the organization's business address zip code?	73106
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Compliance Department
What is the organization's phone number (including extension)?	405-415-8410
What is the organization's fax number?	405-415-8410
What is the organization's website?	homelessalliance.org
What is the organization's Facebook page?	The Homeless Alliance, Inc
What is the organization's Twitter handle?	HomelessOKC
Is this a faith-based organization? **Yes or No.**	No
Is this a nonprofit organization? **Yes or No.**	Yes
Is this a grassroots organization? **Yes or No.**	Yes
What are the cities of the organization's primary service area?	Oklahoma City, El Reno, Norman, Chickasha, Chandler, Purcell
What are the counties of the organization's primary service area?	Oklahoma, Cleveland, Logan, Grady, Canadian, Lincoln, McClain
In what congressional district is the organization located?	5
In what congressional district is the primary service area?	3,4, and 5
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? **Yes or No.**	no
Project Sponsor Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	117,713
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Tate Hughes
What is the Primary Program contact title?	Director of Compliance and
In what department does the Primary Program contact work?	Compliance Dept.
What is the Primary Program contact email?	thughes@homelessalliance.org
What is the Primary Program contact phone number (including extension)?	405-415-8458 Ext. 166
What is the Primary Program contact fax number?	405-415-8458 Ext. 166
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Tara Ryan
What is the Secondary Program contact title?	Chief of Housing Operations
In what department does the Secondary Program contact work?	Admin
What is the Secondary Program contact email?	tryan@homelessalliance.org
What is the Secondary Program contact phone number (including extension)?	405-415-8427
What is the Secondary Program contact fax number?	405-415-8427
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Leandra Lewis
What is the Services contact title?	Lead Intake Specialist and
In what department does the Services contact work?	Intake
What is the Services contact email?	healthyhousing@homelessallia
What is the Services contact phone number (including extension)?	405-415-8458
What is the Services contact fax number?	405-415-8458

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible Individuals identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Total Hispanic or Latinx
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	11	37	20	0	3	13	4	0	1	1	0	0	2	3	0	0	0	0	0	0	0	3	0	4
Black/African American & White	0	1	2	1	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	4	0	0	0	2	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1
American Indian/Alaskan Native & Black/African American	0	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	1	0	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1
Native Hawaiian/Other Pacific Islander	0	0	1	1	0	0	8	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	1
Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
White	0	12	43	28	0	1	8	3	0	1	0	0	0	0	2	1	0	0	1	0	0	0	2	0	23

B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Total Hispanic or Latinx
b. Asian	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	10	3	5	0	10	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American & White	1	0	0	0	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	1	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	17	7	4	3	15	4	5	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):	**240**
Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):	**101**
How many other household members (beneficiaries) are HIV+?	0
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	101

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	53
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	9
An emergency shelter?	4
A transitional housing facility for formerly homeless persons?	1
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	0
A non-psychiatric hospital?	1
A foster care home?	0
Jail, prison, or a juvenile detention facility?	0
A rented room, apartment or house?	8
A house the individual owned?	0
Staying at someone else's house?	18
A hotel or motel paid for by the individual?	1
Any other prior living situation?	0
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	**14**
Also meet the definition of experiencing chronic homelessness?	13
Also were veterans?	0

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	0	
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	5636	Yes
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	**0**	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	**0**	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	28,616.00	

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	67
What were the total HOPWA funds expended for TBRA rental assistance?	423,052
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	**67**
Income Levels for Households Served by this Activity	**67**
What is the number of households with income below 30% of Area Median Income?	65
What is the number of households with income between 31% and 50% of Area Median Income?	2
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	**72**
Earned Income from Employment	26
Retirement	0
SSI	8
SSDI	12
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0

Other Sources of Income	0
How many households maintained **no** sources of income?	26
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	36
MEDICARE Health Insurance or local program equivalent	7
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	37
State Children's Health Insurance Program (SCHIP) or	3
Ryan White-funded Medical or Dental Assistance	8
Health Outcomes for Households Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have *ever* been prescribed Anti-Retroviral Therapy?	67
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	45
Longevity for Households Served by this Activity	**67**
How many households have been served with TBRA for less than one year?	31
How many households have been served with TBRA for more than one year, but less than five years?	32
How many households have been served with TBRA for more than five years, but less than 10 years?	4
How many households have been served with TBRA for more than 10 years, but less than 15 years?	0
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	**67**
How many households continued receiving HOPWA TBRA assistance into the next year?	44
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	6
How many households exited to an emergency shelter?	2
How many households exited to private housing?	4

How many households exited to transitional housing (time limited - up to 24 months)?	1
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	2
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	6
How many households exited to a place not meant for human habitation?	1
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	1

Complete this worksheet for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year.

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validator Team.

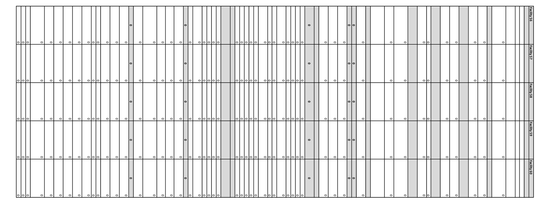
Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5	Facility 6	Facility 7	Facility 8	Facility 9	Facility 10	Facility 11	Facility 12	Facility 13	Facility 14	Facility 15	Facility 16	Facility 17	Facility 18	Facility 19	Facility 20	Facility 21	Facility 22	Facility 23	Facility 24	Facility 25	Facility 26	Facility 27	Facility 28	Facility 29	Facility 30	Facility 31	Facility 32	Facility 33	Facility 34	Facility 35	Facility 36	Facility 37	Facility 38	Facility 39	Facility 40	Facility 41	Facility 42	Facility 43	Facility 44	Facility 45	Facility 46	Facility 47	Facility 48	Facility 49	Facility 50	Facility 51	Facility 52	Facility 53	Facility 54	Facility 55	Facility 56	Facility 57	Facility 58	Facility 59	Facility 60
Facility Information																																																																
What is the name of the housing facility?																																																																
Is the facility a medically assisted living facility? **Yes or No**																																																																
How many housing facility placed rent service during the program year? **Yes or No**																																																																
For housing facilities placed rent service during the program year, how many units were placed into service? (Do not complete if facility placed no rent service)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Housing – Household and Expenditures Served by this Activity																																																																
How many households received Permanent Facility-Based Housing Leasing support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many the HOPWA funds expended for Permanent Facility-Based Housing Leasing for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating – Household and Expenditures Served by this Activity																																																																
How many households received Permanent Facility-Based Housing Operating support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based Housing Operating Costs for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Housing Support – Household and Expenditures Served by this Activity																																																																
How many households received Other types of Permanent Facility-Based Housing support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA Funds expended for Other types of Permanent Facility-Based Housing for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
For households served with Other Permanent Facility-Based Housing, what type of service were they provided? (100 characters)																																																																
PFH Duplication																																																																
Total number of households received more than one type of PFH **for each** facility (Leasing, Operating, Other)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Unduplicated Household Count	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Income Level for Households Served by this Activity	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income below 30% of Area Median Income?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 31% and 50% of Area Median Income?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sources of Income for Households Served by this Activity																																																																
How many households accessed or maintained access to the following sources of income in the past year?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Earned Income from Employment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retirement	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SSI/SSDI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SSDI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Veteran's Disability Payment (service or non-service connected) payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Regular contributions or gifts from organizations or persons not residing in the residence	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dedicated Housing Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
General Assistance (GA), or local program	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Unemployment Insurance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other sources of income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
No Income (Household reported no source of income)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Medical Insurance for Households Served by this Activity																																																																
How many households accessed or maintained access to the following sources of medical insurance in the past year?																																																															
MEDICAID Health Program or local program equivalent	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
MEDICARE Health Insurance or Assistance program	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Veterans Affairs Medical Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
AIDS Drug Assistance Program	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ryan White Assistance or Other Assistance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Longevity for Households Served by this Activity	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for less than a year?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for more than one year, but less than 2 years?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for more than 2 years, but less than 10 years?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for more than 10 years, but less than 15 years?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based housing for more than 15 years?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mainstream Services for Households Served by this Activity																																																																
How many HOPWA-eligible individuals served with PFH this year have ever been prescribed Anti-Retroviral Therapy, by facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many HOPWA-eligible persons served with PFH have shown an improved viral load or achieved viral suppression, by facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Housing Outcomes for Households Served by this Activity	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households continued receiving the type of HOPWA assistance into the next year?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to other HOPWA housing programs?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to other housing subsidy programs?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to an emergency shelter?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to private housing?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to transitional housing (Ginia limited - up to 24 months)?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is more stable than 90 days and their housing situation after those 90 days is uncertain?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization during the reporting period.

Examples include Short-Term and Transitional Housing Types: Facility-Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Helpline Team.

Operation	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5	Facility 6	Facility 7	Facility 8	Facility 9	Facility 10	Facility 11	Facility 12	Facility 13	Facility 14	Facility 15	Facility 16	Facility 17	Facility 18	Facility 19	Facility 20	Facility 21	Facility 22	Facility 23	Facility 24	Facility 25	Facility 26	Facility 27	Facility 28	Facility 29	Facility 30	Facility 31	Facility 32	Facility 33	Facility 34	Facility 35	Facility 36	Facility 37	Facility 38	Facility 39	Facility 40	Facility 41	Facility 42	Facility 43	Facility 44	Facility 45	Facility 46	Facility 47	Facility 48	Facility 49	Facility 50	Facility 51	Facility 52	Facility 53	Facility 54
Facility Information																																																							
What is the name of the housing facility?																																																							
Is the facility a medically assisted living facility? **Yes or No.**																																																							
Was the housing facility placed into service during this program year? **Yes or No**																																																							
For housing facilities placed into service during the program year, how many units were placed into service? **(Do not complete if facility placed in service in prior years)**	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating – Households and Expenditures Served by this Activity																																																							
How many Households received Transitional/Short-Term Facility-Based Housing operating support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What was the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing operating support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital – Households and Expenditures Served by this Activity																																																							
How many Households received Transitional/Short-Term Facility-Based Housing capital support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What was the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing capital support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Short-Term Rent, Mortgage, and Utility (STRMU)* Assistance Served by this Activity																																																							
How many household received rent payment assistance?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households received mortgage payment assistance?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households received utility payment assistance?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households received Short-Term Rent, Mortgage, Utility (STRMU) Assistance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What was the HOPWA funds expended for Short-Term Rent, Mortgage, Utility (STRMU) Assistance?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Housing Support – Households and Expenditure Served by this Activity																																																							
How many Households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What was the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)																																																							
Q1 PWH Demographics																																																							
How many households received more than one type of Q1 PWH for each facility? **(Do not include Q1 PWH "Other" in this count.)**	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Household Income Q1 Household Count	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Income Levels for Households Served by this Activity																																																							
What is the number of households with income below 30% of Area Median Income?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 31% and 50% of Area Median Income?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Prior Living for Households Served by this Activity																																																							
How many Households accessed or maintained access to the following sources of income in the past year?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Earned Income/Self Employment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SSI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SSDI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, Tanf, etc.)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Private disability insurance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disabled Veteran Tenant (veteran or non-veteran economic payment)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Regular contributions or gifts from organizations or persons not residing in a household	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Worker's Compensation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
General Assistance (GA, or local program	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Resource Identification to support income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Source of Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households maintained the source of income?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households accessed or maintained access to the following sources of medical insurance in the past year?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
MediCaid health insurance or assistance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
MediCare health insurance or such assistance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Veterans Affairs Medical Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
AIDS Pharmaceutical Assistance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ryan White Program (AIDS Drug Assistance Program (ADAP) or local program equivalent)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ryan White Dental, Mental, Or Substance Abuse Assistance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length for Households Served by this Activity																																																							
How many Households have been served by short-term/transitional facility-based housing for less than 3 months?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households have been served by short-term/transitional facility-based housing for more than one year, but less than two years?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households have been served by short-term/transitional facility-based housing for more than two years, but less than 10 years?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households have been served by short-term/transitional facility-based housing for more than 15 years?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Housing Outcomes for Households Served by this Activity																																																							
How many Households continued receiving this type of HOPWA assistance beyond this period?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to other HOPWA housing programs?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to other housing subsidy programs?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to an emergency shelter?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to a transitional housing program?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to a psychiatric facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to a psychiatric term expected to last more than six months?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to a psychiatric term expected to last more than six months?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to a residence that isn't transitional, but is not permanent housing (for less than 90 days and their housing status after move-in is unknown)?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many Households exited to a place not meant for human habitation?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many of the HOPWA eligible individuals died?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance **only**?	1
b. How many households were served with STRMU rental assistance **only**?	27
c. How many households were served with STRMU utilities assistance **only**?	18
d. How many households received more than one type of STRMU assistance?	19
STRMU Households Total	**65**
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	2,187
STRMU rental assistance	62,205
STRMU utility assistance	9,875
Total STRMU Expenditures	**74267**
Income Levels for Households Served by this Activity	**65**
What is the number of households with income below 30% of Area Median Income?	43
What is the number of households with income between 31% and 50% of Area Median Income?	16
What is the number of households with income between 51% and 80% of Area Median Income?	6
Sources of Income for Households Served by this Activity	

How many households accessed or maintained access to the following sources of income in the past year?	**72**
Earned Income from Employment	32
Retirement	0
SSI	9
SSDI	11
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	1
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	2
Unemployment Insurance	1
Other Sources of Income	5
How many households maintained **no** sources of income?	11
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	28
MEDICARE Health Insurance or local program equivalent	8
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	4
State Children's Health Insurance Program (SCHIP) or local program equivalent	7
Ryan White-funded Medical or Dental Assistance	0
Longevity for Households Served by this Activity	**65**
How many households have been served by STRMU for the first time this year?	47

How many households also received STRMU assistance during the previous STRMU eligibility period?	5
How many households received STRMU assistance **more than twice** during the previous five eligibility periods?	13
How many households received STRMU assistance during the last five **consecutive** eligibility periods?	0
Housing Outcomes for Households Served by this Activity	**65**
How many households continued receiving this type of HOPWA assistance into the next year?	5
How many households exited to other HOPWA housing programs?	1
How many households exited to other housing subsidy programs?	15
How many households exited to an emergency shelter?	1
How many households served with STRMU were able to maintain a private housing situation without subsidy?	39
How many households exited to transitional housing (time limited - up to 24 months)?	1
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0

How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	3
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0
How many households are likely to need additional Short-Term Rent, Mortgage and Utilities assistance to maintain the current housing arrangements?	0

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	58
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	43,140
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	**62**
Earned Income from Employment	22
Retirement	0
SSI	7
SSDI	14
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	1
Other Sources of Income	0
How many households maintained **no** sources of income?	18

Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	40
MEDICARE Health Insurance or local program equivalent	7
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	8
Ryan White-funded Medical or Dental Assistance	0
Housing Outcomes for Households Served by this Activity	**58**
In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.	
How many households exited to other HOPWA housing programs?	38
How many households exited to other housing subsidy programs?	9
How many households exited to private housing?	11

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.

See definition of "Housing Information Services" on "Performance Report Cover" tab.

Question	This Report
Households Served by this Activity	
How many households were served with housing information services?	86
Housing Information Services Expenditures	
What were the HOPWA funds expended for Housing Information Services?	28,187

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

Note that this table also collects HOPWA Supportive Service expenditures.

Questions	This Report	
Households and Expenditures for Supportive Service Types	**Number of Households**	**Expenditures**
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	23	345
Child Care	0	0
Case Management	240	698,594
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	0	0
Legal Services	3	86
Life Skills Management	0	0
Meals/Nutritional Services	20	607
Mental Health Services	0	0
Outreach	0	0
Transportation	171	17,523
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	217	

Only Competitive Grantees with an "Other Housing Activity" approved in their grant agreement should complete this tab.

"Other" Housing Activities -- Households and Expenditures Served by this Activity	This Report
How many households were served with "Other Housing Activity" assistance?	0
What were the HOPWA funds expended for "Other Housing Activity" assistance?	0
What is the "Other" HOPWA budget line item approved in the grant agreement? (150 characters)	

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report *for each Activity* .	67	0	0	65	58	86	240	0

Housing Subsidy Assistance Household Count Deduplication

Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	**190**
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	50
Total Unduplicated Housing Subsidy Assistance Household Count	**140**

Access to Care (ATC)

Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.

Questions	This Report
How many households had contact with a case manager?	140
How many households developed a housing plan for maintaining or establishing stable housing?	140
How many households accessed and maintained medical insurance and/or assistance?	40
How many households had contact with a primary health care provider?	98
How many households accessed or maintained qualification for sources of income?	107
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	58

Subsidy Assistance with Supportive Service, Funded Case Management

Questions	This Report
How many households received any type of HOPWA Housing Subsidy Assistance **and** HOPWA Funded Case Management?	128
How many households received any type of HOPWA Housing Subsidy Assistance **and** HOPWA Supportive Services?	140

Complete for all HOPWA Facility-based Capital Development Projects that received Capital Development funds in this reporting year. This includes projects that received HOPWA Capital Development funds and opened to residents in this reporting year.

Note: Scattered site facilities may be reported as one facility.

Capital Development **means the use of HOPWA funds to construct, acquire, or rehabilitate a housing facility.**

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validation Team.

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5	Facility 6	Facility 7	Facility 8	Facility 9	Facility 10	Facility 11	Facility 12	Facility 13	Facility 14	Facility 15	Facility 16	Facility 17	Facility 18	Facility 19	Facility 20	Facility 21	Facility 22	Facility 23	Facility 24	Facility 25	Facility 26	Facility 27	Facility 28	Facility 29	Facility 30	Facility 31	Facility 32	Facility 33	Facility 34	Facility 35	Facility 36	Facility 37	Facility 38	Facility 39	Facility 40	Facility 41	Facility 42	Facility 43	Facility 44	Facility 45	Facility 46	Facility 47	Facility 48	Facility 49	Facility 50	Facility 51	Facility 52	Facility 53	Facility 54	Facility 55	Facility 56	Facility 57	Facility 58	Facility 59	Facility 60
Facility Information:																																																																
What type of use did the facility using HOPWA for capital development (acquisition or rehabilitation)?																																																																
For facilities being rehabilitated, what was the total amount of funding spent on rehabilitation?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What type of development was funded (new construction, rehabilitation, acquisition)?																																																																
For **facilities being rehabilitated only,** what is the final date the building after rehabilitation is completed?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What type of housing (Permanent or Short-term/Transitional) was developed?																																																																
For Capital Development facilities, what is the original date of this project?																																																															
For Capital Development facilities, what is the date the construction or rehabilitation started (if applicable)?																																																															
Capital Development Expenditures																																																															
How much was expended in this year on acquisition, for each facility?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How much was expended on rehabilitation, for each facility?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How much was expended on new construction, for each facility?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Was the development facility placed into service this year? (yes or no)																																																															
Complete for Capital Development Facilities Opened This Year ONLY. If the facility was not opened this year, skip this section.																																																															
How many total units were placed into service this year?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What date did the supportive services begin?																																																															
What date was the construction or rehabilitation completed?																																																															
What date did residents begin to occupy the																																																															
Is there a waiting list maintained for the facility? **Yes or No**																																																															
If there is a waiting list, how many households are on the waiting list?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
For housing units, how many units in this HOPWA project are dedicated to HOPWA and non-HOPWA units were developed in this facility?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many units in this facility were developed with HOPWA funds?		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
For all Facilities	**Total Units Designated for the Chronically Homeless**	**Total Units Designated to Assist the Homeless**	**Total Units Energy-Star Compliant**	**Total Units 504 Accessible – Mobility Units – Sensory Units**																																																												
For units constructed (new) and/or acquired with or without rehab	0	0	0	0																																																											
For rental units rehabbed:	0	0	0	0																																																											
For homeownership units constructed (if approved)	0	0	0	0																																																											

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.

Question	This Report
How many **internal** emergency transfers were requested?	0
How many **internal** emergency transfers were granted?	0
How many **external** emergency transfers were requested?	0
How many **external** emergency transfers were granted?	0
How many emergency transfers were denied?	0

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
WASHINGTON, DC 20410-7000

OFFICE OF COMMUNITY PLANNING
AND DEVELOPMENT

BRIEFING
MEMORANDUM FOR: Housing Opportunities for Persons With HIV/AIDS (HOPWA) Grantees

RUH Digitally signed by: RITA HARCROW Date: 2023.11.30 16:46:53 -06'00'

FROM: Rita Harcrow, Director, Office of HIV/AIDS Housing (OHH)

SUBJECT: New Consolidated APR/CAPER - January 1, 2024, OHH resumes scoring and tiering

BACKGROUND:

On July 11, 2022, OHH announced a new Excel-based Consolidated APR/CAPER form and reporting process to fulfill the HOPWA annual reporting requirement, as outlined in 24 CFR Part 574, for all HOPWA grantees. The new Consolidated APR/CAPER included new data elements, and collects data at the provider level, among other changes.

OHH recognized the need for a transition period, allowing time for grantees and project sponsors to adapt to the new format and modify their data collection systems and processes. For grantees' first year using the new Consolidated APR/CAPER, OHH did not formally tier or score reports. Tiering information was not published, not made publicly available, nor used to inform monitoring decisions. The information was only provided to grantees to assist with planning for subsequent reporting years.

PURPOSE:

During this transition period, grantees were still expected to submit their annual reports on time, and all data elements that were unchanged from the prior paper-based APR or CAPER should have been reported completely including financial, output and outcome data. OHH expected grantees and project sponsors to evaluate and address gaps or limitations in reporting data during this first year.

ACTION REQUESTED:

The leniency period will be ending soon. The structured tiered system will resume on January 1, 2024, and the tier status will again be reported on the performance profiles and used in annual risk analysis. From this point, OHH anticipates only minor updates to the reporting format that will provide further clarity but will not impact data collection set up or reporting. OHH expects grantees to collect and report all required data for the consolidated APR/CAPER. The Consolidated APR/CAPER training can be found on the HUD Exchange landing page.

Appendix 6 - HOME match 40107-a 2023-24

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 05/31/2007)

Match Contributions for
Federal Fiscal Year (yyyy)

Part I **Participant Identification**

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction	3. Name of Contact (person completing this report)
07/01/2023	06/30/2024	10-31-24

5. Street Address of the Participating Jurisdiction	4. Contact's Phone Number (include area code)
Chris Varga	City of Oklahoma City Planning Department

6. City	7. State	8. Zip Code
405-297-1639	420 W Main #920	Oklahoma City

Part II **Fiscal Year Summary**

1. Excess match from prior Federal fiscal year	$ OK	
2. Match contributed during current Federal fiscal year (see Part III.9.)	$ 73102	
3. Total match available for current Federal fiscal year (line 1 + line 2)		$ 182430.50
4. Match liability for current Federal fiscal year		$ 320047.41
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		$ 182347.20

Part III **Match Contribution for the Federal Fiscal Year**

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
0.00	320130.71	1	0	0	0	0	1	$36,326.69
0.00	0.00	0.00	0.00	$36,326.69	2	0	0	0
0	2	$976,439.90	0.00	0.00	0.00	0.00	$976,439.90	1
0	1	$36,326.69	0.00	$36,326.69	2	1	1	$976,439.90
$464,675.94	$511,763.96	0						
0.00						0	0.00	0
0.00	0	0.00	0	0.00	0			
		0.00						

form **HUD-40107-A** (12/94)

Name of the Participating Jurisdiction	Federal Fiscal Year (yyyy)
06/30/2024	

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.
3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II. line 1) and the total match contribution for the current Federal fiscal year (Part II. line 2). This sum is the total match available for the Federal fiscal year.
4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.
5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II. line 3) minus the match liability for the current Federal fiscal year (Part II. line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

   Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

   Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

Appendix 7 - Section 3 Report

REPORT FOR CPD PROGRAM CDBG, HOME, HOPWA, HESG
PGM YR 2023

Section 3 Total By Program	CDBG	HOME
Total Number of Activities	4	3
Total Labor Hours	17,623	4,955
Section 3 Worker Hours	10,681	2,774
Targeted Section 3 Worker Hours	2,518	2,303
Qualitative Efforts		
A Outreach efforts to generate job applicants who are Public Housing Targeted Workers	0	0
B Outreach efforts to generate job applicants who are Other Funding Targeted Workers	0	0
C Direct, on-the job training (including apprenticeships)	0	0
D Indirect training such as arranging for, contracting for, or paying tuition for, off-site training	0	0
E Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching)	0	0
F Outreach efforts to identify and secure bids from Section 3 business concerns	0	0
G Technical assistance to help Section 3 business concerns understand and bid on contracts	0	0
H Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns	0	0
I Provided or connected residents with assistance in seeking employment including: drafting resumes,preparing for interviews, finding job opportunities, connecting residents to job placement services	0	0
J Held one or more job fairs	0	0
K Provided or connected residents with supportive services that can provide direct services or referrals	0	0
L Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation	0	0
M Assisted residents with finding child care	0	0
N Assisted residents to apply for/or attend community college or a four year educational institution	0	0
O Assisted residents to apply for or attend vocational/technical training	0	0
P Assisted residents to obtain financial literacy training and/or coaching	1	0
Q Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns	0	0
R Provided or connected residents with training on computer use or online technologies	0	0
S Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses	0	0
T Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act	0	0
U Other	0	0

Section 3 Details By Program, Program Year & Activity

Program	Program Year	Field Office	Grantee	Activity ID	Activity Name	Qualitative Efforts - Other Effort Description	Total Labor Hours	S3 Worker Hours	S3W Benchmark Met (25%)	Targeted S3W Hours	Targeted S3W Benchmark Met (5%)	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U
CDBG	2023	OKLAHOMA CITY	OKLAHOMA CITY	6204	SISU Youth Shelter 2129 NW 30TH ST		14,535	8,396	Yes	958	Yes																					
CDBG	2023	OKLAHOMA CITY	OKLAHOMA CITY	6316	CAA EMERGENCY HOME REPAIR FY 23-24		917	725	Yes	0	No																X					
CDBG	2023	OKLAHOMA CITY	OKLAHOMA CITY	6339	HOUSING AUTHORITY PUBLIC MODERNIZATION-OCHA-FY 23-24		2,171	1,560	Yes	1,560	Yes																					
CDBG	2023	OKLAHOMA CITY	OKLAHOMA CITY	6391	SNI Metro Park Sidewalk Project Phase II MS-0128 FY23-24		0	0	No	0	No																					
CDBG	2023	**Total for 2023**					**17,623**	**10,681**	**3**	**2,518**	**2**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**1**	**0**	**0**	**0**	**0**	**0**
CDBG	**Total**						**17,623**	**10,681**	**3**	**2,518**	**2**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**1**	**0**	**0**	**0**	**0**	**0**
HOME	2023	OKLAHOMA CITY	OKLAHOMA CITY	6229	1528 NE 14 - Jefferson Park CHDO		1,717	1,008	Yes	1,008	Yes																					
HOME	2023	OKLAHOMA CITY	OKLAHOMA CITY	6230	1529 NE 14 - Jefferson Park CHDO		1,682	972	Yes	972	Yes																					
HOME	2023	OKLAHOMA CITY	OKLAHOMA CITY	6284	134 Village Bend - OHSR CHDO		1,556	794	Yes	323	Yes																					
HOME	2023	**Total for 2023**					**4,955**	**2,774**	**3**	**2,303**	**3**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
HOME	**Total**						**4,955**	**2,774**	**3**	**2,303**	**3**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

Legend

- **A** Outreach efforts to generate job applicants who are Public Housing Targeted Workers
- **B** Outreach efforts to generate job applicants who are Other Funding Targeted Workers.
- **C** Direct, on-the job training (including apprenticeships).
- **D** Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.
- **E** Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).
- **F** Outreach efforts to identify and secure bids from Section 3 business concerns.
- **G** Technical assistance to help Section 3 business concerns understand and bid on contracts.
- **H** Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.
- **I** Provided or connected residents with assistance in seeking employment including: drafting resumes,preparing for interviews, finding job opportunities, connecting residents to job placement services.
- **J** Held one or more job fairs.
- **K** Provided or connected residents with supportive services that can provide direct services or referrals.
- **L** Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.
- **M** Assisted residents with finding child care.
- **N** Assisted residents to apply for/or attend community college or a four year educational institution.
- **O** Assisted residents to apply for or attend vocational/technical training.

P Assisted residents to obtain financial literacy training and/or coaching.

Q Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.

R Provided or connected residents with training on computer use or online technologies.

S Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.

T Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.

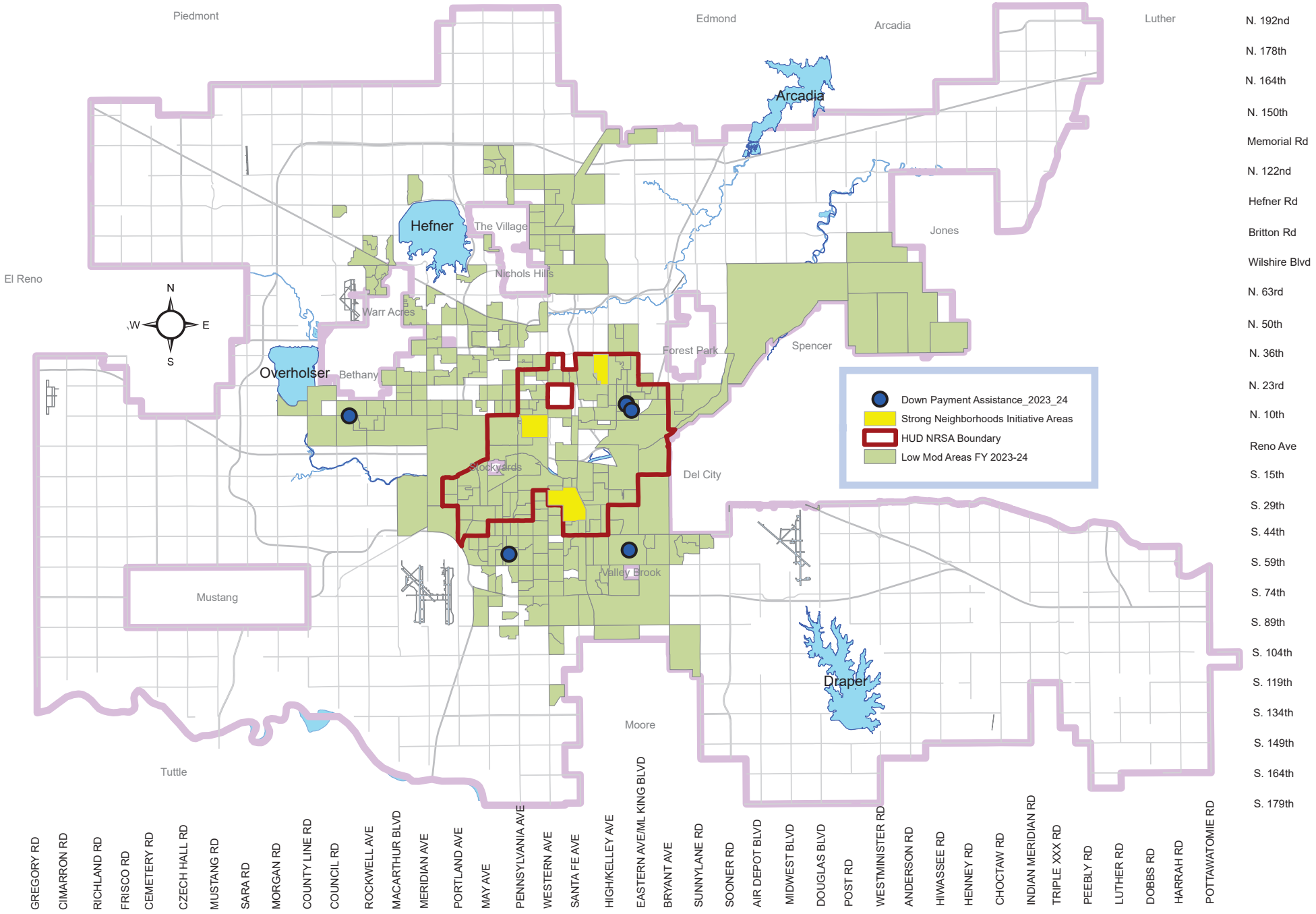
U Other

Appendix 8 - HOME Rental Inspections Report

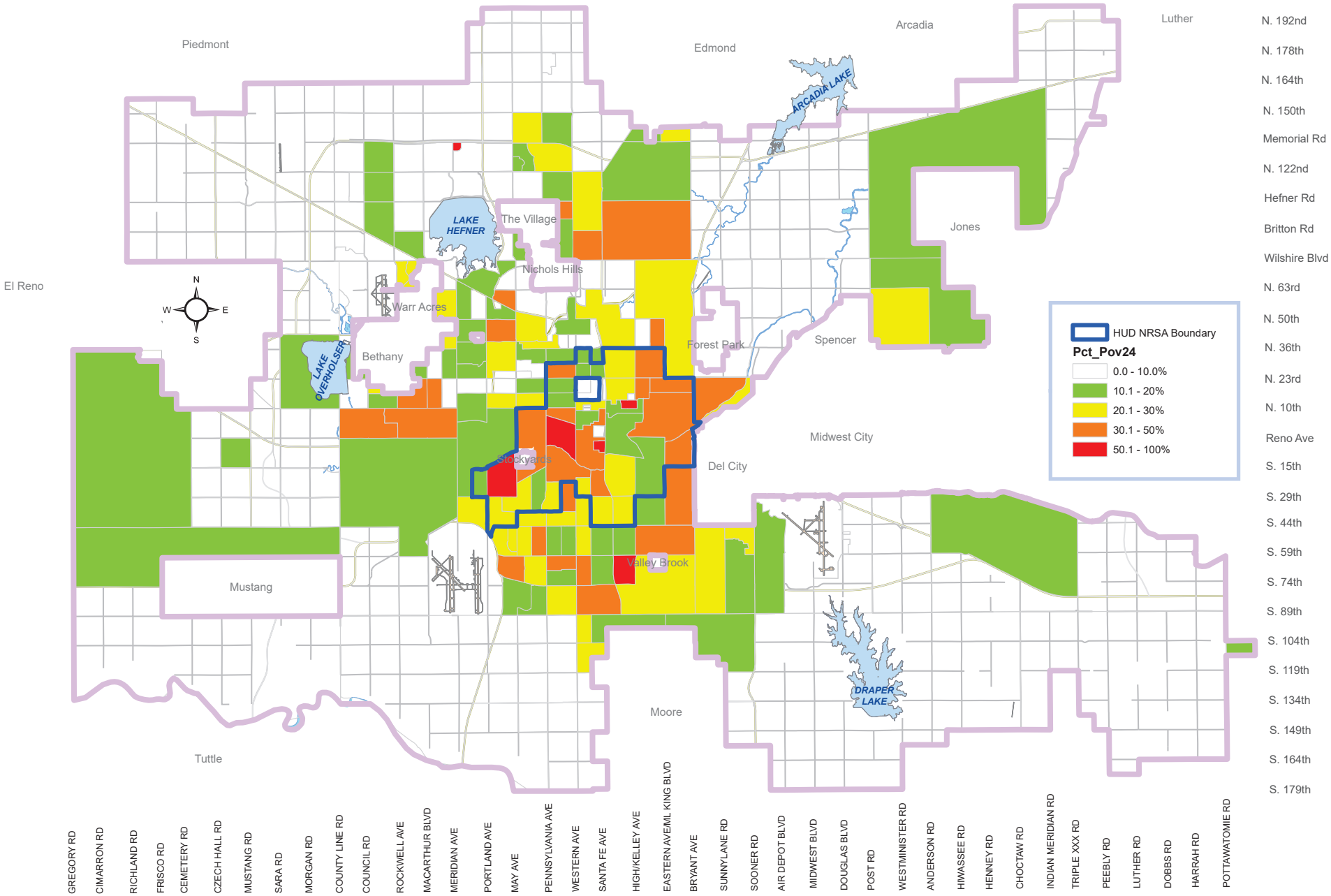
Project	Address	Unit	InspType	PropType	Agency	Date Initially Inspected	Initial Inspection Report	Initial Inspection Rating	Last/Final Inspection Report	Reinspection Rating
Temple Gardens	1515 NE 48th St	104	HQS	Sr. Apts.	Areawide Aging	6/25/2024 0:00	1515 NE 48th St 104- Initial	Fail	1515 NE 48th St 104- Reinspection	Pass
Temple Gardens	1515 NE 48th St	112	HQS	Sr. Apts.	Areawide Aging	6/25/2024 0:00	1515 NE 48th St 112- Reinspection	Fail	1515 NE 48th St 112- Reinspection	Pass
Temple Gardens	1515 NE 48th St	118	HQS	Sr. Apts.	Areawide Aging	6/25/2024 0:00	1515 NE 48th St 118- Initial	Fail	1515 NE 48th St 118- Reinspection	Pass
Temple Gardens	1515 NE 48th St	121	HQS	Sr. Apts.	Areawide Aging	6/25/2024 0:00	1515 NE 48th St 121- Initial	Fail	1515 NE 48th St 121- Reinspection	Pass
Temple Gardens	1515 NE 48th St	124	HQS	Sr. Apts.	Areawide Aging	6/25/2024 0:00	1515 NE 48th St 124- Initial	Fail	1515 NE 48th St 124- Reinspection	Pass
Temple Gardens	1515 NE 48th St	201	HQS	Sr. Apts.	Areawide Aging	6/26/2024 0:00	1515 NE 48th St 201- Initial	Fail	1515 NE 48th St 201- Reinspection	Pass
Temple Gardens	1515 NE 48th St	210	HQS	Sr. Apts.	Areawide Aging	6/26/2024 0:00	1515 NE 48th St 210- Initial	Fail	1515 NE 48th St 210- Reinspection	Pass
Temple Gardens	1515 NE 48th St	212	HQS	Sr. Apts.	Areawide Aging	6/26/2024 0:00	1515 NE 48th St 212- Initial	Fail	1515 NE 48th St 212- Reinspection	Pass
Temple Gardens	1515 NE 48th St	223	HQS	Sr. Apts.	Areawide Aging	6/26/2024 0:00	1515 NE 48th St 223- Initial	Fail	1515 NE 48th St 223- Reinspection	Pass
Temple Gardens	1515 NE 48th St	225	HQS	Sr. Apts.	Areawide Aging	6/26/2024 0:00	1515 NE 48th St 225- Reinspection	Fail	1515 NE 48th St 225- Reinspection v2	Pass
Westlawn Gardens Supportive housing	2421 NW 4th St	Unit #A	HQS	MF Apts.	City Care, Inc.	6/27/2024 0:00	2421 NW 4th Unit A Initial	Pass		
Westlawn Gardens Supportive housing	2421 NW 4th St	Unit#B	HQS	MF Apts.	City Care, Inc.	6/27/2024 0:00	2421 NW 4th Unit B Initial	Pass		
Westlawn Gardens Supportive housing	2421 NW 4th St	Unit #C	HQS	MF Apts.	City Care, Inc.	6/27/2024 0:00	2421 NW 4th Unit C Initial	Pass		
Westlawn Gardens Supportive housing	2421 NW 4th St	Unit#D	HQS	MF Apts.	City Care, Inc.	6/27/2024 0:00	2421 NW 4th Unit D Initial	Fail	2421 NW 4th Unit D Re-Inspection	Pass
Westlawn Gardens Supportive housing	2421 NW 4th St	Unit#E	HQS	MF Apts.	City Care, Inc.	6/27/2024 0:00	2421 NW 4th Unit E Initial	Pass		
Westlawn Gardens Supportive housing	2421 NW 4th St	Unit#F	HQS	MF Apts.	City Care, Inc.	6/27/2024 0:00	2421 NW 4th Unit F Initial	Pass		
Westlawn Gardens Supportive housing	2421 NW 4th St	Unit#G	HQS	MF Apts.	City Care, Inc.	6/27/2024 0:00	2421 NW 4th Unit G Initial	Fail	2421 NW 4th Unit G Re-Inspection	Pass
Westlawn Gardens Supportive housing	2421 NW 4th St	Unit#H	HQS	MF Apts.	City Care, Inc.	6/27/2024 0:00	2421 NW 4th Unit H Initial	Pass		
Westlawn SFR	2309 NW 2nd St	N/A	HQS	SFR	City Care, Inc.	6/27/2024 0:00	2305 NW 2ND ST Initial	Pass		
Westlawn SFR	2305 NW 2nd St	N/A	HQS	SFR	City Care, Inc.	6/27/2024 0:00	2309 NW 2ND ST Initial	Pass		
Westlawn SFR	308 N Tuttle St	N/A	HQS	SFR	City Care, Inc.	6/27/2024 0:00	308 N TUTTLE ST Initial	Pass		
Westlawn SFR	2433 W Main St	N/A	HQS	SFR	City Care, Inc.	6/27/2024 0:00	2433 W MAIN ST Initial	Fail	2433 W MAIN ST Re-Inspection	Pass
Westlawn SFR	2313 NW 2nd St	N/A	HQS	SFR	City Care, Inc.	6/27/2024 0:00	2313 NW 2ND ST Initial	Pass		
Westlawn SFR	2317 NW 2nd St	N/A	HQS	SFR	City Care, Inc.	6/27/2024 0:00	2317 NW 2ND ST Initial	Fail	2317 NW 2ND ST Re-Inspection	Pass
Westlawn SFR	2305 NW 3rd St	N/A	HQS	SFR	City Care, Inc.	6/27/2024 0:00	2305 NW 3RD St Initial	Pass		
Westlawn SFR	204 N Tuttle St	N/A	HQS	SFR	City Care, Inc.	6/27/2024 0:00	204 N Tuttle St Initial	Fail	204 N Tuttle St Re-Inspection	Pass
37th St Duplex	321 SE 37th St	N/A	HQS	Duplex	City Care, Inc.	6/27/2024 0:00	321 SE 37TH ST Initial	Pass		
38th St Duplex	323 SE 37th St	N/A	HQS	Duplex	City Care, Inc.	6/27/2024 0:00	323 SE 37TH ST Initial	Fail	323 SE 37TH ST Re-Inspection	Pass
Westlawn Gardens Duplexes	2349 W. Lindley Ave	N/A	HQS	Duplex	City Care, Inc.	6/27/2024 0:00	2349 W LINDLEY AVE Initial	Pass		
Westlawn Gardens Duplexes	2351 W. Lindley Ave	N/A	HQS	Duplex	City Care, Inc.	6/27/2024 0:00	2351 W LINDLEY AVE Initial	Pass		
Westlawn Gardens Duplexes	2225-A NW 2nd St	N/A	HQS	Duplex	City Care, Inc.	6/27/2024 0:00	2225 NW 2ND ST Unit A Initial	Pass		
Westlawn Gardens Duplexes	2225-B NW 2nd St	N/A	HQS	Duplex	City Care, Inc.	6/27/2024 0:00	2225 NW 2ND ST Unit B Initial	Fail	2225 NW 2ND ST Unit B Re-Inspection	Pass
Westlawn Gardens Duplexes	2401 W. Lindley Ave	N/A	HQS	Duplex	City Care, Inc.	6/27/2024 0:00	2401 W LINDLEY AVE Initial	Fail	2401 W LINDLEY AVE Re-Inspection	Pass
Westlawn Gardens Duplexes	2403 W. Lindley Ave	N/A	HQS	Duplex	City Care, Inc.	6/27/2024 0:00	2403 W LINDLEY AVE Initial	Pass		
Capitol Square	2506 Urban League Ct	Capitol Square	HQS	Duplex	(OKC Urban League)	6/21/2024 11:30	2506 Urban League Court Initial	Pass		
Mt. Olive Sr. Cottages	3812-A N. Kelly Ave	Mt. Olive	HQS	Sr. Apt.	(OKC Urban League)	6/20/2024 11:30	3812-A N Kelley Ave Initial	Pass		
Palo Duro II	401 NW 11th St	104	HQS	Supportive hsg., m	Neighborhood Services Org.	6/20/2024 0:00	401 NW 11th St 104- Initial	Pass		
Palo Duro II	401 NW 11th St	106	HQS	Supportive hsg., m	Neighborhood Services Org.	6/20/2024 0:00	401 NW 11th St 106- Initial	Pass		
Palo Duro II	401 NW 11th St	204	HQS	Supportive hsg., m	Neighborhood Services Org.	6/20/2024 0:00	401 NW 11th St 204- Initial	Pass		
Palo Duro II	401 NW 11th St	206	HQS	Supportive hsg., m	Neighborhood Services Org.	6/20/2024 0:00	401 NW 11th St 206- Initial	Pass		
CEC Scattered Site 2	1518 NE 16th St	N/A	HQS	SFR	Oklahoma City Housing Authority	6/26/2024 0:00	1518 NE 16th St Initial	Pass		
CEC Scattered Site 2	1606 NE 9th St	N/A	HQS	SFR	Oklahoma City Housing Authority	6/26/2024 0:00	1606 NE 9TH ST initial	Pass		
CEC Scattered Site 2	1502 NE 10th St	N/A	HQS	SFR	Oklahoma City Housing Authority	6/26/2024 0:00	1502 NE 10TH ST Initial	Fail	1502 NE 10TH ST Re-inspection 2	Pass
CEC Scattered Site 2	1329 NE 16th St	N/A	HQS	SFR	Oklahoma City Housing Authority	6/26/2024 0:00	1329 NE 16TH ST initial	Pass		
CEC Scattered Site 1	717 NW 109th St	N/A	HQS	Duplex	Oklahoma City Housing Authority	6/26/2024 0:00	717 NW 109th st initial	Fail	717 NW 109TH ST Re-inspection	Pass
CEC Scattered Site 1	721 NW 109th St	N/A	HQS	Duplex	Oklahoma City Housing Authority	6/26/2024 0:00	721 NW 109 ST initial	Fail	721 NW 109TH ST Re-inspection	Pass
CEC Scattered Site 1	801 NW 111th St	N/A	HQS	Duplex	Oklahoma City Housing Authority	6/26/2024 0:00	801 NW 111TH ST initial	Fail	801 NW 111TH ST Re-inspection	Pass
CEC Scattered Site 1	803 NW 111th St	N/A	HQS	Duplex	Oklahoma City Housing Authority	6/26/2024 0:00	803 NW 111TH ST initial	Fail	803 NW 111TH ST Re-inspection	Pass
CEC Scattered Site 1	1446 NE 28th St	N/A	HQS	Duplex	Oklahoma City Housing Authority	6/26/2024 0:00	1446 NE 28TH ST initial	Pass		
CEC Scattered Site 1	1448 NE 28th St	N/A	HQS	Duplex	Oklahoma City Housing Authority	6/26/2024 0:00	1448 NE 28TH ST initial	Pass		
OKC Housing Services Redevelopment Corp. (Paseo Housing).	616 NW 26th St	unit 1	HQS	Fourplex	Paseo Housing	6/11/2024 13:00	616 NW 26th Unit 1 Initial	Pass		
OKC Housing Services Redevelopment Corp. (Paseo Housing).	616 NW 26th St	unit 2	HQS	Fourplex	Paseo Housing	6/11/2024 13:30	616 NW 26th Unit 2 Initial	Pass		
OKC Housing Services Redevelopment Corp. (Paseo Housing).	616 NW 26th St	unit 3	HQS	Fourplex	Paseo Housing	6/11/2024 14:00	616 NW 26th Unit 3 Initial	Pass		
OKC Housing Services Redevelopment Corp. (Paseo Housing).	616 NW 26th St	unit 4	HQS	Fourplex	Paseo Housing	6/11/2024 14:00	616 NW 26th Unit 4 Initial	Pass		
Allen Chapel	1305 NE 16th St	N/A	HQS	Duplex		6/20/2024 13:00	1305 NE 16th- Initial	Pass		
Allen Chapel	1309 NE 16th St	N/A	HQS	Duplex		6/20/2024 13:30	1309 NE 16th- Initial	Fail	1309 NE 16th- Reinspection v2	Pass
Lenardo Smith	2108 NE 15th St	N/A	HQS	SFR		6/20/2024 10:00	2108 NE 15TH ST initial	Fail	2108 NE 15TH ST Reinspection	Pass
Lenardo Smith	1101 Campbell Rd	N/A	HQS	SFR		6/20/2024 10:30	https://oklacity.sharepoint.com/:b:/r/sites/Hc	Fail	1101 CAMPBELL RD Reinspection	Pass
Lenardo Smith	1405 NE 34th St	N/A	HQS	SFR		6/20/2024 11:00	1405 NE 34TH ST initial	Fail	1405 NE 34th St Reinspection	Pass
Struble Properties	1612 N Marion Ave	N/A	HQS	Duplex		6/12/2024 13:00	1612 N Marion Initial	Pass		
Struble Properties	1614 N Marion Ave	N/A	HQS	Duplex		6/12/2024 0:00	1614 N Marion Initial	Pass	1614 N Marion Reinspection	
Struble Properties	1117 NW 15th St	N/A	HQS	SFR		6/12/2024 9:30	1117 NW 15th Initial	Pass		
Struble Properties	1127 NW 15th St.	N/A	HQS	Duplex		6/12/2024 10:00	1127 NW 15th Initial	Pass		
Struble Properties	1129 NW 15th St.	N/A	HQS	Duplex		6/12/2024 10:30	1129 NW 15th Initial	Pass		
Struble Properties	1131 NW 15th St	N/A	HQS	Duplex		6/12/2024 0:00	1131 NW 15th Initial	Pass	1131 NW 15th Reinspection	Pass
Struble Properties	1131 1/2 NW 15th St	N/A	HQS	Duplex		6/12/2024 11:30	1131 1-2 NW 15th Initial	Pass		
CUDI Forest Village Estates (4 floating HOME units)	3101 N Bryant Avenue	2916	UPCS	Sr. Duplexes		6/25/2024 14:00	Forest Village Estates 2916- Initial (2)	Pass		
CUDI Forest Village Estates (4 floating HOME units)	3101 N Bryant Avenue	3202	UPCS	Sr. Duplexes		6/25/2024 14:00	Forest Village Estates 3202- Initial	Pass		
CUDI Forest Village Estates (4 floating HOME units)	3101 N Bryant Avenue	3211	UPCS	Sr. Duplexes		6/25/2024 14:00	Forest Village Estates 3211- Initial (1)	Pass		
CUDI Forest Village Estates (4 floating HOME units)	3101 N Bryant Avenue	3224	UPCS	Sr. Duplexes		6/25/2024 14:00	Forest Village Estates 3224- Initial	Pass		
CUDI Fairgrounds (1 floating HOME unit and and may have changed.)	1912 NE 7th St	1804*	HQS	MF Apts.	Central Urban Development Inc.					
WestTown Apartments	1704 NW 4th St	Unit #3	UPCS	SRO	The Homeless Alliance	6/11/2024 10:00	1704 NW 4th Apt #3 Initial	Pass		
WestTown Apartments	1704 NW 4th St	Unit #9	UPCS	SRO	The Homeless Alliance	6/11/2024 10:30	1704 NW 4th Apt # 9 Initial	Pass		
WestTown Apartments	1704 NW 4th St	Unit #10	UPCS	SRO	The Homeless Alliance	6/27/2024 15:30	1704 NW 4th Unit 10 Initial	Fail	1704 NW 4th St, Apt 10 Reinspection	Pass
WestTown Apartments	1704 NW 4th St	Unit #15	UPCS	SRO	The Homeless Alliance	6/11/2024 11:00	1704 NW 4th Apt # 15 Initial	Pass		
WestTown Apartments	1704 NW 4th St	Unit #17	UPCS	SRO	The Homeless Alliance	6/20/2024 15:30	1704 NW 4th St, Apt 17 Initial	Pass		
Neighborhood Housing Services	1123 NE 19th St	N/A	HQS	SFR	NHS	6/27/2024 0:00	1123 NE 19TH ST Initial	Fail	1123 NE 19TH ST Re-Inspection	Pass
Firstep Men's Lodge	11601 W. Stanley Draper Dr.	Unit #1	UPCS	SRO	OKC Metro Alliance	6/20/2024 9:30	11601 W Stanley Draper Dr #1 Initial	Pass		
Firstep Men's Lodge	11601 W. Stanley Draper Dr.	Unit #3	UPCS	SRO	OKC Metro Alliance	6/20/2024 9:30	11601 W Stanley Draper Dr #3 Initial	Pass		
Firstep Men's Lodge	11601 W. Stanley Draper Dr.	Unit #5	UPCS	SRO	OKC Metro Alliance	6/20/2024 9:30	11601 W Stanley Draper Dr #5 Initial	Pass		
Firstep Men's Lodge	11601 W. Stanley Draper Dr.	Unit #7	UPCS	SRO	OKC Metro Alliance	6/20/2024 9:30	11601 W Stanley Draper Dr #7 Initial	Pass		
Firstep Men's Lodge	11601 W. Stanley Draper Dr.	Unit #12	UPCS	SRO	OKC Metro Alliance	6/20/2024 9:30	11601 W Stanley Draper Dr #12 Initial	Pass		
Harmony School Apts. (New construction-Vacant)	1537 NE 24th St	Unit #TBD	UPCS	MF Sr. Apts.	One Red Oak LLC	10/22/2024 10:00	1537 NE 24th Unit 1104 Initial	Pass		
Harmony School Apts. (New construction-Vacant)	1537 NE 24th Stlrfvv	Unit #TBD	UPCS	MF Sr. Apts.	One Red Oak LLC	10/22/2024 10:00	1537 NE 24th Unit 2203 Initial	Pass		
Harmony School Apts. (New construction-Vacant)	1537 NE 24th St	Unit #TBD	UPCS	MF Sr. Apts.	One Red Oak LLC	10/22/2024 10:00	1537 NE 24th Unit 3304 Initial	Pass		
Harmony School Apts. (New construction-Vacant)	1537 NE 24th St	Unit #TBD	UPCS	MF Sr. Apts.	One Red Oak LLC	10/22/2024 10:00	1537 NE 24th Unit 3305 Initial	Pass		
Leonardo Smith	2121 Glen Ellyn St		HQS	SFR		6/20/2024 0:00	2121 Glen Ellyn Initial	Fail	2121 Glen Ellyn Re- inspection	Pass

Appendix 9 - Maps

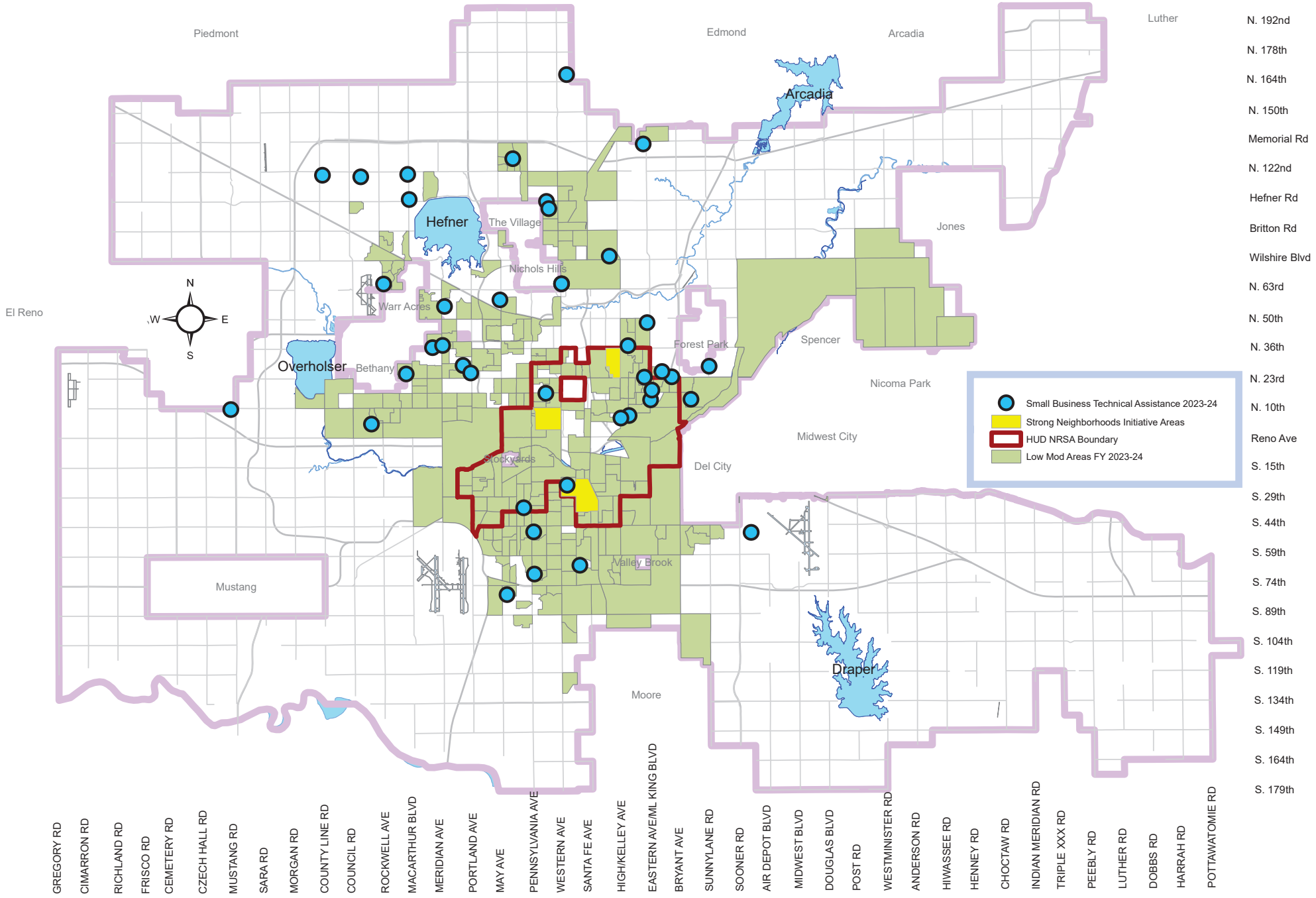
Down Payment Assistance FY 2023-24



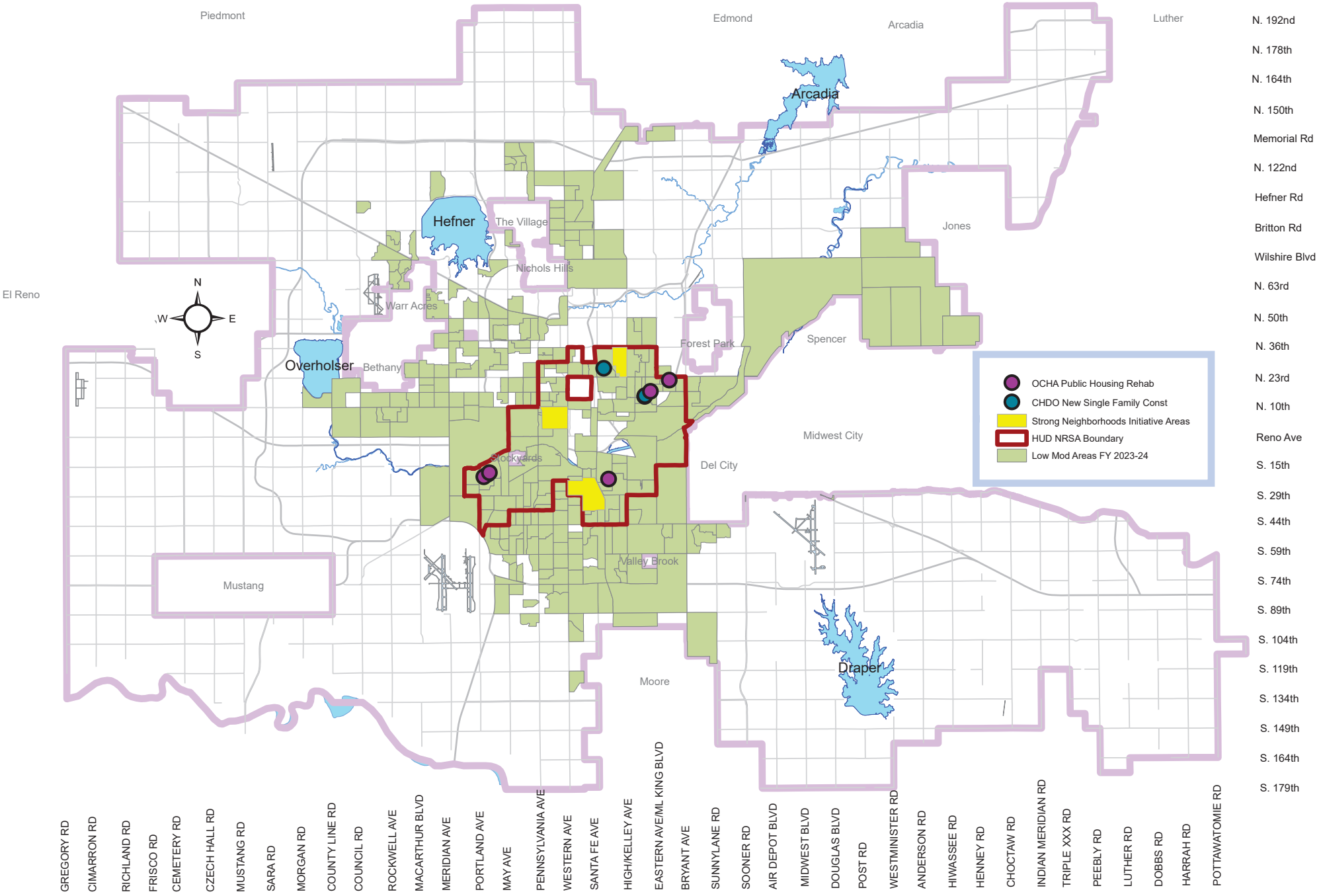
Percent Below Poverty, 2022 5-YR ACS



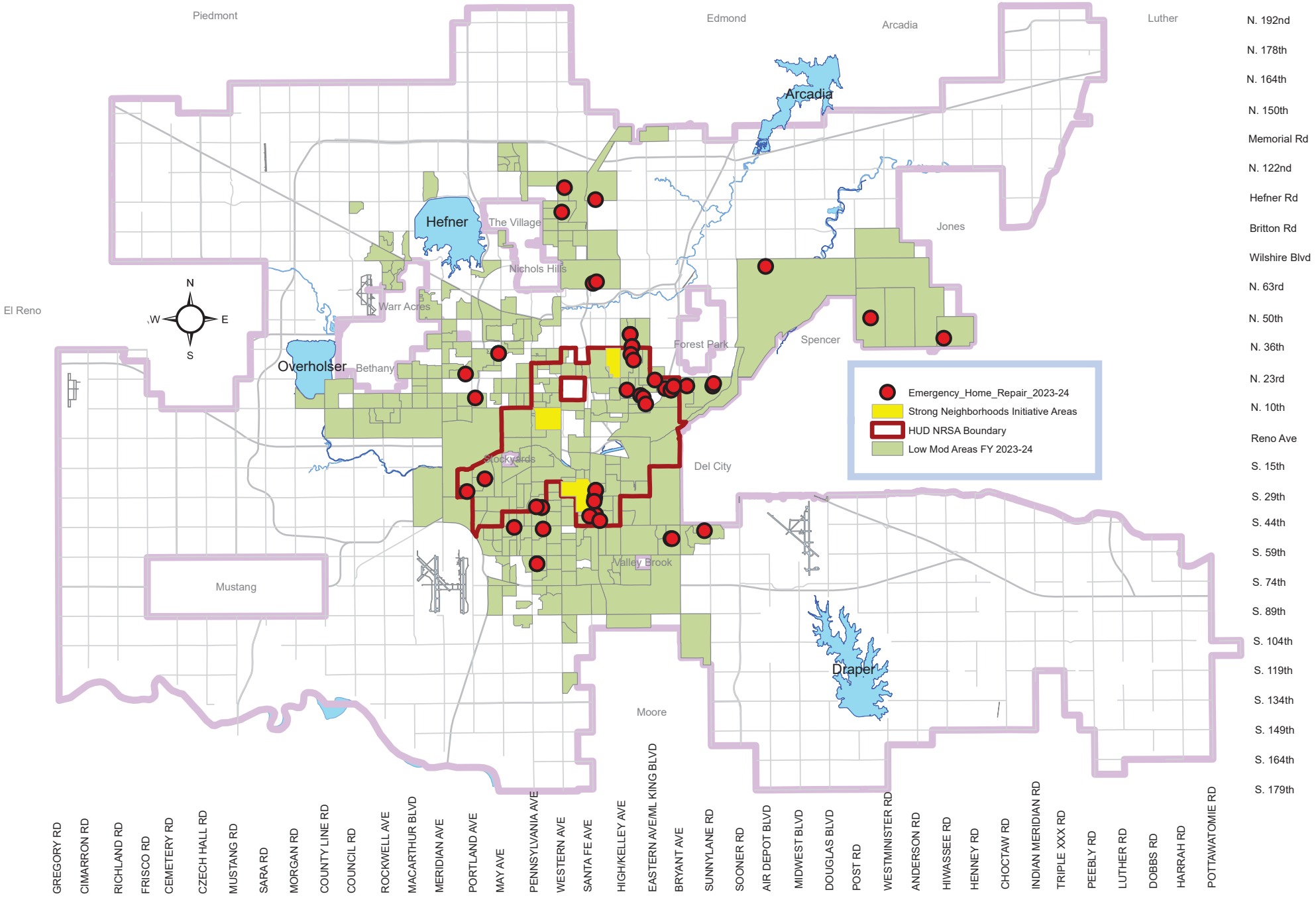
Small Business Assistance FY 2023-24



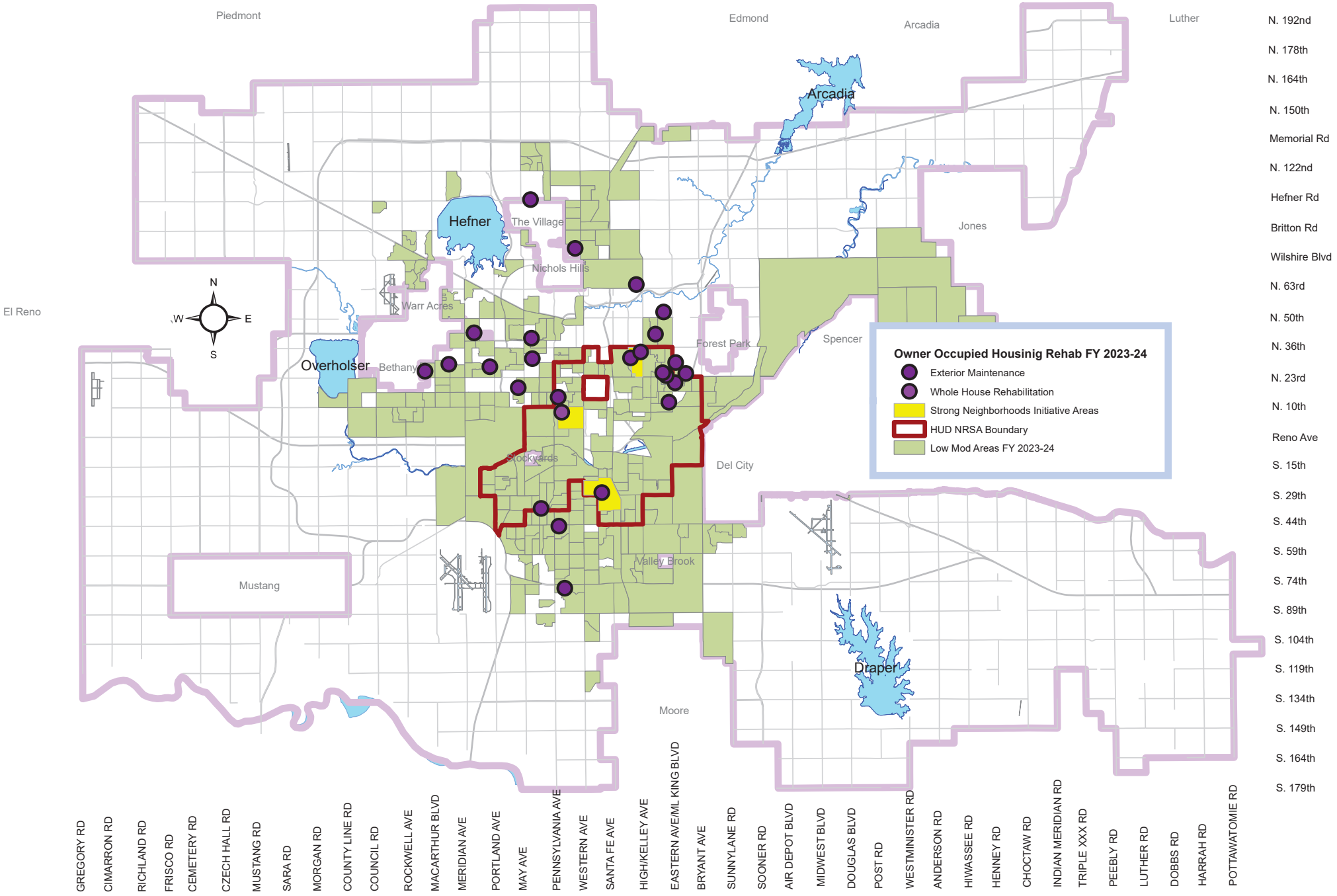
Single Family (SF) New Construction CHDO and SF Rehab Public Housing FY 2023-24



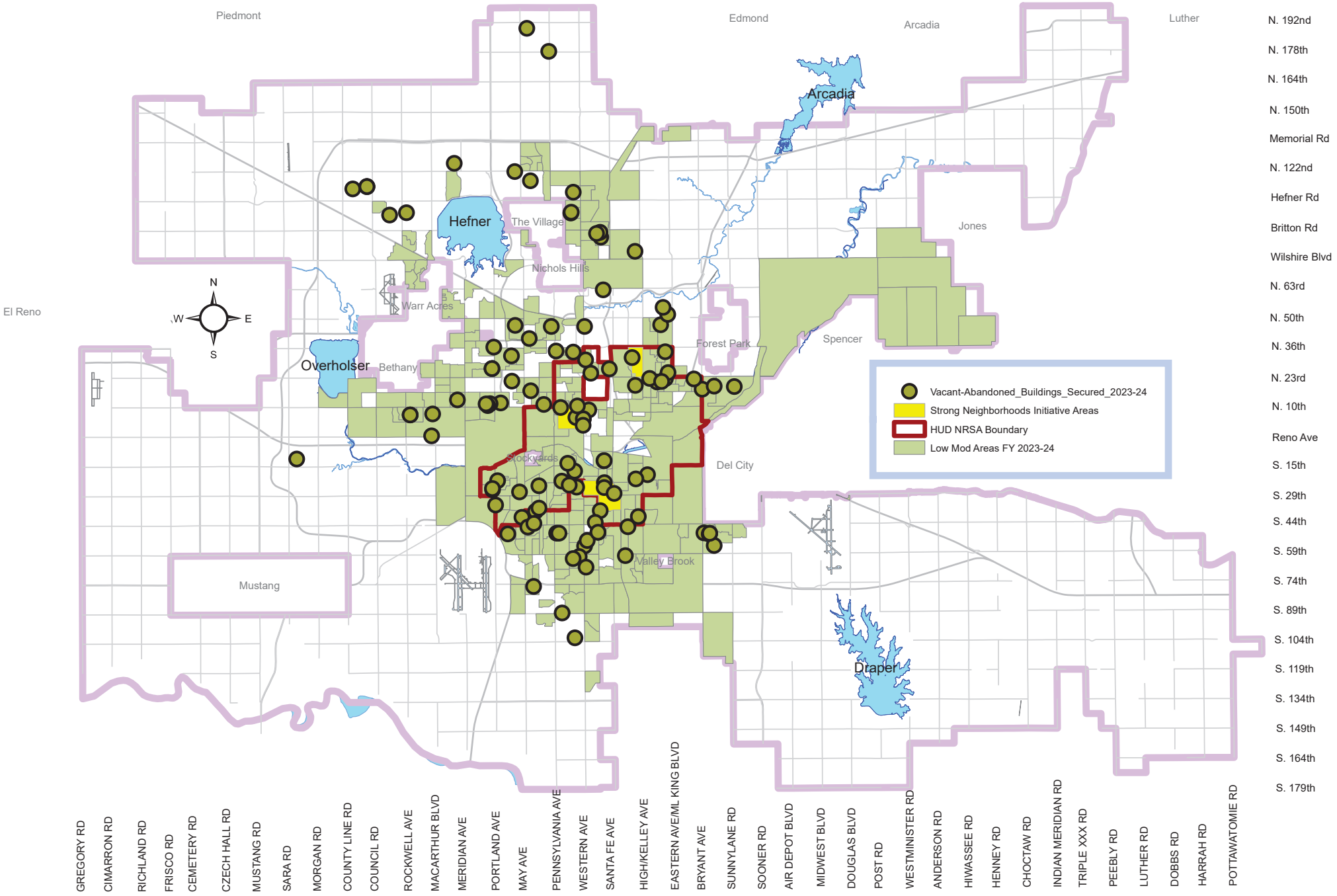
Emergency Home Repair FY 2023-24



Owner Occupied Housing Rehabilitation FY 2023-24



Vacant and Abandoned Building Secured FY 2023-24



LOCALiQ

The Oklahoman

PO Box 631643 Cincinnati, OH 45263-1643

AFFIDAVIT OF PUBLICATION

City Of Oklahoma City
Kimberly Watson
City Of Oklahoma City
420 W Main ST
STE 900

Oklahoma City OK 73102-4437

STATE OF OKLAHOMA, COUNTY OF OKLAHOMA

The Oklahoman, a daily newspaper of general circulation in the State of Oklahoma, and which is a daily newspaper published in Oklahoma County and having paid general circulation therein; published and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issues dated on:

10/23/2024

and that the fees charged are legal.
Sworn to and subscribed before on 10/23/2024

Legal Clerk

Nicole Jacobs

Notary, State of WI, County of Brown

8-21-26

My commission expires

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Notary Public
State of Wisconsin

NOTICE OF PUBLIC MEETING CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT 2023-24 CONSOLIDATED PLAN FOURTH ACTION YEAR

A Public Meeting will be held on Tuesday, November 12, 2024, at 3:30 P.M., in the 10th floor Conference Room, 420 West Main Street, Oklahoma City, Oklahoma. The building entrance is handicapped accessible. The City encourages participation in the public meeting from the residents of Oklahoma City.

The City of Oklahoma City Planning Department will conduct a citizen input meeting on the 2023-2024 Consolidated Annual Performance and Evaluation Report (CAPER) for the 2020-2024 Consolidated Plan Fourth Action Year Plan. This opportunity will be held during a meeting of the Citizen's Committee for Community Development (CCCD) and is intended to provide citizens with an opportunity to comment on Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons With AIDS (HOPWA) grant funded activities, expenditures, and accomplishments. The programs are funded by the United States Department of Housing and Urban Development (HUD).

Inquiries, written comments, and requests for special accommodations should be received on or before November 12, 2024. Please address comments to the attention of:

Ben Davis, AICP, Principal Planner
City of Oklahoma City
Planning Department
Housing and Community Development Division
420 West Main Street, Suite 920
Oklahoma City, OK 73102
405-297-1602
benjamin.davis@okc.gov
October 23,2024 10690439

The City of

OKLAHOMA CITY

RECEIVED

By The City of Oklahoma City Office of the City Clerk at 9:37 am, Nov 07, 2024

Citizens' Committee for Community Development SPECIAL MEETING

AGENDA November 12, 2024

420 W. Main St., 10th Floor Conference Room - 3:30 pm

Council Member, Nikki Nice
At Large, Veran Randle
At Large, Eric Groves
At Large, Phi Nguyen
At Large, Rachel Baeza
Ward 1, Alan Norton (Chair)
Ward 1, Pat Brown
Ward 2, VACANT
Ward 2, Angela Chase
Ward 3, Maira Mata
Ward 3, VACANT
Ward 4, Elaine Lewis
Ward 4, VACANT
Ward 5, Luke Small
Ward 5, Chandler Goodman
Ward 6, Anna Langthorn
Ward 6, Patricia Means
Ward 7, Rita Beasley
Ward 7, James Johnson
Ward 8, Carolyn Sims (Vice Chair)
Ward 8, Mel Martin

It is the policy of the City to ensure that communications with participants and members of the public with disabilities are as effective as communications with others. Anyone with a disability who requires an accommodation, a modification of policies or procedures, or an auxiliary aid or service, or alternate format of the agenda in order to participate in this meeting should contact the ADA Coordinator of the Planning Department at 297-2498 or TDD 297-2020 as soon as possible but not later than 48 hours (not including weekends or holidays) before the scheduled meeting. The Planning Department will give primary consideration to the choice of auxiliary aid or service requested by the individual with disability.

Meeting Information

The City of Oklahoma City Citizens' Committee for Community Development (CCCD) meeting scheduled on November 12, 2024 at 3:30 p.m. will be held at 420 W. Main Street, 10th Floor Conference Room.

The City encourages participation in the public meeting from the residents of Oklahoma City.

Prior to the meeting

• Visit okc.gov/agenda to view the agenda and see the items to be considered.

• To sign up to speak on an agenda item call (405) 297-1707.

Include your name, address, phone number, agenda item and the reason you wish to speak (protest, representing applicant, request continuance, i.e.).

• Please submit your request to be heard before 12 p.m. on the day of the meeting.

Addressing the Committee

Citizens may address the Committee on certain items by signing up to speak and providing the agenda item number,

their reason for appearing, and their address, but all comments must be relevant to the item.

Committee Actions

Official action can be taken only on items which appear on the agenda. The Committee may adopt, approve, ratify, deny, defer, recommend, amend, strike, or continue any agenda item.

Under certain circumstances, items are deferred to a specific later date or stricken from the agenda entirely.

After the meeting

The minutes of the meeting will be posted at okc.gov/agenda.

Agenda
Citizens' Committee for Community Development
SPECIAL MEETING
November 12, 2024
3:30 PM

1. **ROLL CALL**

2. **APPROVAL OF MINUTES FOR SEPTEMBER 10, 2024**

3. **COMMITTEE REPORTS**

   A. CAPER – Review and Discussion of Final Expenditures and Accomplishments for the 2023-24 Consolidated Annual Performance Evaluation

   B. Review and Approval of the 2025 CCCD Meeting Schedule

4. **OTHER BUSINESS**

5. **COMMENTS FROM COMMITTEE**

6. **COMMENTS FROM STAFF**

7. **COMMENTS FROM PUBLIC**

8. **ADJOURNMENT**

Planning Department, Community Development, 405/297-1707